



**Sources and Uses of Funds  
Universities,  
Health-Related Institutions,  
Lamar State Colleges and  
Texas State Technical  
Colleges**

**FY 2012**

**January 2013**

**Division of Planning and Accountability  
Finance and Resource Planning**



## Texas Higher Education Coordinating Board

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### Mission of the Coordinating Board

The Texas Higher Education Coordinating Board's mission is to work with the Legislature, Governor, governing boards, higher education institutions and other entities to help Texas meet the goals of the state's higher education plan, *Closing the Gaps by 2015*, and thereby provide the people of Texas the widest access to higher education of the highest quality in the most efficient manner.

### Philosophy of the Coordinating Board

The Texas Higher Education Coordinating Board will promote access to quality higher education across the state with the conviction that access without quality is mediocrity and that quality without access is unacceptable. The Board will be open, ethical, responsive, and committed to public service. The Board will approach its work with a sense of purpose and responsibility to the people of Texas and is committed to the best use of public monies. The Coordinating Board will engage in actions that add value to Texas and to higher education. The agency will avoid efforts that do not add value or that are duplicated by other entities.

**Statements of Sources and Uses of Funds  
Universities, Health-Related Institutions, and Lamar State Colleges and  
Texas State Technical Colleges  
FY 2012**

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**Section 1 - University Institutions**

**University Institutions Statewide Summary**

**The University of Texas System Institutions**

- The University of Texas at Arlington
- The University of Texas at Austin
- The University of Texas at Dallas
- The University of Texas at El Paso
- The University of Texas - Pan American
- The University of Texas at Brownsville
- The University of Texas of the Permian Basin
- The University of Texas at San Antonio
- The University of Texas at Tyler

**Texas A&M University System Institutions**

- Texas A&M University
- Texas A&M University at Galveston
- Prairie View A&M University
- Tarleton State University
- Texas A&M University - Corpus Christi
- Texas A&M University - Kingsville
- Texas A&M International University
- West Texas A&M University
- Texas A&M University - Commerce
- Texas A&M University - Texarkana
- Texas A&M University - Central Texas
- Texas A&M University - San Antonio

**University of Houston System Institutions**

- University of Houston
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- University of Houston - Downtown
- University of Houston - Victoria

**Texas State University System Institutions**

Lamar University - Beaumont  
Sam Houston State University  
Texas State University - San Marcos  
Sul Ross State University

**Texas Tech University System**

Texas Tech University  
Angelo State University

**University of North Texas System**

University of North Texas  
University of North Texas at Dallas

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Texas Southern University  
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The University of Texas Medical Branch at Galveston  
The University of Texas Health Science Center at Houston  
The University of Texas Health Science Center at San Antonio  
The University of Texas M.D. Anderson Cancer Center  
The University of Texas Health Center at Tyler  
Texas A&M University System Health Science Center  
University of North Texas Health Science Center at Fort Worth  
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Statewide Summary****Lamar State Colleges & Texas State Technical Colleges**

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**Statements of Sources and Uses of Funds  
Universities, Health-Related Institutions, and Lamar State Colleges and  
Texas State Technical Colleges  
FY 2012**

**Introduction**

The Texas Higher Education Coordinating Board (THECB or Coordinating Board) collected information from the Fiscal Year (FY) 2012 Annual Financial Reports of general academic institutions, health-related institutions, Lamar State Colleges, and Texas State Technical Colleges. The data represent an All Funds portrayal, providing all sources and uses of funds available to the individual institutions in FY 2012, but excluding system administrations.

These tables and charts have been prepared annually since they were first developed in 2004 at the request of the Joint Interim Select Committee on Higher Education with FY 2003 financial data. The presentation format was developed with input from legislative staff, institution representatives, and Coordinating Board staff. The pie charts are based on data extracted from the summary tables that immediately follow the charts, which show the net result of all sources and uses of funds. For example, in the summary table, tuition and fees are presented net of scholarships discounts. To facilitate the comparison between institutions, a state funded amount per full time student equivalent (FTSE) has been provided in the summary table.

The detailed table that follows the summary table provides the calculations for the net amounts captured on the summary table and shows a breakdown by fund group (e.g., Education and General, Designated, Auxiliary, Restricted, etc.). With the requirement from the Coordinating Board to submit information by fund group, the methodology used to record tuition discounts has become a significant issue. While there remains some inconsistency in the way the institutions have reported tuition discounts and allowances in the detailed table, the summary table and the charts – because they show the net amounts – provide comparable and consistent results.

Detailed footnotes are included on the page following the summary table.

The categories of uses shown on the pie charts reflect modified National Association of College and University Business Officers (NACUBO) functional categories that are defined at the beginning of the report followed by a glossary of terms.

## **Background Information for Higher Education**

### **Overview**

All public institutions of higher education except community colleges and the Texas A&M University System College of Dentistry receive funding for construction and other capital purposes through the Permanent University Fund (PUF) or the Higher Education Assistance Fund (HEAF).

Institutions in The University of Texas System and the Texas A&M University System benefit from the PUF except for those shown below:

- Texas A&M University - Corpus Christi
- Texas A&M International University
- Texas A&M University - Kingsville
- Texas A&M University - Commerce
- West Texas A&M University
- Texas A&M University - Texarkana
- The University of Texas at Brownsville
- The University of Texas - Pan American

These institutions and all others outside The University of Texas and Texas A&M Systems receive funding from the HEAF.

The amount of funds allocated for each PUF institution is determined by the Boards of Regents of The University of Texas System and the Texas A&M University System each year. The allocation of HEAF funds to the other institutions is determined by the Legislature and may be revised every five years.

### **Permanent University Fund**

The Permanent University Fund (PUF) is a public endowment supporting 21 institutions of The University of Texas and Texas A&M Systems, including the health-related institutions of both systems and the Texas A&M land grant research and service agencies. The PUF was established in the Texas Constitution of 1876 through the appropriation of land grants previously given to The University of Texas at Austin plus one million acres. An additional one million acres was given in 1883 and today the PUF owns approximately 2.1 million acres of land, most of which is located in 24 West Texas counties. Mineral revenues from this land, primarily oil and gas royalties, remain part of the permanent endowment and are invested. Today, most of the PUF assets are securities held by the fund. Distributions from total return on all investment assets of the PUF are deposited to the Available University Fund (AUF). The University of Texas System Board of Regents establishes the amount (within Constitutional provisions) of the total return to be distributed for authorized purposes. Of the amount distributed, two-thirds is appropriated to The University of Texas System and one-third is appropriated to the Texas A&M University System.

The AUF has three primary uses. Funds are used to pay interest and principal due on PUF bonds that are issued to provide construction dollars at 21 of the institutions of The University of Texas and Texas A&M Systems. The fund provides support for a wide range of programs intended to develop excellence at The University of Texas at Austin,

Texas A&M University at College Station, and Prairie View A&M University. In addition, it provides for the expenses of the two respective system administrations. The PUF is managed by the Board of Regents of The University of Texas System. The University of Texas System contracts with The University of Texas Investment Management Company (UTIMCO), a nonprofit investment organization, for day-to-day management of the PUF, as well as other institution investments.

At the end of August 2012, net investment assets of the PUF had a market value of \$13.5 billion. For FY 2012, The University of Texas System Board of Regents has approved distributions of \$644.3 million to the AUF for appropriation by the Legislature to The University of Texas System and Texas A&M University System.

### **Higher Education Assistance Fund and Higher Education Fund**

Amendments to the Texas Constitution in 1984 and 1993 allow the Legislature to appropriate funds to academic institutions, health-related institutions, and Texas State Technical College System institutions that do not receive PUF income. This appropriation, known as the **Higher Education Assistance Fund (HEAF)**, is used for many of the same purposes as the PUF. The institutions can acquire land; construct, repair, and rehabilitate buildings; and purchase capital equipment and library materials with HEAF funds. From 1986 through 1995, the Legislature appropriated \$100 million in HEAF funds each year. The annual appropriation increased to \$175 million each year beginning in 1996. Beginning FY 2008, the annual appropriation increased to \$262.5 million each fiscal year.

Based on the 1984 amendment, the Legislature also created a dedicated endowment fund, known as the **Higher Education Fund (HEF)**, in 1996 for the benefit of non-PUF institutions. Each year between 1996 and 2001, the HEF endowment received annual appropriations of \$50 million. Starting in FY 2002, the \$50 million appropriated to the HEF endowment was reduced by the amount of interest earned by the HEF, and a corresponding amount was transferred to the Texas Excellence Fund for the benefit of HEAF-eligible institutions. The \$50 million annual appropriation to the HEF Endowment was discontinued in FY 2004. In 2009 the Legislature (HB 51) proposed a constitutional amendment that was approved by the voters in the November 2009 election to repurpose the endowment to fund the **National Research University Fund (NRUF)** (Added as new Subchapter G to Chapter 62 of the Education Code): Provides funding to emerging research universities that meet critical benchmarks for achieving national research university criteria such as certain levels of endowments, certain numbers of Ph.D. degrees awarded, etc.

### **Two Major Types of Tuition**

The two major types of tuition are commonly referred to as "statutory" and "designated" tuition.

- **Statutory Tuition** is the tuition rate set by the Legislature for Texas-resident students. The current rate is \$50 per semester credit hour (SCH) for the year of this publication (FY 2011).
- **Designated Tuition (Fiscal Years 1998 through 2003)** - In 1997, the 75th Texas Legislature renamed the Building Use Fee, which was first authorized in 1969, as Designated Tuition. University governing boards had the authority to

set Designated Tuition at any level equal to or less than the Statutory Tuition set by the Legislature. Amounts collected are not applied toward Legislative appropriations. The institutions retain this money without affecting their Legislative appropriations.

- **Designated Tuition (beginning September 1, 2003)** - Designated tuition was "deregulated" by the 78th Legislature. University governing boards have the authority to set tuition rates at any level considered necessary for the effective operation of the institution. Amounts collected are not applied toward Legislative appropriations, but are retained by the institutions. With tuition deregulation is a requirement that 20 percent of the proceeds from Texas resident undergraduate rates greater than \$46 per Semester Credit Hour (SCH) be set aside for student financial aid and forgivable loan programs.

### **Auxiliary Enterprises Fees**

Auxiliary enterprises furnish services to students, faculty, or staff and charge a fee related to, but not necessarily equal to, the cost of the services. The distinguishing characteristic of most auxiliary enterprises is that they are managed as self-supporting activities. Examples include intercollegiate athletics, student health services, food services, student housing, and parking and traffic enforcement. Examples of fees include room and board fees, parking permit fees, and student service fees. No educational and general funds appropriated to institutions in the General Appropriations Act (Act) may be expended on auxiliary enterprises, unless specifically authorized in the Act.

**Sources** (includes all operating funds received of any nature, including Educational and General (E&G) revenues, described as follows):

**Education & General (E&G)** revenues include the following:

- **Unrestricted Current (General) Funds** are earned by, or appropriated, or contributed free from any restrictions imposed by donors, payers, or outside agencies as to their use. This group includes, but is not limited to, state appropriations.
- **Designated Funds** are otherwise unrestricted current funds which are designated by governing boards for specific institutional purposes.
- **Restricted Funds** may only be expended for specific purposes set by donors or other outside agencies. These may be used for operating purposes if that is one of the designated specific purposes. Restricted revenues are reported in the year in which they are expended.
- **E&G** revenues may also include Auxiliary Enterprises revenue.

**Uses** (includes all funds of any nature expended, including E&G uses described as follows):

Operating expenses for public annual financial reports include depreciation expense as required by the Governmental Accounting Standards Board (GASB). However, depreciation has been excluded from this analysis. Capital outlay from current funds has



been substituted as an operating expense to make this analysis consistent with reports for fiscal years prior to 2002. The operating expenses are presented by NACUBO functional categories.

**Operating Expenses (Uses)** - Expenses paid to acquire goods and services provided in return for operating revenues and to carry out the mission of the institutions, are reported in 10 categories.

The following functional category definitions are extracted from the National Association of College and University Business Officers (NACUBO) glossary.

- **Instruction** - Funds used for all activities that are a part of an institution's instruction program to include faculty salaries, academic departmental operating expenses, and support staff salaries.
- **Research** - Funds used for activities specifically organized to produce research outcomes.
- **Public Service** - Funds used for activities that are established primarily to provide non-instructional services beneficial to those external to the institution.
- **Academic Support** - Funds used primarily to support services for an institution's primary mission of instruction, research, and public service. This may include technical support, academic administration, and the retention and display of educational materials.
- **Student Services** - Funds used for activities whose primary purpose is to contribute to the students' emotional and physical well-being outside the context of the formal instruction program. Included are funds used for the admissions and registrar offices.
- **Institutional Support** - Funds used for items such as central executive level management, fiscal operations, administrative data processing, human resources; and records, logistical activities, and activities concerned with community and alumni relations.
- **Operation and Maintenance of Plant** - Funds used for the operation and maintenance of the physical plant, such as custodial services, landscape and ground maintenance, and utilities.
- **Scholarships and Fellowships** - Funds used for scholarships and fellowships in the form of grants to students.
- **Capital Outlay**
- **Other Expenses** (Material entries are explained in the footnotes)

**Non-operating sources and uses of funds** are shown separately at the bottom of the analysis. (For consistency in reporting, bond proceeds received by the four non-system institutions that have not been expended in the current year are

excluded from this analysis. These funds are normally held by university system administrations, which are not shown in this report.)

### **Tuition Revenue Bonds**

Tuition Revenue Bonds (TRBs) originated with the Higher Education Facilities Bond Program of 1971. The original legislation, with subsequent amendments, is codified as V.T.C.A., Education Code, Sec. 55.01-55.25. The program originally authorized the regents of Texas Tech University, The University of Texas at Austin, Texas A&M University, University of Houston and Pan American University (now The University of Texas-Pan American) to issue revenue bonds up to a specified amount (an aggregate of \$242.5 million) for construction of new campus and facilities. The bonds are backed by tuition pledged from the specified institutions. Since then, all academic institutions, health-related institutions, state and technical colleges have been authorized by the Legislature at various times to issue specific amounts of Tuition Revenue Bonds.

From the inception of the program through FY 2003, the Legislature has chosen to substitute General Revenue Fund appropriations for the tuition required to meet principal and interest repayment obligations on these bonds. In the FY 2004-05 biennium, the general revenue fund appropriations for this purpose were, for the first time, reduced below the level required to substitute fully for tuition in meeting debt service requirements (\$263 million). Partial funding continued in the FY 2006-07 biennium when \$375 million was appropriated toward debt service on Tuition Revenue Bonds. Funding for the FY 2012-13 biennium is \$526.7 million.

## Glossary of Terms

Definitions for terms used in describing the categories of Operating Sources and Operating Uses are briefly described below:

### Operating Sources

#### State of Texas

- **State Appropriations** - Appropriations spending authority received from the Legislature for the institution for the current fiscal period.
- **State Grants & Contracts** - Appropriations for specific grants and contracts.
- **Research Development Funds** – The Research Development Fund was established by the Legislature to promote increased research capacity at academic teaching institutions. Funding awards are made on the Commissioner's recommendations, which are based on the results of a competitive review by institutions representatives. Funds may only be expended for defined purposes.
- **Texas Competitive Knowledge Fund** - The Texas Competitive Knowledge Fund is appropriated out of General Revenue and shall be expended to support faculty for the purpose of instructional excellence and research.
- **Higher Education Assistance Funds (HEAF)** - Total spending authority for the current period for the constitutional appropriation for acquiring land with or without permanent improvements, constructing and equipping buildings or other permanent improvements, major repair or rehabilitation of building or other permanent improvements and acquisition of capital equipment, library books, and library materials at eligible institutions and agencies of higher education.
- **Available University Fund Excellence** - Earnings received from investments of the Permanent University Fund (PUF). Earnings are used for three primary purposes. The fund is used to pay interest and principal due on PUF bonds that are issued to provide construction dollars at 21 of the institutions of The University of Texas and Texas A&M Systems. The fund provides support for a wide range of programs intended to develop excellence at The University of Texas at Austin, Texas A&M University at College Station, and Prairie View A&M University. In addition, it provides for the expenses of the two respective system administrations.

#### Student & Parent

- **Tuition & Fees (Net)** - Current year totals of student tuition and fees paid by students and parents after reduction by waivers, remissions, and exemptions or scholarship discounts and allowances.

#### Federal Government

- **Federal Grants & Contracts** - Operating revenue grants and contracts received through federal legislative acts.

**Professional Fees** - Revenues for colleges and universities derived from the fees charged by the professional staffs at health institutions as part of the medical practice plans. Examples of such fees could include doctors' fees for clinic visits, medical and dental procedures, professional opinion and anatomical procedures, such as analysis of specimens after a surgical procedure, etc.

**Hospitals and Clinics** - Revenue associated with the operations of hospitals and clinic operations.

### **Institutional Resources**

- **Endowment & Interest Income** - Revenue derived from investments.
- **Local government Grants** - Operating revenue grants and contracts received from local governmental entities.
- **Private Gifts & Grants** - Operating revenue grants and contracts received from individuals, corporations, and non-profit entities not associated with a governmental entity.
- **Sales & Services** - Includes (1) revenues that are related incidentally to the conduct of instruction, research, and public service and (2) revenues from activities that exist to provide an instructional and laboratory experience for students that incidentally create goods and services that may be sold. For Health-Related Institutions, it includes revenues generated from non-professional fees and miscellaneous income, e.g. reimbursement for long distance charges, collections for photocopy services, lab fees, computer services, rental of microscopes, etc.
- **Net Auxiliary Enterprises** - Revenues derived directly from the operation of auxiliary enterprises themselves. Auxiliary enterprises are activities that furnish a service to students, faculty, or staff and charge a fee that is directly related to, although not necessarily equal to, the cost of the service (e.g. dormitories, dining halls, and bookstores). The activity is managed as essentially self-supporting.
- **Other Income** - Any operating revenue that does not fall within one of the above categories should be included here.

### **Operating Uses**

**Instruction** - Expenses for all activities that are part of an institution's instruction program. Expenses for credit and non-credit courses, for academic, occupational, vocational and technical instruction, for remedial and tutorial instruction, and for regular, special, and extension sessions should be included. Includes expenditures for departmental research and public service that are not separately budgeted, and expenditures for departmental chairpersons, in which instruction is still an important role.

**Research** - All expenses for activities specifically organized to produce research outcomes. Expenses include internally and externally sponsored research, but must be separately budgeted.

**Public Service** - Expenses for activities that are established primarily to provide non-instructional services beneficial to individuals and groups external to the institution.

**Hospitals and Clinics** - Expenses associated with the operations of hospital and clinic operations.

**Academic Support** - Expenses primarily to provide support services for the institution's primary missions - instruction, research, and public service. It includes the following: galleries, academic administration (deans' salaries and office expenses), technical support (computer services, audio-visual information), separately budgeted support for course and curriculum development, etc.

**Student Services** - Expenses for offices of admissions and registrar and those activities whose primary purpose is to contribute to the students' emotional and physical well-being and to his/her intellectual, cultural, and social development outside the context of the formal instruction program.

**Institutional Support** - Expenses for central executive level management and long-range planning of the entire institution; fiscal operations; administrative data processing; space management; employee personnel and records; logistical activities that provide procurement, storerooms, safety, security, printing, and transportation services to the institution; support services for faculty and staff that do not operate as auxiliary enterprises; and activities concerned with community and alumni relations, including development and fundraising.

**Operations & Maintenance of Plant** - Expenses for the operation and maintenance of physical plant, net of amounts charged to hospitals and independent operations.

**Scholarships & Fellowships** - Expenses for scholarships and fellowships from restricted and unrestricted funds in the forms of grants to students from selection either by the institution or from an entitlement program.

**Auxiliary Enterprises** - Expenses of activities that furnish a service to students, faculty, or staff and charge a fee that is directly related to, although not necessarily equal to, the cost of the service (e.g. dormitories, dining halls, and bookstores).

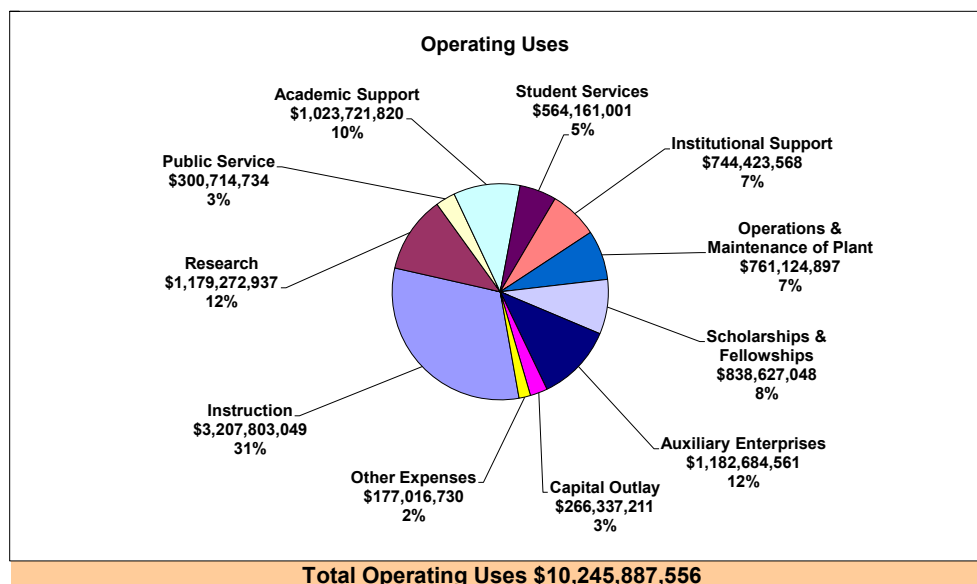
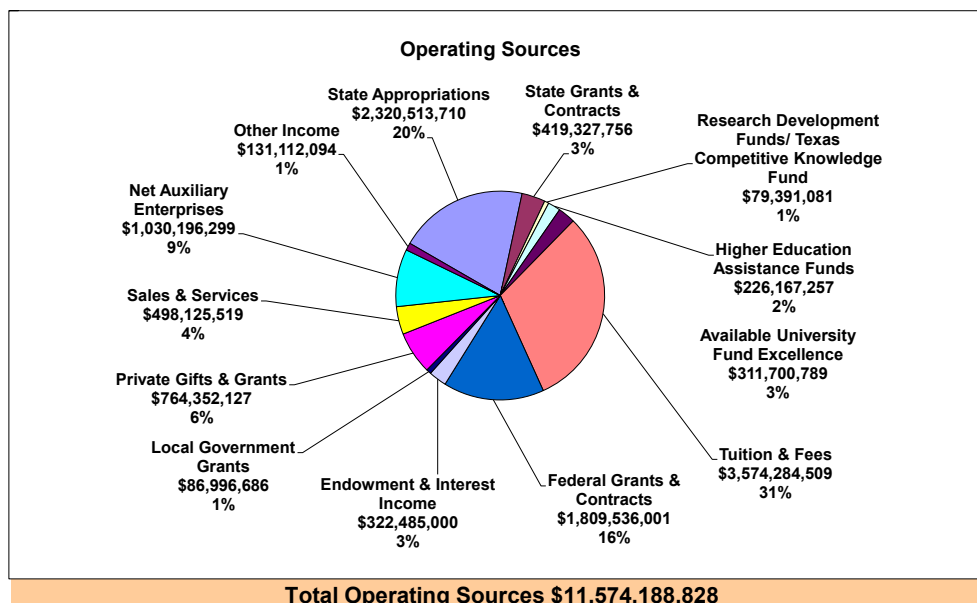
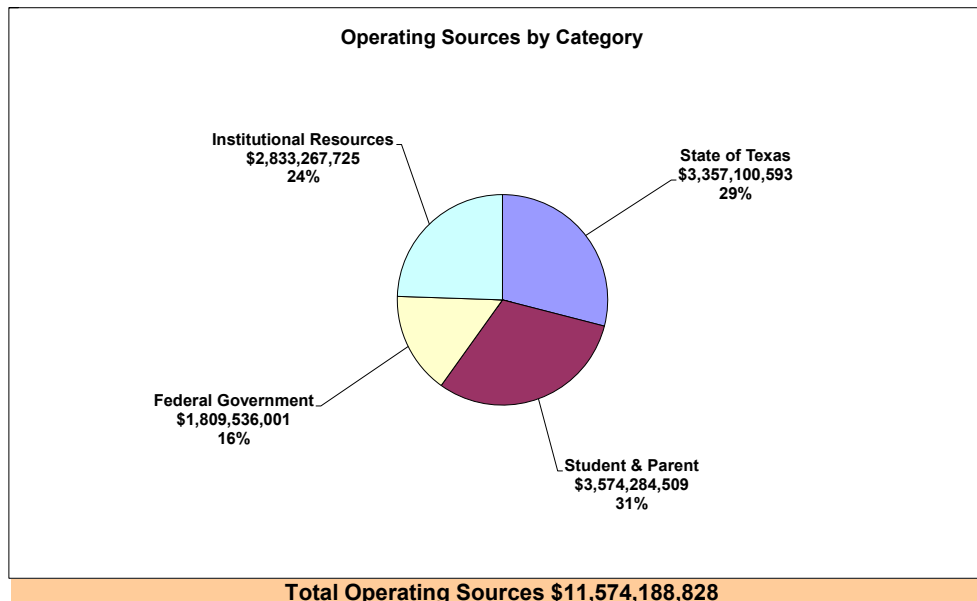
**Capital Outlay from Current Fund Sources** - Expenditures for the construction or acquisition of capital assets funded from current funding sources.

**Other Expense** - Expenses for activities not directly related to the basic services performed by the institution, which do not fall within one of the above categories.

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# **University Institutions**

**Summary of All University Institutions  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report**



Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding



**Summary of All University Institutions**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			480,220.63
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	2,320,513,710	\$ 4,832
State Grants and Contracts - Restricted		419,327,756	873
Research Development Funds		79,391,081	165
Higher Education Assistance Funds		226,167,257	471
Available University Fund Excellence (See FN8)		311,700,789	649
<b>Subtotal</b>	<b>\$</b>	<b>3,357,100,593</b>	<b>\$ 6,990</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	2,432,450,686	\$ 5,065
Fees - net		1,141,833,823	2,378
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>3,574,284,509</b>	<b>\$ 7,443</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	1,809,536,001	\$ 3,768
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	322,485,000	\$ 672
Local Government Grants - Restricted		86,996,686	181
Private Gifts and Grants - Restricted		764,352,127	1,592
Sales and Services		498,125,519	1,037
Net Auxiliary Enterprises		1,030,196,299	2,145
Other Income (See FN3)		131,112,094	273
<b>Subtotal</b>	<b>\$</b>	<b>2,833,267,725</b>	<b>\$ 5,900</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>11,574,188,828</b>	<b>\$ 24,101</b>
<b>Operating Uses</b>			
Instruction	\$	3,207,803,049	\$ 6,680
Research		1,179,272,937	2,456
Public Service		300,714,734	626
Academic Support		1,023,721,820	2,132
Student Services		564,161,001	1,175
Institutional Support		744,423,568	1,550
Operations and Maintenance of Plant		761,124,897	1,585
Scholarships and Fellowships		838,627,048	1,746
Auxiliary Enterprises		1,182,684,561	2,463
Capital Outlay from Current Fund Sources		266,337,211	555
Other Expenses (See FN3)		177,016,730	369
<b>Total Operating Uses</b>	<b>\$</b>	<b>10,245,887,556</b>	<b>\$ 21,337</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources	\$	(1,155,430,916)	\$ (2,406)
Mandatory and Non-mandatory Transfers (See FN10)		509,597,447	1,061
Bond Proceeds Transfers (See FN4)		690,876,329	1,439
Debt Service Payments (See FN5)		(642,706,620)	(1,338)
<b>Subtotal</b>	<b>\$</b>	<b>(597,663,760)</b>	<b>\$ (1,244)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)	\$	22,171,522	\$ 46
Additions to Permanent Endowments (See FN7)		93,540,038	195
<b>Subtotal</b>	<b>\$</b>	<b>115,711,560</b>	<b>\$ 241</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>846,349,072</b>	<b>\$ 1,761</b>

Note: The University of Texas at Brownsville includes Texas Southmost College.

**Summary of All University Institutions**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										
										FY 2012
Operating Sources	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant	Total Primary University
<b>State of Texas</b>										
State Appropriations	2,320,513,710	-	-	-	-	-	-	-	-	2,320,513,710
State Grants and Contracts - Restricted	205,722,361	27,270,643	-	186,334,752	-	-	-	-	-	419,327,756
Research Development Funds/ Texas Competitive Knowledge Funds	79,391,081	-	-	-	-	-	-	-	-	79,391,081
Higher Education Assistance Funds	226,167,257	-	-	-	-	-	-	-	-	226,167,257
Available University Fund Excellence (See FN8)	250,150,543	61,550,246	-	-	-	-	-	-	-	311,700,789
<b>Subtotal</b>	<b>3,081,944,952</b>	<b>88,820,889</b>	<b>-</b>	<b>186,334,752</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,357,100,593</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>1,191,476,600</b>	<b>2,225,191,405</b>	<b>4,723,640</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,421,391,645</b>
Waivers - Statutory (Not Reported in AFR)	(224,218,152)	(41,583,413)	-	-	-	-	-	-	-	(265,801,565)
Waivers - Institutional (Not Reported in AFR)	(112,089)	(47,611)	-	-	-	-	-	-	-	(159,700)
Exemptions - Statutory (Not Reported in AFR)	(3,344,832)	(5,659,081)	-	-	-	-	-	-	-	(9,003,913)
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>963,801,527</b>	<b>2,177,901,300</b>	<b>4,723,640</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,146,426,467</b>
Waivers - Statutory (Reported in AFR)	(3,412,988)	(43,523)	-	-	-	-	-	-	-	(3,456,511)
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(31,998,829)	(76,210,815)	(50,547)	-	-	-	-	-	-	(108,260,191)
Exemptions - Institutional (Reported in AFR)	(1,376,259)	(2,846,865)	-	-	-	-	-	-	-	(4,223,124)
All Other Scholarship Disc. & Allow.	(191,203,829)	(406,832,126)	-	-	-	-	-	-	-	(598,035,955)
<b>Tuition - net</b>	<b>735,809,622</b>	<b>1,691,967,971</b>	<b>4,673,093</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,432,450,686</b>
<b>Fees Potential 100%</b>	<b>9,910,801</b>	<b>1,113,963,743</b>	<b>407,756,091</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,531,630,635</b>
Waivers - Statutory (Not Reported in AFR)	(12,698)	(609,329)	(1,336,791)	-	-	-	-	-	-	(1,958,818)
Waivers - Institutional (Not Reported in AFR)	(638,203)	(346,106)	(6,273)	-	-	-	-	-	-	(990,582)
Exemptions - Statutory (Not Reported in AFR)	(142,549)	(376,911)	(167,399)	-	-	-	-	-	-	(686,859)
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>9,117,351</b>	<b>1,112,831,397</b>	<b>406,245,628</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,527,994,376</b>
Waivers - Statutory (Reported in AFR)	(2,315,014)	(54,162)	-	-	-	-	-	-	-	(2,369,176)
Waivers - Institutional (Reported in AFR)	-	(119,637)	(84,397)	-	-	-	-	-	-	(204,034)
Exemptions - Statutory (Reported in AFR)	(543,947)	(24,263,050)	(11,336,723)	-	-	-	-	-	-	(36,143,720)
Exemptions - Institutional (Reported in AFR)	-	(1,105,444)	(409,567)	-	-	-	-	-	-	(1,515,011)
All Other Scholarship Disc. & Allow.	(6,484,697)	(258,433,324)	(81,010,591)	-	-	-	-	-	-	(345,928,612)
<b>Fees - net</b>	<b>(226,307)</b>	<b>828,655,780</b>	<b>313,404,350</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,141,833,823</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>735,583,315</b>	<b>2,520,623,751</b>	<b>318,077,443</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,574,284,509</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	(1,474,584)	139,578,337	38,804	1,620,438,213	32,629,093	-	18,326,138	-	-	1,809,536,001
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	10,260,392	101,877,408	15,471,685	172,545,463	1,865,791	12,556,761	7,251,446	409,248	246,806	322,485,000
Local Government Grants - Restricted	51,748,207	15,094,652	4,221,694	15,932,133	-	-	-	-	-	86,996,686
Private Gifts and Grants - Restricted	136,417	31,516,375	21,182,755	674,973,846	152,160	15,934,236	19,803,337	-	653,001	764,352,127
Sales and Services	40,584,130	408,887,241	1,631,603	46,097,940	551,303	27,848	8,826	336,628	-	498,125,519
Net Auxiliary Enterprises	3,440	197,236	1,029,653,888	-	-	-	341,735	-	-	1,030,196,299
Other Income (See FN3)	14,257,787	57,477,531	18,735,737	9,195,648	4,444,499	7,864,329	1,569,261	15,552,959	-	131,112,094
<b>Subtotal</b>	<b>116,990,373</b>	<b>615,050,443</b>	<b>1,090,897,362</b>	<b>918,745,030</b>	<b>7,013,753</b>	<b>36,383,174</b>	<b>29,419,687</b>	<b>2,315,137</b>	<b>16,452,766</b>	<b>2,833,267,725</b>
<b>Total Operating Sources</b>	<b>3,933,044,056</b>	<b>3,364,073,420</b>	<b>1,409,013,609</b>	<b>2,725,517,995</b>	<b>39,642,846</b>	<b>36,383,174</b>	<b>47,745,825</b>	<b>2,315,137</b>	<b>16,452,766</b>	<b>11,574,188,828</b>
<b>Operating Uses</b>										
Instruction	2,396,591,364	569,637,296	636	241,517,440	-	56,313	-	-	-	3,207,803,049
Research	185,554,613	138,838,644	40	854,840,200	-	-	39,440	-	-	1,179,272,937
Public Service	46,926,398	103,738,385	18,719	150,014,071	17,161	-	-	-	-	300,714,734
Academic Support	347,626,106	561,642,548	1,046	113,735,939	-	114,755	623,970	-	(22,544)	1,023,721,820
Student Services	140,396,179	367,819,289	21,730,253	28,200,168	5,810,557	-	-	204,555	-	564,161,001
Institutional Support	385,478,586	333,660,071	-	23,915,059	189,880	186,342	1,027,221	-	(33,591)	744,423,568
Operations and Maintenance of Plant	270,475,048	375,448,963	1,737,597	3,761,493	-	24	102,773,411	2,704,985	4,223,376	761,124,897
Scholarships and Fellowships	124,835,973	193,578,851	6,219,924	498,973,480	15,018,820	-	-	-	-	838,627,048
Auxiliary Enterprises	-	2,744,145	1,160,117,888	19,525,314	-	297,214	-	-	-	1,182,684,561
Capital Outlay from Current Fund Sources*	51,877,268	115,379,183	17,941,840	81,138,920	-	-	-	-	-	266,337,211
Other Expenses (See FN3)	4,437,589	4,937,910	4,788,469	4,757,213	2,819,716	16,066,151	46,844,922	14,436,771	77,927,989	177,016,730
<b>Total Operating Uses</b>	<b>3,954,199,124</b>	<b>2,767,425,285</b>	<b>1,212,556,412</b>	<b>2,020,379,297</b>	<b>23,856,134</b>	<b>16,720,799</b>	<b>151,308,964</b>	<b>17,346,311</b>	<b>82,095,230</b>	<b>10,245,887,556</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	(2,088,297)	-	-	(1,104,884,534)	16,226,013	(64,684,098)	(1,155,430,916)
Mandatory and Non-mandatory Transfers (See FN10)	96,532,845	(310,488,628)	(28,560,223)	(487,417,635)	7,160,916	51,580,800	520,833,750	276,693,541	383,262,081	509,597,447
Bond Proceeds Transfers In (See FN4)	114,240	-	-	2,293,059	-	-	582,087,381	34,020,462	72,361,187	690,876,329
Debt Service Payments (See FN5)	(155,225,208)	(64,983,680)	(108,396,406)	(16,382,535)	-	-	(9,282,092)	(288,324,446)	(112,253)	(642,706,620)
<b>Subtotal</b>	<b>(58,578,123)</b>	<b>(375,472,308)</b>	<b>(136,956,629)</b>	<b>(503,595,408)</b>	<b>7,160,916</b>	<b>51,580,800</b>	<b>(11,245,495)</b>	<b>38,615,570</b>	<b>390,826,917</b>	<b>(597,663,760)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	1,123,491	26,123,568	3,364,110	1,326,988	183,348	(10,904,215)	916,619	151,117	(113,504)	22,171,522
Additions to Permanent Endowments (See FN7)	-	-	-	334,076	-	93,205,962	-	-	-	93,540,038
<b>Subtotal</b>	<b>1,123,491</b>	<b>26,123,568</b>	<b>3,364,110</b>	<b>1,661,064</b>	<b>183,348</b>	<b>82,301,747</b>	<b>916,619</b>	<b>151,117</b>	<b>(113,504)</b>	<b>115,711,560</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(78,609,700)</b>	<b>247,299,395</b>	<b>62,864,678</b>	<b>203,204,354</b>	<b>23,130,976</b>	<b>153,544,922</b>	<b>(113,892,015)</b>	<b>23,735,513</b>	<b>325,070,949</b>	<b>846,349,072</b>
Bond Proceeds	(114,240)	(17,791)	(193,753)	(1,739,705)	-	-	(380,125,853)	110,294,609	(79,829,418)	(351,726,151)
Depreciation Expense	-	-	-	-	-	-	-	-	(954,643,867)	(954,643,867)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	383,441,875	383,441,875
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	337,213	877,995	553,270	-	-	5,733,455	-	72,738,524	80,240,457
Capital Outlay	29,169,982	63,892,171	13,957,518	29,703,876	-	-	486,980,784	400,217	732,409,689	1,356,514,235
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>(49,553,958)</b>	<b>311,510,988</b>	<b>77,506,436</b>	<b>231,721,795</b>	<b>23,130,976</b>	<b>153,544,922</b>	<b>(1,303,629)</b>	<b>134,430,339</b>	<b>479,187,752</b>	<b>1,360,175,621</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECA) in Annual Financial Report.

**Summary of All University Institutions  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

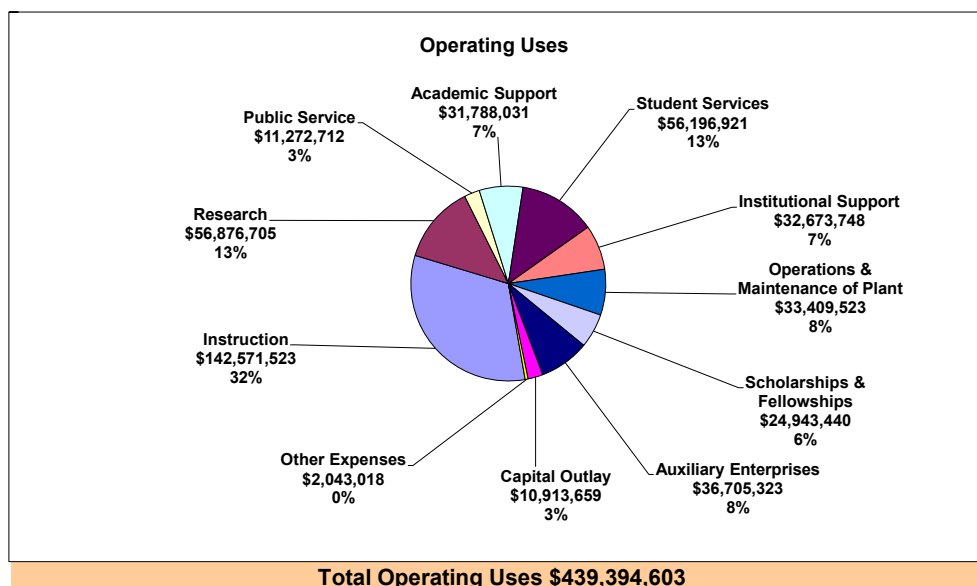
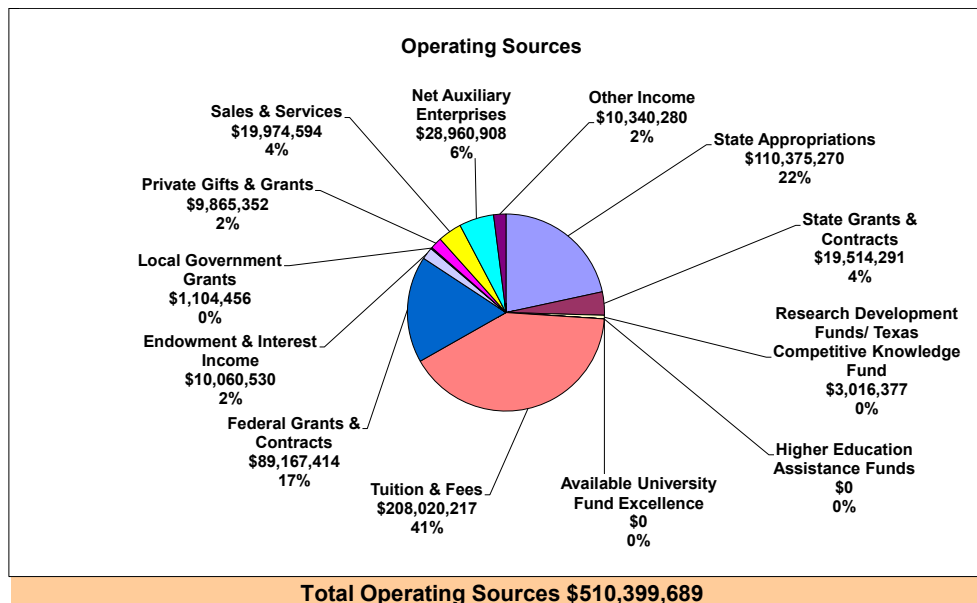
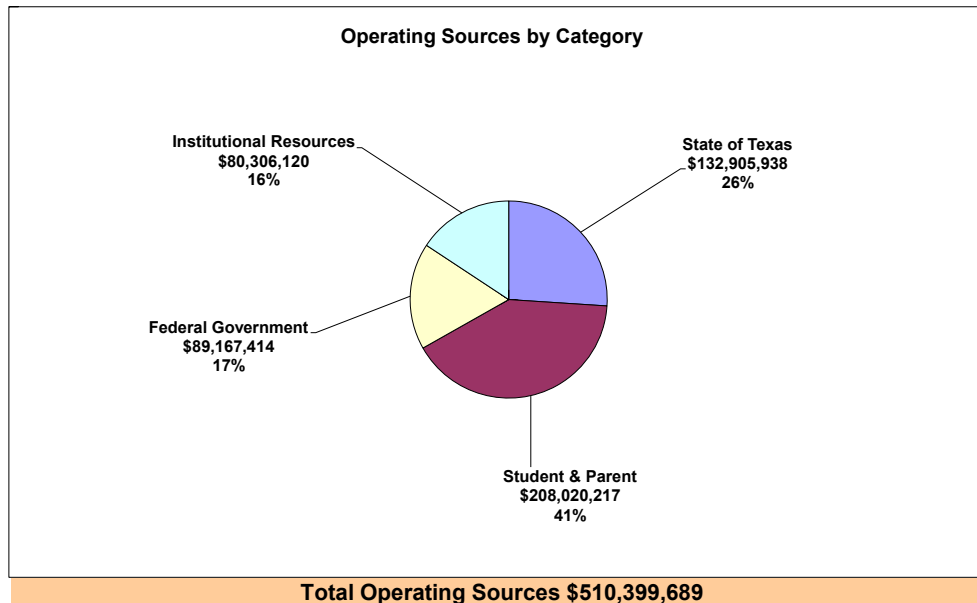
FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: See each individual institution for the revenues received but not yet expended for each institution. This income is fully committed to program expenditures and capital disbursements. The amount of Non-expendable funds for each institution is provided. Non-expendable funds include unrealized gains (losses) and additions (reductions) to permanent endowments are provided for each institution. Unrealized gains (losses) and additions (reductions) to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7 above. The total overall increase in Sources Over Uses is provided. If Sources Over Uses is negative, this footnote will be marked N/A.



Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding

**The University of Texas at Arlington**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			26,855.44
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	110,375,270	\$ 4,110
State Grants and Contracts - Restricted		19,514,291	727
Research Development Funds/ Texas Competitive Knowledge Fund		3,016,377	112
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	132,905,938	\$ 4,949
<b>Student &amp; Parent</b>			
Tuition - net	\$	142,545,559	\$ 5,308
Fees - net		65,474,658	2,438
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	208,020,217	\$ 7,746
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	89,167,414	\$ 3,320
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	10,060,530	\$ 375
Local Government Grants - Restricted		1,104,456	41
Private Gifts and Grants - Restricted		9,865,352	367
Sales and Services		19,974,594	744
Net Auxiliary Enterprises		28,960,908	1,078
Other Income (See FN3)		10,340,280	385
Subtotal	\$	80,306,120	\$ 2,990
<b>Total Operating Sources</b>	<b>\$</b>	<b>510,399,689</b>	<b>\$ 19,005</b>
<b>Operating Uses</b>			
Instruction	\$	142,571,523	\$ 5,309
Research		56,876,705	2,118
Public Service		11,272,712	420
Academic Support		31,788,031	1,184
Student Services		56,196,921	2,093
Institutional Support		32,673,748	1,217
Operations and Maintenance of Plant		33,409,523	1,244
Scholarships and Fellowships		24,943,440	929
Auxiliary Enterprises		36,705,323	1,367
Capital Outlay from Current Fund Sources		10,913,659	406
Other Expenses (See FN3)		2,043,018	76
<b>Total Operating Uses</b>	<b>\$</b>	<b>439,394,603</b>	<b>\$ 16,363</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources	(102,654,929)	\$	(3,823)
Mandatory and Non-mandatory Transfers (See FN10)	46,581,607		1,735
Bond Proceeds Transfers (See FN4)	-		-
Debt Service Payments (See FN5)	(26,256,098)		(978)
Subtotal	\$	(82,329,420)	\$ (3,066)
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)	(15,792,772)	\$	(588)
Additions to Permanent Endowments (See FN7)	4,484,160		167
Subtotal	\$	(11,308,612)	\$ (421)
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>(22,632,946)</b>	<b>\$ (845)</b>

**The University of Texas at Arlington**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	110,375,270	-	-	-	-	-	-	-	-	110,375,270
State Grants and Contracts - Restricted	17,186,376	952,359	-	1,375,556	-	-	-	-	-	19,514,291
Research Development Funds/ Texas Competitive Knowledge Funds	3,016,377	-	-	-	-	-	-	-	-	3,016,377
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>130,578,023</b>	<b>952,359</b>	<b>-</b>	<b>1,375,556</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>132,905,938</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	74,031,599	137,261,461	-	-	-	-	-	-	-	211,293,060
Waivers - Statutory (Not Reported in AFR)	(8,238,655)	(1,487,633)	-	-	-	-	-	-	-	(9,726,288)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	(953,731)	(172,213)	-	-	-	-	-	-	-	(1,125,944)
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>64,839,213</b>	<b>135,601,615</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>200,440,828</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(4,711,544)	(850,695)	-	-	-	-	-	-	-	(5,562,239)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(13,887,656)	(38,445,374)	-	-	-	-	-	-	-	(52,333,030)
<b>Tuition - net</b>	<b>46,240,013</b>	<b>96,305,546</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>142,545,559</b>
<b>Fees Potential 100%</b>	4,861	75,674,757	18,356,647	-	-	-	-	-	-	94,036,265
Waivers - Statutory (Not Reported in AFR)	(541)	(457,733)	(1,258,766)	-	-	-	-	-	-	(1,717,040)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	(63)	(52,989)	(145,718)	-	-	-	-	-	-	(198,770)
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>4,257</b>	<b>75,164,035</b>	<b>16,952,163</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>92,120,455</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	(261,752)	(719,819)	-	-	-	-	-	-	(981,571)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(1,221)	(21,520,077)	(4,142,928)	-	-	-	-	-	-	(25,664,226)
<b>Fees - net</b>	<b>3,036</b>	<b>53,382,206</b>	<b>12,089,416</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>65,474,658</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>46,243,049</b>	<b>149,687,752</b>	<b>12,089,416</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>208,020,217</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	9,172,728	-	79,994,686	-	-	-	-	-	89,167,414
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	403,419	5,793,278	663,829	3,405,443	6,970	(212,409)	-	-	-	10,060,530
Local Government Grants - Restricted	-	213,710	-	890,746	-	-	-	-	-	1,104,456
Private Gifts and Grants - Restricted	2,454	823,565	-	9,039,333	-	-	-	-	-	9,865,352
Sales and Services	25,348	19,949,246	-	-	-	-	-	-	-	19,974,594
Net Auxiliary Enterprises	-	-	28,960,908	-	-	-	-	-	-	28,960,908
Other Income (See FN3)	162,788	8,058,863	-	1,772,377	337,327	-	500	-	8,425	10,340,280
<b>Subtotal</b>	<b>594,009</b>	<b>34,838,662</b>	<b>29,624,737</b>	<b>15,107,899</b>	<b>344,297</b>	<b>(212,409)</b>	<b>500</b>	<b>-</b>	<b>8,425</b>	<b>80,306,120</b>
<b>Total Operating Sources</b>	<b>177,415,081</b>	<b>194,651,501</b>	<b>41,714,153</b>	<b>96,478,141</b>	<b>344,297</b>	<b>(212,409)</b>	<b>500</b>	<b>-</b>	<b>8,425</b>	<b>510,399,689</b>
<b>Operating Uses</b>										
Instruction	109,328,770	28,521,126	-	4,721,627	-	-	-	-	-	142,571,523
Research	8,476,507	15,561,641	-	32,838,657	-	-	-	-	-	56,876,705
Public Service	302,593	5,058,689	-	5,911,430	-	-	-	-	-	11,272,712
Academic Support	17,138,438	14,164,701	-	484,892	-	-	-	-	-	31,788,031
Student Services	6,731,251	48,613,723	-	391,268	460,679	-	-	-	-	56,196,921
Institutional Support	14,949,359	17,233,428	-	490,961	-	-	-	-	-	32,673,748
Operations and Maintenance of Plant	21,592,868	4,915,951	-	18,846	-	-	6,881,858	-	-	33,409,523
Scholarships and Fellowships	4,279,317	8,473,255	-	12,190,868	-	-	-	-	-	24,943,440
Auxiliary Enterprises	-	-	36,402,115	303,208	-	-	-	-	-	36,705,323
Capital Outlay from Current Fund Sources*	108,505	8,806,617	100,026	1,898,511	-	-	-	-	-	10,913,659
Other Expenses (See FN3)	-	-	-	-	-	3,902	-	-	2,039,116	2,043,018
<b>Total Operating Uses</b>	<b>182,907,608</b>	<b>151,349,031</b>	<b>36,502,141</b>	<b>59,250,268</b>	<b>460,679</b>	<b>3,902</b>	<b>6,881,858</b>	<b>-</b>	<b>2,039,116</b>	<b>439,394,603</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(102,654,929)	-	-	(102,654,929)
Mandatory and Non-mandatory Transfers (See FN10)	3,784,557	4,856,367	10,429,438	(36,557,409)	17,905	6,089,186	57,961,563	-	-	46,581,607
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(7,420,453)	(7,352,426)	(11,483,219)	-	-	-	-	-	-	(26,256,098)
<b>Subtotal</b>	<b>(3,635,896)</b>	<b>(2,496,059)</b>	<b>(1,053,781)</b>	<b>(36,557,409)</b>	<b>17,905</b>	<b>6,089,186</b>	<b>(44,693,366)</b>	<b>-</b>	<b>-</b>	<b>(82,329,420)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	(15,029,506)	397,851	(71,976)	(11,038)	(1,316,976)	238,873	-	-	(15,792,772)
Additions to Permanent Endowments (See FN7)	-	-	-	256,086	-	4,228,074	-	-	-	4,484,160
<b>Subtotal</b>	<b>-</b>	<b>(15,029,506)</b>	<b>397,851</b>	<b>184,110</b>	<b>(11,038)</b>	<b>2,911,098</b>	<b>238,873</b>	<b>-</b>	<b>-</b>	<b>(11,308,612)</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(9,128,423)</b>	<b>25,776,905</b>	<b>4,556,082</b>	<b>854,574</b>	<b>(109,515)</b>	<b>8,783,973</b>	<b>(51,335,851)</b>	<b>-</b>	<b>(2,030,691)</b>	<b>(22,632,946)</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(36,346,393)	(36,346,393)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	600,000	321,369	-	-	3,497,922	-	994,751	5,414,042
Capital Outlay	-	-	-	-	-	-	-	-	113,568,588	113,568,588
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>(9,128,423)</b>	<b>25,776,905</b>	<b>5,156,082</b>	<b>1,175,943</b>	<b>(109,515)</b>	<b>8,783,973</b>	<b>(47,837,929)</b>	<b>-</b>	<b>76,186,255</b>	<b>60,003,291</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**The University of Texas at Arlington**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

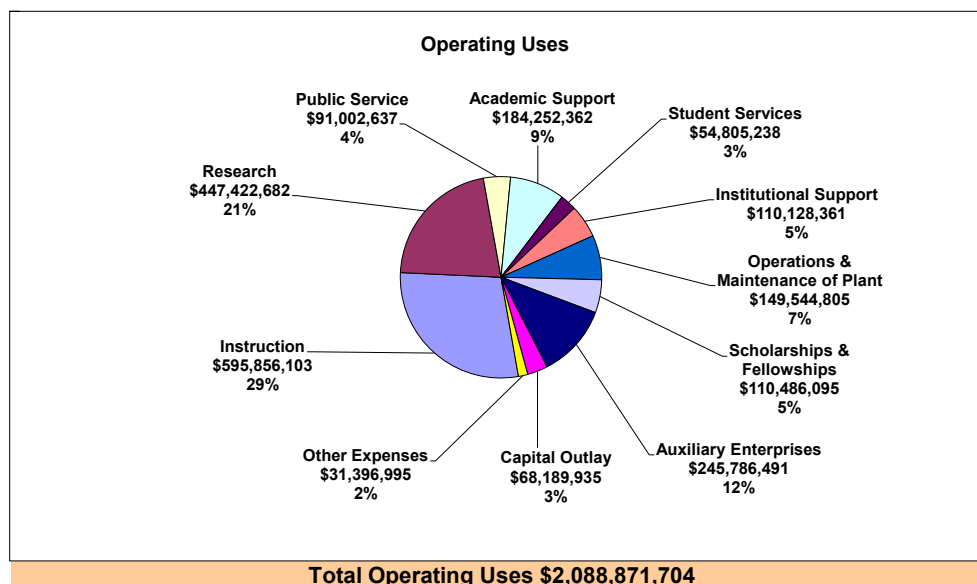
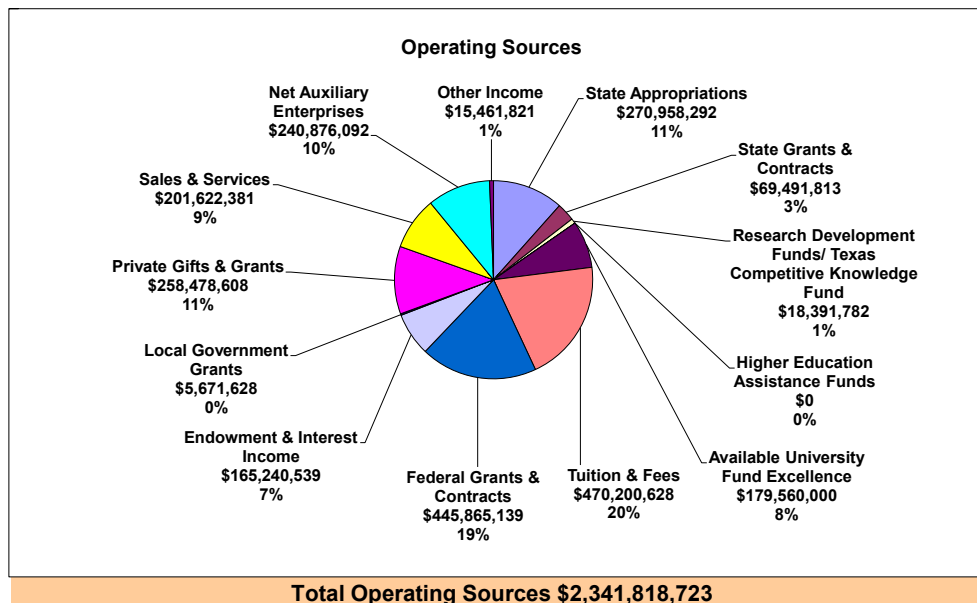
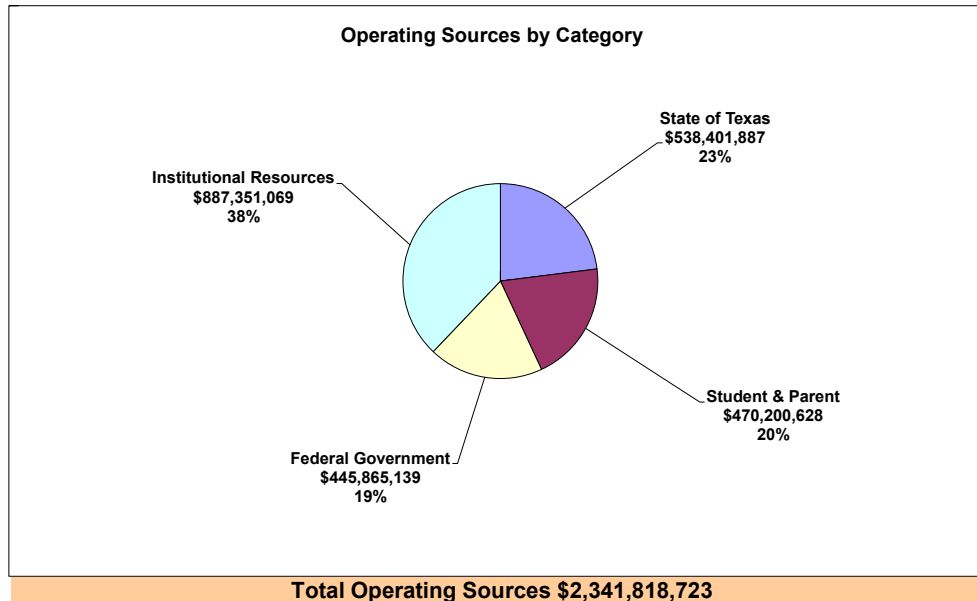
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11. N/A

The University of Texas at Austin  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report



Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding



**The University of Texas at Austin**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			47,312.66
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	270,958,292	\$ 5,727
State Grants and Contracts - Restricted		69,491,813	1,469
Research Development Funds/ Texas Competitive Knowledge Fund		18,391,782	389
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		179,560,000	3,795
<b>Subtotal</b>	<b>\$</b>	<b>538,401,887</b>	<b>\$ 11,380</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	346,075,839	\$ 7,315
Fees - net		124,124,789	2,624
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>470,200,628</b>	<b>\$ 9,939</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	445,865,139	\$ 9,424
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	165,240,539	\$ 3,493
Local Government Grants - Restricted		5,671,628	120
Private Gifts and Grants - Restricted		258,478,608	5,463
Sales and Services		201,622,381	4,261
Net Auxiliary Enterprises		240,876,092	5,091
Other Income (See FN3)		15,461,821	327
<b>Subtotal</b>	<b>\$</b>	<b>887,351,069</b>	<b>\$ 18,755</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>2,341,818,723</b>	<b>\$ 49,498</b>
<b>Operating Uses</b>			
Instruction	\$	595,856,103	\$ 12,594
Research		447,422,682	9,457
Public Service		91,002,637	1,923
Academic Support		184,252,362	3,894
Student Services		54,805,238	1,158
Institutional Support		110,128,361	2,328
Operations and Maintenance of Plant		149,544,805	3,161
Scholarships and Fellowships		110,486,095	2,335
Auxiliary Enterprises		245,786,491	5,195
Capital Outlay from Current Fund Sources		68,189,935	1,441
Other Expenses (See FN3)		31,396,995	664
<b>Total Operating Uses</b>	<b>\$</b>	<b>2,088,871,704</b>	<b>\$ 44,150</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(264,261,458)	\$ (5,585)
Mandatory and Non-mandatory Transfers (See FN10)		102,483,136	2,166
Bond Proceeds Transfers (See FN4)		23,402,767	495
Debt Service Payments (See FN5)		(92,447,799)	(1,954)
<b>Subtotal</b>	<b>\$</b>	<b>(230,823,354)</b>	<b>\$ (4,878)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(61,806,017)	\$ (1,306)
Additions to Permanent Endowments (See FN7)		45,757,120	967
<b>Subtotal</b>	<b>\$</b>	<b>(16,048,897)</b>	<b>\$ (339)</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>6,074,768</b>	<b>\$ 131</b>

**The University of Texas at Austin**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										
	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	270,958,292	-	-	-	-	-	-	-	-	270,958,292
State Grants and Contracts - Restricted	34,532,615	15,231,621	-	19,727,577	-	-	-	-	-	69,491,813
Research Development Funds/ Texas Competitive Knowledge Funds	18,391,782	-	-	-	-	-	-	-	-	18,391,782
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	179,560,000	-	-	-	-	-	-	-	-	179,560,000
<b>Subtotal</b>	<b>503,442,689</b>	<b>15,231,621</b>	<b>-</b>	<b>19,727,577</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>538,401,887</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>149,901,818</b>	<b>357,934,616</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>507,836,434</b>
Waivers - Statutory (Not Reported in AFR)	(40,033,314)	(22,152,223)	-	-	-	-	-	-	-	(62,185,537)
Waivers - Institutional (Not Reported in AFR)	(18,603)	(5,140)	-	-	-	-	-	-	-	(23,743)
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>109,849,901</b>	<b>335,777,253</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>445,627,154</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(1,595,888)	(15,209,977)	-	-	-	-	-	-	-	(16,805,865)
Exemptions - Institutional (Reported in AFR)	(3,500)	(20,154)	-	-	-	-	-	-	-	(23,654)
All Other Scholarship Disc. & Allow.	(20,584,403)	(62,137,393)	-	-	-	-	-	-	-	(82,721,796)
<b>Tuition - net</b>	<b>87,666,110</b>	<b>258,409,729</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>346,075,839</b>
<b>Fees Potential 100%</b>	<b>272,072</b>	<b>109,120,709</b>	<b>44,037,783</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>153,430,564</b>
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>272,072</b>	<b>109,120,709</b>	<b>44,037,783</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>153,430,564</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	(1,100,990)	-	-	-	-	-	-	-	(1,100,990)
Exemptions - Institutional (Reported in AFR)	-	(1,459)	-	-	-	-	-	-	-	(1,459)
All Other Scholarship Disc. & Allow.	(50,983)	(20,193,376)	(7,958,967)	-	-	-	-	-	-	(28,203,326)
<b>Fees - net</b>	<b>221,089</b>	<b>87,824,884</b>	<b>36,078,816</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>124,124,789</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>87,887,199</b>	<b>346,234,613</b>	<b>36,078,816</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>470,200,628</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	135,666	78,582,670	-	367,146,803	-	-	-	-	-	445,865,139
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	1,674,743	46,197,592	3,078,998	111,005,336	564,135	175,873	2,543,862	-	-	165,240,539
Local Government Grants - Restricted	-	605,653	-	5,065,975	-	-	-	-	-	5,671,628
Private Gifts and Grants - Restricted	-	11,067,840	-	247,410,768	-	-	-	-	-	258,478,608
Sales and Services	209,173	179,514,796	-	21,898,412	-	-	-	-	-	201,622,381
Net Auxiliary Enterprises	-	-	240,876,092	-	-	-	-	-	-	240,876,092
Other Income (See FN3)	187,487	4,370,590	-	33,947	441,031	-	-	-	10,428,766	15,461,821
<b>Subtotal</b>	<b>2,071,403</b>	<b>241,756,471</b>	<b>243,955,090</b>	<b>385,414,438</b>	<b>1,005,166</b>	<b>175,873</b>	<b>2,543,862</b>	<b>-</b>	<b>10,428,766</b>	<b>887,351,069</b>
<b>Total Operating Sources</b>	<b>593,536,957</b>	<b>681,805,375</b>	<b>280,033,906</b>	<b>772,288,818</b>	<b>1,005,166</b>	<b>175,873</b>	<b>2,543,862</b>	<b>-</b>	<b>10,428,766</b>	<b>2,341,818,723</b>
<b>Operating Uses</b>										
Instruction	384,722,338	117,041,950	-	94,091,815	-	-	-	-	-	595,856,103
Research	44,413,958	29,499,816	-	373,508,908	-	-	-	-	-	447,422,682
Public Service	2,564,904	48,358,441	-	40,079,292	-	-	-	-	-	91,002,637
Academic Support	49,196,244	102,461,738	-	32,594,380	-	-	-	-	-	184,252,362
Student Services	17,747,589	31,947,836	-	4,191,636	918,177	-	-	-	-	54,805,238
Institutional Support	48,698,696	52,781,894	-	8,647,771	-	-	-	-	-	110,128,361
Operations and Maintenance of Plant	2,200,383	113,730,286	-	-	-	-	33,614,136	-	-	149,544,805
Scholarships and Fellowships	42,929,061	24,276,106	-	43,280,928	-	-	-	-	-	110,486,095
Auxiliary Enterprises	-	-	231,283,713	14,502,778	-	-	-	-	-	245,786,491
Capital Outlay from Current Fund Sources*	12,673,429	15,633,970	1,938,139	37,944,397	-	-	-	-	-	68,189,935
Other Expenses (See FN3)	-	667,270	42,789	1,367,673	-	572,828	-	-	28,746,435	31,396,995
<b>Total Operating Uses</b>	<b>605,146,602</b>	<b>536,399,307</b>	<b>233,264,641</b>	<b>650,209,578</b>	<b>918,177</b>	<b>572,828</b>	<b>33,614,136</b>	<b>-</b>	<b>28,746,435</b>	<b>2,088,871,704</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(264,261,458)	-	-	(264,261,458)
Mandatory and Non-mandatory Transfers (See FN10)	20,063,406	(83,823,017)	(17,987,201)	(95,613,038)	(38,451)	22,909,086	251,156,245	-	5,816,106	102,483,136
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	23,402,767	-	-	23,402,767
Debt Service Payments (See FN5)	(13,984,564)	(32,476,209)	(27,567,865)	(15,453,631)	-	-	(2,965,530)	-	-	(92,447,799)
<b>Subtotal</b>	<b>6,078,842</b>	<b>(116,299,226)</b>	<b>(45,555,066)</b>	<b>(111,066,669)</b>	<b>(38,451)</b>	<b>22,909,086</b>	<b>7,332,024</b>	<b>-</b>	<b>5,816,106</b>	<b>(230,823,354)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	(66,075)	(660,781)	(183,195)	(682,305)	(27,306)	(59,839,300)	(347,055)	-	-	(61,806,017)
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	45,757,120	-	-	-	45,757,120
<b>Subtotal</b>	<b>(66,075)</b>	<b>(660,781)</b>	<b>(183,195)</b>	<b>(682,305)</b>	<b>(27,306)</b>	<b>(14,082,180)</b>	<b>(347,055)</b>	<b>-</b>	<b>-</b>	<b>(16,048,897)</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(5,596,878)</b>	<b>28,446,061</b>	<b>1,031,004</b>	<b>10,330,266</b>	<b>21,232</b>	<b>8,429,951</b>	<b>(24,085,305)</b>	<b>-</b>	<b>(12,501,563)</b>	<b>6,074,768</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(260,336,332)	(260,336,332)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	54,514,918	54,514,918
Capital Outlay	-	-	-	-	-	-	-	-	332,451,393	332,451,393
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>(5,596,878)</b>	<b>28,446,061</b>	<b>1,031,004</b>	<b>10,330,266</b>	<b>21,232</b>	<b>8,429,951</b>	<b>(24,085,305)</b>	<b>-</b>	<b>114,128,416</b>	<b>132,704,747</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**The University of Texas at Austin**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

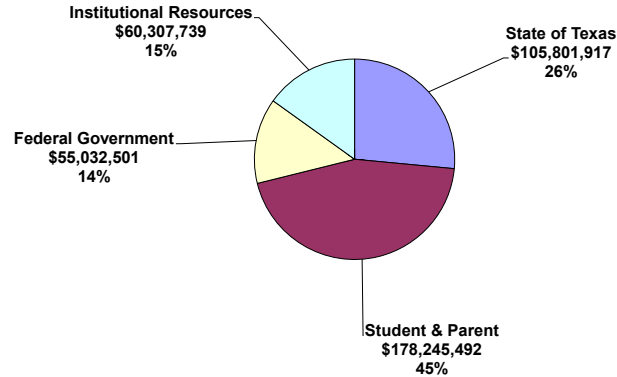
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

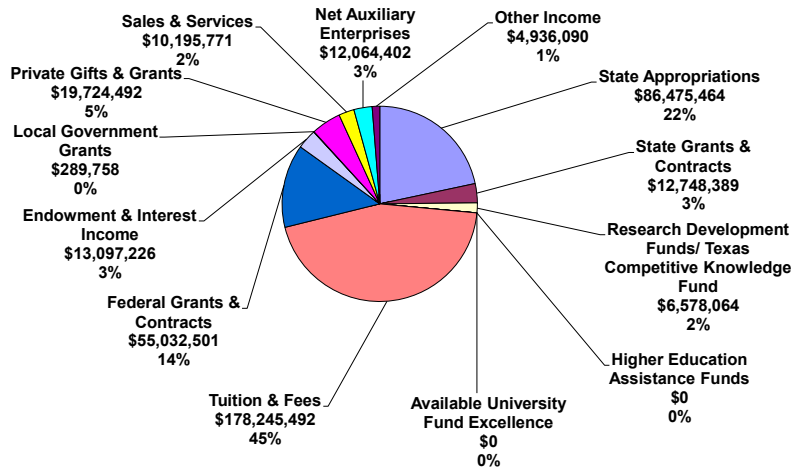
FN11: Of the net increase of \$6,074,768 approximately \$22.1 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$(16.0) million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$(61.8) million and \$45.8 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

Operating Sources by Category



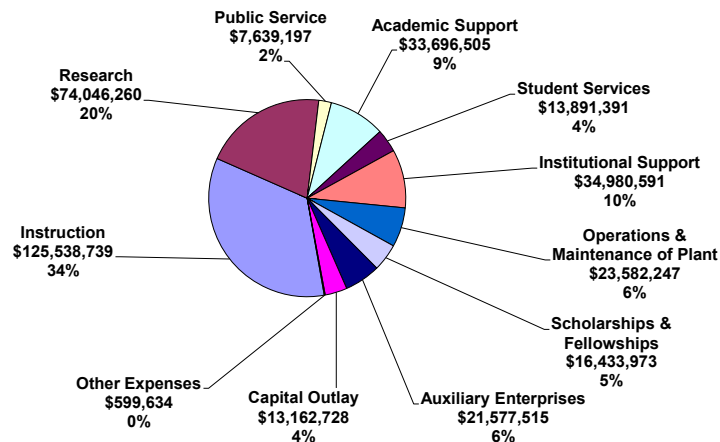
**Total Operating Sources \$399,387,649**

Operating Sources



**Total Operating Sources \$399,387,649**

Operating Uses



**Total Operating Uses \$365,148,780**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding

**The University of Texas at Dallas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			15,840.83
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	86,475,464	\$ 5,459
State Grants and Contracts - Restricted		12,748,389	805
Research Development Funds/ Texas Competitive Knowledge Fund		6,578,064	415
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	105,801,917	\$ 6,679
<b>Student &amp; Parent</b>			
Tuition - net	\$	91,770,111	\$ 5,793
Fees - net		86,475,381	5,459
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	178,245,492	\$ 11,252
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	55,032,501	\$ 3,474
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	13,097,226	\$ 827
Local Government Grants - Restricted		289,758	18
Private Gifts and Grants - Restricted		19,724,492	1,245
Sales and Services		10,195,771	644
Net Auxiliary Enterprises		12,064,402	762
Other Income (See FN3)		4,936,090	312
Subtotal	\$	60,307,739	\$ 3,808
<b>Total Operating Sources</b>	<b>\$</b>	<b>399,387,649</b>	<b>\$ 25,213</b>
<b>Operating Uses</b>			
Instruction	\$	125,538,739	\$ 7,925
Research		74,046,260	4,674
Public Service		7,639,197	482
Academic Support		33,696,505	2,127
Student Services		13,891,391	877
Institutional Support		34,980,591	2,208
Operations and Maintenance of Plant		23,582,247	1,489
Scholarships and Fellowships		16,433,973	1,037
Auxiliary Enterprises		21,577,515	1,362
Capital Outlay from Current Fund Sources		13,162,728	831
Other Expenses (See FN3)		599,634	38
<b>Total Operating Uses</b>	<b>\$</b>	<b>365,148,780</b>	<b>\$ 23,050</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(83,006,928)	\$ (5,240)
Mandatory and Non-mandatory Transfers (See FN10)		66,382,163	4,191
Bond Proceeds Transfers (See FN4)		30,979,186	1,956
Debt Service Payments (See FN5)		(26,124,044)	(1,649)
Subtotal	\$	(11,769,623)	\$ (742)
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(2,773,552)	\$ (175)
Additions to Permanent Endowments (See FN7)		10,637,054	671
Subtotal	\$	7,863,502	\$ 496
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>30,332,748</b>	<b>\$ 1,917</b>

**The University of Texas at Dallas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										
	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant	Primary University
Operating Sources										
State of Texas										
State Appropriations	86,475,464	-	-	-	-	-	-	-	-	86,475,464
State Grants and Contracts - Restricted	5,096,080	1,712,961	-	5,939,348	-	-	-	-	-	12,748,389
Research Development Funds/ Texas Competitive Knowledge Funds	6,578,064	-	-	-	-	-	-	-	-	6,578,064
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
Subtotal	98,149,608	1,712,961	-	5,939,348	-	-	-	-	-	105,801,917
Student & Parent										
Tuition Potential 100%	53,013,682	110,528,100	-	-	-	-	-	-	-	163,541,782
Waivers - Statutory (Not Reported in AFR)	(13,115,984)	(6,412,325)	-	-	-	-	-	-	-	(19,528,309)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Tuition - Gross - AFR Presentation	39,897,698	104,115,775	-	-	-	-	-	-	-	144,013,473
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(511,080)	(3,797,268)	-	-	-	-	-	-	-	(4,308,348)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(9,343,622)	(38,591,392)	-	-	-	-	-	-	-	(47,935,014)
Tuition - net	30,042,996	61,727,115	-	-	-	-	-	-	-	91,770,111
Fees Potential 100%										
Waivers - Statutory (Not Reported in AFR)	566,773	67,984,290	23,605,598	-	-	-	-	-	-	92,156,661
Waivers - Institutional (Not Reported in AFR)	-	-	(14,806)	-	-	-	-	-	-	(14,806)
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation	566,773	67,984,290	23,590,792	-	-	-	-	-	-	92,141,855
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	(358,904)	-	-	-	-	-	-	(358,904)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	-	(5,307,570)	-	-	-	-	-	-	(5,307,570)
Fees - net	566,773	67,984,290	17,924,318	-	-	-	-	-	-	86,475,381
Net Tuition and Fees (Funds Collected)										
	30,609,769	129,711,405	17,924,318	-	-	-	-	-	-	178,245,492
Federal Government										
Federal Grants and Contracts - Restricted	-	10,106,723	-	44,925,778	-	-	-	-	-	55,032,501
Institutional Resources										
Endowment and Interest Income (See FN2)	145,128	6,311,792	-	6,652,045	6,005	(17,838)	94	-	-	13,097,226
Local Government Grants - Restricted	-	6,352	-	283,406	-	-	-	-	-	289,758
Private Gifts and Grants - Restricted	193,091	1,911,626	126,585	15,493,860	-	-	1,999,330	-	-	19,724,492
Sales and Services	4,242,962	4,831,190	-	1,121,619	-	-	-	-	-	10,195,771
Net Auxiliary Enterprises	-	-	12,064,402	-	-	-	-	-	-	12,064,402
Other Income (See FN3)	5,910	4,781,617	-	-	148,563	-	-	-	-	4,936,090
Subtotal	4,587,091	17,842,577	12,190,987	23,550,930	154,568	(17,838)	1,999,424	-	-	60,307,739
Total Operating Sources	133,346,468	159,373,666	30,115,305	74,416,056	154,568	(17,838)	1,999,424	-	-	399,387,649
Operating Uses										
Instruction	93,760,858	29,326,644	-	2,451,237	-	-	-	-	-	125,538,739
Research	12,099,825	17,973,850	-	43,933,145	-	-	39,440	-	-	74,046,260
Public Service	3,081,236	2,581,416	-	1,976,545	-	-	-	-	-	7,639,197
Academic Support	12,834,613	17,009,015	-	3,602,928	-	-	249,949	-	-	33,696,505
Student Services	1,875,916	11,633,912	-	245,000	136,563	-	-	-	-	13,891,391
Institutional Support	19,284,452	15,519,726	-	169,178	-	-	7,235	-	-	34,980,591
Operations and Maintenance of Plant	7,703,348	13,370,173	-	14,602	-	-	2,494,124	-	-	23,582,247
Scholarships and Fellowships	1,441,119	9,423,387	-	5,569,467	-	-	-	-	-	16,433,973
Auxiliary Enterprises	-	-	21,577,515	-	-	-	-	-	-	21,577,515
Capital Outlay from Current Fund Sources*	6,440	9,877,458	390,695	2,888,135	-	-	-	-	-	13,162,728
Other Expenses (See FN3)	-	-	-	-	-	990	-	-	598,644	599,634
Total Operating Uses	152,087,807	126,715,581	21,968,210	60,850,237	136,563	990	2,790,748	-	598,644	365,148,780
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(83,006,928)	-	-	(83,006,928)
Mandatory and Non-mandatory Transfers (See FN10)	31,535,420	(14,694,086)	5,058,031	(12,226,039)	13,180	1,158,851	55,362,464	-	174,342	66,382,163
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	30,979,186	-	-	30,979,186
Debt Service Payments (See FN5)	(9,883,513)	(7,884,322)	(8,273,591)	(82,618)	-	-	-	-	-	(26,124,044)
Subtotal	21,651,907	(22,578,408)	(3,215,560)	(12,308,657)	13,180	1,158,851	3,334,722	-	174,342	(11,769,623)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	-	(329,592)	-	1,573	-	(2,445,533)	-	-	-	(2,773,552)
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	10,637,054	-	-	-	10,637,054
Subtotal	-	(329,592)	-	1,573	-	8,191,521	-	-	-	7,863,502
Total Sources Over / (Under) Uses (See FN 11)										
	2,910,568	9,750,085	4,931,535	1,258,735	31,185	9,331,544	2,543,398	-	(424,302)	30,332,748
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(39,187,915)	(39,187,915)
Transfer of Capital Asses(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	-	-	-	-	-	-	-	-	96,169,656	96,169,656
Change in Net Assets (Total Agrees with AFR***)	2,910,568	9,750,085	4,931,535	1,258,735	31,185	9,331,544	2,543,398	-	56,557,439	87,314,489

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**The University of Texas at Dallas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

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FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

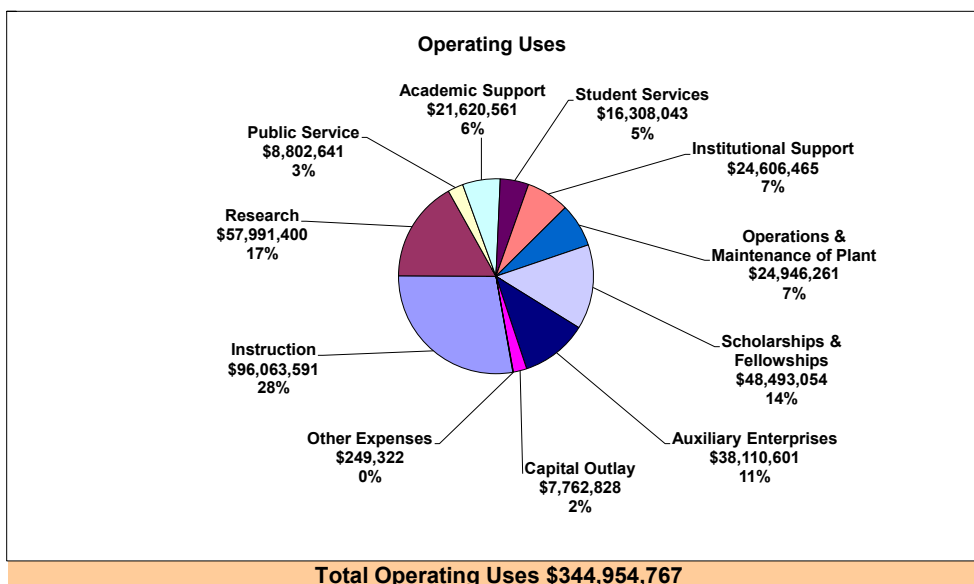
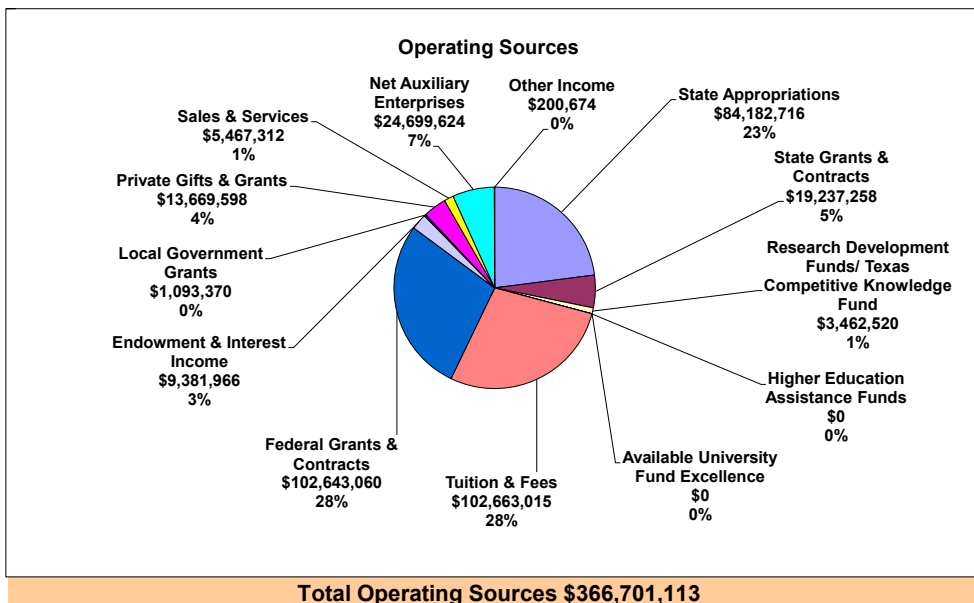
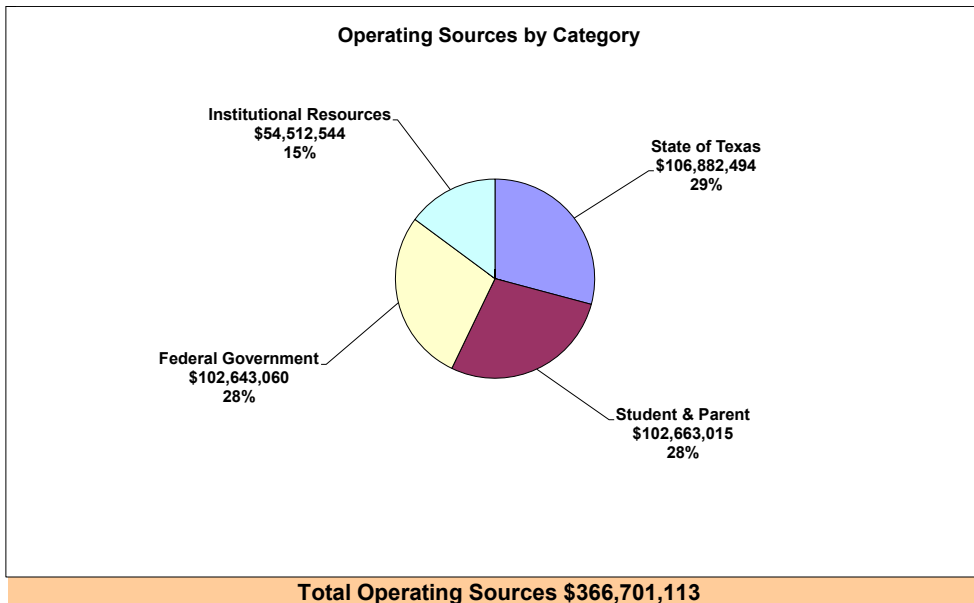
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$30,332,748 approximately \$22.5 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$7.9 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$(2.8) million and \$10.6 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

The University of Texas at El Paso  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report



Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding



**The University of Texas at El Paso**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			17,861.99
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	84,182,716	\$ 4,713
State Grants and Contracts - Restricted		19,237,258	1,077
Research Development Funds/ Texas Competitive Knowledge Fund		3,462,520	194
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>106,882,494</b>	<b>\$ 5,984</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	75,145,270	\$ 4,207
Fees - net		27,517,745	1,541
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>102,663,015</b>	<b>\$ 5,748</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	102,643,060	\$ 5,746
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	9,381,966	\$ 525
Local Government Grants - Restricted		1,093,370	61
Private Gifts and Grants - Restricted		13,669,598	765
Sales and Services		5,467,312	306
Net Auxiliary Enterprises		24,699,624	1,383
Other Income (See FN3)		200,674	11
<b>Subtotal</b>	<b>\$</b>	<b>54,512,544</b>	<b>\$ 3,051</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>366,701,113</b>	<b>\$ 20,529</b>
<b>Operating Uses</b>			
Instruction	\$	96,063,591	\$ 5,378
Research		57,991,400	3,247
Public Service		8,802,641	493
Academic Support		21,620,561	1,210
Student Services		16,308,043	913
Institutional Support		24,606,465	1,378
Operations and Maintenance of Plant		24,946,261	1,397
Scholarships and Fellowships		48,493,054	2,715
Auxiliary Enterprises		38,110,601	2,134
Capital Outlay from Current Fund Sources		7,762,828	435
Other Expenses (See FN3)		249,322	14
<b>Total Operating Uses</b>	<b>\$</b>	<b>344,954,767</b>	<b>\$ 19,314</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(41,888,962)	\$ (2,345)
Mandatory and Non-mandatory Transfers (See FN10)		737,285	41
Bond Proceeds Transfers (See FN4)		13,414,609	751
Debt Service Payments (See FN5)		(18,520,389)	(1,037)
<b>Subtotal</b>	<b>\$</b>	<b>(46,257,457)</b>	<b>\$ (2,590)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(2,638,798)	\$ (148)
Additions to Permanent Endowments (See FN7)		5,697,285	319
<b>Subtotal</b>	<b>\$</b>	<b>3,058,487</b>	<b>\$ 171</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>(21,452,624)</b>	<b>\$ (1,204)</b>

**The University of Texas at El Paso**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										FY 2012
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant	Primary University
Operating Sources										
State of Texas										
State Appropriations	84,182,716	-	-	-	-	-	-	-	-	84,182,716
State Grants and Contracts - Restricted	16,738,395	1,996,498	-	502,365	-	-	-	-	-	19,237,258
Research Development Funds/ Texas Competitive Knowledge Funds	3,462,520	-	-	-	-	-	-	-	-	3,462,520
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
Subtotal	104,383,631	1,996,498	-	502,365	-	-	-	-	-	106,882,494
Student & Parent										
Tuition Potential 100%										
Waivers - Statutory (Not Reported in AFR)	(15,707,713)	(11,466)	-	-	-	-	-	-	-	(15,719,179)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Tuition - Gross - AFR Presentation	31,030,441	68,293,157	-	-	-	-	-	-	-	99,323,598
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(747,601)	(1,706,997)	-	-	-	-	-	-	-	(2,454,598)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(6,918,980)	(14,804,750)	-	-	-	-	-	-	-	(21,723,730)
Tuition - net	23,363,860	51,781,410	-	-	-	-	-	-	-	75,145,270
Fees Potential 100%										
Waivers - Statutory (Not Reported in AFR)	-	27,814,261	8,537,949	-	-	-	-	-	-	36,352,210
Waivers - Institutional (Not Reported in AFR)	-	(4,661)	(427)	-	-	-	-	-	-	(5,088)
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation	-	27,809,600	8,537,522	-	-	-	-	-	-	36,347,122
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	(643,442)	(62,169)	-	-	-	-	-	-	(705,611)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	(6,068,085)	(2,055,681)	-	-	-	-	-	-	(8,123,766)
Fees - net	-	21,098,073	6,419,672	-	-	-	-	-	-	27,517,745
Net Tuition and Fees (Funds Collected)										
	23,363,860	72,879,483	6,419,672	-	-	-	-	-	-	102,663,015
Federal Government										
Federal Grants and Contracts - Restricted	-	8,350,461	-	94,292,599	-	-	-	-	-	102,643,060
Institutional Resources										
Endowment and Interest Income (See FN2)	(289,751)	3,879,601	260,360	5,428,385	35,329	(34,828)	102,870	-	-	9,381,966
Local Government Grants - Restricted	-	95,693	-	997,677	-	-	-	-	-	1,093,370
Private Gifts and Grants - Restricted	-	516,264	2,371,943	10,780,891	500	-	-	-	-	13,669,598
Sales and Services	-	4,761,270	-	706,042	-	-	-	-	-	5,467,312
Net Auxiliary Enterprises	-	-	24,699,624	-	-	-	-	-	-	24,699,624
Other Income (See FN3)	18,643	-	-	-	124,218	-	57,813	-	-	200,674
Subtotal	(271,108)	9,252,828	27,331,927	17,912,995	160,047	(34,828)	160,683	-	-	54,512,544
Total Operating Sources	127,476,383	92,479,270	33,751,599	112,707,959	160,047	(34,828)	160,683	-	-	366,701,113
Operating Uses										
Instruction	84,117,514	8,995,525	-	2,950,552	-	-	-	-	-	96,063,591
Research	8,202,361	5,359,954	-	44,429,085	-	-	-	-	-	57,991,400
Public Service	550,311	708,667	-	7,543,663	-	-	-	-	-	8,802,641
Academic Support	13,044,388	7,778,789	-	797,384	-	-	-	-	-	21,620,561
Student Services	5,478,718	9,969,107	-	543,396	316,822	-	-	-	-	16,308,043
Institutional Support	12,744,497	9,985,828	-	1,876,140	-	-	-	-	-	24,606,465
Operations and Maintenance of Plant	13,041,831	10,352,245	-	8,112	-	-	1,544,073	-	-	24,946,261
Scholarships and Fellowships	9,693,377	11,317,781	-	27,481,896	-	-	-	-	-	48,493,054
Auxiliary Enterprises	-	-	37,394,916	715,685	-	-	-	-	-	38,110,601
Capital Outlay from Current Fund Sources*	755,966	3,797,520	196,677	3,012,665	-	-	-	-	-	7,762,828
Other Expenses (See FN3)	-	-	-	-	-	177,356	-	-	71,966	249,322
Total Operating Uses	147,628,963	68,265,416	37,591,593	89,358,578	316,822	177,356	1,544,073	-	71,966	344,954,767
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(41,888,962)	-	-	(41,888,962)
Mandatory and Non-mandatory Transfers (See FN10)	27,447,783	(15,021,993)	7,225,512	(21,870,019)	262,988	1,590,401	2,885,842	-	(1,783,229)	737,285
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	13,414,609	-	-	13,414,609
Debt Service Payments (See FN5)	(7,295,203)	(6,337,922)	(4,053,508)	(833,756)	-	-	-	-	-	(18,520,389)
Subtotal	20,152,580	(21,359,915)	3,172,004	(22,703,775)	262,988	1,590,401	(25,588,511)	-	(1,783,229)	(46,257,457)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	-	431,058	-	-	-	(3,069,856)	-	-	-	(2,638,798)
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	5,697,285	-	-	-	5,697,285
Subtotal	-	431,058	-	-	-	2,627,429	-	-	-	3,058,487
Total Sources Over / (Under) Uses (See FN 11)										
	-	3,284,997	(667,990)	645,606	106,213	4,005,646	(26,971,901)	-	(1,855,195)	(21,452,624)
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(24,506,853)	(24,506,853)
Transfer of Capital Asses(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	277,995	231,901	-	-	-	-	178,035	687,931
Capital Outlay	-	-	-	-	-	-	-	-	49,651,791	49,651,791
Change in Net Assets (Total Agrees with AFR***)	-	3,284,997	(389,995)	877,507	106,213	4,005,646	(26,971,901)	-	23,467,778	4,380,244

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**The University of Texas at El Paso**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

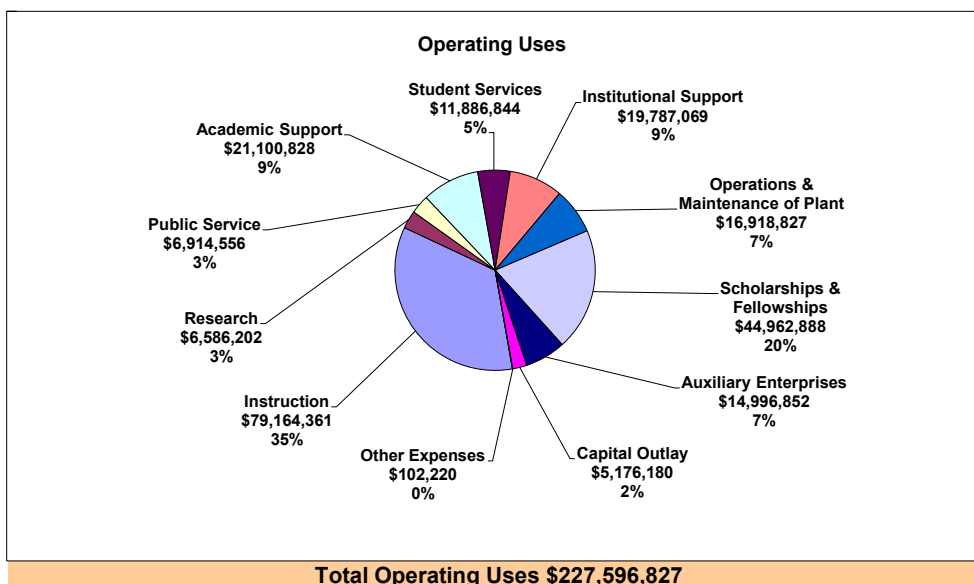
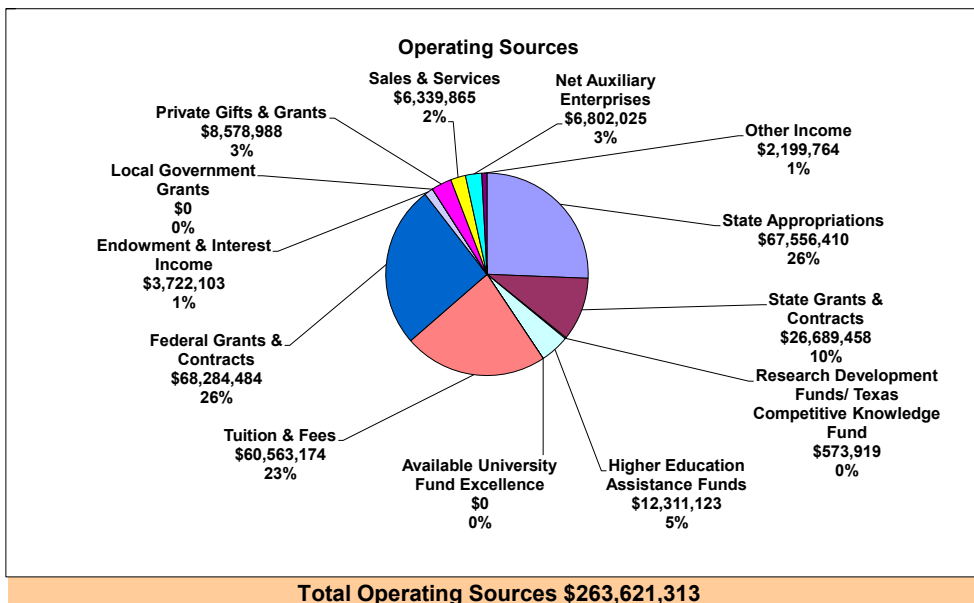
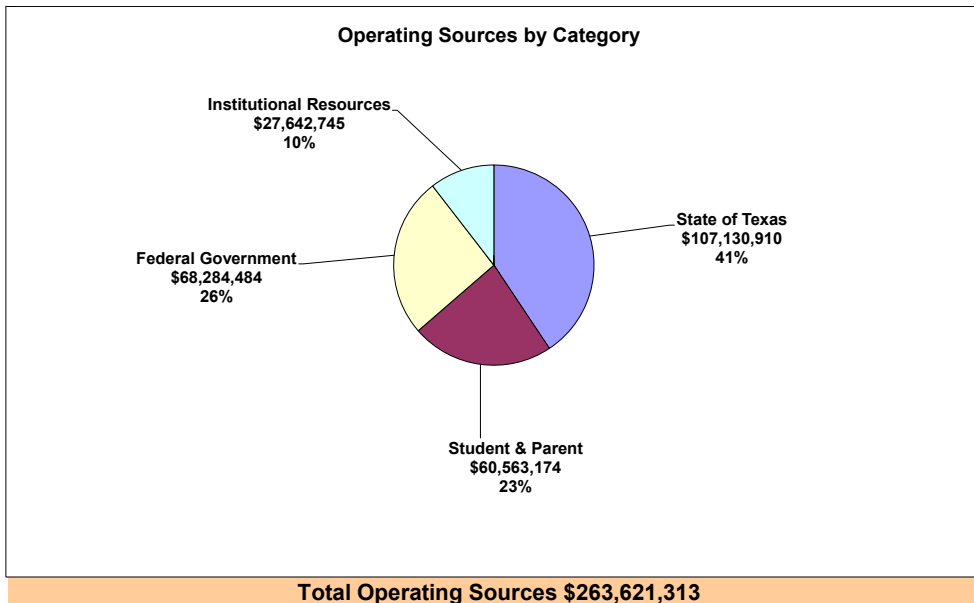
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11. N/A

The University of Texas - Pan American  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report



Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding

**The University of Texas - Pan American**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			16,017.74
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	67,556,410	\$ 4,218
State Grants and Contracts - Restricted		26,689,458	1,666
Research Development Funds/ Texas Competitive Knowledge Fund		573,919	36
Higher Education Assistance Funds		12,311,123	769
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>107,130,910</b>	<b>\$ 6,689</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	37,731,929	\$ 2,356
Fees - net		22,831,245	1,425
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>60,563,174</b>	<b>\$ 3,781</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	68,284,484	\$ 4,263
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	3,722,103	\$ 232
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		8,578,988	536
Sales and Services		6,339,865	396
Net Auxiliary Enterprises		6,802,025	425
Other Income (See FN3)		2,199,764	137
<b>Subtotal</b>	<b>\$</b>	<b>27,642,745</b>	<b>\$ 1,726</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>263,621,313</b>	<b>\$ 16,459</b>
<b>Operating Uses</b>			
Instruction	\$	79,164,361	\$ 4,942
Research		6,586,202	411
Public Service		6,914,556	432
Academic Support		21,100,828	1,317
Student Services		11,886,844	742
Institutional Support		19,787,069	1,235
Operations and Maintenance of Plant		16,918,827	1,056
Scholarships and Fellowships		44,962,888	2,807
Auxiliary Enterprises		14,996,852	936
Capital Outlay from Current Fund Sources		5,176,180	323
Other Expenses (See FN3)		102,220	6
<b>Total Operating Uses</b>	<b>\$</b>	<b>227,596,827</b>	<b>\$ 14,207</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(17,496,651)	\$ (1,092)
Mandatory and Non-mandatory Transfers (See FN10)		(861,900)	(54)
Bond Proceeds Transfers (See FN4)		36,838,675	2,300
Debt Service Payments (See FN5)		(11,892,651)	(742)
<b>Subtotal</b>	<b>\$</b>	<b>6,587,473</b>	<b>\$ 412</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(491,272)	\$ (31)
Additions to Permanent Endowments (See FN7)		241,305	15
<b>Subtotal</b>	<b>\$</b>	<b>(249,967)</b>	<b>\$ (16)</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>42,361,992</b>	<b>\$ 2,648</b>

**The University of Texas - Pan American**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	67,556,410	-	-	-	-	-	-	-	-	67,556,410
State Grants and Contracts - Restricted	25,882,038	4,794	-	802,626	-	-	-	-	-	26,689,458
Research Development Funds/ Texas Competitive Knowledge Funds	573,919	-	-	-	-	-	-	-	-	573,919
Higher Education Assistance Funds	12,311,123	-	-	-	-	-	-	-	-	12,311,123
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>106,323,490</b>	<b>4,794</b>	<b>-</b>	<b>802,626</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>107,130,910</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>32,602,827</b>	<b>54,871,255</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>87,474,082</b>
Waivers - Statutory (Not Reported in AFR)	(4,219,703)	(10,524)	-	-	-	-	-	-	-	(4,230,227)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>28,383,124</b>	<b>54,860,731</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>83,243,855</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(975,726)	(1,672,736)	-	-	-	-	-	-	-	(2,648,462)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(12,414,292)	(30,449,172)	-	-	-	-	-	-	-	(42,863,464)
<b>Tuition - net</b>	<b>14,993,106</b>	<b>22,738,823</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>37,731,929</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	900,105	15,346,770	12,264,323	-	-	-	-	-	-	28,511,198
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>900,105</b>	<b>15,346,770</b>	<b>12,264,323</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>28,511,198</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	(358,844)	-	-	-	-	-	-	(358,844)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	-	(5,321,109)	-	-	-	-	-	-	(5,321,109)
<b>Fees - net</b>	<b>900,105</b>	<b>15,346,770</b>	<b>6,584,370</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>22,831,245</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>15,893,211</b>	<b>38,085,593</b>	<b>6,584,370</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>60,563,174</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	181,112	1,834,624	-	66,290,748	(22,000)	-	-	-	-	68,284,484
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	41,720	2,322,569	400,379	681,997	2,411	146	272,881	-	-	3,722,103
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	2,279,615	2,253,500	4,045,873	-	-	-	-	-	8,578,988
Sales and Services	-	5,971,355	-	368,510	-	-	-	-	-	6,339,865
Net Auxiliary Enterprises	-	-	6,802,025	-	-	-	-	-	-	6,802,025
Other Income (See FN3)	773,866	763,093	-	276,784	353,255	-	32,766	-	-	2,199,764
<b>Subtotal</b>	<b>815,586</b>	<b>11,336,632</b>	<b>9,455,904</b>	<b>5,373,164</b>	<b>355,666</b>	<b>146</b>	<b>305,647</b>	<b>-</b>	<b>-</b>	<b>27,642,745</b>
<b>Total Operating Sources</b>	<b>123,213,399</b>	<b>51,261,643</b>	<b>16,040,274</b>	<b>72,466,538</b>	<b>333,666</b>	<b>146</b>	<b>305,647</b>	<b>-</b>	<b>-</b>	<b>263,621,313</b>
<b>Operating Uses</b>										
Instruction	68,728,273	6,670,608	-	3,765,480	-	-	-	-	-	79,164,361
Research	896,392	667,842	-	5,021,968	-	-	-	-	-	6,586,202
Public Service	2,091,957	2,370,861	-	2,451,738	-	-	-	-	-	6,914,556
Academic Support	10,516,619	9,179,721	-	1,404,488	-	-	-	-	-	21,100,828
Student Services	6,724,676	1,480,993	-	2,511,551	1,169,624	-	-	-	-	11,886,844
Institutional Support	13,540,153	6,185,539	-	61,377	-	-	-	-	-	19,787,069
Operations and Maintenance of Plant	8,242,286	6,769,032	-	2,654	-	-	1,904,855	-	-	16,918,827
Scholarships and Fellowships	13,259,268	5,960,357	-	25,743,263	-	-	-	-	-	44,962,888
Auxiliary Enterprises	-	114,958	14,684,592	197,302	-	-	-	-	-	14,996,852
Capital Outlay from Current Fund Sources*	2,296,277	1,912,829	22,912	944,162	-	-	-	-	-	5,176,180
Other Expenses (See FN3)	(3,975)	34,706	-	-	-	-	-	-	71,489	102,220
<b>Total Operating Uses</b>	<b>126,291,926</b>	<b>41,347,446</b>	<b>14,707,504</b>	<b>42,103,983</b>	<b>1,169,624</b>	<b>-</b>	<b>1,904,855</b>	<b>-</b>	<b>71,489</b>	<b>227,596,827</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(17,496,651)	-	-	(17,496,651)
Mandatory and Non-mandatory Transfers (See FN10)	8,215,122	(3,846,726)	2,644,460	(29,584,604)	215,104	15,371	21,479,373	-	-	(861,900)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	36,838,675	-	-	36,838,675
Debt Service Payments (See FN5)	(7,217,824)	(84,372)	(3,306,088)	-	-	-	(1,284,367)	-	-	(11,892,651)
<b>Subtotal</b>	<b>997,298</b>	<b>(3,931,098)</b>	<b>(661,628)</b>	<b>(29,584,604)</b>	<b>215,104</b>	<b>15,371</b>	<b>39,537,030</b>	<b>-</b>	<b>-</b>	<b>6,587,473</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	(67,113)	(16,983)	(2,138)	(111)	(627,857)	222,930	-	-	(491,272)
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	241,305	-	-	241,305
<b>Subtotal</b>	<b>-</b>	<b>(67,113)</b>	<b>(16,983)</b>	<b>(2,138)</b>	<b>(111)</b>	<b>(386,552)</b>	<b>222,930</b>	<b>-</b>	<b>-</b>	<b>(249,967)</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(2,081,229)</b>	<b>5,915,986</b>	<b>654,159</b>	<b>775,813</b>	<b>(620,965)</b>	<b>(371,035)</b>	<b>38,160,752</b>	<b>-</b>	<b>(71,489)</b>	<b>42,361,992</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(14,441,586)	(14,441,586)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	49,980	49,980
Capital Outlay	-	-	-	-	-	-	-	-	22,672,830	22,672,830
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>(2,081,229)</b>	<b>5,915,986</b>	<b>654,159</b>	<b>775,813</b>	<b>(620,965)</b>	<b>(371,035)</b>	<b>38,160,752</b>	<b>-</b>	<b>8,209,735</b>	<b>50,643,216</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**The University of Texas - Pan American**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

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FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

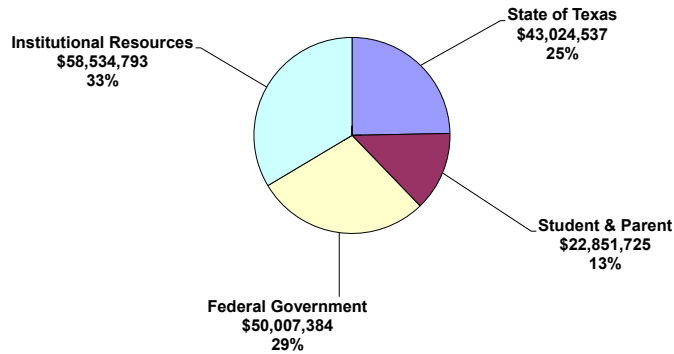
FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$42,361,992 approximately \$42.6 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$(250) thousand represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$(491) thousand and \$241 thousand respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

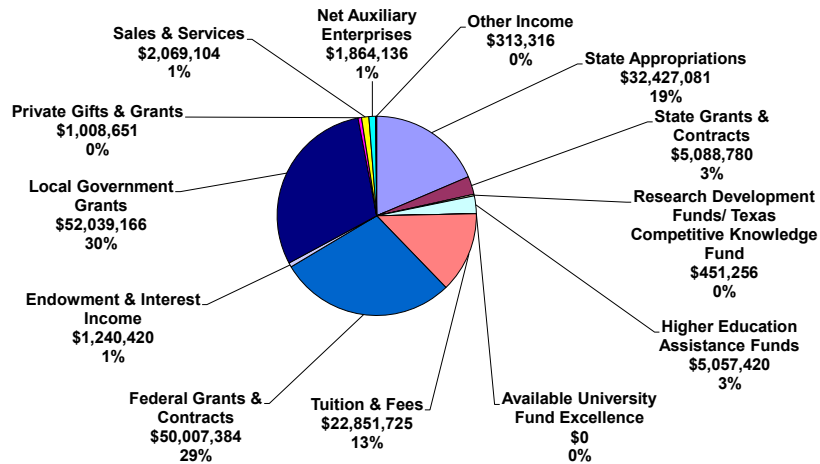
The University of Texas at Brownsville (Incl. Texas Southmost College)  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Operating Sources by Category



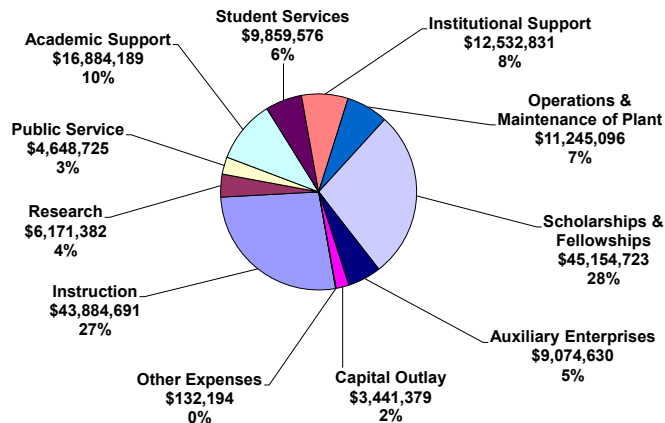
**Total Operating Sources \$174,418,439**

Operating Sources



**Total Operating Sources \$174,418,439**

Operating Uses



**Total Operating Uses \$163,029,416**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding



**The University of Texas at Brownsville (Incl. Texas Southmost College)**

**For the Year Ended August 31, 2012**

**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs (Texas Includes Southmost College)</b>			9,875.98
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	32,427,081	\$ 3,283
State Grants and Contracts - Restricted		5,088,780	515
Research Development Funds/ Texas Competitive Knowledge Fund		451,256	46
Higher Education Assistance Funds		5,057,420	512
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>43,024,537</b>	<b>\$ 4,356</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	13,952,126	\$ 1,413
Fees - net		8,899,599	901
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>22,851,725</b>	<b>\$ 2,314</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	50,007,384	\$ 5,064
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	1,240,420	\$ 126
Local Government Grants - Restricted		52,039,166	5,269
Private Gifts and Grants - Restricted		1,008,651	102
Sales and Services		2,069,104	210
Net Auxiliary Enterprises		1,864,136	189
Other Income (See FN3)		313,316	32
<b>Subtotal</b>	<b>\$</b>	<b>58,534,793</b>	<b>\$ 5,928</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>174,418,439</b>	<b>\$ 17,662</b>
<b>Operating Uses</b>			
Instruction	\$	43,884,691	\$ 4,444
Research		6,171,382	625
Public Service		4,648,725	471
Academic Support		16,884,189	1,710
Student Services		9,859,576	998
Institutional Support		12,532,831	1,269
Operations and Maintenance of Plant		11,245,096	1,139
Scholarships and Fellowships		45,154,723	4,572
Auxiliary Enterprises		9,074,630	919
Capital Outlay from Current Fund Sources		3,441,379	348
Other Expenses (See FN3)		132,194	13
<b>Total Operating Uses</b>	<b>\$</b>	<b>163,029,416</b>	<b>\$ 16,508</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(9,142,759)	\$ (926)
Mandatory and Non-mandatory Transfers (See FN10)		6,850,453	694
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(5,979,769)	(605)
<b>Subtotal</b>	<b>\$</b>	<b>(8,272,075)</b>	<b>\$ (837)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(198,429)	\$ (20)
Additions to Permanent Endowments (See FN7)		271,496	27
<b>Subtotal</b>	<b>\$</b>	<b>73,067</b>	<b>\$ 7</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>3,190,015</b>	<b>\$ 324</b>

**The University of Texas at Brownsville (Incl. Texas Southmost College)**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										FY 2012
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant	Primary University
Operating Sources										
State of Texas										
State Appropriations	32,427,081	-	-	-	-	-	-	-	-	32,427,081
State Grants and Contracts - Restricted	3,862,510	968,317	-	257,953	-	-	-	-	-	5,088,780
Research Development Funds/ Texas Competitive Knowledge Funds	451,256	-	-	-	-	-	-	-	-	451,256
Higher Education Assistance Funds	5,057,420	-	-	-	-	-	-	-	-	5,057,420
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
Subtotal	41,798,267	968,317	-	257,953	-	-	-	-	-	43,024,537
Student & Parent										
Tuition Potential 100%	8,109,152	11,293,298	-	-	-	-	-	-	-	19,402,450
Waivers - Statutory (Not Reported in AFR)	(1,598,285)	-	-	-	-	-	-	-	-	(1,598,285)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Tuition - Gross - AFR Presentation	6,510,867	11,293,298	-	-	-	-	-	-	-	17,804,165
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(709,218)	(1,069,457)	-	-	-	-	-	-	-	(1,778,675)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(699,777)	(1,373,587)	-	-	-	-	-	-	-	(2,073,364)
Tuition - net	5,101,872	8,850,254	-	-	-	-	-	-	-	13,952,126
Fees Potential 100%										
Waivers - Statutory (Not Reported in AFR)	16,059	7,379,582	3,996,298	-	-	-	-	-	-	11,391,939
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation	16,059	7,379,582	3,996,298	-	-	-	-	-	-	11,391,939
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(713)	(557,538)	(454,838)	-	-	-	-	-	-	(1,013,089)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(3,011)	(1,038,864)	(437,376)	-	-	-	-	-	-	(1,479,251)
Fees - net	12,335	5,783,180	3,104,084	-	-	-	-	-	-	8,899,599
Net Tuition and Fees (Funds Collected)										
	5,114,207	14,633,434	3,104,084	-	-	-	-	-	-	22,851,725
Federal Government										
Federal Grants and Contracts - Restricted	-	1,380,972	-	48,626,412	-	-	-	-	-	50,007,384
Institutional Resources										
Endowment and Interest Income (See FN2)	45,029	878,254	-	318,202	-	(8,465)	7,400	-	-	1,240,420
Local Government Grants - Restricted	35,773,609	10,701,331	4,221,694	1,342,532	-	-	-	-	-	52,039,166
Private Gifts and Grants - Restricted	1,100	159,001	2,623	845,927	-	-	-	-	-	1,008,651
Sales and Services	-	1,419,714	-	649,390	-	-	-	-	-	2,069,104
Net Auxiliary Enterprises	-	-	1,864,136	-	-	-	-	-	-	1,864,136
Other Income (See FN3)	25,412	135,200	-	-	43,432	-	-	-	109,272	313,316
Subtotal	35,845,150	13,293,500	6,088,453	3,156,051	43,432	(8,465)	7,400	-	109,272	58,534,793
Total Operating Sources	82,757,624	30,276,223	9,192,537	52,040,416	43,432	(8,465)	7,400	-	109,272	174,418,439
Operating Uses										
Instruction	39,776,446	1,497,652	-	2,610,593	-	-	-	-	-	43,884,691
Research	547,322	529,294	-	5,094,766	-	-	-	-	-	6,171,382
Public Service	963,435	240,583	-	3,444,707	-	-	-	-	-	4,648,725
Academic Support	6,209,119	9,376,199	-	1,298,871	-	-	-	-	-	16,884,189
Student Services	3,494,163	5,370,484	-	881,121	113,808	-	-	-	-	9,859,576
Institutional Support	8,658,033	3,550,342	-	324,456	-	-	-	-	-	12,532,831
Operations and Maintenance of Plant	5,802,522	5,295,973	-	146,601	-	-	-	-	-	11,245,096
Scholarships and Fellowships	6,629,128	6,645,862	-	31,879,733	-	-	-	-	-	45,154,723
Auxiliary Enterprises	-	-	9,074,630	-	-	-	-	-	-	9,074,630
Capital Outlay from Current Fund Sources*	1,583,873	503,874	98,035	1,255,597	-	-	-	-	-	3,441,379
Other Expenses (See FN3)	-	-	-	-	-	-	6	-	132,188	132,194
Total Operating Uses	73,664,041	33,010,263	9,172,665	46,936,445	113,808	-	6	-	132,188	163,029,416
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(9,142,759)	-	-	(9,142,759)
Mandatory and Non-mandatory Transfers (See FN10)	(1,438,830)	5,580,459	1,136,895	(5,389,570)	130,771	13,812	6,816,053	-	863	6,850,453
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(5,759,045)	-	(220,724)	-	-	-	-	-	-	(5,979,769)
Subtotal	(7,197,875)	5,580,459	916,171	(5,389,570)	130,771	13,812	(2,326,706)	-	863	(8,272,075)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	-	(47,095)	-	-	-	(151,334)	-	-	-	(198,429)
Additions to Permanent Endowments (See FN7)	-	-	-	77,990	-	193,506	-	-	-	271,496
Subtotal	-	(47,095)	-	77,990	-	42,172	-	-	-	73,067
Total Sources Over / (Under) Uses (See FN 11)										
	1,895,708	2,799,324	936,043	(207,609)	60,395	47,519	(2,319,312)	-	(22,053)	3,190,015
Bond Proceeds										
	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(7,894,092)	(7,894,092)
Transfer of Capital Asses(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	60,000	60,000
Capital Outlay	-	-	-	-	-	-	-	-	12,584,138	12,584,138
Change in Net Assets (Total Agrees with AFR***)	1,895,708	2,799,324	936,043	(207,609)	60,395	47,519	(2,319,312)	-	4,727,993	7,940,061

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**The University of Texas at Brownsville (Incl. Texas Southmost College)**

**For the Year Ended August 31, 2012**

**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

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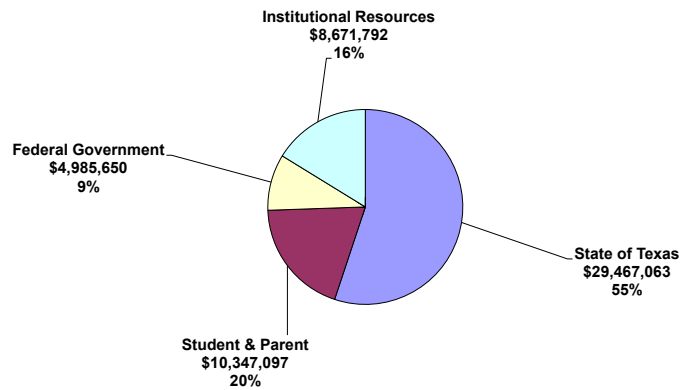
FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$3,190,015 approximately \$3.1 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$73 thousand represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$(198) thousand and \$271 thousand respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

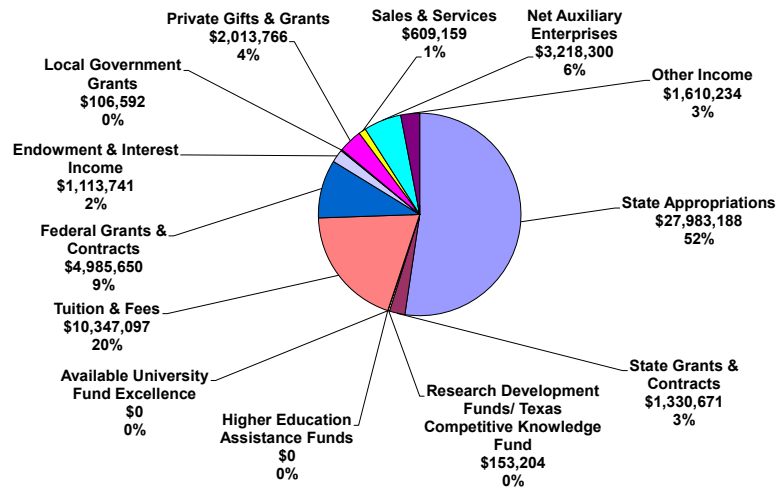
The University of Texas of the Permian Basin  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Operating Sources by Category



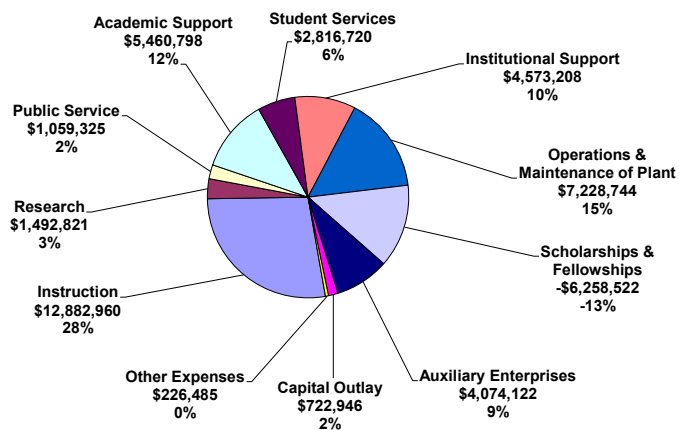
Total Operating Sources \$53,471,602

Operating Sources



Total Operating Sources \$53,471,602

Operating Uses



Total Operating Uses \$34,279,607

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding

**The University of Texas of the Permian Basin**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			2,822.10
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	27,983,188	\$ 9,916
State Grants and Contracts - Restricted		1,330,671	472
Research Development Funds/ Texas Competitive Knowledge Fund		153,204	54
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>29,467,063</b>	<b>\$ 10,442</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	7,315,660	\$ 2,592
Fees - net		3,031,437	1,074
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>10,347,097</b>	<b>\$ 3,666</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	4,985,650	\$ 1,767
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	1,113,741	\$ 395
Local Government Grants - Restricted		106,592	38
Private Gifts and Grants - Restricted		2,013,766	714
Sales and Services		609,159	216
Net Auxiliary Enterprises		3,218,300	1,140
Other Income (See FN3)		1,610,234	571
<b>Subtotal</b>	<b>\$</b>	<b>8,671,792</b>	<b>\$ 3,074</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>53,471,602</b>	<b>\$ 18,949</b>
<b>Operating Uses</b>			
Instruction	\$	12,882,960	\$ 4,565
Research		1,492,821	529
Public Service		1,059,325	375
Academic Support		5,460,798	1,935
Student Services		2,816,720	998
Institutional Support		4,573,208	1,620
Operations and Maintenance of Plant		7,228,744	2,561
Scholarships and Fellowships		(6,258,522)	(2,218)
Auxiliary Enterprises		4,074,122	1,444
Capital Outlay from Current Fund Sources		722,946	256
Other Expenses (See FN3)		226,485	80
<b>Total Operating Uses</b>	<b>\$</b>	<b>34,279,607</b>	<b>\$ 12,145</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(14,750,422)	\$ (5,227)
Mandatory and Non-mandatory Transfers (See FN10)		4,852,177	1,719
Bond Proceeds Transfers (See FN4)		11,249,343	3,986
Debt Service Payments (See FN5)		(10,878,566)	(3,855)
<b>Subtotal</b>	<b>\$</b>	<b>(9,527,468)</b>	<b>\$ (3,377)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(681,397)	\$ (241)
Additions to Permanent Endowments (See FN7)		4,779,907	1,694
<b>Subtotal</b>	<b>\$</b>	<b>4,098,510</b>	<b>\$ 1,453</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>13,763,037</b>	<b>\$ 4,880</b>

**The University of Texas of the Permian Basin**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										
	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	27,983,188	-	-	-	-	-	-	-	-	27,983,188
State Grants and Contracts - Restricted	1,089,028	5,261	-	236,382	-	-	-	-	-	1,330,671
Research Development Funds/ Texas Competitive Knowledge Funds	153,204	-	-	-	-	-	-	-	-	153,204
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>29,225,420</b>	<b>5,261</b>	<b>-</b>	<b>236,382</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>29,467,063</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>4,408,606</b>	<b>8,670,697</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>13,079,303</b>
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>4,408,606</b>	<b>8,670,697</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>13,079,303</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	27,245	-	-	-	-	-	-	-	-	27,245
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(1,936,940)	(3,853,948)	-	-	-	-	-	-	-	(5,790,888)
<b>Tuition - net</b>	<b>2,498,911</b>	<b>4,816,749</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,315,660</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	24,741	2,695,398	2,571,599	-	-	-	-	-	-	5,291,738
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>24,741</b>	<b>2,695,398</b>	<b>2,571,599</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,291,738</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	(123,933)	-	-	-	-	-	-	-	(123,933)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(19,290)	(1,093,103)	(1,023,975)	-	-	-	-	-	-	(2,136,368)
<b>Fees - net</b>	<b>5,451</b>	<b>1,478,362</b>	<b>1,547,624</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,031,437</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>2,504,362</b>	<b>6,295,111</b>	<b>1,547,624</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>10,347,097</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	144,948	155,807	-	4,684,895	-	-	-	-	-	4,985,650
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	54,908	463,129	148,912	458,776	-	(12,400)	416	-	-	1,113,741
Local Government Grants - Restricted	-	-	-	106,592	-	-	-	-	-	106,592
Private Gifts and Grants - Restricted	-	491	-	2,013,275	-	-	-	-	-	2,013,766
Sales and Services	-	400,483	-	208,676	-	-	-	-	-	609,159
Net Auxiliary Enterprises	-	-	3,218,300	-	-	-	-	-	-	3,218,300
Other Income (See FN3)	1,848	547,054	-	837,199	1,324	-	-	-	222,809	1,610,234
<b>Subtotal</b>	<b>56,756</b>	<b>1,411,157</b>	<b>3,367,212</b>	<b>3,624,518</b>	<b>1,324</b>	<b>(12,400)</b>	<b>416</b>	<b>-</b>	<b>222,809</b>	<b>8,671,792</b>
<b>Total Operating Sources</b>	<b>31,931,486</b>	<b>7,867,336</b>	<b>4,914,836</b>	<b>8,545,795</b>	<b>1,324</b>	<b>(12,400)</b>	<b>416</b>	<b>-</b>	<b>222,809</b>	<b>53,471,602</b>
<b>Operating Uses</b>										
Instruction	9,822,450	1,735,308	-	1,325,202	-	-	-	-	-	12,882,960
Research	554,585	103,493	-	834,743	-	-	-	-	-	1,492,821
Public Service	665,790	125,455	-	268,080	-	-	-	-	-	1,059,325
Academic Support	2,458,011	1,722,860	-	1,279,927	-	-	-	-	-	5,460,798
Student Services	1,228,646	1,589,989	-	36,742	(38,657)	-	-	-	-	2,816,720
Institutional Support	2,787,546	1,268,170	-	517,492	-	-	-	-	-	4,573,208
Operations and Maintenance of Plant	3,845,221	2,055,758	-	28,775	-	-	1,298,990	-	-	7,228,744
Scholarships and Fellowships	606,526	589,990	-	(7,455,038)	-	-	-	-	-	(6,258,522)
Auxiliary Enterprises	-	16,324	3,953,250	104,548	-	-	-	-	-	4,074,122
Capital Outlay from Current Fund Sources*	390,222	332,724	-	-	-	-	-	-	-	722,946
Other Expenses (See FN3)	-	-	-	-	-	-	-	-	226,485	226,485
<b>Total Operating Uses</b>	<b>22,358,997</b>	<b>9,540,071</b>	<b>3,953,250</b>	<b>(3,059,529)</b>	<b>(38,657)</b>	<b>-</b>	<b>1,298,990</b>	<b>-</b>	<b>226,485</b>	<b>34,279,607</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(14,750,422)	-	-	(14,750,422)
Mandatory and Non-mandatory Transfers (See FN10)	3,373,214	(1,086,305)	2,186,779	(7,074,012)	62,846	9,463,276	(2,073,621)	-	-	4,852,177
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	11,249,343	-	-	11,249,343
Debt Service Payments (See FN5)	(8,481,563)	(55,100)	(2,341,903)	-	-	-	-	-	-	(10,878,566)
<b>Subtotal</b>	<b>(5,108,349)</b>	<b>(1,141,405)</b>	<b>(155,124)</b>	<b>(7,074,012)</b>	<b>62,846</b>	<b>9,463,276</b>	<b>(5,574,700)</b>	<b>-</b>	<b>-</b>	<b>(9,527,468)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	(740,577)	-	-	-	59,180	-	-	-	(681,397)
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	4,779,907	-	-	-	4,779,907
<b>Subtotal</b>	<b>-</b>	<b>(740,577)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,839,087</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,098,510</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>4,464,140</b>	<b>(3,554,717)</b>	<b>806,462</b>	<b>4,531,312</b>	<b>102,827</b>	<b>14,289,963</b>	<b>(6,873,274)</b>	<b>-</b>	<b>(3,676)</b>	<b>13,763,037</b>
<b>Change in Net Assets (Total Agrees with AFR***)</b>										
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(11,187,380)	(11,187,380)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	385,477	385,477
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	-	-	-	-	-	-	-	-	15,473,369	15,473,369
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>4,464,140</b>	<b>(3,554,717)</b>	<b>806,462</b>	<b>4,531,312</b>	<b>102,827</b>	<b>14,289,963</b>	<b>(6,873,274)</b>	<b>-</b>	<b>4,667,790</b>	<b>18,434,503</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**The University of Texas of the Permian Basin**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

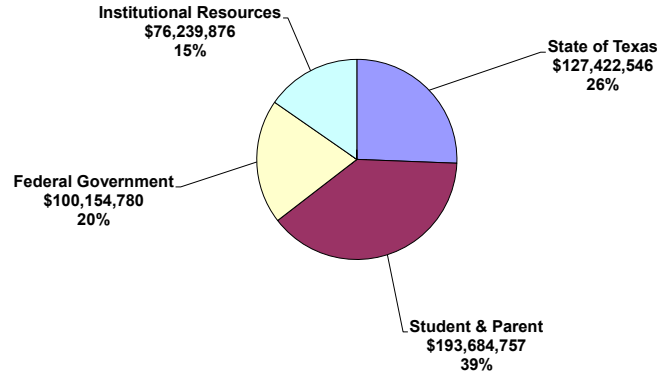
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

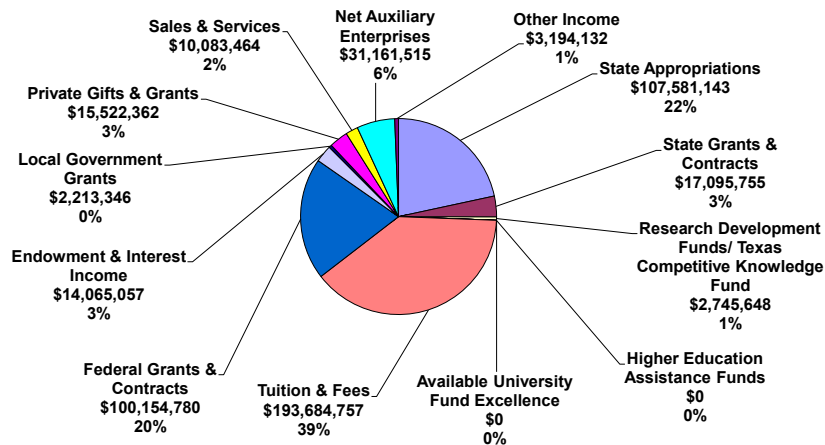
FN11: Of the net increase of \$13,763,037 approximately \$9.7 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$4.1 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$(681) thousand and \$4.8 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

Operating Sources by Category



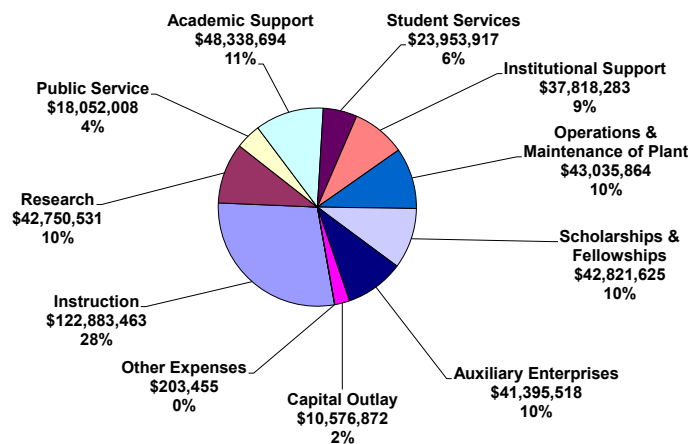
**Total Operating Sources \$497,501,959**

Operating Sources



**Total Operating Sources \$497,501,959**

Operating Uses



**Total Operating Uses \$431,830,230**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding



**The University of Texas at San Antonio**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			24,962.10
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	107,581,143	\$ 4,310
State Grants and Contracts - Restricted		17,095,755	685
Research Development Funds/ Texas Competitive Knowledge Fund		2,745,648	110
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>127,422,546</b>	<b>\$ 5,105</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	119,748,669	\$ 4,797
Fees - net		73,936,088	2,962
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>193,684,757</b>	<b>\$ 7,759</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	100,154,780	\$ 4,012
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	14,065,057	\$ 563
Local Government Grants - Restricted		2,213,346	89
Private Gifts and Grants - Restricted		15,522,362	622
Sales and Services		10,083,464	404
Net Auxiliary Enterprises		31,161,515	1,248
Other Income (See FN3)		3,194,132	128
<b>Subtotal</b>	<b>\$</b>	<b>76,239,876</b>	<b>\$ 3,054</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>497,501,959</b>	<b>\$ 19,930</b>
<b>Operating Uses</b>			
Instruction	\$	122,883,463	\$ 4,923
Research		42,750,531	1,713
Public Service		18,052,008	723
Academic Support		48,338,694	1,936
Student Services		23,953,917	960
Institutional Support		37,818,283	1,515
Operations and Maintenance of Plant		43,035,864	1,724
Scholarships and Fellowships		42,821,625	1,715
Auxiliary Enterprises		41,395,518	1,658
Capital Outlay from Current Fund Sources		10,576,872	424
Other Expenses (See FN3)		203,455	8
<b>Total Operating Uses</b>	<b>\$</b>	<b>431,830,230</b>	<b>\$ 17,299</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(61,856,361)	\$ (2,478)
Mandatory and Non-mandatory Transfers (See FN10)		47,547	2
Bond Proceeds Transfers (See FN4)		47,656,948	1,909
Debt Service Payments (See FN5)		(30,078,132)	(1,205)
<b>Subtotal</b>	<b>\$</b>	<b>(44,229,998)</b>	<b>\$ (1,772)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(297,611)	\$ (12)
Additions to Permanent Endowments (See FN7)		4,329,712	173
<b>Subtotal</b>	<b>\$</b>	<b>4,032,101</b>	<b>\$ 161</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>25,473,832</b>	<b>\$ 1,020</b>

**The University of Texas at San Antonio**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										
	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	107,581,143	-	-	-	-	-	-	-	-	107,581,143
State Grants and Contracts - Restricted	15,698,885	1,091,884	-	304,986	-	-	-	-	-	17,095,755
Research Development Funds/ Texas Competitive Knowledge Funds	2,745,648	-	-	-	-	-	-	-	-	2,745,648
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>126,025,676</b>	<b>1,091,884</b>	<b>-</b>	<b>304,986</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>127,422,546</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>58,496,976</b>	<b>103,560,650</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>162,057,626</b>
Waivers - Statutory (Not Reported in AFR)	(8,066,649)	-	-	-	-	-	-	-	-	(8,066,649)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>50,430,327</b>	<b>103,560,650</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>153,990,977</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(1,583,903)	(6,637,905)	-	-	-	-	-	-	-	(8,221,808)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(9,717,508)	(16,302,992)	-	-	-	-	-	-	-	(26,020,500)
<b>Tuition - net</b>	<b>39,128,916</b>	<b>80,619,753</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>119,748,669</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	291,230	63,777,934	30,901,505	-	-	-	-	-	-	94,970,669
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>291,230</b>	<b>63,777,934</b>	<b>30,901,505</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>94,970,669</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	(1,061,871)	-	-	-	-	-	-	(1,061,871)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(65,265)	(14,128,176)	(5,779,269)	-	-	-	-	-	-	(19,972,710)
<b>Fees - net</b>	<b>225,965</b>	<b>49,649,758</b>	<b>24,060,365</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>73,936,088</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>39,354,881</b>	<b>130,269,511</b>	<b>24,060,365</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>193,684,757</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	628,449	8,358,208	-	91,168,123	-	-	-	-	-	100,154,780
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	1,164,983	4,059,867	1,588,484	5,724,702	124,005	312,053	1,090,963	-	-	14,065,057
Local Government Grants - Restricted	-	190,480	-	2,022,866	-	-	-	-	-	2,213,346
Private Gifts and Grants - Restricted	-	280,017	-	15,242,345	-	-	-	-	-	15,522,362
Sales and Services	-	8,933,615	-	1,149,849	-	-	-	-	-	10,083,464
Net Auxiliary Enterprises	-	-	31,161,515	-	-	-	-	-	-	31,161,515
Other Income (See FN3)	44	1,551,061	-	1,409,398	311,983	-	-	-	(78,354)	3,194,132
<b>Subtotal</b>	<b>1,165,027</b>	<b>15,015,040</b>	<b>32,749,999</b>	<b>25,549,160</b>	<b>435,988</b>	<b>312,053</b>	<b>1,090,963</b>	<b>-</b>	<b>(78,354)</b>	<b>76,239,876</b>
<b>Total Operating Sources</b>	<b>167,174,033</b>	<b>154,734,643</b>	<b>56,810,364</b>	<b>117,022,269</b>	<b>435,988</b>	<b>312,053</b>	<b>1,090,963</b>	<b>-</b>	<b>(78,354)</b>	<b>497,501,959</b>
<b>Operating Uses</b>										
Instruction	100,506,301	16,426,269	-	5,950,893	-	-	-	-	-	122,883,463
Research	7,284,833	4,910,269	-	30,555,429	-	-	-	-	-	42,750,531
Public Service	7,425,238	1,791,117	-	8,835,653	-	-	-	-	-	18,052,008
Academic Support	18,199,363	28,490,182	-	1,649,149	-	-	-	-	-	48,338,694
Student Services	4,727,194	18,919,528	-	126,147	181,048	-	-	-	-	23,953,917
Institutional Support	28,148,873	8,932,428	-	736,982	-	-	-	-	-	37,818,283
Operations and Maintenance of Plant	18,349,529	16,392,613	-	112,206	-	-	8,181,516	-	-	43,035,864
Scholarships and Fellowships	6,446,163	12,176,809	-	24,198,653	-	-	-	-	-	42,821,625
Auxiliary Enterprises	-	845,702	38,319,845	2,229,971	-	-	-	-	-	41,395,518
Capital Outlay from Current Fund Sources*	301,340	6,008,093	788,678	3,478,761	-	-	-	-	-	10,576,872
Other Expenses (See FN3)	-	-	-	-	-	-	-	-	203,455	203,455
<b>Total Operating Uses</b>	<b>191,388,834</b>	<b>114,893,010</b>	<b>39,108,523</b>	<b>77,873,844</b>	<b>181,048</b>	<b>-</b>	<b>8,181,516</b>	<b>-</b>	<b>203,455</b>	<b>431,830,230</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(61,856,361)	-	-	(61,856,361)
Mandatory and Non-mandatory Transfers (See FN10)	34,788,289	(45,462,442)	949,368	(32,422,381)	506,460	2,665,873	39,022,380	-	-	47,547
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	47,656,948	-	-	47,656,948
Debt Service Payments (See FN5)	(11,225,875)	(4,641,136)	(14,211,121)	-	-	-	-	-	-	(30,078,132)
<b>Subtotal</b>	<b>23,562,414</b>	<b>(50,103,578)</b>	<b>(13,261,753)</b>	<b>(32,422,381)</b>	<b>506,460</b>	<b>2,665,873</b>	<b>24,822,967</b>	<b>-</b>	<b>-</b>	<b>(44,229,998)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	1,775,963	(2,541,684)	11,664	2,996	-	453,450	-	-	-	(297,611)
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	4,329,712	-	-	-	4,329,712
<b>Subtotal</b>	<b>1,775,963</b>	<b>(2,541,684)</b>	<b>11,664</b>	<b>2,996</b>	<b>-</b>	<b>4,783,162</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,032,101</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>1,123,576</b>	<b>(12,803,629)</b>	<b>4,451,752</b>	<b>6,729,040</b>	<b>761,400</b>	<b>7,761,088</b>	<b>17,732,414</b>	<b>-</b>	<b>(281,809)</b>	<b>25,473,832</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(41,020,973)	(41,020,973)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	1,271,839	-	389,876	1,661,715
Capital Outlay	-	-	-	-	-	-	-	-	72,433,234	72,433,234
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>1,123,576</b>	<b>(12,803,629)</b>	<b>4,451,752</b>	<b>6,729,040</b>	<b>761,400</b>	<b>7,761,088</b>	<b>19,004,253</b>	<b>-</b>	<b>31,520,328</b>	<b>58,547,808</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**The University of Texas at San Antonio**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

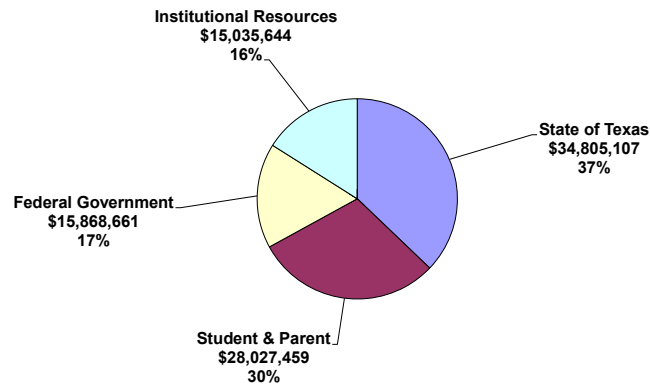
FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$25,473,832 approximately \$21.4 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$4.0 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$(298) thousand and \$4.3 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

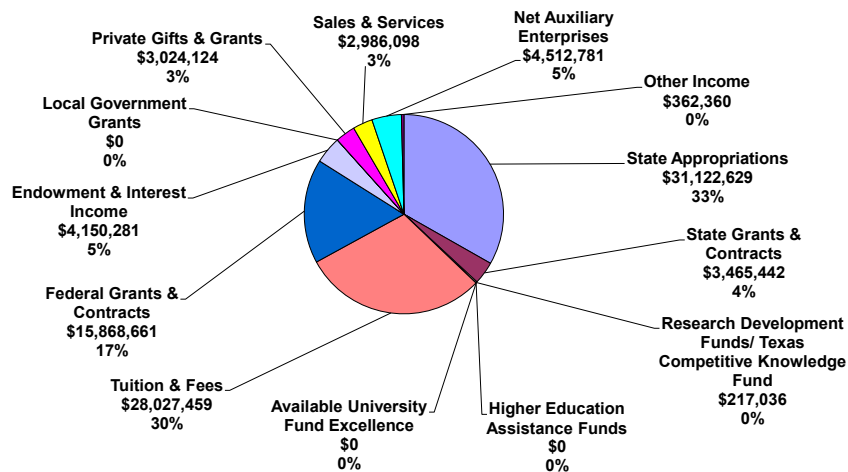
The University of Texas at Tyler  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Operating Sources by Category



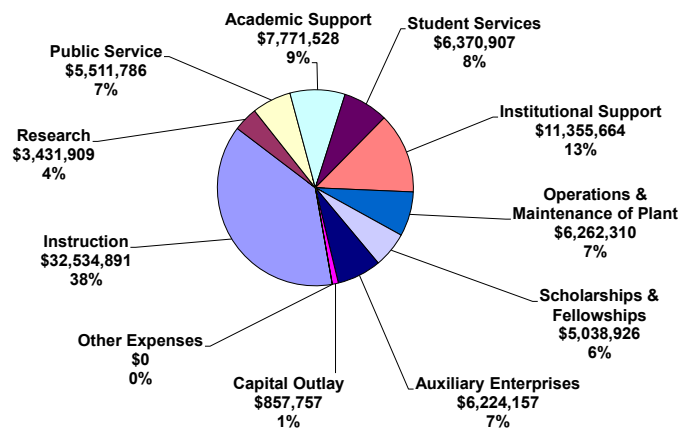
**Total Operating Sources \$93,736,871**

Operating Sources



**Total Operating Sources \$93,736,871**

Operating Uses



**Total Operating Uses \$85,359,835**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding

**The University of Texas at Tyler**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			5,375.49
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	31,122,629	\$ 5,790
State Grants and Contracts - Restricted		3,465,442	645
Research Development Funds/ Texas Competitive Knowledge Fund		217,036	40
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	34,805,107	\$ 6,475
<b>Student &amp; Parent</b>			
Tuition - net	\$	24,564,675	\$ 4,570
Fees - net		3,462,784	644
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	28,027,459	\$ 5,214
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	15,868,661	\$ 2,952
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	4,150,281	\$ 772
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		3,024,124	563
Sales and Services		2,986,098	556
Net Auxiliary Enterprises		4,512,781	840
Other Income (See FN3)		362,360	67
Subtotal	\$	15,035,644	\$ 2,798
<b>Total Operating Sources</b>	<b>\$</b>	<b>93,736,871</b>	<b>\$ 17,439</b>
<b>Operating Uses</b>			
Instruction	\$	32,534,891	\$ 6,052
Research		3,431,909	638
Public Service		5,511,786	1,025
Academic Support		7,771,528	1,446
Student Services		6,370,907	1,185
Institutional Support		11,355,664	2,112
Operations and Maintenance of Plant		6,262,310	1,165
Scholarships and Fellowships		5,038,926	937
Auxiliary Enterprises		6,224,157	1,158
Capital Outlay from Current Fund Sources		857,757	160
Other Expenses (See FN3)		-	-
<b>Total Operating Uses</b>	<b>\$</b>	<b>85,359,835</b>	<b>\$ 15,878</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(1,475,292)	\$ (274)
Mandatory and Non-mandatory Transfers (See FN10)		2,070,109	385
Bond Proceeds Transfers (See FN4)		(586,043)	(109)
Debt Service Payments (See FN5)		(7,539,524)	(1,403)
Subtotal	\$	(7,530,750)	\$ (1,401)
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(1,765,619)	\$ (328)
Additions to Permanent Endowments (See FN7)		1,475,460	274
Subtotal	\$	(290,159)	\$ (54)
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>556,127</b>	<b>\$ 106</b>

**The University of Texas at Tyler**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**Detail Worksheet FY 2012**

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	31,122,629	-	-	-	-	-	-	-	-	31,122,629
State Grants and Contracts - Restricted	2,875,635	87,577	-	502,230	-	-	-	-	-	3,465,442
Research Development Funds/ Texas Competitive Knowledge Funds	217,036	-	-	-	-	-	-	-	-	217,036
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>34,215,300</b>	<b>87,577</b>	<b>-</b>	<b>502,230</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>34,805,107</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	(1,215,640)	-	-	-	-	-	-	-	-	(1,215,640)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>8,868,899</b>	<b>21,474,278</b>	<b>4,723,640</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>35,066,817</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(194,079)	(703,960)	-	-	-	-	-	-	-	(898,039)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(3,013,353)	(6,590,750)	-	-	-	-	-	-	-	(9,604,103)
<b>Tuition - net</b>	<b>5,661,467</b>	<b>14,179,568</b>	<b>4,723,640</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>24,564,675</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	19,925	8,367,679	-	-	-	-	-	-	-	8,387,604
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>19,925</b>	<b>8,367,679</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8,387,604</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(615)	(308,231)	(214,272)	-	-	-	-	-	-	(523,118)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(103,779)	(2,455,744)	(1,842,179)	-	-	-	-	-	-	(4,401,702)
<b>Fees - net</b>	<b>(84,469)</b>	<b>5,603,704</b>	<b>(2,056,451)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,462,784</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>5,576,998</b>	<b>19,783,272</b>	<b>2,667,189</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>28,027,459</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	835,469	-	15,033,192	-	-	-	-	-	15,868,661
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	33,127	1,565,583	-	2,547,474	3,843	254	-	-	-	4,150,281
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	157,579	241,213	2,625,332	-	-	-	-	-	3,024,124
Sales and Services	-	1,921,674	-	1,064,424	-	-	-	-	-	2,988,098
Net Auxiliary Enterprises	-	-	4,512,781	-	-	-	-	-	-	4,512,781
Other Income (See FN3)	-	264,105	-	98,255	-	-	-	-	-	362,360
<b>Subtotal</b>	<b>33,127</b>	<b>3,908,941</b>	<b>4,753,994</b>	<b>6,335,485</b>	<b>3,843</b>	<b>254</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>15,035,644</b>
<b>Total Operating Sources</b>	<b>39,825,425</b>	<b>24,615,259</b>	<b>7,421,183</b>	<b>21,870,907</b>	<b>3,843</b>	<b>254</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>93,736,871</b>
<b>Operating Uses</b>										
Instruction	25,777,322	5,232,135	-	1,525,434	-	-	-	-	-	32,534,891
Research	215,026	531,365	-	2,685,518	-	-	-	-	-	3,431,909
Public Service	1,564	173,757	-	5,336,465	-	-	-	-	-	5,511,786
Academic Support	4,264,305	3,389,303	-	86,463	-	-	31,457	-	-	7,771,528
Student Services	1,993,445	4,320,622	-	50,229	6,611	-	-	-	-	6,370,907
Institutional Support	6,039,421	4,205,179	-	1,111,064	-	-	-	-	-	11,355,664
Operations and Maintenance of Plant	1,583,606	3,148,643	-	167	-	-	1,529,894	-	-	6,262,310
Scholarships and Fellowships	973,189	1,732,240	-	2,333,497	-	-	-	-	-	5,038,926
Auxiliary Enterprises	-	-	6,210,849	13,308	-	-	-	-	-	6,224,157
Capital Outlay from Current Fund Sources*	-	492,280	17,495	347,982	-	-	-	-	-	857,757
Other Expenses (See FN3)	-	-	-	-	-	-	-	-	-	-
<b>Total Operating Uses</b>	<b>40,847,878</b>	<b>23,225,524</b>	<b>6,228,344</b>	<b>13,490,127</b>	<b>6,611</b>	<b>-</b>	<b>1,561,351</b>	<b>-</b>	<b>-</b>	<b>85,359,835</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(1,475,292)	-	-	(1,475,292)
Mandatory and Non-mandatory Transfers (See FN10)	6,200,978	(2,925,185)	2,439,548	(8,352,830)	117,396	315,783	4,274,419	-	-	2,070,109
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	(586,043)	-	-	(586,043)
Debt Service Payments (See FN5)	(5,232,088)	(242,773)	(2,064,663)	-	-	-	-	-	-	(7,539,524)
<b>Subtotal</b>	<b>968,890</b>	<b>(3,167,958)</b>	<b>374,885</b>	<b>(8,352,830)</b>	<b>117,396</b>	<b>315,783</b>	<b>2,213,084</b>	<b>-</b>	<b>-</b>	<b>(7,530,750)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	(401,133)	-	14,611	-	(1,379,097)	-	-	-	(1,765,619)
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	1,475,460	-	-	-	1,475,460
<b>Subtotal</b>	<b>-</b>	<b>(401,133)</b>	<b>-</b>	<b>14,611</b>	<b>-</b>	<b>96,363</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(290,159)</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(53,563)</b>	<b>(2,179,356)</b>	<b>1,567,724</b>	<b>42,561</b>	<b>114,628</b>	<b>412,400</b>	<b>651,733</b>	<b>-</b>	<b>-</b>	<b>556,127</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(11,277,852)	(11,277,852)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	963,694	-	-	963,694
Capital Outlay	-	-	-	-	-	-	-	-	2,333,049	2,333,049
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>(53,563)</b>	<b>(2,179,356)</b>	<b>1,567,724</b>	<b>42,561</b>	<b>114,628</b>	<b>412,400</b>	<b>1,615,427</b>	<b>-</b>	<b>(8,944,803)</b>	<b>(7,424,982)</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**The University of Texas at Tyler**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

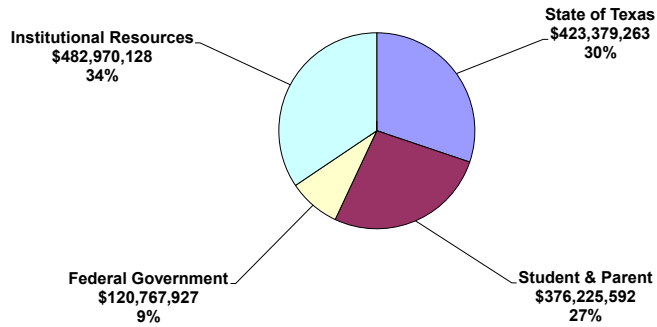
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

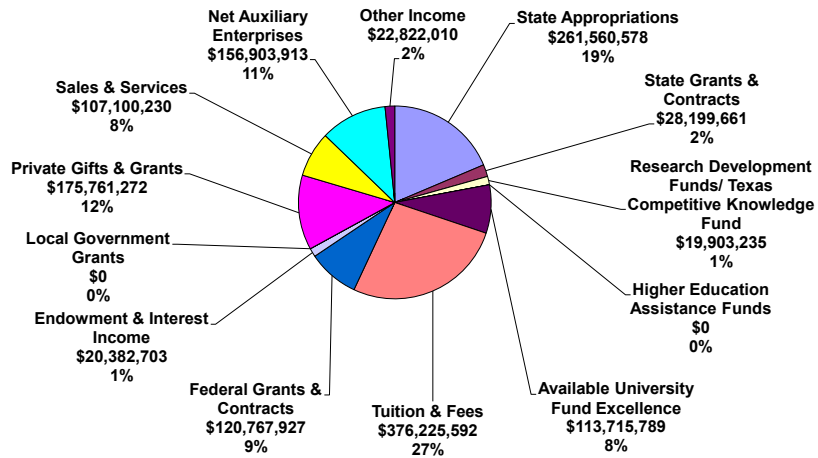
FN11: Of the net increase of \$556,127 approximately \$846 thousand represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$(290) thousand represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$(1.8) million and \$1.5 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

Operating Sources by Category



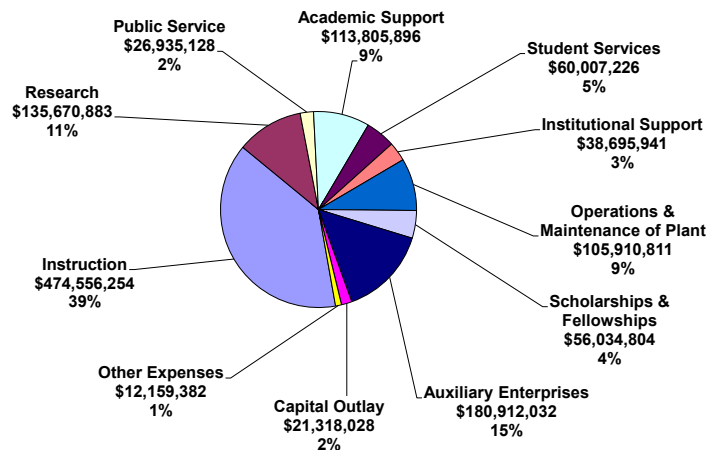
**Total Operating Sources \$1,403,342,910**

Operating Sources



**Total Operating Sources \$1,403,342,910**

Operating Uses



**Total Operating Uses \$1,226,006,385**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding



**Texas A&M University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			44,484.06
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	261,560,578	\$ 5,880
State Grants and Contracts - Restricted		28,199,661	634
Research Development Funds/ Texas Competitive Knowledge Fund		19,903,235	447
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		113,715,789	2,556
Subtotal	\$	423,379,263	\$ 9,517
<b>Student &amp; Parent</b>			
Tuition - net	\$	225,728,646	\$ 5,074
Fees - net		150,496,946	3,383
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	376,225,592	\$ 8,457
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	120,767,927	\$ 2,715
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	20,382,703	\$ 458
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		175,761,272	3,951
Sales and Services		107,100,230	2,408
Net Auxiliary Enterprises		156,903,913	3,527
Other Income (See FN3)		22,822,010	513
Subtotal	\$	482,970,128	\$ 10,857
<b>Total Operating Sources</b>	<b>\$</b>	<b>1,403,342,910</b>	<b>\$ 31,546</b>
<b>Operating Uses</b>			
Instruction	\$	474,556,254	\$ 10,668
Research		135,670,883	3,050
Public Service		26,935,128	606
Academic Support		113,805,896	2,558
Student Services		60,007,226	1,349
Institutional Support		38,695,941	870
Operations and Maintenance of Plant		105,910,811	2,381
Scholarships and Fellowships		56,034,804	1,260
Auxiliary Enterprises		180,912,032	4,067
Capital Outlay from Current Fund Sources		21,318,028	479
Other Expenses (See FN3)		12,159,382	273
<b>Total Operating Uses</b>	<b>\$</b>	<b>1,226,006,385</b>	<b>\$ 27,561</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(33,681,280)	\$ (757)
Mandatory and Non-mandatory Transfers (See FN10)		(75,762,658)	(1,703)
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(2,730,361)	(61)
Subtotal	\$	(112,174,299)	\$ (2,521)
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		29,367,254	\$ 660
Additions to Permanent Endowments (See FN7)		1,415,079	32
Subtotal	\$	30,782,333	\$ 692
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>95,944,559</b>	<b>\$ 2,156</b>

**Texas A&M University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										
	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant	Primary University
Operating Sources										
State of Texas										
State Appropriations	261,560,578	-	-	-	-	-	-	-	-	261,560,578
State Grants and Contracts - Restricted	24,199,887	384,788	-	3,614,986	-	-	-	-	-	28,199,661
Research Development Funds/ Texas Competitive Knowledge Funds	19,903,235	-	-	-	-	-	-	-	-	19,903,235
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	52,165,543	61,550,246	-	-	-	-	-	-	-	113,715,789
Subtotal	357,829,243	61,935,034	-	3,614,986	-	-	-	-	-	423,379,263
Student & Parent										
Tuition Potential 100%										
Waivers - Statutory (Not Reported in AFR)	(34,095,974)	(6,204,634)	-	-	-	-	-	-	-	(40,300,608)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Tuition - Gross - AFR Presentation	92,967,338	194,404,012	-	-	-	-	-	-	-	287,371,350
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(2,068,331)	(9,586,421)	-	-	-	-	-	-	-	(11,654,752)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(17,873,664)	(32,114,288)	-	-	-	-	-	-	-	(49,987,952)
Tuition - net	73,025,343	152,703,303	-	-	-	-	-	-	-	225,728,646
Fees Potential 100%										
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation	634,912	154,780,911	36,179,313	-	-	-	-	-	-	191,595,136
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(3,794)	(3,003,819)	(945,602)	-	-	-	-	-	-	(3,953,215)
Exemptions - Institutional (Reported in AFR)	-	(222,772)	(93,223)	-	-	-	-	-	-	(315,995)
All Other Scholarship Disc. & Allow.	(132,398)	(29,974,749)	(6,721,833)	-	-	-	-	-	-	(36,828,980)
Fees - net	498,720	121,579,571	28,418,655	-	-	-	-	-	-	150,496,946
Net Tuition and Fees (Funds Collected)										
	73,524,063	274,282,874	28,418,655	-	-	-	-	-	-	376,225,592
Federal Government										
Federal Grants and Contracts - Restricted	-	14,315,872	38,804	92,094,454	-	-	14,318,797	-	-	120,767,927
Institutional Resources										
Endowment and Interest Income (See FN2)	1,611,600	6,055,304	7,487,414	3,843,844	75,549	30,528	1,278,464	-	-	20,382,703
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	3,847,242	10,839,884	150,347,443	151,185	167,000	10,408,518	-	-	175,761,272
Sales and Services	22,543,128	78,413,844	-	6,143,258	-	-	-	-	-	107,100,230
Net Auxiliary Enterprises	-	-	156,903,913	-	-	-	-	-	-	156,903,913
Other Income (See FN3)	267,031	16,508,348	2,671,155	810,883	2,277,525	287,068	-	-	-	22,822,010
Subtotal	24,421,759	104,824,738	177,902,366	161,145,428	2,504,259	484,596	11,686,982	-	-	482,970,128
Total Operating Sources	455,775,065	455,358,518	206,359,825	256,854,868	2,504,259	484,596	26,005,779	-	-	1,403,342,910
Operating Uses										
Instruction	326,284,337	92,381,893	-	55,890,024	-	-	-	-	-	474,556,254
Research	15,950,694	25,778,672	-	93,941,517	-	-	-	-	-	135,670,883
Public Service	1,678,828	16,645,896	-	8,610,404	-	-	-	-	-	26,935,128
Academic Support	27,759,720	63,159,725	-	22,886,451	-	-	-	-	-	113,805,896
Student Services	12,919,109	43,101,264	-	3,249,822	737,031	-	-	-	-	60,007,226
Institutional Support	20,201,438	17,232,933	-	1,261,570	-	-	-	-	-	38,695,941
Operations and Maintenance of Plant	27,794,765	57,991,042	-	2,411,062	-	-	17,713,942	-	-	105,910,811
Scholarships and Fellowships	9,583,912	24,865,900	-	21,584,992	-	-	-	-	-	56,034,804
Auxiliary Enterprises	-	-	180,912,032	-	-	-	-	-	-	180,912,032
Capital Outlay from Current Fund Sources*	537,533	13,729,457	4,787,116	2,263,922	-	-	-	-	-	21,318,028
Other Expenses (See FN3)	198,121	1,483,697	605,426	96,690	240,488	-	-	-	9,534,960	12,159,382
Total Operating Uses	442,908,457	356,370,479	186,304,574	212,196,454	977,519	-	17,713,942	-	9,534,960	1,226,006,385
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(33,681,280)	-	-	(33,681,280)
Mandatory and Non-mandatory Transfers (See FN10)	5,012,034	(37,922,025)	(9,138,864)	(57,271,807)	(212,238)	2,941,984	20,828,258	-	-	(75,762,658)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(2,730,361)	-	-	-	-	-	-	-	-	(2,730,361)
Subtotal	2,281,673	(37,922,025)	(9,138,864)	(57,271,807)	(212,238)	2,941,984	(12,853,022)	-	-	(112,174,299)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	-	27,539,635	-	-	-	1,827,619	-	-	-	29,367,254
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	1,415,079	-	-	-	1,415,079
Subtotal	-	27,539,635	-	-	-	3,242,698	-	-	-	30,782,333
Total Sources Over / (Under) Uses (See FN 11)										
	15,148,281	88,605,649	10,916,387	(12,613,393)	1,314,502	6,669,278	(4,561,185)	-	(9,534,960)	95,944,559
Bond Proceeds										
Depreciation Expense	-	-	-	-	-	-	-	-	-	-
Transfer of Capital Asses(s) from System	-	-	-	-	-	-	-	-	(107,183,734)	(107,183,734)
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	289,937,598	289,937,598
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	537,533	13,729,457	4,787,116	2,263,922	-	-	33,681,280	-	552,732	54,999,308
Change in Net Assets (Total Agrees with AFR***)	15,685,814	102,335,106	15,703,503	(10,349,471)	1,314,502	6,669,278	29,120,095	-	173,771,636	334,250,463

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

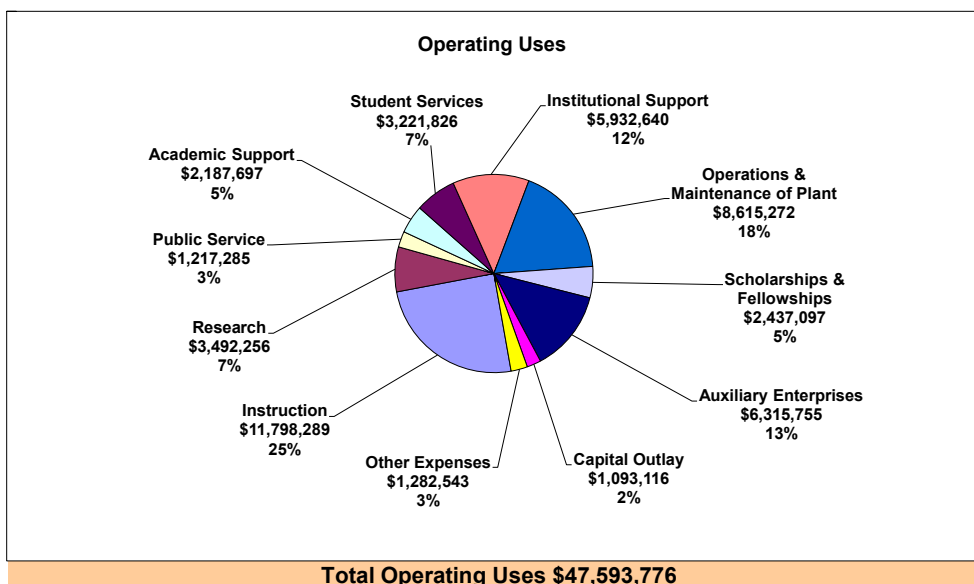
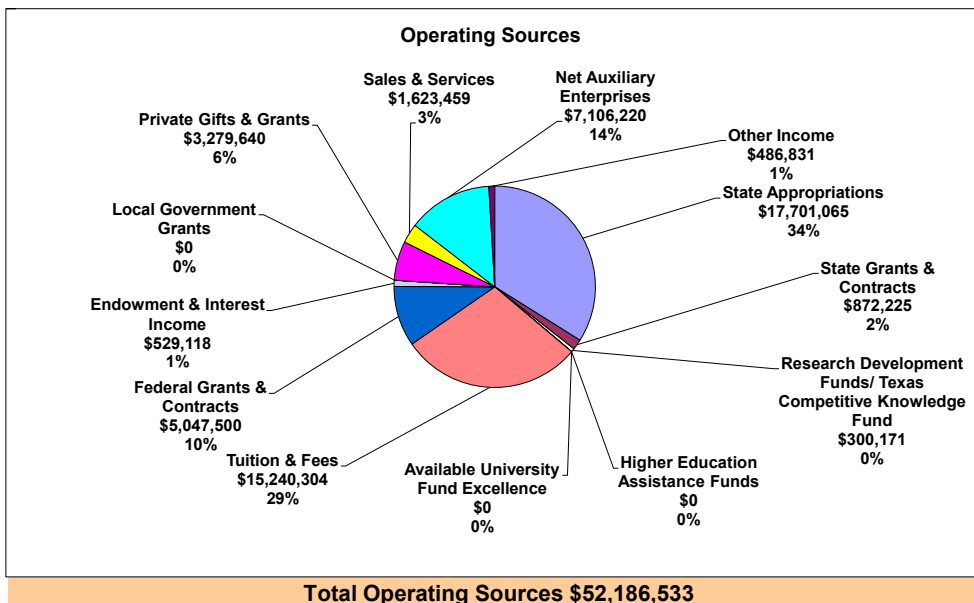
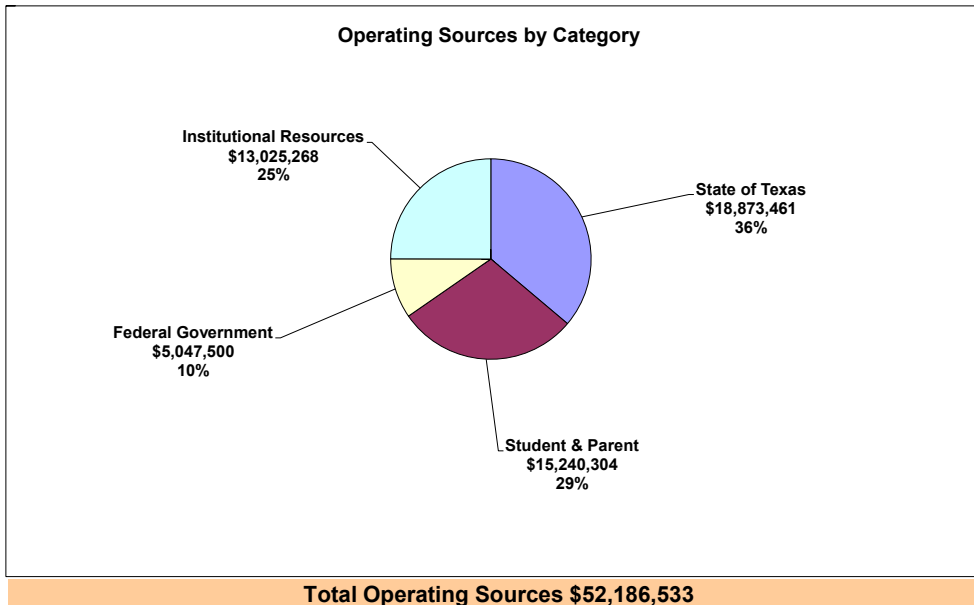
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$95,944,559 approximately \$65.2 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$30.8 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$29.4 million and \$1.4 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

**Texas A&M University at Galveston**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**



Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding

**Texas A&M University at Galveston**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			1,882.85
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	17,701,065	\$ 9,401
State Grants and Contracts - Restricted		872,225	463
Research Development Funds/ Texas Competitive Knowledge Fund		300,171	159
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	18,873,461	\$ 10,023
<b>Student &amp; Parent</b>			
Tuition - net	\$	9,971,732	\$ 5,296
Fees - net		5,268,572	2,798
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	15,240,304	\$ 8,094
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	5,047,500	\$ 2,681
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	529,118	\$ 281
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		3,279,640	1,742
Sales and Services		1,623,459	862
Net Auxiliary Enterprises		7,106,220	3,774
Other Income (See FN3)		486,831	259
Subtotal	\$	13,025,268	\$ 6,918
<b>Total Operating Sources</b>	<b>\$</b>	<b>52,186,533</b>	<b>\$ 27,716</b>
<b>Operating Uses</b>			
Instruction	\$	11,798,289	\$ 6,266
Research		3,492,256	1,855
Public Service		1,217,285	647
Academic Support		2,187,697	1,162
Student Services		3,221,826	1,711
Institutional Support		5,932,640	3,151
Operations and Maintenance of Plant		8,615,272	4,576
Scholarships and Fellowships		2,437,097	1,294
Auxiliary Enterprises		6,315,755	3,354
Capital Outlay from Current Fund Sources		1,093,116	581
Other Expenses (See FN3)		1,282,543	681
<b>Total Operating Uses</b>	<b>\$</b>	<b>47,593,776</b>	<b>\$ 25,278</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(2,472,625)	\$ (1,313)
Mandatory and Non-mandatory Transfers (See FN10)		2,151,165	1,143
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(3,834,365)	(2,036)
Subtotal	\$	(4,155,825)	\$ (2,206)
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		969,112	\$ 515
Additions to Permanent Endowments (See FN7)		110,500	59
Subtotal	\$	1,079,612	\$ 574
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>1,516,544</b>	<b>\$ 806</b>

**Texas A&M University at Galveston**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	17,701,065	-	-	-	-	-	-	-	-	17,701,065
State Grants and Contracts - Restricted	400,023	76,430	-	395,772	-	-	-	-	-	872,225
Research Development Funds/ Texas Competitive Knowledge Funds	300,171	-	-	-	-	-	-	-	-	300,171
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>18,401,259</b>	<b>76,430</b>	<b>-</b>	<b>395,772</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>18,873,461</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>4,509,036</b>	<b>7,734,675</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>12,243,711</b>
Waivers - Statutory (Not Reported in AFR)	(720,526)	(7,512)	-	-	-	-	-	-	-	(728,038)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>3,788,510</b>	<b>7,727,163</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>11,515,673</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(113,028)	(278,498)	-	-	-	-	-	-	-	(391,526)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(394,909)	(757,506)	-	-	-	-	-	-	-	(1,152,415)
<b>Tuition - net</b>	<b>3,280,573</b>	<b>6,691,159</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>9,971,732</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	110,910	5,973,404	-	-	-	-	-	-	-	6,084,314
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>110,910</b>	<b>5,973,404</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,084,314</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(4,263)	(190,238)	-	-	-	-	-	-	-	(194,501)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(10,607)	(610,634)	-	-	-	-	-	-	-	(621,241)
<b>Fees - net</b>	<b>96,040</b>	<b>5,172,532</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,268,572</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>3,376,613</b>	<b>11,863,691</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>15,240,304</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	1,036,992	-	4,010,508	-	-	-	-	-	5,047,500
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	190,796	312,936	-	23,956	197	1,233	-	-	-	529,118
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	141,008	-	1,638,839	-	-	1,499,793	-	-	3,279,640
Sales and Services	-	1,605,265	-	18,194	-	-	-	-	-	1,623,459
Net Auxiliary Enterprises	-	-	7,106,220	-	-	-	-	-	-	7,106,220
Other Income (See FN3)	734	432,145	40,077	40	22,897	-	-	-	(9,062)	486,831
<b>Subtotal</b>	<b>191,530</b>	<b>2,491,354</b>	<b>7,146,297</b>	<b>1,681,029</b>	<b>23,094</b>	<b>1,233</b>	<b>1,499,793</b>	<b>-</b>	<b>(9,062)</b>	<b>13,025,268</b>
<b>Total Operating Sources</b>	<b>21,969,402</b>	<b>15,468,467</b>	<b>7,146,297</b>	<b>6,087,309</b>	<b>23,094</b>	<b>1,233</b>	<b>1,499,793</b>	<b>-</b>	<b>(9,062)</b>	<b>52,166,533</b>
<b>Operating Uses</b>										
Instruction	9,026,690	2,761,201	-	10,398	-	-	-	-	-	11,798,289
Research	827,906	239,973	-	2,424,377	-	-	-	-	-	3,492,256
Public Service	-	1,207,212	-	10,073	-	-	-	-	-	1,217,285
Academic Support	478,039	1,665,777	-	43,881	-	-	-	-	-	2,187,697
Student Services	1,160,656	2,034,060	-	21,748	5,362	-	-	-	-	3,221,826
Institutional Support	2,574,595	2,631,933	-	726,112	-	-	-	-	-	5,932,640
Operations and Maintenance of Plant	2,777,477	3,280,707	-	1,637	-	-	2,555,451	-	-	8,615,272
Scholarships and Fellowships	211,032	1,173,933	-	1,052,132	-	-	-	-	-	2,437,097
Auxiliary Enterprises	-	-	6,315,755	-	-	-	-	-	-	6,315,755
Capital Outlay from Current Fund Sources*	69,113	824,011	79,639	120,353	-	-	-	-	-	1,093,116
Other Expenses (See FN3)	12,112	57,371	-	-	-	3,530	-	-	1,209,530	1,282,543
<b>Total Operating Uses</b>	<b>17,137,620</b>	<b>15,876,178</b>	<b>6,395,394</b>	<b>4,410,711</b>	<b>5,362</b>	<b>3,530</b>	<b>2,555,451</b>	<b>-</b>	<b>1,209,530</b>	<b>47,593,776</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(2,472,625)	-	-	(2,472,625)
Mandatory and Non-mandatory Transfers (See FN10)	(217,779)	2,089,076	1,332,501	(1,580,393)	(240,076)	7,515	760,321	-	-	2,151,165
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(3,834,365)	-	-	-	-	-	-	-	-	(3,834,365)
<b>Subtotal</b>	<b>(4,052,144)</b>	<b>2,089,076</b>	<b>1,332,501</b>	<b>(1,580,393)</b>	<b>(240,076)</b>	<b>7,515</b>	<b>(1,712,304)</b>	<b>-</b>	<b>-</b>	<b>(4,155,825)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	968,166	-	-	-	946	-	-	-	969,112
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	110,500	-	-	-	110,500
<b>Subtotal</b>	<b>-</b>	<b>968,166</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>111,446</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,079,612</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>779,638</b>	<b>2,649,531</b>	<b>2,083,404</b>	<b>96,205</b>	<b>(222,344)</b>	<b>116,664</b>	<b>(2,767,962)</b>	<b>-</b>	<b>(1,218,592)</b>	<b>1,516,544</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(4,822,552)	(4,822,552)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	4,911,304	4,911,304
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	60,674	60,674
Capital Outlay	69,113	824,011	79,639	120,353	-	-	2,472,625	-	-	3,565,741
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>848,751</b>	<b>3,473,542</b>	<b>2,163,043</b>	<b>216,558</b>	<b>(222,344)</b>	<b>116,664</b>	<b>(295,337)</b>	<b>-</b>	<b>(1,069,166)</b>	<b>5,231,711</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Texas A&M University at Galveston**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

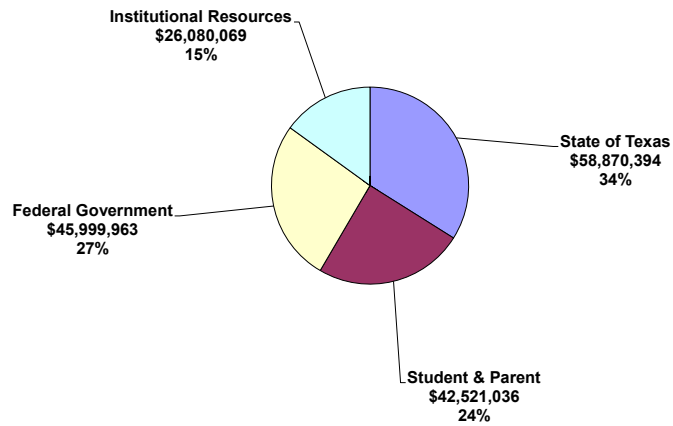
FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$1,516,544 approximately \$437 thousand represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$1.1 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$969 thousand and \$111 thousand respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

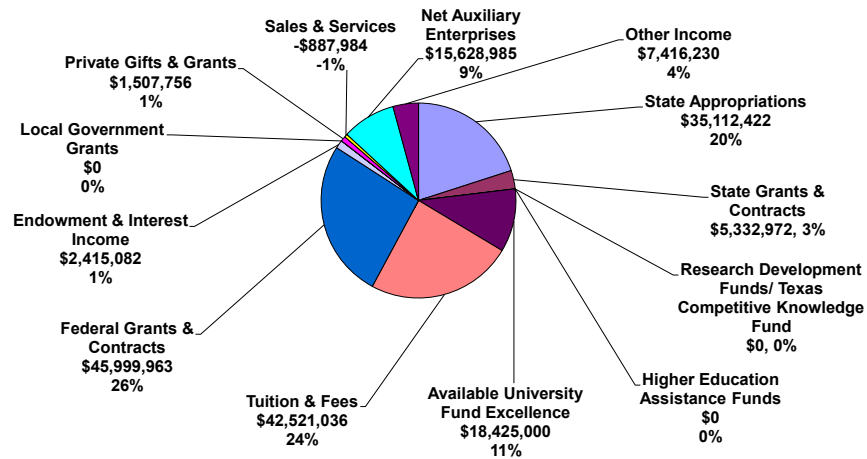
Prairie View A&M University  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Operating Sources by Category



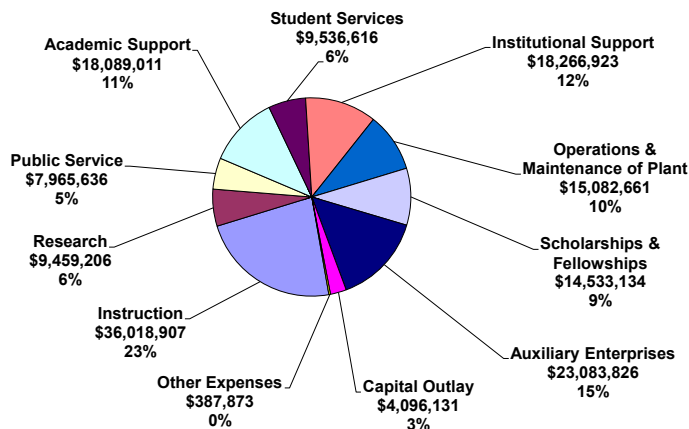
**Total Operating Sources \$173,471,462**

Operating Sources



**Total Operating Sources \$173,471,462**

Operating Uses



**Total Operating Uses \$156,519,924**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding



**Prairie View A&M University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			7,212.72
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	35,112,422	\$ 4,868
State Grants and Contracts - Restricted		5,332,972	739
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		18,425,000	2,555
<b>Subtotal</b>	<b>\$</b>	<b>58,870,394</b>	<b>\$ 8,162</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	27,349,454	\$ 3,792
Fees - net		15,171,582	2,103
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>42,521,036</b>	<b>\$ 5,895</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	45,999,963	\$ 6,378
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	2,415,082	\$ 335
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		1,507,756	209
Sales and Services		(887,984)	(123)
Net Auxiliary Enterprises		15,628,985	2,167
Other Income (See FN3)		7,416,230	1,028
<b>Subtotal</b>	<b>\$</b>	<b>26,080,069</b>	<b>\$ 3,616</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>173,471,462</b>	<b>\$ 24,051</b>
<b>Operating Uses</b>			
Instruction	\$	36,018,907	\$ 4,994
Research		9,459,206	1,311
Public Service		7,965,636	1,104
Academic Support		18,089,011	2,508
Student Services		9,536,616	1,322
Institutional Support		18,266,923	2,533
Operations and Maintenance of Plant		15,082,661	2,091
Scholarships and Fellowships		14,533,134	2,015
Auxiliary Enterprises		23,083,826	3,200
Capital Outlay from Current Fund Sources		4,096,131	568
Other Expenses (See FN3)		387,873	54
<b>Total Operating Uses</b>	<b>\$</b>	<b>156,519,924</b>	<b>\$ 21,700</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(1,559,202)	\$ (216)
Mandatory and Non-mandatory Transfers (See FN10)		14,533,428	2,015
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(6,350,502)	(880)
<b>Subtotal</b>	<b>\$</b>	<b>6,623,724</b>	<b>\$ 919</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		3,651,219	\$ 506
Additions to Permanent Endowments (See FN7)		296,758	41
<b>Subtotal</b>	<b>\$</b>	<b>3,947,977</b>	<b>\$ 547</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>27,523,239</b>	<b>\$ 3,817</b>

**Prairie View A&M University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										
	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	35,112,422	-	-	-	-	-	-	-	-	35,112,422
State Grants and Contracts - Restricted	73,482	105,673	-	5,153,817	-	-	-	-	-	5,332,972
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	18,425,000	-	-	-	-	-	-	-	-	18,425,000
<b>Subtotal</b>	<b>53,610,904</b>	<b>105,673</b>	<b>-</b>	<b>5,153,817</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>58,870,394</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>18,774,044</b>	<b>26,644,642</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>45,418,686</b>
Waivers - Statutory (Not Reported in AFR)	(2,923,981)	-	-	-	-	-	-	-	-	(2,923,981)
Waivers - Institutional (Not Reported in AFR)	(3,130)	-	-	-	-	-	-	-	-	(3,130)
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>15,846,933</b>	<b>26,644,642</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>42,491,575</b>
Waivers - Statutory (Reported in AFR)	(51,860)	-	-	-	-	-	-	-	-	(51,860)
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(341,189)	(794,516)	-	-	-	-	-	-	-	(1,135,705)
Exemptions - Institutional (Reported in AFR)	(43,843)	-	-	-	-	-	-	-	-	(43,843)
All Other Scholarship Disc. & Allow.	(5,240,684)	(8,670,029)	-	-	-	-	-	-	-	(13,910,713)
<b>Tuition - net</b>	<b>10,169,357</b>	<b>17,180,097</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>27,349,454</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	117,054	13,087,198	10,448,795	-	-	-	-	-	-	23,653,047
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>117,054</b>	<b>13,087,198</b>	<b>10,448,795</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>23,653,047</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	(353,267)	(249,534)	-	-	-	-	-	-	(602,801)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(41,973)	(4,339,516)	(3,497,175)	-	-	-	-	-	-	(7,878,664)
<b>Fees - net</b>	<b>75,081</b>	<b>8,394,415</b>	<b>6,702,086</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>15,171,582</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>10,244,438</b>	<b>25,574,512</b>	<b>6,702,086</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>42,521,036</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	1,084,117	-	43,911,146	-	-	1,004,700	-	-	45,999,963
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	302,298	1,564,550	-	431,091	144	116,999	-	-	-	2,415,082
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	102,989	5,191	1,399,576	-	-	-	-	-	1,507,756
Sales and Services	-	1,470,325	(3,010,022)	651,713	-	-	-	-	-	(897,984)
Net Auxiliary Enterprises	-	-	15,628,985	-	-	-	-	-	-	15,628,985
Other Income (See FN3)	2,236,161	153,275	537,580	289,605	159	-	-	-	4,219,450	7,416,230
<b>Subtotal</b>	<b>2,538,459</b>	<b>3,291,139</b>	<b>13,161,734</b>	<b>2,751,985</b>	<b>303</b>	<b>116,999</b>	<b>-</b>	<b>-</b>	<b>4,219,450</b>	<b>26,080,069</b>
<b>Total Operating Sources</b>	<b>66,393,801</b>	<b>30,055,441</b>	<b>19,863,820</b>	<b>51,816,948</b>	<b>303</b>	<b>116,999</b>	<b>1,004,700</b>	<b>-</b>	<b>4,219,450</b>	<b>173,471,462</b>
<b>Operating Uses</b>										
Instruction	32,819,608	1,735,227	-	1,464,072	-	-	-	-	-	36,018,907
Research	3,033,907	9,004	-	6,416,295	-	-	-	-	-	9,459,206
Public Service	2,584,336	92,053	-	5,289,247	-	-	-	-	-	7,965,636
Academic Support	6,461,027	6,402,183	-	5,225,801	-	-	-	-	-	18,089,011
Student Services	4,550,484	4,206,792	-	751,870	27,470	-	-	-	-	9,536,616
Institutional Support	14,224,221	3,947,658	-	95,044	-	-	-	-	-	18,266,923
Operations and Maintenance of Plant	12,017,772	(415,549)	-	-	-	-	3,480,438	-	-	15,082,661
Scholarships and Fellowships	2,022,943	1,382,571	-	11,127,620	-	-	-	-	-	14,533,134
Auxiliary Enterprises	-	-	23,083,826	-	-	-	-	-	-	23,083,826
Capital Outlay from Current Fund Sources*	869,179	220,134	327,714	2,679,104	-	-	-	-	-	4,096,131
Other Expenses (See FN3)	35,904	346,850	12	939	-	-	-	-	4,168	387,873
<b>Total Operating Uses</b>	<b>78,619,381</b>	<b>17,926,923</b>	<b>23,411,552</b>	<b>33,049,992</b>	<b>27,470</b>	<b>-</b>	<b>3,480,438</b>	<b>-</b>	<b>4,168</b>	<b>156,519,924</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(1,559,202)	-	-	(1,559,202)
Mandatory and Non-mandatory Transfers (See FN10)	14,410,324	7,308,917	4,913,387	(18,149,766)	-	624,172	5,024,074	-	402,320	14,533,428
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(6,350,502)	-	-	-	-	-	-	-	-	(6,350,502)
<b>Subtotal</b>	<b>8,059,822</b>	<b>7,308,917</b>	<b>4,913,387</b>	<b>(18,149,766)</b>	<b>-</b>	<b>624,172</b>	<b>3,464,872</b>	<b>-</b>	<b>402,320</b>	<b>6,623,724</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	3,401,040	-	-	-	250,179	-	-	-	3,651,219
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	296,758	-	-	-	296,758
<b>Subtotal</b>	<b>-</b>	<b>3,401,040</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>546,937</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,947,977</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(4,165,758)</b>	<b>22,838,475</b>	<b>1,365,655</b>	<b>617,190</b>	<b>(27,167)</b>	<b>1,288,108</b>	<b>989,134</b>	<b>-</b>	<b>4,617,602</b>	<b>27,523,239</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(12,502,358)	(12,502,358)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	869,179	220,134	327,714	2,679,104	-	-	1,559,202	-	-	5,655,333
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>(3,296,579)</b>	<b>23,058,609</b>	<b>1,693,369</b>	<b>3,296,294</b>	<b>(27,167)</b>	<b>1,288,108</b>	<b>2,548,336</b>	<b>-</b>	<b>(7,884,756)</b>	<b>20,676,214</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Prairie View A&M University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

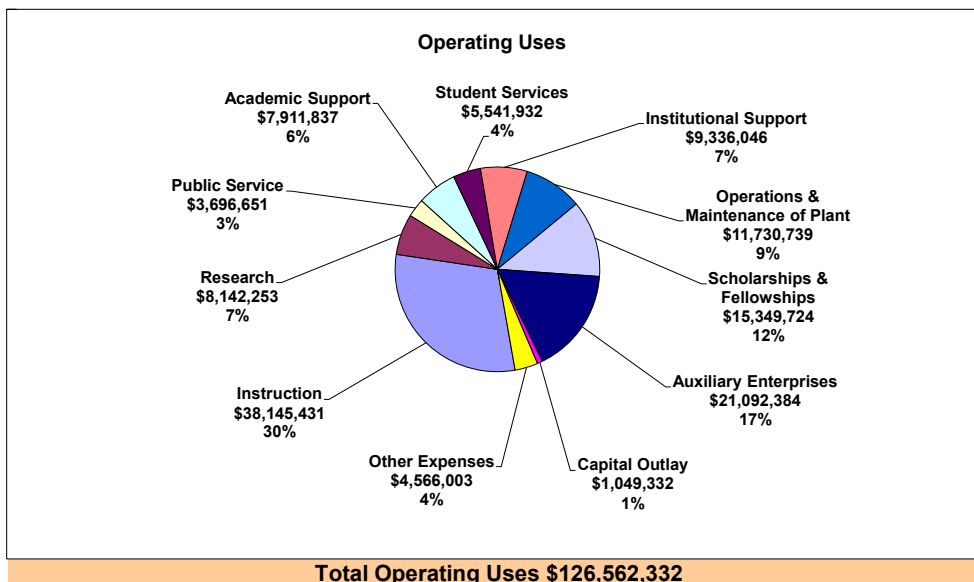
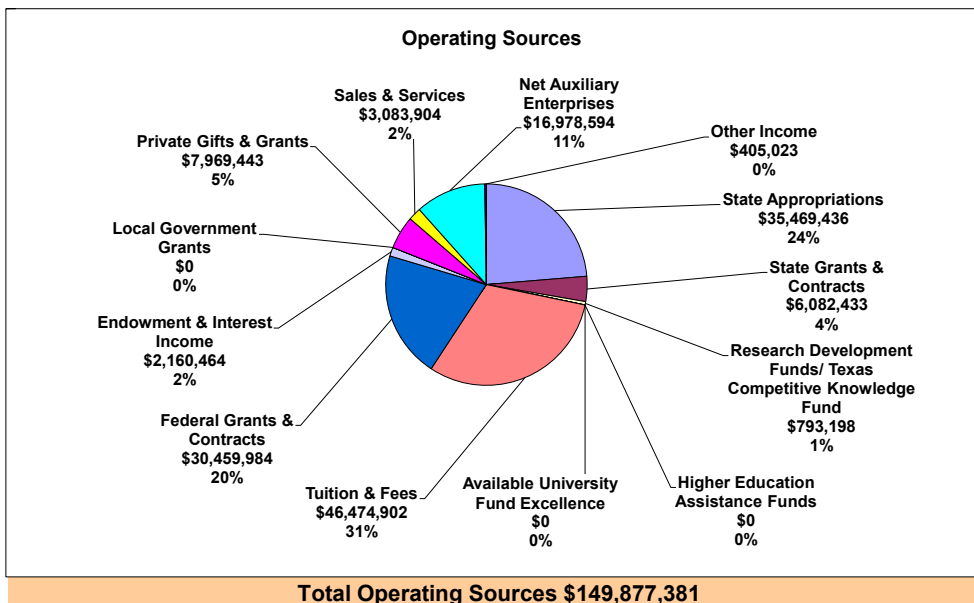
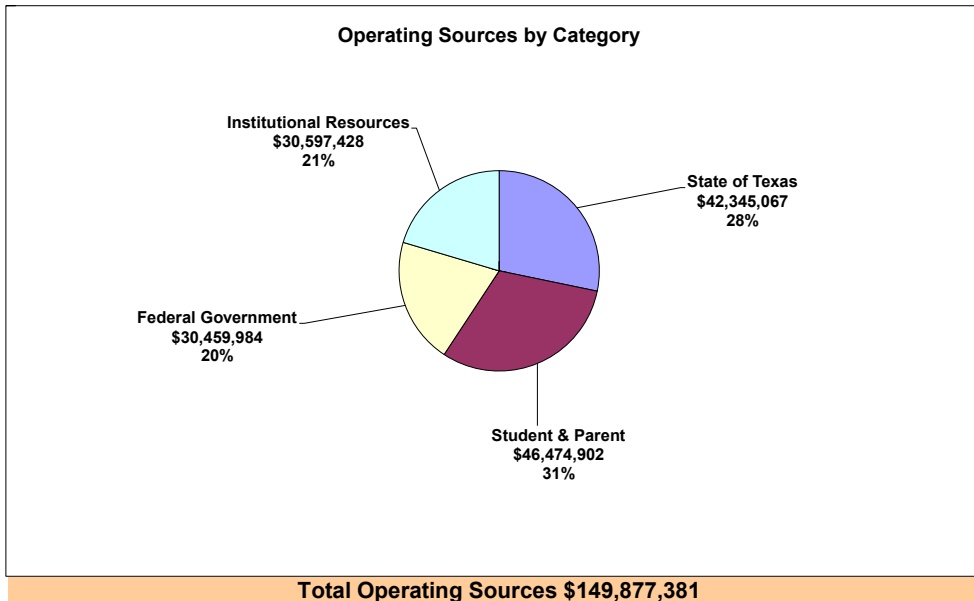
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$27,523,239 approximately \$23.6 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$3.9 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$3.7 million and \$297 thousand respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

**Tarleton State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**



Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding

**Tarleton State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			8,307.63
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	35,469,436	\$ 4,270
State Grants and Contracts - Restricted		6,082,433	732
Research Development Funds/ Texas Competitive Knowledge Fund		793,198	95
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	42,345,067	\$ 5,097
<b>Student &amp; Parent</b>			
Tuition - net	\$	29,275,807	\$ 3,524
Fees - net		17,199,095	2,070
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	46,474,902	\$ 5,594
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	30,459,984	\$ 3,667
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	2,160,464	\$ 260
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		7,969,443	959
Sales and Services		3,083,904	371
Net Auxiliary Enterprises		16,978,594	2,044
Other Income (See FN3)		405,023	49
Subtotal	\$	30,597,428	\$ 3,683
<b>Total Operating Sources</b>	<b>\$</b>	<b>149,877,381</b>	<b>\$ 18,041</b>
<b>Operating Uses</b>			
Instruction	\$	38,145,431	\$ 4,592
Research		8,142,253	980
Public Service		3,696,651	445
Academic Support		7,911,837	952
Student Services		5,541,932	667
Institutional Support		9,336,046	1,124
Operations and Maintenance of Plant		11,730,739	1,412
Scholarships and Fellowships		15,349,724	1,848
Auxiliary Enterprises		21,092,384	2,539
Capital Outlay from Current Fund Sources		1,049,332	126
Other Expenses (See FN3)		4,566,003	550
<b>Total Operating Uses</b>	<b>\$</b>	<b>126,562,332</b>	<b>\$ 15,235</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(4,150,756)	\$ (500)
Mandatory and Non-mandatory Transfers (See FN10)		9,140,913	1,100
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(4,930,705)	(594)
Subtotal	\$	59,452	\$ 6
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		3,061,373	\$ 369
Additions to Permanent Endowments (See FN7)		1,066,700	128
Subtotal	\$	4,128,073	\$ 497
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>27,502,574</b>	<b>\$ 3,309</b>

**Tarleton State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	35,469,436	-	-	-	-	-	-	-	-	35,469,436
State Grants and Contracts - Restricted	4,906,634	124,553	-	1,051,246	-	-	-	-	-	6,082,433
Research Development Funds/ Texas Competitive Knowledge Funds	793,198	-	-	-	-	-	-	-	-	793,198
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>41,169,268</b>	<b>124,553</b>	<b>-</b>	<b>1,051,246</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>42,345,067</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	15,463,844	23,232,491	-	-	-	-	-	-	-	38,696,335
Waivers - Statutory (Not Reported in AFR)	(1,440,096)	-	-	-	-	-	-	-	-	(1,440,096)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>14,023,748</b>	<b>23,232,491</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>37,256,239</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(542,362)	(910,478)	-	-	-	-	-	-	-	(1,452,840)
Exemptions - Institutional (Reported in AFR)	(23,600)	-	-	-	-	-	-	-	-	(23,600)
All Other Scholarship Disc. & Allow.	(2,437,764)	(4,066,228)	-	-	-	-	-	-	-	(6,503,992)
<b>Tuition - net</b>	<b>11,020,022</b>	<b>18,255,785</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>29,275,807</b>
<b>Fees Potential 100%</b>	250,850	12,888,100	8,748,787	-	-	-	-	-	-	21,887,737
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>250,850</b>	<b>12,888,100</b>	<b>8,748,787</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>21,887,737</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(7,995)	(435,533)	(221,185)	-	-	-	-	-	-	(664,713)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(45,740)	(2,325,268)	(1,652,921)	-	-	-	-	-	-	(4,023,929)
<b>Fees - net</b>	<b>197,115</b>	<b>10,127,299</b>	<b>6,874,681</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>17,199,095</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>11,217,137</b>	<b>28,383,084</b>	<b>6,874,681</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>46,474,902</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	88,605	811,841	-	29,559,538	-	-	-	-	-	30,459,984
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	26,798	915,738	373,391	725,436	75,977	105	43,019	-	-	2,160,464
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	176,680	13,746	7,578,506	-	-	-	-	200,511	7,969,443
Sales and Services	284,841	2,140,996	-	658,067	-	-	-	-	-	3,083,904
Net Auxiliary Enterprises	-	-	16,978,594	-	-	-	-	-	-	16,978,594
Other Income (See FN3)	(1,144)	84,357	358,104	32,278	56,091	-	-	-	(124,663)	405,023
<b>Subtotal</b>	<b>310,495</b>	<b>3,317,771</b>	<b>17,723,835</b>	<b>8,994,287</b>	<b>132,068</b>	<b>105</b>	<b>43,019</b>	<b>-</b>	<b>75,848</b>	<b>30,597,428</b>
<b>Total Operating Sources</b>	<b>52,785,505</b>	<b>32,637,249</b>	<b>24,598,516</b>	<b>39,605,071</b>	<b>132,068</b>	<b>105</b>	<b>43,019</b>	<b>-</b>	<b>75,848</b>	<b>149,877,381</b>
<b>Operating Uses</b>										
Instruction	27,756,797	9,165,830	-	1,222,804	-	-	-	-	-	38,145,431
Research	1,748,377	491,475	-	5,902,401	-	-	-	-	-	8,142,253
Public Service	-	1,083,660	-	2,595,830	17,161	-	-	-	-	3,696,651
Academic Support	3,759,826	3,927,792	-	224,219	-	-	-	-	-	7,911,837
Student Services	1,084,409	3,528,223	-	795,891	133,409	-	-	-	-	5,541,932
Institutional Support	3,062,569	6,273,477	-	-	-	-	-	-	-	9,336,046
Operations and Maintenance of Plant	5,242,283	5,037,035	-	19,500	-	-	1,431,921	-	-	11,730,739
Scholarships and Fellowships	2,354,948	3,018,067	-	9,976,709	-	-	-	-	-	15,349,724
Auxiliary Enterprises	-	-	21,092,384	-	-	-	-	-	-	21,092,384
Capital Outlay from Current Fund Sources*	150,236	740,224	62,825	96,047	-	-	-	-	-	1,049,332
Other Expenses (See FN3)	-	204,266	-	-	-	1,167,400	-	-	3,194,337	4,566,003
<b>Total Operating Uses</b>	<b>45,159,445</b>	<b>33,470,049</b>	<b>21,155,209</b>	<b>20,833,401</b>	<b>150,570</b>	<b>1,167,400</b>	<b>1,431,921</b>	<b>-</b>	<b>3,194,337</b>	<b>126,562,332</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(4,150,756)	-	-	(4,150,756)
Mandatory and Non-mandatory Transfers (See FN10)	(1,385,847)	5,042,925	(140,628)	(12,348,057)	197,647	647,629	4,240,544	-	12,886,700	9,140,913
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(4,930,705)	-	-	-	-	-	-	-	-	(4,930,705)
<b>Subtotal</b>	<b>(6,316,552)</b>	<b>5,042,925</b>	<b>(140,628)</b>	<b>(12,348,057)</b>	<b>197,647</b>	<b>647,629</b>	<b>89,788</b>	<b>-</b>	<b>12,886,700</b>	<b>59,452</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	(120,295)	2,037,281	696,748	251,985	11,558	3,711	180,385	-	-	3,061,373
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	1,068,700	-	-	-	1,068,700
<b>Subtotal</b>	<b>(120,295)</b>	<b>2,037,281</b>	<b>696,748</b>	<b>251,985</b>	<b>11,558</b>	<b>1,070,411</b>	<b>180,385</b>	<b>-</b>	<b>-</b>	<b>4,128,073</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>1,189,213</b>	<b>6,247,406</b>	<b>3,999,427</b>	<b>6,675,598</b>	<b>190,703</b>	<b>550,745</b>	<b>(1,118,729)</b>	<b>-</b>	<b>9,768,211</b>	<b>27,502,574</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(10,381,441)	(10,381,441)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	150,236	740,224	62,825	96,047	-	-	4,150,756	-	-	5,200,088
<b>Change in Net Assets (Total Agrees with AFR****)</b>	<b>1,339,449</b>	<b>6,987,630</b>	<b>4,062,252</b>	<b>6,771,645</b>	<b>190,703</b>	<b>550,745</b>	<b>3,032,027</b>	<b>-</b>	<b>(613,230)</b>	<b>22,321,221</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Tarleton State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

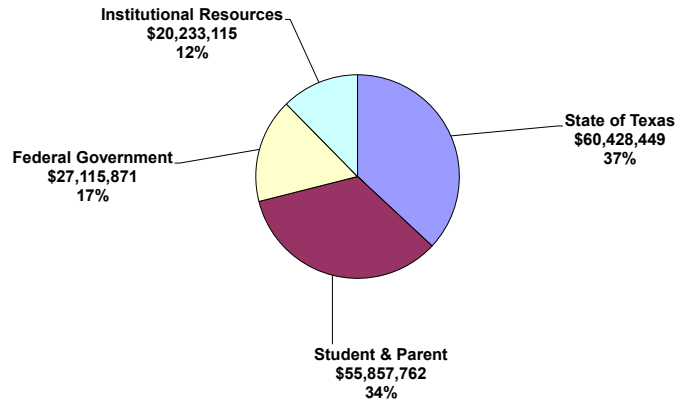
FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$27,502,574 approximately \$23.4 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$4.1 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$3.1 million and \$1.1 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

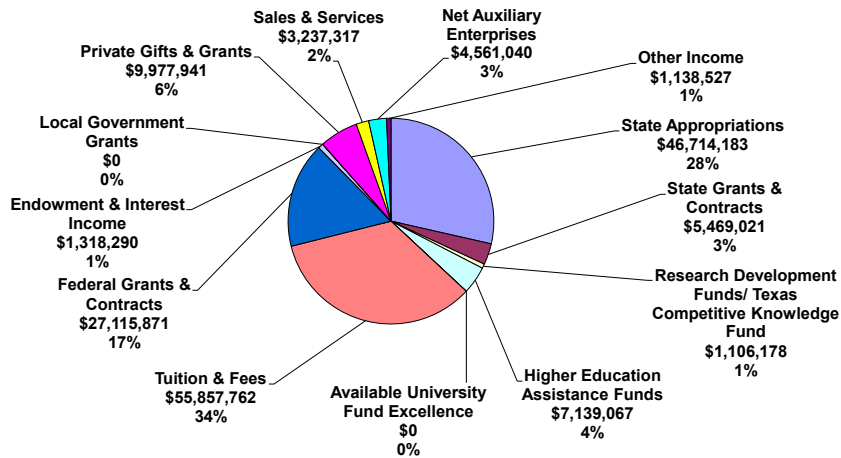
**Texas A&M University - Corpus Christi**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**Operating Sources by Category**



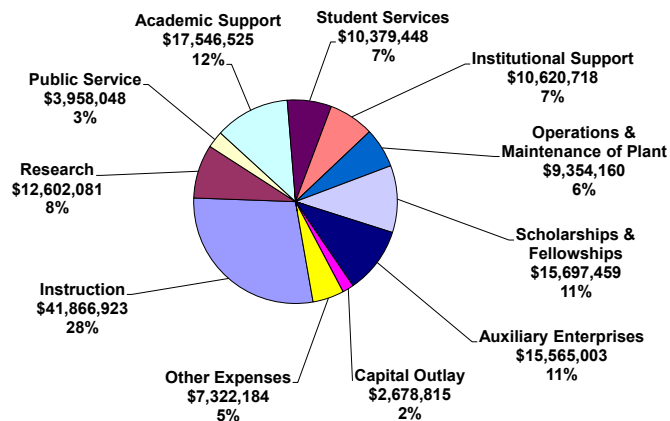
**Total Operating Sources \$163,635,197**

**Operating Sources**



**Total Operating Sources \$163,635,197**

**Operating Uses**



**Total Operating Uses \$147,591,364**

Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding



**Texas A&M University - Corpus Christi**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			8,645.09
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	46,714,183	\$ 5,404
State Grants and Contracts - Restricted		5,469,021	633
Research Development Funds/ Texas Competitive Knowledge Fund		1,106,178	128
Higher Education Assistance Funds		7,139,067	826
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>60,428,449</b>	<b>\$ 6,991</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	34,400,026	\$ 3,979
Fees - net		21,457,736	2,482
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>55,857,762</b>	<b>\$ 6,461</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	27,115,871	\$ 3,137
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	1,318,290	\$ 152
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		9,977,941	1,154
Sales and Services		3,237,317	374
Net Auxiliary Enterprises		4,561,040	528
Other Income (See FN3)		1,138,527	132
<b>Subtotal</b>	<b>\$</b>	<b>20,233,115</b>	<b>\$ 2,340</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>163,635,197</b>	<b>\$ 18,929</b>
<b>Operating Uses</b>			
Instruction	\$	41,866,923	\$ 4,843
Research		12,602,081	1,458
Public Service		3,958,048	458
Academic Support		17,546,525	2,030
Student Services		10,379,448	1,201
Institutional Support		10,620,718	1,229
Operations and Maintenance of Plant		9,354,160	1,082
Scholarships and Fellowships		15,697,459	1,816
Auxiliary Enterprises		15,565,003	1,800
Capital Outlay from Current Fund Sources		2,678,815	310
Other Expenses (See FN3)		7,322,184	847
<b>Total Operating Uses</b>	<b>\$</b>	<b>147,591,364</b>	<b>\$ 17,074</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(4,741,808)	\$ (548)
Mandatory and Non-mandatory Transfers (See FN10)		46,536,458	5,383
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(9,227,138)	(1,067)
<b>Subtotal</b>	<b>\$</b>	<b>32,567,512</b>	<b>\$ 3,768</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		2,639,083	\$ 305
Additions to Permanent Endowments (See FN7)		477,977	55
<b>Subtotal</b>	<b>\$</b>	<b>3,117,060</b>	<b>\$ 360</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>51,728,405</b>	<b>\$ 5,983</b>

**Texas A&M University - Corpus Christi**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										
	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	46,714,183	-	-	-	-	-	-	-	-	46,714,183
State Grants and Contracts - Restricted	336,153	195,821	-	4,937,047	-	-	-	-	-	5,469,021
Research Development Funds/ Texas Competitive Knowledge Funds	1,106,178	-	-	-	-	-	-	-	-	1,106,178
Higher Education Assistance Funds	7,139,067	-	-	-	-	-	-	-	-	7,139,067
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>55,295,581</b>	<b>195,821</b>	<b>-</b>	<b>4,937,047</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>60,428,449</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>20,777,064</b>	<b>28,251,954</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>49,029,018</b>
Waivers - Statutory (Not Reported in AFR)	(4,913,225)	-	-	-	-	-	-	-	-	(4,913,225)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>15,863,839</b>	<b>28,251,954</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>44,115,793</b>
Waivers - Statutory (Reported in AFR)	(106,493)	(29,321)	-	-	-	-	-	-	-	(135,814)
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(706,682)	(1,692,365)	-	-	-	-	-	-	-	(2,399,047)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(2,680,982)	(4,499,924)	-	-	-	-	-	-	-	(7,180,906)
<b>Tuition - net</b>	<b>12,369,682</b>	<b>22,030,344</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>34,400,026</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	245,914	13,135,048	14,138,131	-	-	-	-	-	-	27,519,093
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>245,914</b>	<b>13,135,048</b>	<b>14,138,131</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>27,519,093</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(10,595)	(620,334)	(865,928)	-	-	-	-	-	-	(1,496,857)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(43,570)	(2,272,782)	(2,248,148)	-	-	-	-	-	-	(4,564,500)
<b>Fees - net</b>	<b>191,749</b>	<b>10,241,932</b>	<b>11,024,055</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>21,457,736</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>12,561,431</b>	<b>32,272,276</b>	<b>11,024,055</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>55,857,762</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	1,244,562	-	25,871,309	-	-	-	-	-	27,115,871
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	82,581	777,958	261,774	164,567	29,367	2,043	-	-	-	1,318,290
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	1,242,056	450,123	7,383,136	-	-	681,655	-	220,971	9,977,941
Sales and Services	6,444	2,255,842	44,878	930,153	-	-	-	-	-	3,237,317
Net Auxiliary Enterprises	-	-	4,561,040	-	-	-	-	-	-	4,561,040
Other Income (See FN3)	31,201	770,004	246,478	94,530	(2,148)	-	-	-	(1,538)	1,138,527
<b>Subtotal</b>	<b>120,226</b>	<b>5,045,860</b>	<b>5,564,293</b>	<b>8,572,386</b>	<b>27,219</b>	<b>2,043</b>	<b>681,655</b>	<b>-</b>	<b>219,433</b>	<b>20,233,115</b>
<b>Total Operating Sources</b>	<b>67,977,238</b>	<b>38,758,519</b>	<b>16,588,348</b>	<b>39,380,742</b>	<b>27,219</b>	<b>2,043</b>	<b>681,655</b>	<b>-</b>	<b>219,433</b>	<b>163,635,197</b>
<b>Operating Uses</b>										
Instruction	30,900,272	8,091,205	-	2,875,446	-	-	-	-	-	41,866,923
Research	1,688,397	819,252	-	10,094,432	-	-	-	-	-	12,602,081
Public Service	869,692	976,920	-	2,111,436	-	-	-	-	-	3,958,048
Academic Support	7,769,362	8,848,297	-	928,866	-	-	-	-	-	17,546,525
Student Services	3,015,645	6,024,895	-	1,170,994	167,914	-	-	-	-	10,379,448
Institutional Support	6,448,488	3,516,744	-	655,486	-	-	-	-	-	10,620,718
Operations and Maintenance of Plant	6,542,586	2,449,180	-	362,394	-	-	-	-	-	9,354,160
Scholarships and Fellowships	1,026,821	4,204,924	-	10,465,714	-	-	-	-	-	15,697,459
Auxiliary Enterprises	-	-	15,565,003	-	-	-	-	-	-	15,565,003
Capital Outlay from Current Fund Sources*	1,441,145	670,273	50,020	517,377	-	-	-	-	-	2,678,815
Other Expenses (See FN3)	97,324	218,539	37,307	390	-	-	-	-	6,968,624	7,322,184
<b>Total Operating Uses</b>	<b>59,799,732</b>	<b>35,820,229</b>	<b>15,652,330</b>	<b>29,182,535</b>	<b>167,914</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,968,624</b>	<b>147,591,364</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(4,741,808)	-	-	(4,741,808)
Mandatory and Non-mandatory Transfers (See FN10)	(3,107,525)	2,475,267	1,209,237	(10,711,454)	266,707	359,796	5,688,722	-	50,355,708	46,536,458
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(9,227,138)	-	-	-	-	-	-	-	-	(9,227,138)
<b>Subtotal</b>	<b>(12,334,663)</b>	<b>2,475,267</b>	<b>1,209,237</b>	<b>(10,711,454)</b>	<b>266,707</b>	<b>359,796</b>	<b>946,914</b>	<b>-</b>	<b>50,355,708</b>	<b>32,567,512</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	1,768,739	747,204	98,217	79,918	(54,995)	-	-	-	2,639,083
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	477,977	-	-	-	477,977
<b>Subtotal</b>	<b>-</b>	<b>1,768,739</b>	<b>747,204</b>	<b>98,217</b>	<b>79,918</b>	<b>422,982</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,117,060</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(4,157,157)</b>	<b>7,182,296</b>	<b>2,892,459</b>	<b>(415,030)</b>	<b>205,930</b>	<b>784,821</b>	<b>1,628,569</b>	<b>-</b>	<b>43,606,517</b>	<b>51,728,405</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(16,093,300)	(16,093,300)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	1,441,145	670,273	50,020	517,377	-	-	4,741,808	-	-	7,420,623
<b>Change in Net Assets (Total Agrees with AFR****)</b>	<b>(2,716,012)</b>	<b>7,852,569</b>	<b>2,942,479</b>	<b>102,347</b>	<b>205,930</b>	<b>784,821</b>	<b>6,370,377</b>	<b>-</b>	<b>27,513,217</b>	<b>43,055,728</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Texas A&M University - Corpus Christi**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

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FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

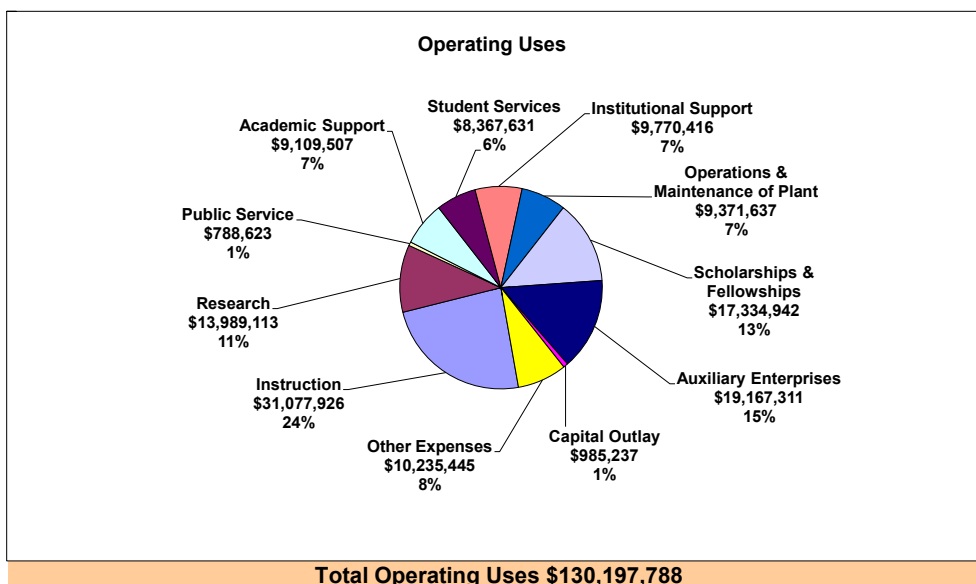
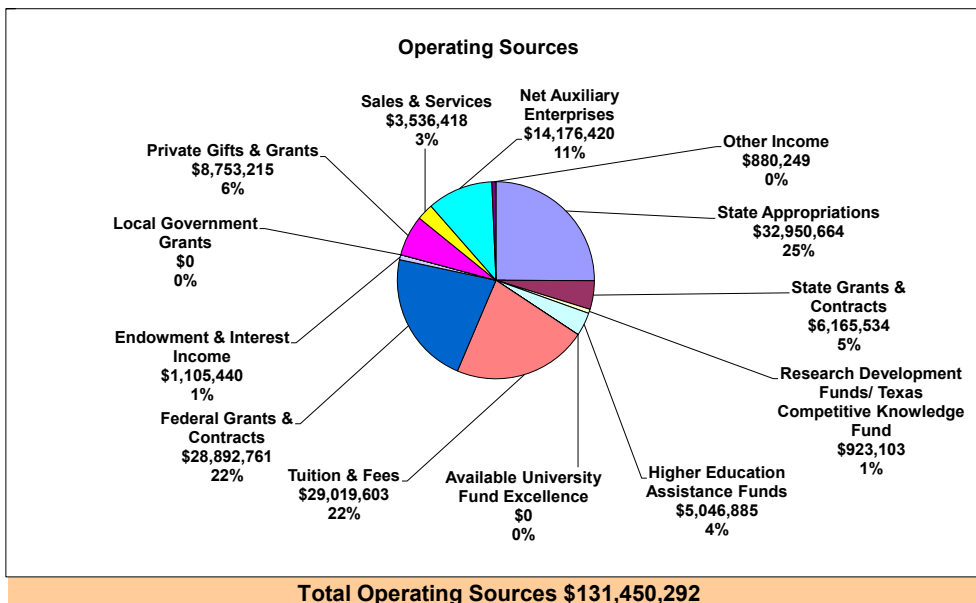
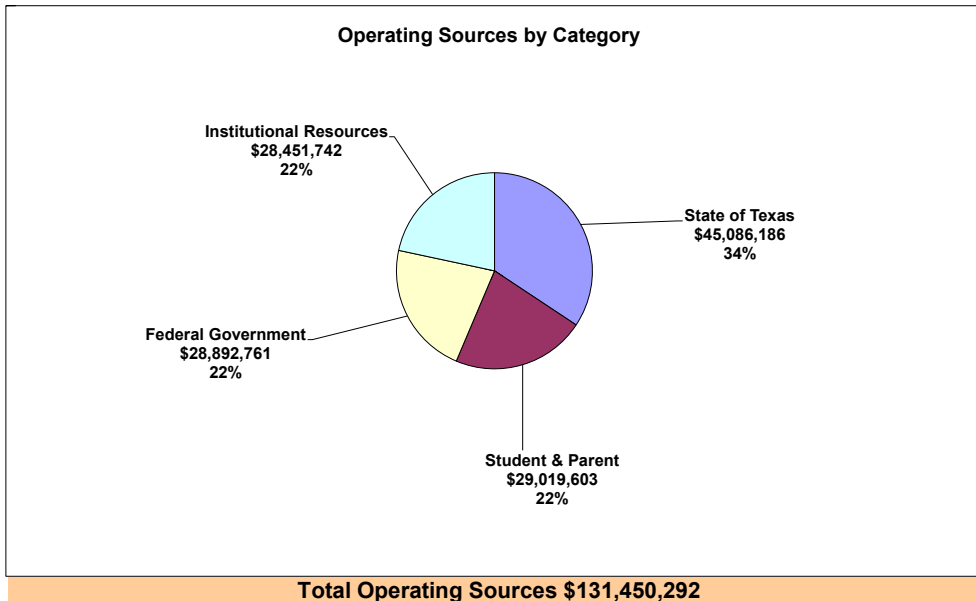
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$51,728,405 approximately \$48.6 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$3.1 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$2.6 million and \$478 thousand respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

**Texas A&M University - Kingsville**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**



Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding

**Texas A&M University - Kingsville**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			5,754.02
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	32,950,664	\$ 5,727
State Grants and Contracts - Restricted		6,165,534	1,072
Research Development Funds/ Texas Competitive Knowledge Fund		923,103	160
Higher Education Assistance Funds		5,046,885	877
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>45,086,186</b>	<b>\$ 7,836</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	16,304,350	\$ 2,834
Fees - net		12,715,253	2,210
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>29,019,603</b>	<b>\$ 5,044</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	28,892,761	\$ 5,021
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	1,105,440	\$ 192
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		8,753,215	1,521
Sales and Services		3,536,418	615
Net Auxiliary Enterprises		14,176,420	2,464
Other Income (See FN3)		880,249	153
<b>Subtotal</b>	<b>\$</b>	<b>28,451,742</b>	<b>\$ 4,945</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>131,450,292</b>	<b>\$ 22,846</b>
<b>Operating Uses</b>			
Instruction	\$	31,077,926	\$ 5,401
Research		13,989,113	2,431
Public Service		788,623	137
Academic Support		9,109,507	1,583
Student Services		8,367,631	1,454
Institutional Support		9,770,416	1,698
Operations and Maintenance of Plant		9,371,637	1,629
Scholarships and Fellowships		17,334,942	3,013
Auxiliary Enterprises		19,167,311	3,331
Capital Outlay from Current Fund Sources		985,237	171
Other Expenses (See FN3)		10,235,445	1,779
<b>Total Operating Uses</b>	<b>\$</b>	<b>130,197,788</b>	<b>\$ 22,627</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(3,984,336)	\$ (692)
Mandatory and Non-mandatory Transfers (See FN10)		5,473,114	951
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(8,769,189)	(1,524)
<b>Subtotal</b>	<b>\$</b>	<b>(7,280,411)</b>	<b>\$ (1,265)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		1,807,783	\$ 314
Additions to Permanent Endowments (See FN7)		222,992	39
<b>Subtotal</b>	<b>\$</b>	<b>2,030,775</b>	<b>\$ 353</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>(3,997,132)</b>	<b>\$ (693)</b>

**Texas A&M University - Kingsville**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	32,950,664	-	-	-	-	-	-	-	-	32,950,664
State Grants and Contracts - Restricted	238,699	86,726	-	5,840,109	-	-	-	-	-	6,165,534
Research Development Funds/ Texas Competitive Knowledge Funds	923,103	-	-	-	-	-	-	-	-	923,103
Higher Education Assistance Funds	5,046,885	-	-	-	-	-	-	-	-	5,046,885
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>39,159,351</b>	<b>86,726</b>	<b>-</b>	<b>5,840,109</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>45,086,186</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	13,247,176	15,285,190	-	-	-	-	-	-	-	28,532,366
Waivers - Statutory (Not Reported in AFR)	(2,753,461)	-	-	-	-	-	-	-	-	(2,753,461)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>10,493,715</b>	<b>15,285,190</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>25,778,905</b>
Waivers - Statutory (Reported in AFR)	(4,158)	(5,132)	-	-	-	-	-	-	-	(9,290)
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(371,350)	(969,026)	-	-	-	-	-	-	-	(1,340,376)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(3,481,261)	(4,643,628)	-	-	-	-	-	-	-	(8,124,889)
<b>Tuition - net</b>	<b>6,636,946</b>	<b>9,667,404</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,304,350</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	363,003	9,128,335	7,611,164	-	-	-	-	-	-	17,102,502
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>363,003</b>	<b>9,128,335</b>	<b>7,611,164</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>17,102,502</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	(212,781)	-	-	-	-	-	-	(212,781)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(133,415)	(3,354,949)	(686,104)	-	-	-	-	-	-	(4,174,468)
<b>Fees - net</b>	<b>229,588</b>	<b>5,773,386</b>	<b>6,712,279</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>12,715,253</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>6,866,534</b>	<b>15,440,790</b>	<b>6,712,279</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>29,019,603</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	847,721	-	28,045,040	-	-	-	-	-	28,892,761
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	59,855	675,060	41	364,685	5,772	27	-	-	-	1,105,440
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	571,117	95,291	8,071,075	-	-	-	-	15,732	8,753,215
Sales and Services	331,171	2,491,283	-	713,964	-	-	-	-	-	3,536,418
Net Auxiliary Enterprises	-	-	14,176,420	-	-	-	-	-	-	14,176,420
Other Income (See FN3)	3,478	80,120	401,837	334,215	65,617	-	-	-	(5,018)	880,249
<b>Subtotal</b>	<b>394,504</b>	<b>3,817,580</b>	<b>14,673,589</b>	<b>9,483,939</b>	<b>71,389</b>	<b>27</b>	<b>-</b>	<b>-</b>	<b>10,714</b>	<b>28,451,742</b>
<b>Total Operating Sources</b>	<b>46,420,389</b>	<b>20,192,817</b>	<b>21,385,868</b>	<b>43,369,088</b>	<b>71,389</b>	<b>27</b>	<b>-</b>	<b>-</b>	<b>10,714</b>	<b>131,450,292</b>
<b>Operating Uses</b>										
Instruction	23,783,931	4,979,942	-	2,314,053	-	-	-	-	-	31,077,926
Research	3,194,492	1,239,591	-	9,555,030	-	-	-	-	-	13,989,113
Public Service	137,314	310,440	-	340,869	-	-	-	-	-	788,623
Academic Support	4,698,230	3,865,311	-	545,966	-	-	-	-	-	9,109,507
Student Services	988,617	6,206,560	-	807,873	364,581	-	-	-	-	8,367,631
Institutional Support	5,718,478	3,882,700	-	169,238	-	-	-	-	-	9,770,416
Operations and Maintenance of Plant	3,184,258	4,335,951	-	-	-	-	1,851,428	-	-	9,371,637
Scholarships and Fellowships	388,855	1,930,443	-	15,015,644	-	-	-	-	-	17,334,942
Auxiliary Enterprises	-	-	19,167,311	-	-	-	-	-	-	19,167,311
Capital Outlay from Current Fund Sources*	59,837	235,670	44,049	645,681	-	-	-	-	-	985,237
Other Expenses (See FN3)	-	120,213	-	-	6,403	-	-	-	10,108,829	10,235,445
<b>Total Operating Uses</b>	<b>42,154,012</b>	<b>27,106,821</b>	<b>19,211,360</b>	<b>29,394,354</b>	<b>370,984</b>	<b>-</b>	<b>1,851,428</b>	<b>-</b>	<b>10,108,829</b>	<b>130,197,788</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(3,984,336)	-	-	(3,984,336)
Mandatory and Non-mandatory Transfers (See FN10)	378,276	4,507,876	2,895,132	(13,541,502)	2,443,066	139,188	8,651,078	-	-	5,473,114
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(4,331,468)	-	(4,437,721)	-	-	-	-	-	-	(8,769,189)
<b>Subtotal</b>	<b>(3,953,192)</b>	<b>4,507,876</b>	<b>(1,542,589)</b>	<b>(13,541,502)</b>	<b>2,443,066</b>	<b>139,188</b>	<b>4,666,742</b>	<b>-</b>	<b>-</b>	<b>(7,280,411)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	1,200,450	-	505,829	5,514	95,990	-	-	-	1,807,783
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	222,992	-	-	-	222,992
<b>Subtotal</b>	<b>-</b>	<b>1,200,450</b>	<b>-</b>	<b>505,829</b>	<b>5,514</b>	<b>318,982</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,030,775</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>313,185</b>	<b>(1,205,678)</b>	<b>631,919</b>	<b>939,061</b>	<b>2,148,985</b>	<b>458,197</b>	<b>2,815,314</b>	<b>-</b>	<b>(10,098,115)</b>	<b>(3,987,132)</b>
<b>Change in Net Assets (Total Agrees with AFR***)</b>										
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(6,160,701)	(6,160,701)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	60,586,769	60,586,769
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	59,837	235,670	44,049	645,681	-	-	3,984,336	-	-	4,969,573
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>373,022</b>	<b>(970,008)</b>	<b>675,968</b>	<b>1,584,742</b>	<b>2,148,985</b>	<b>458,197</b>	<b>6,799,650</b>	<b>-</b>	<b>44,327,953</b>	<b>55,398,509</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Texas A&M University - Kingsville**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

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FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

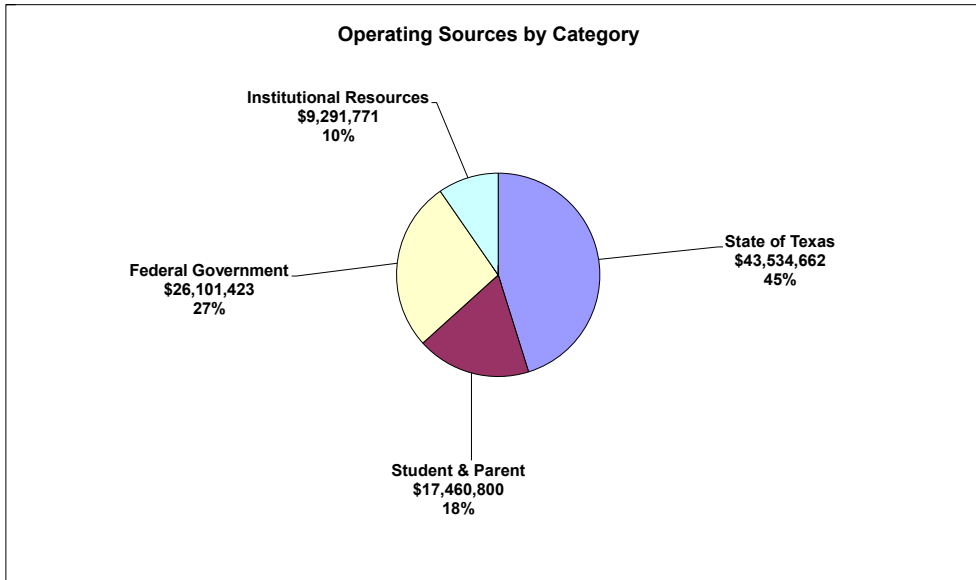
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

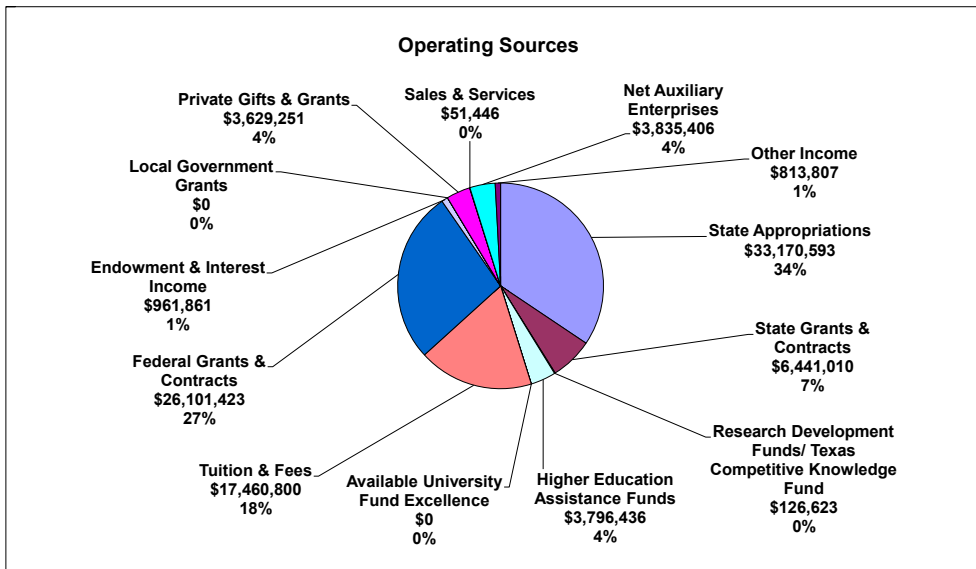
FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11. N/A

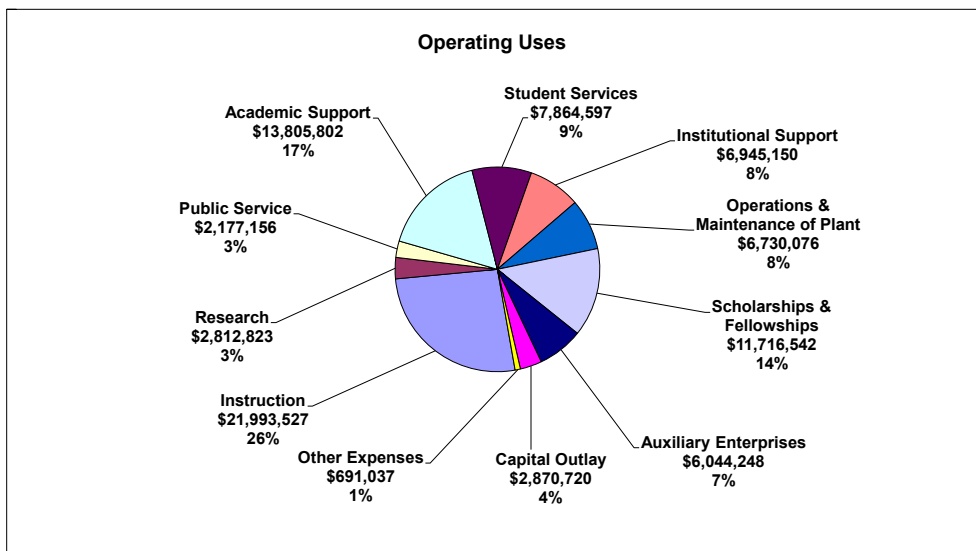
**Texas A&M International University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**



**Total Operating Sources \$96,388,656**



**Total Operating Sources \$96,388,656**



**Total Operating Uses \$83,651,678**

Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding



**Texas A&M International University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			5,093.07
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	33,170,593	\$ 6,513
State Grants and Contracts - Restricted		6,441,010	1,265
Research Development Funds/ Texas Competitive Knowledge Fund		126,623	25
Higher Education Assistance Funds		3,796,436	745
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>43,534,662</b>	<b>\$ 8,548</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	9,405,884	\$ 1,847
Fees - net		8,054,916	1,582
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>17,460,800</b>	<b>\$ 3,429</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	26,101,423	\$ 5,125
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	961,861	\$ 189
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		3,629,251	713
Sales and Services		51,446	10
Net Auxiliary Enterprises		3,835,406	753
Other Income (See FN3)		813,807	160
<b>Subtotal</b>	<b>\$</b>	<b>9,291,771</b>	<b>\$ 1,825</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>96,388,656</b>	<b>\$ 18,927</b>
<b>Operating Uses</b>			
Instruction	\$	21,993,527	\$ 4,318
Research		2,812,823	552
Public Service		2,177,156	427
Academic Support		13,805,802	2,711
Student Services		7,864,597	1,544
Institutional Support		6,945,150	1,364
Operations and Maintenance of Plant		6,730,076	1,321
Scholarships and Fellowships		11,716,542	2,300
Auxiliary Enterprises		6,044,248	1,187
Capital Outlay from Current Fund Sources		2,870,720	564
Other Expenses (See FN3)		691,037	136
<b>Total Operating Uses</b>	<b>\$</b>	<b>83,651,678</b>	<b>\$ 16,424</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(894,806)	\$ (176)
Mandatory and Non-mandatory Transfers (See FN10)		161,101	32
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(8,868,880)	(1,741)
<b>Subtotal</b>	<b>\$</b>	<b>(9,602,585)</b>	<b>\$ (1,885)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		1,308,490	\$ 257
Additions to Permanent Endowments (See FN7)		1,638,121	322
<b>Subtotal</b>	<b>\$</b>	<b>2,946,611</b>	<b>\$ 579</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>6,081,004</b>	<b>\$ 1,197</b>

**Texas A&M International University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	33,170,593	-	-	-	-	-	-	-	-	33,170,593
State Grants and Contracts - Restricted	248,040	73,068	-	6,119,902	-	-	-	-	-	6,441,010
Research Development Funds/ Texas Competitive Knowledge Funds	126,623	-	-	-	-	-	-	-	-	126,623
Higher Education Assistance Funds	3,796,436	-	-	-	-	-	-	-	-	3,796,436
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>37,341,692</b>	<b>73,068</b>	<b>-</b>	<b>6,119,902</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>43,534,662</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	9,808,449	13,266,251	-	-	-	-	-	-	-	23,074,700
Waivers - Institutional (Not Reported in AFR)	(1,660,603)	(68,937)	-	-	-	-	-	-	-	(1,729,540)
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>8,147,846</b>	<b>13,197,314</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>21,345,160</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(377,145)	(670,081)	-	-	-	-	-	-	-	(1,047,226)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(4,340,037)	(6,552,013)	-	-	-	-	-	-	-	(10,892,050)
<b>Tuition - net</b>	<b>3,430,664</b>	<b>5,975,220</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>9,405,884</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	287,709	9,657,874	4,360,454	-	-	-	-	-	-	14,306,037
Waivers - Institutional (Not Reported in AFR)	-	(15,241)	(8,909)	-	-	-	-	-	-	(24,150)
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>287,709</b>	<b>9,642,633</b>	<b>4,351,545</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>14,281,887</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	(420,297)	(422,976)	-	-	-	-	-	-	(843,273)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(166,569)	(4,856,535)	(360,594)	-	-	-	-	-	-	(5,383,698)
<b>Fees - net</b>	<b>121,140</b>	<b>4,365,801</b>	<b>3,567,975</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8,054,916</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>3,551,804</b>	<b>10,341,021</b>	<b>3,567,975</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>17,460,800</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	310,457	-	25,790,966	-	-	-	-	-	26,101,423
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	45,619	457,217	105,686	336,170	12,390	-	4,779	-	-	961,861
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	125,790	16,081	3,486,905	475	-	-	-	-	3,629,251
Sales and Services	93,344	268,936	(690,631)	379,797	-	-	-	-	-	51,448
Net Auxiliary Enterprises	-	-	3,835,406	-	-	-	-	-	-	3,835,406
Other Income (See FN3)	194,998	84,778	304,250	238,932	(85,711)	76,560	-	-	-	813,807
<b>Subtotal</b>	<b>333,961</b>	<b>936,721</b>	<b>3,570,792</b>	<b>4,441,804</b>	<b>(72,846)</b>	<b>76,560</b>	<b>4,779</b>	<b>-</b>	<b>-</b>	<b>9,291,771</b>
<b>Total Operating Sources</b>	<b>41,227,457</b>	<b>11,661,267</b>	<b>7,138,767</b>	<b>36,352,672</b>	<b>(72,846)</b>	<b>76,560</b>	<b>4,779</b>	<b>-</b>	<b>-</b>	<b>96,388,656</b>
<b>Operating Uses</b>										
Instruction	16,992,232	2,235,828	-	2,765,467	-	-	-	-	-	21,993,527
Research	686,598	220,889	-	1,905,336	-	-	-	-	-	2,812,823
Public Service	848,071	570,337	-	758,748	-	-	-	-	-	2,177,156
Academic Support	4,835,016	3,449,788	-	5,520,998	-	-	-	-	-	13,805,802
Student Services	1,157,558	6,459,555	-	192,351	55,133	-	-	-	-	7,864,597
Institutional Support	4,271,242	2,654,189	-	19,719	-	-	-	-	-	6,945,150
Operations and Maintenance of Plant	4,034,388	2,627,862	-	67,725	-	-	101	-	-	6,730,076
Scholarships and Fellowships	51,486	1,433,116	-	10,231,940	-	-	-	-	-	11,716,542
Auxiliary Enterprises	-	-	6,044,248	-	-	-	-	-	-	6,044,248
Capital Outlay from Current Fund Sources*	1,376,415	715,050	85,490	693,765	-	-	-	-	-	2,870,720
Other Expenses (See FN3)	439,841	53,142	12,362	602	48,858	-	623	-	135,609	691,037
<b>Total Operating Uses</b>	<b>34,692,847</b>	<b>20,419,756</b>	<b>6,142,100</b>	<b>22,156,651</b>	<b>103,991</b>	<b>-</b>	<b>724</b>	<b>-</b>	<b>135,609</b>	<b>83,651,678</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(894,806)	-	-	(894,806)
Mandatory and Non-mandatory Transfers (See FN10)	3,775,138	10,036,790	112,716	(14,759,962)	312,651	149,197	-	-	534,571	161,101
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(8,868,880)	-	-	-	-	-	-	-	-	(8,868,880)
<b>Subtotal</b>	<b>(5,093,742)</b>	<b>10,036,790</b>	<b>112,716</b>	<b>(14,759,962)</b>	<b>312,651</b>	<b>149,197</b>	<b>(894,806)</b>	<b>-</b>	<b>534,571</b>	<b>(9,602,585)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	(84,164)	1,384,849	322,168	(376,891)	56,711	(1,406)	7,223	-	-	1,308,490
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	1,638,121	-	-	-	1,638,121
<b>Subtotal</b>	<b>(84,164)</b>	<b>1,384,849</b>	<b>322,168</b>	<b>(376,891)</b>	<b>56,711</b>	<b>1,636,715</b>	<b>7,223</b>	<b>-</b>	<b>-</b>	<b>2,946,611</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>1,356,704</b>	<b>2,663,150</b>	<b>1,431,551</b>	<b>(940,832)</b>	<b>192,525</b>	<b>1,862,472</b>	<b>(883,528)</b>	<b>-</b>	<b>398,962</b>	<b>6,081,004</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(8,770,892)	(8,770,892)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	1,376,415	715,050	85,490	693,765	-	-	894,806	-	-	3,765,526
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>2,733,119</b>	<b>3,378,200</b>	<b>1,517,041</b>	<b>(247,067)</b>	<b>192,525</b>	<b>1,862,472</b>	<b>11,278</b>	<b>-</b>	<b>(8,371,930)</b>	<b>1,075,638</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Texas A&M International University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

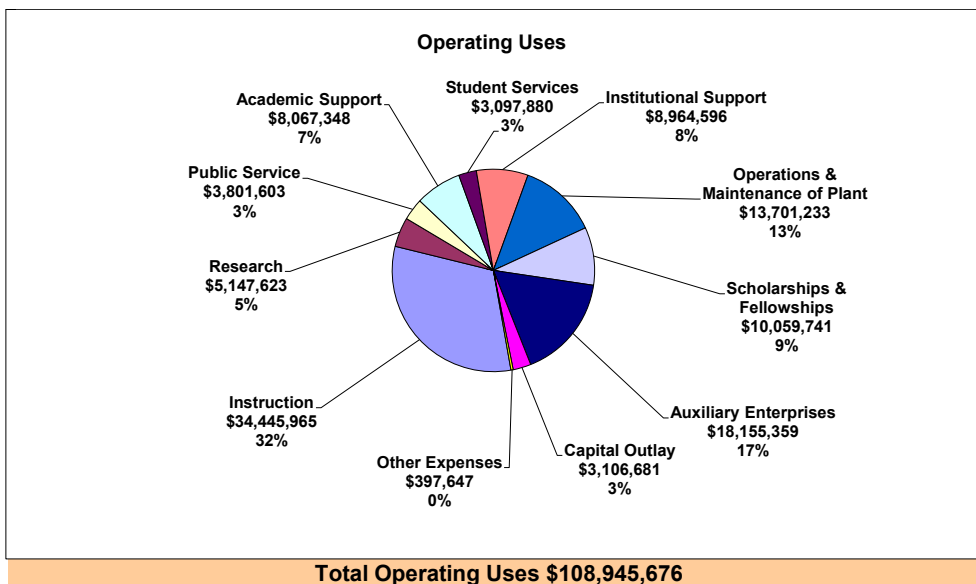
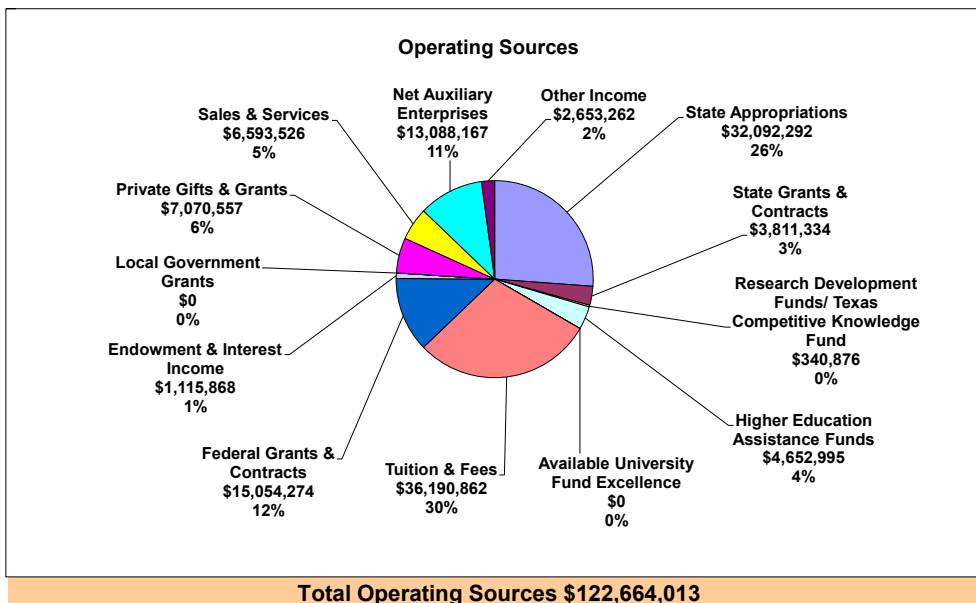
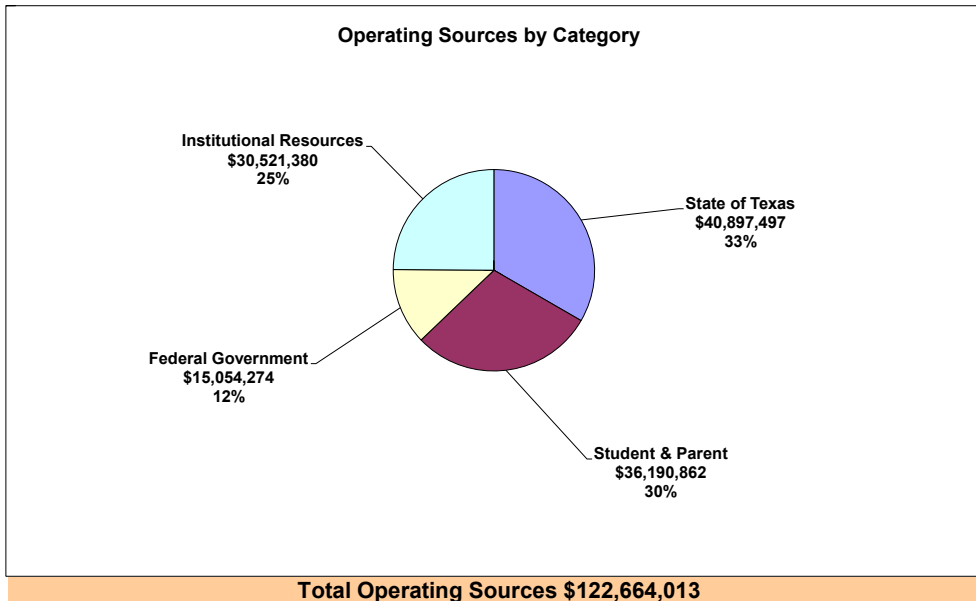
FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$6,081,004 approximately \$0 represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$6.1 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$0 and \$6.1 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.



Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding

**West Texas A&M University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			6,613.03
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	32,092,292	\$ 4,853
State Grants and Contracts - Restricted		3,811,334	576
Research Development Funds/ Texas Competitive Knowledge Fund		340,876	52
Higher Education Assistance Funds		4,652,995	704
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	40,897,497	\$ 6,185
<b>Student &amp; Parent</b>			
Tuition - net	\$	22,407,744	\$ 3,388
Fees - net		13,783,118	2,084
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	36,190,862	\$ 5,472
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	15,054,274	\$ 2,276
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	1,115,868	\$ 169
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		7,070,557	1,069
Sales and Services		6,593,526	997
Net Auxiliary Enterprises		13,088,167	1,979
Other Income (See FN3)		2,653,262	401
Subtotal	\$	30,521,380	\$ 4,615
<b>Total Operating Sources</b>	<b>\$</b>	<b>122,664,013</b>	<b>\$ 18,548</b>
<b>Operating Uses</b>			
Instruction	\$	34,445,965	\$ 5,209
Research		5,147,623	778
Public Service		3,801,603	575
Academic Support		8,067,348	1,220
Student Services		3,097,880	468
Institutional Support		8,964,596	1,356
Operations and Maintenance of Plant		13,701,233	2,072
Scholarships and Fellowships		10,059,741	1,521
Auxiliary Enterprises		18,155,359	2,745
Capital Outlay from Current Fund Sources		3,106,681	470
Other Expenses (See FN3)		397,647	60
<b>Total Operating Uses</b>	<b>\$</b>	<b>108,945,676</b>	<b>\$ 16,474</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(3,430,260)	\$ (519)
Mandatory and Non-mandatory Transfers (See FN10)		(4,730,500)	(715)
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(5,244,024)	(793)
Subtotal	\$	(13,404,784)	\$ (2,027)
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		1,877,910	\$ 284
Additions to Permanent Endowments (See FN7)		59,346	9
Subtotal	\$	1,937,256	\$ 293
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>2,250,809</b>	<b>\$ 340</b>

**West Texas A&M University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	32,092,292	-	-	-	-	-	-	-	-	32,092,292
State Grants and Contracts - Restricted	524,038	(205,445)	-	3,492,741	-	-	-	-	-	3,811,334
Research Development Funds/ Texas Competitive Knowledge Funds	340,876	-	-	-	-	-	-	-	-	340,876
Higher Education Assistance Funds	4,652,995	-	-	-	-	-	-	-	-	4,652,995
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>37,610,201</b>	<b>(205,445)</b>	<b>-</b>	<b>3,492,741</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>40,897,497</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>18,116,381</b>	<b>20,010,169</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>38,126,550</b>
Waivers - Statutory (Not Reported in AFR)	(5,761,753)	-	-	-	-	-	-	-	-	(5,761,753)
Waivers - Institutional (Not Reported in AFR)	(61,016)	-	-	-	-	-	-	-	-	(61,016)
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>12,293,612</b>	<b>20,010,169</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>32,303,781</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(492,515)	(1,073,209)	-	-	-	-	-	-	-	(1,565,724)
Exemptions - Institutional (Reported in AFR)	-	(325,717)	-	-	-	-	-	-	-	(325,717)
All Other Scholarship Disc. & Allow.	(3,282,935)	(4,721,661)	-	-	-	-	-	-	-	(8,004,596)
<b>Tuition - net</b>	<b>8,518,162</b>	<b>13,889,582</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>22,407,744</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	17,423	8,983,820	8,793,075	-	-	-	-	-	-	17,794,318
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>17,423</b>	<b>8,983,820</b>	<b>8,793,075</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>17,794,318</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	(595,856)	-	-	-	-	-	-	(595,856)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	(2,749,054)	(666,290)	-	-	-	-	-	-	(3,415,344)
<b>Fees - net</b>	<b>17,423</b>	<b>6,234,766</b>	<b>7,530,929</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>13,783,118</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>8,535,585</b>	<b>20,124,348</b>	<b>7,530,929</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>36,190,862</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	286,077	-	14,768,197	-	-	-	-	-	15,054,274
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	26,008	616,522	120,627	233,242	20,446	2,244	96,779	-	-	1,115,868
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	368,341	431,647	6,060,903	-	-	150,000	-	59,666	7,070,557
Sales and Services	33,678	5,536,160	-	1,023,688	-	-	-	-	-	6,593,526
Net Auxiliary Enterprises	-	-	13,088,167	-	-	-	-	-	-	13,088,167
Other Income (See FN3)	2,233	72,718	251,205	219,602	70,528	559	1,473,281	-	563,136	2,653,262
<b>Subtotal</b>	<b>61,919</b>	<b>6,593,741</b>	<b>13,891,646</b>	<b>7,537,435</b>	<b>90,974</b>	<b>2,803</b>	<b>1,720,060</b>	<b>-</b>	<b>622,802</b>	<b>30,521,380</b>
<b>Total Operating Sources</b>	<b>46,207,705</b>	<b>26,798,721</b>	<b>21,422,575</b>	<b>25,798,373</b>	<b>90,974</b>	<b>2,803</b>	<b>1,720,060</b>	<b>-</b>	<b>622,802</b>	<b>122,664,013</b>
<b>Operating Uses</b>										
Instruction	26,508,534	7,713,694	-	223,737	-	-	-	-	-	34,445,965
Research	2,575,140	57,155	-	2,515,328	-	-	-	-	-	5,147,623
Public Service	1,308,459	1,024,304	-	1,468,840	-	-	-	-	-	3,801,603
Academic Support	2,373,320	2,342,968	-	3,351,060	-	-	-	-	-	8,067,348
Student Services	1,741,068	1,106,935	-	339,234	(89,357)	-	-	-	-	3,097,880
Institutional Support	4,507,339	4,384,531	-	72,726	-	-	-	-	-	8,964,596
Operations and Maintenance of Plant	2,415,123	9,443,092	-	40,745	-	-	1,802,273	-	-	13,701,233
Scholarships and Fellowships	730,929	2,585,544	-	6,743,268	-	-	-	-	-	10,059,741
Auxiliary Enterprises	-	-	18,155,359	-	-	-	-	-	-	18,155,359
Capital Outlay from Current Fund Sources*	1,610,324	778,326	638,044	79,987	-	-	-	-	-	3,106,681
Other Expenses (See FN3)	-	120,374	-	-	-	-	-	-	277,273	397,647
<b>Total Operating Uses</b>	<b>43,770,236</b>	<b>28,556,923</b>	<b>18,793,403</b>	<b>14,834,925</b>	<b>(89,357)</b>	<b>-</b>	<b>1,802,273</b>	<b>-</b>	<b>277,273</b>	<b>108,945,676</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(3,430,260)	-	-	(3,430,260)
Mandatory and Non-mandatory Transfers (See FN10)	2,411,005	4,446,203	(1,656,270)	(11,559,958)	130,648	225,738	1,272,134	-	-	(4,730,500)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(5,244,024)	-	-	-	-	-	-	-	-	(5,244,024)
<b>Subtotal</b>	<b>(2,833,019)</b>	<b>4,446,203</b>	<b>(1,656,270)</b>	<b>(11,559,958)</b>	<b>130,648</b>	<b>225,738</b>	<b>(2,158,126)</b>	<b>-</b>	<b>-</b>	<b>(13,404,784)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	(70,804)	1,220,908	275,173	103,181	34,364	140,678	174,410	-	-	1,877,919
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	59,346	-	-	-	59,346
<b>Subtotal</b>	<b>(70,804)</b>	<b>1,220,908</b>	<b>275,173</b>	<b>103,181</b>	<b>34,364</b>	<b>200,024</b>	<b>174,410</b>	<b>-</b>	<b>-</b>	<b>1,937,256</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(466,354)</b>	<b>2,908,909</b>	<b>1,248,075</b>	<b>(493,329)</b>	<b>345,343</b>	<b>428,565</b>	<b>(2,065,929)</b>	<b>-</b>	<b>345,529</b>	<b>2,250,809</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(9,267,912)	(9,267,912)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	27,615,690	27,615,690
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	1,610,324	778,326	638,044	79,987	-	-	3,430,260	-	-	6,536,941
<b>Change in Net Assets (Total Agrees with AFR****)</b>	<b>1,143,970</b>	<b>3,687,235</b>	<b>1,886,119</b>	<b>(413,342)</b>	<b>345,343</b>	<b>428,565</b>	<b>1,364,331</b>	<b>-</b>	<b>18,693,307</b>	<b>27,135,528</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**West Texas A&M University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

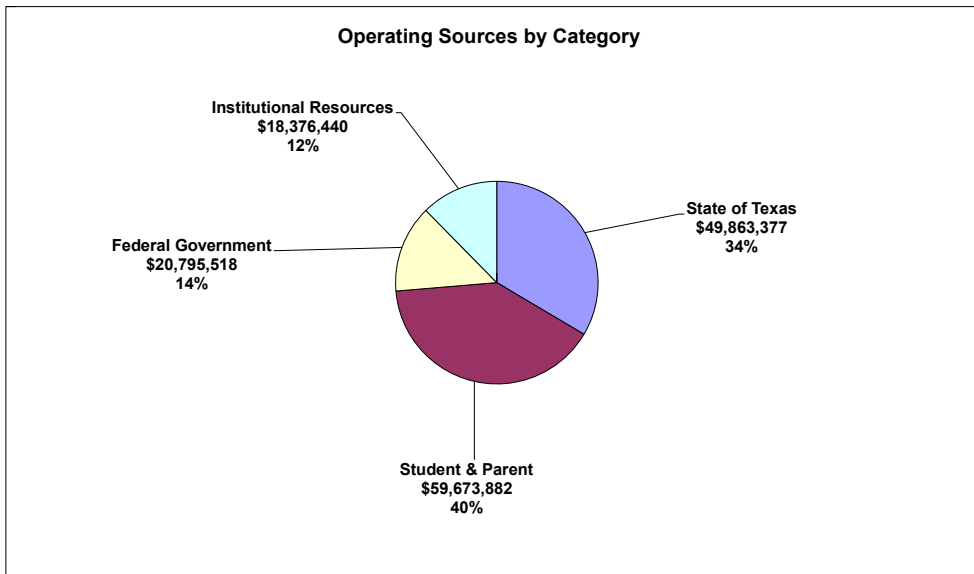
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

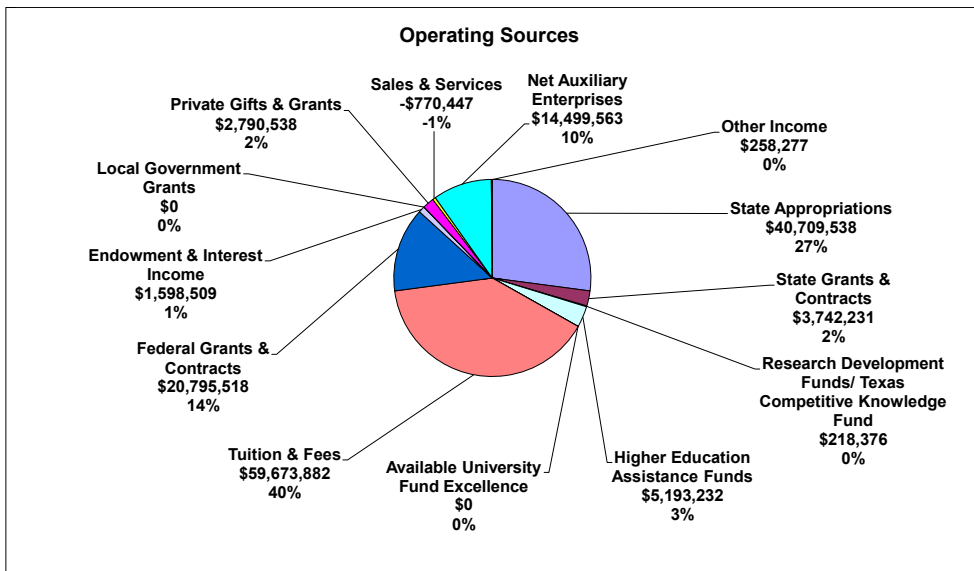
FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$2,250,809 approximately \$314 thousand represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$1.9 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$1.9 million and \$0 respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

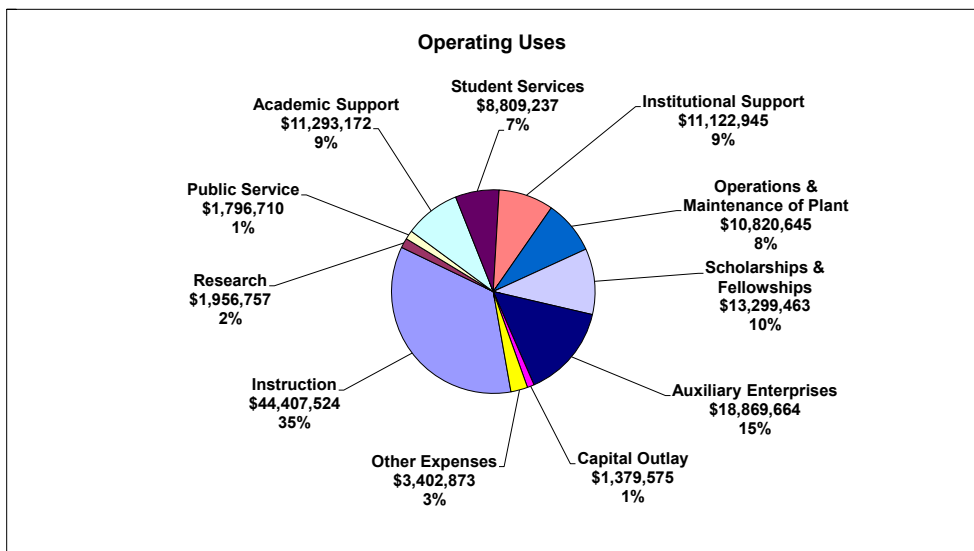
**Texas A&M University - Commerce**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**



**Total Operating Sources \$148,709,217**



**Total Operating Sources \$148,709,217**



**Total Operating Uses \$127,158,565**

Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding



**Texas A&M University - Commerce**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			8,664.31
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	40,709,538	\$ 4,699
State Grants and Contracts - Restricted		3,742,231	432
Research Development Funds/ Texas Competitive Knowledge Fund		218,376	25
Higher Education Assistance Funds		5,193,232	599
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>49,863,377</b>	<b>\$ 5,755</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	37,072,489	\$ 4,279
Fees - net		22,601,393	2,609
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>59,673,882</b>	<b>\$ 6,888</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	20,795,518	\$ 2,400
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	1,598,509	\$ 184
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		2,790,538	322
Sales and Services		(770,447)	(89)
Net Auxiliary Enterprises		14,499,563	1,673
Other Income (See FN3)		258,277	30
<b>Subtotal</b>	<b>\$</b>	<b>18,376,440</b>	<b>\$ 2,120</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>148,709,217</b>	<b>\$ 17,163</b>
<b>Operating Uses</b>			
Instruction	\$	44,407,524	\$ 5,125
Research		1,956,757	226
Public Service		1,796,710	207
Academic Support		11,293,172	1,303
Student Services		8,809,237	1,017
Institutional Support		11,122,945	1,284
Operations and Maintenance of Plant		10,820,645	1,249
Scholarships and Fellowships		13,299,463	1,535
Auxiliary Enterprises		18,869,664	2,178
Capital Outlay from Current Fund Sources		1,379,575	159
Other Expenses (See FN3)		3,402,873	393
<b>Total Operating Uses</b>	<b>\$</b>	<b>127,158,565</b>	<b>\$ 14,676</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(2,540,796)	\$ (293)
Mandatory and Non-mandatory Transfers (See FN10)		5,983,537	691
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(2,469,469)	(285)
<b>Subtotal</b>	<b>\$</b>	<b>973,272</b>	<b>\$ 113</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		3,354,361	\$ 387
Additions to Permanent Endowments (See FN7)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>3,354,361</b>	<b>\$ 387</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>25,878,285</b>	<b>\$ 2,987</b>

**Texas A&M University - Commerce**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										
	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	40,709,538	-	-	-	-	-	-	-	-	40,709,538
State Grants and Contracts - Restricted	2,995,769	99,884	-	646,578	-	-	-	-	-	3,742,231
Research Development Funds/ Texas Competitive Knowledge Funds	218,376	-	-	-	-	-	-	-	-	218,376
Higher Education Assistance Funds	5,193,232	-	-	-	-	-	-	-	-	5,193,232
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>49,116,915</b>	<b>99,884</b>	<b>-</b>	<b>646,578</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>49,863,377</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>25,380,866</b>	<b>24,201,969</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>49,582,835</b>
Waivers - Statutory (Not Reported in AFR)	(2,852,323)	-	-	-	-	-	-	-	-	(2,852,323)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>22,528,543</b>	<b>24,201,969</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>46,730,512</b>
Waivers - Statutory (Reported in AFR)	(5,810)	(9,070)	-	-	-	-	-	-	-	(14,880)
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(829,224)	(1,248,367)	-	-	-	-	-	-	-	(2,077,591)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(3,831,882)	(3,733,670)	-	-	-	-	-	-	-	(7,565,552)
<b>Tuition - net</b>	<b>17,861,627</b>	<b>19,210,862</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>37,072,489</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	74,293	17,092,489	11,368,278	-	-	-	-	-	-	28,535,060
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>74,293</b>	<b>17,092,489</b>	<b>11,368,278</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>28,535,060</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	(218,141)	-	-	-	-	-	-	(218,141)
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(15,390)	(3,563,274)	(2,136,862)	-	-	-	-	-	-	(5,715,526)
<b>Fees - net</b>	<b>58,903</b>	<b>13,529,215</b>	<b>9,013,275</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>22,601,393</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>17,920,530</b>	<b>32,740,077</b>	<b>9,013,275</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>59,673,882</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	446,050	-	20,349,468	-	-	-	-	-	20,795,518
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	50,569	1,365,804	139,346	23,059	19,731	-	-	-	-	1,598,509
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	8,265	39,699	44,798	2,697,776	-	-	-	-	-	2,790,538
Sales and Services	81,476	2,128,915	(3,003,666)	22,828	-	-	-	-	-	(770,447)
Net Auxiliary Enterprises	-	-	14,499,563	-	-	-	-	-	-	14,499,563
Other Income (See FN3)	1,408	65,379	230,246	41,990	63,057	-	-	-	(143,803)	258,277
<b>Subtotal</b>	<b>141,718</b>	<b>3,599,797</b>	<b>11,910,287</b>	<b>2,785,653</b>	<b>82,788</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(143,803)</b>	<b>18,376,440</b>
<b>Total Operating Sources</b>	<b>67,179,163</b>	<b>36,885,808</b>	<b>20,923,562</b>	<b>23,781,699</b>	<b>82,788</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(143,803)</b>	<b>148,709,217</b>
<b>Operating Uses</b>										
Instruction	35,306,314	8,368,519	-	732,691	-	-	-	-	-	44,407,524
Research	327,011	31,491	-	1,598,255	-	-	-	-	-	1,956,757
Public Service	739,824	512,653	-	544,233	-	-	-	-	-	1,796,710
Academic Support	6,380,261	4,393,987	-	518,924	-	-	-	-	-	11,293,172
Student Services	4,303,573	2,349,902	-	1,567,182	588,580	-	-	-	-	8,809,237
Institutional Support	5,183,916	5,051,600	-	887,429	-	-	-	-	-	11,122,945
Operations and Maintenance of Plant	7,838,025	2,876,662	-	81	-	-	105,877	-	-	10,820,645
Scholarships and Fellowships	1,930,909	4,153,726	-	7,214,828	-	-	-	-	-	13,299,463
Auxiliary Enterprises	-	-	18,869,664	-	-	-	-	-	-	18,869,664
Capital Outlay from Current Fund Sources*	863,197	333,442	137,636	45,300	-	-	-	-	-	1,379,575
Other Expenses (See FN3)	-	210,888	-	-	4,631	-	-	-	3,187,354	3,402,873
<b>Total Operating Uses</b>	<b>62,873,030</b>	<b>28,282,870</b>	<b>19,007,300</b>	<b>13,108,923</b>	<b>593,211</b>	<b>-</b>	<b>105,877</b>	<b>-</b>	<b>3,187,354</b>	<b>127,158,565</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(2,540,796)	-	-	(2,540,796)
Mandatory and Non-mandatory Transfers (See FN10)	(42,542)	206,054	(279,493)	(10,907,886)	181,003	17,906	3,875,246	-	12,933,249	5,983,537
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(2,469,469)	-	-	-	-	-	-	-	-	(2,469,469)
<b>Subtotal</b>	<b>(2,512,011)</b>	<b>206,054</b>	<b>(279,493)</b>	<b>(10,907,886)</b>	<b>181,003</b>	<b>17,906</b>	<b>1,334,450</b>	<b>-</b>	<b>12,933,249</b>	<b>973,272</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	(110,049)	2,760,440	456,642	48,641	12,330	(17,035)	203,392	-	-	3,354,361
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>(110,049)</b>	<b>2,760,440</b>	<b>456,642</b>	<b>48,641</b>	<b>12,330</b>	<b>(17,035)</b>	<b>203,392</b>	<b>-</b>	<b>-</b>	<b>3,354,361</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>1,684,073</b>	<b>11,569,432</b>	<b>2,093,411</b>	<b>(186,469)</b>	<b>(317,090)</b>	<b>871</b>	<b>1,431,965</b>	<b>-</b>	<b>9,602,092</b>	<b>25,878,285</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(7,094,453)	(7,094,453)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	863,197	333,442	137,636	45,300	-	-	2,540,796	-	-	3,920,371
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>2,547,270</b>	<b>11,902,874</b>	<b>2,231,047</b>	<b>(141,169)</b>	<b>(317,090)</b>	<b>871</b>	<b>3,972,761</b>	<b>-</b>	<b>2,507,639</b>	<b>22,704,203</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Texas A&M University - Commerce**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

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FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

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FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

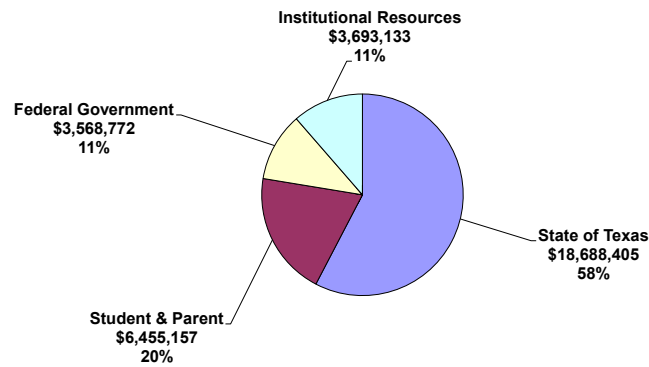
FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$25,878,285 approximately \$22.5 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$3.4 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$3.4 million and \$0 respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

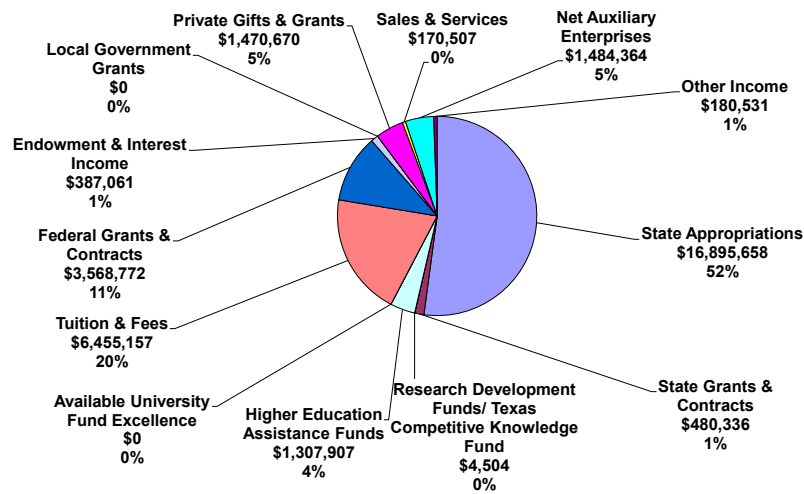
**Texas A&M University - Texarkana**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**Operating Sources by Category**



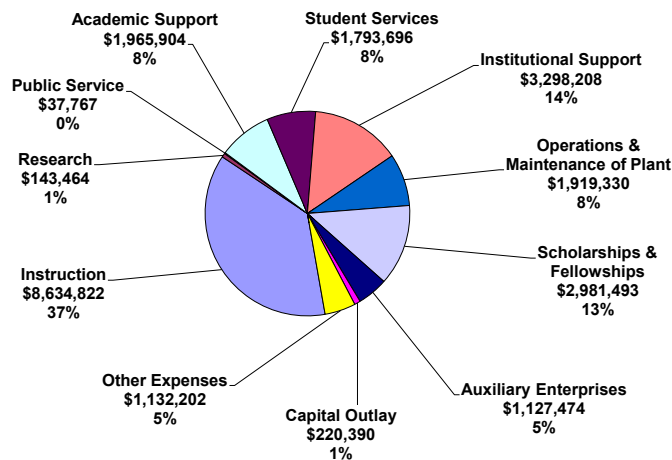
**Total Operating Sources \$32,405,467**

**Operating Sources**



**Total Operating Sources \$32,405,467**

**Operating Uses**



**Total Operating Uses \$23,254,750**

Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding

**Texas A&M University - Texarkana**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			1,472.63
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	16,895,658	\$ 11,473
State Grants and Contracts - Restricted		480,336	326
Research Development Funds/ Texas Competitive Knowledge Fund		4,504	3
Higher Education Assistance Funds		1,307,907	888
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	18,688,405	\$ 12,690
<b>Student &amp; Parent</b>			
Tuition - net	\$	4,342,451	\$ 2,949
Fees - net		2,112,706	1,435
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	6,455,157	\$ 4,384
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	3,568,772	\$ 2,423
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	387,061	\$ 263
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		1,470,670	999
Sales and Services		170,507	116
Net Auxiliary Enterprises		1,484,364	1,008
Other Income (See FN3)		180,531	123
Subtotal	\$	3,693,133	\$ 2,509
<b>Total Operating Sources</b>	<b>\$</b>	<b>32,405,467</b>	<b>\$ 22,006</b>
<b>Operating Uses</b>			
Instruction	\$	8,634,822	\$ 5,864
Research		143,464	97
Public Service		37,767	26
Academic Support		1,965,904	1,335
Student Services		1,793,696	1,218
Institutional Support		3,298,208	2,240
Operations and Maintenance of Plant		1,919,330	1,303
Scholarships and Fellowships		2,981,493	2,025
Auxiliary Enterprises		1,127,474	766
Capital Outlay from Current Fund Sources		220,390	150
Other Expenses (See FN3)		1,132,202	769
<b>Total Operating Uses</b>	<b>\$</b>	<b>23,254,750</b>	<b>\$ 15,793</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		-	\$ -
Mandatory and Non-mandatory Transfers (See FN10)		13,800,610	9,371
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(5,868,093)	(3,985)
Subtotal	\$	7,932,517	\$ 5,386
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		618,691	\$ 420
Additions to Permanent Endowments (See FN7)		85,616	58
Subtotal	\$	704,307	\$ 478
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>17,787,541</b>	<b>\$ 12,077</b>

**Texas A&M University - Texarkana**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	16,895,658	-	-	-	-	-	-	-	-	16,895,658
State Grants and Contracts - Restricted	468,013	9,530	-	2,793	-	-	-	-	-	480,336
Research Development Funds/ Texas Competitive Knowledge Funds	4,504	-	-	-	-	-	-	-	-	4,504
Higher Education Assistance Funds	1,307,907	-	-	-	-	-	-	-	-	1,307,907
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>18,676,082</b>	<b>9,530</b>	<b>-</b>	<b>2,793</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>18,688,405</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	6,266,621	3,625,416	-	-	-	-	-	-	-	9,892,037
Waivers - Statutory (Not Reported in AFR)	(3,604,246)	-	-	-	-	-	-	-	-	(3,604,246)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	(54,996)	(84,401)	-	-	-	-	-	-	-	(139,397)
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>2,607,379</b>	<b>3,541,015</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,148,394</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(712,490)	(1,093,453)	-	-	-	-	-	-	-	(1,805,943)
<b>Tuition - net</b>	<b>1,894,889</b>	<b>2,447,562</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,342,451</b>
<b>Fees Potential 100%</b>	10,175	1,808,793	1,025,057	-	-	-	-	-	-	2,844,025
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	(210)	(42,102)	(21,681)	-	-	-	-	-	-	(63,993)
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>9,965</b>	<b>1,766,691</b>	<b>1,003,376</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,780,032</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(2,723)	(545,535)	(119,068)	-	-	-	-	-	-	(667,326)
<b>Fees - net</b>	<b>7,242</b>	<b>1,221,156</b>	<b>884,308</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,112,706</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>1,902,131</b>	<b>3,668,718</b>	<b>884,308</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,455,157</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	17,526	-	3,551,246	-	-	-	-	-	3,568,772
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	33,685	274,178	445	77,220	-	1,533	-	-	-	387,061
Local Government Grants - Restricted	-	-	-	2,750	-	-	-	-	-	1,470,670
Private Gifts and Grants - Restricted	-	-	-	1,467,920	-	-	-	-	-	170,507
Sales and Services	-	125,371	(161,812)	206,948	-	-	-	-	-	1,484,364
Net Auxiliary Enterprises	-	-	1,484,364	-	-	-	-	-	-	180,531
Other Income (See FN3)	-	62,125	3,245	-	11,540	103,621	-	-	-	3,693,133
<b>Subtotal</b>	<b>33,685</b>	<b>461,674</b>	<b>1,328,992</b>	<b>1,752,088</b>	<b>11,540</b>	<b>105,154</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>32,405,467</b>
<b>Total Operating Sources</b>	<b>20,611,898</b>	<b>4,157,448</b>	<b>2,213,300</b>	<b>5,306,127</b>	<b>11,540</b>	<b>105,154</b>	<b>-</b>	<b>-</b>	<b>-</b>	
<b>Operating Uses</b>										
Instruction	7,754,076	723,061	-	157,685	-	-	-	-	-	8,634,822
Research	750	-	-	142,714	-	-	-	-	-	143,464
Public Service	36,918	828	-	21	-	-	-	-	-	37,767
Academic Support	974,280	490,422	-	501,202	-	-	-	-	-	1,965,904
Student Services	1,166,425	589,624	-	65,565	(27,918)	-	-	-	-	1,793,696
Institutional Support	1,864,535	1,422,916	-	10,757	-	-	-	-	-	3,298,208
Operations and Maintenance of Plant	972,052	919,673	-	245	-	-	27,360	-	-	1,919,330
Scholarships and Fellowships	367,248	660,492	-	1,953,753	-	-	-	-	-	2,981,493
Auxiliary Enterprises	-	-	1,127,474	-	-	-	-	-	-	1,127,474
Capital Outlay from Current Fund Sources*	207,423	15,967	-	(3,000)	-	-	-	-	-	220,390
Other Expenses (See FN3)	-	20,499	-	-	-	-	-	-	1,111,703	1,132,202
<b>Total Operating Uses</b>	<b>13,343,707</b>	<b>4,843,482</b>	<b>1,127,474</b>	<b>2,828,942</b>	<b>(27,918)</b>	<b>-</b>	<b>27,360</b>	<b>-</b>	<b>1,111,703</b>	<b>23,254,750</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	-	-	-	-
Mandatory and Non-mandatory Transfers (See FN10)	715,766	2,135,638	566,365	(3,123,724)	19,470	117,373	(329,272)	-	13,698,994	13,800,610
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(5,868,093)	-	-	-	-	-	-	-	-	(5,868,093)
<b>Subtotal</b>	<b>(5,152,327)</b>	<b>2,135,638</b>	<b>566,365</b>	<b>(3,123,724)</b>	<b>19,470</b>	<b>117,373</b>	<b>(329,272)</b>	<b>-</b>	<b>13,698,994</b>	<b>7,932,517</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	550,288	328	77,716	(8,170)	(1,471)	-	-	-	618,691
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	85,616	-	-	-	85,616
<b>Subtotal</b>	<b>-</b>	<b>550,288</b>	<b>328</b>	<b>77,716</b>	<b>(8,170)</b>	<b>84,145</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>704,307</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>2,115,864</b>	<b>1,999,892</b>	<b>1,652,519</b>	<b>(568,823)</b>	<b>50,758</b>	<b>306,672</b>	<b>(356,632)</b>	<b>-</b>	<b>12,587,291</b>	<b>17,787,541</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(5,230,936)	(5,230,936)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	207,423	15,967	-	(3,000)	-	-	-	-	-	220,390
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>2,323,287</b>	<b>2,015,859</b>	<b>1,652,519</b>	<b>(571,823)</b>	<b>50,758</b>	<b>306,672</b>	<b>(356,632)</b>	<b>-</b>	<b>7,356,355</b>	<b>12,776,995</b>

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\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Texas A&M University - Texarkana**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

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FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

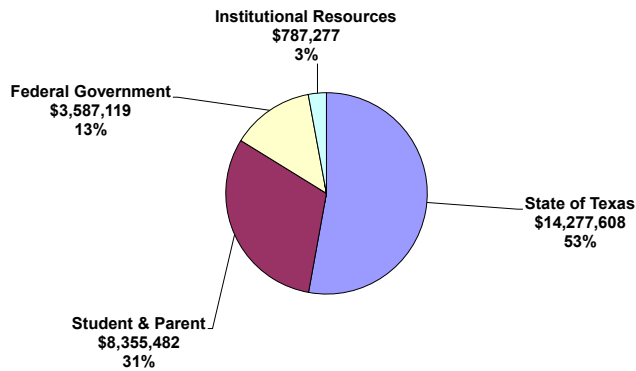
FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$17,787,541 approximately \$17.1 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$704 thousand represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$619 thousand and \$86 thousand respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

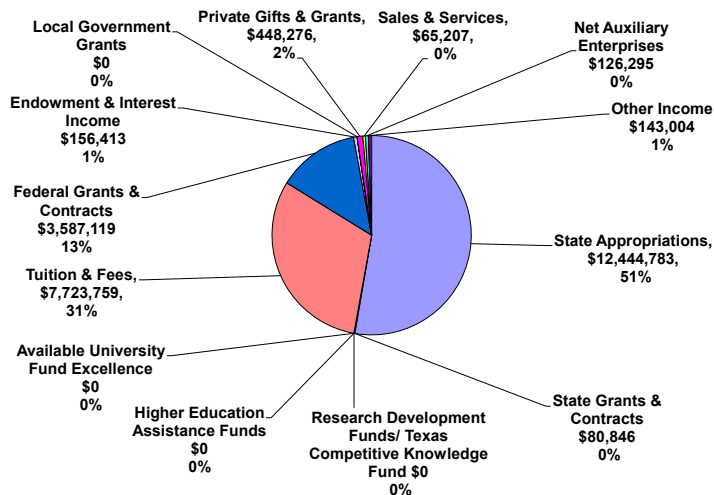
**Texas A&M University - Central Texas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**Operating Sources by Category**



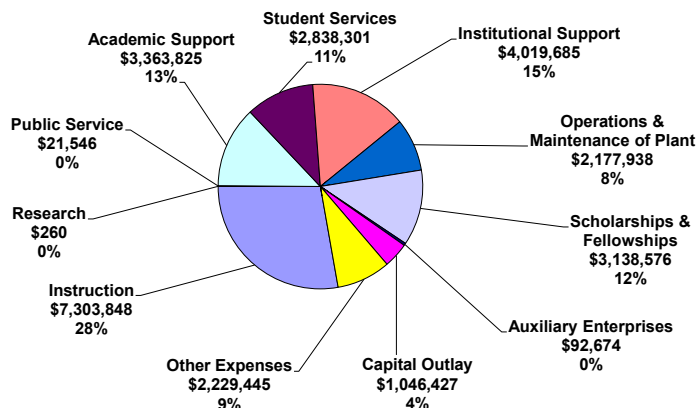
**Total Operating Sources \$27,007,486**

**Operating Sources**



**Total Operating Sources \$27,007,486**

**Operating Uses**



**Total Operating Uses \$26,232,525**

Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding



**Texas A&M University - Central Texas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			1,570.20
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	14,233,963	\$ 9,065
State Grants and Contracts - Restricted		43,645	28
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>14,277,608</b>	<b>\$ 9,093</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	5,586,917	\$ 3,558
Fees - net		2,768,565	1,763
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>8,355,482</b>	<b>\$ 5,321</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	3,587,119	\$ 2,284
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	156,413	\$ 100
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		252,115	161
Sales and Services		109,450	70
Net Auxiliary Enterprises		126,295	80
Other Income (See FN3)		143,004	91
<b>Subtotal</b>	<b>\$</b>	<b>787,277</b>	<b>\$ 502</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>27,007,486</b>	<b>\$ 17,200</b>
<b>Operating Uses</b>			
Instruction	\$	7,303,848	\$ 4,652
Research		260	-
Public Service		21,546	14
Academic Support		3,363,825	2,142
Student Services		2,838,301	1,808
Institutional Support		4,019,685	2,560
Operations and Maintenance of Plant		2,177,938	1,387
Scholarships and Fellowships		3,138,576	1,999
Auxiliary Enterprises		92,674	59
Capital Outlay from Current Fund Sources		1,046,427	666
Other Expenses (See FN3)		2,229,445	1,420
<b>Total Operating Uses</b>	<b>\$</b>	<b>26,232,525</b>	<b>\$ 16,707</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		-	\$ -
Mandatory and Non-mandatory Transfers (See FN10)		35,193,954	22,414
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(1,647,150)	(1,049)
<b>Subtotal</b>	<b>\$</b>	<b>33,546,804</b>	<b>\$ 21,365</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		234,864	\$ 150
Additions to Permanent Endowments (See FN7)		19,554	12
<b>Subtotal</b>	<b>\$</b>	<b>254,418</b>	<b>\$ 162</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>34,576,183</b>	<b>\$ 22,020</b>

**Texas A&M University - Central Texas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	14,233,963	-	-	-	-	-	-	-	-	14,233,963
State Grants and Contracts - Restricted	-	13,645	-	30,000	-	-	-	-	-	43,645
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>14,233,963</b>	<b>13,645</b>	<b>-</b>	<b>30,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>14,277,608</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	3,994,208	4,376,246	-	-	-	-	-	-	-	8,370,454
Waivers - Statutory (Not Reported in AFR)	(1,388,005)	-	-	-	-	-	-	-	-	(1,388,005)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>2,606,203</b>	<b>4,376,246</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,982,449</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(161,304)	(272,040)	-	-	-	-	-	-	-	(433,344)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(358,442)	(603,746)	-	-	-	-	-	-	-	(962,188)
<b>Tuition - net</b>	<b>2,086,457</b>	<b>3,500,460</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,586,917</b>
<b>Fees Potential 100%</b>	29,317	3,430,152	-	-	-	-	-	-	-	3,459,469
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>29,317</b>	<b>3,430,152</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,459,469</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(1,662)	(165,282)	-	-	-	-	-	-	-	(166,944)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(4,193)	(519,767)	-	-	-	-	-	-	-	(523,960)
<b>Fees - net</b>	<b>23,462</b>	<b>2,745,103</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,768,565</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>2,109,919</b>	<b>6,245,563</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8,355,482</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	-	-	3,587,119	-	-	-	-	-	3,587,119
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	23,196	125,362	-	7,855	-	-	-	-	-	156,413
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	203,900	-	33,347	-	-	-	-	14,868	252,115
Sales and Services	-	109,450	-	-	-	-	-	-	-	109,450
Net Auxiliary Enterprises	-	-	126,295	-	-	-	-	-	-	126,295
Other Income (See FN3)	6,295	115,950	1,280	8,297	11,182	-	-	-	-	143,004
<b>Subtotal</b>	<b>29,491</b>	<b>554,662</b>	<b>127,575</b>	<b>49,499</b>	<b>11,182</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>14,868</b>	<b>787,277</b>
<b>Total Operating Sources</b>	<b>16,373,373</b>	<b>6,813,870</b>	<b>127,575</b>	<b>3,686,618</b>	<b>11,182</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>14,868</b>	<b>27,007,486</b>
<b>Operating Uses</b>										
Instruction	6,122,332	1,148,288	-	33,228	-	-	-	-	-	7,303,848
Research	-	-	-	260	-	-	-	-	-	260
Public Service	-	21,546	-	-	-	-	-	-	-	21,546
Academic Support	2,225,450	1,138,352	-	23	-	-	-	-	-	3,363,825
Student Services	1,210,245	1,576,281	-	33,690	18,085	-	-	-	-	2,838,301
Institutional Support	2,970,670	1,047,294	-	1,721	-	-	-	-	-	4,019,685
Operations and Maintenance of Plant	1,256,376	921,562	-	-	-	-	-	-	-	2,177,938
Scholarships and Fellowships	164,887	985,337	-	1,988,352	-	-	-	-	-	3,138,576
Auxiliary Enterprises	-	-	92,674	-	-	-	-	-	-	92,674
Capital Outlay from Current Fund Sources*	956,675	89,752	-	-	-	-	-	-	-	1,046,427
Other Expenses (See FN3)	-	33,227	-	-	-	-	-	-	2,196,218	2,229,445
<b>Total Operating Uses</b>	<b>14,906,635</b>	<b>6,961,639</b>	<b>92,674</b>	<b>2,057,274</b>	<b>18,085</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,196,218</b>	<b>26,232,525</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	-	-	-	-
Mandatory and Non-mandatory Transfers (See FN10)	183,362	1,816,749	-	(1,579,560)	49,785	(1,148)	-	-	34,724,766	35,193,954
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(1,647,150)	-	-	-	-	-	-	-	-	(1,647,150)
<b>Subtotal</b>	<b>(1,463,788)</b>	<b>1,816,749</b>	<b>-</b>	<b>(1,579,560)</b>	<b>49,785</b>	<b>(1,148)</b>	<b>-</b>	<b>-</b>	<b>34,724,766</b>	<b>33,546,804</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	233,158	-	-	-	1,706	-	-	-	234,864
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	19,554	-	-	-	19,554
<b>Subtotal</b>	<b>-</b>	<b>233,158</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>21,260</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>254,418</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>2,950</b>	<b>1,902,138</b>	<b>34,901</b>	<b>29,784</b>	<b>42,882</b>	<b>20,112</b>	<b>-</b>	<b>-</b>	<b>32,543,416</b>	<b>34,576,183</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(910,010)	(910,010)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	956,675	89,752	-	-	-	-	-	-	-	1,046,427
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>959,625</b>	<b>1,991,890</b>	<b>34,901</b>	<b>29,784</b>	<b>42,882</b>	<b>20,112</b>	<b>-</b>	<b>-</b>	<b>31,633,406</b>	<b>34,712,600</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Texas A&M University - Central Texas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

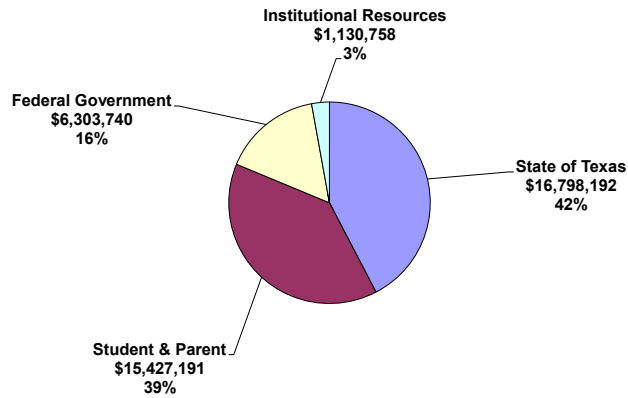
FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$34,576,183 approximately \$3.3 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$31.2 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$0 and \$31.2 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

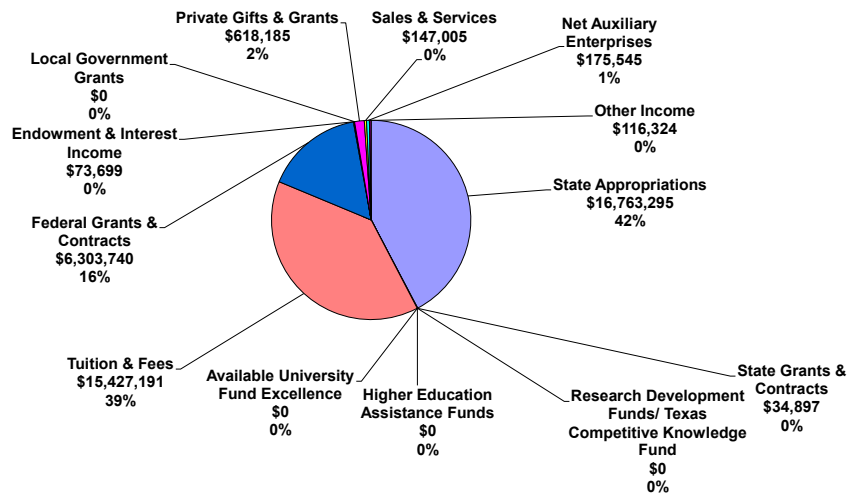
**Texas A&M University - San Antonio**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**Operating Sources by Category**



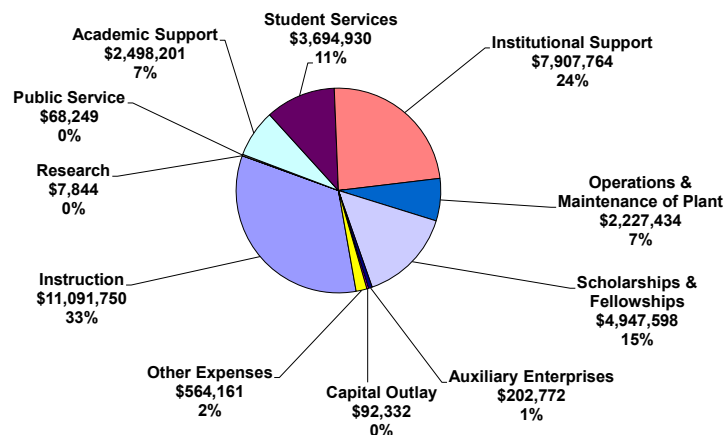
**Total Operating Sources \$39,659,881**

**Operating Sources**



**Total Operating Sources \$39,659,881**

**Operating Uses**



**Total Operating Uses \$33,303,035**

Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding

**Texas A&M University - San Antonio**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			2,569.78
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	16,763,295	\$ 6,523
State Grants and Contracts - Restricted		34,897	14
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>16,798,192</b>	<b>\$ 6,537</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	9,548,308	\$ 3,716
Fees - net		5,878,883	2,288
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>15,427,191</b>	<b>\$ 6,004</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	6,303,740	\$ 2,453
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	73,699	\$ 29
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		618,185	241
Sales and Services		147,005	57
Net Auxiliary Enterprises		175,545	68
Other Income (See FN3)		116,324	45
<b>Subtotal</b>	<b>\$</b>	<b>1,130,758</b>	<b>\$ 440</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>39,659,881</b>	<b>\$ 15,434</b>
<b>Operating Uses</b>			
Instruction	\$	11,091,750	\$ 4,316
Research		7,844	3
Public Service		68,249	27
Academic Support		2,498,201	972
Student Services		3,694,930	1,438
Institutional Support		7,907,764	3,077
Operations and Maintenance of Plant		2,227,434	867
Scholarships and Fellowships		4,947,598	1,925
Auxiliary Enterprises		202,772	79
Capital Outlay from Current Fund Sources		92,332	36
Other Expenses (See FN3)		564,161	220
<b>Total Operating Uses</b>	<b>\$</b>	<b>33,303,035</b>	<b>\$ 12,960</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		-	\$ -
Mandatory and Non-mandatory Transfers (See FN10)		34,296,856	13,346
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(2,636,088)	(1,026)
<b>Subtotal</b>	<b>\$</b>	<b>31,660,768</b>	<b>\$ 12,320</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		80,942	\$ 31
Additions to Permanent Endowments (See FN7)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>80,942</b>	<b>\$ 31</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>38,098,556</b>	<b>\$ 14,825</b>

**Texas A&M University - San Antonio**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	16,763,295	-	-	-	-	-	-	-	-	16,763,295
State Grants and Contracts - Restricted	-	22,791	-	12,106	-	-	-	-	-	34,897
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>16,763,295</b>	<b>22,791</b>	<b>-</b>	<b>12,106</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,798,192</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>4,680,339</b>	<b>6,767,092</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>11,447,431</b>
Waivers - Statutory (Not Reported in AFR)	(41,629)	-	-	-	-	-	-	-	-	(41,629)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>4,638,710</b>	<b>6,767,092</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>11,405,802</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(204,593)	(300,690)	-	-	-	-	-	-	-	(505,283)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc & Allow.	(550,845)	(801,366)	-	-	-	-	-	-	-	(1,352,211)
<b>Tuition - net</b>	<b>3,883,272</b>	<b>5,665,036</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>9,548,308</b>
<b>Fees Potential 100%</b>	<b>1,978</b>	<b>7,015,679</b>	<b>4,883</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,022,540</b>
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>1,978</b>	<b>7,015,679</b>	<b>4,883</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,022,540</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(73)	(223,629)	-	-	-	-	-	-	-	(223,702)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc & Allow.	(249)	(918,911)	(795)	-	-	-	-	-	-	(919,955)
<b>Fees - net</b>	<b>1,656</b>	<b>5,873,139</b>	<b>4,088</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,878,883</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>3,884,928</b>	<b>11,538,175</b>	<b>4,088</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>15,427,191</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	-	-	6,303,740	-	-	-	-	-	6,303,740
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	71,046	-	-	2,653	-	-	-	-	-	73,699
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	255,659	-	355,473	-	-	-	-	7,053	618,185
Sales and Services	(12,548)	159,553	-	-	-	-	-	-	-	147,005
Net Auxiliary Enterprises	-	-	175,545	-	-	-	-	-	-	175,545
Other Income (See FN3)	-	20,387	42,860	-	53,077	-	-	-	-	116,324
<b>Subtotal</b>	<b>58,498</b>	<b>435,599</b>	<b>218,405</b>	<b>358,126</b>	<b>53,077</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,053</b>	<b>1,130,758</b>
<b>Total Operating Sources</b>	<b>20,706,721</b>	<b>11,996,565</b>	<b>222,493</b>	<b>6,673,972</b>	<b>53,077</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,053</b>	<b>39,659,881</b>
<b>Operating Uses</b>										
Instruction	9,190,447	1,748,052	-	153,251	-	-	-	-	-	11,091,750
Research	216	7,628	-	-	-	-	-	-	-	7,844
Public Service	285	64,351	-	3,613	-	-	-	-	-	68,249
Academic Support	924,073	1,574,128	-	-	-	-	-	-	-	2,498,201
Student Services	1,390,120	2,243,388	-	-	61,422	-	-	-	-	3,694,930
Institutional Support	4,107,438	3,800,326	-	-	-	-	-	-	-	7,907,764
Operations and Maintenance of Plant	83,730	2,086,208	-	-	-	-	57,496	-	-	2,227,434
Scholarships and Fellowships	204,666	931,277	-	3,811,655	-	-	-	-	-	4,947,598
Auxiliary Enterprises	-	-	202,772	-	-	-	-	-	-	202,772
Capital Outlay from Current Fund Sources*	-	92,332	-	-	-	-	-	-	-	92,332
Other Expenses (See FN3)	-	24,520	-	-	-	-	-	-	539,641	564,161
<b>Total Operating Uses</b>	<b>15,900,975</b>	<b>12,572,210</b>	<b>202,772</b>	<b>3,968,519</b>	<b>61,422</b>	<b>-</b>	<b>57,496</b>	<b>-</b>	<b>539,641</b>	<b>33,303,035</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	-	-	-	-
Mandatory and Non-mandatory Transfers (See FN10)	134,626	2,700,223	795	(2,697,192)	407,229	(1,824)	126,723	-	33,626,276	34,296,856
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(2,636,088)	-	-	-	-	-	-	-	-	(2,636,088)
<b>Subtotal</b>	<b>(2,501,462)</b>	<b>2,700,223</b>	<b>795</b>	<b>(2,697,192)</b>	<b>407,229</b>	<b>(1,824)</b>	<b>126,723</b>	<b>-</b>	<b>33,626,276</b>	<b>31,660,768</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	2,904	79,787	519	753	-	(3,201)	180	-	-	80,942
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>2,904</b>	<b>79,787</b>	<b>519</b>	<b>753</b>	<b>-</b>	<b>(3,201)</b>	<b>180</b>	<b>-</b>	<b>-</b>	<b>80,942</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>2,307,188</b>	<b>2,204,365</b>	<b>21,035</b>	<b>9,014</b>	<b>398,884</b>	<b>(5,025)</b>	<b>69,407</b>	<b>-</b>	<b>33,093,688</b>	<b>38,098,556</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(1,436,325)	(1,436,325)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	-	92,332	-	-	-	-	-	-	-	92,332
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>2,307,188</b>	<b>2,296,697</b>	<b>21,035</b>	<b>9,014</b>	<b>398,884</b>	<b>(5,025)</b>	<b>69,407</b>	<b>-</b>	<b>31,657,363</b>	<b>36,754,563</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

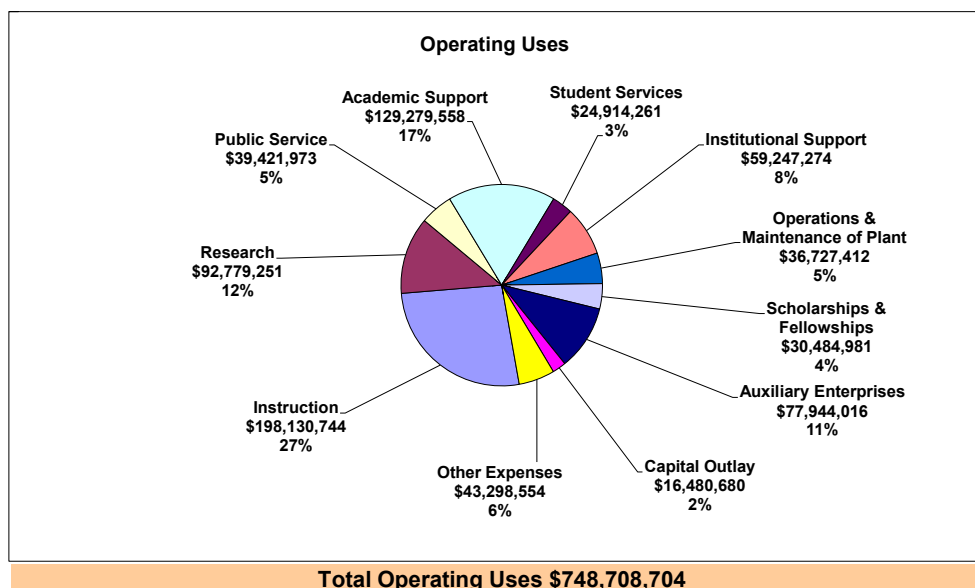
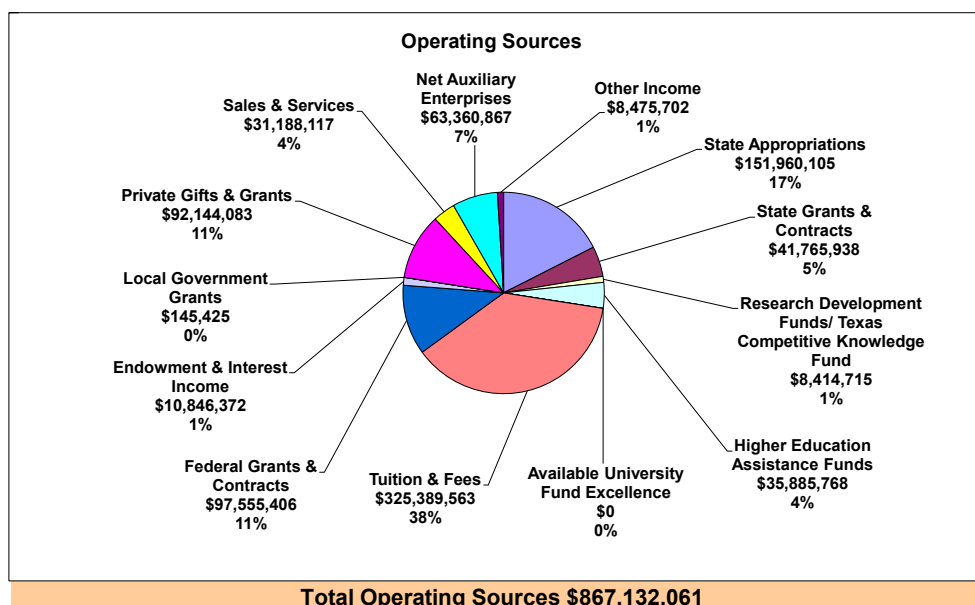
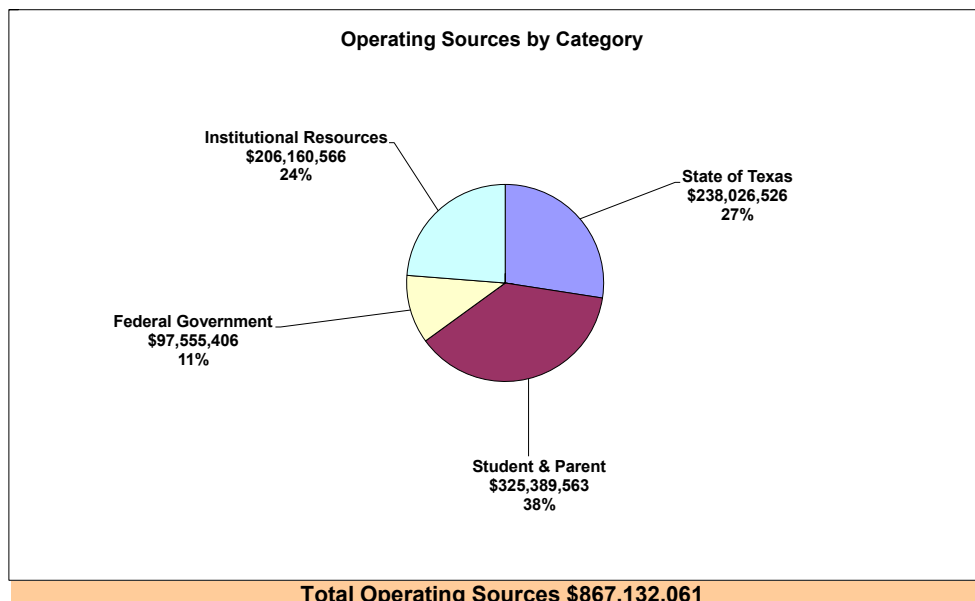
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$38,098,556 approximately \$0 represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$38.1 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$0 and \$38.1 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

University of Houston  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report



Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding



**University of Houston**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			33,679.06
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	151,960,105	\$ 4,512
State Grants and Contracts - Restricted		41,765,938	1,240
Research Development Funds/ Texas Competitive Knowledge Fund		8,414,715	250
Higher Education Assistance Funds		35,885,768	1,066
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>238,026,526</b>	<b>\$ 7,068</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	219,498,782	\$ 6,517
Fees - net		105,890,781	3,144
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>325,389,563</b>	<b>\$ 9,661</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	97,555,406	\$ 2,897
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	10,846,372	\$ 322
Local Government Grants - Restricted		145,425	4
Private Gifts and Grants - Restricted		92,144,083	2,736
Sales and Services		31,188,117	926
Net Auxiliary Enterprises		63,360,867	1,881
Other Income (See FN3)		8,475,702	252
<b>Subtotal</b>	<b>\$</b>	<b>206,160,566</b>	<b>\$ 6,121</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>867,132,061</b>	<b>\$ 25,747</b>
<b>Operating Uses</b>			
Instruction	\$	198,130,744	\$ 5,883
Research		92,779,251	2,755
Public Service		39,421,973	1,171
Academic Support		129,279,558	3,839
Student Services		24,914,261	740
Institutional Support		59,247,274	1,759
Operations and Maintenance of Plant		36,727,412	1,091
Scholarships and Fellowships		30,484,981	905
Auxiliary Enterprises		77,944,016	2,314
Capital Outlay from Current Fund Sources		16,480,680	489
Other Expenses (See FN3)		43,298,554	1,286
<b>Total Operating Uses</b>	<b>\$</b>	<b>748,708,704</b>	<b>\$ 22,232</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources	(151,142,137)	\$	(4,488)
Mandatory and Non-mandatory Transfers (See FN10)	178,138,499		5,289
Bond Proceeds Transfers (See FN4)	280,805,825		8,338
Debt Service Payments (See FN5)	(104,295,539)		(3,097)
<b>Subtotal</b>	<b>\$</b>	<b>203,506,648</b>	<b>\$ 6,042</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)	32,438,719	\$	963
Additions to Permanent Endowments (See FN7)	7,802,308		232
<b>Subtotal</b>	<b>\$</b>	<b>40,241,027</b>	<b>\$ 1,195</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>362,171,032</b>	<b>\$ 10,752</b>

**University of Houston**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	151,960,105	-	-	-	-	-	-	-	-	151,960,105
State Grants and Contracts - Restricted	394,657	5,380	-	41,365,901	-	-	-	-	-	41,765,938
Research Development Funds/ Texas Competitive Knowledge Funds	8,414,715	-	-	-	-	-	-	-	-	8,414,715
Higher Education Assistance Funds	35,885,768	-	-	-	-	-	-	-	-	35,885,768
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>196,655,245</b>	<b>5,380</b>	<b>-</b>	<b>41,365,901</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>238,026,526</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>79,813,322</b>	<b>200,103,939</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>279,917,261</b>
Waivers - Statutory (Not Reported in AFR)	(14,431,499)	(139,141)	-	-	-	-	-	-	-	(14,570,640)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>65,381,823</b>	<b>199,964,798</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>265,346,621</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(1,003,391)	(3,754,686)	-	-	-	-	-	-	-	(4,758,077)
Exemptions - Institutional (Reported in AFR)	(1,263,166)	(2,317,102)	-	-	-	-	-	-	-	(3,580,268)
All Other Scholarship Disc. & Allow.	(8,855,043)	(28,654,451)	-	-	-	-	-	-	-	(37,509,494)
<b>Tuition - net</b>	<b>54,260,223</b>	<b>165,238,559</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>219,498,782</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	(53)	(43,475)	-	(14,285)	-	-	-	-	-	(57,813)
Waivers - Institutional (Not Reported in AFR)	(183,520)	-	-	-	-	-	-	-	-	(183,520)
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>563,364</b>	<b>94,873,903</b>	<b>31,486,953</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>126,924,220</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(4,581)	(1,416,549)	(325,584)	-	-	-	-	-	-	(1,746,714)
Exemptions - Institutional (Reported in AFR)	-	(483,743)	(145,528)	-	-	-	-	-	-	(629,271)
All Other Scholarship Disc. & Allow.	(76,273)	(13,595,042)	(4,986,139)	-	-	-	-	-	-	(18,657,454)
<b>Fees - net</b>	<b>482,510</b>	<b>79,378,569</b>	<b>26,029,702</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>105,890,781</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>54,742,733</b>	<b>244,617,128</b>	<b>26,029,702</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>325,389,563</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	13,976	-	97,541,430	-	-	-	-	-	97,555,406
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	98,593	2,530,282	-	(6,093)	287,964	7,862,590	72,550	486	-	10,846,372
Local Government Grants - Restricted	-	-	-	145,425	-	-	-	-	-	145,425
Private Gifts and Grants - Restricted	-	1,987,237	67,971	89,997,839	-	91,036	-	-	-	92,144,083
Sales and Services	4,027,342	26,956,705	-	204,070	-	-	-	-	-	31,188,117
Net Auxiliary Enterprises	-	-	63,360,867	-	-	-	-	-	-	63,360,867
Other Income (See FN3)	-	8,153,816	321,886	-	-	-	-	-	-	8,475,702
<b>Subtotal</b>	<b>4,125,935</b>	<b>39,628,040</b>	<b>63,750,724</b>	<b>90,341,241</b>	<b>287,964</b>	<b>7,953,626</b>	<b>72,550</b>	<b>486</b>	<b>-</b>	<b>206,160,566</b>
<b>Total Operating Sources</b>	<b>255,523,913</b>	<b>284,264,524</b>	<b>89,780,426</b>	<b>229,248,572</b>	<b>287,964</b>	<b>7,953,626</b>	<b>72,550</b>	<b>486</b>	<b>-</b>	<b>867,132,061</b>
<b>Operating Uses</b>										
Instruction	140,057,079	49,768,751	-	8,304,914	-	-	-	-	-	198,130,744
Research	12,443,224	3,414,647	-	76,921,380	-	-	-	-	-	92,779,251
Public Service	5,012,236	7,378,007	-	27,031,730	-	-	-	-	-	39,421,973
Academic Support	27,761,689	92,147,502	-	9,370,367	-	-	-	-	-	129,279,558
Student Services	8,729,130	14,502,177	-	1,682,954	-	-	-	-	-	24,914,261
Institutional Support	33,128,302	25,798,100	-	320,872	-	-	-	-	-	59,247,274
Operations and Maintenance of Plant	13,624,929	23,024,889	-	77,594	-	-	-	-	-	36,727,412
Scholarships and Fellowships	1,097,330	8,349,185	-	21,038,466	-	-	-	-	-	30,484,981
Auxiliary Enterprises	-	-	77,810,793	133,223	-	-	-	-	-	77,944,016
Capital Outlay from Current Fund Sources*	3,401,954	7,809,203	279,643	4,989,880	-	-	-	-	-	16,480,680
Other Expenses (See FN3)	1,199,663	-	-	1,052,855	140,012	6,599,231	34,306,793	-	-	43,298,554
<b>Total Operating Uses</b>	<b>246,455,536</b>	<b>232,192,461</b>	<b>78,090,436</b>	<b>150,924,235</b>	<b>140,012</b>	<b>6,599,231</b>	<b>34,306,793</b>	<b>-</b>	<b>-</b>	<b>748,708,704</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	(151,142,137)	-	-	-	(151,142,137)
Mandatory and Non-mandatory Transfers (See FN10)	(10,763,583)	(22,633,194)	(11,534,745)	(47,462,545)	650,276	(1,752,131)	29,838,716	74,172,889	167,622,816	178,138,499
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	247,091,188	33,714,637	-	280,805,825
Debt Service Payments (See FN5)	-	-	-	-	-	-	-	(104,295,539)	-	(104,295,539)
<b>Subtotal</b>	<b>(10,763,583)</b>	<b>(22,633,194)</b>	<b>(11,534,745)</b>	<b>(47,462,545)</b>	<b>650,276</b>	<b>(1,752,131)</b>	<b>125,787,767</b>	<b>3,591,987</b>	<b>167,622,816</b>	<b>203,506,648</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	(513,398)	-	-	-	32,952,117	-	-	-	32,438,719
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	7,802,308	-	-	-	7,802,308
<b>Subtotal</b>	<b>-</b>	<b>(513,398)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>40,754,425</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>40,241,027</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(1,695,206)</b>	<b>28,925,471</b>	<b>155,245</b>	<b>30,861,792</b>	<b>798,228</b>	<b>40,356,689</b>	<b>91,553,524</b>	<b>3,592,473</b>	<b>167,622,816</b>	<b>362,171,032</b>
Bond Proceeds	-	-	-	-	-	-	(247,091,188)	-	(80,026,433)	(327,117,621)
Depreciation Expense	-	-	-	-	-	-	-	-	(56,455,700)	(56,455,700)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	3,494,457	3,494,457
Capital Outlay	3,401,954	7,809,203	279,643	4,989,880	-	-	151,142,137	-	-	167,622,817
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>1,706,748</b>	<b>36,734,674</b>	<b>434,888</b>	<b>35,851,672</b>	<b>798,228</b>	<b>40,356,689</b>	<b>(4,395,527)</b>	<b>3,592,473</b>	<b>34,635,140</b>	<b>149,714,985</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**University of Houston**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

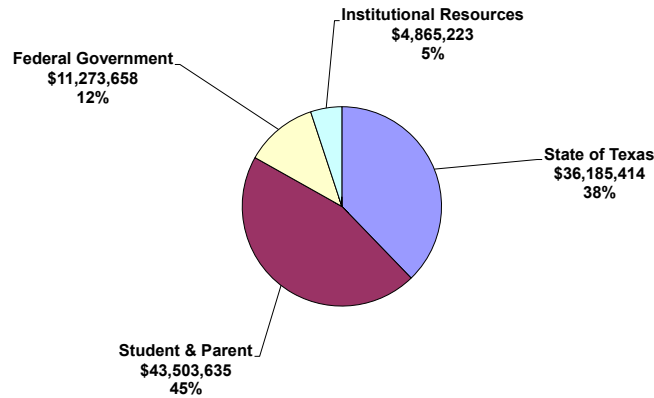
FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$362,171,032 approximately \$321.9 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$40.2 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$32.4 million and \$7.8 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

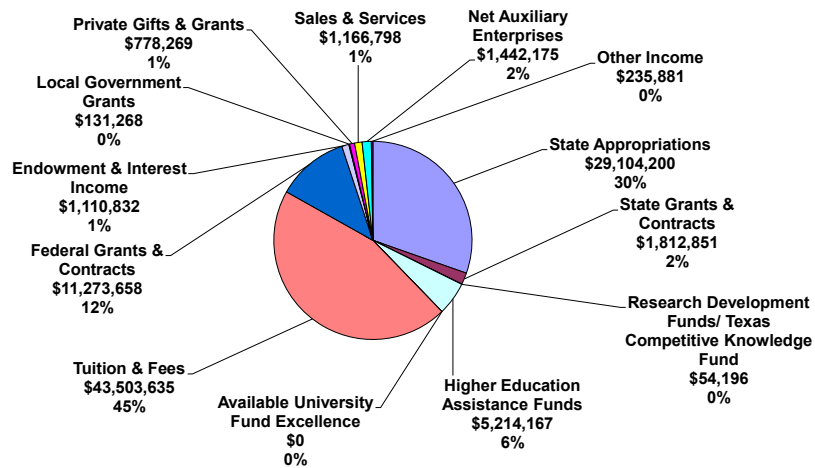
University of Houston - Clear Lake  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Operating Sources by Category



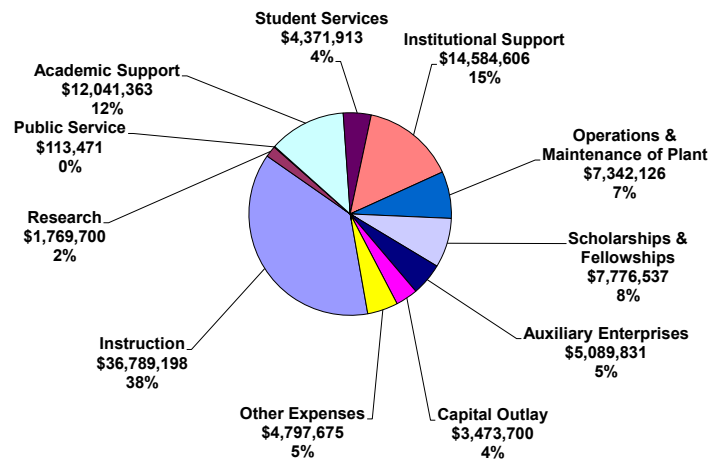
**Total Operating Sources \$95,827,930**

Operating Sources



**Total Operating Sources \$95,827,930**

Operating Uses



**Total Operating Uses \$98,150,120**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding

University of Houston - Clear Lake  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Summary Worksheet FY 2012		Amount	Per FTSE
Institution State Funded FTSEs			5,779.84
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	29,104,200	\$ 5,035
State Grants and Contracts - Restricted		1,812,851	314
Research Development Funds/ Texas Competitive Knowledge Fund		54,196	9
Higher Education Assistance Funds		5,214,167	902
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	36,185,414	\$ 6,260
<b>Student &amp; Parent</b>			
Tuition - net	\$	33,541,904	\$ 5,803
Fees - net		9,961,731	1,724
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	43,503,635	\$ 7,527
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	11,273,658	\$ 1,951
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	1,110,832	\$ 192
Local Government Grants - Restricted		131,268	23
Private Gifts and Grants - Restricted		778,269	135
Sales and Services		1,166,798	202
Net Auxiliary Enterprises		1,442,175	250
Other Income (See FN3)		235,881	41
Subtotal	\$	4,865,223	\$ 843
<b>Total Operating Sources</b>	<b>\$</b>	<b>95,827,930</b>	<b>\$ 16,581</b>
<b>Operating Uses</b>			
Instruction	\$	36,789,198	\$ 6,365
Research		1,769,700	306
Public Service		113,471	20
Academic Support		12,041,363	2,083
Student Services		4,371,913	756
Institutional Support		14,584,606	2,523
Operations and Maintenance of Plant		7,342,126	1,270
Scholarships and Fellowships		7,776,537	1,345
Auxiliary Enterprises		5,089,831	881
Capital Outlay from Current Fund Sources		3,473,700	601
Other Expenses (See FN3)		4,797,675	830
<b>Total Operating Uses</b>	<b>\$</b>	<b>98,150,120</b>	<b>\$ 16,980</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		-	\$ -
Mandatory and Non-mandatory Transfers (See FN10)		5,107,127	884
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(362,069)	(63)
Subtotal	\$	4,745,058	\$ 821
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		1,722,673	\$ 298
Additions to Permanent Endowments (See FN7)		160,591	28
Subtotal	\$	1,883,264	\$ 326
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>4,306,132</b>	<b>\$ 748</b>

**University of Houston - Clear Lake**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	29,104,200	-	-	-	-	-	-	-	-	29,104,200
State Grants and Contracts - Restricted	35,440	26,030	-	1,751,381	-	-	-	-	-	1,812,851
Research Development Funds/ Texas Competitive Knowledge Funds	54,196	-	-	-	-	-	-	-	-	54,196
Higher Education Assistance Funds	5,214,167	-	-	-	-	-	-	-	-	5,214,167
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>34,408,003</b>	<b>26,030</b>	<b>-</b>	<b>1,751,381</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>36,185,414</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>17,469,455</b>	<b>25,356,054</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>42,825,509</b>
Waivers - Statutory (Not Reported in AFR)	(2,940,869)	(451,772)	-	-	-	-	-	-	-	(3,392,641)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>14,528,586</b>	<b>24,904,282</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>39,432,868</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(318,450)	(892,470)	(50,547)	-	-	-	-	-	-	(1,261,467)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(2,058,610)	(2,570,887)	-	-	-	-	-	-	-	(4,629,497)
<b>Tuition - net</b>	<b>12,151,526</b>	<b>21,440,925</b>	<b>(50,547)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>33,541,904</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	1,777	7,229,299	4,287,268	-	-	-	-	-	-	11,518,344
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>1,777</b>	<b>7,229,299</b>	<b>4,287,268</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>11,518,344</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	(987,442)	(569,171)	-	-	-	-	-	-	(1,556,613)
<b>Fees - net</b>	<b>1,777</b>	<b>6,241,857</b>	<b>3,718,097</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>9,961,731</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>12,153,303</b>	<b>27,682,782</b>	<b>3,667,550</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>43,503,635</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	-	-	11,273,658	-	-	-	-	-	11,273,658
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	31,122	471,431	-	70,806	6,242	410,480	120,751	-	-	1,110,832
Local Government Grants - Restricted	-	16,653	-	114,615	-	-	-	-	-	131,268
Private Gifts and Grants - Restricted	-	188,429	-	589,840	-	-	-	-	-	778,269
Sales and Services	43,527	1,123,271	-	-	-	-	-	-	-	1,166,798
Net Auxiliary Enterprises	-	-	1,442,175	-	-	-	-	-	-	1,442,175
Other Income (See FN3)	792	234,072	813	-	204	-	-	-	-	235,881
<b>Subtotal</b>	<b>75,441</b>	<b>2,033,856</b>	<b>1,442,988</b>	<b>775,261</b>	<b>6,446</b>	<b>410,480</b>	<b>120,751</b>	<b>-</b>	<b>-</b>	<b>4,865,223</b>
<b>Total Operating Sources</b>	<b>46,636,747</b>	<b>29,742,668</b>	<b>5,110,538</b>	<b>13,800,300</b>	<b>6,446</b>	<b>410,480</b>	<b>120,751</b>	<b>-</b>	<b>-</b>	<b>95,827,930</b>
<b>Operating Uses</b>										
Instruction	24,644,583	10,568,804	-	1,575,811	-	-	-	-	-	36,789,198
Research	391,618	223,110	-	1,154,972	-	-	-	-	-	1,769,700
Public Service	-	481	-	112,990	-	-	-	-	-	113,471
Academic Support	4,954,964	6,748,099	-	338,300	-	-	-	-	-	12,041,363
Student Services	1,859,509	2,510,097	-	2,307	-	-	-	-	-	4,371,913
Institutional Support	8,370,786	6,203,228	-	10,592	-	-	-	-	-	14,584,606
Operations and Maintenance of Plant	4,169,542	3,172,584	-	-	-	-	-	-	-	7,342,126
Scholarships and Fellowships	36,504	1,741,687	-	5,970,509	27,837	-	-	-	-	7,776,537
Auxiliary Enterprises	-	-	5,089,831	-	-	-	-	-	-	5,089,831
Capital Outlay from Current Fund Sources*	1,846,991	396,815	69,621	1,160,273	-	-	-	-	-	3,473,700
Other Expenses (See FN3)	1,689	131,694	819	23,239	6,092	164,658	4,469,484	-	-	4,797,675
<b>Total Operating Uses</b>	<b>46,276,186</b>	<b>31,696,599</b>	<b>5,160,271</b>	<b>10,348,993</b>	<b>33,929</b>	<b>164,658</b>	<b>4,469,484</b>	<b>-</b>	<b>-</b>	<b>98,150,120</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	-	-	-	-
Mandatory and Non-mandatory Transfers (See FN10)	(3,771,533)	(924,272)	316,138	(5,234,140)	118,475	34,337	11,481,606	7,427	3,079,089	5,107,127
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	-	-	(362,069)	-	-	-	-	-	-	(362,069)
<b>Subtotal</b>	<b>(3,771,533)</b>	<b>(924,272)</b>	<b>(45,931)</b>	<b>(5,234,140)</b>	<b>118,475</b>	<b>34,337</b>	<b>11,481,606</b>	<b>7,427</b>	<b>3,079,089</b>	<b>4,745,058</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	(80,259)	-	-	-	1,802,932	-	-	-	1,722,673
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	160,591	-	-	-	160,591
<b>Subtotal</b>	<b>-</b>	<b>(80,259)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,963,523</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,883,264</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(3,410,972)</b>	<b>(2,958,462)</b>	<b>(95,664)</b>	<b>(1,782,833)</b>	<b>90,992</b>	<b>2,243,682</b>	<b>7,132,873</b>	<b>7,427</b>	<b>3,079,089</b>	<b>4,306,132</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(4,780,625)	(4,780,625)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	1,846,991	396,815	69,621	1,160,273	-	-	-	-	-	3,473,700
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>(1,563,981)</b>	<b>(2,561,647)</b>	<b>(26,043)</b>	<b>(622,560)</b>	<b>90,992</b>	<b>2,243,682</b>	<b>7,132,873</b>	<b>7,427</b>	<b>(1,701,536)</b>	<b>2,999,207</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**University of Houston - Clear Lake**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

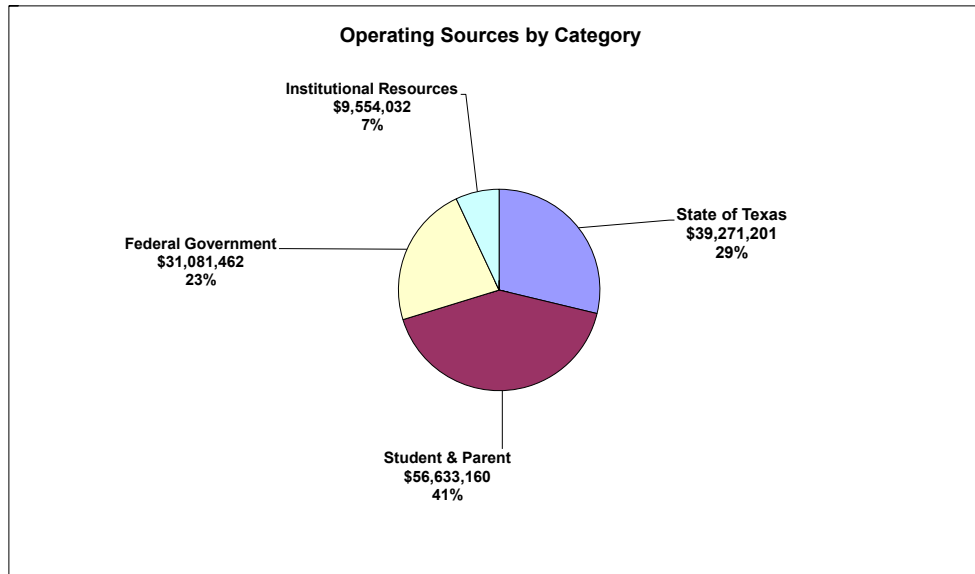
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

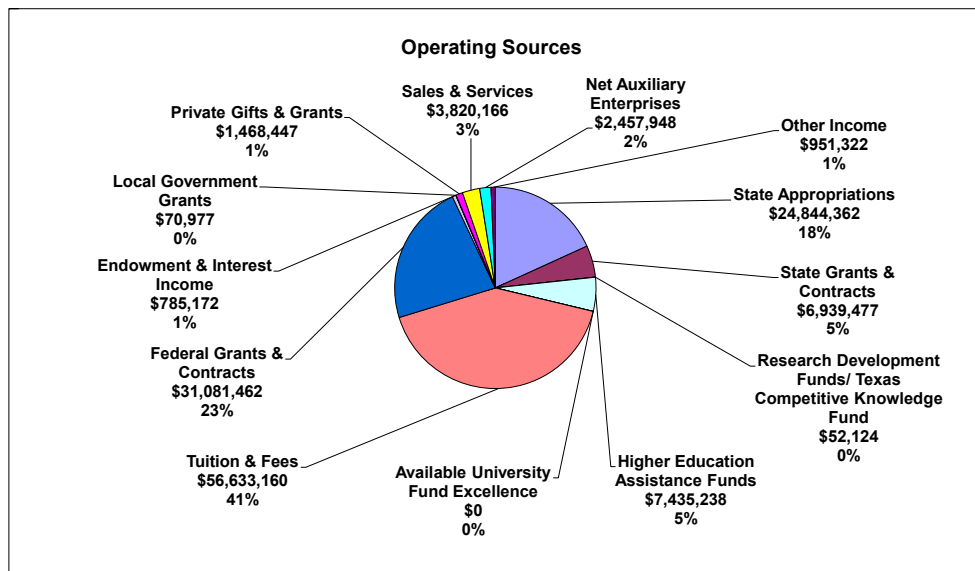
FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$4,306,132 approximately \$2.4 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$1.9 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$1.7 million and \$161 thousand respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

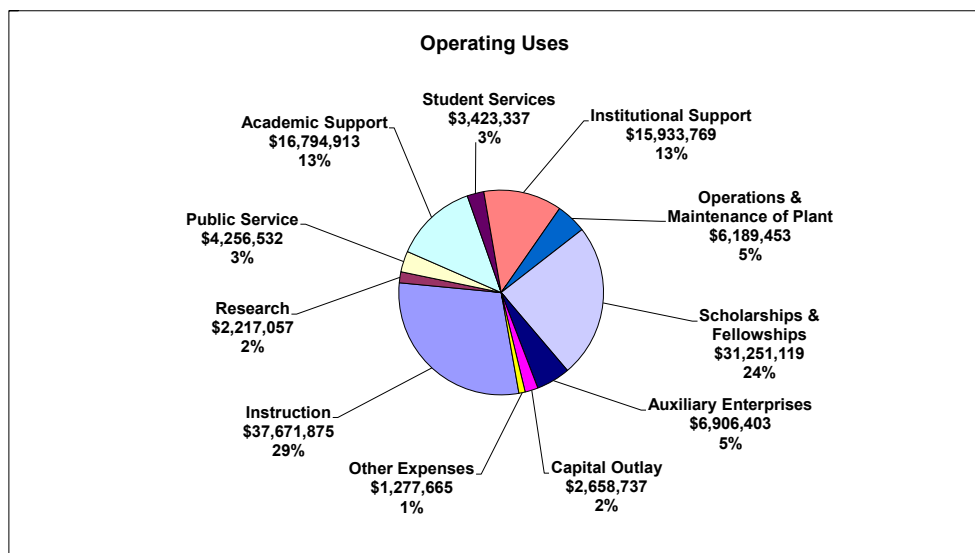
University of Houston - Downtown  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report



**Total Operating Sources \$136,539,855**



**Total Operating Sources \$136,539,855**



**Total Operating Uses \$128,580,860**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding



**University of Houston - Downtown**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			9,058.88
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	24,844,362	\$ 2,743
State Grants and Contracts - Restricted		6,939,477	766
Research Development Funds/ Texas Competitive Knowledge Fund		52,124	6
Higher Education Assistance Funds		7,435,238	821
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	39,271,201	\$ 4,336
<b>Student &amp; Parent</b>			
Tuition - net	\$	41,821,040	\$ 4,617
Fees - net		14,812,120	1,635
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	56,633,160	\$ 6,252
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	31,081,462	\$ 3,431
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	785,172	\$ 87
Local Government Grants - Restricted		70,977	8
Private Gifts and Grants - Restricted		1,468,447	162
Sales and Services		3,820,166	422
Net Auxiliary Enterprises		2,457,948	271
Other Income (See FN3)		951,322	105
Subtotal	\$	9,554,032	\$ 1,055
<b>Total Operating Sources</b>	<b>\$</b>	<b>136,539,855</b>	<b>\$ 15,074</b>
<b>Operating Uses</b>			
Instruction	\$	37,671,875	\$ 4,159
Research		2,217,057	245
Public Service		4,256,532	470
Academic Support		16,794,913	1,854
Student Services		3,423,337	378
Institutional Support		15,933,769	1,759
Operations and Maintenance of Plant		6,189,453	683
Scholarships and Fellowships		31,251,119	3,450
Auxiliary Enterprises		6,906,403	762
Capital Outlay from Current Fund Sources		2,658,737	293
Other Expenses (See FN3)		1,277,665	141
<b>Total Operating Uses</b>	<b>\$</b>	<b>128,580,860</b>	<b>\$ 14,194</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		-	\$ -
Mandatory and Non-mandatory Transfers (See FN10)		6,880,440	760
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(2,608,029)	(288)
Subtotal	\$	4,272,411	\$ 472
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		2,204,734	\$ 243
Additions to Permanent Endowments (See FN7)		290,511	32
Subtotal	\$	2,495,245	\$ 275
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>14,726,651</b>	<b>\$ 1,627</b>

**University of Houston - Downtown**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										
	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	24,844,362	-	-	-	-	-	-	-	-	24,844,362
State Grants and Contracts - Restricted	95,759	-	-	6,843,718	-	-	-	-	-	6,939,477
Research Development Funds/ Texas Competitive Knowledge Funds	52,124	-	-	-	-	-	-	-	-	52,124
Higher Education Assistance Funds	7,435,238	-	-	-	-	-	-	-	-	7,435,238
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>32,427,483</b>	<b>-</b>	<b>-</b>	<b>6,843,718</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>39,271,201</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	16,569,469	31,515,402	-	-	-	-	-	-	-	48,084,871
Waivers - Statutory (Not Reported in AFR)	(436,318)	-	-	-	-	-	-	-	-	(436,318)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>16,133,151</b>	<b>31,515,402</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>47,648,553</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(267,709)	(628,019)	-	-	-	-	-	-	-	(895,728)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(1,191,732)	(3,740,053)	-	-	-	-	-	-	-	(4,931,785)
<b>Tuition - net</b>	<b>14,673,710</b>	<b>27,147,330</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>41,821,040</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	120,000	11,747,483	5,307,690	-	-	-	-	-	-	17,175,173
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>120,000</b>	<b>11,747,483</b>	<b>5,307,690</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>17,175,173</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(1,991)	(244,011)	(33,176)	-	-	-	-	-	-	(279,178)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	(1,453,165)	(630,710)	-	-	-	-	-	-	(2,083,875)
<b>Fees - net</b>	<b>118,009</b>	<b>10,050,307</b>	<b>4,643,804</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>14,812,120</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>14,791,719</b>	<b>37,197,637</b>	<b>4,643,804</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>56,633,160</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	331,824	-	30,749,638	-	-	-	-	-	31,081,462
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	7,440	305,315	-	-	15,426	456,903	84	4	-	785,172
Local Government Grants - Restricted	-	-	-	70,977	-	-	-	-	-	70,977
Private Gifts and Grants - Restricted	-	9,984	-	1,458,463	-	-	-	-	-	1,468,447
Sales and Services	-	3,820,166	-	-	-	-	-	-	-	3,820,166
Net Auxiliary Enterprises	-	-	2,457,948	-	-	-	-	-	-	2,457,948
Other Income (See FN3)	-	402,062	22,603	526,657	-	-	-	-	-	951,322
<b>Subtotal</b>	<b>7,440</b>	<b>4,537,527</b>	<b>2,480,551</b>	<b>2,056,097</b>	<b>15,426</b>	<b>456,903</b>	<b>84</b>	<b>4</b>	<b>-</b>	<b>9,564,032</b>
<b>Total Operating Sources</b>	<b>47,226,642</b>	<b>42,066,988</b>	<b>7,124,355</b>	<b>39,649,453</b>	<b>15,426</b>	<b>456,903</b>	<b>84</b>	<b>4</b>	<b>-</b>	<b>136,539,855</b>
<b>Operating Uses</b>										
Instruction	25,250,662	11,475,359	-	945,854	-	-	-	-	-	37,671,875
Research	107,664	52,214	-	2,057,179	-	-	-	-	-	2,217,057
Public Service	397,494	2,822,973	-	1,036,065	-	-	-	-	-	4,256,532
Academic Support	5,004,717	11,156,081	-	634,115	-	-	-	-	-	16,794,913
Student Services	1,274,456	2,020,227	-	128,654	-	-	-	-	-	3,423,337
Institutional Support	6,671,124	9,132,080	-	130,565	-	-	-	-	-	15,933,769
Operations and Maintenance of Plant	2,434,469	3,726,898	-	28,086	-	-	-	-	-	6,189,453
Scholarships and Fellowships	9,276	3,452,727	-	27,789,116	-	-	-	-	-	31,251,119
Auxiliary Enterprises	-	-	6,906,403	-	-	-	-	-	-	6,906,403
Capital Outlay from Current Fund Sources*	2,593,140	48,911	16,011	675	-	-	-	-	-	2,658,737
Other Expenses (See FN3)	2,910	-	-	-	7,797	431,601	-	-	835,357	1,277,665
<b>Total Operating Uses</b>	<b>43,745,912</b>	<b>43,887,470</b>	<b>6,922,414</b>	<b>32,750,309</b>	<b>7,797</b>	<b>431,601</b>	<b>-</b>	<b>-</b>	<b>835,357</b>	<b>128,580,860</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	-	-	-	-
Mandatory and Non-mandatory Transfers (See FN10)	(2,494,780)	5,870,582	200,262	(7,079,754)	189,890	(39,226)	(1,383,142)	2,617,603	8,999,005	6,880,440
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	-	-	-	-	-	-	-	(2,608,029)	-	(2,608,029)
<b>Subtotal</b>	<b>(2,494,780)</b>	<b>5,870,582</b>	<b>200,262</b>	<b>(7,079,754)</b>	<b>189,890</b>	<b>(39,226)</b>	<b>(1,383,142)</b>	<b>9,574</b>	<b>8,999,005</b>	<b>4,272,411</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	(60,786)	-	-	-	2,265,520	-	-	-	2,204,734
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	290,511	-	-	-	290,511
<b>Subtotal</b>	<b>-</b>	<b>(60,786)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,556,031</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,495,245</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>985,950</b>	<b>3,989,314</b>	<b>402,203</b>	<b>(180,610)</b>	<b>197,519</b>	<b>2,542,107</b>	<b>(1,383,058)</b>	<b>9,578</b>	<b>8,163,648</b>	<b>14,726,651</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(7,070,095)	(7,070,095)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	7,500	7,500
Capital Outlay	-	-	-	-	-	-	-	-	2,658,738	2,658,738
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>985,950</b>	<b>3,989,314</b>	<b>402,203</b>	<b>(180,610)</b>	<b>197,519</b>	<b>2,542,107</b>	<b>(1,383,058)</b>	<b>9,578</b>	<b>3,759,791</b>	<b>10,322,794</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

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**University of Houston - Downtown**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

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FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

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FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

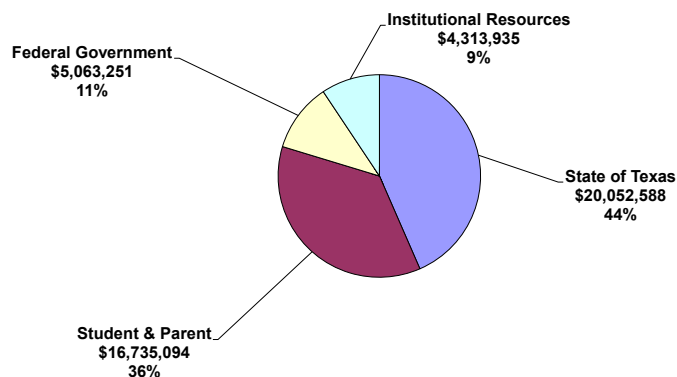
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FN11: Of the net increase of \$14,726,651 approximately \$12.2 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$2.5 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$2.2 million and \$291 thousand respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

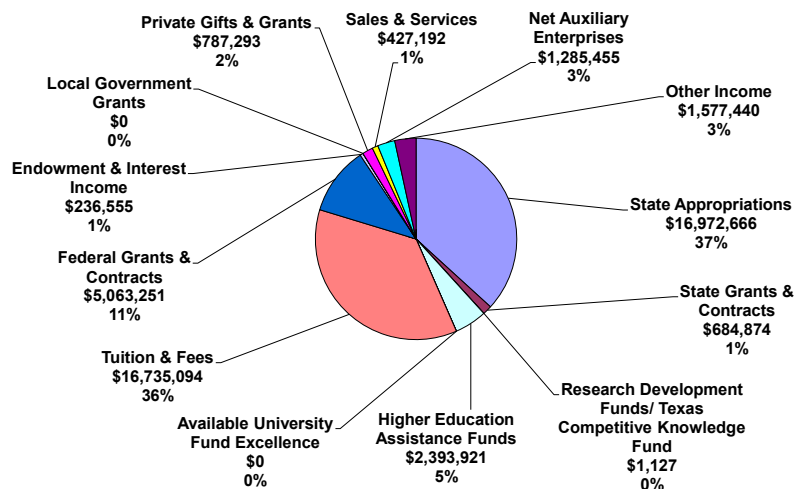
University of Houston - Victoria  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Operating Sources by Category



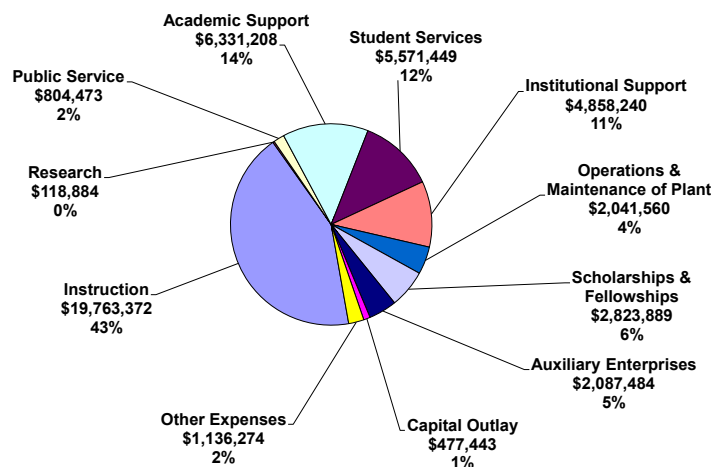
**Total Operating Sources \$46,164,868**

Operating Sources



**Total Operating Sources \$46,164,868**

Operating Uses



**Total Operating Uses \$46,014,276**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding

**University of Houston - Victoria**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			3,053.08
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	16,972,666	\$ 5,559
State Grants and Contracts - Restricted		684,874	224
Research Development Funds/ Texas Competitive Knowledge Fund		1,127	-
Higher Education Assistance Funds		2,393,921	784
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>20,052,588</b>	<b>\$ 6,567</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	12,632,377	\$ 4,138
Fees - net		4,102,717	1,344
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>16,735,094</b>	<b>\$ 5,482</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	5,063,251	\$ 1,658
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	236,555	\$ 77
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		787,293	258
Sales and Services		427,192	140
Net Auxiliary Enterprises		1,285,455	421
Other Income (See FN3)		1,577,440	517
<b>Subtotal</b>	<b>\$</b>	<b>4,313,935</b>	<b>\$ 1,413</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>46,164,868</b>	<b>\$ 15,120</b>
<b>Operating Uses</b>			
Instruction	\$	19,763,372	\$ 6,473
Research		118,884	39
Public Service		804,473	263
Academic Support		6,331,208	2,074
Student Services		5,571,449	1,825
Institutional Support		4,858,240	1,591
Operations and Maintenance of Plant		2,041,560	669
Scholarships and Fellowships		2,823,889	925
Auxiliary Enterprises		2,087,484	684
Capital Outlay from Current Fund Sources		477,443	156
Other Expenses (See FN3)		1,136,274	372
<b>Total Operating Uses</b>	<b>\$</b>	<b>46,014,276</b>	<b>\$ 15,071</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(505,415)	\$ (166)
Mandatory and Non-mandatory Transfers (See FN10)		3,900,006	1,277
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(4,872,758)	(1,596)
<b>Subtotal</b>	<b>\$</b>	<b>(1,478,167)</b>	<b>\$ (485)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		899,768	\$ 295
Additions to Permanent Endowments (See FN7)		49,730	16
<b>Subtotal</b>	<b>\$</b>	<b>949,498</b>	<b>\$ 311</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>(378,077)</b>	<b>\$ (125)</b>

**University of Houston - Victoria**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

										FY 2012
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant	Primary University
Operating Sources										
State of Texas										
State Appropriations	16,972,666	-	-	-	-	-	-	-	-	16,972,666
State Grants and Contracts - Restricted	118,874	-	-	566,000	-	-	-	-	-	684,874
Research Development Funds/ Texas Competitive Knowledge Funds	1,127	-	-	-	-	-	-	-	-	1,127
Higher Education Assistance Funds	2,393,921	-	-	-	-	-	-	-	-	2,393,921
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
Subtotal	19,486,588	-	-	566,000	-	-	-	-	-	20,052,588
Student & Parent										
Tuition Potential 100%	6,552,568	9,990,996	-	-	-	-	-	-	-	16,543,564
Waivers - Statutory (Not Reported in AFR)	(134,084)	(32,494)	-	-	-	-	-	-	-	(166,578)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Tuition - Gross - AFR Presentation	6,418,484	9,958,502	-	-	-	-	-	-	-	16,376,986
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(151,339)	(263,817)	-	-	-	-	-	-	-	(415,156)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc & Allow.	(1,352,814)	(1,976,639)	-	-	-	-	-	-	-	(3,329,453)
Tuition - net	4,914,331	7,718,046	-	-	-	-	-	-	-	12,632,377
Fees Potential 100%										
	4,815	3,668,591	1,640,074	-	-	-	-	-	-	5,313,480
Waivers - Statutory (Not Reported in AFR)	(99)	(11,932)	(1,356)	-	-	-	-	-	-	(13,387)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation	4,716	3,656,659	1,638,718	-	-	-	-	-	-	5,300,093
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(111)	(96,871)	(5,044)	-	-	-	-	-	-	(102,026)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc & Allow.	(994)	(725,802)	(368,554)	-	-	-	-	-	-	(1,095,350)
Fees - net	3,611	2,833,986	1,265,120	-	-	-	-	-	-	4,102,717
Net Tuition and Fees (Funds Collected)	4,917,942	10,552,032	1,265,120	-	-	-	-	-	-	16,735,094
Federal Government										
Federal Grants and Contracts - Restricted	-	-	-	5,063,251	-	-	-	-	-	5,063,251
Institutional Resources										
Endowment and Interest Income (See FN2)	19,102	53,176	-	-	-	164,028	249	-	-	236,555
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	-	-	787,293	-	-	-	-	-	787,293
Sales and Services	-	427,192	-	-	-	-	-	-	-	427,192
Net Auxiliary Enterprises	-	-	1,285,455	-	-	-	-	-	-	1,285,455
Other Income (See FN3)	-	7,929	250	-	-	-	-	1,569,261	-	1,577,440
Subtotal	19,102	488,297	1,285,705	787,293	-	164,028	249	1,569,261	-	4,313,935
Total Operating Sources	24,423,632	11,040,329	2,550,825	6,416,544	-	164,028	249	1,569,261	-	46,164,868
Operating Uses										
Instruction	15,410,481	4,027,752	-	325,139	-	-	-	-	-	19,763,372
Research	95,077	14,058	-	9,749	-	-	-	-	-	118,884
Public Service	436,643	78,192	18,719	270,919	-	-	-	-	-	804,473
Academic Support	2,826,432	3,454,502	1,046	49,228	-	-	-	-	-	6,331,208
Student Services	1,449,308	2,427,632	1,625,743	68,766	-	-	-	-	-	5,571,449
Institutional Support	3,006,092	1,834,370	-	17,778	-	-	-	-	-	4,858,240
Operations and Maintenance of Plant	748,545	1,293,015	-	-	-	-	-	-	-	2,041,560
Scholarships and Fellowships	-	385,259	-	2,438,630	-	-	-	-	-	2,823,889
Auxiliary Enterprises	-	-	2,087,484	-	-	-	-	-	-	2,087,484
Capital Outlay from Current Fund Sources*	188,323	28,881	134,901	125,338	-	-	-	-	-	477,443
Other Expenses (See FN3)	-	10,000	1,896	-	-	-	37,149	-	1,087,229	1,136,274
Total Operating Uses	24,160,901	13,553,661	3,869,789	3,305,547	-	-	37,149	-	1,087,229	46,014,276
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(505,415)	-	-	(505,415)
Mandatory and Non-mandatory Transfers (See FN10)	(179,328)	75,000	-	40,183	-	(87,107)	(486)	4,051,744	-	3,900,006
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	-	-	-	-	-	-	-	(4,872,758)	-	(4,872,758)
Subtotal	(179,328)	75,000	-	40,183	-	(87,107)	(505,901)	(821,014)	-	(1,478,167)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	-	(11,217)	-	-	-	910,985	-	-	-	899,768
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	49,730	-	-	-	49,730
Subtotal	-	(11,217)	-	-	-	960,715	-	-	-	949,498
Total Sources Over / (Under) Uses (See FN 11)	83,403	(2,449,549)	(1,318,964)	3,151,180	-	1,037,636	(542,801)	748,247	(1,087,229)	(378,077)
Bond Proceeds										
Depreciation Expense	-	-	-	-	-	-	-	2,485,460	-	2,485,460
Transfer of Capital Asses(s) from System	-	-	-	-	-	-	-	-	(1,763,425)	(1,763,425)
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	188,323	28,881	134,901	125,338	-	-	505,415	-	-	982,858
Change in Net Assets (Total Agrees with AFR***)	271,726	(2,420,668)	(1,184,063)	3,276,518	-	1,037,636	(37,386)	3,233,707	(2,850,654)	1,326,816

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

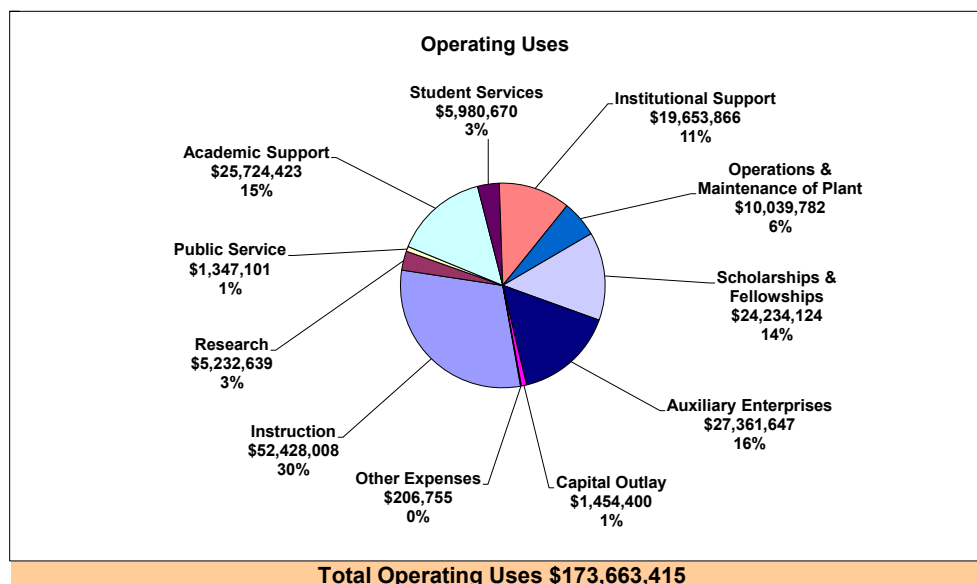
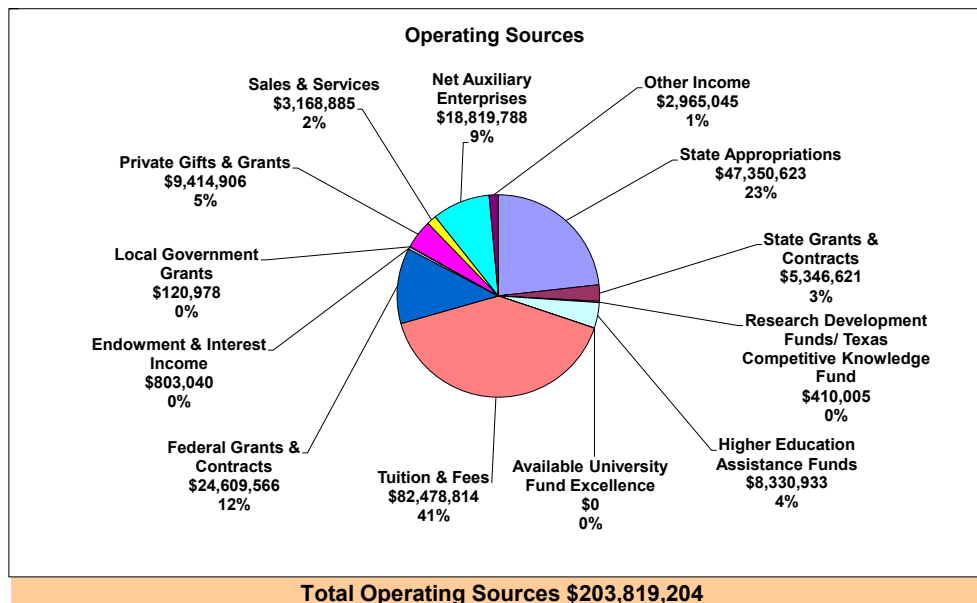
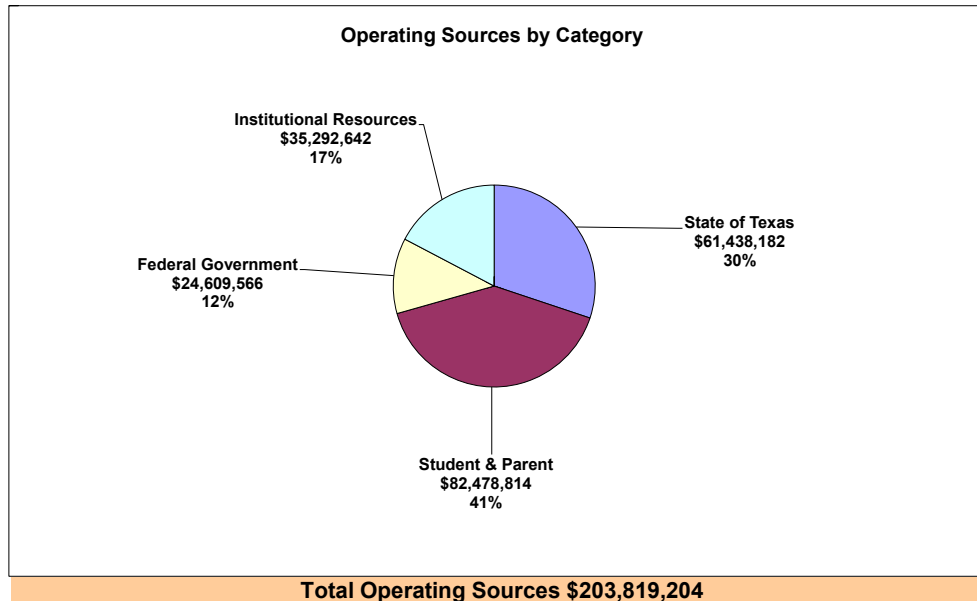
FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11. N/A



Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding



**Lamar University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			11,396.40
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	47,350,623	\$ 4,155
State Grants and Contracts - Restricted		5,346,621	469
Research Development Funds/ Texas Competitive Knowledge Fund		410,005	36
Higher Education Assistance Funds		8,330,933	731
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	61,438,182	\$ 5,391
<b>Student &amp; Parent</b>			
Tuition - net	\$	56,154,282	\$ 4,927
Fees - net		26,324,532	2,310
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	82,478,814	\$ 7,237
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	24,609,566	\$ 2,159
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	803,040	\$ 70
Local Government Grants - Restricted		120,978	11
Private Gifts and Grants - Restricted		9,414,906	826
Sales and Services		3,168,885	278
Net Auxiliary Enterprises		18,819,788	1,651
Other Income (See FN3)		2,965,045	260
Subtotal	\$	35,292,642	\$ 3,096
<b>Total Operating Sources</b>	<b>\$</b>	<b>203,819,204</b>	<b>\$ 17,883</b>
<b>Operating Uses</b>			
Instruction	\$	52,428,008	\$ 4,600
Research		5,232,639	459
Public Service		1,347,101	118
Academic Support		25,724,423	2,257
Student Services		5,980,670	525
Institutional Support		19,653,866	1,725
Operations and Maintenance of Plant		10,039,782	881
Scholarships and Fellowships		24,234,124	2,126
Auxiliary Enterprises		27,361,647	2,401
Capital Outlay from Current Fund Sources		1,454,400	128
Other Expenses (See FN3)		206,755	18
<b>Total Operating Uses</b>	<b>\$</b>	<b>173,663,415</b>	<b>\$ 15,238</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		-	\$ -
Mandatory and Non-mandatory Transfers (See FN10)		(1,701,693)	(149)
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(12,475,820)	(1,095)
Subtotal	\$	(14,177,513)	\$ (1,244)
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(103,930)	\$ (9)
Additions to Permanent Endowments (See FN7)		-	-
Subtotal	\$	(103,930)	\$ (9)
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>15,874,346</b>	<b>\$ 1,392</b>

**Lamar University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										FY 2012
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant	Primary University
Operating Sources										
State of Texas										
State Appropriations	47,350,623	-	-	-	-	-	-	-	-	47,350,623
State Grants and Contracts - Restricted	375,005	-	-	4,971,616	-	-	-	-	-	5,346,621
Research Development Funds/ Texas Competitive Knowledge Funds	410,005	-	-	-	-	-	-	-	-	410,005
Higher Education Assistance Funds	8,330,933	-	-	-	-	-	-	-	-	8,330,933
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
Subtotal	56,466,566	-	-	4,971,616	-	-	-	-	-	61,438,182
Student & Parent										
Tuition Potential 100%	23,442,079	47,341,858	-	-	-	-	-	-	-	70,783,937
Waivers - Statutory (Not Reported in AFR)	(5,349,208)	(631,982)	-	-	-	-	-	-	-	(5,981,190)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Tuition - Gross - AFR Presentation	18,092,871	46,709,876	-	-	-	-	-	-	-	64,802,747
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(613,251)	(2,473,823)	-	-	-	-	-	-	-	(3,087,074)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(1,552,735)	(4,008,656)	-	-	-	-	-	-	-	(5,561,391)
Tuition - net	15,926,885	40,227,397	-	-	-	-	-	-	-	56,154,282
Fees Potential 100%										
Waivers - Statutory (Not Reported in AFR)	303,518	16,736,189	12,293,823	-	-	-	-	-	-	29,333,530
Waivers - Institutional (Not Reported in AFR)	-	-	(8,907)	-	-	-	-	-	-	(8,907)
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation	303,518	16,736,189	12,284,916	-	-	-	-	-	-	29,324,623
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	(483,441)	-	-	-	-	-	-	(483,441)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(26,050)	(1,436,305)	(1,054,295)	-	-	-	-	-	-	(2,516,650)
Fees - net	277,468	15,299,884	10,747,180	-	-	-	-	-	-	26,324,532
Net Tuition and Fees (Funds Collected)										
	16,204,353	55,527,281	10,747,180	-	-	-	-	-	-	82,478,814
Federal Government										
Federal Grants and Contracts - Restricted	-	-	-	24,609,566	-	-	-	-	-	24,609,566
Institutional Resources										
Endowment and Interest Income (See FN2)	38,019	24,549	-	723,550	16,922	-	-	-	-	803,040
Local Government Grants - Restricted	-	30,382	-	90,596	-	-	-	-	-	120,978
Private Gifts and Grants - Restricted	-	13,174	3,926,822	4,496,028	-	844,682	-	-	134,200	9,414,906
Sales and Services	86,946	3,081,939	-	-	-	-	-	-	-	3,168,885
Net Auxiliary Enterprises	-	-	18,819,788	-	-	-	-	-	-	18,819,788
Other Income (See FN3)	-	1,296,126	914,901	626,470	32,483	-	-	-	95,065	2,965,045
Subtotal	124,965	4,446,170	23,661,511	5,936,644	49,405	844,682	-	-	229,265	35,292,642
Total Operating Sources	72,795,884	59,973,451	34,408,691	35,517,826	49,405	844,682	-	-	229,265	203,819,204
Operating Uses										
Instruction	45,563,428	4,946,709	-	1,917,871	-	-	-	-	-	52,428,008
Research	1,203,136	219,627	-	3,809,876	-	-	-	-	-	5,232,639
Public Service	243,156	544,990	-	558,955	-	-	-	-	-	1,347,101
Academic Support	10,405,948	14,378,425	-	940,050	-	-	-	-	-	25,724,423
Student Services	4,498,962	1,232,085	-	249,623	-	-	-	-	-	5,980,670
Institutional Support	10,042,505	9,123,967	-	487,394	-	-	-	-	-	19,653,866
Operations and Maintenance of Plant	8,204,677	1,835,105	-	-	-	-	-	-	-	10,039,782
Scholarships and Fellowships	613,251	9,862,447	-	13,758,426	-	-	-	-	-	24,234,124
Auxiliary Enterprises	-	-	27,361,647	-	-	-	-	-	-	27,361,647
Capital Outlay from Current Fund Sources*	856,413	140,486	8,082	449,419	-	-	-	-	-	1,454,400
Other Expenses (See FN3)	-	-	-	-	183,908	228	-	-	22,619	206,755
Total Operating Uses	81,631,476	42,283,841	27,369,729	22,171,614	183,908	228	-	-	22,619	173,663,415
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	-	-	-	-
Mandatory and Non-mandatory Transfers (See FN10)	260,537	(16,303,395)	2,939,976	35,152	242,387	2,600	11,121,050	-	-	(1,701,693)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(3,309,867)	(19,914)	(9,146,039)	-	-	-	-	-	-	(12,475,820)
Subtotal	(3,049,330)	(16,323,309)	(6,206,063)	35,152	242,387	2,600	11,121,050	-	-	(14,177,513)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	-	-	-	-	-	(103,930)	-	-	-	(103,930)
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	(103,930)	-	-	-	(103,930)
Total Sources Over / (Under) Uses (See FN 11)										
	(11,884,922)	1,366,301	832,899	13,381,364	107,884	743,124	11,121,050	-	206,646	15,874,346
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(9,402,120)	(9,402,120)
Transfer of Capital Asses(s) from System	-	-	-	-	-	-	-	-	5,037	5,037
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	856,413	140,486	8,082	449,419	-	-	-	-	503,329	1,957,729
Change in Net Assets (Total Agrees with AFR***)	(11,028,509)	1,506,787	840,981	13,830,783	107,884	743,124	11,121,050	-	(8,687,108)	8,434,992

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Lamar University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

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FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

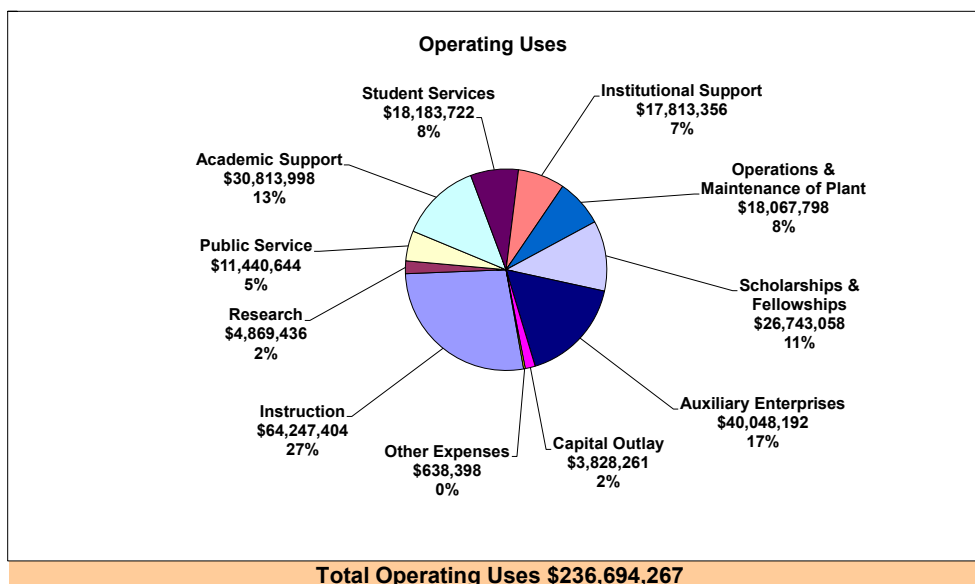
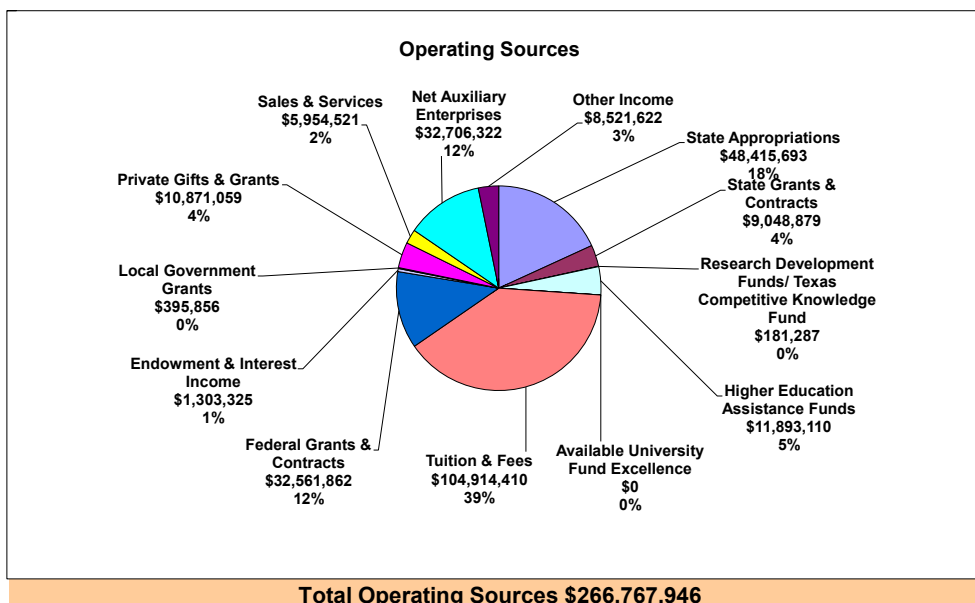
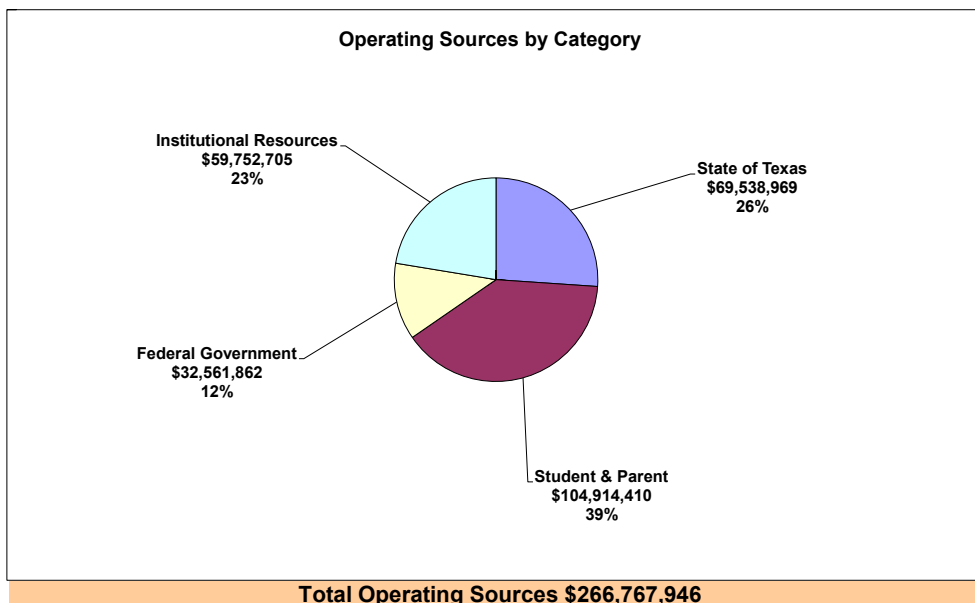
FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$15,874,346 approximately \$0 represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$15.9 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$0 and \$15.9 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.



Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding

**Sam Houston State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			15,206.13
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	48,415,693	\$ 3,184
State Grants and Contracts - Restricted		9,048,879	595
Research Development Funds/ Texas Competitive Knowledge Fund		181,287	12
Higher Education Assistance Funds		11,893,110	782
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>69,538,969</b>	<b>\$ 4,573</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	70,286,533	\$ 4,622
Fees - net		34,627,877	2,277
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>104,914,410</b>	<b>\$ 6,899</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	32,561,862	\$ 2,141
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	1,303,325	\$ 86
Local Government Grants - Restricted		395,856	26
Private Gifts and Grants - Restricted		10,871,059	715
Sales and Services		5,954,521	392
Net Auxiliary Enterprises		32,706,322	2,151
Other Income (See FN3)		8,521,622	560
<b>Subtotal</b>	<b>\$</b>	<b>59,752,705</b>	<b>\$ 3,930</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>266,767,946</b>	<b>\$ 17,543</b>
<b>Operating Uses</b>			
Instruction	\$	64,247,404	\$ 4,225
Research		4,869,436	320
Public Service		11,440,644	752
Academic Support		30,813,998	2,026
Student Services		18,183,722	1,196
Institutional Support		17,813,356	1,171
Operations and Maintenance of Plant		18,067,798	1,188
Scholarships and Fellowships		26,743,058	1,759
Auxiliary Enterprises		40,048,192	2,634
Capital Outlay from Current Fund Sources		3,828,261	252
Other Expenses (See FN3)		638,398	42
<b>Total Operating Uses</b>	<b>\$</b>	<b>236,694,267</b>	<b>\$ 15,565</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(30,550,499)	\$ (2,009)
Mandatory and Non-mandatory Transfers (See FN10)		(16,217,236)	(1,066)
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>(46,767,735)</b>	<b>\$ (3,075)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		5,406,479	\$ 356
Additions to Permanent Endowments (See FN7)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>5,406,479</b>	<b>\$ 356</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>(11,287,577)</b>	<b>\$ (741)</b>

**Sam Houston State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										
	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	48,415,693	-	-	-	-	-	-	-	-	48,415,693
State Grants and Contracts - Restricted	-	-	-	9,048,879	-	-	-	-	-	9,048,879
Research Development Funds/ Texas Competitive Knowledge Funds	181,287	-	-	-	-	-	-	-	-	181,287
Higher Education Assistance Funds	11,893,110	-	-	-	-	-	-	-	-	11,893,110
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>60,490,090</b>	<b>-</b>	<b>-</b>	<b>9,048,879</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>69,538,969</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>29,497,144</b>	<b>59,702,699</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>89,199,843</b>
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>29,497,144</b>	<b>59,702,699</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>89,199,843</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(1,113,927)	(2,269,514)	-	-	-	-	-	-	-	(3,383,441)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(5,100,017)	(10,429,852)	-	-	-	-	-	-	-	(15,529,869)
<b>Tuition - net</b>	<b>23,283,200</b>	<b>47,003,333</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>70,286,533</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	451,651	28,977,549	18,372,124	-	-	-	-	-	-	47,801,324
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>451,651</b>	<b>28,977,549</b>	<b>18,372,124</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>47,801,324</b>
Waivers - Statutory (Reported in AFR)	(2,315,014)	(54,162)	-	-	-	-	-	-	-	(2,369,176)
Waivers - Institutional (Reported in AFR)	-	(102,762)	(84,397)	-	-	-	-	-	-	(187,159)
Exemptions - Statutory (Reported in AFR)	-	(1,556,230)	(709,582)	-	-	-	-	-	-	(2,265,812)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(78,902)	(5,062,852)	(3,209,546)	-	-	-	-	-	-	(8,351,300)
<b>Fees - net</b>	<b>(1,942,265)</b>	<b>22,201,543</b>	<b>14,368,599</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>34,627,877</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>21,340,935</b>	<b>69,204,876</b>	<b>14,368,599</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>104,914,410</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	-	-	-	32,561,862	-	-	-	-	32,561,862
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	-	-	-	-	-	1,303,325	-	-	-	1,303,325
Local Government Grants - Restricted	-	-	-	395,856	-	-	-	-	-	395,856
Private Gifts and Grants - Restricted	-	-	-	-	-	10,871,059	-	-	-	10,871,059
Sales and Services	377,314	3,837,992	195,193	1,006,180	537,802	40	-	-	-	5,954,521
Net Auxiliary Enterprises	-	-	32,706,322	-	-	-	-	-	-	32,706,322
Other Income (See FN3)	8,242,739	-	15,234	-	-	-	-	-	263,649	8,521,622
<b>Subtotal</b>	<b>8,620,053</b>	<b>3,837,992</b>	<b>32,916,749</b>	<b>1,402,036</b>	<b>537,802</b>	<b>12,174,424</b>	<b>-</b>	<b>-</b>	<b>263,649</b>	<b>59,752,705</b>
<b>Total Operating Sources</b>	<b>90,451,078</b>	<b>73,042,868</b>	<b>47,285,348</b>	<b>10,450,915</b>	<b>33,099,664</b>	<b>12,174,424</b>	<b>-</b>	<b>-</b>	<b>263,649</b>	<b>266,767,946</b>
<b>Operating Uses</b>										
Instruction	48,165,344	15,872,456	-	153,291	-	56,313	-	-	-	64,247,404
Research	899,962	1,079,796	-	2,889,678	-	-	-	-	-	4,869,436
Public Service	7,572,582	560,040	-	3,308,022	-	-	-	-	-	11,440,644
Academic Support	11,268,743	18,381,179	-	1,049,321	-	114,755	-	-	-	30,813,998
Student Services	4,479,415	13,534,718	-	169,589	-	-	-	-	-	18,183,722
Institutional Support	6,387,944	10,968,940	-	330,819	-	125,653	-	-	-	17,813,356
Operations and Maintenance of Plant	5,756,048	9,232,082	-	-	-	24	3,079,644	-	-	18,067,798
Scholarships and Fellowships	14,658	9,940,618	616,281	1,180,518	14,990,983	-	-	-	-	26,743,058
Auxiliary Enterprises	-	1,569,683	37,407,835	773,460	-	297,214	-	-	-	40,048,192
Capital Outlay from Current Fund Sources*	2,811,091	611,034	391,136	15,000	-	-	-	-	-	3,828,261
Other Expenses (See FN3)	216,760	38,596	51,207	-	-	17,465	314,370	-	-	638,398
<b>Total Operating Uses</b>	<b>87,572,547</b>	<b>81,789,142</b>	<b>38,466,459</b>	<b>9,869,698</b>	<b>14,990,983</b>	<b>611,424</b>	<b>3,394,014</b>	<b>-</b>	<b>-</b>	<b>236,694,267</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(30,550,499)	-	-	(30,550,499)
Mandatory and Non-mandatory Transfers (See FN10)	(2,721,741)	(8,495,674)	(5,858,736)	-	-	-	1,000,000	-	(141,085)	(16,217,236)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>(2,721,741)</b>	<b>(8,495,674)</b>	<b>(5,858,736)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(29,550,499)</b>	<b>-</b>	<b>(141,085)</b>	<b>(46,767,735)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	694	918,348	250,696	847,654	-	3,389,087	-	-	-	5,406,479
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>694</b>	<b>918,348</b>	<b>250,696</b>	<b>847,654</b>	<b>-</b>	<b>3,389,087</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,406,479</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>157,484</b>	<b>(16,323,600)</b>	<b>3,210,849</b>	<b>1,428,871</b>	<b>18,108,681</b>	<b>14,952,087</b>	<b>(32,944,513)</b>	<b>-</b>	<b>122,564</b>	<b>(11,287,577)</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(18,458,395)	(18,458,395)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	2,811,091	611,034	391,136	15,000	-	-	30,550,499	-	-	34,378,760
<b>Change in Net Assets (Total Agrees with AFR****)</b>	<b>2,968,575</b>	<b>(15,712,566)</b>	<b>3,601,985</b>	<b>1,443,871</b>	<b>18,108,681</b>	<b>14,952,087</b>	<b>(2,394,014)</b>	<b>-</b>	<b>(18,335,831)</b>	<b>4,632,788</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

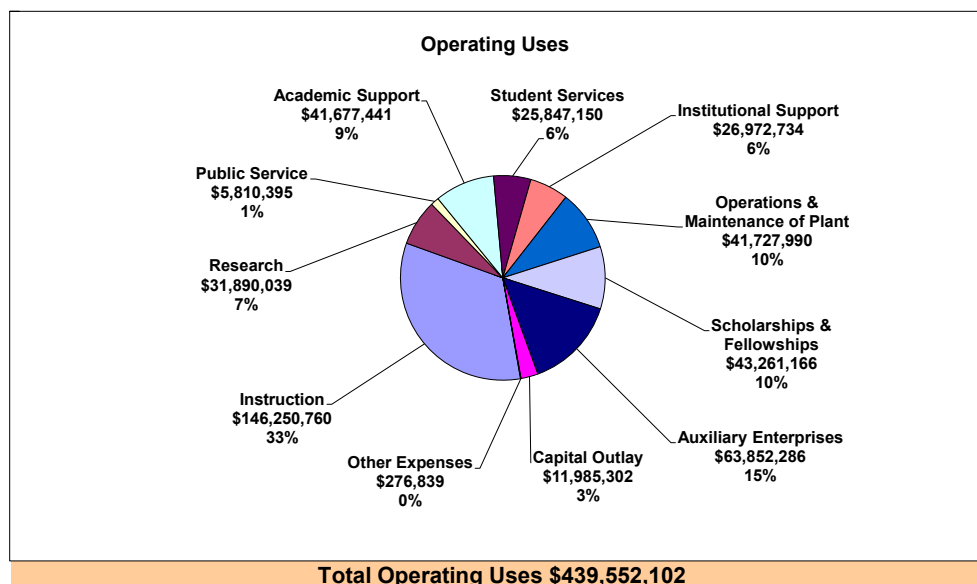
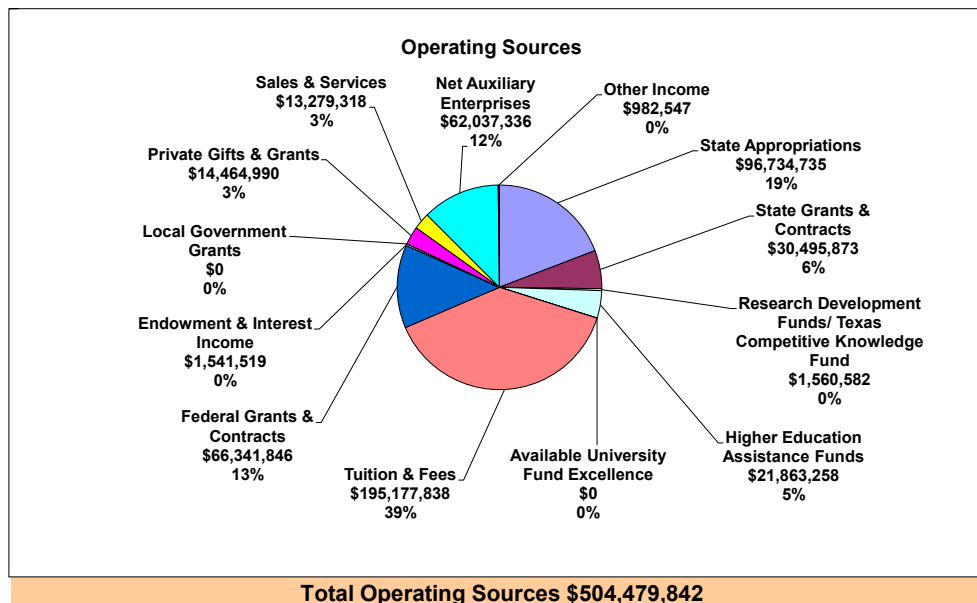
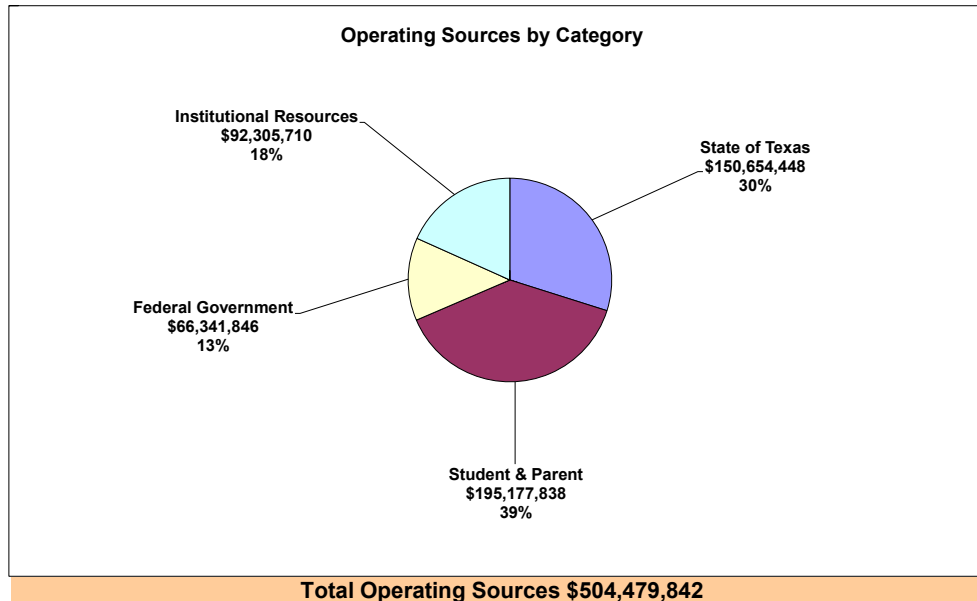
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11. N/A

**Texas State University - San Marcos**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**



Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding



**Texas State University - San Marcos**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			28,695.66
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	96,734,735	\$ 3,371
State Grants and Contracts - Restricted		30,495,873	1,063
Research Development Funds/ Texas Competitive Knowledge Fund		1,560,582	54
Higher Education Assistance Funds		21,863,258	762
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>150,654,448</b>	<b>\$ 5,250</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	137,680,552	\$ 4,798
Fees - net		57,497,286	2,004
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>195,177,838</b>	<b>\$ 6,802</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	66,341,846	\$ 2,312
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	1,541,519	\$ 54
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		14,464,990	504
Sales and Services		13,279,318	463
Net Auxiliary Enterprises		62,037,336	2,162
Other Income (See FN3)		982,547	34
<b>Subtotal</b>	<b>\$</b>	<b>92,305,710</b>	<b>\$ 3,217</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>504,479,842</b>	<b>\$ 17,581</b>
<b>Operating Uses</b>			
Instruction	\$	146,250,760	\$ 5,097
Research		31,890,039	1,111
Public Service		5,810,395	202
Academic Support		41,677,441	1,452
Student Services		25,847,150	901
Institutional Support		26,972,734	940
Operations and Maintenance of Plant		41,727,990	1,454
Scholarships and Fellowships		43,261,166	1,508
Auxiliary Enterprises		63,852,286	2,225
Capital Outlay from Current Fund Sources		11,985,302	418
Other Expenses (See FN3)		276,839	10
<b>Total Operating Uses</b>	<b>\$</b>	<b>439,552,102</b>	<b>\$ 15,318</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources	(130,195,830)	\$	(4,537)
Mandatory and Non-mandatory Transfers (See FN10)	(5,690,734)		(198)
Bond Proceeds Transfers (See FN4)	12,300,000		429
Debt Service Payments (See FN5)	(34,344,400)		(1,197)
<b>Subtotal</b>	<b>\$</b>	<b>(157,930,964)</b>	<b>\$ (5,503)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)	2,709,045	\$	94
Additions to Permanent Endowments (See FN7)	1,068,910		37
<b>Subtotal</b>	<b>\$</b>	<b>3,777,955</b>	<b>\$ 131</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>(89,225,269)</b>	<b>\$ (3,109)</b>

**Texas State University - San Marcos**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

										FY 2012
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant	Primary University
Operating Sources										
State of Texas										
State Appropriations	96,734,735	-	-	-	-	-	-	-	-	96,734,735
State Grants and Contracts - Restricted	249,995	223,854	-	30,022,024	-	-	-	-	-	30,495,873
Research Development Funds/ Texas Competitive Knowledge Funds	1,560,582	-	-	-	-	-	-	-	-	1,560,582
Higher Education Assistance Funds	21,863,258	-	-	-	-	-	-	-	-	21,863,258
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
Subtotal	120,408,570	223,854	-	30,022,024	-	-	-	-	-	150,654,448
Student & Parent										
Tuition Potential 100%										
Waivers - Statutory (Not Reported in AFR)	(3,641,020)	(38,096)	-	-	-	-	-	-	-	(3,679,116)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Tuition - Gross - AFR Presentation	52,395,462	136,227,109	-	-	-	-	-	-	-	188,622,571
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(4,568,089)	(6,014,157)	-	-	-	-	-	-	-	(10,582,246)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc & Allow.	(10,841,937)	(29,517,836)	-	-	-	-	-	-	-	(40,359,773)
Tuition - net	36,985,436	100,695,116	-	-	-	-	-	-	-	137,680,552
Fees Potential 100%										
Waivers - Statutory (Not Reported in AFR)	-	(27,096)	(29,335)	-	-	-	-	-	-	(56,431)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation	956,441	35,528,163	40,948,342	-	-	-	-	-	-	77,432,946
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(3,206)	(1,478,525)	(1,599,135)	-	-	-	-	-	-	(3,080,866)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc & Allow.	(216,088)	(7,718,676)	(8,920,030)	-	-	-	-	-	-	(16,854,794)
Fees - net	737,147	26,330,962	30,429,177	-	-	-	-	-	-	57,497,286
Net Tuition and Fees (Funds Collected)										
	37,722,583	127,026,078	30,429,177	-	-	-	-	-	-	195,177,838
Federal Government										
Federal Grants and Contracts - Restricted	(2,728,141)	-	-	69,069,987	-	-	-	-	-	66,341,846
Institutional Resources										
Endowment and Interest Income (See FN2)	51,835	266,210	121,344	57,403	173,490	534,421	331,757	5,059	-	1,541,519
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	43,505	2,461	14,418,959	-	-	65	-	-	14,464,990
Sales and Services	1,123,722	9,784,601	-	2,370,995	-	-	-	-	-	13,279,318
Net Auxiliary Enterprises	-	-	62,037,336	-	-	-	-	-	-	62,037,336
Other Income (See FN3)	135,454	296,940	255,704	238,285	11,751	2,773	41,640	-	-	982,547
Subtotal	1,311,011	10,391,256	62,416,845	17,085,642	185,241	537,194	373,462	5,059	-	92,305,710
Total Operating Sources	156,714,023	137,641,188	92,846,022	116,177,653	185,241	537,194	373,462	5,059	-	504,479,842
Operating Uses										
Instruction	130,145,552	9,709,912	636	6,394,660	-	-	-	-	-	146,250,760
Research	4,341,152	5,441,502	40	22,107,345	-	-	-	-	-	31,890,039
Public Service	1,970,105	978,123	-	2,862,167	-	-	-	-	-	5,810,395
Academic Support	12,451,383	25,471,268	-	3,754,790	-	-	-	-	-	41,677,441
Student Services	7,330,371	4,937,865	12,481,358	1,097,556	-	-	-	-	-	25,847,150
Institutional Support	10,665,186	16,148,234	-	159,314	-	-	-	-	-	26,972,734
Operations and Maintenance of Plant	14,912,261	25,076,844	1,737,597	1,288	-	-	-	-	-	41,727,990
Scholarships and Fellowships	357,035	7,855,626	3,865,542	31,182,963	-	-	-	-	-	43,261,166
Auxiliary Enterprises	-	(6,433)	63,378,916	479,803	-	-	-	-	-	63,852,286
Capital Outlay from Current Fund Sources*	2,444,411	7,478,243	795,024	1,267,624	-	-	-	-	-	11,985,302
Other Expenses (See FN3)	28,056	28,687	19,136	128,375	23,247	-	49,338	-	-	276,839
Total Operating Uses	184,645,512	103,119,871	82,278,249	69,435,885	23,247	-	49,338	-	-	439,552,102
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(130,195,830)	-	-	(130,195,830)
Mandatory and Non-mandatory Transfers (See FN10)	21,877,418	(62,248,525)	(6,727,661)	(7,252,194)	594,504	(2,072,015)	50,439,648	(301,909)	-	(5,690,734)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	12,300,000	-	-	12,300,000
Debt Service Payments (See FN5)	(10,958,158)	(4,409,575)	(18,976,667)	-	-	-	-	-	-	(34,344,400)
Subtotal	10,919,260	(66,658,100)	(25,704,328)	(7,252,194)	594,504	(2,072,015)	(67,456,182)	(301,909)	-	(157,930,964)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	-	-	-	-	-	2,709,045	-	-	-	2,709,045
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	1,068,910	-	-	-	1,068,910
Subtotal	-	-	-	-	-	3,777,955	-	-	-	3,777,955
Total Sources Over / (Under) Uses (See FN 11)										
	(17,012,229)	(32,136,783)	(15,136,555)	39,489,574	756,498	2,243,134	(67,132,058)	(296,850)	-	(89,225,269)
Bond Proceeds										
Depreciation Expense	-	-	-	-	-	-	-	-	(33,794,990)	(33,794,990)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	25,000	-	-	-	-	-	-	-	25,000
Capital Outlay	2,444,411	7,453,243	795,024	1,267,624	-	-	130,195,830	-	-	142,156,132
Change in Net Assets (Total Agrees with AFR***)	(14,567,818)	(24,658,540)	(14,341,531)	40,757,198	756,498	2,243,134	63,063,772	(296,850)	(33,794,990)	19,160,873

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Texas State University - San Marcos**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

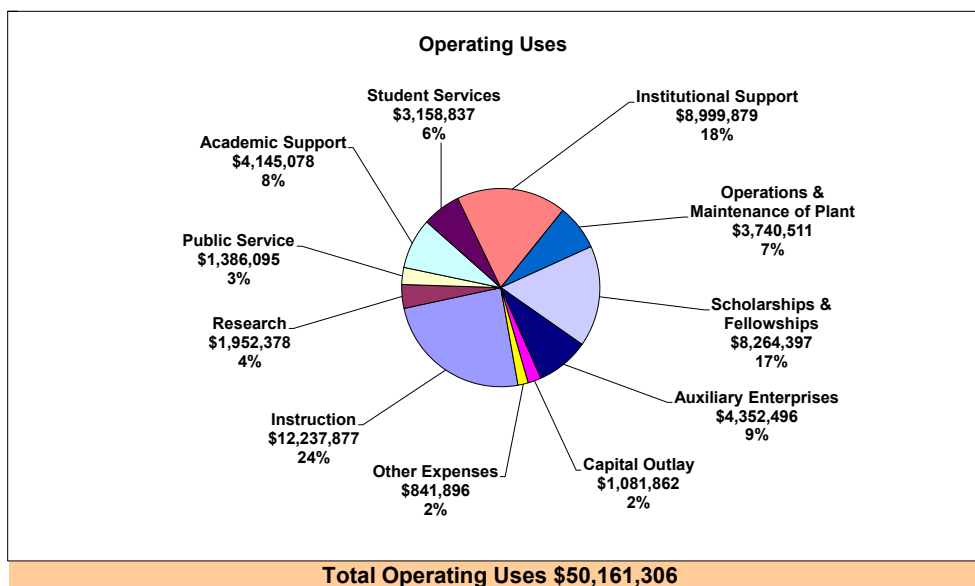
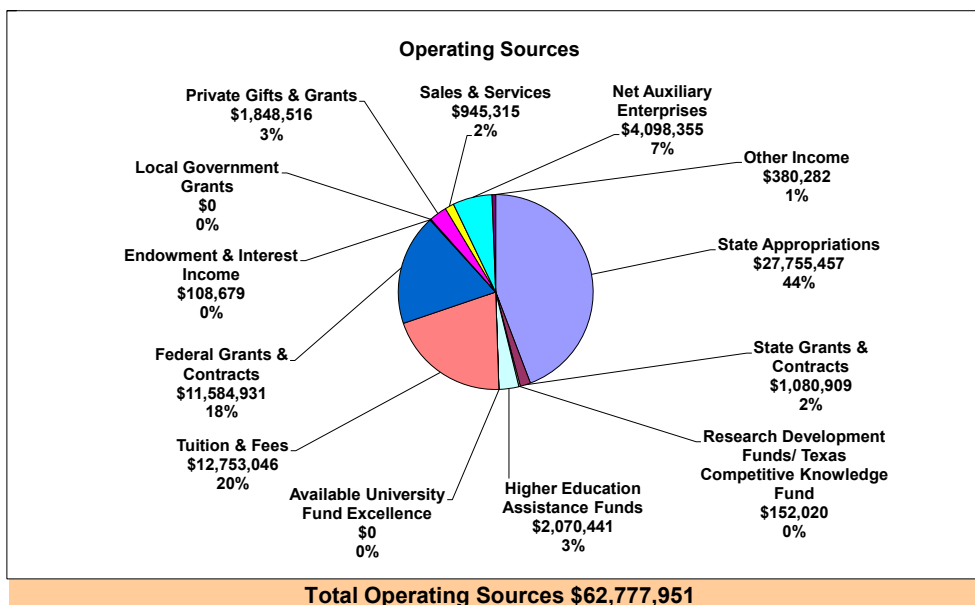
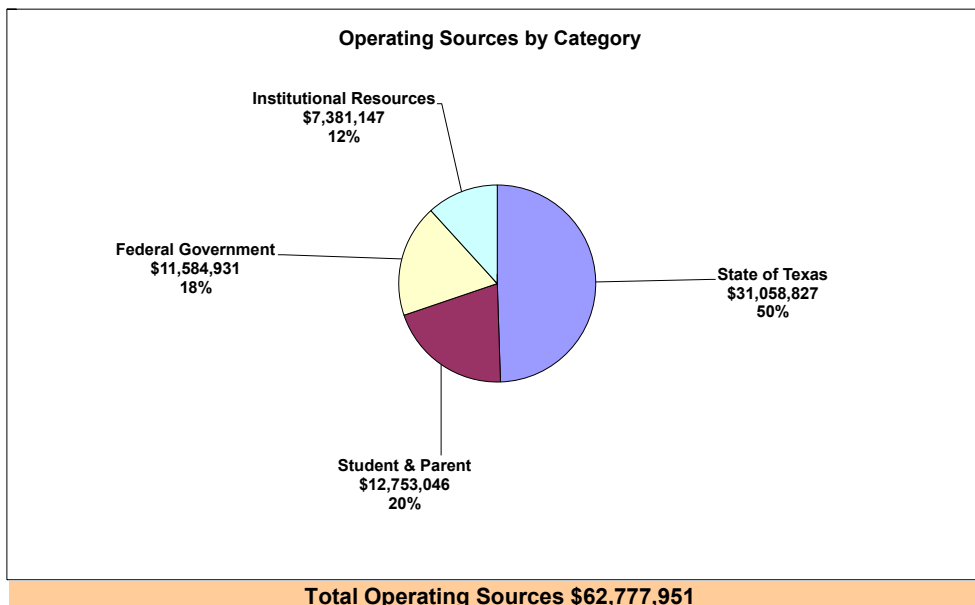
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11. N/A

**Sul Ross State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**



Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding

**Sul Ross State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			2,250.08
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	27,755,457	\$ 12,335
State Grants and Contracts - Restricted		1,080,909	480
Research Development Funds/ Texas Competitive Knowledge Fund		152,020	68
Higher Education Assistance Funds		2,070,441	920
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>31,058,827</b>	<b>\$ 13,803</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	8,489,263	\$ 3,773
Fees - net		4,263,783	1,895
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>12,753,046</b>	<b>\$ 5,668</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	11,584,931	\$ 5,149
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	108,679	\$ 48
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		1,848,516	822
Sales and Services		945,315	420
Net Auxiliary Enterprises		4,098,355	1,821
Other Income (See FN3)		380,282	169
<b>Subtotal</b>	<b>\$</b>	<b>7,381,147</b>	<b>\$ 3,280</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>62,777,951</b>	<b>\$ 27,900</b>
<b>Operating Uses</b>			
Instruction	\$	12,237,877	\$ 5,439
Research		1,952,378	868
Public Service		1,386,095	616
Academic Support		4,145,078	1,842
Student Services		3,158,837	1,404
Institutional Support		8,999,879	4,000
Operations and Maintenance of Plant		3,740,511	1,662
Scholarships and Fellowships		8,264,397	3,673
Auxiliary Enterprises		4,352,496	1,934
Capital Outlay from Current Fund Sources		1,081,862	481
Other Expenses (See FN3)		841,896	374
<b>Total Operating Uses</b>	<b>\$</b>	<b>50,161,306</b>	<b>\$ 22,293</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(4,451,605)	\$ (1,978)
Mandatory and Non-mandatory Transfers (See FN10)		(238,707)	(106)
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(4,146,349)	(1,843)
<b>Subtotal</b>	<b>\$</b>	<b>(8,836,661)</b>	<b>\$ (3,927)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		105,071	\$ 47
Additions to Permanent Endowments (See FN7)		127,777	57
<b>Subtotal</b>	<b>\$</b>	<b>232,848</b>	<b>\$ 104</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>4,012,832</b>	<b>\$ 1,784</b>

**Sul Ross State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										
	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	27,755,457	-	-	-	-	-	-	-	-	27,755,457
State Grants and Contracts - Restricted	16,256	-	-	1,064,653	-	-	-	-	-	1,080,909
Research Development Funds/ Texas Competitive Knowledge Funds	152,020	-	-	-	-	-	-	-	-	152,020
Higher Education Assistance Funds	2,070,441	-	-	-	-	-	-	-	-	2,070,441
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>29,994,174</b>	<b>-</b>	<b>-</b>	<b>1,064,653</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>31,058,827</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>5,371,521</b>	<b>6,895,877</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>12,267,398</b>
Waivers - Statutory (Not Reported in AFR)	(540,184)	-	-	-	-	-	-	-	-	(540,184)
Waivers - Institutional (Not Reported in AFR)	(8,784)	(14,557)	-	-	-	-	-	-	-	(23,341)
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>4,822,553</b>	<b>6,881,320</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>11,703,873</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(123,408)	(248,194)	-	-	-	-	-	-	-	(371,602)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(1,178,908)	(1,664,100)	-	-	-	-	-	-	-	(2,843,008)
<b>Tuition - net</b>	<b>3,520,237</b>	<b>4,969,026</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8,489,263</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	212,445	3,732,499	2,184,283	-	-	-	-	-	-	6,129,227
Waivers - Institutional (Not Reported in AFR)	(429)	(7,767)	(6,273)	-	-	-	-	-	-	(14,469)
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>212,016</b>	<b>3,724,732</b>	<b>2,178,010</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,114,758</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(6,889)	(230,942)	(185,226)	-	-	-	-	-	-	(423,057)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(51,462)	(876,512)	(499,944)	-	-	-	-	-	-	(1,427,918)
<b>Fees - net</b>	<b>153,665</b>	<b>2,617,278</b>	<b>1,492,840</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,263,783</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>3,673,902</b>	<b>7,586,304</b>	<b>1,492,840</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>12,753,046</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	-	-	11,556,261	-	-	28,670	-	-	11,584,931
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	15,703	9,345	3,330	75,166	-	-	5,135	-	-	108,679
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	1,848,516
Private Gifts and Grants - Restricted	-	3,667	-	1,844,849	-	-	-	-	-	945,315
Sales and Services	2,242	404,065	-	539,008	-	-	-	-	-	4,098,355
Net Auxiliary Enterprises	-	-	4,098,355	-	-	-	-	-	-	380,282
Other Income (See FN3)	56,853	235,818	1,313	29,105	2,060	55,133	-	-	-	7,381,147
<b>Subtotal</b>	<b>74,798</b>	<b>652,895</b>	<b>4,102,998</b>	<b>2,488,128</b>	<b>2,060</b>	<b>55,133</b>	<b>5,135</b>	<b>-</b>	<b>-</b>	<b>62,777,951</b>
<b>Total Operating Sources</b>	<b>33,742,874</b>	<b>8,239,199</b>	<b>5,595,838</b>	<b>15,109,042</b>	<b>2,060</b>	<b>55,133</b>	<b>33,805</b>	<b>-</b>	<b>-</b>	<b>62,777,951</b>
<b>Operating Uses</b>										
Instruction	11,566,574	295,016	-	376,287	-	-	-	-	-	12,237,877
Research	336,382	67,067	-	1,548,929	-	-	-	-	-	1,952,378
Public Service	617,904	13,678	-	754,513	-	-	-	-	-	1,386,095
Academic Support	1,632,038	12,622	-	2,500,418	-	-	-	-	-	4,145,078
Student Services	1,799,054	67,857	-	1,291,926	-	-	-	-	-	3,158,837
Institutional Support	5,596,153	3,153,565	-	250,161	-	-	-	-	-	8,999,879
Operations and Maintenance of Plant	3,740,511	-	-	-	-	-	-	-	-	3,740,511
Scholarships and Fellowships	147,189	634,727	-	7,482,481	-	-	-	-	-	8,264,397
Auxiliary Enterprises	-	-	4,352,496	-	-	-	-	-	-	4,352,496
Capital Outlay from Current Fund Sources*	478,666	52,729	-	550,467	-	-	-	-	-	1,081,862
Other Expenses (See FN3)	1,748	1,149	1,557	229,876	277,048	-	212,545	-	117,973	841,896
<b>Total Operating Uses</b>	<b>25,916,219</b>	<b>4,298,410</b>	<b>4,354,053</b>	<b>14,985,058</b>	<b>277,048</b>	<b>-</b>	<b>212,545</b>	<b>-</b>	<b>117,973</b>	<b>50,161,306</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(4,451,605)	-	-	(4,451,605)
Mandatory and Non-mandatory Transfers (See FN10)	(5,072,872)	(2,651,774)	(1,091,396)	(281,397)	49,437	132,348	8,676,947	-	-	(238,707)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(2,714,768)	(21,763)	-	-	-	-	(1,409,818)	-	-	(4,146,349)
<b>Subtotal</b>	<b>(7,787,640)</b>	<b>(2,673,537)</b>	<b>(1,091,396)</b>	<b>(281,397)</b>	<b>49,437</b>	<b>132,348</b>	<b>2,815,524</b>	<b>-</b>	<b>-</b>	<b>(8,836,661)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	-	-	-	-	105,071	-	-	-	105,071
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	127,777	-	-	-	127,777
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>232,848</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>232,848</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>39,015</b>	<b>1,267,252</b>	<b>150,389</b>	<b>(157,413)</b>	<b>(225,551)</b>	<b>420,329</b>	<b>2,636,784</b>	<b>-</b>	<b>(117,973)</b>	<b>4,012,832</b>
<b>Change in Net Assets (Total Agrees with AFR***)</b>										
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(3,934,925)	(3,934,925)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	262,267	262,267
Capital Outlay	478,666	52,729	-	550,467	-	-	4,451,605	-	-	5,533,467
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>517,681</b>	<b>1,319,981</b>	<b>150,389</b>	<b>393,054</b>	<b>(225,551)</b>	<b>420,329</b>	<b>7,088,389</b>	<b>-</b>	<b>(3,790,631)</b>	<b>5,873,641</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Sul Ross State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

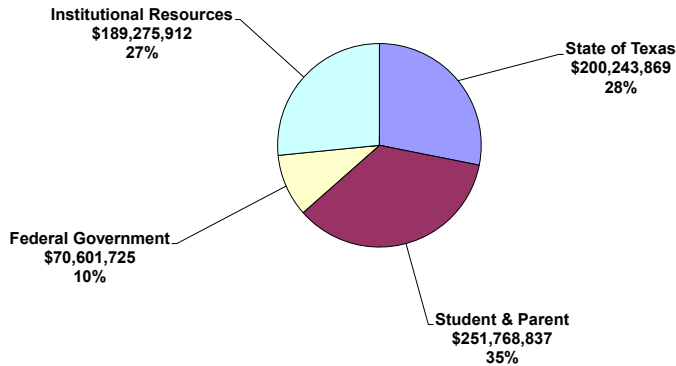
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

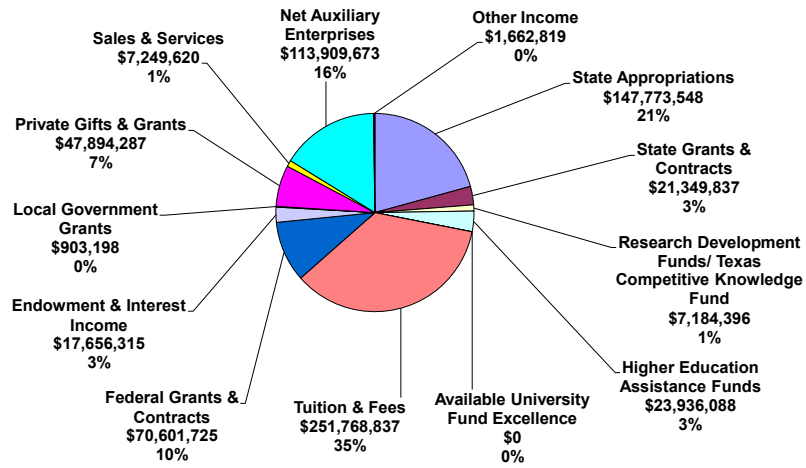
FN11: Of the net increase of \$4,012,832 approximately \$3.8 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$234 thousand represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$105 thousand and \$129 thousand respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

Operating Sources by Category



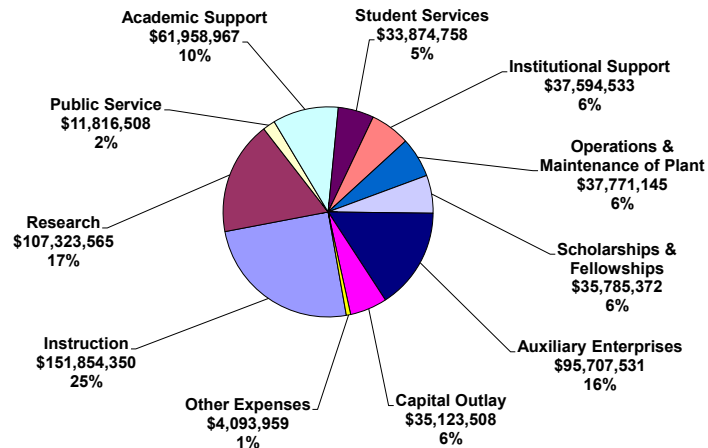
**Total Operating Sources \$711,890,343**

Operating Sources



**Total Operating Sources \$711,890,343**

Operating Uses



**Total Operating Uses \$612,904,196**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding



**Texas Tech University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			29,299.60
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	147,773,548	\$ 5,044
State Grants and Contracts - Restricted		21,349,837	729
Research Development Funds/ Texas Competitive Knowledge Fund		7,184,396	245
Higher Education Assistance Funds		23,936,088	817
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	200,243,869	\$ 6,835
<b>Student &amp; Parent</b>			
Tuition - net	\$	145,037,701	\$ 4,950
Fees - net		106,731,136	3,643
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	251,768,837	\$ 8,593
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	70,601,725	\$ 2,410
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	17,656,315	\$ 603
Local Government Grants - Restricted		903,198	31
Private Gifts and Grants - Restricted		47,894,287	1,635
Sales and Services		7,249,620	247
Net Auxiliary Enterprises		113,909,673	3,888
Other Income (See FN3)		1,662,819	57
Subtotal	\$	189,275,912	\$ 6,461
<b>Total Operating Sources</b>	<b>\$</b>	<b>711,890,343</b>	<b>\$ 24,299</b>
<b>Operating Uses</b>			
Instruction	\$	151,854,350	\$ 5,183
Research		107,323,565	3,663
Public Service		11,816,508	403
Academic Support		61,958,967	2,115
Student Services		33,874,758	1,156
Institutional Support		37,594,533	1,283
Operations and Maintenance of Plant		37,771,145	1,289
Scholarships and Fellowships		35,785,372	1,221
Auxiliary Enterprises		95,707,531	3,267
Capital Outlay from Current Fund Sources		35,123,508	1,199
Other Expenses (See FN3)		4,093,959	140
<b>Total Operating Uses</b>	<b>\$</b>	<b>612,904,196</b>	<b>\$ 20,919</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(86,535,695)	\$ (2,953)
Mandatory and Non-mandatory Transfers (See FN10)		34,233,323	1,168
Bond Proceeds Transfers (See FN4)		149,842,701	5,114
Debt Service Payments (See FN5)		(141,413,595)	(4,826)
Subtotal	\$	(43,873,266)	\$ (1,497)
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		6,171,198	\$ 211
Additions to Permanent Endowments (See FN7)		654,689	22
Subtotal	\$	6,825,887	\$ 233
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>61,938,768</b>	<b>\$ 2,116</b>

**Texas Tech University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	147,773,548	-	-	-	-	-	-	-	-	147,773,548
State Grants and Contracts - Restricted	43,567	3,814,941	-	17,491,329	-	-	-	-	-	21,349,837
Research Development Funds/ Texas Competitive Knowledge Funds	7,184,396	-	-	-	-	-	-	-	-	7,184,396
Higher Education Assistance Funds	23,936,088	-	-	-	-	-	-	-	-	23,936,088
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>178,937,599</b>	<b>3,814,941</b>	<b>-</b>	<b>17,491,329</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>200,243,869</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	79,309,206	128,858,224	-	-	-	-	-	-	-	208,167,430
Waivers - Statutory (Not Reported in AFR)	(20,810,919)	-	-	-	-	-	-	-	-	(20,810,919)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>58,498,287</b>	<b>128,858,224</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>187,356,511</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(2,186,293)	(6,714,449)	-	-	-	-	-	-	-	(8,900,742)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(10,434,915)	(22,983,153)	-	-	-	-	-	-	-	(33,418,068)
<b>Tuition - net</b>	<b>45,877,079</b>	<b>99,160,622</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>145,037,701</b>
<b>Fees Potential 100%</b>	635,616	127,045,310	14,969,451	-	-	-	-	-	-	142,650,377
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>635,616</b>	<b>127,045,310</b>	<b>14,969,451</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>142,650,377</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(2,749)	(9,714,009)	(757,293)	-	-	-	-	-	-	(10,474,051)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(113,381)	(22,659,417)	(2,672,392)	-	-	-	-	-	-	(25,445,190)
<b>Fees - net</b>	<b>519,486</b>	<b>94,671,884</b>	<b>11,539,766</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>106,731,136</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>46,396,565</b>	<b>193,832,506</b>	<b>11,539,766</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>251,768,837</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	41,705	-	70,560,020	-	-	-	-	-	70,601,725
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	63,688	3,745,811	409,761	19,705,909	130,759	(6,705,073)	137,408	168,052	-	17,656,315
Local Government Grants - Restricted	-	-	-	903,198	-	-	-	-	-	903,198
Private Gifts and Grants - Restricted	-	236,044	269,126	44,226,091	-	3,163,026	-	-	-	47,894,287
Sales and Services	-	6,869,546	-	380,074	-	-	-	-	-	7,249,620
Net Auxiliary Enterprises	-	-	113,909,673	-	-	-	-	-	-	113,909,673
Other Income (See FN3)	127,159	329,615	824,042	-	-	-	382,003	-	-	1,662,819
<b>Subtotal</b>	<b>190,847</b>	<b>11,181,016</b>	<b>115,412,602</b>	<b>65,215,272</b>	<b>130,759</b>	<b>(3,542,047)</b>	<b>519,411</b>	<b>168,052</b>	<b>-</b>	<b>189,275,912</b>
<b>Total Operating Sources</b>	<b>225,525,011</b>	<b>208,870,168</b>	<b>126,952,368</b>	<b>153,266,621</b>	<b>130,759</b>	<b>(3,542,047)</b>	<b>519,411</b>	<b>168,052</b>	<b>-</b>	<b>711,890,343</b>
<b>Operating Uses</b>										
Instruction	106,065,136	42,358,095	-	3,431,119	-	-	-	-	-	151,854,350
Research	45,298,580	17,964,580	-	44,060,405	-	-	-	-	-	107,323,565
Public Service	2,844,319	3,829,587	-	5,142,602	-	-	-	-	-	11,816,508
Academic Support	20,755,198	35,582,355	-	5,621,414	-	-	-	-	-	61,958,967
Student Services	1,214,395	31,428,337	-	1,232,026	-	-	-	-	-	33,874,758
Institutional Support	15,087,778	21,301,468	-	1,205,287	-	-	-	-	-	37,594,533
Operations and Maintenance of Plant	8,439,164	23,745,670	-	211,760	-	-	5,374,551	-	-	37,771,145
Scholarships and Fellowships	52,313	11,810,165	-	23,922,894	-	-	-	-	-	35,785,372
Auxiliary Enterprises	-	-	95,707,531	-	-	-	-	-	-	95,707,531
Capital Outlay from Current Fund Sources*	4,974,254	16,824,550	5,374,301	7,950,403	-	-	-	-	-	35,123,508
Other Expenses (See FN3)	-	-	-	1,788,186	928,532	7,129	776,178	-	593,934	4,093,959
<b>Total Operating Uses</b>	<b>204,731,137</b>	<b>204,844,807</b>	<b>101,081,832</b>	<b>94,566,096</b>	<b>928,532</b>	<b>7,129</b>	<b>6,150,729</b>	<b>-</b>	<b>593,934</b>	<b>612,904,196</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(86,437,484)	(98,211)	-	(86,535,695)
Mandatory and Non-mandatory Transfers (See FN10)	(22,884,125)	(9,002,768)	(22,578,408)	20,263,453	-	6,304,828	(84,847,426)	146,882,063	95,706	34,233,323
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	149,842,701	-	-	149,842,701
Debt Service Payments (See FN5)	-	-	-	-	-	-	-	(141,413,595)	-	(141,413,595)
<b>Subtotal</b>	<b>(22,884,125)</b>	<b>(9,002,768)</b>	<b>(22,578,408)</b>	<b>20,263,453</b>	<b>-</b>	<b>6,304,828</b>	<b>(21,442,209)</b>	<b>5,370,257</b>	<b>95,706</b>	<b>(43,873,266)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	(219,210)	1,148,757	318,457	492,393	17,913	4,090,031	185,422	137,435	-	6,171,198
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	654,689	-	-	-	654,689
<b>Subtotal</b>	<b>(219,210)</b>	<b>1,148,757</b>	<b>318,457</b>	<b>492,393</b>	<b>17,913</b>	<b>4,744,720</b>	<b>185,422</b>	<b>137,435</b>	<b>-</b>	<b>6,825,887</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(2,309,461)</b>	<b>(3,828,650)</b>	<b>3,810,585</b>	<b>79,456,371</b>	<b>(779,860)</b>	<b>7,500,372</b>	<b>(26,888,105)</b>	<b>5,675,744</b>	<b>(498,228)</b>	<b>61,938,768</b>
Bond Proceeds	-	-	-	-	-	-	(149,842,701)	126,412,959	-	(23,429,742)
Depreciation Expense	-	-	-	-	-	-	-	-	(78,517,981)	(78,517,981)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	11,028,474	11,028,474
Capital Outlay	4,974,254	16,824,550	5,374,301	7,950,403	-	-	86,437,484	98,211	-	121,659,203
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>2,664,793</b>	<b>12,995,900</b>	<b>8,984,886</b>	<b>87,406,774</b>	<b>(779,860)</b>	<b>7,500,372</b>	<b>(90,293,322)</b>	<b>132,186,914</b>	<b>(67,987,735)</b>	<b>92,678,722</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECA) in Annual Financial Report.

**Texas Tech University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

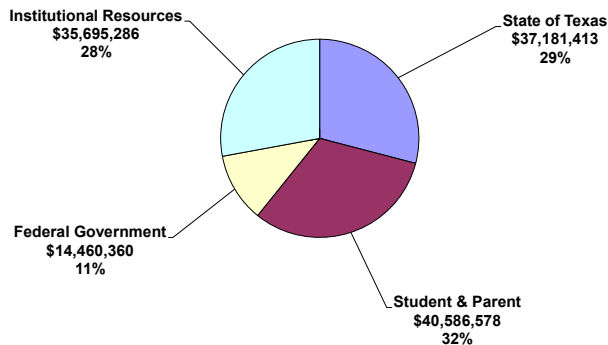
FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$61,938,768 approximately \$54.8 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$7.1 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$6.4 million and \$655 thousand respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

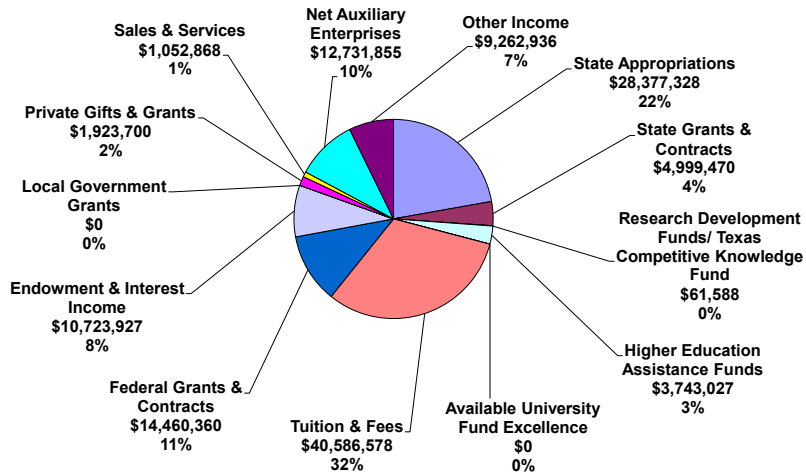
Angelo State University  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Operating Sources by Category



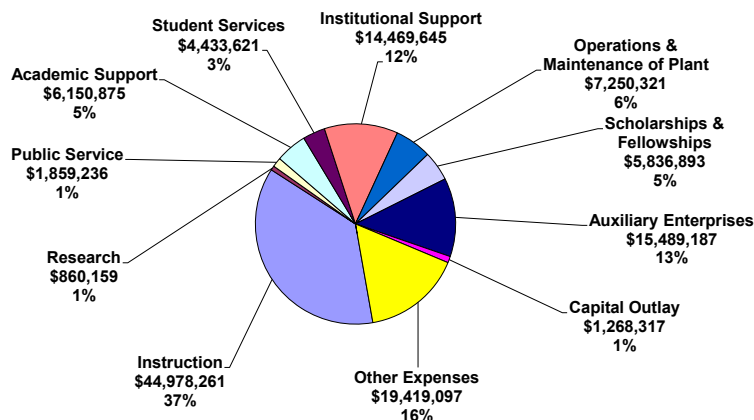
**Total Operating Sources \$127,923,637**

Operating Sources



**Total Operating Sources \$127,923,637**

Operating Uses



**Total Operating Uses \$122,015,612**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding

**Angelo State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			5,638.49
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	28,377,328	\$ 5,033
State Grants and Contracts - Restricted		4,999,470	887
Research Development Funds/ Texas Competitive Knowledge Fund		61,588	11
Higher Education Assistance Funds		3,743,027	664
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>37,181,413</b>	<b>\$ 6,595</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	24,184,781	\$ 4,289
Fees - net		16,401,797	2,909
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>40,586,578</b>	<b>\$ 7,198</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	14,460,360	\$ 2,565
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	10,723,927	\$ 1,902
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		1,923,700	341
Sales and Services		1,052,868	187
Net Auxiliary Enterprises		12,731,855	2,258
Other Income (See FN3)		9,262,936	1,643
<b>Subtotal</b>	<b>\$</b>	<b>35,695,286</b>	<b>\$ 6,331</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>127,923,637</b>	<b>\$ 22,689</b>
<b>Operating Uses</b>			
Instruction	\$	44,978,261	\$ 7,977
Research		860,159	153
Public Service		1,859,236	330
Academic Support		6,150,875	1,091
Student Services		4,433,621	786
Institutional Support		14,469,645	2,566
Operations and Maintenance of Plant		7,250,321	1,286
Scholarships and Fellowships		5,836,893	1,035
Auxiliary Enterprises		15,489,187	2,747
Capital Outlay from Current Fund Sources		1,268,317	225
Other Expenses (See FN3)		19,419,097	3,444
<b>Total Operating Uses</b>	<b>\$</b>	<b>122,015,612</b>	<b>\$ 21,640</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(9,446,616)	\$ (1,675)
Mandatory and Non-mandatory Transfers (See FN10)		(1,396,845)	(248)
Bond Proceeds Transfers (See FN4)		6,668,949	1,183
Debt Service Payments (See FN5)		(5,106,084)	(906)
<b>Subtotal</b>	<b>\$</b>	<b>(9,280,596)</b>	<b>\$ (1,646)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(53,139)	\$ (9)
Additions to Permanent Endowments (See FN7)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>(53,139)</b>	<b>\$ (9)</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>(3,425,710)</b>	<b>\$ (606)</b>

**Angelo State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	28,377,328	-	-	-	-	-	-	-	-	28,377,328
State Grants and Contracts - Restricted	4,653,068	-	-	346,402	-	-	-	-	-	4,999,470
Research Development Funds/ Texas Competitive Knowledge Funds	61,588	-	-	-	-	-	-	-	-	61,588
Higher Education Assistance Funds	3,743,027	-	-	-	-	-	-	-	-	3,743,027
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>36,835,011</b>	<b>-</b>	<b>-</b>	<b>346,402</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>37,181,413</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	12,105,603	20,262,706	-	-	-	-	-	-	-	32,368,309
Waivers - Statutory (Not Reported in AFR)	(2,031,057)	-	-	-	-	-	-	-	-	(2,031,057)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>10,074,546</b>	<b>20,262,706</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>30,337,252</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(383,778)	(1,190,482)	-	-	-	-	-	-	-	(1,574,260)
Exemptions - Institutional (Reported in AFR)	(42,150)	(174,806)	-	-	-	-	-	-	-	(216,956)
All Other Scholarship Disc. & Allow.	(1,451,314)	(2,909,941)	-	-	-	-	-	-	-	(4,361,255)
<b>Tuition - net</b>	<b>8,197,304</b>	<b>15,987,477</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>24,184,781</b>
<b>Fees Potential 100%</b>	-	12,386,288	7,017,589	-	-	-	-	-	-	19,403,877
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>-</b>	<b>12,386,288</b>	<b>7,017,589</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>19,403,877</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	(141,628)	-	-	-	-	-	-	(141,628)
Exemptions - Institutional (Reported in AFR)	-	-	(35,947)	-	-	-	-	-	-	(35,947)
All Other Scholarship Disc. & Allow.	-	(1,795,652)	(1,028,853)	-	-	-	-	-	-	(2,824,505)
<b>Fees - net</b>	<b>-</b>	<b>10,590,636</b>	<b>5,811,161</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,401,797</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>8,197,304</b>	<b>26,578,113</b>	<b>5,811,161</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>40,586,578</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	-	-	14,452,129	8,231	-	-	-	-	14,460,360
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	23,507	297,038	8,644	5,443,864	16,732	4,934,087	55	-	-	10,723,927
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	-	-	1,857,834	-	65,866	-	-	-	1,923,700
Sales and Services	145,118	889,307	-	18,443	-	-	-	-	-	1,052,868
Net Auxiliary Enterprises	-	-	12,731,855	-	-	-	-	-	-	12,731,855
Other Income (See FN3)	-	1,233,933	6,749	629,515	-	7,385,382	2,532	-	4,825	9,262,936
<b>Subtotal</b>	<b>168,625</b>	<b>2,420,278</b>	<b>12,747,248</b>	<b>7,949,656</b>	<b>16,732</b>	<b>12,385,335</b>	<b>2,587</b>	<b>-</b>	<b>4,825</b>	<b>35,695,286</b>
<b>Total Operating Sources</b>	<b>45,200,940</b>	<b>28,998,391</b>	<b>18,558,409</b>	<b>22,748,187</b>	<b>24,963</b>	<b>12,385,335</b>	<b>2,587</b>	<b>-</b>	<b>4,825</b>	<b>127,923,637</b>
<b>Operating Uses</b>										
Instruction	25,919,142	3,346,250	-	15,712,869	-	-	-	-	-	44,978,261
Research	625,520	55,082	-	179,557	-	-	-	-	-	860,159
Public Service	316,081	780,082	-	763,073	-	-	-	-	-	1,859,236
Academic Support	2,474,195	3,531,868	-	144,812	-	-	-	-	-	6,150,875
Student Services	759,066	3,674,447	-	108	-	-	-	-	-	4,433,621
Institutional Support	1,790,967	12,061,530	-	617,148	-	-	-	-	-	14,469,645
Operations and Maintenance of Plant	2,175,841	5,074,480	-	-	-	-	-	-	-	7,250,321
Scholarships and Fellowships	2,787,933	1,712,229	-	1,336,731	-	-	-	-	-	5,836,893
Auxiliary Enterprises	-	-	15,489,187	-	-	-	-	-	-	15,489,187
Capital Outlay from Current Fund Sources*	573,928	441,649	65,161	187,579	-	-	-	-	-	1,268,317
Other Expenses (See FN3)	1,490,209	647,837	4,001,559	68,388	46,024	6,716,547	6,422,393	-	26,140	19,419,097
<b>Total Operating Uses</b>	<b>38,912,882</b>	<b>31,325,454</b>	<b>19,555,907</b>	<b>19,010,265</b>	<b>46,024</b>	<b>6,716,547</b>	<b>6,422,393</b>	<b>-</b>	<b>26,140</b>	<b>122,015,612</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(9,446,616)	-	-	(9,446,616)
Mandatory and Non-mandatory Transfers (See FN10)	(3,074,099)	(2,407,870)	1,806,367	(1,276,370)	66,220	25,006	3,463,901	-	-	(1,396,845)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	6,668,949	6,668,949
Debt Service Payments (See FN5)	(2,919,683)	(637,822)	(1,184,750)	-	-	-	(363,829)	-	-	(5,106,084)
<b>Subtotal</b>	<b>(5,993,782)</b>	<b>(3,045,692)</b>	<b>621,617</b>	<b>(1,276,370)</b>	<b>66,220</b>	<b>25,006</b>	<b>(6,346,544)</b>	<b>-</b>	<b>6,668,949</b>	<b>(9,280,596)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	-	-	-	-	-	-	-	(53,139)	(53,139)
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(53,139)</b>	<b>(53,139)</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>294,276</b>	<b>(5,372,755)</b>	<b>(375,881)</b>	<b>2,461,552</b>	<b>45,159</b>	<b>5,693,794</b>	<b>(12,766,350)</b>	<b>-</b>	<b>6,594,495</b>	<b>(3,425,710)</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(6,564,714)	(6,564,714)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	13,000	13,000
Capital Outlay	573,928	441,649	65,161	187,579	-	-	9,446,616	-	-	10,714,933
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>868,204</b>	<b>(4,931,106)</b>	<b>(310,720)</b>	<b>2,649,131</b>	<b>45,159</b>	<b>5,693,794</b>	<b>(3,319,734)</b>	<b>-</b>	<b>42,781</b>	<b>737,509</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Angelo State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

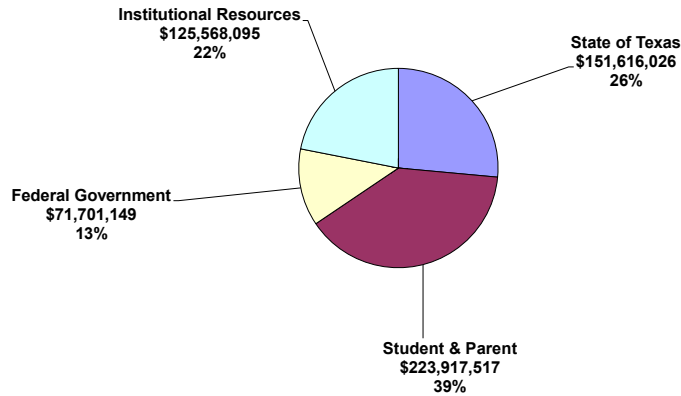
FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11. N/A

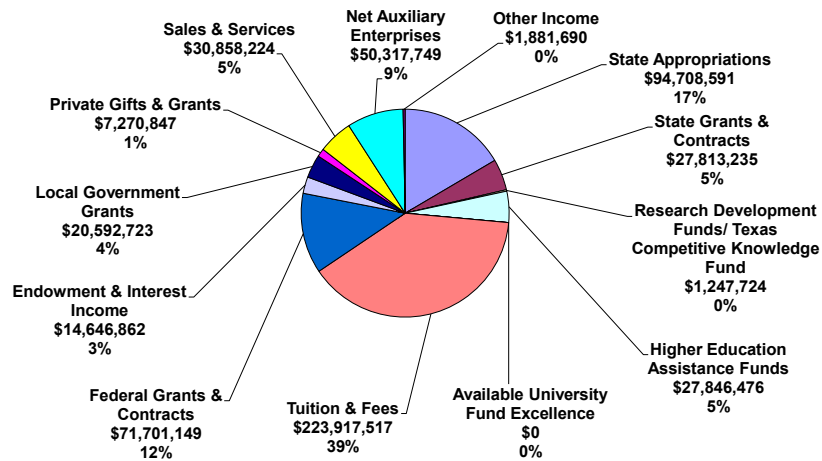
University of North Texas  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Operating Sources by Category



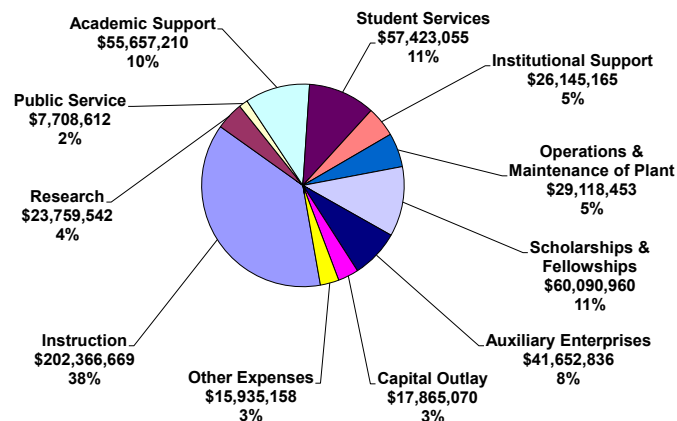
**Total Operating Sources \$572,802,787**

Operating Sources



**Total Operating Sources \$572,802,787**

Operating Uses



**Total Operating Uses \$537,722,730**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding



University of North Texas  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Summary Worksheet FY 2012		Amount	Per FTSE
Institution State Funded FTSEs			29,444.09
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	94,708,591	\$ 3,217
State Grants and Contracts - Restricted		27,813,235	945
Research Development Funds/ Texas Competitive Knowledge Fund		1,247,724	42
Higher Education Assistance Funds		27,846,476	946
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	151,616,026	\$ 5,150
<b>Student &amp; Parent</b>			
Tuition - net	\$	189,080,038	\$ 6,422
Fees - net		34,837,479	1,183
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	223,917,517	\$ 7,605
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	71,701,149	\$ 2,435
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	14,646,862	\$ 497
Local Government Grants - Restricted		20,592,723	699
Private Gifts and Grants - Restricted		7,270,847	247
Sales and Services		30,858,224	1,048
Net Auxiliary Enterprises		50,317,749	1,709
Other Income (See FN3)		1,881,690	64
Subtotal	\$	125,568,095	\$ 4,264
<b>Total Operating Sources</b>	<b>\$</b>	<b>572,802,787</b>	<b>\$ 19,454</b>
<b>Operating Uses</b>			
Instruction	\$	202,366,669	\$ 6,873
Research		23,759,542	807
Public Service		7,708,612	262
Academic Support		55,657,210	1,890
Student Services		57,423,055	1,950
Institutional Support		26,145,165	888
Operations and Maintenance of Plant		29,118,453	989
Scholarships and Fellowships		60,090,960	2,041
Auxiliary Enterprises		41,652,836	1,415
Capital Outlay from Current Fund Sources		17,865,070	607
Other Expenses (See FN3)		15,935,158	541
<b>Total Operating Uses</b>	<b>\$</b>	<b>537,722,730</b>	<b>\$ 18,263</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		-	\$ -
Mandatory and Non-mandatory Transfers (See FN10)		(10,376,603)	(352)
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		-	-
Subtotal	\$	(10,376,603)	\$ (352)
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		2,312,913	\$ 79
Additions to Permanent Endowments (See FN7)		-	-
Subtotal	\$	2,312,913	\$ 79
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>27,016,367</b>	<b>\$ 918</b>

University of North Texas  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	94,708,591	-	-	-	-	-	-	-	-	94,708,591
State Grants and Contracts - Restricted	27,813,235	-	-	-	-	-	-	-	-	27,813,235
Research Development Funds/ Texas Competitive Knowledge Funds	1,247,724	-	-	-	-	-	-	-	-	1,247,724
Higher Education Assistance Funds	27,846,476	-	-	-	-	-	-	-	-	27,846,476
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>151,616,026</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>151,616,026</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>70,610,839</b>	<b>152,895,197</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>223,506,036</b>
Waivers - Statutory (Not Reported in AFR)	(14,094,353)	(32,475)	-	-	-	-	-	-	-	(14,126,828)
Waivers - Institutional (Not Reported in AFR)	(20,556)	(27,914)	-	-	-	-	-	-	-	(48,470)
Exemptions - Statutory (Not Reported in AFR)	(2,271,708)	(5,214,207)	-	-	-	-	-	-	-	(7,485,915)
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>54,224,222</b>	<b>147,620,801</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>201,844,823</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(12,764,785)	-	-	-	-	-	-	-	-	(12,764,785)
<b>Tuition - net</b>	<b>41,459,437</b>	<b>147,620,801</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>189,080,038</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	856,415	76,185,337	8,535,569	-	-	-	-	-	-	85,577,321
Waivers - Institutional (Not Reported in AFR)	(12,005)	(49,191)	-	-	-	-	-	-	-	(61,196)
Waivers - Institutional (Not Reported in AFR)	(454,254)	(338,339)	-	-	-	-	-	-	-	(792,593)
Exemptions - Statutory (Not Reported in AFR)	(142,276)	(281,820)	-	-	-	-	-	-	-	(424,096)
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>247,880</b>	<b>75,515,987</b>	<b>8,535,569</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>84,299,436</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	(47,576,513)	(1,885,444)	-	-	-	-	-	-	(49,461,957)
<b>Fees - net</b>	<b>247,880</b>	<b>27,939,474</b>	<b>6,650,125</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>34,837,479</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>41,707,317</b>	<b>175,560,075</b>	<b>6,650,125</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>223,917,517</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	-	-	71,620,149	81,000	-	-	-	-	71,701,149
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	89,366	8,094,845	59,908	2,891,285	72,687	2,195,255	1,065,820	177,696	-	14,646,862
Local Government Grants - Restricted	16,000,109	3,224,398	-	1,368,216	-	-	-	-	-	20,592,723
Private Gifts and Grants - Restricted	-	-	-	7,270,847	-	-	-	-	-	7,270,847
Sales and Services	5,860,741	22,132,562	-	2,478,158	13,501	27,808	8,826	336,628	-	30,858,224
Net Auxiliary Enterprises	-	-	50,317,749	-	-	-	-	-	-	50,317,749
Other Income (See FN3)	318,854	1,493,414	13,857	-	55,565	-	-	-	-	1,881,690
<b>Subtotal</b>	<b>22,269,070</b>	<b>34,945,219</b>	<b>50,391,514</b>	<b>14,008,506</b>	<b>141,753</b>	<b>2,223,063</b>	<b>1,074,646</b>	<b>514,324</b>	<b>-</b>	<b>125,568,095</b>
<b>Total Operating Sources</b>	<b>215,592,413</b>	<b>210,505,294</b>	<b>57,041,639</b>	<b>85,628,655</b>	<b>222,753</b>	<b>2,223,063</b>	<b>1,074,646</b>	<b>514,324</b>	<b>-</b>	<b>572,802,787</b>
<b>Operating Uses</b>										
Instruction	165,572,072	30,020,957	-	6,773,640	-	-	-	-	-	202,366,669
Research	3,054,145	5,171,933	-	15,533,464	-	-	-	-	-	23,759,542
Public Service	965,376	1,321,002	-	5,422,234	-	-	-	-	-	7,708,612
Academic Support	26,648,725	28,639,405	-	369,080	-	-	-	-	-	55,657,210
Student Services	10,878,129	45,159,294	-	1,385,632	-	-	-	-	-	57,423,055
Institutional Support	16,682,387	9,527,636	-	(64,858)	-	-	-	-	-	26,145,165
Operations and Maintenance of Plant	24,657,436	277,018	-	17,228	-	-	(93,971)	-	4,260,742	29,118,453
Scholarships and Fellowships	10,345,190	10,227,924	110,457	39,407,389	-	-	-	-	-	60,090,960
Auxiliary Enterprises	-	-	41,652,836	-	-	-	-	-	-	41,652,836
Capital Outlay from Current Fund Sources*	2,629,202	11,428,105	279,032	3,528,731	-	-	-	-	-	17,865,070
Other Expenses (See FN3)	585	375,732	-	-	906,676	133,586	172	14,436,771	81,636	15,935,158
<b>Total Operating Uses</b>	<b>261,433,247</b>	<b>142,149,006</b>	<b>42,042,325</b>	<b>72,372,540</b>	<b>906,676</b>	<b>133,586</b>	<b>(93,799)</b>	<b>14,436,771</b>	<b>4,342,378</b>	<b>537,722,730</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	-	-	-	-
Mandatory and Non-mandatory Transfers (See FN10)	(2,067,480)	(6,327,060)	-	(458,155)	-	100	-	(1,729,428)	205,420	(10,376,603)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>(2,067,480)</b>	<b>(6,327,060)</b>	<b>-</b>	<b>(458,155)</b>	<b>-</b>	<b>100</b>	<b>-</b>	<b>(1,729,428)</b>	<b>205,420</b>	<b>(10,376,603)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	7	623,795	3,229	311	161	1,732,093	-	13,682	(60,365)	2,312,913
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>7</b>	<b>623,795</b>	<b>3,229</b>	<b>311</b>	<b>161</b>	<b>1,732,093</b>	<b>-</b>	<b>13,682</b>	<b>(60,365)</b>	<b>2,312,913</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(47,908,307)</b>	<b>62,653,023</b>	<b>15,002,543</b>	<b>12,798,271</b>	<b>(683,762)</b>	<b>3,821,670</b>	<b>1,168,445</b>	<b>(15,638,193)</b>	<b>(4,197,323)</b>	<b>27,016,367</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(36,983,540)	(36,983,540)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	312,213	-	-	-	-	-	-	1,131,860	1,444,073
Capital Outlay	2,629,202	11,428,105	279,032	3,528,731	-	-	-	-	-	17,865,070
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>(45,279,105)</b>	<b>74,393,341</b>	<b>15,281,575</b>	<b>16,327,002</b>	<b>(683,762)</b>	<b>3,821,670</b>	<b>1,168,445</b>	<b>(15,638,193)</b>	<b>(40,049,003)</b>	<b>9,341,970</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**University of North Texas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

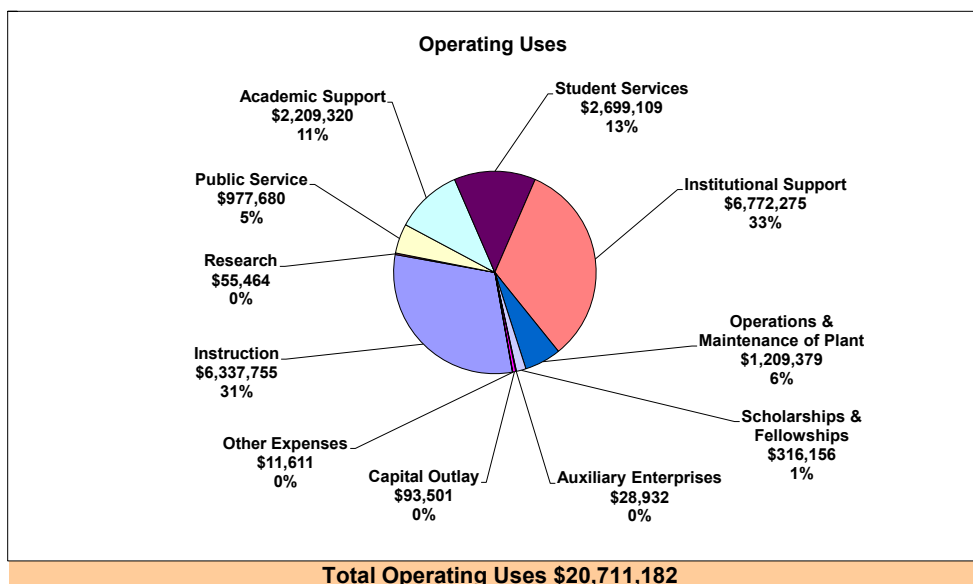
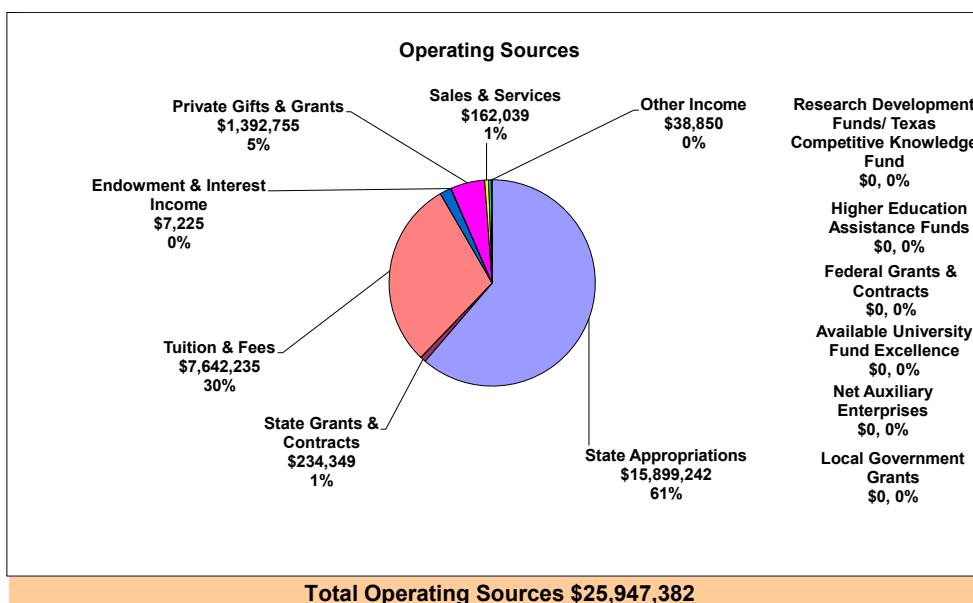
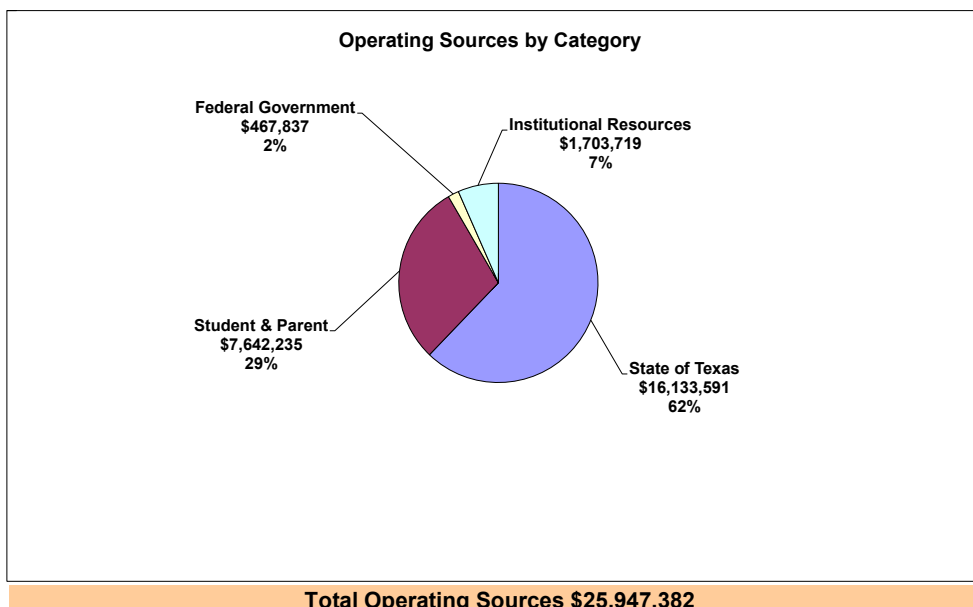
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$27,016,367 approximately \$22.6 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$4.4 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$2.4 million and \$2.1 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

University of North Texas at Dallas  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report



Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding

University of North Texas at Dallas  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Summary Worksheet FY 2012		Amount	Per FTSE
Institution State Funded FTSEs			1,227.89
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	15,899,242	\$ 12,948
State Grants and Contracts - Restricted		234,349	191
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	16,133,591	\$ 13,139
<b>Student &amp; Parent</b>			
Tuition - net	\$	7,252,764	\$ 5,907
Fees - net		389,471	317
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	7,642,235	\$ 6,224
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	467,837	\$ 381
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	7,225	\$ 6
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		1,392,755	1,134
Sales and Services		162,039	132
Net Auxiliary Enterprises		102,850	84
Other Income (See FN3)		38,850	32
Subtotal	\$	1,703,719	\$ 1,388
<b>Total Operating Sources</b>	<b>\$</b>	<b>25,947,382</b>	<b>\$ 21,132</b>
<b>Operating Uses</b>			
Instruction	\$	6,337,755	\$ 5,162
Research		55,464	45
Public Service		977,680	796
Academic Support		2,209,320	1,799
Student Services		2,699,109	2,198
Institutional Support		6,772,275	5,515
Operations and Maintenance of Plant		1,209,379	985
Scholarships and Fellowships		316,156	257
Auxiliary Enterprises		28,932	24
Capital Outlay from Current Fund Sources		93,501	76
Other Expenses (See FN3)		11,611	9
<b>Total Operating Uses</b>	<b>\$</b>	<b>20,711,182</b>	<b>\$ 16,866</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		-	\$ -
Mandatory and Non-mandatory Transfers (See FN10)		(1,971,068)	(1,605)
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(2,498,861)	(2,035)
Subtotal	\$	(4,469,929)	\$ (3,640)
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		861	\$ 1
Additions to Permanent Endowments (See FN7)		-	-
Subtotal	\$	861	\$ 1
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>767,132</b>	<b>\$ 627</b>

**University of North Texas at Dallas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	15,899,242	-	-	-	-	-	-	-	-	15,899,242
State Grants and Contracts - Restricted	-	-	-	234,349	-	-	-	-	-	234,349
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>15,899,242</b>	<b>-</b>	<b>-</b>	<b>234,349</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,133,591</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>2,662,622</b>	<b>6,307,278</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8,969,900</b>
Waivers - Statutory (Not Reported in AFR)	(149,877)	-	-	-	-	-	-	-	-	(149,877)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	(64,397)	(188,260)	-	-	-	-	-	-	-	(252,657)
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>2,448,348</b>	<b>6,119,018</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8,567,366</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	(1,314,602)	-	-	-	-	-	-	-	(1,314,602)
<b>Tuition - net</b>	<b>2,448,348</b>	<b>4,804,416</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,252,764</b>
<b>Fees Potential 100%</b>	<b>-</b>	<b>389,471</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>389,471</b>
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>-</b>	<b>389,471</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>389,471</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	-	-	-	-	-	-	-	-	-
<b>Fees - net</b>	<b>-</b>	<b>389,471</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>389,471</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>2,448,348</b>	<b>5,193,887</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,642,235</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	-	-	467,837	-	-	-	-	-	467,837
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	860	5,349	-	-	-	1,016	-	-	-	7,225
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	592,540	-	450,599	-	349,616	-	-	-	1,392,755
Sales and Services	-	162,039	-	-	-	-	-	-	-	162,039
Net Auxiliary Enterprises	-	-	102,850	-	-	-	-	-	-	102,850
Other Income (See FN3)	16,500	-	-	22,350	-	-	-	-	-	38,850
<b>Subtotal</b>	<b>17,360</b>	<b>759,928</b>	<b>102,850</b>	<b>472,949</b>	<b>-</b>	<b>350,632</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,703,719</b>
<b>Total Operating Sources</b>	<b>18,364,950</b>	<b>5,953,815</b>	<b>102,850</b>	<b>1,175,135</b>	<b>-</b>	<b>350,632</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>25,947,382</b>
<b>Operating Uses</b>										
Instruction	5,919,450	87,476	-	330,829	-	-	-	-	-	6,337,755
Research	-	26,824	-	28,640	-	-	-	-	-	55,464
Public Service	-	-	-	977,680	-	-	-	-	-	977,680
Academic Support	1,813,377	418,487	-	-	-	-	-	-	(22,544)	2,209,320
Student Services	1,841,015	858,094	-	-	-	-	-	-	-	2,699,109
Institutional Support	4,782,285	2,023,581	-	-	-	-	-	-	(33,591)	6,772,275
Operations and Maintenance of Plant	145,282	1,080,515	-	20,948	-	-	-	-	(37,366)	1,209,379
Scholarships and Fellowships	-	(882,872)	-	1,199,028	-	-	-	-	-	316,156
Auxiliary Enterprises	-	-	28,932	-	-	-	-	-	-	28,932
Capital Outlay from Current Fund Sources*	22,325	71,176	-	-	-	-	-	-	-	93,501
Other Expenses (See FN3)	11,611	-	-	-	-	-	-	-	-	11,611
<b>Total Operating Uses</b>	<b>14,535,345</b>	<b>3,683,281</b>	<b>28,932</b>	<b>2,557,125</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(93,501)</b>	<b>20,711,182</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	-	-	-	-
Mandatory and Non-mandatory Transfers (See FN10)	(1,971,068)	-	-	-	-	-	-	-	-	(1,971,068)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(663,569)	(2,871)	-	-	-	-	-	(1,832,421)	-	(2,498,861)
<b>Subtotal</b>	<b>(2,634,637)</b>	<b>(2,871)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(1,832,421)</b>	<b>-</b>	<b>(4,469,929)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	861	-	-	-	-	-	-	-	861
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>861</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>861</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>1,194,968</b>	<b>2,268,524</b>	<b>73,918</b>	<b>(1,381,990)</b>	<b>-</b>	<b>350,632</b>	<b>-</b>	<b>(1,832,421)</b>	<b>93,501</b>	<b>767,132</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(2,950,472)	(2,950,472)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	22,325	71,176	-	-	-	-	-	-	-	93,501
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>1,217,293</b>	<b>2,339,700</b>	<b>73,918</b>	<b>(1,381,990)</b>	<b>-</b>	<b>350,632</b>	<b>-</b>	<b>(1,832,421)</b>	<b>(2,856,971)</b>	<b>(2,089,839)</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**University of North Texas at Dallas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

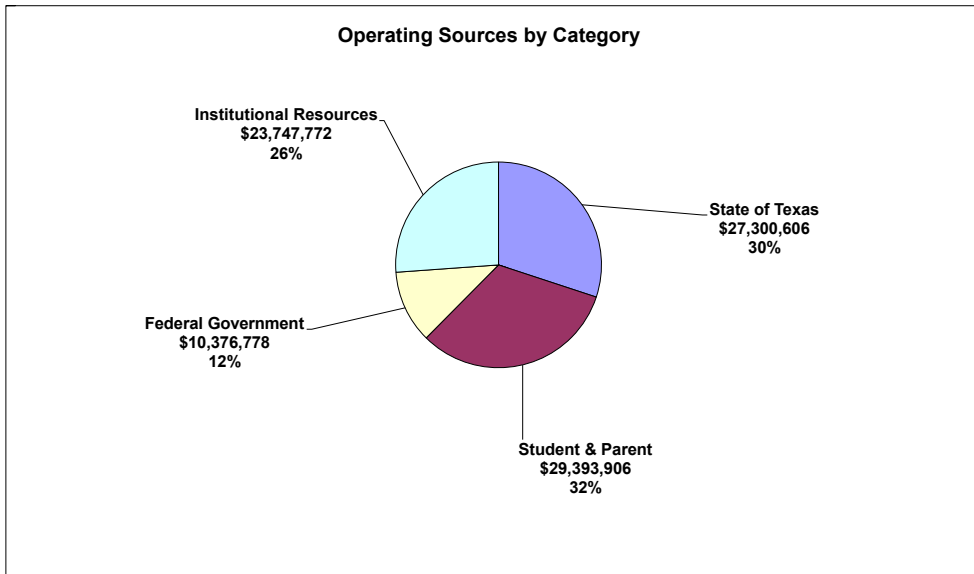
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

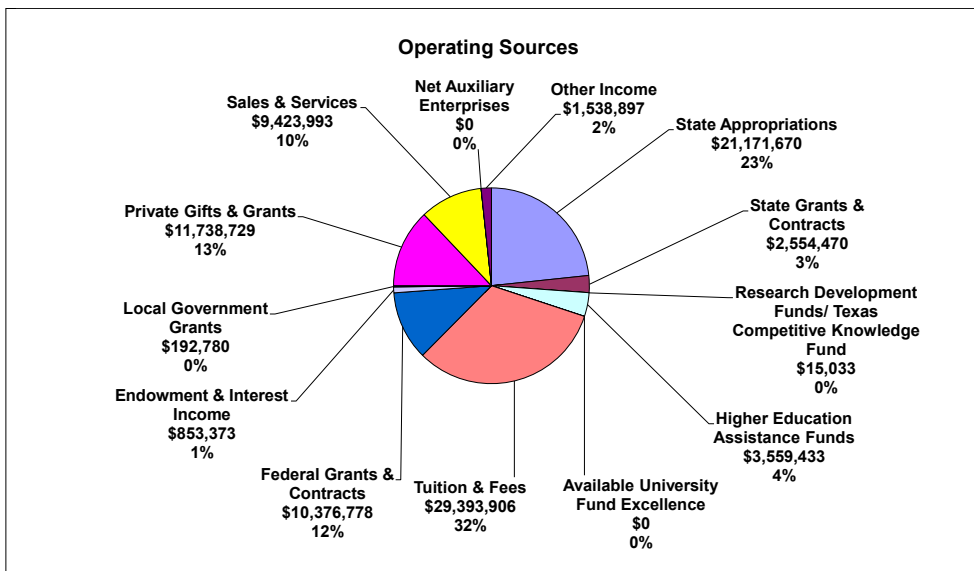
FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$767,132 approximately \$767 thousand represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$0 represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$0 and \$0 respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

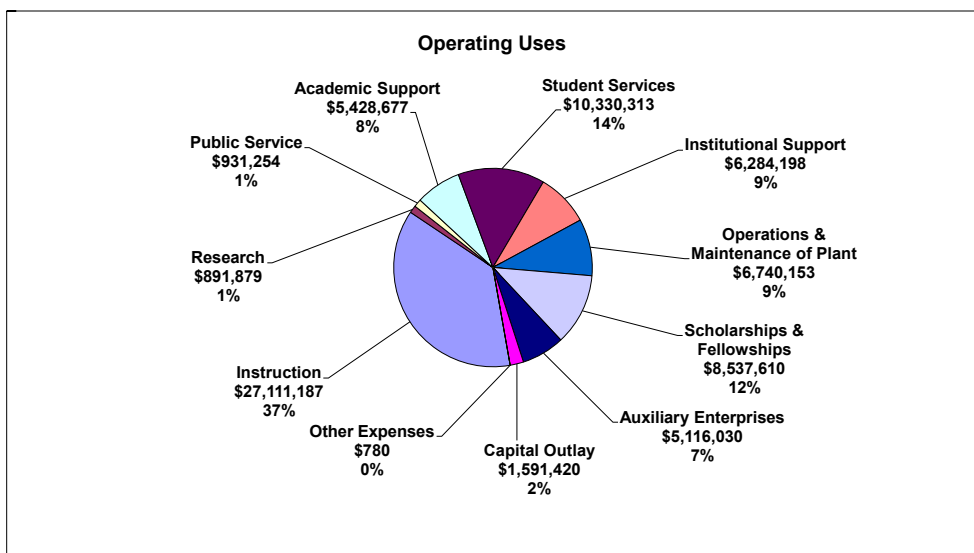
Midwestern State University  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report



**Total Operating Sources \$90,819,062**



**Total Operating Sources \$90,819,062**



**Total Operating Uses \$72,963,501**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding



**Midwestern State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			4,766.47
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	21,171,670	\$ 4,442
State Grants and Contracts - Restricted		2,554,470	536
Research Development Funds/ Texas Competitive Knowledge Fund		15,033	3
Higher Education Assistance Funds		3,559,433	747
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>27,300,606</b>	<b>\$ 5,728</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	17,636,438	\$ 3,700
Fees - net		11,757,468	2,467
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>29,393,906</b>	<b>\$ 6,167</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	10,376,778	\$ 2,177
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	853,373	\$ 179
Local Government Grants - Restricted		192,780	40
Private Gifts and Grants - Restricted		11,738,729	2,463
Sales and Services		9,423,993	1,977
Net Auxiliary Enterprises		-	-
Other Income (See FN3)		1,538,897	323
<b>Subtotal</b>	<b>\$</b>	<b>23,747,772</b>	<b>\$ 4,982</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>90,819,062</b>	<b>\$ 19,054</b>
<b>Operating Uses</b>			
Instruction	\$	27,111,187	\$ 5,688
Research		891,879	187
Public Service		931,254	195
Academic Support		5,428,677	1,139
Student Services		10,330,313	2,167
Institutional Support		6,284,198	1,318
Operations and Maintenance of Plant		6,740,153	1,414
Scholarships and Fellowships		8,537,610	1,791
Auxiliary Enterprises		5,116,030	1,073
Capital Outlay from Current Fund Sources		1,591,420	334
Other Expenses (See FN3)		780	-
<b>Total Operating Uses</b>	<b>\$</b>	<b>72,963,501</b>	<b>\$ 15,306</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(5,931,819)	\$ (1,244)
Mandatory and Non-mandatory Transfers (See FN10)		(599,822)	(126)
Bond Proceeds Transfers (See FN4)		6,038,403	1,267
Debt Service Payments (See FN5)		(8,490,661)	(1,781)
<b>Subtotal</b>	<b>\$</b>	<b>(8,983,899)</b>	<b>\$ (1,884)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		1,284,636	\$ 270
Additions to Permanent Endowments (See FN7)		221,926	47
<b>Subtotal</b>	<b>\$</b>	<b>1,506,562</b>	<b>\$ 317</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>10,378,224</b>	<b>\$ 2,181</b>

**Midwestern State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	21,171,670	-	-	-	-	-	-	-	-	21,171,670
State Grants and Contracts - Restricted	40,837	-	-	2,513,633	-	-	-	-	-	2,554,470
Research Development Funds/ Texas Competitive Knowledge Funds	15,033	-	-	-	-	-	-	-	-	15,033
Higher Education Assistance Funds	3,559,433	-	-	-	-	-	-	-	-	3,559,433
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>24,786,973</b>	<b>-</b>	<b>-</b>	<b>2,513,633</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>27,300,606</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	11,549,125	16,127,653	-	-	-	-	-	-	-	27,676,778
Waivers - Statutory (Not Reported in AFR)	(3,284,218)	-	-	-	-	-	-	-	-	(3,284,218)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>8,264,907</b>	<b>16,127,653</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>24,392,560</b>
Waivers - Statutory (Reported in AFR)	(449,264)	-	-	-	-	-	-	-	-	(449,264)
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(270,798)	(721,430)	-	-	-	-	-	-	-	(992,228)
Exemptions - Institutional (Reported in AFR)	-	(9,086)	-	-	-	-	-	-	-	(9,086)
All Other Scholarship Disc. & Allow.	(1,571,947)	(3,733,597)	-	-	-	-	-	-	-	(5,305,544)
<b>Tuition - net</b>	<b>5,972,898</b>	<b>11,663,540</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>17,636,438</b>
<b>Fees Potential 100%</b>	51,121	15,921,350	279,124	-	-	-	-	-	-	16,251,595
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>51,121</b>	<b>15,921,350</b>	<b>279,124</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,251,595</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(1,640)	(357,102)	-	-	-	-	-	-	-	(358,742)
Exemptions - Institutional (Reported in AFR)	-	(397,470)	(134,869)	-	-	-	-	-	-	(532,339)
All Other Scholarship Disc. & Allow.	(8,217)	(3,652,437)	57,608	-	-	-	-	-	-	(3,603,046)
<b>Fees - net</b>	<b>41,264</b>	<b>11,514,341</b>	<b>201,863</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>11,757,468</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>6,014,162</b>	<b>23,177,881</b>	<b>201,863</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>29,393,906</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	11,955	-	10,364,823	-	-	-	-	-	10,376,778
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	25,570	259,545	37,857	419,908	12,156	55,228	43,109	-	-	853,373
Local Government Grants - Restricted	-	-	-	192,780	-	-	-	-	-	192,780
Private Gifts and Grants - Restricted	-	1,558,822	-	5,204,198	-	-	4,975,709	-	-	11,738,729
Sales and Services	665	1,119,153	8,257,663	46,512	-	-	-	-	-	9,423,993
Net Auxiliary Enterprises	-	-	-	-	-	-	-	-	-	-
Other Income (See FN3)	19,481	1,379,676	52,517	73,147	37,489	(47,221)	23,808	-	-	1,538,897
<b>Subtotal</b>	<b>45,716</b>	<b>4,317,196</b>	<b>8,348,037</b>	<b>5,936,545</b>	<b>49,645</b>	<b>8,007</b>	<b>5,042,626</b>	<b>-</b>	<b>-</b>	<b>23,747,772</b>
<b>Total Operating Sources</b>	<b>30,846,851</b>	<b>27,507,032</b>	<b>8,549,900</b>	<b>18,815,001</b>	<b>49,645</b>	<b>8,007</b>	<b>5,042,626</b>	<b>-</b>	<b>-</b>	<b>90,819,062</b>
<b>Operating Uses</b>										
Instruction	19,159,037	6,994,894	-	957,256	-	-	-	-	-	27,111,187
Research	5,916	304,428	-	581,535	-	-	-	-	-	891,879
Public Service	154,933	249,401	-	526,920	-	-	-	-	-	931,254
Academic Support	1,267,507	3,596,717	-	564,453	-	-	-	-	-	5,428,677
Student Services	1,002,406	8,737,287	-	470,015	120,605	-	-	-	-	10,330,313
Institutional Support	1,761,332	4,453,839	-	69,027	-	-	-	-	-	6,284,198
Operations and Maintenance of Plant	5,305,513	1,032,314	-	1,280	-	-	392,296	8,750	-	6,740,153
Scholarships and Fellowships	-	-	-	8,537,610	-	-	-	-	-	8,537,610
Auxiliary Enterprises	-	-	5,116,030	-	-	-	-	-	-	5,116,030
Capital Outlay from Current Fund Sources*	801,347	189,662	348,082	252,329	-	-	-	-	-	1,591,420
Other Expenses (See FN3)	-	-	-	-	-	-	-	-	780	780
<b>Total Operating Uses</b>	<b>29,457,991</b>	<b>25,558,542</b>	<b>5,464,112</b>	<b>11,960,425</b>	<b>120,605</b>	<b>-</b>	<b>392,296</b>	<b>8,750</b>	<b>780</b>	<b>72,963,501</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	(2,088,297)	-	-	(3,479,998)	(302,006)	(61,518)	(5,931,819)
Mandatory and Non-mandatory Transfers (See FN10)	(1,888,925)	(1,635,756)	(3,343,148)	(4,206,958)	100,543	(203,792)	669,169	3,570,727	6,338,318	(599,822)
Bond Proceeds Transfers In (See FN4)	114,240	-	-	2,293,059	-	-	3,522,294	108,810	-	6,038,403
Debt Service Payments (See FN5)	(5,583)	-	-	(8,101)	-	-	-	(8,476,977)	-	(8,490,661)
<b>Subtotal</b>	<b>(1,780,268)</b>	<b>(1,635,756)</b>	<b>(3,343,148)</b>	<b>(4,010,297)</b>	<b>100,543</b>	<b>(203,792)</b>	<b>711,465</b>	<b>(5,099,446)</b>	<b>6,276,800</b>	<b>(8,983,899)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	(11,009)	(5,086)	-	(90)	1,292,066	8,755	-	-	1,284,636
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	221,928	-	-	-	221,928
<b>Subtotal</b>	<b>-</b>	<b>(11,009)</b>	<b>(5,086)</b>	<b>-</b>	<b>(90)</b>	<b>1,513,992</b>	<b>8,755</b>	<b>-</b>	<b>-</b>	<b>1,506,562</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(391,408)</b>	<b>301,725</b>	<b>(262,446)</b>	<b>2,844,279</b>	<b>29,493</b>	<b>1,318,207</b>	<b>5,370,550</b>	<b>(5,108,196)</b>	<b>6,276,020</b>	<b>10,378,224</b>
Bond Proceeds	(114,240)	-	-	(2,293,059)	-	-	(3,522,294)	4,806,190	-	(1,123,403)
Depreciation Expense	-	-	-	-	-	-	-	-	(9,811,864)	(9,811,864)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	801,347	189,662	348,082	2,340,626	-	-	3,479,998	302,006	61,518	7,523,239
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>295,699</b>	<b>491,387</b>	<b>85,636</b>	<b>2,891,846</b>	<b>29,493</b>	<b>1,318,207</b>	<b>5,328,254</b>	<b>-</b>	<b>(3,474,326)</b>	<b>6,966,196</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Midwestern State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

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FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

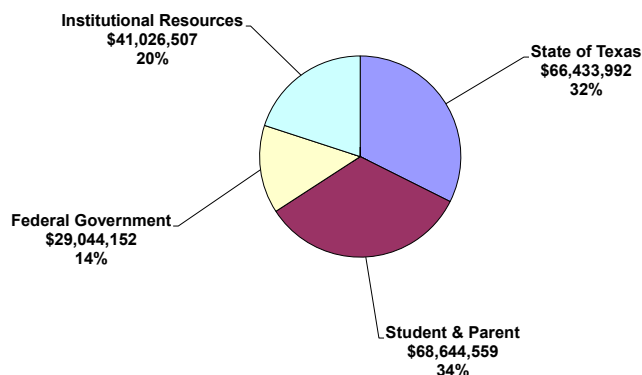
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

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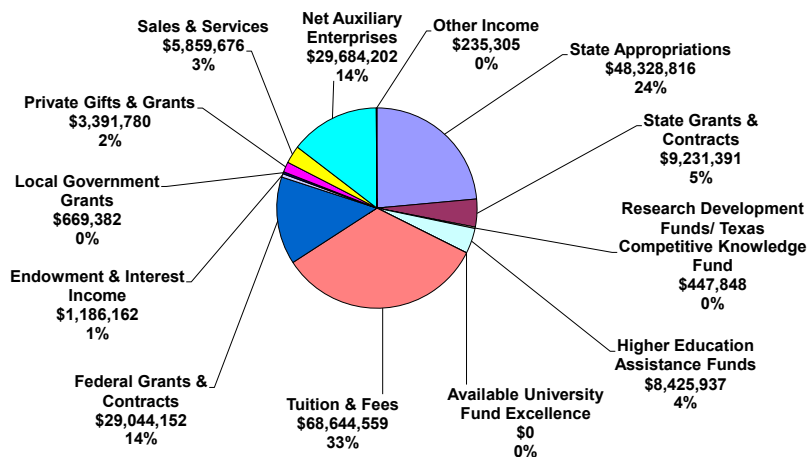
FN11: Of the net increase of \$10,378,224 approximately \$8.9 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$1.5 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$1.3 million and \$222 thousand respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

Operating Sources by Category



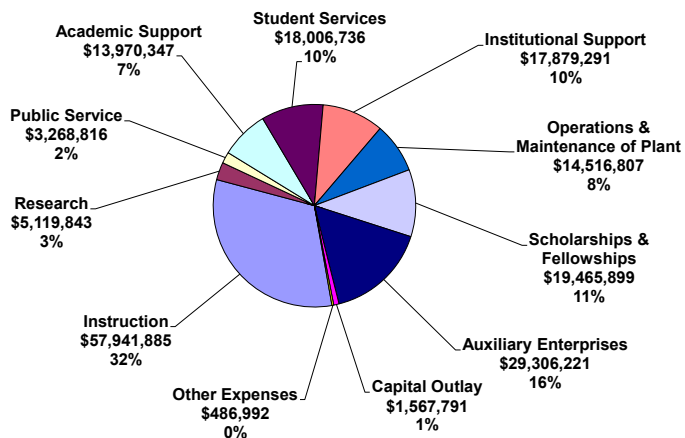
**Total Operating Sources \$205,149,210**

Operating Sources



**Total Operating Sources \$205,149,210**

Operating Uses



**Total Operating Uses \$181,530,628**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding

**Stephen F. Austin State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			11,232.19
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	48,328,816	\$ 4,303
State Grants and Contracts - Restricted		9,231,391	822
Research Development Funds/ Texas Competitive Knowledge Fund		447,848	40
Higher Education Assistance Funds		8,425,937	750
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>66,433,992</b>	<b>\$ 5,915</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	47,303,926	\$ 4,211
Fees - net		21,340,633	1,900
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>68,644,559</b>	<b>\$ 6,111</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	29,044,152	\$ 2,586
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	1,186,162	\$ 106
Local Government Grants - Restricted		669,382	60
Private Gifts and Grants - Restricted		3,391,780	302
Sales and Services		5,859,676	522
Net Auxiliary Enterprises		29,684,202	2,643
Other Income (See FN3)		235,305	21
<b>Subtotal</b>	<b>\$</b>	<b>41,026,507</b>	<b>\$ 3,654</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>205,149,210</b>	<b>\$ 18,266</b>
<b>Operating Uses</b>			
Instruction	\$	57,941,885	\$ 5,159
Research		5,119,843	456
Public Service		3,268,816	291
Academic Support		13,970,347	1,244
Student Services		18,006,736	1,603
Institutional Support		17,879,291	1,592
Operations and Maintenance of Plant		14,516,807	1,292
Scholarships and Fellowships		19,465,899	1,733
Auxiliary Enterprises		29,306,221	2,609
Capital Outlay from Current Fund Sources		1,567,791	140
Other Expenses (See FN3)		486,992	43
<b>Total Operating Uses</b>	<b>\$</b>	<b>181,530,628</b>	<b>\$ 16,162</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(10,280,266)	\$ (915)
Mandatory and Non-mandatory Transfers (See FN10)		(1,136,038)	(101)
Bond Proceeds Transfers (See FN4)		7,697,464	685
Debt Service Payments (See FN5)		(18,309,137)	(1,630)
<b>Subtotal</b>	<b>\$</b>	<b>(22,027,977)</b>	<b>\$ (1,961)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		588,654	\$ 52
Additions to Permanent Endowments (See FN7)		97,454	9
<b>Subtotal</b>	<b>\$</b>	<b>686,108</b>	<b>\$ 61</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>2,276,713</b>	<b>\$ 204</b>

**Stephen F. Austin State University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	48,328,816	-	-	-	-	-	-	-	-	48,328,816
State Grants and Contracts - Restricted	6,738,661	-	-	2,492,730	-	-	-	-	-	9,231,391
Research Development Funds/ Texas Competitive Knowledge Funds	447,848	-	-	-	-	-	-	-	-	447,848
Higher Education Assistance Funds	8,425,937	-	-	-	-	-	-	-	-	8,425,937
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>63,941,262</b>	<b>-</b>	<b>-</b>	<b>2,492,730</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>66,433,992</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>22,021,832</b>	<b>42,306,489</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>64,328,321</b>
Waivers - Statutory (Not Reported in AFR)	(2,022,781)	-	-	-	-	-	-	-	-	(2,022,781)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>19,999,051</b>	<b>42,306,489</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>62,305,540</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(727,639)	(1,595,088)	-	-	-	-	-	-	-	(2,322,727)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(4,157,398)	(8,521,489)	-	-	-	-	-	-	-	(12,678,887)
<b>Tuition - net</b>	<b>15,114,014</b>	<b>32,189,912</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>47,303,926</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	399,179	22,281,628	6,030,918	-	-	-	-	-	-	28,711,725
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>399,179</b>	<b>22,281,628</b>	<b>6,030,918</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>28,711,725</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(12,090)	(760,526)	(133,894)	-	-	-	-	-	-	(906,510)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(83,364)	(4,989,013)	(1,392,205)	-	-	-	-	-	-	(6,464,582)
<b>Fees - net</b>	<b>303,725</b>	<b>16,532,089</b>	<b>4,504,819</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>21,340,633</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>15,417,739</b>	<b>48,722,001</b>	<b>4,504,819</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>68,644,559</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	-	-	29,044,152	-	-	-	-	-	29,044,152
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	48,428	531,958	183,021	376,119	151,142	(113,837)	9,331	-	-	1,186,162
Local Government Grants - Restricted	(25,511)	-	-	694,893	-	-	-	-	-	669,382
Private Gifts and Grants - Restricted	-	37,917	-	3,279,001	-	15,160	59,702	-	-	3,391,780
Sales and Services	958,911	3,761,797	-	1,138,968	-	-	-	-	-	5,859,676
Net Auxiliary Enterprises	-	-	29,684,202	-	-	-	-	-	-	29,684,202
Other Income (See FN3)	7,625	121,439	97,297	8,490	-	454	-	-	-	235,305
<b>Subtotal</b>	<b>989,453</b>	<b>4,453,111</b>	<b>29,964,520</b>	<b>5,497,471</b>	<b>151,142</b>	<b>(98,223)</b>	<b>69,033</b>	<b>-</b>	<b>-</b>	<b>41,026,507</b>
<b>Total Operating Sources</b>	<b>80,348,454</b>	<b>53,175,112</b>	<b>34,469,339</b>	<b>37,034,353</b>	<b>151,142</b>	<b>(98,223)</b>	<b>69,033</b>	<b>-</b>	<b>-</b>	<b>205,149,210</b>
<b>Operating Uses</b>										
Instruction	50,663,833	4,433,689	-	2,844,363	-	-	-	-	-	57,941,885
Research	2,046,635	525,134	-	2,548,074	-	-	-	-	-	5,119,843
Public Service	215,476	933,956	-	2,119,384	-	-	-	-	-	3,268,816
Academic Support	9,602,381	2,214,698	-	2,153,268	-	-	-	-	-	13,970,347
Student Services	4,327,293	4,914,475	7,623,152	787,466	354,350	-	-	-	-	18,006,736
Institutional Support	12,801,389	4,161,731	-	385,303	189,880	-	340,988	-	-	17,879,291
Operations and Maintenance of Plant	10,690,150	390,083	-	1,461	-	-	3,435,113	-	-	14,516,807
Scholarships and Fellowships	2,767,411	4,581,638	1,627,644	10,489,206	-	-	-	-	-	19,465,899
Auxiliary Enterprises	-	-	29,306,221	-	-	-	-	-	-	29,306,221
Capital Outlay from Current Fund Sources*	764,549	147,324	24,197	631,721	-	-	-	-	-	1,567,791
Other Expenses (See FN3)	-	19,008	14,399	-	-	69,700	2,124	-	381,761	486,992
<b>Total Operating Uses</b>	<b>93,879,117</b>	<b>22,321,736</b>	<b>38,595,613</b>	<b>21,960,246</b>	<b>544,230</b>	<b>69,700</b>	<b>3,778,225</b>	<b>-</b>	<b>381,761</b>	<b>181,530,628</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(10,125,849)	(99,339)	(55,078)	(10,280,266)
Mandatory and Non-mandatory Transfers (See FN10)	8,702,150	(24,578,646)	4,667,182	(15,124,514)	(74,837)	-	7,866,262	17,406,365	-	(1,136,038)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	6,375,713	197,015	1,124,736	7,697,464
Debt Service Payments (See FN5)	(5,337)	(76,476)	(1,755)	(4,029)	-	-	-	(18,221,540)	-	(18,309,137)
<b>Subtotal</b>	<b>8,696,813</b>	<b>(24,655,122)</b>	<b>4,665,427</b>	<b>(15,128,543)</b>	<b>(74,837)</b>	<b>-</b>	<b>4,116,126</b>	<b>(717,499)</b>	<b>1,069,658</b>	<b>(22,027,977)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	48,264	36,560	-	-	504,522	(692)	-	-	588,654
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	97,454	-	-	-	97,454
<b>Subtotal</b>	<b>-</b>	<b>48,264</b>	<b>36,560</b>	<b>-</b>	<b>-</b>	<b>601,976</b>	<b>(692)</b>	<b>-</b>	<b>-</b>	<b>686,108</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(4,833,850)</b>	<b>6,246,518</b>	<b>575,713</b>	<b>(54,436)</b>	<b>(467,925)</b>	<b>434,053</b>	<b>406,242</b>	<b>(717,499)</b>	<b>687,897</b>	<b>2,276,713</b>
Bond Proceeds	-	-	-	553,354	-	-	2,415,330	-	197,015	3,165,699
Depreciation Expense	-	-	-	-	-	-	-	-	(16,340,304)	(16,340,304)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	-	-	-	-	-	-	-	-	11,848,056	11,848,056
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>(4,833,850)</b>	<b>6,246,518</b>	<b>575,713</b>	<b>498,918</b>	<b>(467,925)</b>	<b>434,053</b>	<b>2,821,572</b>	<b>(717,499)</b>	<b>(3,607,336)</b>	<b>950,164</b>

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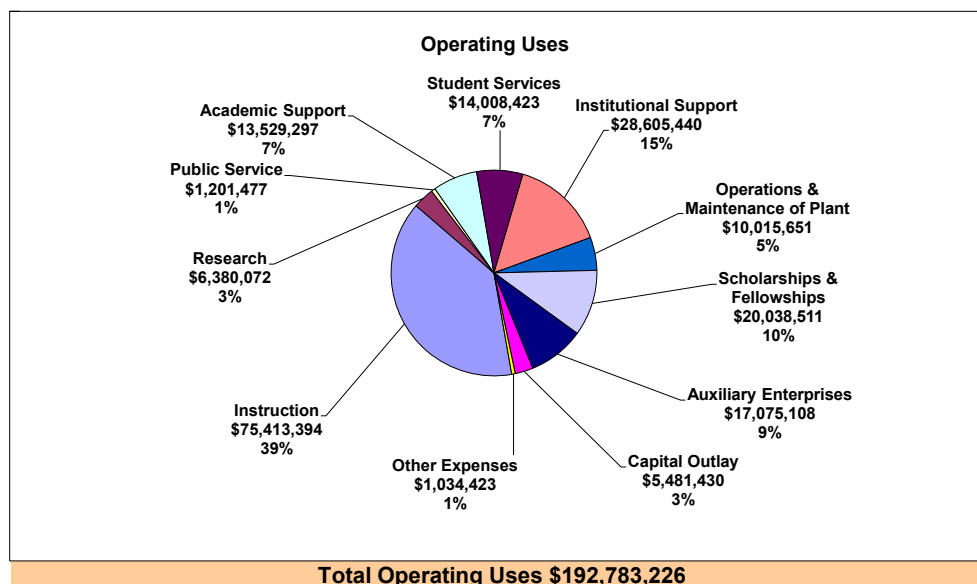
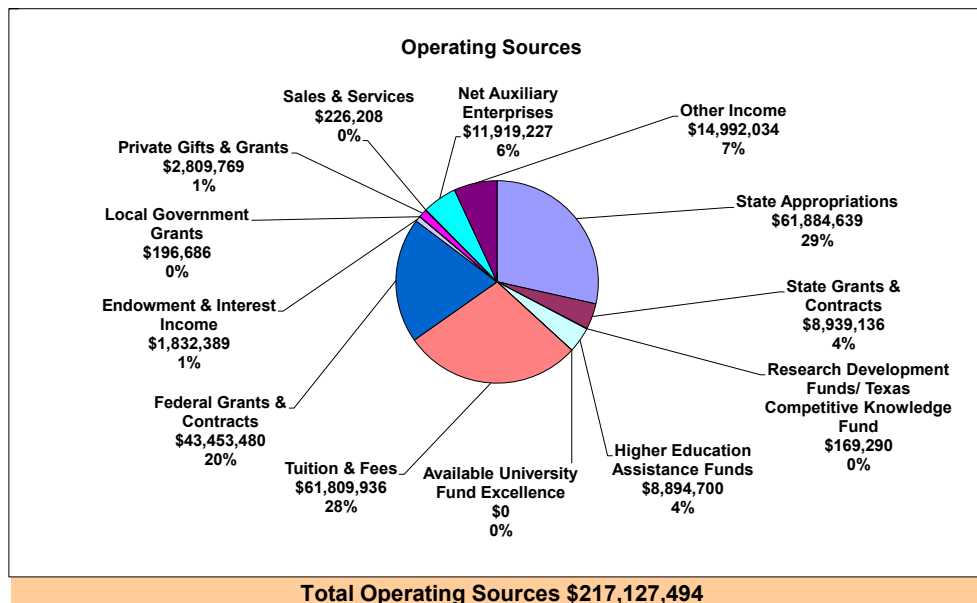
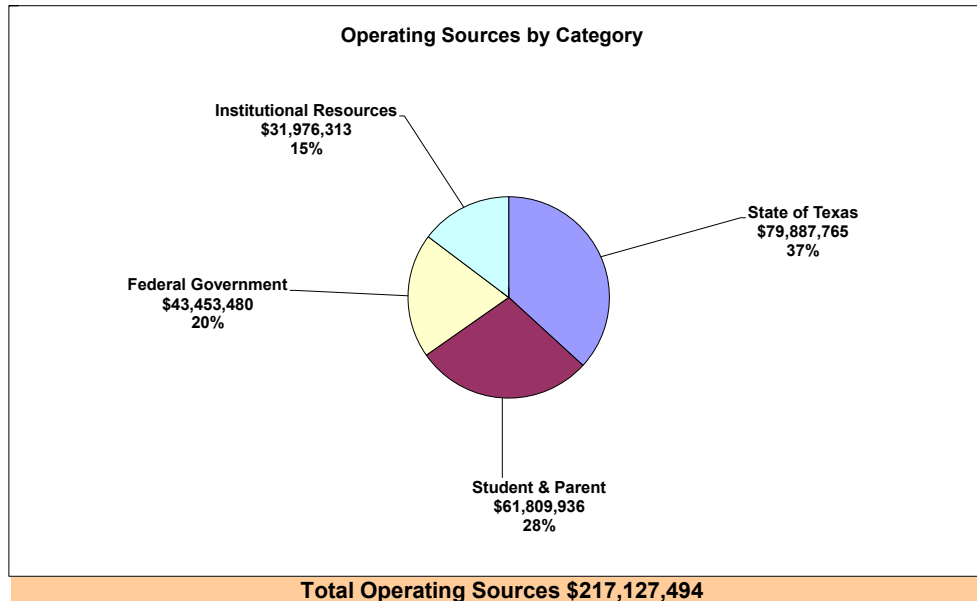
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FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$2,276,713 approximately \$0 represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$2.3 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$0 and \$2.3 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

**Texas Southern University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**



Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding



**Texas Southern University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			8,430.19
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	61,884,639	\$ 7,341
State Grants and Contracts - Restricted		8,939,136	1,060
Research Development Funds/ Texas Competitive Knowledge Fund		169,290	20
Higher Education Assistance Funds		8,894,700	1,055
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>79,887,765</b>	<b>\$ 9,476</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	55,708,422	\$ 6,608
Fees - net		6,101,514	724
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>61,809,936</b>	<b>\$ 7,332</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	43,453,480	\$ 5,155
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	1,832,389	\$ 217
Local Government Grants - Restricted		196,686	23
Private Gifts and Grants - Restricted		2,809,769	333
Sales and Services		226,208	27
Net Auxiliary Enterprises		11,919,227	1,414
Other Income (See FN3)		14,992,034	1,778
<b>Subtotal</b>	<b>\$</b>	<b>31,976,313</b>	<b>\$ 3,792</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>217,127,494</b>	<b>\$ 25,755</b>
<b>Operating Uses</b>			
Instruction	\$	75,413,394	\$ 8,946
Research		6,380,072	757
Public Service		1,201,477	143
Academic Support		13,529,297	1,605
Student Services		14,008,423	1,662
Institutional Support		28,605,440	3,393
Operations and Maintenance of Plant		10,015,651	1,188
Scholarships and Fellowships		20,038,511	2,377
Auxiliary Enterprises		17,075,108	2,025
Capital Outlay from Current Fund Sources		5,481,430	650
Other Expenses (See FN3)		1,034,423	123
<b>Total Operating Uses</b>	<b>\$</b>	<b>192,783,226</b>	<b>\$ 22,869</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(59,086,072)	\$ (7,009)
Mandatory and Non-mandatory Transfers (See FN10)		-	-
Bond Proceeds Transfers (See FN4)		64,567,502	7,659
Debt Service Payments (See FN5)		(7,630,161)	(905)
<b>Subtotal</b>	<b>\$</b>	<b>(2,148,731)</b>	<b>\$ (255)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		3,283,766	\$ 390
Additions to Permanent Endowments (See FN7)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>3,283,766</b>	<b>\$ 390</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>25,479,303</b>	<b>\$ 3,021</b>

**Texas Southern University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	61,884,639	-	-	-	-	-	-	-	-	61,884,639
State Grants and Contracts - Restricted	7,531,565	161,702	-	1,245,869	-	-	-	-	-	8,939,136
Research Development Funds/ Texas Competitive Knowledge Funds	169,290	-	-	-	-	-	-	-	-	169,290
Higher Education Assistance Funds	8,894,700	-	-	-	-	-	-	-	-	8,894,700
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>78,480,194</b>	<b>161,702</b>	<b>-</b>	<b>1,245,869</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>79,887,765</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	25,759,675	40,573,883	-	-	-	-	-	-	-	66,333,558
Waivers - Statutory (Not Reported in AFR)	-	(3,902,199)	-	-	-	-	-	-	-	(3,902,199)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>25,759,675</b>	<b>36,671,684</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>62,431,359</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(1,733,689)	-	-	-	-	-	-	-	-	(1,733,689)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(4,989,248)	-	-	-	-	-	-	-	-	(4,989,248)
<b>Tuition - net</b>	<b>19,036,738</b>	<b>36,671,684</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>55,708,422</b>
<b>Fees Potential 100%</b>	461,738	12,223,623	7,409,624	-	-	-	-	-	-	20,094,985
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>461,738</b>	<b>12,223,623</b>	<b>7,409,624</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>20,094,985</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	(12,101,399)	(1,892,072)	-	-	-	-	-	-	(13,993,471)
<b>Fees - net</b>	<b>461,738</b>	<b>122,224</b>	<b>5,517,552</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,101,514</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>19,498,476</b>	<b>36,793,908</b>	<b>5,517,552</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>61,809,936</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	-	-	40,479,509	-	-	2,973,971	-	-	43,453,480
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	72,504	607,116	18,134	-	-	826,356	3,522	57,951	246,806	1,832,389
Local Government Grants - Restricted	-	-	-	196,686	-	-	-	-	-	196,686
Private Gifts and Grants - Restricted	(68,493)	2,433,176	21,000	424,086	-	-	-	-	-	2,809,769
Sales and Services	118,585	107,623	-	-	-	-	-	-	-	226,208
Net Auxiliary Enterprises	3,440	197,236	11,376,816	-	-	-	341,735	-	-	11,919,227
Other Income (See FN3)	1,396,858	3,209,088	10,386,088	-	-	-	-	-	-	14,992,034
<b>Subtotal</b>	<b>1,522,894</b>	<b>6,554,239</b>	<b>21,802,038</b>	<b>620,772</b>	<b>-</b>	<b>826,356</b>	<b>345,257</b>	<b>57,951</b>	<b>246,806</b>	<b>31,976,313</b>
<b>Total Operating Sources</b>	<b>99,501,564</b>	<b>43,509,849</b>	<b>27,319,590</b>	<b>42,346,150</b>	<b>-</b>	<b>826,356</b>	<b>3,319,228</b>	<b>57,951</b>	<b>246,806</b>	<b>217,127,494</b>
<b>Operating Uses</b>										
Instruction	57,987,290	14,992,653	-	2,433,451	-	-	-	-	-	75,413,394
Research	893,520	-	-	5,486,552	-	-	-	-	-	6,380,072
Public Service	328,923	49,512	-	823,042	-	-	-	-	-	1,201,477
Academic Support	3,815,238	7,026,079	-	2,687,980	-	-	-	-	-	13,529,297
Student Services	1,840,152	10,468,561	-	1,495,155	-	-	-	204,555	-	14,008,423
Institutional Support	12,596,533	14,038,669	-	1,968,938	-	1,300	-	-	-	28,605,440
Operations and Maintenance of Plant	5,205,820	1,968,096	-	145,500	-	-	-	2,696,235	-	10,015,651
Scholarships and Fellowships	422,098	(4,890,876)	-	24,507,289	-	-	-	-	-	20,038,511
Auxiliary Enterprises	-	-	17,075,108	-	-	-	-	-	-	17,075,108
Capital Outlay from Current Fund Sources*	1,225,330	3,063,857	299,789	892,454	-	-	-	-	-	5,481,430
Other Expenses (See FN3)	705,031	75,645	-	-	-	-	253,747	-	-	1,034,423
<b>Total Operating Uses</b>	<b>85,019,935</b>	<b>46,792,196</b>	<b>17,374,897</b>	<b>40,440,361</b>	<b>-</b>	<b>1,300</b>	<b>253,747</b>	<b>2,900,790</b>	<b>-</b>	<b>192,783,226</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(11,244,139)	16,725,569	(64,567,502)	(59,086,072)
Mandatory and Non-mandatory Transfers (See FN10)	(18,074,063)	(1,349,349)	(964,477)	-	-	-	3,477,442	3,374,897	13,535,550	-
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	64,567,502	64,567,502
Debt Service Payments (See FN5)	(9,872)	(733,895)	(687,356)	(400)	-	-	(3,258,548)	(2,827,837)	(112,253)	(7,630,161)
<b>Subtotal</b>	<b>(18,083,935)</b>	<b>(2,083,244)</b>	<b>(1,651,833)</b>	<b>(400)</b>	<b>-</b>	<b>-</b>	<b>(11,025,245)</b>	<b>17,272,629</b>	<b>13,423,297</b>	<b>(2,148,731)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	132,368	-	-	-	3,151,398	-	-	-	3,283,766
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>132,368</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,151,398</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,283,766</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(3,602,306)</b>	<b>(5,233,223)</b>	<b>8,292,860</b>	<b>1,905,389</b>	<b>-</b>	<b>3,976,454</b>	<b>(7,959,764)</b>	<b>14,429,790</b>	<b>13,670,103</b>	<b>25,479,303</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(17,327,229)	(17,327,229)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	-	-	-	-	-	-	-	-	-	-
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>(3,602,306)</b>	<b>(5,233,223)</b>	<b>8,292,860</b>	<b>1,905,389</b>	<b>-</b>	<b>3,976,454</b>	<b>(7,959,764)</b>	<b>14,429,790</b>	<b>(3,657,126)</b>	<b>8,152,074</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Texas Southern University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

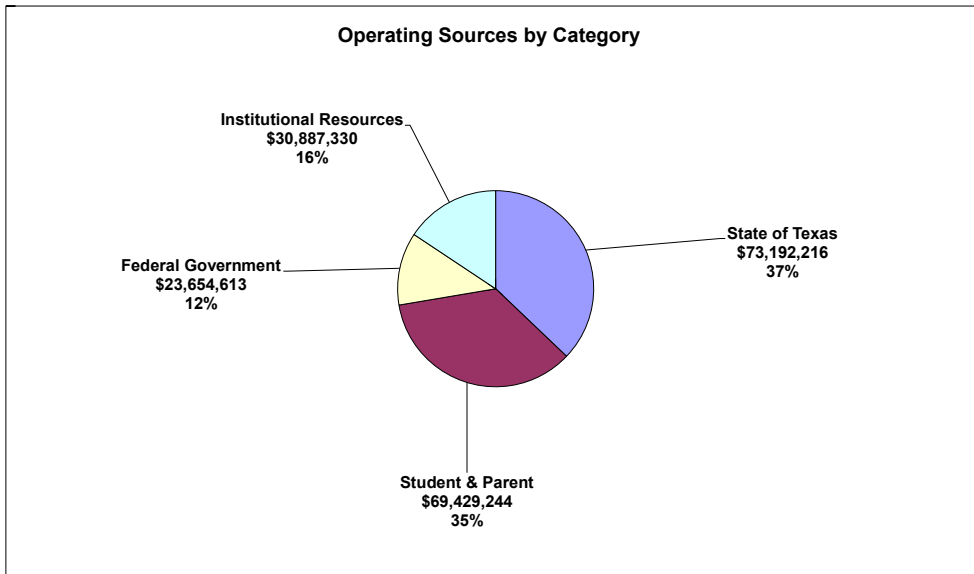
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

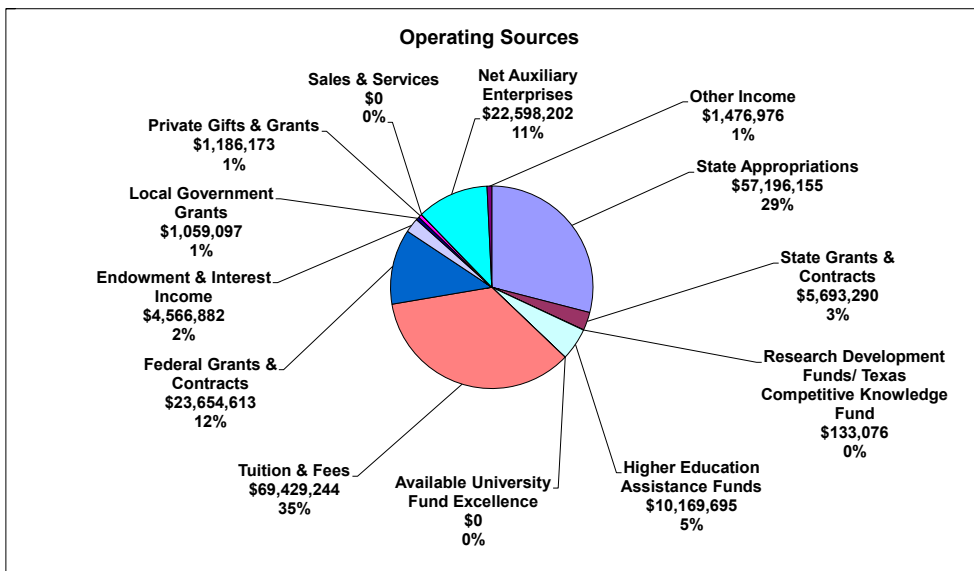
FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$25,479,303 approximately \$0 represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$25.5 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$0 and \$25.5 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

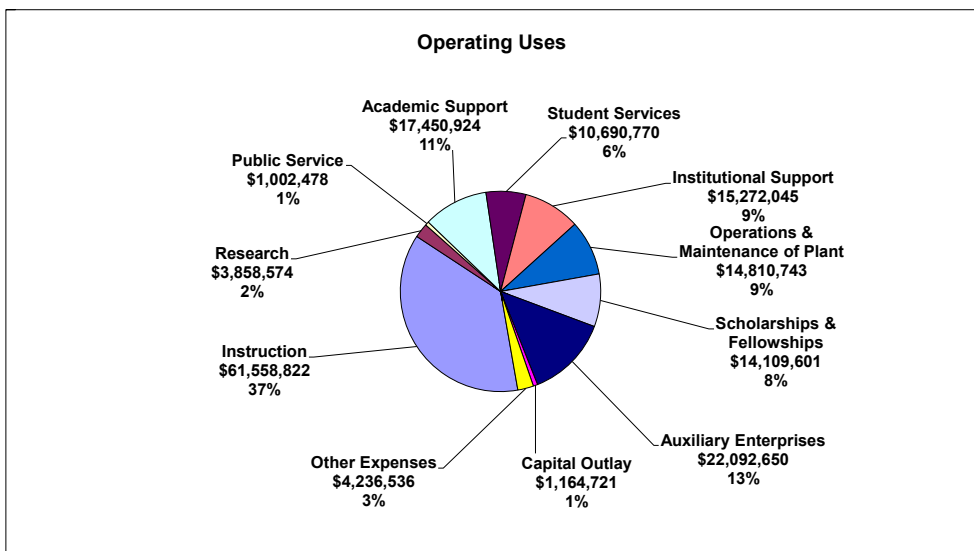
**Texas Woman's University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**



**Total Operating Sources \$197,163,403**



**Total Operating Sources \$197,163,403**



**Total Operating Uses \$166,247,864**

Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding

**Texas Woman's University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			11,868.86
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	57,196,155	\$ 4,819
State Grants and Contracts - Restricted		5,693,290	480
Research Development Funds/ Texas Competitive Knowledge Fund		133,076	11
Higher Education Assistance Funds		10,169,695	857
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>73,192,216</b>	<b>\$ 6,167</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	75,898,237	\$ 6,395
Fees - net		(6,468,993)	(545)
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>69,429,244</b>	<b>\$ 5,850</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	23,654,613	\$ 1,993
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	4,566,882	\$ 385
Local Government Grants - Restricted		1,059,097	89
Private Gifts and Grants - Restricted		1,186,173	100
Sales and Services		-	-
Net Auxiliary Enterprises		22,598,202	1,904
Other Income (See FN3)		1,476,976	124
<b>Subtotal</b>	<b>\$</b>	<b>30,887,330</b>	<b>\$ 2,602</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>197,163,403</b>	<b>\$ 16,612</b>
<b>Operating Uses</b>			
Instruction	\$	61,558,822	\$ 5,187
Research		3,858,574	325
Public Service		1,002,478	84
Academic Support		17,450,924	1,470
Student Services		10,690,770	901
Institutional Support		15,272,045	1,287
Operations and Maintenance of Plant		14,810,743	1,248
Scholarships and Fellowships		14,109,601	1,189
Auxiliary Enterprises		22,092,650	1,861
Capital Outlay from Current Fund Sources		1,164,721	98
Other Expenses (See FN3)		4,236,536	357
<b>Total Operating Uses</b>	<b>\$</b>	<b>166,247,864</b>	<b>\$ 14,007</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(13,315,331)	\$ (1,122)
Mandatory and Non-mandatory Transfers (See FN10)		4,746,243	400
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(3,860,221)	(325)
<b>Subtotal</b>	<b>\$</b>	<b>(12,429,309)</b>	<b>\$ (1,047)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		674,459	\$ 57
Additions to Permanent Endowments (See FN7)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>674,459</b>	<b>\$ 57</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>19,160,689</b>	<b>\$ 1,615</b>

**Texas Woman's University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	57,196,155	-	-	-	-	-	-	-	-	57,196,155
State Grants and Contracts - Restricted	263,142	-	-	5,430,148	-	-	-	-	-	5,693,290
Research Development Funds/ Texas Competitive Knowledge Funds	133,076	-	-	-	-	-	-	-	-	133,076
Higher Education Assistance Funds	10,169,695	-	-	-	-	-	-	-	-	10,169,695
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>67,762,068</b>	<b>-</b>	<b>-</b>	<b>5,430,148</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>73,192,216</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	27,236,965	52,784,226	-	-	-	-	-	-	-	80,021,191
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>27,236,965</b>	<b>52,784,226</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>80,021,191</b>
Waivers - Statutory (Reported in AFR)	(2,795,403)	-	-	-	-	-	-	-	-	(2,795,403)
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(1,327,551)	-	-	-	-	-	-	-	-	(1,327,551)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	-	-	-	-	-	-	-	-	-
<b>Tuition - net</b>	<b>23,114,011</b>	<b>52,784,226</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>75,898,237</b>
<b>Fees Potential 100%</b>	469,844	9,823,306	-	-	-	-	-	-	-	10,293,150
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>469,844</b>	<b>9,823,306</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>10,293,150</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	(16,875)	-	-	-	-	-	-	-	(16,875)
Exemptions - Statutory (Reported in AFR)	(480,980)	-	-	-	-	-	-	-	-	(480,980)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(4,989,590)	(11,274,698)	-	-	-	-	-	-	-	(16,264,288)
<b>Fees - net</b>	<b>(5,000,726)</b>	<b>(1,468,267)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(6,468,993)</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>18,113,285</b>	<b>51,315,959</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>69,429,244</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	74,777	-	-	23,579,836	-	-	-	-	-	23,654,613
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	3,877,298	63,144	-	331,408	-	274,884	20,148	-	-	4,566,882
Local Government Grants - Restricted	-	10,000	-	1,049,097	-	-	-	-	-	1,059,097
Private Gifts and Grants - Restricted	-	141,401	-	649,416	-	366,791	28,565	-	-	1,186,173
Sales and Services	-	-	-	-	-	-	-	-	-	-
Net Auxiliary Enterprises	-	-	22,598,202	-	-	-	-	-	-	22,598,202
Other Income (See FN3)	17,079	162,434	734,166	563,297	-	-	-	-	-	1,478,976
<b>Subtotal</b>	<b>3,894,377</b>	<b>376,979</b>	<b>23,332,368</b>	<b>2,593,218</b>	<b>-</b>	<b>641,675</b>	<b>48,713</b>	<b>-</b>	<b>-</b>	<b>30,887,330</b>
<b>Total Operating Sources</b>	<b>89,844,507</b>	<b>51,692,938</b>	<b>23,332,368</b>	<b>31,603,202</b>	<b>-</b>	<b>641,675</b>	<b>48,713</b>	<b>-</b>	<b>-</b>	<b>197,163,403</b>
<b>Operating Uses</b>										
Instruction	55,515,859	4,238,566	-	1,804,397	-	-	-	-	-	61,558,822
Research	1,087,785	246,088	-	2,524,701	-	-	-	-	-	3,858,574
Public Service	415	279,175	-	722,888	-	-	-	-	-	1,002,478
Academic Support	2,443,867	14,052,023	-	612,470	-	-	342,564	-	-	17,450,924
Student Services	2,424,011	8,072,463	-	165,081	29,215	-	-	-	-	10,690,770
Institutional Support	6,121,864	8,220,298	-	191,496	-	59,389	678,998	-	-	15,272,045
Operations and Maintenance of Plant	3,744,431	6,935,271	-	20,996	-	-	4,110,045	-	-	14,810,743
Scholarships and Fellowships	890,001	877,250	-	12,342,350	-	-	-	-	-	14,109,601
Auxiliary Enterprises	-	203,911	21,816,711	72,028	-	-	-	-	-	22,092,650
Capital Outlay from Current Fund Sources*	8,215	836,555	91,670	228,281	-	-	-	-	-	1,164,721
Other Expenses (See FN3)	-	14,000	-	-	-	-	-	-	4,222,536	4,236,536
<b>Total Operating Uses</b>	<b>72,236,448</b>	<b>43,975,600</b>	<b>21,908,381</b>	<b>18,684,688</b>	<b>29,215</b>	<b>59,389</b>	<b>5,131,607</b>	<b>-</b>	<b>4,222,536</b>	<b>166,247,864</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(13,315,331)	-	-	(13,315,331)
Mandatory and Non-mandatory Transfers (See FN10)	(15,580,440)	(6,296,692)	(289,285)	(12,059,233)	379,930	(213,313)	(7,992,483)	26,641,163	20,156,596	4,746,243
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	-	(7,104)	(77,367)	-	-	-	-	(3,775,750)	-	(3,860,221)
<b>Subtotal</b>	<b>(15,580,440)</b>	<b>(6,303,796)</b>	<b>(366,652)</b>	<b>(12,059,233)</b>	<b>379,930</b>	<b>(213,313)</b>	<b>(21,307,814)</b>	<b>22,865,413</b>	<b>20,156,596</b>	<b>(12,429,309)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	14,520	169,526	52,135	14,438	11,594	369,450	42,796	-	-	674,459
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>14,520</b>	<b>169,526</b>	<b>52,135</b>	<b>14,438</b>	<b>11,594</b>	<b>369,450</b>	<b>42,796</b>	<b>-</b>	<b>-</b>	<b>674,459</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>2,042,139</b>	<b>1,583,068</b>	<b>1,109,470</b>	<b>873,719</b>	<b>362,309</b>	<b>738,423</b>	<b>(26,347,912)</b>	<b>22,865,413</b>	<b>15,934,060</b>	<b>19,160,889</b>
Bond Proceeds	-	(17,791)	(193,753)	-	-	-	17,915,000	(23,410,000)	-	(5,706,544)
Depreciation Expense	-	-	-	-	-	-	-	-	(14,433,498)	(14,433,498)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	-	-	-	-	-	-	13,315,331	-	-	13,315,331
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>2,042,139</b>	<b>1,565,277</b>	<b>915,717</b>	<b>873,719</b>	<b>362,309</b>	<b>738,423</b>	<b>4,882,419</b>	<b>(544,587)</b>	<b>1,500,562</b>	<b>12,335,978</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Texas Woman's University**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

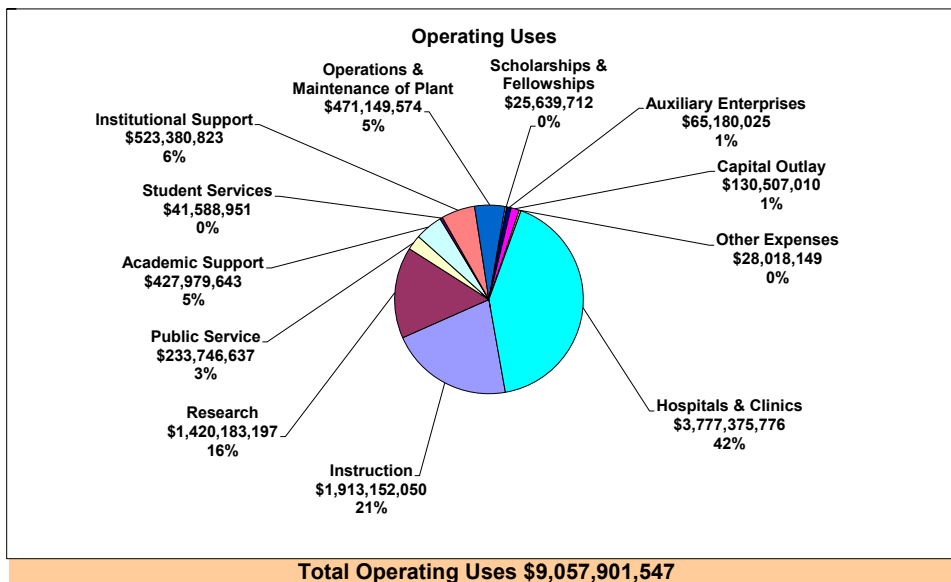
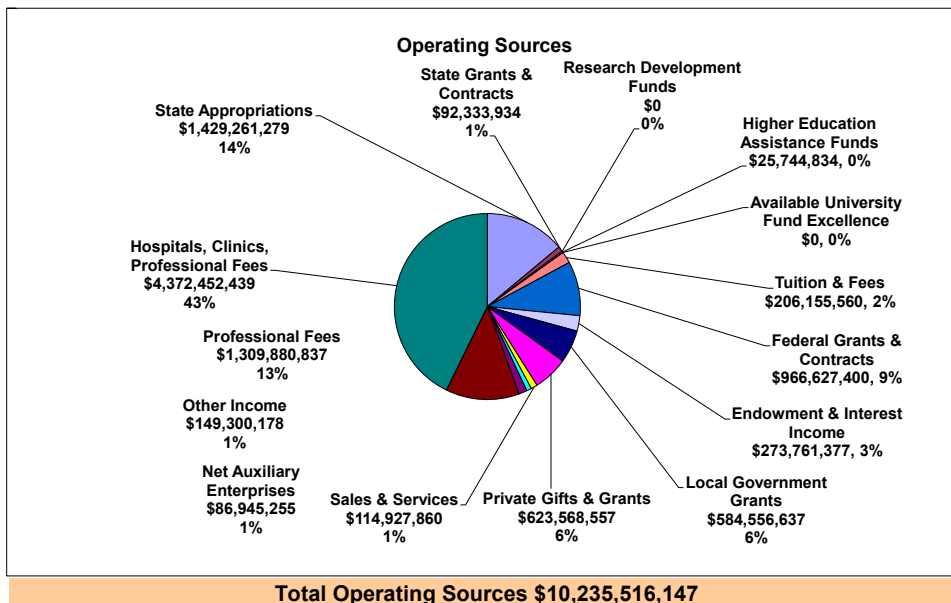
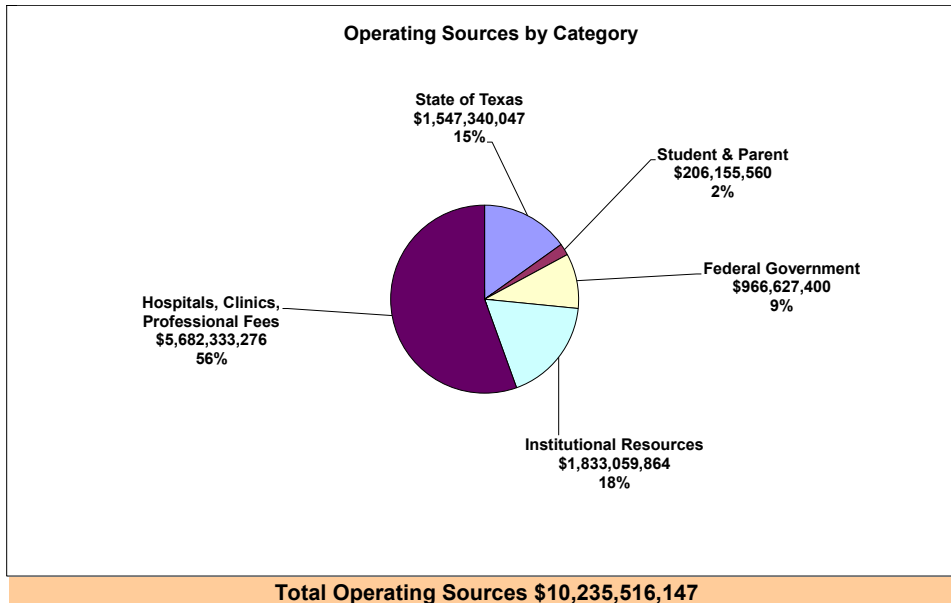
FN11: Of the net increase of \$19,160,689 approximately \$18.5 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$674 thousand represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$674 thousand and \$0 respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

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## **Health-Related Institutions**

**Summary of All Health-Related Institutions  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report**



Non-operating Funds are not included in charts above. See following page (Summary).  
May not add to 100% due to rounding.

**Summary of All Health-Related Institutions**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			22,995.91
<b>Operating Sources</b>			
<b>State of Texas</b>			See Note Below
State Appropriations (Includes Research, Patient Care, & Public Service)	\$	1,429,261,279	\$ 62,153
State Grants and Contracts - Restricted		92,333,934	4,015
Research Development Funds		-	-
Higher Education Assistance Funds		25,744,834	1,120
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	1,547,340,047	\$ 67,288
<b>Student &amp; Parent</b>			
Tuition - net	\$	160,994,220	\$ 7,001
Fees - net		45,161,340	1,964
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	206,155,560	\$ 8,965
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	966,627,400	
<b>Professional Fees</b>			
All Sources (Net)	\$	1,309,880,837	
<b>Hospitals and Clinics</b>			
All Sources (Net)	\$	4,372,452,439	
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	273,761,377	
Local Government Grants - Restricted		584,556,637	
Private Gifts and Grants - Restricted		623,568,557	
Sales and Services		114,927,860	
Net Auxiliary Enterprises		86,945,255	
Other Income (See FN3)		149,300,178	
Subtotal	\$	1,833,059,864	
<b>Total Operating Sources</b>	<b>\$</b>	<b>10,235,516,147</b>	
<b>Operating Uses</b>			
Instruction	\$	1,913,152,050	\$ 83,195
Research		1,420,183,197	61,758
Public Service		233,746,637	
Hospitals and Clinics		3,777,375,776	
Academic Support		427,979,643	18,611
Student Services		41,588,951	1,809
Institutional Support		523,380,823	22,760
Operations and Maintenance of Plant		471,149,574	
Scholarships and Fellowships		25,639,712	1,115
Auxiliary Enterprises		65,180,025	
Capital Outlay from Current Fund Sources		130,507,010	5,675
Other Expenses (See FN3)		28,018,149	
<b>Total Operating Uses</b>	<b>\$</b>	<b>9,057,901,547</b>	
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources	\$	(804,038,678)	
Mandatory and Non-mandatory Transfers (See FN10)		288,762,205	
Bond Transfers In (See FN4)		32,407,462	
Debt Service Payments (See FN5)		(318,880,723)	
Subtotal	\$	(801,749,734)	
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)	\$	(48,851,463)	
Additions to Permanent Endowments (See FN7)		40,039,950	
Subtotal	\$	(8,811,513)	
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>367,053,353</b>	

Note: Due to the nature of Health-Related Institutions, per FTSE calculations are provided on selected line items.

**Summary of All Health-Related Institutions  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										FY 2012
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
State of Texas										
State Appropriations	1,421,006,028	-	-	8,255,251	-	-	-	-	-	1,429,261,279
State Grants and Contracts - Restricted	9,208,705	4,896,784	-	78,228,445	-	-	-	-	-	92,333,934
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	25,744,834	-	-	-	-	-	-	-	-	25,744,834
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>1,455,959,567</b>	<b>4,896,784</b>	<b>-</b>	<b>86,483,696</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,547,340,047</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	108,625,933	89,721,224	2,441,220	-	-	-	-	-	-	200,788,377
Waivers - Statutory (Not Reported in AFR)	(16,594,899)	(261,179)	-	-	-	-	-	-	-	(16,856,078)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	(157,607)	-	-	-	-	-	-	-	-	(157,607)
Exemptions - Institutional (Not Reported in AFR)	(2,029,726)	-	-	-	-	-	-	-	-	(2,029,726)
<b>Tuition - Gross - AFR Presentation</b>	<b>89,843,701</b>	<b>89,460,045</b>	<b>2,441,220</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>181,744,966</b>
Waivers - Statutory (Reported in AFR)	(3,195,155)	-	-	-	-	-	-	-	-	(3,195,155)
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(1,594,720)	(1,160,144)	(155)	-	-	-	-	-	-	(2,755,019)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc & Allow.	(9,283,407)	(5,517,165)	-	-	-	-	-	-	-	(14,800,572)
<b>Tuition - net</b>	<b>75,770,419</b>	<b>82,782,736</b>	<b>2,441,065</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>160,994,220</b>
<b>Fees Potential 100%</b>	4,756,310	40,810,623	4,099,853	-	-	-	-	-	-	49,666,786
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>4,756,310</b>	<b>40,810,623</b>	<b>4,099,853</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>49,666,786</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(88,939)	(1,253,144)	(11,808)	-	-	-	-	-	-	(1,353,891)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc & Allow.	(784,514)	(1,264,587)	(1,102,454)	-	-	-	-	-	-	(3,151,555)
<b>Fees - net</b>	<b>3,882,857</b>	<b>38,292,892</b>	<b>2,985,591</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>46,161,340</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>79,653,276</b>	<b>121,075,628</b>	<b>5,426,656</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>206,155,560</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	237,950,647	-	700,458,629	(129,374)	-	28,347,498	-	-	966,627,400
<b>Professional Fees</b>										
All Sources (Net)	-	1,309,880,837	-	-	-	-	-	-	-	1,309,880,837
<b>Hospitals and Clinics</b>										
All Sources (Net)	3,067,151,938	1,215,153,097	-	90,147,404	-	-	-	-	-	4,372,452,439
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	12,649,140	181,917,787	1,012,798	80,999,899	272,551	(4,342,951)	1,252,153	-	-	273,761,377
Local Government Grants - Restricted	-	548,859,572	-	35,897,065	-	-	-	-	-	584,556,637
Private Gifts and Grants - Restricted	5,771,649	177,427,977	53,455	439,308,434	14,742	-	991,297	-	3	623,568,557
Sales and Services - Educational Activities (Net)	17,454,827	75,201,612	443,260	21,828,118	43	-	-	-	-	114,927,860
Net Auxiliary Enterprises	-	-	86,945,255	-	-	-	-	-	-	86,945,255
Other Income (See FN3)	25,131,271	113,039,140	69,810	4,957,952	903,872	-	777,134	579,255	3,841,744	149,300,178
<b>Subtotal</b>	<b>61,006,887</b>	<b>1,096,246,088</b>	<b>88,524,578</b>	<b>582,992,468</b>	<b>1,191,208</b>	<b>(4,342,951)</b>	<b>3,020,584</b>	<b>579,255</b>	<b>3,841,747</b>	<b>1,833,059,864</b>
<b>Total Operating Sources</b>	<b>4,663,771,668</b>	<b>3,985,203,081</b>	<b>93,951,234</b>	<b>1,460,082,197</b>	<b>1,061,834</b>	<b>(4,342,951)</b>	<b>31,368,082</b>	<b>579,255</b>	<b>3,841,747</b>	<b>10,235,516,147</b>
<b>Operating Uses</b>										
Instruction	540,993,381	1,238,737,762	-	133,420,907	-	-	-	-	-	1,913,152,050
Research	307,798,664	131,489,373	-	980,878,290	-	-	16,870	-	-	1,420,183,197
Public Service	13,084,474	31,403,917	-	189,258,246	-	-	-	-	-	233,746,637
Hospitals and Clinics	2,037,992,607	1,709,893,538	-	29,489,631	-	-	-	-	-	3,777,375,776
Academic Support	211,937,594	200,871,125	-	15,170,924	-	-	-	-	-	427,979,643
Student Services	15,770,194	21,676,743	-	2,028,922	2,113,092	-	-	-	-	41,588,951
Institutional Support	401,568,110	110,253,644	-	11,559,422	-	(353)	-	-	-	523,380,823
Operations and Maintenance of Plant	334,357,303	73,098,110	-	1,555,333	-	-	62,138,828	-	-	471,149,574
Scholarships and Fellowships	1,065,306	8,487,697	-	16,085,709	-	1,000	-	-	-	25,639,712
Auxiliary Enterprises	-	8,296	65,099,138	72,591	-	-	-	-	-	65,180,025
Capital Outlay from Current Fund Sources*	23,669,080	64,308,239	2,333,978	40,195,713	-	-	-	-	-	130,507,010
Other Expenses (See FN3)	443,720	3,568,029	189	6,867,655	203,445	258,999	582,156	6,878,263	9,215,693	28,018,149
<b>Total Operating Uses</b>	<b>3,888,680,433</b>	<b>3,593,796,473</b>	<b>67,433,305</b>	<b>1,426,583,343</b>	<b>2,316,537</b>	<b>259,646</b>	<b>62,737,854</b>	<b>6,878,263</b>	<b>9,215,693</b>	<b>9,057,901,547</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(803,764,428)	-	(274,250)	(804,038,678)
Mandatory and Non-mandatory Transfers (See FN10)	(537,694,499)	(121,177,369)	(12,477,524)	(14,577,267)	192,236	20,055,047	941,924,158	957,609	11,559,814	288,762,205
Bond Transfers In (See FN4)	-	-	-	-	-	-	59,690,080	-	(27,282,818)	32,407,462
Debt Service Payments (See FN5)	(213,730,148)	(90,181,379)	(14,899,748)	-	-	-	(12,984,987)	12,915,539	-	(318,880,723)
<b>Subtotal</b>	<b>(751,424,647)</b>	<b>(211,358,748)</b>	<b>(27,377,272)</b>	<b>(14,577,267)</b>	<b>192,236</b>	<b>20,055,047</b>	<b>184,864,823</b>	<b>13,873,148</b>	<b>(15,997,054)</b>	<b>(801,749,734)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	583,394	4,505,300	(623,963)	(4,838,547)	(258,119)	(51,257,488)	3,037,960	-	-	(48,851,463)
Additions to Permanent Endowments (See FN7)	-	-	-	414,054	-	39,625,896	-	-	-	40,039,950
<b>Subtotal</b>	<b>583,394</b>	<b>4,505,300</b>	<b>(623,963)</b>	<b>(4,424,493)</b>	<b>(258,119)</b>	<b>(11,631,592)</b>	<b>3,037,960</b>	<b>-</b>	<b>-</b>	<b>(8,811,513)</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>24,249,982</b>	<b>184,553,160</b>	<b>(1,483,306)</b>	<b>14,497,094</b>	<b>(1,320,586)</b>	<b>3,820,858</b>	<b>156,533,011</b>	<b>7,574,140</b>	<b>(21,371,000)</b>	<b>367,053,353</b>
Depreciation Expense	-	-	-	-	-	-	-	-	(610,424,041)	(610,424,041)
Transfer of Capital Asset(s) from System	-	-	-	-	-	-	-	-	103,576	103,576
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	1,737,887	-	-	127,780,938	-	1,751,270	131,270,095
Capital Outlay	5,190,099	11,830,330	-	5,265,375	-	-	9,863,053	-	902,396,830	934,545,687
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>29,440,081</b>	<b>196,383,490</b>	<b>(1,483,306)</b>	<b>21,500,356</b>	<b>(1,320,586)</b>	<b>3,820,858</b>	<b>294,177,002</b>	<b>7,574,140</b>	<b>272,456,635</b>	<b>822,548,670</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Summary of All Health-Related Institutions  
For the Year Ended August 31, 2012  
Source: FY 2009 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

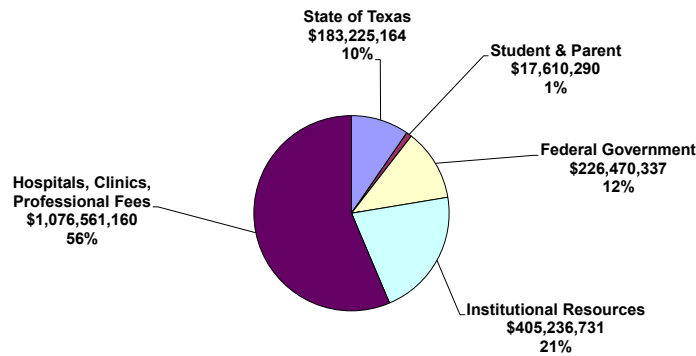
FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: See each individual institution for the revenues received but not yet expended for each institution. This income is fully committed to program expenditures and capital disbursements. The amount of Non-expendable funds for each institution is provided. Non-expendable funds include unrealized gains (losses) and additions (reductions) to permanent endowments are provided for each institution. Unrealized gains (losses) and additions (reductions) to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7 above. The total overall increase in Sources Over Uses is provided. If Sources Over Uses is negative, this footnote will be marked N/A.

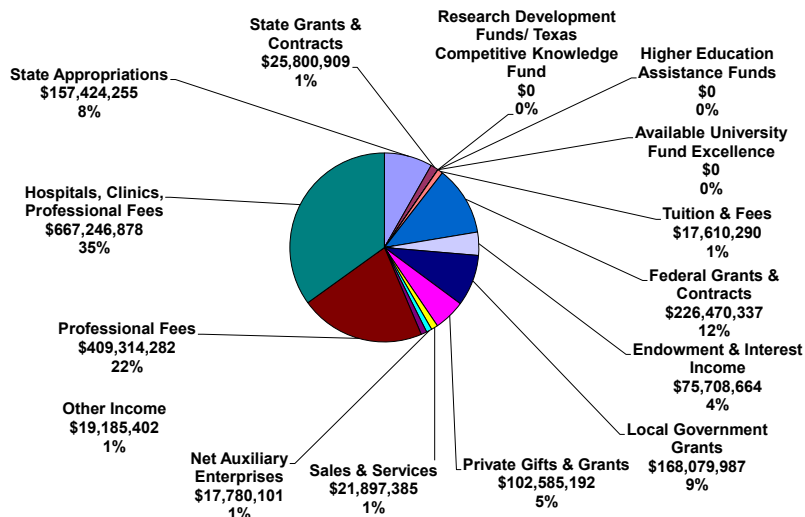
The University of Texas Southwestern Medical Center at Dallas  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Operating Sources by Category



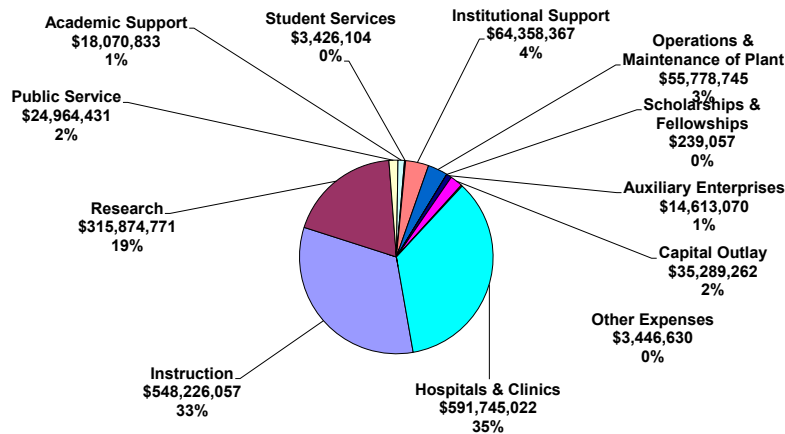
Total Operating Sources \$1,909,103,682

Operating Sources



Total Operating Sources \$1,909,103,682

Operating Uses



Total Operating Uses \$1,676,032,349

Non-operating Funds are not included in charts above. See following page (Summary).  
May not add to 100% due to rounding.

**The University of Texas Southwestern Medical Center at Dallas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			2,360.29
<b>Operating Sources</b>			
<b>State of Texas</b>			See Note Below
State Appropriations (Includes Research, Patient Care, & Public Service)	\$	157,424,255	\$ 66,697
State Grants and Contracts - Restricted		25,800,909	10,931
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>183,225,164</b>	<b>\$ 77,628</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	16,032,532	\$ 6,793
Fees - net		1,577,758	668
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>17,610,290</b>	<b>\$ 7,461</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	226,470,337	
<b>Professional Fees</b>			
All Sources (Net)	\$	409,314,282	
<b>Hospitals and Clinics</b>			
All Sources (Net)	\$	667,246,878	
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	75,708,664	
Local Government Grants - Restricted		168,079,987	
Private Gifts and Grants - Restricted		102,585,192	
Sales and Services		21,897,385	
Net Auxiliary Enterprises		17,780,101	
Other Income (See FN3)		19,185,402	
<b>Subtotal</b>	<b>\$</b>	<b>405,236,731</b>	
<b>Total Operating Sources</b>	<b>\$</b>	<b>1,909,103,682</b>	
<b>Operating Uses</b>			
Instruction	\$	548,226,057	\$ 232,271
Research		315,874,771	133,829
Public Service		24,964,431	
Hospitals and Clinics		591,745,022	
Academic Support		18,070,833	7,656
Student Services		3,426,104	1,452
Institutional Support		64,358,367	27,267
Operations and Maintenance of Plant		55,778,745	
Scholarships and Fellowships		239,057	101
Auxiliary Enterprises		14,613,070	
Capital Outlay from Current Fund Sources		35,289,262	14,951
Other Expenses (See FN3)		3,446,630	
<b>Total Operating Uses</b>	<b>\$</b>	<b>1,676,032,349</b>	
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(251,024,058)	
Mandatory and Non-mandatory Transfers (See FN10)		56,869,067	
Bond Transfers In (See FN4)		-	
Debt Service Payments (See FN5)		(95,033,971)	
<b>Subtotal</b>	<b>\$</b>	<b>(289,188,962)</b>	
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(29,393,419)	
Additions to Permanent Endowments (See FN7)		8,915,246	
<b>Subtotal</b>	<b>\$</b>	<b>(20,478,173)</b>	
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>(76,595,802)</b>	

Note: Due to the nature of Health-Related Institutions, per FTSE calculations are provided on selected line items.

**The University of Texas Southwestern Medical Center at Dallas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										FY 2012
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
Operating Sources										
State of Texas										
State Appropriations	157,424,255	-	-	-	-	-	-	-	-	157,424,255
State Grants and Contracts - Restricted	291,084	1,296,953	-	24,212,872	-	-	-	-	-	25,800,909
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
Subtotal	157,715,339	1,296,953	-	24,212,872	-	-	-	-	-	183,225,164
Student & Parent										
Tuition Potential 100%	14,196,290	11,664,394	-	-	-	-	-	-	-	25,860,684
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	(157,607)	-	-	-	-	-	-	-	-	(157,607)
Exemptions - Institutional (Not Reported in AFR)	(2,029,726)	-	-	-	-	-	-	-	-	(2,029,726)
Tuition - Gross - AFR Presentation	12,008,957	11,664,394	-	-	-	-	-	-	-	23,673,351
Waivers - Statutory (Reported in AFR)	(3,195,155)	-	-	-	-	-	-	-	-	(3,195,155)
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(1,814,846)	(2,630,818)	-	-	-	-	-	-	-	(4,445,664)
Tuition - net	6,998,956	9,033,576	-	-	-	-	-	-	-	16,032,532
Fees Potential 100%										
Waivers - Statutory (Not Reported in AFR)	57,178	950,320	1,855,715	-	-	-	-	-	-	2,863,213
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation	57,178	950,320	1,855,715	-	-	-	-	-	-	2,863,213
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(32,501)	(214,338)	(1,038,616)	-	-	-	-	-	-	(1,285,455)
Fees - net	24,677	735,982	817,099	-	-	-	-	-	-	1,577,758
Net Tuition and Fees (Funds Collected)	7,023,633	9,769,558	817,099	-	-	-	-	-	-	17,610,290
Federal Government										
Federal Grants and Contracts - Restricted	-	62,245,582	-	149,582,910	-	-	14,641,845	-	-	226,470,337
Professional Fees										
All Sources (Net)	-	409,314,282	-	-	-	-	-	-	-	409,314,282
Hospitals and Clinics										
All Sources (Net)	-	667,246,878	-	-	-	-	-	-	-	667,246,878
Institutional Resources										
Endowment and Interest Income (See FN2)	1,005,459	45,250,191	119,945	29,187,987	49,896	83,062	12,124	-	-	75,708,664
Local Government Grants - Restricted	-	168,208,747	-	(128,760)	-	-	-	-	-	168,079,987
Private Gifts and Grants - Restricted	-	8,864,771	-	93,720,421	-	-	-	-	-	102,585,192
Sales and Services - Educational Activities (Net)	1,375	21,121,795	-	774,215	-	-	-	-	-	21,897,385
Net Auxiliary Enterprises	-	-	17,780,101	-	-	-	-	-	-	17,780,101
Other Income (See FN3)	44,279	15,148,284	-	282,136	55,314	-	1,662,197	-	1,993,192	19,185,402
Subtotal	1,051,113	258,593,788	17,900,046	123,835,999	105,210	83,062	1,674,321	-	1,993,192	405,236,731
Total Operating Sources	165,790,085	1,408,467,041	18,717,145	297,631,781	105,210	83,062	16,316,166	-	1,993,192	1,909,103,682
Operating Uses										
Instruction	53,375,430	482,424,478	-	12,426,149	-	-	-	-	-	548,226,057
Research	36,979,994	17,320,684	-	261,574,093	-	-	-	-	-	315,874,771
Public Service	752,224	18,173,915	-	6,038,292	-	-	-	-	-	24,964,431
Hospitals and Clinics	-	591,745,022	-	-	-	-	-	-	-	591,745,022
Academic Support	9,982,087	7,453,212	-	635,534	-	-	-	-	-	18,070,833
Student Services	2,016,032	838,595	-	170,308	401,169	-	-	-	-	3,426,104
Institutional Support	28,522,778	32,612,703	-	3,222,886	-	-	-	-	-	64,358,367
Operations and Maintenance of Plant	21,963,922	23,189,775	-	-	-	-	10,625,048	-	-	55,778,745
Scholarships and Fellowships	-	(184,032)	-	423,089	-	-	-	-	-	239,057
Auxiliary Enterprises	-	8,296	14,604,774	-	-	-	-	-	-	14,613,070
Capital Outlay from Current Fund Sources*	-	25,247,477	26,218	10,015,567	-	-	-	-	-	35,289,262
Other Expenses (See FN3)	-	-	-	-	-	-	-	-	3,446,630	3,446,630
Total Operating Uses	153,592,467	1,198,830,125	14,630,992	294,505,918	401,169	-	10,625,048	-	3,446,630	1,676,032,349
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(251,024,058)	-	-	(251,024,058)
Mandatory and Non-mandatory Transfers (See FN10)	594,336	(79,477,462)	701,167	(10,986,267)	105,066	5,511,100	140,540,669	-	(119,542)	56,869,067
Bond Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(12,333,374)	(67,911,921)	(2,305,656)	-	-	-	(12,483,020)	-	-	(95,033,971)
Subtotal	(11,739,038)	(147,389,383)	(1,604,489)	(10,986,267)	105,066	5,511,100	(122,966,409)	-	(119,542)	(289,188,962)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	(3,275,457)	(7,939,366)	(609,093)	(3,877,548)	(213,107)	(16,703,189)	3,224,341	-	-	(29,393,419)
Additions to Permanent Endowments (See FN7)	-	-	-	231,216	-	8,684,030	-	-	-	8,915,246
Subtotal	(3,275,457)	(7,939,366)	(609,093)	(3,646,332)	(213,107)	(8,019,159)	3,224,341	-	-	(20,478,173)
Total Sources Over / (Under) Uses (See FN 11)	(2,816,877)	54,308,167	1,872,571	(11,506,736)	(404,000)	(2,424,997)	(114,050,950)	-	(1,572,980)	(76,595,802)
Depreciation Expense										
Transfer of Capital Asset(s) from System	-	-	-	-	-	-	-	-	(103,294,481)	(103,294,481)
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	-	-	-	-	-	-	-	-	286,313,320	286,313,320
Change in Net Assets (Total Agrees with AFR***)	(2,816,877)	54,308,167	1,872,571	(11,506,736)	(404,000)	(2,424,997)	(114,050,950)	-	181,445,859	106,423,030

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECA) in Annual Financial Report.



**The University of Texas Southwestern Medical Center at Dallas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2009 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

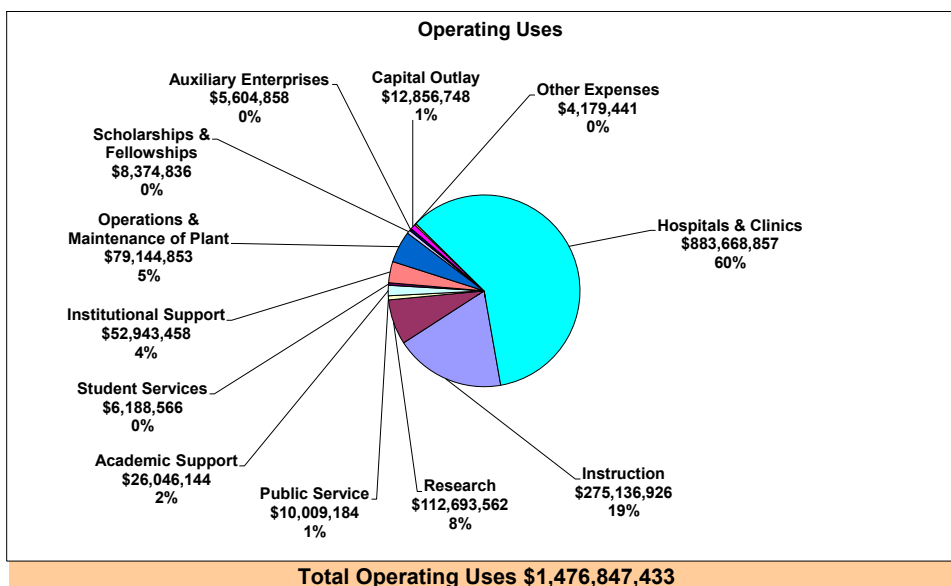
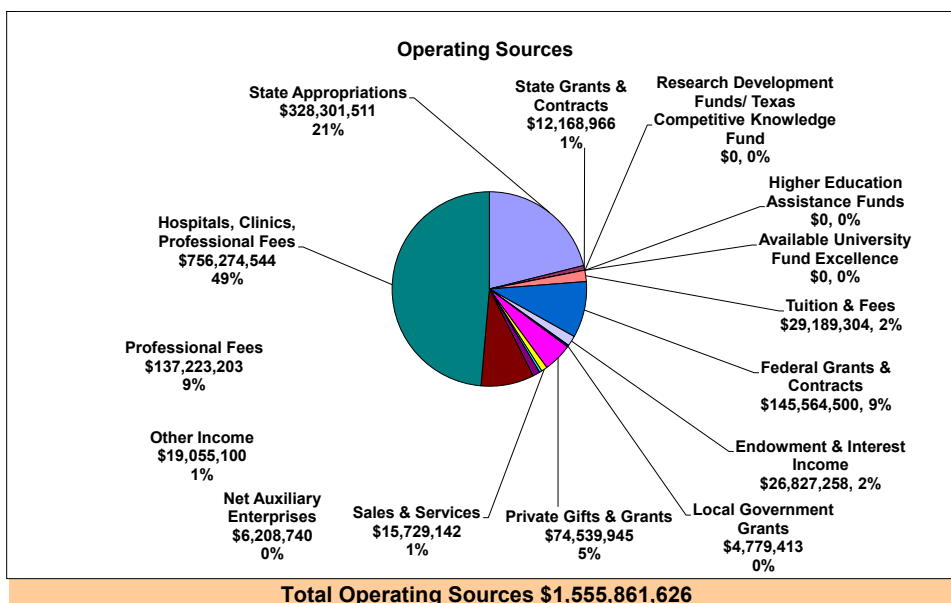
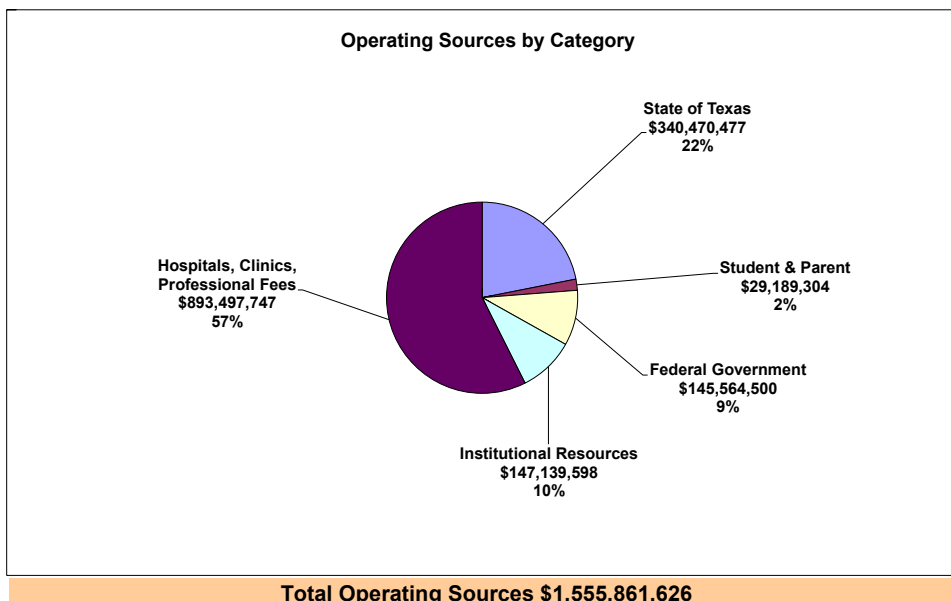
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11. N/A

The University of Texas Medical Branch at Galveston  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report



Non-operating Funds are not included in charts above. See following page (Summary).  
May not add to 100% due to rounding.

**The University of Texas Medical Branch at Galveston**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			3,090.22
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations (Includes Research, Patient Care, & Public Service)	\$	328,301,511	\$ 106,239
State Grants and Contracts - Restricted		12,168,966	3,938
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>340,470,477</b>	<b>\$ 110,177</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	24,143,429	\$ 7,813
Fees - net		5,045,875	1,633
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>29,189,304</b>	<b>\$ 9,446</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	145,564,500	
<b>Professional Fees</b>			
All Sources (Net)	\$	137,223,203	
<b>Hospitals and Clinics</b>			
All Sources (Net)	\$	756,274,544	
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	26,827,258	
Local Government Grants - Restricted		4,779,413	
Private Gifts and Grants - Restricted		74,539,945	
Sales and Services		15,729,142	
Net Auxiliary Enterprises		6,208,740	
Other Income (See FN3)		19,055,100	
<b>Subtotal</b>	<b>\$</b>	<b>147,139,598</b>	
<b>Total Operating Sources</b>	<b>\$</b>	<b>1,555,861,626</b>	
<b>Operating Uses</b>			
Instruction	\$	275,136,926	\$ 89,035
Research		112,693,562	36,468
Public Service		10,009,184	
Hospitals and Clinics		883,668,857	
Academic Support		26,046,144	8,429
Student Services		6,188,566	2,003
Institutional Support		52,943,458	17,133
Operations and Maintenance of Plant		79,144,853	
Scholarships and Fellowships		8,374,836	2,710
Auxiliary Enterprises		5,604,858	
Capital Outlay from Current Fund Sources		12,856,748	4,160
Other Expenses (See FN3)		4,179,441	
<b>Total Operating Uses</b>	<b>\$</b>	<b>1,476,847,433</b>	<b>\$ 159,938</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(206,845,256)	
Mandatory and Non-mandatory Transfers (See FN10)		219,884,266	
Bond Transfers In (See FN4)		(14,357,929)	
Debt Service Payments (See FN5)		(36,525,396)	
<b>Subtotal</b>	<b>\$</b>	<b>(37,844,315)</b>	
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(6,695,087)	
Additions to Permanent Endowments (See FN7)		3,529,242	
<b>Subtotal</b>	<b>\$</b>	<b>(3,165,845)</b>	
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>38,004,033</b>	

Note: Due to the nature of Health-Related Institutions, per FTSE calculations are provided on selected line items.

**The University of Texas Medical Branch at Galveston**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										FY 2012
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
Operating Sources										
State of Texas	328,301,511	-	-	-	-	-	-	-	-	328,301,511
State Appropriations	5,751,012	219,008	-	6,198,946	-	-	-	-	-	12,168,966
State Grants and Contracts - Restricted	-	-	-	-	-	-	-	-	-	-
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
Subtotal	334,052,523	219,008	-	6,198,946	-	-	-	-	-	340,470,477
Student & Parent										
Tuition Potential 100%	13,040,749	14,956,075	-	-	-	-	-	-	-	27,996,824
Waivers - Statutory (Not Reported in AFR)	(2,122,765)	-	-	-	-	-	-	-	-	(2,122,765)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Tuition - Gross - AFR Presentation	10,917,984	14,956,075	-	-	-	-	-	-	-	25,874,059
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(115,626)	(233,525)	(155)	-	-	-	-	-	-	(349,306)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc.& Allow.	(753,769)	(627,555)	-	-	-	-	-	-	-	(1,381,324)
Tuition - net	10,048,589	14,094,995	(155)	-	-	-	-	-	-	24,143,429
Fees Potential 100%										
Waivers - Statutory (Not Reported in AFR)	211,159	4,825,173	297,611	-	-	-	-	-	-	5,333,943
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation	211,159	4,825,173	297,611	-	-	-	-	-	-	5,333,943
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc.& Allow.	(157,194)	(130,874)	-	-	-	-	-	-	-	(288,068)
Fees - net	53,965	4,694,299	297,611	-	-	-	-	-	-	5,045,875
Net Tuition and Fees (Funds Collected)	10,102,554	18,789,294	297,456	-	-	-	-	-	-	29,189,304
Federal Government										
Federal Grants and Contracts - Restricted	-	30,511,375	-	102,422,514	-	-	12,630,611	-	-	145,564,500
Professional Fees										
All Sources (Net)	-	137,223,203	-	-	-	-	-	-	-	137,223,203
Hospitals and Clinics										
All Sources (Net)	381,117,994	375,156,550	-	-	-	-	-	-	-	756,274,544
Institutional Resources										
Endowment and Interest Income (See FN2)	337,861	10,362,608	-	15,915,912	10,624	200,253	-	-	-	26,827,258
Local Government Grants - Restricted	-	3,866,279	-	913,134	-	-	-	-	-	4,779,413
Private Gifts and Grants - Restricted	2,114,983	51,780,001	53,455	20,591,506	-	-	-	-	-	74,539,945
Sales and Services - Educational Activities (Net)	-	4,104,326	-	11,624,816	-	-	-	-	-	15,729,142
Net Auxiliary Enterprises	-	-	6,208,740	-	-	-	-	-	-	6,208,740
Other Income (See FN3)	5,454,809	11,661,397	-	2,947,678	192,668	-	(1,723,519)	-	522,067	19,055,100
Subtotal	7,907,653	81,774,611	6,262,195	51,993,046	203,292	200,253	(1,723,519)	-	522,067	147,139,598
Total Operating Sources	733,180,724	643,674,041	6,559,651	160,614,506	203,292	200,253	10,907,092	-	522,067	1,555,861,626
Operating Uses										
Instruction	91,106,794	160,764,540	-	23,265,592	-	-	-	-	-	275,136,926
Research	1,338,796	14,194,751	-	97,160,015	-	-	-	-	-	112,693,562
Public Service	1,956,663	730,247	-	7,322,274	-	-	-	-	-	10,009,184
Hospitals and Clinics	421,998,462	441,293,903	-	20,376,492	-	-	-	-	-	883,668,857
Academic Support	14,236,928	11,308,366	-	500,850	-	-	-	-	-	26,046,144
Student Services	3,645,240	1,985,445	-	66,469	491,412	-	-	-	-	6,188,566
Institutional Support	43,321,040	7,864,763	-	1,757,655	-	-	-	-	-	52,943,458
Operations and Maintenance of Plant	46,280,137	2,762,763	-	1,209,393	-	-	28,892,560	-	-	79,144,853
Scholarships and Fellowships	7,399	3,587,740	-	4,779,697	-	-	-	-	-	8,374,836
Auxiliary Enterprises	-	-	5,532,267	72,591	-	-	-	-	-	5,604,858
Capital Outlay from Current Fund Sources*	4,543,551	4,773,212	-	3,539,985	-	-	-	-	-	12,856,748
Other Expenses (See FN3)	135,997	1,715,252	-	31,548	46,332	60,748	436,408	-	1,753,156	4,179,441
Total Operating Uses	628,571,007	650,980,982	5,532,267	160,082,561	537,744	60,748	29,328,968	-	1,753,156	1,476,847,433
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(206,845,256)	-	-	(206,845,256)
Mandatory and Non-mandatory Transfers (See FN10)	(59,663,365)	8,367,729	-	(238,222)	3,163	4,176,771	267,337,618	-	(99,428)	219,894,266
Bond Transfers In (See FN4)	-	-	-	-	-	-	(14,357,929)	-	-	(14,357,929)
Debt Service Payments (See FN5)	(34,417,755)	(1,074,243)	(1,033,398)	-	-	-	-	-	-	(36,525,396)
Subtotal	(94,081,120)	7,293,486	(1,033,398)	(238,222)	3,163	4,176,771	46,134,433	-	(99,428)	(37,844,315)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	-	(262,400)	-	250	-	(6,432,937)	-	-	-	(6,695,087)
Additions to Permanent Endowments (See FN7)	-	-	-	141,303	-	3,387,939	-	-	-	3,529,242
Subtotal	-	(262,400)	-	141,553	-	(3,044,998)	-	-	-	(3,165,845)
Total Sources Over / (Under) Uses (See FN 11)	10,528,597	(275,855)	(6,014)	435,276	(331,289)	1,271,278	27,712,557	-	(1,330,517)	38,004,033
Depreciation Expense										
Transfer of Capital Asset(s) from System	-	-	-	-	-	-	-	-	(84,208,921)	(84,208,921)
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	60,066,058	-	87,973	60,154,031
Capital Outlay	-	-	-	-	-	-	-	-	219,702,004	219,702,004
Change in Net Assets (Total Agrees with AFR***)	10,528,597	(275,855)	(6,014)	435,276	(331,289)	1,271,278	87,778,615	-	134,250,539	233,651,147

\*\*\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECHA) in Annual Financial Report.

**The University of Texas Medical Branch at Galveston**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

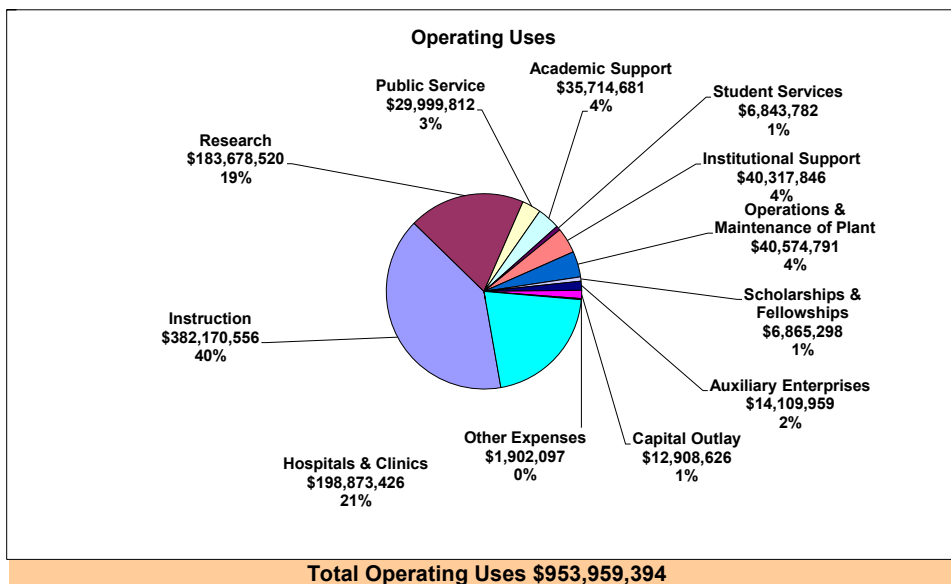
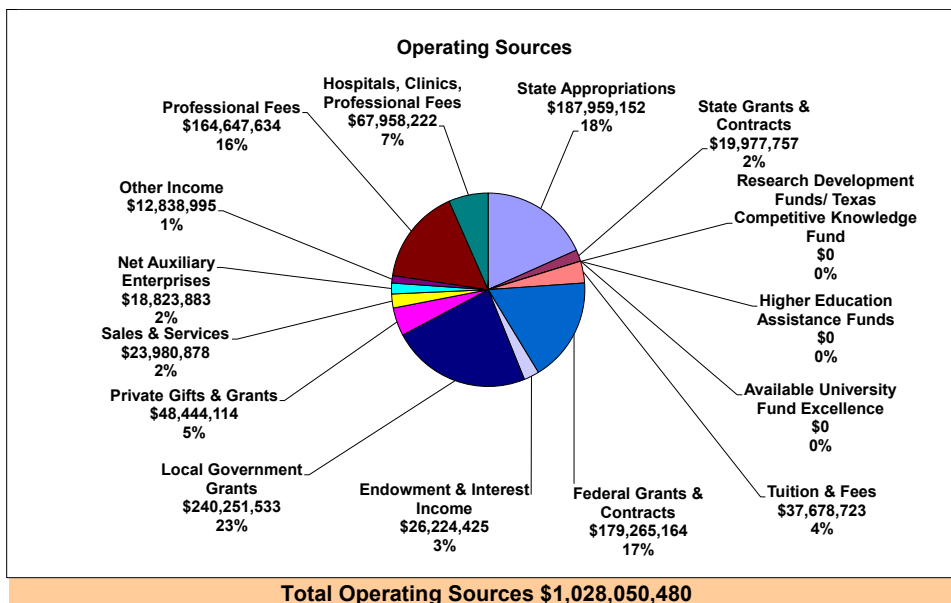
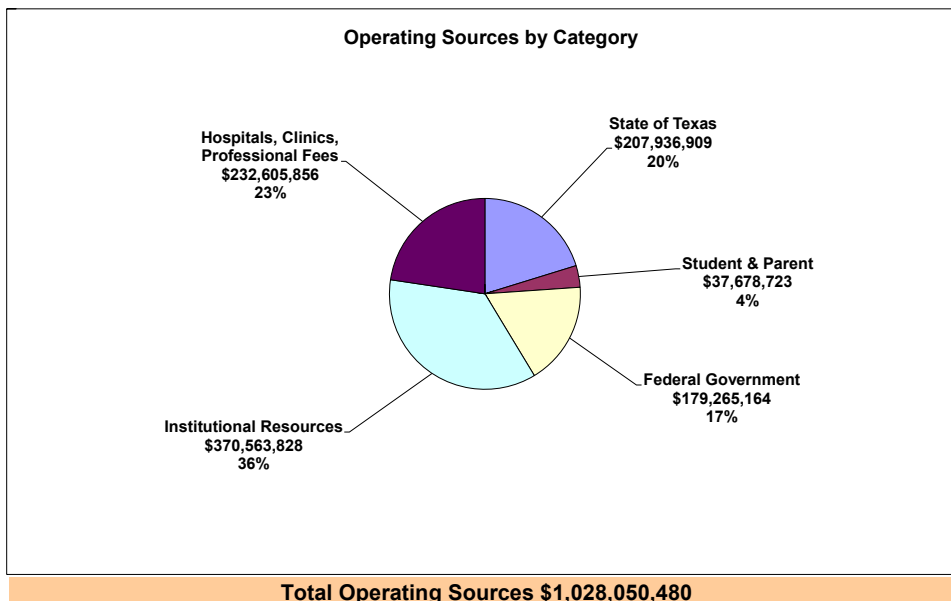
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$38,004,033 approximately \$41.2 million represents revenues received but not year expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$(3.2) million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$(6.7) million and \$3.5 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

The University of Texas Health Science Center at Houston  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report



Non-operating Funds are not included in charts above. See following page (Summary).  
May not add to 100% due to rounding.

**The University of Texas Health Science Center at Houston**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			4,499.77
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations (Includes Research, Patient Care, & Public Service)	\$	187,959,152	\$ 41,771
State Grants and Contracts - Restricted		19,977,757	4,440
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	207,936,909	\$ 46,211
<b>Student &amp; Parent</b>			
Tuition - net	\$	27,696,541	\$ 6,155
Fees - net		9,982,182	2,218
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	37,678,723	\$ 8,373
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	179,265,164	
<b>Professional Fees</b>			
All Sources (Net)	\$	164,647,634	
<b>Hospitals and Clinics</b>			
All Sources (Net)	\$	67,958,222	
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	26,224,425	
Local Government Grants - Restricted		240,251,533	
Private Gifts and Grants - Restricted		48,444,114	
Sales and Services		23,980,878	
Net Auxiliary Enterprises		18,823,883	
Other Income (See FN3)		12,838,995	
Subtotal	\$	370,563,828	
<b>Total Operating Sources</b>	<b>\$</b>	<b>1,028,050,480</b>	
<b>Operating Uses</b>			
Instruction	\$	382,170,556	\$ 84,931
Research		183,678,520	40,820
Public Service		29,999,812	
Hospitals and Clinics		198,873,426	
Academic Support		35,714,681	7,937
Student Services		6,843,782	1,521
Institutional Support		40,317,846	8,960
Operations and Maintenance of Plant		40,574,791	
Scholarships and Fellowships		6,865,298	1,526
Auxiliary Enterprises		14,109,959	
Capital Outlay from Current Fund Sources		12,908,626	2,869
Other Expenses (See FN3)		1,902,097	
<b>Total Operating Uses</b>	<b>\$</b>	<b>953,959,394</b>	<b>\$ 148,564</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(46,222,054)	
Mandatory and Non-mandatory Transfers (See FN10)		1,694,822	
Bond Transfers In (See FN4)		9,461,445	
Debt Service Payments (See FN5)		(26,170,409)	
Subtotal	\$	(61,236,196)	
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(1,922,042)	
Additions to Permanent Endowments (See FN7)		7,876,600	
Subtotal	\$	5,954,558	
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>18,809,448</b>	

Note: Due to the nature of Health-Related Institutions, per FTSE calculations are provided on selected line items.

**The University of Texas Health Science Center at Houston**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										FY 2012
Operating Sources	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant	Primary University
State of Texas										
State Appropriations	187,959,152	-	-	-	-	-	-	-	-	187,959,152
State Grants and Contracts - Restricted	1,525,681	772,748	-	17,679,328	-	-	-	-	-	19,977,757
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
Subtotal	189,484,833	772,748	-	17,679,328	-	-	-	-	-	207,936,909
Student & Parent										
Tuition Potential 100%	23,825,862	11,526,513	-	-	-	-	-	-	-	35,352,375
Waivers - Statutory (Not Reported in AFR)	(6,519,855)	(65,302)	-	-	-	-	-	-	-	(6,585,157)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Tuition - Gross - AFR Presentation	17,306,007	11,461,211	-	-	-	-	-	-	-	28,767,218
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(63,632)	(54,903)	-	-	-	-	-	-	-	(118,535)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(580,474)	(371,668)	-	-	-	-	-	-	-	(952,142)
Tuition - net	16,661,901	11,034,640	-	-	-	-	-	-	-	27,696,541
Fees Potential 100%	4,387,363	4,150,341	1,830,409	-	-	-	-	-	-	10,368,113
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation	4,387,363	4,150,341	1,830,409	-	-	-	-	-	-	10,368,113
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	(25,960)	(746)	-	-	-	-	-	-	(26,706)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(163,292)	(128,510)	(67,423)	-	-	-	-	-	-	(359,225)
Fees - net	4,224,071	3,995,871	1,762,240	-	-	-	-	-	-	9,982,182
Net Tuition and Fees (Funds Collected)	20,885,972	15,030,511	1,762,240	-	-	-	-	-	-	37,678,723
Federal Government										
Federal Grants and Contracts - Restricted	-	39,030,394	-	140,234,770	-	-	-	-	-	179,265,164
Professional Fees										
All Sources (Net)	-	164,647,634	-	-	-	-	-	-	-	164,647,634
Hospitals and Clinics										
All Sources (Net)	39,264,793	28,693,429	-	-	-	-	-	-	-	67,958,222
Institutional Resources										
Endowment and Interest Income (See FN2)	1,526,454	15,400,647	869,200	6,507,836	87,787	863,852	968,649	-	-	26,224,425
Local Government Grants - Restricted	-	240,238,420	-	13,113	-	-	-	-	-	240,251,533
Private Gifts and Grants - Restricted	-	3,314,911	-	45,114,821	14,382	-	-	-	-	48,444,114
Sales and Services - Educational Activities (Net)	6,530,439	13,360,238	-	4,090,201	-	-	-	-	-	23,980,878
Net Auxiliary Enterprises	-	-	18,823,883	-	-	-	-	-	-	18,823,883
Other Income (See FN3)	96,767	10,857,333	-	955,821	345,689	-	583,385	-	-	12,838,995
Subtotal	8,153,660	283,171,549	19,693,083	56,681,792	447,858	863,852	1,552,034	-	-	370,563,828
Total Operating Sources	257,789,258	531,346,265	21,455,323	214,595,890	447,858	863,852	1,552,034	-	-	1,028,050,480
Operating Uses										
Instruction	88,066,791	282,455,538	-	11,648,227	-	-	-	-	-	382,170,556
Research	16,734,675	10,092,656	-	156,851,189	-	-	-	-	-	183,678,520
Public Service	416,215	1,779,347	-	27,804,250	-	-	-	-	-	29,999,812
Hospitals and Clinics	42,086,982	156,738,202	-	48,242	-	-	-	-	-	198,873,426
Academic Support	20,423,427	13,120,727	-	2,170,527	-	-	-	-	-	35,714,681
Student Services	1,602,862	3,589,248	-	1,554,421	97,251	-	-	-	-	6,843,782
Institutional Support	28,052,389	10,421,191	-	1,844,266	-	-	-	-	-	40,317,846
Operations and Maintenance of Plant	24,218,004	10,132,050	-	1,713	-	-	6,223,024	-	-	40,574,791
Scholarships and Fellowships	117,613	2,080,131	-	4,667,554	-	-	-	-	-	6,865,298
Auxiliary Enterprises	-	-	14,109,959	-	-	-	-	-	-	14,109,959
Capital Outlay from Current Fund Sources*	331,276	7,196,317	2,005,090	3,375,943	-	-	-	-	-	12,908,626
Other Expenses (See FN3)	-	-	-	-	-	24,445	-	-	1,877,652	1,902,097
Total Operating Uses	222,050,234	497,605,407	16,115,049	209,966,332	97,251	24,445	6,223,024	-	1,877,652	953,959,394
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(46,222,054)	-	-	(46,222,054)
Mandatory and Non-mandatory Transfers (See FN10)	(3,385,108)	(1,451,052)	2,532,387	(2,945,134)	(16,094)	3,404,790	6,508,814	-	(2,953,781)	1,694,822
Bond Transfers In (See FN4)	-	-	-	-	-	-	9,461,445	-	-	9,461,445
Debt Service Payments (See FN5)	(12,557,128)	(11,166,879)	(2,446,402)	-	-	-	-	-	-	(26,170,409)
Subtotal	(15,942,236)	(12,617,931)	85,985	(2,945,134)	(16,094)	3,404,790	(30,251,795)	-	(2,953,781)	(61,236,196)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	-	16,037	-	3,905	-	(1,941,984)	-	-	-	(1,922,042)
Additions to Permanent Endowments (See FN7)	-	-	-	37,535	-	7,839,065	-	-	-	7,876,600
Subtotal	-	16,037	-	41,440	-	5,897,081	-	-	-	5,954,558
Total Sources Over / (Under) Uses (See FN 11)	19,796,788	21,138,964	5,426,259	1,725,864	334,513	10,141,278	(34,922,785)	-	(4,831,433)	18,809,448
Depreciation Expense	-	-	-	-	-	-	-	-	(47,946,785)	(47,946,785)
Transfer of Capital Asset(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	782,606	-	-	782,606
Capital Outlay	-	-	-	-	-	-	-	-	59,130,681	59,130,681
Change in Net Assets (Total Agrees with AFR***)	19,796,788	21,138,964	5,426,259	1,725,864	334,513	10,141,278	(34,140,179)	-	6,352,463	30,775,950

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.



**The University of Texas Health Science Center at Houston**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

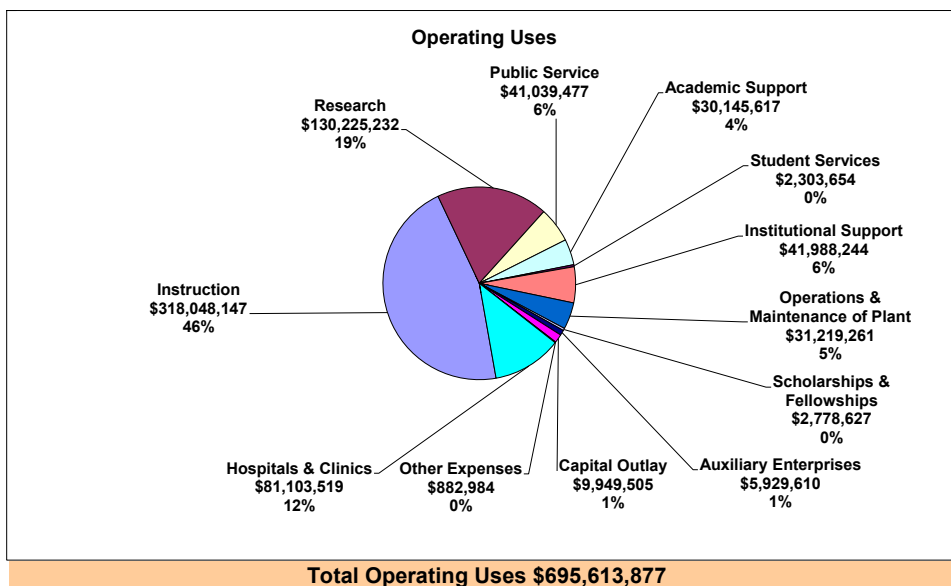
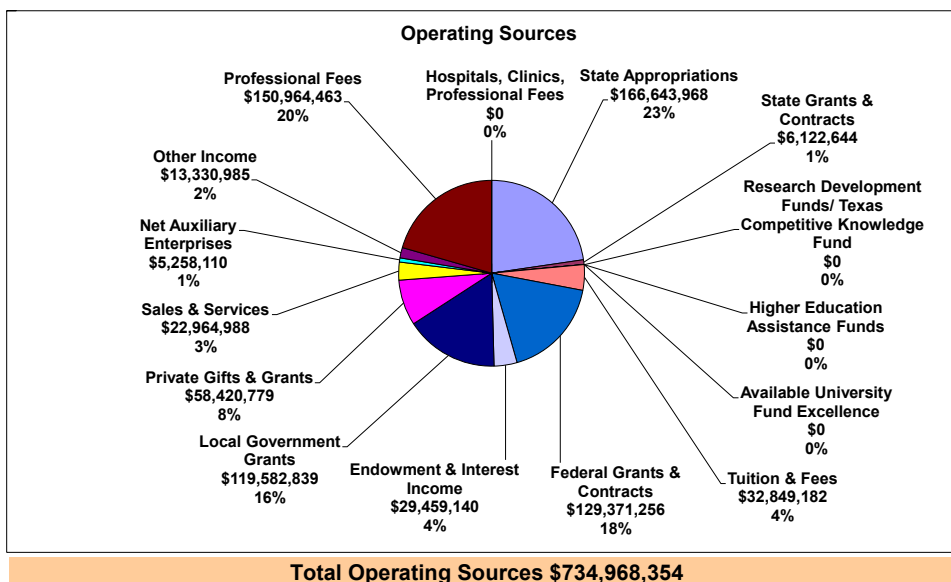
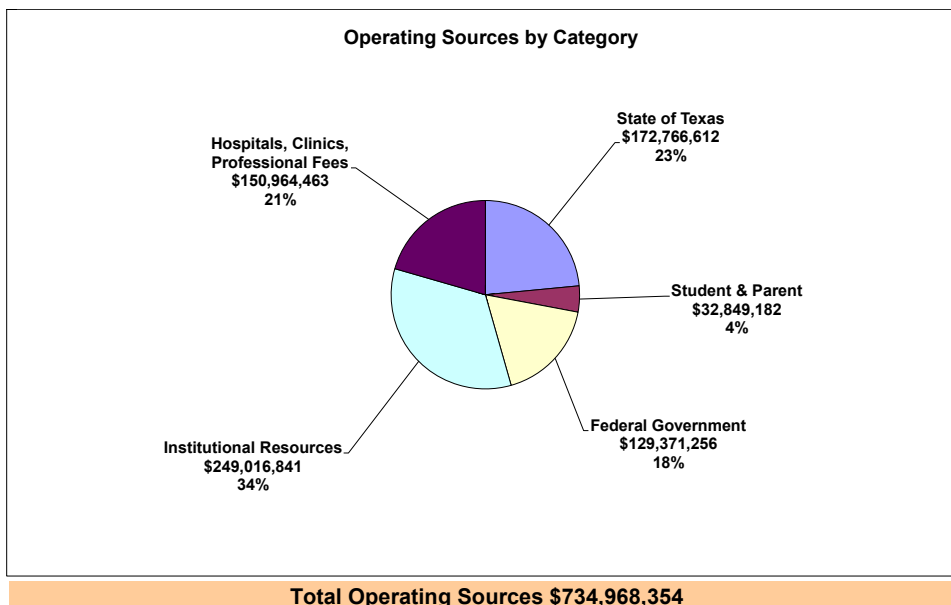
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$18,809,448 approximately \$12.9 million represents revenues received but not year expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$5.9 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$(2.0) million and \$7.9 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

The University of Texas Health Science Center at San Antonio  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report



Non-operating Funds are not included in charts above. See following page (Summary).  
May not add to 100% due to rounding.

**The University of Texas Health Science Center at San Antonio**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			3,426.49
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations (Includes Research, Patient Care, & Public Service)	\$	166,643,968	\$ 48,634
State Grants and Contracts - Restricted		6,122,644	1,787
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	172,766,612	\$ 50,421
<b>Student &amp; Parent</b>			
Tuition - net	\$	27,808,978	\$ 8,116
Fees - net		5,040,204	1,471
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	32,849,182	\$ 9,587
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	129,371,256	
<b>Professional Fees</b>			
All Sources (Net)	\$	150,964,463	
<b>Hospitals and Clinics</b>			
All Sources (Net)	\$	-	
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	29,459,140	
Local Government Grants - Restricted		119,582,839	
Private Gifts and Grants - Restricted		58,420,779	
Sales and Services		22,964,988	
Net Auxiliary Enterprises		5,258,110	
Other Income (See FN3)		13,330,985	
Subtotal	\$	249,016,841	
<b>Total Operating Sources</b>	<b>\$</b>	<b>734,968,354</b>	
<b>Operating Uses</b>			
Instruction	\$	318,048,147	\$ 92,820
Research		130,225,232	38,005
Public Service		41,039,477	
Hospitals and Clinics		81,103,519	
Academic Support		30,145,617	8,798
Student Services		2,303,654	672
Institutional Support		41,988,244	12,254
Operations and Maintenance of Plant		31,219,261	
Scholarships and Fellowships		2,778,627	811
Auxiliary Enterprises		5,929,610	
Capital Outlay from Current Fund Sources		9,949,505	2,904
Other Expenses (See FN3)		882,984	
<b>Total Operating Uses</b>	<b>\$</b>	<b>695,613,877</b>	<b>\$ 156,264</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(29,568,389)	
Mandatory and Non-mandatory Transfers (See FN10)		(8,060,497)	
Bond Transfers In (See FN4)		23,178,993	
Debt Service Payments (See FN5)		(20,783,359)	
Subtotal	\$	(35,233,252)	
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(8,433,391)	
Additions to Permanent Endowments (See FN7)		7,018,237	
Subtotal	\$	(1,415,154)	
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>2,706,071</b>	

Note: Due to the nature of Health-Related Institutions, per FTSE calculations are provided on selected line items.

**The University of Texas Health Science Center at San Antonio**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										FY 2012
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
Operating Sources										
State of Texas										
State Appropriations	166,643,968	-	-	-	-	-	-	-	-	166,643,968
State Grants and Contracts - Restricted	368,211	253,083	-	5,501,350	-	-	-	-	-	6,122,644
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
Subtotal	167,012,179	253,083	-	5,501,350	-	-	-	-	-	172,766,612
Student & Parent										
Tuition Potential 100%	14,831,956	18,029,882	2,441,220	-	-	-	-	-	-	35,303,058
Waivers - Statutory (Not Reported in AFR)	(2,850,605)	-	-	-	-	-	-	-	-	(2,850,605)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Tuition - Gross - AFR Presentation	11,981,351	18,029,882	2,441,220	-	-	-	-	-	-	32,452,453
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(786,956)	-	-	-	-	-	-	-	-	(786,956)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc.& Allow.	(3,856,519)	-	-	-	-	-	-	-	-	(3,856,519)
Tuition - net	7,337,876	18,029,882	2,441,220	-	-	-	-	-	-	27,808,978
Fees Potential 100%										
Waivers - Statutory (Not Reported in AFR)	-	5,556,146	-	-	-	-	-	-	-	5,556,146
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation	-	5,556,146	-	-	-	-	-	-	-	5,556,146
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(87,440)	-	-	-	-	-	-	-	-	(87,440)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc.& Allow.	(428,502)	-	-	-	-	-	-	-	-	(428,502)
Fees - net	(515,942)	5,556,146	-	-	-	-	-	-	-	5,040,204
Net Tuition and Fees (Funds Collected)	6,821,934	23,586,028	2,441,220	-	-	-	-	-	-	32,849,182
Federal Government										
Federal Grants and Contracts - Restricted	-	29,726,454	-	98,569,760	-	-	1,075,042	-	-	129,371,256
Professional Fees										
All Sources (Net)	-	150,964,463	-	-	-	-	-	-	-	150,964,463
Hospitals and Clinics										
All Sources (Net)	-	-	-	-	-	-	-	-	-	-
Institutional Resources										
Endowment and Interest Income (See FN2)	50,500	22,703,305	-	6,844,698	-	(139,363)	-	-	-	29,459,140
Local Government Grants - Restricted	-	106,688,247	-	12,894,592	-	-	-	-	-	119,582,839
Private Gifts and Grants - Restricted	-	4,746,518	-	53,674,001	260	-	-	-	-	58,420,779
Sales and Services - Educational Activities (Net)	2,669,662	16,128,027	-	4,167,299	-	-	-	-	-	22,964,988
Net Auxiliary Enterprises	-	-	5,258,110	-	-	-	-	-	-	5,258,110
Other Income (See FN3)	481,287	12,739,902	-	-	109,796	-	-	-	-	13,330,985
Subtotal	3,201,449	163,005,999	5,258,110	77,580,590	110,056	(139,363)	-	-	-	249,016,841
Total Operating Sources	177,035,562	367,536,027	7,699,330	181,651,700	110,056	(139,363)	1,075,042	-	-	734,968,354
Operating Uses										
Instruction	111,386,016	183,309,004	-	23,353,127	-	-	-	-	-	318,048,147
Research	3,746,661	16,425,021	-	110,053,550	-	-	-	-	-	130,225,232
Public Service	-	1,641	-	41,037,836	-	-	-	-	-	41,039,477
Hospitals and Clinics	-	81,062,541	-	40,978	-	-	-	-	-	81,103,519
Academic Support	21,668,695	8,380,038	-	96,884	-	-	-	-	-	30,145,617
Student Services	1,513,896	252,464	-	-	537,294	-	-	-	-	2,303,654
Institutional Support	28,448,314	13,170,725	-	369,205	-	-	-	-	-	41,988,244
Operations and Maintenance of Plant	16,351,867	13,249,776	-	2,310	-	-	1,615,308	-	-	31,219,261
Scholarships and Fellowships	874,396	4,902	-	1,899,329	-	-	-	-	-	2,778,627
Auxiliary Enterprises	-	-	5,929,610	-	-	-	-	-	-	5,929,610
Capital Outlay from Current Fund Sources*	433,725	5,816,123	260,730	3,438,927	-	-	-	-	-	9,949,505
Other Expenses (See FN3)	-	-	-	-	-	81,596	-	-	801,388	882,984
Total Operating Uses	184,423,570	321,672,235	6,190,340	180,292,146	537,294	81,596	1,615,308	-	801,388	695,613,877
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(29,568,389)	-	-	(29,568,389)
Mandatory and Non-mandatory Transfers (See FN10)	18,008,330	(11,923,427)	9,539	(4,664,652)	(2,303)	973,777	(10,433,727)	-	(28,034)	(8,060,497)
Bond Transfers In (See FN4)	-	-	-	-	-	-	23,178,993	-	-	23,178,993
Debt Service Payments (See FN5)	(9,713,206)	(10,028,336)	(1,041,817)	-	-	-	-	-	-	(20,783,359)
Subtotal	8,295,124	(21,951,763)	(1,032,278)	(4,664,652)	(2,303)	973,777	(16,823,123)	-	(28,034)	(35,233,252)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	-	(494,016)	-	(633,064)	(27,140)	(7,279,171)	-	-	-	(8,433,391)
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	7,018,237	-	-	-	7,018,237
Subtotal	-	(494,016)	-	(633,064)	(27,140)	(260,934)	-	-	-	(1,415,154)
Total Sources Over / (Under) Uses (See FN 11)	907,116	23,418,013	476,712	(3,938,162)	(456,681)	491,884	(17,363,389)	-	(829,422)	2,706,071
Depreciation Expense										
Transfer of Capital Asset(s) from System	-	-	-	-	-	-	-	-	(48,425,812)	(48,425,812)
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	3,392,753	-	969,604	4,362,357
Capital Outlay	-	-	-	-	-	-	-	-	39,517,894	39,517,894
Change in Net Assets (Total Agrees with AFR***)	907,116	23,418,013	476,712	(3,938,162)	(456,681)	491,884	(13,970,636)	-	(8,767,736)	(1,839,490)

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**The University of Texas Health Science Center at San Antonio**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

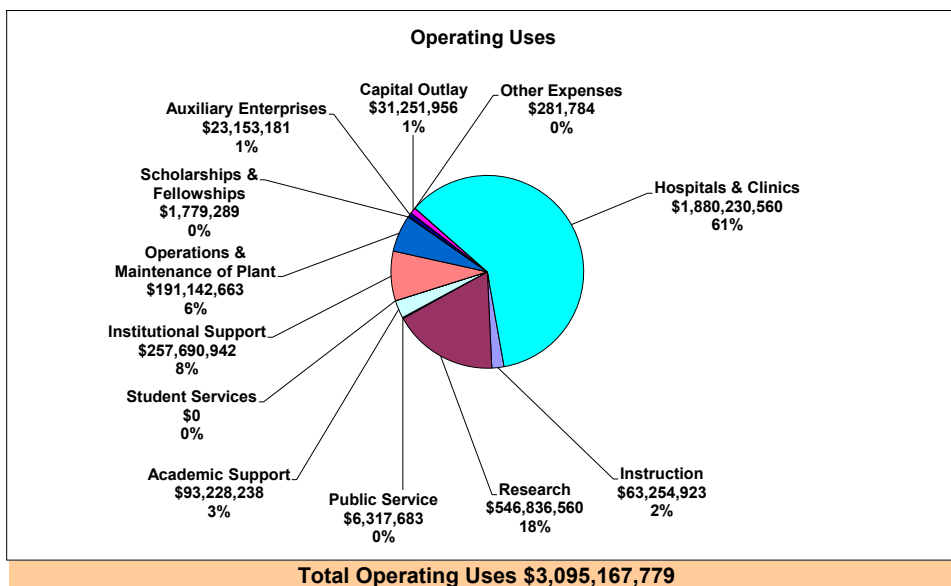
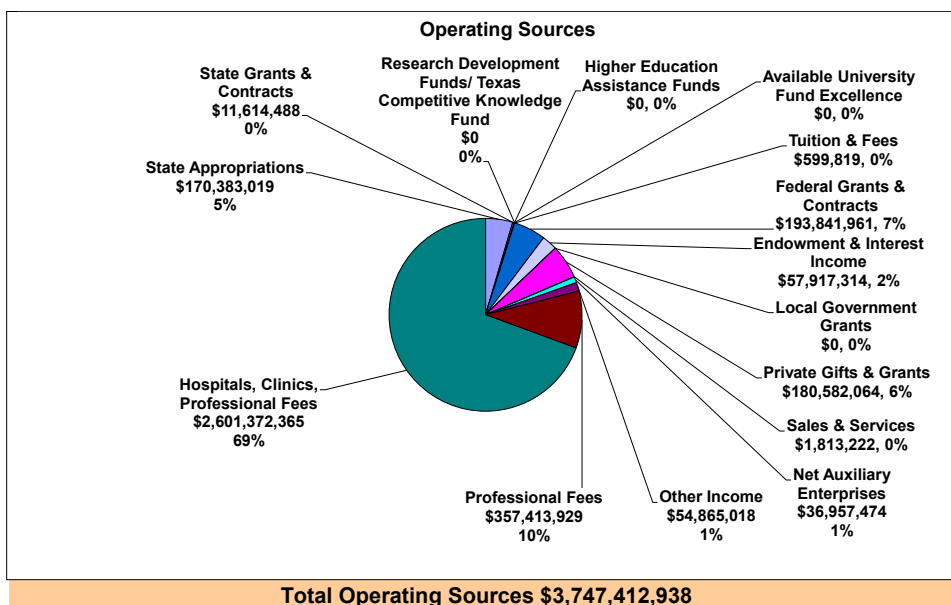
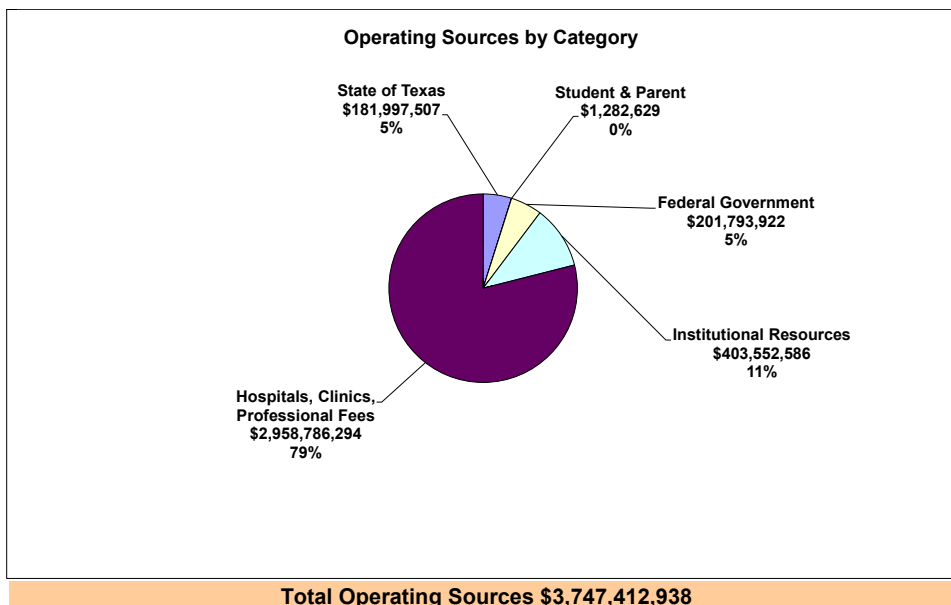
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$2,706,071 approximately \$4.1 million represents revenues received but not year expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$(1.4) million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$(8.4) million and \$7.0 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

The University of Texas M.D. Anderson Cancer Center  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report



Non-operating Funds are not included in charts above. See following page (Summary).  
May not add to 100% due to rounding.

**The University of Texas M.D. Anderson Cancer Center**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			395.90
<b>Operating Sources</b>			
<b>State of Texas</b>			See Note Below
State Appropriations (Includes Research, Patient Care, & Public Service)	\$	170,383,019	
State Grants and Contracts - Restricted		11,614,488	
Research Development Funds/ Texas Competitive Knowledge Fund		-	
Higher Education Assistance Funds		-	
Available University Fund Excellence (See FN8)		-	
Subtotal	\$	181,997,507	
<b>Student &amp; Parent</b>			
Tuition - net	\$	1,164,834	
Fees - net		117,795	
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	1,282,629	
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	201,793,922	
<b>Professional Fees</b>			
All Sources (Net)	\$	357,413,929	
<b>Hospitals and Clinics</b>			
All Sources (Net)	\$	2,601,372,365	
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	96,574,877	
Local Government Grants - Restricted		-	
Private Gifts and Grants - Restricted		213,047,169	
Sales and Services		2,108,048	
Net Auxiliary Enterprises		36,957,474	
Other Income (See FN3)		54,865,018	
Subtotal	\$	403,552,586	
<b>Total Operating Sources</b>	<b>\$</b>	<b>3,747,412,938</b>	
<b>Operating Uses</b>			
Instruction	\$	63,254,923	
Research		546,836,560	
Public Service		6,317,683	
Hospitals and Clinics		1,880,230,560	
Academic Support		93,228,238	
Student Services		-	
Institutional Support		257,690,942	
Operations and Maintenance of Plant		191,142,663	
Scholarships and Fellowships		1,779,289	
Auxiliary Enterprises		23,153,181	
Capital Outlay from Current Fund Sources		31,251,956	
Other Expenses (See FN3)		281,784	
<b>Total Operating Uses</b>	<b>\$</b>	<b>3,095,167,779</b>	
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(246,422,452)	
Mandatory and Non-mandatory Transfers (See FN10)		11,324,126	
Bond Transfers In (See FN4)		7,101,430	
Debt Service Payments (See FN5)		(132,275,349)	
Subtotal	\$	(360,272,245)	
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(11,299,367)	
Additions to Permanent Endowments (See FN7)		12,539,742	
Subtotal	\$	1,240,375	
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>293,213,289</b>	

Note: Due to the nature of M.D. Anderson's operations and the small number of students, no per student amounts were calculated.

**The University of Texas M.D. Anderson Cancer Center**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										FY 2012
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
Operating Sources										
State of Texas										
State Appropriations	170,383,019	-	-	-	-	-	-	-	-	170,383,019
State Grants and Contracts - Restricted	-	-	-	11,614,488	-	-	-	-	-	11,614,488
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
Subtotal	170,383,019	-	-	11,614,488	-	-	-	-	-	181,997,507
Student & Parent										
Tuition Potential 100%										
	884,442	431,735	-	-	-	-	-	-	-	1,316,177
Waivers - Statutory (Not Reported in AFR)	(139,598)	-	-	-	-	-	-	-	-	(139,598)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Tuition - Gross - AFR Presentation										
	744,844	431,735	-	-	-	-	-	-	-	1,176,579
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(6,750)	(4,995)	-	-	-	-	-	-	-	(11,745)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc.& Allow.	-	-	-	-	-	-	-	-	-	-
Tuition - net	738,094	426,740	-	-	-	-	-	-	-	1,164,834
Fees Potential 100%										
	31,644	86,296	-	-	-	-	-	-	-	117,940
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation										
	31,644	86,296	-	-	-	-	-	-	-	117,940
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	(145)	-	-	-	-	-	-	-	(145)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	-	-	-	-	-	-	-	-	-
Fees - net	31,644	86,151	-	-	-	-	-	-	-	117,795
Net Tuition and Fees (Funds Collected)	769,738	512,891	-	-	-	-	-	-	-	1,282,629
Federal Government										
Federal Grants and Contracts - Restricted	-	61,129,104	-	140,664,818	-	-	-	-	-	201,793,922
Professional Fees										
All Sources (Net)	-	357,413,929	-	-	-	-	-	-	-	357,413,929
Hospitals and Clinics										
All Sources (Net)	2,601,372,365	-	-	-	-	-	-	-	-	2,601,372,365
Institutional Resources										
Endowment and Interest Income (See FN2)	8,856,317	72,814,312	-	14,754,611	-	(41,181)	190,818	-	-	96,574,877
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	2,787,780	40,985,960	-	169,273,429	-	-	-	-	-	213,047,169
Sales and Services - Educational Activities (Net)	-	2,108,048	-	-	-	-	-	-	-	2,108,048
Net Auxiliary Enterprises	-	-	36,957,474	-	-	-	-	-	-	36,957,474
Other Income (See FN3)	15,657,159	36,663,518	-	681,435	-	-	202,618	-	1,660,288	54,865,018
Subtotal	27,301,256	152,571,838	36,957,474	184,709,475	-	(41,181)	393,436	-	1,660,288	403,552,586
Total Operating Sources	2,799,826,378	571,627,762	36,957,474	336,988,781	-	(41,181)	393,436	-	1,660,288	3,747,412,938
Operating Uses										
Instruction	50,873,400	2,533,764	-	9,847,759	-	-	-	-	-	63,254,923
Research	208,629,898	52,553,247	-	285,653,415	-	-	-	-	-	546,836,560
Public Service	-	4,632,412	-	1,685,271	-	-	-	-	-	6,317,683
Hospitals and Clinics	1,510,015,352	366,765,619	-	3,449,589	-	-	-	-	-	1,880,230,560
Academic Support	76,716,298	11,204,610	-	5,307,330	-	-	-	-	-	93,228,238
Student Services	-	-	-	-	-	-	-	-	-	-
Institutional Support	219,266,381	35,225,367	-	3,199,194	-	-	-	-	-	257,690,942
Operations and Maintenance of Plant	177,810,327	12,603,122	-	300,117	-	-	429,097	-	-	191,142,663
Scholarships and Fellowships	5,000	98,526	-	1,675,763	-	-	-	-	-	1,779,289
Auxiliary Enterprises	-	-	23,153,181	-	-	-	-	-	-	23,153,181
Capital Outlay from Current Fund Sources*	8,824,337	8,311,583	-	14,116,036	-	-	-	-	-	31,251,956
Other Expenses (See FN3)	180,676	15,020	-	319	-	85,769	-	-	-	281,784
Total Operating Uses	2,252,321,669	493,943,270	23,153,181	325,234,793	-	85,769	429,097	-	-	3,095,167,779
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(246,422,452)	-	-	(246,422,452)
Mandatory and Non-mandatory Transfers (See FN10)	(459,924,244)	(19,419,309)	(15,525,393)	(4,868,686)	-	5,650,010	507,468,777	-	(2,057,029)	11,324,126
Bond Transfers In (See FN4)	-	-	-	-	-	-	7,101,430	-	-	7,101,430
Debt Service Payments (See FN5)	(124,202,874)	-	(8,072,475)	-	-	-	-	-	-	(132,275,349)
Subtotal	(584,127,118)	(19,419,309)	(23,597,868)	(4,868,686)	-	5,650,010	268,147,755	-	(2,057,029)	(360,272,245)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	2,755,144	6,790,897	-	100,619	-	(20,946,027)	-	-	-	(11,299,367)
Additions to Permanent Endowments (See FN7)	-	-	-	4,000	-	12,535,742	-	-	-	12,539,742
Subtotal	2,755,144	6,790,897	-	104,619	-	(8,410,285)	-	-	-	1,240,375
Total Sources Over / (Under) Uses (See FN 11)	(33,867,265)	65,056,080	(9,793,575)	6,989,921	-	(2,887,225)	268,112,094	-	(396,741)	293,213,289
Depreciation Expense										
Transfer of Capital Asset(s) from System	-	-	-	-	-	-	-	-	(269,302,664)	(269,302,664)
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	1,737,887	-	-	63,539,521	-	-	65,277,408
Capital Outlay	-	-	-	-	-	-	-	-	277,674,407	277,674,407
Change in Net Assets (Total Agrees with AFR****)	(33,867,265)	65,056,080	(9,793,575)	8,727,808	-	(2,887,225)	331,651,615	-	7,975,002	366,862,440

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.



**The University of Texas M.D. Anderson Cancer Center**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

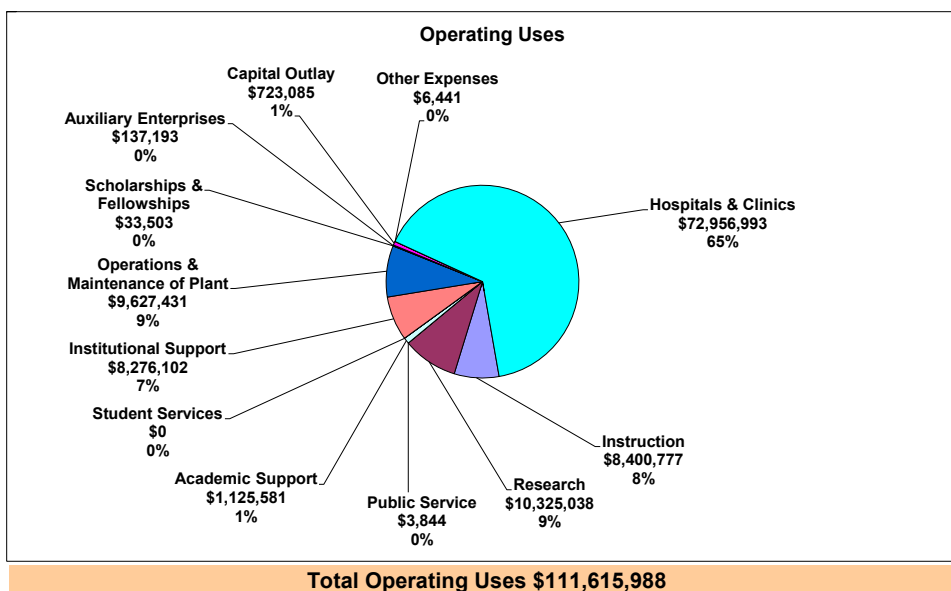
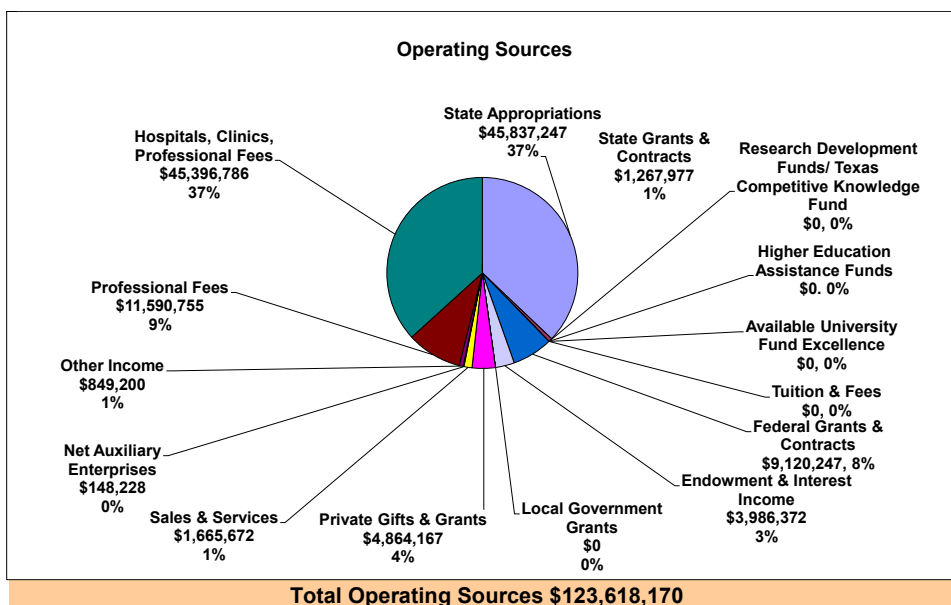
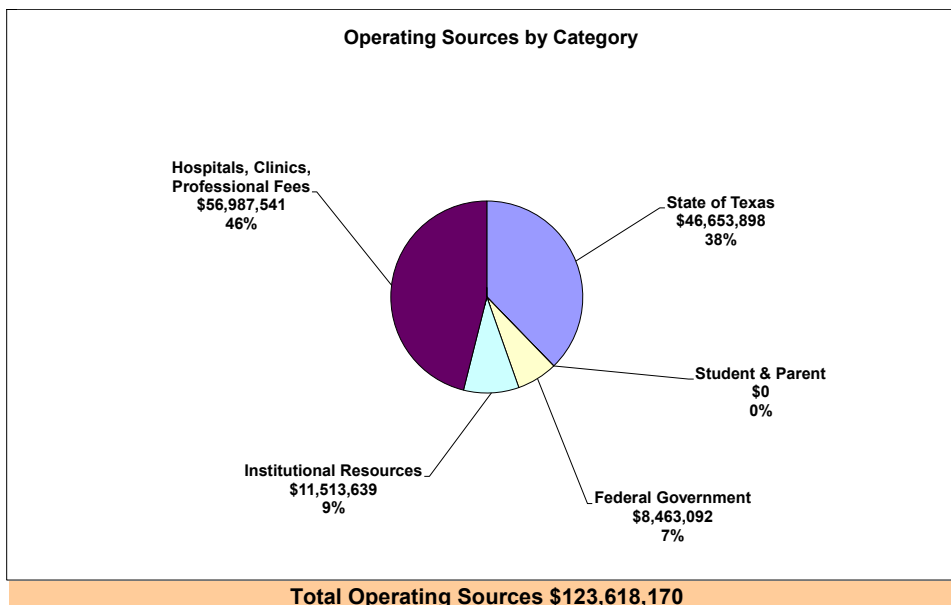
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$293,213,289 approximately \$292.0 million represents revenues received but not year expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$1.2 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$(11.3) million and \$12.5 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

The University of Texas Health Center at Tyler  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report



Non-operating Funds are not included in charts above. See following page (Summary).  
May not add to 100% due to rounding.

**The University of Texas Health Center at Tyler**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			0.00
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations (Includes Research, Patient Care, & Public Service)	\$	45,837,247	See Note Below
State Grants and Contracts - Restricted		816,651	
Research Development Funds/ Texas Competitive Knowledge Fund		-	
Higher Education Assistance Funds		-	
Available University Fund Excellence (See FN8)		-	
<b>Subtotal</b>	<b>\$</b>	<b>46,653,898</b>	
<b>Student &amp; Parent</b>			
Tuition - net	\$	-	
Fees - net		-	
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>-</b>	
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	8,463,092	
<b>Professional Fees</b>			
All Sources (Net)	\$	11,590,755	
<b>Hospitals and Clinics</b>			
All Sources (Net)	\$	45,396,786	
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	3,986,372	
Local Government Grants - Restricted		-	
Private Gifts and Grants - Restricted		4,864,167	
Sales and Services		1,665,672	
Net Auxiliary Enterprises		148,228	
Other Income (See FN3)		849,200	
<b>Subtotal</b>	<b>\$</b>	<b>11,513,639</b>	
<b>Total Operating Sources</b>	<b>\$</b>	<b>123,618,170</b>	
<b>Operating Uses</b>			
Instruction	\$	8,400,777	
Research		10,325,038	
Public Service		3,844	
Hospitals and Clinics		72,956,993	
Academic Support		1,125,581	
Student Services		-	
Institutional Support		8,276,102	
Operations and Maintenance of Plant		9,627,431	
Scholarships and Fellowships		33,503	
Auxiliary Enterprises		137,193	
Capital Outlay from Current Fund Sources		723,085	
Other Expenses (See FN3)		6,441	
<b>Total Operating Uses</b>	<b>\$</b>	<b>111,615,988</b>	
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(8,666,284)	
Mandatory and Non-mandatory Transfers (See FN10)		507,459	
Bond Transfers In (See FN4)		7,023,523	
Debt Service Payments (See FN5)		(4,323,288)	
<b>Subtotal</b>	<b>\$</b>	<b>(5,458,590)</b>	
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(786,497)	
Additions to Permanent Endowments (See FN7)		-	
<b>Subtotal</b>	<b>\$</b>	<b>(786,497)</b>	
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>5,757,095</b>	

Note: Due to the nature of operations at the Health Center, the institution does not have any enrolled students.

**The University of Texas Health Center at Tyler**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										FY 2012
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
Operating Sources										
State of Texas										
State Appropriations	45,837,247	-	-	-	-	-	-	-	-	45,837,247
State Grants and Contracts - Restricted	-	707,278	-	109,373	-	-	-	-	-	816,651
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
Subtotal	45,837,247	707,278	-	109,373	-	-	-	-	-	46,653,898
Student & Parent										
Tuition Potential 100%										
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Tuition - Gross - AFR Presentation										
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	-	-	-	-	-	-	-	-	-
Tuition - net										
	-	-	-	-	-	-	-	-	-	-
Fees Potential 100%										
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation										
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	-	-	-	-	-	-	-	-	-
Fees - net										
	-	-	-	-	-	-	-	-	-	-
Net Tuition and Fees (Funds Collected)										
	-	-	-	-	-	-	-	-	-	-
Federal Government										
Federal Grants and Contracts - Restricted	-	1,714,843	-	6,748,249	-	-	-	-	-	8,463,092
Professional Fees										
All Sources (Net)	-	11,590,755	-	-	-	-	-	-	-	11,590,755
Hospitals and Clinics										
All Sources (Net)	45,396,786	-	-	-	-	-	-	-	-	45,396,786
Institutional Resources										
Endowment and Interest Income (See FN2)	289,923	3,302,307	-	390,155	-	2,454	1,533	-	-	3,986,372
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	856,886	1,944,744	-	1,961,237	-	-	101,297	-	3	4,864,167
Sales and Services - Educational Activities (Net)	178,707	1,372,894	-	114,071	-	-	-	-	-	1,665,672
Net Auxiliary Enterprises	-	-	148,228	-	-	-	-	-	-	148,228
Other Income (See FN3)	354,584	811,410	-	7,732	-	-	-	-	(324,526)	849,200
Subtotal	1,680,100	7,431,355	148,228	2,473,195	-	2,454	102,830	-	(324,523)	11,513,639
Total Operating Sources	92,914,133	21,444,231	148,228	9,330,817	-	2,454	102,830	-	(324,523)	123,618,170
Operating Uses										
Instruction	4,200,914	1,339,885	-	2,859,978	-	-	-	-	-	8,400,777
Research	3,394,459	1,799,963	-	5,130,616	-	-	-	-	-	10,325,038
Public Service	-	-	-	3,844	-	-	-	-	-	3,844
Hospitals and Clinics	60,949,347	11,702,102	-	305,544	-	-	-	-	-	72,956,993
Academic Support	1,118,014	5,337	-	2,230	-	-	-	-	-	1,125,581
Student Services	-	-	-	-	-	-	-	-	-	-
Institutional Support	6,969,759	1,278,360	-	27,983	-	-	-	-	-	8,276,102
Operations and Maintenance of Plant	8,830,431	-	-	-	-	-	797,000	-	-	9,627,431
Scholarships and Fellowships	-	-	-	33,503	-	-	-	-	-	33,503
Auxiliary Enterprises	-	-	137,193	-	-	-	-	-	-	137,193
Capital Outlay from Current Fund Sources*	435,535	165,544	-	122,006	-	-	-	-	-	723,085
Other Expenses (See FN3)	-	-	-	-	-	6,441	-	-	-	6,441
Total Operating Uses	85,898,459	16,291,191	137,193	8,485,704	-	6,441	797,000	-	-	111,615,988
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(8,666,284)	-	-	(8,666,284)
Mandatory and Non-mandatory Transfers (See FN10)	495,732	(2,495,729)	-	(277,357)	-	21,315	2,869,448	-	(105,950)	507,459
Bond Transfers In (See FN4)	-	-	-	-	-	-	7,023,523	-	-	7,023,523
Debt Service Payments (See FN5)	(3,821,321)	-	-	-	-	-	(501,967)	-	-	(4,323,288)
Subtotal	(3,325,589)	(2,495,729)	-	(277,357)	-	21,315	724,720	-	(105,950)	(5,458,590)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	(20,446)	(17,232)	-	-	-	(748,819)	-	-	-	(786,497)
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
Subtotal	(20,446)	(17,232)	-	-	-	(748,819)	-	-	-	(786,497)
Total Sources Over / (Under) Uses (See FN 11)	3,669,639	2,640,079	11,035	567,756	-	(731,491)	30,550	-	(430,473)	5,757,095
Depreciation Expense										
Transfer of Capital Asset(s) from System	-	-	-	-	-	-	-	-	(8,848,101)	(8,848,101)
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	-	-	-	-	-	-	-	-	9,389,369	9,389,369
Change in Net Assets (Total Agrees with AFR***)	3,669,639	2,640,079	11,035	567,756	-	(731,491)	30,550	-	110,795	6,298,369

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**The University of Texas Health Center at Tyler**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

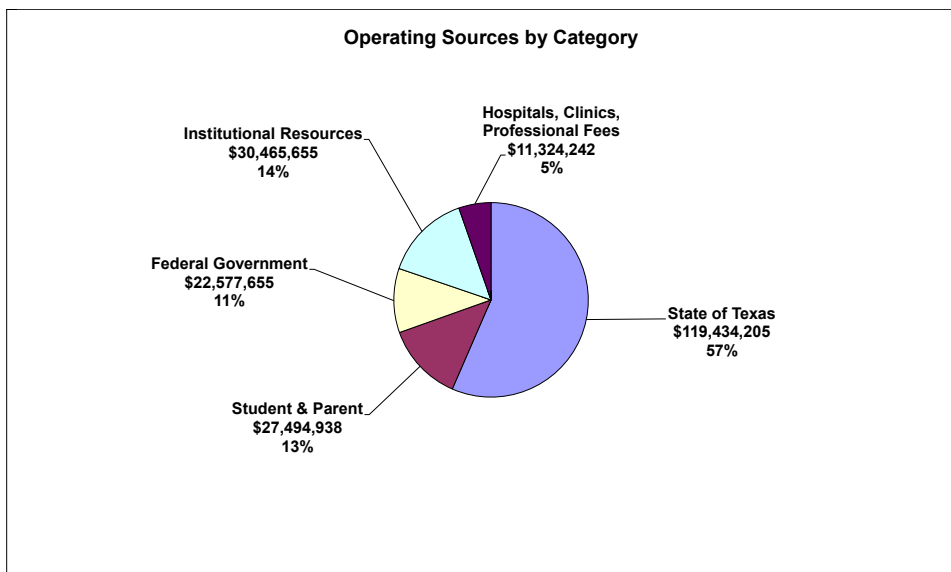
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

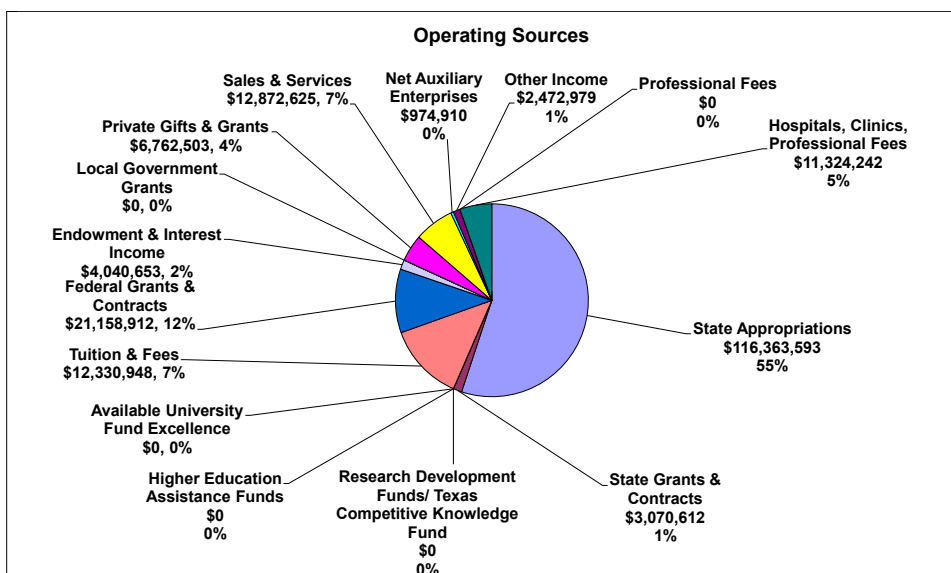
FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$5,757,095 approximately \$6.5 million represents revenues received but not year expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$(786) thousand represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$(786) thousand and \$0 respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

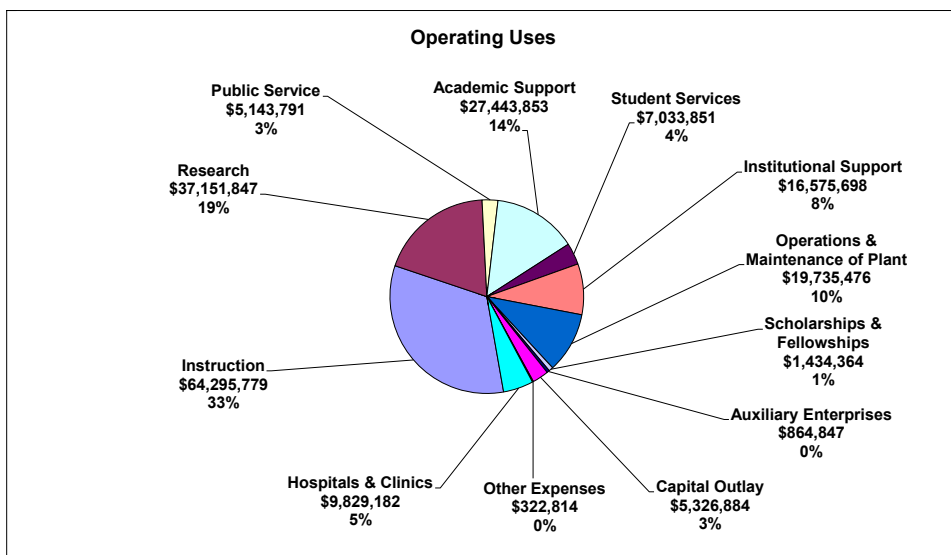
**Texas A&M University System Health Science Center**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**



**Total Operating Sources \$211,296,695**



**Total Operating Sources \$211,296,695**



**Total Operating Uses \$195,158,386**

Non-operating Funds are not included in charts above. See following page (Summary).  
 May not add to 100% due to rounding.

**Texas A&M University System Health Science Center**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			2,303.44
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations (Includes Research, Patient Care, & Public Service)	\$	116,363,593	\$ 50,517
State Grants and Contracts - Restricted		3,070,612	1,333
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		-	-
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>119,434,205</b>	<b>\$ 51,850</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	18,356,239	\$ 7,969
Fees - net		9,138,699	3,967
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>27,494,938</b>	<b>\$ 11,936</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	22,577,655	
<b>Professional Fees</b>			
All Sources (Net)	\$	-	
<b>Hospitals and Clinics</b>			
All Sources (Net)	\$	11,324,242	
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	3,451,311	
Local Government Grants - Restricted		-	
Private Gifts and Grants - Restricted		9,500,417	
Sales and Services		14,066,038	
Net Auxiliary Enterprises		974,910	
Other Income (See FN3)		2,472,979	
<b>Subtotal</b>	<b>\$</b>	<b>30,465,655</b>	
<b>Total Operating Sources</b>	<b>\$</b>	<b>211,296,695</b>	
<b>Operating Uses</b>			
Instruction	\$	64,295,779	\$ 27,913
Research		37,151,847	16,129
Public Service		5,143,791	
Hospitals and Clinics		9,829,182	
Academic Support		27,443,853	11,914
Student Services		7,033,851	3,054
Institutional Support		16,575,698	7,196
Operations and Maintenance of Plant		19,735,476	
Scholarships and Fellowships		1,434,364	623
Auxiliary Enterprises		864,847	
Capital Outlay from Current Fund Sources		5,326,884	2,313
Other Expenses (See FN3)		322,814	
<b>Total Operating Uses</b>	<b>\$</b>	<b>195,158,386</b>	<b>\$ 69,142</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		-	
Mandatory and Non-mandatory Transfers (See FN10)		5,978,927	
Bond Transfers In (See FN4)		-	
Debt Service Payments (See FN5)		(8,294,726)	
<b>Subtotal</b>	<b>\$</b>	<b>(2,315,799)</b>	
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		4,446,342	
Additions to Permanent Endowments (See FN7)		-	
<b>Subtotal</b>	<b>\$</b>	<b>4,446,342</b>	
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>18,268,852</b>	

Note: Due to the nature of Health-Related Institutions, per FTSE calculations are provided on selected line items.

**Texas A&M University System Health Science Center**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										FY 2012
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
Operating Sources										
State of Texas										
State Appropriations	116,363,593	-	-	-	-	-	-	-	-	116,363,593
State Grants and Contracts - Restricted	280,756	130,163	-	2,659,693	-	-	-	-	-	3,070,612
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	-	-	-	-	-	-	-	-	-	-
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
Subtotal	116,644,349	130,163	-	2,659,693	-	-	-	-	-	119,434,205
Student & Parent										
Tuition Potential 100%										
Waivers - Statutory (Not Reported in AFR)	14,928,608	6,340,286	-	-	-	-	-	-	-	21,268,894
Waivers - Institutional (Not Reported in AFR)	(1,719,516)	-	-	-	-	-	-	-	-	(1,719,516)
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Tuition - Gross - AFR Presentation										
Waivers - Statutory (Reported in AFR)	13,209,092	6,340,286	-	-	-	-	-	-	-	19,549,378
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	(206,079)	(111,804)	-	-	-	-	-	-	-	(317,883)
All Other Scholarship Disc.& Allow.	(600,099)	(275,157)	-	-	-	-	-	-	-	(875,256)
Tuition - net	12,402,914	5,953,325	-	-	-	-	-	-	-	18,356,239
Fees Potential 100%										
Waivers - Statutory (Not Reported in AFR)	50,599	9,584,227	97,880	-	-	-	-	-	-	9,732,706
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation										
Waivers - Statutory (Reported in AFR)	50,599	9,584,227	97,880	-	-	-	-	-	-	9,732,706
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(945)	(573,638)	(9,559)	-	-	-	-	-	-	(584,142)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc.& Allow.	(2,143)	(11,307)	3,585	-	-	-	-	-	-	(9,865)
Fees - net	47,511	8,999,282	91,906	-	-	-	-	-	-	9,138,699
Net Tuition and Fees (Funds Collected)	12,450,425	14,952,607	91,906	-	-	-	-	-	-	27,494,938
Federal Government										
Federal Grants and Contracts - Restricted	-	7,254,966	-	15,322,689	-	-	-	-	-	22,577,655
Professional Fees										
All Sources (Net)	-	-	-	-	-	-	-	-	-	-
Hospitals and Clinics										
All Sources (Net)	-	11,324,242	-	-	-	-	-	-	-	11,324,242
Institutional Resources										
Endowment and Interest Income (See FN2)	478,340	2,672,072	-	258,925	40,500	1,474	-	-	-	3,451,311
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	1,381,286	-	8,119,131	-	-	-	-	-	9,500,417
Sales and Services - Educational Activities (Net)	8,063,732	6,002,306	-	-	-	-	-	-	-	14,066,038
Net Auxiliary Enterprises	-	-	974,910	-	-	-	-	-	-	974,910
Other Income (See FN3)	6,350	2,270,464	42,640	61,375	101,427	-	-	-	(9,277)	2,472,979
Subtotal	8,548,422	12,326,128	1,017,550	8,439,431	141,927	1,474	-	-	(9,277)	30,465,655
Total Operating Sources	137,643,196	45,988,106	1,109,456	26,421,813	141,927	1,474	-	-	(9,277)	211,296,695
Operating Uses										
Instruction	53,942,318	9,122,129	-	1,231,332	-	-	-	-	-	64,295,779
Research	10,774,727	5,022,562	-	21,354,558	-	-	-	-	-	37,151,847
Public Service	1,980,582	2,446,714	-	716,495	-	-	-	-	-	5,143,791
Hospitals and Clinics	-	9,829,182	-	-	-	-	-	-	-	9,829,182
Academic Support	20,234,568	5,871,083	-	1,338,202	-	-	-	-	-	27,443,853
Student Services	2,821,655	3,968,928	-	237,724	5,544	-	-	-	-	7,033,851
Institutional Support	13,579,152	2,950,159	-	46,387	-	-	-	-	-	16,575,698
Operations and Maintenance of Plant	13,485,656	5,699,063	-	41,800	-	-	508,957	-	-	19,735,476
Scholarships and Fellowships	54,227	1,038,011	-	342,126	-	-	-	-	-	1,434,364
Auxiliary Enterprises	-	-	864,847	-	-	-	-	-	-	864,847
Capital Outlay from Current Fund Sources*	409,123	2,827,047	-	2,090,714	-	-	-	-	-	5,326,884
Other Expenses (See FN3)	-	203,599	-	105,949	1,461	-	-	-	11,805	322,814
Total Operating Uses	117,282,008	48,978,477	864,847	27,505,287	7,005	-	508,957	-	11,805	195,158,386
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	-	-	-	-
Mandatory and Non-mandatory Transfers (See FN10)	(602,107)	6,014,325	21,845	714,775	(168)	(164,077)	(5,666)	-	-	5,978,927
Bond Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(8,294,726)	-	-	-	-	-	-	-	-	(8,294,726)
Subtotal	(8,896,833)	6,014,325	21,845	714,775	(168)	(164,077)	(5,666)	-	-	(2,315,799)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	1,009,052	3,232,714	-	-	-	204,576	-	-	-	4,446,342
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
Subtotal	1,009,052	3,232,714	-	-	-	204,576	-	-	-	4,446,342
Total Sources Over / (Under) Uses (See FN 11)	12,473,407	6,256,668	266,454	(368,699)	134,754	41,973	(514,623)	-	(21,082)	18,268,852
Depreciation Expense										
Transfer of Capital Asset(s) from System	-	-	-	-	-	-	-	-	(10,660,891)	(10,660,891)
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	199,282	199,282
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	409,123	2,827,047	-	2,090,714	-	-	-	-	59,335	5,326,884
Change in Net Assets (Total Agrees with AFR***)	12,882,530	9,083,715	266,454	1,722,015	134,754	41,973	(514,623)	-	(10,423,356)	13,193,462

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.



**Texas A&M University System Health Science Center**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

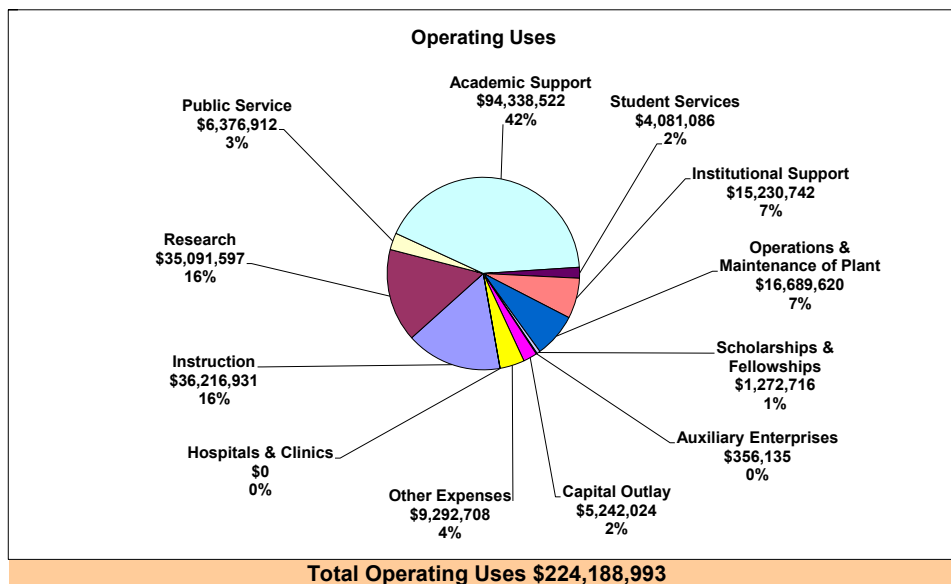
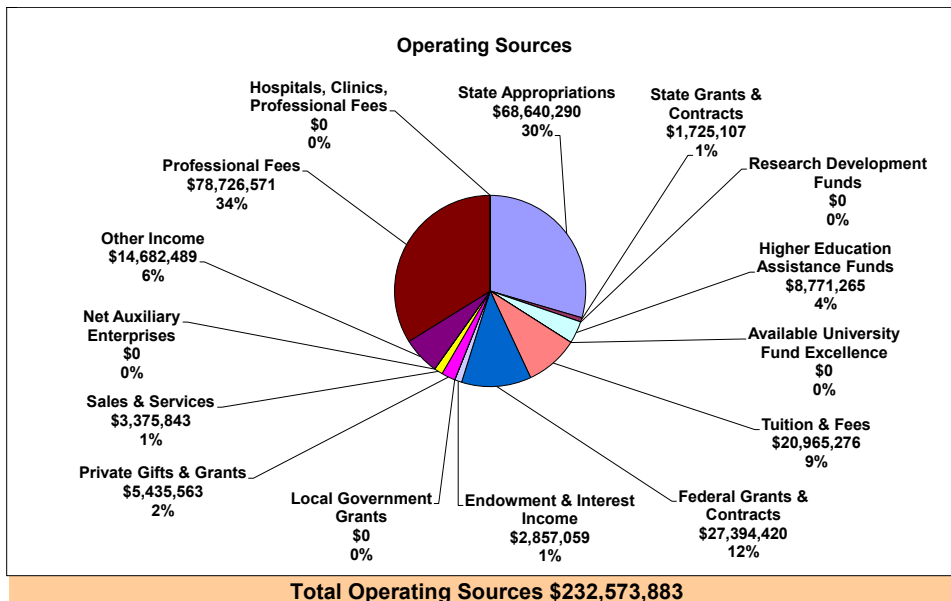
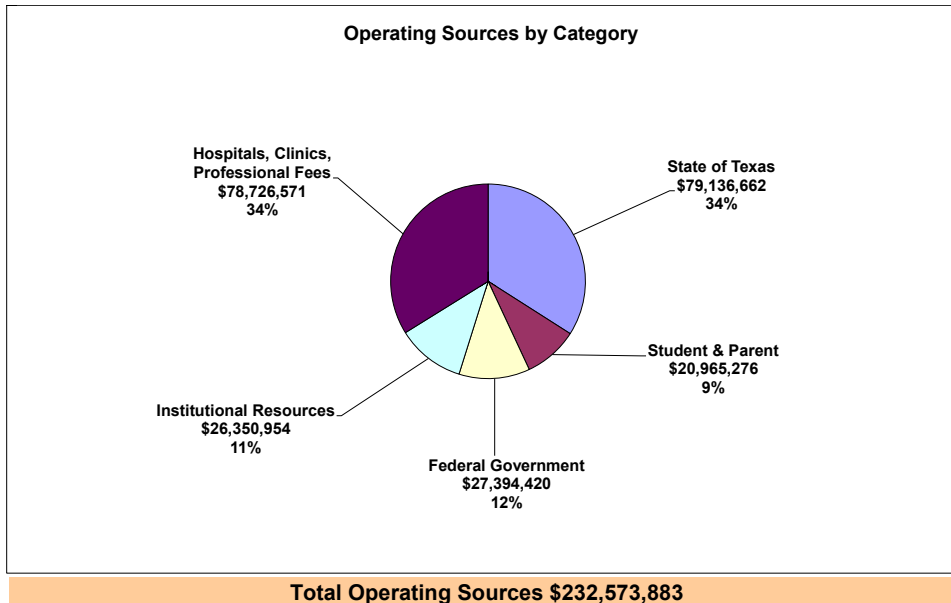
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$18,268,852 approximately \$13.8 million represents revenues received but not year expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$4.4 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$4.4 million and \$0 respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

University of North Texas Health Science Center at Fort Worth  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report



Non-operating Funds are not included in charts above. See following page (Summary).  
May not add to 100% due to rounding.

**University of North Texas Health Science Center at Fort Worth**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			2,118.43
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations (Includes Research, Patient Care, & Public Service)	\$	68,640,290	32,401
State Grants and Contracts - Restricted		1,725,107	814
Research Development Funds		-	-
Higher Education Assistance Funds		8,771,265	4,140
Available University Fund Excellence (See FN8)		-	-
Subtotal	\$	79,136,662	37,355
<b>Student &amp; Parent</b>			
Tuition - net	\$	14,838,996	7,005
Fees - net		6,126,280	2,892
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	20,965,276	9,897
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	27,394,420	
<b>Professional Fees</b>			
All Sources (Net)	\$	78,726,571	
<b>Hospitals and Clinics</b>			
All Sources (Net)	\$	-	
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	2,857,059	
Local Government Grants - Restricted		-	
Private Gifts and Grants - Restricted		5,435,563	
Sales and Services		3,375,843	
Net Auxiliary Enterprises		-	
Other Income (See FN3)		14,682,489	
Subtotal	\$	26,350,954	
<b>Total Operating Sources</b>	<b>\$</b>	<b>232,573,883</b>	
<b>Operating Uses</b>			
Instruction	\$	36,216,931	\$ 17,096
Research		35,091,597	16,565
Public Service		6,376,912	
Hospitals and Clinics		-	
Academic Support		94,338,522	44,532
Student Services		4,081,086	1,926
Institutional Support		15,230,742	7,190
Operations and Maintenance of Plant		16,689,620	
Scholarships and Fellowships		1,272,716	601
Auxiliary Enterprises		356,135	
Capital Outlay from Current Fund Sources		5,242,024	2,474
Other Expenses (See FN3)		9,292,708	
<b>Total Operating Uses</b>	<b>\$</b>	<b>224,188,993</b>	<b>\$ 90,384</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(5,152,882)	
Mandatory and Non-mandatory Transfers (See FN10)		1,844,070	
Bond Transfers In (See FN4)		-	
Debt Service Payments (See FN5)		(8,389,764)	
Subtotal	\$	(11,698,576)	
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(630,849)	
Additions to Permanent Endowments (See FN7)		-	
Subtotal	\$	(630,849)	
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>(3,944,535)</b>	

Note: Due to the nature of Health-Related Institutions, per FTSE calculations are provided on selected line items.

University of North Texas Health Science Center at Fort Worth  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Detail Worksheet FY 2012										FY 2012
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
Operating Sources										
State of Texas										
State Appropriations	68,640,290	-	-	-	-	-	-	-	-	68,640,290
State Grants and Contracts - Restricted	-	-	-	1,725,107	-	-	-	-	-	1,725,107
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	8,771,265	-	-	-	-	-	-	-	-	8,771,265
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
Subtotal	77,411,555	-	-	1,725,107	-	-	-	-	-	79,136,662
Student & Parent										
Tuition Potential 100%										
Waivers - Statutory (Not Reported in AFR)	9,548,860	7,150,799	-	-	-	-	-	-	-	16,699,659
Waivers - Institutional (Not Reported in AFR)	(1,074,404)	(195,877)	-	-	-	-	-	-	-	(1,270,281)
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Tuition - Gross - AFR Presentation										
Waivers - Statutory (Reported in AFR)	8,474,456	6,954,922	-	-	-	-	-	-	-	15,429,378
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	(88,389)	(101,877)	-	-	-	-	-	-	-	(190,266)
All Other Scholarship Disc.& Allow.	(400,116)	-	-	-	-	-	-	-	-	(400,116)
Tuition - net	7,985,951	6,853,045	-	-	-	-	-	-	-	14,838,996
Fees Potential 100%										
Waivers - Statutory (Not Reported in AFR)	18,367	6,169,005	18,238	-	-	-	-	-	-	6,205,610
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation										
Waivers - Statutory (Reported in AFR)	18,367	6,169,005	18,238	-	-	-	-	-	-	6,205,610
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(554)	(76,391)	(1,503)	-	-	-	-	-	-	(78,448)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(882)	-	-	-	-	-	-	-	-	(882)
Fees - net	16,931	6,092,614	16,735	-	-	-	-	-	-	6,126,280
Net Tuition and Fees (Funds Collected)	8,002,882	12,945,659	16,735	-	-	-	-	-	-	20,965,276
Federal Government										
Federal Grants and Contracts - Restricted	-	-	-	27,394,420	-	-	-	-	-	27,394,420
Professional Fees										
All Sources (Net)	-	78,726,571	-	-	-	-	-	-	-	78,726,571
Hospitals and Clinics										
All Sources (Net)	-	-	-	-	-	-	-	-	-	-
Institutional Resources										
Endowment and Interest Income (See FN2)	22,532	2,827,657	-	6,805	-	65	-	-	-	2,857,059
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	-	-	5,435,563	-	-	-	-	-	5,435,563
Sales and Services - Educational Activities (Net)	10,912	2,005,445	443,260	916,183	43	-	-	-	-	3,375,843
Net Auxiliary Enterprises	-	-	-	-	-	-	-	-	-	-
Other Income (See FN3)	3,035,579	11,505,928	27,170	15,500	98,312	-	-	-	-	14,682,489
Subtotal	3,069,023	16,339,030	470,430	6,374,051	98,355	65	-	-	-	26,350,954
Total Operating Sources	88,483,460	108,011,260	487,165	35,493,578	98,355	65	-	-	-	232,573,883
Operating Uses										
Instruction	30,047,438	4,887,558	-	1,281,935	-	-	-	-	-	36,216,931
Research	5,268,031	4,226,357	-	25,597,209	-	-	-	-	-	35,091,597
Public Service	3,820,447	623,030	-	1,933,435	-	-	-	-	-	6,376,912
Hospitals and Clinics	-	-	-	-	-	-	-	-	-	-
Academic Support	7,712,577	86,510,156	-	115,789	-	-	-	-	-	94,338,522
Student Services	2,136,592	1,551,804	-	-	392,690	-	-	-	-	4,081,086
Institutional Support	14,383,698	1,002,805	-	(155,761)	-	-	-	-	-	15,230,742
Operations and Maintenance of Plant	8,223,995	103,555	-	-	-	-	8,362,070	-	-	16,689,620
Scholarships and Fellowships	6,671	1,282,795	-	(17,750)	-	1,000	-	-	-	1,272,716
Auxiliary Enterprises	-	-	356,135	-	-	-	-	-	-	356,135
Capital Outlay from Current Fund Sources*	3,910,557	967,653	41,940	321,874	-	-	-	-	-	5,242,024
Other Expenses (See FN3)	164,660	1,729,883	189	6,729,839	-	-	145,748	-	522,389	9,292,708
Total Operating Uses	75,674,666	102,885,596	398,264	35,806,570	392,690	1,000	8,507,818	-	522,389	224,188,993
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(5,152,882)	-	-	(5,152,882)
Mandatory and Non-mandatory Transfers (See FN10)	(6,317,104)	(3,117,117)	(2,283)	(565,681)	-	-	(4,880,168)	-	16,726,423	1,844,070
Bond Transfers In (See FN4)	-	-	-	-	-	-	27,282,618	-	(27,282,618)	-
Debt Service Payments (See FN5)	(8,389,764)	-	-	-	-	-	-	-	-	(8,389,764)
Subtotal	(14,706,868)	(3,117,117)	(2,283)	(565,681)	-	-	17,249,568	-	(10,556,195)	(11,698,576)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	(20,700)	(40,877)	-	(2,504)	-	(566,768)	-	-	-	(630,849)
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
Subtotal	(20,700)	(40,877)	-	(2,504)	-	(566,768)	-	-	-	(630,849)
Total Sources Over / (Under) Uses (See FN 11)	(1,918,774)	1,967,670	86,618	(881,177)	(294,335)	(567,703)	8,741,750	-	(11,078,584)	(3,944,535)
Depreciation Expense										
Transfer of Capital Asset(s) from System	-	-	-	-	-	-	-	-	(9,335,777)	(9,335,777)
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	-	-	-	-	-	-	-	-	10,394,905	10,394,905
Change in Net Assets (Total Agrees with AFR***)	(1,918,774)	1,967,670	86,618	(881,177)	(294,335)	(567,703)	8,741,750	-	(10,019,456)	(2,885,407)

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**University of North Texas Health Science Center at Fort Worth**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

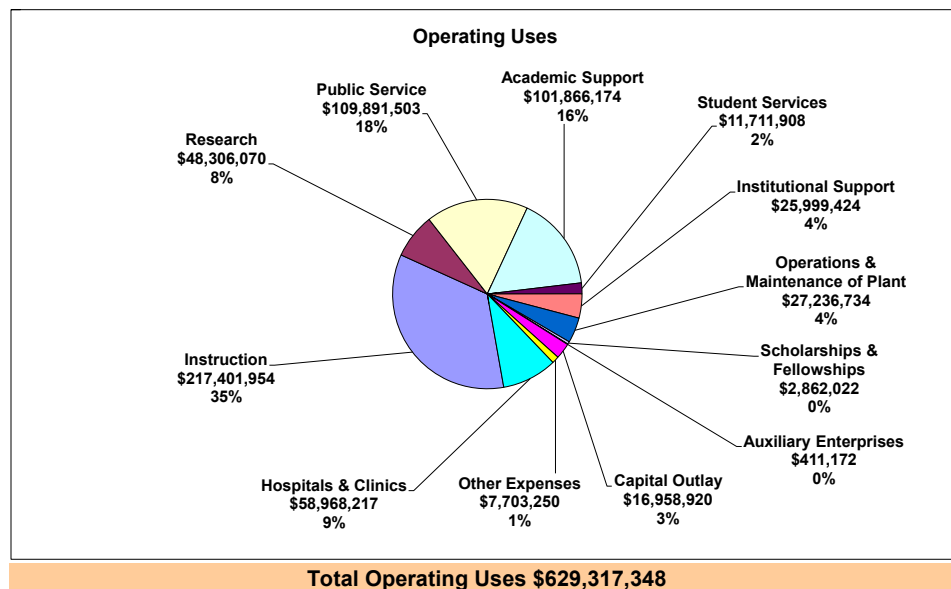
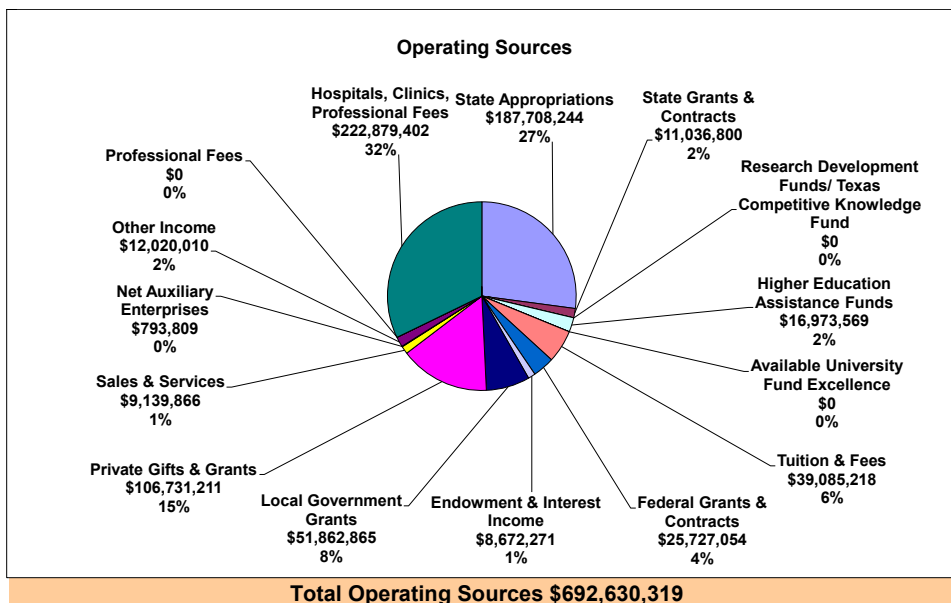
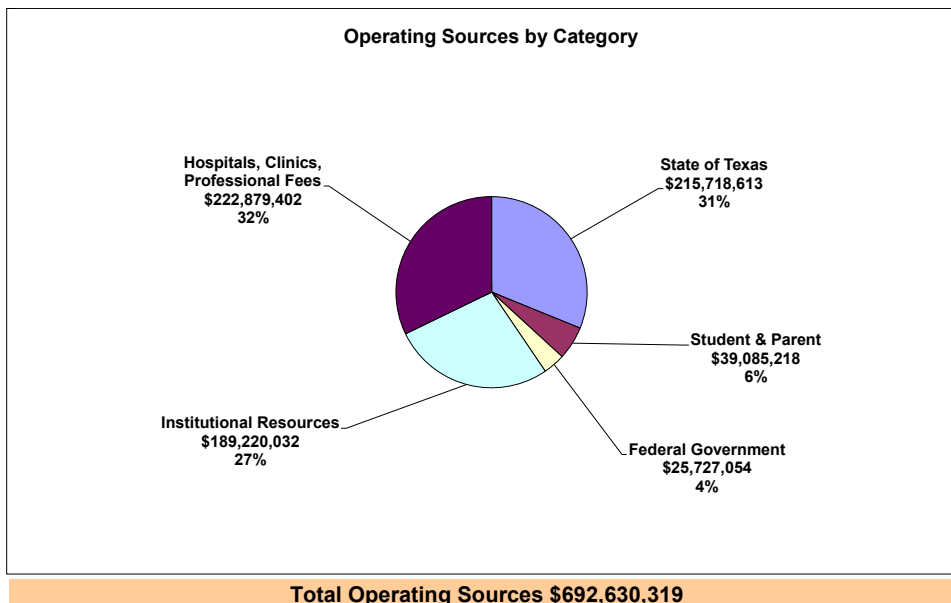
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11. N/A

Texas Tech University Health Sciences Center  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report



Non-operating Funds are not included in charts above. See following page (Summary).  
May not add to 100% due to rounding.

**Texas Tech University Health Sciences Center**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			4,801.37
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations (Includes Research, Patient Care, & Public Service)	\$	187,708,244	\$ 39,095
State Grants and Contracts - Restricted		11,036,800	2,299
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		16,973,569	3,535
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>215,718,613</b>	<b>\$ 44,929</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	30,952,671	\$ 6,447
Fees - net		8,132,547	1,694
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>39,085,218</b>	<b>\$ 8,141</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	25,727,054	
<b>Professional Fees</b>			
All Sources (Net)	\$	-	
<b>Hospitals and Clinics</b>			
All Sources (Net)	\$	222,879,402	
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	8,672,271	
Local Government Grants - Restricted		51,862,865	
Private Gifts and Grants - Restricted		106,731,211	
Sales and Services		9,139,866	
Net Auxiliary Enterprises		793,809	
Other Income (See FN3)		12,020,010	
<b>Subtotal</b>	<b>\$</b>	<b>189,220,032</b>	
<b>Total Operating Sources</b>	<b>\$</b>	<b>692,630,319</b>	
<b>Operating Uses</b>			
Instruction	\$	217,401,954	\$ 45,279
Research		48,306,070	10,061
Public Service		109,891,503	
Hospitals and Clinics		58,968,217	
Academic Support		101,866,174	21,216
Student Services		11,711,908	2,439
Institutional Support		25,999,424	5,415
Operations and Maintenance of Plant		27,236,734	
Scholarships and Fellowships		2,862,022	596
Auxiliary Enterprises		411,172	
Capital Outlay from Current Fund Sources		16,958,920	3,532
Other Expenses (See FN3)		7,703,250	
<b>Total Operating Uses</b>	<b>\$</b>	<b>629,317,348</b>	<b>\$ 88,538</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(10,137,303)	
Mandatory and Non-mandatory Transfers (See FN10)		(1,280,035)	
Bond Transfers In (See FN4)		-	
Debt Service Payments (See FN5)		12,915,539	
<b>Subtotal</b>	<b>\$</b>	<b>1,498,201</b>	
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		5,862,847	
Additions to Permanent Endowments (See FN7)		160,883	
<b>Subtotal</b>	<b>\$</b>	<b>6,023,730</b>	
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>70,834,902</b>	

Note: Due to the nature of Health-Related Institutions, per FTSE calculations are provided on selected line items.

**Texas Tech University Health Sciences Center**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012									
	FY 2012								
Operating Sources	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant
State of Texas									Primary University
State Appropriations	179,452,993	-	-	8,255,251	-	-	-	-	187,708,244
State Grants and Contracts - Restricted	991,961	1,517,551	-	8,527,288	-	-	-	-	11,036,800
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	16,973,569	-	-	-	-	-	-	-	16,973,569
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-
Subtotal	197,418,523	1,517,551	-	16,782,539	-	-	-	-	215,718,613
<b>Student &amp; Parent</b>									
<b>Tuition Potential 100%</b>	17,369,166	19,621,540	-	-	-	-	-	-	36,990,706
Waivers - Statutory (Not Reported in AFR)	(2,168,156)	-	-	-	-	-	-	-	(2,168,156)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	15,201,010	19,621,540	-	-	-	-	-	-	34,822,550
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(327,288)	(653,040)	-	-	-	-	-	-	(980,328)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(1,277,584)	(1,611,967)	-	-	-	-	-	-	(2,889,551)
<b>Tuition - net</b>	13,596,138	17,356,533	-	-	-	-	-	-	30,952,671
<b>Fees Potential 100%</b>	-	9,489,115	-	-	-	-	-	-	9,489,115
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	-	9,489,115	-	-	-	-	-	-	9,489,115
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	(577,010)	-	-	-	-	-	-	(577,010)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	(779,558)	-	-	-	-	-	-	(779,558)
<b>Fees - net</b>	-	8,132,547	-	-	-	-	-	-	8,132,547
<b>Net Tuition and Fees (Funds Collected)</b>	13,596,138	25,489,080	-	-	-	-	-	-	39,085,218
<b>Federal Government</b>									
Federal Grants and Contracts - Restricted	-	6,337,929	-	19,518,499	(129,374)	-	-	-	25,727,054
<b>Professional Fees</b>									
All Sources (Net)	-	-	-	-	-	-	-	-	-
<b>Hospitals and Clinics</b>									
All Sources (Net)	-	132,731,998	-	90,147,404	-	-	-	-	222,879,402
<b>Institutional Resources</b>									
Endowment and Interest Income (See FN2)	81,754	6,584,688	23,653	7,132,970	83,744	(5,313,567)	79,029	-	8,672,271
Local Government Grants - Restricted	-	29,657,879	-	22,204,986	-	-	-	-	51,862,865
Private Gifts and Grants - Restricted	12,000	64,409,786	-	41,419,325	100	-	890,000	-	106,731,211
Sales and Services - Educational Activities (Net)	-	8,998,533	-	141,333	-	-	-	-	9,139,866
Net Auxiliary Enterprises	-	-	793,809	-	-	-	-	-	793,809
Other Income (See FN3)	457	11,380,904	-	6,275	666	-	52,453	579,255	12,020,010
Subtotal	94,211	121,031,790	817,462	70,904,889	84,510	(5,313,567)	1,021,482	579,255	189,220,032
<b>Total Operating Sources</b>	211,108,872	287,108,348	817,462	197,353,331	(44,864)	(5,313,567)	1,021,482	579,255	692,630,319
<b>Operating Uses</b>									
Instruction	57,994,280	111,900,866	-	47,506,808	-	-	-	-	217,401,954
Research	20,931,423	9,854,132	-	17,503,645	-	-	16,870	-	48,306,070
Public Service	4,158,343	3,016,611	-	102,716,949	-	-	-	-	109,891,503
Hospitals and Clinics	2,942,464	50,756,967	-	5,268,786	-	-	-	-	58,968,217
Academic Support	39,845,000	57,017,596	-	5,003,578	-	-	-	-	101,866,174
Student Services	2,033,917	9,490,259	-	-	187,732	-	-	-	11,711,908
Institutional Support	19,024,599	5,727,571	-	1,247,607	-	(353)	-	-	25,999,424
Operations and Maintenance of Plant	17,192,964	5,358,006	-	-	-	-	4,685,764	-	27,236,734
Scholarships and Fellowships	-	579,624	-	2,282,398	-	-	-	-	2,862,022
Auxiliary Enterprises	-	-	411,172	-	-	-	-	-	411,172
Capital Outlay from Current Fund Sources*	4,780,976	9,003,283	-	3,174,661	-	-	-	-	16,958,920
Other Expenses (See FN3)	(37,613)	(95,725)	-	-	155,652	-	-	6,878,263	802,673
<b>Total Operating Uses</b>	168,866,353	262,609,190	411,172	184,704,032	343,384	(353)	4,702,634	6,878,263	629,317,348
<b>Other Sources / (Uses) of Funds</b>									
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(9,863,053)	-	(274,250)
Mandatory and Non-mandatory Transfers (See FN10)	(26,900,969)	(17,675,327)	(214,786)	9,253,957	102,572	481,361	32,518,393	957,609	197,155
Bond Transfers In (See FN4)	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	-	-	-	-	-	-	-	12,915,539	-
Subtotal	(26,900,969)	(17,675,327)	(214,786)	9,253,957	102,572	481,361	22,655,340	13,873,148	(77,095)
<b>Other Items Not for Current Operating Use</b>									
Unrealized Gains / (Losses) (See FN6)	135,801	3,219,543	(14,870)	(430,205)	(17,872)	3,156,831	(186,381)	-	5,862,847
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	160,883	-	-	160,883
Subtotal	135,801	3,219,543	(14,870)	(430,205)	(17,872)	3,317,714	(186,381)	-	6,023,730
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	15,477,351	10,043,374	176,634	21,473,051	(303,548)	(1,514,139)	18,787,807	7,574,140	(879,768)
Depreciation Expense	-	-	-	-	-	-	-	(28,400,609)	(28,400,609)
Transfer of Capital Asset(s) from System	-	-	-	-	-	-	-	(95,706)	(95,706)
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	634,358	634,358
Capital Outlay	4,780,976	9,003,283	-	3,174,661	-	-	9,863,053	-	27,096,223
Change in Net Assets (Total Agrees with AFR***)	20,258,327	19,046,657	176,634	24,647,712	(303,548)	(1,514,139)	28,650,860	7,574,140	(28,467,475)

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.  
 \*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.



**Texas Tech University Health Sciences Center**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

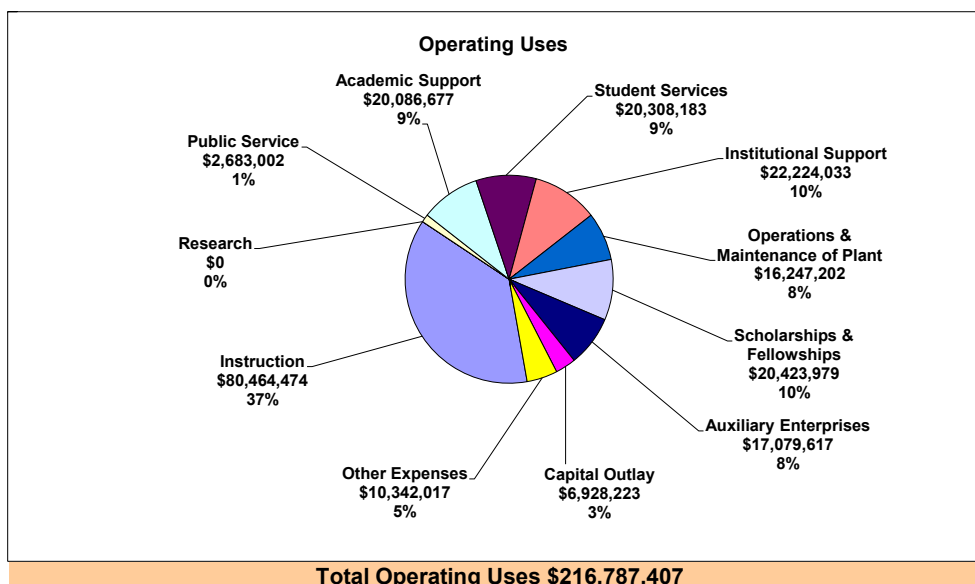
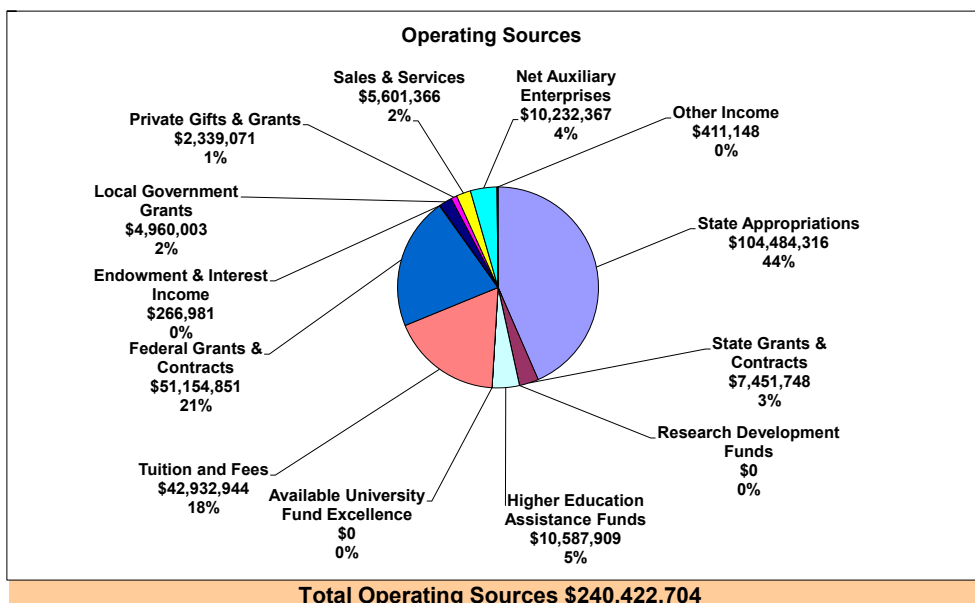
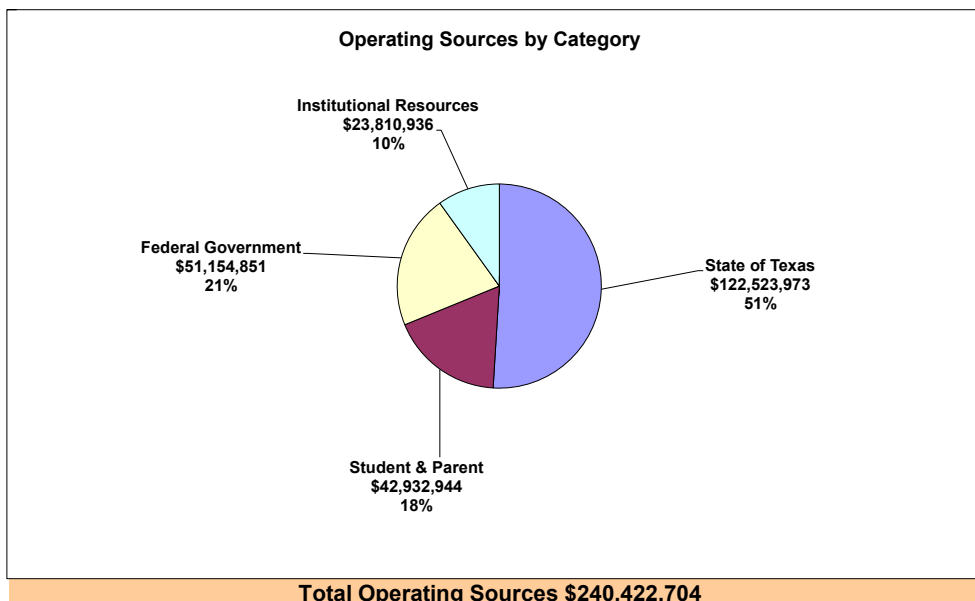
FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$70,834,902 approximately \$64.8 million represents revenues received but not year expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$6.0 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$5.9 million and \$161 thousand respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

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## **Lamar State Colleges & Texas State Technical Colleges**

**Statewide Summary - Lamar State Colleges & Texas State Technical Colleges**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**



Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding

**Statewide Summary - Lamar State Colleges & Texas State Technical Colleges**

**For the Year Ended August 31, 2012**

**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			16,772.73
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	104,484,316	\$ 6,229
State Grants and Contracts - Restricted		7,451,748	444
Research Development Funds		-	-
Higher Education Assistance Funds		10,587,909	631
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>122,523,973</b>	<b>\$ 7,304</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	31,979,738	\$ 1,907
Fees - net		10,953,206	653
Tuition and Fees (net of Scholarship Discounts and Allowances)	\$	42,932,944	\$ 2,560
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	51,154,851	\$ 3,050
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	266,981	\$ 16
Local Government Grants - Restricted		4,960,003	296
Private Gifts and Grants - Restricted		2,339,071	139
Sales and Services		5,601,366	334
Net Auxiliary Enterprises		10,232,367	610
Other Income (See FN3)		411,148	25
<b>Subtotal</b>	<b>\$</b>	<b>23,810,936</b>	<b>\$ 1,420</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>240,422,704</b>	<b>\$ 14,334</b>
<b>Operating Uses</b>			
Instruction	\$	80,464,474	\$ 4,797
Research		-	-
Public Service		2,683,002	160
Academic Support		20,086,677	1,198
Student Services		20,308,183	1,211
Institutional Support		22,224,033	1,325
Operations and Maintenance of Plant		16,247,202	969
Scholarships and Fellowships		20,423,979	1,218
Auxiliary Enterprises		17,079,617	1,018
Capital Outlay from Current Fund Sources		6,928,223	413
Other Expenses (See FN3)		10,342,017	617
<b>Total Operating Uses</b>	<b>\$</b>	<b>216,787,407</b>	<b>\$ 12,926</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources	\$	(18,845,097)	\$ (1,124)
Mandatory and Non-mandatory Transfers (See FN10)		(3,175,034)	(189)
Bond Proceeds Transfers (See FN4)		20,218,281	1,205
Debt Service Payments (See FN5)		(5,239,188)	(312)
<b>Subtotal</b>	<b>\$</b>	<b>(7,041,038)</b>	<b>\$ (420)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)	\$	(840)	\$ -
Additions to Permanent Endowments (See FN7)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>(840)</b>	<b>\$ -</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>16,593,419</b>	<b>\$ 988</b>

**Statewide Summary - Lamar State Colleges & Texas State Technical Colleges**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012										FY 2012
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment In Plant	Primary University
Operating Sources										
State of Texas										
State Appropriations	104,484,316	-	-	-	-	-	-	-	-	104,484,316
State Grants and Contracts - Restricted	2,611,818	(117,345)	-	4,957,275	-	-	-	-	-	7,451,748
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	10,587,909	-	-	-	-	-	-	-	-	10,587,909
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
Subtotal	117,684,043	(117,345)	-	4,957,275	-	-	-	-	-	122,523,973
Student & Parent										
Tuition Potential 100%	40,705,892	22,280,825	-	-	-	-	-	-	-	62,986,717
Waivers - Statutory (Not Reported in AFR)	(3,486,358)	(35,655)	-	-	-	-	-	-	-	(3,522,013)
Waivers - Institutional (Not Reported in AFR)	-	(180,438)	-	-	-	-	-	-	-	(180,438)
Exemptions - Statutory (Not Reported in AFR)	(65,205)	(51,177)	-	-	-	-	-	-	-	(116,382)
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Tuition - Gross - AFR Presentation	37,154,329	22,013,555	-	-	-	-	-	-	-	59,167,884
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(2,867,651)	(1,576,830)	-	-	-	-	-	-	-	(4,444,481)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(14,676,707)	(8,066,958)	-	-	-	-	-	-	-	(22,743,665)
Tuition - net	19,609,971	12,369,767	-	-	-	-	-	-	-	31,979,738
Fees Potential 100%										
Waivers - Statutory (Not Reported in AFR)	(60)	(1,190)	(2,049)	-	-	-	-	-	-	(3,299)
Waivers - Institutional (Not Reported in AFR)	(4,524)	(17,060)	(102,439)	-	-	-	-	-	-	(124,023)
Exemptions - Statutory (Not Reported in AFR)	(1,165)	(23,988)	(34,668)	-	-	-	-	-	-	(59,821)
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Fees - Gross - AFR Presentation	562,283	7,591,152	5,618,988	-	-	-	-	-	-	13,772,423
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(24,354)	(189,960)	(255,744)	-	-	-	-	-	-	(470,058)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(91,602)	(1,324,633)	(932,924)	-	-	-	-	-	-	(2,349,159)
Fees - net	446,327	6,076,559	4,430,320	-	-	-	-	-	-	10,953,206
Net Tuition and Fees (Funds Collected)	20,056,298	18,446,326	4,430,320	-	-	-	-	-	-	42,932,944
Federal Government										
Federal Grants and Contracts - Restricted	-	5,960	-	51,148,891	-	-	-	-	-	51,154,851
Institutional Resources										
Endowment and Interest Income (See FN2)	28,024	84,014	39,410	11,176	-	1,910	97,286	5,161	-	266,981
Local Government Grants - Restricted	-	73,500	-	1,559,055	-	-	2,601,003	726,445	-	4,960,003
Private Gifts and Grants - Restricted	5,000	724	1,000	1,791,624	-	-	540,723	-	-	2,339,071
Sales and Services	13,934	5,140,424	248,004	199,004	-	-	-	-	-	5,601,366
Net Auxiliary Enterprises	-	-	10,232,367	-	-	-	-	-	-	10,232,367
Other Income (See FN3)	14,538	354,636	6,510	2,478	10,864	-	29,297	(7,175)	-	411,148
Subtotal	61,496	5,653,298	10,527,291	3,563,337	10,864	1,910	3,268,309	724,431	-	23,810,936
Total Operating Sources	137,801,837	23,988,239	14,957,611	59,669,503	10,864	1,910	3,268,309	724,431	-	240,422,704
Operating Uses										
Instruction	67,815,528	5,898,252	-	6,750,694	-	-	-	-	-	80,464,474
Research	-	-	-	-	-	-	-	-	-	-
Public Service	509,846	1,776,001	-	397,155	-	-	-	-	-	2,683,002
Academic Support	13,231,562	4,152,952	-	2,702,163	-	-	-	-	-	20,086,677
Student Services	12,502,314	4,444,194	649,639	2,712,036	-	-	-	-	-	20,308,183
Institutional Support	16,786,838	5,149,592	-	287,603	-	-	-	-	-	22,224,033
Operations and Maintenance of Plant	15,107,959	1,133,514	-	5,729	-	-	-	-	-	16,247,202
Scholarships and Fellowships	1,149,887	1,391,532	(70,231)	17,952,791	-	-	-	-	-	20,423,979
Auxiliary Enterprises	-	-	17,079,617	-	-	-	-	-	-	17,079,617
Capital Outlay from Current Fund Sources*	3,122,642	532,850	206,194	3,066,537	-	-	-	-	-	6,928,223
Other Expenses (See FN3)	243,284	600	-	-	144,659	-	9,953,474	-	-	10,342,017
Total Operating Uses	130,469,860	24,479,487	17,865,219	33,874,708	144,659	-	9,953,474	-	-	216,787,407
Other Sources / (Uses) of Funds										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(18,845,097)	-	-	(18,845,097)
Mandatory and Non-mandatory Transfers (See FN10)	(1,960,478)	1,350,816	2,364,246	(18,426,745)	490,228	(21,479)	7,891,275	5,972,389	(835,286)	(3,175,034)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	17,936,574	286,707	1,995,000	20,218,281
Debt Service Payments (See FN5)	(1,848,936)	(15,575)	(99,215)	-	-	-	(41,759)	(6,897,923)	3,664,220	(5,239,188)
Subtotal	(3,809,414)	1,335,241	2,265,031	(18,426,745)	490,228	(21,479)	6,940,993	(638,827)	4,823,934	(7,041,038)
Other Items Not for Current Operating Use										
Unrealized Gains / (Losses) (See FN6)	-	-	-	-	-	-	-	-	(840)	(840)
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	(840)	(840)
Total Sources Over / (Under) Uses (See FN 11)	3,522,563	843,993	(642,577)	7,368,050	356,433	(19,569)	255,828	85,604	4,823,094	16,593,419
Bond Proceeds										
Bond Proceeds	-	-	-	-	-	-	(17,936,574)	(286,707)	-	(18,223,281)
Depreciation Expense	-	-	-	-	-	-	-	-	(13,444,127)	(13,444,127)
Transfer of Capital Asses(s) from System	-	-	-	-	-	-	-	-	(5,037)	(5,037)
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	4,336,336	4,336,336
Capital Outlay	3,154,189	647,589	206,194	3,221,430	-	-	18,845,097	129,873	-	26,204,372
Change in Net Assets (Total Agrees with AFR***)	6,676,752	1,491,582	(436,383)	10,589,480	356,433	(19,569)	1,164,351	(201,103)	(4,159,861)	15,461,682

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Statewide Summary - Lamar State Colleges & Texas State Technical Colleges**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

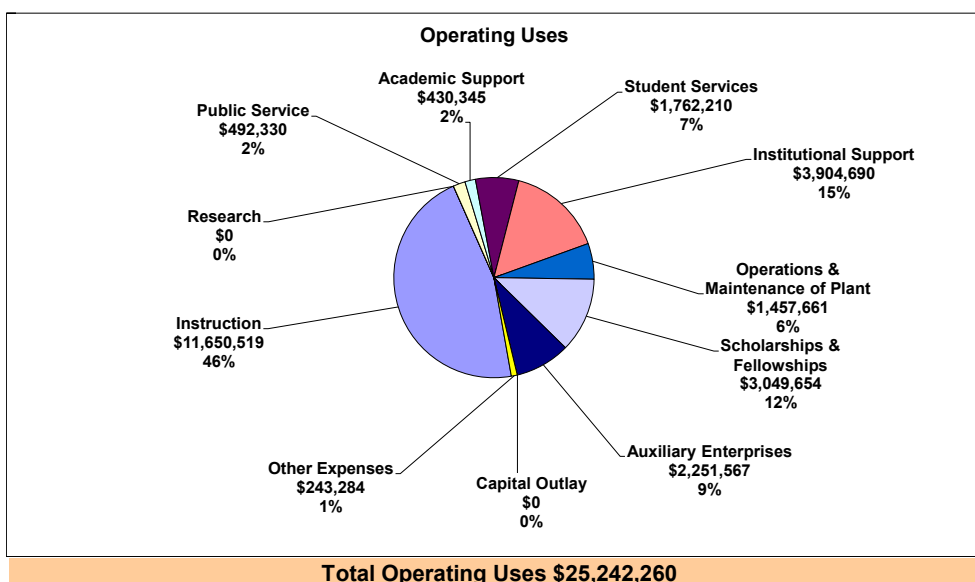
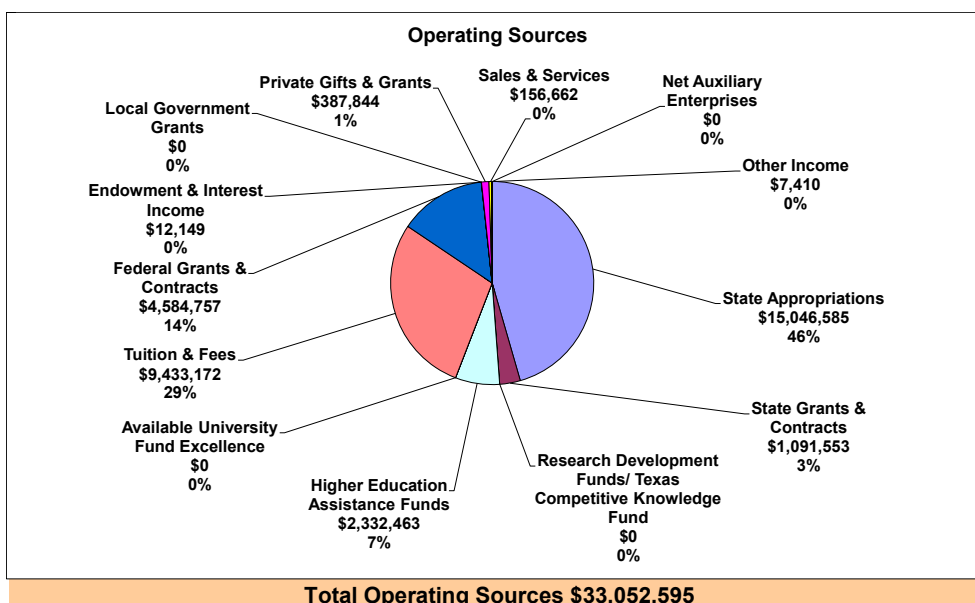
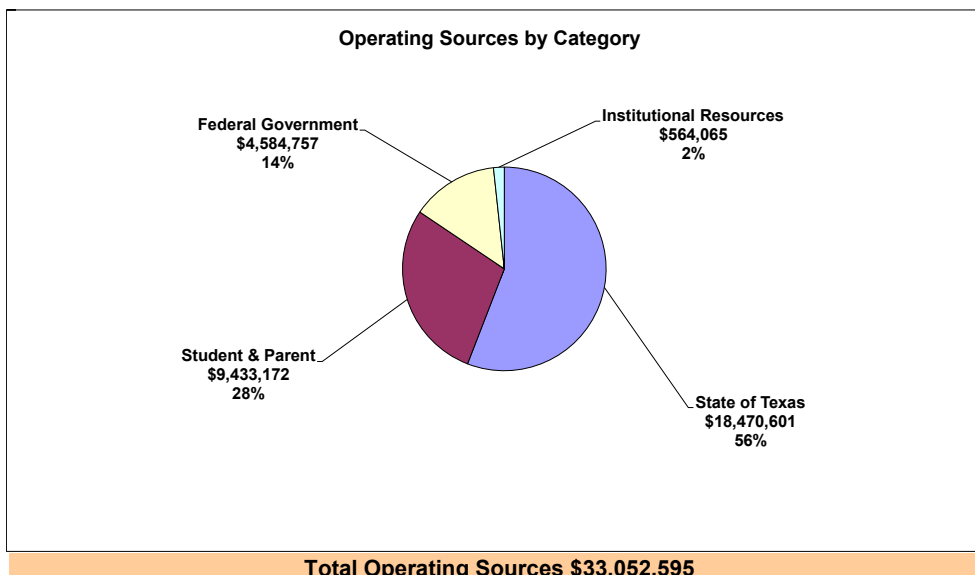
FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: See each individual institution for the revenues received but not yet expended for each institution. This income is fully committed to program expenditures and capital disbursements. The amount of Non-expendable funds for each institution is provided. Non-expendable funds include unrealized gains (losses) and additions (reductions) to permanent endowments are provided for each institution. Unrealized gains (losses) and additions (reductions) to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7 above. The total overall increase in Sources Over Uses is provided. If Sources Over Uses is negative, this footnote will be marked N/A.



Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding



**Lamar Institute of Technology**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			2,186.09
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	15,046,585	\$ 6,883
State Grants and Contracts - Restricted		1,091,553	499
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		2,332,463	1,067
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>18,470,601</b>	<b>\$ 8,449</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	5,136,249	\$ 2,350
Fees - net		4,296,923	1,966
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>9,433,172</b>	<b>\$ 4,316</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	4,584,757	\$ 2,097
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	12,149	\$ 6
Local Government Grants - Restricted		-	-
Private Gifts and Grants - Restricted		387,844	177
Sales and Services		156,662	72
Net Auxiliary Enterprises		-	-
Other Income (See FN3)		7,410	3
<b>Subtotal</b>	<b>\$</b>	<b>564,065</b>	<b>\$ 258</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>33,052,595</b>	<b>\$ 15,120</b>
<b>Operating Uses</b>			
Instruction	\$	11,650,519	\$ 5,329
Research		-	-
Public Service		492,330	225
Academic Support		430,345	197
Student Services		1,762,210	806
Institutional Support		3,904,690	1,786
Operations and Maintenance of Plant		1,457,661	667
Scholarships and Fellowships		3,049,654	1,395
Auxiliary Enterprises		2,251,567	1,030
Capital Outlay from Current Fund Sources		-	-
Other Expenses (See FN3)		243,284	111
<b>Total Operating Uses</b>	<b>\$</b>	<b>25,242,260</b>	<b>\$ 11,546</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(2,691,863)	\$ (1,231)
Mandatory and Non-mandatory Transfers (See FN10)		(104,156)	(48)
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(540,221)	(247)
<b>Subtotal</b>	<b>\$</b>	<b>(3,336,240)</b>	<b>\$ (1,526)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		-	\$ -
Additions to Permanent Endowments (See FN7)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>-</b>	<b>\$ -</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>4,474,095</b>	<b>\$ 2,048</b>

**Lamar Institute of Technology**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	15,046,585	-	-	-	-	-	-	-	-	15,046,585
State Grants and Contracts - Restricted	285,513	58,315	-	747,725	-	-	-	-	-	1,091,553
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	2,332,463	-	-	-	-	-	-	-	-	2,332,463
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>17,664,561</b>	<b>58,315</b>	<b>-</b>	<b>747,725</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>18,470,601</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>3,465,963</b>	<b>3,255,069</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,721,032</b>
Waivers - Statutory (Not Reported in AFR)	(319,803)	-	-	-	-	-	-	-	-	(319,803)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>3,146,160</b>	<b>3,255,069</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,401,229</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(162,469)	(168,094)	-	-	-	-	-	-	-	(330,563)
Exemptions - Institutional (Reported in AFR)	(459,260)	(475,157)	-	-	-	-	-	-	-	(934,417)
All Other Scholarship Disc. & Allow.	-	-	-	-	-	-	-	-	-	-
<b>Tuition - net</b>	<b>2,524,431</b>	<b>2,611,818</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,136,249</b>
<b>Fees Potential 100%</b>	<b>445,425</b>	<b>2,259,379</b>	<b>2,650,386</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,355,190</b>
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>445,425</b>	<b>2,259,379</b>	<b>2,650,386</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,355,190</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(23,003)	(116,700)	(136,842)	-	-	-	-	-	-	(276,545)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	(65,020)	(329,884)	(386,818)	-	-	-	-	-	-	(781,722)
<b>Fees - net</b>	<b>357,402</b>	<b>1,812,795</b>	<b>2,126,726</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,296,923</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>2,881,833</b>	<b>4,424,613</b>	<b>2,126,726</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>9,433,172</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	-	-	4,584,757	-	-	-	-	-	4,584,757
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	7,268	3,822	1,059	-	-	-	-	-	-	12,149
Local Government Grants - Restricted	-	-	-	-	-	-	-	-	-	-
Private Gifts and Grants - Restricted	-	-	-	387,844	-	-	-	-	-	387,844
Sales and Services	-	-	156,662	-	-	-	-	-	-	156,662
Net Auxiliary Enterprises	-	-	-	-	-	-	-	-	-	-
Other Income (See FN3)	-	7,410	-	-	-	-	-	-	-	7,410
<b>Subtotal</b>	<b>7,268</b>	<b>11,232</b>	<b>157,721</b>	<b>387,844</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>564,065</b>
<b>Total Operating Sources</b>	<b>20,553,662</b>	<b>4,494,160</b>	<b>2,284,447</b>	<b>5,720,326</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>33,052,595</b>
<b>Operating Uses</b>										
Instruction	10,274,976	501,601	-	873,942	-	-	-	-	-	11,650,519
Research	-	-	-	-	-	-	-	-	-	-
Public Service	163,771	328,559	-	-	-	-	-	-	-	492,330
Academic Support	372,422	57,923	-	-	-	-	-	-	-	430,345
Student Services	535,050	835,174	-	391,986	-	-	-	-	-	1,762,210
Institutional Support	2,438,511	1,450,473	-	15,706	-	-	-	-	-	3,904,690
Operations and Maintenance of Plant	1,457,661	-	-	-	-	-	-	-	-	1,457,661
Scholarships and Fellowships	282,783	543,426	-	2,223,445	-	-	-	-	-	3,049,654
Auxiliary Enterprises	-	-	2,251,567	-	-	-	-	-	-	2,251,567
Capital Outlay from Current Fund Sources*	-	-	-	-	-	-	-	-	-	-
Other Expenses (See FN3)	243,284	-	-	-	-	-	-	-	-	243,284
<b>Total Operating Uses</b>	<b>15,768,458</b>	<b>3,717,156</b>	<b>2,251,567</b>	<b>3,505,079</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>25,242,260</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(2,691,863)	-	-	(2,691,863)
Mandatory and Non-mandatory Transfers (See FN10)	(2,942,115)	332,394	(239,337)	-	53,039	-	2,691,863	-	-	(104,156)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(535,340)	(4,881)	-	-	-	-	-	-	-	(540,221)
<b>Subtotal</b>	<b>(3,477,455)</b>	<b>327,513</b>	<b>(239,337)</b>	<b>-</b>	<b>53,039</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(3,336,240)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	-	-	-	-	-	-	-	-	-
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>1,307,749</b>	<b>1,104,517</b>	<b>(206,457)</b>	<b>2,215,247</b>	<b>53,039</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,474,095</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(970,122)	(970,122)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	(5,037)	(5,037)
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	31,547	114,739	-	154,893	-	-	2,691,863	-	129,873	3,122,915
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>1,339,296</b>	<b>1,219,256</b>	<b>(206,457)</b>	<b>2,370,140</b>	<b>53,039</b>	<b>-</b>	<b>2,691,863</b>	<b>-</b>	<b>(845,286)</b>	<b>6,621,851</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Lamar Institute of Technology**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

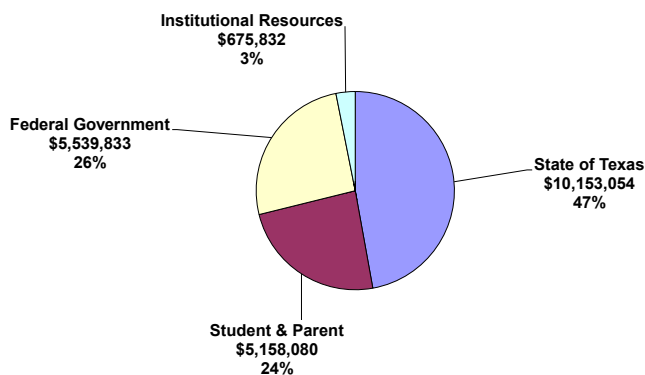
FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$4,474,095 approximately \$7.6 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$(3.1) million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$0 and \$(3.1) million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

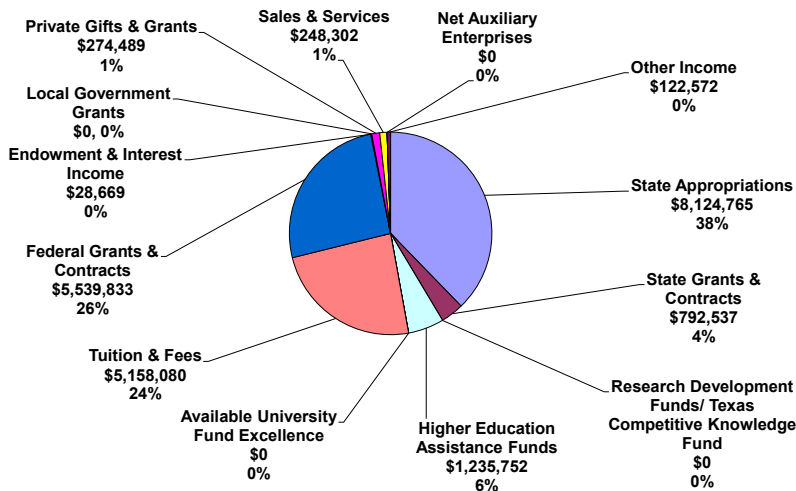
Lamar State College - Orange  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Operating Sources by Category



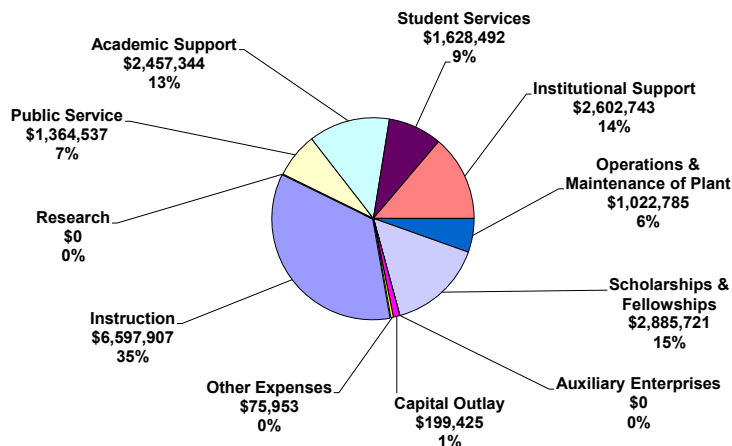
**Total Operating Sources \$21,526,799**

Operating Sources



**Total Operating Sources \$21,526,799**

Operating Uses



**Total Operating Uses \$18,834,907**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding

**Lamar State College - Orange**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			1,781.20
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	8,124,765	\$ 4,561
State Grants and Contracts - Restricted		792,537	445
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		1,235,752	694
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>10,153,054</b>	<b>\$ 5,700</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	2,832,187	\$ 1,590
Fees - net		2,325,893	1,306
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>5,158,080</b>	<b>\$ 2,896</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	5,539,833	\$ 3,110
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	28,669	\$ 16
Local Government Grants - Restricted		1,800	1
Private Gifts and Grants - Restricted		274,489	154
Sales and Services		248,302	139
Net Auxiliary Enterprises		-	-
Other Income (See FN3)		122,572	69
<b>Subtotal</b>	<b>\$</b>	<b>675,832</b>	<b>\$ 379</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>21,526,799</b>	<b>\$ 12,085</b>
<b>Operating Uses</b>			
Instruction	\$	6,597,907	\$ 3,704
Research		-	-
Public Service		1,364,537	766
Academic Support		2,457,344	1,380
Student Services		1,628,492	914
Institutional Support		2,602,743	1,461
Operations and Maintenance of Plant		1,022,785	574
Scholarships and Fellowships		2,885,721	1,620
Auxiliary Enterprises		-	-
Capital Outlay from Current Fund Sources		199,425	112
Other Expenses (See FN3)		75,953	43
<b>Total Operating Uses</b>	<b>\$</b>	<b>18,834,907</b>	<b>\$ 10,574</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		-	\$ -
Mandatory and Non-mandatory Transfers (See FN10)		(881,888)	(495)
Bond Proceeds Transfers (See FN4)		-	-
Debt Service Payments (See FN5)		(436,806)	(245)
<b>Subtotal</b>	<b>\$</b>	<b>(1,318,694)</b>	<b>\$ (740)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		(840)	\$ -
Additions to Permanent Endowments (See FN7)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>(840)</b>	<b>\$ -</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>1,372,358</b>	<b>\$ 771</b>

**Lamar State College - Orange**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	8,124,765	-	-	-	-	-	-	-	-	8,124,765
State Grants and Contracts - Restricted	472,083	(175,660)	-	496,114	-	-	-	-	-	792,537
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	1,235,752	-	-	-	-	-	-	-	-	1,235,752
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>9,832,600</b>	<b>(175,660)</b>	<b>-</b>	<b>496,114</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>10,153,054</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	5,516,982	2,366,183	-	-	-	-	-	-	-	7,883,165
Waivers - Institutional (Not Reported in AFR)	(2,773,462)	-	-	-	-	-	-	-	-	(2,773,462)
Exemptions - Statutory (Not Reported in AFR)	(54,535)	(46,117)	-	-	-	-	-	-	-	(100,652)
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>2,688,985</b>	<b>2,320,066</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,009,051</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc & Allow.	(1,637,836)	(539,028)	-	-	-	-	-	-	-	(2,176,864)
<b>Tuition - net</b>	<b>1,051,149</b>	<b>1,781,038</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,832,187</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	69,534	1,792,662	1,022,712	-	-	-	-	-	-	2,884,908
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	(1,165)	(23,988)	(34,668)	-	-	-	-	-	-	(59,821)
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>68,369</b>	<b>1,768,674</b>	<b>988,044</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,825,087</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc & Allow.	(20,643)	(408,320)	(70,231)	-	-	-	-	-	-	(499,194)
<b>Fees - net</b>	<b>47,726</b>	<b>1,360,354</b>	<b>917,813</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,325,893</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>1,098,875</b>	<b>3,141,392</b>	<b>917,813</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,158,080</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	-	-	5,539,833	-	-	-	-	-	5,539,833
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	13,800	11,209	2,922	738	-	-	-	-	-	28,669
Local Government Grants - Restricted	-	-	-	1,800	-	-	-	-	-	1,800
Private Gifts and Grants - Restricted	-	-	-	274,489	-	-	-	-	-	274,489
Sales and Services	-	156,960	91,342	-	-	-	-	-	-	248,302
Net Auxiliary Enterprises	-	-	-	-	-	-	-	-	-	-
Other Income (See FN3)	-	101,314	6,510	-	-	-	14,748	-	-	122,572
<b>Subtotal</b>	<b>13,800</b>	<b>269,483</b>	<b>100,774</b>	<b>277,027</b>	<b>-</b>	<b>-</b>	<b>14,748</b>	<b>-</b>	<b>-</b>	<b>675,832</b>
<b>Total Operating Sources</b>	<b>10,945,275</b>	<b>3,235,215</b>	<b>1,018,587</b>	<b>6,312,974</b>	<b>-</b>	<b>-</b>	<b>14,748</b>	<b>-</b>	<b>-</b>	<b>21,526,799</b>
<b>Operating Uses</b>										
Instruction	5,177,966	654,080	-	765,861	-	-	-	-	-	6,597,907
Research	-	-	-	-	-	-	-	-	-	-
Public Service	97,175	1,217,837	-	49,525	-	-	-	-	-	1,364,537
Academic Support	1,328,134	1,128,710	-	500	-	-	-	-	-	2,457,344
Student Services	901,970	39,569	649,639	37,314	-	-	-	-	-	1,628,492
Institutional Support	1,775,634	827,109	-	-	-	-	-	-	-	2,602,743
Operations and Maintenance of Plant	1,020,073	2,712	-	-	-	-	-	-	-	1,022,785
Scholarships and Fellowships	150,681	292,193	(70,231)	2,513,078	-	-	-	-	-	2,885,721
Auxiliary Enterprises	-	-	-	-	-	-	-	-	-	-
Capital Outlay from Current Fund Sources*	7,749	149,298	5,011	37,367	-	-	-	-	-	199,425
Other Expenses (See FN3)	-	-	-	-	75,953	-	-	-	-	75,953
<b>Total Operating Uses</b>	<b>10,459,382</b>	<b>4,311,508</b>	<b>584,419</b>	<b>3,403,645</b>	<b>75,953</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>18,834,907</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	-	-	-	-
Mandatory and Non-mandatory Transfers (See FN10)	(794,384)	(87,504)	-	-	-	-	-	-	-	(881,888)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	-	-
Debt Service Payments (See FN5)	(433,064)	(3,742)	-	-	-	-	-	-	-	(436,806)
<b>Subtotal</b>	<b>(1,227,448)</b>	<b>(91,246)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(1,318,694)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	-	-	-	-	-	-	-	(840)	(840)
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(840)</b>	<b>(840)</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(741,555)</b>	<b>(1,167,539)</b>	<b>434,168</b>	<b>2,909,329</b>	<b>(75,953)</b>	<b>-</b>	<b>14,748</b>	<b>-</b>	<b>(840)</b>	<b>1,372,358</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(1,622,710)	(1,622,710)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	7,749	149,298	5,011	37,367	-	-	-	-	-	199,425
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>(733,806)</b>	<b>(1,018,241)</b>	<b>439,179</b>	<b>2,946,696</b>	<b>(75,953)</b>	<b>-</b>	<b>14,748</b>	<b>-</b>	<b>(1,623,550)</b>	<b>(50,927)</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Lamar State College - Orange**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

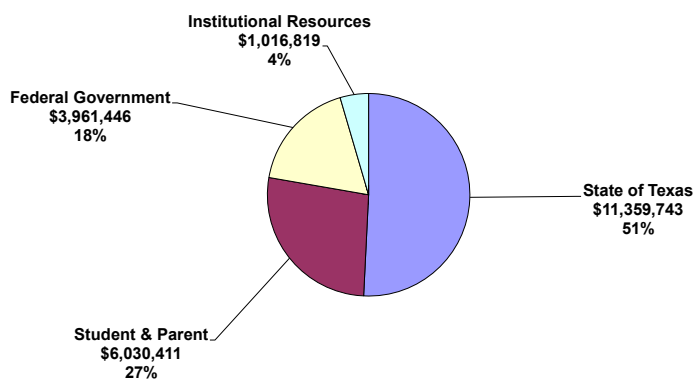
FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$1,372,358 approximately \$0 represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$1.4 million represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$0 and \$1.4 million respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

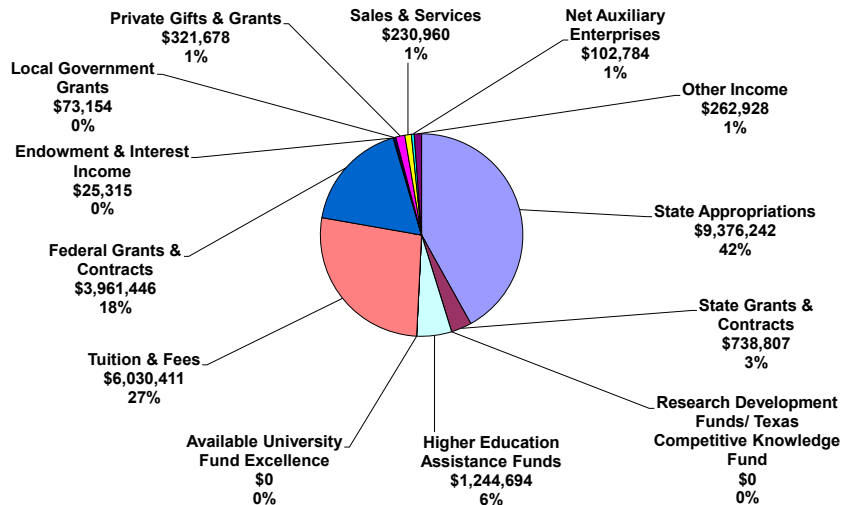
Lamar State College - Port Arthur  
For the Year Ended August 31, 2012  
Source: FY 2012 Annual Financial Report

Operating Sources by Category



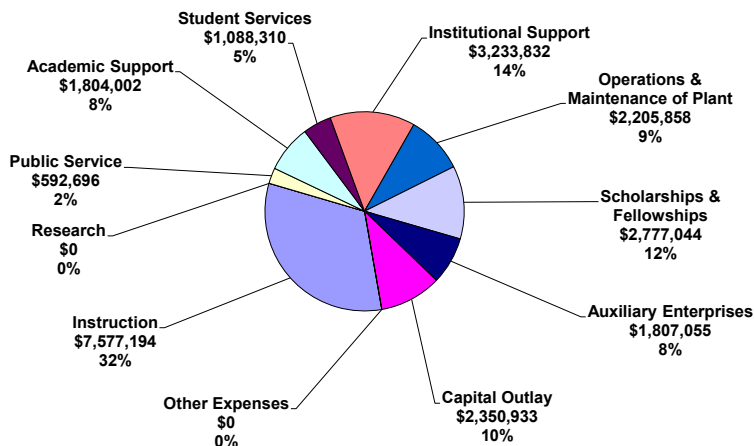
**Total Operating Sources \$22,368,419**

Operating Sources



**Total Operating Sources \$22,368,419**

Operating Uses



**Total Operating Uses \$23,436,924**

Non-Operating Funds are not included in above charts. See following page (Summary).  
Charts May Not Add to 100% Due to Rounding



**Lamar State College - Port Arthur**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			2,399.27
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	9,376,242	\$ 3,908
State Grants and Contracts - Restricted		738,807	308
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		1,244,694	519
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>11,359,743</b>	<b>\$ 4,735</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	3,752,748	\$ 1,564
Fees - net		2,277,663	949
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>6,030,411</b>	<b>\$ 2,513</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	3,961,446	\$ 1,651
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	25,315	\$ 11
Local Government Grants - Restricted		73,154	30
Private Gifts and Grants - Restricted		321,678	134
Sales and Services		230,960	96
Net Auxiliary Enterprises		102,784	43
Other Income (See FN3)		262,928	110
<b>Subtotal</b>	<b>\$</b>	<b>1,016,819</b>	<b>\$ 424</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>22,368,419</b>	<b>\$ 9,323</b>
<b>Operating Uses</b>			
Instruction	\$	7,577,194	\$ 3,158
Research		-	-
Public Service		592,696	247
Academic Support		1,804,002	752
Student Services		1,088,310	454
Institutional Support		3,233,832	1,348
Operations and Maintenance of Plant		2,205,858	919
Scholarships and Fellowships		2,777,044	1,157
Auxiliary Enterprises		1,807,055	753
Capital Outlay from Current Fund Sources		2,350,933	980
Other Expenses (See FN3)		-	-
<b>Total Operating Uses</b>	<b>\$</b>	<b>23,436,924</b>	<b>\$ 9,768</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		-	\$ -
Mandatory and Non-mandatory Transfers (See FN10)		(103,999)	(43)
Bond Proceeds Transfers (See FN4)		1,995,000	832
Debt Service Payments (See FN5)		(884,094)	(368)
<b>Subtotal</b>	<b>\$</b>	<b>1,006,907</b>	<b>\$ 421</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		-	\$ -
Additions to Permanent Endowments (See FN7)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>-</b>	<b>\$ -</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>(61,598)</b>	<b>\$ (24)</b>

**Lamar State College - Port Arthur**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	9,376,242	-	-	-	-	-	-	-	-	9,376,242
State Grants and Contracts - Restricted	738,807	-	-	-	-	-	-	-	-	738,807
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	1,244,694	-	-	-	-	-	-	-	-	1,244,694
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>11,359,743</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>11,359,743</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>3,244,265</b>	<b>2,620,719</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,864,984</b>
Waivers - Statutory (Not Reported in AFR)	(208,052)	(16,553)	-	-	-	-	-	-	-	(224,605)
Waivers - Institutional (Not Reported in AFR)	-	(180,438)	-	-	-	-	-	-	-	(180,438)
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>3,036,213</b>	<b>2,423,728</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,459,941</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(74,758)	(49,243)	-	-	-	-	-	-	-	(124,001)
Exemptions - Institutional (Reported in AFR)	(872,737)	(710,455)	-	-	-	-	-	-	-	(1,583,192)
All Other Scholarship Disc & Allow.	-	-	-	-	-	-	-	-	-	-
<b>Tuition - net</b>	<b>2,088,718</b>	<b>1,664,030</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,752,748</b>
<b>Fees Potential 100%</b>	<b>53,073</b>	<b>1,254,239</b>	<b>2,082,406</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,389,718</b>
Waivers - Statutory (Not Reported in AFR)	(60)	(1,190)	(2,049)	-	-	-	-	-	-	(3,299)
Waivers - Institutional (Not Reported in AFR)	(4,524)	(17,060)	(102,439)	-	-	-	-	-	-	(124,023)
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>48,489</b>	<b>1,235,989</b>	<b>1,977,918</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,262,396</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(1,351)	(64,297)	(118,902)	-	-	-	-	-	-	(184,550)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc & Allow.	(5,939)	(318,369)	(475,875)	-	-	-	-	-	-	(800,183)
<b>Fees - net</b>	<b>41,199</b>	<b>853,323</b>	<b>1,383,141</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,277,663</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>2,129,917</b>	<b>2,517,353</b>	<b>1,383,141</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,030,411</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	5,960	-	3,955,486	-	-	-	-	-	3,961,446
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	6,956	4,108	3,813	10,438	-	-	-	-	-	25,315
Local Government Grants - Restricted	-	73,154	-	-	-	-	-	-	-	73,154
Private Gifts and Grants - Restricted	5,000	724	1,000	314,954	-	-	-	-	-	321,678
Sales and Services	13,934	18,022	-	199,004	-	-	-	-	-	230,960
Net Auxiliary Enterprises	-	-	102,784	-	-	-	-	-	-	102,784
Other Income (See FN3)	14,538	245,912	2,478	-	-	-	-	-	-	262,928
<b>Subtotal</b>	<b>40,428</b>	<b>341,920</b>	<b>107,597</b>	<b>526,874</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,016,819</b>
<b>Total Operating Sources</b>	<b>13,530,088</b>	<b>2,865,233</b>	<b>1,490,738</b>	<b>4,482,360</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>22,368,419</b>
<b>Operating Uses</b>										
Instruction	7,121,220	236,228	-	219,746	-	-	-	-	-	7,577,194
Research	-	-	-	-	-	-	-	-	-	-
Public Service	248,900	226,765	-	117,031	-	-	-	-	-	592,696
Academic Support	1,137,145	604,947	-	61,910	-	-	-	-	-	1,804,002
Student Services	1,088,310	-	-	-	-	-	-	-	-	1,088,310
Institutional Support	2,515,929	679,951	-	37,952	-	-	-	-	-	3,233,832
Operations and Maintenance of Plant	2,174,340	31,518	-	-	-	-	-	-	-	2,205,858
Scholarships and Fellowships	716,423	555,913	-	1,504,708	-	-	-	-	-	2,777,044
Auxiliary Enterprises	-	-	1,807,055	-	-	-	-	-	-	1,807,055
Capital Outlay from Current Fund Sources*	2,262,324	-	-	88,609	-	-	-	-	-	2,350,933
Other Expenses (See FN3)	-	-	-	-	-	-	-	-	-	-
<b>Total Operating Uses</b>	<b>17,264,591</b>	<b>2,335,322</b>	<b>1,807,055</b>	<b>2,029,956</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>23,436,924</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	-	-	-	-
Mandatory and Non-mandatory Transfers (See FN10)	612,368	113,272	(79,390)	8,718	33,794	42,525	-	-	(835,286)	(103,999)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	-	-	1,995,000	1,995,000
Debt Service Payments (See FN5)	(877,142)	(6,952)	-	-	-	-	-	-	-	(884,094)
<b>Subtotal</b>	<b>(264,774)</b>	<b>106,320</b>	<b>(79,390)</b>	<b>8,718</b>	<b>33,794</b>	<b>42,525</b>	<b>-</b>	<b>-</b>	<b>1,159,714</b>	<b>1,006,907</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	-	-	-	-	-	-	-	-	-
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>(3,999,277)</b>	<b>636,231</b>	<b>(395,707)</b>	<b>2,461,122</b>	<b>33,794</b>	<b>42,525</b>	<b>-</b>	<b>-</b>	<b>1,159,714</b>	<b>(61,598)</b>
Bond Proceeds	-	-	-	-	-	-	-	-	-	-
Depreciation Expense	-	-	-	-	-	-	-	-	(1,432,063)	(1,432,063)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	-	-
Capital Outlay	2,262,324	-	-	88,609	-	-	-	-	-	2,350,933
Change in Net Assets (Total Agrees with AFR***)	(1,736,953)	636,231	(395,707)	2,549,731	33,794	42,525	-	-	(272,349)	857,272

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Lamar State College - Port Arthur**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

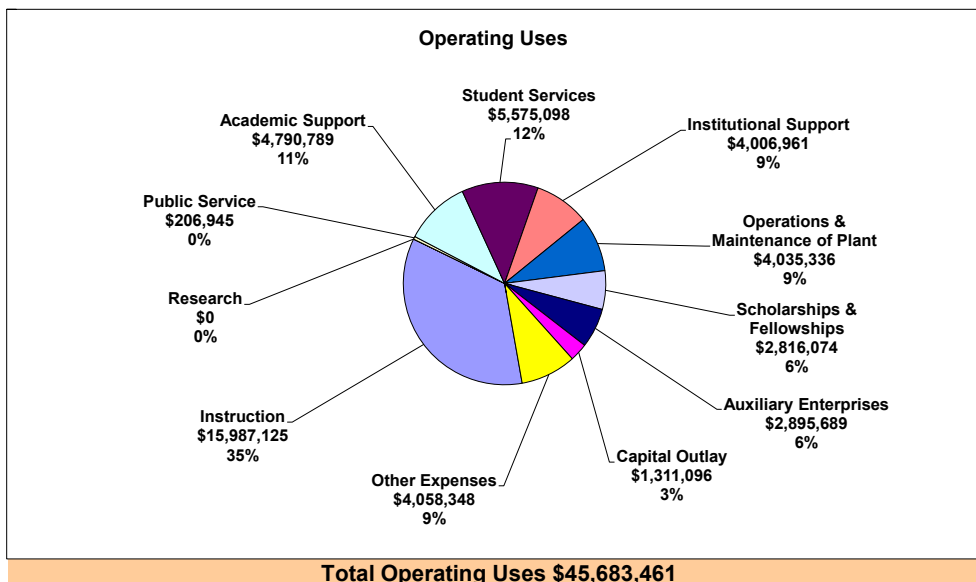
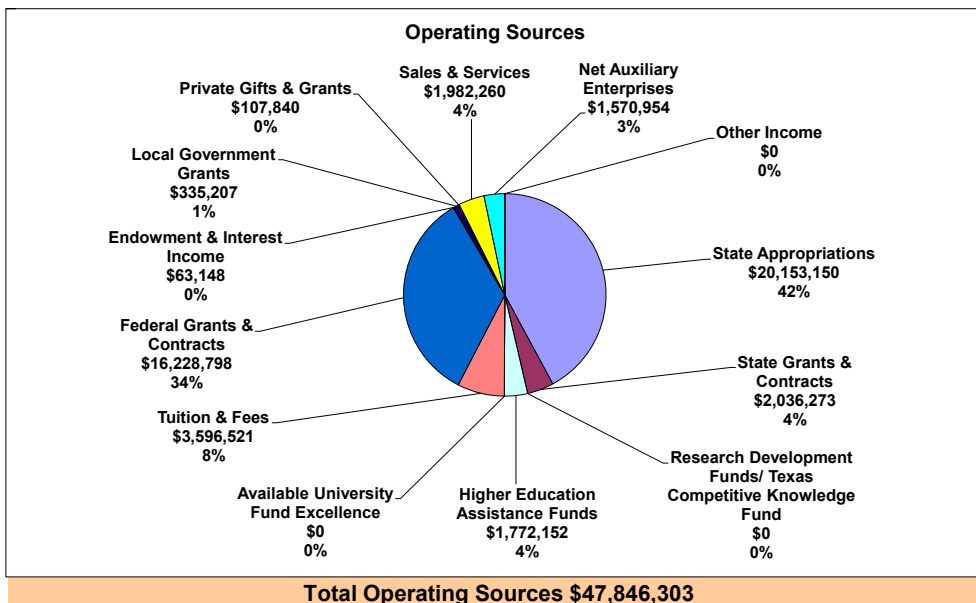
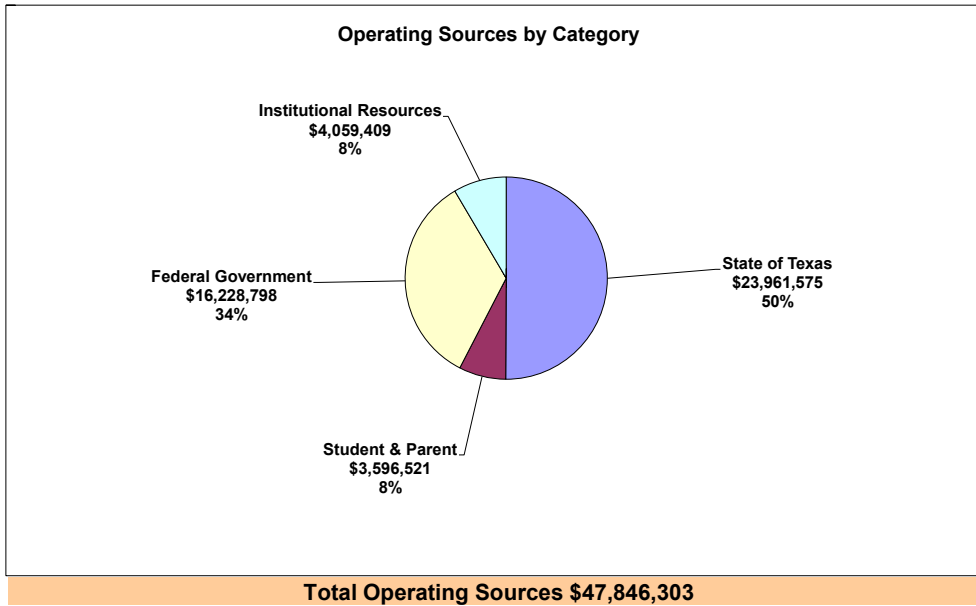
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11. N/A

**Texas State Technical College - Harlingen**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**



Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding

**Texas State Technical College - Harlingen**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			4,217.98
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	20,153,150	\$ 4,778
State Grants and Contracts - Restricted		2,036,273	483
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		1,772,152	420
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>23,961,575</b>	<b>\$ 5,681</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	3,400,224	\$ 806
Fees - net		196,297	47
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>3,596,521</b>	<b>\$ 853</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	16,228,798	\$ 3,848
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	63,148	\$ 15
Local Government Grants - Restricted		335,207	79
Private Gifts and Grants - Restricted		107,840	26
Sales and Services		1,982,260	470
Net Auxiliary Enterprises		1,570,954	372
Other Income (See FN3)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>4,059,409</b>	<b>\$ 962</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>47,846,303</b>	<b>\$ 11,344</b>
<b>Operating Uses</b>			
Instruction	\$	15,987,125	\$ 3,790
Research		-	-
Public Service		206,945	49
Academic Support		4,790,789	1,136
Student Services		5,575,098	1,322
Institutional Support		4,006,961	950
Operations and Maintenance of Plant		4,035,336	957
Scholarships and Fellowships		2,816,074	668
Auxiliary Enterprises		2,895,689	687
Capital Outlay from Current Fund Sources		1,311,096	311
Other Expenses (See FN3)		4,058,348	962
<b>Total Operating Uses</b>	<b>\$</b>	<b>45,683,461</b>	<b>\$ 10,832</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(358,528)	\$ (85)
Mandatory and Non-mandatory Transfers (See FN10)		(603,326)	(143)
Bond Proceeds Transfers (See FN4)		1,461,916	347
Debt Service Payments (See FN5)		(626,469)	(149)
<b>Subtotal</b>	<b>\$</b>	<b>(126,407)</b>	<b>\$ (30)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		-	\$ -
Additions to Permanent Endowments (See FN7)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>-</b>	<b>\$ -</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>2,036,435</b>	<b>\$ 482</b>

**Texas State Technical College - Harlingen**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	20,153,150	-	-	-	-	-	-	-	-	20,153,150
State Grants and Contracts - Restricted	686,184	-	-	1,350,089	-	-	-	-	-	2,036,273
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	1,772,152	-	-	-	-	-	-	-	-	1,772,152
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>22,611,486</b>	<b>-</b>	<b>-</b>	<b>1,350,089</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>23,961,675</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>10,894,146</b>	<b>5,596,839</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,490,985</b>
Waivers - Statutory (Not Reported in AFR)	(105,473)	(19,102)	-	-	-	-	-	-	-	(124,575)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>10,788,673</b>	<b>5,577,737</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,366,410</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(1,388,031)	(765,944)	-	-	-	-	-	-	-	(2,153,975)
Exemptions - Institutional (Reported in AFR)	(7,038,335)	(3,773,876)	-	-	-	-	-	-	-	(10,812,211)
All Other Scholarship Disc & Allow.	-	-	-	-	-	-	-	-	-	-
<b>Tuition - net</b>	<b>2,362,307</b>	<b>1,037,917</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,400,224</b>
<b>Fees Potential 100%</b>	<b>-</b>	<b>204,483</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>204,483</b>
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>-</b>	<b>204,483</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>204,483</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc & Allow.	-	(8,186)	-	-	-	-	-	-	-	(8,186)
<b>Fees - net</b>	<b>-</b>	<b>196,297</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>196,297</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>2,362,307</b>	<b>1,234,214</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,596,521</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	-	-	16,228,798	-	-	-	-	-	16,228,798
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	-	38,430	234	-	-	-	22,872	1,612	-	63,148
Local Government Grants - Restricted	-	346	-	320,532	-	-	14,329	-	-	335,207
Private Gifts and Grants - Restricted	-	-	-	107,840	-	-	-	-	-	107,840
Sales and Services	-	1,982,260	-	-	-	-	-	-	-	1,982,260
Net Auxiliary Enterprises	-	-	1,570,954	-	-	-	-	-	-	1,570,954
Other Income (See FN3)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>2,021,036</b>	<b>1,571,188</b>	<b>428,372</b>	<b>-</b>	<b>-</b>	<b>37,201</b>	<b>1,612</b>	<b>-</b>	<b>4,059,409</b>
<b>Total Operating Sources</b>	<b>24,973,793</b>	<b>3,255,250</b>	<b>1,571,188</b>	<b>18,007,259</b>	<b>-</b>	<b>-</b>	<b>37,201</b>	<b>1,612</b>	<b>-</b>	<b>47,846,303</b>
<b>Operating Uses</b>										
Instruction	13,238,356	1,306,060	-	1,442,709	-	-	-	-	-	15,987,125
Research	-	-	-	-	-	-	-	-	-	-
Public Service	-	-	-	206,945	-	-	-	-	-	206,945
Academic Support	3,898,799	737,045	-	154,945	-	-	-	-	-	4,790,789
Student Services	2,406,421	1,529,605	-	1,639,072	-	-	-	-	-	5,575,098
Institutional Support	3,192,269	654,209	-	160,483	-	-	-	-	-	4,006,961
Operations and Maintenance of Plant	3,645,520	389,816	-	-	-	-	-	-	-	4,035,336
Scholarships and Fellowships	-	-	-	2,816,074	-	-	-	-	-	2,816,074
Auxiliary Enterprises	-	-	2,895,689	-	-	-	-	-	-	2,895,689
Capital Outlay from Current Fund Sources*	127,046	111,719	-	1,072,331	-	-	-	-	-	1,311,096
Other Expenses (See FN3)	-	-	-	-	18,347	-	4,040,001	-	-	4,058,348
<b>Total Operating Uses</b>	<b>26,508,411</b>	<b>4,728,454</b>	<b>2,895,689</b>	<b>7,492,559</b>	<b>18,347</b>	<b>-</b>	<b>4,040,001</b>	<b>-</b>	<b>-</b>	<b>45,683,461</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(358,528)	-	-	(358,528)
Mandatory and Non-mandatory Transfers (See FN10)	3,053,130	1,949,375	1,106,142	(10,433,789)	127,709	-	1,983,436	1,610,671	-	(603,326)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	1,371,823	90,093	-	1,461,916
Debt Service Payments (See FN5)	-	-	-	-	-	-	(1,687,247)	-	-	(626,469)
<b>Subtotal</b>	<b>3,053,130</b>	<b>1,949,375</b>	<b>1,106,142</b>	<b>(10,433,789)</b>	<b>127,709</b>	<b>-</b>	<b>2,996,731</b>	<b>13,517</b>	<b>1,060,778</b>	<b>(126,407)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	-	-	-	-	-	-	-	-	-
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>1,518,512</b>	<b>476,171</b>	<b>(218,359)</b>	<b>80,911</b>	<b>109,362</b>	<b>-</b>	<b>(1,006,069)</b>	<b>15,129</b>	<b>1,060,778</b>	<b>2,036,435</b>
Bond Proceeds	-	-	-	-	-	-	(1,371,823)	(90,093)	-	(1,461,916)
Depreciation Expense	-	-	-	-	-	-	-	-	(2,771,207)	(2,771,207)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	312,963	312,963
Capital Outlay	127,046	111,719	-	1,072,331	-	-	358,528	-	-	1,669,624
<b>Change in Net Assets (Total Agrees with AFR****)</b>	<b>1,645,558</b>	<b>587,890</b>	<b>(218,359)</b>	<b>1,153,242</b>	<b>109,362</b>	<b>-</b>	<b>(2,019,364)</b>	<b>(74,964)</b>	<b>(1,397,466)</b>	<b>(214,101)</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Texas State Technical College - Harlingen**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

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FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

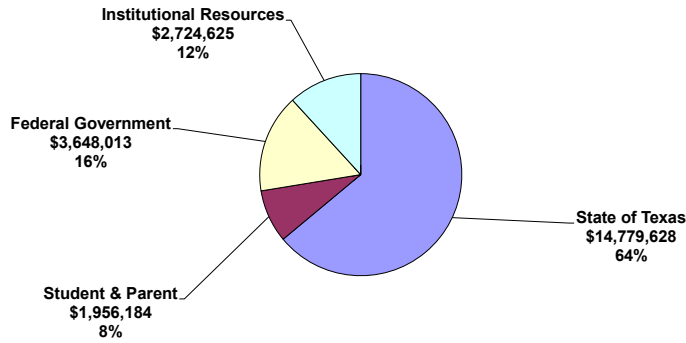
FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$2,036,435 approximately \$2.0 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$0 represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$0 and \$0 respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

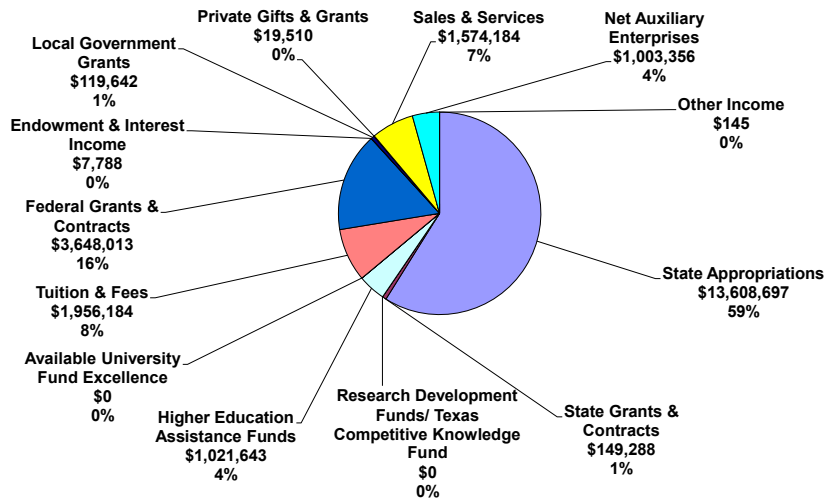
**Texas State Technical College - West Texas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**Operating Sources by Category**



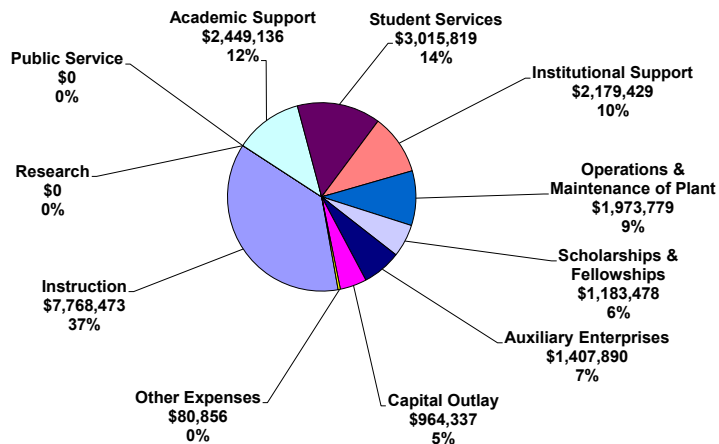
**Total Operating Sources \$23,108,450**

**Operating Sources**



**Total Operating Sources \$23,108,450**

**Operating Uses**



**Total Operating Uses \$21,023,197**

Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding



**Texas State Technical College - West Texas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			831.28
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	13,608,697	\$ 16,371
State Grants and Contracts - Restricted		149,288	180
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		1,021,643	1,229
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>14,779,628</b>	<b>\$ 17,780</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	1,958,319	\$ 2,356
Fees - net		(2,135)	(3)
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>1,956,184</b>	<b>\$ 2,353</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	3,648,013	\$ 4,388
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	7,788	\$ 9
Local Government Grants - Restricted		119,642	144
Private Gifts and Grants - Restricted		19,510	23
Sales and Services		1,574,184	1,894
Net Auxiliary Enterprises		1,003,356	1,207
Other Income (See FN3)		145	-
<b>Subtotal</b>	<b>\$</b>	<b>2,724,625</b>	<b>\$ 3,277</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>23,108,450</b>	<b>\$ 27,798</b>
<b>Operating Uses</b>			
Instruction	\$	7,768,473	\$ 9,345
Research		-	-
Public Service		-	-
Academic Support		2,449,136	2,946
Student Services		3,015,819	3,628
Institutional Support		2,179,429	2,622
Operations and Maintenance of Plant		1,973,779	2,374
Scholarships and Fellowships		1,183,478	1,424
Auxiliary Enterprises		1,407,890	1,694
Capital Outlay from Current Fund Sources		964,337	1,160
Other Expenses (See FN3)		80,856	97
<b>Total Operating Uses</b>	<b>\$</b>	<b>21,023,197</b>	<b>\$ 25,290</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(49,132)	\$ (59)
Mandatory and Non-mandatory Transfers (See FN10)		(330,302)	(397)
Bond Proceeds Transfers (See FN4)		123,654	149
Debt Service Payments (See FN5)		(374,967)	(451)
<b>Subtotal</b>	<b>\$</b>	<b>(630,747)</b>	<b>\$ (758)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		-	\$ -
Additions to Permanent Endowments (See FN7)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>-</b>	<b>\$ -</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>1,454,506</b>	<b>\$ 1,750</b>

**Texas State Technical College - West Texas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012										
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University	
<b>Operating Sources</b>											
<b>State of Texas</b>											
State Appropriations	13,608,697	-	-	-	-	-	-	-	-	13,608,697	
State Grants and Contracts - Restricted	60,769	-	-	88,519	-	-	-	-	-	149,288	
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-	
Higher Education Assistance Funds	1,021,643	-	-	-	-	-	-	-	-	1,021,643	
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-	
<b>Subtotal</b>	<b>14,691,109</b>	<b>-</b>	<b>-</b>	<b>88,519</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>14,779,628</b>	
<b>Student &amp; Parent</b>											
<b>Tuition Potential 100%</b>	<b>2,194,758</b>	<b>1,175,079</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,369,837</b>	
Waivers - Statutory (Not Reported in AFR)	(9,891)	-	-	-	-	-	-	-	-	(9,891)	
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-	
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-	
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-	
<b>Tuition - Gross - AFR Presentation</b>	<b>2,184,867</b>	<b>1,175,079</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,359,946</b>	
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-	
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-	
Exemptions - Statutory (Reported in AFR)	(154,317)	(102,538)	-	-	-	-	-	-	-	(256,855)	
Exemptions - Institutional (Reported in AFR)	(658,032)	(486,740)	-	-	-	-	-	-	-	(1,144,772)	
All Other Scholarship Disc & Allow.	-	-	-	-	-	-	-	-	-	-	
<b>Tuition - net</b>	<b>1,372,518</b>	<b>585,801</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,958,319</b>	
<b>Fees Potential 100%</b>	<b>-</b>	<b>(4,669)</b>	<b>2,630</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2,039)</b>	
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-	
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-	
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-	
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-	
<b>Fees - Gross - AFR Presentation</b>	<b>-</b>	<b>(4,669)</b>	<b>2,630</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2,039)</b>	
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-	
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-	
Exemptions - Statutory (Reported in AFR)	-	(96)	-	-	-	-	-	-	-	(96)	
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-	
All Other Scholarship Disc & Allow.	-	-	-	-	-	-	-	-	-	-	
<b>Fees - net</b>	<b>-</b>	<b>(4,765)</b>	<b>2,630</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2,135)</b>	
<b>Net Tuition and Fees (Funds Collected)</b>	<b>1,372,518</b>	<b>581,036</b>	<b>2,630</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,956,184</b>	
<b>Federal Government</b>											
Federal Grants and Contracts - Restricted	-	-	-	3,648,013	-	-	-	-	-	3,648,013	
<b>Institutional Resources</b>											
Endowment and Interest Income (See FN2)	-	118	6,333	-	-	-	248	1,089	-	7,788	
Local Government Grants - Restricted	-	-	-	119,642	-	-	-	-	-	119,642	
Private Gifts and Grants - Restricted	-	-	-	19,510	-	-	-	-	-	19,510	
Sales and Services	-	1,574,184	-	-	-	-	-	-	-	1,574,184	
Net Auxiliary Enterprises	-	-	1,003,356	-	-	-	-	-	-	1,003,356	
Other Income (See FN3)	-	-	-	-	131	-	14	-	-	145	
<b>Subtotal</b>	<b>-</b>	<b>1,574,302</b>	<b>1,009,689</b>	<b>139,152</b>	<b>131</b>	<b>-</b>	<b>262</b>	<b>1,089</b>	<b>-</b>	<b>2,724,625</b>	
<b>Total Operating Sources</b>	<b>16,063,627</b>	<b>2,155,336</b>	<b>1,012,319</b>	<b>3,875,684</b>	<b>131</b>	<b>-</b>	<b>262</b>	<b>1,089</b>	<b>-</b>	<b>23,108,450</b>	
<b>Operating Uses</b>											
Instruction	6,466,111	471,322	-	831,040	-	-	-	-	-	7,768,473	
Research	-	-	-	-	-	-	-	-	-	-	
Public Service	-	-	-	-	-	-	-	-	-	-	
Academic Support	2,038,851	417,442	-	(7,157)	-	-	-	-	-	2,449,136	
Student Services	2,477,890	486,330	-	51,599	-	-	-	-	-	3,015,819	
Institutional Support	1,708,364	471,065	-	-	-	-	-	-	-	2,179,429	
Operations and Maintenance of Plant	1,776,384	197,395	-	-	-	-	-	-	-	1,973,779	
Scholarships and Fellowships	-	-	-	1,183,478	-	-	-	-	-	1,183,478	
Auxiliary Enterprises	-	-	1,407,890	-	-	-	-	-	-	1,407,890	
Capital Outlay from Current Fund Sources*	8,579	14,535	-	941,223	-	-	-	-	-	964,337	
Other Expenses (See FN3)	-	-	-	-	5,468	-	75,388	-	-	80,856	
<b>Total Operating Uses</b>	<b>14,476,179</b>	<b>2,058,089</b>	<b>1,407,890</b>	<b>3,000,183</b>	<b>5,468</b>	<b>-</b>	<b>75,388</b>	<b>-</b>	<b>-</b>	<b>21,023,197</b>	
<b>Other Sources / (Uses) of Funds</b>											
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(49,132)	-	-	(49,132)	
Mandatory and Non-mandatory Transfers (See FN10)	(745,305)	(18,596)	379,701	(1,025,130)	29,383	-	60,487	989,158	-	(330,302)	
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	62,841	60,813	-	123,654	
Debt Service Payments (See FN5)	-	-	-	-	-	-	-	(1,051,060)	676,093	(374,967)	
<b>Subtotal</b>	<b>(745,305)</b>	<b>(18,596)</b>	<b>379,701</b>	<b>(1,025,130)</b>	<b>29,383</b>	<b>-</b>	<b>74,196</b>	<b>(1,089)</b>	<b>676,093</b>	<b>(630,747)</b>	
<b>Other Items Not for Current Operating Use</b>											
Unrealized Gains / (Losses) (See FN6)	-	-	-	-	-	-	-	-	-	-	
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-	
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>842,143</b>	<b>78,653</b>	<b>(15,870)</b>	<b>(149,629)</b>	<b>24,046</b>	<b>-</b>	<b>(930)</b>	<b>-</b>	<b>676,093</b>	<b>1,454,506</b>	
Bond Proceeds	-	-	-	-	-	-	(62,841)	(60,813)	-	(123,654)	
Depreciation Expense	-	-	-	-	-	-	-	-	(1,667,069)	(1,667,069)	
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-	
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-	
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	2,995,861	2,995,861	
Capital Outlay	8,579	14,535	-	941,223	-	-	49,132	-	-	1,013,469	
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>850,722</b>	<b>93,188</b>	<b>(15,870)</b>	<b>791,594</b>	<b>24,046</b>	<b>-</b>	<b>(14,639)</b>	<b>(60,813)</b>	<b>2,004,885</b>	<b>3,673,113</b>	

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Texas State Technical College - West Texas**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

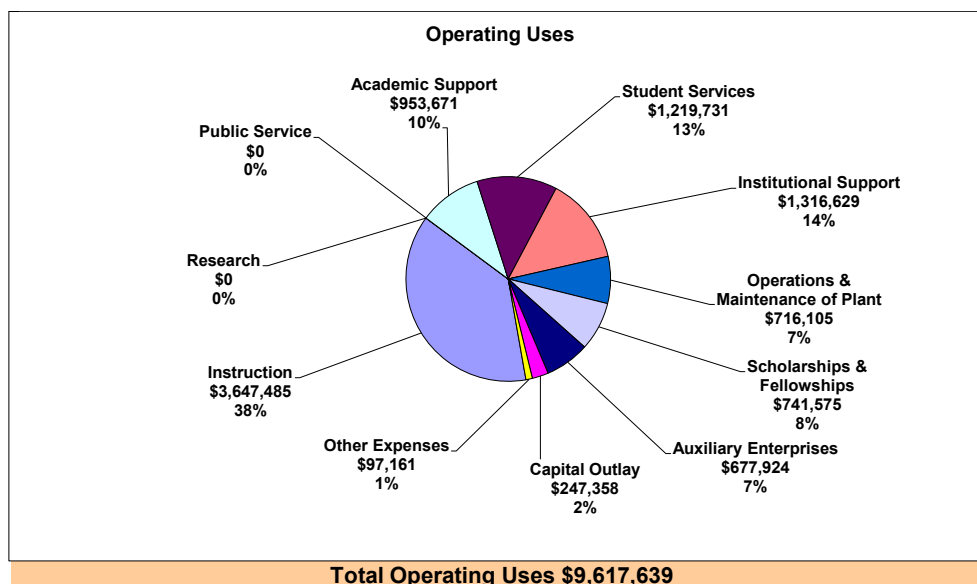
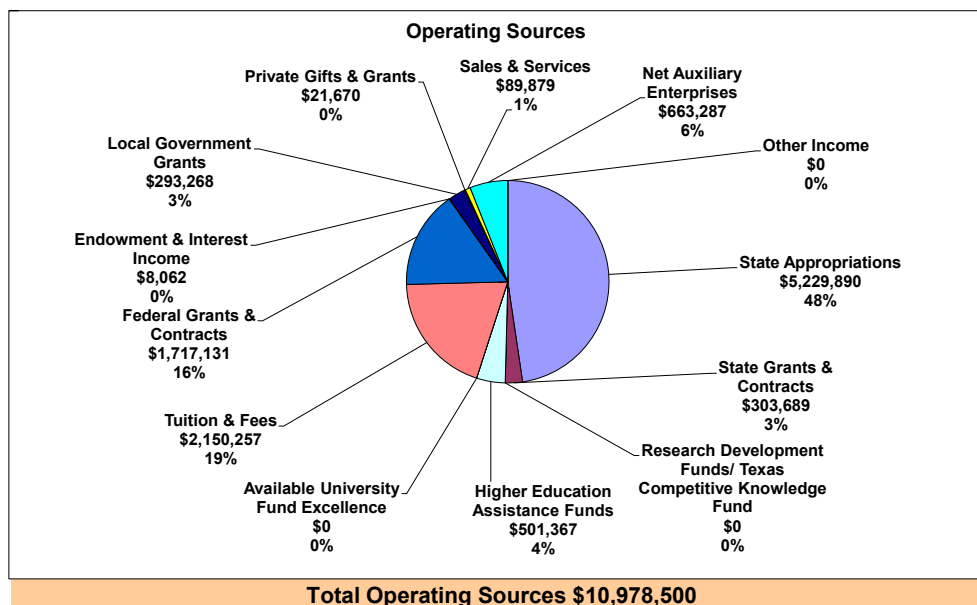
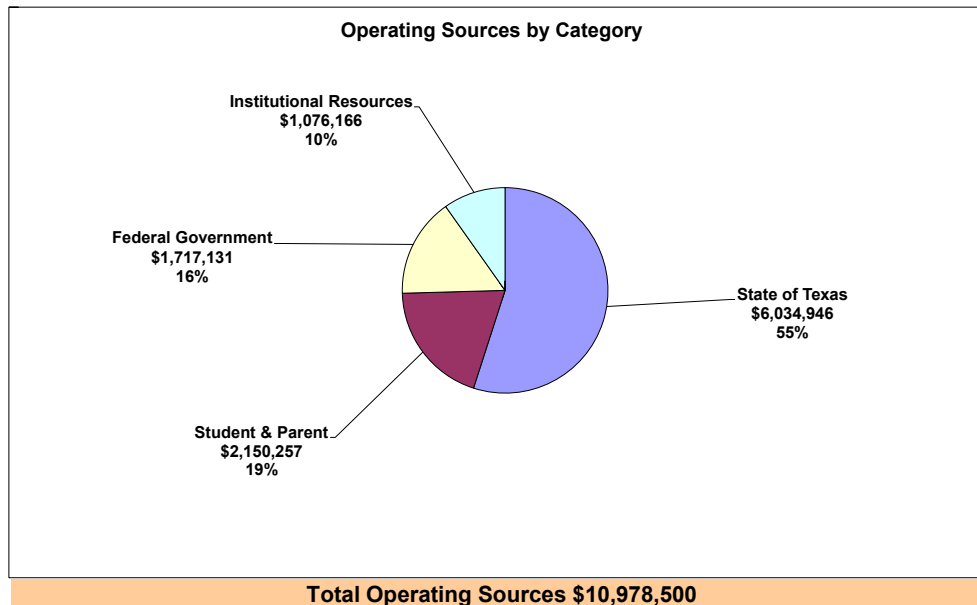
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$6,429,790 approximately \$6.5 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$(64) thousand represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$0 and \$(64) thousand respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

**Texas State Technical College - Marshall**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**



Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding

**Texas State Technical College - Marshall**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			665.41
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	5,229,890	\$ 7,860
State Grants and Contracts - Restricted		303,689	456
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		501,367	753
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>6,034,946</b>	<b>\$ 9,069</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	1,656,259	\$ 2,489
Fees - net		493,998	742
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>2,150,257</b>	<b>\$ 3,231</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	1,717,131	\$ 2,581
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	8,062	\$ 12
Local Government Grants - Restricted		293,268	441
Private Gifts and Grants - Restricted		21,670	33
Sales and Services		89,879	135
Net Auxiliary Enterprises		663,287	997
Other Income (See FN3)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>1,076,166</b>	<b>\$ 1,618</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>10,978,500</b>	<b>\$ 16,499</b>
<b>Operating Uses</b>			
Instruction	\$	3,647,485	\$ 5,482
Research		-	-
Public Service		-	-
Academic Support		953,671	1,433
Student Services		1,219,731	1,833
Institutional Support		1,316,629	1,979
Operations and Maintenance of Plant		716,105	1,076
Scholarships and Fellowships		741,575	1,114
Auxiliary Enterprises		677,924	1,019
Capital Outlay from Current Fund Sources		247,358	372
Other Expenses (See FN3)		97,161	146
<b>Total Operating Uses</b>	<b>\$</b>	<b>9,617,639</b>	<b>\$ 14,454</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(154,705)	\$ (232)
Mandatory and Non-mandatory Transfers (See FN10)		(80,137)	(120)
Bond Proceeds Transfers (See FN4)		57,952	87
Debt Service Payments (See FN5)		(296,138)	(445)
<b>Subtotal</b>	<b>\$</b>	<b>(473,028)</b>	<b>\$ (710)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		-	\$ -
Additions to Permanent Endowments (See FN7)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>-</b>	<b>\$ -</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>887,833</b>	<b>\$ 1,335</b>

**Texas State Technical College - Marshall**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	5,229,890	-	-	-	-	-	-	-	-	5,229,890
State Grants and Contracts - Restricted	22,426	-	-	281,263	-	-	-	-	-	303,689
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	501,367	-	-	-	-	-	-	-	-	501,367
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>5,753,683</b>	<b>-</b>	<b>-</b>	<b>281,263</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,034,946</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>1,803,374</b>	<b>892,361</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,695,735</b>
Waivers - Statutory (Not Reported in AFR)	(25,785)	-	-	-	-	-	-	-	-	(25,785)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>1,777,589</b>	<b>892,361</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,669,950</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(236,239)	(83,731)	-	-	-	-	-	-	-	(319,970)
Exemptions - Institutional (Reported in AFR)	(424,860)	(268,861)	-	-	-	-	-	-	-	(693,721)
All Other Scholarship Disc. & Allow.	-	-	-	-	-	-	-	-	-	-
<b>Tuition - net</b>	<b>1,116,490</b>	<b>539,769</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,656,259</b>
<b>Fees Potential 100%</b>	<b>-</b>	<b>497,092</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>497,092</b>
Waivers - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>-</b>	<b>497,092</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>497,092</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	(3,094)	-	-	-	-	-	-	-	(3,094)
<b>Fees - net</b>	<b>-</b>	<b>493,998</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>493,998</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>1,116,490</b>	<b>1,033,767</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,150,257</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	-	-	1,717,131	-	-	-	-	-	1,717,131
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	-	5,621	-	-	-	1,594	-	847	-	8,062
Local Government Grants - Restricted	-	-	-	293,268	-	-	-	-	-	293,268
Private Gifts and Grants - Restricted	-	-	-	21,670	-	-	-	-	-	21,670
Sales and Services	-	89,879	-	-	-	-	-	-	-	89,879
Net Auxiliary Enterprises	-	-	663,287	-	-	-	-	-	-	663,287
Other Income (See FN3)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>95,500</b>	<b>663,287</b>	<b>314,938</b>	<b>-</b>	<b>1,594</b>	<b>-</b>	<b>847</b>	<b>-</b>	<b>1,076,166</b>
<b>Total Operating Sources</b>	<b>6,870,173</b>	<b>1,129,267</b>	<b>663,287</b>	<b>2,313,332</b>	<b>-</b>	<b>1,594</b>	<b>-</b>	<b>847</b>	<b>-</b>	<b>10,978,500</b>
<b>Operating Uses</b>										
Instruction	2,241,774	792,297	-	613,414	-	-	-	-	-	3,647,485
Research	-	-	-	-	-	-	-	-	-	-
Public Service	-	-	-	-	-	-	-	-	-	-
Academic Support	823,262	125,355	-	5,054	-	-	-	-	-	953,671
Student Services	938,037	180,886	-	100,808	-	-	-	-	-	1,219,731
Institutional Support	1,109,479	205,537	-	1,613	-	-	-	-	-	1,316,629
Operations and Maintenance of Plant	638,828	77,277	-	-	-	-	-	-	-	716,105
Scholarships and Fellowships	-	-	-	741,575	-	-	-	-	-	741,575
Auxiliary Enterprises	-	-	677,924	-	-	-	-	-	-	677,924
Capital Outlay from Current Fund Sources*	32,950	13,425	164,413	36,570	-	-	-	-	-	247,358
Other Expenses (See FN3)	-	-	-	-	3,331	-	93,830	-	-	97,161
<b>Total Operating Uses</b>	<b>5,784,330</b>	<b>1,394,777</b>	<b>842,337</b>	<b>1,499,034</b>	<b>3,331</b>	<b>-</b>	<b>93,830</b>	<b>-</b>	<b>-</b>	<b>9,617,639</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(154,705)	-	-	(154,705)
Mandatory and Non-mandatory Transfers (See FN10)	(294,783)	150,170	245,840	(808,294)	26,175	-	193,055	407,700	-	(80,137)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	10,653	47,299	-	57,952
Debt Service Payments (See FN5)	-	-	(99,215)	-	-	-	-	(455,846)	258,923	(296,138)
<b>Subtotal</b>	<b>(294,783)</b>	<b>150,170</b>	<b>146,625</b>	<b>(808,294)</b>	<b>26,175</b>	<b>-</b>	<b>49,003</b>	<b>(847)</b>	<b>258,923</b>	<b>(473,028)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	-	-	-	-	-	-	-	-	-
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>791,060</b>	<b>(115,340)</b>	<b>(32,425)</b>	<b>6,004</b>	<b>22,844</b>	<b>1,594</b>	<b>(44,827)</b>	<b>-</b>	<b>258,923</b>	<b>887,833</b>
Bond Proceeds	-	-	-	-	-	-	(10,653)	(47,299)	-	(57,952)
Depreciation Expense	-	-	-	-	-	-	-	-	(771,652)	(771,652)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	2,234	2,234
Capital Outlay	32,950	13,425	164,413	36,570	-	-	154,705	-	-	402,063
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>824,010</b>	<b>(101,915)</b>	<b>131,988</b>	<b>42,574</b>	<b>22,844</b>	<b>1,594</b>	<b>99,225</b>	<b>(47,299)</b>	<b>(510,495)</b>	<b>462,526</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Texas State Technical College - Marshall**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

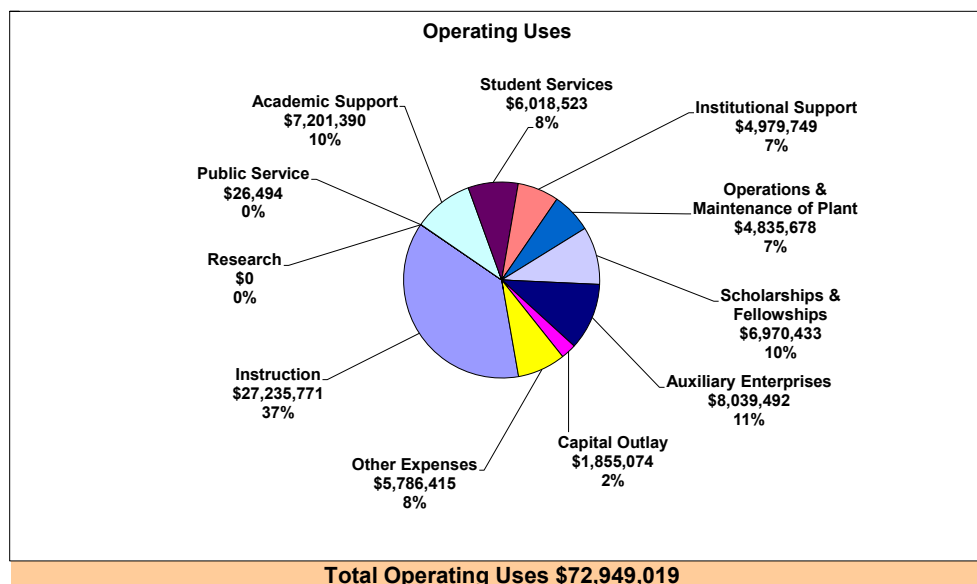
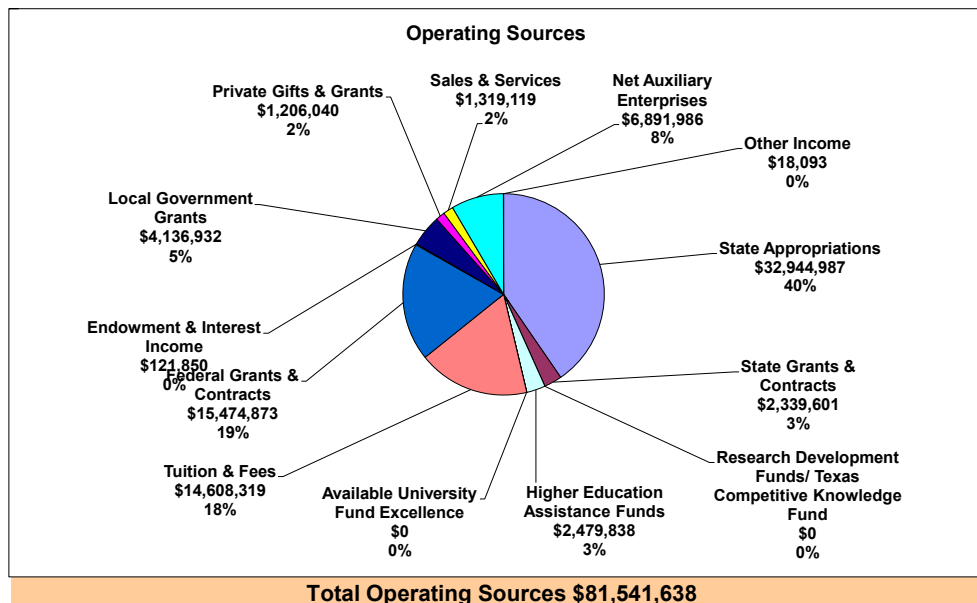
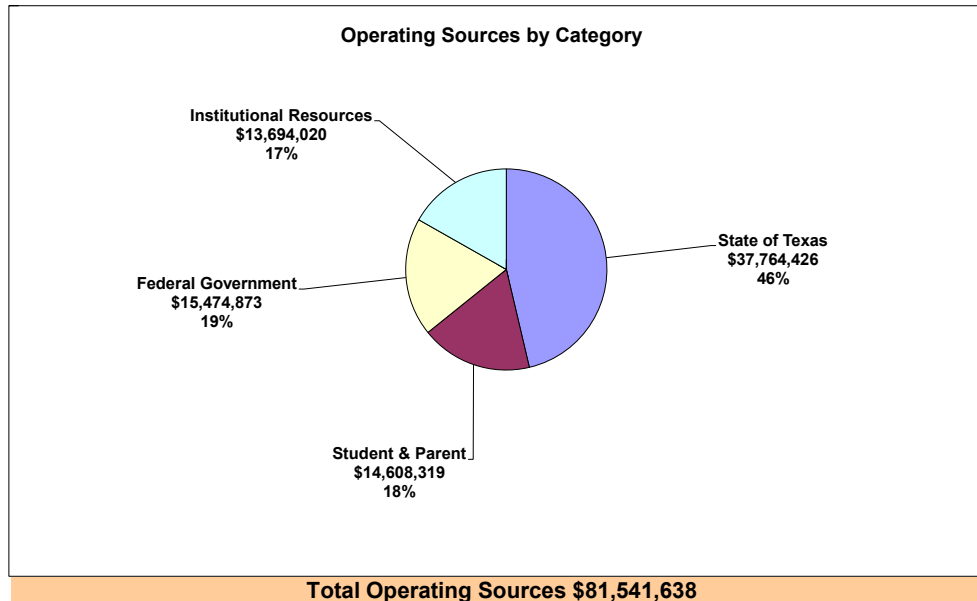
FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$887,833 approximately \$886 thousand represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$2 thousand represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$0 and \$2 thousand respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

**Texas State Technical College - Waco**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**



Non-Operating Funds are not included in above charts. See following page (Summary).  
 Charts May Not Add to 100% Due to Rounding



**Texas State Technical College - Waco**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

<b>Summary Worksheet FY 2012</b>		<b>Amount</b>	<b>Per FTSE</b>
<b>Institution State Funded FTSEs</b>			4,691.50
<b>Operating Sources</b>			
<b>State of Texas</b>			
State Appropriations	\$	32,944,987	\$ 7,022
State Grants and Contracts - Restricted		2,339,601	499
Research Development Funds/ Texas Competitive Knowledge Fund		-	-
Higher Education Assistance Funds		2,479,838	529
Available University Fund Excellence (See FN8)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>37,764,426</b>	<b>\$ 8,050</b>
<b>Student &amp; Parent</b>			
Tuition - net	\$	13,243,752	\$ 2,823
Fees - net		1,364,567	291
<b>Tuition and Fees (net of Scholarship Discounts and Allowances)</b>	<b>\$</b>	<b>14,608,319</b>	<b>\$ 3,114</b>
<b>Federal Government</b>			
Federal Grants and Contracts - Restricted	\$	15,474,873	\$ 3,298
<b>Institutional Resources</b>			
Endowment and Interest Income (See FN2)	\$	121,850	\$ 26
Local Government Grants - Restricted		4,136,932	882
Private Gifts and Grants - Restricted		1,206,040	257
Sales and Services		1,319,119	281
Net Auxiliary Enterprises		6,891,986	1,469
Other Income (See FN3)		18,093	4
<b>Subtotal</b>	<b>\$</b>	<b>13,694,020</b>	<b>\$ 2,919</b>
<b>Total Operating Sources</b>	<b>\$</b>	<b>81,541,638</b>	<b>\$ 17,381</b>
<b>Operating Uses</b>			
Instruction	\$	27,235,771	\$ 5,805
Research		-	-
Public Service		26,494	6
Academic Support		7,201,390	1,535
Student Services		6,018,523	1,283
Institutional Support		4,979,749	1,061
Operations and Maintenance of Plant		4,835,678	1,031
Scholarships and Fellowships		6,970,433	1,486
Auxiliary Enterprises		8,039,492	1,714
Capital Outlay from Current Fund Sources		1,855,074	395
Other Expenses (See FN3)		5,786,415	1,233
<b>Total Operating Uses</b>	<b>\$</b>	<b>72,949,019</b>	<b>\$ 15,549</b>
<b>Other Sources / (Uses) of Funds</b>			
Capital Outlay from Non-Current Fund Sources		(15,590,869)	\$ (3,323)
Mandatory and Non-mandatory Transfers (See FN10)		(1,071,226)	(228)
Bond Proceeds Transfers (See FN4)		16,579,759	3,534
Debt Service Payments (See FN5)		(2,080,493)	(443)
<b>Subtotal</b>	<b>\$</b>	<b>(2,162,829)</b>	<b>\$ (460)</b>
<b>Other Items Not for Current Operating Use</b>			
Unrealized Gains / (Losses) (See FN6)		-	\$ -
Additions to Permanent Endowments (See FN7)		-	-
<b>Subtotal</b>	<b>\$</b>	<b>-</b>	<b>\$ -</b>
<b>Total Sources Over / (Under) Uses (See FN11)</b>	<b>\$</b>	<b>6,429,790</b>	<b>\$ 1,372</b>

**Texas State Technical College - Waco**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

Detail Worksheet FY 2012

	FY 2012									
	Educational & General	Designated	Auxiliary Enterprises	Restricted Expendable	Loan Funds	Annuity, Life & Endowment and Similar Funds	Unexpended Plant	Retirement of Indebtedness	Investment in Plant	Primary University
<b>Operating Sources</b>										
<b>State of Texas</b>										
State Appropriations	32,944,987	-	-	-	-	-	-	-	-	32,944,987
State Grants and Contracts - Restricted	346,036	-	-	1,993,565	-	-	-	-	-	2,339,601
Research Development Funds/ Texas Competitive Knowledge Funds	-	-	-	-	-	-	-	-	-	-
Higher Education Assistance Funds	2,479,838	-	-	-	-	-	-	-	-	2,479,838
Available University Fund Excellence (See FN8)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>35,770,861</b>	<b>-</b>	<b>-</b>	<b>1,993,565</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>37,764,426</b>
<b>Student &amp; Parent</b>										
<b>Tuition Potential 100%</b>	<b>13,586,404</b>	<b>6,374,575</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>19,960,979</b>
Waivers - Statutory (Not Reported in AFR)	(43,892)	-	-	-	-	-	-	-	-	(43,892)
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	(10,670)	(5,060)	-	-	-	-	-	-	-	(15,730)
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Tuition - Gross - AFR Presentation</b>	<b>13,531,842</b>	<b>6,369,515</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>19,901,357</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	(851,837)	(407,280)	-	-	-	-	-	-	-	(1,259,117)
Exemptions - Institutional (Reported in AFR)	(3,585,647)	(1,812,841)	-	-	-	-	-	-	-	(5,398,488)
All Other Scholarship Disc. & Allow.	-	-	-	-	-	-	-	-	-	-
<b>Tuition - net</b>	<b>9,094,358</b>	<b>4,149,394</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>13,243,752</b>
<b>Fees Potential 100%</b>										
Waivers - Statutory (Not Reported in AFR)	-	1,630,204	10	-	-	-	-	-	-	1,630,214
Waivers - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Institutional (Not Reported in AFR)	-	-	-	-	-	-	-	-	-	-
<b>Fees - Gross - AFR Presentation</b>	<b>-</b>	<b>1,630,204</b>	<b>10</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,630,214</b>
Waivers - Statutory (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Waivers - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
Exemptions - Statutory (Reported in AFR)	-	(8,867)	-	-	-	-	-	-	-	(8,867)
Exemptions - Institutional (Reported in AFR)	-	-	-	-	-	-	-	-	-	-
All Other Scholarship Disc. & Allow.	-	(256,780)	-	-	-	-	-	-	-	(256,780)
<b>Fees - net</b>	<b>-</b>	<b>1,364,557</b>	<b>10</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,364,567</b>
<b>Net Tuition and Fees (Funds Collected)</b>	<b>9,094,358</b>	<b>5,513,951</b>	<b>10</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>14,608,319</b>
<b>Federal Government</b>										
Federal Grants and Contracts - Restricted	-	-	-	15,474,873	-	-	-	-	-	15,474,873
<b>Institutional Resources</b>										
Endowment and Interest Income (See FN2)	-	20,706	25,049	-	-	316	74,166	1,613	-	121,850
Local Government Grants - Restricted	-	-	-	823,813	-	-	2,586,674	726,445	-	4,136,932
Private Gifts and Grants - Restricted	-	-	-	665,317	-	-	540,723	-	-	1,206,040
Sales and Services	-	1,319,119	-	-	-	-	-	-	-	1,319,119
Net Auxiliary Enterprises	-	-	6,891,986	-	-	-	-	-	-	6,891,986
Other Income (See FN3)	-	-	-	-	10,733	-	14,535	(7,175)	-	18,093
<b>Subtotal</b>	<b>-</b>	<b>1,339,825</b>	<b>6,917,035</b>	<b>1,489,130</b>	<b>10,733</b>	<b>316</b>	<b>3,216,098</b>	<b>720,883</b>	<b>-</b>	<b>13,694,020</b>
<b>Total Operating Sources</b>	<b>44,865,219</b>	<b>6,853,776</b>	<b>6,917,045</b>	<b>18,957,568</b>	<b>10,733</b>	<b>316</b>	<b>3,216,098</b>	<b>720,883</b>	<b>-</b>	<b>81,541,638</b>
<b>Operating Uses</b>										
Instruction	23,295,125	1,936,664	-	2,003,982	-	-	-	-	-	27,235,771
Research	-	-	-	-	-	-	-	-	-	-
Public Service	-	2,840	-	23,654	-	-	-	-	-	26,494
Academic Support	3,632,949	1,081,530	-	2,486,911	-	-	-	-	-	7,201,390
Student Services	4,154,636	1,372,630	-	491,257	-	-	-	-	-	6,018,523
Institutional Support	4,046,652	861,248	-	71,849	-	-	-	-	-	4,979,749
Operations and Maintenance of Plant	4,395,153	434,796	-	5,729	-	-	-	-	-	4,835,678
Scholarships and Fellowships	-	-	-	6,970,433	-	-	-	-	-	6,970,433
Auxiliary Enterprises	-	-	8,039,492	-	-	-	-	-	-	8,039,492
Capital Outlay from Current Fund Sources*	683,994	243,873	36,770	890,437	-	-	-	-	-	1,855,074
Other Expenses (See FN3)	-	600	-	-	41,560	-	5,744,255	-	-	5,786,415
<b>Total Operating Uses</b>	<b>40,208,509</b>	<b>5,934,181</b>	<b>8,076,262</b>	<b>12,944,252</b>	<b>41,560</b>	<b>-</b>	<b>5,744,255</b>	<b>-</b>	<b>-</b>	<b>72,949,019</b>
<b>Other Sources / (Uses) of Funds</b>										
Capital Outlay from Non-Current Fund Sources**	-	-	-	-	-	-	(15,590,869)	-	-	(15,590,869)
Mandatory and Non-mandatory Transfers (See FN10)	(849,389)	(1,088,295)	951,290	(6,168,250)	220,128	(64,004)	2,962,434	2,964,860	-	(1,071,226)
Bond Proceeds Transfers In (See FN4)	-	-	-	-	-	-	16,491,257	88,502	-	16,579,759
Debt Service Payments (See FN5)	(3,390)	-	-	-	-	-	(41,759)	(3,703,770)	1,668,428	(2,080,493)
<b>Subtotal</b>	<b>(852,779)</b>	<b>(1,088,295)</b>	<b>951,290</b>	<b>(6,168,250)</b>	<b>220,128</b>	<b>(64,004)</b>	<b>3,821,063</b>	<b>(650,408)</b>	<b>1,668,428</b>	<b>(2,162,829)</b>
<b>Other Items Not for Current Operating Use</b>										
Unrealized Gains / (Losses) (See FN6)	-	-	-	-	-	-	-	-	-	-
Additions to Permanent Endowments (See FN7)	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Sources Over / (Under) Uses (See FN 11)</b>	<b>3,803,931</b>	<b>(168,700)</b>	<b>(207,927)</b>	<b>(154,934)</b>	<b>189,301</b>	<b>(63,688)</b>	<b>1,292,906</b>	<b>70,475</b>	<b>1,668,426</b>	<b>6,429,790</b>
Bond Proceeds	-	-	-	-	-	-	(16,491,257)	(88,502)	-	(16,579,759)
Depreciation Expense	-	-	-	-	-	-	-	-	(4,209,304)	(4,209,304)
Transfer of Capital Assets(s) from System	-	-	-	-	-	-	-	-	-	-
Other Post-Employment Benefit (OPEB) Expense	-	-	-	-	-	-	-	-	-	-
Non-Cash Capital Gifts	-	-	-	-	-	-	-	-	1,025,278	1,025,278
Capital Outlay	683,994	243,873	36,770	890,437	-	-	15,590,869	-	-	17,445,943
<b>Change in Net Assets (Total Agrees with AFR***)</b>	<b>4,487,925</b>	<b>75,173</b>	<b>(171,157)</b>	<b>735,503</b>	<b>189,301</b>	<b>(63,688)</b>	<b>392,518</b>	<b>(18,027)</b>	<b>(1,515,600)</b>	<b>4,111,948</b>

\*\*Defined as any capital outlay expense from funds other than Educational & General, Designated, Auxiliary, or Restricted Expendable.

\*\*\*As reported for "Changes in Net Assets" shown on Schedule of Revenues, Expenses, and Changes in Net Assets (SRECNA) in Annual Financial Report.

**Texas State Technical College - Waco**  
**For the Year Ended August 31, 2012**  
**Source: FY 2012 Annual Financial Report**

**FOOTNOTES:**

FN1: Scholarship Discounts and Allowances are scholarships, fellowships, and grants applied to tuition. The discount eliminates tuition revenues that are paid for by University resources which are recorded as revenue elsewhere on the financial statements (i.e. federal and state contracts and grants revenues). In addition, Scholarship Discounts and Allowances eliminate tuition revenue that is exempted from payment due to tuition exemptions approved by the Texas Legislature. Waivers, remissions, and exemptions represent tuition and fee dollars forgone by the university - some are required by statute. See the Integrated Financial Reporting System (IFRS) report submitted to THECB for details on waivers, exemptions, tuition, and fees. Allocation methods to individual funds shown may vary between institutions.

FN2: Endowment and Interest Income includes interest income and endowment payouts.

FN3: Other Income is primarily Other Operating and Other Non-operating Revenues from the AFR. Other Expenses is primarily Other Nonoperating Expenses from the AFR.

FN4: Bond Proceeds are funds received from the sale of bonds and commercial paper used to finance capital projects. This amount includes actual proceeds and accrued or anticipated proceeds to be transferred from System. Independent institutions report only to the extent expended in current year.

FN5: Debt service payments are payments to service and retire debt issued to fund capital projects. System components do this via transfers to System Administrations. Independent institutions use direct payment to appropriate paying agents.

FN6: Unrealized Gains / (Losses) represent the increase in the Fair Market Value of Investments and Endowments. Unrealized Gains / (Losses) are accrued as non-cash transactions. Therefore, funds are not actually received for this revenue stream. Accordingly, this revenue is not cash revenue and cannot be used by the University to fund operations.

FN7: Additions to Permanent Endowments are additions to endowment principal. This revenue is restricted for investment purposes only and cannot be used to fund operations. Only interest income from these endowments, which is reported on the Endowment and Investment Income line of this report, can be used by the University to fund operations.

FN8: Distributions from the Available University Fund appropriated through the Appropriation Bill are first used to pay debt service costs on Permanent University Fund Bonds. Funds remaining are distributed to constitutionally designated institutions to promote academic excellence. Only the Excellence funding is shown at the institution level. The AUF funds used to pay debt service on PUF bonds are reported at the System level.

FN9: Auxiliary Enterprises include athletics, housing and food, student services, and parking and transportation. Auxiliary Enterprises are required to be self-supporting, and therefore must operate on the funds they generate.

FN10: Mandatory and non-mandatory transfers includes transfers between funds, transfers between the University System and institutions and transfers to and from other state agencies. In total, all transfers between funds net to zero with the exception of any amounts transferred between the University System, between other institutions, or to and from another state agency. There are no transfers of education and general funds provided by the State of Texas to restricted or auxiliary fund groups. Transfers between education and general funds and designated funds are related to Texas Public Education Grant as provided by the State of Texas.

FN11: Of the net increase of \$6,429,790 approximately \$6.5 million represents revenues received but not yet expended. This income is fully committed to program expenditures and capital disbursements. The remaining \$(64) thousand represents non-expendable funds from unrealized gains and additions to permanent endowments of approximately \$0 and \$(64) thousand respectively. Unrealized gains and additions to permanent endowments do not contribute to the availability of the institution's operating cash as discussed in FN6 and FN7.

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