

TITLE 19 EDUCATION
PART 1 TEXAS HIGHER EDUCATION COORDINATING BOARD
CHAPTER 22 STUDENT FINANCIAL AID PROGRAMS
SUBCHAPTER B PROVISIONS FOR THE TUITION EQUALIZATION GRANT PROGRAM
RULE §22.29 Allocation and Disbursement [~~Reallocation~~] of Funds

(a) Allocations for Fiscal Year 2019 and prior. Allocations for the TEG Program are to be determined on an annual basis as follows:

(1) All eligible institutions will be invited to participate; those choosing not to participate will be left out of the calculations for the relevant year.

(2) The allocation base for each institution choosing to participate will be its three-year average share of the total statewide amount of TEG that could be awarded, subject to the limits in Texas Education Code, §61.227(c) and (e).

(3) The source of data used for the allocation calculations are the three most recently completed TEG Need Survey Reports submitted to the Board by the institutions. The reports include data for each student identified by the school as eligible to receive a first or subsequent TEG award as described in §22.24 or §22.25 of this title in the fall term in which the report is submitted. The data from the Need Survey used to calculate the amount of TEG an individual could receive includes:

(A) Each reported student's TEG need, as defined in §22.22 of this title (relating to Definitions); and

(B) The student's exceptional TEG need, as defined in §22.22 of this title.

(4) A student's TEG need may not exceed the least of his or her adjusted gross need, tuition differential, or the TEG maximum award as set in accordance with Texas Education Code, §61.227(c).

(5) A student's exceptional TEG need plus TEG need may not exceed the least of the student's adjusted gross need, tuition differential or 150 percent of the current year's statutory TEG maximum award as set in accordance with Texas Education Code, §61.227(c).

(6) The maximum amount of need that may be recorded for any single student in the TEG Need Survey may not exceed the sum of his or her TEG need plus his or her exceptional TEG need.

(7) The total amount allocated for an institution may not exceed the sum of the individual maximum need for all students included in the most recent TEG Need Survey.

(8) Verification of Data.

(A) To provide data needed to confirm a reported need amount does not exceed one of the award limits listed in paragraphs (4) and (5) of this subsection, the Need Survey collects the following data for each student:

(i) Cost of attendance;

(ii) Expected family contribution;

(iii) Pell Grant amount;

(iv) Categorical aid amount;

(v) Classification (graduate or undergraduate); and

(vi) An indication of whether the student's need was limited by his or her tuition differential.

(B) The statewide TEG Need Survey summary will be provided to the institutions for review and the institutions will be given 10 working days, beginning the day of the notice's distribution and excluding State holidays, to confirm that the Survey accurately reflects the data they submitted or to advise Board staff of any inaccuracies.

(b) Allocations for Fiscal Year 2020 and later. Allocations for the TEG Program are to be determined on an annual basis as follows:

(1) All eligible institutions will be invited to participate; those choosing not to participate will be left out of the calculations for the relevant year.

(2) *{Strawman note: The following change does not change the allocation methodology. It simply realigns wording within the subchapter. Terms in the Definitions section of the Chapter 22 subchapters that are only referenced once in the subchapter are being removed from the Definitions section. Instead, the full definition is provided where the term is referenced.}* The allocation base for each institution choosing to participate will be its three-year average share of the total statewide amount of the total amount of TEG funds that eligible students at a approved institutions could receive if the program were fully funded [Total TEG Need], subject to the limits in Texas Education Code, §61.227(c) and (e), based on the students who met the following criteria:

(A) Enrollment on at least a three-fourths or three-quarters basis;

(B) Completed either the FAFSA or TASFA and demonstrated Adjusted Gross Need greater than zero;

(C) Maintain satisfactory academic progress in his or her program of study as required by §22.24(b) of this subchapter;

(D) *{Strawman note: The rider allowing TEG to be awarded to non-residents was removed during the 85th Legislative Session.}* Classified as a Resident of Texas [~~unless such student is a National Merit scholarship finalist and has received a scholarship in the amount required to be eligible to pay Texas resident tuition under the Texas Education Code §54.213(a);~~];

(E) Be enrolled in an approved institution in an individual degree plan leading to a first associates degree, first baccalaureate degree, first master's degree, first professional degree, or first doctoral degree;

(F) *{Strawman note: The following change does not change the allocation methodology. The definition of religious ministry was reviewed and approved through discussions with ICUT and through the Texas Register comment process in 2017.}* Not be enrolled in a degree plan that is intended to lead to religious ministry [~~leads to ordination, licensure to preach, or a career in church work~~];

(G) Be required to pay more tuition than is required at a comparable public college or university and be charged no less than the tuition required of all similarly situated students at the institution; and

(H) Not be a recipient of any form of athletic scholarship.

(3) Sources of data.

(A) For allocations for Fiscal Year 2020. The sources of data used for the allocations are the certified Fiscal Year 2018 Financial Aid Database (FADS) report and the fall 2015 and fall 2016 completed TEG Need Survey reports submitted to the Board by the institutions.

(B) For allocations for Fiscal Year 2021. The sources of data used for the allocations are the certified Fiscal Year 2018 and 2019 FADS reports and the fall 2016 completed TEG Need Survey report submitted to the Board by the institutions.

(C) For allocations for Fiscal Year 2022 and Later. The source of data used for the allocations are the three most recently certified FADS reports submitted to the Board by the institutions.

(4) A student's TEG need may not exceed the least of his or her adjusted gross need, tuition differential, or the TEG maximum award as set in accordance with Texas Education Code, §61.227(c).

(5) A student's exceptional TEG need plus TEG need may not exceed the least of the student's adjusted gross need, tuition differential or 150 percent of the current year's statutory TEG maximum award as set in accordance with Texas Education Code, §61.227(c).

(6) The maximum amount of need that may be recorded for any single student in the allocation calculation may not exceed the sum of his or her TEG need plus his or her exceptional TEG need.

(7) The total amount allocated for an institution may not exceed the sum of the individual maximum TEG need for all students calculated using the sources of data outlined in paragraph (3) of this subsection.

(8) Verification of Data. The TEG allocation spreadsheet will be provided to the institutions for review and the institutions will be given 10 working days, beginning the day of the notice's distribution and excluding State holidays, to confirm that the spreadsheet accurately reflects the data they submitted or to advise Board staff of any inaccuracies.

(9) {Strawman note: The following language would allow for allocations to be calculated for both years of the biennium at the same time, rather than calculating the allocations annually, using the same data to calculate both years of the biennium.} Allocations for both years of the state appropriations' biennium will be completed at the same time. The allocation process for the second year of the state appropriations' biennium will utilize the same student data, outlined in this rule, as utilized for the first year of the biennium. Institutions will receive notification of their allocations for both years of the biennium at the same time.

(9) {Strawman note: Alternately, the following language would also allow for allocations to be calculated for both years of the biennium at the same time, rather than calculating the allocations annually, but would forecast a third year of data when calculating the second year of the biennium, rather than using the same data for the calculation of both years.} Allocations for both years of the state appropriations' biennium will be completed at the same time. For the allocation process of the second year of the state appropriations' biennium, the sources of data outlined in subsection (3) will be utilized to forecast an additional year of data. This additional year of data, in combination with the two most recent years outlined in subsection (3), will be utilized to calculate the three-year average share outlined in subsection (2). Institutions will receive notification of their allocations for both years of the biennium at the same time.

(c) Disbursement of Funds to Institutions. As requested by institutions throughout the academic year, the Board shall forward to each participating institution a portion of its allocation of funds for timely disbursement to students.

{Strawman note: the following language is suggested if allocations are calculated annually.} Institutions will have until the close of business on August 1, or the first working day thereafter if it falls on a weekend or holiday, to encumber program funds from their allocation. After that date, institutions lose claim to any funds not yet drawn down from the Board for timely

disbursement to students. Funds released in this manner become available to the Board for utilization in grant processing. Should these unspent funds result in additional funding available for the next year's program, revised allocations, calculated according to the allocation methodology specified in this rule, will be issued to participating institutions during the fall semester.

{Strawman note: the following language is suggested if allocations for both years of the biennium are calculated at the same time.} Institutions will have until the close of business on August 1, or the first working day thereafter if it falls on a weekend or holiday, to encumber program funds from their allocation. After that date, institutions lose claim to any funds not yet drawn down from the Board for timely disbursement to students. Funds released in this manner in the first year of the biennium become available to the institution for use in the second year of the biennium. Funds released in this manner in the second year of the biennium become available to the Board for utilization in grant processing. Should these unspent funds result in additional funding available for the next biennium's program, revised allocations, calculated according to the allocation methodology specified in this rule, will be issued to participating institutions during the fall semester.

~~[(e) Reallocations. Institutions will have until February 20 or the first workday thereafter if it falls on a holiday or the weekend to encumber the program funds that have been allocated to them. On that date, institutions lose claim to any funds not yet drawn down from the Board for immediate disbursement to students. The funds released in this manner are available to the Board for reallocation to other institutions. If necessary for ensuring the full use of funds, subsequent reallocations may be scheduled until all funds are awarded and disbursed.]~~

(d) Reductions in Funding.

(1) If annual funding for the program is reduced after the start of a fiscal year, the Board may take steps to help distribute the impact of reduced funding across all participating institutions by an across-the-board percentage decrease in all institutions' allocations ~~[during the first year of a biennium, the Board may choose to forego reallocations to better distribute the reduction across the biennium].~~

(2) If annual funding is reduced prior to the start of a fiscal year ~~[beginning of the second year of a biennium]~~, the Board may recalculate the allocations according to the allocation methodology outlined in this rule for the affected fiscal year based on available dollars ~~[take steps to help distribute the impact of reduced funding across all participating institutions by an across-the-board percentage decrease in all institutions' allocations].~~

TEG Funds Reallocated

FICE	Institution	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	Total
Independent Universities and Colleges								
003537	Abilene Christian University	48,751.00	122,142.00	60,384.00	146,469.00	-	26,066.00	403,812.00
003543	Austin College	23,179.00	-	-	13,000.00	38,594.00	-	74,773.00
003545	Baylor University	157,441.90	409,534.00	190,408.00	448,284.00	-	76,092.00	1,281,759.90
003557	Concordia University Texas	5,277.00	-	52,313.00	-	-	-	57,590.00
003560	Dallas Baptist University	10,554.00	-	-	25,000.00	55,000.00	25,797.00	116,351.00
003564	East Texas Baptist University	21,644.00	63,093.00	29,169.00	74,347.00	45,033.00	13,048.00	246,334.00
003571	Hardin-Simmons University	-	-	-	-	54,398.00	15,273.00	69,671.00
003576	Houston Baptist University	30,000.00	65,809.00	-	-	-	-	95,809.00
003575	Howard Payne University	15,000.00	-	-	-	-	-	15,000.00
003577	Huston-Tillotson College	344.00	-	29,604.00	-	-	-	29,948.00
003579	Jacksonville College	51,372.00	-	-	-	-	-	51,372.00
003637	Jarvis Christian College	-	20,847.00	-	-	-	-	20,847.00
003584	LeTourneau University	-	-	-	-	-	-	-
003586	Lubbock Christian University	-	-	-	20,000.00	-	-	20,000.00
003591	McMurry University	24,392.00	-	-	59,212.00	-	8,836.00	92,440.00
003598	Our Lady of the Lake University	-	-	-	-	-	-	-
023053	Parker University	-	-	-	33,399.00	-	-	33,399.00
003602	Paul Quinn College	-	-	-	-	8,362.00	-	8,362.00
003604	Rice University	-	-	-	-	-	-	-
003610	Schreiner University	14,640.00	61,111.00	25,706.00	-	43,590.00	-	145,047.00
004977	South Texas College of Law	-	-	18,145.00	-	-	6,630.00	24,775.00
003613	Southern Methodist University	-	-	-	-	-	-	-
003619	Southwestern Adventist University	8,539.00	23,991.00	12,123.00	32,531.00	21,245.00	-	98,429.00
003616	Southwestern Assemblies of God University	21,127.00	55,649.00	26,407.00	63,945.00	37,695.00	10,204.00	215,027.00
003618	Southwestern Christian College	3,518.00	-	-	-	-	-	3,518.00
003620	Southwestern University	20,081.00	50,000.00	27,148.00	69,248.00	44,230.00	12,272.00	222,979.00
003621	St. Edward's University	62,798.00	182,036.00	83,366.00	205,719.00	121,979.00	33,811.00	689,709.00
003623	St. Mary's University	67,380.00	173,994.00	82,276.00	193,582.00	112,882.00	30,170.00	660,284.00
003635	Texas Chiropractic College	-	-	-	-	-	-	-

TEG Funds Reallocated								
FICE	Institution	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	Total
Independent Universities and Colleges								
003636	Texas Christian University	-	-	-	79,895.00	108,708.00	30,821.00	219,424.00
003638	Texas College	-	-	-	44,284.00	27,224.00	6,622.00	78,130.00
003641	Texas Lutheran University	21,957.00	53,544.00	26,692.00	69,133.00	46,618.00	13,927.00	231,871.00
003645	Texas Wesleyan University	46,668.00	-	-	60,000.00	53,216.00	13,989.00	173,873.00
003647	Trinity University	22,703.00	-	-	-	40,790.00	-	63,493.00
003651	University of Dallas	20,046.00	19,500.00	21,891.00	-	-	9,757.00	71,194.00
003588	University of Mary Hardin-Baylor	55,207.00	-	72,603.00	183,991.00	118,313.00	34,987.00	465,101.00
003654	University of St. Thomas	43,614.00	-	-	-	-	19,566.00	63,180.00
003578	University of the Incarnate Word	100,830.00	-	-	-	-	-	100,830.00
003663	Wayland Baptist University	-	-	-	-	-	-	-
003669	Wiley College	11,796.00	-	21,239.00	-	-	-	33,035.00
	Total	908,858.90	1,301,250.00	779,474.00	1,822,039.00	977,877.00	387,868.00	6,177,366.90

TEG Funds Returned								
FICE	Institution	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018*	Total
Independent Universities and Colleges								
003537	Abilene Christian University	-	-	-	-	9,474.00	-	9,474.00
003543	Austin College	-	-	-	-	-	-	-
003545	Baylor University	-	-	-	-	-	-	-
003557	Concordia University Texas	48,454.00	4,874.00	-	-	22,997.00	-	76,325.00
003560	Dallas Baptist University	-	-	-	-	-	-	-
003564	East Texas Baptist University	-	-	-	8,491.00	-	-	8,491.00
003571	Hardin-Simmons University	-	-	-	-	-	-	-
003576	Houston Baptist University	-	-	-	-	-	-	-
003575	Howard Payne University	-	-	-	-	-	-	-
003577	Huston-Tillotson College	-	-	-	701,237.13	250,315.00	-	951,552.13
003579	Jacksonville College	-	-	-	-	-	-	-
003637	Jarvis Christian College	-	-	1,350.00	-	-	-	1,350.00
003584	LeTourneau University	-	155,264.00	90,388.00	19,954.00	58,091.00	-	323,697.00
003586	Lubbock Christian University	-	-	-	-	-	-	-
003591	McMurry University	-	-	174,231.00	-	-	-	174,231.00
003598	Our Lady of the Lake University	-	134,635.00	-	-	-	-	134,635.00
023053	Parker University	6,447.00	-	-	-	31,958.00	-	38,405.00
003602	Paul Quinn College	3,206.00	-	7,340.00	-	-	-	10,546.00
003604	Rice University	-	-	-	-	-	-	-
003610	Schreiner University	-	-	-	-	-	-	-
004977	South Texas College of Law	409,539.00	31,060.00	-	11.00	12,755.00	-	453,365.00
003613	Southern Methodist University	-	-	-	317,461.00	63,164.00	-	380,625.00
003619	Southwestern Adventist University	1,837.00	-	-	-	-	-	1,837.00
003616	Southwestern Assemblies of God University	-	-	-	-	-	-	-
003618	Southwestern Christian College	-	-	-	-	-	11,126.00	11,126.00
003620	Southwestern University	-	-	-	-	-	-	-
003621	St. Edward's University	-	-	-	-	-	-	-
003623	St. Mary's University	-	-	-	-	-	-	-
003635	Texas Chiropractic College	-	-	-	-	-	-	-

TEG Funds Returned								
FICE	Institution	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018*	Total
Independent Universities and Colleges								
003636	Texas Christian University	-	379,499.00	-	-	-	-	379,499.00
003638	Texas College	-	-	-	-	-	-	-
003641	Texas Lutheran University	-	-	-	-	-	-	-
003645	Texas Wesleyan University	-	519,902.00	-	-	-	-	519,902.00
003647	Trinity University	3,518.00	-	-	-	-	-	3,518.00
003651	University of Dallas	-	-	-	-	-	-	-
003588	University of Mary Hardin-Baylor	1,740.00	-	-	-	-	3,364.00	5,104.00
003654	University of St. Thomas	-	-	-	10,564.00	-	-	10,564.00
003578	University of the Incarnate Word	-	-	-	-	-	-	-
003663	Wayland Baptist University	39,206.00	672,925.00	438,108.00	783,375.00	526,582.00	350,345.00	2,810,541.00
003669	Wiley College	-	-	-	-	-	-	-
	Total	513,947.00	1,898,159.00	711,417.00	1,841,093.13	975,336.00	364,835.00	6,304,787.13

* Funds returned as of 3/26/18

TEG Biennial Allocations

	2017 Total Need for FY19 Allocation Calculation				Total Need Used for FY19 Allocation Process					FY19 Allocation Institutional Share				
	Biennial			Annual	Biennial				Annual	Biennial				Annual
	3-Yr Average	3-Yr Forecast	2-Yr Forecast	Actual Need	2018 Allocation	3-Yr Avg	3-Yr Forecast	2-Yr Forecast	Actual Need	2018 Allocation	3-Yr Avg	3-Yr Forecast	2-Yr Forecast	Actual
Independent Universities and Colleges														
Abilene Christian University	\$ 6,586,182	\$ 6,657,686	\$ 6,334,002	\$ 6,282,128	\$ 6,586,182	\$ 6,625,073	\$ 6,648,908	\$ 6,541,013	\$ 6,523,722	3.64%	3.64%	3.64%	3.61%	3.60%
Austin College	\$ 2,804,606	\$ 2,915,817	\$ 3,071,386	\$ 2,912,408	\$ 2,804,606	\$ 2,810,177	\$ 2,847,248	\$ 2,899,104	\$ 2,846,111	1.55%	1.54%	1.56%	1.60%	1.57%
Baylor University	\$ 19,226,094	\$ 19,641,831	\$ 19,923,389	\$ 17,795,556	\$ 19,226,094	\$ 19,271,920	\$ 19,410,499	\$ 19,504,352	\$ 18,795,074	10.61%	10.60%	10.63%	10.77%	10.36%
Concordia University Texas	\$ 5,671,111	\$ 6,411,665	\$ 6,251,236	\$ 5,774,426	\$ 5,671,111	\$ 5,807,906	\$ 6,054,757	\$ 6,001,281	\$ 5,842,344	3.13%	3.19%	3.32%	3.32%	3.22%
Dallas Baptist University	\$ 6,518,080	\$ 5,562,420	\$ 4,917,560	\$ 5,753,858	\$ 6,518,080	\$ 6,412,542	\$ 6,093,988	\$ 5,879,035	\$ 6,157,801	3.60%	3.53%	3.34%	3.25%	3.39%
East Texas Baptist University	\$ 3,296,728	\$ 3,562,795	\$ 3,804,018	\$ 3,606,926	\$ 3,296,728	\$ 3,320,970	\$ 3,409,659	\$ 3,490,067	\$ 3,424,370	1.82%	1.83%	1.87%	1.93%	1.89%
Hardin-Simmons University	\$ 3,858,973	\$ 3,943,531	\$ 3,889,734	\$ 4,660,413	\$ 3,858,973	\$ 3,877,549	\$ 3,905,735	\$ 3,887,803	\$ 4,144,696	2.13%	2.13%	2.14%	2.15%	2.28%
Houston Baptist University	\$ 5,615,860	\$ 6,066,569	\$ 6,376,286	\$ 5,705,275	\$ 5,615,860	\$ 5,665,169	\$ 5,815,405	\$ 5,918,644	\$ 5,694,974	3.10%	3.11%	3.18%	3.27%	3.14%
Howard Payne University	\$ 2,627,247	\$ 2,579,762	\$ 2,550,404	\$ 2,252,927	\$ 2,627,247	\$ 2,621,779	\$ 2,605,951	\$ 2,596,165	\$ 2,497,006	1.45%	1.44%	1.43%	1.43%	1.38%
Huston-Tillotson College	\$ 4,247,553	\$ 3,673,027	\$ 3,883,264	\$ 2,325,722	\$ 4,247,553	\$ 4,134,279	\$ 3,942,770	\$ 4,012,849	\$ 3,493,668	2.34%	2.27%	2.16%	2.22%	1.93%
Jacksonville College	\$ 876,678	\$ 784,069	\$ 822,815	\$ 906,189	\$ 876,678	\$ 858,014	\$ 827,145	\$ 840,060	\$ 867,851	0.48%	0.47%	0.45%	0.46%	0.48%
Jarvis Christian College	\$ 2,274,365	\$ 2,098,523	\$ 2,379,880	\$ 2,661,897	\$ 2,274,365	\$ 2,221,611	\$ 2,162,997	\$ 2,256,783	\$ 2,350,789	1.26%	1.22%	1.18%	1.25%	1.30%
LeTourneau University	\$ 3,677,403	\$ 3,144,238	\$ 3,118,428	\$ 3,623,028	\$ 3,677,403	\$ 3,590,693	\$ 3,412,971	\$ 3,404,368	\$ 3,572,568	2.03%	1.97%	1.87%	1.88%	1.97%
Lubbock Christian University	\$ 3,423,125	\$ 3,180,393	\$ 2,746,921	\$ 3,319,280	\$ 3,423,125	\$ 3,418,792	\$ 3,337,882	\$ 3,193,391	\$ 3,384,177	1.89%	1.88%	1.83%	1.76%	1.87%
McMurry University	\$ 2,232,599	\$ 2,501,768	\$ 2,297,734	\$ 2,415,352	\$ 2,232,599	\$ 2,294,463	\$ 2,384,186	\$ 2,316,175	\$ 2,355,381	1.23%	1.26%	1.31%	1.28%	1.30%
Our Lady of the Lake University	\$ 6,439,173	\$ 6,508,432	\$ 5,749,369	\$ 6,556,791	\$ 6,439,173	\$ 6,513,972	\$ 6,537,058	\$ 6,284,037	\$ 6,553,178	3.55%	3.58%	3.58%	3.47%	3.61%
Parker University	\$ 2,459,074	\$ 3,024,586	\$ 2,647,137	\$ 1,295,252	\$ 2,459,074	\$ 2,584,780	\$ 2,773,284	\$ 2,647,468	\$ 2,196,840	1.36%	1.42%	1.52%	1.46%	1.21%
Paul Quinn College	\$ 589,392	\$ 763,191	\$ 872,222	\$ 932,142	\$ 589,392	\$ 609,272	\$ 667,205	\$ 703,549	\$ 723,522	0.33%	0.33%	0.37%	0.39%	0.40%
Rice University	\$ 3,999,593	\$ 3,916,228	\$ 3,853,826	\$ 3,849,877	\$ 3,999,593	\$ 3,990,899	\$ 3,963,111	\$ 3,942,310	\$ 3,940,994	2.21%	2.19%	2.17%	2.18%	2.17%
Schreiner University	\$ 3,143,830	\$ 3,340,428	\$ 3,481,408	\$ 3,152,048	\$ 3,143,830	\$ 3,164,848	\$ 3,230,381	\$ 3,277,374	\$ 3,167,587	1.74%	1.74%	1.77%	1.81%	1.75%
South Texas College of Law	\$ 1,675,285	\$ 2,515,351	\$ 1,832,944	\$ 1,791,616	\$ 1,675,285	\$ 1,872,163	\$ 2,152,185	\$ 1,924,716	\$ 1,910,940	0.92%	1.03%	1.18%	1.06%	1.05%
Southern Methodist University	\$ 8,645,263	\$ 8,057,371	\$ 7,890,103	\$ 7,384,618	\$ 8,645,263	\$ 8,561,220	\$ 8,365,256	\$ 8,309,500	\$ 8,141,005	4.77%	4.71%	4.58%	4.59%	4.49%
Southwestern Adventist University	\$ 1,491,511	\$ 1,474,076	\$ 1,341,469	\$ 1,408,202	\$ 1,491,511	\$ 1,499,655	\$ 1,493,844	\$ 1,449,642	\$ 1,471,886	0.82%	0.82%	0.82%	0.80%	0.81%
Southwestern Assemblies of God University	\$ 2,578,343	\$ 2,366,974	\$ 2,334,531	\$ 2,393,804	\$ 2,578,343	\$ 2,545,819	\$ 2,475,362	\$ 2,464,548	\$ 2,484,306	1.42%	1.40%	1.36%	1.36%	1.37%
Southwestern Christian College	\$ 226,146	\$ 237,080	\$ 127,364	\$ 162,276	\$ 226,146	\$ 237,111	\$ 240,756	\$ 204,184	\$ 215,821	0.12%	0.13%	0.13%	0.11%	0.12%
Southwestern University	\$ 3,100,759	\$ 3,074,983	\$ 2,933,231	\$ 3,044,161	\$ 3,100,759	\$ 3,108,276	\$ 3,099,684	\$ 3,052,433	\$ 3,089,410	1.71%	1.71%	1.70%	1.69%	1.70%
St. Edward's University	\$ 8,542,955	\$ 8,475,306	\$ 8,674,747	\$ 8,333,516	\$ 8,542,955	\$ 8,515,060	\$ 8,492,511	\$ 8,558,991	\$ 8,445,247	4.72%	4.68%	4.65%	4.73%	4.65%
St. Mary's University	\$ 7,622,910	\$ 6,900,879	\$ 6,576,822	\$ 8,013,429	\$ 7,622,910	\$ 7,529,576	\$ 7,288,899	\$ 7,180,880	\$ 7,659,749	4.21%	4.14%	3.99%	3.97%	4.22%
Texas Chiropractic College	\$ 363,275	\$ 316,289	\$ 316,216	\$ 259,028	\$ 363,275	\$ 355,450	\$ 339,788	\$ 339,764	\$ 320,701	0.20%	0.20%	0.19%	0.19%	0.18%
Texas Christian University	\$ 7,787,445	\$ 8,324,619	\$ 7,971,240	\$ 8,389,029	\$ 7,787,445	\$ 7,906,422	\$ 8,085,480	\$ 7,967,687	\$ 8,106,950	4.30%	4.35%	4.43%	4.40%	4.47%
Texas College	\$ 1,673,249	\$ 2,488,297	\$ 1,942,653	\$ 3,651,622	\$ 1,673,249	\$ 1,854,561	\$ 2,126,243	\$ 1,944,362	\$ 2,514,018	0.92%	1.02%	1.16%	1.07%	1.39%
Texas Lutheran University	\$ 3,518,907	\$ 3,581,509	\$ 3,256,853	\$ 2,768,943	\$ 3,518,907	\$ 3,556,395	\$ 3,577,263	\$ 3,469,044	\$ 3,306,407	1.94%	1.96%	1.96%	1.92%	1.82%
Texas Wesleyan University	\$ 3,534,658	\$ 4,241,837	\$ 4,264,167	\$ 4,032,834	\$ 3,534,658	\$ 3,650,660	\$ 3,886,387	\$ 3,893,830	\$ 3,816,719	1.95%	2.01%	2.13%	2.15%	2.10%
Trinity University	\$ 2,925,321	\$ 3,147,788	\$ 3,003,450	\$ 3,184,770	\$ 2,925,321	\$ 2,974,427	\$ 3,048,583	\$ 3,000,470	\$ 3,060,910	1.61%	1.64%	1.67%	1.66%	1.69%
University of Dallas	\$ 2,465,365	\$ 2,540,958	\$ 2,506,572	\$ 2,781,446	\$ 2,465,365	\$ 2,480,829	\$ 2,506,027	\$ 2,494,565	\$ 2,586,190	1.36%	1.36%	1.37%	1.38%	1.43%
University of Mary Hardin-Baylor	\$ 8,839,987	\$ 9,989,182	\$ 9,539,939	\$ 9,359,594	\$ 8,839,987	\$ 9,068,957	\$ 9,452,022	\$ 9,302,274	\$ 9,242,159	4.88%	4.99%	5.18%	5.14%	5.09%
University of St. Thomas	\$ 4,943,769	\$ 4,325,849	\$ 5,069,064	\$ 5,414,216	\$ 4,943,769	\$ 4,778,848	\$ 4,572,874	\$ 4,820,613	\$ 4,935,663	2.73%	2.63%	2.50%	2.66%	2.72%

TEG Biennial Allocations														
	2017 Total Need for FY19 Allocation Calculation				Total Need Used for FY19 Allocation Process					FY19 Allocation Institutional Share				
	Biennial			Annual	Biennial				Annual	Biennial				Annual
	3-Yr Average	3-Yr Forecast	2-Yr Forecast	Actual Need	2018 Allocation	3-Yr Avg	3-Yr Forecast	2-Yr Forecast	Actual Need	2018 Allocation	3-Yr Avg	3-Yr Forecast	2-Yr Forecast	Actual
University of the Incarnate Word	\$ 15,071,468	\$ 14,724,947	\$ 12,757,353	\$ 15,279,762	\$ 15,071,468	\$ 15,177,681	\$ 15,062,174	\$ 14,406,309	\$ 15,247,112	8.32%	8.34%	8.25%	7.96%	8.40%
Wayland Baptist University	\$ 4,233,112	\$ 4,821,192	\$ 5,241,885	\$ 4,515,336	\$ 4,233,112	\$ 4,296,067	\$ 4,492,094	\$ 4,632,325	\$ 4,390,142	2.34%	2.36%	2.46%	2.56%	2.42%
Wiley College	\$ 2,327,681	\$ 1,430,095	\$ 1,998,198	\$ 1,823,288	\$ 2,327,681	\$ 2,130,742	\$ 1,831,546	\$ 2,020,914	\$ 1,962,611	1.29%	1.17%	1.00%	1.12%	1.08%
Grand Totals:	\$ 181,135,076	\$ 183,311,541	\$ 178,549,820	\$ 179,772,984	\$ 181,135,076	\$ 181,894,630	\$ 182,620,119	\$ 181,032,878	\$ 181,440,600	99.98%	99.99%	100.03%	100.01%	100.02%

NRMC TEG Data Run: Eliminating Reallocations (Annual Allocations)

FICE	Institution	FY18 Initial Allocation: Current Methodology*	Share of Total FY18 Initial Allocation: Current	FY18 Revised Funding after Reallocation (subtracting unused funds)	Share of Total FY18 Funding after Reallocation	FY18 Initial Allocation: Proposed Methodology	Share of Total FY18 Allocation: Proposed
Independent Universities and Colleges							
003537	Abilene Christian University	\$ 3,123,511	3.64%	\$ 3,149,577	3.67%	\$ 3,124,349	3.64%
003543	Austin College	\$ 1,329,812	1.55%	\$ 1,329,812	1.55%	\$ 1,330,168	1.55%
003545	Baylor University	\$ 9,117,972	10.61%	\$ 9,194,064	10.70%	\$ 9,120,417	10.61%
003557	Concordia University Texas	\$ 2,689,690	3.13%	\$ 2,689,690	3.13%	\$ 2,690,411	3.13%
003560	Dallas Baptist University	\$ 3,090,867	3.60%	\$ 3,116,664	3.63%	\$ 3,091,696	3.60%
003564	East Texas Baptist University	\$ 1,563,474	1.82%	\$ 1,576,522	1.83%	\$ 1,563,893	1.82%
003571	Hardin-Simmons University	\$ 1,829,780	2.13%	\$ 1,845,053	2.15%	\$ 1,830,270	2.13%
003576	Houston Baptist University	\$ 2,663,060	3.10%	\$ 2,663,060	3.10%	\$ 2,663,774	3.10%
003575	Howard Payne University	\$ 1,245,625	1.45%	\$ 1,245,625	1.45%	\$ 1,245,959	1.45%
003577	Huston-Tillotson College	\$ 2,014,476	2.35%	\$ 2,014,476	2.34%	\$ 2,015,016	2.35%
003579	Jacksonville College	\$ 415,781	0.48%	\$ 415,781	0.48%	\$ 415,892	0.48%
003637	Jarvis Christian College	\$ 1,078,969	1.26%	\$ 1,078,969	1.26%	\$ 1,079,258	1.26%
003584	LeTourneau University	\$ 1,743,874	2.03%	\$ 1,743,874	2.03%	\$ 1,744,342	2.03%
003586	Lubbock Christian University	\$ 1,623,607	1.89%	\$ 1,623,607	1.89%	\$ 1,624,043	1.89%
003591	McMurry University	\$ 1,059,210	1.23%	\$ 1,068,046	1.24%	\$ 1,059,494	1.23%
003598	Our Lady of the Lake University	\$ 3,053,928	3.56%	\$ 3,053,928	3.55%	\$ 3,054,747	3.56%
023053	Parker University	\$ 1,166,592	1.36%	\$ 1,166,592	1.36%	\$ 1,166,905	1.36%
003602	Paul Quinn College	\$ 279,192	0.33%	\$ 279,192	0.32%	\$ 279,267	0.33%
003604	Rice University	\$ 1,896,786	2.21%	\$ 1,896,786	2.21%	\$ 1,897,294	2.21%
003610	Schreiner University	\$ 1,491,313	1.74%	\$ 1,491,313	1.74%	\$ 1,491,713	1.74%
004977	South Texas College of Law	\$ 794,623	0.93%	\$ 801,253	0.93%	\$ 794,836	0.93%
003613	Southern Methodist University	\$ 4,100,253	4.77%	\$ 4,100,253	4.77%	\$ 4,101,352	4.77%
003619	Southwestern Adventist University	\$ 706,999	0.82%	\$ 706,999	0.82%	\$ 707,189	0.82%
003616	Southwestern Assemblies of God University	\$ 1,222,430	1.42%	\$ 1,232,634	1.43%	\$ 1,222,758	1.42%
003618	Southwestern Christian College	\$ 107,381	0.13%	\$ 96,255	0.11%	\$ 107,410	0.13%
003620	Southwestern University	\$ 1,470,696	1.71%	\$ 1,482,968	1.73%	\$ 1,471,090	1.71%
003621	St. Edward's University	\$ 4,051,287	4.72%	\$ 4,085,098	4.75%	\$ 4,052,373	4.72%
003623	St. Mary's University	\$ 3,614,889	4.21%	\$ 3,645,059	4.24%	\$ 3,615,858	4.21%
003635	Texas Chiropractic College	\$ 172,669	0.20%	\$ 172,669	0.20%	\$ 172,716	0.20%
003636	Texas Christian University	\$ 3,693,062	4.30%	\$ 3,723,883	4.33%	\$ 3,694,052	4.30%
003638	Texas College	\$ 793,764	0.92%	\$ 800,386	0.93%	\$ 793,976	0.92%
003641	Texas Lutheran University	\$ 1,669,137	1.94%	\$ 1,683,064	1.96%	\$ 1,669,585	1.94%
003645	Texas Wesleyan University	\$ 1,676,009	1.95%	\$ 1,689,998	1.97%	\$ 1,676,459	1.95%
003647	Trinity University	\$ 1,387,368	1.62%	\$ 1,387,368	1.61%	\$ 1,387,740	1.62%
003651	University of Dallas	\$ 1,169,169	1.36%	\$ 1,178,926	1.37%	\$ 1,169,483	1.36%
003588	University of Mary Hardin-Baylor	\$ 4,192,171	4.88%	\$ 4,223,794	4.92%	\$ 4,193,295	4.88%
003654	University of St. Thomas	\$ 2,344,351	2.73%	\$ 2,363,917	2.75%	\$ 2,344,980	2.73%
003578	University of the Incarnate Word	\$ 7,148,167	8.32%	\$ 7,148,167	8.32%	\$ 7,150,084	8.32%
003663	Wayland Baptist University	\$ 2,007,603	2.34%	\$ 1,657,258	1.93%	\$ 2,008,142	2.34%
003669	Wiley College	\$ 1,103,881	1.29%	\$ 1,103,881	1.28%	\$ 1,104,177	1.29%
Totals:		\$ 85,903,428	100.03%	\$ 85,926,461	99.98%	\$ 85,926,463	100.03%

* Share calculations rounded to two decimal points for NRMC. Thus FY18 allocation figure may be slightly different than what the institution received.

FICE	Institution	FY19 Allocation: Current Methodology	Share of Total FY19 Allocation: Current	FY19 Allocation: Proposed Methodology	Share of Total FY19 Allocation: Proposed
Independent Universities and Colleges					
003537	Abilene Christian University	3,089,149	3.60%	3,105,719	3.60%
003543	Austin College	1,347,852	1.57%	1,354,439	1.57%
003545	Baylor University	8,898,914	10.36%	8,937,570	10.36%
003557	Concordia University Texas	2,766,146	3.22%	2,777,893	3.22%
003560	Dallas Baptist University	2,915,621	3.39%	2,924,552	3.39%
003564	East Texas Baptist University	1,621,030	1.89%	1,630,503	1.89%
003571	Hardin-Simmons University	1,962,074	2.28%	1,966,956	2.28%
003576	Houston Baptist University	2,696,563	3.14%	2,708,877	3.14%
003575	Howard Payne University	1,182,055	1.38%	1,190,526	1.38%
003577	Huston-Tillotson College	1,654,533	1.93%	1,665,011	1.93%
003579	Jacksonville College	410,627	0.48%	414,096	0.48%
003637	Jarvis Christian College	1,113,331	1.30%	1,121,510	1.30%
003584	LeTourneau University	1,691,472	1.97%	1,699,519	1.97%
003586	Lubbock Christian University	1,602,131	1.86%	1,613,249	1.87%
003591	McMurry University	1,115,049	1.30%	1,121,510	1.30%
003598	Our Lady of the Lake University	3,102,894	3.61%	3,114,346	3.61%
023053	Parker University	1,040,311	1.21%	1,043,867	1.21%
003602	Paul Quinn College	342,762	0.40%	345,080	0.40%
003604	Rice University	1,865,860	2.17%	1,872,059	2.17%
003610	Schreiner University	1,499,904	1.75%	1,509,725	1.75%
004977	South Texas College of Law	904,581	1.05%	905,835	1.05%
003613	Southern Methodist University	3,854,564	4.49%	3,873,522	4.49%
003619	Southwestern Adventist University	696,691	0.81%	698,787	0.81%
003616	Southwestern Assemblies of God University	1,176,041	1.37%	1,181,899	1.37%
003618	Southwestern Christian College	102,227	0.12%	103,524	0.12%
003620	Southwestern University	1,462,965	1.70%	1,466,590	1.70%
003621	St. Edward's University	3,998,885	4.65%	4,011,554	4.65%
003623	St. Mary's University	3,626,915	4.22%	3,640,593	4.22%
003635	Texas Chiropractic College	152,052	0.18%	155,286	0.18%
003636	Texas Christian University	3,838,242	4.47%	3,856,268	4.47%
003638	Texas College	1,190,645	1.39%	1,199,153	1.39%
003641	Texas Lutheran University	1,565,192	1.82%	1,570,114	1.82%
003645	Texas Wesleyan University	1,807,444	2.10%	1,811,670	2.10%
003647	Trinity University	1,449,220	1.69%	1,457,963	1.69%
003651	University of Dallas	1,224,148	1.42%	1,233,661	1.43%
003588	University of Mary Hardin-Baylor	4,376,008	5.09%	4,391,142	5.09%
003654	University of St. Thomas	2,336,620	2.72%	2,346,544	2.72%
003578	University of the Incarnate Word	7,218,610	8.40%	7,246,678	8.40%
003663	Wayland Baptist University	2,078,905	2.42%	2,087,734	2.42%
003669	Wiley College	929,494	1.08%	931,716	1.08%
Totals:		85,907,727	100.00%	\$ 86,287,240	100.02%