

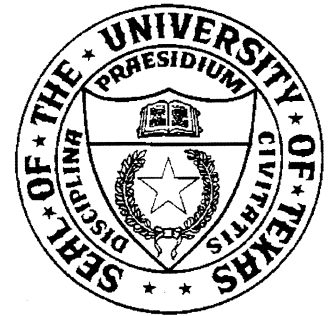
THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION

ANNUAL FINANCIAL REPORT

(WITH DETAILED SUPPORTIVE SCHEDULES)

UNAUDITED

FISCAL YEAR ENDED AUGUST 31, 2013



The University of Texas at Arlington ♦ The University of Texas at Austin ♦ The University of Texas at Brownsville ♦ The University of Texas at Dallas ♦ The University of Texas at El Paso ♦ The University of Texas-Pan American ♦ The University of Texas of the Permian Basin ♦ The University of Texas at San Antonio ♦ The University of Texas at Tyler ♦ The University of Texas Southwestern Medical Center ♦ The University of Texas Medical Branch at Galveston ♦ The University of Texas Health Science Center at Houston ♦ The University of Texas Health Science Center at San Antonio ♦ The University of Texas M. D. Anderson Cancer Center ♦ The University of Texas Health Science Center at Tyler ♦ The University of Texas System Administration

THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION

FINANCIAL STATEMENTS

(WITH DETAILED SUPPORTIVE SCHEDULES)

Presented herein are the financial statements with detailed supportive schedules for The University of Texas System Administration for the year ended August 31, 2013. These Statements and detailed supportive schedules have been prepared in compliance with applicable State statutes, Governmental Accounting Standards Board pronouncements, and the Texas Comptroller of Public Accounts' Annual Financial Reporting Requirements.

This "detailed internal report" supplements the consolidated published Annual Financial Report of The University of Texas System and is intended to be for limited distribution primarily to financial and academic officers of the University who need access to the details included herein. It also provides an historical record of transactions relating to this particular institution.

The Annual Financial Report for public distribution for The University of Texas System includes primary statements on a consolidated System-wide basis, including footnotes and Managements' Discussion and Analysis.

THE UNIVERSITY OF TEXAS SYSTEM
BOARD OF REGENTS
As of August 31, 2013

Officers

Paul L. Foster, Chairman
Wm. Eugene "Gene" Powell, Vice Chairman
R. Steven "Steve" Hicks, Vice Chairman
Francie A. Frederick, General Counsel to the Board of Regents

Members

*Terms scheduled to expire February 1, 2015**

R. Steven "Steve" Hicks	Austin
Wm. Eugene "Gene" Powell	San Antonio
Robert L. Stillwell	Houston

*Terms scheduled to expire February 1, 2017**

Alex M. Cranberg	Austin
Wallace L. Hall, Jr.	Dallas
Brenda Pejovich	Dallas

*Terms scheduled to expire February 1, 2019**

Ernest Aliseda	McAllen
Jeffery D. Hildebrand	Houston
Paul L. Foster	El Paso

*Term scheduled to expire May 31, 2014**

Nash M. Home (Student Regent)	Austin
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*Each Regent's term expires when a successor has been appointed, qualified, and taken the oath of office. The Student Regent serves a one-year term.

**THE UNIVERSITY OF TEXAS SYSTEM
SENIOR ADMINISTRATIVE OFFICIALS**
As of August 31, 2013

Francisco G. Cigarroa, M.D., Chancellor

Scott C. Kelley, Executive Vice Chancellor for Business Affairs

Pedro Reyes, Executive Vice Chancellor for Academic Affairs

Kenneth I. Shine, M.D., Executive Vice Chancellor for Health Affairs

Stephanie A. Bond Huie, Vice Chancellor for Strategic Initiatives

Patricia D. Hurn, Vice Chancellor for Research and Innovation

Barry R. McBee, Vice Chancellor and Chief Governmental Relations Officer

Randa S. Safady, Vice Chancellor for External Relations

Daniel H. Sharphorn, Vice Chancellor and General Counsel, *ad interim*

William H. Shute, Vice Chancellor for Federal Relations

Amy Shaw Thomas, Vice Chancellor and Counsel for Health Affairs

Bruce E. Zimmerman, Chief Executive Officer and Chief Investment Officer-UTIMCO

TABLE OF CONTENTS

THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION

PRIMARY STATEMENTS

Exhibit A	Balance Sheet	2
Exhibit B	Statement of Revenues, Expenses and Changes in Net Assets	4
Exhibit C	Statement of Cash Flows	6
Exhibit D	Comparison of Budget to Actual Statement of Revenues, Expenses and Changes in Net Assets	7

SUPPORTING SCHEDULES

Schedule A-1	Schedule of Cash and Cash Equivalents and Investments	10
Schedule A-3a	Schedule of Legislative Appropriations	12
Schedule B-1	Schedule of E&G Funds - Summary of Operations	13
Schedule B-2	Schedule of Designated Funds - Summary of Operations	14
Schedule B-2A	Schedule of Changes in Fund Balances Unrestricted Current Funds - Designated Funds - Service Departments	16
Schedule B-4	Schedule of Restricted Expendable Funds - Summary of Operations	20
Schedule B-6a	Schedule of Changes in Fund Balances - Endowment and Similar Funds - (Other than State)	21
Schedule B-6a Types	Schedule of Changes in Fund Balances - Endowment and Similar Funds - (Other than State)	29
Schedule B-6b	Schedule of Changes in Fund Balances - State Endowment (Permanent University Fund)	31
Schedule B-6c	Schedule of Changes in Fund Balances - Endowment and Similar Funds - State (Permanent Health Fund)	32
Schedule B-7	Schedule of Changes in Fund Balances - Annuity and Life Income Funds	33
Schedule B-8	Schedule of Changes in Fund Balances - Unexpended Plant Funds	34
Schedule B-10	Schedule of Changes in Fund Balances - Funds for Retirement of Indebtedness	35
Schedule B-11	Schedule of Changes in Investment in Plant	37
Schedule B-12	Schedule of Revenues, Expenses, and Changes in Net Assets - Available University Fund	38
Schedule B-13	Schedule of Transfers	39

TABLE OF CONTENTS (CONTINUED)

THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION

Schedule C-2	Schedule of Expenses by Object and Fund Group	50
Summary of C-2	Expense Classification Summary	52
Schedule 1A	Schedule of Expenditures of Federal Awards	53
Schedule 1B	Schedule of State Grant Pass Throughs From/To Other State Agencies	54
Schedule 2A-2F	Schedule of Bonds Payable	55

SUPPLEMENTAL SCHEDULES

Schedule S-4A - Supplement	Schedule of Federal Expenditures by NACUBO Expenditure Function	63
Schedule S-8	Schedule of Changes in Fund Balance - Unexpended Plant Funds	64
Schedule S-8 - Recap	Schedule of Changes in Fund Balance - Unexpended Plant Funds	74
Schedule S-10A	Schedule of Funds for Retirement of Indebtedness - Permanent University Fund Bonds/Notes	76
Schedule S-10C	Schedule of Funds for Retirement of Indebtedness - Revenue Financing System Commercial Paper Notes	78
Schedule S-10D	Schedule of Funds for Retirement of Indebtedness - Revenue Financing System Bonds	80
Schedule S-11a	Schedule of Changes in Investment in Plant - Land	92
Schedule S-11b	Schedule of Changes in Investment in Plant - Buildings	93
Schedule S-11c	Schedule of Changes in Investment in Plant - Facilities and Other Improvements	94
Schedule S-11d	Schedule of Changes in Investment in Plant - Equipment	95
Schedule S-11e	Schedule of Changes in Investment in Plant - Construction in Progress	97
Schedule S-11f	Schedule of Changes in Investment in Plant - Infrastructure	99
Schedule S-11g	Schedule of Changes in Investment in Plant - Intangible Assets	100

PRIMARY STATEMENTS

The University of Texas System Administration
 Exhibit A Statement of Net Position
 As of August 31, 2013

	Educational and General	Designated	Restricted Expendable	Endowment and Similar Funds - State Permanent University Fund	Endowment and Similar Funds - State Permanent Health Fund	Endowment and Similar Funds - Other Than State
ASSETS AND DEFERRED OUTFLOWS						
Current Assets:						
Cash & Cash Equivalents	\$	189,713,369.43				
Restricted Cash & Cash Equivalents		5,181,887.30	1,920,011.63		19,200,298.56	
Balance in State Appropriations						
Securities Lending Collateral				287,587,299.68	19,130,914.01	122,404,460.34
Accounts Receivable, Net:						
Federal (allow. \$0.00 in 2013 & \$0.00 in 2012)			1,500,000.00			
Interest and Dividend Receivables		1,105,074.41	2,324.75	12,372,039.66	845,649.65	5,316,300.94
Contributions (allow. \$4,144.14 in 2013 & \$26,117.77 in 2012)			14,531.90			
Investment Trades Receivables				28,474,591.55	2,254,255.46	14,171,712.88
Other (allow. \$0.00 in 2013 & \$0.00 in 2012)	651.89	10,009,993.09	1,500.00	142,045,056.54	295,922.72	1,860,362.26
Due From Other Funds	124,476,411.20		5,246,662.87			19,528,519.12
Due From Other Institutions		84,533,196.38				
Due From Other Agencies		114,938.33				
Other Current Assets		19,059,093.56	12,199.04	8,967.92	11,843.10	74,453.40
Total Current Assets	124,477,063.09	309,717,552.50	8,697,230.19	470,487,955.35	41,738,883.50	163,355,808.94
Noncurrent Assets:						
Cash and Cash Equivalents (Noncurrent Restricted)				17,579,039.64		2,000.00
Restricted Investments			14,616,611.56	19,496,949,221.67	1,035,428,944.31	6,877,316,722.38
Deposit with Brokers for Derivative Contracts				68,408,802.67	4,916,104.00	30,905,820.37
Contributions Rec. (allow. \$12,355.86 in 2013 & \$16,882.23 in 2012)			43,326.57			
Unrestricted Investments	13,959,077.98	414,422,624.66				(764,239,266.41)
Other Noncurrent Assets		1,128,070.05				
Gross Capital/Intangible Assets						
Accumulated Depreciation/Amortization						
Total Noncurrent Assets	13,959,077.98	415,550,694.71	14,659,938.13	19,582,937,063.98	1,040,345,048.31	6,143,985,276.34
Total Assets	138,436,141.07	725,268,247.21	23,357,168.32	20,053,425,019.33	1,082,083,931.81	6,307,341,085.28
Deferred Outflows of Resources:						
Deferred Outflows-FMV of Derivatives		136,968,095.02				
Deferred Outflows-Unamortized Loss Refunding Debt						
Total Deferred Outflows of Resources		136,968,095.02				
Total Assets and Deferred Outflows	138,436,141.07	862,236,342.23	23,357,168.32	20,053,425,019.33	1,082,083,931.81	6,307,341,085.28
LIABILITIES AND DEFERRED INFLOWS						
Current Liabilities:						
Accounts Payable and Accrued Liabilities	928,092.77	61,074,059.83				
Salaries Payable	1,570,227.62	1,670,373.57	21,847.06			
Investment Trades Payables				69,797,717.83	4,744,553.21	29,827,340.77
Incurred But Not Reported Self Insurance Claims		90,671,164.79				
Securities Lending Obligations				287,587,299.68	19,130,914.01	122,404,460.34
Due To Other Funds		11,633,124.97			19,528,519.12	142,292,674.91
Due To Other Institutions	4,929,273.31	7,750,387.72	17,851,535.81		8,365,672.75	
Due To Other State Agencies					10,806,398.62	
Statewide Interfund Payable				23,160,000.00		
Unearned Revenue		10,169,721.41				
Employees' Compensable Leave - Current Portion	1,526,879.44	1,470,077.97				
Notes, Loans, and Leases Payable						
Payable From Restricted Assets			261,562.21	13,947,590.31	1,206,903.78	7,414,715.65
Revenue Bonds Payable						
Other Current Liabilities						4,000.00
Total Current Liabilities	8,954,473.14	184,438,910.26	18,134,945.08	394,492,607.82	63,782,961.49	301,943,191.67
Noncurrent Liabilities:						
Incurred But Not Reported Self Insurance Claims		22,400,911.21				
Employees' Compensable Leave	1,172,587.70	1,128,966.24				
Assets Held for Others						
Liability to Beneficiaries						
Net Other Postemployment Benefits Obligation		2,799,477,678.00				
Notes, Loans, and Leases Payable						
Revenue Bonds Payable				709,159,493.83		
Statewide Interfund Payable						
Hedging Derivative Liability (Noncurrent)		136,968,095.02				
Payable to Brokers for Collateral Held				25,427,867.41	1,949,181.06	12,253,817.22
Investment Derivatives - Liability Positions		6,718,551.58		15,079,620.20	1,101,499.74	6,924,742.29
Other Noncurrent Liabilities		896,002.00				
Total Noncurrent Liabilities	1,172,587.70	2,967,590,204.05		749,666,981.44	3,050,680.80	19,178,559.51
Total Liabilities	10,127,060.84	3,152,029,114.31	18,134,945.08	1,144,159,589.26	66,833,642.29	321,121,751.18
Deferred Inflows of Resources:						
Deferred Inflows-Unamortized Gain Refunding Debt						
Total Deferred Inflows of Resources						
Total Liabilities and Deferred Inflows	10,127,060.84	3,152,029,114.31	18,134,945.08	1,144,159,589.26	66,833,642.29	321,121,751.18
NET POSITION						
Net Investment in Capital Assets						
Restricted for:						
Nonexpendable						
Permanent University Fund Endowment				13,040,144,150.93		
Permanent Health, True Endowments, and Annuities Held for Institutions					450,000,000.00	3,396,561,761.28
Permanent Health, True Endowments, and Annuities					370,000,000.00	16,454,263.23
Expendable						
Capital Projects						
Debt Service						
Funds Functioning as Endowment (Restricted)						7,274,414.23
Funds Functioning as Endowments (Restricted Held for Institutions)						355,537,089.95
Other Expendable		5,181,887.30	5,222,223.24	5,869,121,279.14	195,250,289.52	1,987,215,216.10
Unrestricted	128,309,080.23	(2,294,974,659.38)				223,176,589.31
Total Net Position	\$ 128,309,080.23	(2,289,792,772.08)	5,222,223.24	18,909,265,430.07	1,015,250,289.52	5,986,219,334.10

Annuity and Life Income Funds	Available University Fund	Unexpended Plant Funds	Retirement of Indebtedness Plant Funds	Investment in Plant	Agency Funds	Current Year Totals	Restated Prior Year Totals
	460,085,630.22	380,730.34	2,142,468.77		6,629,839.21	650,179,729.99 35,074,505.47	644,421,478.95 30,146,982.96
					204,350,586.57	633,473,260.60	893.09 511,400,510.21
	124,369.15	40,526.49	1,810,885.75		15,892,872.95	3,310,885.75 35,699,158.00 14,531.90	2,813,975.18 41,973,304.74 38,182.68
		3,955,772.89	22,565,333.91		20,380,040.76 1,186,695.85 137,046,012.04	65,280,600.65 155,400,182.35 312,818,712.03	187,857,301.03 110,910,107.86 189,602,242.43
						84,533,196.38 114,938.33 51,454.78	77,807,288.38 3,065.06 19,174,865.57
	460,209,999.37	4,377,029.72	26,518,688.43		385,537,502.16	1,995,117,713.25	1,816,150,198.14
						17,581,039.64	1,306,219.80
28,191,036.75		308,677,476.40			82,249,088.15	27,843,429,101.22	25,122,415,151.16
					22,155,643.42	126,386,370.46	156,932,928.65
						43,326.57	24,680.84
2,013,006.53		1,126,262.27			5,955,760,028.93	5,623,041,733.96	5,026,559,223.45
						1,128,070.05	1,238,455.67
					7,909,307,881.53	7,909,307,881.53	7,834,739,687.27
					(85,853,833.11)	(85,853,833.11)	(82,610,256.85)
30,204,043.28		309,803,738.67			7,823,454,048.42	6,060,164,760.50	41,435,063,690.32
30,204,043.28	460,209,999.37	314,180,768.39	26,518,688.43	7,823,454,048.42	6,445,702,262.66	43,430,181,403.57	39,876,756,288.13
						136,968,095.02	334,084,156.86
						47,175,851.93	58,220,650.28
						47,175,851.93	392,304,807.14
30,204,043.28	460,209,999.37	314,180,768.39	26,518,688.43	7,870,629,900.35	6,445,702,262.66	43,614,325,350.52	40,269,061,095.27
						18,842,406.67	68,645,274.08
		10,124,543.26				3,262,448.25	3,208,086.06
						78,522,005.88	299,903,666.41
						90,671,164.79	93,660,793.79
						204,350,586.57	511,400,510.21
	139,364,393.03					312,818,712.03	189,602,242.43
	198,137,993.37	291,525,966.32				528,560,829.28	917,094,174.18
	616,618.04					11,423,016.66	14,135,895.91
						23,160,000.00	22,390,000.00
						10,169,721.41	10,035,522.66
						2,996,957.41	3,142,026.64
					929,255,000.00	929,255,000.00	605,304,000.00
			22,691,041.98		11,740.39	45,533,554.32	43,820,664.34
					1,563,111,372.77	1,563,111,372.77	1,586,061,372.77
						4,000.00	4,000.00
	338,119,004.44	301,650,509.58	22,691,041.98	2,492,366,372.77	301,726,739.51	4,428,300,757.74	4,368,408,229.48
						22,400,911.21	26,011,858.21
						2,301,553.94	1,679,125.72
13,280,563.88					6,122,866,906.27	6,122,866,906.27	5,493,285,156.84
						13,280,563.88	13,933,250.59
						2,799,477,678.00	2,263,866,591.00
		(117,940.17)		5,294,192,794.50		5,294,074,854.33	5,547,976,227.19
						709,159,493.83	734,789,840.87
						136,968,095.02	334,084,156.86
						8,326,712.25	42,705,000.00
						12,781,904.63	64,434,007.26
						896,002.00	685,519.00
13,280,563.88		(117,940.17)		5,294,192,794.50	6,143,975,523.15	15,191,989,954.86	14,523,450,733.54
13,280,563.88	338,119,004.44	301,532,569.41	22,691,041.98	7,786,559,167.27	6,445,702,262.66	19,620,290,712.60	18,891,858,963.02
						8,172,526.29	9,205,634.51
						8,172,526.29	9,205,634.51
13,280,563.88	338,119,004.44	301,532,569.41	22,691,041.98	7,794,731,693.56	6,445,702,262.66	19,628,463,238.89	18,901,064,597.53
						75,898,206.79	61,095,755.35
						13,040,144,150.93	10,942,330,319.56
16,165,329.51						3,862,727,090.79	3,749,425,987.87
758,149.89						387,212,413.12	386,303,030.90
		12,020,925.61				12,020,925.61	11,957,383.97
			3,827,646.45			3,827,646.45	5,665,282.55
						7,274,414.23	6,948,385.00
						355,537,089.95	279,819,102.26
						8,061,990,895.30	7,327,038,071.00
						(1,820,770,721.54)	(1,402,586,820.72)
16,923,479.40	122,090,994.93	627,273.37				23,985,862,111.63	21,367,996,497.74
	122,090,994.93	12,648,198.98	3,827,646.45	75,898,206.79			

The University of Texas System Administration
 Exhibit B Statement of Revenues, Expenses, and Changes in Net Position
 For the Year Ended August 31, 2013

	Educational and General	Designated	Restricted Expendable	Endowment and Similar Funds - State Permanent University Fund	Endowment and Similar Funds - State Permanent Health Fund
Operating Revenues:					
Federal Sponsored Programs			9,057,399.51		
State Sponsored Programs Pass-Through from State Agencies					
Sales and Services of Educational Activities		30,078,793.75			
Other Operating Revenues		48,031,740.85			
Total Operating Revenues		78,110,534.60	9,057,399.51		
Operating Expenses:					
Instruction					
Research					
Public Service					
Academic Support					
Student Services					
Institutional Support	64,080,748.40	574,503,290.93	10,187,469.03		
Operations and Maintenance of Plant					
Scholarships and Fellowships		1,040,500.00	343,850.00		
Auxiliary Enterprises					
Depreciation and Amortization					
Total Operating Expenses	64,080,748.40	575,543,790.93	10,531,319.03		
Operating Income (Loss)	(64,080,748.40)	(497,433,256.33)	(1,473,919.52)		
Nonoperating Revenues (Expenses):					
State Appropriations	8,147,991.91				
Federal Nonexchange Sponsored Programs					
Federal Nonexchange Pass-Through					
State Nonexchange Pass-Through					
Gift Contributions for Operations			1,160,499.57		
Investment Income	426.83	15,811,630.21	1,201,965.90	1,448,811,014.41	7,734,376.14
Net Increase (Decrease) in Fair Value of Investments		17,723,320.07	23,313.79	1,819,119,226.08	30,962,598.47
Interest Expense on Capital Asset Financings					
Gain (Loss) on Sale of Capital Assets		(6,161.14)			
Other Nonoperating Revenues					
Other Nonoperating (Expenses)		(55,000.00)			
Net Nonoperating Revenues (Expenses)	8,148,418.74	33,473,789.14	2,385,779.26	3,267,930,240.49	38,696,974.61
Income/(Loss) Before Other Revenue, Expenses, Gains/(Losses), and Transfers	(55,932,329.66)	(463,959,467.19)	911,859.74	3,267,930,240.49	38,696,974.61
Additions to Permanent Endowments / Annuities					
Reclass from/(to) Other Institutions					
Capital Asset Purchases	(2,377,145.19)	(1,438,215.72)			
Transactions Between Funds		45,473.14			
Change in Proceeds of Bonds Payable					
Transfers Between Institutions & System, Debt Service - Mandatory					
Transfers Between Institutions & System Admin. - Non mandatory	(12,337,617.50)	(5,546,906.70)	(97,978.01)		
Transfers From Other State Agencies				24,860,347.04	
Transfers to Other State Agencies					
Legislative Appropriations Lapsed	(3,930.59)				
Transfers Between Funds	54,903,927.00	804,337.79	(38,471.99)	(644,300,000.00)	
Change in Net Position	(15,747,095.94)	(470,094,778.68)	775,409.74	2,648,490,587.53	38,696,974.61
Beginning Net Position	144,056,176.17	(1,819,697,993.40)	4,446,813.50	16,260,774,842.54	976,553,314.91
Ending Net Position	\$ 128,309,080.23	(2,289,792,772.08)	5,222,223.24	18,909,265,430.07	1,015,250,289.52

Endowment and Similar Funds - Other Than State	Annuity and Life Income Funds	Available University Fund	Unexpended Plant Funds	Retirement of Indebtedness Plant Funds	Investment in Plant	Current Year Totals	Restated Prior Year Totals
						9,057,399.51	9,758,955.81
							7,006,794.00
						30,078,793.75	39,234,364.22
						48,031,740.85	38,506,753.26
						87,167,934.11	94,506,867.29
							(731.88)
		5,129,605.56	4,415,873.32			658,316,987.24	600,311,650.18
			307,674.93			307,674.93	6,535,797.87
						1,384,350.00	1,181,390.00
					7,156,512.80	7,156,512.80	7,395,729.53
		5,129,605.56	4,723,548.25		7,156,512.80	667,165,524.97	615,423,835.70
		(5,129,605.56)	(4,723,548.25)		(7,156,512.80)	(579,997,590.86)	(520,916,968.41)
						8,147,991.91	8,187,964.51
				28,426,629.41		28,426,629.41	29,736,756.52
						1,160,499.57	1,188,549.55
38,912,657.26	1,391,379.78	28,106,324.97	551,583.50	9,823.05		1,542,531,182.05	1,468,553,697.01
148,463,115.16	(231,514.46)		24,935.82			2,016,084,994.93	1,652,969,082.51
				(269,112,890.70)		(269,112,890.70)	(266,069,301.91)
						(6,161.14)	(51,552.10)
							19,223.00
	(1,144,038.78)		110,879.92	(1,455,526.66)		(2,543,685.52)	(24,789,213.25)
187,375,772.42	15,826.54	28,106,324.97	687,399.24	(242,131,964.90)		3,324,688,560.51	2,869,745,205.84
187,375,772.42	15,826.54	22,976,719.41	(4,036,149.01)	(242,131,964.90)	(7,156,512.80)	2,744,690,969.65	2,348,828,237.43
101,352,562.54	1,060,539.17		274,747,130.16			102,413,101.71	118,323,009.34
85,231,397.25	(99,878.64)		(21,753,516.53)			359,878,648.77	(280,900,188.60)
			434,851,849.29	(378,329,682.73)	25,568,877.44		
					(56,567,639.70)		
					56,522,166.56	56,522,166.56	166,816,421.56
				514,735,565.58		514,735,565.58	544,828,745.12
		(209,287,000.00)	(731,046,272.46)			(958,315,774.67)	(562,762,969.01)
						488,109.28	19,578.87
		(223,351,040.10)				(4,052,549.34)	(314,653,100.94)
						(3,930.59)	
155,483.28	(117,011.29)	454,637,404.84	30,065,884.42	103,888,445.95			
374,115,215.49	859,475.78	44,976,084.15	(17,171,074.13)	(1,837,636.10)	14,802,451.44	2,617,865,613.89	2,020,499,733.77
5,612,104,118.61	16,064,003.62	77,114,910.78	29,819,273.11	5,665,282.55	61,095,755.35	21,367,996,497.74	19,347,496,763.97
5,986,219,334.10	16,923,479.40	122,090,994.93	12,648,198.98	3,827,646.45	75,898,206.79	23,985,862,111.63	21,367,996,497.74

The University of Texas System Administration
 Exhibit C - Statement of Cash Flows
 For the Year Ended August 31, 2013

	Current Year Totals	Prior Year Totals
Cash Flows from Operating Activities:		
Proceeds from Sponsored Programs	8,445,526.24	18,862,685.05
Proceeds from Other Revenues	73,333,735.48	86,515,262.28
Payments to Suppliers	(72,882,264.54)	(99,542,004.05)
Payments to Employees	(45,310,076.91)	(41,016,585.48)
Net Cash Provided (Used) by Operating Activities	<u>(36,413,079.73)</u>	<u>(35,180,642.20)</u>
Cash Flows from Noncapital Financing Activities:		
Proceeds from State Appropriations	8,144,954.41	8,187,077.01
Proceeds from Operating Gifts	1,165,504.62	1,180,545.54
Proceeds from Private Gifts for Endowment and Annuity Life Purposes	65,045,112.60	115,193,719.49
Receipts for Transfers from System or Other Agencies	126,574,819.38	(431,431,317.41)
Payments for Transfers to System or Other Agencies	(291,449,444.53)	-
Payments for Other Uses	55,879.92	(1,076,510.82)
Proceeds from Nonexchange Sponsored Programs	28,429,718.84	29,737,369.66
Net Cash Provided by Noncapital Financing Activities	<u>(62,033,454.76)</u>	<u>(278,209,116.53)</u>
Cash Flows from Capital and Related Financing Activities:		
Proceeds from Issuance of Capital Debt	435,441,000.00	912,380,670.00
Proceeds from Capital Debt Transferred from System (Nonmandatory)	(819,732,087.47)	(747,467,155.30)
Payments of Other Costs on Debt Issuance	(1,455,526.66)	(8,271,746.75)
Proceeds from Sale of Capital Assets	39,312.00	30,008.00
Payments for Additions to Capital Assets	(17,037,486.48)	(15,062,509.94)
Payments of Principal on Capital Related Debt	(358,195,000.00)	(687,059,000.00)
Mandatory Transfers to System for Capital Related Debt	514,735,565.58	544,828,745.12
Payments of Interest on Capital Related Debt	(269,332,488.79)	(267,666,631.94)
Net Cash Provided (Used) by Capital and Related Financing Activities	<u>(515,536,711.82)</u>	<u>(268,287,620.81)</u>
Cash Flows from Investing Activities		
Proceeds from Sales of Investments	10,195,570,981.43	9,921,693,895.63
Proceeds from Interest and Investment Income	1,099,716,271.31	1,139,541,826.70
Payments to Acquire Investments	(10,654,343,413.04)	(10,411,719,628.12)
Net Cash Provided (Used) by Investing Activities	<u>640,943,839.70</u>	<u>649,516,094.21</u>
Net Increase (Decrease) in Cash	26,960,593.39	67,838,714.67
Cash and Cash Equivalents (Beginning of the Year)	675,874,681.71	608,035,967.04
Cash and Cash Equivalents (End of the Year)	<u>\$ 702,835,275.10</u>	<u>\$ 675,874,681.71</u>
Reconciliation of Net Operating Revenues (Expenses) to Net Cash Provided (Used) by Operating Activities		
Operating Income (Loss)	(579,997,590.86)	(520,916,968.41)
Adjustments to Reconcile Operating Results to Net Cash:		
Depreciation and Amortization Expense	7,156,512.80	7,395,729.53
Changes in Assets and Liabilities:		
Accounts Receivable	1,079,192.51	1,842,689.19
Other Current and Noncurrent Assets	(160,039.68)	(9,101,957.37)
Accounts Payable	6,121,128.56	(8,021,579.23)
Due to System	(6,725,908.00)	(4,881,659.96)
Unearned Revenue	134,198.75	1,403,023.16
Assets Held for Others	(109,019.80)	(216,847.23)
Employees' Compensable Leave	477,358.99	102,373.12
Other Postemployment Benefits Obligation	535,611,087.00	497,214,555.00
Total Adjustments	<u>543,584,511.13</u>	<u>485,736,326.21</u>
Net Cash Provided (Used) by Operating Activities	<u>\$ (36,413,079.73)</u>	<u>\$ (35,180,642.20)</u>
Non Cash Transactions:		
Net Increase (Decrease) in Fair Value of Investments	2,016,084,994.93	1,652,969,082.51
Miscellaneous Noncash Transactions	(3,570,601.20)	(2,081,572.22)

The University of Texas System Administration
 Exhibit D Comparison of Budget to Actual Statement of Revenues, Expenses, and Changes in Net Position
 For the Year Ended August 31, 2013

	Operating Budget	Actual
OPERATING REVENUES:		
Federal Sponsored Programs	12,500,000.00	9,057,399.51
Net Sales and Services of Educational Activities	2,193,314.00	30,078,793.75
Other Operating Revenues		48,031,740.85
Total Operating Revenues	<u>14,693,314.00</u>	<u>87,167,934.11</u>
OPERATING EXPENSES:		
Institutional Support	67,318,430.00	658,316,987.24
Operations and Maintenance of Plant		307,674.93
Scholarships and Fellowships	1,373,360.00	1,384,350.00
Depreciation and Amortization	9,994,194.00	7,156,512.80
Total Operating Expenses	<u>78,685,984.00</u>	<u>667,165,524.97</u>
Operating Income (Loss)	<u>(63,992,670.00)</u>	<u>(579,997,590.86)</u>
NONOPERATING REVENUES (EXPENSES):		
State Appropriations	1,662,469.00	8,147,991.91
Federal Nonexchange Sponsored Programs		28,426,629.41
Gift Contributions for Operations	974,237.00	1,160,499.57
Investment Income	448,776,828.00	1,542,531,182.05
Net Increase (Decrease) in Fair Value of Investments		2,016,084,994.93
Interest Expense on Capital Asset Financings	(286,981,485.00)	(269,112,890.70)
Other Nonoperating Revenues (Expenses)		(2,549,846.66)
Net Nonoperating Revenues (Expenses)	<u>164,432,049.00</u>	<u>3,324,688,560.51</u>
TRANSFERS AND OTHERS:		
Additions to Permanent Endowments	88,426,089.00	102,413,101.71
Transfers for Debt Service	420,913,390.00	514,735,565.58
Transfers and Other	(267,545,462.00)	(743,974,023.05)
Total Transfers and Other	<u>241,794,017.00</u>	<u>(126,825,355.76)</u>
Change in Net Position	<u>\$ 342,233,396.00</u>	<u>2,617,865,613.89</u>

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SUPPORTING SCHEDULES

The University of Texas System Administration
 Schedule A-1 Schedule of Cash, Cash Equivalents, and Investments
 As of August 31, 2013

	CURRENT ASSETS		NONCURRENT ASSETS		Current Year Total	Prior Year Total
	Unrestricted	Restricted	Unrestricted	Restricted		
Cash & Cash Equivalents						
Cash on Hand						
Petty Cash	200.00	-			200.00	200.00
Cash in Transit	31,871.21	517.06			32,388.27	9,180.98
Subtotal Cash on Hand	32,071.21	517.06			32,588.27	9,380.98
Cash in Bank						
Demand Accounts	8,420,484.32	57,531.02		2,000.00	8,480,015.34	7,307,648.80
Subtotal Cash in Bank	8,420,484.32	57,531.02		2,000.00	8,480,015.34	7,307,648.80
Cash in State Treasury						
Available University Fund	460,085,630.22	-			460,085,630.22	462,931,895.37
Permanent University Fund	-	-		17,579,039.64	17,579,039.64	1,301,219.80
Permanent Health Fund	-	24,382,185.86			24,382,185.86	24,758,089.10
ROI Fund 211	-	-			-	1.09
Local Revenue Fund	-	-			-	-
Direct Deposit of Bills - Holding Account Fund	-	-			-	-
Departmental Suspense Fund	-	-			-	-
US Savings Bond Account Fund	-	-			-	-
Deferred Compensation 401K Fund	-	-			-	-
Direct Deposit Hold - Transmit Account Fund	-	-			-	-
Correction Account for Direct Deposit Fund	-	-			-	-
Subtotal Cash in State Treasury	460,085,630.22	24,382,185.86		17,579,039.64	502,046,855.72	488,991,205.36
Cash Equivalent Investments (Intent)						
US Treasury Bills and Notes	-	-			-	-
Time Deposits	-	1,919.00			1,919.00	-
Repurchase Agreements - Texas Treasury Safekeeping Trust Co.		1,048,163.47			1,048,163.47	2,149,987.64
Money Market Funds (STF)	181,641,544.24	9,584,189.06			191,225,733.30	177,416,458.93
Subtotal Cash Equivalent Investments	181,641,544.24	10,634,271.53			192,275,815.77	179,566,446.57
Reimbursements due from State Treasury	-	-			-	-
Total Cash and Cash Equivalents (Exhibit A)	650,179,729.99	35,074,505.47		17,581,039.64	702,835,275.10	675,874,681.71

The University of Texas System Administration
Schedule A-1 Schedule of Cash, Cash Equivalents, and Investments
As of August 31, 2013

	NONCURRENT ASSETS			Prior Year Total
	Unrestricted	Restricted	Current Year Total	
Investments				
Pooled Operating Funds (Held by System - ITF)	384,144,020.35	791,348.47	384,935,368.82	343,083,747.55
System Administration Investment in ITF Elimination	(384,935,368.82)	-	(384,935,368.82)	(343,083,747.55)
Permanent University Fund Investments (PUF)		14,806,379,482.73	14,806,379,482.73	13,425,606,871.87
Permanent Health Fund Investments (PHF)		1,032,443,542.79	1,032,443,542.79	975,317,280.36
Long Term Fund Investments (LTF)		6,488,676,819.56	6,488,676,819.56	6,120,661,628.05
Intermediate Term Fund Investments (ITF)	5,560,975,036.70	-	5,560,975,036.70	4,913,190,602.46
Debt Proceeds Fund Investments	-	308,677,476.40	308,677,476.40	671,497,794.52
Bonds and Preferred Stock	1,877,413.80	12,047,509.70	13,924,923.50	13,205,697.18
Stocks	17,330,516.84	18,590,008.10	35,920,524.94	44,712,535.04
Real Estate Mortgages and Other Notes	-	38,859.83	38,859.83	58,682.04
Real Estate	-	4,823,672,929.61	4,823,672,929.61	3,631,673,147.33
Mineral Rights and Other Royalties	-	108,301,088.99	108,301,088.99	108,471,534.75
Physical Commodity	-	-	-	-
Investment Funds	-	-	-	-
Other Investments	6.00	182,548,383.64	182,548,389.64	138,797,203.37
Investment Derivatives - Asset Positions	43,650,109.09	61,261,651.40	104,911,760.49	105,781,397.64
Total Investments (Exhibit A)	5,623,041,733.96	27,843,429,101.22	33,466,470,835.18	30,148,974,374.61
Securities Lending Collateral	204,350,586.57	429,122,674.03	633,473,260.60	511,400,510.21
Total Investments and Securities Lending Collateral (Exhibit A)	\$ 5,827,392,320.53	28,272,551,775.25	34,099,944,095.78	30,660,374,884.82

Schedule A-3a
The University of Texas System Administration
Schedule of Legislative Appropriations
For the Year Ended August 31, 2013

Legislative Appropriation Number	BALANCES August 31, 2012 Appropriations	Currently Appropriated	Deduct Estimated Locally Collected Income as Applied	Reported as Income	Transfers	Expended	Lapsed	BALANCES August 31, 2013
General Revenue Appropriations								
Current General Funds								
H.B. 1, 82nd Legislature, Regular Session								
51-1107-20								
51-2107-20	5.59						5.59	
51-2911-42	887.50						887.50	
51-2976-46	-	(104,724.59)		(104,724.59)		(104,724.59)		
52-3100-00	-	(3,511.28)		(3,511.28)		(3,511.28)		
		(110,847.59)		(110,847.59)		(110,847.59)		
		7,965,600.00		7,965,600.00		7,965,600.00		
51-3107-20	-							
87-9999-9933	-							
51-3950-02	-	87,469.00		87,469.00	124,565,533.75	124,565,533.75	3,037.50	
51-3911-42	-	170,002.62		170,002.62		170,002.62		
51-3976-46	-	33,284.38		33,284.38		33,284.38		
52-3100-00	-	110,719.37		110,719.37		110,719.37		
		8,147,991.91		8,147,991.91		8,147,991.91		
	893.09	8,147,991.91		8,147,991.91	124,565,533.75	132,710,488.16	3,930.59	
Total General Revenue Appropriations								

The University of Texas System Administration
 Schedule B-1 E&G Funds - Summary of Operations
 For the Year Ended August 31, 2013

	Total	System Activities
Operating Revenues:		
Operating Expenses:		
Salaries and Wages	23,633,977.48	23,633,977.48
Payroll Related Costs	6,289,331.69	6,289,331.69
Professional Fees and Services	9,069,851.77	9,069,851.77
Other Contracted Services	17,644,371.16	17,644,371.16
Travel	766,237.92	766,237.92
Materials and Supplies	1,982,840.76	1,982,840.76
Utilities	560,180.01	560,180.01
Communications	2,442,994.30	2,442,994.30
Repairs and Maintenance	910,591.50	910,591.50
Rentals and Leases	511,417.81	511,417.81
Printing and Reproduction	72,486.97	72,486.97
Other Operating Expenses	196,467.03	196,467.03
Total Operating Expenses	<u>64,080,748.40</u>	<u>64,080,748.40</u>
Operating Income (Loss)	<u>(64,080,748.40)</u>	<u>(64,080,748.40)</u>
Nonoperating Revenues (Expenses):		
State Appropriations	8,147,991.91	
Investment Income	<u>426.83</u>	
Net Nonoperating Revenues (Expenses)	<u>8,148,418.74</u>	
Income (Loss) Before Other Revenues, Expenses, Gains or Losses:	<u>(55,932,329.66)</u>	
Legislative Appropriations Lapsed	(3,930.59)	
Transfers In	55,878,872.00	
Transfers Out	<u>(15,689,707.69)</u>	
Change in E&G Funds Net Position	<u>(15,747,095.94)</u>	
Net Position - September 1, 2012	<u>144,056,176.17</u>	
Net Position - August 31, 2013 (See NOTE)	<u>\$ 128,309,080.23</u>	

NOTE: Ending Net Position August 31, 2013 was composed of the following:

Unrestricted:		
Reserved		
Encumbrances	\$ 3,346,605.53	
Accounts Receivable (less unearned revenue portion)	151.89	
Other Specific Purposes:		
Unreserved		
Allocated		
Provision for Operating Budgets	6,930,334.00	
Unallocated	<u>118,031,988.81</u>	
Total Unrestricted Net Position	<u>\$ 128,309,080.23</u>	

The University of Texas System Administration
 Schedule B-2 Designated Funds - Summary of Operations
 For the Year Ended August 31, 2013

	Total	Instruction and Other	Net Service Departments
Operating Revenues:			
Sales and Services of Educational Activities	30,078,793.75	3,168,447.57	26,910,346.18
Other Operating Revenues	48,031,740.85	234,740.31	47,797,000.54
Total Operating Revenues	<u>78,110,534.60</u>	<u>3,403,187.88</u>	<u>74,707,346.72</u>
Operating Expenses:			
Salaries and Wages	11,866,686.49	2,447,419.15	9,419,267.34
Payroll Related Costs	3,409,013.91	852,924.87	2,556,089.04
Professional Fees and Services	2,032,024.49	1,519,158.23	512,866.26
Other Contracted Services	4,861,232.16	4,158,411.38	702,820.78
Travel	704,430.69	247,887.98	456,542.71
Materials and Supplies	1,001,563.96	313,897.84	687,666.12
Utilities	119,887.41	50,472.76	69,414.65
Communications	1,169,865.14	219,142.06	950,723.08
Repairs and Maintenance	2,364,807.29	2,277,705.04	87,102.25
Rentals and Leases	237,727.48	36,903.36	200,824.12
Printing and Reproduction	153,051.38	60,784.87	92,266.51
Claims and Losses	2,146,368.04		2,146,368.04
Increase in Net OPEB Obligation	535,611,087.00	535,611,087.00	
Scholarships and Fellowships	1,670,500.00	1,670,500.00	
State Sponsored Program Pass-Through to Other State Agencies	1,580,324.63	1,580,324.63	
Other Operating Expenses	6,615,220.86	1,338,447.02	5,276,773.84
Total Operating Expenses	<u>575,543,790.93</u>	<u>552,385,066.19</u>	<u>23,158,724.74</u>
Operating Income (Loss)	<u>(497,433,256.33)</u>	<u>(548,981,878.31)</u>	<u>51,548,621.98</u>
Nonoperating Revenues (Expenses):			
Investment Income	15,811,630.21		
Net Increase (Decrease) in Fair Value of Investments	17,723,320.07		
Gain (Loss) on Sale of Capital Assets	(6,161.14)		
Other Nonoperating (Expenses)	(55,000.00)		
Net Nonoperating Revenues (Expenses)	<u>33,473,789.14</u>		
Income (Loss) Before Other Revenues, Expenses, Gains or Losses:	<u>(463,959,467.19)</u>		
Transactions Between Funds	45,473.14		
Transfers In	2,145,502.92		
Transfers Out	(8,326,287.55)		
Change in Designated Funds Net Position	<u>(470,094,778.68)</u>		
Net Position - September 1, 2012	<u>(1,819,697,993.40)</u>		
Net Position - August 31, 2013 (See NOTE)	<u><u>\$ (2,289,792,772.08)</u></u>		

The University of Texas System Administration
 Schedule B-2 Designated Funds - Summary of Operations
 For the Year Ended August 31, 2013

NOTE: Ending Net Position August 31, 2013 was composed of the following:

Restricted:	
Expendable	\$ 5,181,887.30
Other Expendable	
Unrestricted:	
Reserved	
Encumbrances	35,897,931.61
Accounts Receivable (less unearned revenue portion)	11,237,707.98
Self Insurance Plans	407,109,317.15
Other Specific Purposes:	
Deposits	2,338,923.42
Prepaid Expenses	17,848,240.19
Unreserved	
Allocated	(2,769,406,779.73)
Unallocated	(2,294,974,659.38)
Total Unrestricted Net Position	<u>(2,289,792,772.08)</u>
Total Net Position	<u>\$ (2,289,792,772.08)</u>

SCHEDULE B-2A (continued)

	ADDITIONS			DEDUCTIONS			BALANCES 8-31-13
	BALANCES 9-1-12	CREDITS FROM SERVICES	INTEREST AND INVESTMENT INCOME	EXPENSES	TRANSFERS AND ADJUSTMENTS	BALANCES 8-31-13	
54-0220-00 EMPLOYEE SERVICES - REVOLVING.....	0.00			24,301.92	24,301.92 a	0.00	
54-0221-00 NETWORK BANDWIDTH REVOLVING FUND.....	(34.42)	341,331.00		341,331.00	(	34.42)
54-0223-01 RISK MANAGEMENT.....	6,962.57			2,470,886.45	2,468,558.14 a	14,634.26	
54-0224-01 EMPLOYEE BENEFITS.....	0.50			3,968,854.59	4,013,600.40 a	44,746.31	
54-0225-20 UT SHARE - REVOLVING.....	0.00			102,022.30	(	102,022.30)
54-0231-01 OIR TELECOMMUNICATIONS REVOLVING FUND.....	32,846.55	125,055.00		85,837.64		72,063.91	
54-0231-02 SYSTEM-WIDE INFORMATION SVCS - REVOLVING.....	642,916.61	162,293.20		21,624.88	2,815.00 c	786,399.93	
54-0231-10 OFFICE OF TECHNOLOGY AND INFORMATION SERVICES -.....	561,269.57	3,485,056.52		3,135,241.52	(	803,918.15
54-0231-20 OFFICE OF TECHNOLOGY AND INFORMATION SERVICES -.....	6,323.18	263,469.23		295,646.05	177,304.00 a	25,853.64)	
54-0233-01 SYSTEM AUDIT REVOLVING FUND.....	43,325.13	57,152.67	8,780.78 h	283,947.28	9,037,455.10 c	6,165.48)	
54-0243-01 SELF INSURANCE - VISION PLAN.....	349,435.80		5,359.21 i	9,032,270.04	(	368,760.85
54-0244-00 MEDICAL/DENTAL SELF-INSURANCE PLAN.....	187,481,823.93		3,344,906.34 h	885,023,787.14	4,169,404.47)a		
			1,794,488.10 i		922,870,322.32 c		
54-0244-01 MEDICAL FULLY INSURED PLANS.....	5,619,200.82			6,447.50	3,510.38 c	226,298,349.08	
54-0244-02 DELTA DENTAL FULLY INSURED SUPPLEMENTAL PLAN.....	0.00		(3.16)h	8,674,854.68	20,636,447.73 c	5,616,263.70	
54-0244-03 DELTA DENTAL FULLY INSURED HMO PLAN.....	0.00		(0.63)h	1,684,780.14	1,679,768.74 c	11,961,589.89	
54-0244-04 UTSELECT TOBACCO PROGRAM.....	0.00				(	5,012.03)
					10,372.43)a		
					1,512,300.00 c		
					(82,362.50)p		
					(15,660.00)s		
					(10,777.00)t		
					(10,000.00)w		
					(14,625.00)x		
					(24,502.50)y		
					(44,000.00)z		
					(93,000.00)A		
					(90,202.50)B		
					(1,500.00)C		
54-0245-00 UT SYSTEM PROFESSIONAL INSURANCE GROUP.....	(12,644,008.14)		131,268.74 h	3,517,118.79	11,724,424.81 a	1,115,298.07	
54-0245-01 MERDP MALPRACTICE INSURANCE FUND.....	2,230.65			1,076,040.79	6,333,140.57)c	10,638,573.95)	
54-0245-18 LTF UNITS - MEDICAL LIABILITY.....	64,816,452.48		1,071,255.33 f		1,073,791.06 a	19,008)	
			2,004,930.09 h		(
			169,323.77 i		15,000,000.00)a		
54-0246-00 SYSTEM-WIDE LICENSE-EXPORT COMPL SOFTWARE.....	114,438.25			59,718.25		53,061,961.67	
54-0248-00 OCC CLAIMS & BANKRUPTCY.....	1,632,033.63	978,627.94		1,089,256.15	(	54,720.00
54-0249-00 U. T. SYSTEM CPPP SELF-INSURANCE RESERVE FUND.....	18,764,125.23	4,340,934.15	372,789.96 h	4,266,823.28	10.40)c	1,521,395.02	
54-0249-01 CPPP CATASTROPHIC SELF-INSURANCE FUND.....	19,862,834.86	13,357,871.57	257,181.51 h	13,894,605.33	(	18,857,902.58
54-0251-00 UTFLX FORFEITURES.....	713,836.72	640,725.61	14,679.30 h	630,432.45	(	19,230,159.13
54-0252-00 BASIC LIFE/PERSONAL ACCIDENT INSURANCE.....	(3,316,262.91)			23,896,858.98	274,497.00 c	1,013,306.18	
54-0252-03 SHORT TERM DISABILITY.....	118,759.08			3,936,030.28	22,054,919.91 c	5,158,201.98)	
54-0252-04 LONG TERM DISABILITY.....	(114,159.46)			9,570,868.82	3,934,609.26 c	117,338.06	
54-0255-20 UNRELATED BUSINESS TAX REVOLVING FUND.....	0.00			166,022.92	9,567,360.88 c	166,022.92	
54-0256-01 OFFICE OF GENERAL COUNSEL - REAL ESTATE.....	28,379.82	73,350.00		55,719.30		46,010.52	

SCHEDULE B-2A (continued)

	ADDITIONS			DEDUCTIONS		BALANCES 8-31-13
	BALANCES 9-1-12	CREDITS FROM SERVICES	INTEREST AND INVESTMENT INCOME	EXPENSES	TRANSFERS AND ADJUSTMENTS	
54-0257-40 ROLLING OWNER CONTROLLED INSURANCE FUND IV.....	39,066,283.99	10,838,735.49	977,575.31 h	4,145,535.42	(353,123.48)a	46,383,935.89
54-0290-01 WORKER'S COMPENSATION INSURANCE.....	25,289,490.64		703,390.91 h	7,420,051.51	3,162,245.14 a	25,671,795.55
54-0292-00 U. T. SYSTEM RESOURCE ALLOCATION PROGRAM FOR WCI.....	228,153.52	4,000.00		361,435.78	298,119.00 a	168,836.74
54-0293-00 DIRECTORS AND OFFICERS LIABILITY/ EMPLOYER.....	9,544,553.07	389,397.57	268,158.59 h	276,832.51)	(145,382.57)a	10,333,559.17
54-0310-01 UNEMPLOYMENT COMPENSATION INSURANCE.....	718,205.45		29,255.54 h	5,089,418.53	(4,701,784.14)a	2,271,883.05
54-0330-01 HUMAN RESOURCES REVOLVING.....	(653.25)	13,042.83		13,200.00	(810.42)	
54-0400-01 RESERVE FOR LUMP SUM PAYMENTS OF VACATION AND SICK.....	(181,059.24)			194,664.50)		13,605.26
54-0800-33 INTERIM STORAGE FACILITY.....	288,315.82	30,603.28		6,929.05		311,990.05
54-0850-02 U. T. SYSTEM CLEARING ACCOUNT.....	568,591.45				25.08 c	568,616.53
54-2900-11 UT SYSTEM PROPERTY & CASUALTY INSURANCE.....	828,381.11	1,028,858.39		955,959.06	(68,549.00)a	832,731.44
54-2900-18 CODERTYE MEDICAL BILLING AUTOMATION PROJECT.....	(44,616.99)	170,747.58		126,130.59		0.00
54-9801-00 UTIMCO REVOLVING FUND.....	5,222,131.00	24,132,160.00	15,459.00 h	24,954,880.92	(806,917.08)E	3,607,952.00
TOTAL SERVICE DEPARTMENT FUNDS.....	383,213,443.56	107,755,450.08	11,168,798.69	1,056,710,053.63	995,769,960.51	441,197,599.21
LESS: INTERDEPARTMENTAL CREDITS FROM SERVICES.....	0.00	(80,845,103.90)		(1,033,551,328.89)	(952,706,224.99)c	0.00
NET SERVICE DEPARTMENT FUNDS - SCHEDULE B-2.....	383,213,443.56	26,910,346.18	11,168,798.69	23,158,724.74	43,063,735.52	441,197,599.21

SCHEDULE B-2A (continued)

a	INTRA-FUND TRANSFERS				
b	PRIOR YEAR ADJUSTMENTS/RESTATEMENTS			(2,225,254.50)	
c	OTHER OPERATING REVENUE			47,797,000.54	
d	INDIRECT COST RECOVERY				
e	FOUNDATION REVENUE				
f	NET GAIN OR LOSS ON SALES OF INVESTMENTS	1,071,255.33			
g	GAIN OR LOSS ON DISPOSAL OF ASSETS	8,128,372.28			
h	INVESTMENT INCOME	1,969,171.08			
i	NET INCREASE (DECREASE) IN FAIR MARKET VALUE OF INVESTMENTS				
j	BALANCE SHEET TRANSACTIONS BETWEEN FUNDS				
k	TRANSFER FROM/TO ENDOWMENT AND SIMILAR FUNDS				
l	TRANSFER FROM/TO UNEXPENDED PLANT FUNDS				
m	TRANSFER FROM/TO RESTRICTED FUNDS				
n	TRANSFER FROM/TO RETIREMENT OF INDEBTEDNESS				
o	TRANSFER FROM/TO AVAILABLE UNIVERSITY FUND				
p	TRANSFER FROM/TO U.T. AUSTIN			(146,175.81)	
q	TRANSFER FROM/TO U.T. PAN AMERICAN			(60,081.92)	
r	TRANSFER FROM/TO U.T. ARLINGTON			(19,282.30)	
s	TRANSFER FROM/TO U.T. DALLAS			(21,250.27)	
t	TRANSFER FROM/TO U.T. EL PASO			(16,175.27)	
u	TRANSFER FROM/TO U.T. BROWNSVILLE			(272.04)	
v	TRANSFER FROM/TO U.T. PERMIAN BASIN			(14,710.71)	
w	TRANSFER FROM/TO U.T. SAN ANTONIO			(20,465.14)	
x	TRANSFER FROM/TO U.T. HEALTH CENTER AT TYLER			(63,010.96)	
y	TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO			(68,434.56)	
z	TRANSFER FROM/TO U.T. MEDICAL BRANCH AT GALVESTON			(303,394.89)	
A	TRANSFER FROM/TO U.T. M.D. ANDERSON CANCER CENTER			(992,757.35)	
B	TRANSFER FROM/TO U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS			(171,734.91)	
C	TRANSFER FROM/TO U.T. TYLER			(2,084.53)	
D	TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT HOUSTON			(32,706.36)	
E	CAPITALIZED EXPENDITURES			(575,473.50)	
F	INSURANCE PROCEEDS				
TOTALS				11,168,798.69	43,063,735.52

The University of Texas System Administration
 Schedule B-4 Restricted Expendable Funds - Summary of Operations
 For the Year Ended August 31, 2013

	Total	Federal	Federal Indirect Cost Recoveries	State	State Indirect Cost Recoveries	Local	Local Indirect Cost Recoveries	Private Sector	Private Indirect Cost Recoveries
Operating Revenues:									
Sponsored Program Revenues	\$ 9,057,399.51	9,057,399.51							
Sponsored Program Pass-Through From State Agencies									
Total Operating Revenues	<u>9,057,399.51</u>	<u>9,057,399.51</u>							
Operating Expenses:									
Salaries and Wages	533,693.79							533,693.79	
Payroll Related Costs	109,094.73							109,094.73	
Professional Fees and Services	10,573.85							10,573.85	
Other Contracted Services	87,679.29							87,679.29	
Travel	17,298.71							17,298.71	
Materials and Supplies	26,739.48							26,739.48	
Communications	36,411.79							36,411.79	
Repairs and Maintenance	1,338.87							1,338.87	
Rentals and Leases	589.60							589.60	
Printing and Reproduction	56,968.81							56,968.81	
Claims and Losses	9,057,399.51	9,057,399.51							
Scholarships and Fellowships	343,850.00							343,850.00	
Other Operating Expenses	249,680.60							249,680.60	
Total Operating Expenses	<u>10,531,319.03</u>	<u>9,057,399.51</u>						<u>1,473,919.52</u>	
Operating Income (Loss)	<u>(1,473,919.52)</u>							<u>(1,473,919.52)</u>	

Nonoperating Revenues (Expenses):	
Gift Contributions for Operations	\$ 1,160,499.57
Investment Income	1,201,965.90
Net Increase (Decrease) in Fair Value of Investments	23,313.79
Net Nonoperating Revenues (Expenses)	<u>2,385,779.26</u>
Income (Loss) Before Other Revenues, Expenses, Gains or Losses	911,859.74
Transfers In	225,288.82
Transfers Out	<u>(361,738.82)</u>
Change in Restricted Expendable Net Position	775,409.74
Net Position - September 1, 2012	4,446,813.50
Net Position - August 31, 2013	<u>\$ 5,222,223.24</u>

The University of Texas System Administration
 Schedule B-6a Schedule of Changes in Net Position Endowment and Similar Funds - Other Than State
 As of August 31, 2013

	Net Position September 1, 2012	Gift Additions to Endowments	Investment Income	Net Increase (Decrease) in Fair Value of Investments	Investment Income (Realized Gains and Losses)	Net Other Additions/ Deductions	Net Position August 31, 2013
TRUE ENDOWMENT FUNDS							
INSTITUTIONAL SUPPORT							
57030018 N. David Hechar Endowment	29,050.24			1,019.57			30,069.81
57030034 James Weldon Jones Endowment	478,210.88			16,783.61			494,994.49
57030035 Thos. H. Law Endowment	59,533.73			2,089.44			61,623.17
57030037 Lowell H. Lebermann Endowment	285,504.14			10,020.24			295,524.38
57030039 Joe T. Nelson Memorial Scholarship Fund	33,320.78			1,169.44			34,490.22
57030040 Leonard D. Ormsby Medical Schools' Endowment Fund	283,222.05			9,940.15			293,162.20
57030043 Nancy And Joe Payne Endowment	80,441.10			2,823.21			83,264.31
57030056 Thomas H. Shelby, Jr. Endowment	139,298.10			4,888.90			144,187.00
57030064 The Don And Katy Walker Fund	53,367.87			1,873.03			55,240.90
57030067 Roger Fullington Endowment	26,199.69			919.53			27,119.22
57030069 The Catherine Terrell Mccartney Fund	78,328.57	2,000.00		2,749.07			83,077.64
57030070 Lee Hage And Joseph D. Jamail Regents Chair In Higher	3,015,982.67			105,850.94			3,121,833.61
57030071 The Nancy Lee And Perry R. Bass Chancellor's	1,055,103.87			37,030.63			1,092,134.50
57030072 Annie Webb Blanton Delta Kappa Gamma Scholarship	176,856.74			6,207.08			183,063.82
57030073 Mamie Sue Bastian Delta Kappa Gamma Scholarship	186,332.11			6,539.63			192,871.74
57030074 Eula Lee Carter Texas Delta Kappa Gamma Scholarship	171,706.92			6,026.34			177,733.26
57030075 Stella And Charles Mullins Endowment Fund	42,008.86			1,474.37			43,483.23
57030078 Lyde And Charles K. Devall Endowment	18,909.97			663.67			19,573.64
57030080 Nancy F. Atlas Chancellor's Excellence Endowment	44,007.36	2,500.00		1,543.11			48,050.47
57030081 Jess Hay Endowment For Chancellor's Graduate Student	353,345.48			12,401.25			365,746.73
57030082 The Richard Mollison Endowment	90,580.79			3,179.08			93,759.87
57030083 Rita And Morris Atlas Chancellor's Excellence	64,705.51			2,270.95			66,976.46
57030091 Valerie And Jack Guenther Endowment	25,493.36			894.73			26,388.09
57030105 J. C. Rusty Walter, Iii Endowment	62,924.32			2,208.44			65,132.76
57030107 Elizabeth S. And John H. Massey Chancellor's	148,946.23	10,000.00		5,461.20			164,407.43
57030108 H. W. Buddy Hightower Endowment	78,876.84			2,768.32			81,645.16
57030109 Ronya And George Kozmetsky Endowment	12,842.31			450.72			13,293.03
57030110 A. W. Ritter, Jr. Family Foundation Chancellor's	66,617.18			2,338.04			68,955.22
57030111 Shirley And Donald Chase Chancellor's Excellence Fund	35,510.08			1,246.28			36,756.36
57030114 John Thompson Family Endowment	12,935.48			453.99			13,389.47
57030115 Kay Bailey And Ray Hutchison Chancellor's Excellence	12,665.04			444.50			13,109.54
57030116 Mary Kay And Paulie Gaido Chancellor's Excellence	13,251.21			465.07			13,716.28
57030118 Robert A. And Catherine Estrada Endowment Fund	21,067.40			739.38			21,806.78
57030120 Jane And John Barnhill Chancellor's Excellence	30,689.57			1,123.84			33,813.41
57030121 Gayle And Woody Hunt Chancellor's Excellence	120,107.82	2,000.00		4,215.39			124,323.21
57030122 Mr. And Mrs. A. R. Tony Sanchez, Jr. Chancellor's	31,879.56			1,118.86			32,998.42

The University of Texas System Administration
 Schedule B-6a Schedule of Changes in Net Position Endowment and Similar Funds - Other Than State
 As of August 31, 2013

	Net Position September 1, 2012	Gift Additions to Endowments	Investment Income	Net Increase (Decrease) in Fair Value of Investments	Investment Income (Realized Gains and Losses)	Net Other Additions/ Deductions	Net Position August 31, 2013
57030123 Governor And Mrs. William P. Clements, Jr	127,518.30			4,475.46			131,993.76
57030124 Mike A. Myers Chancellor's Excellence Endowment	12,751.94			447.55			13,199.49
57030125 R. D. Dan And Penny Burck Chancellor's Excellence	181,793.86	4,250.00		6,376.29			192,420.15
57030126 Sophia And G. W. Brock Chancellor's Excellence	29,276.45			1,027.51			30,303.96
57030127 Frank Dentius Chancellor's Excellence Endowment	74,405.45			2,611.39			77,016.84
57030129 Drs. Judith L. And Moritz V. Craven Chancellor's	11,764.51			412.90			12,177.41
57030130 Betty Jo And Jess Hay Chancellor's Excellence	28,224.78			990.61			29,215.39
57030131 Beth And Charles Miller Chancellor's Excellence	54,788.63			1,922.90			56,711.53
57030135 William H. Cunningham Chancellor's Excellence	31,324.62			1,099.39			32,424.01
57030137 Mark And Judy Yudof Chancellor's Excellence Endowment	21,966.08			770.94			22,737.02
57030138 Joseph R. And Cyndi Taylor Krier Chancellor's	14,318.68	2,500.00		502.54			17,321.22
57030139 Gina And Dona Reese Chancellor's Excellence Endowment	12,390.93			434.88			12,825.81
57030140 Priscilla And Donald R. Lewis Chancellor's Excellence	12,839.04			450.61			13,289.65
57030141 Patrick C. Oxford Chancellor's Excellence Endowment	19,464.97			683.16			20,148.13
57030142 Earlene T. And Robert E. Allison Chancellor's	12,102.52			424.76			12,527.28
57030144 Deborah And Andrew Johnson, III Chancellor's	12,721.69	5,000.00		563.33			18,285.02
57030145 Patty And James Huffines Chancellor's Excellence	33,116.73	3,000.00		1,162.27			37,279.00
57030146 Louise And Gordon Appleman Chancellor's Excellence	29,139.24	2,500.00		1,021.29			32,660.53
57030148 William A. And Madeline Weider Smith Foundation	49,409.60			1,734.11			51,143.71
57030149 Jack H. And Hazel J. Herring Chancellor's Excellence	16,684.53			585.57			17,270.10
57030150 Carol And Jerry Pitts Chancellor Excellence Endowment	156,224.98	5,000.00		5,599.81			166,824.79
57030151 Chancellor's Endowment	25,317.07			888.55			26,205.62
57030152 Adele And Harold Silberberg Chancellor's Excellence	12,010.46			421.52			12,431.98
57030153 Dudley And Judy White Oldham Chancellor's Excellence	19,394.79	2,000.00		679.62			22,074.41
57030154 Mary And David R. Plaisance II Chancellor's	10,354.99			363.42			10,718.41
57030155 Dr. James A. Broadus Chancellor's Excellence	25,855.35	5,000.00		907.44			31,762.79
57030156 Kenneth And Cary Roberts Chancellor's Excellence	78,903.77			2,769.25			81,673.02
57030157 Dr. John J., Annie L., And Pauline Shiller	5,281,120.89	282.43		184,594.29	7,680.00		5,473,677.61
57030158 Kari M. And Gilbert A. Herrera Chancellor's	19,162.12	2,500.00		671.12			22,333.24
57030159 Betty Bitsy R. And Harold D. Carter Chancellor's	14,684.45			515.38			15,199.83
57030161 Jacquelyn A. Fouse Chancellor's Excellence Endowment	9,670.93			339.42			10,010.35
57030162 Romney And Mike Dowdle Chancellor's Excellence	44,842.48			1,573.83			46,416.31
57030163 R. Steven And Donna Hicks Chancellor's Excellence	81,704.80	10,000.00		2,867.55			94,572.35
57030164 Archer Alumni Scholarship Endowment	18,260.48			640.88			18,901.36
57030166 Caroline Rose Hunt Chancellor's Excellence Endowment	99,103.29			3,478.20			102,581.49
57030167 Julie And Louis A. Beecher, Jr. Chancellor's Endowed	99,113.75			3,478.56			102,592.31
57030168 Rex W. And Renda Tillerson Chancellor's Excellence	64,077.98			2,248.92			66,326.90
57030169 Kenneth C. And Theresa Stovall Williams Chancellor's	58,636.67	13,000.00		2,007.34			73,644.01
57030170 R. Scott And Karen Ashby Chancellor's Excellence	11,388.15			399.69			11,787.84
57030173 June And Virgil Waggoner Chancellor's Excellence	9,207.47			323.16			9,530.63
57030174 The John L. And Susie Adams Chancellor's Excellence	44,873.59			1,574.91			46,448.50

The University of Texas System Administration
 Schedule B-6a Schedule of Changes in Net Position Endowment and Similar Funds - Other Than State
 As of August 31, 2013

	Net Position September 1, 2012	Gift Additions to Endowments	Investment Income	Net Increase (Decrease) in Fair Value of Investments	Investment Income (Realized Gains and Losses)	Net Other Additions/ Deductions	Net Position August 31, 2013
57030175 Barbara W. And John T. Stuart Iii Chancellor's	45,556.20	2,000.00		1,597.79			49,153.99
57030177 Gary S. And Susan B. Farmer Chancellor's Excellence	43,292.08			1,519.41			44,811.49
57030179 The Karen And Tim Hixon Chancellor's Excellence	13,599.99	2,000.00		477.32			16,077.31
57030181 Cindi And Rex G. Baker Chancellor's Excellence	40,444.41	10,000.00		1,653.14			52,097.55
57030183 Don A. Tidwell Chancellor's Excellence Endowment	17,667.02	3,000.00		619.25			21,286.27
57030185 D. Kirk Edwards Chancellor's Excellence Endowment	13,256.82	2,000.00		465.28			15,722.10
57030186 Arleigh And Hector De Leon Chancellor's Excellence	52,313.21	2,000.00		1,834.93			56,148.14
57030187 Barbara Snyder Nelson Hinds Chancellor's Excellence	11,301.44	4,000.00		395.57			15,697.01
57030188 Jack & Mary Ritter Chancellor's Excellence Endowment	14,444.59			506.96			14,951.55
57030191 Julius Glickman Chancellor's Excellence Endowment	28,796.00	10,000.00		889.92			39,685.92
57030192 Susan Hobbs Boone And James Arthur Boone Chancellor's	75,245.80	10,000.00		2,635.34			87,881.14
57030193 Jeffrey S. Kuhn Chancellor's Excellence Endowment	9,959.16	2,000.00		334.13		125.10	12,418.39
57030195 Kip And Marinelle Sowden Chancellor's Excellence	12,334.61			432.90			12,767.51
57030196 Carolyn And Guy Matthews Chancellor's Excellence	49,615.50	5,000.00		1,741.32			56,356.82
57030197 Mr. And Mrs. Jerrell B. Wilson Chancellor's	16,408.40			575.88			16,984.28
57030198 J. Steve And Cyndi Ford Chancellor's Excellence Endowment	54,579.10	2,000.00		1,915.53			58,494.63
57030199 Barbara & Pat McClevey Chancellor's Excellence Endowment	13,978.10			490.61			14,468.71
57030201 Karl & Carolyn Rathjen Chancellor's Excellence Endowment	10,059.57	2,000.00		354.94			12,540.87
57030202 John & Lana Cooper Chancellor's Excellence Endowment	11,543.20	1,000.00		404.56		126.36	12,947.76
57030203 James & Suzanne Goudge Chancellor's Excellence Endowment	9,268.41	2,000.00		303.87		234.29	11,806.57
57030205 Judy & H. Michael Tyson Chancellor's Excellence Endowment	41,323.63	12,000.00		1,443.63			54,767.26
57030208 Cami & John Goff Chancellor's Excellence Endowment	15,516.89	10,000.00		539.05			26,055.94
57030210 Ben & Elinor Donnell Chancellor's Excellence Endowment	13,094.34			459.55			13,553.89
57030211 Gail & Finley Ewing, Jr. Chancellors Excellence Endowment	53,776.70			1,887.39			55,664.09
57030212 Perkins-Prothro Foundation	53,776.70			1,887.39			55,664.09
57030214 Charles & Karen Matthews Chancellor's Excellence Endowment	63,602.63	5,000.00		2,229.43		82.20	70,832.06
57030216 Andrew & Karen Jacobs Chancellor's Excellence Endowment	6,543.93	4,000.00		229.37			10,855.50
57030217 Drs. Alba Ortiz & James Yates Chancellor's Excellence Endowment	20,407.12	10,000.00		710.68			31,117.80
57030219 Nelson Puett Foudnation Chnacellor's Excellence Endowment	112,677.09			3,954.59			116,631.68
57030220 Robert Graham Chancellor's Excellence Endowment	30,559.94	10,000.00		1,067.01			41,626.95
57030221 Bill & Jean Booziotis Chancellor's Excellence Endowment	6,488.03	2,000.00		204.43		356.01	9,048.47
57030222 Laura & Steve Beuerlein Chancellor's Excellence Endowment	5,338.33	2,000.00		193.32		310.25	7,841.90
57030223 Dr. Nolan Perez Chancellor's Excellence Endowment	6,492.27	4,000.00		228.71		247.67	10,968.65
57030224 H.C. Dishman Chancellor's Excellence Endowment	15,481.41	10,000.00		540.55			26,021.96
57030225 Eduardo Evaristo De Ases Chancellor's Excellence Endowment	10,594.13			371.82			10,965.95
57030226 Minerva Gonzalez Chancellor's Excellence Endowment	4,505.75	4,000.00		110.42		278.54	8,894.71
57030227 Larry West Chancellor's Excellence Endowment	10,220.78	2,500.00		358.71		(125,288.82)	13,079.49
57030231 Billy Carr Distinguished Teaching Fellowship	120,193.42			5,095.40			22,816.28
57030232 Judy & Matt Ramsey Chancellor's Excellence Endowment	20,110.47	2,000.00		705.81			62,925.83
57030233 Carol & Jeff Heller Chancellor's Excellence Endowment	55,961.76	5,000.00		1,964.07			1,964.07
57030234 Kay and Al Ebert Chancellor's Excellence Endowment	10,167.59			356.85			10,524.44

The University of Texas System Administration
 Schedule B-6a Schedule of Changes in Net Position Endowment and Similar Funds - Other Than State
 As of August 31, 2013

	Net Position September 1, 2012	Gift Additions to Endowments	Investment Income	Net Increase (Decrease) in Fair Value of Investments	Investment Income (Realized Gains and Losses)	Net Other Additions/ Deductions	Net Position August 31, 2013
57030235 Peggy & Jere Thompson Chancellor's Excellence Endowment	4,114.05	2,000.00		143.55		259.35	6,516.95
57030237 Jon & Rebecca Brumley Chancellor's Excellence Endowment	58,201.83	20,000.00		2,510.05			80,711.88
57030238 Janet Bates Chancellor's Excellence Endowment	9,651.79			338.75			9,990.54
57030239 Karl Rowe Chancellor's Excellence Endowment	4,114.05	2,000.00		143.55		259.35	6,516.95
57030241 Bill & Dorothy Coiner Chancellor's Excellence Endowment	50,758.95	2,500.00		1,780.06			55,039.01
57030243 Lee & Paula Aaronson Chancellor's Excellence Endowment	6,225.64	3,000.00		217.22		391.80	9,834.66
57030244 Jack Randall Chancellor's Excellence Endowment	98,517.96	2,000.00		3,433.52			103,951.48
57030246 Christy Gaston	8,083.17	4,000.00		283.80		101.53	12,468.50
57030247 Becky & Robert Heiser Chancellor's Excellence Endowment	4,150.36	4,000.00		122.07		236.37	8,508.80
57030248 Curt Johnson Chancellor's Excellence Endowment	49,658.94	2,500.00		1,801.31			53,960.25
57030249 Sonia & Javier Perez Chancellor's Excellence Endowment	5,003.90	7,381.25		174.58			12,780.95
57030250 Macey & Harry Reasoner Chancellor's Excellence Endowment	9,795.34			343.79			10,139.13
57030251 Beverly & William O'Hara Chancellor's Excellence Endowment	19,795.34	10,000.00		694.74			30,490.08
57030252 Melissa & Kent Ferguson Chancellor's Excellence Endowment	19,795.34	10,000.00		694.74			30,490.08
57030253 Linda & Les Allison Chancellor's Excellence Endowment	4,058.21	2,000.00		118.85		231.66	6,408.72
57030254 Thomas Clayton Allison Chancellor's Excellence Endowment	4,058.21	2,000.00		189.40		283.10	6,530.71
57030255 Lanette & Wallace Smith Chancellor's Excellence Endowment	20,461.68	20,000.00		712.59			41,174.27
57030257 Lindsay & Ford Smith, Jr. Chancellor's Excellence Endowment	2,649.61	2,500.00		151.39		229.86	5,530.86
57030258 Chris & Michael Mizell Chancellor's Excellence Endowment	10,214.31	10,000.00		592.16			20,806.47
57030259 Schweizer Family Foundation Chancellor's Excellence Endowment	10,214.31	10,000.00		592.16			20,806.47
57030260 Clayton Foundation for Research Chancellor's Excellence Endowment	19,885.76	20,500.00		686.52			41,072.28
57030261 Carolyn & Dale Hortenstine Chancellor's Excellence Endowment	9,942.88	40,000.00		326.73			50,269.61
57030262 Sylvia & Max Miller Chancellor's Excellence Endowment	5,096.02	2,500.00		177.83		32.79	8,095.64
57030263 Elizabeth & Curtis Harrell Chancellor's Excellence Endowment	9,942.88			348.96			10,291.84
57030264 Ann & Kievin Snodgrass Chancellor's Excellence Endowment	2,038.44	8,000.00		67.65		25.60	10,131.69
57030265 Deborah & Stephen Yurco Chancellor's Excellence Endowment	9,942.88	10,000.00		343.42			20,286.30
57030266 Emily & David Ahlquist Chancellor's Excellence Endowment	2,074.68	2,000.00		48.95		130.14	4,253.77
57030267 Stephen Paul Carrigan Chancellor's Excellence Endowment	2,074.68	2,000.00		73.09		106.16	4,253.93
57030268 Catherine Steward Carrigan Chancellor's Excellence Endowment	2,074.68			73.09		106.16	2,253.93
57030269 Lauren Carrigan Allen Chancellor's Excellence Endowment	2,074.68			73.09		106.16	2,253.93
57030270 Leslie Stewart Carrigan Chancellor's Excellence Endowment	2,074.68			73.09		106.16	2,253.93
57030271 Robert & Fallon Vaughn Chancellor's Excellence Endowment	20,494.74	20,000.00		477.85			40,972.59
57030272 Anne & Steve Ballantyne Chancellor's Excellence Endowment	2,074.68			73.09		106.16	2,253.93
57030273 Lois & Richard Folger Chancellor's Excellence Endowment	10,247.37	10,000.00		354.11			20,601.48
57030274 Janis & Andy Priest Chancellor's Excellence Endowment	10,000.00	40,000.00		350.96			50,233.38
57030276 H. Franklin & Jane Alexander Chancellor's Excellence Endowment	10,000.00	10,000.00		230.23			20,230.23
57030277 Melissa & Scott Ison Chancellor's Excellence Endowment	10,000.00			350.96			10,350.96
57030278 Melania & Mace Meeks Chancellor's Excellence Endowment		10,000.00		233.68			10,233.68
57030279 Maralessa & Alter Holand Chancellor's Excellence Endowment	5,000.00	5,000.00		176.12		190.76	10,366.88
57030280 Michelle & Lorne Bain Chancellor's Excellence Endowment		10,000.00		116.08		124.94	10,241.02
57030281 Todd & Stephanie Kissner Chancellor's Excellence Endowment		32,500.00		(37.91)			32,462.09
					(117.58)		

The University of Texas System Administration
 Schedule B-6a Schedule of Changes in Net Position Endowment and Similar Funds - Other Than State
 As of August 31, 2013

	Net Position September 1, 2012	Gift Additions to Endowments	Investment Income	Net Increase (Decrease) in Fair Value of Investments	Investment Income (Realized Gains and Losses)	Net Other Additions/ Deductions	Net Position August 31, 2013
57030282 Sue & Nitin Tarte Chancellor's Excellence Endowment	5,000.00			116.08		188.54	5,304.62
57030283 Amy & Tod Greenwood Chancellor's Excellence Endowment	10,000.00			42.28			10,042.28
57030284 WSFM Foundation, Inc. Chancellor's Excellence Endowment	20,000.00			467.36			20,467.36
57030285 Sheri & Winston Krause Chancellor's Excellence Endowment	2,000.00			46.40		75.42	2,121.82
57030286 Caroline Puett Chancellor's Excellence Endowment	10,000.00			233.68			10,233.68
57030287 Nelson Puett Foundation Centurions Endowment	15,000.00			350.52			15,350.52
57030288 Wombwell Family Chancellor's Excellence Endowment	10,000.00			46.40		49.98	10,096.38
57030289 Francisco Cigarroa, M.D. Scholarship-Med Sch in South Texas	85,450.00			(30.36)			85,419.64
57030291 Roland Sledge Chancellor's Excellence Endowment	2,000.00			46.40		75.42	2,121.82
57030292 Lucy & Michael Kuhn Chancellor's Excellence Endowment	10,000.00			(5.54)			9,994.46
57030293 Doug Dawson Chancellor's Excellence Endowment	2,000.00			(12.81)		36.39	2,023.58
57030294 Lisa & Kelly Sechler Chancellor's Excellence Endowment	10,042.30			(5.60)	65.16		10,101.86
57030295 Allison & Josh Zeller Chancellor's Excellence Endowment	10,042.30			(5.60)	65.16		10,101.86
57030296 Paige & Marc Sachs Chancellor's Excellence Endowment	10,042.31			(5.61)	65.16		10,101.86
57030297 Karen & Thoas Vaughn Chancellor's Excellence Endowment	10,000.00			(5.54)			9,994.46
57030298 Barnett Family Chancellor's Excellence Endowment	10,000.00			(5.54)			9,994.46
57030299 Maria & Tolar Hamblen III Chancellor's Excellence Endowment	2,000.00			(1.40)		48.81	2,047.41
57030300 Paige & William Griffin Chancellor's Excellence Endowment	2,000.00			(12.81)		36.39	2,023.58
57030301 Randa & Doug Roach Chancellor's Excellence Endowment	10,000.00			(5.54)			9,994.46
57030302 Marianne & Clas Olsson Chancellor's Excellence Endowment	2,000.00			(1.40)		48.81	2,047.41
57030303 Jan & Sally Klinck Chancellor's Excellence Endowment	2,000.00			(1.40)		48.81	2,047.41
57030304 Jan Burrow Chancellor's Excellence Endowment	10,000.00			(5.54)			9,994.46
57030306 Sandy & Lisa Gottesman Chancellor's Excellence Endowment				1,485.18		100,000.00	101,485.18
57030307 Amanda Beck Foster Chancellor's Excellence Endowment	2,000.00			(1.40)		48.81	2,047.41
57030308 Reagan & Jim Bailey Chancellor's Excellence Endowment	10,000.00			(5.54)			9,994.46
57030309 Mary & Jerry Bell Chancellor's Excellence Endowment	2,000.00			(1.40)		48.81	2,047.41
57030310 Cynthia Glover & Dwight Williams Chancellor's Excellence Endowment	2,833.35			(28.18)		27.97	2,833.14
57030311 Cindy & Tom Peel Chancellor's Excellence Endowment	2,000.00			(24.14)		23.98	1,999.84
57030312 Beeler Family Chancellor's Excellence Endowment	10,000.00			(120.72)			9,879.28
57030313 John Harkey, Jr. Chancellor's Excellence Endowment	10,000.00			(120.72)			9,879.28
57030314 Blitsey & Tom Hail Chancellor's Excellence Endowment	2,000.00			(24.14)		23.98	1,999.84
57030315 Terre and Richard Stoneburner Chancellor's Excellence Endowment	2,000.00						2,000.00
57030316 Julie Long Endowment Fund	2,000.00						2,000.00
57030317 Claire & Dan Boyles Chancellor's Excellence Endowment	10,000.00						10,000.00
57030318 David Honeycutt Chancellor's Excellence Endowment	5,000.00						5,000.00
57030319 Dianne and Richard Azar II Chancellor's Excellence Endowment	2,500.00						2,500.00
57030320 Beth and Cliff Douglass Chancellor's Excellence Endowment	10,000.00						10,000.00
57030321 Sandra and Richard Wilkens III Chancellor's Excellence Endowment	2,000.00						2,000.00
57030322 Rene and Marty Wender Chancellor's Excellence Endowment	2,500.00						2,500.00
57030323 Sonja and Joe Holt Chancellor's Excellence Endowment	10,000.00						10,000.00
57030324 Rosanne and David Oelfke Family Chancellor's Excellence Endowment	10,000.00						10,000.00

The University of Texas System Administration
 Schedule B-6a Schedule of Changes in Net Position Endowment and Similar Funds - Other Than State
 As of August 31, 2013

	Net Position September 1, 2012	Gift Additions to Endowments	Investment Income	Net Increase (Decrease) in Fair Value of Investments	Investment Income (Realized Gains and Losses)	Net Other Additions/ Deductions	Net Position August 31, 2013
57030325 Sarah and Robert Ray Chancellor's Excellence Endowment		2,500.00					2,500.00
57030326 Virginia and John McIntyre Chancellor's Excellence Endowment		2,000.00					2,000.00
57040002 Laurence E. Baker Memorial Scholarship Fund	1,811,917.30			63,592.23			1,875,509.53
57040004 Seiden Leavell Endowed Scholarship	3,159,316.92			110,881.50			3,270,198.42
57040006 Texas Graduate Nurses Association Scholarship And	69,659.31			2,444.81			72,104.12
57040013 Hambrook-McGanity Awards In Obstetrics And Gynecology	90,390.58			3,172.41			93,562.99
57040021 The Frank Denius University of Texas at Austin Medical School Endowme	1,000,000.00			35,096.70			1,035,096.70
TOTAL INSTITUTIONAL SUPPORT	22,296,077.51	902,323.94		786,366.04	77.90	(11,528.01)	23,973,317.38
TOTAL TRUE ENDOWMENT FUNDS	22,296,077.51	902,323.94		786,366.04	77.90	(11,528.01)	23,973,317.38

FUNDS FUNCTIONING AS ENDOWMENTS

INSTITUTIONAL SUPPORT

RESTRICTED							
57030010_ H. Frank Connally Endowment	27,246.65			956.26			28,202.91
57030101_ Clarence and Henriette Cline Endowment	64,679.31			2,270.03			66,949.34
57030104_ The Webb Sowden, Jr. Endowment	11,997.00			421.05			12,418.05
57030242 Donald G. Carlson Scholarship Fund	118,113.95	2,750.00		4,115.10			124,979.05
57030275 Chancellor's Endowment Quasi Restricted	614,841.64			21,578.90			636,420.54
57030290 Francisco Cigarroa, MD Scholarship -Med Sch in South Texas				1,168.46		50,000.00	51,168.46
57025050 Long Term Fund-Liability To Unitholders	(6,128,376,436.48)			(215,115,190.50)	(1,690,106.50)	(35,407,091.60)	(6,380,588,825.08)
57030206 Endowment For Official University Occasions	6,138,780.98			215,450.75			6,354,231.73
57025051 Long Term Fund Investments	6,128,376,408.60		(281,210,708.89)	182,204,026.88	315,812,051.04	35,407,091.60	6,380,588,869.23
TOTAL RESTRICTED	6,975,631.65	2,750.00	(281,210,708.89)	(32,665,203.07)	314,121,944.54	50,000.00	7,274,414.23

UNRESTRICTED

57030009 Chancellor's Endowment	117,247.27			593.45		6,337,630.24	6,455,470.96
57030016_ Dr. Burton E. Grossman Endowment	219,840.74			7,715.67			227,556.41
57030020 Richard B. Hamm Endowment	41,256.85			1,447.98			42,704.83
57030090 The Bob Bullock Endowment	35,965.24			1,262.26			37,227.50
57030160 Educational And Research Activities Endowment	6,119,340.25			113,530.67		(6,232,870.92)	
57030305 Chancellor's Endowment (Quasi-Unrestricted)				104,759.32		(104,759.32)	
TOTAL UNRESTRICTED	6,533,650.35			229,309.35			6,762,959.70

The University of Texas System Administration
 Schedule B-6a Schedule of Changes in Net Position Endowment and Similar Funds - Other Than State
 As of August 31, 2013

	Net Position September 1, 2012	Gift Additions to Endowments	Investment Income	Net Increase (Decrease) in Fair Value of Investments	Investment Income (Realized Gains and Losses)	Net Other Additions/ Deductions	Net Position August 31, 2013
TOTAL INSTITUTIONAL SUPPORT	13,509,282.00	2,750.00	(281,210,708.89)	(32,435,893.72)	314,121,944.54	50,000.00	14,037,373.93
TOTAL FUNDS FUNCTIONING AS ENDOWMENTS - RESTRICTED	6,975,631.65	2,750.00	(281,210,708.89)	(32,665,203.07)	314,121,944.54	50,000.00	7,274,414.23
TOTAL FUNDS FUNCTIONING AS ENDOWMENTS - UNRESTRICTED	6,533,650.35			229,309.35			6,762,959.70
TOTAL FUNDS FUNCTIONING AS ENDOWMENTS	13,509,282.00	2,750.00	(281,210,708.89)	(32,435,893.72)	314,121,944.54	50,000.00	14,037,373.93
TOTAL SYSTEM ADMINISTRATION FUNDS	35,805,359.51	905,073.94	(281,210,708.89)	(31,649,527.68)	314,122,022.44	38,471.99	38,010,691.31
ENDOWMENT FUNDS HELD FOR INSTITUTIONS							
Held for UT Arlington	89,292,891.58	3,767,846.90		3,192,270.92	(905.33)	5,534,552.36	101,786,656.43
Held for UT Austin	2,853,771,900.98	42,707,130.89		91,687,589.34	(54,031.07)	17,097,720.47	3,005,210,310.61
Held for UT Dallas	273,568,194.46	6,771,016.00		4,697,089.82	679,285.64	31,956,110.61	317,671,696.53
Held for UT El Paso	149,199,742.55	9,013,001.07		6,507,792.40	(1,188.77)	786,212.19	165,505,559.44
Held for UT Pan American	31,498,560.01	747,661.70		1,099,528.20	(45.42)	502,913.36	33,848,617.85
Held for UT Brownsville	8,676,011.91	241,564.92		294,817.40	7,503.09	(23,282.98)	9,196,614.34
Held for UT Permian Basin	32,842,811.04	1,785,325.14		1,110,778.49	33,342.40	223,365.51	35,995,622.58
Held for UT San Antonio	89,521,182.81	3,742,757.93		2,687,094.62	163,863.11	4,710,251.91	100,825,150.38
Held for UT Tyler	68,337,422.70	914,021.04		2,385,368.56	(20,871.84)	74,835.19	71,690,775.65
Held for UT SW Medical Center	776,867,467.07	4,758,883.41		27,059,121.49	307,948.32	7,956,564.31	816,949,984.60
Held for UT MB Galveston	443,653,927.94	3,145,158.10		15,383,339.67	343,288.58	2,408,146.18	464,933,860.47
Held for UT HSC Houston	172,215,870.60	4,725,782.23	4,976.72	3,341,866.70	4,736,664.02	11,065,561.04	196,090,721.31
Held for UT HSC San Antonio	173,901,112.47	3,026,851.43		6,366,926.23	(197,298.99)	1,311,727.65	184,409,318.79
Held for UT MD Anderson	402,315,603.36	14,687,532.65		13,903,460.70	(1,186.75)	1,596,177.29	432,501,587.25
Held for UT HSC Tyler	10,636,059.62	412,955.19		395,598.30		147,553.45	11,592,166.56
TOTAL ENDOWMENT FUNDS HELD FOR INSTITUTIONS	5,576,298,759.10	100,447,488.60	4,976.72	180,112,642.84	5,996,366.99	85,348,408.54	5,948,208,642.79
TOTAL FUNDS HELD BY SYSTEM ADMINISTRATION	5,612,104,118.61	101,352,562.54	(281,205,732.17)	148,463,115.16	320,118,389.43	85,386,880.53	5,986,219,334.10

The University of Texas System Administration
Schedule B-6a Schedule of Changes in Net Position Endowment and Similar Funds - Other Than State
As of August 31, 2013

Analysis of Net Other Additions and Deductions:

Transfers Between Funds	38,471.99
Restricted Funds	117,011.29
Annuity and Life Income Funds	155,483.28
Net Transfers Between Funds	85,231,397.25
Reclass To / From Funds Held for Institutions	
Total as Shown Above	\$ 85,386,880.53

SCHEDULE B-6A TYPES
THE UNIVERSITY OF TEXAS SYSTEM
SCHEDULE OF CHANGES IN FUND BALANCES -
ENDOWMENT AND SIMILAR FUNDS (OTHER THAN STATE)
FOR THE YEAR ENDED AUGUST 31, 2013

	BALANCES 9-1-12	GIFTS	INVESTMENT INCOME	REALIZED GAINS & LOSSES ON INVESTMENTS	TRANSFERS AND ADJUSTMENTS	BALANCES 8-31-13
ENDOWMENT FUNDS						
UT ARLINGTON TRUE.....	69,771,773.13	3,268,951.79	2,490,446.81	728.10	4,716,920.50	80,248,820.33
UT AUSTIN TRUE.....	2,649,094,544.33	39,538,567.50	84,577,099.25	(25,001.84)	12,823,323.47	2,786,008,532.71
UT BROWNSVILLE TRUE.....	8,537,725.09	241,564.92	289,963.98	7,503.09	(23,282.98)	9,053,474.10
UT DALLAS TRUE.....	253,575,271.79	6,361,947.54	5,256,326.52	558,599.19	10,619,873.35	276,372,018.39
UT EL PASO TRUE.....	107,444,002.09	9,000,901.03	3,734,507.07	(1,740.42)	683,445.74	120,861,115.51
UT PAN AM TRUE.....	16,616,793.17	690,417.40	577,111.14	(45.42)	518.52	17,884,794.81
UT PERMIAN BASIN TRUE.....	32,789,253.29	1,785,325.14	1,108,896.60	33,342.40	223,303.12	35,940,120.55
UT SAN ANTONIO TRUE.....	76,535,281.01	3,734,087.93	2,279,823.63	130,050.85	4,715,921.45	87,995,164.87
UT TYLER TRUE.....	66,735,959.69	914,021.04	2,329,161.11	(20,871.84)	74,792.62	70,033,062.62
UT SMMD DALLAS TRUE.....	725,668,236.16	4,469,858.41	25,244,001.50	307,948.32	7,005,412.26	762,695,456.65
UT MB GALVESTON TRUE.....	394,993,945.46	3,105,014.12	13,972,548.09	343,288.58	493,727.27	412,908,523.52
UT HSC HOU TRUE.....	142,372,592.69	4,585,049.24	2,736,341.93	4,174,767.82	172,949.94	154,041,701.62
UT HSC SAN ANTONIO TRUE.....	150,803,366.78	2,520,001.43	5,582,160.86	(197,298.99)	(972,310.98)	157,735,919.10
UT MD ANDERSON TRUE.....	308,594,781.68	14,519,608.53	10,627,720.95	(1,186.75)	1,360,756.36	335,101,680.77
UT HC TYLER TRUE.....	9,524,524.32	412,955.19	356,541.67		146,258.67	10,440,279.85
SYSTEM ADMINISTRATION TRUE.....	22,296,077.51	902,323.94	786,366.04	77.90	(11,528.01)	23,973,317.38
TOTAL ENDOWMENT FUNDS.....	5,035,354,128.19	96,050,595.15	161,949,017.15	5,310,160.99	42,030,081.30	5,340,693,982.78
TERM ENDOWMENT FUNDS						
UT ARLINGTON TERM.....	669,156.97	239,337.73	30,608.67	(1,615.50)	(12,570.84)	924,917.03
UT AUSTIN TERM.....	9,472,875.20	875,000.00	353,162.49	(33,911.18)	(1,607,031.19)	9,060,095.32
UT DALLAS TERM.....	12,253,977.60		(23,962.56)	120,686.45		12,350,701.49
UT EL PASO TERM.....	23,674,211.51		2,137,401.60	551.65	(7,416.48)	25,804,748.28
UT SAN ANTONIO TERM.....	1,854,216.63		16,553.35	33,812.26	(9,305.78)	1,895,276.46
UT MB GALVESTON TERM.....	139,051.38		4,880.23			143,931.61
UT HSC SAN ANTONIO TERM.....	4,816,127.11		139,818.24		100,512.47	5,056,457.82
UT MD ANDERSON TERM.....	4,155,292.88		145,836.94			4,301,129.82
TOTAL TERM ENDOWMENT FUNDS.....	57,034,909.28	1,114,337.73	2,804,298.96	119,523.68	(1,535,811.82)	59,537,257.83
FUNDS FUNCTIONING AS ENDOWMENT						
RESTRICTED FUNDS						
UT ARLINGTON FF REST.....	4,327,003.14	258,457.38	152,077.60	(17.93)	419,795.75	5,157,315.94
UT AUSTIN FF REST.....	153,343,765.61	2,278,664.59	5,369,413.97	4,879.34	3,289,606.85	164,286,330.36
UT BROWNSVILLE FF REST.....	28,889.70		1,013.94			29,903.64
UT DALLAS FF REST.....	5,841,197.26	399,068.46	(599,197.29)		12,407,440.24	18,048,508.67
UT EL PASO FF REST.....	16,938,099.35	8,700.00	595,665.93		106,510.52	17,648,975.80
UT PAN AM FF REST.....	1,169,299.62	32,244.30	41,038.50		1,242,582.42	1,242,582.42
UT PERMIAN BASIN FF REST.....	53,557.75		1,881.89		62.39	55,502.03
UT SAN ANTONIO FF REST.....	1,213,124.65	8,450.00	42,517.06		1,018.42	1,265,110.13

SCHEDULE B-6A TYPES (continued)

	BALANCES 9-1-12	GIFTS	INVESTMENT INCOME	REALIZED GAINS & LOSSES ON INVESTMENTS	TRANSFERS AND ADJUSTMENTS	BALANCES 8-31-13
UT TYLER FF REST.....	405,993.99		14,249.33		10.00	420,253.32
UT SWMD DALLAS FF REST.....	22,970,310.54	189,025.00	807,994.40		9,887.37	23,977,217.31
UT MB GALVESTON FF REST.....	26,659,598.01	100.00	634,568.86		1,421,538.11	28,715,804.98
UT HSC HOU FF REST.....	12,155,170.68	140,032.99	(7,604.27)	561,896.20	10,990,747.94	23,840,243.54
UT HSC SAN ANTONIO FF REST.....	8,096,468.20	5,250.00	282,958.31		153,183.23	8,537,859.74
UT MD ANDERSON FF REST.....	59,161,780.71	161,193.62	2,084,635.49		4,731.78	61,412,341.60
UT HC TYLER FF REST.....	867,642.94		30,486.85		1,010.68	899,140.47
SYSTEM ADMINISTRATION FF REST.....	6,135,352,068.13	2,750.00	(98,760,721.46)	315,812,051.04	35,457,091.60	6,387,863,239.31
U. T. SYSTEM COMMON TRUST.....	(6,128,376,436.48)		(215,115,190.50)	(1,690,106.50)	(35,407,091.60)	(6,380,588,825.08)
TOTAL RESTRICTED FUNDS.....	320,207,533.80	3,483,936.34	(304,424,211.39)	314,688,702.15	28,855,543.28	362,811,504.18
UNRESTRICTED FUNDS						
UT ARLINGTON FF UNREST.....	14,524,958.34	1,100.00	519,137.84		410,406.95	15,455,603.13
UT AUSTIN FF UNREST.....	41,860,715.84	14,898.80	1,387,913.63	2.61	2,591,821.34	45,855,352.22
UT BROWNSVILLE FF UNREST.....	109,397.12		3,839.48			113,236.60
UT DALLAS FF UNREST.....	1,897,747.81	10,000.00	63,923.15		8,928,797.02	10,900,467.98
UT EL PASO FF UNREST.....	1,143,429.60	3,400.04	40,217.80		3,672.41	1,190,719.85
UT PAN AM FF UNREST.....	13,712,467.22	25,000.00	481,378.56		502,394.84	14,721,240.62
UT SAN ANTONIO FF UNREST.....	9,918,560.52	220.00	348,200.58		2,617.82	10,269,598.92
UT TYLER FF UNREST.....	1,195,469.02		41,958.12		32.57	1,237,459.71
UT SWMD DALLAS FF UNREST.....	28,228,920.37	100,000.00	1,007,125.59		941,264.68	30,277,310.64
UT MB GALVESTON FF UNREST.....	21,861,333.09	40,043.98	771,342.49		492,880.80	23,165,600.36
UT HSC HOU FF UNREST.....	17,688,107.23	700.00	618,105.76	(	98,136.84)	18,208,776.15
UT HSC SAN ANTONIO FF UNREST.....	10,185,150.38	501,600.00	361,988.82		2,030,342.93	13,079,082.13
UT MD ANDERSON FF UNREST.....	30,403,748.09	6,730.50	1,045,267.32		230,689.15	31,686,435.06
UT HC TYLER FF UNREST.....	243,892.36		8,569.78		284.10	252,746.24
SYSTEM ADMINISTRATION FF UNREST.....	6,533,650.35		229,309.35			6,762,959.70
TOTAL UNRESTRICTED FUNDS.....	199,507,547.34	703,693.32	6,928,278.27	2.61	16,037,067.77	223,176,589.31
TOTAL FUNDS FUNCTIONING AS ENDOWMENT.....						
	519,715,081.14	4,187,629.66	(297,495,933.12)	314,688,704.76	44,892,611.05	585,988,093.49
GRAND TOTAL UNIVERSITY OF TEXAS.....						
	5,612,104,118.61	101,352,562.54	(132,742,617.01)	320,118,389.43	85,386,880.53	5,986,219,334.10

The University of Texas System Administration
 Schedule B-6b Schedule of Changes in Net Position - State Endowment (Permanent University Fund)
 For the Year Ended August 31, 2013

	Net Position September 1, 2012	PUF Lands Mineral Income	Investment Income	Investment Income (Realized Gains and Losses)	Net Increase (Decrease) in Fair Value of Investments	Transfers & Other Adjustments	Net Position August 31, 2013
PERMANENT UNIVERSITY FUNDS							
56007500 PUF Land Income	93,777,078.60	900,667,091.77	-	-	-	(856,459,416.62)	137,984,753.75
56010000 PUF Investment Fund	13,470,262,683.81	-	96,625,075.24	451,518,847.40	621,972,486.48	212,159,416.62	14,852,538,509.55
56002500 PUF Lands - Book Value	10,027,383.84	-	-	-	-	-	10,027,383.84
56003500 PUF Lands - Appreciation	3,443,887,537.16	-	-	-	1,197,146,739.60	-	4,641,034,276.76
56004500 Liability to TAMU for PUF Debt	(757,179,840.87)	-	-	-	-	24,860,347.04	(732,319,493.83)
TOTAL PERMANENT UNIVERSITY FUNDS	16,260,774,842.54	900,667,091.77	96,625,075.24	451,518,847.40	1,819,119,226.08	(619,439,652.96)	18,909,265,430.07

Analysis of PUF Lands Mineral Income:

Oil and Gas Royalties	692,868,386.29
Mineral Lease Rentals	2,998,961.88
Mineral Lease Extension & Deferred Drilling Fees	225,311.90
Oil and Gas Lease Bonuses	115,060,170.53
Drilling Unitization Bonuses	45,218,468.40
Water Royalties and Rights	19,471,734.27
Brine Royalties	727,367.55
Sale of Sand, Gravel, Etc.	8,508,218.16
Damage Income	15,588,472.79
PUF Lands Mineral Income	900,667,091.77

Analysis of Transfers & Other Adjustments:

Transfers From Other State Agencies to Institutions	24,860,347.04
Transfers Between Funds - To Available University Funds	(644,300,000.00)
Transfers & Other Adjustments	(619,439,652.96)

The University of Texas System Administration
 Schedule B-6c Detail - Schedule of Changes in Net Position - State Endowment (Permanent Health Fund)
 As of August 31, 2013

	Net Position September 1, 2012	Gift Additions to Endowments	Investment Income	Investment Income (Realized Gains and Losses)	Net Increase (Decrease) in Fair Value of Investments	Net Other Additions/Deductions	Net Position August 31, 2013
UT SYSTEM ADMINISTRATION							
56044400 Liability To Unit Holders Account	(976,553,580.00)	-	-	-	(38,696,620.00)	-	(1,015,250,200.00)
56049700 Individual Permanent Fund - RAHC	23,818,380.00	-	-	-	943,820.00	-	24,762,200.00
56049800 Permanent Health Fund - System	416,821,650.00	-	-	-	16,516,850.00	-	433,338,500.00
56049999 All Permanent Health Funds Endowments Investment Account	976,553,314.91	-	(39,869,553.15)	47,603,929.29	30,962,598.47	-	1,015,250,289.52
Total UT System Administration Funds	440,639,764.91	0.00	(39,869,553.15)	47,603,929.29	9,726,648.47	0.00	458,100,789.52
Funds Held for UT System Administration Institutions:							
56259900 Held for UT EL PASO	29,772,975.00	-	-	-	1,179,775.00	-	30,952,750.00
56609900 Held for UT HSC HOUSTON	29,772,975.00	-	-	-	1,179,775.00	-	30,952,750.00
56709900 Held for UT HSC SAN ANTONIO	238,183,800.00	-	-	-	9,438,200.00	-	247,622,000.00
56859900 Held for UT HSC TYLER	29,772,975.00	-	-	-	1,179,775.00	-	30,952,750.00
56509900 Held for UT MB GALVESTON	29,772,975.00	-	-	-	1,179,775.00	-	30,952,750.00
56809900 Held for UT MD ANDERSON	119,091,900.00	-	-	-	4,719,100.00	-	123,811,000.00
56409900 Held for UT SW MEDICAL DALLAS	59,545,950.00	-	-	-	2,359,550.00	-	61,905,500.00
Total Funds Held for UT System Administration Institutions	535,913,550.00	0.00	0.00	0.00	21,235,950.00	0.00	557,149,500.00
TOTAL ENDOWMENT AND SIMILAR FUNDS (STATE - PHF)	976,553,314.91	0.00	(39,869,553.15)	47,603,929.29	30,962,598.47	0.00	1,015,250,289.52

The University of Texas System Administration
 Schedule B-7 Schedule of Changes in Net Position - Annuity and Life Income Funds
 As of August 31, 2013

ANNUITY AND LIFE INCOME FUNDS	Net Position September 1, 2012	Gift Additions to Annuity and Life	Investment Income	Net Increase (Decrease) in Fair Value of Investments	Investment Income (Realized Gains and Losses)	Payments to Beneficiaries and Annuitants	Other Additions/ Deductions	Net Position August 31, 2013
System Administration								
58020000 Pooled Income Fund	573,538.83		21,695.03	(31,847.75)	6,777.75	(20,929.86)	(43,333.85)	505,900.15
58020002 Pooled Income Fund Elimination	(567,998.79)		(20,929.86)	27,448.98	(940.54)	20,929.86	43,333.85	(488,156.50)
58040011 Egbert CRT	728,258.40		31,809.68	8,251.26	24,983.09	(58,288.03)		735,014.40
58040012 Browne R PIF	14,934.12		1,149.59	(1,503.83)		810.96		15,390.84
58040013 Remainder Interest Gift from Hugh Henderson H	1.00							1.00
Total System Administration	748,733.56		33,724.44	2,348.66	30,820.30	(57,477.07)		758,149.89
Funds Held for Institutions								
58059900 Held for UT ARLINGTON	70,165.00		2,648.11	161.57	2,616.85	(3,544.53)		72,047.00
58109900 Held for UT AUSTIN	7,617,581.66	58,000.00	392,913.67	(285,911.36)	245,961.82	(300,802.78)	(43,333.85)	7,684,409.16
58209900 Held for UT DALLAS	61,227.00		1,913.29	237.01	1,728.66	(590.96)		64,515.00
58259900 Held for UT EL PASO	1,195,007.28	1,002,539.17	140,401.37	25,146.28	77,745.84	(622,975.63)		1,817,864.31
58509900 Held for UT MB GALVESTON	3,826,295.93		133,330.04	22,735.02	98,169.31	(26,090.10)		4,054,440.20
58609900 Held for UT HSC HOUSTON	157,609.00		10,014.56	(2,286.50)	12,689.52	(14,055.58)		163,971.00
58709900 Held for UT HSC SAN ANTONIO	1,162,830.67		50,441.66	8,716.17	36,030.30	(70,427.22)		1,187,591.58
58809900 Held for UT MID ANDERSON	1,131,723.77		58,501.03	14,898.93	41,632.71	(69,720.39)	(56,544.79)	1,120,491.26
58859900 Held for UT HSC TYLER	92,829.75		5,528.49	(17,560.24)	14,567.81	21,645.48	(117,011.29)	16,165,329.51
Total Funds Held for Institutions	15,315,270.06	1,060,539.17	795,692.22	(233,863.12)	531,142.82	(1,086,561.71)	(216,889.93)	16,165,329.51
TOTAL ANNUITY AND LIFE INCOME FUNDS	16,064,003.62	1,060,539.17	829,416.66	(231,514.46)	561,963.12	(1,144,038.78)	(216,889.93)	16,923,479.40

Analysis of Net Other Additions and Deductions:

Transfers Between Funds Endowment and Similar Funds	(117,011.29)
Net Transfers Between Funds Reclass To / From Funds Held for Institutions	(117,011.29)
Total as Shown Above	(99,878.64)
	<u>\$ (216,889.93)</u>

The University of Texas System Administration
 Schedule B-8 Schedule of Changes in Net Position Unexpended Plant Funds
 For the Year Ended August 31, 2013

	Total	Permanent University Fund Bonds	Revenue Bonds/Notes	Gifts	Interest Earned On Construction Funds	Other Sources	AUF
NET POSITION, September 1, 2012	\$ 29,819,273.11	11,728,656.07	228,232.76	495.14	3,971,270.82	474,330.90	13,416,287.42
ADD: Anticipated Bond Proceeds	56,637,375.05	56,637,375.05					
ADD: Revenue Bonds Payable	(707,090.88)	(707,090.88)					
TOTAL NET POSITION, September 1, 2012	85,749,557.28	67,658,940.24	228,232.76	495.14	3,971,270.82	474,330.90	13,416,287.42
Additions:							
Proceeds from Issuance of Notes and Loans	435,441,000.00	133,000,000.00	302,441,000.00				
Investment Income	551,583.50	58,565.49	(3.87)		493,021.88		
Net Increase (Decrease) in Fair Value of Investments	24,935.82	(93.74)	93.74		24,935.82		
Transfers Between Funds - From Educational and General Funds	675,000.00						675,000.00
Transfers Between Funds - From Available University Funds	1,000,000.00						1,000,000.00
Transfers Between Funds - From Retirement of Indebtedness Funds	29,458,098.40	4,366,407.77	25,091,536.63				
Transfers from Other Institutions	228,923.00						154.00
Anticipated Proceeds Reclassified From Institutions	256,331,889.87	56,606,561.55	199,725,328.32				
Total Additions	723,711,430.59	194,031,441.07	527,257,954.82		517,957.70	229,077.00	1,675,000.00
Deductions:							
Op. Expenses: Materials, Supplies, and Services (Exh. B)	4,723,548.25	146,088.82			949.68	35,779.50	4,540,730.25
Capitalized Plant Facilities							
Furniture and Equipment	251,198.07	106,659.57					144,538.50
Vehicles, Boats, and Aircraft	412,505.40						412,505.40
Other Depreciable (Including Library Books)	3,622,737.76	3,622,737.76					
Construction in Progress	16,065,089.70	2,255,462.22				(1,205,965.00)	15,015,592.48
Software	1,401,985.60	1,195,800.00					206,185.60
Total for Capitalized Plant Facilities	21,753,516.53	7,180,659.55				(1,205,965.00)	15,778,821.98
Total Deductions	26,477,064.78	7,326,748.37			949.68	(1,170,185.50)	20,319,552.23
Transfers Between Funds - To Retirement of Indebtedness Funds	1,067,213.98		450,000.00		617,213.98		
Transfers to Institutions	731,275,195.46	204,467,330.51	526,807,864.95				
Other Nonoperating (Expenses)	(110,879.92)					(110,879.92)	
Total Deductions	758,708,594.30	211,794,078.88	527,257,864.95		618,163.66	(1,281,065.42)	20,319,552.23
TOTAL NET POSITION, August 31, 2013	50,752,393.57	49,896,302.43	228,322.63	495.14	3,871,064.86	1,984,473.32	(5,228,264.81)
LESS: Anticipated Bond Proceeds	38,222,134.76	38,222,134.76					
LESS: Revenue Bonds Payable	(117,940.17)	(117,940.17)					
NET POSITION, August 31, 2013	\$ 12,648,198.98	11,792,107.84	228,322.63	495.14	3,871,064.86	1,984,473.32	(5,228,264.81)

Made Up As Follows:

Unrestricted	\$ 627,273.37
Capital Projects	627,273.37
Total Unrestricted	
Restricted - Expendable	
Capital Projects	12,020,925.61
Total Restricted - Expendable	12,020,925.61
Total Net Position as Above	\$ 12,648,198.98

The University of Texas System Administration
 Schedule B-10 Schedule of Changes in Net Position for Retirement of Indebtedness Funds
 For the Year Ended August 31, 2013

	Total Balances for All Bond Issues	Permanent University Fund Bonds / Notes	Revenue Financing System - Commercial Paper Notes	Revenue Financing System - Bonds
NET POSITION, September 1, 2012	\$ 5,665,282.55	3,651,883.48	478,057.11	1,535,341.96
Additions				
Federal Nonexchange Sponsored Programs	28,426,629.41	2,302,125.00	2,101,840.12	24,022,664.29
Investment Income (Interest and Dividends)	9,823.05	7,990.17	412.79	1,420.09
Interfund Transfers				
Designated Funds	(804,337.79)	(117,699.27)	45,730.28	(732,368.80)
Available University Funds	133,083,668.16	133,083,668.16		
Unexpended Plant Funds	(28,390,884.42)	(4,366,407.77)	(25,048,225.75)	1,023,749.10
Transfers From Institutions	514,735,565.58		65,031,497.31	449,704,068.27
Total Additions	647,060,463.99	130,909,676.29	42,131,254.75	474,019,532.95
Deductions				
Bonds Retired				
Principal Paid (Bonds)	246,705,000.00	24,280,000.00		222,425,000.00
Interest Expense (Bonds)	297,408,309.42	64,104,851.54		233,303,457.88
Bond Defeasance (Principal)				
Total Bonds Retired	544,113,309.42	88,384,851.54		455,728,457.88
Notes Retired				
Principal Paid (Notes)	66,490,000.00		66,490,000.00	
Interest Expense (Notes)	(28,295,418.72)	(3,726,976.24)	(24,568,442.48)	
Notes Defeasance (Principal)	45,000,000.00	45,000,000.00		
Total Notes Retired	83,194,581.28	41,273,023.76	41,921,557.52	
Other Expenses and Transfers & Adjustments				
Paying Agent Fees and Other Financial Services (Bonds & Notes)	1,455,526.66	543,345.12	272,225.40	639,956.14
Transactions Between Funds	20,134,682.73	1,855,924.88		18,278,757.85
Total Deductions, Other Expenses, and Transfers & Adjustments	648,898,100.09	132,057,145.30	42,193,782.92	474,647,171.87
NET POSITION, August 31, 2013	\$ 3,827,646.45	2,504,414.47	415,528.94	907,703.04

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The University of Texas System Administration
 Schedule B-11 Schedule of Changes in Investment in Plant
 For the Year Ended August 31, 2013

	Total	Land S-11A	Buildings S-11B	Facilities and Other Improvements S-11C	Equipment S-11D	Vehicles & Aircraft S-11D	Nondepreciable Collections S-11D	Other Depreciable (Including Library Books) S-11D	Construction In Progress S-11E	Infrastructure S-11F	Amortizable Purchased Software S-11G	Amortizable Internally Developed Software S-11G	Proceeds of Bonds Payable Invested in Plant at Institutions
Net Investment in Capital Assets, August 31, 2012	61,095,755.35	2,954,940.10	18,925,092.56	3,541,519.31	2,747,983.67	3,533,759.27	18,100.00	212,173.08	21,935,967.43	197,560.29	1,092,828.29	6,148,901.43	1,555,915,000.00
ADD: Accumulated Depreciation/Amortization, August 31, 2012	82,610,236.85		37,385,486.89	3,141,732.44	11,569,964.29	2,893,029.31				2,561,508.30	17,730,779.68	7,315,582.86	5,267,582,090.88
Revenue Bonds Payable, Current	1,555,915,000.00												1,555,915,000.00
Revenue Bonds Payable, Noncurrent	5,267,582,090.88												5,267,582,090.88
Unamortized Bond Premiums and Discounts, Current	30,146,372.77												30,146,372.77
Unamortized Bond Premiums and Discounts, Noncurrent	392,865,703.19												392,865,703.19
Accumulated Amortization: Premiums and Discounts - Bonds, Noncurrent	(111,764,476.00)												(111,764,476.00)
Unamortized Gain on Refunding Debt	15,715,099.77												15,715,099.77
Accumulated Amortization: Gain on Refunding Debt	(6,509,465.26)												(6,509,465.26)
Unamortized Loss on Refunding Debt	(124,202,503.74)												(124,202,503.74)
Accumulated Amortization: Loss on Refunding Debt	65,981,853.46												65,981,853.46
Notes and Loans Payable, Current	605,304,000.00												605,304,000.00
Historical Cost of Plant, September 1, 2012	7,834,739,697.27	2,954,940.10	55,310,579.45	6,683,251.75	14,317,050.96	6,226,788.58	18,100.00	212,173.08	21,935,967.43	2,759,068.59	18,823,607.97	13,464,484.29	7,891,033,675.07
ADDITIONS													
Capitalized Expenses and Interfund Transfers:													
Capitalized Expenses - Educational and General Funds	2,377,145.19				62,933.28				1,564,630.55		749,581.36		
Capitalized Expenses - Designated Funds	1,438,215.72				1,019,684.55	120,227.00			(129,805.63)		428,110.00		
Capitalized Expenses - Unexpended Plant Funds	21,753,516.53				251,196.07	412,505.40		3,622,737.76	16,065,089.70		1,401,985.60		
Completion of Construction in Progress	39,312.00												
Proceeds from Sale of Capital Assets	56,522,166.56												56,522,166.56
Proceeds of Bonds Payable Invested in Plant of Institutions	701,152.08				701,152.08								
Reclassification for Interagency Transfers In	6,161.14				6,161.14								
(Gain) Loss on Sale of Capital Assets Recog. in Oth. Funds	(45,473.14)				(45,473.14)								
Transactions Between Funds	82,792,196.08				2,034,967.98	532,732.40		3,622,737.76	17,499,914.42		2,579,676.96		56,522,166.56
Total Additions	1,378,555.89				424,453.55	71,498.33		212,173.08			670,430.93		
Deductions	6,845,445.93				3,222,708.17								
Disposal of Capital Assets	8,224,001.92				3,647,161.72	71,498.33		3,622,737.76			670,430.93		
Completion of Construction in Progress	7,900,307,881.53	2,954,940.10	56,310,579.45	6,683,251.75	12,704,857.22	6,688,022.65	18,100.00	3,834,910.84	39,435,881.85	2,759,068.59	20,732,854.00	13,464,484.29	7,747,555,841.63
Reclassification for Interagency Transfers Out													
Total Deductions	82,610,236.85				11,569,964.29	2,693,029.31	18,100.00	212,173.08	N/A	2,561,508.30	17,730,779.68	7,315,582.86	
Historical Cost of Plant, August 31, 2013	213,042.80				213,042.80				N/A				
Accumulated Depreciation/Amortization, September 1, 2012	(2,792,896.59)				(2,792,896.59)				N/A				
Reclassification for Interagency Transfers In - Accum. Depr.	7,156,512.80				1,076,864.29	658,539.23			N/A	40,874.53	571,068.83	2,692,896.86	
ADD: CY Depreciation/Amortization	(1,333,082.75)				(420,130.29)	(30,348.45)		(212,173.08)	N/A	(670,430.93)			
Deduct: Disposal of Capital Assets	85,853,833.11				3,314,277.35	3,321,220.09			N/A	2,602,382.83	17,631,417.58	10,008,479.72	
Accumulated Depreciation/Amortization, August 31, 2013	7,823,454,048.42	2,954,940.10	16,981,368.41	3,368,974.40	3,058,012.72	3,366,802.56	18,100.00		39,435,881.85	156,685.76	3,101,436.42	3,456,004.57	7,747,555,841.63
Net Book Value of Capital Assets, August 31, 2013	71,324,618.00				310,926.05	(166,956.71)			17,499,914.42	(40,874.53)	2,008,608.13	(2,692,896.86)	56,522,166.56
Change in Capital Assets for the year:													
Adjustments for Net Position:													
Less:													
Revenue Bonds Payable, Current	1,532,965,000.00												1,532,965,000.00
Revenue Bonds Payable, Noncurrent	5,043,237,940.17												5,043,237,940.17
Unamortized Bond Premiums and Discounts, Current	30,146,372.77												30,146,372.77
Unamortized Bond Premiums and Discounts, Noncurrent	392,865,703.19												392,865,703.19
Accumulated Amortization: Premiums and Discounts - Bonds, Noncurrent	(141,910,848.86)												(141,910,848.86)
Unamortized Gain on Refunding Debt	15,715,099.77												15,715,099.77
Accumulated Amortization: Gain on Refunding Debt	(7,542,573.48)												(7,542,573.48)
Unamortized Loss on Refunding Debt	(124,202,503.74)												(124,202,503.74)
Accumulated Amortization: Loss on Refunding Debt	77,026,651.81												77,026,651.81
Notes and Loans Payable, Current	929,255,000.00												929,255,000.00
Total Adjustments for Net Position	7,747,555,841.63												7,747,555,841.63
Net Investment in Capital Assets (Exh. A)	\$ 75,898,206.79	2,954,940.10	16,981,368.41	3,368,974.40	3,058,012.72	3,366,802.56	18,100.00		39,435,881.85	156,685.76	3,101,436.42	(2,692,896.86)	56,522,166.56

The University of Texas System Administration
 Schedule B-12 Revenues, Expenses, and Changes in Net Position - Available University Fund
 For the Year Ended August 31, 2013

	TOTAL	Divisible with the Texas A&M University System	Non-Divisible
UNRESTRICTED NET POSITION, September 1, 2012	\$ 77,114,910.78		
<u>INCOME AND ADJUSTMENTS:</u>			
West Texas Lands			
Grazing Leases	3,205,840.94	3,205,840.94	
Surface Income	21,073,082.09	21,073,082.09	
Exploration Permits	8,000.00	8,000.00	
Assignment Fees	157,040.00	157,040.00	
Penalties and Interest	904,800.08	904,800.08	
Winery Income	400,000.00	400,000.00	
Interest on Treasury Daily Balances (AUF)	2,356,104.66	4,356.20	2,351,748.46
Miscellaneous Income	1,457.20		1,457.20
Total Income	<u>28,106,324.97</u>	<u>25,753,119.31</u>	<u>2,353,205.66</u>
Less: Texas A&M Share	<u>(8,584,373.10)</u>	<u>(8,584,373.10)</u>	
TOTAL INCOME AND ADJUSTMENTS	<u>19,521,951.87</u>	<u>17,168,746.21</u>	<u>2,353,205.66</u>
<u>NONDIVISIBLE EXPENSES:</u>			
EXPENSES NOT RELATED TO REVENUE BEARING PROPERTY	<u>5,129,605.56</u>		
<u>OTHER ADJUSTMENTS AND TRANSFERS:</u>			
PUF DISTRIBUTION			
PUF Distribution	644,300,000.00		
PUF Distribution Transferred to Texas A&M	<u>(214,766,667.00)</u>		
NET PUF DISTRIBUTION	<u>429,533,333.00</u>		
OTHER TRANSFERS			
SYSTEM ADMINISTRATION			
E&G Funds	(55,578,927.00)		
Unexpended Plant Funds	(1,000,000.00)		
Retirement of Indebtedness	<u>(133,083,668.16)</u>		
TOTAL OTHER SYSTEM ADMINISTRATION TRANSFERS	<u>(189,662,595.16)</u>		
U.T. AUSTIN			
E&G Funds	<u>(209,287,000.00)</u>		
TOTAL U.T. AUSTIN TRANSFERS	<u>(209,287,000.00)</u>		
CHANGE IN AUF FUNDS NET POSITION	<u>44,976,084.15</u>		
UNRESTRICTED NET POSITION, August 31, 2013	<u>122,090,994.93</u>		
UNRESTRICTED NET POSITION IS MADE UP AS FOLLOWS:			
Unallocated	<u>122,090,994.93</u>		
UNRESTRICTED NET POSITION, August 31, 2013	<u>\$ 122,090,994.93</u>		

The University of Texas System Administration
 Schedule B-13 Schedule of Transfers Between Funds
 For the Year Ended August 31, 2013

	Transferred To							
	Total Transfers	Educational and General	Designated	Restricted Expendable	Endowment And Similar Other Than St.	Available University Fund	Unexpended Plant Funds	Retirement of Indebtedness Plant Funds
EDUCATIONAL AND GENERAL FUNDS								
Between Funds	675,000.00						675,000.00	
DESIGNATED FUNDS								
Between Funds	(268,175.50)							(268,175.50)
RESTRICTED EXPENDABLE FUNDS								
Between Funds	163,760.81				163,760.81			
ENDOWMENT & SIMILAR FUNDS - STATE								
Between Funds	644,300,000.00				644,300,000.00			
ENDOWMENT & SIMILAR FUNDS Other than St.								
Between Funds	125,288.82			125,288.82				
ANNUITY AND LIFE INCOME FUNDS								
Between Funds	117,011.29				117,011.29			
AVAILABLE UNIVERSITY FUNDS								
Between Funds	189,668,767.59	55,578,927.00					1,000,000.00	133,089,840.59
UNEXPENDED PLANT FUNDS								
Between Funds	1,067,213.98							1,067,213.98
RETIREMENT OF INDEBTEDNESS								
Between Funds	30,000,433.12		536,162.29			6,172.43	29,458,098.40	
Total Transfers Between Funds	865,849,300.11	55,578,927.00	536,162.29	125,288.82	280,772.10	644,306,172.43	31,133,098.40	133,888,879.07

SCHEDULE B-13
THE UNIVERSITY OF TEXAS SYSTEM
SCHEDULE OF TRANSFERS
FOR THE YEAR ENDED AUGUST 31, 2013

FUNDS TRANSFERRED FROM	FUNDS TRANSFERRED TO		
	AMOUNT	COMPONENT	SYS ADMIN FUNDS
	TRANSFERRED	INSTITUTIONS	GENERAL FUNDS
			DESIGNATED FUNDS
MANDATORY TRANSFERS			
SYSTEM ADMINISTRATION FUNDS			
DESIGNATED FUNDS.....	(268,175.50)		
AVAILABLE UNIVERSITY FUNDS.....	133,089,840.59		
UNEXPENDED PLANT FUNDS.....	1,067,213.98		
TOTAL SYSTEM ADMINISTRATION FUNDS.....	133,888,879.07		
COMPONENT INSTITUTIONAL FUNDS			
U. T. AT ARLINGTON.....	29,800,584.40		
U. T. AT AUSTIN.....	96,568,343.65		
U. T. AT DALLAS.....	30,559,289.68		
U. T. AT EL PASO.....	18,956,649.17		
U. T. - PAN AMERICAN.....	12,003,377.00		
U. T. AT BROWNSVILLE.....	6,469,000.20		
U. T. OF THE PERMIAN BASIN.....	11,106,032.69		
U. T. AT SAN ANTONIO.....	32,055,458.51		
U. T. AT TYLER.....	7,532,248.18		
U. T. SOUTHWESTERN MEDICAL CENTER AT DALLAS.....	97,193,700.20		
U. T. MEDICAL BRANCH AT GALVESTON.....	44,633,878.63		
U. T. HEALTH SCIENCE CENTER AT HOUSTON.....	28,224,116.93		
U. T. HEALTH SCIENCE CENTER AT SAN ANTONIO.....	20,778,128.63		
U. T. HEALTH CENTER AT TYLER.....	4,827,573.35		
U. T. M. D. ANDERSON CANCER CENTER.....	74,027,184.36		
TOTAL TRANSFERS FROM COMPONENT INSTITUTIONS.....	514,735,565.58		
TOTAL MANDATORY TRANSFERS.....	648,624,444.65		

FUNDS TRANSFERRED TO
SYSTEM ADMINISTRATION FUNDS

RESTRICTED CURRENT FUNDS	ENDOWMENT AND SIMILAR FUNDS - OTHER THAN STATE	ENDOWMENT AND SIMILAR FUNDS - STATE	AVAILABLE UNIVERSITY FUNDS	UNEXPENDED PLANT FUNDS	RETIREMENT OF INDEBTEDNESS FUNDS	INVESTMENT IN PLANT	TOTAL SYSTEM ADMINISTRATION FUNDS
					(268,175.50)		(268,175.50)
					133,089,840.59		133,089,840.59
					1,067,213.98		1,067,213.98
					133,888,879.07		133,888,879.07
					29,800,584.40		29,800,584.40
					96,568,343.65		96,568,343.65
					30,559,289.68		30,559,289.68
					18,956,649.17		18,956,649.17
					12,003,377.00		12,003,377.00
					6,469,000.20		6,469,000.20
					11,106,032.69		11,106,032.69
					32,055,458.51		32,055,458.51
					7,532,248.18		7,532,248.18
					97,193,700.20		97,193,700.20
					44,633,878.63		44,633,878.63
					28,224,116.93		28,224,116.93
					20,778,128.63		20,778,128.63
					4,827,573.35		4,827,573.35
					74,027,184.36		74,027,184.36
					514,735,565.58		514,735,565.58
					648,624,444.65		648,624,444.65

SCHEDULE B-13 (continued)

FUNDS TRANSFERRED FROM	FUNDS TRANSFERRED TO			
	AMOUNT TRANSFERRED	COMPONENT INSTITUTIONS	SYS ADMIN FUNDS	
GENERAL FUNDS			DESIGNATED FUNDS	
NON-MANDATORY TRANSFERS				
SYSTEM ADMINISTRATION FUNDS				
GENERAL CURRENT FUNDS.....	13,312,562.50	6,100,000.00 b 6,537,562.50 c		
GENERAL FUNDS - CAPITAL ASSET PURCHASES.....	2,377,145.19			
TOTAL GENERAL CURRENT FUNDS.....	15,689,707.69	12,637,562.50		
DESIGNATED FUNDS.....		19,282.30 a 1,362,628.81 b 21,250.27 c 16,175.27 d 60,081.92 e 272.04 f 14,710.71 g 20,465.14 h 2,084.53 i 541,943.91 j 594,396.89 k 1,085,400.03 l 1,300,445.20 m 2,013,099.35 n 7,156,247.33 o		
DESIGNATED FUNDS - CAPITAL ASSET PURCHASES.....	1,438,215.72			
TOTAL DESIGNATED FUNDS.....	8,594,463.05	7,156,247.33		
RESTRICTED CURRENT FUNDS.....		1,500.00 a 141,478.01 b 10,000.00 h 10,000.00 l		
TOTAL RESTRICTED CURRENT FUNDS.....	361,738.82	35,000.00 m		
ENDOWMENT AND SIMILAR FUNDS - OTHER.....	125,288.82			
ENDOWMENT AND SIMILAR FUNDS STATE.....	644,300,000.00			
TOTAL ENDOWMENT AND SIMILAR FUNDS (STATE).....	644,300,000.00			
ANNUITY & LIFE INCOME FUNDS.....	117,011.29			
AVAILABLE UNIVERSITY FUNDS.....	265,865,927.00	209,287,000.00 b	55,578,927.00	
TOTAL AVAILABLE UNIVERSITY FUNDS.....	265,865,927.00	209,287,000.00	55,578,927.00	
UNEXPENDED PLANT FUNDS.....		10,162,614.86 a 20,950,622.56 b 190,210,481.66 c		

FUNDS TRANSFERRED TO							
SYSTEM ADMINISTRATION FUNDS							
RESTRICTED CURRENT FUNDS	ENDOWMENT AND SIMILAR FUNDS - OTHER THAN STATE	ENDOWMENT AND SIMILAR FUNDS - STATE	AVAILABLE UNIVERSITY FUNDS	UNEXPENDED PLANT FUNDS	RETIREMENT OF INDEBTEDNESS FUNDS	INVESTMENT IN PLANT	TOTAL SYSTEM ADMINISTRATION FUNDS
				675,000.00			675,000.00
				675,000.00		2,377,145.19	2,377,145.19
						2,377,145.19	3,052,145.19
						1,438,215.72	1,438,215.72
						1,438,215.72	1,438,215.72
	163,760.81						163,760.81
	163,760.81						163,760.81
125,288.82							125,288.82
			644,300,000.00				644,300,000.00
			644,300,000.00				644,300,000.00
	117,011.29						117,011.29
				1,000,000.00			56,578,927.00
				1,000,000.00			56,578,927.00

SCHEDULE B-13 (continued)

FUNDS TRANSFERRED FROM	FUNDS TRANSFERRED TO			
	AMOUNT TRANSFERRED	COMPONENT INSTITUTIONS	SYS ADMIN FUNDS	
GENERAL FUNDS			DESIGNATED FUNDS	
		71,199,154.69 d		
		1,584,278.68 e		
		22,295,386.67 g		
		7,342,578.44 h		
		5,007,700.04 i		
		71,261,847.58 j		
		122,711,885.87 k		
		24,756,423.59 l		
		131,296,762.27 m		
		43,551,416.10 n		
	731,275,195.46	8,944,042.45 o		
UNEXPENDED PLANT - CAPITAL ASSET PURCHASES.....	8,617,758.97			
TOTAL UNEXPENDED PLANT FUNDS.....	739,892,954.43	731,275,195.46		
RETIREMENT OF INDEBTEDNESS.....		7,417,593.00 a		536,162.29
		13,874,339.00 b		
		3,343,928.00 c		
		7,296,380.00 d		
		7,218,417.00 e		
		5,626,041.00 f		
		8,478,700.00 g		
		11,228,623.00 h		
		5,230,675.00 i		
		12,331,036.00 j		
		11,759,410.75 k		
		12,559,883.00 l		
		9,708,639.00 m		
		5,915,150.00 n		
	154,565,966.87	2,576,719.00 o		
TOTAL RETIREMENT OF INDEBTEDNESS.....	154,565,966.87	124,565,533.75		536,162.29
TOTAL SYSTEM ADMINISTRATION FUNDS.....	1,829,513,057.97	1,085,119,517.05	55,578,927.00	536,162.29
COMPONENT INSTITUTIONAL FUNDS				
U.T. AT ARLINGTON.....	7,783,963.55		4,475.90	361,894.65
U.T. AT AUSTIN.....	14,403,940.88		290,000.00	139,601.88
U.T. AT DALLAS.....	3,590,620.63			246,692.63
U.T. AT EL PASO.....	7,347,025.08		1,875.90	48,769.18
U.T. - PAN AMERICAN.....	7,777,720.32			559,303.32
U.T. AT BROWNSVILLE.....	5,465,922.15			(160,118.85)
U.T. OF THE PERMIAN BASIN.....	8,487,555.90		793.65	8,062.25
U.T. AT SAN ANTONIO.....	11,302,461.18		1,875.90	71,962.28
U.T. AT TYLER.....	5,247,021.05		923.65	15,422.40

FUNDS TRANSFERRED TO SYSTEM ADMINISTRATION FUNDS							
RESTRICTED CURRENT FUNDS	ENDOWMENT AND SIMILAR FUNDS - OTHER THAN STATE	ENDOWMENT AND SIMILAR FUNDS - STATE	AVAILABLE UNIVERSITY FUNDS	UNEXPENDED PLANT FUNDS	RETIREMENT OF INDEBTEDNESS FUNDS	INVESTMENT IN PLANT	TOTAL SYSTEM ADMINISTRATION FUNDS
						8,617,758.97	8,617,758.97
						8,617,758.97	8,617,758.97
			6,172.43	29,458,098.40			
			6,172.43	29,458,098.40			30,000,433.12
			6,172.43	29,458,098.40			30,000,433.12
125,288.82	280,772.10		644,306,172.43	31,133,098.40		12,433,119.88	744,393,540.92
100,000.00					7,417,593.00		7,783,963.55
					13,874,339.00		14,403,940.88
					3,343,928.00		3,590,620.63
					7,296,380.00		7,347,025.08
					7,218,417.00		7,777,720.32
					5,626,041.00		5,465,922.15
					8,478,700.00		8,487,555.90
					11,228,623.00		11,302,461.18
					5,230,675.00		5,247,021.05

SCHEDULE B-13 (continued)

FUNDS TRANSFERRED FROM	FUNDS TRANSFERRED TO			
			SYS ADMIN FUNDS	
	AMOUNT TRANSFERRED	COMPONENT INSTITUTIONS	GENERAL FUNDS	DESIGNATED FUNDS
U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS.....	12,144,115.27			(186,920.73)
U.T. MEDICAL BRANCH AT GALVESTON.....	11,875,347.85			20,762.10
U.T. HEALTH SCIENCE CENTER AT HOUSTON.....	12,940,158.91			380,275.91
U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO.....	9,905,505.10			101,691.10
U.T. HEALTH CENTER AT TYLER.....	2,608,476.13			32.13
U.T. M. D. ANDERSON CANCER CENTER.....	5,923,908.38			1,910.38
TOTAL TRANSFERS FROM COMPONENT INSTITUTIONS.....	<u>126,803,742.38</u>		<u>299,945.00</u>	<u>1,609,340.63</u>
TOTAL NON-MANDATORY TRANSFERS.....	<u>1,956,316,800.35</u>	<u>1,085,119,517.05</u>	<u>55,878,872.00</u>	<u>2,145,502.92</u>
TOTAL TRANSFERS.....	<u>2,604,941,245.00</u>	<u>1,085,119,517.05</u>	<u>55,878,872.00</u>	<u>2,145,502.92</u>

FUNDS TRANSFERRED TO
SYSTEM ADMINISTRATION FUNDS

RESTRICTED CURRENT FUNDS	ENDOWMENT AND SIMILAR FUNDS - OTHER THAN STATE	ENDOWMENT AND SIMILAR FUNDS - STATE	AVAILABLE UNIVERSITY FUNDS	UNEXPENDED PLANT FUNDS	RETIREMENT OF INDEBTEDNESS FUNDS	INVESTMENT IN PLANT	TOTAL SYSTEM ADMINISTRATION FUNDS
					12,331,036.00		12,144,115.27
				95,175.00	11,759,410.75		11,875,347.85
					12,559,883.00		12,940,158.91
				95,175.00	9,708,639.00		9,905,505.10
				31,725.00	2,576,719.00		2,608,476.13
				6,848.00	5,915,150.00		5,923,908.38
100,000.00				228,923.00	124,565,533.75		126,803,742.38
225,288.82	280,772.10		644,306,172.43	31,362,021.40	124,565,533.75	12,433,119.88	871,197,283.30
225,288.82	280,772.10		644,306,172.43	31,362,021.40	773,189,978.40	12,433,119.88	1,519,821,727.95

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SCHEDULE B-13 (continued)

a	U.T. ARLINGTON	17,600,990.16
b	U.T. AUSTIN	251,716,068.38
c	U.T. DALLAS	200,113,222.43
d	U.T. EL PASO	78,511,709.96
e	U.T. PAN AMERICAN	8,862,777.60
f	U.T. BROWNSVILLE	5,626,313.04
g	U.T. PERMIAN BASIN	30,788,797.38
h	U.T. SAN ANTONIO	18,601,666.58
i	U.T. TYLER	10,240,459.57
j	U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS	84,134,827.49
k	U.T. MEDICAL BRANCH AT GALVESTON	135,065,693.51
l	U.T. HEALTH SCIENCE CENTER AT HOUSTON	38,411,706.62
m	U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO	142,340,846.47
n	U.T. M.D. ANDERSON CANCER CENTER	51,479,665.45
o	U.T. HEALTH CENTER AT TYLER	11,624,772.41

TOTALS

1,085,119,517.05

The University of Texas System Administration
 Schedule C-2 Schedule of Expenses by Object and Fund Group
 For the Year Ended August 31, 2013

	Salaries and Wages	Payroll Related Costs	Professional Fees and Services	Other Contracted Services	Travel	Materials and Supplies	Utilities	Communications	Repairs and Maintenance	Rentals and Leases	Printing and Reproduction
EDUCATIONAL AND GENERAL											
Institutional Support	23,633,977.48	6,289,331.69	9,069,851.77	17,644,371.16	766,237.92	1,982,840.76	560,180.01	2,442,994.30	910,591.50	511,417.81	72,486.97
Total Educational and General	23,633,977.48	6,289,331.69	9,069,851.77	17,644,371.16	766,237.92	1,982,840.76	560,180.01	2,442,994.30	910,591.50	511,417.81	72,486.97
DESIGNATED											
Institutional Support Scholarships and Fellowships	11,866,686.49	3,409,013.91	2,032,024.49	4,861,232.16	704,430.69	1,001,563.96	119,887.41	1,169,865.14	2,364,807.29	237,727.48	153,051.38
Total Designated	11,866,686.49	3,409,013.91	2,032,024.49	4,861,232.16	704,430.69	1,001,563.96	119,887.41	1,169,865.14	2,364,807.29	237,727.48	153,051.38
RESTRICTED EXPENDABLE											
Institutional Support Scholarships and Fellowships	533,693.79	109,094.73	10,573.85	87,679.29	17,298.71	26,739.48		36,411.79	1,338.87	589.60	56,968.81
Total Restricted Expendable	533,693.79	109,094.73	10,573.85	87,679.29	17,298.71	26,739.48		36,411.79	1,338.87	589.60	56,968.81
PLANT FUNDS											
Institutional Support Operations and Maintenance of Plant Depreciation and Amortization			149,773.28	22,754.00	(105.10)	20,838.92			4,109,337.32	113,269.90	
			42,434.00	(12,345.09)		159,002.03			118,273.94		
Total Plant Funds			192,207.28	10,408.91	(105.10)	179,840.95			4,227,611.26	113,269.90	
AVAILABLE UNIVERSITY FUND											
Institutional Support			128,669.00			3,269,694.00		30,919.00	578,253.00		
Total Available University Fund			128,669.00			3,269,694.00		30,919.00	578,253.00		
TOTAL OPERATING EXPENSES (Exh. B)	\$ 36,034,357.76	9,807,440.33	11,304,657.39	22,732,360.52	1,487,862.22	6,460,679.15	680,067.42	3,680,190.23	8,082,601.92	863,004.79	282,507.16

The University of Texas System Administration
 Schedule C-2 Schedule of Expenses by Object and Fund Group
 For the Year Ended August 31, 2013

	Claims and Losses	Increase in Net OPEB Obligation	Scholarships and Fellowships	Depreciation and Amortization	State Sponsored Program Pass-Through to Other State Agencies	Other Operating Expenses	Subtotal Operating Expenses	Capital Asset Purchases	Total
EDUCATIONAL AND GENERAL									
Institutional Support						196,467.03	64,080,748.40	2,377,145.19	66,457,893.59
Total Educational and General						196,467.03	64,080,748.40	2,377,145.19	66,457,893.59
DESIGNATED									
Institutional Support	2,146,368.04	535,611,087.00	630,000.00		1,580,324.63	6,615,220.86	574,503,290.93	1,438,215.72	575,941,506.65
Scholarships and Fellowships		1,040,500.00				1,040,500.00			1,040,500.00
Total Designated	2,146,368.04	535,611,087.00	1,670,500.00		1,580,324.63	6,615,220.86	575,543,790.93	1,438,215.72	576,982,006.65
RESTRICTED EXPENDABLE									
Institutional Support	9,057,399.51		343,850.00			249,680.60	10,187,469.03		10,187,469.03
Scholarships and Fellowships			343,850.00				343,850.00		343,850.00
Total Restricted Expendable	9,057,399.51		343,850.00			249,680.60	10,531,319.03		10,531,319.03
PLANT FUNDS									
Institutional Support						5.00	4,415,873.32		4,415,873.32
Operations and Maintenance of Plant						310.05	307,674.93		307,674.93
Depreciation and Amortization				7,156,512.80			7,156,512.80		7,156,512.80
Total Plant Funds				7,156,512.80		315.05	11,880,061.05		11,880,061.05
AVAILABLE UNIVERSITY FUND									
Institutional Support						1,122,070.56	5,129,605.56		5,129,605.56
Total Available University Fund						1,122,070.56	5,129,605.56		5,129,605.56
TOTAL OPERATING EXPENSES (Exh. B)	11,203,767.55	535,611,087.00	2,014,350.00	7,156,512.80	1,580,324.63	8,183,754.10	667,165,524.97	3,815,360.91	670,980,885.88

The University of Texas System Administration
Expense Classification Summary
For the Period Ending August 31, 2013

	Institutional Support	Operations and Maintenance of Plant	Scholarships and Fellowships	Depreciation and Amortization	Total Expenses
Salaries and Wages	\$ 36,034,357.76	-	-	-	36,034,357.76
Payroll Related Costs	9,807,440.33	-	-	-	9,807,440.33
Professional Fees and Services	11,262,223.39	42,434.00	-	-	11,304,657.39
Other Contracted Services	22,744,705.61	(12,345.09)	-	-	22,732,360.52
Travel	1,487,862.22	-	-	-	1,487,862.22
Materials and Supplies	6,301,677.12	159,002.03	-	-	6,460,679.15
Utilities	680,067.42	-	-	-	680,067.42
Communications	3,680,190.23	-	-	-	3,680,190.23
Repairs and Maintenance	7,964,327.98	118,273.94	-	-	8,082,601.92
Rentals and Leases	863,004.79	-	-	-	863,004.79
Printing and Reproduction	282,507.16	-	-	-	282,507.16
Claims and Losses	11,203,767.55	-	-	-	11,203,767.55
Increase in Net OPEB Obligation	535,611,087.00	-	-	-	535,611,087.00
Scholarships and Fellowships	630,000.00	-	1,384,350.00	-	2,014,350.00
Depreciation and Amortization	-	-	-	7,156,512.80	7,156,512.80
State Sponsored Program Pass-Through to Other State Agencies	1,580,324.63	-	-	-	1,580,324.63
Other Operating Expenses	8,183,444.05	310.05	-	-	8,183,754.10
Total Operating Expenses	\$ 658,316,987.24	307,674.93	1,384,350.00	7,156,512.80	667,165,524.97

The University of Texas System Administration (Agency 720)
 Schedule 1A SEFA Note 2 - Reconciliation
 For the Fiscal Year Ended August 31, 2013

	AFR	USAS Amount	Note 2 Amount
Federal Revenue			
Proprietary Funds			
Operating	Exhibit B	9,057,399.51	9,057,399.51
Non-operating	Exhibit B	28,426,629.41	28,426,629.41
Total Federal Revenue		\$37,484,028.92	\$37,484,028.92
<i>Amount per Schedule: \$0.00</i>			
<i>Discrepancy: \$37,484,028.92</i>			
Federal Pass-Through Revenue			
Proprietary Funds			
Operating	Exhibit B	-	-
Non-operating	Exhibit B	-	-
Total Federal Pass-Through Revenue		\$0.00	\$0.00
<i>Amount per Schedule: \$0.00</i>			
Total Federal Revenue and Federal Pass-Through Revenue		\$37,484,028.92	\$37,484,028.92
Reconciliation Items			
Deduct:			
Medicare Part D			(9,057,399.51)
Build America Bond			(28,426,629.41)
Total Other Reconciling Items			\$ (37,484,028.92)
Total Reconciliation Items:			\$ (37,484,028.92)
Total per Note 2:			\$ -
Total Pass Through and Expenditures per Federal Schedule:			\$ -
Difference:			\$ -

The University of Texas System Administration (Agency 720)
Schedule 1B
Schedule of State Grant Pass-Throughs From/To State Agencies
For the Year Ended August 31, 2013

Pass-through From	Grant ID	Agency Number	Amount
			-
Total Pass-Through from Other Agencies (Exh. II):			-

Pass-through To	Grant ID	Agency Number	Amount
Joint Admission Medical Program (JAMP)	720.0002		
Texas A&M University System Health Science Center		709	170,544.24
Texas A&M University		711	22,401.00
Tarleton State University		713	13,620.00
University of Texas at Arlington		714	9,827.27
Prairie View A&M University		715	4,892.54
Texas Southern University		717	12,628.64
Texas A&M University at Galveston		718	5,638.08
University of Texas at Austin		721	39,964.60
University of Texas Medical Branch at Galveston		723	157,370.76
University of Texas at El Paso		724	15,998.58
University of Texas Southwestern Medical Center at Dallas		729	163,570.20
University of Houston		730	38,044.50
Texas Woman's University		731	13,038.00
Texas A&M University - Kingsville		732	4,204.87
Texas Tech University		733	12,752.46
Lamar University		734	10,868.99
Midwestern State University		735	5,286.31
University of Texas - Pan American		736	13,599.38
Angelo State University		737	7,010.86
University of Texas at Dallas		738	27,574.10
Texas Tech University Health Sciences Center		739	181,038.74
University of Texas of the Permian Basin		742	12,755.00
University of Texas at San Antonio		743	13,815.19
University of Texas Health Science Center at Houston		744	142,609.32
University of Texas Health Science Center at San Antonio		745	175,209.76
University of Texas at Brownsville		747	17,406.21
University of Texas at Tyler		750	8,170.71
Texas A&M University - Commerce		751	4,290.57
University of North Texas		752	15,974.32
Sam Houston State University		753	8,733.53
Texas State University - San Marcos		754	15,256.47
Stephen F. Austin State University		755	31,655.13
Sul Ross State University		756	5,430.86
West Texas A&M University		757	11,336.03
Texas A&M University - Corpus Christi		760	13,157.39
Texas A&M International University		761	12,209.49
University of North Texas Health Science Center at Fort Worth		763	146,840.30
University of Houston - Downtown		784	15,600.23
			1,580,324.63

Total Pass-Through to Other Agencies (Exh. II): **1,580,324.63**

The University of Texas System
Schedule 2 -- Bonds Payable (Consolidated)
For the Year Ended August 31, 2013

2A: MISCELLANEOUS BOND INFORMATION

Description of Issue	Bonds Issued to Date	Range of Interest Rates	Scheduled Maturities		First Call Date	Maturity Date (MM/DD/YYYY)
			First Year	Last Year		
Revenue Bonds:						
Self Supporting:						
PUF Refunding Bonds, 2004A	60,665,000.00	3.000-5.000%	2004	2016	07/01/14	7/1/2016
PUF Bonds, 2004B	396,520,000.00	4.500-5.000%	2023	2033	07/01/14	7/1/2033
PUF Refunding Bonds, 2005A	100,345,000.00	5.000-5.250%	2011	2019	07/01/15	7/1/2019
PUF Bonds, 2005B	124,625,000.00	4.250-5.000%	2018	2035	07/01/15	7/1/2035
PUF Refunding Bonds, 2006B	284,065,000.00	5.000-5.250%	2020	2035	N/A	7/1/2035
PUF Bonds, 2006C	97,755,000.00	4.000-5.000%	2011	2035	07/01/17	7/1/2035
PUF Bonds, 2008A	400,905,000.00	VAR	2011	2038	Optional	7/1/2038
PUF Taxable Bonds, 2009A	250,000,000.00	5.262%	2011	2039	Make-Whole	7/1/2039
RFS Refunding Bonds, 2001A	81,665,000.00	VAR	2013	2013	Optional	8/15/2013
RFS Refunding Bonds, 2002A	54,430,000.00	2.000-5.250%	2003	2020	N/A	8/15/2020
RFS Refunding Bonds, 2002B	108,855,000.00	2.000-5.250%	2003	2020	N/A	8/15/2020
RFS Bonds, 2003A	112,040,000.00	3.000-5.375%	2004	2023	08/15/13	8/15/2023
RFS Bonds, 2003B	481,060,000.00	2.000-5.375%	2004	2033	08/15/13	8/15/2033
RFS Refunding Bonds, 2004A	137,915,000.00	2.000-5.250%	2004	2018	N/A	8/15/2018
RFS Refunding Bonds, 2004B	300,330,000.00	4.500-5.250%	2007	2019	N/A	8/15/2019
RFS Bonds, 2004C	218,610,000.00	4.000-5.250%	2005	2023	08/15/14	8/15/2023
RFS Bonds, 2004D	352,170,000.00	3.000-5.250%	2006	2034	08/15/14	8/15/2034
RFS Bonds, 2006A	20,315,000.00	4.000-4.500%	2007	2015	N/A	8/15/2015
RFS Bonds, 2006B	540,570,000.00	4.000-5.000%	2007	2037	08/15/16	8/15/2037
RFS Refunding Bonds, 2006C	175,115,000.00	3.500-5.000%	2008	2023	N/A	8/15/2023
RFS Refunding Bonds, 2006D	346,840,000.00	4.000-5.000%	2007	2026	02/15/17	8/15/2026
RFS Bonds, 2006E	55,985,000.00	3.500-5.000%	2008	2023	02/15/17	8/15/2023
RFS Bonds, 2006F	318,525,000.00	4.000-5.000%	2008	2038	02/15/17	8/15/2038
RFS Refunding Bonds, 2007B	345,460,000.00	VAR	2008	2034	Optional	8/15/2034
RFS Bonds, 2008B	685,485,000.00	VAR	2009	2039	Optional	8/15/2039
RFS Bonds, 2008A	256,735,000.00	3.250-5.250%	2010	2024	08/15/18	8/15/2024
RFS Taxable Bonds, 2009B	330,545,000.00	6.276%	2026	2041	08/15/19	8/15/2041
RFS Bonds, 2009D	260,005,000.00	2.000-5.000%	2010	2026	08/15/19	8/15/2026
RFS Bonds, 2010A	331,415,000.00	3.000-5.000%	2012	2024	08/15/20	8/15/2024
RFS Refunding Bonds, 2010B	385,380,000.00	1.500-5.375%	2010	2024	08/15/20	8/15/2024
RFS Taxable Bonds, 2010C	604,310,000.00	3.225-4.794%	2018	2046	Make-Whole	8/15/2046
RFS Taxable Bonds, 2010D	516,245,000.00	0.630-5.134%	2011	2042	Make-Whole	8/15/2042
RFS Bonds, 2010E	39,785,000.00	2.000-5.000%	2012	2018	N/A	8/15/2018
RFS Refunding Bonds, 2012A	195,850,000.00	2.000-5.000%	2013	2027	02/15/22	8/15/2027
RFS Bonds, 2012B	238,135,000.00	2.000-5.000%	2013	2043	08/15/22	8/15/2043
TOTAL BONDS ISSUED	\$ 9,208,655,000.00					

2B: CHANGES IN BONDED INDEBTEDNESS

Description of Issue	Bonds Outstanding 9/1/2012	Bonds Issued	Bonds Matured or Retired	Bonds Refunded or Extinguished	Bonds Outstanding 8/31/2013	Principal Due Within One Year
Revenue Bonds:						
Self Supporting:						
PUF Refunding Bonds, 2004A	32,875,000.00	-	7,630,000.00	-	25,245,000.00	8,005,000.00
PUF Bonds, 2004B	223,535,000.00	-	-	-	223,535,000.00	-
PUF Refunding Bonds, 2005A	81,840,000.00	-	10,000,000.00	-	71,840,000.00	10,465,000.00
PUF Bonds, 2005B	72,720,000.00	-	-	-	72,720,000.00	-
PUF Refunding Bonds, 2006B	284,065,000.00	-	-	-	284,065,000.00	-
PUF Bonds, 2006C	94,615,000.00	-	1,625,000.00	-	92,990,000.00	1,745,000.00
PUF Bonds, 2008A	391,380,000.00	-	5,025,000.00	-	386,355,000.00	386,355,000.00
PUF Taxable Bonds, 2009A	250,000,000.00	-	-	-	250,000,000.00	-
RFS Refunding Bonds, 2001A	3,665,000.00	-	3,665,000.00	-	-	-
RFS Refunding Bonds, 2002A	35,865,000.00	-	5,895,000.00	-	29,970,000.00	6,205,000.00
RFS Refunding Bonds, 2002B	75,240,000.00	-	10,535,000.00	-	64,705,000.00	11,090,000.00
RFS Bonds, 2003A	5,200,000.00	-	5,200,000.00	-	-	-
RFS Bonds, 2003B	14,560,000.00	-	14,560,000.00	-	-	-
RFS Refunding Bonds, 2004A	91,625,000.00	-	13,860,000.00	-	77,765,000.00	14,160,000.00
RFS Refunding Bonds, 2004B	181,660,000.00	-	27,805,000.00	-	153,855,000.00	27,615,000.00
RFS Bonds, 2004C	19,225,000.00	-	9,370,000.00	-	9,855,000.00	9,855,000.00
RFS Bonds, 2004D	25,650,000.00	-	12,500,000.00	-	13,150,000.00	13,150,000.00
RFS Bonds, 2006A	6,050,000.00	-	2,630,000.00	-	3,420,000.00	2,520,000.00
RFS Bonds, 2006B	271,820,000.00	-	16,640,000.00	-	255,180,000.00	17,450,000.00
RFS Refunding Bonds, 2006C	173,095,000.00	-	450,000.00	-	172,645,000.00	480,000.00
RFS Refunding Bonds, 2006D	160,570,000.00	-	315,000.00	-	160,255,000.00	12,295,000.00
RFS Bonds, 2006E	44,785,000.00	-	2,670,000.00	-	42,115,000.00	3,980,000.00
RFS Bonds, 2006F	265,740,000.00	-	7,280,000.00	-	258,460,000.00	7,650,000.00
RFS Refunding Bonds, 2007B	333,700,000.00	-	1,115,000.00	-	332,585,000.00	332,585,000.00
RFS Bonds, 2008B	615,570,000.00	-	25,300,000.00	-	590,270,000.00	590,270,000.00
RFS Bonds, 2008A	212,840,000.00	-	15,845,000.00	-	196,995,000.00	16,850,000.00
RFS Taxable Bonds, 2009B	330,545,000.00	-	-	-	330,545,000.00	-
RFS Bonds, 2009D	234,655,000.00	-	12,430,000.00	-	222,225,000.00	12,990,000.00
RFS Bonds, 2010A	319,750,000.00	-	12,120,000.00	-	307,630,000.00	11,800,000.00
RFS Refunding Bonds, 2010B	382,135,000.00	-	340,000.00	-	381,795,000.00	355,000.00
RFS Taxable Bonds, 2010C	604,310,000.00	-	-	-	604,310,000.00	-
RFS Taxable Bonds, 2010D	510,300,000.00	-	12,640,000.00	-	497,660,000.00	12,775,000.00
RFS Bonds, 2010E	39,220,000.00	-	3,610,000.00	-	35,610,000.00	4,565,000.00
RFS Refunding Bonds, 2012A	195,850,000.00	-	2,585,000.00	-	193,265,000.00	13,440,000.00
RFS Bonds, 2012B	238,135,000.00	-	3,065,000.00	-	235,070,000.00	4,315,000.00
TOTAL CHANGES IN BONDS	\$ 6,822,790,000.00	-	246,705,000.00	-	6,576,085,000.00	1,532,965,000.00
				Amortization of Net Premiums		30,146,372.77
				Total Due Within One Year		1,563,111,372.77

The University of Texas System
 Schedule 2 -- Bonds Payable (Consolidated)
 For the Year Ended August 31, 2013
 2D: ANALYSIS OF FUNDS AVAILABLE FOR DEBT SERVICE

Revenue Bonds

Description of Issue	Pledged Revenues			Total Pledged Sources for Debt Service ⁽⁴⁾
	Operating Revenues	Investment Interest Earned	Other Pledged Revenues	
Self Supporting:				
Permanent University Fund				
Pledged Revenues ⁽¹⁾	\$	2,310,115.17	449,055,285.20	451,365,400.37
PUF Refunding Bonds, 2004A				
PUF Bonds, 2004B				
PUF Refunding Bonds, 2005A				
PUF Bonds, 2005B				
PUF Refunding Bonds, 2006B				
PUF Bonds, 2006C				
PUF Bonds, 2008A				
PUF Taxable Bonds, 2009A				
Revenue Financing System				
Pledged Revenues ⁽²⁾	7,448,938,637.00	341,754,621.73	49,581,584.51	7,840,274,843.24
RFS Refunding Bonds, 2001A				
RFS Refunding Bonds, 2002A				
RFS Refunding Bonds, 2002B				
RFS Bonds, 2003A				
RFS Bonds, 2003B				
RFS Refunding Bonds, 2004A				
RFS Refunding Bonds, 2004B				
RFS Bonds, 2004C				
RFS Bonds, 2004D				
RFS Bonds, 2006A				
RFS Bonds, 2006B				
RFS Refunding Bonds, 2006C				
RFS Refunding Bonds, 2006D				
RFS Bonds, 2006E				
RFS Bonds, 2006F				
RFS Refunding Bonds, 2007B				
RFS Bonds, 2008B				
RFS Bonds, 2008A				
RFS Taxable Bonds, 2009B				
RFS Bonds, 2009D				
RFS Bonds, 2010A				
RFS Refunding Bonds, 2010B				
RFS Taxable Bonds, 2010C				
RFS Taxable Bonds, 2010D				
RFS Bonds, 2010E				
RFS Refunding Bonds, 2012A				
RFS Bonds, 2012B				
Total Revenue Bonds	\$	<u>7,448,938,637.00</u>	<u>498,636,869.71</u>	<u>8,291,640,243.61</u>

⁽¹⁾ Revenues also pledged to Permanent University Fund Flexible Rate Notes, Series A on a subordinate lien basis.

⁽²⁾ Revenues also pledged to Revenue Financing System Commercial Paper Notes, Series A and Revenue Financing System Taxable Commercial Paper Notes, Series B on an equal and ratable basis.

⁽³⁾ As required by the Texas State Comptroller's Financial Reporting Requirements, interest expense for Fiscal Year 2013 is presented on a cash basis and therefore the data does not agree with information presented in the Statement of Revenues, Expenses and Change in Net Assets, nor the Notes of the financials, which are prepared on the accrual basis of accounting. The effect of this difference is a \$928,724.34 net increase due to accrued interest expense.

⁽⁴⁾ The related operating expenditures against these gross pledged revenues were \$8,438,035,180.88

Debt Service		Refunded or Extinguished	Interest & Sinking Fund		Bond Reserve Fund	
Principal	Interest ⁽³⁾		Minimum	Actual	Minimum	Actual
7,630,000.00	1,643,750.00	-	N/A		N/A	N/A
-	10,144,262.50	-	N/A		N/A	N/A
10,000,000.00	4,092,000.00	-	N/A		N/A	N/A
-	3,422,325.00	-	N/A		N/A	N/A
-	14,851,562.50	-	N/A		N/A	N/A
1,625,000.00	4,459,686.26	-	N/A		N/A	N/A
5,025,000.00	14,232,389.77	-	N/A		N/A	N/A
-	13,155,000.00	-	N/A		N/A	N/A
3,665,000.00	3,970.71	-	N/A		N/A	N/A
5,895,000.00	1,882,912.50	-	N/A		N/A	N/A
10,535,000.00	3,950,100.00	-	N/A		N/A	N/A
5,200,000.00	273,000.00	-	N/A		N/A	N/A
14,560,000.00	764,400.00	-	N/A		N/A	N/A
13,860,000.00	4,810,312.50	-	N/A		N/A	N/A
27,805,000.00	9,537,150.00	-	N/A		N/A	N/A
9,370,000.00	1,009,312.50	-	N/A		N/A	N/A
12,500,000.00	1,324,925.00	-	N/A		N/A	N/A
2,630,000.00	250,825.00	-	N/A		N/A	N/A
16,640,000.00	13,476,850.00	-	N/A		N/A	N/A
450,000.00	8,641,962.50	-	N/A		N/A	N/A
315,000.00	7,420,387.50	-	N/A		N/A	N/A
2,670,000.00	2,099,590.00	-	N/A		N/A	N/A
7,280,000.00	12,523,450.00	-	N/A		N/A	N/A
1,115,000.00	12,625,883.59	-	N/A		N/A	N/A
25,300,000.00	22,871,926.55	-	N/A		N/A	N/A
15,845,000.00	10,520,668.75	-	N/A		N/A	N/A
-	20,745,004.20	-	N/A		N/A	N/A
12,430,000.00	10,696,443.75	-	N/A		N/A	N/A
12,120,000.00	15,268,500.00	-	N/A		N/A	N/A
340,000.00	18,268,800.00	-	N/A		N/A	N/A
-	27,379,517.70	-	N/A		N/A	N/A
12,640,000.00	23,642,347.70	-	N/A		N/A	N/A
3,610,000.00	1,527,400.00	-	N/A		N/A	N/A
2,585,000.00	9,183,450.00	-	N/A		N/A	N/A
3,065,000.00	11,771,650.00	-	N/A		N/A	N/A
<u>246,705,000.00</u>	<u>318,471,716.48</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>

THE UNIVERSITY OF TEXAS SYSTEM
 Schedule 2 -- Bonds Payable (Consolidated)
 For the Year Ended August 31, 2013

2E: DEFEASED BONDS OUTSTANDING

The Balance Sheet at August 31, 2013 does not include \$1,042,708,000 of bonds payable which were fully defeased during fiscal years 1991, 2004, 2007, 2008, 2010, and 2012. Direct obligations of the United States of America and noncallable obligations of an agency or instrumentality of the United States of America, including obligations unconditionally guaranteed by the United States of America, rated not less than AAA or its equivalent, in amounts, maturities, and bearing interest at rates sufficient to provide funds to pay in full the principal of, redemption premium, if any, and interest on the defeased bonds are being held by various escrow agents. Shown below is a listing of the defeased bonds outstanding at August 31, 2013.

<u>Description of Issue</u>	<u>Year Refunded/ Defeased</u>	<u>Par Value Outstanding</u>
Permanent University Fund Bonds		
Series 1997	2004	19,525,000
Series 2004B	2007	172,985,000
Series 2005B	2007	51,905,000
		<u>244,415,000</u>
General Revenue Bonds		
Pan American, Aux. Enterprise Rev. Bonds, Series 1968-C	1991	328,000
		<u>328,000</u>
Revenue Financing System Bonds		
Series 1998A	2007	3,605,000
Series 2004C	2007	94,770,000
Series 2004D	2007	107,520,000
Series 2004D	2008	149,860,000
Series 2006B	2010	192,185,000
Series 2006D	2010	178,375,000
Series 2006F	2010	23,130,000
Series 2004C	2012	48,520,000
		<u>797,965,000</u>
Total Defeased Bonds Outstanding		<u>\$ 1,042,708,000</u>

The University of Texas System
 Schedule 2 -- Bonds Payable (Consolidated)
 For the Year Ended August 31, 2013

2F: EARLY EXTINGUISHMENT AND REFUNDING

Description of Debt Extinguished/Refunded	Description of Newly Issued Debt	Category	Amount Extinguished or Refunded	For Refunding Only		
				Refunding Issue Par Value	Cash Flow Increase (Decrease)	Economic Gain (Loss)
No early extinguishment and refunding of bonds in 2013	N/A	N/A	0.00	N/A	N/A	N/A

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SCHEDULE S - 4A

THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION
FEDERAL EXPENDITURES BY NACUBO EXPENDITURE FUNCTION
AS OF AUGUST 31, 2013

<u>NACUBO ELEMENT</u>	<u>FEDERAL AGENCY</u>	<u>EXPENDITURES</u>	<u>INDIRECT COST</u>	<u>TOTAL</u>
INSTITUTIONAL SUPPORT	U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES	\$ 9,057,399.51	0.00	9,057,399.51
TOTAL FEDERAL EXPENDITURES		<u>\$ 9,057,399.51</u>	<u>0.00</u>	<u>9,057,399.51</u>

SCHEDULE S-8
THE UNIVERSITY OF TEXAS SYSTEM
SCHEDULE OF CHANGES IN FUND BALANCE
UNEXPENDED PLANT FUNDS
FOR THE YEAR ENDED AUGUST 31, 2013

	ADDITIONS			DEDUCTIONS		
	BALANCES	GIFTS AND GRANTS	OTHER INTEREST INCOME	TRANSFERS AND ADJUSTMENTS	EXPENDITURES NOT CAPITALIZED	LAND
	9-1-12					
UNAPPROPRIATED BALANCES						
PERMANENT UNIVERSITY FUND BONDS/NOTES PROCEEDS						
PERMANENT UNIVERSITY FUND FLEXIBLE RATE NOTES.	16,499,916.94			10,508,448.71 a		
				(10,010,000.00)f		
				(356,136.67)k		
				(12,732,530.60)l		
				(15,555,000.00)m		
				(2,684,200.00)p		
				(2,847,360.48)q		
				(4,983,300.00)r		
				(8,123,016.97)s		
				(1,978,944.39)t		
				(2,945,660.97)u		
				(7,594,485.02)v		
				(125,054,375.15)w		
				(5,250,000.00)x		
				56,606,561.55 y		
			58,565.49 G	133,000,000.00 z		
			(93.74)J			
PERMANENT UNIVERSITY FUND BONDS/NOTES -	721,812.77					
REVENUE BONDS/NOTES PROCEEDS						
CAPITALIZED INT ON PUF NOTES.....	0.00			(14,087.52)a		
				4,366,407.77 e		
				(152,614.86)f		
				(503,122.24)k		
				(1,032,458.23)l		
				(38,761.36)m		
				(34,993.24)p		
				(521,636.57)q		
				(24,400.04)r		
				(76,382.25)s		
				(199,322.45)t		
				(71,268.37)u		
				(56,931.07)v		
				(1,242,387.12)w		
				(398,042.45)x		
REVENUE FINANCING SYSTEM COMMERCIAL PAPER.....	24,251,226.41			(578,221.44)e		
				(17,915,506.15)k		
				(174,679,018.56)l		
				(41,344,000.00)m		
				(375,000.00)n		
				(19,575,000.00)p		
				(2,809,345.06)q		
				(50,202,000.00)s		
				(114,579,000.00)t		
				(21,648,328.32)u		
				(35,900,000.00)v		
				(5,000,000.00)w		
				(3,296,000.00)x		
				199,590,198.09 y		
			85,343.84 G	288,183,000.00 A		
			238.97 J			
CAPITALIZED INTEREST ON REV FINANCING SYSTEM..	0.00			25,091,536.63 e		
				(2,091,363.65)k		
				(1,716,492.83)l		
				(3,393.33)m		
				(1,209,278.68)n		

DEDUCTIONS				BALANCES, AUGUST 31, 2013			
IMPROVEMENTS AND			TOTAL	ORDERS AND CONTRACTS	BALANCES	UNAPPROPRIATED	
BUILDINGS	INFRASTRUCTURE	EQUIPMENT	EXPENDITURES	TOTAL	OUTSTANDING	REAPPROPRIATED	BALANCES
				16,558,388.69			16,558,388.69
				721,812.77			721,812.77
					0.00		0.00
				24,208,587.78			24,208,587.78

SCHEDULE S-8 (continued)

	ADDITIONS			DEDUCTIONS	
	BALANCES	GIFTS AND	OTHER INTEREST	TRANSFERS AND	EXPENDITURES
	9-1-12	GRANTS	INCOME	ADJUSTMENTS	NOT CAPITALIZED
					LAND
				(1,193.43)p	
				(1,163,581.39)q	
				(12,860,448.36)s	
				(5,954,619.03)t	
				(91,165.93)u	
TUITION REVENUE BONDS COMMERCIAL PAPER.....	2,711,910.78				
REVENUE FINANCING SYSTEM BONDS 2003A	0.01				
REVENUE FINANCING SYSTEM COMMERCIAL PAPER.....	36,140.52			(8,078.33)e	
				(986.77)l	
				(14,258,000.00)m	
				(654.94)q	
				1,541.71 y	
			6,208.67 G	14,258,000.00 A	
			139.89 J		
REVENUE FINANCING SYSTEM BONDS 2008B	(8,583,234.41)			(14,245.05)e	
REVENUE FINANCING SYSTEM BONDS 2009	2,955.92			(84,493.85)k	
			12,511.75 G	84,493.85 y	
			(18.48)J		
REVENUE FINANCING SYSTEM BONDS 2010A	(18,311,604.55)			(347,102.95)e	
REVENUE FINANCING SYSTEM BONDS 2010D.....	4,246.98		6,328.18 G	(9,409.51)e	
			(166.92)J		
REVENUE FINANCING SYSTEM BONDS 2010C.....	88,434.80			(48,994.67)l	
			275,828.02 G	48,994.67 y	
			(162.21)J		
REVENUE FINANCING SYSTEM REFUNDING BONDS2012A.....	3.87		(3.87)G		
REVENUE FINANCING SYSTEM BONDS, SERIES 2012B -	28,153.88		86,114.07 G	(110,156.70)e	
			62.49 J		
MULTIPLE SOURCES					
UNALLOCATED SAVINGS FROM PUF CASH					
DEFESANCE ESCROW RESTRUCTURING					
INT EARNED ON CONST FUNDS.....	(1,612,321.67)				
OTHER SOURCES-OTHER.....	1,612,321.67				
TOTAL UNALLOCATED SAVINGS FROM PUF CASH.....	0.00				
PROJECT 101-359 UNALLOCATED INTEREST ON					
CONSTRUCTION FUNDS					
INT EARNED ON CONST FUNDS.....	823,369.58		20,687.35 G		
PRIVATE GIFTS.....	495.14				
OTHER SOURCES-OTHER.....	262,103.02				
TOTAL PROJECT 101-359 UNALLOCATED INTEREST ON.....	1,085,967.74		20,687.35		
TOTAL MULTIPLE SOURCES.....	1,085,967.74		20,687.35		
TOTAL UNAPPROPRIATED BALANCES.....	18,535,931.66		551,583.50	(617,213.98)	
APPROPRIATED BALANCES					
FROM PERMANENT UNIVERSITY FUND BONDS/NOTES ONLY					
PROJ 101-588 GARAGE STRUCTURAL & WATERPROOFING	106,033.71			14,087.52 a	
PROJ 101-757 UNALLOCATED LAPSED PUF.....	0.00			993,880.51 a	
PROJ 101-653 PRODUCTIVITY AND EXCELLENCE.....	2,660,378.96				146,188.92
PROJ 101-356 PUF - BOARD OF REGENTS VIDEO.....	0.00			1,744.34 a	
PROJECT 101-140 LERR - EQUIPMENT.....	75,144.30				
PROJECT 101-319 LERR - EQUIPMENT 06/07.....	2,500,000.00				
PROJ 101-327 LERR - ASH R&R MISC.....	67,545.17				
PROJ 101-515 - RESEARCH INCENTIVE PROGRAM.....	19,497,353.74			(8,652,530.60)a	
PROJ 101-516 - REGENTS' HEALTH RESEARCH.....	4,751,900.00				
PROJ 101-518 - REVENUE CYCLE LOAN PROGRAM.....	3,000,000.00				
PROJ 101-519 - REVENUE CYCLE GRANT PROGRAM....	1,660,644.39			95,175.00 t	6,747.90
				6,848.00 v	
				95,175.00 w	

DEDUCTIONS				BALANCES, AUGUST 31, 2013			
BUILDINGS	IMPROVEMENTS AND INFRASTRUCTURE	EQUIPMENT	TOTAL EXPENDITURES	TOTAL	ORDERS AND CONTRACTS OUTSTANDING	BALANCES REAPPROPRIATED	UNAPPROPRIATED BALANCES
				0.00			0.00
				2,711,910.78			2,711,910.78
				0.01			0.01
				34,410.75			34,410.75
				(8,583,234.41)			(8,583,234.41)
				1,204.14			1,204.14
				(18,311,604.55)			(18,311,604.55)
				998.73			998.73
				16,997.66			16,997.66
				0.00			0.00
				4,173.74			4,173.74
				(1,612,321.67)			(1,612,321.67)
				1,612,321.67			1,612,321.67
				0.00			0.00
				844,056.93			844,056.93
				495.14			495.14
				262,103.02			262,103.02
				1,106,655.09			1,106,655.09
				1,106,655.09			1,106,655.09
				18,470,301.18		0.00	18,470,301.18
14,087.52			14,087.52	106,033.71	3,000.00	103,033.71	
				993,880.51		993,880.51	
		2,463,099.57	2,609,288.49	51,090.47		51,090.47	
				1,744.34		1,744.34	
				75,144.30		75,144.30	
				2,500,000.00		2,500,000.00	
				67,545.17		67,545.17	
				10,844,823.14		10,844,823.14	
				4,751,900.00		4,751,900.00	
				3,000,000.00		3,000,000.00	
		1,080,734.70	1,087,482.60				

SCHEDULE S-8 (continued)

	ADDITIONS			DEDUCTIONS	
	BALANCES	GIFTS AND	OTHER INTEREST	TRANSFERS AND	EXPENDITURES
	9-1-12	GRANTS	INCOME	ADJUSTMENTS	NOT CAPITALIZED
					LAND
				31,725.00 x	
PROJ 101-550 - ACADEMIC LIBRARY COLLECTION....	564.28				
PROJ 101-615 - ACADEMIC LIBRARY COLLECTION....	214.64				
PROJ 101-650 - ACADEMIC LIBRARY COLLECTION....	1,600,384.94				
PROJ 101-728 - ACADEMIC LIBRARY COLLECTION....	0.00			2,700,000.00 a	
PROJ 101-651 - LERR12 STARS ACADEMIC.....	9,249,650.00			(4,271,667.00)a	
PROJ 101-652 - LERR12 STARS HEALTH.....	9,932,627.00			(1,279,875.96)a	
TOTAL FROM PERMANENT UNIVERSITY FUND BONDS/NOTES	55,102,441.13			(10,265,438.19)	152,936.82
FROM AVAILABLE UNIVERSITY FUNDS ONLY					
SECURITY CAMERA UPGRADES.....	7,646.59				6,092.68
CTJ - EXTERIOR MAINTENANCE.....	5,463.76				
ASH ROOF REPAIRS.....	0.00			110,000.00 c	49,987.50
CLB BASEMENT FLOOD REPAIRS.....	0.00			50,000.00 c	48,378.20
AUF FUNDING - BOARD OF REGENTS VIDEO.....	198,970.71			95,000.00 c	120,461.08
UNALLOCATED AUF FUNDING.....	0.00			99,765.71 a	
ENTERPRISE COMPLIANCE & NETWORK INTRUSION.....	505,226.47				24,423.28
PEOPLESFT HR/FINANCE SYSTEM.....	12,504,600.43				4,238,513.22
UT SYSTEM POLICE - EQUIPMENT PURCHASES.....	0.00			1,000,000.00 d	6,364.97
TOTAL FROM AVAILABLE UNIVERSITY FUNDS ONLY.....	13,221,907.96			1,354,765.71	4,494,220.93
FROM INTEREST EARNED ON CONSTRUCTION FUNDS ONLY					
RESERVE FOR INVESTMENT MARKET.....	(23,859.16)		24,935.82 J		
FROM REVENUE BONDS/NOTES ONLY					
TOTAL FROM OTHER SOURCES - OTHER ONLY					
SYSTEM COMPLEX MEETING & CONFERENCE ROOMAUDIO.	44,651.57				44,651.57
KING AIR 350.....	0.00			220,000.00 c	
SYSTEM ADMINISTRATION PRE-PLANNING PROJECT....	1,857.75				1,857.75
REPORTING ADJUSTMENTS.....	(57,431,678.09)			17,826,089.58	(82,102.42)
TOTAL FROM OTHER SOURCES - OTHER ONLY.....	(57,385,168.77)			18,046,089.58	(35,593.10)
FROM MULTIPLE SOURCES					
REVENUE FINANCING SYSTEM COMMERCIAL					
PAPER SERIES A - MISCELLANEOUS COSTS					
OTHER SOURCES-OTHER.....	0.00			154.00 e	154.00
CAM - SYSTEM COMPLEX RELOCATIONS AND RENOVATIONS					
AVAILABLE UNIVERSITY FUND.....	8,104.21				
INT EARNED ON CONST FUNDS.....	(6,404.34)				
OTHER SOURCES-OTHER.....	(1,699.87)				
TOTAL CAM - SYSTEM COMPLEX RELOCATIONS AND.....	0.00				
PROJ 101-355 POLICE ACADEMY RENOVATIONS					
OTHER SOURCES-AUXILIARY.....	0.00			200,000.00 c	
PROJ 101-620 FIRE AND LIFE SAFETY					
PUF BOND PROCEEDS.....	65,000.00				
AVAILABLE UNIVERSITY FUND.....	40,000.22				
TOTAL PROJ 101-620 FIRE AND LIFE SAFETY.....	105,000.22				
BAU - BAUER HOUSE REPAIRS					
INT EARNED ON CONST FUNDS.....	1,059.28				949.68
REPORTING AND CHART OF ACCOUNTS PROJECT					
OTHER SOURCES-AUXILIARY.....	99,765.71			(99,765.71)a	
PROJ 101-115 LERR REPAIR & REHABILITATION					
PUF BOND PROCEEDS.....	(134,861.60)				
INT EARNED ON CONST FUNDS.....	297,056.68				

DEDUCTIONS				BALANCES, AUGUST 31, 2013			
BUILDINGS	IMPROVEMENTS AND INFRASTRUCTURE	EQUIPMENT	TOTAL EXPENDITURES	TOTAL	ORDERS AND CONTRACTS OUTSTANDING	BALANCES REAPPROPRIATED	UNAPPROPRIATED BALANCES
				802,084.79		802,084.79	
		564.28	564.28	0.00		0.00	
		214.64	214.64	0.00		0.00	
		1,600,384.94	1,600,384.94	0.00		0.00	
		2,021,573.90	2,021,573.90	678,426.10		678,426.10	
				4,977,983.00		4,977,983.00	
				8,652,751.04		8,652,751.04	
14,087.52		7,166,572.03	7,333,596.37	37,503,406.57	3,000.00	37,500,406.57	
			6,092.68	1,553.91		1,553.91	
				5,463.76		5,463.76	
			49,987.50	60,012.50	49,987.50	10,025.00	
			48,378.20	1,621.80		1,621.80	
		130,438.50	250,899.58	43,071.13		43,071.13	
				99,765.71		99,765.71	
		206,185.60	230,608.88	274,617.59	28,789.58	245,828.01	
		15,015,592.48	19,254,105.70	(6,749,505.27)	479,478.12	(7,228,983.39)	
		426,605.40	432,970.37	567,029.63	17,008.48	550,021.15	
		15,778,821.98	20,273,042.91	(5,696,369.24)	575,263.68	(6,271,632.92)	
				1,076.66		1,076.66	
			44,651.57	0.00		0.00	
				220,000.00		220,000.00	
			1,857.75	0.00		0.00	
		(1,205,965.00)	(1,288,067.42)	(38,317,521.09)		(38,317,521.09)	
		(1,205,965.00)	(1,241,558.10)	(38,097,521.09)		(38,097,521.09)	
			154.00	0.00		0.00	
				8,104.21		8,104.21	
				(6,404.34)		(6,404.34)	
				(1,699.87)		(1,699.87)	
				0.00		0.00	
				200,000.00		200,000.00	
				65,000.00		65,000.00	
				40,000.22		40,000.22	
				105,000.22		105,000.22	
			949.68	109.60		109.60	
				0.00		0.00	
				(134,861.60)		(134,861.60)	
				297,056.68		297,056.68	

SCHEDULE S-8 (continued)

	ADDITIONS				DEDUCTIONS	
	BALANCES	GIFTS AND	OTHER INTEREST	TRANSFERS AND	EXPENDITURES NOT	
	9-1-12	GRANTS	INCOME	ADJUSTMENTS	CAPITALIZED	LAND
PROJ 101-115 LERR REPAIR & * REHABILITATI (Continued)						
TOTAL PROJ 101-115 LERR REPAIR &.....	162,195.08					
PROJECT 101-133 LERR - REPAIR AND REHABILITATION - ASH 1,8,9						
PUF BOND PROCEEDS.....	(11,777.23)					
INT EARNED ON CONST FUNDS.....	11,777.23					
TOTAL PROJECT 101-133 LERR - REPAIR AND.....	0.00					
PROJECT 101-134 LERR REPAIR & REHABILITATION - O'HENRY HALL						
PUF BOND PROCEEDS.....	(28,586.96)					
INT EARNED ON CONST FUNDS.....	28,586.96					
TOTAL PROJECT 101-134 LERR REPAIR &.....	0.00					
TOTAL FROM MULTIPLE SOURCES.....	368,020.29			100,388.29	1,103.68	
TOTAL APPROPRIATED BALANCES.....	11,283,341.45		24,935.82	9,235,805.39	4,612,668.33	
TOTAL UNEXPENDED PLANT FUNDS.....	29,819,273.11		576,519.32	8,618,591.41	4,612,668.33	

DEDUCTIONS				BALANCES, AUGUST 31, 2013			
BUILDINGS	IMPROVEMENTS AND INFRASTRUCTURE	EQUIPMENT	TOTAL EXPENDITURES	TOTAL	ORDERS AND CONTRACTS OUTSTANDING	BALANCES REAPPROPRIATED	UNAPPROPRIATED BALANCES
				162,195.08		162,195.08	
				(11,777.23)		(11,777.23)	
				11,777.23		11,777.23	
				0.00		0.00	
				(28,586.96)		(28,586.96)	
				28,586.96		28,586.96	
				0.00		0.00	
			1,103.68	467,304.90		467,304.90	
14,087.52		21,739,429.01	26,366,184.86	(5,822,102.20)	578,263.68	(6,400,365.88)	
14,087.52		21,739,429.01	26,366,184.86	12,648,198.98	578,263.68		

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SCHEDULE S-8 (continued)

a	INTRAFUND TRANSFERS	0.00
b	TRANSFERRED FROM/TO DESIGNATED FUNDS	
c	TRANSFERRED FROM/TO EDUCATIONAL PROGRAMS & GENERAL FUNDS	675,000.00
d	TRANSFERRED FROM/TO AVAILABLE UNIVERSITY FUNDS	1,000,000.00
e	TRANSFERRED FROM/TO RETIREMENT OF INDEBTEDNESS FUNDS	28,390,884.42
f	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. ARLINGTON	(10,162,614.86)
g	TRANSFERRED FROM/TO AUXILIARY FUNDS OF U.T. AUSTIN	
h	TRANSFERRED FROM/TO DESIGNATED FUNDS OF U.T. AUSTIN	
i	TRANSFERRED FROM/TO RESTRICTED FUNDS OF U.T. AUSTIN	
j	TRANSFERRED FROM/TO SERVICE DEPARTMENTS OF U.T. AUSTIN	
k	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. AUSTIN	(20,950,622.56)
l	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. DALLAS	(190,210,481.66)
m	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. EL PASO	(71,199,154.69)
n	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. PAN AMERICAN	(1,584,278.68)
o	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. BROWNSVILLE	
p	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. PERMIAN BASIN	(22,295,386.67)
q	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. SAN ANTONIO	(7,342,578.44)
r	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. TYLER	(5,007,700.04)
s	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS	(71,261,847.58)
t	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. MEDICAL BRANCH AT GALVESTON	(122,616,710.87)
u	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. HEALTH SCIENCE CENTER AT HOUSTON	(24,756,423.59)
v	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. M.D. ANDERSON CANCER CENTER	(43,544,568.10)
w	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO	(131,201,587.27)
x	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. HEALTH CENTER TYLER	(8,912,317.45)
y	CHANGE IN PERMANENT UNIVERSITY FUND BONDS/NOTES APPROPRIATIONS FROM ANTICIPATED PROCEEDS RECLASSIFIED AT COMPONENT INSTITUTION	256,331,889.87
z	PROCEEDS FROM SALE OF PERMANENT UNIVERSITY FUND BONDS/NOTES	133,000,000.00
A	PROCEEDS FROM SALE OF REVENUE BONDS/NOTES	302,441,000.00
B	ADJUST PRIOR YEAR INCOME	
C	ADJUST PRIOR YEAR EXPENDITURES	
D	MISCELLANEOUS INCOME	
E	INCOME FROM ESCROW RESTRUCTURING	
F	INTEREST EXPENSE	
G	INTEREST ON SHORT TERM INVESTMENTS	551,583.50
H	PREMIUMS ON BONDS	
I	GAIN/LOSS ON SALE OF INVESTMENTS	
J	NET INCREASE (DECREASE) IN THE FAIR VALUE OF INVESTMENTS	24,935.82
K	BETWEEN BALANCE SHEET TRANSACTIONS	
L	RESTATEMENT TO BEGINNING BALANCE - ADJUST ISSUANCE COSTS	
M	ADJUST VALUATION OF ASSET	
TOTALS		576,519.32 (9,207,498.17)

SCHEDULE S-8 RECAP2
 THE UNIVERSITY OF TEXAS SYSTEM
 SCHEDULE OF CHANGES IN FUND BALANCE
 UNEXPENDED PLANT FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2013

	ADDITIONS			DEDUCTIONS	
	BALANCES	GIFTS AND	INTEREST AND	EXPENDITURES	
	9-1-12	GRANTS	INVESTMENT INCOME	NOT CAPITALIZED	LAND
			TRANSFERS AND ADJUSTMENTS		
FROM PERMANENT UNIVERSITY FUND BONDS/NOTES ONLY...	11,728,656.07		58,471.75	7,331,728.39	146,088.82
FROM AVAILABLE UNIVERSITY FUNDS ONLY.....	13,190,519.45			1,000,000.00	4,344,218.39
FROM INTEREST EARNED ON CONSTRUCTION FUNDS ONLY...	3,971,270.82		517,957.70	(617,213.98)	949.68
FROM REVENUE BONDS/NOTES ONLY.....	228,232.76		89.87		
FROM PRIVATE GIFTS ONLY.....	495.14				
FROM OTHER SOURCES - OTHER ONLY.....	474,330.90			229,077.00	(75,100.42)
FROM DRAWN-DOWN AUF FUNDS ONLY.....	225,767.97			675,000.00	196,511.86
TOTAL AS SHOWN ABOVE.....	29,819,273.11		576,519.32	8,618,591.41	4,612,668.33

DEDUCTIONS				BALANCES, AUGUST 31, 2013			
BUILDINGS	IMPROVEMENTS AND INFRASTRUCTURE S-11E & S-11F	EQUIPMENT	TOTAL EXPENDITURES	TOTAL	ORDERS AND CONTRACTS OUTSTANDING	BALANCES REAPPROPRIATED	UNAPPROPRIATED BALANCES
14,087.52		7,166,572.03	7,326,748.37	11,792,107.84	3,000.00	11,789,107.84	
		15,756,042.18	20,100,260.57	(5,909,741.12)	525,276.18	(6,435,017.30)	
			949.68	3,871,064.86		3,871,064.86	
				228,322.63		228,322.63	
				495.14		495.14	
	(1,205,965.00)		(1,281,065.42)	1,984,473.32		1,984,473.32	
		22,779.80	219,291.66	681,476.31	49,987.50	631,488.81	
14,087.52		21,739,429.01	26,366,184.86	12,648,198.98	578,263.68	12,069,935.30	

SCHEDULE S-10A
 THE UNIVERSITY OF TEXAS SYSTEM
 FUNDS FOR RETIREMENT OF INDEBTEDNESS - PERMANENT UNIVERSITY FUND BONDS/NOTES
 FOR THE YEAR ENDED AUGUST 31, 2013

	ADDITIONS			DEDUCTIONS		BALANCES 8-31-13
	BALANCES 9-1-12	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES	TRANSFERS AND ADJUSTMENTS	
PERMANENT UNIVERSITY FUND BONDS						
REFUNDING BONDS, SERIES 1997.....	0.01		7,630,000.00	80,109.00 j	(45,471.02)c	0.01
REFUNDING BONDS, SERIES 2004-A.....	0.00			1,454,586.65 k	9,210,166.67 g	
				10,144,262.50 k	10,144,262.50 g	0.00
REFUNDING BONDS, SERIES 2004-B.....	0.00		10,000,000.00		313,275.92)c	0.00
REFUNDING BONDS, SERIES 2005-A.....	0.00			181,038.38 j	14,008,666.67 g	
				3,514,352.37 k		0.00
REFUNDING BONDS, SERIES 2005-B.....	0.00			3,422,325.00 k	3,422,325.00 g	0.00
REFUNDING BONDS, SERIES 2006-B.....	0.00				(76,843.24)a	
					(305,178.15)c	
				770,048.39 j	14,865,690.62 g	
				13,790,464.08 k	76,843.24 m	0.00
REFUNDING BONDS, SERIES 2006-C.....	0.00		1,625,000.00		141,343.86 c	
				270,936.90 j	6,071,144.60 g	0.00
				4,316,551.56 k		
REFUNDING BONDS, SERIES 2008-A.....	(3.98)		5,025,000.00		76,851.71 a	
					483,121.62 c	
					19,475,049.91 g	
		6,165.22 b		514,332.60 j	(194,542.50)m	0.00
REFUNDING BONDS, SERIES 2009-A.....	1,501,899.81			14,307,309.38 k		
					1,477,742.64 c	
				1,477,742.64 j	10,852,763.17 g	
				13,155,000.00 k	(0.01)m	
TOTAL PERMANENT UNIVERSITY FUND BONDS.....	1,501,895.84	2,302,227.79 b	24,280,000.00	67,399,059.45	89,370,661.37	1,501,890.77
		2,308,393.01				1,501,890.77
PERMANENT UNIVERSITY FUND NOTES						
FLEXIBLE RATE NOTES, SERIES A.....	2,149,987.64				(8.47)a	
					(45,000,000.00)f	
				543,345.12 j	45,033,599.02 g	
		1,722.16 b		(3,726,976.24)l	(4,366,407.77)h	1,002,523.70
TOTAL PERMANENT UNIVERSITY FUND BONDS/NOTES (SCHEDULE B-10).....	3,651,883.48	2,310,115.17	24,280,000.00	64,215,428.33	85,037,844.15	2,504,414.47

SCHEDULE S-10A (continued)

a	INTRAFUND TRANSFERS		0.00
b	OTHER INTEREST INCOME	2,310,115.17	
c	BETWEEN BALANCE SHEET TRANSACTIONS		1,438,283.03
d	INCOME ON ESCROW RESTRUCTURING		
e	BOND DEFEASANCE		
f	NOTE DEFEASANCE		(45,000,000.00)
g	TRANSFER FROM/TO AVAILABLE UNIVERSITY FUND		133,083,668.16
h	TRANSFER FROM/TO UNEXPENDED PLANT FUNDS		(4,366,407.77)
i	TRANSFER FROM/TO U. T. AT AUSTIN		
j	FINANCIAL/LEGAL FEES	3,837,553.03	
k	BOND INTEREST PAID	64,104,851.54	
l	NOTE INTEREST PAID	(3,726,976.24)	
m	TRF FROM/TO DESIGNATED		(117,699.27)
TOTALS		2,310,115.17	85,037,844.15

SCHEDULE S-10C
 THE UNIVERSITY OF TEXAS SYSTEM
 FUNDS FOR RETIREMENT OF INDEBTEDNESS - REVENUE FINANCING SYSTEM COMMERCIAL
 PAPER NOTES
 FOR THE YEAR ENDED AUGUST 31, 2013

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-13
	BALANCES 9-1-12	INTEREST AND INVESTMENT INCOME	NOTES RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
REVENUE FINANCING SYSTEM COMMERCIAL PAPER NOTES					
SERIES A.....	186,507.67		66,490,000.00	(25,085,031.38) j	45,448.23 i
					2,189,516.40 l
					5,452,939.84 m
					1,333,366.81 n
					339,792.10 o
					114,909.81 p
					32,190.74 q
					399,714.52 r
					900.89 s
					28,404,274.72 t
					22,945,236.78 u
					1,695,479.23 v
					546,891.26 w
					4,200.39 x
					1,517,832.59 y
SERIES B.....	291,549.44	2,102,225.41 e		(247,287.12 a (24,640,074.73) c	282.05 i
					36,805.63 j
					7,922.13 n
					46,329.10 t
TOTAL REVENUE FINANCING SYSTEM COMMERCIAL PAPER NOTES (SCHEDULE B-10).....	478,057.11	2,102,252.91	66,490,000.00	(24,296,217.08)	40,029,001.84
					286,345.32
					415,528.94

SCHEDULE S-10C (continued)

a	FINANCIAL/LEGAL FEES		272,225.40	
b	BOND INTEREST PAID			
c	NOTE INTEREST PAID		(24,568,442.48)	
d	NOTE DEFEASANCE			
e	INVESTMENT INCOME	2,102,252.91		
f	BETWEEN BALANCE SHEET TRANSACTIONS			
g	TRANSFER FROM/TO GENERAL FUNDS			
h	TRANSFER FROM/TO AVAILABLE FUNDS			
i	TRANSFER FROM/TO DESIGNATED FUNDS		45,730.28	
j	TRANSFER FROM/TO UNEXPENDED PLANT FUNDS		(25,048,225.75)	
k	TRANSFER FROM/TO U.T. AT ARLINGTON			
l	TRANSFER FROM/TO U.T. AT AUSTIN		2,189,516.40	
m	TRANSFER FROM/TO U.T. AT DALLAS		5,452,939.84	
n	TRANSFER FROM/TO U.T. AT EL PASO		1,341,288.94	
o	TRANSFER FROM/TO U.T. - PAN AMERICAN		339,792.10	
p	TRANSFER FROM/TO U.T. AT BROWNSVILLE		114,909.81	
q	TRANSFER FROM/TO U.T. OF THE PERMIAN BASIN		32,190.74	
r	TRANSFER FROM/TO U.T. AT SAN ANTONIO		399,714.52	
s	TRANSFER FROM/TO U.T. AT TYLER		900.89	
t	TRANSFER FROM/TO U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS		28,450,603.82	
u	TRANSFER FROM/TO U.T. MEDICAL BRANCH AT GALVESTON		22,945,236.78	
v	TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT HOUSTON		1,695,479.23	
w	TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO		546,891.26	
x	TRANSFER FROM/TO U.T. M.D. ANDERSON CANCER CENTER		4,200.39	
y	TRANSFER FROM/TO U.T. TYLER HEALTH CENTER		1,517,832.59	
z	TRANSFER FROM/TO U.T. SYSTEM ADMINISTRATION			
A	INCOME ON ESCROW RESTRUCTURING			

TOTALS		2,102,252.91	(24,296,217.08)	40,029,001.84
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SCHEDULE S-10D
 THE UNIVERSITY OF TEXAS SYSTEM
 FUNDS FOR RETIREMENT OF INDEBTEDNESS -
 REVENUE FINANCING SYSTEM BONDS
 FOR THE YEAR ENDED AUGUST 31, 2013

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-13
	BALANCES 9-1-12	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
SUB-TOTAL.....	0.00				0.00
SUB-TOTAL.....	0.00				0.00
SUB-TOTAL.....	0.00				0.00
SERIES 1998-A.....	(0.01)				(0.01)
SUB-TOTAL.....	0.00				0.00
SERIES 1998-C.....	(0.01)				(0.01)
SUB-TOTAL.....	0.00				0.00
SUB-TOTAL.....	0.00				0.00
SUB-TOTAL.....	0.00				0.00
SERIES 2001-A.....	255,669.54		3,665,000.00		22,205.23 e (169,414.34)j 3,000,917.43 u 575,785.78 Y
SUB-TOTAL.....	255,669.54	216.49 a 216.49	3,665,000.00	(24,202.30 f 3,822.17)h 20,380.13	0.00 0.00
SUB-TOTAL.....	0.00				0.00
SUB-TOTAL.....	0.00				0.00

SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-13
	BALANCES 9-1-12	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
SERIES 2002-A.....	(0.01)		5,895,000.00		85,557.09 e 12,895.31 j 417,112.50 l 948,900.00 m 58,387.50 n 520,737.50 o 1,234,512.50 p 1,584,037.50 q 448,412.50 r 1,946,450.00 s 402,125.00 t 98,887.50 w 118,350.00 x (0.01)
SUB-TOTAL.....	(0.01)		5,895,000.00	143,649.45 f 1,811,924.83 h 1,955,574.28	7,850,574.28 (0.01)
SERIES 2002-B.....	0.00		10,535,000.00		180,009.11 e 23,045.31 j 1,518,437.50 l 5,472,312.50 m 460,212.50 p 2,385,475.00 u 997,212.50 v 571,450.00 x 3,080,000.00 y 0.00
SUB-TOTAL.....	0.00		10,535,000.00	287,430.87 f 3,819,632.93 h 4,107,063.80	14,642,063.80 0.00
SERIES 2003-A.....	0.01		5,200,000.00		11,375.00 j 584,137.50 o 984,087.50 q 1,152,487.50 s 589,400.00 w 726,225.00 x 910,412.50 y 526,250.00 z (0.01)
SUB-TOTAL.....	0.01		5,200,000.00	261,625.00 h 261,625.00	5,461,625.00 0.01
SERIES 2003-B.....	0.00		14,560,000.00		31,850.00 j 2,031,325.00 l 2,052,375.00 m 89,462.50 n 94,725.00 o 21,050.00 r (0.01)

SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-13
	BALANCES 9-1-12	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
SERIES 2004-C.....	0.00		9,370,000.00	(20,496.88)j	
				565,125.00 l	
				553,025.00 n	
				781,125.00 p	
				254,937.50 r	
				565,387.50 t	
				2,502,025.00 u	
				692,462.50 v	
				2,686,975.00 w	
				897,412.50 x	
			988,815.62 h	880,837.50 y	0.00
SUB-TOTAL.....	0.00		9,370,000.00	988,815.62	0.00
SERIES 2004-D.....	17.23		12,500,000.00	(26,942.71)j	
				300,000.00 k	
				1,689,322.91 l	
				1,628,547.98 m	
				365,699.55 n	
				465,674.40 o	
				370,962.04 r	
				1,495,685.64 s	
				397,724.11 t	
				5,754,517.82 u	
				415,161.99 v	
				830,848.97 w	
				110,762.36 z	
SUB-TOTAL.....	17.23		12,500,000.00	1,297,982.29	0.00
SERIES 2006-A.....	0.00		2,630,000.00	(37,287.03 e	
				4,657.29)j	
				352,680.00 l	
				1,156,745.00 m	
				192,790.00 n	
				197,205.00 o	
				174,132.50 p	
				25,197.50 q	
				28,487.50 r	
				262,885.00 s	
				39,400.00 t	
				90,917.50 u	
				98,582.50 v	
				128,152.50 w	
				133,650.00 x	
				15,531.67 f	0.00
SUB-TOTAL.....	0.00		2,630,000.00	267,923.07 h	0.00
				283,454.74	
				2,913,454.74	

SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-13
	BALANCES 9-1-12	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
SERIES 2006-B	(2,069,991.40)		16,640,000.00		422,476.93 e
				(33,416.67) j	150,000.00 k
				713,749.72 l	6,828,997.26 m
				5,005,248.91 n	1,568,999.36 o
				838,749.82 p	1,932,999.26 s
				151,749.95 t	1,295,249.77 u
				1,248,249.49 v	12,999.99 w
				10,187,347.93 y	182,499.93 z
SUB-TOTAL	(2,069,991.40)		16,640,000.00	918,983.75 f 12,946,926.51 h 13,865,910.26	(2,070,000.01)
SERIES 2006-C	0.01		450,000.00		(1,336,870.87) e 679.69) j
				282,862.50 l	270,362.50 n
				352,950.00 o	384,587.50 p
				614,831.26 q	115,500.00 r
				929,987.50 s	262,975.00 t
				1,582,181.22 u	357,587.50 v
				1,643,393.76 w	1,004,375.00 x
				971,418.76 y	318,950.00 z
SUB-TOTAL	0.01		450,000.00	435,422.65 f 6,868,989.29 h 7,304,411.94	0.01
SERIES 2006-D	0.00		315,000.00		(702,538.10) e 525.00) j
				737,687.50 l	1,420,225.00 m
				110,950.00 n	140,625.00 o
				10,000.00 p	68,300.00 r

SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-13
	BALANCES 9-1-12	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
				646,625.00 s	
				118,850.00 t	
				815,000.00 u	
				166,725.00 v	
				530,025.00 w	
				98,500.00 x	
				2,855,875.00 y	
				16,000.00 z	
SUB-TOTAL	0.00	417,879.92 f 6,299,444.48 h 6,717,324.40	315,000.00	7,032,324.40	0.00
SERIES 2006-E	0.00		2,670,000.00	(54,955.98)e (5,104.17)j	
				2,176,677.50 v	
				2,076,505.00 w	
				516,407.50 x	
SUB-TOTAL	0.00	132,602.08 f 1,906,927.77 h 2,039,529.85	2,670,000.00	4,709,529.85	0.00
SERIES 2006-F	0.00		7,280,000.00	461,799.48 e (15,166.67)j	
				10,666,800.00 m	
				45,587.50 n	
				536,925.00 o	
				872,687.50 p	
				14,275.00 r	
				1,918,737.50 s	
				683,762.50 t	
				3,771,287.50 u	
				688,850.00 v	
				604,537.50 x	
SUB-TOTAL	0.00	887,003.20 f 12,083,079.61 h 12,970,082.81	7,280,000.00	20,250,082.81	0.00
SERIES 2007-B	243,465.34		1,115,000.00	4,628,172.68 e (71,651.14)j (378,707.96)k	
				1,020,615.34 l	
				3,280,052.86 m	
				99,913.71 n	
				68,097.35 o	
				429,824.38 r	
				942,977.83 s	
				211,051.16 t	

SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS			BALANCES 8-31-13
	BALANCES 9-1-12	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES	TRANSFERS AND ADJUSTMENTS	
SUB-TOTAL.....	243,465.34	247.13 a	1,115,000.00	17,489,622.43	18,434,016.84	73,106.88
SUB-TOTAL.....		247.13				73,106.88
SERIES 2008-B.....	723,723.19		25,300,000.00			
					1,782,869.75 u	
					467,681.70 v	
					1,137,936.96 w	
					4,783,616.19 y	
					31,566.03 z	
					558,982.20 f	
					16,930,640.23 h	
					17,489,622.43	
					1,260,393.19 e	
					(175,342.00) j	
					(454,433.12) k	
					6,230,255.57 l	
					17,790,377.63 m	
					1,936,342.28 n	
					1,315,476.89 o	
					678,099.32 p	
					366,022.50 r	
					6,688,812.39 s	
					208,886.88 t	
					3,067,035.26 u	
					1,491,163.13 v	
					949,374.55 w	
					5,155,785.57 x	
					3,137,470.37 y	
SUB-TOTAL.....	723,723.19	718.69 a	25,300,000.00	24,544,561.08	49,645,720.41	525,601.21
SUB-TOTAL.....		718.69				525,601.21
SERIES 2008-A.....	(0.03)		15,845,000.00			
					438,238.15) e	
					(25,718.75) j	
					1,900,150.00 l	
					6,955,868.75 m	
					845,312.50 n	
					543,437.50 o	
					29,925.00 p	
					1,204,987.50 q	
					1,674,200.00 r	
					3,277,700.00 s	
					1,686,187.50 t	
					3,027,212.50 u	
					2,402,937.50 v	
					515,800.00 x	
					745,397.43 f	
					9,311,314.42 h	
					10,056,711.85	
SUB-TOTAL.....	(0.03)		15,845,000.00	10,056,711.85	25,901,711.85	(0.03)
SUB-TOTAL.....						(0.03)

SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-13
	BALANCES 9-1-12	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
SERIES 2009-B.....	1,643,803.77				
		68.75 a			2,274,487.94 e
		6,944,908.77 A			350,457.00 k
		6,944,977.52			177,870.41 l
					5,154,940.35 m
					591,203.33 n
					438,529.90 o
					132,374.83 r
					25,903.84 s
					59,966.41 t
					460,966.31 u
					212,546.07 v
					270,523.81 w
					5,924,640.87 y
		2,274,487.94 f			
		20,745,004.20 h			
SUB-TOTAL.....	1,643,803.77	68.75 a		23,019,492.14	16,074,411.07
		6,944,908.77 A			1,643,700.22
		6,944,977.52			1,643,700.22
SERIES 2009-D.....	(1,643,700.22)		12,430,000.00		
					103,712.34 e
					(22,979.17) j
					1,451.61 k
					312,891.30 l
					7,207,732.03 m
					964,012.54 n
					741,492.99 o
					602,168.75 r
					198,443.76 s
					95,806.26 t
					2,659,115.99 u
					1,337,578.75 v
					1,357,150.01 w
					440,931.26 x
					7,207,668.50 y
					(1,643,700.22)
					(1,643,700.22)
SUB-TOTAL.....	(1,643,700.22)		12,430,000.00	10,777,176.92	23,207,176.92
					(1,643,700.22)
					(1,643,700.22)
SERIES 2010-A.....	0.00		12,120,000.00		
					(2,182,933.31) e
					(25,250.00) j
					1,932,800.00 l
					1,312,550.25 m
					426,950.00 n
					4,239,150.00 o
					124,500.00 p
					827,100.00 q
					5,085,100.00 r
					1,144,500.00 s

SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-13				
	BALANCES 9-1-12	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS			
SUB-TOTAL.....	0.00		12,120,000.00	1,069,007.13 f 11,991,309.56 h 13,060,316.69	1,640,250.00 t 348,499.75 v 3,949,800.00 w 4,112,650.00 x 542,100.00 y 1,702,550.00 z 25,180,316.69	0.00 0.00			
SERIES 2010-B.....	0.00		340,000.00	(1,058,233.36)e (566.66)j 7.60 k 958,525.00 l 3,308,368.82 m 2,145,981.28 n 563,505.59 o 392,606.26 p 104,018.76 r 1,203,500.04 s 341,300.02 t 2,237,225.02 u 525,706.26 v 424,780.59 w 428,606.26 x 5,910,024.74 y 64,643.76 z					
SUB-TOTAL.....	0.00		340,000.00	1,265,319.90 f 15,944,680.08 h 17,209,999.98			0.00 0.00		
SERIES 2010-D.....	1,982,918.03		12,640,000.00		2,500,268.82 e (8,826.93)j 293,601.51 k 2,447,758.67 m 2,892,689.92 n 2,136,948.60 o 135,342.26 r 5,816,968.84 u 1,050,520.15 v 3,820,386.79 w 9,773,067.42 y				
SUB-TOTAL.....	1,982,918.03	78.37 a 7,911,777.50 A 7,911,855.87	12,640,000.00	23,633,520.77 h 26,133,789.59	30,858,726.05	1,979,710.36 1,979,710.36			

SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-13
	BALANCES 9-1-12	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
SERIES 2010-C	399,421.31				
		90.66 a		2,759,723.19 f	2,759,723.19 e
		9,165,978.02 A		27,196,157.00 h	610,762.43 k
		9,166,068.68			1,828,267.97 l
					1,852,945.62 m
					1,113,126.51 n
					362,389.73 o
					12,262,459.38 u
SUB-TOTAL	399,421.31			29,955,880.19	20,789,674.83
			3,610,000.00		483,237.76)e
	0.00				(4,512.50)j
					23,473.09 k
					1,799,250.00 l
					1,073,779.48 m
					1,160,390.91 n
					363,200.00 o
					703,072.32 u
SUB-TOTAL	0.00		3,610,000.00	1,025,415.54	4,635,415.54
					0.00
					0.00
SERIES 2012-A	0.01		2,585,000.00		(3,318,392.95)e
					(3,231.25)j
					159,500.50 l
					126,000.50 n
					32,175.00 o
					3,647,672.00 p
					54,424.74 q
					70,000.00 r
					64,600.50 s
					160,750.00 t
					618,999.78 u
					5,387,013.50 v
					813,944.24 w
					295,969.00 x
					308,431.24 y
					28,969.00 z
SUB-TOTAL	0.01		2,585,000.00	5,861,825.80	8,446,825.80
					0.01
					0.01
SERIES 2012-B	15.20		3,065,000.00		(3,486,723.64)e
					(2,554.17)j
					127,136.85 k

SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-13
	BALANCES 9-1-12	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
					2,784,480.68 l
					3,183,937.57 m
					3,319,837.90 n
					301,440.42 o
					728,049.39 q
					308,728.43 r
					2,802,773.23 s
					505,148.56 v
					125,503.04 w
					327,549.68 z
				881,980.70 f	
				7,078,342.44 h	
	15.20		3,065,000.00	7,960,323.14	
SUB-TOTAL.....					11,025,307.94
	1,535,341.96	24,024,084.38	222,425,000.00	252,325,237.97	450,098,514.67
TOTAL REVENUE FINANCING SYSTEM BONDS (SCHEDULE B-10).....					907,703.04

SCHEDULE S-10D (continued)

a	INTEREST INCOME	1,420.09	
b	INCOME ON ESCROW RESTRUCTURING		
c	BOND DEFEASANCE		
d	NOTE DEFEASANCE		
e	BETWEEN BALANCE SHEET TRANSACTIONS		
f	DEFEASANCE SECURITIES PURCHASED	19,021,780.09	103,066.10
g	FINANCIAL/LEGAL FEES		
h	BOND INTEREST PAID	233,303,457.88	
i	NOTE INTEREST PAID		
j	TRANSFER FROM/TO DESIGNATED FUNDS		(732,368.80)
k	TRANSFER FROM/TO UNEXPENDED PLANT FUNDS		
l	TRANSFER FROM/TO U.T. AT ARLINGTON		1,023,749.10
m	TRANSFER FROM/TO U.T. AT AUSTIN		29,800,584.40
n	TRANSFER FROM/TO U.T. AT DALLAS		94,378,827.25
o	TRANSFER FROM/TO U.T. AT EL PASO		25,106,349.84
p	TRANSFER FROM/TO U.T. - PAN AMERICAN		17,615,360.23
q	TRANSFER FROM/TO U.T. AT BROWNSVILLE		11,663,584.90
r	TRANSFER FROM/TO U.T. OF THE PERMIAN BASIN		6,354,090.39
s	TRANSFER FROM/TO U.T. AT SAN ANTONIO		11,073,841.95
t	TRANSFER FROM/TO U.T. AT TYLER		31,655,743.99
u	TRANSFER FROM/TO U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS		7,531,347.29
v	TRANSFER FROM/TO U.T. MEDICAL BRANCH AT GALVESTON		68,743,096.38
w	TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT HOUSTON		21,688,641.85
x	TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO		26,528,637.70
y	TRANSFER FROM/TO U.T. M.D. ANDERSON CANCER CENTER		20,231,237.37
z	TRANSFER FROM/TO U.T. HEALTH CENTER AT TYLER		74,022,983.97
A	FEDERAL GRANT		3,309,740.76

24,022,664.29

TOTALS	24,024,084.38	252,325,237.97	450,098,514.67
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SCHEDULE S-11A
 THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - LAND
 For the Twelve Months Ended August 31, 2013

CARRYING VALUE, August 31, 2013

Schedule Reference	Year Acquired	Size in Acres	NET BOOK VALUE Sep. 1, 2012	ADDITIONS S-8	TRANSFERS	ADJUSTMENTS	NET BOOK VALUE Aug. 31, 2013	From						
								Permanent University Fund Bonds/Notes	From Available University Fund	From Federal Grants	From Private Gifts	From Other Sources		
Residence Site (Bauer House) - 1909 Hill Oaks Court, Austin, Texas	1968	2.9000	\$ 107,710.00				107,710.00				107,710.00			
Building Site - Lots 7 and 8, Block 71, Austin, Texas	1971, 81	0.2910	320,941.66				320,941.66							
Building Site - Lot 9 and Portion of Lot 10, Block 71, Austin, Texas	1971	0.1440	206,021.00				206,021.00							
Building Site - Lots 10-12, Block 71, Austin, Texas	1986	0.3750	396,800.00				396,800.00	396,800.00						
Site for Claudia Taylor Johnson Park Complex (Old United States Post Office Facilities Site - 100 and 200 Blocks, West 6th Street, Austin, Texas)	1968	1.0790	649,000.00				649,000.00		649,000.00					
Site for Lavaca Building - (Gracy Title Building) - 220 W. 7th Street Austin, Texas	2001	0.2720	471,067.44				471,067.44						471,067.44	
Site for Dengar Building - (University Lands Office) - 731 W. Wadley Ave, Bldg L Midland, Texas	2006	1.0500	150,000.00				150,000.00							150,000.00
Site for Data Warehouse (UTA) - 200 East Loop 820 Arlington, Texas	2006	2.5000	653,400.00				653,400.00	653,400.00						
TOTAL LAND (Schedule B-11)		8.6110	\$ 2,954,940.10	0.00	0.00	0.00	2,954,940.10	1,050,200.00	649,000.00	526,962.66	107,710.00	621,067.44		

SCHEDULE S-11B
 THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - BUILDINGS
 For the Year Ended August 31, 2013

Description	CARRYING VALUE						DEPRECIATION					
	Beginning Value 09/01/12	Additions	Transfers	Disposals / Reclassifications	Ending Value 08/31/13	Beginning Accumulated Depreciation 09/01/12	Current Year Depreciation	Transfers	Disposals / Reclassifications	Ending Accumulated Depreciation	Net Book Value 08/31/13	
Bauer House Total	\$ 1,594,800.82	-	-	-	1,594,800.82	1,009,123.04	56,258.05	-	-	1,065,383.09	529,417.73	
Claudia Taylor Johnson Hall Total	4,569,007.30	-	-	-	4,569,007.30	4,146,606.63	48,179.56	-	-	4,194,786.19	374,221.11	
O. Henry Hall Total	3,773,977.28	-	-	-	3,773,977.28	3,233,857.56	113,675.15	-	-	3,347,532.71	426,444.57	
Ashbel Smith Hall Total	9,331,715.13	-	-	-	9,331,715.13	6,641,994.29	295,920.77	-	-	6,937,915.06	2,393,800.06	
Police Academy (Bee Caves Research Center)	707,547.40	-	-	-	707,547.40	150,891.43	38,104.91	-	-	188,996.34	518,551.06	
Experimental Viticulture Building (Pecos County) Total	241,401.00	-	-	-	241,401.00	240,487.08	203.09	-	-	240,690.17	710.83	
Colorado Building Total	11,021,739.48	-	-	-	11,021,739.48	8,143,572.58	505,342.90	-	-	8,648,915.48	2,372,824.01	
Lavaca Building Total	3,782,149.34	-	-	-	3,782,149.34	1,527,489.95	188,144.59	-	-	1,715,634.54	2,066,514.80	
Dengar Building (Midland) Total	1,578,055.49	-	-	-	1,578,055.49	459,301.28	79,634.92	-	-	538,936.20	1,039,119.29	
Data Warehouse (Arlington) Total	10,572,298.69	-	-	-	10,572,298.69	3,048,530.91	533,716.40	-	-	3,582,247.31	6,990,051.38	
OFPC Austin Office Pre-mfg Bid Total	113,907.85	-	-	-	113,907.85	33,654.59	5,177.63	-	-	38,832.22	75,075.63	
Texas Youth Commission	9,023,979.67	-	-	-	9,023,979.67	8,749,975.56	79,366.18	-	-	8,829,341.74	194,637.93	
Grand Total	\$ 56,310,579.45	-	-	-	56,310,579.45	37,385,486.90	1,943,724.15	-	-	39,329,211.05	16,981,368.40	

Beginning Balance 9/1/2012	56,310,579.45
Add: Additions	-
Add: Transfers	-
Less: Disposals	-
Book Value 8/31/2013	<u>56,310,579.45</u>
Beginning Accumulated 9/1/2012	37,385,486.90
Add: Current Year Depreciation	1,943,724.15
Add: Transfers of Depreciation	-
Less: Disposals	-
Accumulated Depreciation 8/31/2013	<u>39,329,211.05</u>
Net Book Value of Capital Assets 8/31/2013	<u><u>16,981,368.40</u></u>

SCHEDULE S-11C
 THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - IMPROVEMENTS OTHER THAN BUILDINGS
 For the Year Ended August 31, 2013

Description	CARRYING VALUE					DEPRECIATION						
	Beginning Value 9/01/12	Additions/ Reclassifications	Transfers	Disposals	Ending Value 8/31/13	Beginning Accumulated Depreciation 9/1/12	Current Year Depreciation	Additions/ Reclassification	Transfers	Disposals	Ending Accumulated Depreciation 8/31/13	Net Book Value 8/31/13
Cornwall Firing Range Total	\$ 332,337.03	-	-	-	332,337.03	332,337.03	-	-	-	-	332,337.03	\$ -
Bauer House Total	519,597.89	-	-	-	519,597.89	158,670.46	6,874.81	-	-	-	165,545.27	354,052.62
Claudia Taylor Johnson Park Complex-Plaza, Landscaping & Fountain Total	461,712.49	-	-	-	461,712.49	461,712.49	-	-	-	-	461,712.49	(0.00)
Ashbel Smith Hall Total	1,443,048.74	-	-	-	1,443,048.74	137,345.57	60,730.38	-	-	-	198,075.95	1,244,972.79
Ashbel Smith Hall - Central Data Acquisition System Total	67,547.21	-	-	-	67,547.21	67,547.21	-	-	-	-	67,547.21	-
ASH - Parking Structure Total	2,089,607.92	-	-	-	2,089,607.92	588,343.63	41,792.16	-	-	-	630,135.79	1,459,472.13
Texas Youth Commission	1,769,400.47	-	-	-	1,769,400.47	1,395,776.04	63,147.56	-	-	-	1,458,923.60	310,476.87
Grand Total	\$ 6,663,251.75	-	-	-	6,663,251.75	3,141,732.44	172,544.91	-	-	-	3,314,277.35	\$ 3,368,974.40

Beginning Balance Sep 1, 2012, as previously reported	\$ 6,663,251.75
Add: Additions	-
Less: Disposals	-
Add: Transfer of Capital Assets	6,663,251.75
Book Value of Plant, August 31, 2013	3,141,732.44
Beginning Accumulated Depreciation, Sep 1, 2012	1,458,923.60
Add: Current Year Depreciation Expense	172,544.91
Add: Transfer of Capital Assets	-
Accumulated Depreciation, August 31, 2013	3,314,277.35
Net Book Value of Capital Assets, August 31, 2013	\$ 3,368,974.40

SCHEDULE S-11D
THE UNIVERSITY OF TEXAS AT SYSTEM
SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - EQUIPMENT
FOR THE MONTH ENDED AUGUST 31, 2013

Description	CARRYING VALUE					DEPRECIATION					Net Book Value 08/31/2013	
	Balance 09/01/2012	Additions	Disposals	Transfers	Adjustments	Balance 08/31/2013	Accumulated Depreciation 09/01/2012	Depreciation Expense	Disposals	Transfers		Accumulated Depreciation 08/31/2013
EQUIPMENT												
DESKS												
CASES & CABINETS	73,630.50			\$ 84,593.00	\$ 84,593.00	\$ 84,593.00	70,764.58	97.15		\$ 84,593.00	84,593.00	\$ -
PHOTOCOPIING EQUIPMENT	126,574.00			(5,829.00)		126,574.00	126,574.00		(3,060.23)		67,801.50	-
STEREO SYSTEMS		14,990.00				14,990.00		1,784.52			1,784.52	13,205.48
CAMERAS	73,039.85					73,039.85	39,474.53	10,434.27			49,908.80	23,131.05
VIDEO RECORDERS/PLAYERS	53,897.61		(7,200.00)			46,697.61	35,580.01	7,613.93	(6,342.86)		36,851.08	9,846.53
OTHER SOUND SYSTEMS/EQUIPMENT	105,932.05		(41,739.22)			64,192.83	54,570.26	11,106.33	(38,273.10)		27,403.49	36,789.34
VIDEO CONFENCING EQUIPMENT	832,682.01					832,682.01	85,140.99	175,709.39			260,850.38	678,079.54
INSTRUCTIONAL EQUIPMENT	12,147.41					12,147.41					12,147.41	-
OFFICE MACHINES	32,169.00			(32,169.00)			23,743.79	4,212.60		(27,956.39)	14,182.00	-
MISCELLANEOUS MACHINES	14,182.00					14,182.00					29,687.49	28,050.07
KITCHEN APPLANCES & EQUIPMENT	57,637.56					57,637.56	21,353.56	8,233.93			14,000.00	-
BUILDING MAINTENANCE & SAFETY EQUIPMENT	14,000.00					14,000.00	14,000.00				14,000.00	-
OTHER FURNITURE & EQUIPMENT	827,764.18					827,764.18	96,086.97	150,749.01			246,837.96	580,926.20
SUPERCOMPUTER	720,668.06	107,086.12				827,754.18	1,049,254.97	329,447.48		(174,023.08)	1,204,679.37	524,867.40
MINICOMPUTER, SERVERS	1,503,300.23	284,464.79		(68,418.25)		1,720,346.77	5,221,340.39	152,997.74	(362,826.56)		5,011,511.57	985,849.52
MICROCOMPUTER-DESKTOP CPU-NOT APPLE	5,553,270.57	806,917.08				6,360,187.65	5,221,340.39				13,839.42	-
DISK DRIVES	13,839.42					13,839.42						-
OPTICAL STORAGE												-
PRINTERS	71,563.97					71,563.97	53,151.15	5,337.76	(5,313.77)		53,175.14	13,075.06
DISK CONTROLLERS	30,092.37					30,092.37	30,092.37	5,015.40			9,642.54	20,449.83
OTHER COMPUTER HARDWARE	373,248.37					373,248.37	234,282.11	73,133.01			307,415.12	65,833.25
DATA PROJECTORS	26,302.00					26,302.00	22,218.67	1,020.83	(7,374.00)		15,865.50	3,062.50
IMAGE SCANNER	17,276.00					17,276.00	17,276.00				17,276.00	-
POWER SUPPLY, BATTERY, GENERATOR												-
UNINTERRUPTIBLE POWER SUPPLY	54,706.47			(40,606.47)		14,100.00	54,706.47			(40,606.47)	14,100.00	-
COMMUNICATION CONTROLS	80,453.00			(74,358.00)		6,095.00	79,030.83	1,219.00		(74,358.00)	5,891.83	203.17
OTHER COMMUNICATIONS HARDWARE	29,303.83					29,303.83	18,070.69	4,776.44			22,847.13	6,456.70
LAN/WAN SWITCHING-HUB, SWITCHES & ROUTER	3,754,990.12					3,754,990.12	3,728,138.76	12,536.61		(2,267,884.37)	1,472,791.00	14,314.75
COMPUTERS EQUIPMENT RACKS, SHELVING	7,515.80					7,515.80	1,440.53	751.58			2,192.11	5,323.69
ANALYZER, ALL TYPES	16,260.00			(16,260.00)			10,990.56	903.33		(11,893.89)		-
MISC. LAB AND SCIENTIFIC EQUIPMENT	110,624.00			(110,624.00)			50,177.89	14,486.47		(64,664.36)		-
ROBOTICS		14,100.00				14,100.00	378,498.74	235.00			235.00	13,865.00
OTHER TELECOMMUNICATION EQUIPMENT	504,666.32					504,666.32	378,498.74	100,833.27			479,433.01	25,233.31
OTHER VEHICLES- GRADER, ATVS	53,078.44					53,078.44	39,286.87	4,129.24			43,428.11	9,650.33
TOTAL EQUIPMENT	\$ 14,317,050.96	\$ 1,333,815.90	\$ (424,453.55)	\$ (2,521,556.09)	\$ -	\$ 12,704,857.22	\$ 11,589,964.29	\$ 1,076,884.29	\$ (420,130.29)	\$ (2,579,853.79)	\$ 9,646,844.50	\$ 3,058,012.72
VEHICLES AND AIRCRAFT												
PASSENGER CARS	237,789.75					237,789.75	90,859.44	41,937.79			132,797.23	104,992.52
HEAVY TRUCKS: 26001 LBS AND OVER	161,013.21					161,013.21	52,089.19	12,526.40	(30,348.45)		34,267.14	55,247.74
UTILITY VEHICLES	65,282.35		(71,498.33)			65,282.35	32,580.27	7,813.86			40,394.13	24,866.22
VANS	21,008.00					21,008.00	21,008.00				21,008.00	-
LIGHT TRUCKS: UNDER 8600 LBS. G.W.	107,836.59	120,227.00				228,063.59	82,402.90	20,930.55			103,333.45	124,730.14
SELF-PROPELLED ROADWAY EQUIPMENT	23,666.06					23,666.06	23,666.06				23,666.06	-
LIGHT/MEDIUM TRUCKS:8601-14999 LBS. G.W.	39,411.71	412,505.40				451,917.11	22,903.12	13,750.20			13,750.20	398,755.20
MEDIUM TRUCKS:15000-26000 LBS. G.W.	5,570,780.91					5,570,780.91	2,367,520.33	557,078.09			27,403.46	12,006.25
AIRCRAFT: MULTIPLE ENGINE, PROPELLER												-
TOTAL VEHICLES AND AIRCRAFT	\$ 6,226,788.58	\$ 532,732.40	\$ (71,498.33)	\$ -	\$ -	\$ 6,688,022.65	\$ 2,693,029.31	\$ 658,539.23	\$ (30,348.45)	\$ -	\$ 3,321,220.09	\$ 3,366,802.56
OTHER ASSETS												
LEASEHOLD IMPROVEMENTS		212,173.08				212,173.08						(0.00)
LIBRARY- BOOKS												18,100.00
WORKS OF ART-HISTORCL TRSRs-INEXHAUSTIBLE		18,100.00				18,100.00						18,100.00
TOTAL OTHER ASSETS	\$ 230,273.08	\$ 3,622,737.76	\$ (212,173.08)	\$ (3,622,737.76)	\$ -	\$ 18,100.00	\$ 212,173.08	\$ -	\$ (212,173.08)	\$ 0.00	\$ 0.00	\$ 18,100.00
Totals	\$ 20,774,112.62	\$ 5,489,286.06	\$ (708,124.96)	\$ (6,144,293.85)	\$ -	\$ 19,110,979.87	\$ 14,475,166.68	\$ 1,735,403.52	\$ (662,651.82)	\$ (2,579,853.79)	\$ 12,868,064.59	\$ 6,442,915.28

SCHEDULE S-11D
 THE UNIVERSITY OF TEXAS AT SYSTEM
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - EQUIPMENT
 FOR THE MONTH ENDED AUGUST 31, 2013

	Equipment	Vehicles And Aircraft	Library/Museum/ Other	TOTAL
Summary of Additions				
Current Year Additions	\$ 1,333,815.90	\$ 532,732.40	\$ 3,622,737.76	\$ 5,489,286.06
Made up as follows:				
Purchases in Unexpended Plant as reported on S-8	\$ 251,198.07	\$ 412,505.40	\$ 3,622,737.76	\$ 4,286,441.23
Purchases in Education and General Funds on C-2	62,933.28			62,933.28
Purchases in Designated on C-2	1,019,684.55	120,227.00		1,139,911.55
Purchases in Restricted C-2				
Transfers From Austin				
Total Additions	\$ 1,333,815.90	\$ 532,732.40	\$ 3,622,737.76	\$ 5,489,286.06

SCHEDULE S-11E
 THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - CONSTRUCTION IN PROGRESS
 For the Year Ended August 31, 2013

DEDUCTIONS

Project Name	CARRYING VALUE Sep. 1, 2012	ADDITIONS	ADJUSTMENTS	ADJUSTED CARRYING VALUE	New or Existing Buildings	Additions to Existing Buildings	Facilities and Infrastructure	Equipment and Other Assets	Internally Developed Software	CARRYING VALUE Aug. 31, 2013
Garage Structural & Waterproofing Repairs - CTJ Garage #1	114,590.96	3,842.05		118,433.01						118,433.01
Garage Structural & Waterproofing Repairs - ASH Garage #2	14,432.93	6,304.90		20,737.83						20,737.83
Garage Structural & Waterproofing Repairs - ASH Garage #3 & #4	229,698.66	3,940.57		233,639.23						233,639.23
Peoplesoft HR/Finance System	14,180,553.87	16,805,176.75		30,985,730.62						30,985,730.62
Productivity and Excellence Framework	814,598.01	1,165,358.49		1,979,956.50						1,979,956.50
Revenue Cycle Grant Program - CodeAssist	925,480.00	447,255.66		1,372,735.66						1,372,735.66
Revenue Cycle Grant Program - Clinical Trials Mgmt System (CTMS)	0.00	845,177.00		845,177.00						845,177.00
Reporting Adjustments	1,318,304.00	0.00	(1,318,304.00)	0.00						0.00
Office of Facilities Planning Deferral/Accrual of Revenue	4,338,109.00	3,879,272.00	(4,338,109.00)	3,879,272.00						3,879,272.00
Total Construction in Progress	21,935,967.43	23,196,327.42	(5,658,413.00)	39,435,881.85	0.00	0.00	0.00	0.00	0.00	39,435,881.85

SCHEDULE S-11E
 THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - CONSTRUCTION IN PROGRESS
 For the Year Ended August 31, 2013

CARRYING VALUE Sep. 1, 2012	ADDITIONS (S-8)	ADJUSTMENTS	ADJUSTED CARRYING VALUE	New or Existing Buildings	Additions to Existing Buildings	Facilities and Infrastructure	Equipment and Other Assets	Internally Developed Software	CARRYING VALUE Aug. 31, 2013
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
14,139,007.00	16,580,223.03	0.00	30,719,230.03	0.00	0.00	0.00	0.00	0.00	30,719,230.03
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
14,139,007.00	16,580,223.03	0.00	30,719,230.03	0.00	0.00	0.00	0.00	0.00	30,719,230.03
5,705,702.78	4,320,642.17	(5,656,413.00)	4,369,931.95	0.00	0.00	0.00	0.00	0.00	4,369,931.95
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2,091,257.65	2,255,462.22	0.00	4,346,719.87	0.00	0.00	0.00	0.00	0.00	4,346,719.87
21,935,967.43	23,156,327.42	(5,656,413.00)	39,435,881.85	0.00	0.00	0.00	0.00	0.00	39,435,881.85

RECAPITULATION BY SOURCE OF FUNDS

FROM INTEREST EARNED ON CONSTRUCTION FUNDS ONLY

EDUCATIONAL PLANT

FROM AVAILABLE UNIVERSITY FUNDS ONLY

EDUCATIONAL PLANT

FROM DRAWN-DOWN AVAILABLE UNIVERSITY FUNDS ONLY

EDUCATIONAL PLANT

FROM TOTAL AVAILABLE UNIVERSITY FUNDS ONLY

FROM OTHER SOURCES - OTHER ONLY

EDUCATIONAL PLANT

FROM PRIVATE GIFTS

EDUCATIONAL PLANT

FROM PUF BOND/NOTE PROCEEDS ONLY

EDUCATIONAL PLANT

TOTAL AS SHOWN ABOVE

SCHEDULE S-11F
 THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - INFRASTRUCTURE
 For the Year Ended August 31, 2013

Description	CARRYING VALUE				DEPRECIATION				Net Book Value 8/31/13	
	Beginning Value 9/01/12	Transfers	Disposals	Ending Value 8/31/13	Beginning Accumulated Depreciation 9/1/12	Current Year Depreciation	Transfers	Disposals		Ending Accumulated Depreciation 8/31/13
TYC - Wastewater Treatment	\$ 817,490.53			817,490.53	619,930.24	40,874.53		-	660,804.77	\$156,685.76
TYC - System Water Distributor	790,159.95			790,159.95	790,159.95	-		-	790,159.95	-
TYC - Streets, Roads	1,151,418.11			1,151,418.11	1,151,418.11	-		-	1,151,418.11	-
Texas Youth Commission	2,759,068.59	0.00	0.00	2,759,068.59	2,561,508.30	40,874.53	-	-	2,602,382.83	156,685.76
Grand Total	\$ 2,759,068.59	0.00	-	2,759,068.59	2,561,508.30	40,874.53	-	-	2,602,382.83	\$156,685.76

Beginning Balance Sep 1, 2012, as previously reported	\$ 2,759,068.59
Add: Transfers	-
Less: Disposals	-
Book Value of Plant, Aug 31, 2013	<u>2,759,068.59</u>
Beginning Accumulated Depreciation, Sep 1, 2012	2,561,508.30
Add: Current Year Depreciation Expense	40,874.53
Add: Transfer of Capital Assets	-
Accumulated Depreciation, Aug. 31, 2013	<u>2,602,382.83</u>
Net Book Value of Capital Assets, Aug. 31, 2013	<u>\$ 156,685.76</u>

SCHEDULE S-11G
THE UNIVERSITY OF TEXAS AT SYSTEM
SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - INTANGIBLE ASSETS
FOR THE MONTH ENDED AUGUST 31, 2013

Description	CARRYING VALUE				AMORTIZATION			Net Book Value 09/31/2013				
	Balance 09/01/2012	Additions	Disposals	Transfers	Adjustments	Balance 08/31/2013	Accumulated Amortization 09/01/2011		Amortization Expense	Disposals	Transfers	Accumulated Amortization 08/31/2013
NONAMORTIZABLE INTANGIBLE ASSETS												
Perpetual Lease	\$ -	-	-	-	-	\$ -	-	-	-	-	-	\$ -
TOTAL NONAMORTIZABLE INTANGIBLE ASSETS												
AMORTIZABLE INTANGIBLE ASSETS												
Land Use Rights	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL LAND USE RIGHTS												
Purchased Computer Software	18,823,607.97	2,579,676.96	(670,430.93)	-	-	20,732,854.00	17,730,779.68	571,068.83	(670,430.93)	-	17,631,417.58	3,101,436.42
TOTAL Purchased Computer Software	18,823,607.97	2,579,676.96	(670,430.93)	-	-	20,732,854.00	17,730,779.68	571,068.83	(670,430.93)	-	17,631,417.58	3,101,436.42
LERR Shared Services Initiative - NTSIS Reporting and Chart of Accounts Project (FCRS) Time and Effort Online Report System - Academic Future Perfect Software	6,863,727.15	-	-	-	-	6,863,727.15	4,118,236.29	1,372,745.43	-	-	5,490,981.72	1,372,745.43
Time and Effort Online Reporting System - Health Future Perfect Software	2,348,733.05	-	-	-	-	2,348,733.05	978,638.77	489,746.61	-	-	1,448,385.38	900,347.67
Time and Effort Online Reporting System - Health Internally Developed Computer Software	3,585,225.67	-	-	-	-	3,585,225.67	2,151,135.40	717,045.14	-	-	2,868,180.54	717,045.13
Time and Effort Online Reporting System - Health Internally Developed Computer Software	666,798.42	-	-	-	-	666,798.42	67,572.40	133,359.68	-	-	200,932.08	465,866.34
TOTAL Internally Developed Computer Software	13,464,484.29	0.00	0.00	0.00	0.00	13,464,484.29	7,315,582.86	2,692,896.86	-	-	10,008,479.72	3,456,004.57
TOTAL AMORTIZABLE INTANGIBLE ASSETS	32,288,092.26	2,579,676.96	(670,430.93)	-	-	34,197,338.29	25,046,362.54	3,263,965.69	(670,430.93)	-	27,639,897.30	6,557,440.99
TOTAL INTANGIBLE ASSETS	\$ 32,288,092.26	2,579,676.96	(670,430.93)	-	-	\$ 34,197,338.29	\$ 25,046,362.54	3,263,965.69	(670,430.93)	-	27,639,897.30	\$ 6,557,440.99

Current year Additions
Made up as follows:
Purchases in Unexpended Plant as reported on S-8 \$ 1,401,985.60
Purchases in Education and General Funds on C-2 749,581.36
Purchases in Designated on C-2 428,110.00
Purchases in Restricted C-2
Transfers From CIP
Total Additions \$ 2,579,676.96