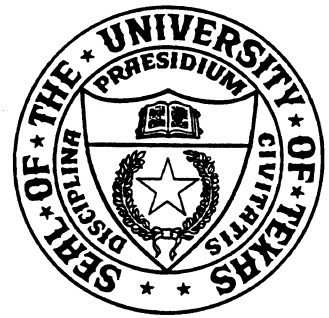


# THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION

## ANNUAL FINANCIAL REPORT

(WITH DETAILED SUPPORTIVE SCHEDULES)

FISCAL YEAR ENDED AUGUST 31, 2012



The University of Texas at Arlington ♦ The University of Texas at Austin ♦ The University of Texas at Brownsville ♦ The University of Texas at Dallas ♦ The University of Texas at El Paso ♦ The University of Texas-Pan American ♦ The University of Texas of the Permian Basin ♦ The University of Texas at San Antonio ♦ The University of Texas at Tyler ♦ The University of Texas Southwestern Medical Center ♦ The University of Texas Medical Branch at Galveston ♦ The University of Texas Health Science Center at Houston ♦ The University of Texas Health Science Center at San Antonio ♦ The University of Texas M. D. Anderson Cancer Center ♦ The University of Texas Health Science Center at Tyler ♦ The University of Texas System Administration



**THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION**

**FINANCIAL STATEMENTS**

**(WITH DETAILED SUPPORTIVE SCHEDULES)**

Presented herein are the financial statements with detailed supportive schedules for The University of Texas System Administration for the year ended August 31, 2012. These Statements and detailed supportive schedules have been prepared in compliance with applicable State statutes, Governmental Accounting Standards Board pronouncements, and the Texas Comptroller of Public Accounts' Annual Financial Reporting Requirements.

This "detailed internal report" supplements the consolidated published Annual Financial Report of The University of Texas System and is intended to be for limited distribution primarily to financial and academic officers of the University who need access to the details included herein. It also provides an historical record of transactions relating to this particular institution.

The Annual Financial Report for public distribution for The University of Texas System includes primary statements on a consolidated System-wide basis, including footnotes and Managements' Discussion and Analysis.



**THE UNIVERSITY OF TEXAS SYSTEM**  
**BOARD OF REGENTS**  
**As of August 31, 2012**

**Officers**

Wm. Eugene "Gene" Powell, Chairman  
Paul L. Foster, Vice Chairman  
R. Steven "Steve" Hicks, Vice Chairman  
James D. Dannenbaum, P.E., Vice Chairman  
Francie A. Frederick, General Counsel to the Board of Regents

**Members**

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*Terms scheduled to expire February 1, 2013\**

|                           |         |
|---------------------------|---------|
| James D. Dannenbaum, P.E. | Houston |
| Paul L. Foster            | El Paso |
| Printice L. Gary          | Dallas  |

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*Terms scheduled to expire February 1, 2015\**

|                          |             |
|--------------------------|-------------|
| R. Steven "Steve" Hicks  | Austin      |
| Wm. Eugene "Gene" Powell | San Antonio |
| Robert L. Stillwell      | Houston     |

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*Terms scheduled to expire February 1, 2017\**

|                      |        |
|----------------------|--------|
| Alex M. Cranberg     | Austin |
| Wallace L. Hall, Jr. | Dallas |
| Brenda Pejovich      | Dallas |

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*Term scheduled to expire May 31, 2013\**

|                                     |           |
|-------------------------------------|-----------|
| Ashley M. Purgason (Student Regent) | Arlington |
|-------------------------------------|-----------|

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\*Each Regent's term expires when a successor has been appointed, qualified, and taken the oath of office. The Student Regent serves a one-year term.



**THE UNIVERSITY OF TEXAS SYSTEM**  
**SENIOR ADMINISTRATIVE OFFICIALS**  
As of August 31, 2012

\*\*\*\*\*

Francisco G. Cigarroa, M.D., Chancellor

Scott C. Kelley, Executive Vice Chancellor for Business Affairs

Pedro Reyes, Executive Vice Chancellor for Academic Affairs

Kenneth I. Shine, M.D., Executive Vice Chancellor for Health Affairs

Barry D. Burgdorf, Vice Chancellor and General Counsel

Barry McBee, Vice Chancellor and Chief Governmental Relations Officer

Randa S. Safady, Vice Chancellor for External Relations

William H. Shute, Vice Chancellor for Federal Relations

Amy Shaw Thomas, Vice Chancellor and Counsel for Health Affairs

Sandra K. Woodley, Vice Chancellor for Strategic Initiatives

Bruce E. Zimmerman, Chief Executive Officer and Chief Investment Officer–UTIMCO

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## PRIMARY STATEMENTS

The University of Texas System Administration  
 Exhibit A Balance Sheet  
 As of August 31, 2012

|   | Educational and<br>General | Designated                | Restricted<br>Expendable | Endowment and Similar<br>Funds - State Permanent<br>University Fund | Endowment and Similar<br>Funds - State<br>Permanent Health Fund |
|---|----------------------------|---------------------------|--------------------------|---|---|
| <b>ASSETS AND DEFERRED OUTFLOWS</b>                                       |                            |                           |                          |   |   |
| <b>Current Assets and Deferred Outflows:</b>                              |                            |                           |                          |   |   |
| Cash & Cash Equivalents   | \$                         | 181,155,386.55            |                          |   |   |
| Restricted Cash & Cash Equivalents  |                            | 3,605,358.77              | 698,229.53               |   | 21,152,730.33   |
| Balance in State Appropriations   | 893.09                     |                           |                          |   |   |
| Securities Lending Collateral   |                            |                           |                          | 243,294,931.60  | 18,637,673.26   |
| Accounts Receivable, Net:   |                            |                           |                          |   |   |
| Federal (allow. \$0.00 in 2012 & \$0.00 in 2011)                          |                            |                           | 1,000,000.00             |   |   |
| Interest and Dividend Receivables   |                            | 893,029.60                | 2,350.71                 | 14,758,017.85   | 1,086,847.08  |
| Contributions (allow. \$26,117.77 in 2012 & \$5,780.43 in 2011)           |                            |                           | 38,182.68                |   |   |
| Investment Trades Receivables   |                            |                           |                          | 52,466,225.94   | 4,512,874.99  |
| Other (allow. \$0.00 in 2012 & \$0.00 in 2011)                            | 308.31                     | 11,440,342.58             | 150,686.60               | 96,600,537.08   | 213,682.27  |
| Due From Other Funds  | 141,567,115.43             |                           | 5,690,766.83             |   |   |
| Due From Other Institutions   |                            | 77,807,288.38             |                          |   |   |
| Due From Other Agencies   |                            | 3,065.06                  |                          |   |   |
| Other Current Assets  |                            | 18,912,740.57             |                          | 103,083.75  | 19,523.01   |
| <b>Total Current Assets and Deferred Outflows</b>                         | <b>141,568,316.83</b>      | <b>293,817,211.51</b>     | <b>7,580,216.35</b>      | <b>407,222,796.22</b>   | <b>45,623,330.94</b>  |
| <b>Noncurrent Assets and Deferred Outflows:</b>                           |                            |                           |                          |   |   |
| Cash and Cash Equivalents (Noncurrent Restricted)                         |                            |                           |                          | 1,301,219.80  |   |
| Restricted Investments  |                            |                           | 21,678,071.24            | 16,926,779,979.32   | 978,926,918.74  |
| Deposit with Brokers for Derivative Contracts                             |                            |                           |                          | 80,872,338.94   | 5,956,557.23  |
| Contributions Rec. (allow. \$16,882.23 in 2012 & \$6,955.16 in 2011)      |                            |                           | 24,680.84                |   |   |
| Unrestricted Investments  | 10,100,007.30              | 358,126,944.93            |                          |   |   |
| Deferred Outflows-FMV of Derivatives (Noncurrent)                         |                            | 334,084,156.86            |                          |   |   |
| Other Noncurrent Assets   |                            | 1,238,455.67              |                          |   |   |
| Gross Capital/Intangible Assets   |                            |                           |                          |   |   |
| Accumulated Depreciation/Amortization                                     |                            |                           |                          |   |   |
| <b>Total Noncurrent Assets and Deferred Outflows</b>                      | <b>10,100,007.30</b>       | <b>693,449,557.46</b>     | <b>21,702,752.08</b>     | <b>17,008,953,538.06</b>  | <b>984,883,475.97</b>   |
| <b>Total Assets and Deferred Outflows</b>                                 | <b>\$ 151,668,324.13</b>   | <b>987,266,768.97</b>     | <b>29,282,968.43</b>     | <b>17,416,176,334.28</b>  | <b>1,030,506,806.91</b>   |
| <b>LIABILITIES AND DEFERRED INFLOWS</b>                                   |                            |                           |                          |   |   |
| <b>Current Liabilities and Deferred Inflows:</b>                          |                            |                           |                          |   |   |
| Accounts Payable and Accrued Liabilities                                  | 975,554.96                 | 48,549,670.29             |                          |   |   |
| Salaries Payable  | 1,541,177.34               | 1,609,874.34              | 57,034.38                |   |   |
| Investment Trades Payables  |                            |                           |                          | 91,265,717.22   | 9,339,658.78  |
| Incurred But Not Reported Self Insurance Claims                           |                            | 93,660,793.79             |                          |   |   |
| Securities Lending Obligations  |                            |                           |                          | 243,294,931.60  | 18,637,673.26   |
| Due To Other Funds  |                            | 11,971,830.54             | 4,192.67                 |   |   |
| Due To Other Institutions   | 2,735,279.78               | 7,473,934.70              | 24,703,780.69            |   | 7,981,662.58  |
| Due To Other State Agencies   |                            |                           |                          |   | 13,143,396.08   |
| Statewide Interfund Payable   |                            |                           |                          | 22,390,000.00   |   |
| Unearned Revenue  |                            | 10,035,522.66             |                          |   |   |
| Employees' Compensable Leave - Current Portion                            | 1,538,140.52               | 1,603,886.12              |                          |   |   |
| Notes, Loans, and Leases Payable  |                            |                           |                          |   |   |
| Payable From Restricted Assets  |                            |                           | 71,147.19                | 13,445,585.70   | 1,039,108.41  |
| Revenue Bonds Payable   |                            |                           |                          |   |   |
| Other Current Liabilities   |                            |                           |                          |   |   |
| <b>Total Current Liabilities and Deferred Inflows</b>                     | <b>6,790,152.60</b>        | <b>174,905,512.44</b>     | <b>24,836,154.93</b>     | <b>370,396,234.52</b>   | <b>50,141,499.11</b>  |
| <b>Noncurrent Liabilities and Deferred Inflows:</b>                       |                            |                           |                          |   |   |
| Incurred But Not Reported Self Insurance Claims                           |                            | 26,011,858.21             |                          |   |   |
| Employees' Compensable Leave  | 821,995.36                 | 857,130.36                |                          |   |   |
| Assets Held for Others  |                            |                           |                          |   |   |
| Liability to Beneficiaries  |                            |                           |                          |   |   |
| Net Other Postemployment Benefits Obligation                              |                            | 2,263,866,591.00          |                          |   |   |
| Notes, Loans, and Leases Payable  |                            |                           |                          |   |   |
| Revenue Bonds Payable   |                            |                           |                          |   |   |
| Statewide Interfund Payable   |                            |                           |                          | 734,789,840.87  |   |
| Hedging Derivative Liability (Noncurrent)                                 |                            | 334,084,156.86            |                          |   |   |
| Payable to Brokers for Collateral Held                                    |                            |                           |                          | 22,760,000.00   | 1,714,864.54  |
| Investment Derivatives - Liability Positions                              |                            | 6,553,994.50              |                          | 27,455,416.35   | 2,097,128.35  |
| Other Noncurrent Liabilities  |                            | 685,519.00                |                          |   |   |
| <b>Total Noncurrent Liabilities and Deferred Inflows</b>                  | <b>821,995.36</b>          | <b>2,632,059,249.93</b>   |                          | <b>785,005,257.22</b>   | <b>3,811,992.89</b>   |
| <b>Total Liabilities and Deferred Inflows</b>                             | <b>7,612,147.96</b>        | <b>2,806,964,762.37</b>   | <b>24,836,154.93</b>     | <b>1,155,401,491.74</b>   | <b>53,953,492.00</b>  |
| <b>NET ASSETS</b>   |                            |                           |                          |   |   |
| <b>Invested in Capital Assets, Net of Related Debt</b>                    |                            |                           |                          |   |   |
| <b>Restricted for:</b>  |                            |                           |                          |   |   |
| <b>Nonexpendable</b>  |                            |                           |                          |   |   |
| Permanent University Fund Endowment                                       |                            |                           |                          | 10,942,330,319.56   |   |
| Permanent Health, True Endowments, and Annuities Held for Institutions    |                            |                           |                          |   | 450,000,000.00  |
| Permanent Health, True Endowments, and Annuities                          |                            |                           |                          |   | 370,000,000.00  |
| <b>Expendable</b>   |                            |                           |                          |   |   |
| <b>Capital Projects</b>   |                            |                           |                          |   |   |
| <b>Debt Service</b>   |                            |                           |                          |   |   |
| <b>Funds Functioning as Endowment (Restricted)</b>                        |                            |                           |                          |   |   |
| <b>Funds Functioning as Endowments (Restricted Held for Institutions)</b> |                            |                           |                          |   |   |
| <b>Other Expendable</b>   |                            |                           |                          |   |   |
| Unrestricted Net Assets   | 144,056,176.17             | (1,819,697,993.40)        | 4,446,813.50             | 5,318,444,522.98  | 156,553,314.91  |
| <b>Total Net Assets</b>   | <b>144,056,176.17</b>      | <b>(1,819,697,993.40)</b> | <b>4,446,813.50</b>      | <b>16,260,774,842.54</b>  | <b>976,553,314.91</b>   |
| <b>Total Liabilities, Deferred Inflows and Net Assets</b>                 | <b>\$ 151,668,324.13</b>   | <b>987,266,768.97</b>     | <b>29,282,968.43</b>     | <b>17,416,176,334.28</b>  | <b>1,030,506,806.91</b>   |

| Endowment and Similar Funds - Other Than State | Annuity and Life Income Funds | Available University Fund | Unexpended Plant Funds | Retirement of Indebtedness Plant Funds | Investment in Plant | Agency Funds     | Current Year Totals             | Prior Year Totals               |
|--|-------------------------------|---------------------------|------------------------|--|---------------------|------------------|---------------------------------|---------------------------------|
|  |                               | 462,931,895.37            | 334,197.03             | 3,850,329.92                           |                     | 840,334.41       | 644,421,478.95<br>30,146,982.96 | 568,864,828.15<br>39,150,475.37 |
| 119,395,119.78                                 |                               |                           |                        |  |                     | 130,072,785.57   | 893.09<br>511,400,510.21        | 5.59<br>384,553,434.02          |
| 6,822,713.23                                   |                               | 172,791.47                | 81,480.17              | 1,813,975.18<br>977.45                 |                     | 18,155,097.18    | 2,813,975.18<br>41,973,304.74   | 4,914,588.62<br>38,654,787.20   |
| 40,204,159.13                                  |                               |                           |                        |  |                     | 90,674,040.97    | 38,182.68<br>187,857,301.03     | 24,899.66<br>301,211,894.86     |
| 1,341,399.57                                   |                               |                           |                        |  |                     | 1,163,151.45     | 110,910,107.86                  | 90,297,260.51                   |
| 4,192.67                                       |                               |                           | 13,250,746.33          | 22,910,640.07                          |                     | 6,178,781.10     | 189,602,242.43<br>77,807,288.38 | 136,227,678.16<br>72,925,628.42 |
| 78,093.24                                      |                               |                           |                        |  |                     | 61,425.00        | 3,065.06<br>19,174,865.57       | 9,381,368.51                    |
| 167,845,677.62                                 |                               | 463,104,686.84            | 13,666,423.53          | 28,575,922.62                          |                     | 247,145,615.68   | 1,816,150,198.14                | 1,646,206,849.07                |
| 5,000.00                                       |                               |                           |                        |  |                     |                  | 1,306,219.80                    | 20,663.52                       |
| 6,493,312,732.19                               | 29,003,265.19                 |                           | 671,497,794.52         |  |                     | 1,216,389.96     | 25,122,415,151.16               | 21,844,509,695.22               |
| 37,392,542.52                                  |                               |                           |                        |  |                     | 32,711,489.96    | 156,932,928.65                  | 274,476,455.36                  |
| (866,268,927.67)                               | 993,989.02                    |                           | 500,027.97             |  |                     | 5,523,107,181.90 | 24,680.84<br>5,026,559,223.45   | 29,959.85<br>5,490,254,143.92   |
|  |                               |                           |                        |  |                     |                  | 334,084,156.86                  | 202,247,306.74                  |
|  |                               |                           |                        |  |                     |                  | 21,676,031.86                   | 23,250,662.27                   |
|  |                               |                           |                        |  |                     |                  | 7,834,739,687.27                | 7,659,420,808.36                |
|  |                               |                           |                        |  |                     |                  | (82,610,256.85)                 | (80,967,378.82)                 |
| 5,664,441,347.04                               | 29,997,254.21                 |                           | 671,997,822.49         |  |                     | 7,773,805,462.28 | 5,557,035,061.82                | 35,413,242,316.42               |
| 5,832,287,024.66                               | 29,997,254.21                 | 463,104,686.84            | 685,664,246.02         | 28,575,922.62                          |                     | 5,804,180,677.50 | 40,232,516,476.85               | 37,059,449,165.49               |
| 58,630,107.11                                  |                               |                           | 1,593,152.30           |  |                     | 17,526,896.53    | 68,645,274.08                   | 81,311,774.68                   |
| 119,395,119.78                                 |                               |                           |                        |  |                     | 140,668,183.30   | 3,208,086.06                    | 3,147,997.85                    |
| 11,869,547.93                                  |                               | 165,756,671.29            | 654,958,911.49         |  |                     | 130,072,785.57   | 299,903,666.41                  | 101,529,453.72                  |
|  |                               | 219,240,604.94            |                        |  |                     |                  | 93,660,793.79                   | 90,148,468.27                   |
|  |                               | 992,499.83                |                        |  |                     |                  | 511,400,510.21                  | 384,553,434.02                  |
|  |                               |                           |                        |  |                     |                  | 189,602,242.43                  | 136,227,678.16                  |
|  |                               |                           |                        |  |                     |                  | 917,094,174.18                  | 1,025,190,207.06                |
|  |                               |                           |                        |  |                     |                  | 14,135,895.91                   | 14,293,116.35                   |
|  |                               |                           |                        |  |                     |                  | 22,390,000.00                   | 115,215,000.00                  |
|  |                               |                           |                        |  |                     |                  | 10,035,522.66                   | 8,632,499.50                    |
|  |                               |                           |                        |  |                     |                  | 3,142,026.64                    | 3,213,118.30                    |
| 6,354,182.97                                   |                               |                           |                        | 22,910,640.07                          | 605,304,000.00      |                  | 605,304,000.00                  | 630,152,000.00                  |
|  |                               |                           |                        |  |                     |                  | 43,820,664.34                   | 33,270,851.07                   |
|  |                               |                           |                        |  |                     |                  | 1,576,049,682.70                | 1,574,446,439.42                |
| 4,000.00                                       |                               |                           |                        |  |                     |                  | 4,000.00                        | 4,000.00                        |
| 196,252,957.79                                 |                               | 385,989,776.06            | 656,552,063.79         | 22,910,640.07                          | 2,181,353,682.70    | 288,267,865.40   | 4,358,396,539.41                | 4,201,336,038.40                |
|  |                               |                           |                        |  |                     |                  | 26,011,858.21                   | 22,339,730.73                   |
|  |                               |                           |                        |  |                     |                  | 1,679,125.72                    | 1,505,660.94                    |
|  | 13,933,250.59                 |                           |                        |  |                     | 5,493,285,156.84 | 5,493,285,156.84                | 5,254,905,105.23                |
|  |                               |                           |                        |  |                     |                  | 13,933,250.59                   | 14,547,274.13                   |
|  |                               |                           |                        |  |                     |                  | 2,263,866,591.00                | 1,766,652,036.00                |
|  |                               |                           | (707,090.88)           |  | 5,509,679,992.37    |                  | 5,508,972,901.49                | 5,281,810,720.08                |
|  |                               |                           |                        |  |                     |                  | 734,789,840.87                  | 529,210,000.00                  |
|  |                               |                           |                        |  |                     |                  | 334,084,156.86                  | 202,247,306.74                  |
| 10,765,135.46                                  |                               |                           |                        |  |                     |                  | 42,705,000.00                   | 162,500,000.00                  |
| 13,164,812.80                                  |                               |                           |                        |  |                     |                  | 7,465,000.00                    | 274,239,540.27                  |
|  |                               |                           |                        |  |                     |                  | 15,162,655.26                   | 658,989.00                      |
| 23,929,948.26                                  | 13,933,250.59                 |                           | (707,090.88)           |  | 5,509,679,992.37    | 5,515,912,812.10 | 14,484,447,407.84               | 13,510,616,363.12               |
| 220,182,906.05                                 | 13,933,250.59                 | 385,989,776.06            | 655,844,972.91         | 22,910,640.07                          | 7,691,033,675.07    | 5,804,180,677.50 | 18,842,843,947.25               | 17,711,952,401.52               |
|  |                               |                           |                        |  |                     |                  | 82,771,787.21                   | 129,513,691.44                  |
|  |                               |                           |                        |  |                     |                  | 10,942,330,319.56               | 8,214,528,602.13                |
| 3,284,110,717.81                               | 15,315,270.06                 |                           |                        |  |                     |                  | 3,749,425,987.87                | 3,583,636,039.96                |
| 15,554,297.34                                  | 748,733.56                    |                           |                        |  |                     |                  | 386,303,030.90                  | 384,763,750.23                  |
|  |                               |                           | 11,957,383.97          |  |                     |                  | 11,957,383.97                   | 11,855,930.14                   |
|  |                               |                           |                        | 5,665,282.55                           |                     |                  | 5,665,282.55                    | 6,826,165.95                    |
| 6,948,385.00                                   |                               |                           |                        |  |                     |                  | 6,948,385.00                    | 6,451,662.20                    |
| 279,819,102.26                                 |                               |                           |                        |  |                     |                  | 279,819,102.26                  | 260,402,143.72                  |
| 1,847,593,419.61                               |                               |                           |                        |  |                     |                  | 7,327,038,071.00                | 7,720,427,892.54                |
| 178,078,196.59                                 |                               | 77,114,910.78             | 17,861,889.14          |  |                     |                  | (1,402,586,820.72)              | (970,909,114.34)                |
| 5,612,104,118.61                               | 16,064,003.62                 | 77,114,910.78             | 29,819,273.11          | 5,665,282.55                           | 82,771,787.21       |                  | 21,389,672,529.60               | 19,347,496,763.97               |
| 5,832,287,024.66                               | 29,997,254.21                 | 463,104,686.84            | 685,664,246.02         | 28,575,922.62                          | 7,773,805,462.28    | 5,804,180,677.50 | 40,232,516,476.85               | 37,059,449,165.49               |

The University of Texas System Administration  
 Exhibit B Statement of Revenues, Expenses, and Changes in Net Assets  
 For the Year Ended August 31, 2012

|  | Educational and<br>General | Designated                | Restricted<br>Expendable | Endowment and<br>Similar Funds -<br>State Permanent<br>University Fund | Endowment and<br>Similar Funds -<br>State Permanent<br>Health Fund |
|--|----------------------------|---------------------------|--------------------------|--|--|
| <b>Operating Revenues:</b>   |                            |                           |                          |  |  |
| Federal Sponsored Programs   |                            | (58.55)                   | 9,759,014.36             |  |  |
| Federal Sponsored Programs Pass-Through from State Agencies                        |                            |                           |                          |  |  |
| State Sponsored Programs Pass-Through from State Agencies                          |                            | 7,006,794.00              |                          |  |  |
| Local Sponsored Programs   |                            |                           |                          |  |  |
| Private Sponsored Programs   |                            |                           |                          |  |  |
| Sales and Services of Educational Activities                                       |                            | 39,234,364.22             |                          |  |  |
| Other Operating Revenues   |                            | 38,480,923.50             | 25,829.76                |  |  |
| <b>Total Operating Revenues</b>  |                            | <b>84,722,023.17</b>      | <b>9,784,844.12</b>      |  |  |
| <b>Operating Expenses:</b>   |                            |                           |                          |  |  |
| Instruction  |                            |                           | (731.88)                 |  |  |
| Research   |                            |                           |                          |  |  |
| Public Service   |                            |                           |                          |  |  |
| Academic Support   |                            |                           |                          |  |  |
| Student Services   |                            |                           |                          |  |  |
| Institutional Support  | 56,997,165.74              | 528,710,965.07            | 11,117,749.55            |  |  |
| Operations and Maintenance of Plant  |                            |                           |                          |  |  |
| Scholarships and Fellowships   |                            | 922,140.00                | 259,250.00               |  |  |
| Auxiliary Enterprises  |                            |                           |                          |  |  |
| Depreciation and Amortization  |                            |                           |                          |  |  |
| <b>Total Operating Expenses</b>  | <b>56,997,165.74</b>       | <b>529,633,105.07</b>     | <b>11,376,267.67</b>     |  |  |
| <b>Operating Income (Loss)</b>   | <b>(56,997,165.74)</b>     | <b>(444,911,081.90)</b>   | <b>(1,591,423.55)</b>    |  |  |
| <b>Nonoperating Revenues (Expenses):</b>   |                            |                           |                          |  |  |
| State Appropriations   | 8,187,964.51               |                           |                          |  |  |
| Federal Nonexchange Sponsored Programs   |                            |                           |                          |  |  |
| Federal Nonexchange Pass-Through   |                            |                           |                          |  |  |
| State Nonexchange Pass-Through   |                            |                           |                          |  |  |
| Gift Contributions for Operations  |                            | 25,600.00                 | 1,162,949.55             |  |  |
| Investment Income  |                            | 14,236,337.45             | 846,343.02               | 1,405,137,392.71   | (2,390,361.78)   |
| Net Increase (Decrease) in Fair Value of Investments                               |                            | (911,284.88)              | (2,653.12)               | 1,725,999,354.20   | (13,988,453.91)  |
| Interest Expense on Capital Asset Financings                                       |                            |                           |                          |  |  |
| Gain (Loss) on Sale of Capital Assets  |                            | (51,552.10)               |                          |  |  |
| Other Nonoperating Revenues  |                            |                           |                          |  |  |
| Other Nonoperating (Expenses)  |                            |                           |                          |  |  |
| <b>Net Nonoperating Revenues (Expenses)</b>  | <b>8,187,964.51</b>        | <b>13,299,100.47</b>      | <b>2,006,639.45</b>      | <b>3,131,136,746.91</b>  | <b>(16,378,815.69)</b>   |
| <b>Income/(Loss) Before Other Revenue, Expenses, Gains/(Losses), and Transfers</b> | <b>(48,809,201.23)</b>     | <b>(431,611,981.43)</b>   | <b>415,215.90</b>        | <b>3,131,136,746.91</b>  | <b>(16,378,815.69)</b>   |
| <b>Additions to Permanent Endowments / Annuities</b>                               |                            |                           |                          |  |  |
| Reclass from/(to) Other Institutions   |                            |                           |                          |  |  |
| Capital Asset Purchases  | (2,089,613.35)             | 1,255,991.89              |                          |  |  |
| Balance Sheet Transactions Between Funds   |                            | 81,560.10                 |                          |  |  |
| Change in Proceeds of Bonds Payable  |                            |                           |                          |  |  |
| Transfers Between Institutions & System, Debt Service - Mandatory                  |                            |                           |                          |  |  |
| Transfers Between Institutions & System Admin. - Non mandatory                     | (12,384,047.50)            | (29,285,227.98)           | (255,179.49)             |  |  |
| Transfers From Other State Agencies  |                            |                           |                          |  |  |
| Transfers to Other State Agencies  |                            |                           |                          | (112,754,840.87)   |  |
| Legislative Appropriations Lapsed  |                            |                           |                          |  |  |
| Transfers Between Funds  | 137,476,606.89             | 2,144,717.38              | (117,926.74)             | (575,511,336.00)   |  |
| <b>Change in Net Assets</b>  | <b>74,193,744.81</b>       | <b>(457,414,940.04)</b>   | <b>42,109.67</b>         | <b>2,442,870,570.04</b>  | <b>(16,378,815.69)</b>   |
| <b>Beginning Net Assets</b>  | <b>69,862,431.36</b>       | <b>(1,362,283,053.36)</b> | <b>4,404,703.83</b>      | <b>13,817,904,272.50</b>   | <b>992,932,130.60</b>  |
| <b>Ending Net Assets</b>   | <b>\$ 144,056,176.17</b>   | <b>(1,819,697,993.40)</b> | <b>4,446,813.50</b>      | <b>16,260,774,842.54</b>   | <b>976,553,314.91</b>  |

| Endowment and<br>Similar Funds -<br>Other Than State | Annuity and Life<br>Income Funds | Available University<br>Fund | Unexpended Plant<br>Funds | Retirement of<br>Indebtedness Plant<br>Funds | Investment in Plant | Current Year<br>Totals | Prior Year<br>Totals |
|--|----------------------------------|------------------------------|---------------------------|--|---------------------|------------------------|----------------------|
|  |                                  |                              |                           |  |                     | 9,758,955.81           | 15,653,318.52        |
|  |                                  |                              |                           |  |                     |                        | 1,379,091.81         |
|  |                                  |                              |                           |  |                     | 7,006,794.00           | 1,287,018.05         |
|  |                                  |                              |                           |  |                     |                        | 625.11               |
|  |                                  |                              |                           |  |                     |                        | (58,277.36)          |
|  |                                  |                              |                           |  |                     | 39,234,364.22          | 32,412,592.50        |
|  |                                  |                              |                           |  |                     | 38,506,753.26          | 49,145,809.11        |
|  |                                  |                              |                           |  |                     | 94,506,867.29          | 99,820,177.74        |
|  |                                  |                              |                           |  |                     | (731.88)               | 2,569,754.06         |
|  |                                  |                              | 3,485,769.82              |  |                     | 600,311,650.18         | 557,838,222.37       |
|  |                                  |                              | 6,535,797.87              |  |                     | 6,535,797.87           |                      |
|  |                                  |                              |                           |  |                     | 1,181,390.00           | 1,268,600.00         |
|  |                                  |                              |                           |  | 7,395,729.53        | 7,395,729.53           | 12,082,439.36        |
|  |                                  |                              | 10,021,567.69             |  | 7,395,729.53        | 615,423,835.70         | 573,759,015.79       |
|  |                                  |                              | (10,021,567.69)           |  | (7,395,729.53)      | (520,916,968.41)       | (473,938,838.05)     |
|  |                                  |                              |                           |  |                     | 8,187,964.51           | 8,463,034.36         |
|  |                                  |                              |                           | 29,736,756.52                                |                     | 29,736,756.52          | 30,079,873.17        |
|  |                                  |                              |                           |  |                     | 1,188,549.55           | 920,796.01           |
| 22,474,497.23  | 125,462.78                       | 27,159,420.28                | 948,691.32                | 15,914.00                                    |                     | 1,468,553,697.01       | 1,739,448,544.09     |
| (59,537,668.82)                                      | 1,354,338.44                     |                              | 55,450.60                 |  |                     | 1,652,969,082.51       | 1,508,392,004.34     |
|  |                                  |                              |                           | (267,540,805.10)                             |                     | (267,540,805.10)       | (261,344,359.94)     |
|  |                                  |                              |                           |  |                     | (51,552.10)            | 17,510.26            |
|  |                                  |                              |                           |  | 19,223.00           | 19,223.00              | 298,766.44           |
|  | (1,076,510.82)                   |                              |                           | (565,167.38)                                 |                     | (1,641,678.20)         | (391,076.58)         |
| (37,063,171.59)                                      | 403,290.40                       | 27,159,420.28                | 1,004,141.92              | (238,353,301.96)                             | 19,223.00           | 2,891,421,237.70       | 3,025,885,092.15     |
| (37,063,171.59)                                      | 403,290.40                       | 27,159,420.28                | (9,017,425.77)            | (238,353,301.96)                             | (7,376,506.53)      | 2,370,504,269.29       | 2,551,946,254.10     |
| 118,289,008.34                                       | 34,001.00                        |                              |                           |  |                     | 118,323,009.34         | 101,328,393.88       |
| 62,967,961.14  |                                  |                              | (343,868,149.74)          |  |                     | (280,900,188.60)       | 306,649,646.44       |
|  |                                  |                              | (15,533,267.61)           |  | 16,366,889.07       |                        |                      |
|  |                                  |                              | 927,409,647.23            | (706,991,742.12)                             | (220,499,465.21)    |                        |                      |
|  |                                  |                              |                           |  | 166,816,421.56      | 166,816,421.56         | 547,915,551.38       |
|  |                                  |                              |                           | 544,828,745.12                               |                     | 544,828,745.12         | 482,315,436.06       |
| (65,688,548.28)                                      |                                  | (179,560,000.00)             | (275,589,965.76)          |  |                     | (562,762,969.01)       | (1,323,965,386.08)   |
|  |                                  |                              |                           |  | 19,578.87           | 19,578.87              | 1,575,861.62         |
|  |                                  | (199,829,438.08)             |                           |  | (2,068,821.99)      | (314,653,100.94)       | (204,127,122.70)     |
| 40,524.75  |                                  | 339,057,786.78               | (302,445,788.62)          | 399,355,415.56                               |                     |                        |                      |
| 78,545,774.36  | 437,291.40                       | (13,172,231.02)              | (19,044,950.27)           | (1,160,883.40)                               | (46,741,904.23)     | 2,042,175,765.63       | 2,463,638,634.70     |
| 5,533,558,344.25                                     | 15,626,712.22                    | 90,287,141.80                | 48,864,223.38             | 6,826,165.95                                 | 129,513,691.44      | 19,347,496,763.97      | 16,883,858,129.27    |
| 5,612,104,118.61                                     | 16,064,003.62                    | 77,114,910.78                | 29,819,273.11             | 5,665,282.55                                 | 82,771,787.21       | 21,389,672,529.60      | 19,347,496,763.97    |

The University of Texas System Administration  
EXHIBIT C - STATEMENT OF CASH FLOWS  
For the Year Ended August 31, 2012

|   | Current Year Totals       | Prior Year Totals        |
|---|---------------------------|--------------------------|
| <b>Cash Flows from Operating Activities:</b>  |                           |                          |
| Proceeds from Sponsored Programs  | 18,862,685.05             | 22,054,462.24            |
| Proceeds from Other Revenues  | 86,515,262.28             | 72,133,858.33            |
| Payments to Suppliers   | (99,542,004.05)           | (26,681,263.62)          |
| Payments to Employees   | (41,016,585.48)           | (41,665,179.37)          |
| Net Cash Provided (Used) by Operating Activities  | <u>(35,180,642.20)</u>    | <u>25,841,877.58</u>     |
| <b>Cash Flows from Noncapital Financing Activities:</b>   |                           |                          |
| Proceeds from State Appropriations  | 8,187,077.01              | 8,463,034.36             |
| Proceeds from Operating Gifts   | 1,180,545.54              | 978,371.35               |
| Proceeds from Private Gifts for Endowment and Annuity Life Purposes   | 115,193,719.49            | 389,438,396.24           |
| Payments / Receipts for Transfers to / from System or Other Agencies  | (431,431,317.41)          | (1,349,397,423.92)       |
| Payments for Other Uses   | (1,076,510.82)            | -                        |
| Proceeds from Nonexchange Sponsored Programs  | 29,737,369.66             | 29,767,175.61            |
| Net Cash Provided by Noncapital Financing Activities  | <u>(278,209,116.53)</u>   | <u>(920,750,446.36)</u>  |
| <b>Cash Flows from Capital and Related Financing Activities:</b>  |                           |                          |
| Proceeds from Issuance of Capital Debt  | 912,380,670.00            | 833,078,465.40           |
| Proceeds from Capital Debt Transferred from System (Nonmandatory)   | (747,467,155.30)          | (790,945,881.07)         |
| Payments of Other Costs on Debt Issuance  | (8,271,746.75)            | (1,783,614.36)           |
| Proceeds from Sale of Capital Assets  | 30,008.00                 | 26,697.95                |
| Payments for Additions to Capital Assets  | (15,062,509.94)           | (8,890,302.20)           |
| Payments of Principal on Capital Related Debt   | (687,059,000.00)          | (302,650,000.00)         |
| Mandatory Transfers to System for Capital Related Debt  | 544,828,745.12            | 482,315,436.06           |
| Payments of Interest on Capital Related Debt  | (267,666,631.94)          | (260,736,375.23)         |
| Net Cash Provided (Used) by Capital and Related Financing Activities  | <u>(268,287,620.81)</u>   | <u>(49,585,573.45)</u>   |
| <b>Cash Flows from Investing Activities:</b>  |                           |                          |
| Proceeds from Sales of Investments  | 9,921,693,895.63          | 10,824,586,927.17        |
| Proceeds from Interest and Investment Income  | 1,139,541,826.70          | 1,100,760,344.94         |
| Payments to Acquire Investments   | (10,411,719,628.12)       | (11,858,885,482.45)      |
| Net Cash Provided (Used) by Investing Activities  | <u>649,516,094.21</u>     | <u>66,461,789.66</u>     |
| Net Increase (Decrease) in Cash   | 67,838,714.67             | (878,032,352.57)         |
| Cash and Cash Equivalents (Beginning of the Year)   | 608,035,967.04            | 1,486,068,319.61         |
| Cash and Cash Equivalents (End of the Year)   | <u>\$ 675,874,681.71</u>  | <u>\$ 608,035,967.04</u> |
| <b>Reconciliation of Net Operating Revenues (Expenses) to Net Cash Provided (Used) by Operating Activities:</b> |                           |                          |
| Operating Income (Loss)   | (520,916,968.41)          | (473,938,838.05)         |
| <b>Adjustments to Reconcile Operating Results to Net Cash:</b>  |                           |                          |
| Depreciation and Amortization Expense   | 7,395,729.53              | 12,082,439.36            |
| <b>Changes in Assets and Liabilities:</b>   |                           |                          |
| Accounts Receivable   | 1,842,689.19              | (2,207,779.85)           |
| Other Current and Noncurrent Assets   | (9,101,957.37)            | 5,551,388.20             |
| Accounts Payable  | (8,021,579.23)            | 22,275,835.09            |
| Due to System   | (4,881,659.96)            | (8,172,324.58)           |
| Unearned Revenue  | 1,403,023.16              | (590,167.11)             |
| Assets Held for Others  | (216,847.23)              | 337,573.81               |
| Employees' Compensable Leave  | 102,373.12                | (385,181.29)             |
| Other Postemployment Benefits Obligation  | 497,214,555.00            | 470,888,932.00           |
| Total Adjustments   | <u>485,736,326.21</u>     | <u>499,780,715.63</u>    |
| Net Cash Provided (Used) by Operating Activities  | <u>\$ (35,180,642.20)</u> | <u>\$ 25,841,877.58</u>  |
| <b>Non Cash Transactions:</b>   |                           |                          |
| Net Increase (Decrease) in Fair Value of Investments  | 1,652,969,082.51          | 1,508,392,004.34         |
| Miscellaneous Noncash Transactions  | (2,081,572.22)            | (26,697.95)              |



The University of Texas System Administration  
 Exhibit D Comparison of Budget to Actual Statement of Revenues, Expenses, and Changes in Net Assets  
 For the Year Ended August 31, 2012

|  | Operating<br>Budget    | Actual                  |
|--|------------------------|-------------------------|
| <b>OPERATING REVENUES:</b>                           |                        |                         |
| Federal Sponsored Programs                           | 8,200,000.00           | 9,758,955.81            |
| State Sponsored Programs                             | 7,006,794.00           | 7,006,794.00            |
| Net Sales and Services of Educational Activities     | 2,428,895.00           | 39,234,364.22           |
| Other Operating Revenues                             |                        | 38,506,753.26           |
| Total Operating Revenues                             | <u>17,635,689.00</u>   | <u>94,506,867.29</u>    |
| <b>OPERATING EXPENSES:</b>                           |                        |                         |
| Instruction  |                        | (731.88)                |
| Institutional Support                                | 52,336,198.00          | 600,311,650.18          |
| Operations and Maintenance of Plant                  |                        | 6,535,797.87            |
| Scholarships and Fellowships                         | 1,260,000.00           | 1,181,390.00            |
| Depreciation and Amortization                        | 11,970,269.00          | 7,395,729.53            |
| Total Operating Expenses                             | <u>65,566,467.00</u>   | <u>615,423,835.70</u>   |
| Operating Income (Loss)                              | <u>(47,930,778.00)</u> | <u>(520,916,968.41)</u> |
| <b>NONOPERATING REVENUES (EXPENSES):</b>             |                        |                         |
| State Appropriations                                 | 1,575,000.00           | 8,187,964.51            |
| Federal Nonexchange Sponsored Programs               |                        | 29,736,756.52           |
| Gift Contributions for Operations                    | 668,000.00             | 1,188,549.55            |
| Investment Income                                    | 402,255,332.00         | 1,468,553,697.01        |
| Net Increase (Decrease) in Fair Value of Investments |                        | 1,652,969,082.51        |
| Interest Expense on Capital Asset Financings         | (298,496,552.00)       | (267,540,805.10)        |
| Other Nonoperating Revenues (Expenses)               |                        | (1,674,007.30)          |
| Net Nonoperating Revenues (Expenses)                 | <u>106,001,780.00</u>  | <u>2,891,421,237.70</u> |
| <b>TRANSFERS AND OTHERS:</b>                         |                        |                         |
| Additions to Permanent Endowments                    | 66,108,070.00          | 118,323,009.34          |
| Transfers for Debt Service                           | 485,029,039.00         | 544,828,745.12          |
| Transfers and Other                                  | (609,087,501.00)       | (991,480,258.12)        |
| Total Transfers and Other                            | <u>(57,950,392.00)</u> | <u>(328,328,503.66)</u> |
| Change in Net Assets                                 | <u>\$ 120,610.00</u>   | <u>2,042,175,765.63</u> |

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## SUPPORTING SCHEDULES

The University of Texas System Administration  
 Schedule A-1 Schedule of Cash, Cash Equivalents, and Investments  
 As of August 31, 2012

|  | CURRENT ASSETS |               | NONCURRENT ASSETS |              | Current Year Total | Prior Year Total |
|--|----------------|---------------|-------------------|--------------|--------------------|------------------|
|  | Unrestricted   | Restricted    | Unrestricted      | Restricted   |                    |                  |
| <b>Cash &amp; Cash Equivalents</b>                           |                |               |                   |              |                    |                  |
| Cash on Hand   |                |               |                   |              |                    |                  |
| Petty Cash   | 200.00         | -             |                   |              | 200.00             | 200.00           |
| Cash in Transit  | 7,245.70       | 1,935.28      |                   |              | 9,180.98           | 26,192.97        |
| Subtotal Cash on Hand  | 7,445.70       | 1,935.28      |                   |              | 9,380.98           | 26,392.97        |
| Cash in Bank   |                |               |                   |              |                    |                  |
| Demand Accounts  | 7,259,863.92   | 42,784.88     |                   | 5,000.00     | 7,307,648.80       | 8,419,850.46     |
| Subtotal Cash in Bank  | 7,259,863.92   | 42,784.88     |                   | 5,000.00     | 7,307,648.80       | 8,419,850.46     |
| Cash in State Treasury                                       |                |               |                   |              |                    |                  |
| Available University Fund                                    | 462,931,895.37 | -             |                   |              | 462,931,895.37     | 411,354,893.62   |
| Permanent University Fund                                    | -              | -             |                   | 1,301,219.80 | 1,301,219.80       | 1,291,537.89     |
| Permanent Health Fund  | -              | 24,758,089.10 |                   |              | 24,758,089.10      | 29,023,222.28    |
| ROI Fund 211   | -              | 1.09          |                   |              | 1.09               | -                |
| Local Revenue Fund   | -              | -             |                   |              | -                  | -                |
| Direct Deposit of Bills - Holding Account Fund               | -              | -             |                   |              | -                  | -                |
| Departmental Suspense Fund                                   | -              | -             |                   |              | -                  | -                |
| US Savings Bond Account Fund                                 | -              | -             |                   |              | -                  | -                |
| Deferred Compensation 401K Fund                              | -              | -             |                   |              | -                  | -                |
| Direct Deposit Hold - Transmit Account Fund                  | -              | -             |                   |              | -                  | -                |
| Correction Account for Direct Deposit Fund                   | -              | -             |                   |              | -                  | -                |
| Subtotal Cash in State Treasury                              | 462,931,895.37 | 24,758,090.19 |                   | 1,301,219.80 | 488,991,205.36     | 441,669,653.79   |
| Cash Equivalent Investments (Intent)                         |                |               |                   |              |                    |                  |
| US Treasury Bills and Notes                                  | -              | -             |                   |              | -                  | -                |
| Time Deposits  | -              | -             |                   |              | -                  | -                |
| Repurchase Agreements - Texas Treasury Safekeeping Trust Co. | -              | 2,149,987.64  |                   |              | 2,149,987.64       | -                |
| Money Market Funds (STF)                                     | 174,222,273.96 | 3,194,184.97  |                   |              | 177,416,458.93     | 157,920,069.82   |
| Subtotal Cash Equivalent Investments                         | 174,222,273.96 | 5,344,172.61  |                   |              | 179,566,446.57     | 157,920,069.82   |
| Reimbursements due from State Treasury                       |                |               |                   |              |                    |                  |
| Total Cash and Cash Equivalents (Exhibit A)                  | 644,421,478.95 | 30,146,982.96 |                   | 1,306,219.80 | 675,874,681.71     | 608,035,967.04   |

The University of Texas System Administration  
Schedule A-1 Schedule of Cash, Cash Equivalents, and Investments  
As of August 31, 2012

|  | NONCURRENT ASSETS   |                   |                    | Prior Year Total  |
|--|---------------------|-------------------|--------------------|-------------------|
|  | Unrestricted        | Restricted        | Current Year Total |                   |
| <b>Investments</b>   |                     |                   |                    |                   |
| Pooled Operating Funds (Held by System - ITF)                          | 342,839,455.45      | 244,292.10        | 343,083,747.55     | 346,091,684.11    |
| System Administration Investment in ITF Elimination                    | (343,083,747.55)    | -                 | (343,083,747.55)   | -                 |
| Permanent University Fund Investments (PUF)                            |                     | 13,425,606,871.87 | 13,425,606,871.87  | -                 |
| Permanent Health Fund Investments (PHF)                                |                     | 975,317,280.36    | 975,317,280.36     | -                 |
| Long Term Fund Investments (LTF)                                       |                     | 6,120,661,628.05  | 6,120,661,628.05   | -                 |
| Intermediate Term Fund Investments (ITF)                               | 4,913,190,602.46    | -                 | 4,913,190,602.46   | -                 |
| Debt Proceeds Fund Investments   | -                   | 671,497,794.52    | 671,497,794.52     | -                 |
| Bonds and Preferred Stock  | 413,022.14          | 12,792,675.04     | 13,205,697.18      | 2,595,677,664.41  |
| Stocks   | 12,976,737.58       | 31,735,797.46     | 44,712,535.04      | 3,056,433,517.14  |
| Real Estate Mortgages and Other Notes                                  | -                   | 58,682.04         | 58,682.04          | 172,975.92        |
| Real Estate  | -                   | 3,631,673,147.33  | 3,631,673,147.33   | 1,875,777,906.34  |
| Mineral Rights and Other Royalties                                     | -                   | 108,471,534.75    | 108,471,534.75     | 113,464,844.30    |
| Physical Commodity   | -                   | -                 | -                  | 1,249,184,677.75  |
| Investment Funds   | -                   | -                 | -                  | 15,402,092,975.36 |
| Other Investments  | 67,969,239.69       | 70,827,963.68     | 138,797,203.37     | 2,336,475,898.48  |
| Investment Derivatives - Asset Positions                               | 32,253,913.68       | 73,527,483.96     | 105,781,397.64     | 359,391,695.33    |
| <b>Total Investments (Exhibit A)</b>                                   | 5,026,559,223.45    | 25,122,415,151.16 | 30,148,974,374.61  | 27,334,763,839.14 |
| Securities Lending Collateral  | 130,072,785.57      | 381,327,724.64    | 511,400,510.21     | 384,553,434.02    |
| <b>Total Investments and Securities Lending Collateral (Exhibit A)</b> | \$ 5,156,632,009.02 | 25,503,742,875.80 | 30,660,374,884.82  | 27,719,317,273.16 |

**Schedule A-3a**  
**The University of Texas System Administration**  
**Schedule of Legislative Appropriations**  
**For the Year Ended August 31, 2012**

| Legislative<br>Appropriation<br>Number                            | BALANCES<br>August 31, 2011<br>Appropriations | Currently<br>Appropriated | Deduct Estimated<br>Locally Collected<br>Income as Applied | Reported<br>as<br>Income | Transfers             | Expended              | Lapsed   | BALANCES<br>August 31, 2012 |
|---|---|---------------------------|--|--------------------------|-----------------------|-----------------------|----------|-----------------------------|
| <b>General Revenue Appropriations</b>                             |   |                           |  |                          |                       |                       |          |                             |
| <b>Current General Funds</b>                                      |   |                           |  |                          |                       |                       |          |                             |
| <b>S.B. 1, 81st Legislature, Regular Session</b>                  |   |                           |  |                          |                       |                       |          |                             |
| Tuition Revenue Bond Debt Service                                 | 5.59  | -                         | -  | -                        | -                     | -                     | -        | 5.59                        |
| Group Insurance   | -   | 427.65                    | -  | 427.65                   | -                     | 427.65                | -        | -                           |
| Social Security Matching  | -   | (103,888.41)              | -  | (103,888.41)             | -                     | (103,888.41)          | -        | -                           |
| Optional Retirement Program Matching                              | -   | (4,965.61)                | -  | (4,965.61)               | -                     | (4,965.61)            | -        | -                           |
| Matching Portion of Staff Benefits Paid by State Retirement Plans | -   | (78,801.07)               | -  | (78,801.07)              | -                     | (78,801.07)           | -        | -                           |
| <b>H.B. 1, 82nd Legislature, Regular Session</b>                  |   |                           |  |                          |                       |                       |          |                             |
| Educational and General State Support                             | -   | 7,965,600.00              | -  | 7,965,600.00             | 124,371,482.82        | 7,964,712.50          | -        | 887.50                      |
| Tuition Revenue Bond Debt Service                                 | -   | -                         | -  | -                        | -                     | 124,371,482.82        | -        | -                           |
| Group Insurance   | -   | 82,973.00                 | -  | 82,973.00                | -                     | 82,973.00             | -        | -                           |
| Social Security Matching  | -   | 157,228.25                | -  | 157,228.25               | -                     | 157,228.25            | -        | -                           |
| Optional Retirement Program Matching                              | -   | 28,469.45                 | -  | 28,469.45                | -                     | 28,469.45             | -        | -                           |
| Matching Portion of Staff Benefits Paid by State Retirement Plans | -   | 140,921.25                | -  | 140,921.25               | -                     | 140,921.25            | -        | -                           |
| Unemployment Compensation Insurance                               | -   | -                         | -  | -                        | -                     | -                     | -        | -                           |
| <b>Total General Revenue Appropriations</b>                       | <b>5.59</b>                                   | <b>8,187,964.51</b>       | <b>-</b>   | <b>8,187,964.51</b>      | <b>124,371,482.82</b> | <b>132,558,559.83</b> | <b>-</b> | <b>893.09</b>               |

The University of Texas System Administration  
 Schedule B-1 E&G Funds - Summary of Operations  
 For the Year Ended August 31, 2012

|   | <u>Total</u>             | <u>System Activities</u> |
|---|--------------------------|--------------------------|
| Operating Revenues:   |                          |                          |
| Operating Expenses:   |                          |                          |
| Salaries and Wages  | 20,479,068.02            | 20,479,068.02            |
| Payroll Related Costs   | 5,287,846.37             | 5,287,846.37             |
| Professional Fees and Services                                  | 5,811,339.46             | 5,811,339.46             |
| Other Contracted Services                                       | 4,936,610.68             | 4,936,610.68             |
| Travel  | 678,223.35               | 678,223.35               |
| Materials and Supplies  | 8,151,631.28             | 8,151,631.28             |
| Utilities   | 453,691.55               | 453,691.55               |
| Communications  | 1,806,964.69             | 1,806,964.69             |
| Repairs and Maintenance   | 8,582,467.02             | 8,582,467.02             |
| Rentals and Leases  | 498,066.37               | 498,066.37               |
| Printing and Reproduction                                       | 69,104.19                | 69,104.19                |
| Other Operating Expenses  | 242,152.76               | 242,152.76               |
| Total Operating Expenses  | <u>56,997,165.74</u>     | <u>56,997,165.74</u>     |
| Operating Income (Loss)   | <u>(56,997,165.74)</u>   | <u>(56,997,165.74)</u>   |
| Nonoperating Revenues (Expenses):                               |                          |                          |
| State Appropriations  | <u>8,187,964.51</u>      |                          |
| Net Nonoperating Revenues (Expenses)                            | <u>8,187,964.51</u>      |                          |
| Income (Loss) Before Other Revenues, Expenses, Gains or Losses: | <u>(48,809,201.23)</u>   |                          |
| Transfers In (B-13)   | 137,986,839.89           |                          |
| Transfers Out (B-13)  | <u>(14,983,893.85)</u>   |                          |
| Change in E&G Funds Net Assets                                  | 74,193,744.81            |                          |
| Net Assets - September 1, 2011                                  | <u>69,862,431.36</u>     |                          |
| Net Assets - August 31, 2012 (See NOTE)                         | <u>\$ 144,056,176.17</u> |                          |

NOTE: Ending Net Assets August 31, 2012 was composed of the following:

|   |                          |  |
|---|--------------------------|--|
| Unrestricted:                                       |                          |  |
| Reserved  |                          |  |
| Encumbrances  | \$ 408,219.43            |  |
| Accounts Receivable (less unearned revenue portion) | 308.31                   |  |
| Other Specific Purposes:                            |                          |  |
| Unreserved  |                          |  |
| Allocated   |                          |  |
| Provision for Operating Budgets                     | 2,275,474.00             |  |
| Unallocated   | <u>141,372,174.43</u>    |  |
| Total Unrestricted Net Assets                       | <u>\$ 144,056,176.17</u> |  |

The University of Texas System Administration  
 Schedule B-2 Designated Funds - Summary of Operations  
 For the Year Ended August 31, 2012

|  | Total                        | Instruction and Other   | Net Service Departments |
|--|------------------------------|-------------------------|-------------------------|
| <b>Operating Revenues:</b>   |                              |                         |                         |
| Federal Sponsored Programs   | (58.55)                      | (58.55)                 |                         |
| State Sponsored Programs Pass-Through from State Agencies              | 7,006,794.00                 | 7,006,794.00            |                         |
| Sales and Services of Educational Activities                           | 39,234,364.22                | 5,804,827.97            | 33,429,536.25           |
| Other Operating Revenues   | 38,480,923.50                | 328,255.69              | 38,152,667.81           |
| <b>Total Operating Revenues</b>  | <b>84,722,023.17</b>         | <b>13,139,819.11</b>    | <b>71,582,204.06</b>    |
| <b>Operating Expenses:</b>   |                              |                         |                         |
| Salaries and Wages   | 11,644,207.29                | 2,595,552.94            | 9,048,654.35            |
| Payroll Related Costs  | 2,813,048.16                 | 712,253.80              | 2,100,794.36            |
| Professional Fees and Services   | 1,849,680.97                 | 1,135,433.75            | 714,247.22              |
| Other Contracted Services  | 1,972,842.77                 | 1,366,983.38            | 605,859.39              |
| Travel   | 656,534.75                   | 223,206.79              | 433,327.96              |
| Materials and Supplies   | (1,353,956.04)               | (1,840,457.73)          | 486,501.69              |
| Utilities  | 137,083.82                   | 64,789.49               | 72,294.33               |
| Communications   | 1,174,403.79                 | 263,237.99              | 911,165.80              |
| Repairs and Maintenance  | 126,381.37                   | 12,336.26               | 114,045.11              |
| Rentals and Leases   | 209,685.25                   | 38,418.06               | 171,267.19              |
| Printing and Reproduction  | 129,119.69                   | 46,664.76               | 82,454.93               |
| Claims and Losses  | 1,669,508.25                 | (758,672.72)            | 2,428,180.97            |
| Increase in Net OPEB Obligation  | 497,214,555.00               | 497,214,555.00          |                         |
| Scholarships and Fellowships   | 1,721,140.00                 | 1,721,140.00            |                         |
| State Sponsored Program Pass-Through to Other State Agencies           | 1,476,695.89                 | 1,476,695.89            |                         |
| Other Operating Expenses   | 8,192,174.11                 | 819,539.44              | 7,372,634.67            |
| <b>Total Operating Expenses</b>  | <b>529,633,105.07</b>        | <b>505,091,677.10</b>   | <b>24,541,427.97</b>    |
| <b>Operating Income (Loss)</b>   | <b>(444,911,081.90)</b>      | <b>(491,951,857.99)</b> | <b>47,040,776.09</b>    |
| <b>Nonoperating Revenues (Expenses):</b>                               |                              |                         |                         |
| Gift Contributions for Operations                                      | 25,600.00                    |                         |                         |
| Investment Income  | 14,236,337.45                |                         |                         |
| Net Increase (Decrease) in Fair Value of Investments                   | (911,284.88)                 |                         |                         |
| Gain (Loss) on Sale of Capital Assets                                  | (51,552.10)                  |                         |                         |
| <b>Net Nonoperating Revenues (Expenses)</b>                            | <b>13,299,100.47</b>         |                         |                         |
| <b>Income (Loss) Before Other Revenues, Expenses, Gains or Losses:</b> | <b>(431,611,981.43)</b>      |                         |                         |
| Balance Sheet Transactions Between Funds                               | 81,560.10                    |                         |                         |
| Transfers In (B-13)  | 3,736,431.22                 |                         |                         |
| Transfers Out (B-13)   | (29,620,949.93)              |                         |                         |
| <b>Change in Designated Funds Net Assets</b>                           | <b>(457,414,940.04)</b>      |                         |                         |
| Net Assets - September 1, 2011   | (1,362,283,053.36)           |                         |                         |
| <b>Net Assets - August 31, 2012 (See NOTE)</b>                         | <b>\$ (1,819,697,993.40)</b> |                         |                         |



The University of Texas System Administration  
 Schedule B-2 Designated Funds - Summary of Operations  
 For the Year Ended August 31, 2012

NOTE: Ending Net Assets August 31, 2012 was composed of the following:

|   |                              |
|---|------------------------------|
| Unrestricted:                                       |                              |
| Reserved  |                              |
| Encumbrances  | \$ 8,686,370.87              |
| Accounts Receivable (less unearned revenue portion) | 12,336,437.24                |
| Self Insurance Plans                                | 357,329,336.84               |
| Other Specific Purposes:                            |                              |
| Deposits  | 2,348,515.93                 |
| Prepaid Expenses                                    | 17,802,680.31                |
| Unreserved  |                              |
| Allocated   |                              |
| Unallocated   | <u>(2,218,201,334.59)</u>    |
| Total Net Assets                                    | <u>\$ (1,819,697,993.40)</u> |

**SCHEDULE B-2A**  
**THE UNIVERSITY OF TEXAS SYSTEM**  
**SCHEDULE OF CHANGES IN FUND BALANCES UNRESTRICTED**  
**CURRENT FUNDS - DESIGNATED FUNDS - SERVICE DEPARTMENTS**  
**FOR THE YEAR ENDED AUGUST 31, 2012**

|  | ADDITIONS          |                          |                                      | DEDUCTIONS    |                              | BALANCES<br>8-31-12 |
|--|--------------------|--------------------------|--------------------------------------|---------------|------------------------------|---------------------|
|  | BALANCES<br>9-1-11 | CREDITS FROM<br>SERVICES | INTEREST AND<br>INVESTMENT<br>INCOME | EXPENSES      | TRANSFERS AND<br>ADJUSTMENTS |                     |
| <b>SERVICE DEPARTMENT FUNDS</b>                                  |                    |                          |                                      |               |                              |                     |
| 54-0100-00 PUF MANAGEMENT.....                                   | 1,523,538.57       | 9,103,131.00             |                                      | 101,862.70    | ( 9,725,762.31)a             | 799,044.56          |
| 54-0100-01 EXPENSES OF REVENUE BEARING PROPERTY - STAFF.....     | 0.00               |                          |                                      | 1,023,192.50  | 1,023,192.50 a               | 0.00                |
| 54-0100-20 UNIVERSITY LANDS - SURFACE INTERESTS .....            | 10,904.44          |                          |                                      | 3,577,921.37  | 3,679,761.39 a               |                     |
| 54-0100-24 WILDLIFE SURVEY AND MANAGEMENT.....                   | 0.00               |                          |                                      | 46,119.00     | ( 25,893.35)E                | 86,851.11           |
| 54-0100-25 LIVESTOCK CENSUS.....                                 | 0.00               |                          |                                      | 37,057.00     | 37,057.00 a                  | 0.00                |
| 54-0100-30 DAMAGE REIMBURSEMENT PAYMENTS.....                    | 441,523.54         |                          |                                      | 4,443,923.40  | 4,073,538.00 a               | 71,138.14           |
| 54-0100-31 EXPERIMENTAL LAND UTILIZATION PROJECTS ELUP.....      | 2,109.70           |                          |                                      | 80,422.53     | 118,311.83 a                 | 39,999.00           |
| 54-0100-32 UNIVERSITY LANDS - RESEARCH PROJECTS.....             | 34,414.01          |                          |                                      | 79,311.03     | 94,927.99 a                  | 50,030.97           |
| 54-0100-40 WEST TEXAS LANDS AUDITS.....                          | 20.00              |                          |                                      | 144,241.41    | 144,241.41 a                 | 0.00                |
| 54-0100-50 OFFICE OF GENERAL COUNSEL.....                        | 0.00               |                          |                                      | 510,504.71    | 508,613.19 a                 | ( 1,891.52)         |
| 54-0150-00 INVESTMENT OVERSIGHT.....                             | 415,180.44         | 400,000.00               |                                      | 217,059.24    | 107,304.00)a                 | 490,817.20          |
| 54-0208-10 HUB DEVELOPMENT REVOLVING.....                        | 1,954.03           |                          |                                      | 467,738.72    | 467,419.77 a                 | 1,635.08            |
| 54-0208-40 SYSTEM AIRPLANE OPERATIONS REVOLVING FUND.....        | 76,712.16          | 164,305.06               |                                      | 246,363.80    | 27,400.00 a                  | 22,053.42           |
| 54-0208-50 SUPPLY CHAIN ALLIANCE.....                            | 801,071.75         | 1,291,474.20             |                                      | 18,384.83     | ( 133,026.00)a               |                     |
| 54-0209-00 MICROSOFT AGREEMENT.....                              | 151,186.99         | 2,409.00                 |                                      | 30,514.71     | ( 3,051.20)X                 | 1,196,304.45        |
| 54-0209-01 ORACLE MAINTENANCE AGREEMENT.....                     | 4,003,756.54       | 39,794.00                |                                      | ( 245.22)     | ( 26,250.20)Y                | 123,081.28          |
| 54-0209-40 UT ONLINE CONSORTIUM - UT ARLINGTON.....              | 0.00               | 52,980.00                |                                      |               | ( 34,276.27)Z                | 4,043,795.76        |
| 54-0210-00 OIRT-INCOMMON ACTIVITY.....                           | 57,350.74          |                          |                                      |               | ( 621,995.77)A               | 176,414.88          |
| 54-0214-30 STRENGTH IN NUMBERS-RIO GRANDE VALLEY INITIATIVE..... | 0.00               | 53,600.00                |                                      | 58,282.53     | ( 35,175.20)B                | 57,350.74           |
| 54-0217-01 OFFICE OF FACILITIES PLANNING & CONSTRUCTION .....    | 1,590,557.23       | 21,918,260.89            |                                      | 14,322,067.45 | ( 811,906.93)a               | 4,682.53)           |
| 54-0217-02 HUB CONFERENCES.....                                  | 19,944.42          | 42,582.00                |                                      | 5,539.50      | 3,761.01 l                   | 9,936,368.75        |
| 54-0217-05 OFFICE OF GENERAL COUNSEL - REVOLVING FUND.....       | ( 51,326.87)       | 424,502.77               |                                      | 972,014.87    | 1,557,764.00 E               | 56,986.92           |
| 54-0218-01 UT SYSTEM - MAIL SERVICES REVOLVING FUND.....         | ( 3,065.36)        | 34,221.12                |                                      | 33,000.00     | ( 420,333.20 a               | ( 178,505.77)       |
| 54-0218-02 UT SYSTEM SUPPLY SERVICES REVOLVING FUND.....         | ( 2,759.66)        | 23,868.00                |                                      | 23,120.00     | ( 2,011.66)                  | ( 1,844.24)         |
| 54-0220-00 EMPLOYEE SERVICES - REVOLVING.....                    | 0.00               |                          |                                      | 21,868.16     | 21,868.16 a                  | 0.00                |
| 54-0221-00 NETWORK BANDWIDTH REVOLVING FUND.....                 | ( 34.42)           |                          |                                      |               | ( 34.42)                     |                     |
| 54-0223-01 RISK MANAGEMENT.....                                  | ( 797.52)          |                          |                                      | 2,370,312.64  | 2,378,072.73 a               | 6,962.57            |
| 54-0224-01 EMPLOYEE BENEFITS.....                                | 5,049.56           |                          |                                      | 3,534,215.20  | 3,529,166.14 a               | 0.50                |
| 54-0231-01 OIR TELECOMMUNICATIONS REVOLVING FUND.....            | 8,320.34           | 131,172.90               |                                      | 116,646.69    | 10,000.00 a                  | 32,846.55           |
| 54-0231-02 SYSTEM-WIDE INFORMATION SVCS - REVOLVING.....         | 510,920.06         | 146,891.15               |                                      | 14,894.47     | 1,137.00 a                   |                     |
| 54-0231-10 OFFICE OF TECHNOLOGY AND INFORMATION SERVICES .....   | 414,218.62         | 3,276,404.31             |                                      | 3,106,609.36  | ( 1,137.13)t                 | 642,916.61          |

SCHEDULE B-2A (continued)

|  | ADDITIONS          |                          |                                      | DEDUCTIONS     |                              |                     | BALANCES<br>8-31-12 |
|--|--------------------|--------------------------|--------------------------------------|----------------|------------------------------|---------------------|---------------------|
|  | BALANCES<br>9-1-11 | CREDITS FROM<br>SERVICES | INTEREST AND<br>INVESTMENT<br>INCOME | EXPENSES       | TRANSFERS AND<br>ADJUSTMENTS | BALANCES<br>8-31-12 |                     |
|  |                    |                          |                                      |                |                              |                     |                     |
| 54-0231-20 OFFICE OF TECHNOLOGY AND INFORMATION SERVICES - ..... | 29,003.18          | 278,031.23               |                                      | 300,711.23     | ( 12,744.00)E                | 561,269.57          |                     |
| 54-0233-01 SYSTEM AUDIT REVOLVING FUND.....                      | 96,460.35          | 58,159.28                |                                      | 288,598.50     | 177,304.00 a                 | 6,323.18            |                     |
| 54-0243-01 SELF INSURANCE - VISION PLAN.....                     | 341,200.43         |                          | 8,236.89 h                           | 7,708,745.16   | 7,709,114.86 c               | 43,325.13           |                     |
| 54-0244-00 MEDICAL/DENTAL SELF-INSURANCE PLAN.....               | 138,784,811.99     |                          | ( 371.22)i                           | 823,937,123.53 | ( 3,679,875.14)a             | 349,435.80          |                     |
| 54-0244-01 MEDICAL FULLY INSURED PLANS.....                      | 5,619,157.57       |                          | 3,064,462.85 h                       | 2,360,097.61   | 2,360,140.86 c               | 187,481,823.93      |                     |
| 54-0245-00 UT SYSTEM PROFESSIONAL INSURANCE GROUP.....           | ( 14,520,017.90)   |                          | ( 135,779.40)i                       | 5,213,260.34   | 13,795,554.79 a              | 5,619,200.82        |                     |
| 54-0245-01 MSRD MALPRACTICE INSURANCE FUND.....                  | 1,311.52           |                          | 69,396.86 h                          | 1,008,780.46   | ( 6,775,681.55)c             | ( 12,644,008.14)    |                     |
| 54-0245-18 LTF UNITS - MEDICAL LIABILITY.....                    | 77,697,774.10      |                          | 745,653.50 f                         |                | 1,009,699.59 a               | 2,230.65            |                     |
|  |                    |                          | 2,220,629.69 h                       |                | ( 15,000,000.00)a            |                     |                     |
|  |                    |                          | ( 847,604.81)i                       |                |                              |                     |                     |
| 54-0246-00 SYSTEM-WIDE LICENSE-EXPORT COMPL SOFTWARE.....        | 93,786.63          | 84,800.00                |                                      | 64,148.38      |                              | 64,816,452.48       |                     |
| 54-0248-00 OGC CLAIMS & BANKRUPTCY.....                          | 1,369,829.93       | 1,286,974.52             |                                      | 1,022,476.21   | ( 2,294.61)c                 | 114,438.25          |                     |
| 54-0249-00 U. T. SYSTEM CPPP SELF-INSURANCE RESERVE FUND.....    | 18,200,651.88      | 4,137,767.92             | 383,166.39 h                         | 3,616,655.88   | ( 340,805.08)a               | 1,632,033.63        |                     |
| 54-0249-01 CPPP CATASTROPHIC SELF-INSURANCE FUND.....            | 20,041,490.48      | 11,980,236.80            | 350,768.68 h                         | 12,168,856.02  | ( 340,805.08)a               | 18,764,125.23       |                     |
| 54-0251-00 UTFLEX FORTIFURES.....                                | 296,005.73         | 738,929.59               | 11,161.92 h                          | 612,896.52     | 280,636.00 c                 | 19,862,834.86       |                     |
| 54-0252-00 BASIC LIFE/PERSONAL ACCIDENT INSURANCE.....           | ( 879,178.83)      |                          |                                      | 23,460,291.02  | 21,023,206.94 c              | 713,836.72          |                     |
| 54-0252-03 SHORT TERM DISABILITY.....                            | 118,715.08         |                          |                                      | 3,261,801.49   | 3,261,845.49 c               | ( 3,316,262.91)     |                     |
| 54-0252-04 LONG TERM DISABILITY.....                             | ( 114,253.31)      |                          |                                      | 9,611,079.91   | 9,611,173.76 c               | 114,159.98          |                     |
| 54-0255-20 UNRELATED BUSINESS TAX REVOLVING FUND.....            | 13,907.67          |                          |                                      | 13,907.67      |                              | 0.00                |                     |
| 54-0256-01 OFFICE OF GENERAL COUNSEL - REAL ESTATE.....          | 23,253.86          | 59,000.00                |                                      | 53,874.04      |                              | 28,379.82           |                     |
| 54-0257-40 ROLLING OWNER CONTROLLED INSURANCE FUND IV.....       | 47,212,016.87      | 24,583,511.00            |                                      | 12,330,501.79  | ( 340,805.08)a               |                     |                     |
|  |                    |                          |                                      |                | ( 5,672,369.00)p             |                     |                     |
|  |                    |                          |                                      |                | ( 14,260.00)q                |                     |                     |
|  |                    |                          |                                      |                | ( 832,684.00)r               |                     |                     |
|  |                    |                          |                                      |                | ( 1,125,730.00)s             |                     |                     |
|  |                    |                          |                                      |                | ( 708,045.00)t               |                     |                     |
|  |                    |                          |                                      |                | ( 112,320.00)u               |                     |                     |
|  |                    |                          |                                      |                | ( 349,660.00)v               |                     |                     |
|  |                    |                          |                                      |                | ( 1,177,867.00)w             |                     |                     |
|  |                    |                          |                                      |                | ( 79,540.00)x                |                     |                     |
|  |                    |                          |                                      |                | ( 761,767.00)y               |                     |                     |
|  |                    |                          |                                      |                | ( 1,157,309.00)z             |                     |                     |
|  |                    |                          |                                      |                | ( 4,331,649.00)A             |                     |                     |
|  |                    |                          |                                      |                | ( 3,059,517.00)B             |                     |                     |
|  |                    |                          |                                      |                | ( 391,680.00)C               |                     |                     |
|  |                    |                          | 1,234,462.99 h                       |                | ( 1,518,003.00)D             | 39,066,283.99       |                     |
| 54-0290-01 WORKER'S COMPENSATION INSURANCE.....                  | 30,992,032.17      |                          |                                      | 7,484,326.40   | ( 2,856,988.46)a             |                     |                     |
|  |                    |                          |                                      |                | 3,796,416.79 c               |                     |                     |
|  |                    |                          |                                      |                | 2,663.98 i                   |                     |                     |
| 54-0292-00 U. T. SYSTEM RESOURCE ALLOCATION PROGRAM FOR WCI..... | 247,699.14         | 23,595.00                | 851,288.40 h                         | 342,201.42     | ( 11,595.84)E                | 25,289,490.64       |                     |
| 54-0293-00 DIRECTORS AND OFFICERS LIABILITY/ EMPLOYER.....       | 9,451,016.63       | 403,627.44               | 266,004.45 h                         | 437,394.14     | 299,060.80 a                 | 228,153.52          |                     |
|  |                    |                          |                                      |                | ( 138,701.31)a               | 9,544,553.07        |                     |

SCHEDULE B-2A (continued)

|  | ADDITIONS          |                          |                                      | DEDUCTIONS        |                              | BALANCES<br>8-31-12 |
|--|--------------------|--------------------------|--------------------------------------|-------------------|------------------------------|---------------------|
|  | BALANCES<br>9-1-11 | CREDITS FROM<br>SERVICES | INTEREST AND<br>INVESTMENT<br>INCOME | EXPENSES          | TRANSFERS AND<br>ADJUSTMENTS |                     |
| 54-0310-01 UNEMPLOYMENT COMPENSATION INSURANCE.....                | ( 1,094,258.75)    |                          | ( 82,528.17)h                        | 9,174,923.55      | 1,301,257.54 a               | 718,205.45          |
| 54-0330-01 HUMAN RESOURCES REVOLVING.....                          | 325.14             | 9,888.05                 |                                      | 10,866.44         | 9,768,658.38 c               | ( 653.25)           |
| 54-0400-01 RESERVE FOR LUMP SUM PAYMENTS OF VACATION AND SICK..... | ( 662,407.63)      |                          |                                      | ( 481,348.39)     |                              | ( 181,059.24)       |
| 54-0800-33 INTERIM STORAGE FACILITY.....                           | 271,780.60         | 35,122.32                |                                      | 18,587.10         |                              | 288,315.82          |
| 54-0804-01 UT SYSTEM TELECAMBUS DISTANCE EDUCATION FEE.....        | 123,438.76         |                          |                                      | 3.88              | ( 123,434.88)a               | 0.00                |
| 54-0850-02 U. T. SYSTEM CLEARING ACCOUNT.....                      | 580,938.57         |                          |                                      |                   | ( 16.94)a                    |                     |
|  |                    |                          |                                      |                   | ( 12,347.12)c                |                     |
|  |                    |                          |                                      |                   | 16.94 D                      | 568,591.45          |
| 54-2900-11 UT SYSTEM PROPERTY & CASUALTY INSURANCE.....            | 833,278.78         | 1,022,362.02             |                                      | 1,027,259.69      |                              | 828,381.11          |
| 54-2900-18 CODERYTE MEDICAL BILLING AUTOMATION PROJECT.....        | 0.00               |                          |                                      | 44,616.99         |                              | ( 44,616.99)        |
| 54-9801-00 UTIMCO REVOLVING FUND.....                              | 3,830,326.00       | 18,305,967.00            | 15,193.00 h                          | 16,783,389.86     | ( 145,965.14)E               | 5,222,131.00        |
| TOTAL SERVICE DEPARTMENT FUNDS.....                                | 349,010,845.95     | 100,113,568.57           | 8,154,142.02                         | 977,478,989.44    | 903,413,876.46               | 383,213,443.56      |
| LESS: INTERDEPARTMENTAL CREDITS FROM SERVICES.....                 | 0.00               | ( 66,684,032.32)         |                                      | ( 952,937,561.47) | ( 886,253,529.15)c           | 0.00                |
| NET SERVICE DEPARTMENT FUNDS - SCHEDULE B-2.....                   | 349,010,845.95     | 33,429,536.25            | 8,154,142.02                         | 24,541,427.97     | 17,160,347.31                | 383,213,443.56      |

SCHEDULE B-2A (continued)

|   |   |              |             |               |
|---|---|--------------|-------------|---------------|
| a | INTRAFUND TRANSFERS   |              | (           | 321,960.30)   |
| b | PRIOR YEAR ADJUSTMENTS/RESTATEMENTS                         |              |             |               |
| c | OTHER OPERATING REVENUE                                     |              |             | 38,152,667.81 |
| d | INDIRECT COST RECOVERY                                      |              |             |               |
| e | FOUNDATION REVENUE  | 745,653.50   |             |               |
| f | NET GAIN OR LOSS ON SALES OF INVESTMENTS                    |              |             |               |
| g | GAIN OR LOSS ON DISPOSAL OF ASSETS                          | 8,392,243.95 |             |               |
| h | INVESTMENT INCOME   | (            | 983,755.43) |               |
| i | NET INCREASE (DECREASE) IN FAIR MARKET VALUE OF INVESTMENTS |              |             |               |
| j | BALANCE SHEET TRANSACTIONS BETWEEN FUNDS                    |              |             |               |
| k | TRANSFER FROM/TO ENDOWMENT AND SIMILAR FUNDS                |              |             |               |
| l | TRANSFER FROM/TO UNEXPENDED PLANT FUNDS                     | 6,424.99     |             |               |
| m | TRANSFER FROM/TO RESTRICTED FUNDS                           |              |             |               |
| n | TRANSFER FROM/TO RETIREMENT OF INDEBTEDNESS                 |              |             |               |
| o | TRANSFER FROM/TO AVAILABLE UNIVERSITY FUND                  |              |             |               |
| p | TRANSFER FROM/TO U.T. AUSTIN                                |              |             |               |
| q | TRANSFER FROM/TO U.T. PAN AMERICAN                          |              |             |               |
| r | TRANSFER FROM/TO U.T. ARLINGTON                             |              |             |               |
| s | TRANSFER FROM/TO U.T. DALLAS                                |              |             |               |
| t | TRANSFER FROM/TO U.T. EL PASO                               |              |             |               |
| u | TRANSFER FROM/TO U.T. BROWNSVILLE                           |              |             |               |
| v | TRANSFER FROM/TO U.T. PERMIAN BASIN                         |              |             |               |
| w | TRANSFER FROM/TO U.T. SAN ANTONIO                           |              |             |               |
| x | TRANSFER FROM/TO U.T. HEALTH CENTER AT TYLER                |              |             |               |
| y | TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO  |              |             |               |
| z | TRANSFER FROM/TO U.T. MEDICAL BRANCH AT GALVESTON           |              |             |               |
| A | TRANSFER FROM/TO U.T. M.D. ANDERSON CANCER CENTER           |              |             |               |
| B | TRANSFER FROM/TO U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS |              |             |               |
| C | TRANSFER FROM/TO U.T. TYLER                                 |              |             |               |
| D | TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT HOUSTON      |              |             |               |
| E | CAPITALIZED EXPENDITURES                                    |              |             |               |
| F | INSURANCE PROCEEDS  |              |             |               |
|   |   |              |             | 17,160,347.31 |
|   |   |              |             | 8,154,142.02  |
|   |   |              |             | 17,160,347.31 |

TOTALS

17,160,347.31

8,154,142.02

17,160,347.31

The University of Texas System Administration  
 Schedule B-4 Restricted Expendable Funds - Summary of Operations  
 For the Year Ended August 31, 2012

|   | Total                 | Federal             | Federal Indirect Cost Recoveries | State            | State Indirect Cost Recoveries | Local | Local Indirect Cost Recoveries | Private Sector        | Private Indirect Cost Recoveries |
|---|-----------------------|---------------------|----------------------------------|------------------|--------------------------------|-------|--------------------------------|-----------------------|----------------------------------|
| <b>Operating Revenues:</b>  |                       |                     |                                  |                  |                                |       |                                |                       |                                  |
| Sponsored Program Revenues  | \$ 9,759,014.36       | 9,758,955.81        | 58.55                            |                  |                                |       |                                |                       |                                  |
| Sponsored Program Pass-Through From State Agencies                    |                       |                     |                                  | 25,829.76        |                                |       |                                |                       |                                  |
| Other Operating Revenues  | 25,829.76             |                     |                                  |                  |                                |       |                                |                       |                                  |
| <b>Total Operating Revenues</b>                                       | <b>9,784,844.12</b>   | <b>9,758,955.81</b> | <b>58.55</b>                     | <b>25,829.76</b> |                                |       |                                |                       |                                  |
| <b>Operating Expenses:</b>  |                       |                     |                                  |                  |                                |       |                                |                       |                                  |
| Salaries and Wages  | 799,549.50            |                     |                                  |                  |                                |       |                                | 799,549.50            |                                  |
| Payroll Related Costs   | 155,327.47            |                     |                                  |                  |                                |       |                                | 155,327.47            |                                  |
| Professional Fees and Services  | 9,459.16              |                     |                                  |                  |                                |       |                                | 9,459.16              |                                  |
| Other Contracted Services   | 35,836.37             |                     |                                  |                  |                                |       |                                | 35,836.37             |                                  |
| Travel  | 22,550.87             |                     |                                  |                  |                                |       |                                | 22,550.87             |                                  |
| Materials and Supplies  | 16,660.88             | (731.88)            |                                  |                  |                                |       |                                | 16,660.88             |                                  |
| Communications  | 12,338.23             |                     |                                  |                  |                                |       |                                | 12,338.23             |                                  |
| Printing and Reproduction   | 38,329.59             |                     |                                  |                  |                                |       |                                | 38,329.59             |                                  |
| Claims and Losses   | 9,756,576.44          | 9,756,576.44        |                                  |                  |                                |       |                                |                       |                                  |
| Scholarships and Fellowships  | 259,250.00            |                     |                                  |                  |                                |       |                                | 259,250.00            |                                  |
| Other Operating Expenses  | 270,389.16            | 3,169.80            |                                  |                  |                                |       |                                | 267,219.36            |                                  |
| <b>Total Operating Expenses</b>                                       | <b>11,376,267.67</b>  | <b>9,759,014.36</b> | <b>58.55</b>                     | <b>25,829.76</b> |                                |       |                                | <b>1,617,253.31</b>   |                                  |
| <b>Operating Income (Loss)</b>  | <b>(1,591,423.55)</b> | <b>(58.55)</b>      |                                  |                  |                                |       |                                | <b>(1,617,253.31)</b> |                                  |
| <b>Nonoperating Revenues (Expenses):</b>                              |                       |                     |                                  |                  |                                |       |                                |                       |                                  |
| Gift Contributions for Operations                                     | \$ 1,162,949.55       |                     |                                  |                  |                                |       |                                |                       |                                  |
| Investment Income   | 846,343.02            |                     |                                  |                  |                                |       |                                |                       |                                  |
| Net Increase (Decrease) in Fair Value of Investments                  | (2,653.12)            |                     |                                  |                  |                                |       |                                |                       |                                  |
| <b>Net Nonoperating Revenues (Expenses)</b>                           | <b>2,006,639.45</b>   |                     |                                  |                  |                                |       |                                |                       |                                  |
| <b>Income (Loss) Before Other Revenues, Expenses, Gains or Losses</b> | <b>415,215.90</b>     |                     |                                  |                  |                                |       |                                |                       |                                  |
| Transfers In (B-13)   | 492,910.01            |                     |                                  |                  |                                |       |                                |                       |                                  |
| Transfers Out (B-13)  | (866,016.24)          |                     |                                  |                  |                                |       |                                |                       |                                  |
| <b>Change in Restricted Expendable Net Assets</b>                     | <b>42,109.67</b>      |                     |                                  |                  |                                |       |                                |                       |                                  |
| Net Assets - September 1, 2011  | 4,404,703.83          |                     |                                  |                  |                                |       |                                |                       | (58.55)                          |
| <b>Net Assets - August 31, 2012</b>                                   | <b>4,446,813.50</b>   |                     |                                  |                  |                                |       |                                |                       | <b>(58.55)</b>                   |

NOTE: Indirect Cost Recoveries made up as follows:  
 Instruction (58.55)  
 Total Indirect Cost Recoveries (58.55)

The University of Texas System Administration  
 Schedule B-6a Schedule of Changes in Net Assets Endowment and Similar Funds - Other Than State  
 As of August 31, 2012

|  | Net Assets<br>September 1, 2011 | Gift Additions to<br>Endowments | Investment<br>Income | Net Increase<br>(Decrease) in Fair<br>Value of<br>Investments | Investment Income<br>(Realized Gains<br>and Losses) | Net Other<br>Additions/<br>Deductions | Net Assets<br>August 31, 2012 |
|--|---------------------------------|---------------------------------|----------------------|---|---|---------------------------------------|-------------------------------|
| <b>TRUE ENDOWMENT FUNDS</b>                                    |                                 |                                 |                      |   |   |                                       |                               |
| <b>INSTITUTIONAL SUPPORT</b>                                   |                                 |                                 |                      |   |   |                                       |                               |
| 57030010 H. Frank Connally Endowment                           | 27,815.90                       |                                 |                      | (569.25)  |   |                                       | 27,246.65                     |
| 57030018 N. David Hachar Endowment                             | 29,657.18                       |                                 |                      | (606.94)  |   |                                       | 29,050.24                     |
| 57030034 James Weldon Jones Endowment                          | 488,201.94                      |                                 |                      | (9,991.06)  |   |                                       | 478,210.88                    |
| 57030035 Thos. H. Law Endowment                                | 60,777.55                       |                                 |                      | (1,243.82)  |   |                                       | 59,533.73                     |
| 57030037 Lowell H. Lebermann Endowment                         | 291,469.06                      |                                 |                      | (5,964.92)  |   |                                       | 285,504.14                    |
| 57030039 Joe T. Nelson Memorial Scholarship Fund               | 34,016.93                       |                                 |                      | (696.15)  |   |                                       | 33,320.78                     |
| 57030040 Leonard D. Ormsby Medical Schools' Endowment Fund     | 289,139.29                      |                                 |                      | (5,917.24)  |   |                                       | 283,222.05                    |
| 57030043 Nancy And Joe Payne Endowment                         | 82,121.72                       |                                 |                      | (1,680.62)  |   |                                       | 80,441.10                     |
| 57030056 Thomas H. Shelby, Jr. Endowment                       | 142,208.40                      |                                 |                      | (2,910.30)  |   |                                       | 139,298.10                    |
| 57030064 The Don And Katy Walker Fund                          | 54,482.86                       |                                 |                      | (1,114.99)  |   |                                       | 53,367.87                     |
| 57030067 Roger Fullington Endowment                            | 26,747.07                       |                                 |                      | (547.38)  |   |                                       | 26,199.69                     |
| 57030069 The Catherine Terrell Mccartney Fund                  | 77,671.65                       | 2,262.60                        |                      | (1,602.49)  | (3.19)  |                                       | 78,328.57                     |
| 57030070 Lee Hage And Joseph D. Jamail Regents Chair In Higher | 3,078,994.32                    |                                 |                      | (63,011.65)   |   |                                       | 3,015,982.67                  |
| 57030071 The Nancy Lee And Perry R. Bass Chancellor's          | 1,077,147.71                    |                                 |                      | (22,043.84)   |   |                                       | 1,055,103.87                  |
| 57030072 Annie Webb Blanton Delta Kappa Gamma Scholarship      | 180,551.73                      |                                 |                      | (3,694.99)  |   |                                       | 176,856.74                    |
| 57030073 Mamie Sue Bastian Delta Kappa Gamma Scholarship       | 173,153.53                      |                                 |                      | (3,192.72)  |   |                                       | 171,706.92                    |
| 57030074 Eula Lee Carter Texas Delta Kappa Gamma Scholarship   | 175,294.32                      |                                 |                      | (3,587.40)  | 16,371.30   |                                       | 171,706.92                    |
| 57030075 Stella And Charles Mullins Endowment Fund             | 42,886.53                       |                                 |                      | (877.67)  |   |                                       | 42,008.86                     |
| 57030078 Lyde And Charles K. Devall Endowment                  | 19,305.05                       |                                 |                      | (395.08)  |   |                                       | 18,909.97                     |
| 57030080 Nancy F. Atlas Chancellor's Excellence Endowment      | 42,389.17                       | 2,500.00                        |                      | (881.81)  |   |                                       | 44,007.36                     |
| 57030081 Jess Hay Endowment For Chancellor's Graduate Student  | 337,189.52                      | 22,500.00                       |                      | (6,344.04)  |   |                                       | 353,345.48                    |
| 57030082 The Richard Mollison Endowment                        | 92,473.25                       |                                 |                      | (1,892.46)  |   |                                       | 90,580.79                     |
| 57030083 Rita And Morris Atlas Chancellor's Excellence         | 66,057.37                       |                                 |                      | (1,351.86)  |   |                                       | 64,705.51                     |
| 57030091 Valerie And Jack Guenther Endowment                   | 13,512.72                       | 12,000.00                       |                      | (19.36)   |   |                                       | 25,493.36                     |
| 57030105 J. C. Rusty Walter, Iii Endowment                     | 64,238.98                       |                                 |                      | (1,314.66)  |   |                                       | 62,924.32                     |
| 57030107 Elizabeth S. And John H. Massey Chancellor's          | 141,630.39                      | 10,000.00                       |                      | (2,684.16)  |   |                                       | 148,946.23                    |
| 57030108 H. W. Buddy Hightower Endowment                       | 80,524.78                       |                                 |                      | (1,647.94)  |   |                                       | 78,876.84                     |
| 57030109 Ronya And George Kozmetsky Endowment                  | 13,110.62                       |                                 |                      | (268.31)  |   |                                       | 12,842.31                     |
| 57030110 A. W. Ritter, Jr. Family Foundation Chancellor's      | 68,008.98                       |                                 |                      | (1,391.80)  |   |                                       | 66,617.18                     |
| 57030111 Shirley And Donald Chase Chancellor's Excellence Fund | 36,251.98                       |                                 |                      | (741.90)  |   |                                       | 35,510.08                     |
| 57030114 John Thompson Family Endowment                        | 13,205.74                       |                                 |                      | (270.26)  |   |                                       | 12,935.48                     |
| 57030115 Kay Bailey And Ray Hutchison Chancellor's Excellence  | 12,929.64                       |                                 |                      | (264.60)  |   |                                       | 12,665.04                     |
| 57030116 Mary Kay And Paulie Gaido Chancellor's Excellence     | 13,528.06                       |                                 |                      | (276.85)  |   |                                       | 13,251.21                     |
| 57030118 Robert A. And Catherine Estrada Endowment Fund        | 18,444.87                       | 3,000.00                        |                      | (377.47)  |   |                                       | 21,067.40                     |
| 57030120 Jane And John Barnhill Chancellor's Excellence        | 29,245.20                       | 2,000.00                        |                      | (555.63)  |   |                                       | 30,689.57                     |
| 57030121 Gayle And Woody Hunt Chancellor's Excellence          | 122,617.18                      |                                 |                      | (2,509.36)  |   |                                       | 120,107.82                    |

The University of Texas System Administration  
 Schedule B-6a Schedule of Changes in Net Assets Endowment and Similar Funds - Other Than State  
 As of August 31, 2012

|  | Net Assets<br>September 1, 2011 | Gift Additions to<br>Endowments | Investment<br>Income | Net Increase<br>(Decrease) in Fair<br>Value of<br>Investments | Investment Income<br>(Realized Gains<br>and Losses) | Net Other<br>Additions/<br>Deductions | Net Assets<br>August 31, 2012 |
|--|---------------------------------|---------------------------------|----------------------|---|---|---------------------------------------|-------------------------------|
| 57030122 Mr. And Mrs. A. R. Tony Sanchez, Jr. Chancellor's     | 32,545.60                       |                                 |                      | (666.04)  |   |                                       | 31,879.56                     |
| 57030123 Governor And Mrs. William P. Clements, Jr             | 130,182.48                      |                                 |                      | (2,664.18)  |   |                                       | 127,518.30                    |
| 57030124 Mike A. Myers Chancellor's Excellence Endowment       | 13,018.36                       |                                 |                      | (266.42)  |   |                                       | 12,751.94                     |
| 57030125 R. D. Dan And Penny Burck Chancellor's Excellence     | 181,520.13                      | 4,000.00                        |                      | (3,726.27)  |   |                                       | 181,793.86                    |
| 57030126 Sophia And G. W. Brock Chancellor's Excellence        | 29,888.12                       |                                 |                      | (611.67)  |   |                                       | 29,276.45                     |
| 57030127 Frank Denius Chancellor's Excellence Endowment        | 75,959.98                       |                                 |                      | (1,554.53)  |   |                                       | 74,405.45                     |
| 57030129 Drs. Judith L. And Moritz V. Craven Chancellor's      | 12,010.30                       |                                 |                      | (245.79)  |   |                                       | 11,764.51                     |
| 57030130 Betty Jo And Jess Hay Chancellor's Excellence         | 26,772.69                       | 2,000.00                        |                      | (547.91)  |   |                                       | 28,224.78                     |
| 57030131 Beth And Charles Miller Chancellor's Excellence       | 55,933.31                       |                                 |                      | (1,144.68)  |   |                                       | 54,788.63                     |
| 57030135 William H. Cunningham Chancellor's Excellence         | 31,979.07                       |                                 |                      | (654.45)  |   |                                       | 31,324.62                     |
| 57030137 Mark And Judy Yudof Chancellor's Excellence Endowment | 22,425.01                       |                                 |                      | (458.93)  |   |                                       | 21,966.08                     |
| 57030138 Joseph R. And Cyndi Taylor Krier Chancellor's         | 14,617.83                       |                                 |                      | (299.15)  |   |                                       | 14,318.68                     |
| 57030139 Gina And Dona Reese Chancellor's Excellence Endowment | 12,649.81                       |                                 |                      | (258.88)  |   |                                       | 12,390.93                     |
| 57030140 Priscilla And Donald R. Lewis Chancellor's Excellence | 13,107.28                       |                                 |                      | (268.24)  |   |                                       | 12,839.04                     |
| 57030141 Patrick C. Oxford Chancellor's Excellence Endowment   | 19,871.67                       |                                 |                      | (406.70)  |   |                                       | 19,464.97                     |
| 57030142 Earlene T. And Robert E. Allison Chancellor's         | 12,355.37                       |                                 |                      | (252.85)  |   |                                       | 12,102.52                     |
| 57030144 Deborah And Andrew Johnson, III Chancellor's          | 12,987.48                       |                                 |                      | (265.79)  |   |                                       | 12,721.69                     |
| 57030145 Patty And James Huffines Chancellor's Excellence      | 30,745.95                       | 3,000.00                        |                      | (629.22)  |   |                                       | 33,116.73                     |
| 57030146 Louise And Gordon Appleman Chancellor's Excellence    | 29,240.53                       | 500.00                          |                      | (601.29)  |   |                                       | 29,139.24                     |
| 57030148 William A. And Madeline Welder Smith Foundation       | 50,441.89                       |                                 |                      | (1,032.29)  |   |                                       | 49,409.60                     |
| 57030149 Jack H. And Hazel J. Herring Chancellor's Excellence  | 17,033.11                       |                                 |                      | (348.58)  |   |                                       | 16,684.53                     |
| 57030150 Carol And Jerry Pitts Chancellor Excellence Endowment | 154,275.07                      | 5,000.00                        |                      | (3,050.09)  |   | 8,855.69                              | 156,224.98                    |
| 57030151 Chancellor's Endowment                                | 16,632.01                       |                                 |                      | (170.63)  |   |                                       | 25,317.07                     |
| 57030152 Adele And Harold Silberberg Chancellor's Excellence   | 12,261.38                       |                                 |                      | (250.92)  |   |                                       | 12,010.46                     |
| 57030153 Dudley And Judy White Oldham Chancellor's Excellence  | 17,707.74                       | 2,000.00                        |                      | (312.95)  |   |                                       | 19,394.79                     |
| 57030154 Mary And David R. Plaisance II Chancellor's           | 10,571.33                       |                                 |                      | (216.34)  |   |                                       | 10,354.99                     |
| 57030155 Dr. James A. Broadus Chancellor's Excellence          | 16,077.22                       | 10,000.00                       |                      | (221.87)  |   |                                       | 25,855.35                     |
| 57030156 Kenneth And Cary Roberts Chancellor's Excellence      | 75,447.81                       | 5,000.00                        |                      | (1,544.04)  |   |                                       | 78,903.77                     |
| 57030157 Dr. John J., Annie L., And Pauline Shiller            | 5,388,376.90                    | 2,310.44                        |                      | (109,566.45)  |   |                                       | 5,281,120.89                  |
| 57030158 Kari M. And Gilbert A. Herrera Chancellor's           | 16,917.92                       | 2,500.00                        |                      | (255.80)  |   |                                       | 19,162.12                     |
| 57030159 Betty Bitsy R. And Harold D. Carter Chancellor's      | 14,991.25                       |                                 |                      | (306.80)  |   |                                       | 14,684.45                     |
| 57030161 Jacquelyn A. Fouse Chancellor's Excellence Endowment  | 9,872.99                        |                                 |                      | (202.06)  |   |                                       | 9,670.93                      |
| 57030162 Romney And Mike Dowdle Chancellor's Excellence        | 45,779.36                       |                                 |                      | (936.88)  |   |                                       | 44,842.48                     |
| 57030163 R. Steven And Donna Hicks Chancellor's Excellence     | 62,741.44                       | 20,000.00                       |                      | (1,036.64)  |   |                                       | 81,704.80                     |
| 57030164 Archer Alumni Scholarship Endowment                   | 18,120.62                       | 500.00                          |                      | (360.14)  |   |                                       | 18,260.48                     |
| 57030166 Caroline Rose Hunt Chancellor's Excellence Endowment  | 101,173.82                      |                                 |                      | (2,070.53)  |   |                                       | 99,103.29                     |
| 57030167 Julie And Louis A. Beecher, Jr. Chancellor's Endowed  | 101,184.49                      |                                 |                      | (2,070.74)  |   |                                       | 99,113.75                     |
| 57030168 Rex W. And Renda Tillerson Chancellor's Excellence    | 55,266.12                       | 10,000.00                       |                      | (1,188.14)  |   |                                       | 64,077.98                     |
| 57030169 Kenneth C. And Theresa Stovall Williams Chancellor's  | 48,448.39                       | 11,000.00                       |                      | (811.72)  |   |                                       | 58,636.67                     |
| 57030170 R. Scott And Karen Ashby Chancellor's Excellence      | 11,626.08                       |                                 |                      | (237.93)  |   |                                       | 11,388.15                     |
| 57030172 John S. Christie Chancellor's Excellence Endowment    | 7,143.87                        |                                 |                      | (222.73)  |   | (6,921.14)                            |                               |





The University of Texas System Administration  
 Schedule B-6a Schedule of Changes in Net Assets Endowment and Similar Funds - Other Than State  
 As of August 31, 2012

|  | Net Assets<br>September 1, 2011 | Gift Additions to<br>Endowments | Investment<br>Income | Net Increase<br>(Decrease) in Fair<br>Value of<br>Investments | Investment Income<br>(Realized Gains<br>and Losses) | Net Other<br>Additions/<br>Deductions | Net Assets<br>August 31, 2012 |
|--|---------------------------------|---------------------------------|----------------------|---|---|---------------------------------------|-------------------------------|
| 57030233 Carol & Jeff Heller Chancellor's Excellence Endowment             | 51,900.21                       | 5,000.00                        |                      | (938.45)  |   |                                       | 55,961.76                     |
| 57030234 Kay and Al Ebert Chancellor's Excellence Endowment                | 10,380.02                       |                                 |                      | (212.43)  |   |                                       | 10,167.59                     |
| 57030235 Peggy & Jere Thompson Chancellor's Excellence Endowment           | 2,016.93                        | 2,000.00                        |                      | (51.15)   |   | 148.27                                | 4,114.05                      |
| 57030237 Jon & Rebecca Brumley Chancellor's Excellence Endowment           | 49,267.20                       | 10,000.00                       |                      | (1,065.37)  |   |                                       | 58,201.83                     |
| 57030238 Janet Bates Chancellor's Excellence Endowment                     | 9,853.44                        |                                 |                      | (201.65)  |   |                                       | 9,651.79                      |
| 57030239 Karl Rove Chancellor's Excellence Endowment                       | 2,016.93                        | 2,000.00                        |                      | (51.15)   |   | 148.27                                | 4,114.05                      |
| 57030241 Bill & Dorothy Cotner Chancellor's Excellence Endowment           | 49,267.20                       | 2,500.00                        |                      | (1,008.25)  |   |                                       | 50,758.95                     |
| 57030243 Lee & Paula Aaronson Chancellor's Excellence Endowment            | 3,025.43                        | 3,000.00                        |                      | 13.84   |   | 186.37                                | 6,225.64                      |
| 57030244 Jack Randall Chancellor's Excellence Endowment                    | 98,534.47                       | 2,000.00                        |                      | (2,016.51)  |   |                                       | 98,517.96                     |
| 57030246 Christy Gaston  | 3,892.93                        | 4,000.00                        |                      | (99.39)   |   | 289.63                                | 8,083.17                      |
| 57030247 Becky & Robert Heiser Chancellor's Excellence Endowment           | 2,016.93                        | 2,000.00                        |                      | 9.18  |   | 124.25                                | 4,150.36                      |
| 57030248 Curt Johnson Chancellor's Excellence Endowment                    | 48,089.51                       | 2,500.00                        |                      | (930.57)  |   |                                       | 49,658.94                     |
| 57030249 Sonia & Javier Perez Chancellor's Excellence Endowment            | 2,433.06                        | 2,500.00                        |                      | (48.64)   |   | 119.48                                | 5,003.90                      |
| 57030250 Macey & Harry Reasoner Chancellor's Excellence Endowment          | 10,000.00                       |                                 |                      | (204.66)  |   |                                       | 9,795.34                      |
| 57030251 Beverly & William O'Hara Chancellor's Excellence Endowment        | 10,000.00                       | 10,000.00                       |                      | (204.66)  |   |                                       | 19,795.34                     |
| 57030252 Melissa & Kent Ferguson Chancellor's Excellence Endowment         | 10,000.00                       | 10,000.00                       |                      | (204.66)  |   |                                       | 19,795.34                     |
| 57030253 Linda & Les Allison Chancellor's Excellence Endowment             | 2,000.00                        | 2,000.00                        |                      | (40.00)   |   | 98.21                                 | 4,058.21                      |
| 57030254 Thomas Clayton Allison Chancellor's Excellence Endowment          | 2,000.00                        | 2,000.00                        |                      | (40.00)   |   | 98.21                                 | 4,058.21                      |
| 57030255 Lanette & Wallace Smith Chancellor's Excellence Endowment         | 2,000.00                        | 20,000.00                       |                      | 461.68  | 109.23  | (4,109.23)                            | 20,461.68                     |
| 57030256 Mr. & Mrs. William H. Clark Chancellor's Excellence Endowment     | 4,000.00                        | 4,000.00                        |                      |   |   |                                       | 2,649.61                      |
| 57030257 Lindsay & Ford Smith, Jr. Chancellor's Excellence Endowment       | 2,500.00                        | 2,500.00                        |                      | 54.20   |   | 95.41                                 | 10,214.31                     |
| 57030258 Chris & Michael Mizell Chancellor's Excellence Endowment          | 10,000.00                       | 10,000.00                       |                      | 214.31  |   |                                       | 10,214.31                     |
| 57030259 Clayton Foundation Chancellor's Excellence Endowment              | 10,000.00                       | 10,000.00                       |                      | 214.31  |   |                                       | 19,885.76                     |
| 57030260 Clayton Foundation for Research Chancellor's Excellence Endowment | 20,000.00                       | 20,000.00                       |                      | (114.24)  |   |                                       | 19,885.76                     |
| 57030261 Carolyn & Dale Hortensine Chancellor's Excellence Endowment       | 10,000.00                       | 10,000.00                       |                      | (57.12)   |   | 123.07                                | 9,942.88                      |
| 57030262 Sylvia & Max Miller Chancellor's Excellence Endowment             | 5,000.00                        | 5,000.00                        |                      | (27.05)   |   |                                       | 5,096.02                      |
| 57030263 Elizabeth & Curtis Harrell Chancellor's Excellence Endowment      | 10,000.00                       | 10,000.00                       |                      | (57.12)   |   |                                       | 9,942.88                      |
| 57030264 Ann & Kevin Snodgrass Chancellor's Excellence Endowment           | 2,000.00                        | 2,000.00                        |                      | (10.79)   |   | 49.23                                 | 2,038.44                      |
| 57030265 Deborah & Stephen Yurco Chancellor's Excellence Endowment         | 10,000.00                       | 10,000.00                       |                      | (57.12)   |   |                                       | 9,942.88                      |
| 57030266 Emily & David Ahlquist Chancellor's Excellence Endowment          | 2,000.00                        | 2,000.00                        |                      | 49.47   |   | 25.21                                 | 2,074.68                      |
| 57030267 Stephen Paul Carrigan Chancellor's Excellence Endowment           | 2,000.00                        | 2,000.00                        |                      | 49.47   |   | 25.21                                 | 2,074.68                      |
| 57030268 Catherine Steward Carrigan Chancellor's Excellence Endowment      | 2,000.00                        | 2,000.00                        |                      | 49.47   |   | 25.21                                 | 2,074.68                      |
| 57030269 Lauren Carrigan Allen Chancellor's Excellence Endowment           | 2,000.00                        | 2,000.00                        |                      | 49.47   |   | 25.21                                 | 2,074.68                      |
| 57030270 Leslie Stewart Carrigan Chancellor's Excellence Endowment         | 2,000.00                        | 2,000.00                        |                      | 49.47   |   | 25.21                                 | 2,074.68                      |
| 57030271 Robert & Fallon Vaughn Chancellor's Excellence Endowment          | 2,000.00                        | 20,000.00                       |                      | 494.74  |   |                                       | 20,494.74                     |
| 57030272 Anne & Steve Ballantyne Chancellor's Excellence Endowment         | 2,000.00                        | 2,000.00                        |                      | 49.47   |   | 25.21                                 | 2,074.68                      |
| 57030273 Lois & Richard Folger Chancellor's Excellence Endowment           | 10,000.00                       | 10,000.00                       |                      | 49.47   |   | 25.21                                 | 10,247.37                     |
| 57030274 Janis & Andy Priest Chancellor's Excellence Endowment             | 10,000.00                       | 10,000.00                       |                      | 49.47   |   | 25.21                                 | 10,000.00                     |
| 57030276 H. Franklyn & Jane Alexander Chancellor's Excellence Endowment    | 10,000.00                       | 10,000.00                       |                      | 49.47   |   | 25.21                                 | 10,000.00                     |
| 57030277 Melissa & Scot Ison Chancellor's Excellence Endowment             | 10,000.00                       | 10,000.00                       |                      | 49.47   |   | 25.21                                 | 10,000.00                     |
| 57030279 Maralessa & Alter Holand Chancellor's Excellence Endowment        | 5,000.00                        | 5,000.00                        |                      | 247.37  |   |                                       | 5,000.00                      |

The University of Texas System Administration  
 Schedule B-6a Schedule of Changes in Net Assets Endowment and Similar Funds - Other Than State  
 As of August 31, 2012

|  | Net Assets<br>September 1, 2011 | Gift Additions to<br>Endowments | Investment<br>Income    | Net Increase<br>(Decrease) in Fair<br>Value of<br>Investments | Investment Income<br>(Realized Gains<br>and Losses) | Net Other<br>Additions/<br>Deductions | Net Assets<br>August 31, 2012 |
|--|---------------------------------|---------------------------------|-------------------------|---|---|---------------------------------------|-------------------------------|
| 57040002 Laurence E. Baker Memorial Scholarship Fund                           | 1,849,772.90                    |                                 |                         | (37,855.60)   |   |                                       | 1,811,917.30                  |
| 57040004 Seiden Leavell Endowed Scholarship                                    | 3,225,323.20                    |                                 |                         | (66,006.28)   |   |                                       | 3,159,316.92                  |
| 57040006 Texas Graduate Nurses Association Scholarship And                     | 71,114.67                       |                                 |                         | (1,455.36)  |   |                                       | 69,659.31                     |
| 57040013 Hambrook-Mcgranity Awards In Obstetrics And Gynecology                | 92,279.07                       |                                 |                         | (1,888.49)  |   |                                       | 90,390.58                     |
| 57040021 The Frank Denius University of Texas at Austin Medical School Endowme | 1,000,000.00                    |                                 |                         |   |   |                                       | 1,000,000.00                  |
| <b>TOTAL INSTITUTIONAL SUPPORT</b>   | <b>21,212,045.46</b>            | <b>1,518,573.04</b>             |                         | <b>(428,499.20)</b>   | <b>106.04</b>                                       | <b>21,098.82</b>                      | <b>22,323,324.16</b>          |
| <b>TOTAL TRUE ENDOWMENT FUNDS</b>  | <b>21,212,045.46</b>            | <b>1,518,573.04</b>             |                         | <b>(428,499.20)</b>   | <b>106.04</b>                                       | <b>21,098.82</b>                      | <b>22,323,324.16</b>          |
| <b>FUNDS FUNCTIONING AS ENDOWMENTS</b>   |                                 |                                 |                         |   |   |                                       |                               |
| <b>INSTITUTIONAL SUPPORT</b>   |                                 |                                 |                         |   |   |                                       |                               |
| <b>RESTRICTED</b>  |                                 |                                 |                         |   |   |                                       |                               |
| 57030101_ Clarence and Henriette Cline Endowment                               | 66,030.63                       |                                 |                         | (1,351.32)  |   |                                       | 64,679.31                     |
| 57030104_ The Webb Sowden, Jr. Endowment                                       | 12,247.64                       |                                 |                         | (250.64)  |   |                                       | 11,997.00                     |
| 57030242 Donald G. Carlson Scholarship Fund                                    | 118,551.56                      |                                 |                         | (2,437.61)  | 2,000.00  |                                       | 118,113.95                    |
| 57030275 Chancellor's Endowment Quasi Restricted                               |                                 |                                 |                         | 14,841.64   | 600,000.00  |                                       | 614,841.64                    |
| 57025050 Long Term Fund-Liability To Unitholders                               | (6,056,578,040.26)              |                                 |                         | 122,781,873.69  | 368,640.33  | (194,948,910.24)                      | (6,128,376,436.48)            |
| 57030206 Endowment For Official University Occasions                           | 6,267,035.94                    |                                 |                         | (128,254.96)  |   |                                       | 6,138,780.98                  |
| 57025051 Long Term Fund Investments  | 6,056,578,084.33                |                                 | (205,124,882.35)        | (78,193,593.27)   | 226,227,832.51                                      | 128,888,967.38                        | 6,128,376,408.60              |
| <b>TOTAL RESTRICTED</b>  | <b>6,463,909.84</b>             |                                 | <b>(205,124,882.35)</b> | <b>44,470,827.53</b>  | <b>226,596,472.84</b>                               | <b>(65,457,942.86)</b>                | <b>6,948,385.00</b>           |
| <b>UNRESTRICTED</b>  |                                 |                                 |                         |   |   |                                       |                               |
| 57030009 Chancellor's Endowment  | 119,696.87                      |                                 |                         | (2,449.60)  |   |                                       | 117,247.27                    |
| 57030016_ Dr. Burton E. Grossman Endowment                                     | 224,433.78                      |                                 |                         | (4,593.04)  |   |                                       | 219,840.74                    |
| 57030020 Richard B. Hamm Endowment   | 42,118.81                       |                                 |                         | (861.96)  |   |                                       | 41,256.85                     |
| 57030090 The Bob Bullock Endowment   | 36,716.65                       |                                 |                         | (751.41)  |   |                                       | 35,965.24                     |
| 57030102 James F. And Ann G. Arens Endowed Fund For Health                     | 214,958.16                      |                                 |                         | (3,778.67)  |   | (211,179.49)                          |                               |
| 57030160 Educational And Research Activities Endowment                         | 6,247,189.04                    |                                 |                         | (127,848.79)  |   |                                       | 6,119,340.25                  |
| <b>TOTAL UNRESTRICTED</b>  | <b>6,885,113.31</b>             |                                 |                         | <b>(140,283.47)</b>   |   | <b>(211,179.49)</b>                   | <b>6,533,650.35</b>           |
| <b>TOTAL INSTITUTIONAL SUPPORT</b>   | <b>13,349,023.15</b>            |                                 | <b>(205,124,882.35)</b> | <b>44,330,544.06</b>  | <b>226,596,472.84</b>                               | <b>(65,669,122.35)</b>                | <b>13,482,035.35</b>          |
| <b>TOTAL FUNDS FUNCTIONING AS ENDOWMENTS - RESTRICTED</b>                      | <b>6,463,909.84</b>             |                                 | <b>(205,124,882.35)</b> | <b>44,470,827.53</b>  | <b>226,596,472.84</b>                               | <b>(65,457,942.86)</b>                | <b>6,948,385.00</b>           |

The University of Texas System Administration  
 Schedule B-6a Schedule of Changes in Net Assets Endowment and Similar Funds - Other Than State  
 As of August 31, 2012

|   | Net Assets<br>September 1, 2011 | Gift Additions to<br>Endowments | Investment<br>Income    | Net Increase<br>(Decrease) in Fair<br>Value of<br>Investments | Investment Income<br>(Realized Gains<br>and Losses) | Net Other<br>Additions/<br>Deductions | Net Assets<br>August 31, 2012 |
|---|---------------------------------|---------------------------------|-------------------------|---|---|---------------------------------------|-------------------------------|
| <b>TOTAL FUNDS FUNCTIONING AS ENDOWMENTS - UNRESTRICTED</b> | <b>6,885,113.31</b>             | <b>(140,283.47)</b>             | <b>(205,124,882.35)</b> | <b>44,330,544.06</b>  | <b>226,596,472.84</b>                               | <b>(211,179.49)</b>                   | <b>6,533,650.35</b>           |
| <b>TOTAL FUNDS FUNCTIONING AS ENDOWMENTS</b>                | <b>13,348,023.15</b>            | <b>(205,124,882.35)</b>         | <b>(205,124,882.35)</b> | <b>44,330,544.06</b>  | <b>226,596,472.84</b>                               | <b>(65,669,122.35)</b>                | <b>13,482,035.35</b>          |
| <b>TOTAL SYSTEM ADMINISTRATION FUNDS</b>                    | <b>34,561,068.61</b>            | <b>1,518,573.04</b>             | <b>(205,124,882.35)</b> | <b>43,902,044.86</b>  | <b>226,596,578.88</b>                               | <b>(65,648,023.53)</b>                | <b>35,805,359.51</b>          |
| <b>ENDOWMENT FUNDS HELD FOR INSTITUTIONS</b>                |                                 |                                 |                         |   |   |                                       |                               |
| Held for UT Arlington                                       | 80,510,301.48                   | 4,228,073.89                    |                         | (1,321,687.24)  | (212,982.96)  | 6,089,186.41                          | 89,292,891.58                 |
| Held for UT Austin  | 2,845,564,942.01                | 45,723,119.12                   |                         | (60,458,793.63)   | 33,547.36   | 22,909,086.12                         | 2,853,771,900.98              |
| Held for UT Dallas  | 264,239,487.44                  | 10,637,053.93                   |                         | (2,449,134.99)  | (18,061.98)   | 1,158,850.06                          | 273,568,194.46                |
| Held for UT El Paso   | 144,720,105.46                  | 5,697,285.02                    |                         | (2,752,345.38)  | (55,703.71)   | 1,590,401.16                          | 149,199,742.55                |
| Held for UT Pan American                                    | 31,869,594.89                   | 241,305.00                      |                         | (627,857.59)  | 146.24  | 15,371.47                             | 31,498,560.01                 |
| Held for UT Brownsville                                     | 8,628,493.32                    | 193,506.19                      |                         | (151,333.93)  | (8,465.50)  | 13,811.83                             | 8,676,011.91                  |
| Held for UT Permian Basin                                   | 18,549,573.42                   | 4,779,906.98                    |                         | 92,195.31   | (42,140.36)   | 9,463,275.69                          | 32,842,811.04                 |
| Held for UT San Antonio                                     | 81,760,093.99                   | 4,329,712.30                    |                         | 453,449.94  | 312,053.57  | 2,665,873.01                          | 89,521,182.81                 |
| Held for UT Tyler   | 67,925,022.29                   | 1,475,460.43                    |                         | (1,379,096.91)  | 253.69  | 315,783.20                            | 68,337,422.70                 |
| Held for UT SW Medical Center                               | 778,293,764.38                  | 8,684,029.98                    |                         | (15,704,488.78)   | 83,061.61   | 5,511,099.88                          | 776,867,467.07                |
| Held for UT MB Galveston                                    | 442,024,370.34                  | 3,387,938.80                    |                         | (6,159,514.02)  | 224,359.94  | 4,176,772.88                          | 443,653,927.94                |
| Held for UT HSC Houston                                     | 161,583,780.39                  | 7,839,064.85                    | 16,857.20               | (1,455,149.08)  | 826,527.47  | 3,404,789.77                          | 172,215,870.60                |
| Held for UT HSC San Antonio                                 | 169,420,491.38                  | 7,018,236.63                    |                         | (3,371,177.98)  | (140,215.90)  | 973,778.34                            | 173,901,112.47                |
| Held for UT MD Anderson                                     | 393,035,412.55                  | 12,535,742.18                   |                         | (7,897,682.70)  | (16,435.97)   | 4,658,567.30                          | 402,315,603.36                |
| Held for UT HSC Tyler                                       | 10,871,842.30                   |                                 |                         | (257,096.70)  |   | 21,314.02                             | 10,636,059.62                 |
| <b>TOTAL ENDOWMENT FUNDS HELD FOR INSTITUTIONS</b>          | <b>5,498,997,275.64</b>         | <b>116,770,435.30</b>           | <b>16,857.20</b>        | <b>(103,439,713.68)</b>                                       | <b>985,943.50</b>                                   | <b>62,967,961.14</b>                  | <b>5,576,298,759.10</b>       |
| <b>TOTAL FUNDS HELD BY SYSTEM ADMINISTRATION</b>            | <b>5,533,558,344.25</b>         | <b>118,289,008.34</b>           | <b>(205,108,025.15)</b> | <b>(59,537,668.82)</b>  | <b>227,582,522.38</b>                               | <b>(2,680,062.39)</b>                 | <b>5,612,104,118.61</b>       |

The University of Texas System Administration  
 Schedule B-6a Schedule of Changes in Net Assets Endowment and Similar Funds - Other Than State  
 As of August 31, 2012

Analysis of Net Other Additions and Deductions:

|   |                          |
|---|--------------------------|
| Transfers Between Funds                       |                          |
| Designated Funds                              | (77,401.99)              |
| Restricted Funds                              | 117,926.74               |
| Net Transfers Between Funds                   | 40,524.75                |
| Transfers to/from Institutions                | (65,688,548.28)          |
| Reclass To / From Funds Held for Institutions | 62,967,961.14            |
| Total as Shown Above                          | <u>\$ (2,680,062.39)</u> |

SCHEDULE B-6A TYPES  
THE UNIVERSITY OF TEXAS SYSTEM  
SCHEDULE OF CHANGES IN FUND BALANCES -  
ENDOWMENT AND SIMILAR FUNDS (OTHER THAN STATE)  
FOR THE YEAR ENDED AUGUST 31, 2012

|                                       | BALANCES         |         | GIFTS          | INVESTMENT<br>INCOME | REALIZED                         |               | TRANSFERS AND<br>ADJUSTMENTS | BALANCES         |
|---------------------------------------|------------------|---------|----------------|----------------------|----------------------------------|---------------|------------------------------|------------------|
|                                       | 9-1-11           | 8-31-12 |                |                      | GAINS & LOSSES<br>ON INVESTMENTS | ADJUSTMENTS   |                              |                  |
| <b>ENDOWMENT FUNDS</b>                |                  |         |                |                      |                                  |               |                              |                  |
| UT ARLINGTON TRUE.....                | 66,437,597.45    |         | 3,474,168.39   | ( 1,037,658.47)      | ( 218,907.65)                    | 5,342,561.32  |                              | 73,997,761.04    |
| UT AUSTIN TRUE.....                   | 2,663,455,468.15 |         | 43,664,293.00  | ( 55,394,812.98)     | ( 20,969.64)                     | 18,871,737.14 |                              | 2,670,575,715.67 |
| UT BROWNSVILLE TRUE.....              | 8,487,317.33     |         | 193,506.19     | ( 148,444.76)        | ( 8,465.50)                      | 13,811.83     |                              | 8,537,725.09     |
| UT DALLAS TRUE.....                   | 244,397,905.88   |         | 10,542,102.60  | ( 2,506,151.57)      | ( 18,061.98)                     | 1,159,476.86  |                              | 253,575,271.79   |
| UT EL PASO TRUE.....                  | 127,486,679.51   |         | 5,380,397.52   | ( 2,417,647.84)      | ( 45,683.67)                     | 1,714,427.72  |                              | 132,118,173.24   |
| UT PAN AM TRUE.....                   | 16,683,894.37    |         | 240,305.00     | ( 317,502.34)        | ( 10,096.14)                     | 10,096.14     |                              | 16,616,793.17    |
| UT PERMIAN BASIN TRUE.....            | 18,494,956.28    |         | 4,779,906.98   | 93,314.24            | ( 42,140.36)                     | 9,463,216.15  |                              | 32,789,253.29    |
| UT SAN ANTONIO TRUE.....              | 67,526,626.66    |         | 4,322,544.08   | 658,340.34           | 328,548.09                       | 3,848,346.58  |                              | 76,684,405.75    |
| UT TYLER TRUE.....                    | 66,447,236.78    |         | 1,390,460.43   | ( 1,348,853.97)      | 253.69                           | 315,783.20    |                              | 66,804,880.13    |
| UT SMD DALLAS TRUE.....               | 726,272,860.19   |         | 8,288,450.32   | ( 14,646,418.42)     | 83,061.61                        | 5,398,658.73  |                              | 725,396,612.43   |
| UT MB GALVESTON TRUE.....             | 400,924,306.57   |         | 3,345,319.35   | ( 5,354,139.17)      | 224,359.94                       | 2,103,328.59  |                              | 401,243,175.28   |
| UT HSC HOU TRUE.....                  | 133,286,891.15   |         | 7,583,811.65   | ( 1,041,648.91)      | 697,774.47                       | 2,171,605.79  |                              | 142,698,434.15   |
| UT HSC SAN ANTONIO TRUE.....          | 149,518,160.94   |         | 6,814,836.63   | ( 3,036,280.61)      | ( 140,155.85)                    | 403,221.02    |                              | 153,559,782.13   |
| UT MD ANDERSON TRUE.....              | 319,990,104.39   |         | 10,458,083.82  | ( 6,447,728.55)      | ( 16,435.97)                     | 4,290,703.71  |                              | 328,274,727.40   |
| UT HC TYLER TRUE.....                 | 9,848,821.98     |         |                | ( 236,137.77)        |                                  | 20,198.77     |                              | 9,632,882.98     |
| SYSTEM ADMINISTRATION TRUE.....       | 21,212,045.46    |         | 1,518,573.04   | ( 428,499.20)        | 106.04                           | 21,098.82     |                              | 22,323,324.16    |
| TOTAL ENDOWMENT FUNDS.....            | 5,040,470,873.09 |         | 111,996,759.00 | ( 93,610,269.98)     | 823,283.22                       | 55,148,272.37 |                              | 5,114,828,917.70 |
| <b>TERM ENDOWMENT FUNDS</b>           |                  |         |                |                      |                                  |               |                              |                  |
| UT ARLINGTON TERM.....                | 129,919.31       |         | 545,626.52     | ( 236.34)            | 5,924.69                         | ( 12,077.21)  |                              | 669,156.97       |
| UT AUSTIN TERM.....                   | 9,047,877.85     |         | 200,000.00     | 13,819.55            | 13,300.13                        | 197,877.67    |                              | 9,472,875.20     |
| UT DALLAS TERM.....                   | 12,037,424.59    |         |                | 216,553.01           |                                  |               |                              | 12,253,977.60    |
| UT EL PASO TERM.....                  | 287,976.89       |         |                | 4,258.55             | ( 10,020.04)                     | ( 239,252.41) |                              | 42,962.99        |
| UT SAN ANTONIO TERM.....              | 1,794,435.16     |         |                | 55,112.58            | ( 16,494.52)                     | 21,163.41     |                              | 1,854,216.63     |
| UT MB GALVESTON TERM.....             | 111,038.40       |         |                | ( 2,272.40)          |                                  |               |                              | 108,766.00       |
| UT HSC SAN ANTONIO TERM.....          | 4,323,323.19     |         |                | ( 22,311.52)         | ( 60.05)                         | 515,175.49    |                              | 4,816,127.11     |
| UT MD ANDERSON TERM.....              | 3,278,514.65     |         |                | ( 67,080.09)         |                                  | 482,886.95    |                              | 3,211,434.56     |
| TOTAL TERM ENDOWMENT FUNDS.....       | 31,010,510.04    |         | 745,626.52     | 197,843.34           | ( 7,349.79)                      |               |                              | 32,429,517.06    |
| <b>FUNDS FUNCTIONING AS ENDOWMENT</b> |                  |         |                |                      |                                  |               |                              |                  |
| <b>RESTRICTED FUNDS</b>               |                  |         |                |                      |                                  |               |                              |                  |
| UT ARLINGTON FF REST.....             | 3,787,997.66     |         | 202,703.98     | ( 76,032.82)         |                                  | 218,988.75    |                              | 4,133,657.57     |
| UT AUSTIN FF REST.....                | 135,328,780.05   |         | 1,687,145.81   | ( 4,252,797.17)      |                                  | ( 561,702.77) |                              | 132,201,425.92   |
| UT BROWNSVILLE FF REST.....           | 29,493.28        |         |                | ( 603.58)            |                                  | 28,889.70     |                              | 28,889.70        |
| UT DALLAS FF REST.....                | 5,914,025.07     |         | 48,701.33      | ( 120,902.34)        |                                  | ( 626.80)     |                              | 5,841,197.26     |
| UT EL PASO FF REST.....               | 16,557,180.11    |         | 316,827.50     | ( 331,286.98)        |                                  | 102,015.40    |                              | 16,644,736.03    |
| UT PAN AM FF REST.....                | 1,353,980.51     |         | 1,000.00       | ( 27,668.18)         |                                  | 5,275.33      |                              | 1,332,587.66     |
| UT PERMIAN BASIN FF REST.....         | 54,617.14        |         |                | ( 59.54)             |                                  | 59.54         |                              | 53,557.75        |
| UT SAN ANTONIO FF REST.....           | 731,319.88       |         | 5,000.00       | ( 14,849.29)         |                                  | 985.86        |                              | 722,456.45       |

SCHEDULE B-6A TYPES (continued)

|   | BALANCES<br>9-1-11 | GIFTS          | INVESTMENT<br>INCOME | REALIZED<br>GAINS & LOSSES<br>ON INVESTMENTS | TRANSFERS AND<br>ADJUSTMENTS | BALANCES<br>8-31-12 |
|---|--------------------|----------------|----------------------|--|------------------------------|---------------------|
| UT TYLER FF REST.....                     | 363,431.64         | 50,000.00      | ( 7,437.65)          |  |                              | 405,993.99          |
| UT SWMD DALLAS FF REST.....               | 26,429,748.29      | 194,579.66     | ( 535,764.73)        |  | 83,152.77                    | 26,171,715.99       |
| UT MB GALVESTON FF REST.....              | 21,704,886.87      | 4,006.33       | ( 430,930.72)        |  | 891,527.65                   | 22,169,490.13       |
| UT HSC HOU FF REST.....                   | 11,948,461.29      | 139,903.20     | ( 78,487.11)         | 128,753.00                                   | 972,843.59                   | 13,111,473.97       |
| UT HSC SAN ANTONIO FF REST.....           | 8,052,864.43       | 203,400.00     | ( 159,796.23)        |  |                              | 8,096,468.20        |
| UT MD ANDERSON FF REST.....               | 46,864,470.45      | 2,066,659.45   | ( 959,832.13)        |  | 203,367.84                   | 48,174,665.61       |
| UT HC TYLER FF REST.....                  | 745,241.62         |                | ( 15,268.02)         |  | 812.43                       | 730,786.03          |
| SYSTEM ADMINISTRATION FF REST.....        | 6,063,041,950.10   |                | ( 283,435,928.51)    | 226,227,832.51                               | 129,490,967.38               | 6,135,324,821.48    |
| U.T. SYSTEM COMMON TRUST.....             | (6,056,578,040.26) |                | 122,781,873.69       | 368,640.33                                   | ( 194,948,910.24)            | (6,128,376,436.48)  |
| TOTAL RESTRICTED FUNDS.....               | 286,330,408.13     | 4,919,927.26   | ( 167,666,830.70)    | 226,725,225.84                               | ( 63,541,243.27)             | 286,767,487.26      |
| UNRESTRICTED FUNDS                        |                    |                |                      |  |                              |                     |
| UT ARLINGTON FF UNREST.....               | 10,154,787.06      | 5,575.00       | ( 207,759.61)        |  | 539,713.55                   | 10,492,316.00       |
| UT AUSTIN FF UNREST.....                  | 37,732,815.96      | 171,680.31     | ( 825,003.03)        | 41,216.87                                    | 4,401,174.08                 | 41,521,884.19       |
| UT BROWNSVILLE FF UNREST.....             | 111,682.71         |                | ( 2,285.59)          |  |                              | 109,397.12          |
| UT DALLAS FF UNREST.....                  | 1,890,131.90       | 46,250.00      | ( 38,634.09)         |  |                              | 1,897,747.81        |
| UT EL PASO FF UNREST.....                 | 388,268.95         | 60.00          | ( 7,669.11)          |  | 13,210.45                    | 393,870.29          |
| UT PAN AM FF UNREST.....                  | 13,831,720.01      |                | ( 282,687.07)        | 146.24                                       |                              | 13,549,179.18       |
| UT SAN ANTONIO FF UNREST.....             | 11,707,712.29      | 2,168.22       | ( 245,153.69)        |  | ( 1,204,622.84)              | 10,260,103.98       |
| UT TYLER FF UNREST.....                   | 1,114,353.87       | 35,000.00      | ( 22,805.29)         |  |                              | 1,126,548.58        |
| UT SWMD DALLAS FF UNREST.....             | 25,591,155.90      | 201,000.00     | ( 522,305.63)        |  | 29,288.38                    | 25,299,138.65       |
| UT MB GALVESTON FF UNREST.....            | 19,284,138.50      | 38,613.12      | ( 372,171.73)        |  | 1,181,916.64                 | 20,132,496.53       |
| UT HSC HOU FF UNREST.....                 | 16,348,427.95      | 115,350.00     | ( 318,155.86)        |  | 260,340.39                   | 16,405,962.48       |
| UT HSC SAN ANTONIO FF UNREST.....         | 7,526,142.82       |                | ( 152,789.62)        |  | 55,381.83                    | 7,428,735.03        |
| UT MD ANDERSON FF UNREST.....             | 22,902,323.06      | 10,998.91      | ( 423,041.93)        |  | 164,495.75                   | 22,654,775.79       |
| UT HC TYLER FF UNREST.....                | 277,778.70         |                | ( 5,690.91)          |  | 302.82                       | 272,390.61          |
| SYSTEM ADMINISTRATION FF UNREST.....      | 6,885,113.31       |                | ( 140,283.47)        |  | ( 211,179.49)                | 6,533,650.35        |
| TOTAL UNRESTRICTED FUNDS.....             | 175,746,552.59     | 626,695.56     | ( 3,566,436.63)      | 41,363.11                                    | 5,230,021.56                 | 178,078,196.59      |
| TOTAL FUNDS FUNCTIONING AS ENDOWMENT..... | 462,076,961.12     | 5,546,622.82   | ( 171,233,267.33)    | 226,766,588.95                               | ( 58,311,221.71)             | 464,845,683.85      |
| GRAND TOTAL UNIVERSITY OF TEXAS.....      | 5,533,558,344.25   | 118,289,008.34 | ( 264,645,693.97)    | 227,582,522.38                               | ( 2,680,062.39)              | 5,612,104,118.61    |

The University of Texas System Administration  
 Schedule B-6b Schedule of Changes in Net Assets - State Endowment (Permanent University Fund)  
 For the Year Ended August 31, 2012

|   | Net Assets<br>September 1, 2011 | PUF Lands Mineral<br>Income | Investment<br>Income | Investment Income<br>(Realized Gains<br>and Losses) | Net Increase<br>(Decrease) in Fair<br>Value of<br>Investments | Transfers &<br>Other Adjustments | Net Assets<br>August 31, 2012 |
|---|---------------------------------|-----------------------------|----------------------|---|---|----------------------------------|-------------------------------|
| <b>PERMANENT UNIVERSITY FUNDS</b>       |                                 |                             |                      |   |   |                                  |                               |
| 56007500 PUF Land Income                | 77,938,842.13                   | 970,331,508.43              | -                    | -   | -   | (954,493,271.96)                 | 93,777,078.60                 |
| 56010000 PUF Investment Fund            | 12,687,945,718.37               | -                           | 79,138,357.81        | 355,667,526.47                                      | (31,470,854.80)   | 378,981,935.96                   | 13,470,262,683.81             |
| 56002500 PUF Lands - Book Value         | 10,027,383.84                   | -                           | -                    | -   | -   | 0.00                             | 10,027,383.84                 |
| 56003500 PUF Lands - Appreciation       | 1,686,417,328.16                | -                           | -                    | -   | 1,757,470,209.00  | 0.00                             | 3,443,887,537.16              |
| 56004500 Liability to TAMU for PUF Debt | (644,425,000.00)                | -                           | -                    | -   | -   | (112,754,840.87)                 | (757,179,840.87)              |
| <b>TOTAL PERMANENT UNIVERSITY FUNDS</b> | <b>13,817,904,272.50</b>        | <b>970,331,508.43</b>       | <b>79,138,357.81</b> | <b>355,667,526.47</b>                               | <b>1,725,999,354.20</b>                                       | <b>(688,266,176.87)</b>          | <b>16,260,774,842.54</b>      |

Analysis of PUF Lands Mineral Income:

|  |                       |
|--|-----------------------|
| Oil and Gas Royalties                            | 519,253,031.63        |
| Mineral Lease Rentals                            | 4,954,342.29          |
| Mineral Lease Extension & Deferred Drilling Fees | 614,792.35            |
| Oil and Gas Lease Bonuses                        | 337,941,020.91        |
| Drilling Unitization Bonuses                     | 56,375,174.08         |
| Water Royalties and Rights                       | 8,714,288.85          |
| Brine Royalties                                  | 612,124.26            |
| Sale of Sand, Gravel, Etc.                       | 9,250,913.13          |
| Damage Income                                    | 32,615,820.93         |
| <b>PUF Lands Mineral Income</b>                  | <b>970,331,508.43</b> |

Analysis of Transfers & Other Adjustments:  
 Transfers to Other State Agencies From Institutions  
 Transfers Between Funds - To Available University Funds  
 Transfers & Other Adjustments

|                         |
|-------------------------|
| (112,754,840.87)        |
| (575,511,336.00)        |
| <b>(688,266,176.87)</b> |



The University of Texas System Administration  
 Schedule B-6c Detail - Schedule of Changes in Net Assets - State Endowment (Permanent Health Fund)  
 As of August 31, 2012

|   | Net Assets<br>September 1, 2011 | Gift Additions to<br>Endowments | Investment<br>Income   | Investment Income<br>(Realized Gains and<br>Losses) | Net Increase<br>(Decrease) in Fair<br>Value of Investments | Net Other<br>Additions/Deductions | Net Assets<br>August 31, 2012 |
|---|---------------------------------|---------------------------------|------------------------|---|--|-----------------------------------|-------------------------------|
| <b>UT SYSTEM ADMINISTRATION</b>                                   |                                 |                                 |                        |   |  |                                   |                               |
| 56044400 Liability To Unit Holders Account                        | (992,932,260.00)                | -                               | -                      | -   | 16,378,680.00  | -                                 | (976,553,580.00)              |
| 56049700 Individual Permanent Fund - RAHC                         | 24,217,860.00                   | -                               | -                      | -   | (399,480.00)   | -                                 | 23,818,380.00                 |
| 56049800 Permanent Health Fund - System                           | 423,812,550.00                  | -                               | 0.00                   | -   | (6,990,900.00)   | -                                 | 416,821,650.00                |
| 56049999 All Permanent Health Funds Endowments Investment Account | 992,932,130.60                  | -                               | (39,763,151.72)        | 37,372,789.94                                       | (13,988,453.91)  | -                                 | 976,553,314.91                |
| <b>Total UT System Administration Funds</b>                       | <b>448,030,280.60</b>           | <b>0.00</b>                     | <b>(39,763,151.72)</b> | <b>37,372,789.94</b>                                | <b>(5,000,153.91)</b>                                      | <b>0.00</b>                       | <b>440,639,764.91</b>         |
| <b>Funds Held for UT System Administration Institutions:</b>      |                                 |                                 |                        |   |  |                                   |                               |
| 56259900 Held for UT EL PASO                                      | 30,272,325.00                   | -                               | -                      | -   | (499,350.00)   | -                                 | 29,772,975.00                 |
| 56609900 Held for UT HSC HOUSTON                                  | 30,272,325.00                   | -                               | -                      | -   | (499,350.00)   | -                                 | 29,772,975.00                 |
| 56709900 Held for UT HSC SAN ANTONIO                              | 242,178,600.00                  | -                               | -                      | -   | (3,994,800.00)   | -                                 | 238,183,800.00                |
| 56859900 Held for UT HSC TYLER                                    | 30,272,325.00                   | -                               | -                      | -   | (499,350.00)   | -                                 | 29,772,975.00                 |
| 56509900 Held for UT MB GALVESTON                                 | 30,272,325.00                   | -                               | -                      | -   | (499,350.00)   | -                                 | 29,772,975.00                 |
| 56809900 Held for UT MD ANDERSON                                  | 121,089,300.00                  | -                               | -                      | -   | (1,997,400.00)   | -                                 | 119,091,900.00                |
| 56409900 Held for UT SW MEDICAL DALLAS                            | 60,544,650.00                   | -                               | -                      | -   | (998,700.00)   | -                                 | 59,545,950.00                 |
| <b>Total Funds Held for UT System Administration Institutions</b> | <b>544,901,850.00</b>           | <b>0.00</b>                     | <b>0.00</b>            | <b>0.00</b>   | <b>(8,988,300.00)</b>                                      | <b>0.00</b>                       | <b>535,913,550.00</b>         |
| <b>TOTAL ENDOWMENT AND SIMILAR FUNDS (STATE - PHF)</b>            | <b>992,932,130.60</b>           | <b>0.00</b>                     | <b>(39,763,151.72)</b> | <b>37,372,789.94</b>                                | <b>(13,988,453.91)</b>                                     | <b>0.00</b>                       | <b>976,553,314.91</b>         |

The University of Texas System Administration  
 Schedule B-7 Schedule of Changes in Fund Balances - Annuity and Life Income Funds  
 As of August 31, 2012

| ANNUITY AND LIFE INCOME FUNDS                          | Net Assets<br>September 1, 2011 | Gift Additions to<br>Annuity and Life | Investment<br>Income | Net Increase<br>(Decrease) in Fair<br>Value of Investments | Investment Income<br>(Realized Gains and<br>Losses) | Payments to<br>Beneficiaries and<br>Annuitants | Other Additions/<br>Deductions | Net Assets<br>August 31, 2012 |
|--|---------------------------------|---------------------------------------|----------------------|--|---|--|--------------------------------|-------------------------------|
| System Administration                                  |                                 |                                       |                      |  |   |  |                                |                               |
| 58020000 Pooled Income Fund                            | 8,915.77                        |                                       | 21,084.27            | 8,630.00   |   | (25,461.79)                                    | 560,370.58                     | 573,538.83                    |
| 58020002 Pooled Income Fund Elimination                |                                 |                                       | (25,461.79)          | (7,628.21)   |   | 25,461.79                                      | (560,370.58)                   | (567,998.79)                  |
| 58040011 Egbert CRT                                    | 726,064.80                      |                                       | 29,135.50            | 73,992.64  | (39,560.39)   | (61,374.15)                                    |                                | 728,258.40                    |
| 58040012 Browne R PIF                                  | 14,249.22                       |                                       | 1,342.70             | 402.26   |   | (1,060.06)                                     |                                | 14,934.12                     |
| 58040013 Remainder Interest Gift from Hugh Henderson H | 1.00                            |                                       |                      |  |   |  |                                | 1.00                          |
| Total System Administration                            | 749,230.79                      |                                       | 26,100.68            | 75,396.69  | (39,560.39)   | (62,434.21)                                    |                                | 748,733.56                    |
| Funds Held for Institutions                            |                                 |                                       |                      |  |   |  |                                |                               |
| 58059900 Held for UT ARLINGTON                         | 68,782.00                       |                                       | 2,390.10             | 4,711.72   | (1,816.49)  | (3,902.33)                                     |                                | 70,165.00                     |
| 58109900 Held for UT AUSTIN                            | 7,394,589.08                    | 34,001.00                             | 328,548.00           | 619,493.70   | (186,222.00)  | (572,828.12)                                   |                                | 7,617,581.66                  |
| 58209900 Held for UT DALLAS                            | 58,390.00                       |                                       | 1,733.25             | 3,602.42   | (1,509.12)  | (989.55)                                       |                                | 61,227.00                     |
| 58259900 Held for UT EL PASO                           | 1,169,647.71                    |                                       | 95,571.88            | 181,839.64   | (74,695.70)   | (177,356.25)                                   |                                | 1,195,007.28                  |
| 58509900 Held for UT MB GALVESTON                      | 3,685,225.15                    |                                       | 123,642.07           | 225,927.11   | (147,749.34)  | (60,749.06)                                    |                                | 3,826,295.93                  |
| 58609900 Held for UT HSC HOUSTON                       | 149,071.00                      |                                       | 8,510.50             | 12,515.55  | 11,957.21   | (24,445.26)                                    |                                | 157,609.00                    |
| 58709900 Held for UT HSC SAN ANTONIO                   | 1,156,767.86                    |                                       | 50,165.69            | 86,806.81  | (49,313.28)   | (81,596.41)                                    |                                | 1,162,830.67                  |
| 58809900 Held for UT MD ANDERSON                       | 1,105,820.13                    |                                       | 54,543.82            | 136,417.00   | (79,288.40)   | (85,788.78)                                    |                                | 1,131,723.77                  |
| 58859900 Held for UT HSC TYLER                         | 89,188.50                       |                                       | 6,093.30             | 7,627.80   | (3,639.00)  | (6,440.85)                                     |                                | 92,829.75                     |
| Total Funds Held for Institutions                      | 14,877,481.43                   | 34,001.00                             | 671,198.61           | 1,278,941.75   | (532,276.12)  | (1,014,076.61)                                 |                                | 15,315,270.06                 |
| TOTAL ANNUITY AND LIFE INCOME FUNDS                    | 15,626,712.22                   | 34,001.00                             | 697,299.29           | 1,354,338.44   | (571,836.51)  | (1,076,510.82)                                 |                                | 16,064,003.62                 |

The University of Texas System Administration  
 Schedule B-8 Schedule of Changes in Net Assets Unexpended Plant Funds  
 For the Year Ended August 31, 2012

|   | Total            | Permanent University Fund Bonds | Revenue Bonds/Notes | Private Gifts | Interest Earned On Construction Funds | Other Sources | AUF           |
|---|------------------|---------------------------------|---------------------|---------------|---------------------------------------|---------------|---------------|
| NET ASSETS, September 1, 2011                                   | \$ 48,864,223.38 | 11,624,202.56                   | 231,232.44          | 495.14        | 3,985,440.40                          | 1,617,419.52  | 31,405,433.32 |
| ADD: Anticipated Bond Proceeds                                  | 53,600,154.68    | 53,600,154.68                   |                     |               |                                       |               |               |
| ADD: Revenue Bonds Payable                                      | 15,901,194.55    | 15,901,194.55                   |                     |               |                                       |               |               |
| TOTAL NET ASSETS, September 1, 2011                             | 118,365,572.61   | 81,125,551.79                   | 231,232.44          | 495.14        | 3,985,440.40                          | 1,617,419.52  | 31,405,433.32 |
| Additions:  |                  |                                 |                     |               |                                       |               |               |
| Proceeds from the Issuance of Bonds                             | 523,274,670.00   |                                 | 523,274,670.00      |               |                                       |               |               |
| Proceeds from Issuance of Notes and Loans                       | 389,106,000.00   | 75,000,000.00                   | 314,106,000.00      |               |                                       |               |               |
| Investment Income (Interest and Dividends)                      | 948,691.32       | 52,875.11                       | 887,770.99          |               | 8,045.22                              |               |               |
| Net Increase (Decrease) in Fair Value of Investments            | 55,450.60        | 7,417.40                        | 50,870.87           |               | (2,837.67)                            |               |               |
| Transfers Between Funds - From Educational and General Funds    | 506,757.00       |                                 |                     |               |                                       |               | 506,757.00    |
| Transfers Between Funds - From Retirement of Indebtedness Funds | 35,538,282.19    | 5,018,651.53                    | 30,268,251.92       |               | 14,853.49                             | 236,525.25    |               |
| Balance Sheet Transactions Between Funds                        | (1,579,308.20)   |                                 | (1,579,308.20)      |               |                                       |               |               |
| Transfers from Other Institutions                               | 103,000.00       |                                 |                     |               |                                       | 103,000.00    |               |
| Anticipated Proceeds Reclassified From Institutions             | (340,830,929.37) | 48,299,070.63                   | (389,130,000.00)    |               |                                       |               |               |
| Total Additions   | 607,122,613.54   | 128,378,014.67                  | 477,878,255.58      |               | 20,061.04                             | 339,525.25    | 506,757.00    |
| Deductions:   |                  |                                 |                     |               |                                       |               |               |
| Op. Expenses: Materials, Supplies, and Services (Exh. B)        | 10,021,567.69    | 24,584.48                       | 1,139,838.86        |               | 28,530.06                             | 151,170.41    | 8,677,443.88  |
| Capitalized Plant Facilities                                    |                  |                                 |                     |               |                                       |               |               |
| Furniture and Equipment   | 13,340,312.67    | 2,370,316.47                    |                     |               |                                       | 1,318,304.00  | 9,651,692.20  |
| Other Depreciable (Including Library Books)                     | 1,520,606.43     | 1,520,606.43                    |                     |               |                                       |               |               |
| Construction in Progress  | 522,907.90       | 502,147.02                      |                     |               | 5,700.56                              |               | 15,060.32     |
| Software  | 149,440.61       |                                 |                     |               |                                       |               | 149,440.61    |
| Total for Capitalized Plant Facilities                          | 15,533,267.61    | 4,393,069.92                    |                     |               | 5,700.56                              | 1,318,304.00  | 9,816,193.13  |
| Total Deductions  | 25,554,835.30    | 4,417,654.40                    | 1,139,838.86        |               | 34,230.62                             | 1,469,474.41  | 18,493,637.01 |
| Transfers Between Funds - To Educational and General Funds      | 2,265.89         |                                 |                     |               |                                       |               | 2,265.89      |
| Transfers Between Funds - To Designated Funds                   | 13,139.46        |                                 |                     |               |                                       | 13,139.46     |               |
| Transfers Between Funds - To Retirement of Indebtedness Funds   | 338,475,422.46   |                                 | 338,475,422.46      |               |                                       |               |               |
| Transfers to Institutions                                       | 275,692,965.76   | 137,426,971.82                  | 138,265,993.94      |               |                                       |               |               |
| Total Deductions  | 639,738,628.87   | 141,844,626.22                  | 477,881,255.26      |               | 34,230.62                             | 1,482,613.87  | 18,495,902.90 |
| TOTAL NET ASSETS, August 31, 2012                               | 85,749,557.28    | 67,658,940.24                   | 228,232.76          | 495.14        | 3,971,270.82                          | 474,330.90    | 13,416,287.42 |
| LESS: Anticipated Bond Proceeds                                 | 56,637,375.05    | 56,637,375.05                   |                     |               |                                       |               |               |
| LESS: Revenue Bonds Payable                                     | (707,090.88)     | (707,090.88)                    |                     |               |                                       |               |               |
| NET ASSETS, August 31, 2012                                     | \$ 29,819,273.11 | 11,728,656.07                   | 228,232.76          | 495.14        | 3,971,270.82                          | 474,330.90    | 13,416,287.42 |

|                               |                  |
|-------------------------------|------------------|
| Unrestricted                  | \$ 17,861,889.14 |
| Capital Projects              | 17,861,889.14    |
| Total Unrestricted            |                  |
| Restricted - Expendable       | 11,957,383.97    |
| Capital Projects              | 11,957,383.97    |
| Total Restricted - Expendable |                  |
| Total Net Assets as Above     | \$ 29,819,273.11 |

Made Up As Follows:

The University of Texas System Administration  
 Schedule B-10 Schedule of Changes in Net Assets for Retirement of Indebtedness Funds  
 For the Year Ended August 31, 2012

|  | Total Balances for All |   |                                 | Revenue Financing |                |
|--|------------------------|---|---------------------------------|-------------------|----------------|
|  | Bond Issues            | Permanent University Fund Bonds / Notes | System - Commercial Paper Notes | System - Bonds    | System - Bonds |
| NET ASSETS, September 1, 2011                          | \$ 6,826,165.95        | 4,764,063.48                            | 599,922.60                      | 1,462,179.87      |                |
| Additions  |                        |   |                                 |                   |                |
| Federal Nonexchange Sponsored Programs                 | 29,736,756.52          | 4,604,250.00                            |                                 | 25,132,506.52     |                |
| Investment Income (Interest and Dividends)             | 15,914.00              | 11,244.99                               | 1,286.77                        | 3,382.24          |                |
| Interfund Transfers                                    |                        |   |                                 |                   |                |
| Designated Funds                                       | (2,054,175.93)         | (816,296.16)                            | (41,049.24)                     | (1,196,830.53)    |                |
| Available University Funds                             | 98,472,451.22          | 98,472,451.22                           |                                 |                   |                |
| Unexpended Plant Funds                                 | 302,937,140.27         | (5,018,651.53)                          | (29,838,537.25)                 | 337,794,329.05    |                |
| Transfers From Institutions                            | 544,828,745.12         |   | 118,721,565.41                  | 426,107,179.71    |                |
| Total Additions  | 973,936,831.20         | 97,252,998.52                           | 88,843,265.69                   | 787,840,566.99    |                |
| Deductions   |                        |   |                                 |                   |                |
| Bonds Retired  |                        |   |                                 |                   |                |
| Principal Paid (Bonds)                                 | 215,715,000.00         | 23,200,000.00                           |                                 | 192,515,000.00    |                |
| Interest Expense (Bonds)                               | 301,235,074.45         | 64,468,154.13                           |                                 | 236,766,920.32    |                |
| Paying Agent Fees and Other Financial Services (Bonds) | 565,167.38             | 565,167.38                              |                                 |                   |                |
| Bond Defeasance (Principal)                            | 63,625,076.18          |   |                                 | 63,625,076.18     |                |
| Total Bonds Retired                                    | 581,140,318.01         | 88,233,321.51                           |                                 | 492,906,996.50    |                |
| Notes Retired  |                        |   |                                 |                   |                |
| Principal Paid (Notes)                                 | 131,116,000.00         | 13,000,000.00                           | 118,116,000.00                  |                   |                |
| Interest Expense (Notes)                               | (33,694,269.35)        | (4,543,400.53)                          | (29,150,868.82)                 |                   |                |
| Notes Defeasance (Principal)                           | 282,838,000.00         |   |                                 | 282,838,000.00    |                |
| Total Notes Retired                                    | 380,259,730.65         | 8,456,599.47                            | 88,965,131.18                   | 282,838,000.00    |                |
| Transfers & Adjustments                                |                        |   |                                 |                   |                |
| Balance Sheet Transactions Between Funds               | 13,697,665.94          | 1,675,257.54                            |                                 | 12,022,408.40     |                |
| Total Deductions, Transfers & Adjustments              | 975,097,714.60         | 98,365,178.52                           | 88,965,131.18                   | 787,767,404.90    |                |
| NET ASSETS, August 31, 2012                            | \$ 5,665,282.55        | 3,651,883.48                            | 478,057.11                      | 1,535,341.96      |                |

The University of Texas System Administration  
 Schedule B-11 Schedule of Changes in Investment in Plant  
 For the Year Ended August 31, 2012

|  | Total            | Land S-1A    | Buildings S-1B | Facilities and Other Improvements S-1C | Equipment S-1D | Vehicles & Aircraft S-1D | Nondepreciable Collections S-1D | Other Depreciable (Including Library Books) S-1D | Construction In Progress S-1E | Infrastructure S-1F | Amortizable Purchased Software S-1G | Amortizable Internally Developed Software S-1G | Proceeds of Bonds Payable Invested in Public Institutions | Issuance Costs |
|--|------------------|--------------|----------------|--|----------------|--------------------------|---------------------------------|--|-------------------------------|---------------------|-------------------------------------|--|---|----------------|
| Invested in Capital Assets Net of Related Debt, August 31, 2011  | 129,513,691.44   | 3,186,967.10 | 20,960,303.96  | 3,714,207.72                           | 2,029,136.07   | 4,131,917.37             | 18,100.00                       | 19,449.20  | 11,481,290.99                 | 238,434.82          | 347,156.22                          | 8,109,212.58                                   | 53,709,288.56   | 21,568,226.85  |
| ADD: Accumulated Depreciation/Amortization, August 31, 2011      | 88,150,024.87    |              | 39,510,263.49  | 2,969,044.03                           | 10,790,083.07  | 2,093,098.01             |                                 | 192,723.88                                       |                               | 2,520,633.77        | 17,843,058.28                       | 5,048,473.29                                   |   | 7,182,646.05   |
| Revenue Bonds Payable, Current                                   | 1,563,430,000.00 |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Unamortized Bond Premiums and Discounts, Current                 | 5,082,578,805.45 |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Unamortized Bond Premiums and Discounts, Noncurrent              | 21,217,405.77    |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Accumulated Amortization: Premiums and Discounts, Noncurrent     | 329,020,952.22   |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Unamortized Premiums and Discounts on Notes, Current             | (102,598,538.67) |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Accum. Amort. Premiums and Discounts - Notes, Current            | (23,359.71)      |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Unamortized Gain or Loss Refunding Debt, Current                 | (10,200,966.35)  |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Unamortized Gain or Loss Refunding Debt, Noncurrent              | (92,004,303.29)  |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Accumulated Amortization: Gain-Loss on Refunded Debt, Noncurrent | 48,912,609.82    |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Prepaid Expense - Issuance Costs                                 | (21,568,226.85)  |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Notes and Loans Payable, Current                                 | 630,152,000.00   |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Historical Cost of Plant, September 1, 2011                      | 7,666,603,454.41 | 3,186,967.10 | 60,470,567.45  | 6,683,251.75                           | 12,819,219.14  | 6,225,015.38             | 18,100.00                       | 212,173.08                                       | 11,481,290.99                 | 2,759,088.59        | 18,190,215.50                       | 13,157,685.87                                  | 7,524,217,253.51  | 7,182,646.05   |
| ADDITIONS  |                  |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Capitalized Expenses and Interfund Transfers:                    |                  |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Capitalized Expenses - Educational and General Funds             | 2,089,613.35     |              |                |  | 31,780.00      | 55,954.00                |                                 |  | 880,452.49                    |                     | 1,021,426.86                        |  |   |                |
| Capitalized Expenses - Designated Funds                          | (1,255,991.89)   |              |                |  | 275,876.76     | 25,893.35                |                                 |  | (1,557,764.00)                |                     |                                     |  |   |                |
| Capitalized Expenses - Unexpended Plant Funds                    | 15,533,267.61    |              |                |  | 1,753,992.26   |                          |                                 | 1,520,606.43                                     | 12,109,228.31                 |                     | 149,440.61                          |  |   |                |
| Completion of Construction in Progress                           | 1,077,240.36     |              | 410,441.94     |  |                |                          |                                 |  |                               |                     |                                     | 666,798.42                                     |   |                |
| Proceeds from Sale of Capital Assets                             | 30,008.00        |              |                |  | 30,008.00      |                          |                                 |  |                               |                     |                                     |  |   |                |
| Proceeds of Bonds Payable Invested in Plant of Institutions      | 166,816,421.56   |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Reclassification for Interagency Transfers In                    | 27,875.00        |              |                |  | 27,875.00      |                          |                                 |  |                               |                     |                                     |  |   |                |
| (Gain) Loss on Sale of Capital Assets Recog. in Oth. Funds       | 51,552.10        |              |                |  | (81,560.10)    |                          |                                 |  |                               |                     |                                     |  |   |                |
| Balance Sheet Transactions Between Funds                         | 1,389,943.09     |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Other Additions (All items not specifically listed above)        | 19,223.00        |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Total Additions  | 185,779,152.18   | 410,441.94   | 2,954,940.10   | 6,683,251.75                           | 14,317,050.96  | 6,226,788.58             | 18,100.00                       | 212,173.08                                       | 21,935,967.43                 | 2,759,088.59        | 18,823,607.97                       | 13,464,484.29                                  | 7,691,033,675.07  | 8,654,149.24   |
| DEDUCTIONS   |                  |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Disposal of Capital Assets                                       | 1,026,086.35     |              |                |  | 574,517.20     | 80,074.15                |                                 |  | 1,077,240.36                  |                     | 11,495.00                           | 360,000.00                                     |   |                |
| Completion of Construction in Progress                           | 1,077,240.36     |              | 4,570,428.94   |  | 36,400.00      |                          |                                 | 1,520,606.43                                     |                               |                     | 525,980.00                          |  |   |                |
| Reclassification for Interagency Transfers Out                   | 6,885,443.37     | 232,027.00   | 4,570,428.94   |  | 610,917.20     | 80,074.15                |                                 |  |                               |                     | 527,475.00                          | 360,000.00                                     |   |                |
| Total Deductions   | 8,988,770.08     | 232,027.00   | 4,570,428.94   |  | 610,917.20     | 80,074.15                |                                 |  |                               |                     | 527,475.00                          | 360,000.00                                     |   |                |
| Historical Cost of Plant, August 31, 2012                        | 7,843,393,836.51 | 2,954,940.10 | 56,310,579.45  | 6,683,251.75                           | 14,317,050.96  | 6,226,788.58             | 18,100.00                       | 212,173.08                                       | 21,935,967.43                 | 2,759,088.59        | 18,823,607.97                       | 13,464,484.29                                  | 7,691,033,675.07  | 8,654,149.24   |
| ACCUMULATED DEPRECIATION/AMORTIZATION, SEPTEMBER 1, 2011         | 88,150,024.87    |              |                |  | 10,790,083.07  | 2,093,098.01             |                                 | 192,723.88                                       |                               |                     |                                     | 5,048,473.29                                   |   | 7,182,646.05   |
| Reclassification for Interagency Transfers In - Accum. Depr.     | 8,296.13         |              |                |  | 8,296.13       |                          |                                 |  |                               |                     |                                     |  |   |                |
| Reclassification for Interagency Transfers Out - Accum. Depr.    | (4,816,621.38)   |              | (4,259,701.38) |  | (30,940.00)    |                          |                                 |  |                               |                     | (525,980.00)                        |  |   |                |
| Add: CY Depreciation/Amortization                                | 7,395,729.53     |              | 2,134,924.78   | 172,688.41                             | 1,329,315.07   | 646,172.57               |                                 | 19,449.20  |                               | 40,874.53           | 425,195.40                          | 2,627,109.57                                   |   | 1,471,503.19   |
| Add: Interest Expense for Amortization of Issuance Costs         | 1,471,503.19     |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Deduct: Disposal of Capital Assets                               | (944,526.25)     |              |                |  | (526,789.98)   | (46,241.27)              |                                 |  |                               |                     | (11,495.00)                         | (560,000.00)                                   |   |                |
| Accumulated Depreciation/Amortization, August 31, 2012           | 91,264,406.09    |              | 37,385,486.89  | 3,141,732.44                           | 11,569,964.29  | 2,693,029.31             |                                 | 212,173.08                                       |                               | 2,561,508.30        | 17,730,779.68                       | 7,315,582.86                                   |   | 8,654,149.24   |
| Net Book Value of Capital Assets, August 31, 2012                | 7,752,129,430.42 | 2,954,940.10 | 18,925,092.56  | 3,541,519.31                           | 2,747,086.67   | 3,533,759.27             | 18,100.00                       | 212,173.08                                       | 21,935,967.43                 | 197,580.29          | 1,092,828.29                        | 6,148,901.43                                   | 7,691,033,675.07  | 8,654,149.24   |
| CHANGE IN CAPITAL ASSETS FOR THE YEAR:                           |                  |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Change in Capital Assets for the year:                           | 173,675,000.88   | (232,027.00) | (2,035,211.40) | (172,688.41)                           | 717,950.60     | (598,158.10)             |                                 | (19,449.20)                                      | 10,454,676.44                 | (40,874.53)         | 745,672.07                          | (1,960,311.15)                                 | 166,816,421.56  |                |
| ADJUSTMENTS FOR NET ASSETS:                                      |                  |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Less:  |                  |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Revenue Bonds Payable, Current                                   | 1,555,915,000.00 |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Revenue Bonds Payable, Noncurrent                                | 5,267,582,090.88 |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Unamortized Bond Premiums and Discounts, Current                 | 30,146,372.77    |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Unamortized Bond Premiums and Discounts, Noncurrent              | 392,865,703.19   |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Accumulated Amortization: Premiums and Discounts - Bonds, Non    | (111,764,476.00) |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Unamortized Gain or Loss Refunding Debt, Current                 | (10,011,690.07)  |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Unamortized Gain or Loss Refunding Debt, Noncurrent              | (98,475,713.90)  |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Accumulated Amortization: Gain-Loss on Refunded Debt, Noncurrent | 59,472,388.20    |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Prepaid Expense - Issuance Costs                                 | (21,568,226.85)  |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Notes and Loans Payable, Current                                 | 605,304,000.00   |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Total Adjustments for Net Assets                                 | 7,669,357,643.21 |              |                |  |                |                          |                                 |  |                               |                     |                                     |  |   |                |
| Invested in Capital Assets, Net of Related Debt (Exh. A)         | \$ 82,771,787.21 | 2,954,940.10 | 18,925,092.56  | 3,541,519.31                           | 2,747,086.67   | 3,533,759.27             | 18,100.00                       | 212,173.08                                       | 21,935,967.43                 | 197,580.29          | 1,092,828.29                        | 6,148,901.43                                   | 7,691,033,675.07  | 8,654,149.24   |

The University of Texas System Administration  
 Schedule B-12 Revenues, Expenses, and Changes in Net Assets - Available University Fund  
 For the Year Ended August 31, 2012

|   | TOTAL                          | Divisible with the<br>Texas A&M<br>University System | Non-Divisible       |
|---|--------------------------------|--|---------------------|
| UNRESTRICTED NET ASSETS, September 1, 2011              | \$ 90,287,141.80               |  |                     |
| <u>INCOME AND ADJUSTMENTS:</u>                          |                                |  |                     |
| West Texas Lands  |                                |  |                     |
| Grazing Leases  | 3,915,013.10                   | 3,915,013.10   |                     |
| Surface Income  | 17,939,810.24                  | 17,939,810.24  |                     |
| Exploration Permits                                     | 22,000.00                      | 22,000.00  |                     |
| Assignment Fees   | 104,590.00                     | 104,590.00   |                     |
| Penalties and Interest                                  | 1,595,906.20                   | 1,595,906.20   |                     |
| Winery Income   | 393,750.00                     | 393,750.00   |                     |
| Interest on Treasury Daily Balances (AUF)               | 3,184,258.43                   | 5,908.71   | 3,178,349.72        |
| Miscellaneous Income                                    | 4,092.31                       |  | 4,092.31            |
| Total Income  | <u>27,159,420.28</u>           | <u>23,976,978.25</u>                                 | <u>3,182,442.03</u> |
| Less: Texas A&M Share                                   | <u>(7,992,326.08)</u>          | <u>(7,992,326.08)</u>                                |                     |
| TOTAL INCOME AND ADJUSTMENTS                            | <u>19,167,094.20</u>           | <u>15,984,652.17</u>                                 | <u>3,182,442.03</u> |
| <u>OTHER ADJUSTMENTS AND TRANSFERS:</u>                 |                                |  |                     |
| PUF DISTRIBUTION  |                                |  |                     |
| PUF Distribution (Sch. B-13)                            | 575,511,336.00                 |  |                     |
| PUF Distribution Transferred to Texas A&M               | <u>(191,837,112.00)</u>        |  |                     |
| NET PUF DISTRIBUTION                                    | <u>383,674,224.00</u>          |  |                     |
| OTHER TRANSFERS   |                                |  |                     |
| SYSTEM ADMINISTRATION                                   |                                |  |                     |
| E&G Funds   | (137,981,098.00)               |  |                     |
| Unexpended Plant Funds                                  |                                |  |                     |
| Retirement of Indebtedness                              | <u>(98,472,451.22)</u>         |  |                     |
| TOTAL OTHER SYSTEM ADMINISTRATION TRANSFERS (Sch. B-13) | <u>(236,453,549.22)</u>        |  |                     |
| U.T. AUSTIN   |                                |  |                     |
| E&G Funds   | (179,560,000.00)               |  |                     |
| TOTAL U.T. AUSTIN TRANSFERS (Sch. B-13)                 | <u>(179,560,000.00)</u>        |  |                     |
| CHANGE IN AUF FUNDS NET ASSETS                          | <u>(13,172,231.02)</u>         |  |                     |
| UNRESTRICTED NET ASSETS, August 31, 2012                | <u><u>77,114,910.78</u></u>    |  |                     |
| UNRESTRICTED NET ASSETS ARE MADE UP AS FOLLOWS:         |                                |  |                     |
| Unallocated   | <u>77,114,910.78</u>           |  |                     |
| UNRESTRICTED NET ASSETS, August 31, 2012                | <u><u>\$ 77,114,910.78</u></u> |  |                     |



SCHEDULE B-13  
THE UNIVERSITY OF TEXAS SYSTEM  
SCHEDULE OF TRANSFERS  
FOR THE YEAR ENDED AUGUST 31, 2012

| FUNDS TRANSFERRED FROM                                  | FUNDS TRANSFERRED TO  |                           |                  |  |
|---|-----------------------|---------------------------|------------------|--|
|   | AMOUNT<br>TRANSFERRED | COMPONENT<br>INSTITUTIONS | GENERAL<br>FUNDS | SYS ADMIN FUNDS<br>DESIGNATED<br>FUNDS |
| <b>MANDATORY TRANSFERS</b>                              |                       |                           |                  |  |
| <b>SYSTEM ADMINISTRATION FUNDS</b>                      |                       |                           |                  |  |
| DESIGNATED FUNDS.....                                   | 335,990.79            |                           |                  |  |
| AVAILABLE UNIVERSITY FUNDS.....                         | 98,481,110.87         |                           |                  |  |
| UNEXPENDED PLANT FUNDS.....                             | 338,475,422.46        |                           |                  |  |
| <b>TOTAL SYSTEM ADMINISTRATION FUNDS.....</b>           | <b>437,292,524.12</b> |                           |                  |  |
| <b>COMPONENT INSTITUTIONAL FUNDS</b>                    |                       |                           |                  |  |
| U.T. AT ARLINGTON.....                                  | 26,256,098.29         |                           |                  |  |
| U.T. AT AUSTIN.....                                     | 92,447,798.48         |                           |                  |  |
| U.T. AT DALLAS.....                                     | 26,124,042.79         |                           |                  |  |
| U.T. AT EL PASO.....                                    | 18,520,389.48         |                           |                  |  |
| U.T. - PAN AMERICAN.....                                | 11,892,650.93         |                           |                  |  |
| U.T. AT BROWNSVILLE.....                                | 5,979,768.93          |                           |                  |  |
| U.T. OF THE PERMIAN BASIN.....                          | 10,878,566.95         |                           |                  |  |
| U.T. AT SAN ANTONIO.....                                | 30,078,131.66         |                           |                  |  |
| U.T. AT TYLER.....                                      | 7,539,524.20          |                           |                  |  |
| U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS.....         | 95,033,971.74         |                           |                  |  |
| U.T. MEDICAL BRANCH AT GALVESTON.....                   | 36,525,395.89         |                           |                  |  |
| U.T. HEALTH SCIENCE CENTER AT HOUSTON.....              | 26,170,408.40         |                           |                  |  |
| U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO.....          | 20,783,359.46         |                           |                  |  |
| U.T. HEALTH CENTER AT TYLER.....                        | 4,323,288.60          |                           |                  |  |
| U.T. M. D. ANDERSON CANCER CENTER.....                  | 132,275,349.32        |                           |                  |  |
| <b>TOTAL TRANSFERS FROM COMPONENT INSTITUTIONS.....</b> | <b>544,828,745.12</b> |                           |                  |  |
| <b>TOTAL MANDATORY TRANSFERS.....</b>                   | <b>982,121,269.24</b> |                           |                  |  |



| FUNDS TRANSFERRED TO<br>SYSTEM ADMINISTRATION FUNDS |   |   |                                  |                              |  |                        |   |
|---|---|---|----------------------------------|------------------------------|--|------------------------|---|
| RESTRICTED<br>CURRENT<br>FUNDS                      | ENDOWMENT<br>AND SIMILAR<br>FUNDS - OTHER<br>THAN STATE | ENDOWMENT<br>AND SIMILAR<br>FUNDS - STATE | AVAILABLE<br>UNIVERSITY<br>FUNDS | UNEXPENDED<br>PLANT<br>FUNDS | RETIREMENT OF<br>INDEBTEDNESS<br>FUNDS | INVESTMENT<br>IN PLANT | TOTAL SYSTEM<br>ADMINISTRATION<br>FUNDS |
|   |   |   |                                  |                              | 335,990.79                             |                        | 335,990.79                              |
|   |   |   |                                  |                              | 98,481,110.87                          |                        | 98,481,110.87                           |
|   |   |   |                                  |                              | 338,475,422.46                         |                        | 338,475,422.46                          |
|   |   |   |                                  |                              | 437,292,524.12                         |                        | 437,292,524.12                          |
|   |   |   |                                  |                              | 26,256,098.29                          |                        | 26,256,098.29                           |
|   |   |   |                                  |                              | 92,447,798.48                          |                        | 92,447,798.48                           |
|   |   |   |                                  |                              | 26,124,042.79                          |                        | 26,124,042.79                           |
|   |   |   |                                  |                              | 18,520,389.48                          |                        | 18,520,389.48                           |
|   |   |   |                                  |                              | 11,892,650.93                          |                        | 11,892,650.93                           |
|   |   |   |                                  |                              | 5,979,768.93                           |                        | 5,979,768.93                            |
|   |   |   |                                  |                              | 10,878,566.95                          |                        | 10,878,566.95                           |
|   |   |   |                                  |                              | 30,078,131.66                          |                        | 30,078,131.66                           |
|   |   |   |                                  |                              | 7,539,524.20                           |                        | 7,539,524.20                            |
|   |   |   |                                  |                              | 95,033,971.74                          |                        | 95,033,971.74                           |
|   |   |   |                                  |                              | 36,525,395.89                          |                        | 36,525,395.89                           |
|   |   |   |                                  |                              | 26,170,408.40                          |                        | 26,170,408.40                           |
|   |   |   |                                  |                              | 20,783,359.46                          |                        | 20,783,359.46                           |
|   |   |   |                                  |                              | 4,323,288.60                           |                        | 4,323,288.60                            |
|   |   |   |                                  |                              | 132,275,349.32                         |                        | 132,275,349.32                          |
|   |   |   |                                  |                              | 544,828,745.12                         |                        | 544,828,745.12                          |
|   |   |   |                                  |                              | 982,121,269.24                         |                        | 982,121,269.24                          |

## SCHEDULE B-13 (continued)

| FUNDS TRANSFERRED FROM                          | FUNDS TRANSFERRED TO  |                           |                     |           |
|---|-----------------------|---------------------------|---------------------|-----------|
|   | AMOUNT<br>TRANSFERRED | COMPONENT<br>INSTITUTIONS | SYS ADMIN FUNDS     |           |
| GENERAL<br>FUNDS                                |                       |                           | DESIGNATED<br>FUNDS |           |
| NON-MANDATORY TRANSFERS                         |                       |                           |                     |           |
| SYSTEM ADMINISTRATION FUNDS                     |                       |                           |                     |           |
| GENERAL CURRENT FUNDS.....                      |                       | 5,847,811.00 b            |                     |           |
|   | 12,894,280.50         | 6,539,712.50 c            |                     |           |
| GENERAL FUNDS - CAPITAL ASSET PURCHASES.....    | 2,089,613.35          |                           |                     |           |
| TOTAL GENERAL CURRENT FUNDS.....                | 14,983,893.85         | 12,387,523.50             |                     |           |
| DESIGNATED FUNDS.....                           |                       | 1,007,684.00 a            |                     |           |
|   |                       | 5,787,832.00 b            |                     |           |
|   |                       | 1,175,730.00 c            |                     |           |
|   |                       | 958,045.00 d              |                     |           |
|   |                       | 164,260.00 e              |                     |           |
|   |                       | 162,320.00 f              |                     |           |
|   |                       | 424,660.00 g              |                     |           |
|   |                       | 2,269,109.72 h            |                     |           |
|   |                       | 416,680.00 i              |                     |           |
|   |                       | 3,983,098.20 j            |                     |           |
|   |                       | 2,345,161.27 k            |                     |           |
|   |                       | 3,370,410.49 l            |                     |           |
|   |                       | 2,393,728.38 m            |                     |           |
|   |                       | 5,708,640.77 n            |                     |           |
|   | 30,540,951.03         | 373,591.20 o              |                     |           |
| DESIGNATED FUNDS - CAPITAL ASSET PURCHASES..... | ( 1,255,991.89)       |                           |                     |           |
| TOTAL DESIGNATED FUNDS.....                     | 29,284,959.14         | 30,540,951.03             |                     |           |
| RESTRICTED CURRENT FUNDS.....                   |                       | 10,000.00 a               |                     |           |
|   |                       | 4,000.00 b                |                     |           |
|   |                       | 10,000.00 d               |                     |           |
|   |                       | 10,000.00 j               |                     |           |
|   |                       | 10,000.00 k               |                     |           |
|   | 866,016.24            | 211,179.49 n              |                     |           |
| TOTAL RESTRICTED CURRENT FUNDS.....             | 866,016.24            | 255,179.49                |                     |           |
| ENDOWMENT AND SIMILAR FUNDS - OTHER.....        |                       | 1,057,209.30 a            |                     | 77,401.99 |
|   |                       | 33,097,093.17 b           |                     |           |
|   |                       | 3,006,060.80 c            |                     |           |
|   |                       | 1,797,147.05 d            |                     |           |
|   |                       | 398,538.89 e              |                     |           |
|   |                       | 108,174.51 f              |                     |           |
|   |                       | 255,174.09 g              |                     |           |
|   |                       | 942,942.33 h              |                     |           |
|   |                       | 857,778.21 i              |                     |           |
|   |                       | 9,764,315.37 j            |                     |           |
|   |                       | 5,250,299.49 k            |                     |           |
|   |                       | 1,886,544.20 l            |                     |           |
|   |                       | 2,147,430.45 m            |                     |           |
|   |                       | 5,002,344.35 n            |                     |           |
|   | 66,275,231.58         | 133,867.37 o              |                     |           |
| TOTAL ENDOWMENT AND SIMILAR FUNDS - OTHER.....  | 66,275,231.58         | 65,704,919.58             |                     | 77,401.99 |



## SCHEDULE B-13 (continued)

|   | FUNDS TRANSFERRED FROM |   | FUNDS TRANSFERRED TO |  |
|---|------------------------|---|----------------------|--|
|   | AMOUNT<br>TRANSFERRED  | COMPONENT<br>INSTITUTIONS   | GENERAL<br>FUNDS     | SYS ADMIN FUNDS<br>DESIGNATED<br>FUNDS |
| ENDOWMENT AND SIMILAR FUNDS STATE.....          | 575,511,336.00         |   |                      |  |
| TOTAL ANNUITY & LIFE INCOME FUNDS.....          | 0.00                   |   |                      |  |
| AVAILABLE UNIVERSITY FUNDS.....                 | 317,541,098.00         | 179,560,000.00 b  | 137,981,098.00       |  |
| TOTAL AVAILABLE UNIVERSITY FUNDS.....           | 317,541,098.00         | 179,560,000.00  | 137,981,098.00       |  |
| UNEXPENDED PLANT FUNDS.....                     |                        | ( 8,940,314.54) a<br>23,402,766.80 b<br>58,294,865.67 c<br>11,233,748.35 d<br>36,838,675.30 e<br>6,685,000.00 f<br>11,249,342.97 g<br>28,444,890.70 h<br>1,233,827.98 i<br>59,694,277.24 j<br>( 14,357,929.30) k<br>7,232,919.36 l<br>23,178,992.64 m<br>5,448,710.23 n<br>275,708,371.11         | 2,265.89             | 13,139.46                              |
| UNEXPENDED PLANT - CAPITAL ASSET PURCHASES..... | 8,832,652.27           |   |                      |  |
| TOTAL UNEXPENDED PLANT FUNDS.....               | 284,541,023.38         | 275,692,965.76  | 2,265.89             | 13,139.46                              |
| RETIREMENT OF INDEBTEDNESS.....                 |                        | 7,420,453.00 a<br>13,879,564.00 b<br>3,343,800.00 c<br>7,295,203.00 d<br>7,217,824.00 e<br>5,624,359.00 f<br>8,481,563.00 g<br>11,225,875.00 h<br>5,232,088.00 i<br>12,333,374.00 j<br>11,552,701.82 k<br>12,557,127.99 l<br>9,713,206.00 m<br>5,916,588.00 n<br>2,577,756.00 o<br>162,308,591.37 |                      | 2,390,166.72                           |
| TOTAL RETIREMENT OF INDEBTEDNESS.....           | 162,308,591.37         | 124,371,482.81  |                      | 2,390,166.72                           |
| TOTAL SYSTEM ADMINISTRATION FUNDS.....          | 1,451,312,149.56       | 688,513,022.17  | 137,983,363.89       | 2,480,708.17                           |
| COMPONENT INSTITUTIONAL FUNDS                   |                        |   |                      |  |
| U.T. AT ARLINGTON.....                          | 7,482,458.64           |   |                      | 62,005.64                              |
| U.T. AT AUSTIN.....                             | 14,033,999.10          |   |                      | 138,063.80                             |

FUNDS TRANSFERRED TO  
SYSTEM ADMINISTRATION FUNDS

| RESTRICTED<br>CURRENT<br>FUNDS | ENDOWMENT<br>AND SIMILAR<br>FUNDS - OTHER<br>THAN STATE | ENDOWMENT<br>AND SIMILAR<br>FUNDS - STATE | AVAILABLE<br>UNIVERSITY<br>FUNDS | UNEXPENDED<br>PLANT<br>FUNDS | RETIREMENT OF<br>INDEBTEDNESS<br>FUNDS | INVESTMENT<br>IN PLANT | TOTAL SYSTEM<br>ADMINISTRATION<br>FUNDS |
|--------------------------------|---|---|----------------------------------|------------------------------|--|------------------------|---|
|                                |   |   | 575,511,336.00                   |                              |  |                        | 575,511,336.00                          |
|                                |   |   |                                  |                              |  |                        | 137,981,098.00                          |
|                                |   |   |                                  |                              |  |                        | 137,981,098.00                          |
|                                |   |   |                                  |                              |  |                        | 15,405.35                               |
|                                |   |   |                                  |                              |  | 8,832,652.27           | 8,832,652.27                            |
|                                |   |   |                                  |                              |  | 8,832,652.27           | 8,848,057.62                            |
|                                |   |   | 8,659.65                         | 35,538,282.19                |  |                        |   |
|                                |   |   |                                  |                              |  |                        | 37,937,108.56                           |
|                                |   |   | 8,659.65                         | 35,538,282.19                |  |                        | 37,937,108.56                           |
| 492,910.01                     | 610,836.75  |   | 575,519,995.65                   | 36,045,039.19                |  | 9,666,273.73           | 762,799,127.39                          |
|                                |   |   |                                  |                              | 7,420,453.00                           |                        | 7,482,458.64                            |
|                                | 16,371.30   |   |                                  |                              | 13,879,564.00                          |                        | 14,033,999.10                           |

## SCHEDULE B-13 (continued)

|  | FUNDS TRANSFERRED FROM |                           | FUNDS TRANSFERRED TO |  |
|--|------------------------|---------------------------|----------------------|--|
|  | AMOUNT<br>TRANSFERRED  | COMPONENT<br>INSTITUTIONS | GENERAL<br>FUNDS     | SYS ADMIN FUNDS<br>DESIGNATED<br>FUNDS |
| U.T. AT DALLAS.....                              | 3,683,546.00           |                           |                      | 339,746.00                             |
| U.T. AT EL PASO.....                             | 7,336,545.90           |                           |                      | 41,342.90                              |
| U.T. - PAN AMERICAN.....                         | 7,444,045.14           |                           | 3,476.00             | 222,745.14                             |
| U.T. AT BROWNSVILLE.....                         | 5,517,701.38           |                           |                      | ( 106,657.62)                          |
| U.T. OF THE PERMIAN BASIN.....                   | 8,488,075.28           |                           |                      | 6,512.28                               |
| U.T. AT SAN ANTONIO.....                         | 11,295,373.98          |                           |                      | 69,498.98                              |
| U.T. AT TYLER.....                               | 5,245,317.83           |                           |                      | 13,229.83                              |
| U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS.....  | 12,374,313.44          |                           |                      | 17,764.44                              |
| U.T. MEDICAL BRANCH AT GALVESTON.....            | 11,574,793.32          |                           |                      | 22,091.50                              |
| U.T. HEALTH SCIENCE CENTER AT HOUSTON.....       | 12,616,274.99          |                           |                      | 35,972.00                              |
| U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO.....   | 9,735,889.88           |                           |                      | ( 491.12)                              |
| U.T. HEALTH CENTER AT TYLER.....                 | 2,588,056.00           |                           |                      |  |
| U.T. M. D. ANDERSON CANCER CENTER.....           | 6,333,662.28           |                           |                      | 393,899.28                             |
| TOTAL TRANSFERS FROM COMPONENT INSTITUTIONS..... | 125,750,053.16         |                           | 3,476.00             | 1,255,723.05                           |
| TOTAL NON-MANDATORY TRANSFERS.....               | 1,577,062,202.72       | 688,513,022.17            | 137,986,839.89       | 3,736,431.22                           |
| TOTAL TRANSFERS.....                             | 2,559,183,471.96       | 688,513,022.17            | 137,986,839.89       | 3,736,431.22                           |

FUNDS TRANSFERRED TO  
SYSTEM ADMINISTRATION FUNDS

| RESTRICTED<br>CURRENT<br>FUNDS | ENDOWMENT<br>AND SIMILAR<br>FUNDS - OTHER<br>THAN STATE | ENDOWMENT<br>AND SIMILAR<br>FUNDS - STATE | AVAILABLE<br>UNIVERSITY<br>FUNDS | UNEXPENDED<br>PLANT<br>FUNDS | RETIREMENT OF<br>INDEBTEDNESS<br>FUNDS | INVESTMENT<br>IN PLANT | TOTAL SYSTEM<br>ADMINISTRATION<br>FUNDS |
|--------------------------------|---|---|----------------------------------|------------------------------|--|------------------------|---|
|                                |   |   |                                  |                              | 3,343,800.00                           |                        | 3,683,546.00                            |
|                                |   |   |                                  |                              | 7,295,203.00                           |                        | 7,336,545.90                            |
|                                |   |   |                                  |                              | 7,217,824.00                           |                        | 7,444,045.14                            |
|                                |   |   |                                  |                              | 5,624,359.00                           |                        | 5,517,701.38                            |
|                                |   |   |                                  |                              | 8,481,563.00                           |                        | 8,488,075.28                            |
|                                |   |   |                                  |                              | 11,225,875.00                          |                        | 11,295,373.98                           |
|                                |   |   |                                  |                              | 5,232,088.00                           |                        | 5,245,317.83                            |
|                                |   |   |                                  | 23,175.00                    | 12,333,374.00                          |                        | 12,374,313.44                           |
|                                |   |   |                                  |                              | 11,552,701.82                          |                        | 11,574,793.32                           |
|                                |   |   |                                  | 23,175.00                    | 12,557,127.99                          |                        | 12,616,274.99                           |
|                                |   |   |                                  | 23,175.00                    | 9,713,206.00                           |                        | 9,735,889.88                            |
|                                |   |   |                                  | 10,300.00                    | 2,577,756.00                           |                        | 2,588,056.00                            |
|                                |   |   |                                  | 23,175.00                    | 5,916,588.00                           |                        | 6,333,662.28                            |
|                                | 16,371.30   |   |                                  | 103,000.00                   | 124,371,482.81                         |                        | 125,750,053.16                          |
| 492,910.01                     | 627,208.05  |   | 575,519,995.65                   | 36,148,039.19                | 124,371,482.81                         | 9,666,273.73           | 888,549,180.55                          |
| 492,910.01                     | 627,208.05  |   | 575,519,995.65                   | 36,148,039.19                | 1,106,492,752.05                       | 9,666,273.73           | 1,870,670,449.79                        |

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## SCHEDULE B-13 (continued)

|   |  |                |
|---|--|----------------|
| a | U.T. ARLINGTON                             | 555,031.76     |
| b | U.T. AUSTIN                                | 261,579,066.97 |
| c | U.T. DALLAS                                | 72,360,168.97  |
| d | U.T. EL PASO                               | 21,294,143.40  |
| e | U.T. PAN AMERICAN                          | 44,619,298.19  |
| f | U.T. BROWNSVILLE                           | 12,579,853.51  |
| g | U.T. PERMIAN BASIN                         | 20,410,740.06  |
| h | U.T. SAN ANTONIO                           | 42,882,817.75  |
| i | U.T. TYLER                                 | 7,740,374.19   |
| j | U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS | 85,785,064.81  |
| k | U.T. MEDICAL BRANCH AT GALVESTON           | 4,800,233.28   |
| l | U.T. HEALTH SCIENCE CENTER AT HOUSTON      | 25,047,002.04  |
| m | U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO  | 37,433,357.47  |
| n | U.T. M.D. ANDERSON CANCER CENTER           | 22,287,462.84  |
| o | U.T. HEALTH CENTER AT TYLER                | 29,138,406.93  |

TOTALS

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688,513,022.17

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The University of Texas System Administration  
 Schedule C-2 Schedule of Expenses by Object and Fund Group  
 For the Year Ended August 31, 2012

|  | Salaries and Wages | Payroll Related Costs | Professional Fees and Services | Other Contracted Services | Travel       | Materials and Supplies | Utilities  | Communications | Repairs and Maintenance | Rentals and Leases | Printing and Reproduction |
|--|--------------------|-----------------------|--------------------------------|---------------------------|--------------|------------------------|------------|----------------|-------------------------|--------------------|---------------------------|
| <b>EDUCATIONAL AND GENERAL</b>           |                    |                       |                                |                           |              |                        |            |                |                         |                    |                           |
| Institutional Support                    | 20,479,068.02      | 5,287,846.37          | 5,811,339.46                   | 4,936,610.68              | 678,223.35   | 8,151,631.28           | 453,691.55 | 1,806,964.69   | 8,582,467.02            | 498,066.37         | 69,104.19                 |
| Total Educational and General            | 20,479,068.02      | 5,287,846.37          | 5,811,339.46                   | 4,936,610.68              | 678,223.35   | 8,151,631.28           | 453,691.55 | 1,806,964.69   | 8,582,467.02            | 498,066.37         | 69,104.19                 |
| <b>DESIGNATED</b>                        |                    |                       |                                |                           |              |                        |            |                |                         |                    |                           |
| Institutional Support                    | 11,644,207.29      | 2,813,048.16          | 1,849,680.97                   | 1,972,842.77              | 656,534.75   | (1,353,856.04)         | 137,083.82 | 1,174,403.79   | 126,381.37              | 209,685.25         | 129,119.69                |
| Scholarships and Fellowships             |                    |                       |                                |                           |              |                        |            |                |                         |                    |                           |
| Total Designated                         | 11,644,207.29      | 2,813,048.16          | 1,849,680.97                   | 1,972,842.77              | 656,534.75   | (1,353,856.04)         | 137,083.82 | 1,174,403.79   | 126,381.37              | 209,685.25         | 129,119.69                |
| <b>RESTRICTED EXPENDABLE</b>             |                    |                       |                                |                           |              |                        |            |                |                         |                    |                           |
| Instruction                              |                    |                       |                                |                           | (731.88)     |                        |            |                |                         |                    |                           |
| Institutional Support                    | 799,549.50         | 155,327.47            | 9,459.16                       | 35,836.37                 | 23,282.75    | 16,660.88              |            | 12,338.23      |                         |                    | 38,329.59                 |
| Scholarships and Fellowships             |                    |                       |                                |                           |              |                        |            |                |                         |                    |                           |
| Total Restricted Expendable              | 799,549.50         | 155,327.47            | 9,459.16                       | 35,836.37                 | 22,550.87    | 16,660.88              |            | 12,338.23      |                         |                    | 38,329.59                 |
| <b>PLANT FUNDS</b>                       |                    |                       |                                |                           |              |                        |            |                |                         |                    |                           |
| Institutional Support                    |                    |                       | 12,284.44                      | 377,226.10                | 673.40       | 145,904.76             |            |                | 2,925,914.86            | 22,627.98          |                           |
| Operations and Maintenance of Plant      |                    |                       | 10,520.00                      | 4,659,764.81              | 2,199.60     | 462,428.40             |            |                | 125,948.92              | 580.00             |                           |
| Depreciation and Amortization            |                    |                       | 22,804.44                      | 5,036,990.91              | 2,873.00     | 608,333.16             |            |                | 3,051,863.78            | 23,207.98          |                           |
| Total Plant Funds                        |                    |                       | 45,408.88                      | 10,074,001.92             | 5,746.00     | 1,216,666.32           |            |                | 6,103,727.56            | 26,415.96          |                           |
| <b>TOTAL OPERATING EXPENSES (Exh. B)</b> | \$ 32,922,824.81   | 8,256,222.00          | 7,693,284.03                   | 11,982,280.73             | 1,360,181.97 | 7,422,669.28           | 590,775.37 | 2,993,706.71   | 11,760,712.17           | 730,959.60         | 236,553.47                |

The University of Texas System Administration  
 Schedule C-2 Schedule of Expenses by Object and Fund Group  
 For the Year Ended August 31, 2012

|  | Claims and Losses | Increase in Net OPEB Obligation | Scholarships and Fellowships | Depreciation and Amortization | State Sponsored Program Pass-Through to Other State Agencies | Other Operating Expenses | Subtotal Operating Expenses | Capital Asset Purchases | Total          |
|--|-------------------|---------------------------------|------------------------------|-------------------------------|--|--------------------------|-----------------------------|-------------------------|----------------|
| <b>EDUCATIONAL AND GENERAL</b>           |                   |                                 |                              |                               |  |                          |                             |                         |                |
| Institutional Support                    |                   |                                 |                              |                               |  | 242,152.76               | 56,997,165.74               | 2,089,613.35            | 59,086,779.09  |
| Total Educational and General            |                   |                                 |                              |                               |  | 242,152.76               | 56,997,165.74               | 2,089,613.35            | 59,086,779.09  |
| <b>DESIGNATED</b>                        |                   |                                 |                              |                               |  |                          |                             |                         |                |
| Institutional Support                    | 1,669,508.25      | 497,214,555.00                  | 799,000.00                   |                               | 1,476,695.89   | 8,192,174.11             | 528,710,965.07              | (1,255,991.89)          | 527,454,973.18 |
| Scholarships and Fellowships             |                   |                                 | 922,140.00                   |                               |  |                          | 922,140.00                  |                         | 922,140.00     |
| Total Designated                         | 1,669,508.25      | 497,214,555.00                  | 1,721,140.00                 |                               | 1,476,695.89   | 8,192,174.11             | 529,633,105.07              | (1,255,991.89)          | 528,377,113.18 |
| <b>RESTRICTED EXPENDABLE</b>             |                   |                                 |                              |                               |  |                          |                             |                         |                |
| Instruction                              |                   |                                 |                              |                               |  |                          | (731.88)                    |                         | (731.88)       |
| Institutional Support                    | 9,756,576.44      |                                 |                              |                               |  | 270,389.16               | 11,117,749.55               |                         | 11,117,749.55  |
| Scholarships and Fellowships             |                   |                                 | 259,250.00                   |                               |  |                          | 259,250.00                  |                         | 259,250.00     |
| Total Restricted Expendable              | 9,756,576.44      |                                 | 259,250.00                   |                               |  | 270,389.16               | 11,376,267.67               |                         | 11,376,267.67  |
| <b>PLANT FUNDS</b>                       |                   |                                 |                              |                               |  |                          |                             |                         |                |
| Institutional Support                    |                   |                                 |                              |                               |  | 1,138.28                 | 3,485,769.82                |                         | 3,485,769.82   |
| Operations and Maintenance of Plant      |                   |                                 |                              |                               |  | 1,274,356.14             | 6,535,797.87                |                         | 6,535,797.87   |
| Depreciation and Amortization            |                   |                                 | 7,395,729.53                 |                               |  |                          | 7,395,729.53                |                         | 7,395,729.53   |
| Total Plant Funds                        |                   |                                 | 7,395,729.53                 |                               |  | 1,275,494.42             | 17,417,297.22               |                         | 17,417,297.22  |
| <b>TOTAL OPERATING EXPENSES (Exh. B)</b> | 11,426,084.69     | 497,214,555.00                  | 1,980,390.00                 | 7,395,729.53                  | 1,476,695.89   | 9,980,210.45             | 615,423,835.70              | 833,621.46              | 616,257,457.16 |

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The University of Texas System Administration  
Expense Classification Summary  
For the Period Ending August 31, 2012

|  | Instruction | Institutional Support | Operations and Maintenance of Plant | Scholarships and Fellowships | Depreciation and Amortization | Total Expenses |
|--|-------------|-----------------------|-------------------------------------|------------------------------|-------------------------------|----------------|
| \$   |             |                       |                                     |                              |                               |                |
| Salaries and Wages   | -           | 32,922,824.81         | -                                   | -                            | -                             | 32,922,824.81  |
| Payroll Related Costs  | -           | 8,256,222.00          | -                                   | -                            | -                             | 8,256,222.00   |
| Professional Fees and Services                               | -           | 7,682,764.03          | 10,520.00                           | -                            | -                             | 7,693,284.03   |
| Other Contracted Services                                    | -           | 7,322,515.92          | 4,659,764.81                        | -                            | -                             | 11,982,280.73  |
| Travel   | (731.88)    | 1,358,714.25          | 2,199.60                            | -                            | -                             | 1,360,181.97   |
| Materials and Supplies                                       | -           | 6,960,240.88          | 462,428.40                          | -                            | -                             | 7,422,669.28   |
| Utilities  | -           | 590,775.37            | -                                   | -                            | -                             | 590,775.37     |
| Communications   | -           | 2,993,706.71          | -                                   | -                            | -                             | 2,993,706.71   |
| Repairs and Maintenance                                      | -           | 11,634,763.25         | 125,948.92                          | -                            | -                             | 11,760,712.17  |
| Rentals and Leases   | -           | 730,379.60            | 580.00                              | -                            | -                             | 730,959.60     |
| Printing and Reproduction                                    | -           | 236,553.47            | -                                   | -                            | -                             | 236,553.47     |
| Claims and Losses  | -           | 11,426,084.69         | -                                   | -                            | -                             | 11,426,084.69  |
| Increase in Net OPEB Obligation                              | -           | 497,214,555.00        | -                                   | -                            | -                             | 497,214,555.00 |
| Scholarships and Fellowships                                 | -           | 799,000.00            | -                                   | 1,181,390.00                 | -                             | 1,980,390.00   |
| Depreciation and Amortization                                | -           | -                     | -                                   | -                            | 7,395,729.53                  | 7,395,729.53   |
| State Sponsored Program Pass-Through to Other State Agencies | -           | 1,476,695.89          | -                                   | -                            | -                             | 1,476,695.89   |
| Other Operating Expenses                                     | -           | 8,705,854.31          | 1,274,356.14                        | -                            | -                             | 9,980,210.45   |
| Total Operating Expenses                                     | (731.88)    | 600,311,650.18        | 6,535,797.87                        | 1,181,390.00                 | 7,395,729.53                  | 615,423,835.70 |

**Agency 720 - University of Texas System  
Schedule 1A  
For the Fiscal Year Ended August 31, 2012**

\*\*\*Certified\*\*\*

| Federal Grantor/Pass-through Grantor/<br>Program Title | CFDA<br>Number | Agy/Univ<br>No. | Pass-through From                                       |   | Direct<br>Program<br>Amount | Total PT From<br>and Direct<br>Prog. Amount | Agy/Univ<br>No. | Pass-through To  |   | Expenditures<br>Amount | Total PT To and<br>Expenditures<br>Amount |
|--|----------------|-----------------|---|---|-----------------------------|---|-----------------|--|---|------------------------|---|
|  |                |                 | Pass-Through<br>From Agencies or<br>Universities Amount | Pass-Through<br>From Non-<br>State Entities<br>Amount |                             |   |                 | Pass-Through To<br>Agencies or<br>Universities<br>Amount | Pass-Through To<br>Non-<br>State Entities<br>Amount |                        |   |
| <b>U.S. Department of Education</b>                    |                |                 |   |   |                             |   |                 |  |   |                        |   |
| <u>Direct Programs:</u>                                |                |                 |   |   |                             |   |                 |  |   |                        |   |
| Improving Teacher Quality State Grants                 | 84.367         |                 |   |   | (790.43)                    | (790.43)                                    |                 |  |   | (790.43)               | (790.43)                                  |
| Totals - U.S. Department of Education                  |                |                 | 0   | 0   | (790.43)                    | (790.43)                                    |                 | 0  | 0   | (790.43)               | (790.43)                                  |
| Total Expenditures of Federal Awards                   |                |                 | 0   | 0   | (790.43)                    | (790.43)                                    |                 | 0  | 0   | (790.43)               | (790.43)                                  |

Agency 720 - University of Texas System  
 Schedule 1A  
 For the Fiscal Year Ended August 31, 2012

|  | AFR              | USAS Amount            | Note 2 Amount             |
|--|------------------|------------------------|---------------------------|
| <b>Federal Revenue</b>   |                  |                        |                           |
| Proprietary Funds  |                  |                        |                           |
| Operating  | Exhibit B/SRECNA | 9,758,955.81           | 9,758,955.81              |
| Non-operating  | Exhibit B/SRECNA | 29,736,756.52          | 29,736,756.52             |
| <b>Total Federal Revenue</b>                                     |                  | <b>\$39,495,712.33</b> | <b>\$39,495,712.33</b>    |
| <i>Amount per Schedule: (\$790.43)</i>                           |                  |                        |                           |
| <i>Discrepancy: \$39,496,502.76</i>                              |                  |                        |                           |
| <b>Federal Pass-Through Revenue</b>                              |                  |                        |                           |
| Proprietary Funds  |                  |                        |                           |
| Operating  | Exhibit B/SRECNA | -                      | -                         |
| Non-operating  | Exhibit B/SRECNA | -                      | -                         |
| <b>Total Federal Pass-Through Revenue</b>                        |                  | <b>\$0.00</b>          | <b>\$0.00</b>             |
| <i>Amount per Schedule: \$0.00</i>                               |                  |                        |                           |
| <b>Total Federal Revenue and Federal Pass-Through Revenue</b>    |                  | <b>\$39,495,712.33</b> | <b>\$39,495,712.33</b>    |
| <b>Reconciliation Items</b>                                      |                  |                        |                           |
| Deduct:  |                  |                        |                           |
| Medicare Part D  |                  |                        | (9,756,576.44)            |
| COBRA  |                  |                        | (3,169.80)                |
| Build America Bond   |                  |                        | (29,736,756.52)           |
| <b>Total Other Reconciling Items</b>                             |                  |                        | <b>\$ (39,496,502.76)</b> |
| <b>Total Reconciliation Items:</b>                               |                  |                        | <b>\$ (39,496,502.76)</b> |
| <b>Total per Note 2:</b>   |                  |                        | <b>\$ (790.43)</b>        |
| <b>Total Pass Through and Expenditures per Federal Schedule:</b> |                  |                        | <b>\$ (790.43)</b>        |
| <b>Difference:</b>   |                  |                        | <b>\$ -</b>               |

University of Texas System (720)  
 Schedule 1B  
 Schedule of State Grant Pass-Throughs From/To State Agencies  
 For the Year Ended August 31, 2012

| Pass-through From  | Grant ID | Agency Number | Amount              |
|--|----------|---------------|---------------------|
| Joint Admission Medical Program                          | 781.0012 |               |                     |
| Texas Higher Education Coordinating Board                |          | 781           | 7,006,794.00        |
|  |          |               | 7,006,794.00        |
| <b>Total Pass-Through from Other Agencies (Exh. II):</b> |          |               | <b>7,006,794.00</b> |

| Pass-through To   | Grant ID | Agency Number | Amount              |
|---|----------|---------------|---------------------|
| Joint Admission Medical Program (JAMP)                        | 720.0002 |               |                     |
| Texas A&M University System Health Science Center             |          | 709           | 137,348.00          |
| Texas A&M University  |          | 711           | 22,298.00           |
| Tarleton State University                                     |          | 713           | 12,946.99           |
| University of Texas at Arlington                              |          | 714           | 10,078.15           |
| Prairie View A&M University                                   |          | 715           | 2,702.21            |
| Texas Southern University                                     |          | 717           | 1,680.75            |
| Texas A&M University at Galveston                             |          | 718           | 9,012.00            |
| University of Texas at Austin                                 |          | 721           | 32,168.90           |
| University of Texas Medical Branch at Galveston               |          | 723           | 137,701.82          |
| University of Texas at El Paso                                |          | 724           | 1,792.74            |
| University of Texas Southwestern Medical Center at Dallas     |          | 729           | 136,072.96          |
| University of Houston   |          | 730           | -12,510.93          |
| Texas Woman's University                                      |          | 731           | 13,126.00           |
| Texas A&M University - Kingsville                             |          | 732           | 12,939.00           |
| Texas Tech University   |          | 733           | 10,777.73           |
| Lamar University  |          | 734           | 10,528.19           |
| Midwestern State University                                   |          | 735           | -1,541.63           |
| University of Texas - Pan American                            |          | 736           | 7,543.84            |
| Angelo State University                                       |          | 737           | 2,793.81            |
| University of Texas at Dallas                                 |          | 738           | 7,839.19            |
| Texas Tech University Health Sciences Center                  |          | 739           | 321,976.07          |
| University of Texas of the Permian Basin                      |          | 742           | 12,873.32           |
| University of Texas at San Antonio                            |          | 743           | 14,719.91           |
| University of Texas Health Science Center at Houston          |          | 744           | 135,479.74          |
| University of Texas Health Science Center at San Antonio      |          | 745           | 176,423.41          |
| University of Texas at Brownsville                            |          | 747           | 8,306.29            |
| University of Texas at Tyler                                  |          | 750           | 5,665.72            |
| Texas A&M University - Commerce                               |          | 751           | 3,605.21            |
| University of North Texas                                     |          | 752           | 15,137.78           |
| Sam Houston State University                                  |          | 753           | 8,430.07            |
| Texas State University - San Marcos                           |          | 754           | 15,270.31           |
| Stephen F. Austin State University                            |          | 755           | 31,923.59           |
| Sul Ross State University                                     |          | 756           | 2,733.12            |
| West Texas A&M University                                     |          | 757           | 10,203.25           |
| Texas A&M University - Corpus Christi                         |          | 760           | 7,102.79            |
| Texas A&M International University                            |          | 761           | 10,586.67           |
| University of North Texas Health Science Center at Fort Worth |          | 763           | 128,675.40          |
| University of Houston - Downtown                              |          | 784           | 12,285.52           |
|   |          |               | 1,476,695.89        |
| <b>Total Pass-Through to Other Agencies (Exh. II):</b>        |          |               | <b>1,476,695.89</b> |



The University of Texas System  
Schedule 2 – Bonds Payable (Consolidated)  
For the Year Ended August 31, 2012

## 2A: MISCELLANEOUS BOND INFORMATION

| Description of Issue       | Bonds Issued to Date       | Range of Interest Rates | Scheduled Maturities |           | First Call Date |
|----------------------------|----------------------------|-------------------------|----------------------|-----------|-----------------|
|                            |                            |                         | First Year           | Last Year |                 |
| <b>Revenue Bonds:</b>      |                            |                         |                      |           |                 |
| <b>Self Supporting:</b>    |                            |                         |                      |           |                 |
| PUF Refunding Bonds, 2004A | 60,665,000.00              | 3.000-5.000%            | 2004                 | 2016      | 07/01/14        |
| PUF Bonds, 2004B           | 396,520,000.00             | 4.500-5.000%            | 2023                 | 2033      | 07/01/14        |
| PUF Refunding Bonds, 2005A | 100,345,000.00             | 5.000-5.250%            | 2011                 | 2019      | 07/01/15        |
| PUF Bonds, 2005B           | 124,625,000.00             | 4.250-5.000%            | 2018                 | 2035      | 07/01/15        |
| PUF Refunding Bonds, 2006B | 284,065,000.00             | 5.000-5.250%            | 2020                 | 2035      | N/A             |
| PUF Bonds, 2006C           | 97,755,000.00              | 4.000-5.000%            | 2011                 | 2035      | 07/01/17        |
| PUF Bonds, 2008A           | 400,905,000.00             | VAR                     | 2011                 | 2038      | Optional        |
| PUF Taxable Bonds, 2009A   | 250,000,000.00             | 5.262%                  | 2011                 | 2039      | Make-Whole      |
| RFS Refunding Bonds, 2001A | 81,665,000.00              | VAR                     | 2013                 | 2013      | Optional        |
| RFS Refunding Bonds, 2002A | 54,430,000.00              | 2.000-5.250%            | 2003                 | 2020      | N/A             |
| RFS Refunding Bonds, 2002B | 108,855,000.00             | 2.000-5.250%            | 2003                 | 2020      | N/A             |
| RFS Bonds, 2003A           | 112,040,000.00             | 3.000-5.375%            | 2004                 | 2023      | 08/15/13        |
| RFS Bonds, 2003B           | 481,060,000.00             | 3.000-5.375%            | 2004                 | 2033      | 08/15/13        |
| RFS Refunding Bonds, 2004A | 137,915,000.00             | 2.000-5.250%            | 2004                 | 2018      | N/A             |
| RFS Refunding Bonds, 2004B | 300,330,000.00             | 4.500-5.250%            | 2007                 | 2019      | N/A             |
| RFS Bonds, 2004C           | 218,610,000.00             | 4.000-5.250%            | 2005                 | 2023      | 08/15/14        |
| RFS Bonds, 2004D           | 352,170,000.00             | 3.000-5.250%            | 2006                 | 2034      | 08/15/14        |
| RFS Bonds, 2006A           | 20,315,000.00              | 4.000-4.500%            | 2007                 | 2015      | N/A             |
| RFS Bonds, 2006B           | 540,570,000.00             | 4.000-5.000%            | 2007                 | 2037      | 08/15/16        |
| RFS Refunding Bonds, 2006C | 175,115,000.00             | 3.500-5.000%            | 2008                 | 2023      | N/A             |
| RFS Refunding Bonds, 2006D | 346,840,000.00             | 4.000-5.000%            | 2007                 | 2026      | 02/15/17        |
| RFS Bonds, 2006E           | 55,985,000.00              | 3.500-5.000%            | 2008                 | 2023      | 02/15/17        |
| RFS Bonds, 2006F           | 318,525,000.00             | 4.000-5.000%            | 2008                 | 2038      | 02/15/17        |
| RFS Refunding Bonds, 2007B | 345,460,000.00             | VAR                     | 2008                 | 2034      | Optional        |
| RFS Bonds, 2008B           | 685,485,000.00             | VAR                     | 2009                 | 2039      | Optional        |
| RFS Bonds, 2008A           | 256,735,000.00             | 3.250-5.250%            | 2010                 | 2024      | 08/15/18        |
| RFS Taxable Bonds, 2009B   | 330,545,000.00             | 6.276%                  | 2026                 | 2041      | 08/15/19        |
| RFS Bonds, 2009D           | 260,005,000.00             | 2.000-5.000%            | 2010                 | 2026      | 08/15/19        |
| RFS Bonds, 2010A           | 331,415,000.00             | 3.000-5.000%            | 2012                 | 2024      | 08/15/20        |
| RFS Refunding Bonds, 2010B | 385,380,000.00             | 1.500-5.375%            | 2010                 | 2024      | 08/15/20        |
| RFS Taxable Bonds, 2010C   | 604,310,000.00             | 3.225-4.794%            | 2018                 | 2046      | Make-Whole      |
| RFS Taxable Bonds, 2010D   | 516,245,000.00             | 0.630-5.134%            | 2011                 | 2042      | Make-Whole      |
| RFS Bonds, 2010E           | 39,785,000.00              | 2.000-5.000%            | 2012                 | 2018      | N/A             |
| RFS Refunding Bonds, 2012A | 195,850,000.00             | 2.000-5.000%            | 2013                 | 2027      | 02/15/22        |
| RFS Bonds, 2012B           | 238,135,000.00             | 2.000-5.000%            | 2013                 | 2043      | 08/15/22        |
| <b>TOTAL BONDS ISSUED</b>  | <b>\$ 9,208,655,000.00</b> |                         |                      |           |                 |

## 2B: CHANGES IN BONDED INDEBTEDNESS

| Description of Issue          | Bonds Outstanding 9/1/2011 | Bonds Issued          | Bonds Matured or Retired | Bonds Refunded or Extinguished   | Bonds Outstanding 8/31/2012 | Principal Due Within One Year |
|-------------------------------|----------------------------|-----------------------|--------------------------|----------------------------------|-----------------------------|-------------------------------|
| <b>Revenue Bonds:</b>         |                            |                       |                          |                                  |                             |                               |
| <b>Self Supporting:</b>       |                            |                       |                          |                                  |                             |                               |
| PUF Refunding Bonds, 2004A    | 40,140,000.00              | -                     | 7,265,000.00             | -                                | 32,875,000.00               | 7,630,000.00                  |
| PUF Bonds, 2004B              | 223,535,000.00             | -                     | -                        | -                                | 223,535,000.00              | -                             |
| PUF Refunding Bonds, 2005A    | 91,325,000.00              | -                     | 9,485,000.00             | -                                | 81,840,000.00               | 10,000,000.00                 |
| PUF Bonds, 2005B              | 72,720,000.00              | -                     | -                        | -                                | 72,720,000.00               | -                             |
| PUF Refunding Bonds, 2006B    | 284,065,000.00             | -                     | -                        | -                                | 284,065,000.00              | -                             |
| PUF Bonds, 2006C              | 96,220,000.00              | -                     | 1,605,000.00             | -                                | 94,615,000.00               | 1,625,000.00                  |
| PUF Bonds, 2008A              | 396,225,000.00             | -                     | 4,845,000.00             | -                                | 391,380,000.00              | 391,380,000.00                |
| PUF Taxable Bonds, 2009A      | 250,000,000.00             | -                     | -                        | -                                | 250,000,000.00              | -                             |
| RFS Refunding Bonds, 2001A    | 7,065,000.00               | -                     | -                        | 3,400,000.00                     | 3,665,000.00                | 3,665,000.00                  |
| RFS Refunding Bonds, 2002A    | 41,465,000.00              | -                     | 5,600,000.00             | -                                | 35,865,000.00               | 5,895,000.00                  |
| RFS Refunding Bonds, 2002B    | 85,250,000.00              | -                     | 10,010,000.00            | -                                | 75,240,000.00               | 10,535,000.00                 |
| RFS Bonds, 2003A              | 15,610,000.00              | -                     | 4,940,000.00             | 5,470,000.00                     | 5,200,000.00                | 5,200,000.00                  |
| RFS Bonds, 2003B              | 28,385,000.00              | -                     | 13,825,000.00            | -                                | 14,560,000.00               | 14,560,000.00                 |
| RFS Refunding Bonds, 2004A    | 104,795,000.00             | -                     | 13,170,000.00            | -                                | 91,625,000.00               | 13,860,000.00                 |
| RFS Refunding Bonds, 2004B    | 208,230,000.00             | -                     | 26,570,000.00            | -                                | 181,660,000.00              | 27,805,000.00                 |
| RFS Bonds, 2004C              | 76,675,000.00              | -                     | 8,930,000.00             | 48,520,000.00                    | 19,225,000.00               | 9,370,000.00                  |
| RFS Bonds, 2004D              | 37,575,000.00              | -                     | 11,925,000.00            | -                                | 25,650,000.00               | 12,500,000.00                 |
| RFS Bonds, 2006A              | 8,580,000.00               | -                     | 2,530,000.00             | -                                | 6,050,000.00                | 2,630,000.00                  |
| RFS Bonds, 2006B              | 287,665,000.00             | -                     | 15,845,000.00            | -                                | 271,820,000.00              | 16,640,000.00                 |
| RFS Refunding Bonds, 2006C    | 173,525,000.00             | -                     | 430,000.00               | -                                | 173,095,000.00              | 450,000.00                    |
| RFS Refunding Bonds, 2006D    | 160,875,000.00             | -                     | 305,000.00               | -                                | 160,570,000.00              | 315,000.00                    |
| RFS Bonds, 2006E              | 47,225,000.00              | -                     | 2,440,000.00             | -                                | 44,785,000.00               | 2,670,000.00                  |
| RFS Bonds, 2006F              | 272,655,000.00             | -                     | 6,915,000.00             | -                                | 265,740,000.00              | 7,280,000.00                  |
| RFS Refunding Bonds, 2007B    | 334,775,000.00             | -                     | 1,075,000.00             | -                                | 333,700,000.00              | 333,700,000.00                |
| RFS Bonds, 2008B              | 639,965,000.00             | -                     | 24,395,000.00            | -                                | 615,570,000.00              | 615,570,000.00                |
| RFS Bonds, 2008A              | 228,055,000.00             | -                     | 15,215,000.00            | -                                | 212,840,000.00              | 15,845,000.00                 |
| RFS Taxable Bonds, 2009B      | 330,545,000.00             | -                     | -                        | -                                | 330,545,000.00              | -                             |
| RFS Bonds, 2009D              | 246,610,000.00             | -                     | 11,955,000.00            | -                                | 234,655,000.00              | 12,430,000.00                 |
| RFS Bonds, 2010A              | 331,415,000.00             | -                     | 11,665,000.00            | -                                | 319,750,000.00              | 12,120,000.00                 |
| RFS Refunding Bonds, 2010B    | 382,470,000.00             | -                     | 335,000.00               | -                                | 382,135,000.00              | 340,000.00                    |
| RFS Taxable Bonds, 2010C      | 604,310,000.00             | -                     | -                        | -                                | 604,310,000.00              | -                             |
| RFS Taxable Bonds, 2010D      | 514,175,000.00             | -                     | 3,875,000.00             | -                                | 510,300,000.00              | 12,640,000.00                 |
| RFS Bonds, 2010E              | 39,785,000.00              | -                     | 565,000.00               | -                                | 39,220,000.00               | 3,610,000.00                  |
| RFS Refunding Bonds, 2012A    | -                          | 195,850,000.00        | -                        | -                                | 195,850,000.00              | 2,585,000.00                  |
| RFS Bonds, 2012B              | -                          | 238,135,000.00        | -                        | -                                | 238,135,000.00              | 3,065,000.00                  |
| <b>TOTAL CHANGES IN BONDS</b> | <b>\$ 6,661,910,000.00</b> | <b>433,985,000.00</b> | <b>215,715,000.00</b>    | <b>57,390,000.00</b>             | <b>6,822,790,000.00</b>     | <b>1,555,915,000.00</b>       |
|                               |                            |                       |                          | Amortization of Net Premiums     |                             | 30,146,372.77                 |
|                               |                            |                       |                          | Amortization of Net Losses       |                             | (10,011,690.07)               |
|                               |                            |                       |                          | <b>Total Due Within One Year</b> |                             | <b>1,576,049,682.70</b>       |





The University of Texas System  
 Schedule 2 -- Bonds Payable (Consolidated)  
 For the Year Ended August 31, 2012  
 2D: ANALYSIS OF FUNDS AVAILABLE FOR DEBT SERVICE

## Revenue Bonds

| Description of Issue             | Pledged Revenues   |                            |                        |   |
|----------------------------------|--------------------|----------------------------|------------------------|---|
|                                  | Operating Revenues | Investment Interest Earned | Other Pledged Revenues | Total Pledged Sources for Debt Service <sup>(4)</sup> |
| <b>Self Supporting:</b>          |                    |                            |                        |   |
| <b>Permanent University Fund</b> |                    |                            |                        |   |
| Pledged Revenues <sup>(1)</sup>  | \$                 | 4,615,494.99               | 402,841,318.20         | 407,456,813.19  |
| PUF Refunding Bonds, 2004A       |                    |                            |                        |   |
| PUF Bonds, 2004B                 |                    |                            |                        |   |
| PUF Refunding Bonds, 2005A       |                    |                            |                        |   |
| PUF Bonds, 2005B                 |                    |                            |                        |   |
| PUF Refunding Bonds, 2006B       |                    |                            |                        |   |
| PUF Bonds, 2006C                 |                    |                            |                        |   |
| PUF Bonds, 2008A                 |                    |                            |                        |   |
| PUF Taxable Bonds, 2009A         |                    |                            |                        |   |
| <b>Revenue Financing System</b>  |                    |                            |                        |   |
| Pledged Revenues <sup>(2)</sup>  | 7,037,451,305.00   | 310,171,820.43             | 49,046,508.95          | 7,396,669,634.38                                      |
| RFS Refunding Bonds, 2001A       |                    |                            |                        |   |
| RFS Refunding Bonds, 2002A       |                    |                            |                        |   |
| RFS Refunding Bonds, 2002B       |                    |                            |                        |   |
| RFS Bonds, 2003A                 |                    |                            |                        |   |
| RFS Bonds, 2003B                 |                    |                            |                        |   |
| RFS Refunding Bonds, 2004A       |                    |                            |                        |   |
| RFS Refunding Bonds, 2004B       |                    |                            |                        |   |
| RFS Bonds, 2004C                 |                    |                            |                        |   |
| RFS Bonds, 2004D                 |                    |                            |                        |   |
| RFS Bonds, 2006A                 |                    |                            |                        |   |
| RFS Bonds, 2006B                 |                    |                            |                        |   |
| RFS Refunding Bonds, 2006C       |                    |                            |                        |   |
| RFS Refunding Bonds, 2006D       |                    |                            |                        |   |
| RFS Bonds, 2006E                 |                    |                            |                        |   |
| RFS Bonds, 2006F                 |                    |                            |                        |   |
| RFS Refunding Bonds, 2007B       |                    |                            |                        |   |
| RFS Bonds, 2008B                 |                    |                            |                        |   |
| RFS Bonds, 2008A                 |                    |                            |                        |   |
| RFS Taxable Bonds, 2009B         |                    |                            |                        |   |
| RFS Bonds, 2009D                 |                    |                            |                        |   |
| RFS Bonds, 2010A                 |                    |                            |                        |   |
| RFS Refunding Bonds, 2010B       |                    |                            |                        |   |
| RFS Taxable Bonds, 2010C         |                    |                            |                        |   |
| RFS Taxable Bonds, 2010D         |                    |                            |                        |   |
| RFS Bonds, 2010E                 |                    |                            |                        |   |
| RFS Refunding Bonds, 2012A       |                    |                            |                        |   |
| RFS Bonds, 2012B                 |                    |                            |                        |   |
| <b>Total Revenue Bonds</b>       | <b>\$</b>          | <b>7,037,451,305.00</b>    | <b>314,787,315.42</b>  | <b>451,887,827.15</b>                                 |
|                                  |                    |                            |                        | <b>7,804,126,447.57</b>                               |

<sup>(1)</sup> Revenues also pledged to Permanent University Fund Flexible Rate Notes, Series A on a subordinate lien basis.

<sup>(2)</sup> Revenues also pledged to Revenue Financing System Commercial Paper Notes, Series A and Revenue Financing System Taxable Commercial Paper Notes, Series B on an equal and ratable basis.

<sup>(3)</sup> As required by the Texas State Comptroller's Financial Reporting Requirements, interest expense for Fiscal Year 2012 is presented on a cash basis and therefore the data does not agree with information presented in the Statement of Revenues, Expenses and Change in Net Assets, nor the Notes of the financials, which are prepared on the accrual basis of accounting. The effect of this difference is a \$1,321,859.30 net increase in the interest expense reported above.

<sup>(4)</sup> The related operating expenditures against these gross pledged revenues were \$7,597,656,867.87.

| Debt Service          |                         | Refunded or<br>Extinguished | Interest & Sinking Fund |          | Bond Reserve Fund |          |
|-----------------------|-------------------------|-----------------------------|-------------------------|----------|-------------------|----------|
| Principal             | Interest <sup>(3)</sup> |                             | Minimum                 | Actual   | Minimum           | Actual   |
| 7,265,000.00          | 2,007,000.00            | -                           | N/A                     |          | N/A               | N/A      |
| -                     | 10,144,262.50           | -                           | N/A                     |          | N/A               | N/A      |
| 9,485,000.00          | 4,566,250.00            | -                           | N/A                     |          | N/A               | N/A      |
| -                     | 3,422,325.00            | -                           | N/A                     |          | N/A               | N/A      |
| -                     | 14,719,959.94           | -                           | N/A                     |          | N/A               | N/A      |
| 1,605,000.00          | 4,523,886.26            | -                           | N/A                     |          | N/A               | N/A      |
| 4,845,000.00          | 13,923,797.75           | -                           | N/A                     |          | N/A               | N/A      |
| -                     | 13,155,000.00           | -                           | N/A                     |          | N/A               | N/A      |
| -                     | 317,536.68              | 3,400,000.00                | N/A                     |          | N/A               | N/A      |
| 5,600,000.00          | 2,176,912.50            | -                           | N/A                     |          | N/A               | N/A      |
| 10,010,000.00         | 4,475,625.00            | -                           | N/A                     |          | N/A               | N/A      |
| 4,940,000.00          | 679,356.25              | 5,470,000.00                | N/A                     |          | N/A               | N/A      |
| 13,825,000.00         | 1,490,212.50            | -                           | N/A                     |          | N/A               | N/A      |
| 13,170,000.00         | 5,501,737.50            | -                           | N/A                     |          | N/A               | N/A      |
| 26,570,000.00         | 10,932,075.00           | -                           | N/A                     |          | N/A               | N/A      |
| 8,930,000.00          | 2,668,812.50            | 48,520,000.00               | N/A                     |          | N/A               | N/A      |
| 11,925,000.00         | 1,910,000.00            | -                           | N/A                     |          | N/A               | N/A      |
| 2,530,000.00          | 352,025.00              | -                           | N/A                     |          | N/A               | N/A      |
| 15,845,000.00         | 14,269,100.00           | -                           | N/A                     |          | N/A               | N/A      |
| 430,000.00            | 8,657,012.50            | -                           | N/A                     |          | N/A               | N/A      |
| 305,000.00            | 7,432,587.50            | -                           | N/A                     |          | N/A               | N/A      |
| 2,440,000.00          | 2,197,190.00            | -                           | N/A                     |          | N/A               | N/A      |
| 6,915,000.00          | 12,869,200.00           | -                           | N/A                     |          | N/A               | N/A      |
| 1,075,000.00          | 12,516,178.82           | -                           | N/A                     |          | N/A               | N/A      |
| 24,395,000.00         | 22,607,091.26           | -                           | N/A                     |          | N/A               | N/A      |
| 15,215,000.00         | 11,281,418.76           | -                           | N/A                     |          | N/A               | N/A      |
| -                     | 20,745,004.20           | -                           | N/A                     |          | N/A               | N/A      |
| 11,955,000.00         | 11,188,093.76           | -                           | N/A                     |          | N/A               | N/A      |
| 11,665,000.00         | 15,735,100.00           | -                           | N/A                     |          | N/A               | N/A      |
| 335,000.00            | 18,282,200.00           | -                           | N/A                     |          | N/A               | N/A      |
| -                     | 27,379,517.70           | -                           | N/A                     |          | N/A               | N/A      |
| 3,875,000.00          | 23,684,391.45           | -                           | N/A                     |          | N/A               | N/A      |
| 565,000.00            | 1,538,700.00            | -                           | N/A                     |          | N/A               | N/A      |
| -                     | 4,183,571.67            | -                           | N/A                     |          | N/A               | N/A      |
| -                     | 4,708,660.00            | -                           | N/A                     |          | N/A               | N/A      |
| <u>215,715,000.00</u> | <u>316,241,792.00</u>   | <u>57,390,000.00</u>        | <u>-</u>                | <u>-</u> | <u>-</u>          | <u>-</u> |

THE UNIVERSITY OF TEXAS SYSTEM  
 Schedule 2 -- Bonds Payable (Consolidated)  
 For the Year Ended August 31, 2012

**2E: DEFEASED BONDS OUTSTANDING**

The Balance Sheet at August 31, 2012 does not include \$1,496,163,000 of bonds payable which were fully defeased during fiscal years 1991, 2000, 2004, 2007, 2008, 2010, and 2012. Direct obligations of the United States of America and noncallable obligations of an agency or instrumentality of the United States of America, including obligations unconditionally guaranteed by the United States of America, rated not less than AAA or its equivalent, in amounts, maturities, and bearing interest at rates sufficient to provide funds to pay in full the principal of, redemption premium, if any, and interest on the defeased bonds are being held by various escrow agents. Shown below is a listing of the defeased bonds outstanding at August 31, 2012.

| <u>Description of Issue</u>                             | <u>Year<br/>Refunded/<br/>Defeased</u> | <u>Par Value<br/>Outstanding</u> |
|---|--|----------------------------------|
| <b>Permanent University Fund Bonds</b>                  |  |                                  |
| Refunding Series 1992A                                  | 2000                                   | \$ 20,960,000                    |
| Series 1997   | 2004                                   | 19,525,000                       |
| Series 2004B  | 2007                                   | 172,985,000                      |
| Series 2005B  | 2007                                   | 51,905,000                       |
|   |  | <u>265,375,000</u>               |
| <b>General Revenue Bonds</b>                            |  |                                  |
| Pan American, Aux. Enterprise Rev. Bonds, Series 1968-C | 1991                                   | 553,000                          |
|   |  | <u>553,000</u>                   |
| <b>Revenue Financing System Bonds</b>                   |  |                                  |
| Series 1998A  | 2007                                   | 3,605,000                        |
| Series 2003A  | 2007                                   | 64,295,000                       |
| Series 2003B  | 2007                                   | 193,490,000                      |
| Series 2004C  | 2007                                   | 94,770,000                       |
| Series 2004D  | 2007                                   | 107,520,000                      |
| Series 2003B  | 2008                                   | 169,015,000                      |
| Series 2004D  | 2008                                   | 149,860,000                      |
| Series 2006B  | 2010                                   | 192,185,000                      |
| Series 2006D  | 2010                                   | 178,375,000                      |
| Series 2006F  | 2010                                   | 23,130,000                       |
| Series 2003A  | 2012                                   | 5,470,000                        |
| Series 2004C  | 2012                                   | 48,520,000                       |
|   |  | <u>1,230,235,000</u>             |
| <b>Total Defeased Bonds Outstanding</b>                 |  | <b>\$ <u>1,496,163,000</u></b>   |

The University of Texas System  
 Schedule 2 -- Bonds Payable (Consolidated)  
 For the Year Ended August 31, 2012

2F: EARLY EXTINGUISHMENT AND REFUNDING

| Description of Debt Extinguished/Refunded | Description of Newly Issued Debt  | Category             | Amount Extinguished or Refunded | For Refunding Only        |                               |                      |
|---|-----------------------------------|----------------------|---------------------------------|---------------------------|-------------------------------|----------------------|
|   |                                   |                      |                                 | Refunding Issue Par Value | Cash Flow Increase (Decrease) | Economic Gain (Loss) |
| RFS Bonds, Series 2003A                   | RFS Refunding Bonds, Series 2012A | Advance Refunding    | 5,470,000.00                    | 5,400,000.00              | 277,904.68                    | 230,103.20           |
| RFS Bonds, Series 2004C                   | RFS Refunding Bonds, Series 2012A | Advance Refunding    | 48,520,000.00                   | 42,065,000.00             | 11,752,459.44                 | 9,314,865.92         |
| RFS Refunding Bonds, Series 2001A         | N/A                               | Early Extinguishment | 3,400,000.00                    | N/A                       | N/A                           | N/A                  |
| <b>TOTAL BONDS</b>                        |                                   |                      | <b>57,390,000.00</b>            | <b>47,465,000.00</b>      | <b>12,030,364.12</b>          | <b>9,544,769.12</b>  |
| RFS Commercial Paper Notes, Series A      | RFS Refunding Bonds, Series 2012A | Current Refunding    | 186,296,000.00                  | 148,385,000.00            | N/A                           | N/A                  |
| RFS Commercial Paper Notes, Series A      | RFS Bonds, Series 2012B           | Current Refunding    | 96,542,000.00                   | 81,910,000.00             | N/A                           | N/A                  |
| <b>TOTAL OTHER</b>                        |                                   |                      | <b>282,838,000.00</b>           | <b>230,295,000.00</b>     | <b>0.00</b>                   | <b>0.00</b>          |
| <b>TOTAL</b>                              |                                   |                      | <b>\$ 340,228,000.00</b>        | <b>277,760,000.00</b>     | <b>12,030,364.12</b>          | <b>9,544,769.12</b>  |

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**SUPPORTING SCHEDULES**

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## SCHEDULE S - 4A

THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION  
 FEDERAL EXPENDITURES BY NACUBO EXPENDITURE FUNCTION  
 AS OF AUGUST 31, 2012

| NACUBO ELEMENT             | FEDERAL AGENCY                               | EXPENDITURES           | INDIRECT<br>COST | TOTAL               |
|----------------------------|--|------------------------|------------------|---------------------|
| INSTITUTIONAL SUPPORT      | U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES | \$ 9,756,576.44        |                  | 9,756,576.44        |
|                            | U.S. DEPARTMENT OF LABOR                     | 3,169.80               |                  | 3,169.80            |
|                            |  | <u>9,759,746.24</u>    | <u>0.00</u>      | <u>9,759,746.24</u> |
| INSTRUCTION                | U.S. DEPARTMENT OF EDUCATION                 | (731.88)               | (58.55)          | (790.43)            |
|                            |  | <u>(731.88)</u>        | <u>(58.55)</u>   | <u>(790.43)</u>     |
| TOTAL FEDERAL EXPENDITURES |  | <u>\$ 9,759,014.36</u> | <u>(58.55)</u>   | <u>9,758,955.81</u> |

SCHEDULE S-8  
THE UNIVERSITY OF TEXAS SYSTEM  
SCHEDULE OF CHANGES IN FUND BALANCE  
UNEXPENDED PLANT FUNDS  
FOR THE YEAR ENDED AUGUST 31, 2012

|   | ADDITIONS          |                        |                             | DEDUCTIONS                   |                                    |      |
|---|--------------------|------------------------|-----------------------------|------------------------------|------------------------------------|------|
|   | BALANCES<br>9-1-11 | GIFTS<br>AND<br>GRANTS | OTHER<br>INTEREST<br>INCOME | TRANSFERS AND<br>ADJUSTMENTS | EXPENDITURES<br>NOT<br>CAPITALIZED | LAND |
| <b>UNAPPROPRIATED BALANCES</b>                        |                    |                        |                             |                              |                                    |      |
| <b>PERMANENT UNIVERSITY FUND BONDS/NOTES PROCEEDS</b> |                    |                        |                             |                              |                                    |      |
| PERMANENT UNIVERSITY FUND FLEXIBLE RATE NOTES         | 16,439,624.43      |                        |                             | 9,134,487.63 a               |                                    |      |
|   |                    |                        |                             | ( 2,514,352.71)f             |                                    |      |
|   |                    |                        |                             | ( 19,892,430.60)k            |                                    |      |
|   |                    |                        |                             | ( 6,709,390.00)l             |                                    |      |
|   |                    |                        |                             | ( 5,242,678.00)m             |                                    |      |
|   |                    |                        |                             | ( 2,254,700.00)p             |                                    |      |
|   |                    |                        |                             | ( 25,902,064.00)q            |                                    |      |
|   |                    |                        |                             | ( 1,227,460.00)r             |                                    |      |
|   |                    |                        |                             | ( 10,662,964.00)s            |                                    |      |
|   |                    |                        |                             | ( 1,911,931.00)t             |                                    |      |
|   |                    |                        |                             | ( 2,095,604.33)u             |                                    |      |
|   |                    |                        |                             | ( 5,397,958.23)v             |                                    |      |
|   |                    |                        |                             | ( 22,768,325.39)w            |                                    |      |
|   |                    |                        |                             | ( 25,853,700.00)x            |                                    |      |
|   |                    |                        |                             | 48,299,070.63 y              |                                    |      |
|   |                    |                        | 80,048.27 G                 | 75,000,000.00 z              |                                    |      |
|   |                    |                        | ( 27,173.16)I               |                              |                                    |      |
|   |                    |                        | 7,417.40 J                  |                              |                                    |      |
| PERMANENT UNIVERSITY FUND BONDS/NOTES                 | 721,812.77         |                        |                             |                              |                                    |      |
| <b>REVENUE BONDS/NOTES PROCEEDS</b>                   |                    |                        |                             |                              |                                    |      |
| CAPITALIZED INT ON PUF NOTES                          | 0.00               |                        |                             | ( 25,127.10)a                |                                    |      |
|   |                    |                        |                             | 5,018,540.66 e               |                                    |      |
|   |                    |                        |                             | ( 115,160.30)f               |                                    |      |
|   |                    |                        |                             | ( 2,139,375.60)k             |                                    |      |
|   |                    |                        |                             | ( 974,708.24)l               |                                    |      |
|   |                    |                        |                             | ( 409,455.56)m               |                                    |      |
|   |                    |                        |                             | ( 53,508.01)p                |                                    |      |
|   |                    |                        |                             | ( 196,313.99)q               |                                    |      |
|   |                    |                        |                             | ( 6,367.98)r                 |                                    |      |
|   |                    |                        |                             | ( 205,590.20)s               |                                    |      |
|   |                    |                        |                             | ( 192,331.29)t               |                                    |      |
|   |                    |                        |                             | ( 39,690.78)u                |                                    |      |
|   |                    |                        |                             | ( 50,752.00)v                |                                    |      |
|   |                    |                        |                             | ( 410,667.25)w               |                                    |      |
|   |                    |                        |                             | ( 199,492.36)x               |                                    |      |
| REVENUE FINANCING SYSTEM COMMERCIAL PAPER             | 24,219,384.26      |                        |                             | 6,960.21 a                   |                                    |      |
|   |                    |                        |                             | ( 612,903.27)e               |                                    |      |
|   |                    |                        |                             | 32,000,000.00 f              |                                    |      |
|   |                    |                        |                             | 3,696,149.38 k               |                                    |      |
|   |                    |                        |                             | ( 49,434,000.00)l            |                                    |      |
|   |                    |                        |                             | ( 3,941,000.00)m             |                                    |      |
|   |                    |                        |                             | ( 36,296,000.00)n            |                                    |      |
|   |                    |                        |                             | ( 6,685,000.00)o             |                                    |      |
|   |                    |                        |                             | ( 8,895,000.00)p             |                                    |      |
|   |                    |                        |                             | ( 1,540,000.00)q             |                                    |      |
|   |                    |                        |                             | ( 35,868,000.00)s            |                                    |      |
|   |                    |                        |                             | 19,120,000.00 t              |                                    |      |
|   |                    |                        |                             | ( 3,000,000.00)u             |                                    |      |
|   |                    |                        |                             | ( 220,308,149.38)y           |                                    |      |
|   |                    |                        | 268,444.11 G                | 311,606,000.00 A             |                                    |      |
|   |                    |                        | ( 90,902.69)I               |                              |                                    |      |
|   |                    |                        | 5,243.79 J                  |                              |                                    |      |
| CAPITALIZED INTEREST ON REV FINANCING SYSTEM          | 0.00               |                        |                             | 29,616,993.94 e              |                                    |      |
|   |                    |                        |                             | ( 2,630,172.45)f             |                                    |      |
|   |                    |                        |                             | ( 5,060,960.60)k             |                                    |      |

| DEDUCTIONS |                                       |           |                       | BALANCES, AUGUST 31, 2012              |                            |                            |  |
|------------|---------------------------------------|-----------|-----------------------|--|----------------------------|----------------------------|--|
| BUILDINGS  | IMPROVEMENTS<br>AND<br>INFRASTRUCTURE | EQUIPMENT | TOTAL<br>EXPENDITURES | ORDERS AND<br>CONTRACTS<br>OUTSTANDING | BALANCES<br>REAPPROPRIATED | UNAPPROPRIATED<br>BALANCES |  |
|            |                                       |           | 16,499,916.94         |  |                            | 16,499,916.94              |  |
|            |                                       |           | 721,812.77            |  |                            | 721,812.77                 |  |
|            |                                       |           |                       | 0.00                                   |                            | 0.00                       |  |
|            |                                       |           | 24,251,226.41         |  |                            | 24,251,226.41              |  |

## SCHEDULE S-8 (continued)

|   | ADDITIONS          |                        |                             |                              | DEDUCTIONS          |      |
|---|--------------------|------------------------|-----------------------------|------------------------------|---------------------|------|
|   | BALANCES<br>9-1-11 | GIFTS<br>AND<br>GRANTS | OTHER<br>INTEREST<br>INCOME | TRANSFERS AND<br>ADJUSTMENTS | EXPENDITURES<br>NOT |      |
|   |                    |                        |                             |                              | CAPITALIZED         | LAND |
|   |                    |                        |                             | ( 1,176,767.43)l             |                     |      |
|   |                    |                        |                             | ( 1,640,614.79)m             |                     |      |
|   |                    |                        |                             | ( 542,675.30)n               |                     |      |
|   |                    |                        |                             | ( 46,134.96)p                |                     |      |
|   |                    |                        |                             | ( 806,512.71)q               |                     |      |
|   |                    |                        |                             | ( 12,957,723.04)s            |                     |      |
|   |                    |                        |                             | ( 2,657,808.41)t             |                     |      |
|   |                    |                        |                             | ( 2,097,624.25)u             |                     |      |
| TUITION REVENUE BONDS COMMERCIAL PAPER.....         | 2,711,910.78       |                        |                             |                              |                     |      |
| REVENUE FINANCING SYSTEM BONDS 2003A -.....         | 0.01               |                        |                             |                              |                     |      |
| REVENUE FINANCING SYSTEM COMMERCIAL PAPER.....      | 15,463.68          |                        |                             | ( 2,500,000.00)y             |                     |      |
|   |                    |                        | 26,295.02 G                 | 2,500,000.00 A               |                     |      |
|   |                    |                        | ( 7,991.16)I                |                              |                     |      |
|   |                    |                        | 2,372.98 J                  |                              |                     |      |
| REVENUE FINANCING SYSTEM BONDS 2008B -.....         | ( 8,583,234.41)    |                        |                             |                              |                     |      |
| REVENUE FINANCING SYSTEM BONDS 2008 -.....          | 4,647.78           |                        |                             | ( 19,493.18)e                |                     |      |
|   |                    |                        |                             | ( 6,149.38)k                 |                     |      |
|   |                    |                        | 22,971.56 G                 | 6,149.38 y                   |                     |      |
|   |                    |                        | ( 6,193.94)I                |                              |                     |      |
|   |                    |                        | 1,023.70 J                  |                              |                     |      |
| REVENUE FINANCING SYSTEM BONDS 2010A -.....         | ( 18,307,199.17)   |                        | ( 3,037.38)I                | ( 6,960.21)a                 |                     |      |
|   |                    |                        | 5,592.21 J                  |                              |                     |      |
| REVENUE FINANCING SYSTEM BONDS 2010D.....           | 19,672.81          |                        | 41,991.05 G                 | ( 44,498.16)e                |                     |      |
|   |                    |                        | ( 19,075.72)I               |                              |                     |      |
|   |                    |                        | 6,157.00 J                  |                              |                     |      |
| REVENUE FINANCING SYSTEM BONDS 2010C.....           | 150,588.15         |                        | 759,748.28 G                | ( 649,248.39)e               |                     |      |
|   |                    |                        | ( 203,131.57)I              |                              |                     |      |
|   |                    |                        | 30,478.33 J                 |                              |                     |      |
| REVENUE FINANCING SYSTEM REFUNDING BONDS2012A.....  | 0.00               |                        |                             | ( 240,505,083.99)e           | 296,668.54          |      |
|   |                    |                        |                             | 241,452,626.60 A             |                     |      |
|   |                    |                        | 37.26 G                     | ( 650,907.46)k               |                     |      |
| REVENUE FINANCING SYSTEM BONDS, SERIES 2012B -..... | 0.00               |                        |                             | ( 1,139,243.53)a             |                     |      |
|   |                    |                        |                             | ( 96,625,180.90)e            |                     |      |
|   |                    |                        |                             | ( 17,800,000.00)f            |                     |      |
|   |                    |                        |                             | ( 166,328,000.00)y           |                     |      |
|   |                    |                        | 112,497.39 G                | 281,822,043.40 A             |                     |      |
|   |                    |                        | ( 13,965.34)I               |                              |                     |      |
|   |                    |                        | 2.86 J                      |                              |                     |      |
| REVENUE FINANCING SYSTEM BONDS, SERIES 2012B -..... | 0.00               |                        |                             | 1,139,243.53 a               | 191,912.34          |      |
|   |                    |                        |                             | ( 19,014.57)e                |                     |      |
|   |                    |                        | 84.12 G                     | ( 928,400.74)k               |                     |      |
| MULTIPLE SOURCES                                    |                    |                        |                             |                              |                     |      |
| UNALLOCATED SAVINGS FROM PUF CASH                   |                    |                        |                             |                              |                     |      |
| DEFEASANCE ESCROW RESTRUCTURING                     |                    |                        |                             |                              |                     |      |
| INT EARNED ON CONST FUNDS.....                      | ( 1,612,321.67)    |                        |                             |                              |                     |      |
| OTHER SOURCES-OTHER.....                            | 1,612,321.67       |                        |                             |                              |                     |      |
| TOTAL UNALLOCATED SAVINGS FROM PUF CASH.....        | 0.00               |                        |                             |                              |                     |      |
| PROJECT 101-359 UNALLOCATED INTEREST ON             |                    |                        |                             |                              |                     |      |
| CONSTRUCTION FUNDS                                  |                    |                        |                             |                              |                     |      |
| INT EARNED ON CONST FUNDS.....                      | 815,324.36         |                        | 8,045.22 G                  |                              |                     |      |
| PRIVATE GIFTS.....                                  | 495.14             |                        |                             |                              |                     |      |
| OTHER SOURCES-OTHER.....                            | 262,103.02         |                        |                             |                              |                     |      |
| TOTAL PROJECT 101-359 UNALLOCATED INTEREST ON.....  | 1,077,922.52       |                        | 8,045.22                    |                              |                     |      |
| TOTAL MULTIPLE SOURCES.....                         | 1,077,922.52       |                        | 8,045.22                    |                              |                     |      |
| TOTAL UNAPPROPRIATED BALANCES.....                  | 18,470,593.61      |                        | 1,006,979.59                | ( 453,060.66)                | 488,580.88          |      |
| APPROPRIATED BALANCES                               |                    |                        |                             |                              |                     |      |
| FROM PERMANENT UNIVERSITY FUND BONDS/NOTES ONLY     |                    |                        |                             |                              |                     |      |
| PROJ 101-587 ASH PLAZA WATERPROOFING.....           | 148,236.07         |                        |                             | ( 148,236.07)a               |                     |      |

| DEDUCTIONS |                                       |            |                       | BALANCES, AUGUST 31, 2012 |  |                            |                            |
|------------|---------------------------------------|------------|-----------------------|---------------------------|--|----------------------------|----------------------------|
| BUILDINGS  | IMPROVEMENTS<br>AND<br>INFRASTRUCTURE | EQUIPMENT  | TOTAL<br>EXPENDITURES | TOTAL                     | ORDERS AND<br>CONTRACTS<br>OUTSTANDING | BALANCES<br>REAPPROPRIATED | UNAPPROPRIATED<br>BALANCES |
|            |                                       |            |                       | 0.00                      |  |                            | 0.00                       |
|            |                                       |            |                       | 2,711,910.78              |  |                            | 2,711,910.78               |
|            |                                       |            |                       | 0.01                      |  |                            | 0.01                       |
|            |                                       |            |                       | 36,140.52                 |  |                            | 36,140.52                  |
|            |                                       |            |                       | ( 8,583,234.41)           |  |                            | ( 8,583,234.41)            |
|            |                                       |            |                       | 2,955.92                  |  |                            | 2,955.92                   |
|            |                                       |            |                       | ( 18,311,604.55)          |  |                            | ( 18,311,604.55)           |
|            |                                       |            |                       | 4,246.98                  |  |                            | 4,246.98                   |
|            |                                       |            |                       | 88,434.80                 |  |                            | 88,434.80                  |
|            |                                       | 296,668.54 |                       | 3.87                      |  |                            | 3.87                       |
|            |                                       |            |                       | 28,153.88                 |  |                            | 28,153.88                  |
|            |                                       | 191,912.34 |                       | 0.00                      |  |                            | 0.00                       |
|            |                                       |            |                       | ( 1,612,321.67)           |  |                            | ( 1,612,321.67)            |
|            |                                       |            |                       | 1,612,321.67              |  |                            | 1,612,321.67               |
|            |                                       |            |                       | 0.00                      |  |                            | 0.00                       |
|            |                                       |            |                       | 823,369.58                |  |                            | 823,369.58                 |
|            |                                       |            |                       | 495.14                    |  |                            | 495.14                     |
|            |                                       |            |                       | 262,103.02                |  |                            | 262,103.02                 |
|            |                                       |            |                       | 1,085,967.74              |  |                            | 1,085,967.74               |
|            |                                       |            |                       | 1,085,967.74              |  |                            | 1,085,967.74               |
|            |                                       |            | 488,580.88            | 18,535,931.66             |  | 0.00                       | 18,535,931.66              |
|            |                                       |            |                       | 0.00                      |  | 0.00                       |                            |

## SCHEDULE S-8 (continued)

|  | ADDITIONS          |                        |                             | DEDUCTIONS                   |                                    |      |
|--|--------------------|------------------------|-----------------------------|------------------------------|------------------------------------|------|
|  | BALANCES<br>9-1-11 | GIFTS<br>AND<br>GRANTS | OTHER<br>INTEREST<br>INCOME | TRANSFERS AND<br>ADJUSTMENTS | EXPENDITURES<br>NOT<br>CAPITALIZED | LAND |
|  |                    |                        |                             |                              |                                    |      |
| PROJ 101-588 GARAGE STRUCTURAL & WATERPROOFING   | 210,804.90         |                        |                             | 15,179.30 a                  |                                    |      |
| PROJ 101-589 CLB GARAGE #5 GATE ADDITION.....    | 6,267.77           |                        |                             | ( 1,451.04)a                 | 4,816.73                           |      |
| PROJ 101-653 PRODUCTIVITY AND EXCELLENCE.....    | 0.00               |                        |                             | 3,500,000.00 a               |                                    |      |
| PROJ 101-112 FACULTY STARS - LERR EQUIPMENT....  | 10,776.27          |                        |                             | ( 10,776.27)a                |                                    |      |
| PROJ 101-356 PUF - BOARD OF REGENTS VIDEO.....   | 455,042.45         |                        |                             | 150,172.98 a                 |                                    |      |
| PROJECT 101-140 LERR - EQUIPMENT.....            | 75,144.30          |                        |                             |                              |                                    |      |
| PROJECT 101-315 LERR - EQUIPMENT 06/07.....      | 5,915.10           |                        |                             | ( 5,915.10)a                 |                                    |      |
| PROJECT 101-319 LERR - EQUIPMENT 06/07.....      | 2,500,000.00       |                        |                             |                              |                                    |      |
| PROJ 101-327 LERR - ASH R&R MISC.....            | 67,545.17          |                        |                             |                              |                                    |      |
| PROJ 101-515 - RESEARCH INCENTIVE PROGRAM.....   | 18,518,000.00      |                        |                             | 979,353.74 a                 |                                    |      |
| PROJ 101-516 - REGENTS' HEALTH RESEARCH.....     | 4,751,900.00       |                        |                             |                              |                                    |      |
| PROJ 101-518 - REVENUE CYCLE LOAN PROGRAM.....   | 3,000,000.00       |                        |                             |                              |                                    |      |
| PROJ 101-519 - REVENUE CYCLE GRANT PROGRAM....   | 2,500,000.00       |                        |                             | 23,175.00 s                  | 16,875.61                          |      |
|  |                    |                        |                             | 23,175.00 u                  |                                    |      |
|  |                    |                        |                             | 23,175.00 v                  |                                    |      |
|  |                    |                        |                             | 23,175.00 w                  |                                    |      |
|  |                    |                        |                             | 10,300.00 x                  |                                    |      |
| PROJ 101-550 - ACADEMIC LIBRARY COLLECTION....   | 564.28             |                        |                             |                              |                                    |      |
| PROJ 101-551 - LERR10 FACULTY STARS HEALTH....   | 4,110,000.00       |                        |                             | ( 4,110,000.00)a             |                                    |      |
| PROJ 101-613 - LERR11 FACULTY STARS ACADEMIC..   | 17,244,800.00      |                        |                             | ( 17,244,800.00)a            |                                    |      |
| PROJ 101-614 - LERR11 FACULTY STARS HEALTH....   | 10,000,000.00      |                        |                             | ( 10,000,000.00)a            |                                    |      |
| PROJ 101-615 - ACADEMIC LIBRARY COLLECTION....   | 421,236.01         |                        |                             |                              |                                    |      |
| PROJ 101-636 - LERR11 STARS HEALTH ADDITIONAL..  | 4,124,627.00       |                        |                             | ( 4,124,627.00)a             |                                    |      |
| PROJ 101-650 - ACADEMIC LIBRARY COLLECTION....   | 0.00               |                        |                             | 2,700,000.00 a               | 30.00                              |      |
| PROJ 101-651 - LERR12 STARS ACADEMIC.....        | 0.00               |                        |                             | 9,249,650.00 a               |                                    |      |
| PROJ 101-652 - LERR12 STARS HEALTH.....          | 0.00               |                        |                             | 9,932,627.00 a               |                                    |      |
| TOTAL FROM PERMANENT UNIVERSITY FUND BONDS/NOTES | 68,150,859.32      |                        |                             | ( 9,015,822.46)              | 21,722.34                          |      |
| FROM AVAILABLE UNIVERSITY FUNDS ONLY             |                    |                        |                             |                              |                                    |      |
| ASH-ELEVATOR #3 UPGRADE.....                     | 53,685.00          |                        |                             | ( 53,685.00)a                |                                    |      |
| CTJ-ELEVATOR #1 UPGRADE.....                     | 12,697.59          |                        |                             | ( 12,697.59)a                |                                    |      |
| SECURITY CAMERA UPGRADES.....                    | 3,854.83           |                        |                             | 37,000.00 a                  | 39,702.46                          |      |
|  |                    |                        |                             | 20,000.00 c                  |                                    |      |
| PLAZA WATERPROOFING, REPAIR, AND LANDSCAPING..   | 53,013.67          |                        |                             | ( 53,040.67)a                | ( 27.00)                           |      |
| CLB - RENOVATION.....                            | 32,871.58          |                        |                             | ( 31,884.33)a                | 987.25                             |      |
| ASH - ADA IMPROVEMENTS.....                      | 710,165.40         |                        |                             | ( 710,165.40)a               |                                    |      |
| CTJ - EXTERIOR MAINTENANCE.....                  | 5,463.76           |                        |                             |                              |                                    |      |
| AUF FUNDING - BOARD OF REGENTS VIDEO.....        | 79,403.29          |                        |                             | 824,472.99 a                 | 557,396.00                         |      |
| ENTERPRISE COMPLIANCE & NETWORK INTRUSION.....   | 536,184.28         |                        |                             |                              | 30,957.81                          |      |
| PEOPLESOFT HR/FINANCE SYSTEM.....                | 25,336,286.00      |                        |                             |                              | 3,203,718.11                       |      |
| SHARED LIBRARY STORAGE WITH TEXAS A&M.....       | 4,500,000.00       |                        |                             |                              | 4,500,000.00                       |      |
| TOTAL FROM AVAILABLE UNIVERSITY FUNDS ONLY.....  | 31,323,625.40      |                        |                             | 20,000.00                    | 8,332,734.63                       |      |
| FROM INTEREST EARNED ON CONSTRUCTION FUNDS ONLY  |                    |                        |                             |                              |                                    |      |
| RESERVE FOR INVESTMENT MARKET.....               | ( 21,021.49)       |                        | ( 2,837.67)J                |                              |                                    |      |
| FROM REVENUE BONDS/NOTES ONLY                    |                    |                        |                             |                              |                                    |      |
| TOTAL FROM OTHER SOURCES - OTHER ONLY            |                    |                        |                             |                              |                                    |      |
| SYSTEM COMPLEX MEETING & CONFERENCE ROOMAUDIO.   | 44,651.57          |                        |                             |                              |                                    |      |
| LAV - RENOVATION FOR ORM AND IPSI.....           | 9,378.45           |                        |                             | ( 9,378.45)b                 |                                    |      |
| SYSTEM ADMINISTRATION PRE-PLANNING PROJECT....   | 0.00               |                        |                             | 123,850.00 c                 | 121,992.25                         |      |
| OPFC RELOCATION TO 1616 GUADALUPE.....           | 3,761.01           |                        |                             | ( 3,761.01)b                 |                                    |      |
| REPORTING ADJUSTMENTS.....                       | ( 69,769,793.99)   |                        |                             | 13,571,065.06                | ( 85,354.84)                       |      |
| TOTAL FROM OTHER SOURCES - OTHER ONLY.....       | ( 69,712,002.96)   |                        |                             | 13,681,775.60                | 36,637.41                          |      |
| FROM MULTIPLE SOURCES                            |                    |                        |                             |                              |                                    |      |
| PERMANENT UNIVERSITY FUND BONDS SERIES           |                    |                        |                             |                              |                                    |      |
| 2008A - MISCELLANEOUS COSTS                      |                    |                        |                             |                              |                                    |      |
| PUF BOND PROCEEDS.....                           | 0.00               |                        |                             | 110.87 e                     | 110.87                             |      |
| REVENUE FINANCING SYSTEM COMMERCIAL              |                    |                        |                             |                              |                                    |      |
| PAPER SERIES A - MISCELLANEOUS COSTS             |                    |                        |                             |                              |                                    |      |



| DEDUCTIONS |                                       |              |               | BALANCES, AUGUST 31, 2012 |                         |                  |                            |
|------------|---------------------------------------|--------------|---------------|---------------------------|-------------------------|------------------|----------------------------|
| BUILDINGS  | IMPROVEMENTS<br>AND<br>INFRASTRUCTURE | EQUIPMENT    | TOTAL         | TOTAL                     | ORDERS AND<br>CONTRACTS | BALANCES         | UNAPPROPRIATED<br>BALANCES |
|            |                                       |              | EXPENDITURES  |                           | OUTSTANDING             | REAPPROPRIATED   |                            |
| 119,950.49 |                                       |              | 119,950.49    | 106,033.71                | 3,000.00                | 103,033.71       |                            |
|            |                                       |              | 4,816.73      | 0.00                      |                         | 0.00             |                            |
|            |                                       | 839,621.04   | 839,621.04    | 2,660,378.96              | 934,295.59              | 1,726,083.37     |                            |
|            |                                       |              |               | 0.00                      |                         | 0.00             |                            |
|            |                                       | 605,215.43   | 605,215.43    | 0.00                      |                         | 0.00             |                            |
|            |                                       |              |               | 75,144.30                 |                         | 75,144.30        |                            |
|            |                                       |              |               | 0.00                      |                         | 0.00             |                            |
|            |                                       |              |               | 2,500,000.00              |                         | 2,500,000.00     |                            |
|            |                                       |              |               | 67,545.17                 |                         | 67,545.17        |                            |
|            |                                       |              |               | 19,497,353.74             |                         | 19,497,353.74    |                            |
|            |                                       |              |               | 4,751,900.00              |                         | 4,751,900.00     |                            |
|            |                                       |              |               | 3,000,000.00              |                         | 3,000,000.00     |                            |
|            |                                       | 925,480.00   | 942,355.61    |                           |                         |                  |                            |
|            |                                       |              |               | 1,660,644.39              |                         | 1,660,644.39     |                            |
|            |                                       |              |               | 564.28                    |                         | 564.28           |                            |
|            |                                       |              |               | 0.00                      |                         | 0.00             |                            |
|            |                                       |              |               | 0.00                      |                         | 0.00             |                            |
|            |                                       |              |               | 0.00                      |                         | 0.00             |                            |
|            |                                       | 421,021.37   | 421,021.37    | 214.64                    |                         | 214.64           |                            |
|            |                                       |              |               | 0.00                      |                         | 0.00             |                            |
|            |                                       | 1,099,585.06 | 1,099,615.06  | 1,600,384.94              |                         | 1,600,384.94     |                            |
|            |                                       |              |               | 9,249,650.00              |                         | 9,249,650.00     |                            |
|            |                                       |              |               | 9,932,627.00              |                         | 9,932,627.00     |                            |
| 119,950.49 |                                       | 3,890,922.90 | 4,032,595.73  | 55,102,441.13             | 937,295.59              | 54,165,145.54    |                            |
|            |                                       |              |               | 0.00                      |                         | 0.00             |                            |
|            |                                       |              |               | 0.00                      |                         | 0.00             |                            |
|            |                                       | 13,505.78    | 53,208.24     | 7,646.59                  | 5,348.69                | 2,297.90         |                            |
|            |                                       |              | ( 27.00)      | 0.00                      |                         | 0.00             |                            |
|            |                                       |              | 987.25        | 0.00                      |                         | 0.00             |                            |
|            |                                       |              |               | 0.00                      |                         | 0.00             |                            |
|            |                                       |              |               | 5,463.76                  |                         | 5,463.76         |                            |
|            |                                       | 147,509.57   | 704,905.57    | 198,970.71                |                         | 198,970.71       |                            |
|            |                                       |              | 30,957.81     | 505,226.47                | 52,824.94               | 452,401.53       |                            |
|            |                                       | 9,627,967.46 | 12,831,685.57 | 12,504,600.43             | 947,965.24              | 11,556,635.19    |                            |
|            |                                       |              | 4,500,000.00  | 0.00                      |                         | 0.00             |                            |
|            |                                       | 9,788,982.81 | 18,121,717.44 | 13,221,907.96             | 1,006,138.87            | 12,215,769.09    |                            |
|            |                                       |              |               | ( 23,859.16)              |                         | ( 23,859.16)     |                            |
|            |                                       |              |               | 44,651.57                 |                         | 44,651.57        |                            |
|            |                                       |              |               | 0.00                      |                         | 0.00             |                            |
|            |                                       |              | 121,992.25    | 1,857.75                  |                         | 1,857.75         |                            |
|            |                                       |              |               | 0.00                      |                         | 0.00             |                            |
|            |                                       | 1,318,304.00 | 1,232,949.16  | ( 57,431,678.09)          |                         | ( 57,431,678.09) |                            |
|            |                                       | 1,318,304.00 | 1,354,941.41  | ( 57,385,168.77)          |                         | ( 57,385,168.77) |                            |
|            |                                       |              | 110.87        | 0.00                      |                         | 0.00             |                            |

## SCHEDULE S-8 (continued)

|   | ADDITIONS     |               |                    |               | DEDUCTIONS         |      |
|---|---------------|---------------|--------------------|---------------|--------------------|------|
|   | BALANCES      | GIFTS         | OTHER              | TRANSFERS AND | EXPENDITURES       |      |
|   | 9-1-11        | AND<br>GRANTS | INTEREST<br>INCOME | ADJUSTMENTS   | NOT<br>CAPITALIZED | LAND |
| REVENUE FINANCING SYSTEM COMMERCIAL * PAP (Continued) |               |               |                    |               |                    |      |
| OTHER SOURCES-OTHER.....                              | 0.00          |               |                    | 236,525.25 e  | 236,525.25         |      |
| REVENUE FINANCING SYSTEM REFUNDING BONDS              |               |               |                    |               |                    |      |
| SERIES 2001 A-MISCELLANEOUS COSTS                     |               |               |                    |               |                    |      |
| INT EARNED ON CONST FUNDS.....                        | 0.00          |               |                    | 4,336.54 e    | 4,336.54           |      |
| REVENUE FINANCING SYSTEM COMMERCIAL                   |               |               |                    |               |                    |      |
| PAPER SERIES B - MISCELLANEOUS COSTS                  |               |               |                    |               |                    |      |
| INT EARNED ON CONST FUNDS.....                        | 0.00          |               |                    | 10,516.95 e   | 10,516.95          |      |
| REVENUE BONDS/NOTES.....                              | 0.00          |               |                    | 12,000.00 e   | 12,000.00          |      |
| TOTAL REVENUE FINANCING SYSTEM COMMERCIAL.....        | 0.00          |               |                    | 22,516.95     | 22,516.95          |      |
| REVENUE FINANCING SYSTEM BONDS, SERIES                |               |               |                    |               |                    |      |
| 2007B - MISCELLANEOUS COSTS                           |               |               |                    |               |                    |      |
| REVENUE BONDS/NOTES.....                              | 0.00          |               |                    | 258,595.91 e  | 258,595.91         |      |
| REVENUE FINANCING SYSTEM BONDS 2008B -                |               |               |                    |               |                    |      |
| MISCELLANEOUS COSTS                                   |               |               |                    |               |                    |      |
| REVENUE BONDS/NOTES.....                              | 0.00          |               |                    | 380,662.07 e  | 380,662.07         |      |
| CAM - SYSTEM COMPLEX RELOCATIONS AND                  |               |               |                    |               |                    |      |
| RENOVATIONS   |               |               |                    |               |                    |      |
| AVAILABLE UNIVERSITY FUND.....                        | 8,104.21      |               |                    |               |                    |      |
| INT EARNED ON CONST FUNDS.....                        | ( 6,404.34)   |               |                    |               |                    |      |
| OTHER SOURCES-OTHER.....                              | ( 1,699.87)   |               |                    |               |                    |      |
| TOTAL CAM - SYSTEM COMPLEX RELOCATIONS AND.....       | 0.00          |               |                    |               |                    |      |
| PROJ 101-354 HEATING BOILERS                          |               |               |                    |               |                    |      |
| REPLACEMENT   |               |               |                    |               |                    |      |
| PUF BOND PROCEEDS.....                                | 485.87        |               |                    | ( 485.87)a    |                    |      |
| PROJ 101-355 POLICE ACADEMY RENOVATIONS               |               |               |                    |               |                    |      |
| PUF BOND PROCEEDS.....                                | 375,000.00    |               |                    | 9,947.80 a    | 2,751.27           |      |
| INT EARNED ON CONST FUNDS.....                        | 8,054.41      |               |                    |               | 2,353.85           |      |
| OTHER SOURCES-AUXILIARY.....                          | 0.00          |               |                    | 14,537.11 c   | ( 523.21)          |      |
| TOTAL PROJ 101-355 POLICE ACADEMY RENOVATIONS.....    | 383,054.41    |               |                    | 24,484.91     | 4,581.91           |      |
| PROJ 101-620 FIRE AND LIFE SAFETY                     |               |               |                    |               |                    |      |
| PUF BOND PROCEEDS.....                                | 65,000.00     |               |                    |               |                    |      |
| AVAILABLE UNIVERSITY FUND.....                        | 40,000.22     |               |                    |               |                    |      |
| TOTAL PROJ 101-620 FIRE AND LIFE SAFETY.....          | 105,000.22    |               |                    |               |                    |      |
| BAU - BAUER HOUSE REPAIRS                             |               |               |                    |               |                    |      |
| AVAILABLE UNIVERSITY FUND.....                        | ( 10,948.08)  |               |                    |               | ( 10,948.08)       |      |
| INT EARNED ON CONST FUNDS.....                        | 12,382.00     |               |                    |               | 11,322.72          |      |
| TOTAL BAU - BAUER HOUSE REPAIRS.....                  | 1,433.92      |               |                    |               | 374.64             |      |
| REPORTING AND CHART OF ACCOUNTS PROJECT               |               |               |                    |               |                    |      |
| OTHER SOURCES-AUXILIARY.....                          | 0.00          |               |                    | 346,104.00 c  | 234,188.29         |      |
| PROJ 101-115 LERR REPAIR &                            |               |               |                    |               |                    |      |
| REHABILITATION  |               |               |                    |               |                    |      |
| PUF BOND PROCEEDS.....                                | ( 134,861.60) |               |                    |               |                    |      |
| INT EARNED ON CONST FUNDS.....                        | 297,056.68    |               |                    |               |                    |      |
| TOTAL PROJ 101-115 LERR REPAIR &.....                 | 162,195.08    |               |                    |               |                    |      |
| PROJECT 101-133 LERR - REPAIR AND                     |               |               |                    |               |                    |      |
| REHABILITATION - ASH 1,8,9                            |               |               |                    |               |                    |      |
| PUF BOND PROCEEDS.....                                | ( 11,777.23)  |               |                    |               |                    |      |
| INT EARNED ON CONST FUNDS.....                        | 11,777.23     |               |                    |               |                    |      |
| TOTAL PROJECT 101-133 LERR - REPAIR AND.....          | 0.00          |               |                    |               |                    |      |
| PROJECT 101-134 LERR REPAIR &                         |               |               |                    |               |                    |      |
| REHABILITATION - O'HENRY HALL                         |               |               |                    |               |                    |      |
| PUF BOND PROCEEDS.....                                | ( 28,586.96)  |               |                    |               |                    |      |

| DEDUCTIONS |                                       |           |              | BALANCES, AUGUST 31, 2012 |  |                            |                            |
|------------|---------------------------------------|-----------|--------------|---------------------------|--|----------------------------|----------------------------|
| BUILDINGS  | IMPROVEMENTS<br>AND<br>INFRASTRUCTURE |           | TOTAL        | TOTAL                     | ORDERS AND<br>CONTRACTS<br>OUTSTANDING | BALANCES<br>REAPPROPRIATED | UNAPPROPRIATED<br>BALANCES |
|            |                                       | EQUIPMENT | EXPENDITURES |                           |  |                            |                            |
|            |                                       |           | 236,525.25   | 0.00                      |  | 0.00                       |                            |
|            |                                       |           | 4,336.54     | 0.00                      |  | 0.00                       |                            |
|            |                                       |           | 10,516.95    | 0.00                      |  | 0.00                       |                            |
|            |                                       |           | 12,000.00    | 0.00                      |  | 0.00                       |                            |
|            |                                       |           | 22,516.95    | 0.00                      |  | 0.00                       |                            |
|            |                                       |           | 258,595.91   | 0.00                      |  | 0.00                       |                            |
|            |                                       |           | 380,662.07   | 0.00                      |  | 0.00                       |                            |
|            |                                       |           |              | 8,104.21                  |  | 8,104.21                   |                            |
|            |                                       |           |              | ( 6,404.34)               |  | ( 6,404.34)                |                            |
|            |                                       |           |              | ( 1,699.87)               |  | ( 1,699.87)                |                            |
|            |                                       |           |              | 0.00                      |  | 0.00                       |                            |
|            |                                       |           |              | 0.00                      |  | 0.00                       |                            |
| 382,196.53 |                                       |           | 384,947.80   | 0.00                      |  | 0.00                       |                            |
| 5,700.56   |                                       |           | 8,054.41     | 0.00                      |  | 0.00                       |                            |
| 15,060.32  |                                       |           | 14,537.11    | 0.00                      |  | 0.00                       |                            |
| 402,957.41 |                                       |           | 407,539.32   | 0.00                      |  | 0.00                       |                            |
|            |                                       |           |              | 65,000.00                 |  | 65,000.00                  |                            |
|            |                                       |           |              | 40,000.22                 |  | 40,000.22                  |                            |
|            |                                       |           |              | 105,000.22                |  | 105,000.22                 |                            |
|            |                                       |           | ( 10,948.08) | 0.00                      |  | 0.00                       |                            |
|            |                                       |           | 11,322.72    | 1,059.28                  |  | 1,059.28                   |                            |
|            |                                       |           | 374.64       | 1,059.28                  |  | 1,059.28                   |                            |
|            |                                       | 12,150.00 | 246,338.29   | 99,765.71                 |  | 99,765.71                  |                            |
|            |                                       |           |              | ( 134,861.60)             |  | ( 134,861.60)              |                            |
|            |                                       |           |              | 297,056.68                |  | 297,056.68                 |                            |
|            |                                       |           |              | 162,195.08                |  | 162,195.08                 |                            |
|            |                                       |           |              | ( 11,777.23)              |  | ( 11,777.23)               |                            |
|            |                                       |           |              | 11,777.23                 |  | 11,777.23                  |                            |
|            |                                       |           |              | 0.00                      |  | 0.00                       |                            |
|            |                                       |           |              | ( 28,586.96)              |  | ( 28,586.96)               |                            |

## SCHEDULE S-8 (continued)

|   | ADDITIONS     |              |                    |               | DEDUCTIONS         |      |
|---|---------------|--------------|--------------------|---------------|--------------------|------|
|   | BALANCES      | GIFTS<br>AND | OTHER              | TRANSFERS AND | EXPENDITURES       |      |
|   | 9-1-11        | GRANTS       | INTEREST<br>INCOME | ADJUSTMENTS   | NOT<br>CAPITALIZED | LAND |
| PROJECT 101-134 LERR REPAIR & * REHABILIT (Continued) |               |              |                    |               |                    |      |
| INT EARNED ON CONST FUNDS.....                        | 28,586.96     |              |                    |               |                    |      |
| TOTAL PROJECT 101-134 LERR REPAIR &.....              | 0.00          |              |                    |               |                    |      |
| TOTAL FROM MULTIPLE SOURCES.....                      | 652,169.50    |              |                    | 1,272,850.63  | 1,141,892.43       |      |
| TOTAL APPROPRIATED BALANCES.....                      | 30,393,629.77 |              | ( 2,837.67)        | 5,958,803.77  | 9,532,986.81       |      |
| TOTAL UNEXPENDED PLANT FUNDS.....                     | 48,864,223.38 |              | 1,004,141.92       | 5,505,743.11  | 10,021,567.69      |      |

| DEDUCTIONS |                                       |               |                       | BALANCES, AUGUST 31, 2012 |  |                            |                            |
|------------|---------------------------------------|---------------|-----------------------|---------------------------|--|----------------------------|----------------------------|
| BUILDINGS  | IMPROVEMENTS<br>AND<br>INFRASTRUCTURE | EQUIPMENT     | TOTAL<br>EXPENDITURES | TOTAL                     | ORDERS AND<br>CONTRACTS<br>OUTSTANDING | BALANCES<br>REAPPROPRIATED | UNAPPROPRIATED<br>BALANCES |
|            |                                       |               |                       | 28,586.96                 |  | 28,586.96                  |                            |
|            |                                       |               |                       | 0.00                      |  | 0.00                       |                            |
| 402,957.41 |                                       | 12,150.00     | 1,556,999.84          | 368,020.29                |  | 368,020.29                 |                            |
| 522,907.90 |                                       | 15,010,359.71 | 25,066,254.42         | 11,283,341.45             | 1,943,434.46                           | 9,339,906.99               |                            |
| 522,907.90 |                                       | 15,010,359.71 | 25,554,835.30         | 29,819,273.11             | 1,943,434.46                           |                            |                            |

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## SCHEDULE S-8 (continued)

|        |   |   |                              |
|--------|---|---|------------------------------|
| a      | INTRAFUND TRANSFERS   |   | 0.00                         |
| b      | TRANSFERRED FROM/TO DESIGNATED FUNDS  | ( | 13,139.46)                   |
| c      | TRANSFERRED FROM/TO EDUCATIONAL PROGRAMS & GENERAL FUNDS  |   | 504,491.11                   |
| d      | TRANSFERRED FROM/TO AVAILABLE UNIVERSITY FUNDS  |   |                              |
| e      | TRANSFERRED FROM/TO RETIREMENT OF INDEBTEDNESS FUNDS  | ( | 302,937,140.27)              |
| f      | TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. ARLINGTON  |   | 8,940,314.54                 |
| g      | TRANSFERRED FROM/TO AUXILIARY FUNDS OF U.T. AUSTIN  |   |                              |
| h      | TRANSFERRED FROM/TO DESIGNATED FUNDS OF U.T. AUSTIN   |   |                              |
| i      | TRANSFERRED FROM/TO RESTRICTED FUNDS OF U.T. AUSTIN   |   |                              |
| j      | TRANSFERRED FROM/TO SERVICE DEPARTMENTS OF U.T. AUSTIN  |   |                              |
| k      | TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. AUSTIN   | ( | 23,402,766.80)               |
| l      | TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. DALLAS   | ( | 58,294,865.67)               |
| m      | TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. EL PASO  | ( | 11,233,748.35)               |
| n      | TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. PAN AMERICAN   | ( | 36,838,675.30)               |
| o      | TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. BROWNSVILLE  | ( | 6,685,000.00)                |
| p      | TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. PERMIAN BASIN  | ( | 11,249,342.97)               |
| q      | TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. SAN ANTONIO  | ( | 28,444,890.70)               |
| r      | TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. TYLER  | ( | 1,233,827.98)                |
| s      | TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. SOUTHWESTERN<br>MEDICAL CENTER AT DALLAS                                       | ( | 59,671,102.24)               |
| t      | TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. MEDICAL BRANCH<br>AT GALVESTON   |   | 14,357,929.30                |
| u      | TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. HEALTH SCIENCE<br>CENTER AT HOUSTON  | ( | 7,209,744.36)                |
| v      | TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. M.D. ANDERSON<br>CANCER CENTER   | ( | 5,425,535.23)                |
| w      | TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. HEALTH SCIENCE<br>CENTER AT SAN ANTONIO  | ( | 23,155,817.64)               |
| x      | TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. HEALTH CENTER<br>TYLER   | ( | 26,042,892.36)               |
| y      | CHANGE IN PERMANENT UNIVERSITY FUND BONDS/NOTES APPROPRIATIONS<br>FROM ANTICIPATED PROCEEDS RECLASSIFIED AT COMPONENT INSTITUTION | ( | 340,830,929.37)              |
| z      | PROCEEDS FROM SALE OF PERMANENT UNIVERSITY FUND BONDS/NOTES   |   | 75,000,000.00                |
| A      | PROCEEDS FROM SALE OF REVENUE BONDS/NOTES   |   | 837,380,670.00               |
| B      | ADJUST PRIOR YEAR INCOME  |   |                              |
| C      | ADJUST PRIOR YEAR EXPENDITURES  |   |                              |
| D      | MISCELLANEOUS INCOME  |   |                              |
| E      | INCOME FROM ESCROW RESTRUCTURING  |   |                              |
| F      | INTEREST EXPENSE  |   |                              |
| G      | INTEREST ON SHORT TERM INVESTMENTS  |   | 1,320,162.28                 |
| H      | PREMIUMS ON BONDS   |   |                              |
| I      | GAIN/LOSS ON SALE OF INVESTMENTS  | ( | 371,470.96)                  |
| J      | NET INCREASE (DECREASE) IN THE FAIR VALUE OF INVESTMENTS<br>BETWEEN BALANCE SHEET TRANSACTIONS                                    |   | 55,450.60                    |
| K      | RESTATEMENT TO BEGINNING BALANCE - ADJUST ISSUANCE COSTS  | ( | 1,579,308.20)                |
| L      | ADJUST VALUATION OF ASSET   |   |                              |
| M      |   |   |                              |
| TOTALS |   |   | 1,004,141.92 ( 8,065,321.95) |

SCHEDULE S-8 RECAP2  
 THE UNIVERSITY OF TEXAS SYSTEM  
 SCHEDULE OF CHANGES IN FUND BALANCE  
 UNEXPENDED PLANT FUNDS  
 FOR THE YEAR ENDED AUGUST 31, 2012

|   | ADDITIONS     |              |                      | DEDUCTIONS         |               |
|---|---------------|--------------|----------------------|--------------------|---------------|
|   | BALANCES      | GIFTS<br>AND | INTEREST AND         | EXPENDITURES       |               |
|   | 9-1-11        | GRANTS       | INVESTMENT<br>INCOME | NOT<br>CAPITALIZED | LAND          |
| FROM PERMANENT UNIVERSITY FUND BONDS/NOTES ONLY...  | 11,624,202.56 |              | 60,292.51            | 4,461,815.40       | 24,584.48     |
| FROM AVAILABLE UNIVERSITY FUNDS ONLY.....           | 31,288,935.40 |              |                      |                    | 8,309,433.14  |
| FROM INTEREST EARNED ON CONSTRUCTION FUNDS ONLY.... | 3,985,440.40  |              | 5,207.55             | 14,853.49          | 28,530.06     |
| FROM REVENUE BONDS/NOTES ONLY.....                  | 231,232.44    |              | 938,641.86           | 198,197.32         | 1,139,838.86  |
| FROM PRIVATE GIFTS ONLY.....                        | 495.14        |              |                      |                    |               |
| FROM OTHER SOURCES - OTHER ONLY.....                | 1,617,419.52  |              |                      | 326,385.79         | 151,170.41    |
| FROM DRAWN-DOWN AUF FUNDS ONLY.....                 | 116,497.92    |              |                      | 504,491.11         | 368,010.74    |
| TOTAL AS SHOWN ABOVE.....                           | 48,864,223.38 |              | 1,004,141.92         | 5,505,743.11       | 10,021,567.69 |



| DEDUCTIONS |   |               |                       | BALANCES, AUGUST 31, 2012 |  |                            |                            |
|------------|---|---------------|-----------------------|---------------------------|--|----------------------------|----------------------------|
| BUILDINGS  | IMPROVEMENTS AND<br>INFRASTRUCTURE<br>S-11E & S-11F | EQUIPMENT     | TOTAL<br>EXPENDITURES | TOTAL                     | ORDERS AND<br>CONTRACTS<br>OUTSTANDING | BALANCES<br>REAPPROPRIATED | UNAPPROPRIATED<br>BALANCES |
| 502,147.02 |   | 3,890,922.90  | 4,417,654.40          | 11,728,656.07             | 937,295.59                             | 10,791,360.48              |                            |
|            |   | 9,788,982.81  | 18,098,415.95         | 13,190,519.45             | 1,000,790.18                           | 12,189,729.27              |                            |
| 5,700.56   |   |               | 34,230.62             | 3,971,270.82              |  | 3,971,270.82               |                            |
|            |   |               | 1,139,838.86          | 228,232.76                |  | 228,232.76                 |                            |
|            |   |               |                       | 495.14                    |  | 495.14                     |                            |
|            |   | 1,318,304.00  | 1,469,474.41          | 474,330.90                |  | 474,330.90                 |                            |
| 15,060.32  |   | 12,150.00     | 395,221.06            | 225,767.97                | 5,348.69                               | 220,419.28                 |                            |
| 522,907.90 |   | 15,010,359.71 | 25,554,835.30         | 29,819,273.11             | 1,943,434.46                           | 27,875,838.65              |                            |

SCHEDULE S-10A  
 THE UNIVERSITY OF TEXAS SYSTEM  
 FUNDS FOR RETIREMENT OF INDEBTEDNESS - PERMANENT UNIVERSITY FUND BONDS/NOTES  
 FOR THE YEAR ENDED AUGUST 31, 2012

|   | ADDITIONS          |                                      |                  | DEDUCTIONS  |                              |                     | BALANCES<br>8-31-12 |
|---|--------------------|--------------------------------------|------------------|---|------------------------------|---------------------|---------------------|
|   | BALANCES<br>9-1-11 | INTEREST AND<br>INVESTMENT<br>INCOME | BONDS<br>RETIRED | INTEREST AND<br>OTHER FINANCING<br>CHARGES AND FEES | TRANSFERS AND<br>ADJUSTMENTS | BALANCES<br>8-31-12 |                     |
| PERMANENT UNIVERSITY FUND BONDS                             |                    |                                      |                  |   |                              |                     |                     |
| REFUNDING BONDS, SERIES 1997                                | 0.01               |                                      |                  |   | ( 105,552.78)c               |                     | 0.01                |
| REFUNDING BONDS, SERIES 2004-A                              | 0.00               |                                      | 7,265,000.00     | 1,840,905.55 k                                      | 9,211,458.33 g               |                     | 0.00                |
| REFUNDING BONDS, SERIES 2004-B                              | 0.00               |                                      |                  | 10,144,262.50 k                                     | 10,144,262.50 g              |                     | 0.00                |
| REFUNDING BONDS, SERIES 2005-A                              | 0.00               |                                      | 9,485,000.00     |   | ( 466,462.22)c               |                     | 0.00                |
| REFUNDING BONDS, SERIES 2005-B                              | 0.00               |                                      |                  | 4,020,746.11 k                                      | 13,972,208.33 g              |                     | 0.00                |
| REFUNDING BONDS, SERIES 2006-B                              | 0.00               | 387.30 b                             |                  | 3,422,325.00 k                                      | ( 0.06)a                     |                     | 0.00                |
| REFUNDING BONDS, SERIES 2006-C                              | 0.00               |                                      | 1,605,000.00     | 13,672,103.78 k                                     | ( 1,031,223.76)c             |                     | 0.00                |
| REFUNDING BONDS, SERIES 2008-A                              | ( 8.26)            |                                      | 4,845,000.00     | 4,398,238.46 k                                      | 6,118,186.26 g               |                     | 0.00                |
| REFUNDING BONDS, SERIES 2009-A                              | 1,502,250.37       | 8,485.38 b                           |                  | 13,759,841.51 k                                     | ( 110.87)h                   |                     | ( 3.98)             |
| TOTAL PERMANENT UNIVERSITY FUND BONDS                       | 1,502,242.12       | 4,604,458.29 b                       | 23,200,000.00    | 64,468,154.13                                       | 83,054,476.88                |                     | 1,501,899.81        |
| PERMANENT UNIVERSITY FUND NOTES                             |                    |                                      |                  |   |                              |                     |                     |
| FLEXIBLE RATE NOTES, SERIES A                               | 3,261,821.36       |                                      | 13,000,000.00    | 565,167.38 j  | ( 5,018,540.66)h             |                     | 2,149,987.64        |
| TOTAL PERMANENT UNIVERSITY FUND BONDS/NOTES (SCHEDULE B-10) | 4,764,063.48       | 4,615,494.99                         | 36,200,000.00    | 60,489,920.98                                       | 90,962,245.99                |                     | 3,651,883.48        |

SCHEDULE S-10A (continued)

|        |  |                 |                 |
|--------|--|-----------------|-----------------|
| a      | INTRAFUND TRANSFERS                        |                 | 0.00            |
| b      | OTHER INTEREST INCOME                      | 4,615,494.99    |                 |
| c      | BETWEEN BALANCE SHEET TRANSACTIONS         |                 | ( 1,675,257.54) |
| d      | INCOME ON ESCROW RESTRUCTURING             |                 |                 |
| e      | BOND DEFEASANCE                            |                 |                 |
| f      | NOTE DEFEASANCE                            |                 |                 |
| g      | TRANSFER FROM/TO AVAILABLE UNIVERSITY FUND |                 | 98,472,451.22   |
| h      | TRANSFER FROM/TO UNEXPENDED PLANT FUNDS    |                 | ( 5,018,651.53) |
| i      | TRANSFER FROM/TO U. T. AT AUSTIN           |                 |                 |
| j      | FINANCIAL/LEGAL FEES                       | 565,167.38      |                 |
| k      | BOND INTEREST PAID                         | 64,468,154.13   |                 |
| l      | NOTE INTEREST PAID                         | ( 4,543,400.53) |                 |
| m      | TRF FROM/TO DESIGNATED                     |                 | ( 816,296.16)   |
| TOTALS |  | 4,615,494.99    | 90,962,245.99   |

SCHEDULE S-10C  
 THE UNIVERSITY OF TEXAS SYSTEM  
 FUNDS FOR RETIREMENT OF INDEBTEDNESS - REVENUE FINANCING SYSTEM COMMERCIAL  
 PAPER NOTES  
 FOR THE YEAR ENDED AUGUST 31, 2012

|   | ADDITIONS          |                                      | DEDUCTIONS         |   | BALANCES<br>8-31-12  |
|---|--------------------|--------------------------------------|--------------------|---|--|
|   | BALANCES<br>9-1-11 | INTEREST AND<br>INVESTMENT<br>INCOME | NOTES<br>RETIRED   | INTEREST AND<br>OTHER FINANCING<br>CHARGES AND FEES |  |
| REVENUE FINANCING SYSTEM COMMERCIAL PAPER NOTES                               |                    |                                      |                    |   |  |
| SERIES A.....   | 282,994.23         |                                      | 118,116,000.00     |   | ( 51,696.88) i<br>( 29,837,330.10) j<br>4,415.01 k<br>2,683,100.78 l<br>4,055,396.22 m<br>1,464,941.10 n<br>233,944.68 o<br>168,953.46 p<br>29,902.58 q<br>235,914.10 r<br>72.61 s<br>28,979,518.57 t<br>15,366,522.82 u<br>1,324,472.52 v<br>547,600.95 w<br>62,369,490.10 x<br>1,243,565.26 y<br>10,647.64 i<br>1,207.15) j<br>13,754.65 t |
| SERIES B.....   | 316,928.37         | 1,193.16 e                           | ( 29,199,536.50) c |   | 186,507.67   |
| TOTAL REVENUE FINANCING SYSTEM COMMERCIAL PAPER NOTES<br>(SCHEDULE B-10)..... | 599,922.60         | 93.61 e<br>1,286.77                  | 118,116,000.00     | 48,667.68 c<br>( 29,150,868.82)                     | 291,549.44<br>478,057.11   |

SCHEDULE S-10C (continued)

|        |   |          |                |
|--------|---|----------|----------------|
| a      | FINANCIAL/LEGAL FEES  |          |                |
| b      | BOND INTEREST PAID  |          |                |
| c      | NOTE INTEREST PAID  | (        | 29,150,868.82) |
| d      | NOTE DEFEASANCE   |          |                |
| e      | INVESTMENT INCOME   | 1,286.77 |                |
| f      | BETWEEN BALANCE SHEET TRANSACTIONS                          |          |                |
| g      | TRANSFER FROM/TO GENERAL FUNDS                              | (        | 41,049.24)     |
| h      | TRANSFER FROM/TO AVAILABLE FUNDS                            | (        | 29,838,537.25) |
| i      | TRANSFER FROM/TO DESIGNATED FUNDS                           |          | 4,415.01       |
| j      | TRANSFER FROM/TO UNEXPENDED PLANT FUNDS                     |          | 2,683,100.78   |
| k      | TRANSFER FROM/TO U.T. AT ARLINGTON                          |          | 4,055,396.22   |
| l      | TRANSFER FROM/TO U.T. AT AUSTIN                             |          | 1,464,941.10   |
| m      | TRANSFER FROM/TO U.T. AT DALLAS                             |          | 233,944.68     |
| n      | TRANSFER FROM/TO U.T. AT EL PASO                            |          | 168,953.46     |
| o      | TRANSFER FROM/TO U.T. - PAN AMERICAN                        |          | 29,902.58      |
| p      | TRANSFER FROM/TO U.T. AT BROWNSVILLE                        |          | 235,914.10     |
| q      | TRANSFER FROM/TO U.T. OF THE PERMIAN BASIN                  |          | 72.61          |
| r      | TRANSFER FROM/TO U.T. AT SAN ANTONIO                        |          | 28,993,273.22  |
| s      | TRANSFER FROM/TO U.T. AT TYLER                              |          | 15,366,522.82  |
| t      | TRANSFER FROM/TO U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS |          | 1,324,472.52   |
| u      | TRANSFER FROM/TO U.T. MEDICAL BRANCH AT GALVESTON           |          | 547,600.95     |
| v      | TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT HOUSTON      |          | 62,369,490.10  |
| w      | TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO  |          | 1,243,565.26   |
| x      | TRANSFER FROM/TO U.T. M.D. ANDERSON CANCER CENTER           |          |                |
| y      | TRANSFER FROM/TO U.T. TYLER HEALTH CENTER                   |          |                |
| z      | TRANSFER FROM/TO U.T. SYSTEM ADMINISTRATION                 |          |                |
| A      | INCOME ON ESCROW RESTRUCTURING                              |          |                |
| TOTALS |   | (        | 29,150,868.82) |
|        |   |          | 88,841,978.92  |

SCHEDULE S-10D  
 THE UNIVERSITY OF TEXAS SYSTEM  
 FUNDS FOR RETIREMENT OF INDEBTEDNESS -  
 REVENUE FINANCING SYSTEM BONDS  
 FOR THE YEAR ENDED AUGUST 31, 2012

|                                | ADDITIONS          |                                      |                  | DEDUCTIONS  |                              |   | BALANCES<br>8-31-12 |
|--------------------------------|--------------------|--------------------------------------|------------------|---|------------------------------|---|---------------------|
|                                | BALANCES<br>9-1-11 | INTEREST AND<br>INVESTMENT<br>INCOME | BONDS<br>RETIRED | INTEREST AND<br>OTHER FINANCING<br>CHARGES AND FEES | TRANSFERS AND<br>ADJUSTMENTS |   |                     |
| REVENUE FINANCING SYSTEM BONDS |                    |                                      |                  |   |                              |   |                     |
| SUB-TOTAL.....                 | 0.00               |                                      |                  |   |                              |   | 0.00                |
| SUB-TOTAL.....                 | 0.00               |                                      |                  |   |                              |   | 0.00                |
| SUB-TOTAL.....                 | 0.00               |                                      |                  |   |                              |   | 0.00                |
| SERIES 1998-A.....             | ( 0.01)            |                                      |                  |   |                              | ( | 0.01)               |
| SUB-TOTAL.....                 | 0.00               |                                      |                  |   |                              |   | 0.00                |
| SERIES 1998-C.....             | ( 0.01)            |                                      |                  |   |                              | ( | 0.01)               |
| SUB-TOTAL.....                 | 0.00               |                                      |                  |   |                              |   | 0.00                |
| SUB-TOTAL.....                 | 0.00               |                                      |                  |   |                              |   | 0.00                |
| SUB-TOTAL.....                 | 0.00               |                                      |                  |   |                              |   | 0.00                |
| SERIES 2001-A.....             | 136,936.40         |                                      |                  |   | ( 3,400,000.00)c             |   |                     |
|                                |                    |                                      |                  |   | 22,205.24 e                  |   |                     |
|                                |                    |                                      |                  |   | ( 7,490.54)j                 |   |                     |
|                                |                    |                                      |                  |   | ( 4,336.54)k                 |   |                     |
|                                |                    |                                      |                  |   | 3,224,688.37 u               |   |                     |
|                                |                    | 174.61 a                             |                  | 332,251.38 h  | 615,743.38 y                 |   | 255,669.54          |
| SUB-TOTAL.....                 | 136,936.40         | 174.61                               |                  | 332,251.38  | 450,809.91                   |   | 255,669.54          |
| SUB-TOTAL.....                 | 0.00               |                                      |                  |   |                              |   | 0.00                |

SCHEDULE S-10D (continued)

|                    | ADDITIONS          |                                      | DEDUCTIONS       |  | BALANCES<br>8-31-12 |
|--------------------|--------------------|--------------------------------------|------------------|--|---------------------|
|                    | BALANCES<br>9-1-11 | INTEREST AND<br>INVESTMENT<br>INCOME | BONDS<br>RETIRED | INTEREST AND<br>OTHER FINANCING<br>CHARGES AND FEES  |                     |
| SUB-TOTAL.....     | 0.00               |                                      |                  |  | 0.00                |
| SERIES 2002-A..... | ( 0.01)            |                                      | 5,600,000.00     | ( 40,136.18)e<br>( 12,250.00)j   |                     |
|                    |                    |                                      |                  | 417,862.50 l<br>944,600.00 m<br>60,750.00 n<br>515,162.50 o<br>1,241,500.00 p<br>1,583,887.50 q<br>450,475.00 r<br>1,944,950.00 s<br>402,350.00 t<br>97,562.50 w<br>117,812.50 x<br>( 7,724,526.32 |                     |
| SUB-TOTAL.....     | ( 0.01)            |                                      | 5,600,000.00     | 2,124,526.32 h<br>2,124,526.32   | ( 0.01)<br>( 0.01)  |
| SERIES 2002-B..... | 0.00               |                                      | 10,010,000.00    | ( 71,492.88)e<br>( 21,896.88)j   |                     |
|                    |                    |                                      |                  | 1,518,562.50 l<br>5,470,762.50 m<br>456,750.00 p<br>2,387,100.00 u<br>998,437.50 v<br>572,187.50 x<br>3,081,825.00 y<br>14,392,235.24  |                     |
| SUB-TOTAL.....     | 0.00               |                                      | 10,010,000.00    | 4,382,235.24 h<br>4,382,235.24   | 0.00<br>0.00        |
| SERIES 2003-A..... | 0.01               |                                      | 4,940,000.00     | ( 23,056.77)j<br>597,287.50 o<br>1,006,887.50 q<br>1,188,525.00 s<br>602,946.88 w<br>745,096.87 x<br>938,315.62 y<br>540,296.88 z<br>5,596,299.48  |                     |
| SUB-TOTAL.....     | 0.01               |                                      | 4,940,000.00     | 656,299.48 h<br>656,299.48   | 0.01<br>0.01        |
| SERIES 2003-B..... | ( 0.12)            |                                      | 13,825,000.00    | ( 30,242.19)j<br>0.12 k<br>2,027,400.00 l<br>2,049,500.00 m<br>93,925.00 n   |                     |

SCHEDULE S-10D (continued)

|               | ADDITIONS          |                                      |                  |   | DEDUCTIONS                   |   |                  |                                      | BALANCES<br>8-31-12 |
|---------------|--------------------|--------------------------------------|------------------|---|------------------------------|---|------------------|--------------------------------------|---------------------|
|               | BALANCES<br>9-1-11 | INTEREST AND<br>INVESTMENT<br>INCOME | BONDS<br>RETIRED | INTEREST AND<br>OTHER FINANCING<br>CHARGES AND FEES | TRANSFERS AND<br>ADJUSTMENTS | INTEREST AND<br>OTHER FINANCING<br>CHARGES AND FEES | BONDS<br>RETIRED | INTEREST AND<br>INVESTMENT<br>INCOME |                     |
|               | ( 0.12)            |                                      | 13,825,000.00    | 1,459,970.31 h                                      | 94,187.50 o                  |   |                  | 6,120,612.50 y                       | 0.00                |
| SUB-TOTAL     |                    |                                      |                  | 1,459,970.31  | 22,100.00 r                  |   |                  | 15,284,970.43                        | 0.00                |
|               |                    |                                      |                  |   | 781,125.00 s                 |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 33,150.00 t                  |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 2,963,225.00 u               |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 365,700.00 v                 |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 764,287.50 w                 |   |                  |                                      |                     |
| SUB-TOTAL     |                    |                                      |                  | 1,459,970.31 h                                      | 6,120,612.50 y               |   |                  | 15,284,970.43                        | 0.00                |
|               |                    |                                      |                  |   |                              |   |                  |                                      |                     |
| SERIES 2004-A | 0.00               |                                      | 13,170,000.00    |   | ( 383,222.14)e               |   |                  |                                      |                     |
|               |                    |                                      |                  |   | ( 28,809.37)j                |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 1,822,187.50 l               |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 3,540,450.00 m               |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 875,225.00 n                 |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 838,087.50 o                 |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 845,837.50 p                 |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 333,725.00 q                 |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 795,412.50 r                 |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 2,445,587.50 s               |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 470,137.50 t                 |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 4,458,762.50 u               |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 292,462.50 v                 |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 574,875.00 w                 |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 1,378,987.50 x               |   |                  |                                      | 0.00                |
| SUB-TOTAL     | 0.00               |                                      | 13,170,000.00    | 5,089,705.99 h                                      | 1,378,987.50 x               |   |                  | 18,259,705.99                        | 0.00                |
|               |                    |                                      |                  |   |                              |   |                  |                                      |                     |
| SERIES 2004-B | 0.00               |                                      | 26,570,000.00    |   | ( 1,078,397.86)e             |   |                  |                                      |                     |
|               |                    |                                      |                  |   | ( 784.38)j                   |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 590,262.50 l                 |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 7,142,061.87 m               |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 1,913,650.00 n               |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 1,219,000.00 o               |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 1,200,337.50 p               |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 38,387.50 r                  |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 1,783,762.50 s               |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 7,498,187.50 u               |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 458,750.00 v                 |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 3,774,987.50 w               |   |                  |                                      |                     |
|               |                    |                                      |                  |   | 3,219,087.50 x               |   |                  |                                      | 0.00                |
|               |                    | 825.78 a                             |                  | 9,795,555.26 h                                      | 8,605,437.35 y               |   |                  | 36,364,729.48                        | 0.00                |
| SUB-TOTAL     | 0.00               | 825.78                               | 26,570,000.00    | 9,795,555.26 h                                      | 8,605,437.35 y               |   |                  | 36,364,729.48                        | 0.00                |
|               |                    |                                      |                  |   |                              |   |                  |                                      |                     |
| SERIES 2004-C | 0.00               |                                      | 8,930,000.00     |   | ( 119,687.50)j               |   |                  |                                      |                     |



SCHEDULE S-10D (continued)

|                    | ADDITIONS          |                                      |                  | DEDUCTIONS  |                              |                     | BALANCES<br>8-31-12 |
|--------------------|--------------------|--------------------------------------|------------------|---|------------------------------|---------------------|---------------------|
|                    | BALANCES<br>9-1-11 | INTEREST AND<br>INVESTMENT<br>INCOME | BONDS<br>RETIRED | INTEREST AND<br>OTHER FINANCING<br>CHARGES AND FEES | TRANSFERS AND<br>ADJUSTMENTS | BALANCES<br>8-31-12 |                     |
| SUB-TOTAL.....     | 0.00               |                                      | 8,930,000.00     | 2,549,125.00 h                                      | 11,479,125.00                | 0.00                |                     |
| SERIES 2004-D..... | 0.04               |                                      | 11,925,000.00    |   | ( 24,378.12) j               |                     |                     |
|                    |                    |                                      |                  |   | 300,003.90 k                 |                     |                     |
|                    |                    |                                      |                  |   | 1,686,825.00 l               |                     |                     |
|                    |                    |                                      |                  |   | 1,633,800.00 m               |                     |                     |
|                    |                    |                                      |                  |   | 366,450.00 n                 |                     |                     |
|                    |                    |                                      |                  |   | 470,925.00 o                 |                     |                     |
|                    |                    |                                      |                  |   | 366,712.50 r                 |                     |                     |
|                    |                    |                                      |                  |   | 1,500,187.50 s               |                     |                     |
|                    |                    |                                      |                  |   | 402,975.00 t                 |                     |                     |
|                    |                    |                                      |                  |   | 5,752,100.00 u               |                     |                     |
|                    |                    |                                      |                  |   | 412,912.50 v                 |                     |                     |
|                    |                    |                                      |                  |   | 831,596.06 w                 |                     |                     |
|                    |                    | 17.23 a                              |                  | 1,885,621.88 h                                      | 110,512.50 z                 | 17.23               |                     |
| SUB-TOTAL.....     | 0.04               | 17.23                                | 11,925,000.00    | 1,885,621.88  | 13,810,621.84                | 17.23               |                     |
| SERIES 2006-A..... | 0.00               |                                      | 2,530,000.00     |   | 27,968.08 e                  |                     |                     |
|                    |                    |                                      |                  |   | ( 4,216.67) j                |                     |                     |
|                    |                    |                                      |                  |   | 352,040.00 l                 |                     |                     |
|                    |                    |                                      |                  |   | 1,156,345.00 m               |                     |                     |
|                    |                    |                                      |                  |   | 192,550.00 n                 |                     |                     |
|                    |                    |                                      |                  |   | 198,165.00 o                 |                     |                     |
|                    |                    |                                      |                  |   | 174,252.50 p                 |                     |                     |
|                    |                    |                                      |                  |   | 25,077.50 q                  |                     |                     |
|                    |                    |                                      |                  |   | 28,487.50 r                  |                     |                     |
|                    |                    |                                      |                  |   | 263,125.00 s                 |                     |                     |
|                    |                    |                                      |                  |   | 39,800.00 t                  |                     |                     |
|                    |                    |                                      |                  |   | 91,117.50 u                  |                     |                     |
|                    |                    |                                      |                  |   | 99,062.50 v                  |                     |                     |
|                    |                    |                                      |                  |   | 128,672.50 w                 |                     |                     |
| SUB-TOTAL.....     | 0.00               |                                      | 2,530,000.00     | 375,776.41 h  | 2,905,776.41                 | 0.00                |                     |

SCHEDULE S-10D (continued)

|                    | ADDITIONS          |                                      | DEDUCTIONS       |   | BALANCES<br>8-31-12 |
|--------------------|--------------------|--------------------------------------|------------------|---|---------------------|
|                    | BALANCES<br>9-1-11 | INTEREST AND<br>INVESTMENT<br>INCOME | BONDS<br>RETIRED | INTEREST AND<br>OTHER FINANCING<br>CHARGES AND FEES |                     |
| SERIES 2006-B..... | ( 2,070,000.01)    |                                      | 15,845,000.00    | ( 455,739.12)e                                      |                     |
|                    |                    |                                      |                  | ( 33,010.41)j                                       |                     |
|                    |                    |                                      |                  | 150,000.00 k  |                     |
|                    |                    |                                      |                  | 711,500.00 l  |                     |
|                    |                    |                                      |                  | 6,827,750.00 m                                      |                     |
|                    |                    |                                      |                  | 5,006,750.00 n                                      |                     |
|                    |                    |                                      |                  | 1,571,000.00 o                                      |                     |
|                    |                    |                                      |                  | 839,750.00 p  |                     |
|                    |                    |                                      |                  | 1,929,750.00 s                                      |                     |
|                    |                    |                                      |                  | 152,000.00 t  |                     |
|                    |                    |                                      |                  | 1,299,500.00 u                                      |                     |
|                    |                    |                                      |                  | 1,249,500.00 v                                      |                     |
|                    |                    |                                      |                  | 13,250.00 w   |                     |
|                    |                    |                                      |                  | 10,182,600.00 y                                     |                     |
|                    |                    |                                      |                  | 180,750.00 z  | ( 2,069,991.40)     |
| SUB-TOTAL.....     | ( 2,070,000.01)    | 8.61 a                               | 15,845,000.00    | 13,780,350.47 h                                     | ( 29,625,350.47     |
|                    |                    | 8.61                                 |                  | 13,780,350.47                                       | ( 2,069,991.40)     |
| SERIES 2006-C..... | 0.08               |                                      | 430,000.00       | ( 1,730,824.68)e                                    |                     |
|                    |                    |                                      |                  | ( 627.08)j  |                     |
|                    |                    |                                      |                  | 283,037.50 l  |                     |
|                    |                    |                                      |                  | 270,537.50 n  |                     |
|                    |                    |                                      |                  | 348,475.00 o  |                     |
|                    |                    |                                      |                  | 379,762.50 p  |                     |
|                    |                    |                                      |                  | 611,056.26 q  |                     |
|                    |                    |                                      |                  | 115,500.00 r  |                     |
|                    |                    |                                      |                  | 931,912.50 s  |                     |
|                    |                    |                                      |                  | 263,325.00 t  |                     |
|                    |                    |                                      |                  | 1,598,506.26 u                                      |                     |
|                    |                    |                                      |                  | 340,112.50 v  |                     |
|                    |                    |                                      |                  | 1,645,668.74 w                                      |                     |
|                    |                    |                                      |                  | 1,006,125.00 x                                      |                     |
|                    |                    |                                      |                  | 973,343.74 y  |                     |
|                    |                    |                                      |                  | 319,650.00 z  | 0.01                |
| SUB-TOTAL.....     | 0.08               | ( 0.07)a                             | 430,000.00       | 6,925,560.74 h                                      | 0.01                |
|                    |                    | ( 0.07)                              |                  | 6,925,560.74  | 0.01                |
| SERIES 2006-D..... | 0.00               |                                      | 305,000.00       | ( 1,082,850.26)e                                    |                     |
|                    |                    |                                      |                  | ( 508.33)j  |                     |
|                    |                    |                                      |                  | 733,487.50 l  |                     |
|                    |                    |                                      |                  | 1,417,225.00 m                                      |                     |
|                    |                    |                                      |                  | 110,950.00 n  |                     |
|                    |                    |                                      |                  | 145,825.00 o  |                     |
|                    |                    |                                      |                  | 10,000.00 p   |                     |
|                    |                    |                                      |                  | 68,300.00 r   |                     |
|                    |                    |                                      |                  | 647,425.00 s  |                     |
|                    |                    |                                      |                  | 118,850.00 t  |                     |

SCHEDULE S-10D (continued)

|                    | ADDITIONS          |                                      |                  | DEDUCTIONS  |                              |                     | BALANCES<br>8-31-12 |
|--------------------|--------------------|--------------------------------------|------------------|---|------------------------------|---------------------|---------------------|
|                    | BALANCES<br>9-1-11 | INTEREST AND<br>INVESTMENT<br>INCOME | BONDS<br>RETIRED | INTEREST AND<br>OTHER FINANCING<br>CHARGES AND FEES | TRANSFERS AND<br>ADJUSTMENTS | BALANCES<br>8-31-12 |                     |
| SUB-TOTAL.....     | 0.00               |                                      | 305,000.00       | 6,349,228.91 h                                      | 6,654,228.91                 | 0.00                |                     |
| SERIES 2006-E..... | 0.00               |                                      | 2,440,000.00     | ( 174,929.28)e                                      | ( 4,066.67)j                 | 0.00                |                     |
|                    |                    |                                      |                  | ( 2,083,677.50 v                                    | 2,032,905.00 w               | 0.00                |                     |
|                    |                    |                                      |                  | 2,018,194.05 h                                      | 520,607.50 x                 | 0.00                |                     |
| SUB-TOTAL.....     | 0.00               |                                      | 2,440,000.00     | 2,018,194.05  | 4,458,194.05                 | 0.00                |                     |
| SERIES 2006-F..... | 0.58               |                                      | 6,915,000.00     | ( 390,119.84)e                                      | ( 14,406.25)j                | 0.00                |                     |
|                    |                    |                                      |                  | 10,657,049.42 m                                     | 46,337.50 n                  | 0.00                |                     |
|                    |                    |                                      |                  | 535,925.00 o  | 871,437.50 p                 | 0.00                |                     |
|                    |                    |                                      |                  | 14,525.00 r   | 1,914,487.50 s               | 0.00                |                     |
|                    |                    |                                      |                  | 684,512.50 t  | 3,770,287.50 u               | 0.00                |                     |
|                    |                    |                                      |                  | 686,100.00 v  | 603,537.50 x                 | 0.00                |                     |
| SUB-TOTAL.....     | 0.58               |                                      | 6,915,000.00     | 12,464,673.91 h                                     | 19,379,673.33                | 0.00                |                     |
| SERIES 2007-B..... | 268,224.29         |                                      | 1,075,000.00     | 4,320,037.46 e                                      | ( 211,878.99)j               | 0.00                |                     |
|                    |                    |                                      |                  | ( 258,595.91)k                                      | 1,002,243.84 l               | 0.00                |                     |
|                    |                    |                                      |                  | 3,226,009.10 m                                      | 98,718.27 n                  | 0.00                |                     |
|                    |                    |                                      |                  | 67,180.28 o   | 426,483.92 r                 | 0.00                |                     |
|                    |                    |                                      |                  | 944,361.57 s  | 210,221.28 t                 | 0.00                |                     |
|                    |                    |                                      |                  | 1,751,238.55 u                                      | 456,508.64 v                 | 0.00                |                     |
|                    |                    |                                      |                  | 1,122,693.85 w                                      | 4,707,329.29 y               | 0.00                |                     |
|                    |                    |                                      |                  | 31,731.71 z   |                              | 243,465.34          |                     |
| SUB-TOTAL.....     | 367.77 a           |                                      | 16,844,409.58 h  |   |                              | 243,465.34          |                     |

SCHEDULE S-10D (continued)

|               | ADDITIONS          |                                      | DEDUCTIONS       |   | BALANCES<br>8-31-12  |
|---------------|--------------------|--------------------------------------|------------------|---|--|
|               | BALANCES<br>9-1-11 | INTEREST AND<br>INVESTMENT<br>INCOME | BONDS<br>RETIRED | INTEREST AND<br>OTHER FINANCING<br>CHARGES AND FEES |  |
| SUB-TOTAL     | 268,224.29         | 367.77                               | 1,075,000.00     | 16,844,409.58                                       | 17,894,282.86  |
| SERIES 2008-B | 743,465.88         |                                      | 24,395,000.00    |   | 572,633.06 e<br>( 1,458,243.54)j<br>( 379,387.43)k<br>6,211,527.76 l<br>17,636,711.37 m<br>1,913,391.41 n<br>1,298,297.20 o<br>672,347.12 p<br>366,309.66 r<br>6,699,051.28 s<br>210,533.09 t<br>3,025,526.42 u<br>1,477,262.31 v<br>932,281.44 w<br>5,157,702.49 x<br>3,097,544.82 y<br>47,433,488.46 |
| SUB-TOTAL     | 743,465.88         | 1,026.65 a<br>1,026.65               | 24,395,000.00    | 23,059,257.80 h<br>23,059,257.80                    | 723,723.19<br>723,723.19   |
| SERIES 2008-A | 0.12               |                                      | 15,215,000.00    |   | ( 1,048,108.76)e<br>( 31,697.91)j<br>1,884,650.00 l<br>6,920,618.75 m<br>862,812.50 n<br>542,687.50 o<br>14,962.50 p<br>1,210,737.50 q<br>1,682,700.00 r<br>3,273,450.00 s<br>1,681,187.50 t<br>3,089,712.50 u<br>2,513,150.00 v<br>518,550.00 x<br>2,301,200.00 y<br>( 25,416,612.08                  |
| SUB-TOTAL     | 0.12               | ( 0.14)a<br>( 0.14)                  | 15,215,000.00    | 10,201,612.09 h<br>10,201,612.09                    | ( 0.03)<br>( 0.03)   |
| SERIES 2009-B | 1,643,914.88       |                                      |                  |   | 79,806.60 e<br>23,797.76 k<br>183,547.78 l<br>5,155,122.39 m<br>591,226.59 n<br>438,522.80 o<br>132,372.68 r   |

SCHEDULE S-10D (continued)

|                    | ADDITIONS          |  |                  |   | DEDUCTIONS   |                              |                     |                 | BALANCES<br>8-31-12 |
|--------------------|--------------------|--|------------------|---|--|------------------------------|---------------------|-----------------|---------------------|
|                    | BALANCES<br>9-1-11 | INTEREST AND<br>INVESTMENT<br>INCOME       | BONDS<br>RETIRED | INTEREST AND<br>OTHER FINANCING<br>CHARGES AND FEES | TRANSFERS AND<br>ADJUSTMENTS   | TRANSFERS AND<br>ADJUSTMENTS | BALANCES<br>8-31-12 |                 |                     |
| SUB-TOTAL.....     | 1,643,914.88       | 279.67 a<br>7,260,751.46 A<br>7,261,031.13 |                  | 20,824,810.80 h                                     | 5,924,544.89 y   | 13,563,668.56                | 1,643,803.77        | 1,643,803.77    |                     |
| SERIES 2009-D..... | ( 1,643,695.02)    |  | 11,955,000.00    |   | ( 842,692.20)e<br>( 20,485.42)j<br>( 20,155.09 k<br>305,477.47 l<br>7,215,428.22 m<br>964,143.80 n<br>741,523.37 o<br>602,668.76 r<br>198,293.76 s<br>93,856.26 t<br>2,660,110.29 u<br>1,339,063.14 v<br>1,350,418.38 w<br>442,931.26 x<br>7,209,018.76 y<br>22,279,910.94 z                         |                              | ( 1,643,700.22)     | ( 1,643,700.22) |                     |
| SUB-TOTAL.....     | ( 1,643,695.02)    |  | 11,955,000.00    | 10,324,916.14 h                                     |  | 10,324,916.14                |                     |                 |                     |
| SERIES 2010-A..... | 3.07               |  | 11,665,000.00    |   | ( 3,158,983.30)e<br>( 19,441.67)j<br>1,951,175.00 l<br>1,317,550.00 m<br>425,150.00 n<br>4,239,250.00 o<br>138,750.00 p<br>825,775.00 q<br>5,094,050.00 r<br>1,146,025.00 s<br>1,659,025.00 t<br>174,250.00 v<br>4,020,550.00 w<br>4,139,425.00 x<br>565,800.00 y<br>1,703,325.00 z<br>24,221,675.03 |                              | 0.00                | 0.00            |                     |
| SUB-TOTAL.....     | 3.07               | ( 3.07)a<br>( 3.07)                        | 11,665,000.00    | 12,556,675.03 h                                     |  | 12,556,675.03                |                     |                 |                     |

SCHEDULE S-10D (continued)

|                    | ADDITIONS          |                                      | DEDUCTIONS       |   | BALANCES<br>8-31-12  |                              |
|--------------------|--------------------|--------------------------------------|------------------|---|--|------------------------------|
|                    | BALANCES<br>9-1-11 | INTEREST AND<br>INVESTMENT<br>INCOME | BONDS<br>RETIRED | INTEREST AND<br>OTHER FINANCING<br>CHARGES AND FEES   |  | TRANSFERS AND<br>ADJUSTMENTS |
| SERIES 2010-B..... | 0.01               |                                      | 335,000.00       | ( 2,213,525.44)e<br>( 558.34)j<br>549.61 k<br>958,525.00 l<br>3,308,368.68 m<br>2,148,381.24 n<br>563,491.54 o<br>392,606.26 p<br>104,018.74 r<br>1,203,290.05 s<br>341,300.02 t<br>2,237,225.00 u<br>525,706.26 v<br>424,742.49 w<br>428,606.26 x<br>5,916,025.02 y<br>64,363.82 z |  |                              |
| SUB-TOTAL.....     | 0.01               |                                      | 335,000.00       | 16,068,116.22 h<br>16,068,116.22  | 16,403,116.21  | 0.00<br>0.00                 |
| SERIES 2010-D..... | 1,983,676.64       |                                      | 3,875,000.00     |   | 84,754.88 e<br>1,751.83)j<br>67,797.17 k<br>1,667,520.39 m<br>2,886,915.82 n<br>2,108,925.93 o<br>135,638.21 r<br>3,315,987.05 u<br>1,053,824.47 v<br>2,240,672.84 w<br>5,671,115.21 y |                              |
| SUB-TOTAL.....     | 1,983,676.64       |                                      | 3,875,000.00     | 23,646,400.43 h<br>23,646,400.43  | 19,231,400.14  | 1,982,918.03<br>1,982,918.03 |
| SERIES 2010-C..... | 399,648.31         |                                      |                  |   | 197,123.10 e<br>651,030.39 k<br>1,777,068.83 l<br>1,390,791.16 m<br>1,108,765.37 n<br>355,478.88 o<br>11,899,595.74 u  |                              |
| SUB-TOTAL.....     | 399,648.31         |                                      |                  | 26,963,279.05 h<br>26,963,279.05  | 17,379,853.47  | 399,421.31<br>399,421.31     |
| SERIES 2010-E..... | 4.74               |                                      | 565,000.00       |   |  | 582,150.60)e                 |

SCHEDULE S-10D (continued)

|                    | ADDITIONS          |                                      | DEDUCTIONS       |   | BALANCES<br>8-31-12 |
|--------------------|--------------------|--------------------------------------|------------------|---|---------------------|
|                    | BALANCES<br>9-1-11 | INTEREST AND<br>INVESTMENT<br>INCOME | BONDS<br>RETIRED | INTEREST AND<br>OTHER FINANCING<br>CHARGES AND FEES |                     |
|                    |                    |                                      |                  | ( 470.84) j   |                     |
|                    |                    |                                      |                  | 43,778.05 k   |                     |
|                    |                    |                                      |                  | 304,250.00 l  |                     |
|                    |                    |                                      |                  | 556,146.33 m  |                     |
|                    |                    |                                      |                  | 393,999.05 n  |                     |
|                    |                    |                                      |                  | 58,200.00 o   |                     |
|                    |                    |                                      | 854,350.98 h     | 645,594.25 u  | 0.00                |
| SUB-TOTAL.....     | 4.74               |                                      | 565,000.00       | 1,419,346.24  | 0.00                |
| SERIES 2012-A..... |                    |                                      |                  |   |                     |
|                    | 0.00               |                                      |                  | ( 60,225,076.18) c                                  |                     |
|                    |                    |                                      |                  | ( 186,296,000.00) d                                 |                     |
|                    |                    |                                      |                  | ( 1,935,832.15) e                                   |                     |
|                    |                    |                                      |                  | 382,643.75 j  |                     |
|                    |                    |                                      |                  | 240,505,083.99 k                                    |                     |
|                    |                    |                                      |                  | 79,750.50 l   |                     |
|                    |                    |                                      |                  | 0.25 m  |                     |
|                    |                    |                                      |                  | 63,000.00 n   |                     |
|                    |                    |                                      |                  | 16,088.00 o   |                     |
|                    |                    |                                      |                  | 3,556,287.87 p                                      |                     |
|                    |                    |                                      |                  | 27,212.74 q   |                     |
|                    |                    |                                      |                  | 35,000.50 r   |                     |
|                    |                    |                                      |                  | 32,300.00 s   |                     |
|                    |                    |                                      |                  | 80,375.50 t   |                     |
|                    |                    |                                      |                  | 309,500.24 u  |                     |
|                    |                    |                                      |                  | 5,276,399.32 v                                      |                     |
|                    |                    |                                      |                  | 406,972.38 w  |                     |
|                    |                    |                                      |                  | 147,984.13 x  |                     |
|                    |                    |                                      |                  | 154,216.14 y  |                     |
|                    |                    |                                      | 2,630,391.09 h   | 14,484.12 z   | 0.01                |
| SUB-TOTAL.....     | 0.00               |                                      | 2,630,391.09     | 2,630,391.10  | 0.01                |
| SERIES 2012-B..... |                    |                                      |                  |   |                     |
|                    | 0.00               |                                      |                  | ( 96,542,000.00) d                                  |                     |
|                    |                    |                                      |                  | ( 2,137,932.13) e                                   |                     |
|                    |                    |                                      |                  | 490,485.42 j  |                     |
|                    |                    |                                      |                  | 96,674,452.85 k                                     |                     |
|                    |                    |                                      |                  | 820,552.10 l  |                     |
|                    |                    |                                      |                  | 530,887.27 m  |                     |
|                    |                    |                                      |                  | 1,081,242.52 n                                      |                     |
|                    |                    |                                      |                  | 91,762.88 o   |                     |
|                    |                    |                                      |                  | 186,456.47 q  |                     |
|                    |                    |                                      |                  | 89,584.40 r   |                     |
|                    |                    |                                      |                  | 988,704.97 s  |                     |
|                    |                    |                                      |                  | 199,496.98 v  |                     |
|                    |                    |                                      |                  | 31,337.92 w   |                     |
|                    |                    |                                      | 2,603,625.76 h   | 98,609.31 z   | 15.20               |

SCHEDULE S-10D (continued)

|   | ADDITIONS          |                                      | DEDUCTIONS       |   |                              | BALANCES<br>8-31-12 |
|---|--------------------|--------------------------------------|------------------|---|------------------------------|---------------------|
|   | BALANCES<br>9-1-11 | INTEREST AND<br>INVESTMENT<br>INCOME | BONDS<br>RETIRED | INTEREST AND<br>OTHER FINANCING<br>CHARGES AND FEES | TRANSFERS AND<br>ADJUSTMENTS |                     |
| SUB-TOTAL.....  | 0.00               |                                      |                  | 2,603,625.76  | 2,603,640.96                 | 15.20               |
| TOTAL REVENUE FINANCING SYSTEM BONDS (SCHEDULE B-10)..... | 1,462,179.87       | 25,135,888.76                        | 192,515,000.00   | 236,766,920.32                                      | 404,219,193.65               | 1,535,341.96        |



SCHEDULE S-10D (continued)

|        |   |                   |                |
|--------|---|-------------------|----------------|
| a      | INTEREST INCOME   | 3,382.24          |                |
| b      | INCOME ON ESCROW RESTRUCTURING                              |                   |                |
| c      | BOND DEFEASANCE   | ( 63,625,076.18)  |                |
| d      | NOTE DEFEASANCE   | ( 282,838,000.00) |                |
| e      | BETWEEN BALANCE SHEET TRANSACTIONS                          | ( 12,022,408.40)  |                |
| f      | DEFEASANCE SECURITIES PURCHASED                             |                   |                |
| g      | FINANCIAL/LEGAL FEES  |                   |                |
| h      | BOND INTEREST PAID  | 236,766,920.32    |                |
| i      | NOTE INTEREST PAID  |                   |                |
| j      | TRANSFER FROM/TO DESIGNATED FUNDS                           | ( 1,196,830.53)   |                |
| k      | TRANSFER FROM/TO UNEXPENDED PLANT FUNDS                     | 337,794,329.05    |                |
| l      | TRANSFER FROM/TO U.T. AT ARLINGTON                          | 26,251,683.28     |                |
| m      | TRANSFER FROM/TO U.T. AT AUSTIN                             | 89,764,697.70     |                |
| n      | TRANSFER FROM/TO U.T. AT DALLAS                             | 22,068,646.57     |                |
| o      | TRANSFER FROM/TO U.T. AT EL PASO                            | 17,055,448.38     |                |
| p      | TRANSFER FROM/TO U.T. - PAN AMERICAN                        | 11,658,706.25     |                |
| q      | TRANSFER FROM/TO U.T. AT BROWNSVILLE                        | 5,810,815.47      |                |
| r      | TRANSFER FROM/TO U.T. OF THE PERMIAN BASIN                  | 10,848,664.37     |                |
| s      | TRANSFER FROM/TO U.T. AT SAN ANTONIO                        | 29,842,217.56     |                |
| t      | TRANSFER FROM/TO U.T. AT TYLER                              | 7,539,451.59      |                |
| u      | TRANSFER FROM/TO U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS | 66,040,698.52     |                |
| v      | TRANSFER FROM/TO U.T. MEDICAL BRANCH AT GALVESTON           | 21,158,873.07     |                |
| w      | TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT HOUSTON      | 24,845,935.88     |                |
| x      | TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO  | 20,235,758.51     |                |
| y      | TRANSFER FROM/TO U.T. M.D. ANDERSON CANCER CENTER           | 69,905,859.22     |                |
| z      | TRANSFER FROM/TO U.T. HEALTH CENTER AT TYLER                | 3,079,723.34      |                |
| A      | FEDERAL GRANT   | 25,132,506.52     |                |
| TOTALS |   | 25,135,888.76     | 404,219,193.65 |
|        |   | 236,766,920.32    |                |

SCHEDULE S-11A  
THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION  
SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - LAND  
For the Twelve Months Ended August 31, 2012

| Schedule Reference   | Year Acquired | Size in Acres  | CARRYING VALUE Sep. 1, 2011 | ADDITIONS \$-3 | TRANSFERS           | ADJUSTMENTS | Total               | CARRYING VALUE, August 31, 2012            |                                |                     |                    |                    |            |            |
|--|---------------|----------------|-----------------------------|----------------|---------------------|-------------|---------------------|--|--------------------------------|---------------------|--------------------|--------------------|------------|------------|
|  |               |                |                             |                |                     |             |                     | From Permanent University Fund Bonds/Notes | From Available University Fund | From Federal Grants | From Private Gifts | From Other Sources |            |            |
| Residence Site (Bauer House) - 1909 Hill Oaks Court, Austin, Texas .....   | 1968          | 2.9000         | \$ 107,710.00               |                |                     |             | 107,710.00          |  |                                |                     |                    | 107,710.00         |            |            |
| Building Site - Lots 7 and 8, Block 71, Austin, Texas .....  | 1971, 81      | 0.2910         | 320,941.86                  |                |                     |             | 320,941.86          |  | 320,941.86                     |                     |                    |                    |            |            |
| Building Site - Lot 9 and Portion of Lot 10, Block 71, Austin, Texas .....   | 1971          | 0.1440         | 206,021.00                  |                |                     |             | 206,021.00          |  | 206,021.00                     |                     |                    |                    |            |            |
| Building Site - Lots 10-12, Block 71, Austin, Texas .....  | 1968          | 0.3750         | 398,800.00                  |                |                     |             | 398,800.00          | 398,800.00                                 |                                |                     |                    |                    |            |            |
| Site for Claudia Taylor Johnson Park Complex, Old United States Post Office Facilities Site - 100 and 200 Blocks, West 6th Street, Austin, Texas ..... | 1968          | 1.0790         | 649,000.00                  |                |                     |             | 649,000.00          |  |                                | 649,000.00          |                    |                    |            |            |
| Site for U.T. Permian Basin The University of Texas of Permian Basin Midland Campus .....  | 1990          | 28.2960        | 232,027.00                  |                | (232,027.00)        |             | 0.00                |  |                                |                     |                    |                    |            |            |
| Site for Lavaca Building - (Grey Tile Building) - 220 W. 7th Street Austin, Texas .....  | 2001          | 0.2720         | 471,067.44                  |                |                     |             | 471,067.44          |  |                                |                     |                    |                    | 471,067.44 |            |
| Site for Dengar Building - (University Lands Office) - 731 W. Wadley Ave, Bldg L Midland, Texas .....  | 2006          | 1.0500         | 150,000.00                  |                |                     |             | 150,000.00          |  |                                |                     |                    |                    |            | 150,000.00 |
| Site for Data Warehouse (UTA) - 200 East Loop 820 Arlington, Texas .....   | 2006          | 2.5000         | 653,400.00                  |                |                     |             | 653,400.00          | 653,400.00                                 |                                |                     |                    |                    |            |            |
| <b>TOTAL LAND (Schedule B-11) .....</b>  |               | <b>38.9070</b> | <b>\$ 3,186,967.10</b>      | <b>0.00</b>    | <b>(232,027.00)</b> | <b>0.00</b> | <b>2,954,940.10</b> | <b>1,050,200.00</b>                        | <b>528,962.86</b>              | <b>649,000.00</b>   | <b>107,710.00</b>  | <b>621,067.44</b>  |            |            |

SCHEDULE S-11B  
 THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION  
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - BUILDINGS  
 For the Year Ended August 31, 2012

| Description  | CARRYING VALUE              |                   |                       |                                  |                          | DEPRECIATION                                      |                              |                       |                                  |                                       |                            |
|--|-----------------------------|-------------------|-----------------------|----------------------------------|--------------------------|---|------------------------------|-----------------------|----------------------------------|---------------------------------------|----------------------------|
|  | Beginning Value<br>09/01/11 | Additions         | Transfers             | Disposals /<br>Reclassifications | Ending Value<br>08/31/12 | Beginning<br>Accumulated<br>Depreciation 09/01/11 | Current Year<br>Depreciation | Transfers             | Disposals /<br>Reclassifications | Ending<br>Accumulated<br>Depreciation | Net Book Value<br>08/31/12 |
| Bauer House Total  | \$ 1,594,800.82             | -                 | -                     | -                                | 1,594,800.82             | 952,389.76  | 56,755.28                    | -                     | -                                | 1,009,125.04                          | 595,675.7850               |
| Claudia Taylor Johnson Hall Total                                | 4,569,007.30                | -                 | -                     | -                                | 4,569,007.30             | 4,054,427.92                                      | 92,178.71                    | -                     | -                                | 4,146,606.63                          | 422,400.6750               |
| O. Henry Hall Total  | 3,773,977.28                | -                 | -                     | -                                | 3,773,977.28             | 3,113,504.65                                      | 120,352.91                   | -                     | -                                | 3,233,857.56                          | 540,119.7200               |
| Ashbel Smith Hall Total  | 9,331,715.13                | -                 | -                     | -                                | 9,331,715.13             | 6,346,073.50                                      | 295,920.79                   | -                     | -                                | 6,641,994.29                          | 2,689,720.8300             |
| Police Academy (Bee Caves Research Center)                       | 287,105.46                  | 410,441.94        | -                     | -                                | 707,547.40               | 125,657.12  | 25,234.31                    | -                     | -                                | 150,891.43                            | 556,655.9800               |
| Experimental Viticulture Building (Pecos County)<br>Total        | 241,401.00                  | -                 | -                     | -                                | 241,401.00               | 240,283.99  | 203.09                       | -                     | -                                | 240,487.08                            | 913.9200                   |
| Colorado Building Total  | 11,021,739.48               | -                 | -                     | -                                | 11,021,739.48            | 7,516,414.13                                      | 625,158.45                   | -                     | -                                | 8,143,572.58                          | 2,878,166.9050             |
| The University of Texas of Permian Basin Midland<br>Campus Total | 4,269,548.82                | -                 | (4,269,548.82)        | -                                | -                        | 4,116,099.05                                      | -                            | (4,116,099.05)        | -                                | -                                     | -                          |
| Distance Learning Center Total                                   | 300,861.12                  | -                 | (300,861.12)          | -                                | -                        | 143,602.33  | -                            | (143,602.33)          | -                                | -                                     | -                          |
| Lavaca Building Total  | 3,782,149.34                | -                 | -                     | -                                | 3,782,149.34             | 1,339,345.36                                      | 188,144.59                   | -                     | -                                | 1,527,489.95                          | 2,254,659.3900             |
| ASH - Parking Structure Total                                    | -                           | -                 | -                     | -                                | -                        | -   | -                            | -                     | -                                | -                                     | -                          |
| Dengar Building (Midland) Total                                  | 1,578,055.49                | -                 | -                     | -                                | 1,578,055.49             | 379,666.36  | 79,634.92                    | -                     | -                                | 459,301.28                            | 1,118,754.2100             |
| Data Warehouse (Arlington) Total                                 | 10,572,298.69               | -                 | -                     | -                                | 10,572,298.69            | 2,514,814.52                                      | 533,716.40                   | -                     | -                                | 3,048,530.92                          | 7,523,767.7700             |
| OFFPC Austin Office Pre-mfg Bld Total                            | 113,907.85                  | -                 | -                     | -                                | 113,907.85               | 28,476.96   | 5,177.63                     | -                     | -                                | 33,654.59                             | 80,253.2600                |
| Texas Youth Commission   | 9,023,979.67                | -                 | -                     | -                                | 9,023,979.67             | 8,637,527.86                                      | 112,447.70                   | -                     | -                                | 8,749,975.56                          | 274,004.11                 |
| <b>Grand Total</b>   | <b>\$ 60,470,567.45</b>     | <b>410,441.94</b> | <b>(4,570,429.94)</b> | <b>-</b>                         | <b>56,310,579.45</b>     | <b>39,510,263.49</b>                              | <b>2,134,924.78</b>          | <b>(4,259,701.38)</b> | <b>-</b>                         | <b>37,385,486.90</b>                  | <b>18,925,092.56</b>       |

|  |                      |
|--|----------------------|
| Beginning Balance 9/1/2011                 | 60,470,567.45        |
| Add: Additions                             | 410,441.94           |
| Add: Transfers                             | (4,570,429.94)       |
| Less: Disposals                            | -                    |
| Book Value 8/31/2012                       | <u>56,310,579.45</u> |
| Beginning Accumulated 9/1/2011             | 39,510,263.49        |
| Add: Current Year Depreciation             | 2,134,924.78         |
| Add: Transfers of Depreciation             | (4,259,701.38)       |
| Less: Disposals                            | -                    |
| Accumulated Depreciation 8/31/2012         | <u>37,385,486.89</u> |
| Net Book Value of Capital Assets 8/31/2012 | <u>18,925,092.56</u> |

SCHEDULE S-11C  
 THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION  
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - IMPROVEMENTS OTHER THAN BUILDINGS  
 For the Year Ended August 31, 2012

| Description   | CARRYING VALUE             |                                 |           |           |                         | DEPRECIATION                                       |                              |                                 |           |           |  |                           |
|---|----------------------------|---------------------------------|-----------|-----------|-------------------------|--|------------------------------|---------------------------------|-----------|-----------|--|---------------------------|
|   | Beginning Value<br>9/01/11 | Additions/<br>Reclassifications | Transfers | Disposals | Ending Value<br>8/31/12 | Beginning<br>Accumulated<br>Depreciation<br>9/1/11 | Current Year<br>Depreciation | Additions/<br>Reclassifications | Transfers | Disposals | Ending<br>Accumulated<br>Depreciation<br>8/31/12 | Net Book Value<br>8/31/12 |
| Comwell Firing Range Total  | \$ 332,337.03              | -                               | -         | -         | 332,337.03              | 332,337.03   | -                            | -                               | -         | -         | 332,337.03                                       | \$ -                      |
| Bauer House Total   | 519,597.89                 | -                               | -         | -         | 519,597.89              | 151,795.65   | 6,874.81                     | -                               | -         | -         | 158,670.46                                       | 360,927.43                |
| Claudia Taylor Johnson Park Complex-Plaza, Landscaping & Fountain | 461,712.49                 | -                               | -         | -         | 461,712.49              | 461,588.99   | 143.50                       | -                               | -         | -         | 461,712.49                                       | (0.00)                    |
| Ashbel Smith Hill Total   | 1,443,048.74               | -                               | -         | -         | 1,443,048.74            | 76,915.19  | 60,730.38                    | -                               | -         | -         | 137,345.57                                       | 1,305,703.17              |
| Ashbel Smith Hill - Central Data Acquisition System Total         | 67,547.21                  | -                               | -         | -         | 67,547.21               | 67,547.21  | -                            | -                               | -         | -         | 67,547.21  | -                         |
| ASH - Parking Structure Total                                     | 2,089,607.92               | -                               | -         | -         | 2,089,607.92            | 546,551.47   | 41,792.16                    | -                               | -         | -         | 588,343.63                                       | 1,501,264.29              |
| Texas Youth Commission  | 1,789,400.47               | -                               | -         | -         | 1,789,400.47            | 1,332,628.48                                       | 63,147.56                    | -                               | -         | -         | 1,395,776.04                                     | 373,624.43                |
| Grand Total   | \$ 6,683,251.75            | -                               | -         | -         | 6,683,251.75            | 2,869,044.03                                       | 172,888.41                   | -                               | -         | -         | 3,141,732.44                                     | \$ 3,541,519.31           |

Beginning Balance Sep 1, 2011, as previously reported \$ 6,683,251.75  
 Add: Additions -  
 Less: Disposals -  
 Add: Transfer of Capital Assets 6,683,251.75  
 Book Value of Plant, August 31, 2012

Beginning Accumulated Depreciation, Sep 1, 2011 2,869,044.03  
 Add: Current Year Depreciation Expense 172,888.41  
 Add: Transfer of Capital Assets -  
 Accumulated Depreciation, August 31, 2012 3,141,732.44  
 Net Book Value of Capital Assets, August 31, 2012 \$ 3,541,519.31

SCHEDULE S-11D  
THE UNIVERSITY OF TEXAS AT SYSTEM  
SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - EQUIPMENT  
FOR THE MONTH ENDED AUGUST 31, 2012

| Description                                | CARRYING VALUE          |                        |                        |                          |                     | DEPRECIATION            |   |                         |                        |                       | NET BASIS                                 |                         |
|--|-------------------------|------------------------|------------------------|--------------------------|---------------------|-------------------------|---|-------------------------|------------------------|-----------------------|---|-------------------------|
|  | Balance<br>09/01/2011   | Additions              | Disposals              | Transfers                | Adjustments         | Balance<br>08/31/2012   | Accumulated<br>Depreciation<br>09/01/2011 | Depreciation<br>Expense | Disposals              | Transfers             | Accumulated<br>Depreciation<br>08/31/2012 | Net Basis<br>08/31/2012 |
| <b>EQUIPMENT</b>                           |                         |                        |                        |                          |                     |                         |   |                         |                        |                       |   |                         |
| CASES & CABINETS                           | \$ 73,630.50            |                        |                        |                          |                     | \$ 73,630.50            | \$ 70,181.68                              | \$ 582.90               | \$ -                   | \$ -                  | \$ 70,764.58                              | \$ 2,865.92             |
| PHOTOCOPIING EQUIPMENT                     | 134,685.00              |                        | (8,111.00)             |                          |                     | 126,574.00              | 134,685.00                                |                         | (8,111.00)             |                       | 126,574.00                                | 33,565.32               |
| CAMERAS                                    | 73,039.85               |                        |                        |                          |                     | 73,039.85               | 29,040.27                                 | 10,434.28               |                        |                       | 39,474.53                                 | 16,317.60               |
| VIDEO RECORDERS/PLAYERS                    | 61,097.61               |                        | (7,200.00)             |                          |                     | 53,897.61               | 32,251.76                                 | 6,042.52                | (4,714.29)             |                       | 35,890.01                                 | 51,361.79               |
| OTHER SOUND SYSTEMS/EQUIPMENT              | 60,646.27               | 45,285.78              |                        |                          |                     | 105,932.05              | 43,548.92                                 | 11,021.34               |                        |                       | 54,570.26                                 | 747,541.02              |
| VIDEO CONFERENCEING EQUIPMENT              | 68,361.17               | 764,320.84             |                        |                          |                     | 832,682.01              | 44,893.47                                 | 40,247.52               |                        |                       | 85,140.99                                 | 12,147.41               |
| INSTRUCTIONAL EQUIPMENT                    | 12,147.41               |                        |                        |                          |                     | 12,147.41               |   |                         |                        |                       |   |                         |
| OFFICE MACHINES                            |                         |                        |                        |                          |                     |                         |   |                         |                        |                       |   |                         |
| MISCELLANEOUS MACHINES                     | 32,169.00               |                        |                        |                          |                     | 32,169.00               | 19,148.21                                 | 4,595.58                |                        |                       | 23,743.79                                 | 8,425.21                |
| KITCHEN APPLIANCES & EQUIPMENT             | 14,182.00               |                        |                        |                          |                     | 14,182.00               | 14,182.00                                 |                         |                        |                       | 14,182.00                                 | 36,284.00               |
| BUILDING MAINTENANCE & SAFETY EQUIPMENT    | 57,637.56               |                        |                        |                          |                     | 57,637.56               | 13,119.62                                 | 8,233.94                |                        |                       | 21,353.56                                 | 14,000.00               |
| OTHER FURNITURE & EQUIPMENT                | 14,000.00               |                        |                        |                          |                     | 14,000.00               |   |                         |                        |                       |   | 624,579.09              |
| SUPERCOMPUTER                              |                         | 720,668.06             |                        |                          |                     | 720,668.06              |   | 96,088.97               |                        |                       | 96,088.97                                 | 1,049,254.97            |
| MINICOMPUTER, SERVERS                      | 1,151,133.03            | 352,167.20             |                        |                          |                     | 1,503,300.23            | 865,941.20                                | 183,313.77              |                        |                       | 1,049,254.97                              | 454,045.28              |
| MICROCOMPUTER-DESKTOP CPU-NOT APPLE        | 5,688,908.13            | 196,485.14             | (311,326.70)           |                          | 19,223.00           | 5,953,270.57            | 5,161,956.75                              | 329,712.72              | (270,329.08)           |                       | 5,221,340.39                              | 331,930.18              |
| DISK DRIVES                                | 13,839.42               |                        |                        |                          |                     | 13,839.42               | 12,916.80                                 | 922.62                  |                        |                       | 13,839.42                                 |                         |
| OPTICAL STORAGE                            |                         |                        |                        |                          |                     |                         |   |                         |                        |                       |   |                         |
| PRINTERS                                   | 66,907.31               | 10,000.00              | (5,343.34)             |                          |                     | 71,563.97               | 52,734.28                                 | 5,632.89                | (5,216.12)             |                       | 53,151.15                                 | 18,412.82               |
| DISK CONTROLLERS                           | 17,348.37               | 12,744.00              |                        |                          |                     | 30,092.37               | 1,204.74                                  | 3,422.40                |                        |                       | 4,627.14                                  | 23,465.23               |
| OTHER COMPUTER HARDWARE                    | 409,646.37              |                        |                        | (36,400.00)              |                     | 373,246.37              | 144,380.31                                | 120,841.80              |                        | (36,940.00)           | 234,282.11                                | 138,966.28              |
| DATA PROJECTORS                            | 26,302.00               |                        |                        |                          |                     | 26,302.00               | 21,197.83                                 | 1,020.84                |                        |                       | 22,218.67                                 | 4,083.33                |
| IMAGE SCANNER                              | 17,276.00               |                        |                        |                          |                     | 17,276.00               | 17,276.00                                 |                         |                        |                       | 17,276.00                                 |                         |
| POWER SUPPLY, BATTERY, GENERATOR           | 9,860.00                |                        |                        |                          |                     | 9,860.00                | 4,631.25                                  | 1,132.08                |                        |                       | 5,706.47                                  |                         |
| UNINTERRUPTIBLE POWER SUPPLY               | 80,453.00               |                        |                        |                          |                     | 80,453.00               | 70,376.03                                 | 8,654.80                |                        |                       | 79,030.83                                 | 1,422.17                |
| OTHER COMMUNICATIONS HARDWARE              | 29,303.83               |                        |                        |                          |                     | 29,303.83               | 12,209.92                                 | 5,960.77                |                        |                       | 18,070.69                                 | 11,233.14               |
| LAN/WAN SWITCHING-HUB, SWITCHES & ROUTER   | 3,987,646.28            |                        |                        |                          |                     | 3,987,646.28            | 3,893,584.74                              | 387,210.18              | (232,656.16)           |                       | 3,728,138.76                              | 26,851.36               |
| COMPUTERS EQUIPMENT RACKS, SHELVING        | 7,515.80                |                        |                        |                          |                     | 7,515.80                | 688.85                                    | 751.59                  |                        |                       | 1,440.53                                  | 6,075.27                |
| ANALYZER, ALL TYPES                        | 16,260.00               |                        |                        |                          |                     | 16,260.00               | 9,183.89                                  | 1,806.87                |                        |                       | 10,990.58                                 | 5,299.44                |
| MISC. LAB AND SCIENTIFIC EQUIPMENT         | 82,749.00               |                        |                        |                          |                     | 82,749.00               | 27,737.56                                 | 14,144.20               |                        |                       | 50,177.89                                 | 80,448.11               |
| OTHER TELECOMMUNICATION EQUIPMENT          | 504,696.32              |                        |                        | 27,875.00                |                     | 532,571.32              | 277,586.47                                | 100,933.27              |                        | 8,296.13              | 378,489.74                                | 126,166.58              |
| OTHER VEHICLES-GRADER, ATVS                | 53,078.44               |                        |                        |                          |                     | 53,078.44               | 34,591.52                                 | 4,707.35                |                        |                       | 38,288.67                                 | 13,779.57               |
| <b>TOTAL EQUIPMENT</b>                     | <b>\$ 12,819,219.14</b> | <b>\$ 2,061,651.02</b> | <b>\$ (574,517.20)</b> | <b>\$ (8,525.00)</b>     | <b>\$ 19,223.00</b> | <b>\$ 14,317,050.96</b> | <b>\$ 10,790,083.07</b>                   | <b>\$ 1,328,375.07</b>  | <b>\$ (526,789.98)</b> | <b>\$ (22,643.87)</b> | <b>\$ 11,969,999.29</b>                   | <b>\$ 2,747,086.57</b>  |
| <b>VEHICLES AND AIRCRAFT</b>               |                         |                        |                        |                          |                     |                         |   |                         |                        |                       |   |                         |
| PASSENGER CARS                             | \$ 181,635.75           | \$ 55,954.00           |                        |                          |                     | \$ 237,589.75           | \$ 51,205.87                              | \$ 39,653.57            | \$ -                   | \$ -                  | \$ 90,859.44                              | \$ 146,930.31           |
| HEAVY TRUCKS: 26001 LBS AND OVER           | 241,087.36              |                        | (80,074.15)            |                          |                     | 161,013.21              | 75,556.27                                 | 22,774.19               | (46,241.27)            |                       | 52,089.19                                 | 108,924.02              |
| UTILITY VEHICLES                           | 39,389.00               | 25,893.35              |                        |                          |                     | 65,282.35               | 25,103.73                                 | 7,476.54                |                        |                       | 32,580.27                                 | 32,702.08               |
| VANS                                       |                         | 21,006.00              |                        |                          |                     | 21,006.00               | 21,006.00                                 |                         |                        |                       | 21,006.00                                 |                         |
| LIGHT TRUCKS: UNDER 8600 LBS. GVV          | 107,836.59              |                        |                        |                          |                     | 107,836.59              | 68,701.15                                 | 13,701.75               |                        |                       | 62,402.90                                 | 25,433.69               |
| SELF-PROPELLED ROADWAY EQUIPMENT           | 23,666.06               |                        |                        |                          |                     | 23,666.06               | 22,679.97                                 | 986.09                  |                        |                       | 23,666.06                                 |                         |
| LIGHT/MEDIUM TRUCKS: 8601-14999 LBS. GVV   |                         |                        |                        |                          |                     |                         |   |                         |                        |                       |   |                         |
| MEDIUM TRUCKS: 15000-26000 LBS. GVV        | 39,411.71               |                        |                        |                          |                     | 39,411.71               | 18,400.78                                 | 4,502.34                |                        |                       | 22,903.12                                 | 16,508.59               |
| AIRCRAFT-MULTIPLE ENGINE PROPELLER         | 5,570,760.91            |                        |                        |                          |                     | 5,570,760.91            | 1,810,442.24                              | 557,078.08              |                        |                       | 2,367,520.33                              | 3,203,260.58            |
| <b>TOTAL VEHICLES AND AIRCRAFT</b>         | <b>\$ 6,225,075.38</b>  | <b>\$ 81,847.35</b>    | <b>\$ (80,074.15)</b>  | <b>\$ -</b>              | <b>\$ -</b>         | <b>\$ 6,225,848.58</b>  | <b>\$ 2,095,998.01</b>                    | <b>\$ 646,172.57</b>    | <b>\$ (46,241.27)</b>  | <b>\$ -</b>           | <b>\$ 2,895,029.31</b>                    | <b>\$ 3,533,759.27</b>  |
| <b>OTHER ASSETS</b>                        |                         |                        |                        |                          |                     |                         |   |                         |                        |                       |   |                         |
| LEASEHOLD IMPROVEMENTS                     | \$ 212,173.08           |                        |                        |                          |                     | \$ 212,173.08           | \$ 192,723.88                             | \$ 19,449.20            | \$ -                   | \$ -                  | \$ 212,173.08                             | \$ -                    |
| LIBRARY-BOOKS                              | 18,100.00               | 1,520,606.43           |                        | (1,520,606.43)           |                     | 18,100.00               |   |                         |                        |                       |   | 18,100.00               |
| WORKS OF ART-HISTRICL TRSRSS-INEXHAUSTIBLE |                         |                        |                        |                          |                     |                         |   |                         | 0.00                   | 0.00                  |   | 18,100.00               |
| <b>TOTAL OTHER ASSETS</b>                  | <b>\$ 230,273.08</b>    | <b>\$ 1,520,606.43</b> | <b>\$ -</b>            | <b>\$ (1,520,606.43)</b> | <b>\$ -</b>         | <b>\$ 230,273.08</b>    | <b>\$ 182,723.88</b>                      | <b>\$ 19,449.20</b>     | <b>\$ 0.00</b>         | <b>\$ 0.00</b>        | <b>\$ 212,173.08</b>                      | <b>\$ 18,100.00</b>     |
| <b>Totals</b>                              | <b>\$ 19,274,507.60</b> | <b>\$ 3,664,104.80</b> | <b>\$ (654,591.35)</b> | <b>\$ (1,528,131.43)</b> | <b>\$ 19,223.00</b> | <b>\$ 20,774,112.62</b> | <b>\$ 13,075,904.96</b>                   | <b>\$ 1,994,936.84</b>  | <b>\$ (573,031.25)</b> | <b>\$ (22,643.87)</b> | <b>\$ 14,475,166.68</b>                   | <b>\$ 6,299,945.84</b>  |

SCHEDULE S-11D  
 THE UNIVERSITY OF TEXAS AT SYSTEM  
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - EQUIPMENT  
 FOR THE MONTH ENDED AUGUST 31, 2012

|  | Equipment        | Vehicles And Aircraft | Library/Museum/ Other | TOTAL           |
|--|------------------|-----------------------|-----------------------|-----------------|
| Summary of Additions                             |                  |                       |                       |                 |
| Current Year Additions                           | \$ 2,061,851.02  | \$ 81,847.35          | \$ 1,520,606.43       | \$ 3,664,104.80 |
| Made up as follows:                              |                  |                       |                       |                 |
| Purchases In Unexpended Plant as reported on S-8 | \$ 1,753,992.26  |                       | \$ 1,520,606.43       | \$ 3,274,598.69 |
| Purchases In Education and General Funds on C-2  | 31,760.00        | 55,954.00             |                       | 87,714.00       |
| Purchases In Designated on C-2                   | 275,875.76       | 25,893.35             |                       | 301,772.11      |
| Purchases In Restricted C-2                      |                  |                       |                       |                 |
| Transfers From Authn                             |                  |                       |                       |                 |
| Total Additions                                  | \$ 2,061,851.02  | \$ 81,847.35          | \$ 1,520,606.43       | \$ 3,664,104.80 |
| Reconciliation to S-8:                           |                  |                       |                       |                 |
| S-11d Additions                                  | \$ 3,274,598.69  |                       |                       |                 |
| Fabrication of equipment on B-8 & S-8            | 11,596,320.41    |                       |                       |                 |
| S-11d Additions adjusted to B-8 & S-8            | \$ 14,860,919.10 |                       |                       |                 |

SCHEDULE S-11E  
 THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION  
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - CONSTRUCTION IN PROGRESS  
 For the Year Ended August 31, 2012

| CARRYING VALUE Sep. 1, 2011 | ADDITIONS (S-9) | ADJUSTMENTS    | ADJUSTED CARRYING VALUE | New or Existing Buildings | Additions to Existing Buildings | Facilities and Infrastructure | Equipment and Other Assets | Internally Developed Software | CARRYING VALUE Aug. 31, 2012 |
|-----------------------------|-----------------|----------------|-------------------------|---------------------------|---------------------------------|-------------------------------|----------------------------|-------------------------------|------------------------------|
| 0.00                        | 0.00            | 0.00           | 0.00                    | 0.00                      | 0.00                            | 0.00                          | 0.00                       | 0.00                          | 0.00                         |
| 5,289,871.62                | 9,801,792.80    | (285,659.00)   | 14,805,805.42           | 0.00                      | 0.00                            | 0.00                          | 0.00                       | 666,798.42                    | 14,139,007.00                |
| 0.00                        | 0.00            | 0.00           | 0.00                    | 0.00                      | 0.00                            | 0.00                          | 0.00                       | 0.00                          | 0.00                         |
| 5,289,871.62                | 9,801,792.80    | (285,659.00)   | 14,805,805.42           | 0.00                      | 0.00                            | 0.00                          | 0.00                       | 666,798.42                    | 14,139,007.00                |
| 5,945,162.78                | 5,656,413.00    | (6,895,873.00) | 5,705,702.78            | 0.00                      | 0.00                            | 0.00                          | 0.00                       | 0.00                          | 5,705,702.78                 |
| 0.00                        | 0.00            | 0.00           | 0.00                    | 0.00                      | 0.00                            | 0.00                          | 0.00                       | 0.00                          | 0.00                         |
| 246,456.59                  | 2,255,243.00    | 0.00           | 2,501,699.59            | 0.00                      | 410,441.94                      | 0.00                          | 0.00                       | 0.00                          | 2,091,257.65                 |
| 11,481,290.99               | 17,713,448.80   | (6,181,532.00) | 23,013,207.79           | 0.00                      | 410,441.94                      | 0.00                          | 0.00                       | 666,798.42                    | 21,935,967.43                |

RECAPITULATION BY SOURCE OF FUNDS

FROM INTEREST EARNED ON CONSTRUCTION FUNDS ONLY

EDUCATIONAL PLANT .....

FROM AVAILABLE UNIVERSITY FUNDS ONLY

EDUCATIONAL PLANT .....

FROM DRAWN-DOWN AVAILABLE UNIVERSITY FUNDS ONLY

EDUCATIONAL PLANT .....

FROM TOTAL AVAILABLE UNIVERSITY FUNDS ONLY

FROM OTHER SOURCES - OTHER ONLY

EDUCATIONAL PLANT .....

FROM PRIVATE GIFTS

EDUCATIONAL PLANT .....

FROM PUF BOND/NOTE PROCEEDS ONLY

EDUCATIONAL PLANT .....

TOTAL AS SHOWN ABOVE .....

SCHEDULE S-11E  
 THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION  
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - CONSTRUCTION IN PROGRESS  
 For the Year Ended August 31, 2012

| Project Name   | CARRYING VALUE Sep. 1, 2011 | ADDITIONS (S-B)      | ADJUSTMENTS           | ADJUSTED CARRYING VALUE | DEDUCTIONS                |                                 |                               |                            |                               | CARRYING VALUE Aug. 31, 2012 |
|--|-----------------------------|----------------------|-----------------------|-------------------------|---------------------------|---------------------------------|-------------------------------|----------------------------|-------------------------------|------------------------------|
|  |                             |                      |                       |                         | New or Existing Buildings | Additions to Existing Buildings | Facilities and Infrastructure | Equipment and Other Assets | Internally Developed Software |                              |
| Garage Structural & Waterproofing Repairs - CTJ Garage #1      | 110,451.15                  | 4,139.81             |                       | 114,590.96              |                           |                                 |                               |                            |                               | 114,590.96                   |
| Garage Structural & Waterproofing Repairs - ASH Garage #2      | 7,639.40                    | 6,793.53             |                       | 14,432.93               |                           |                                 |                               |                            |                               | 14,432.93                    |
| Garage Structural & Waterproofing Repairs - ASH Garage #3 & #4 | 120,881.51                  | 109,017.15           |                       | 229,898.66              |                           |                                 |                               |                            |                               | 229,898.66                   |
| Police Academy Renovation                                      | 7,484.53                    | 402,957.41           |                       | 410,441.94              |                           | 410,441.94                      |                               |                            |                               | 0.00                         |
| Peoplesoft HR/Finance System                                   | 4,771,006.93                | 9,409,546.94         |                       | 14,180,553.87           |                           |                                 |                               |                            |                               | 14,180,553.87                |
| Productivity and Excellence Framework                          | 0.00                        | 814,598.01           |                       | 814,598.01              |                           |                                 |                               |                            |                               | 814,598.01                   |
| Proj 101-519 Revenue Cycle Grant Program                       | 282,295.47                  | 925,480.00           |                       | 925,480.00              |                           |                                 |                               |                            |                               | 925,480.00                   |
| Time and Effort Online Reporting System                        | 285,659.00                  | 394,502.95           |                       | 686,798.42              |                           |                                 |                               |                            | 686,798.42                    | 686,798.42                   |
| Reporting Adjustments  | 5,895,873.00                | 1,318,304.00         | (285,659.00)          | 1,318,304.00            |                           |                                 |                               |                            |                               | 1,318,304.00                 |
| Office of Facilities Planning Deferrals/Accrual of Revenue     | 11,481,290.99               | 4,338,109.00         | (5,895,873.00)        | 4,338,109.00            |                           |                                 |                               |                            |                               | 4,338,109.00                 |
| <b>Total Construction In Progress</b>                          |                             | <b>17,713,448.80</b> | <b>(6,181,532.00)</b> | <b>23,013,207.79</b>    | <b>0.00</b>               | <b>410,441.94</b>               | <b>0.00</b>                   | <b>0.00</b>                | <b>686,798.42</b>             | <b>21,935,967.43</b>         |



SCHEDULE S-11F  
 THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION  
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - INFRASTRUCTURE  
 For the Year Ended August 31, 2012

| Description                    | CARRYING VALUE          |             |             |                      | DEPRECIATION                              |                           |           |           | Net Book Value 8/31/12 |   |
|--------------------------------|-------------------------|-------------|-------------|----------------------|---|---------------------------|-----------|-----------|------------------------|---|
|                                | Beginning Value 9/01/11 | Transfers   | Disposals   | Ending Value 8/31/12 | Beginning Accumulated Depreciation 9/1/11 | Current Year Depreciation | Transfers | Disposals |                        | Ending Accumulated Depreciation 8/31/12 |
| TYC - Wastewater Treatment     | \$ 817,490.53           |             |             | 817,490.53           | 579,055.71                                | 40,874.53                 |           | -         | 619,930.24             | \$197,560.29                            |
| TYC - System Water Distributor | 790,159.95              |             |             | 790,159.95           | 790,159.95                                | -                         |           | -         | 790,159.95             | -                                       |
| TYC - Streets, Roads           | 1,151,418.11            |             |             | 1,151,418.11         | 1,151,418.11                              | -                         |           | -         | 1,151,418.11           | -                                       |
| <b>Texas Youth Commission</b>  | <b>2,759,068.59</b>     | <b>0.00</b> | <b>0.00</b> | <b>2,759,068.59</b>  | <b>2,520,633.77</b>                       | <b>40,874.53</b>          | <b>-</b>  | <b>-</b>  | <b>2,561,508.30</b>    | <b>197,560.29</b>                       |
| <b>Grand Total</b>             | <b>\$ 2,759,068.59</b>  | <b>0.00</b> | <b>-</b>    | <b>2,759,068.59</b>  | <b>2,520,633.77</b>                       | <b>40,874.53</b>          | <b>-</b>  | <b>-</b>  | <b>2,561,508.30</b>    | <b>\$197,560.29</b>                     |

|   |                      |
|---|----------------------|
| Beginning Balance Sep 1, 2011, as previously reported | \$ 2,759,068.59      |
| Add: Transfers  | -                    |
| Less: Disposals                                       | -                    |
| Book Value of Plant, Aug 31, 2012                     | <u>2,759,068.59</u>  |
| Beginning Accumulated Depreciation, Sep 1, 2011       | 2,520,633.77         |
| Add: Current Year Depreciation Expense                | 40,874.53            |
| Add: Transfer of Capital Assets                       | -                    |
| Accumulated Depreciation, Aug. 31, 2012               | <u>2,561,508.30</u>  |
| Net Book Value of Capital Assets, Aug. 31, 2012       | <u>\$ 197,560.29</u> |

SCHEDULE S-11G  
THE UNIVERSITY OF TEXAS AT SYSTEM  
SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - INTANGIBLE ASSETS  
FOR THE MONTH ENDED AUGUST 31, 2012

| Description  | CARRYING VALUE        |              |              |              |             | AMORTIZATION          |   |                         | NET BASIS    |              |   |                         |
|--|-----------------------|--------------|--------------|--------------|-------------|-----------------------|---|-------------------------|--------------|--------------|---|-------------------------|
|  | Balance<br>09/01/2011 | Additions    | Disposals    | Transfers    | Adjustments | Balance<br>08/31/2012 | Accumulated<br>Amortization<br>09/01/2011 | Amortization<br>Expense | Disposals    | Transfers    | Accumulated<br>Amortization<br>08/31/2012 | Net Basis<br>08/31/2012 |
| <b>NONAMORTIZABLE INTANGIBLE ASSETS</b>  |                       |              |              |              |             |                       |   |                         |              |              |   |                         |
| Perpetual Lease  | \$ -                  | -            | -            | -            | -           | \$ -                  | -   | -                       | -            | -            | -   | \$ -                    |
| <b>TOTAL NONAMORTIZABLE INTANGIBLE ASSETS</b>  |                       |              |              |              |             |                       |   |                         |              |              |   |                         |
| <b>AMORTIZABLE INTANGIBLE ASSETS</b>   |                       |              |              |              |             |                       |   |                         |              |              |   |                         |
| Land Use Rights  | -                     | -            | -            | -            | -           | -                     | -   | -                       | -            | -            | -   | -                       |
| <b>TOTAL LAND USE RIGHTS</b>   |                       |              |              |              |             |                       |   |                         |              |              |   |                         |
| Purchased Computer Software  | 18,190,215.50         | 1,170,867.47 | (11,495.00)  | (525,980.00) | -           | 18,823,607.97         | 17,843,059.28                             | 425,195.40              | (11,495.00)  | (525,980.00) | 17,730,779.68                             | 1,092,828.29            |
| <b>TOTAL Purchased Computer Software</b>   | 18,190,215.50         | 1,170,867.47 | (11,495.00)  | (525,980.00) | -           | 18,823,607.97         | 17,843,059.28                             | 425,195.40              | (11,495.00)  | (525,980.00) | 17,730,779.68                             | 1,092,828.29            |
| LERR Shared Services Initiative - NTSIS Reporting and Chart of Accounts Project (FCRS) | 6,863,727.15          | -            | -            | -            | -           | 6,863,727.15          | 2,745,490.86                              | 1,372,745.43            | -            | -            | 4,118,236.29                              | 2,745,490.86            |
| Time and Effort Online Report System - Academic  | 2,348,733.05          | -            | -            | -            | -           | 2,348,733.05          | 508,692.16                                | 468,746.61              | -            | -            | 978,638.77                                | 1,370,094.28            |
| Future Perfect Software  | 3,585,225.87          | -            | -            | -            | -           | 3,585,225.87          | 1,434,090.27                              | 717,045.13              | -            | -            | 2,151,135.40                              | 1,434,090.27            |
| Time and Effort Online Reporting System - Health                                       | 360,000.00            | -            | (360,000.00) | -            | -           | -                     | 360,000.00                                | -                       | (360,000.00) | -            | -   | -                       |
| <b>TOTAL Internally Developed Computer Software</b>                                    | 13,157,685.87         | 666,798.42   | (360,000.00) | 0.00         | 0.00        | 13,464,484.29         | 5,048,473.29                              | 2,627,109.57            | (360,000.00) | -            | 7,315,582.86                              | 599,228.02              |
| <b>TOTAL AMORTIZABLE INTANGIBLE ASSETS</b>   | 31,347,901.37         | 1,837,665.89 | (371,495.00) | (525,980.00) | -           | 32,286,092.26         | 22,891,532.57                             | 3,052,304.97            | (371,495.00) | (525,980.00) | 25,046,362.54                             | 7,241,728.72            |
| <b>TOTAL INTANGIBLE ASSETS</b>   | \$ 31,347,901.37      | 1,837,665.89 | (371,495.00) | (525,980.00) | -           | \$ 32,286,092.26      | \$ 22,891,532.57                          | 3,052,304.97            | (371,495.00) | (525,980.00) | 25,046,362.54                             | \$ 7,241,728.72         |

Current year Additions  
Made up as follows:  
Purchases in Unexpended Plant as reported on S-8 \$ 149,440.61  
Purchases in Education and General Funds on C-2 1,021,426.86  
Purchases in Designated on C-2  
Purchases in Restricted C-2  
Transfers From CIP 666,798.42  
Total Additions \$ 1,837,665.89