FINANCIAL REPORT

OF

TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER

FOR THE YEAR ENDED AUGUST 31, 2012

WITH COMPARATIVE TOTALS FOR THE YEAR ENDED AUGUST 31, 2011



E.J. "JERE" PEDERSON, ACTING PRESIDENT AND VICE CHANCELLOR FOR HEALTH AFFAIRS BARRY C. NELSON, PH.D., VICE PRESIDENT FOR FINANCE AND ADMINISTRATION

BRYAN / COLLEGE STATION, TEXAS

TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER

CURRENT YEAR STUDENT ENROLLMENT DATA

	NUMBER OF STUD	ENTS BY SEMESTER
TYPE OF STUDENT	FALL 2011	FALL 2012
Texas Resident	1,821	1,973
Out-of-State	177	178
Foreign	124	135
Not Reported		
Total Students	2,122	2,286

HISTORICAL STUDENT ENROLLMENT DATA

(Fall Semester)

		SEMESTER
FISCAL YEAR	HEADCOUNT	CREDIT HOURS
2000-01	1,014	Not Required
2001-02	1,031	Not Required
2002-03	1,123	Not Required
2003-04	1,125	Not Required
2004-05	1,147	Not Required
2005-06	1,169	Not Required
2006-07	1,313	Not Required
2007-08	1,411	Not Required
2008-09	1,695	Not Required
2009-10	1,952	Not Required
2010-11	1,954	Not Required
2011-12	2,122	Not Required
2012-13	2,286	Not Required

TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER INDEX

EXHIBITS

REFERENCES		PAGE
III	Balance Sheet	709-1-1
IV	Statement of Revenues, Expenses, and Changes in Net Assets	709-2-1
IV - 1	Schedule of NACUBO Function to Natural Classification Matrix	709-3-1
v	Statement of Cash Flows	709-4-1
	SCHEDULES	
1 - A	Schedule of Expenditures of Federal Awards	709-8-1
1 - A 1 - B	Schedule of Expenditures of Federal Awards Schedule of State Grant Pass Throughs From/To State Agencies	709-8-1 709-9-1
-		

EXHIBIT III TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER BALANCE SHEET FOR THE YEAR ENDED AUGUST 31, 2012

		CURRENT YEAR TOTAL		PRIOR YEAR TOTAL
Assets and Deferred Outflows	\$		\$	
Current Assets: Cash & Cash Equivalents [Schedule Three]		16,665,193.06		15,254,188.59
Securities Lending Collateral				
Investments Derivative Instruments		20,933.41		
Hedging Derivative Instruments Deferred Outflow of Resources				
Restricted:				
Cash & Cash Equivalents [Schedule Three] Investments		12,680,483.30		12,301,244.62
Legislative Appropriations		23,908,004.03		16,342,164.90
Receivables, Net: Federal		1,125,685.79		241,939.51
Other Intergovernmental Interest and Dividends				
Gifts, Pledges and Donations		178,633.64		80,500.05
Self-Insured Health and Dental Student		57,393.47		23,352.32
Investment Trades				
Accounts Other		3,017,107.95		3,360,504.80 220.00
Due From Other Agencies Due From Other Members		4,497,454.44 10,204,803.94		3,646,238.55 9,746,252.77
Due From Other Funds				
Consumable Inventories Merchandise Inventories		900,467.85		350,322.05
Deferred Charges Loans and Contracts		249,082.57		284,456.79
Interfund Receivable Other Current Assets				
		1,237,412.13		1,109,816.00
Total Current Assets	<u>\$</u>	74,742,655.58	<u>\$</u>	62,741,200.95
Non-Current Assets and Deferred Outflows: Restricted:				
Cash & Cash Equivalents [Schedule Three]	\$		\$	<i></i>
Assets Held By System Offices Investments		66,326,238.92		65,493,323.15
Loans, Contracts and Other		3,250,915.19		3,378,597.94
Pledges Receivable Legislative Appropriations				
Loans and Contracts Assets Held By System Offices		77,109,346.05		67,934,578.73
Investments		77,109,510.05		01,991,970.79
Derivative Instruments Hedging Derivative Instruments				
Deferred Outflow of Resources Interfund Receivable				
Capital Assets, Non-Depreciable [Note 2]				
Land and Land Improvements Construction In Progress		27,126,304.16 111,572,012.14		30,436,317.41 111,572,012.14
Other Tangible Capital Assets Land Use Rights		243,017.34		243,017.34
Other Intangible Capital Assets				
Capital Assets, Depreciable [Note 2] Buildings and Building Improvements		145,779,042.91		142,469,029.66
Infrastructure		3,224,314.05		3,224,314.05
Facilities and Other Improvements Furniture and Equipment		1,831,304.90 46,736,592.35		1,831,304.90 42,476,372.45
Vehicles, Boats, and Aircraft Other Capital Assets		972,166.07 24,827,167.09		914,329.21 24,824,609.20
Intangible Capital Assets, Amortized [Note 2]		24,027,107.09		24,024,009.20
Land Use Rights Computer Software		483,132.09		67,313.99
Other Intangible Capital Assets				
Accumulated Depreciation/Amortization Assets Held In Trust		(102,684,439.36)		(92,851,531.00)
Other Non-Current Assets				
Total Non-Current Assets and Deferred Outflows	\$	406,797,113.90	\$	402,013,589.17
Total Assets and Deferred Outflows	\$	481,539,769.48	\$	464,754,790.12

EXHIBIT III TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER BALANCE SHEET FOR THE YEAR ENDED AUGUST 31, 2012

Liabilities and Deferred Inflows Current Liabilities Payables Self-Insured Health and Dental Other Other Agencies Due to Other Members Pands Held for Investment Hedging Derivative Instruments Deferred Inflow of Resources Unasared Revenue Emphysics Compensible Lave Capital Lease Obligations Interfund Payable Bonds Payable Total Current Liabilities Deferred Inflows Interfund Revenue Hedging Derivative Instruments Deferred Inflows Other Current Liabilities Deferred Inflows Interfund Revenue Hadding Derivative Instruments Deferred Inflows Agencies Due to Other Prom Restricted Assets Funds Held for Others Total Current Liabilities Deferred Inflows Interfund Revenue Hadding Deferred Inflows Interfund Revenue Hadding Derivative Instruments Deferred Inflows Interfund Revenue Hadding Deferred Inflows Interfund Revenue Bonds Payable Comments Notes and Loans Payable Bonds Payable Dother Fort Employment Banefits Claims and Judgments Notes and Luas Deferred Inflows Interfund Revenues Deferred Inflows Resources Assets Held In Tust Liabilities and Deferred Inflows Total Non-Current Liabilities Deferred Inflows Notes and Loans Payable Bonds Payable Hedging Derivative Instruments Deferred Inflows S 24,243,037,93 S 21,977,712,67 Total Liabilities and Deferred Inflows Net Assets Invested In Capital Assets, Net of Debt Restricted For: Debt Service Capital Payable Hadding Invested In Capital Assets, Net of Debt Restricted For: Debt Service Capital Projects Education Invested In Capital Assets, Net of Debt Restricted For: Nonexpendible		CURRENT YEAR TOTAL			PRIOR YEAR TOTAL		
Payables: Accounts Payroll\$ 3,127,232.55 8,942,944.16\$ 4,454,941.35 8,942,944.16Accounts Payroll Investment Trades Self-Insured Health and Dental Other9,635.672.33Interfind Payable Due to Other Agencies Due to Other Funds Due to Other Funds Deferred Inflow of Resources1,084,852.53Unearned Revenue Capital Lasse Objections11,977,269.2811,333,433.18Employees: Compensable Leave Capital Lasse Objections251,468.04463,199.00Claims and Jodgments Dother Current Liabilities251,468.04237,456.35Total Current Liabilities\$ 26,925,351.09\$ 25,599,159.06Non-Current Liabilities Notes and Loans Payable Bonds Payable Other Corrent Liabilities\$ 7,605,390.00\$ 7,079,910.00Other Post Employment Benefits Claims and Judgments Notes and Loans Payable Bonds Payable Hedging Derivative Instruments Deferred Inflows Interfund Payable Hedging Derivative Instruments Deferred Inflow of Resources Assets Held In Trust Liabilities and Deferred Inflows\$ 16,688,745.5614,897,802.67Total Labilities and Deferred Inflows Interfund Payable Hedging Derivative Instruments Deferred Inflow of Resources Assets Held In Trust Liabilities and Deferred Inflows\$ 26,010,613.74\$ 26,207,089.35Total Liabilities and Deferred Inflows Interfund Payable Purstel In Capital Assets, Net of Debt Restricted Assets Funds Held for Others Capital Lease Objections Outer Non-Current Liabilities and Deferred Inflows\$ 26,0110,613.74\$ 26,52,07,089.35<	Liabilities and Deferred Inflows						
Accounts Payroll\$ 3,127,232.55\$ 4,454,941.35 8,942,944.16Payroll9,635.672.33Interfund Payable Due to Other Funds9,635.672.33Due to Other Funds Due to Other Funds1,084,852.5340.95Punds Held for Investment Hedging Derivative Instruments Deferred Inflow of Resources11,977,269.2811,333,433.18Unearned Revenue Lamployees Compensable Leave Orbigations Payable Bonds Payable Bonds Payable Capital Lease Obligations Labilities Payable From Restricted Assets Interfund Payable Bonds Payable Compensable Leave251,468.04237,456.35Total Current Liabilities251,468.04237,456.35237,456.35237,456.35Total Current Liabilities and Deferred Inflows Interfund Payable Bonds Pryable Claims and Judgments\$ 7,605,390.00\$ 7,079,910.00Non-Current Liabilities\$ 26,925,351.09\$ 25,559,159.06\$Non-Current Liabilities and Deferred Inflows Interfund Payable Bonds Pryable Hedging Derivative Instruments Deferred Inflows\$ 5,688,745.5614,897,802.67Total Labilities and Deferred Inflows\$ 5,1168,389.00\$ 7,079,910.00Total Liabilities and Deferred Inflows\$ 24,243,037.93\$ 21,977,712.67Total Labilities and Deferred Inflows\$ 5,1168,389.02\$ 47,576,871.73Net Assets Invested In Capital Assets, Net of Debt Restricted For Debt Service\$ 5,1168,389.02\$ 47,576,871.73Net Assets Invested In Capital Assets, Net of Debt Restricted For Debt Service\$ 24,243,037.93\$ 21,977,712.67Notex and Long Pa							
Payroll Investment Trades8,942,944.168,396,378.92Investment Trades9,635.672.33Self-Insured Health and Dental Other9,635.672.33Due to Other Agencies1,084,852.53Due to Other Punds40.95Punds Held for Investment40.95Hedging Derivative Instruments464,399.00Deferred Inflow of Resources463,199.00Claims and Judgments251,468.04Notes and Loans Payable601,828.18Ponds Held for Others601,828.18Other Current Liabilities5Zonak Held for Others251,468.04Liabilities Payable Prom Restricted AssetsPunds Held for Others601,828.18Polyable237,456.35Total Current Liabilities and Deferred InflowsInterfund PayableSonds PayableNotes and Loans PayableBonds PayableB		\$	3 127 232 55	\$	4 454 941 35		
Investment Trades Self-Insured Health and Denial Other9,635.672.33Self-Insured Health and Denial Other9,635.672.33Juterfund Payable Due to Other Funds Due to Other Funds Hedging Derivative Instruments Deferred Inflow of Resources1,084,852.53Unearned Revenue Employees? Compensable Leave Claims and Judgments11,977,269.2811,333,433.18Kotes and Loans Payable Bonds Payable Contrasting Leave Digations Securities Lending251,468.04463,199.00Contrast Liabilities251,468.04237,456.35237,456.35Total Current Liabilities and Deferred Inflows Interfund Payable Bonds Poyable Claims and Judgments\$26,925,351.09\$25,559,159.06Non-Current Liabilities Bonds Payable Claims and Judgments\$26,925,351.09\$25,599,159.06Non-Current Liabilities Bonds Payable Interfund Payable Restricted Assets\$\$7,605,390.00\$7,079,910.00Non-Current Liabilities Bonds Payable Bonds Payable Hedging Derivative Instruments Deferred Inflows\$\$24,243,037.93\$21,977,712.67Total Non-Current Liabilities and Deferred Inflows Interfund Payable\$\$\$\$4,897,802.67Total Non-Current Liabilities Bonds Payable Bonds Payable Deferred Inflows\$\$24,243,037.93\$21,977,712.67Total Liabilities and Deferred Inflows Invested In Capital Assets, Net of Debt Restricted Port Debt Service Capital Projects Endowment and Permanent Funds: Nonexpendable Endowment and Permanent Funds		φ		Ψ			
Other9,635.672.33Interfund Payable1,084,852.5340.95Due to Other Funds40.9540.95Punds Held for Investment11,977,269.2811,333,433.18Hedging Derivative Instruments464,399.00463,199.00Deferred Inflow of Resources464,399.00463,199.00Unearmed Revenue464,399.00463,199.00Caims and Judgments601,828.18713,706.98Notes and Loans Payable601,828.18713,706.98Bonds Payable465,721.68237,456.35Total Current Liabilities and Deferred Inflows52,6925,351.095Interfund Payable57,605,390.007,079,910.00Non-Current Liabilities and Deferred Inflows57,605,390.007,079,910.00Other Payable57,605,390.007,079,910.00Other Payable5514,897,802.67Caims and Judgments5514,897,802.67Notes and Loans Payable5514,897,802.67Rodigations Payable5514,897,802.67Caims and Judgments5514,897,802.67Capital Lease Obligations5514,897,802.67Total Non-Current Liabilities5514,897,802.67Capital Lease Obligations5514,897,802.67Capital Lease Obligations5514,897,802.67Total Non-Current Liabilities5514,897,802.67Total Non-Current Liabilities552,60,110,613.74 </td <td>Investment Trades</td> <td></td> <td></td> <td></td> <td></td>	Investment Trades						
Interfund Payable1,084,852.53Due to Other Agencies1,084,852.53Due to Other Members40.95Funds Held for Investment11,977,250.28Hedging Derivative Instruments11,977,250.28Defared Inflow of Resources463,399.00Unearned Revenue463,399.00Rotes and Loans Payable251,468.04Bonds Payable601,828.18Other Conner Liabilities251,468.04Liabilities Payable From Restricted Assets601,828.18Funds Held for Others601,828.18Other Current Liabilities25,25,95,159.06Non-Current Liabilities5Zotal Current Liabilities5Non-Current Liabilities5Non-Current Liabilities5Non-Current Liabilities5Non-Current Liabilities11,668,745.56Non-Current Liabilities11,668,745.56Non-Current Liabilities5Notes and Loans Payable8Bonds Payable14,897,802.67Corptial Lease Obligations5Other Non-Current Liabilities5Notes and Loans Payable14,897,802.67Corptial Lease Obligations5Other Non-Current Liabilities5Total Non-Current Liabilities5Sources5Assets1,31,297.39Invise Held for Others1,31,297.39Invise Held for Corpticts1,31,297.39Invise Held for Corpticts1,31,297.39Invise Held for Corpets1,30,31,297.39Invise Held for Corpets <td></td> <td></td> <td>9 635 67</td> <td></td> <td>2 23</td>			9 635 67		2 23		
Due to Other Agencies1,084,852.53Due to Other Funds40.95Due to Other Members40.95Punds Held for Investment11,977,269.28Hedging Derivative Instruments11,977,269.28Unearned Revenue464,399.00Caims and Judgments464,399.00Notes and Loans Payable601,828.18Bonds Payable601,828.18Capital Lease Obligations251,468.04Liabilities Payable From Restricted Assets601,828.18Punds Held for Others61,828.18Other Current Liabilities5Zotal Current Liabilities5Zotal Current Liabilities and Deferred Inflows5Nore-Current Liabilities and Deferred InflowsNotes and Loans PayableBonds Payable5Motes and Loans PayableBonds PayableBonds PayableEmployees' Compensable LeaveOther Post Employment BenefitsClaims and JudgmentsNotes and Loans PayableBonds PayableHedging Derivative InstrumentsDeferred Inflow of ResourcesAssets Held for OthersCapital Lease ObligationsTotal Non-Current LiabilitiesTotal Non-Current LiabilitiesNet AssetsInvested In Capital Assets, Net of DebtRestricted For:Det StrviceCapital Lease ObligationsInvested In Capital Assets, Net of DebtRestricted For:Det StrviceCapital Lease Informent Funds:NonexpendableInvesticted			7,055.07		2.55		
Due to Other Members40.95Funds Held for InvestmentHedging Derivative InstrumentsDefered Inflow of Resources11.977.269.28Unearned Revenue11.977.269.28Unearned Revenue464,399.00Claims and Judgments601,828.18Notes and Lans Payable601,828.18Capital Lease Obligations251,468.04Liabilities Payable From Restricted Assets601,828.18Funds Held for Others601,828.18Other Current Liabilities252,599,159.06Non-Current Liabilities and Deferred Inflows5Interfund Payable5Roman Jugments7,605,390.00Non-Current Liabilities7,605,390.00Non-Current Liabilities5Interfund Payable5Bonds Payable8Bonds Payable8Capital Lease Obligations11,688,745.56Undagments11,688,745.56Non-Current Liabilities11,688,745.56Nationa Bayable8Bonds Payable8Capital Lease Obligations11,688,745.56Current Liabilities5Total Non-Current Liabilities5Total Non-Current Liabilities and Deferred Inflows5Source Current Liabilities2Total Liabilities and Deferred Inflows5Invested In Capital Assets, Net of Debt5Restricted For:1,331,297.39Net Assets1,331,297.39Invested In Capital Assets, Net of Debt42,221,771.71Pebt Service1,331,297.17	Due to Other Agencies		1,084,852.53				
Funds Held for InvestmentHedging Derivative InstrumentsDeferred Inflow of ResourcesUnearned RevenueEmployees? Compensable LeaveCapital Lase ObligationsLiabilities PayableBonds PayableControl LabilitiesCapital Lase ObligationsLiabilitiesSChilgations/Securities LendingOther Current LiabilitiesNon-Current LiabilitiesNon-Current LiabilitiesNotes and Loars PayableRomonds PayableCompensable LeaveOther Current LiabilitiesNon-Current LiabilitiesNon-Current LiabilitiesNotes and Loars PayableBonds PayableConter AngelNon-Current Liabilities and Deferred InflowsInterfund PayableBonds PayableRotes and Loars PayableBonds PayableBonds PayableRotes and Loars PayableBonds PayableBonds PayableBonds PayableBonds PayableBonds PayableCompensable LeaveOther Non-Current LiabilitiesDeferred Inflows frequencesTotal Non-Current Liabilities and Deferred InflowsTotal Non-Current Liabilities and Deferred InflowsSInvested In Capital Assets, Net of DebtInvested In Capital Assets, Net of DebtInvested In Capital Assets, Net of DebtPayendableInvested In Capital Assets, Net of DebtPayendableInvested In Capital Assets, Net of DebtRestricted For: <br< td=""><td></td><td></td><td></td><td></td><td>40.95</td></br<>					40.95		
Deferred Inflow of Resources11.977,269.2811.333,433.18Employees' Compensable Leave464,399.00463,199.00Claims and Judgments251,468.04Liabilities Payable601,828.18713,706.98Obligations/Securities Lending465,721.68237,456.35Total Current Liabilities526,925,351.09\$Nore-rent Liabilities and Deferred Inflows57,605,390.007,079,910.00Norter Current Liabilities57,605,390.007,079,910.00Noter and Loans Payable57,605,390.007,079,910.00Norter and Judgments515,688,745.5614,897,802.67Notes and Loans Payable5524,243,037.93\$Interfund Payable55514,897,802.67Capital Leave Obligations5514,897,802.675Capital Leave Obligations524,243,037.93\$21,977,712.67Total Non-Current Liabilities and Deferred Inflows5514,897,802.67Capital Leave Obligations524,243,037.93\$21,977,712.67Total Non-Current Liabilities and Deferred Inflows\$51,68,389.02\$47,576,871.73Net Assets11.331,297.391,840,254.4316,033,403.1416,269,743.15265,207,089.35Restricted For: Debt Service Capital Projects1,331,297.391,840,254.43102,258,572.8883,265,310.98Total Non-Current Liabilities102,258,572.8883,265,310.98265,207,089.35265,207,089.35					40.75		
Unearned Revenue 11,977,269.28 11,333,433.18 Employees' Compensable Leave 464,399.00 463,199.00 Claims and Judgments 251,468.04 463,199.00 Notes and Lease Obligations 251,468.04 237,456.35 Current Liabilities 601,828.18 713,706.98 Obligations/Securities Lending 601,828.18 713,706.98 Other Current Liabilities 2 25,599,159.06 Non-Current Liabilities 5 26,925,351.09 \$ 25,599,159.06 Non-Current Liabilities and Deferred Inflows 5 7,605,390.00 7,079,910.00 Other Post Employees' Compensable Leave 5 7,605,390.00 7,079,910.00 Other Non-Current Liabilities and Deferred Inflows 5 5 14,897,802.67 Capital Lease Obligations 5 51,168,389.02 5 <td< td=""><td></td><td></td><td></td><td></td><td></td></td<>							
Employees' Compensable Leave Claims and Judgments Notes and Loans Payable Bonds Payable Total Current Liabilities and Deferred Inflows251,468,04 463,199,00Non-Current Liabilities251,468,04 465,721.68237,456,35Total Current Liabilities252,599,159,06Non-Current Liabilities252,599,159,06Non-Current Liabilities526,925,351,09S25,599,159,06Non-Current Liabilities57,605,390,00Non-Current Liabilities57,605,390,00Non-Current Liabilities57,605,390,00S7,079,910,007,079,910,00Other Pose Mayable Bonds Payable Bonds Payable Hedging Derivative Instruments Deferred Inflows15,688,745,56Itabilities and Deferred Inflows15,688,745,5614,897,802,67Total Non-Current Liabilities and Deferred Inflows551,168,389,002Total Non-Current Liabilities526,021,793Total Non-Current Liabilities and Deferred Inflows551,168,389,002Total Non-Current Liabilities and Deferred Inflows551,168,389,002Total Non-Current Liabilities5260,110,613,745Neet Assets Invested In Capital Assets, Net of Debt Restricted For: Debt Service Capital Projects1,331,297,391,840,254,43Invested In Capital Assets, Net of Debt Restricted For: Nonexpendable1,231,297,391,840,254,43Invested In Capital Assets, Net of Debt Restricted For: Nonexpendable2,251,757,1742,236,028,57Nonexpendable Eduction1,231,297,39			11 977 269 28		11 333 433 18		
Notes and Loans Payable Bonds Payable Capital Lease Obligations Liabilities Payable From Restricted Assets Funds Held for Others Other Current Liabilities251,468.04Total Current Liabilities465,721.68237,456.35Total Current Liabilities\$ 26,925,351.09\$ 25,599,159.06Non-Current Liabilities\$ 26,925,351.09\$ 25,599,159.06Non-Current Liabilities\$ 7,605,390.00\$ 7,079,910.00Other Post Employees' Compensable Leave Other Post Employment Benefits Claims and Judgments Notes and Loans Payable Bonds Payable Bonds Payable Hedging Derivative Instruments Deferred Inflow of Resources Assets Held In Trust Liabilities and Deferred Inflows15,688,745.5614,897,802.67Total Non-Current Liabilities\$ 51,168,389.02\$ 47,576,871.73\$Total Non-Current Liabilities and Deferred Inflows\$ 51,168,389.02\$ 47,576,871.73Net Assets Invested In Capital Assets, Net of Debt Restricted For: Debt Service Capital Leave Obligations\$ 26,201,061.374\$ 265,207,089.35Notes and Deferred Inflows\$ 21,977,712.67\$ 265,207,089.351,331,297.39Notes and Deferred Inflows\$ 21,977,712.67\$ 265,207,089.35Total Liabilities and Deferred Inflows\$ 21,977,712.67\$ 265,207,089.35Total Non-Current Liabilities\$ 26,207,089.35\$ 47,576,871.73Net Assets Invested In Capital Assets, Net of Debt Restricted For: Debt Service Capital Projects Expendable\$ 20,21,757,17\$ 265,207,089.35Total Net Assets [Exhibit IV]\$ 30,307,380.46\$ 417,177,918.39							
Bonds Payable251,468.04Capital Lease Obligations Liabilities Payable From Restricted Assets Funds Held for Others601,828.18713,706.98Obligations/Securities Lending Other Current Liabilities465,721.68237,456.35Total Current Liabilities\$26,925,351.09\$25,599,159.06Non-Current Liabilities and Deferred Inflows Interfund Payable Employees' Compensable Leave Other Securities Instruments Deferred Inflow of Resources Assets Held In Trust Liabilities Payable From Restricted Assets Funds Held for Others\$7,605,390.007,079,910.00Total Non-Current Liabilities57,605,390.00\$7,079,910.00Other Post Employment Benefits Claims and Judgments Notes and Loans Payable Bonds Payable Bonds Payable Hedging Derivative Instruments Deferred Inflow of Resources Assets Held In Trust Liabilities and Deferred Inflows15,688,745.5614,897,802.67Total Non-Current Liabilities\$21,977,712.67\$21,977,712.67Total Non-Current Liabilities and Deferred Inflows\$\$5,1168,389.02\$47,576,871.73Net Assets Invested In Capital Assets, Net of Debt Restricted For: Debt Service Capital Projects Educion\$260,110,613.74\$265,207,089.35Nonexpendable Unrestricted1,331,297.391,840,254.4316,033,403.1416,269,743.15Nonexpendable Unrestricted42,921,757.1742,536,028.578,30,371,380.46\$Total Net Assets [Exhibit IV]\$\$430,371,380.46\$417,177,918.39 <td>Claims and Judgments</td> <td></td> <td></td> <td></td> <td></td>	Claims and Judgments						
Capital Léase Obligations251,468.04Liabilities Payable From Restricted Assets601,828.18713,706.98Other Current Liabilities465,721.68237,456.35Total Current Liabilities and Deferred Inflows\$26,925,351.09\$Non-Current Liabilities and Deferred Inflows\$7,605,390.00\$Notes Carlos Employees' Compensable Leave7,605,390.00\$7,079,910.00Other Verse Carlos Engloyment Benefits\$7,605,390.00\$Claims and JudgmentsNotes and Loans Payable\$\$\$Bonds PayableBonds Payable\$\$\$\$Bonds PayableBonds Payable\$\$\$\$Bonds PayableBonds Payable\$\$\$\$Bonds PayableBonds Payable\$\$\$\$Bonds PayableBonds Payable\$\$\$\$Bonds Payable\$\$\$\$\$\$Deferred Inflow of Resources\$\$\$\$\$\$AssetsFrond Restricted Assets\$\$\$\$\$\$Funds Held for Others\$ <td></td> <td></td> <td></td> <td></td> <td></td>							
Funds Held for Others 601,828.18 713,706.98 Obligations/Securities Lending 465,721.68 237,456.35 Other Current Liabilities \$ 26,925,351.09 \$ 25,599,159.06 Non-Current Liabilities and Deferred Inflows \$ \$ 7,605,390.00 \$ 7,079,910.00 Non-Current Liabilities and Deferred Inflows \$ 7,605,390.00 \$ 7,079,910.00 Other Yorks and Loans Payable Bonds Payable \$ 7,605,390.00 \$ 7,079,910.00 Hedging Derivative Instruments Deferred Inflow of Resources \$ 7,605,390.00 \$ 7,079,910.00 Total Non-Current Liabilities and Deferred Inflows \$ 15,688,745.56 14,897,802.67 Capital Lease Obligations \$ 24,243,037.93 \$ 21,977,712.67 Total Non-Current Liabilities and Deferred Inflows \$ \$ 51,168,389.02 \$ 47,576,871.73 Net Assets Invested In Capital Assets, Net of Debt \$ 260,110,613.74 \$ 265,207,089.35 Restricted For: Debt Service 1,331,297.39 1,840,254.43 16,033,403.14 16,269,743.15 Endowment	Capital Lease Obligations		251,468.04				
Obligations/Securities Lending Other Current Liabilities465,721.68237,456.35Total Current Liabilities\$26,925,351.09\$225,599,159.06Non-Current Liabilities and Deferred Inflows Interfund Payable\$7,605,390.00\$7,079,910.00Notes and Loans Payable Bonds Payable Hedging Derivative Instruments Deferred Inflow of Resources Assets Held In Trust Liabilities Payable From Restricted Assets Funds Held for Others Capital Lease Obligations15,688,745.5614,897,802.67Total Non-Current Liabilities\$24,243,037.93\$21,977,712.67Total Non-Current Liabilities and Deferred Inflows\$24,243,037.93\$21,977,712.67Total Non-Current Liabilities\$51,168,389.02\$47,576,871.73Net Assets Invested In Capital Assets, Net of Debt Restricted For: Debt Service Capital Projects Education Endowment and Permanent Funds: Nonexpendable Expendable Unrestricted1,331,297.391,840,254.43 16,033,403.1416,269,743.15Total Net Assets [Exhibit IV]\$430,371,380.46\$417,177,918.39			(01.000.10		712 704 00		
Other Current Liabilities465,721.68237,456.35Total Current Liabilities\$26,925,351.09\$25,599,159.06Non-Current Liabilities and Deferred Inflows Interfund Payable Employees' Compensable Leave Other Post Employment Benefits Claims and Judgments Notes and Loans Payable Bonds Payable Bonds Payable Hedging Derivative Instruments Deferred Inflow of Resources Assets Held In Trust Liabilities Prom Restricted Assets Funds Held for Others Capital Lease Obligations Other Non-Current Liabilities and Deferred Inflows15,688,745.56 \$14,897,802.67 \$Total Non-Current Liabilities and Deferred Inflows\$24,243,037.93 \$\$21,977,712.67Total Liabilities and Deferred Inflows\$\$24,243,037.93 \$\$21,977,712.67Total Liabilities and Deferred Inflows\$\$\$260,110,613.74 \$\$265,207,089.35Net Assets Invested In Capital Assets, Net of Debt Restricted For: Debt Service Capital Projects Education Endowment and Permanent Funds: Nonexpendable Unrestricted\$260,110,613.74 \$\$265,207,089.35 \$Nonexpendable Expendable42,921,757.17 7,715,736.19\$265,207,089.35 \$\$Total Net Assets [Exhibit IV]\$\$430,371,380.46\$417,177,918.39			601,828.18		/13,/06.98		
Non-Current Liabilities and Deferred Inflows Interfund Payable Employees' Compensable Leave Other Post Employment Benefits Claims and Judgments Notes and Loans Payable Bonds Payable Hedging Derivative Instruments Deferred Inflow of Resources Assets Held In Trust Liabilities Payable From Restricted Assets Funds Held for Others Capital Lease Obligations Other Non-Current Liabilities15,688,745.56 898,902.37 50,000.0014,897,802.67Total Non-Current Liabilities15,688,745.56 898,902.37 S0,000.0014,897,802.67Total Non-Current Liabilities and Deferred Inflows\$ 24,243,037.93 \$ 21,977,712.67\$ 21,977,712.67Total Liabilities and Deferred Inflows\$ 21,168,389.02 \$ 47,576,871.73\$ 21,977,712.67Net Assets Invested In Capital Assets, Net of Debt Restricted For: Debt Service Capital Projects Endowment and Permanent Funds: Nonexpendable Endowment and Permanent Funds: Nonexpendable Expendable\$ 42,921,757.17 \$ 42,536,028.57 \$ 32,205,310.98Total Net Assets [Exhibit IV]\$ 430,371,380.46\$ 417,177,918.39			465,721.68		237,456.35		
Interfund Payable\$\$\$Employees' Compensable Leave7,605,390.007,079,910.00Other Post Employment Benefits7,605,390.007,079,910.00Claims and JudgmentsNotes and Loans Payable87,605,390.00Bonds PayableHedging Derivative Instruments15,688,745.5614,897,802.67Bonds Payable From Restricted Assets15,688,745.5614,897,802.67Capital Lease Obligations\$24,243,037.93\$Other Non-Current Liabilities\$51,168,389.02\$Total Non-Current Liabilities and Deferred Inflows\$\$\$1,668,390.00Total Liabilities and Deferred Inflows\$\$\$1,168,389.02\$Net AssetsS\$1,168,389.02\$\$\$47,576,871.73Invested In Capital Assets, Net of Debt\$\$\$260,110,613.74\$\$\$Restricted For:Detive\$1,331,297.39\$\$\$440,254.43Iducation\$\$\$\$\$\$\$Endowment and Permanent Funds:\$ </td <td>Total Current Liabilities</td> <td><u>\$</u></td> <td>26,925,351.09</td> <td><u>\$</u></td> <td>25,599,159.06</td>	Total Current Liabilities	<u>\$</u>	26,925,351.09	<u>\$</u>	25,599,159.06		
Employees' Compensable Leave Other Post Employment Benefits Claims and Judgments Notes and Loans Payable Bonds Payable Bends Payable Hedging Derivative Instruments Deferred Inflow of Resources Assets Held In Trust Liabilities Payable From Restricted Assets Funds Held for Others Capital Lease Obligations Other Non-Current Liabilities and Deferred Inflows15,688,745.56 898,902.37 50,000.0014,897,802.67 898,902.37Total Non-Current Liabilities and Deferred Inflows\$ 24,243,037.93 \$ 21,977,712.67\$ 21,977,712.67Total Liabilities and Deferred Inflows\$ 51,168,389.02 \$ 47,576,871.73\$ 47,576,871.73Net Assets Invested In Capital Assets, Net of Debt Restricted For: Debt Service Capital Projects Endowment and Permanent Funds: Nonexpendable Endowment and Permanent Funds: Nonexpendable Expendable\$ 430,371,380.46 \$ 417,177,918.39Total Net Assets [Exhibit IV]\$ 430,371,380.46\$ 417,177,918.39							
Other Post Employment Benefits Claims and Judgments Notes and Loans Payable Bonds Payable Hedging Derivative Instruments Deferred Inflow of Resources Assets Held In Trust Liabilities Payable From Restricted Assets Funds Held for Others Capital Lease Obligations Other Non-Current Liabilities and Deferred Inflows15,688,745.56 898,902.37 50,000.0014,897,802.67Total Non-Current Liabilities Invested In Capital Assets, Net of Debt Restricted For: Debt Service Capital Projects Eduction Endowment and Permanent Funds: Nonexpendable Landowment and Permanent Funds: <td></td> <td>\$</td> <td>7 606 200 00</td> <td>\$</td> <td>7 070 010 00</td>		\$	7 606 200 00	\$	7 070 010 00		
Claims and Judgments Notes and Loans Payable Bonds Payable Hedging Derivative Instruments 			7,005,590.00		7,079,910.00		
Bonds Payable Hedging Derivative Instruments Deferred Inflow of Resources Assets Held In Trust Liabilities Payable From Restricted Assets Funds Held for Others Capital Lease Obligations Other Non-Current Liabilities15,688,745.56 898,902.37 50,000.0014,897,802.67Total Non-Current Liabilities15,688,745.56 898,902.37 50,000.0014,897,802.67Total Non-Current Liabilities and Deferred Inflows\$24,243,037.93 \$\$21,977,712.67Total Liabilities and Deferred Inflows\$51,168,389.02 \$\$47,576,871.73Net Assets Invested In Capital Assets, Net of Debt Restricted For: Debt Service Capital Projects Education\$260,110,613.74 16,033,403.14\$265,207,089.35Restricted For: Debt Service Capital Projects Endowment and Permanent Funds: Nonexpendable Unrestricted1,331,297.39 1,840,254.43 16,033,403.141,840,254.43 16,269,743.15Total Net Assets [Exhibit IV]\$430,371,380.46\$417,177,918.39	Claims and Judgments						
Hedging Derivative Instruments Deferred Inflow of Resources Assets Held In Trust Liabilities Payable From Restricted Assets Funds Held for Others Capital Lease Obligations Other Non-Current Liabilities15,688,745.56 898,902.37 50,000.0014,897,802.67Total Non-Current Liabilities\$24,243,037.93\$21,977,712.67Total Non-Current Liabilities and Deferred Inflows\$51,168,389.02\$47,576,871.73Net Assets Invested In Capital Assets, Net of Debt Restricted For: Debt Service Capital Projects Education Education Endowment and Permanent Funds: Nonexpendable Nonexpendable Unrestricted\$260,110,613.74\$265,207,089.35Total Net Assets [Exhibit IV]\$430,371,380.46\$417,177,918.39							
Deferred Inflow of Resources Assets Held In Trust Liabilities Payable From Restricted Assets15,688,745.56 898,902.37 50,000.0014,897,802.67Funds Held for Others Capital Lease Obligations Other Non-Current Liabilities15,688,745.56 898,902.37 50,000.0014,897,802.67Total Non-Current Liabilities and Deferred Inflows\$ 24,243,037.93\$ 21,977,712.67Total Liabilities and Deferred Inflows\$ 51,168,389.02\$ 47,576,871.73Net Assets Invested In Capital Assets, Net of Debt Restricted For: Debt Service Capital Projects Education Endowment and Permanent Funds: Nonexpendable Unrestricted1,331,297.39 1,840,254.431,840,254.43 16,269,743.15Total Net Assets [Exhibit IV]\$ 430,371,380.46\$ 417,177,918.39							
Liabilities Payable From Restricted Assets15,688,745.5614,897,802.67Funds Held for Others898,902.3750,000.00Capital Lease Obligations50,000.0021,977,712.67Total Non-Current Liabilities and Deferred Inflows\$ 24,243,037.93\$ 21,977,712.67Total Liabilities and Deferred Inflows\$ 51,168,389.02\$ 47,576,871.73Net AssetsInvested In Capital Assets, Net of Debt\$ 260,110,613.74\$ 265,207,089.35Restricted For:Debt Service1,331,297.391,840,254.43Education16,033,403.1416,269,743.15Endowment and Permanent Funds:42,921,757.1742,536,028.57Nonexpendable7,715,736.198,059,491.91Unrestricted102,258,572.8383,265,310.98Total Net Assets [Exhibit IV]\$ 430,371,380.46\$ 417,177,918.39	Deferred Inflow of Resources						
Funds Held for Others 15,688,745.56 14,897,802.67 Capital Lease Obligations 898,902.37 50,000.00 Total Non-Current Liabilities 24,243,037.93 \$ 21,977,712.67 Total Non-Current Liabilities and Deferred Inflows \$ 51,168,389.02 \$ 47,576,871.73 Net Assets Invested In Capital Assets, Net of Debt \$ 260,110,613.74 \$ 265,207,089.35 Restricted For: Debt Service 1,331,297.39 1,840,254.43 Education 16,033,403.14 16,269,743.15 Endowment and Permanent Funds: 7,715,736.19 8,059,491.91 Nonexpendable 7,715,736.19 8,059,491.91 Unrestricted 102,258,572.83 83,265,310.98 Total Net Assets [Exhibit IV] \$ 430,371,380.46 \$ 417,177,918.39							
Capital Lease Obligations Other Non-Current Liabilities 898,902.37 50,000.00 Total Non-Current Liabilities and Deferred Inflows \$ 24,243,037.93 \$ 21,977,712.67 Total Liabilities and Deferred Inflows \$ 51,168,389.02 \$ 47,576,871.73 Net Assets Invested In Capital Assets, Net of Debt Restricted For: Debt Service Capital Projects Education \$ 260,110,613.74 \$ 265,207,089.35 Invested In Capital Assets, Net of Debt \$ 260,110,613.74 \$ 265,207,089.35 Restricted For: Debt Service Capital Projects Education 1,331,297.39 1,840,254.43 Invested In Capital Assets, Net of Debt \$ 2,921,757.17 42,536,028.57 Nonexpendable 7,715,736.19 8,059,491.91 Unrestricted 102,258,572.83 83,265,310.98 Total Net Assets [Exhibit IV] \$ 430,371,380.46 \$ 417,177,918.39			15.688.745.56		14,897,802,67		
Total Non-Current Liabilities and Deferred Inflows \$ 24,243,037.93 \$ 21,977,712.67 Total Liabilities and Deferred Inflows \$ 51,168,389.02 \$ 47,576,871.73 Net Assets Invested In Capital Assets, Net of Debt \$ 260,110,613.74 \$ 265,207,089.35 Restricted For: Debt Service 1,331,297.39 1,840,254.43 Education 16,033,403.14 16,269,743.15 Endowment and Permanent Funds: 42,921,757.17 42,536,028.57 Nonexpendable 7,715,736.19 8,059,491.91 Unrestricted 102,258,572.83 83,265,310.98 Total Net Assets [Exhibit IV] \$ 430,371,380.46 \$ 417,177,918.39	Capital Lease Obligations		898,902.37		,057,002107		
Total Liabilities and Deferred Inflows \$ 51,168,389.02 \$ 47,576,871.73 Net Assets Invested In Capital Assets, Net of Debt \$ 260,110,613.74 \$ 265,207,089.35 Restricted For: Debt Service 1,331,297.39 1,840,254.43 Education 16,033,403.14 16,269,743.15 Endowment and Permanent Funds: Nonexpendable 7,715,736.19 8,059,491.91 Unrestricted 102,258,572.83 83,265,310.98 Total Net Assets [Exhibit IV] \$ 430,371,380.46 \$ 417,177,918.39	Other Non-Current Liabilities		50,000.00	-			
Net Assets Invested In Capital Assets, Net of Debt \$ 260,110,613.74 \$ 265,207,089.35 Restricted For: Debt Service 1,331,297.39 1,840,254.43 Capital Projects 16,033,403.14 16,269,743.15 Endowment and Permanent Funds: 42,921,757.17 42,536,028.57 Nonexpendable 7,715,736.19 8,059,491.91 Unrestricted 102,258,572.83 83,265,310.98 Total Net Assets [Exhibit IV] \$ 430,371,380.46 \$ 417,177,918.39	Total Non-Current Liabilities and Deferred Inflows	<u>\$</u>	24,243,037.93	<u>\$</u>	21,977,712.67		
Invested In Capital Assets, Net of Debt \$ 260,110,613.74 \$ 265,207,089.35 Restricted For: Debt Service 1,331,297.39 1,840,254.43 Capital Projects 16,033,403.14 16,269,743.15 Endowment and Permanent Funds: Nonexpendable 42,921,757.17 42,536,028.57 Unrestricted 7,715,736.19 8,059,491.91 Unrestricted 102,258,572.83 83,265,310.98 Total Net Assets [Exhibit IV] \$ 430,371,380.46 \$ 417,177,918.39	Total Liabilities and Deferred Inflows	\$	51,168,389.02	<u>\$</u>	47,576,871.73		
Capital Projects 1,331,297.39 1,840,254.43 Education 16,033,403.14 16,269,743.15 Endowment and Permanent Funds: 42,921,757.17 42,536,028.57 Nonexpendable 7,715,736.19 8,059,491.91 Unrestricted 102,258,572.83 83,265,310.98 Total Net Assets [Exhibit IV] \$ 430,371,380.46 \$ 417,177,918.39	Invested In Capital Assets, Net of Debt Restricted For:	\$	260,110,613.74	\$	265,207,089.35		
Nonexpendable 42,921,757.17 42,536,028.57 Expendable 7,715,736.19 8,059,491.91 Unrestricted 102,258,572.83 83,265,310.98 Total Net Assets [Exhibit IV] \$ 430,371,380.46 \$ 417,177,918.39	Capital Projects Education						
Expendable 7,715,736.19 8,059,491.91 Unrestricted 102,258,572.83 83,265,310.98 Total Net Assets [Exhibit IV] \$ 430,371,380.46 \$ 417,177,918.39	Nonexpendable		42,921,757.17				
Total Net Assets [Exhibit IV] \$ 430,371,380.46 \$ 417,177,918.39	Expendable		7,715,736.19		8,059,491.91		
	Unrestricted		102,258,572.83		83,265,310.98		
Total Liabilities & Deferred Inflows and Net Assets \$ 481,539,769.48 \$ 464,754,790.12	Total Net Assets [Exhibit IV]	<u>\$</u>	430,371,380.46	\$	417,177,918.39		
	Total Liabilities & Deferred Inflows and Net Assets	\$	481,539,769.48	\$	464,754,790.12		

EXHIBIT IV TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER STATEMENT OF REVENUES, EXPENSES, AND CHANGES IN NET ASSETS FOR THE YEAR ENDED AUGUST 31, 2012

	CURRENT YEAR TOTAL			PRIOR YEAR TOTAL		
Operating Revenues						
Sales of Goods and Services						
Tuition and Fees-Pledged	\$	29,282,084.90	\$	25,409,422.98		
Discounts and Allowances Net Tuition and Fees - Non-Pledged		(1,787,146.00)		(1,732,242.00)		
Net Professional Fees		343,486.23		424,949.60		
Net Auxiliary Enterprises		974,909.74		699,622.02		
Net Other Sales of Goods and Services		25,046,794.00		24,954,912.71		
Discounts and Allowances-Sales				(22,151.00)		
Total Sales of Goods and Services	\$	53,860,128.87	\$	49,734,514.31		
Premium Revenue						
Interest Revenue		100,617.60		96,713.26		
Net Increase [Decrease] In Fair Value		21 014 441 92		22 260 662 81		
Federal Revenue - Operating Federal Pass Through Revenue		21,914,441.82 504,947.30		23,350,562.81 566,070.78		
State Grant Revenue		501,517.50		500,070.70		
State Pass Through Revenue		3,070,612.92		2,033,719.33		
Other Grants and Contracts - Operating		5,453,253.32		5,800,489.91		
Other Operating Revenue		154,558.75	••••••	88,913.76		
Total Operating Revenues	<u>\$</u>	85,058,560.58	<u>\$</u>	81,670,984.16		
Operating Expenses						
Instruction	\$	64,295,778.54	\$	68,355,821.04		
Research		37,151,846.90		33,243,877.95		
Public Service Hospitals and Clinics		5,143,791.15 9,829,181.66		6,585,319.31 9,640,062.19		
Academic Support		27,443,854.13		24,313,977.93		
Student Services		7,033,850.88		5,759,220.18		
Institutional Support		16,575,697.87		14,198,176.92		
Operation & Maintenance of Plant		19,735,475.39		23,634,161.30		
Scholarships & Fellowships Auxiliary		1,434,364.10 864,846.80		1,511,612.47 590,538.23		
Depreciation/Amortization		10,660,894.61		10,360,557.43		
Total Operating Expenses [Schedule IV-1]	\$	200,169,582.03	\$	198,193,324.95		
Total Operating Income [Loss]	<u>\$</u>	(115,111,021.45)	\$	(116,522,340.79)		
Nonoperating Revenues [Expenses]						
Legislative Revenue	\$	116,363,593.18	\$	115,415,743.42		
Federal Revenue Non-Operating	+	158,266.00	-	118,248.00		
Federal Pass Through Non-Operating				5,776,614.83		
State Pass Through Non-Operating Gifts		4 047 162 21		2 010 292 76		
Land Income		4,047,163.21 2,104,459.50		3,019,383.76 2,127,317.91		
Investment Income		3,451,310.93		3,319,852.87		
Loan Premium/Fees On Securities Lending						
Investing Activities Expense		(166,098.88)		(209,849.62)		
Interest Expense and Fiscal Charges Borrower Rebates and Agent Fees		(18,980.83)				
Gain [Loss] On Sale or Disposal of Capital Assets		9,807.63		10,745.29		
Net Increase [Decrease] In Fair Value		4,446,340.98		8,668,532.97		
Settlement of Claims		(37,500.00)				
Other Nonoperating Revenues		103,535.95		225,204.78		
Other Nonoperating [Expenses]	_	(100,233.57)	_	(669,175.95)		
Total Nonoperating Revenues [Expenses]	<u>\$</u>	130,361,664.10	<u>\$</u>	137,802,618.26		
Income [Loss] Before Other Revenues and Transfers	<u>\$</u>	15,250,642.65	\$	21,280,277.47		

EXHIBIT IV TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER STATEMENT OF REVENUES, EXPENSES, AND CHANGES IN NET ASSETS FOR THE YEAR ENDED AUGUST 31, 2012

	CURRENT YEAR TOTAL			PRIOR YEAR TOTAL		
Other Revenues and Transfers	ſ	50 224 07	¢	2 4 68 257 72		
Capital Contributions Capital Appropriations [Higher Education Fund]	\$	59,334.97	\$	2,468,357.72		
Additions to Permanent and Term Endowments				1,555.00		
Special Items				1,555.00		
Extraordinary Items						
Transfers In						
Transfers From Other State Agencies						
Mandatory Transfers From Other Members						
Nonmandatory Transfers From Other Members		7,496,998.77		7,660,932.65		
Nonmandatory Transfers From Members/Agencies-Cap Assets		199,281.56		8,959,540.16		
Transfers Out						
Transfers to Other State Agencies		(150,919.33)		(139,947.56)		
Mandatory Transfers to Other Members		(1,196,942.39)		(1,227,537.37)		
Nonmandatory Transfers to Other Members		(170,208.16)				
Nonmandatory Transfers to Members/Agencies - Cap Assets				(34,585,396.93)		
Legislative Transfers - In						
Legislative Transfers - Out		(8,294,726.00)		(9,095,135.00)		
Legislative Appropriations Lapsed			_			
Total Other Revenues and Transfers	<u>\$</u>	(2,057,180.58)	<u>\$</u>	(25,957,631.33)		
Change In Not Access	\$	12 102 462 07	\$	(1 (77)57 86)		
Change In Net Assets	<u> </u>	13,193,462.07		(4,677,353.86)		
Beginning Net Assets, September 1, 2011 and 2010	\$	417,177,918.39	\$	402,862,146.25		
Restatement	•	,	-	18,993,126.00		
				·,···/·		
Beginning Net Assets, September 1, 2011 and 2010 Restated	\$	417,177,918.39	\$	421,855,272.25		
Net Assets, August 31, 2012 and 2011	<u>\$</u>	430,371,380.46	\$	417,177,918.39		
			-			

SCHEDULE IV-1 TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER NACUBO FUNCTION TO NATURAL CLASSIFICATION MATRIX FOR THE YEAR ENDED AUGUST 31, 2012

	INSTRUCTION	RESEARCH	PUBLIC SERVICE	HOSPITALS & CLINICS	ACADEMIC SUPPORT
Natural Classification	\$	\$	\$	\$	\$
Cost of Goods Sold	83,049.17			19,335.11	
Salaries & Wages	39,515,364.83	24,364,234.76	2,677,616.35	5,270,268.58	16,254,225.00
Payroll Related Costs	8,310,472.70	4,955,144.29	490,970.50	1,015,869.41	3,361,527.27
Professional Fees & Services	1,141,805.76	1,917,078.68	623,032.95	279,240.82	2,338,164.44
Travel	233,827.31	508,368.05	51,150.94	52,778.03	408,125.06
Materials & Supplies	3,365,059.89	3,152,814.16	301,235.83	771,406.20	2,140,086.11
Communication & Utilities	66,795.04	128,408.19	70,094.85	80,617.10	282,809.72
Repairs & Maintenance	98,267.84	541,714.39	4,175.78	60,312.66	445,490.62
Rentals & Leases	852,464.36	233,999.17	395,830.90	669,194.81	202,983.43
Printing & Reproduction	113,890.61	78,314.58	59,738.87	15,591.49	77,515.84
Federal Pass-Through					
State Pass-Through		75,000.00			
Depreciation & Amortization					
Bad Debt Expense					
Interest	216.98	879.06		545.16	473.75
Scholarships	108,878.54	364,258.90	1,900.86		459,942.96
Claims & Losses					
Net Change In OPEB Obligation					
Other Operating Expenses	10,405,685.51	831,632.67	468,043.32	1,594,022.29	1,472,509.93
Total Operating Expenses	\$ 64,295,778.54	\$ 37,151,846.90	\$ 5,143,791.15	<u>\$ </u>	\$ 27,443,854.13

STUD SERV		INSTITUTIONAL SUPPORT	OPERATION & MAINTENANCE OF PLANT	SCHOLARSHIPS & FELLOWSHIPS	AUXILIARY	DEPRECIATION & AMORTIZATION	TOTAL	PRIOR YEAR
\$		\$	\$	\$	\$	\$	\$	\$
	17,000.00				226,176.67		345,560.95	277,051.87
3,2:	53,572.74	9,118,534.01	4,309,108.11	30,000.00	141,646.67		104,934,571.05	102,514,773.14
63	35,205.52	2,449,858.59	911,143.61	2,326.32	40,409.60		22,172,927.81	22,000,424.84
2:	52,503.57	3,314,834.91	1,428,902.60		29,882.81		11,325,446.54	10,347,088.33
10	50,801.80	126,827.54	75,015.80		11,361.56		1,628,256.09	1,515,525.42
4	97,799.31	567,495.50	1,902,978.58	101.13	147,779.15		12,846,755.86	13,550,676.81
	59,364.46	125,757.34	6,977,052.69		34,680.86		7,825,580.25	9,184,987.64
	51,934.82	281,708.85	2,912,814.27		65,657.28		4,572,076.51	4,732,222.22
	93,466.25	62,495.27	777,076.05	13,499.47	130,337.19		3,431,346.90	2,936,234.30
:	31,026.44	72,695.92	15,665.90	75.20	12,840.83		527,355.68	451,060.92
								139.96
							75,000.00	
						10,660,894.61	10,660,894.61	10,360,557.43
	5,543.51						5,543.51	(366.76)
	114.49	230.28	873.36				3,333.08	4,232.40
:	30,731.30			1,314,468.53	9,558.83		2,339,739.92	2,384,396.72
1,7	34,786.67	455,259.66	424,844.42	73,893.45	14,515.35		17,475,193.27	17,934,319.71
<u>\$</u> 7,0	33,850.88	\$ 16,575,697.87	\$ 19,735,475.39	\$ 1,434,364.10	\$ 864,846.80	<u>\$ 10,660,894.61</u>	\$ 200,169,582.03	\$ 198,193,324.95

[Exhibit IV]

EXHIBIT V TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER STATEMENT OF CASH FLOWS FOR THE YEAR ENDED AUGUST 31, 2012

	CURRENT YEAR TOTAL	PRIOR YEAR TOTAL
Cash Flows From Operating Activities Proceeds Received From Tuition and Fees Proceeds Received From Customers Proceeds From Sponsored Programs Proceeds From Auxiliary Enterprises Proceeds From Loan Programs Proceeds From Other Revenues Payments to Suppliers for Goods and Services Payments to Employees - Salaries Payments to Employees - Salaries Payments for Loans Provided Payments for Other Expenses	\$ 27,202,146.55 26,149,919.16 30,792,592.20 974,909.74 743,028.97 117,272.12 (61,808,748.76) (104,595,670.24) (21,438,583.38) (484,088.25) (1,705,786.86)	\$ 24,359,159.19 26,341,600.20 30,736,868.13 699,622.02 695,870.82 60,489,88 (60,307,188.92) (102,554,338.01) (22,438,077.34) (489,549.37) (1,857,668.12)
Net Cash Provided [Used] By Operating Activities	\$ (104,053,008.75)	\$ (104,753,211.52)
Cash Flows From Noncapital Financing Activities Proceeds From State Appropriations Proceeds From Gifts Proceeds From Endowments Proceeds - Transfers From Other Funds	\$ 108,797,754.05 3,949,029.62 751,431.57	\$ 113,258,342.88 3,194,617.77 1,555.00
Proceeds From Other Grant Revenue	215,859.89	7,465,011.79
Proceeds From Contributed Capital Proceeds From Other Revenues	48,447,633.10	45,349,594.15
Payments of Interest Payments - Transfers to Other Funds	(150,919.33)	(148,181.68)
Payments for Grant Disbursements Payments for Other Uses Other Noncapital Transfers From/To System Transfers Between Fund Groups	(46,498,378.55) 1,126,790.61	(43,081,747.19) 1,060,932.65
Net Cash Provided [Used] By Noncapital Financing Activities	\$ 116,639,200.96	\$ 127,100,125.37
Cash Flows From Capital and Related Financing Activities Proceeds From Sale of Capital Assets Proceeds From Capital Debt Issuance Proceeds From State Grants and Contracts Proceeds From Federal Grants and Contracts	\$ 19,084.50	\$ 22,010.90
Proceeds From Gifts Proceeds From Interfund Loans Proceeds From Other Financing Activities Payments for Additions to Capital Assets Payments of Principal On Debt Payments for Capital Leases Payments for Interest On Capital Related Debt Payments for Interfund Loans	(3,759,941.69) (416,572.12) (18,980.83)	(5,981,269.17)
Payments of Other Costs On Debt Issuance Transfer of Capital Debt Proceeds From System [Nonmandatory] Intrasystem Transfers for Capital Debt [Mandatory] Intrasystem Transfers for Construction Proceeds [Non-Mand]	4,357,316.64 (9,491,668.39)	7,294,162.07 (10,322,672.37)
Net Cash Provided [Used] By Capital and Related Financing Act.	\$ (9,310,761.89)	\$ (8,987,768.57)
Cash Flows From Investing Activities Proceeds From Sales and Maturities of Investments Sales and Purchases of Investments Held By System Proceeds From Interest and Investment Income Payments to Acquire Investments	\$ (4,770,399.22) 3,285,212.05	\$ (14,733,912.01) 3,110,003.25
Net Cash Provided [Used] By Investing Activities	\$ (1,485,187.17)	\$ (11,623,908.76)
Increase [Decrease] In Cash and Cash Equivalents	\$ 1,790,243.15	\$ 1,735,236.52
Cash and Cash Equivalents, September 1, 2011 and 2010 Restatement	\$ 27,555,433.21	\$ 25,820,196.69
Restated Beginning Cash and Cash Equivalents	<u>\$</u> 27,555,433.21	\$ 25,820,196.69
Cash and Cash Equivalents, August 31, 2012 and 2011 [Sch Three]	\$ 29,345,676.36	\$ 27,555,433.21

EXHIBIT V TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER STATEMENT OF CASH FLOWS FOR THE YEAR ENDED AUGUST 31, 2012

	CURRENT YEAR TOTAL			PRIOR YEAR TOTAL		
Reconciliation of Operating Income [Loss] to Net Cash Provided [Used] By Operating Activities	\$		\$			
Operating Income [Loss]		(115,111,021.45)		(116,522,340.79)		
Adjustments to Reconcile Operating Income [Loss] to Net Cash Provided [Used] By Operating Activities						
Depreciation and Amortization Bad Debt Expense Operating Income and Expense Classification Differences Changes In Assets and Liabilities:		10,660,894.61 225,658.49		10,360,557.43 496,840.76		
Accounts Receivable, Net Due From Other Agencies/Funds Due From System Members Inventory Deferred Charges		(794,285.56) (1,660,241.35) 1,384,132.19 (550,145.80)		57,422.43 694,157.25 628,639.33 173,066.72		
Prepaid Expenses Loans and Contracts Other Assets		(127,596.13) 157,513.46		(181,170.85) 108,923.59		
Payables Due to Other Agencies/Funds Due to System Members Unearned Revenue Deposits Compensated Absence Liability Other Post Employment Benefits Liability Self Insured Accrued Liability Other Liabilities		(771,510.22) 1,084,852.53 (40.95) 643,836.10 278,265.33 526,680.00		(2,098,359.77) (9,740.69) 1,431,443.35 45,060.72 62,289.00		
Total Adjustments	<u>\$</u>	11,058,012.70	<u>\$</u>	11,769,129.27		
Net Cash Provided [Used] By Operating Activities	\$	(104,053,008.75)	\$	(104,753,211.52)		
Non-Cash Transactions Nonmonetary Gifts, Including Capital Assets Net Increase [Decrease] In Fair Value of Investments Gain/Loss On Sale or Disposal of Capital Assets Refunding of Long Term Debt Amortization of Bond Premiums and Discounts Other	\$	563,146.16 1,752,113.99 9,807.63 199,281.56	\$	108,339.93 5,973,612.66 10,745.29 (25,625,856.77)		
Viii M		177,201.30		(23,023,030.77)		

				Pass-through	From
Federal Grantor/ Pass-through Grantor/ Program Title	CFDA Number	NSE Name/ Identifying Number	Agy/ Univ No	Agencies or Universities Amount	Non-State Entities Amount
U.S. Department of Education					
Direct Programs: Fund for the Improvement of Postsecondary Education Totals - U.S. Department of Education	84.116		\$	\$	
U.S. Department of Health and Human Services					
Centers for Disease Control and Prevention_Investigations and Technical Assistance	93.283	Hidalgo County - WIC Program/ DSHS2011038300			11,999.83
<u>Direct Programs:</u> Ryan White HIV/AIDS Dental Reimbursements Community Based Dental Partnership Totals - U.S. Department of Health and Human Services	93.924				11,999.83
Research & Development Cluster					
U.S. Department of Defense U.S. Department of Defense	12.000	Nano Release Technologies, LLC/			27,851.16
Military Medical Research and Development	12.420	021512 Baylor Univeristy/ 43030111011			28,696.97
Totals - U.S. Department of Defense					56,548.13
U.S. Department of Veterans Affairs U.S. Department of Veterans Affairs	64.000	Altarum Institute/ SC-11-018 (GS-10F- 0261K/VA798-11-			76,153.39
Direct Programs:		F0102)			
Veterans State Hospital Care Sharing Specialized Medical Resources Totals - U.S. Department of Veterans Affairs	64.016 64.018				76,153.39
Environmental Protection Agency					
International Financial Assistance Projects Sponsored by the Office of International Affairs	66.931	Border Environment Cooperation Commission/ TAA12-014 PID 20198			10,395.70
Pass-Through From:		B2012 R6 .974			
Internships, Training and Workshops for the Office of Air and Radiation Pass-Through From:	66.037				
Texas A&M University - Kingsville			732	2,489.47	
Totals - Environmental Protection Agency				2,489.47	10,395.70
U.S. Department of Health and Human Services U.S. Department of Health and Human Services	93.000	National Council on Aging/			49,061.86
U.S. Department of Health and Human Services		interim funding University of Colorado- Denver/			27,184.60
Cooperative Agreements to Improve the Health Status of Minority Populations	93.004	FY11.001.006 AMD FY12.001.011 The American Legacy Foundation/ 7008-TEXAS			53,491.35
Innovations in Applied Public Health Research	93.061	CONTRACT Positive Motion, LLC/ (PRIME			37,319.74
Oral Diseases and Disorders Research	93.121	IR43DP003339) Rice University/			11,189.54
Occupational Safety and Health Program	93.262	R22091 Old Dominion University/ 12-174-395071			3,585.53
		12-117-373011			

				hrough	То			
Direct Program	Total Pass Through From	Agy/ Univ	gencies or Universities		Non-State Entities			otal Pass ugh To and
 Amount	Direct Program	No.	 Amount		Amount	E	xpenditures	penditures
\$ 20,000.00 20,000.00	\$ 20,000.00 20,000.00		\$	\$		\$	20,000.00 20,000.00	\$ 20,000.00 20,000.00
	11,999.83						11,999.83	11,999.83
24,727.00 24,727.00	24.727.00 36,726.83						24,727.00 36,726.83	24,727.00 36,726.83
	27,851.16						27,851.16	27,851.16
	28,696.97						28,696.97	28,696.97
	56,548.13						56,548.13	56,548.13
	76,153.39						76,153.39	76,153.39
130,166.02 19,676.84 149,842.86	130,166.02 19,676.84 225,996.25 10,395.70						130,166.02 19,676.84 225,996.25 10,395.70	130,166.02 19,676.84 225,996.25 10,395.70
	2,489.47						2,489.47	2,489.47
	12,885.17						12,885.17	12,885.17
	49,061.86						49,061.86	49,061.86
	27,184.60						27,184.60	27,184.60
	53,491.35						53,491.35	53,491.35
	37,319.74						37,319.74	37.319.74
	11,189.54						11,189.54	11,189.54
	3,585.53						3,585.53	3,585.53

				Pass-through From			
Federal Grantor/ Pass-through Grantor/ Program Title	CFDA Number	NSE Name/ Identifying Number	Agy/ Univ No	Agencies or Universities Amount	Non-State Entities Amount		
Centers for Disease Control and Prevention_Investigations and Technical Assistance	93.283	Edinburg Independent School District/			4,200.16		
Cardiovascular Diseases Research	93.837	2011-038171 Baylor College of Medicine/			89,040.62		
Allergy, Immunology and Transplantation Research	93.855	101548679 Indiana University/ EP-391212			103,298.86		
Allergy, Immunology and Transplantation Research		University of California- Irvine/ interim			6,706.46		
Biomedical Research and Research Training	93.859	Iowa State University/ 4304603A			14,244.51		
Direct Programs:							
Environmental Health	93.113						
Oral Diseases and Disorders Research	93.121						
Centers of Excellence	93.157						
Research Related to Deafness and Communication Disorders	93.173						
Research and Training in Complementary and Alternative Medicine	93.213						
Research on Healthcare Costs, Quality and Outcomes	93.226						
Occupational Safety and Health Program	93.262						
Minority Health and Health Disparities Research	93.307						
Research Infrastructure Programs	93.351						
Cancer Biology Research	93.396						
ARRA - Trans-NIH Recovery Act Research Support	93.701						
Cardiovascular Diseases Research	93.837						
Arthritis. Musculoskeletal and Skin Diseases Research	93.846						
Diabetes, Digestive, and Kidney Diseases Extramural Research	93.847						
Extramural Research Programs in the Neurosciences and Neurological Disorders	93.853						
Allergy, Immunology and Transplantation Research	93.855						
Microbiology and Infectious Diseases Research	93.856						
Biomedical Research and Research Training	93.859						
Child Health and Human Development Extramural Research	93.865						
Aging Research	93.866						
Vision Research	93.867						
Pass-Through From:	93.069						
Public Health Emergency Preparedness	95.009						
Pass-Through From:			527	105 106 75			
Department of State Health Services			537	105,196.75			
Occupational Safety and Health Program Pass-Through From:	93.262						
University of Texas Health Center at Tyler			785	67,512.58			
Centers for Disease Control and Prevention_Investigations and Technical Assistance Pass-Through From:	93.283						
Department of State Health Services			537	59,919.89			
ARRA - Trans-NIH Recovery Act Research Support Pass-Through From:	93.701						
University of Texas Health Science Center at Houston			744	4,591.76			
Allergy, Immunology and Transplantation Research Pass-Through From:	93.855						
University of Texas M.D. Anderson Cancer Center			506	8,256,25			
Allergy, Immunology and Transplantation Research Pass-Through From:	93.855						
Pass-Inrough From: University of Texas Medical Branch at Galveston			723	233,085.09			
Allergy, Immunology and Transplantation Research Pass-Through From:	93.855						
University of Texas Health Science Center at Houston			744	23,895.51			
Totals - U.S. Department of Health and Human Services				502,457.83	399,323.23		

Direct	Total Pass	Agy/	Agencies or	Non-State		Total Pass
Program	Through From	Univ	Universities	Entities		Through To and
Amount	Direct Program	No.	Amount	Amount	Expenditures	Expenditures
	4,200.16				4,200.16	4,200.16
	89,040.62			18,981.00	70,059.62	89,040.62
	103,298.86				103,298.86	103,298.86
	105,298.60				105,298.80	103,298.80
	6,706.46				6,706.46	6,706.46
	0,700.10				0,700.10	0,100.10
	14,244.51				14,244.51	14,244.51
574,057.40	574,057.40				574,057.40	574,057.40
369,645.64	369,645.64				369,645.64	369,645.64
433.00	433.00				433.00	433.00
307,849.92	307,849.92				307,849.92	307,849.92
36,023.66	36,023.66				36,023.66	36,023.66
40,712.01	40,712.01				40,712.01	40,712.01
4,388.28	4,388.28				4,388.28	4,388.28
89,149.25	89,149.25				89,149.25	89,149.25
167,481.47	167,481.47				167,481.47	167,481.47
828,959.45	828,959.45				828,959.45	828,959.45
307,403.01	307,403.01				307,403.01	307,403.01
469,057.78	469,057.78				469.057.78	469.057.78
219,208.33	219,208.33				219,208.33	219,208.33
179,140.85	179,140.85				179,140.85	179,140.85
264,666.67	264,666.67				264,666.67	264,666.67
239,976.07	239,976.07				239,976.07	239,976.07
7,005.50	7,005.50				7,005.50	7,005.50
68,926.17	68,926.17				68,926.17	68,926.17
166,323.41	166,323.41				166,323.41	166,323.41
155,249.90	155,249.90				155,249.90	155,249.90
230,024.35	230,024.35				230,024.35	230,024.35
	105,196.75				105,196.75	105,196.75
	100,190.19				100,1200110	100,170.10
	67,512.58			5,597.14	61,915.44	67,512.58
	59,919.89				59,919.89	59,919.89
					4 501 84	4 501 86
	4,591.76				4,591.76	4,591.76
	8 256 25				9 256 25	0.256.25
	8,256.25				8,256.25	8,256.25
	233,085.09				233,085.09	233,085.09
	235,005.07				200,000.09	233,003107
	23,895.51				23,895.51	23,895.51
	,				-	
4,725,682.12	5,627,463.18			24,578.14	5,602,885.04	5,627,463.18

SCHEDULE 1 - A TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS For the Year Ended August 31, 2012

			_	Pass-throu	igh From
		NSE Name/	Agy/	Agencies or	Non-State
Federal Grantor/ Pass-through Grantor/	CFDA	Identifying	Univ	Universities	Entities
Program Title	Number	Number	No	Amount	Amount
student Financial Assistance Cluster					
S. Department of Education					
Direct Programs:					
ederal Supplemental Educational Opportunity Grants	84.007				
ederal Pell Grant Program	84.063				
ederal Direct Student Loans	84.268				
otals - U.S. Department of Education					
.S. Department of Health and Human Services					
ealth Professions Student Loans, Including Primary Care Loans/Loans for visadvantaged Students	93.342				
cholarships for Health Professions Students from Disadvantaged Backgrounds otals - U.S. Department of Health and Human Services	93.925				

Total Expenditures of Federal Awards

\$ 504,947.30 \$ 554,420.28

		_	Pass-thr	rough To		
Direct Program	Total Pass Through From	Agy/ Univ	Agencies or Universities	Non-State Entities	_	Total Pass Through To and
Amount	Direct Program	No.	Amount	Amount	Expenditures	Expenditures
20.556.00	00 58 4 00					
38,576.00 158,266.00	38,576.00 158,266,00				38,576.00	38,576.00
42,599,530.00	42.599.530.00				158,266.00 42,599,530.00	158,266.00 42,599,530.00
42,399,330.00	42,796,372.00				-,	, , , , , , , , , , , , , , , , , , , ,
42,190,312.00	42,190,512.00				42,796,372.00	42.796.372.00
433,500.00	433,500.00				433,500.00	433,500.00
161,475.00	161,475.00				161,475.00	161,475.00
594,975.00	594,975.00				594,975.00	594,975.00
\$ 48,311,598.98	\$ 49,370,966.56		s -	\$ 24,578.1	4 \$ 49,346,388.42	\$ 49,370,966.56

SCHEDULE 1 - A TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS For the Year Ended August 31, 2012

NOTE 1: NONMONETARY ASSISTANCE

Not Applicable

NOTE 2: RECONCILIATION OF REVENUES AND RECEIPTS TO EXPENDITURES AND DISBURSEMENTS (PASS THROUGHS) FEDERAL REVENUES: Federal Grants and Contracts - Operating Federal Grants and Contracts - Non-operating Federal Pass-Through Grants (State Agencies/Universities and TAMUS Members)-Operating	s	504,947.30	\$	21,914,441.82 158,266.00
Federal Pass-Through Grants (State Agencies/Universities and TAMUS Members)-Non-Operating				
LESS Reconciling Items:				
Donation of Federal Surplus Property				
Total Federal Pass-Through Grants				504,947.30
Federal Appropriations				
Total Federal Revenue per Exhibit IV			\$	22,577,655.12
Reconciling Items: ADD:				
Non-Monetary Assistance [NOTE 1]:				
Donation of Federal Surplus Property				
New Loans Processed [NOTE 3]:				
Federal Family Education Loans				
Federal Perkins Loan Program				
Federal Direct Student Loans				42,599,530.00
Health Education Assistance Loans				
Health Professions Student Loans, Including Primary Care Loans / Loans for Disadvantaged Students				433,500.00
DEDUCT:				
Federal Grants to/from TAMRF				(16,239,718.56)
COBRA 65% Subsidy (CFDA Number 17.151) Total Deer Thermothema J Change distinguishing and the standards				
Total Pass Throughs and Expenditures per Federal Schedule			5	49,370,966.56

SCHEDULE 1 - A TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS For the Year Ended August 31, 2012

NOTE 3: STUDENT LOANS PROCESSED AND ADMINISTRATIVE COSTS RECOVERED

FEDERAL GRANT/PASS THROUGH GRANT OR PROGRAM TITLE	CFDA NUMBER	NEW LOANS PROCESSED	ADMINISTRATIVE COSTS RECOVERED	LOANS OR LOAN GUARANTEES OUTSTANDING AT YEAR-END	ENDING BALANCE OF PREVIOUS YEARS LOANS
U. S. Department of Education	NUMBER	FROCESSED	RECOVERED	AT TEAR-END	LOANS
Federal Family Education Loans Federal Perkins Loan Program	84.032 84.038	\$	\$	\$	\$
Federal Direct Student Loans	84.268	42,599,530.00			
Total, U. S. Department of Education		42,599,530.00			
U.S. Department of Health and Human Services Health Education Assistance Loans Health Professions Student Loans, including Primary Care Loans/Loans for Disadvantaged Students (HPSL)	93.108 93.342	433,500.00		3,542,409.69	3,673,553.64
Total, U. S. Department of Health and Human		433,500.00		3,542,409.69	3,673,553.64
Services Total Student Loans Processed and Administrative Costs Recovered		\$ 43,033,030.00	<u> </u>	\$ 3,542,409.69	\$ 3,673,553.64

NOTE 4: DEPOSITORY LIBRARIES FOR GOVERNMENT PUBLICATIONS

Not Applicable

NOTE 5: UNEMPLOYMENT INSURANCE FUNDS

Not Applicable

NOTE 6: REBATES FROM THE SPECIAL SUPPLEMENTAL FOOD PROGRAM FOR WOMEN, INFANT AND CHILDREN (WIC)

Not Applicable

NOTE 7: FEDERAL DEFERRED REVENUE

Not Applicable

NOTE 8: SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM

Not Applicable

SCHEDULE 1-B TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER SCHEDULE OF STATE GRANT PASS-THROUGHS FROM/TO STATE AGENCIES For the Year Ended August 31, 2012

Pass-through From:

Program Name Agency Name	<u>Grant ID</u>	<u>Agy #</u>	Amount
Emerging Tech Governor - Fiscal	300.0005	300	\$ 415,147.47
KG081048 The Impact Of Obesity and Obesity Treatments On Breast Cancer	506.0004		
University of Texas M.D. Anderson Cancer Center		506	157,479.37
Tobacco Use Prevention and Control Department of State Health Services	537.0008	537	(381.24)
Texas Veteran Resource Program Department of State Health Services	537.0034	537	(1,866.59)
Military Veteran Peer Network Department of State Health Services	537.0037	537	214,852.18
Texas Youth Tobacco Awareness Program Department of State Health Services	537.0038	537	37,656.51
Administrative Core Cancer Prevention and Research Institute of Texas	542.0061	542	376,818.51
P2: Combinatorial Drug Discovery Program Cancer Prevention and Research Institute of Texas	542.0062	542	561,387.74
PP110176 - Enhanced Colorectal Cancer Screening in a Family Medicine Residency Program Serving Low-Income & Underserved: Translating	542.0287		
Research Into Practice Cancer Prevention and Research Institute of Texas		542	672,806.31
PP110241 - EPICO: Education to Promote Improved Cancer Outcomes Cancer Prevention and Research Institute of Texas	542.0288	542	194,961.00
RP120855 - P1: Targeting Cellular Energetics Pathways in Endometrial	542.0289		
Cancer Cancer Prevention and Research Institute of Texas		542	3,029.79
Need Based Scholarships Texas A&M University System	710.0003	710	628.00
Joint Admission Medical Program (JAMP) University of Texas System	720.0002	720	137,348.00
Personalized Online Adaptive Radiation Therapy University of Texas Southwestern Medical Center at Dallas	729.0002	729	29,288.95

SCHEDULE 1-B TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER SCHEDULE OF STATE GRANT PASS-THROUGHS FROM/TO STATE AGENCIES For the Year Ended August 31, 2012

Family Practice Residency Program Texas Higher Education Coordinating Board	781.0001	781	123,790.42
Nursing & Allied Health Texas Higher Education Coordinating Board	781.0006	781	69,388.00
Professional Nursing Shortage Reduction Program Texas Higher Education Coordinating Board	781.0013	781	73,974.00
Early High School Program HB1479 Texas Higher Education Coordinating Board	781.0036	781	4,304.50
Total Pass-Through From State Agencies			\$ 3,070,612.92 (Exhibit IV)
Pass-through To:			
Program Name Agency Name	Grant ID	Agy #	Amount
Regenerative Medicine Research Texas A&M University System	709.0002	710	75,000.00
Total Pass-Through To State Agencies			\$ 75,000.00 (Schedule IV-1)

TEXAS A&M HEALTH SCIENCE CENTER

THIS PAGE LEFT BLANK INTENTIONALLY

SCHEDULE THREE TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER SCHEDULE OF CASH & CASH EQUIVALENTS FOR THE YEAR ENDED AUGUST 31, 2012

	CURRENT YEAR TOTAL		
Cash & Cash Equivalents			
Current Assets			
Cash On Hand:		12 0 41 00	
Petty Cash Department Working Fund	<u>\$</u>	12,941.00	
Total Cash On Hand	<u>\$</u>	12,941.00	
Cash In State Treasury:			
Fund 0289	\$	8,698,453.12	
Fund 0818		3,165,086.83	
Total Cash In State Treasury	<u>\$</u>	11,863,539.95	
Reimbursements Due From State Treasury	\$	783,645.00	
Assets Held By System Offices-Current	-	4,005,067.11	
Total Current Cash and Cash Equivalents [Exhibit III]	<u>s</u>	16,665,193.06	
Restricted:			
Cash On Hand:			
Petty Cash Department Working Fund	<u>\$</u>	500.00	
Total Restricted Cash On Hand	\$	500.00	
Cash In State Treasury: Assets Held By System Offices-Current	\$	12,679,983.30	
Assets Held By System Onices-Current		12,079,985.50	
Total Restricted Cash and Cash Equivalents [Exhibit III]	<u>\$</u>	12,680,483.30	
Total Cash & Cash Equivalents [Exhibit V]	\$	29,345,676.36	
······································		,,	

SCHEDULE N-2 TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER NOTE 2 - CAPITAL ASSETS FOR THE YEAR ENDED AUGUST 31, 2012

	BALANCE 9-1-11	ADJUSTMENTS	COMPLETED CIP
Non-Depreciable/Non-Amortizable Assets Land and Land Improvements Construction In Progress Other Tangible Capital Assets	\$ 30,436,317.41 111,572,012.14 243,017.34	\$ (3,310,013.25)	\$
Total Non-Depreciable/Non-Amortizable Assets	\$ 142,251,346.89	\$ (3,310,013.25)	<u>\$</u>
Depreciable Assets Buildings Infrastructure Facilities and Other Improvements Furniture and Equipment Vehicles, Boats and Aircraft Other Capital Assets	\$ 142,469,029.66 3,224,314.05 1,831,304.90 42,476,372.45 914,329.21 24,824,609.20	\$ 3,310,013.25	\$
Total Depreciable Assets at Historical Cost	\$ 215,739,959.47	\$ 3,310,013.25	<u>\$</u>
Less Accumulated Depreciation For: Buildings Infrastructure Facilities and Other Improvements Furniture and Equipment Vehicles, Boats and Aircraft Other Capital Assets	\$ (43,867,027.10) (919,272.68) (471,630.24) (24,608,430.48) (683,747.37) (22,247,939.93)	\$	\$
Total Accumulated Depreciation	\$ (92,798,047.80)	<u>\$</u>	<u>\$</u>
Depreciable Assets, Net	\$ 122,941,911.67	\$ 3,310,013.25	\$
Amortizable Assets - Intangible Computer Software	\$ 67,313.99	<u>\$</u>	\$
Total Intangible Assets at Historical Cost	\$ 67,313.99	\$	\$
Less Accumulated Amortization For: Computer Software	\$ (53,483.20)	<u>\$</u>	<u>\$</u>
Total Accumulated Amortization	\$ (53,483.20)	<u>\$</u>	<u>\$</u>
Amortizable Assets-Net	\$ 13,830.79	<u>\$</u>	<u>\$</u>
Capital Assets, Net	\$ 265,207,089.35	\$	\$

INC-INTERAGENCY TRANSACTIONS	DEC-INTERAGENCY TRANSACTIONS		ADDITIONS		DELETIONS		BALANCE 8-31-12
\$	\$	\$		\$		\$	27,126,304.16 111,572,012.14 243,017.34
<u>\$</u>	<u>\$</u>	<u>\$</u>		<u>\$</u>	,,	<u>\$</u>	138,941,333.64
\$	\$	\$		\$		\$	145,779,042.91 3,224,314.05
340,734.20			4,901,934.82 57,836.86		(982,449.12)		1,831,304.90 46,736,592.35 972,166.07
			3,447.51		(889.62)		24,827,167.09
\$ 340,734.20	<u>\$</u>	<u>\$</u>	4,963,219.19	\$	(983,338.74)	<u>\$</u>	223,370,587.37
\$	\$	\$	(6,346,156.15) (179,060.76) (93,690.96)	\$		\$	(50,213,183.25) (1,098,333.44) (565,321.20)
(141,452.64)			(3,722,293.49) (78,115.94) (205,560.66)		961,367.37 889.62		(27,510,809.24) (761,863.31) (22,452,610.97)
\$ (141,452.64)	\$	\$	(10,624,877.96)	\$	962,256.99	\$	(102,602,121.41)
\$ 199,281.56	<u>\$</u>	\$	(5,661,658.77)	<u>\$</u>	(21,081.75)	<u>\$</u>	120,768,465.96
<u>\$</u>	\$	<u>\$</u>	423,000.00	<u>\$</u>	(7,181.90)	\$	483,132.09
\$	<u>\$</u>	<u>\$</u>	423,000.00	<u>\$</u>	(7,181.90)	<u>\$</u>	483,132.09
<u>\$</u>	<u>s</u>	<u>\$</u>	(36,016.65)	<u>\$</u>	7,181.90	<u>\$</u>	(82,317.95)
\$	\$	\$	(36,016.65)	\$	7,181.90	\$	(82,317.95)
\$	<u>\$</u>	<u>\$</u>	386,983.35	\$		\$	400,814.14
\$ 199,281.56	\$	<u>\$</u>	(5,274,675.42)	<u>\$</u>	(21,081.75)	<u>\$</u>	260,110,613.74
				-			