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Texas Higher Education Coordinating Board

Enrollment Forecast 2017-2025

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**Presentation to the Board,
January 26, 2017**

The enrollment forecast informs state and institutional planning

- To inform institutions what their enrollments are projected to be if they do not change their demographic and geographic drawing patterns

- To provide statewide baseline enrollment figures for universities, community and technical colleges, and independent institutions

- Planning for statewide efforts

What is included in the forecast?

- Designed to reflect current trends; is <u>intentionally conservative</u>
- 5 years of historical enrollment by age, race/ethnicity, and county
- Uses Texas Demographic Center population projections
- Projected population by age, race/ethnicity, and county
- Non-resident participation factors
- Institutional input on local conditions

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The forecast predicts about 200,000 more enrollments by 2030

|	Total	Public Univ.	Public CTC	ICUT
2010	1,423,696	557,550	743,252	122,894
2015	1,463,162	619,175	718,547	125,440
2016	1,495,204	637,275	732,472	125,457
2017	1,512,853	644,456	742,743	125,654
2018	1,531,051	653,265	751,890	125,895
2019	1,548,876	661,435	761,322	126,119
2020	1,567,025	670,481	770,178	126,366
2025	1,640,724	705,448	807,954	127,323
2030	1,696,366	731,798	836,524	128,044
Increase	**201,162**	**94,523**	**104,052**	**2,587**

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Forecasted enrollment growth 2016-2030
varies considerably by region
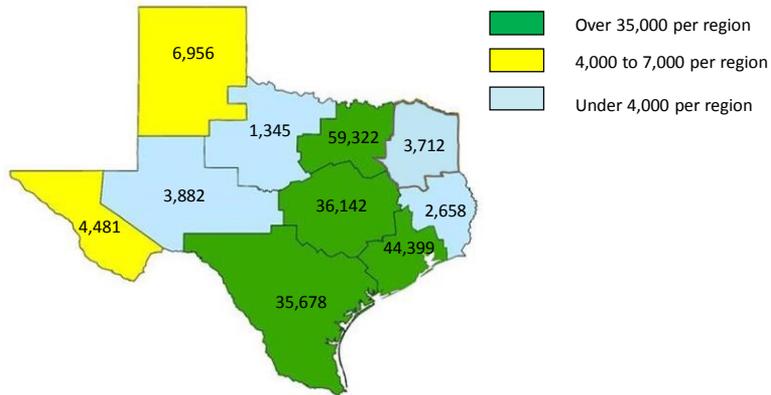
Public two-year colleges will continue to enroll the largest
proportion of students
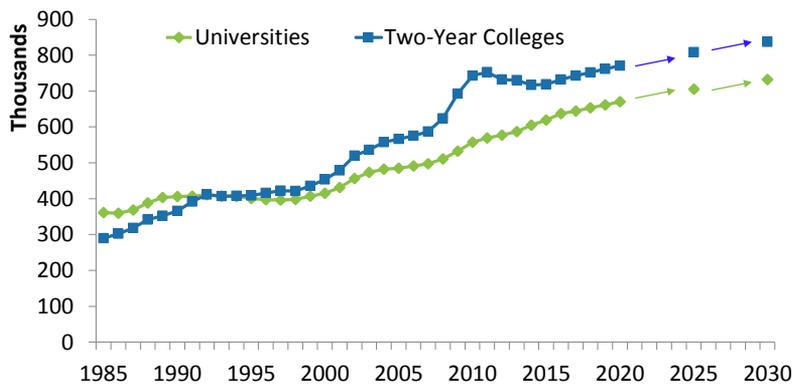
What drives changes to the enrollment projections?

The Statewide Landscape
- Population projections
- Economic factors

Institutional/Local Factors
- Program or facilities expansions
- Increased online programs
- Local economic factors

Results often interact: Accelerated enrollment increases at some institutions may result in slower increases or decreases at others.

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Questions?

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