

Legislative Appropriations Request

For Fiscal Years 2020 and 2021

**Submitted to the
Office of the Governor, Budget Division,
and the Legislative Budget Board**

by

University of Houston-Victoria

**Date of 2nd Submission
October 19, 2018**

**University of Houston-Victoria
Legislative Appropriations Request 2020 and 2021**

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Schedules Not Included

Agency Code: 765	Agency Name: University of Houston - Victoria	Date: October, 2018
For the schedules identified below, the University of Houston-Victoria either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the University of Houston-Victoria Legislative Appropriations Request for the 2020-21 biennium.		
Number	Name	
2.C.1.	Operating Cost Detail Base Request	
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5.A.- 5.E.	Capital Budget Projects	
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6.C.	Federal Funds Supporting Schedule	
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6.E.	Estimated Revenue Collections Supporting Schedule	
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6.J.	Budgetary Impacts Related to Federal Health Care Reform	
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7.A.	Administrative and Support Costs (Direct and Indirect)	
7.B.	Direct Administrative and Support Costs	
Schedule 8.C.	Revenue Capacity for Tuition Revenue Bond Projects	
Schedule 8.D.	Tuition Revenue Bonds Request by Project	

Administrator's Statement

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The University of Houston-Victoria (UHV) shares with all institutions of higher education the responsibility to serve the diverse educational needs of students in Texas. In 1973, UHV was established as a senior-level extension of the University of Houston and became an independently accredited institution as part of the UH System in 1983. During the 81st Legislative Session, the University received approval to offer freshman and sophomore courses through downward expansion, and the University admitted its first freshman class in 2010. Located between the large metropolitan areas of Houston, San Antonio, Austin, and Corpus Christi, UHV is the only institution of higher education offering bachelors and master's degrees within a 100-mile radius of Victoria.

UHV contributes significantly to Texas public higher education by providing access to a large number of first-generation, low-income, minority and rural populations. Over 98% of those students are from Texas and 70-75% of those are minority students. The student body at UHV has changed dramatically since downward expansion. Prior to that, the University was an upper-level commuter campus with a predominately Caucasian population with an average age in the late twenties. With the enrollment of freshman and sophomore students, the University now serves a younger, more diverse population. Of the fall 2017 freshman class at UHV, 49% percent are first-generation college students, and of those more than 63% are Hispanic. UHV is designated by the U.S. Department of Education as a Hispanic Serving Institution (HSI).

UHV's Non-formula Support and Exceptional Item Funding requests continue to support downward expansion and ongoing program and community-outreach initiatives. The goal of UHV is to grow enrollment by increasing student retention and enhancing completion rates.

UHV is requesting continued support for non-formula support funding for the following priorities:

• **Downward Expansion**

During the 81st Legislative Session (2009), UHV received authority to offer lower division courses to freshmen and sophomores beginning fall 2010. Downward expansion has been the key driver to expanding access to higher education in this region of South Texas. As with other Texas universities that transitioned from two to four-year campuses, additional funds are necessary to provide access and meet new student service needs. As the only four-year residential university within a 100 mile radius of Victoria, UHV's focus continues to be serving students who have been historically underrepresented in higher education, including Hispanics, first-generation students, and students from rural schools with low rates of college recruitment and participation. UHV continues to improve existing student support services and provide opportunities to make the experience at UHV a positive one that will encourage completion of the full four years.

UHV is requesting continued funding of \$2,719,620 for the biennium (\$1,359,810 per year).

• **Master's Degree in Nursing**

UHV's nursing program was transferred to the University of Houston in FY 2015. UHV reestablished a nursing program in 2016 under UHV's School of Education, Health Professions and Human Development. The nursing program provides associate degree nurses access to BSN degrees and an opportunity to advance within the profession. Accreditation of the nursing program by the Commission on Collegiate Nursing Education was achieved this spring. UHV must hire additional faculty, accept more students through growing the RN-to-BSN program, and develop BSN and MSN programs to service the communities in the region, including the Family Nurse Practitioner program. Without funding, the growth of the programs and ability to impact the nursing shortage and patient care will be negatively impacted.

UHV is requesting continued funding of \$352,688 for the biennium (\$176,344 per year).

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• **Center for Regional Outreach**

Currently, our region's college-going rate is about 4% below that of the State (14% versus 18%) and nation (14% versus 17.5%). To increase this rate, the Center for Regional Outreach has developed LEAD as an intrusive and engaging mentorship model. This program benefits not only those who live within UHV's service region, but also directly complements the State's 60x30TX initiative. The LEAD program has been instrumental in recruiting first-generation, minority, and underserved and non-traditional student population to higher education programs at UHV and throughout the State. Since "downward expansion" brought freshmen to UHV in 2010, UHV has had freshman classes every year with high proportions (49%) of first-generation students. Additionally, UHV's freshmen classes have each included at least 63% Hispanics and at least 70-75% total minority enrollment.

UHV is requesting continued funding of \$126,557 for the biennium (\$63,279 per year).

• **Small Business Development Center (SBDC)**

The SBDC, located on the University of Houston-Victoria campus, serves 11 rural counties and several satellite offices. The mission of the Small Business Development Center is to promote small business and community economic development through extension services and to promote the growth, expansion, innovation, increased productivity, and improved management of small business. Services include individual business counseling and technical assistance, group training seminars and workshops, advocacy, and research information. SBDC's are a revenue positive organization to the State, funded by a combination of state and federal dollars.

For the eight most recent operating quarters for which data is available (July 1, 2016-June 30, 2018) the SBDC had the following economic impact:

- o The UHV SBDC helped 597 clients in the creation or expansion of 145 businesses. These businesses resulted in the creation and retention of 1,550 jobs for the region.
- o The UHV SBDC business advisors compiled 7,360 hours assisting business clients valued at \$736,000 (\$100 per hour).
- o Capital formation for the period was \$20,368,233 along with \$31,446,727 in increased sales.
- o The UHV SBDC training program brought 231 training and workshop events to 2,662 regional attendees from the 11-county area.

UHV is requesting continued funding of \$306,353 for the biennium (\$153,177 per year).

• **Institutional Enhancement**

UHV is succeeding in downward expansion efforts and continues to expand academic and extracurricular programs in the region to meet the needs of a diverse service population through its on-campus sites and on-line programs. These funds have allowed UHV to hire additional qualified faculty to support past enrollment growth, to provide quality instructional labs, and to establish new academic programs. Distance learning programs and courses are offered by traditional face-to-face and interactive television (ITV) at our home campus in Victoria and the off-campus location in Katy, Texas. Through a partnership of UH System universities and the local community college, the UH System Centers provide upper-level and graduate courses leading to bachelor's and master's degrees in a variety of fields. This collaboration expands access to quality educational courses and programs. UHV remains a national leader in online learning with several degrees and most courses available through distance education.

UHV is requesting continued funding of \$2,867,127 for the biennium (\$1,433,564 per year).

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UHV is requesting Exceptional Item funding for three priorities:

- UHV Campus Expansion - This Exceptional Item is requesting approval of a \$74,700,000 tuition revenue bond project that will provide the infrastructure necessary to move forward in the evolution to a residential campus and provide the campus infrastructure to support the growth and needs of the student body and faculty.

The infrastructure must meet the campus' new mission and support important intangible needs, including the development of a vibrant student life and the sense of identity and belonging necessary for retention of freshman and sophomore students. This funding request for continuation of campus expansion will enable the University to acquire much needed land, remodel and renovate existing buildings, add health-related labs and classroom spaces, a facility for a lecture hall, auditorium and multi-purpose room, and enhance the Science, Technology, Engineering, Math (STEM) building. The UHV support increase will affect the number of first generation college students (freshmen currently 51%) and minority students (freshmen currently 76%) in residency to grow as additional academic space allows UHV to expand its program offering. This will attract a larger number of transfer students from community colleges. UHV continues to have a very small infrastructure in Victoria to support downward expansion as well as one of the smallest physical locations of any four-year state institution in Texas, with less than 30 core academic acres. Continued support of the State for expansion of the infrastructure will enhance UHV's ability to affect a much larger first generation and minority student population .

UHV is requesting \$74,700,000 in tuition revenue bond interest resulting in debt service of \$13,025,372 for the biennium over 20 years.

- Restoration of Non-Formula Funding Items to 2016-17 Levels - This Exceptional Item is requesting the restoration of \$3,393,928 for the biennium for non-formula support. The reduction of state appropriated funding effects six critical areas are identified below:

- o Master's Degree in Nursing

The UHV Nursing Program is committed to helping relieve the nursing shortage in our service region. By restoring funding, faculty shortages and advanced nursing care needs can be addressed. The expansion of the nursing program is simply essential to addressing a very real nursing shortage, as well as the growing demand of patient care due to population increases, aging, and access to care in medically underserved and rural areas.

UHV is requesting restoration of funding of \$389,812 for the biennium (\$194,906 per year).

- o Downward Expansion

Downward expansion, which began the fall of 2010, is a key component to expanding access to higher education within our service area. Being the only four-year university within a 100-mile radius of Victoria, UHV is now providing an entry point to students throughout the region, for a two-year, upper-level university to open up its doors and serve undergraduate students and at the same time transition into a residential campus with a student life attractive to campus bound students, the effort requires a substantial and ongoing commitment of resources. More core-curriculum courses and new programs in the sciences, English, math, history, reading, suited to the needs of a younger student population will be offered. More faculty are needed to teach core courses as well as new programs and more support staff are needed for retention efforts. Approximately 70-75% of the restored funds will be used in the areas of Instruction, Academic Support and Institutional Support.

UHV is requesting restoration of funding of \$1,480,380 for the biennium (\$740,190 per year).

- o Small Business Development Center

The UHV-SBDC is a part of a professional, nationwide network and thrives on creating long-term relationships with business owners and community members. With a

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loss of funding, small business and community outreach services will be reduced. This is at a time when a growing number of small business clients are coming to rely on the SBDC for the services it offers them.

UHV is requesting restoration of funding of \$166,757 for the biennium (\$83,379 per year).

o Center for Regional Outreach

This Exceptional Item is a student outreach center. The large and diverse region UHV serves is composed primarily of first-generation, low income and minority students. The university's efforts in this area has been successful and enrollment within this population has been growing, however, the annual loss of funding will curtail student outreach efforts, events and recruitment initiatives.

UHV is requesting restoration of funding of \$210,099 for the biennium (\$105,050 per year).

o Institutional Enhancement

UHV is succeeding in downward expansion efforts and continues to expand academic and extracurricular programs in the region to meet the needs of a diverse service population through its on-campus sites and on-line programs. These funds have allowed UHV to hire additional qualified faculty to support past enrollment growth, to provide quality instructional labs, and to establish new academic programs. Distance learning programs and courses are offered by traditional face-to-face and interactive television (ITV) at our home campus in Victoria and the off-campus location in Katy, Texas. Through a partnership of UH System universities and the local community college, the UH System Centers provide upper-level and graduate courses leading to bachelor's and master's degrees in a variety of fields. This collaboration expands access to quality educational courses and programs.

UHV is requesting restoration of funding of \$1,117,193 for the biennium (\$558,597 per year).

o Worker's Compensation Insurance

Worker's Compensation Insurance funds worker's compensation payments related to Education and General Expenses that would have to be made up from operational funds targeted for institutional academic needs.

UHV is requesting restoration of funding of \$29,687 for the biennium (\$14,844 per year).

In summary, UHV is requesting a total additional \$3,393,928 for the biennium (\$1,696,964 per year) to restore reductions to 2016-17 levels for these Non-formula Support Items.

• Hurricane Harvey Recovery

This Exceptional Item request is a direct result of damages incurred by Hurricane Harvey which devastated much of the Texas Coast in late August 2017. UHV's hurricane response efforts included costs for ride-out and initial response teams from Facilities, Police/Security and Information Technology to help mitigate damages, debris removal, repair of water and wind damage to 6 buildings, and repair and replacement of damaged building contents. Staff also evacuated and provided ongoing support for approximately 70 residential students to UH campus housing due to a mandatory evacuation order. Students were not able to return to the UHV campus for 14 days due to housing facility damages.

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With approval of this funding, UHV will complete re-construction of three student dorms and three academic buildings. The requested funding includes claims of \$678,828 for building re-construction not covered by insurance (deductible) and replacement of contents, \$1,025,000 of mitigation, and revenue losses of \$383,145 incurred due to students not returning for the semester.

UHV is requesting a one-time additional funding of \$2,086,973 to defray losses directly attributed to Hurricane Harvey.

The following are additional important areas of concern for UHV, and we respectfully request that they receive due consideration and support during the Legislative Session:

• **Hold Harmless**

In the 85th legislature, UHV received Hold Harmless funding. This request is for continued funding of Hold Harmless. With downward expansion, the university is experiencing the natural progression of enrollment shifts as the university transitions into a residential campus. Hold Harmless provides necessary funding for UHV due to a decrease in formula funding caused shift from graduate to undergraduate semester credit hours.

Along with the need to hire additional faculty who teach core curriculum courses, Hold Harmless allows UHV to expand recruiting and add important student life services which to bolster student recruitment and retention efforts.

UHV is requesting for the continuation of the 2018-19 biennium funding for this item of \$2,168,741 for the biennium (\$1,084,371 per year).

• **Financial Aid/TEXAS Grants**

TEXAS Grants provide underprivileged students funding opportunities to attend higher education institutions such as UHV. This is especially important and beneficial to Hispanic students who are underrepresented at higher education institutions and at UHV, representing over 60% of incoming students.

• **Equity Funding for the UHV Nursing Program, a Health-Related Program**

UHV as a General Academic Institution receives less formula funding for its health related programs than a Health Related Institution would receive for the same program. The university is simply requesting the same level of funding for its health related programs.

• **Maintain supplemental state funding for smaller universities with enrollments below 10,000.**

Fixed costs are unavoidably higher compared to variable costs at smaller universities and it is essential to maintain supplemental state funding for the smaller institutions, such as UHV.

• **Restore base funding semester credit hour (SCH) rate to \$62.19/weighted SCH, the level supported by the legislature in 2010- 11.**

Additional formula funding support is critical in reaching under-represented students who need the support, both academically and outside the classroom.

• **Provide continued support for employee health care costs:**

Healthcare costs continue to rise at annual rates outpacing the actual rate of inflation - sometimes often double or triple the actual inflation rate. Shifting costs to

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employees is neither a desirable or long-term sustainable solution. While this may save money in the short term, over time employee morale and satisfaction will be adversely affected, leading to problems attracting and retaining faculty and staff.

- Reimbursement for cost of Hazlewood Act benefits to 100%.

It is requested that funds be appropriated by the state to cover the full costs of Hazlewood Act exemptions . While UHV is dedicated in supporting educational opportunities and benefits for veterans and their families these exemptions have a greater proportional impact on the limited resources available to smaller institutions. The value of the Hazlewood Act and the size of the exemption has increased, providing very significant financial benefits to veterans. The value of Hazlewood Act exemptions issued by UHV since FY09 have increased more than threefold:

1. FY09 UHV Hazlewood exemptions in total tuition \$200,839, of which \$69,699 were from statutory tuition, with no reimbursements from the state at that time.
2. FY17 UHV Hazlewood Exemptions had climbed to a total tuition exemption of \$760,368. The statutory tuition portion was \$171,910 of which UHV received a reimbursement of \$60,265 from the state.
3. FY18 Hazlewood Exemptions were awarded to students in the amount of \$760,241 while reimbursements from the state received were \$60,571 or 8% of the total exemption. The result is that Hazlewood exemptions are mostly supported by the general student population at 92% or \$699,421 through tuition.

In summary, the history of Texas universities that have transitioned from upper-level two-year institutions to traditional four-year undergraduate institutions with residential campuses shows a pattern of accelerated growth compared to other universities. This has been the pattern for UHV as well.

As these upper-level institutions transitioned to four-year campuses, a common denominator associated with that growth was the continued support from the Legislature for funding. These expenses are associated with marketing and recruitment efforts, additional scholarships, and other aid required to attract new students. Increased staffing and security needs must also be met and support must be provided to retain these students .

UHV continues to develop its academic and extracurricular programs and its presence within the region through its off-campus delivery sites and on-line programs. International partnerships for study abroad and program delivery are being developed in several countries.

UHV's Master Plan foresees Victoria as a "college town" for students who are seeking a university experience outside the populated metropolitan belt extending from Houston to Austin to San Marcos to San Antonio to Corpus Christi .

The University of Houston-Victoria, while a small institution, has had and will continue to have an important and growing influence on the welfare of the region:

- We enjoy widespread community and regional support.
- We have trained most of the teachers and many of the managers and entrepreneurs in the area.
- We have developed considerable experience and expertise in outreach, community cultivation, and collaboration, which serves the interests of its region and is at the disposal of the UH System.

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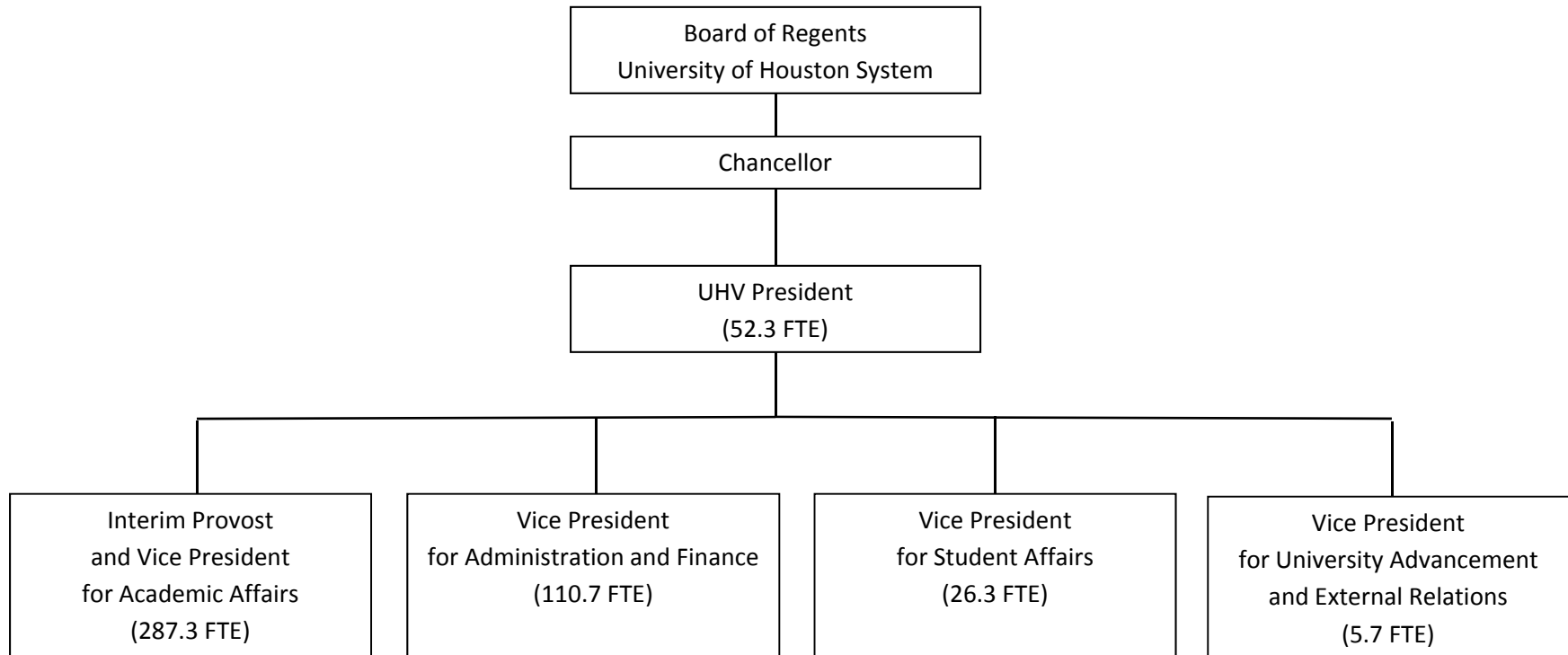
• We were instrumental in starting the Symphony Orchestra, the Bach Festival, Black History Month, Hispanic Heritage Day, Fiesta Day, the South Texas Woman Awards, Boys and Girls Leadership Academies, and more recently a regional Children's Discovery Museum all of which have become part of the fabric of Victoria. Such community activities enrich the spirit and elevate the quality of life.

Thank you for your support and your consideration of these requests.

Robert K. Glenn, Ph.D.

President
University of Houston-Victoria

University of Houston – Victoria Organizational Chart



Budget Overview - Biennial Amounts
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Appropriation Years: 2020-21

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS	
	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2020-21	
Goal: 1. Provide Instructional and Operations Support												
1.1.1. Operations Support	25,111,638		7,716,352						32,827,990			
1.1.3. Staff Group Insurance Premiums			1,896,563	1,880,330					1,896,563	1,880,330		
1.1.4. Workers' Compensation Insurance	63,689	87,621	12,023						75,712	87,621		
1.1.6. Texas Public Education Grants			1,345,514	1,374,430					1,345,514	1,374,430		
1.1.8. Hold Harmless		2,168,741								2,168,741		
Total, Goal	25,175,327	2,256,362	10,970,452	3,254,760					36,145,779	5,511,122		
Goal: 2. Provide Infrastructure Support												
2.1.1. E&G Space Support	1,689,239								1,689,239			
Total, Goal	1,689,239								1,689,239			
Goal: 3. Provide Non-formula Support												
3.1.1. Master'S Degree In Nursing	352,688	352,688							352,688	352,688		
3.1.2. Downward Expansion		2,719,620								2,719,620		
3.3.1. Center For Regional Outreach	126,557	126,557							126,557	126,557		
3.3.2. Small Business Development Center	306,353	306,353							306,353	306,353		
3.4.1. Institutional Enhancement		2,867,127					1,669		1,669	2,867,127		
3.5.1. Exceptional Item Request												18,506,273
Total, Goal	785,598	6,372,345					1,669		787,267	6,372,345		18,506,273
Goal: 6. Research Funds												
6.3.1. Comprehensive Research Fund	22,694								22,694			
Total, Goal	22,694								22,694			
Total, Agency	27,672,858	8,628,707	10,970,452	3,254,760			1,669		38,644,979	11,883,467		18,506,273
Total FTEs									270.7	270.7		19.5

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 OPERATIONS SUPPORT (1)	17,332,267	16,005,801	16,822,189	0	0
3 STAFF GROUP INSURANCE PREMIUMS	790,905	956,398	940,165	940,165	940,165
4 WORKERS' COMPENSATION INSURANCE	32,874	35,712	40,000	43,810	43,811
6 TEXAS PUBLIC EDUCATION GRANTS	761,829	658,299	687,215	687,215	687,215
8 HOLD HARMLESS	0	0	0	1,084,371	1,084,370
TOTAL, GOAL 1	\$18,917,875	\$17,656,210	\$18,489,569	\$2,755,561	\$2,755,561
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT (1)	937,481	929,235	760,004	0	0
TOTAL, GOAL 2	\$937,481	\$929,235	\$760,004	\$0	\$0

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
3 Provide Non-formula Support					
1 <i>INSTRUCTIONAL SUPPORT</i>					
1 MASTER'S DEGREE IN NURSING	315,632	176,344	176,344	176,344	176,344
2 DOWNWARD EXPANSION	0	0	0	1,359,810	1,359,810
3 <i>Public Service</i>					
1 CENTER FOR REGIONAL OUTREACH	121,505	63,279	63,278	63,279	63,278
2 SMALL BUSINESS DEVELOPMENT CENTER	236,555	153,177	153,176	153,177	153,176
4 <i>INSTITUTIONAL SUPPORT</i>					
1 INSTITUTIONAL ENHANCEMENT	814	770	899	1,433,564	1,433,563
5 <i>EXCEPTONAL ITEM REQUEST</i>					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 3	\$674,506	\$393,570	\$393,697	\$3,186,174	\$3,186,171

6 Research Funds

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
<u>3</u> Comprehensive Research Fund					
1 COMPREHENSIVE RESEARCH FUND	1,316	0	22,694	0	0
TOTAL, GOAL 6	\$1,316	\$0	\$22,694	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$20,531,178	\$18,979,015	\$19,665,964	\$5,941,735	\$5,941,732
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$20,531,178	\$18,979,015	\$19,665,964	\$5,941,735	\$5,941,732

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	15,381,525	13,818,671	13,854,187	4,313,456	4,313,453
SUBTOTAL	\$15,381,525	\$13,818,671	\$13,854,187	\$4,313,456	\$4,313,453
General Revenue Dedicated Funds:					
704 Est Bd Authorized Tuition Inc	869,706	860,583	828,600	0	0
770 Est. Other Educational & General	4,279,133	4,298,991	4,982,278	1,627,380	1,627,380
SUBTOTAL	\$5,148,839	\$5,159,574	\$5,810,878	\$1,627,380	\$1,627,380
Other Funds:					
802 Lic Plate Trust Fund No. 0802, est	814	770	899	899	899
SUBTOTAL	\$814	\$770	\$899	\$899	\$899
TOTAL, METHOD OF FINANCING	\$20,531,178	\$18,979,015	\$19,665,964	\$5,941,735	\$5,941,732

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/24/2018 4:48:47PM

Agency code: 765		Agency name: University of Houston - Victoria				
METHOD OF FINANCING		Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
<u>GENERAL REVENUE</u>						
<u>1</u> General Revenue Fund						
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2016-17 GAA)						
		\$15,381,525	\$0	\$0	\$0	\$0
Comments: The amounts in FY2017 include the hiring freeze dollars that were retained with authorization from the Governor's Office on September 29th, 2017.						
Regular Appropriations from MOF Table (2018-19 GAA)						
		\$0	\$13,830,018	\$13,842,840	\$0	\$0
Regular Appropriations from MOF Table (2020-21 GAA)						
		\$0	\$0	\$0	\$4,313,456	\$4,313,453
<i>UNEXPENDED BALANCES AUTHORITY</i>						
Comprehensive Research Fund (Article III, Sec. 58(2))						
		\$0	\$(11,347)	\$11,347	\$0	\$0
TOTAL,	General Revenue Fund	\$15,381,525	\$13,818,671	\$13,854,187	\$4,313,456	\$4,313,453
TOTAL, ALL	GENERAL REVENUE	\$15,381,525	\$13,818,671	\$13,854,187	\$4,313,456	\$4,313,453

2.B. Summary of Base Request by Method of Finance
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/24/2018 4:48:47PM

Agency code: 765		Agency name: University of Houston - Victoria				
METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021	
<u>GENERAL REVENUE FUND - DEDICATED</u>						
<u>704</u> GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704						
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2016-17 GAA)						
	\$1,044,843	\$0	\$0	\$0	\$0	
Regular Appropriations from MOF Table (2018-19 GAA)						
	\$0	\$828,600	\$828,600	\$0	\$0	
Comments: The amounts in FY2017 include the hiring freeze dollars that were retained with authorization from the Governor's Office on September 29th, 2017.						
<i>BASE ADJUSTMENT</i>						
Revised Revenue Receipts						
	\$(175,137)	\$31,983	\$0	\$0	\$0	
TOTAL,	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704					
	\$869,706	\$860,583	\$828,600	\$0	\$0	
<u>770</u> GR Dedicated - Estimated Other Educational and General Income Account No. 770						
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2016-17 GAA)						
	\$5,014,362	\$0	\$0	\$0	\$0	

2.B. Summary of Base Request by Method of Finance
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/24/2018 4:48:47PM

Agency code: 765		Agency name: University of Houston - Victoria				
METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021	
<u>GENERAL REVENUE FUND - DEDICATED</u>						
Regular Appropriations from MOF Table (2018-19 GAA)	\$0	\$4,351,336	\$4,369,825	\$0	\$0	
Regular Appropriations from MOF Table (2020-21 GAA)	\$0	\$0	\$0	\$1,627,380	\$1,627,380	
<i>BASE ADJUSTMENT</i>						
Revised Revenue Receipts	\$(830,474)	\$49,498	\$178,098	\$0	\$0	
Comments: The increase in revised receipts is a result of increased undergraduate enrollment.						
Adjustment to Expended	\$95,245	\$(101,843)	\$434,355	\$0	\$0	
Comments: Adjustments to expended as a result of decreases in general appropriated funds and the use of fund balance to support new initiatives and academic programs.						
TOTAL,						
GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$4,279,133	\$4,298,991	\$4,982,278	\$1,627,380	\$1,627,380	

2.B. Summary of Base Request by Method of Finance

10/24/2018 4:48:47PM

86th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 765		Agency name: University of Houston - Victoria				
METHOD OF FINANCING		Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770		\$5,148,839	\$5,159,574	\$5,810,878	\$1,627,380	\$1,627,380
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED	\$5,148,839	\$5,159,574	\$5,810,878	\$1,627,380	\$1,627,380
TOTAL,	GR & GR-DEDICATED FUNDS	\$20,530,364	\$18,978,245	\$19,665,065	\$5,940,836	\$5,940,833

OTHER FUNDS

802 License Plate Trust Fund Account No. 0802

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2018-19 GAA)

\$0	\$899	\$899	\$0	\$0
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Regular Appropriations from the MOF Table (2020-2021 GAA)

\$0	\$0	\$0	\$899	\$899
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RIDER APPROPRIATION

Article III, Special Provisions for Higher Education, Sec. 60, Texas Collegiate License Plate Scholar

\$899	\$0	\$0	\$0	\$0
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UNEXPENDED BALANCES AUTHORITY

Article III, Special Provisions for Higher Education, Sec. 60, Texas Collegiate License Plate Scholar

2.B. Summary of Base Request by Method of Finance
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/24/2018 4:48:47PM

Agency code: 765		Agency name: University of Houston - Victoria				
METHOD OF FINANCING		Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
<u>OTHER FUNDS</u>		\$815	\$599	\$0	\$0	\$0
<i>BASE ADJUSTMENT</i>						
	Revised Revenue Receipts	\$(301)	\$(728)	\$0	\$0	\$0
	Adjustment to Expended	\$(599)	\$0	\$0	\$0	\$0
TOTAL,	License Plate Trust Fund Account No. 0802	\$814	\$770	\$899	\$899	\$899
TOTAL, ALL	OTHER FUNDS	\$814	\$770	\$899	\$899	\$899
GRAND TOTAL		\$20,531,178	\$18,979,015	\$19,665,964	\$5,941,735	\$5,941,732

2.B. Summary of Base Request by Method of Finance

10/24/2018 4:48:47PM

86th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 765	Agency name: University of Houston - Victoria					
METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021	
FULL-TIME-EQUIVALENT POSITIONS						
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2016-17 GAA)	329.8	0.0	0.0	0.0	0.0	
Regular Appropriations from MOF Table (2018-19 GAA)	0.0	270.7	270.7	270.7	270.7	
UNAUTHORIZED NUMBER OVER (BELOW) CAP						
Unauthorized Amount over cap/ (amount below cap)	(40.3)	(0.3)	0.0	0.0	0.0	
<p>Comments: The University of Houston System had notified the LBB that approved FTEs were being shared among its campuses because the UH System operated joint Teaching Centers. In these Centers the 4 campuses shared programs, thus sharing both staff and faculty. The LBB did not send a negative response to the sharing of FTEs. The overall FTEs in the UHV System are within the approved FTEs. The University of Houston-Victoria has the largest number of students at the Teaching Centers.</p>						
TOTAL, ADJUSTED FTES	289.5	270.4	270.7	270.7	270.7	
NUMBER OF 100% FEDERALLY FUNDED FTES	0.0	0.0	0.0	0.0	0.0	

2.C. Summary of Base Request by Object of Expense

10/19/2018 11:20:44AM

86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria

OBJECT OF EXPENSE	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
1001 SALARIES AND WAGES	\$7,281,550	\$6,020,574	\$6,310,305	\$4,094,201	\$4,094,197
1002 OTHER PERSONNEL COSTS	\$231,189	\$231,890	\$199,531	\$0	\$0
1005 FACULTY SALARIES	\$10,986,180	\$10,858,726	\$11,347,436	\$176,344	\$176,344
2001 PROFESSIONAL FEES AND SERVICES	\$5,000	\$0	\$0	\$0	\$0
2004 UTILITIES	\$193,846	\$202,503	\$117,719	\$0	\$0
2006 RENT - BUILDING	\$234,756	\$0	\$0	\$0	\$0
2008 DEBT SERVICE	\$0	\$0	\$0	\$0	\$0
2009 OTHER OPERATING EXPENSE	\$1,598,657	\$1,665,322	\$1,690,973	\$1,671,190	\$1,671,191
5000 CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
OOE Total (Excluding Riders)	\$20,531,178	\$18,979,015	\$19,665,964	\$5,941,735	\$5,941,732
OOE Total (Riders)					
Grand Total	\$20,531,178	\$18,979,015	\$19,665,964	\$5,941,735	\$5,941,732

2.D. Summary of Base Request Objective Outcomes
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/19/2018 11:20:44AM

765 University of Houston - Victoria

Goal/ Objective / Outcome	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs	17.50%	17.70%	23.80%	29.90%	36.00%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs	22.20%	24.80%	33.30%	41.90%	50.40%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs	13.20%	15.10%	20.30%	25.50%	30.70%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs	14.30%	12.00%	16.10%	20.30%	24.40%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs	33.30%	16.70%	22.50%	28.20%	34.00%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs	10.00%	6.80%	9.20%	11.60%	14.00%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs	11.10%	11.60%	15.70%	19.80%	23.90%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs	6.50%	4.50%	6.10%	7.70%	9.30%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	9.20%	4.80%	6.50%	8.20%	9.90%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	50.00%	16.30%	22.10%	27.80%	33.60%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	55.00%	58.30%	58.90%	59.40%	60.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	62.00%	57.40%	58.00%	58.50%	59.10%

2.D. Summary of Base Request Objective Outcomes
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/19/2018 11:20:44AM

765 University of Houston - Victoria

<i>Goal/ Objective / Outcome</i>	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	53.80%	58.00%	58.60%	59.10%	59.70%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	48.60%	59.60%	60.20%	60.80%	61.30%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	63.60%	59.10%	59.70%	60.20%	60.80%
16 Percent of Semester Credit Hours Completed	92.40%	92.30%	92.60%	92.90%	93.10%
KEY 17 Certification Rate of Teacher Education Graduates	94.00%	94.20%	94.50%	94.70%	95.00%
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	65.40%	52.70%	52.70%	55.20%	55.20%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	61.90%	72.70%	70.00%	70.00%	70.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	61.90%	72.70%	70.00%	70.00%	70.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	45.50%	50.90%	53.30%	55.60%	58.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	47.00%	58.00%	63.70%	69.30%	75.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	23.80%	24.50%	29.70%	34.80%	40.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	52.20%	39.60%	39.70%	39.90%	40.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates	0.00%	97.80%	97.00%	97.00%	97.00%

2.D. Summary of Base Request Objective Outcomes

10/19/2018 11:20:44AM

86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

765 University of Houston - Victoria

<i>Goal/ Objective / Outcome</i>	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions)	0.43	0.23	0.35	0.80	1.50
32 External Research Funds As Percentage Appropriated for Research	0.00%	0.00%	0.00%	0.00%	0.00%

2.E. Summary of Exceptional Items Request
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2018
 TIME : 11:20:44AM

Agency code: 765

Agency name: University of Houston - Victoria

Priority	Item	2020			2021			Biennium		
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	
1	UH-Victoria Campus Expansion	\$6,512,686	\$6,512,686	0.0	\$6,512,686	\$6,512,686	0.0	\$13,025,372	\$13,025,372	
2	Restoration of Non-Formula Funding	\$1,696,964	\$1,696,964	19.5	\$1,696,964	\$1,696,964	19.5	\$3,393,928	\$3,393,928	
3	Hurricane Harvey Recovery	\$2,086,973	\$2,086,973	0.0	\$0	\$0	0.0	\$2,086,973	\$2,086,973	
Total, Exceptional Items Request		\$10,296,623	\$10,296,623	19.5	\$8,209,650	\$8,209,650	19.5	\$18,506,273	\$18,506,273	
Method of Financing										
	General Revenue	\$10,296,623	\$10,296,623		\$8,209,650	\$8,209,650		\$18,506,273	\$18,506,273	
	General Revenue - Dedicated									
	Federal Funds									
	Other Funds									
		\$10,296,623	\$10,296,623		\$8,209,650	\$8,209,650		\$18,506,273	\$18,506,273	
Full Time Equivalent Positions				19.5				19.5		
Number of 100% Federally Funded FTEs				0.0				0.0		

2.F. Summary of Total Request by Strategy
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/19/2018
 TIME : 11:20:44AM

Agency code: 765 Agency name: University of Houston - Victoria

Goal/Objective/STRATEGY	Base 2020	Base 2021	Exceptional 2020	Exceptional 2021	Total Request 2020	Total Request 2021
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
3 STAFF GROUP INSURANCE PREMIUMS	940,165	940,165	0	0	940,165	940,165
4 WORKERS' COMPENSATION INSURANCE	43,810	43,811	0	0	43,810	43,811
6 TEXAS PUBLIC EDUCATION GRANTS	687,215	687,215	0	0	687,215	687,215
8 HOLD HARMLESS	1,084,371	1,084,370	0	0	1,084,371	1,084,370
TOTAL, GOAL 1	\$2,755,561	\$2,755,561	\$0	\$0	\$2,755,561	\$2,755,561
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
TOTAL, GOAL 2	\$0	\$0	\$0	\$0	\$0	\$0

2.F. Summary of Total Request by Strategy
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/19/2018
 TIME : 11:20:44AM

Agency code: 765 Agency name: University of Houston - Victoria

Goal/Objective/STRATEGY	Base 2020	Base 2021	Exceptional 2020	Exceptional 2021	Total Request 2020	Total Request 2021
3 Provide Non-formula Support						
1 INSTRUCTIONAL SUPPORT						
1 MASTER'S DEGREE IN NURSING	\$176,344	\$176,344	\$0	\$0	\$176,344	\$176,344
2 DOWNWARD EXPANSION	1,359,810	1,359,810	0	0	1,359,810	1,359,810
3 Public Service						
1 CENTER FOR REGIONAL OUTREACH	63,279	63,278	0	0	63,279	63,278
2 SMALL BUSINESS DEVELOPMENT CENTER	153,177	153,176	0	0	153,177	153,176
4 INSTITUTIONAL SUPPORT						
1 INSTITUTIONAL ENHANCEMENT	1,433,564	1,433,563	0	0	1,433,564	1,433,563
5 EXCEPTONAL ITEM REQUEST						
1 EXCEPTIONAL ITEM REQUEST	0	0	10,296,623	8,209,650	10,296,623	8,209,650
TOTAL, GOAL 3	\$3,186,174	\$3,186,171	\$10,296,623	\$8,209,650	\$13,482,797	\$11,395,821

2.F. Summary of Total Request by Strategy
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/19/2018

TIME : 11:20:44AM

Agency code: 765 Agency name: University of Houston - Victoria

Goal/Objective/STRATEGY	Base 2020	Base 2021	Exceptional 2020	Exceptional 2021	Total Request 2020	Total Request 2021
6 Research Funds						
3 <i>Comprehensive Research Fund</i>						
1 COMPREHENSIVE RESEARCH FUND	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, GOAL 6	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$5,941,735	\$5,941,732	\$10,296,623	\$8,209,650	\$16,238,358	\$14,151,382
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$5,941,735	\$5,941,732	\$10,296,623	\$8,209,650	\$16,238,358	\$14,151,382

2.F. Summary of Total Request by Strategy
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/19/2018
 TIME : 11:20:44AM

Agency code: 765 Agency name: University of Houston - Victoria

Goal/Objective/STRATEGY	Base 2020	Base 2021	Exceptional 2020	Exceptional 2021	Total Request 2020	Total Request 2021
General Revenue Funds:						
1 General Revenue Fund	\$4,314,355	\$4,314,352	\$10,296,623	\$8,209,650	\$14,610,978	\$12,524,002
	\$4,314,355	\$4,314,352	\$10,296,623	\$8,209,650	\$14,610,978	\$12,524,002
General Revenue Dedicated Funds:						
704 Est Bd Authorized Tuition Inc	0	0	0	0	0	0
770 Est. Other Educational & General	1,627,380	1,627,380	0	0	1,627,380	1,627,380
	\$1,627,380	\$1,627,380	\$0	\$0	\$1,627,380	\$1,627,380
Other Funds:						
802 Lic Plate Trust Fund No. 0802, est	0	0	0	0	0	0
	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$5,941,735	\$5,941,732	\$10,296,623	\$8,209,650	\$16,238,358	\$14,151,382
FULL TIME EQUIVALENT POSITIONS	270.7	270.7	19.5	19.5	290.2	290.2

2.G. Summary of Total Request Objective Outcomes
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/19/2018
 Time: 11:20:44AM

Agency code: 765 Agency name: University of Houston - Victoria

Goal/ Objective / Outcome

	BL 2020	BL 2021	Excp 2020	Excp 2021	Total Request 2020	Total Request 2021
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs						
	29.90%	36.00%			29.90%	36.00%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs						
	41.90%	50.40%			41.90%	50.40%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs						
	25.50%	30.70%			25.50%	30.70%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs						
	20.30%	24.40%			20.30%	24.40%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs						
	28.20%	34.00%			28.20%	34.00%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs						
	11.60%	14.00%			11.60%	14.00%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs						
	19.80%	23.90%			19.80%	23.90%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs						
	7.70%	9.30%			7.70%	9.30%

2.G. Summary of Total Request Objective Outcomes
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/19/2018
 Time: 11:20:44AM

Agency code: 765

Agency name: University of Houston - Victoria

Goal/ Objective / Outcome

	BL 2020	BL 2021	Excp 2020	Excp 2021	Total Request 2020	Total Request 2021
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	8.20%	9.90%			8.20%	9.90%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	27.80%	33.60%			27.80%	33.60%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	59.40%	60.00%			59.40%	60.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	58.50%	59.10%			58.50%	59.10%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	59.10%	59.70%			59.10%	59.70%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	60.80%	61.30%			60.80%	61.30%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	60.20%	60.80%			60.20%	60.80%
16 Percent of Semester Credit Hours Completed	92.90%	93.10%			92.90%	93.10%
KEY 17 Certification Rate of Teacher Education Graduates	94.70%	95.00%			94.70%	95.00%

2.G. Summary of Total Request Objective Outcomes
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/19/2018
 Time: 11:20:44AM

Agency code: 765

Agency name: University of Houston - Victoria

Goal/ Objective / Outcome

	BL 2020	BL 2021	Excp 2020	Excp 2021	Total Request 2020	Total Request 2021
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	55.20%	55.20%			55.20%	55.20%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	70.00%	70.00%			70.00%	70.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	70.00%	70.00%			70.00%	70.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	55.60%	58.00%			55.60%	58.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	69.30%	75.00%			69.30%	75.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	34.80%	40.00%			34.80%	40.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	39.90%	40.00%			39.90%	40.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates	97.00%	97.00%			97.00%	97.00%
KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions)	0.80	1.50			0.80	1.50

2.G. Summary of Total Request Objective Outcomes
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Date : 10/19/2018
 Time: 11:20:44AM

Agency code: 765

Agency name: University of Houston - Victoria

Goal/ Objective / Outcome

	BL 2020	BL 2021	Excp 2020	Excp 2021	Total Request 2020	Total Request 2021
32 External Research Funds As Percentage Appropriated for Research						
	0.00%	0.00%			0.00%	0.00%

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
Output Measures:						
1	Number of Undergraduate Degrees Awarded	625.00	631.00	638.00	644.00	650.00
2	Number of Minority Graduates	284.00	287.00	290.00	293.00	296.00
3	Number of Underprepared Students Who Satisfy TSI Obligations in Math	102.00	103.00	104.00	105.00	106.00
4	Number of Underprepared Students Who Satisfy TSI Obligation in Writing	55.00	56.00	56.00	57.00	57.00
5	Number of Underprepared Students Who Satisfy TSI Obligation in Reading	58.00	59.00	59.00	60.00	60.00
6	Number of Two-Year College Transfers Who Graduate	390.00	394.00	398.00	402.00	406.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	10.60 %	10.63 %	10.50 %	10.50 %	10.50 %
KEY 2	Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH	3,684.42	3,813.30	4,164.06	4,164.06	4,164.06
Explanatory/Input Measures:						
1	Student/Faculty Ratio	21.50	20.00	20.00	20.00	20.00
2	Number of Minority Students Enrolled	2,311.00	2,334.00	2,357.00	2,381.00	2,405.00
3	Number of Community College Transfers Enrolled	1,552.00	1,568.00	1,583.00	1,599.00	1,615.00
4	Number of Semester Credit Hours Completed	35,907.00	36,266.00	36,629.00	36,995.00	37,365.00

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

3.A. Strategy Request
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765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
5	Number of Semester Credit Hours	38,597.00	38,983.00	39,373.00	39,767.00	40,164.00
6	Number of Students Enrolled as of the Twelfth Class Day	4,289.00	4,332.00	4,375.00	4,419.00	4,463.00
KEY 7	Average Student Loan Debt	30,771.00	25,868.00	22,414.00	19,405.00	19,405.00
KEY 8	Percent of Students with Student Loan Debt	43.50 %	53.30 %	65.60 %	79.60 %	79.60 %
9	Average Financial Aid Award Per Full-Time Student	10,992.00	11,313.00	11,625.00	11,947.00	11,947.00
KEY 10	Percent of Full-Time Students Receiving Financial Aid	90.80 %	89.40 %	88.60 %	87.70 %	87.70 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$5,990,074	\$5,048,438	\$5,451,566	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$231,149	\$228,232	\$199,531	\$0	\$0
1005	FACULTY SALARIES	\$10,875,780	\$10,728,281	\$11,171,092	\$0	\$0
2006	RENT - BUILDING	\$234,756	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$508	\$850	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$17,332,267	\$16,005,801	\$16,822,189	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$13,742,632	\$12,467,947	\$12,643,691	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$13,742,632	\$12,467,947	\$12,643,691	\$0	\$0

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
Method of Financing:						
704	Est Bd Authorized Tuition Inc	\$869,706	\$860,583	\$828,600	\$0	\$0
770	Est. Other Educational & General	\$2,719,929	\$2,677,271	\$3,349,898	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$3,589,635	\$3,537,854	\$4,178,498	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$17,332,267	\$16,005,801	\$16,822,189	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		252.6	239.7	243.0	243.0	243.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. The funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium. UHV is requesting an increase in FTE on Schedule 7 in order to satisfy academic and student services needs during downward expansion.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
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A funding reduction will have a negative effect on instruction and support for critical programs and priorities which are needed to meet the challenges of a rapid increase in student enrollments.

(1)- Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$32,827,990	\$0	\$(32,827,990)	\$(25,111,638)	General revenue fund - The rate per weighted semester credit hour is established by the Legislature each biennium
			\$(1,689,183)	Board Authorized Tuition
			\$(6,027,169)	Estimated Other Education and General Income
			<u>\$(32,827,990)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$790,905	\$956,398	\$940,165	\$940,165	\$940,165
TOTAL, OBJECT OF EXPENSE		\$790,905	\$956,398	\$940,165	\$940,165	\$940,165
Method of Financing:						
770	Est. Other Educational & General	\$790,905	\$956,398	\$940,165	\$940,165	\$940,165
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$790,905	\$956,398	\$940,165	\$940,165	\$940,165
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$940,165	\$940,165
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$790,905	\$956,398	\$940,165	\$940,165	\$940,165

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,896,563	\$1,880,330	\$(16,233)	\$(16,233)	This strategy is to provide proportional share of staff group insurance premiums paid from Other Education and General funds.
			\$(16,233)	Total of Explanation of Biennial Change

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GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$32,874	\$35,712	\$40,000	\$43,810	\$43,811
TOTAL, OBJECT OF EXPENSE		\$32,874	\$35,712	\$40,000	\$43,810	\$43,811
Method of Financing:						
1	General Revenue Fund	\$26,404	\$28,689	\$35,000	\$43,810	\$43,811
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$26,404	\$28,689	\$35,000	\$43,810	\$43,811
Method of Financing:						
770	Est. Other Educational & General	\$6,470	\$7,023	\$5,000	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$6,470	\$7,023	\$5,000	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$43,810	\$43,811
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$32,874	\$35,712	\$40,000	\$43,810	\$43,811
FULL TIME EQUIVALENT POSITIONS:						

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 4 Workers' Compensation Insurance Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2018 + Bud 2019)</u>	<u>Baseline Request (BL 2020 + BL 2021)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$75,712	\$87,621	\$11,909	\$11,909	Variance in claims versus appropriations.
			\$11,909	Total of Explanation of Biennial Change

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$761,829	\$658,299	\$687,215	\$687,215	\$687,215
TOTAL, OBJECT OF EXPENSE		\$761,829	\$658,299	\$687,215	\$687,215	\$687,215
Method of Financing:						
770	Est. Other Educational & General	\$761,829	\$658,299	\$687,215	\$687,215	\$687,215
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$761,829	\$658,299	\$687,215	\$687,215	\$687,215
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$687,215	\$687,215
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$761,829	\$658,299	\$687,215	\$687,215	\$687,215

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request
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765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 6 Texas Public Education Grants Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,345,514	\$1,374,430	\$28,916	\$28,916	Due to change in tuition revenue.
			\$28,916	Total of Explanation of Biennial Change

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 8 Hold Harmless

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$1,084,371	\$1,084,370
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$1,084,371	\$1,084,370
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$1,084,371	\$1,084,370
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$1,084,371	\$1,084,370
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,084,371	\$1,084,370
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$1,084,371	\$1,084,370

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Request continuation of Hold Harmless funding.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 8 Hold Harmless Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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Major accomplishments to date and expected over the next two years: With downward expansion, the university is experiencing the natural progression of enrollment shifts as the university transitions into a residential campus. Along with the need to hire additional faculty who teach core curriculum courses, UHV is expanding its recruitment to include the Lower Rio Grande Valley and additional community colleges to recruit new students. Additional staff provide valuable academic counseling and support to bolster recruitment and retention efforts.

Year established and funding source prior to receiving special item funding: 2018-2019 Biennium General Revenue

Formula Funding: None

Non-general revenue source of funding: None

Consequences of not funding: Inability to hire additional faculty to instruct core curriculum courses. Recruitment, tutoring and retention programs will not have adequate resources to provide needed services.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$0	\$2,168,741	\$2,168,741	\$2,168,741	These General Revenue funds are transferred to Operations Support to provide funding for initiatives that allow for additional faculty and staff, quality instructional labs, and new academic programs.
			\$2,168,741	Total of Explanation of Biennial Change

765 University of Houston - Victoria

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	50.00	55.00	65.00	75.00	78.00
2	Space Utilization Rate of Labs	84.00	84.00	90.00	70.00	75.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$733,928	\$713,644	\$642,285	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$3,658	\$0	\$0	\$0
2004	UTILITIES	\$193,846	\$202,503	\$117,719	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$9,707	\$9,430	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$937,481	\$929,235	\$760,004	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$937,481	\$929,235	\$760,004	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$937,481	\$929,235	\$760,004	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$937,481	\$929,235	\$760,004	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		24.7	23.7	20.7	20.7	20.7

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

765 University of Houston - Victoria

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 Educational and General Space Support

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy. FTEs will increase as we add new facilities in 2018 and 2019.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The University prides itself in maintaining facilities where there are no deferred maintenance issues. Located 25 miles from the coast, the University may need additional expenditures due to extreme weather.

(1)- Formula funding strategies are not requested 2020-21 because the amounts are not determined by institutions.

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

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765 University of Houston - Victoria

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 Educational and General Space Support

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,689,239	\$0	\$(1,689,239)	\$(1,689,239)	A portion of these General Revenue funds are transferred to Operations Support to provide funding for additional faculty and staff.
			<u>\$(1,689,239)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
 STRATEGY: 1 Master's Degree in Nursing

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	\$200,228	\$45,899	\$0	\$0	\$0
1005	FACULTY SALARIES	\$110,400	\$130,445	\$176,344	\$176,344	\$176,344
2001	PROFESSIONAL FEES AND SERVICES	\$5,000	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$4	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$315,632	\$176,344	\$176,344	\$176,344	\$176,344
Method of Financing:						
1	General Revenue Fund	\$315,632	\$176,344	\$176,344	\$176,344	\$176,344
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$315,632	\$176,344	\$176,344	\$176,344	\$176,344
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$176,344	\$176,344
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$315,632	\$176,344	\$176,344	\$176,344	\$176,344
FULL TIME EQUIVALENT POSITIONS:		4.5	2.5	2.5	2.5	2.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT Service Categories:
 STRATEGY: 1 Master's Degree in Nursing Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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UHV's nursing program was transferred to the University of Houston in FY2015. UHV reestablished a nursing program in 2016 under UHV's School of Education, Health Professions and Human Development. The nursing program provides associate degree nurses access to BSN degrees and an opportunity to advance within the profession. Accreditation of the nursing program by the Commission on Collegiate Nursing Education was achieved this spring, UHV must hire additional faculty, accept more students through growing the RN-to-BSN program, and develop the Master's in Nursing program to service the communities in the region and the Family Nurse Practitioner program. Without funding, the growth of the programs and ability to impact the nursing shortage and patient care will be negatively impacted.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$352,688	\$352,688	\$0	\$0	Total of Explanation of Biennial Change

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
 STRATEGY: 2 Downward Expansion

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$1,359,810	\$1,359,810
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$1,359,810	\$1,359,810
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$1,359,810	\$1,359,810
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$1,359,810	\$1,359,810
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,359,810	\$1,359,810
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$1,359,810	\$1,359,810

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

During the 81st Legislative Session (2009), UHV received authority to downward expand and to offer lower division courses to freshmen and sophomores beginning fall 2010. This authority for downward expansion was vital for expanding access to higher education and enhancing student success, which are key goals in the state's higher education 60X30TX initiative. Universities throughout the state that have expanded to four-year universities found it necessary to seek additional state operating funds to provide this new access point to students within their regions. Upper-level institutions do not have the structure in place to provide the support for this endeavor.

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT Service Categories:
 STRATEGY: 2 Downward Expansion Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

These General Revenue funds are transferred to Operations Support to provide funding for initiatives that allow for additional faculty and staff, quality instructional labs, and new academic programs.
 Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$0	\$2,719,620	\$2,719,620	\$2,719,620	Expenditures for FY2017-2019 are reported in Operations Support
			\$2,719,620	Total of Explanation of Biennial Change

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 3 Public Service
 STRATEGY: 1 Center for Regional Outreach

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	\$120,765	\$61,546	\$63,278	\$63,279	\$63,278
1002	OTHER PERSONNEL COSTS	\$40	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$700	\$1,733	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$121,505	\$63,279	\$63,278	\$63,279	\$63,278
Method of Financing:						
1	General Revenue Fund	\$121,505	\$63,279	\$63,278	\$63,279	\$63,278
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$121,505	\$63,279	\$63,278	\$63,279	\$63,278
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$63,279	\$63,278
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$121,505	\$63,279	\$63,278	\$63,279	\$63,278
FULL TIME EQUIVALENT POSITIONS:		2.6	1.5	1.5	1.5	1.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 3 Public Service Service Categories:
 STRATEGY: 1 Center for Regional Outreach Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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Currently, our region's college-going rate is about 4% below that of the State (14% versus 18%) and nation 14% versus 17.5%). To increase this rate, the Center for Regional Outreach has developed LEAD as an intrusive and engaging mentorship model. This program benefits not only those who live within UHV's service region, but also directly complements the State's 60X30TX initiative. The LEAD program has been instrumental in recruiting first-generation, minority, and underserved and non-traditional student population to higher education programs at UHV and throughout the State. Since "downward expansion" brought freshmen to UHV in 2010, UHV has had freshmen classes every year with high proportions (49%) of first-generation students. Additionally, UHV's freshmen classes have each included at least 63% Hispanics and at least 70% total minority enrollment.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$126,557	\$126,557	\$0	\$0	Total of Explanation of Biennial Change

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 3 Public Service
 STRATEGY: 2 Small Business Development Center

Service Categories:

Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	\$236,555	\$151,047	\$153,176	\$153,177	\$153,176
2009	OTHER OPERATING EXPENSE	\$0	\$2,130	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$236,555	\$153,177	\$153,176	\$153,177	\$153,176
Method of Financing:						
1	General Revenue Fund	\$236,555	\$153,177	\$153,176	\$153,177	\$153,176
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$236,555	\$153,177	\$153,176	\$153,177	\$153,176
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$153,177	\$153,176
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$236,555	\$153,177	\$153,176	\$153,177	\$153,176
FULL TIME EQUIVALENT POSITIONS:		5.1	3.0	3.0	3.0	3.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 3 Public Service Service Categories:
 STRATEGY: 2 Small Business Development Center Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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The SBDC, located on the University of Houston-Victoria campus, serves 11 rural counties and several satellite offices. The mission of the Small Business Development Center is to promote small business and community economic development through extension services and to promote the growth, expansion, innovation, increased productivity, and improved management of small business. Services include individual business counseling and technical assistance, group training seminars and workshops, advocacy, and research information. SBDC's are a revenue positive organization to the State, funded by a combination of State and federal dollars. For the eight most recent operation quarters for which data is available (July 1, 2016-June 30, 2018) the SBDC had the following economic impact:

- The UHV SBDC helped 597 clients in the creation or expansion of 145 businesses. These businesses resulted in the creation and retention of 1,550 jobs for the region.
- The UHV SBDC business advisors compiled 7,360 hours assisting the business clients valued at \$736,000 (\$100 per hour).
- The UHV SBDC training program brought 231 training and workshop events to 2,662 regional attendees from the 11-county area.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2018 + Bud 2019)</u>	<u>Baseline Request (BL 2020 + BL 2021)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$306,353	\$306,353	\$0	\$0	Total of Explanation of Biennial Change

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 4 INSTITUTIONAL SUPPORT
 STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$1,432,665	\$1,432,664
2009	OTHER OPERATING EXPENSE	\$814	\$770	\$899	\$899	\$899
TOTAL, OBJECT OF EXPENSE		\$814	\$770	\$899	\$1,433,564	\$1,433,563
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$1,432,665	\$1,432,664
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$1,432,665	\$1,432,664
Method of Financing:						
802	Lic Plate Trust Fund No. 0802, est	\$814	\$770	\$899	\$899	\$899
SUBTOTAL, MOF (OTHER FUNDS)		\$814	\$770	\$899	\$899	\$899
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,433,564	\$1,433,563
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$814	\$770	\$899	\$1,433,564	\$1,433,563
FULL TIME EQUIVALENT POSITIONS:						

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 4 INSTITUTIONAL SUPPORT
 STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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STRATEGY DESCRIPTION AND JUSTIFICATION:

These funds are transferred to Operations Support to provide funding for:
 - additional qualified faculty to support enrollment growth for freshmen and sophmores
 - quality instructional labs
 - new academic programs

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

This funding is vital to the continued support of the university's goals and strategies and current expansion of 60x30TX and downward expansion initiatives. These funds are transferred to Operational Support to provide funding for initiatives that allow for additional faculty, quality instructional labs, and new academic programs.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,669	\$2,867,127	\$2,865,458	\$2,865,458	These funds are transferred to Operational Support to provide funding for initiatives that allow for additional faculty, quality instructional labs, and new academic programs.
			\$2,865,458	Total of Explanation of Biennial Change

3.A. Strategy Request
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/19/2018 11:20:44AM

765 University of Houston - Victoria

GOAL: 6 Research Funds
 OBJECTIVE: 3 Comprehensive Research Fund
 STRATEGY: 1 Comprehensive Research Fund

Service Categories:
 Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$1,316	\$0	\$22,694	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,316	\$0	\$22,694	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,316	\$0	\$22,694	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,316	\$0	\$22,694	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,316	\$0	\$22,694	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

765 University of Houston - Victoria

GOAL: 6 Research Funds
 OBJECTIVE: 3 Comprehensive Research Fund Service Categories:
 STRATEGY: 1 Comprehensive Research Fund Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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The Texas Comprehensive Research Fund provides funding to promote increased research capacity at eligible general academic teaching institutions.

Funding is to be expended for the support and maintenance of educational and general activities, including research and student services, that promote increased research capacity.

A legislatively determined amount of funding is allocated based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years as reported to THECB.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2018 + Bud 2019)</u>	<u>Baseline Request (BL 2020 + BL 2021)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$22,694	\$0	\$(22,694)	\$(22,694)	This strategy is formula funded. The unexpended FY2018 was carried forward to expend in FY2019.
			\$(22,694)	Total of Explanation of Biennial Change

3.A. Strategy Request
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/19/2018 11:20:44AM

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$20,531,178	\$18,979,015	\$19,665,964	\$5,941,735	\$5,941,732
METHODS OF FINANCE (INCLUDING RIDERS):				\$5,941,735	\$5,941,732
METHODS OF FINANCE (EXCLUDING RIDERS):	\$20,531,178	\$18,979,015	\$19,665,964	\$5,941,735	\$5,941,732
FULL TIME EQUIVALENT POSITIONS:	289.5	270.4	270.7	270.7	270.7

3.A.1. PROGRAM-LEVEL REQUEST SCHEDULE
86th Regular Session, Agency Submission, Version 1

Agency Code: 765		Agency: University of Houston-Victoria				Prepared By: Karen Sanders					
Date: October 2018						18-19	Requested	Requested	Biennial Total	Biennial Difference	
Goal	Goal Name	Strategy	Strategy Name	Program	Program Name	Base	2020	2021	20-21	\$	%
A	Instruction/Operations Support	A.1.1	Operations Support	A.1.1	Formula Funding - Instructions and Operations Support	\$20,988,599	\$0	\$0	\$0	(\$20,988,599)	-100.0%
		A.1.2	Teaching Experience Supplement	A.1.2	Formula Funding - Teaching Experience Supplement	\$758,929	\$0	\$0	\$0	(\$758,929)	-100.0%
		A.1.3	Staff Group Insurance Premiums	A.1.3	Staff Group Insurance	\$1,258,555	\$940,165	\$940,165	\$1,880,330	\$621,775	49.4%
		A.1.4	Worker's Compensation Insurance	A.1.4	Worker's Compensation Insurance	\$87,621	\$43,810	\$43,811	\$87,621	\$0	0.0%
		A.1.5	Texas Public Education Grants	A.1.5	Texas Public Education Grants	\$1,544,091	\$687,215	\$687,215	\$1,374,430	(\$169,661)	-11.0%
		A.1.6	Hold Harmless	A.1.6	Hold Harmless	\$2,168,741	\$1,084,371	\$1,084,370	\$2,168,741	\$0	0.0%
B	Infrastructure Support	B.1.1	E&G Space Support	B.1.1	Formula Funding-Educational & General Support	\$3,351,442	\$0	\$0	\$0	(\$3,351,442)	-100.0%
		B.1.2	Small Institution Supplement	B.1.2	Formula Funding - Small Institution Supplement	\$1,500,000	\$750,000	\$750,000	\$1,500,000	\$0	0.0%
C	Non-Formula Support	C.1.1	Master's Degree in Nursing	C.1.1	Master's Degree in Nursing	\$352,688	\$176,344	\$176,344	\$352,688	\$0	0.0%
		C.1.2	Downward Expansion	C.1.2	Downward Expansion	\$2,719,620	\$1,359,810	\$1,359,810	\$2,719,620	\$0	0.0%
		C.2.1	Center for Regional Outreach	C.2.1	Center for Regional Outreach	\$126,557	\$63,279	\$63,278	\$126,557	\$0	0.0%
		C.2.2	Small Business Development Center	C.2.2	Small Business Development Center	\$306,353	\$153,177	\$153,176	\$306,353	\$0	0.0%
		C.3.1	Institutional Enhancement	C.3.1	Institutional Enhancement	\$2,867,127	\$1,433,564	\$1,433,563	\$2,867,127	\$0	0.0%
		C.3.1	Institutional Enhancement	C.3.2	License Plate Scholarships	\$1,798	\$899	\$899	\$1,798	\$0	0.0%
		C	Except Item-University of Houston-Victoria Campus Expansio	C	University of Houston-Victoria Campus Expansion	\$0	\$6,512,686	\$6,512,686	\$13,025,372	\$13,025,372	0.0%
		C	Except Item-Restoration of Non-Formula Funding	C	Restoration of Non-Formula Funding	\$0	\$1,696,964	\$1,696,964	\$3,393,928	\$3,393,928	0.0%
		C	Except Item-Hurricane Harvey	C	Hurricane Harvey	\$0	\$1,260,553	\$0	\$1,260,553	\$1,260,553	0.0%
D	Research Funds	D.1.1	Comprehensive Research Fund	D.1.1	Comprehensive Research Fund	\$22,694	\$11,347	\$11,347	\$22,694	\$0	0.0%

4.A. Exceptional Item Request Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2018
 TIME: 11:21:17AM

Agency code: 765 Agency name: University of Houston - Victoria

CODE	DESCRIPTION	Excp 2020	Excp 2021
	Item Name: University of Houston-Victoria Campus Expansion (Tuition Revenue Bond Debt Service) Item Priority: 1 IT Component: No Anticipated Out-year Costs: No Involve Contracts > \$50,000: Yes Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		

OBJECTS OF EXPENSE:

2008	DEBT SERVICE	6,512,686	6,512,686
TOTAL, OBJECT OF EXPENSE		6,512,686	6,512,686

METHOD OF FINANCING:

1	General Revenue Fund	6,512,686	6,512,686
TOTAL, METHOD OF FINANCING		6,512,686	6,512,686

DESCRIPTION / JUSTIFICATION:

UHV is asking for authority to issue \$74,700,000 in Tuition Revenue Bonds to provide the infrastructure necessary to move forward in the evolution to a residential campus and provide the campus infrastructure to support the growth and needs of the student body and faculty.

UHV is requesting \$74,700,000 in tuition revenue bond interest resulting in debt service of \$13,025,372 for the biennium over 20 years.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years: The transition from a two-year, upper level institution to a four-year university has been more successful than anticipated. Since downward expansion in Fiscal Year 2010, the university has grown 37%. During the 84th Regular Session, the Legislature authorized Construction Bonds of \$60,000,000 for Campus Expansion. That bond supported the purchase of much needed land, the repurposing of existing space, additional new academic space, and transforming the main street and walkways into the campus to improve the safety of the campus for students, faculty, staff and visitors. The funding allowed the university to begin building a comprehensive, residential campus in Victoria. Before this Legislative action, the University was reaching a critical point, as expansion capabilities within the current infrastructure were very limited. The University only had 19 acres and two academic buildings with 150,000 square feet when the transition began. Please see Schedule 9 for Major Accomplishments Expected During the Next 2 Years.

Year established and funding source prior to receiving special item funding: 2017/None

Formula funding: None

Non-general revenue sources of funding: None

Consequences of not funding: Please see Schedule 9

4.A. Exceptional Item Request Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2018
 TIME: 11:21:17AM

Agency code: 765

Agency name:
University of Houston - Victoria

CODE	DESCRIPTION		Excp 2020	Excp 2021
	Item Name:	Restoring of Non-Formula Funding Items to 2016-17 Levels		
	Item Priority:	2		
	IT Component:	No		
	Anticipated Out-year Costs:	Yes		
	Involve Contracts > \$50,000:	No		
	Includes Funding for the Following Strategy or Strategies:	03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:				
1001	SALARIES AND WAGES		653,923	653,924
1005	FACULTY SALARIES		1,028,197	1,028,197
2009	OTHER OPERATING EXPENSE		14,844	14,843
TOTAL, OBJECT OF EXPENSE			\$1,696,964	\$1,696,964
METHOD OF FINANCING:				
1	General Revenue Fund		1,696,964	1,696,964
TOTAL, METHOD OF FINANCING			\$1,696,964	\$1,696,964
FULL-TIME EQUIVALENT POSITIONS (FTE):			19.50	19.50

DESCRIPTION / JUSTIFICATION:

Request restoration of non-formula support items for Master's Degree in Nursing (\$389,812 per biennium); Downward Expansion (\$1,480,380 per biennium); Center for Regional Outreach (\$210,099 per biennium); Small Business Development Center (\$166,757 per biennium); Institutional Enhancement (\$1,117,193 per biennium); and Worker's Compensation Insurance (\$29,687 per biennium) to 2016-17 levels.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years: This is a new exceptional item requesting an increase of \$3,393,928 for the biennium.
 Year established and funding source prior to receiving special item funding: Various. Please see Schedule 9 for detail
 Formula funding: None
 Non-general revenue sources of funding: None
 Consequences of not funding: Please see Schedule 9

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2018
 TIME: 11:21:17AM

Agency code: 765

Agency name:
University of Houston - Victoria

CODE	DESCRIPTION	Excp 2020	Excp 2021
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DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Anticipated costs for out-year include:

Salary and wages - FY2020 \$653,925 FY2021 \$653,925

Faculty salaries - FY2020 \$1,028,197 FY2021 \$1,028,197

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

	2022	2023	2024
	\$1,696,966	\$1,696,966	\$1,696,966

4.A. Exceptional Item Request Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2018
 TIME: 11:21:17AM

Agency code: 765 Agency name: University of Houston - Victoria

CODE	DESCRIPTION	Excp 2020	Excp 2021
	Item Name: Hurricane Harvey Recovery Item Priority: 3 IT Component: No Anticipated Out-year Costs: No Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	125,638	0
2009	OTHER OPERATING EXPENSE	403,722	0
5000	CAPITAL EXPENDITURES	1,557,613	0
TOTAL, OBJECT OF EXPENSE		\$2,086,973	\$0
METHOD OF FINANCING:			
1	General Revenue Fund	2,086,973	0
TOTAL, METHOD OF FINANCING		\$2,086,973	\$0

DESCRIPTION / JUSTIFICATION:

This Exceptional Item request is a direct result of damages incurred by Hurricane Harvey which devastated much of the Texas Coast in late August 2017. UHV's hurricane response efforts included costs for ride-out and initial response teams from Facilities, Police/Security and Information Technology to help mitigate damages, debris removal, repair of water and wind damage to 6 buildings, and repair and replacement of damaged building contents. Student Affairs staff also evacuated and provided ongoing support for approximately 70 students in on-campus housing to University of Houston campus housing due to a mandatory evacuation order in our area. Students were not able to return to the UHV campus for 14 days due to housing facility damages.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years: UHV will complete repairs on of three student dorms and three academic buildings. The requested funding includes claims of \$678,828 for building re-construction and replacement of contents, \$1,025,000 of mitigation, and revenue losses of \$383,145 incurred due to students not returning for the semester.

Year established and funding source prior to receiving special item funding: None

Formula funding: None

Non-general revenue sources of funding: None

Consequences of not funding: Repairs to student and academic facilities will be deferred.

PCLS TRACKING KEY:

4.B. Exceptional Items Strategy Allocation Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/19/2018**
 TIME: **11:21:17AM**

Agency code: **765** Agency name: **University of Houston - Victoria**

Code	Description	Excp 2020	Excp 2021
Item Name: University of Houston-Victoria Campus Expansion (Tuition Revenue Bond Debt Service)			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	6,512,686	6,512,686
TOTAL, OBJECT OF EXPENSE		\$6,512,686	\$6,512,686
METHOD OF FINANCING:			
1	General Revenue Fund	6,512,686	6,512,686
TOTAL, METHOD OF FINANCING		\$6,512,686	\$6,512,686
FULL-TIME EQUIVALENT POSITIONS (FTE):		0.0	0.0

4.B. Exceptional Items Strategy Allocation Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/19/2018**
 TIME: **11:21:17AM**

Agency code: **765** Agency name: **University of Houston - Victoria**

Code	Description	Excp 2020	Excp 2021
Item Name:			
Restoring of Non-Formula Funding Items to 2016-17 Levels			
Allocation to Strategy:			
	3-5-1 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	653,923	653,924
1005	FACULTY SALARIES	1,028,197	1,028,197
2009	OTHER OPERATING EXPENSE	14,844	14,843
TOTAL, OBJECT OF EXPENSE		\$1,696,964	\$1,696,964
METHOD OF FINANCING:			
1	General Revenue Fund	1,696,964	1,696,964
TOTAL, METHOD OF FINANCING		\$1,696,964	\$1,696,964
FULL-TIME EQUIVALENT POSITIONS (FTE):		19.5	19.5

4.B. Exceptional Items Strategy Allocation Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2018
 TIME: 11:21:17AM

Agency code: 765 Agency name: University of Houston - Victoria

Code	Description	Excp 2020	Excp 2021
Item Name: Hurricane Harvey Recovery			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	125,638	0
2009	OTHER OPERATING EXPENSE	403,722	0
5000	CAPITAL EXPENDITURES	1,557,613	0
TOTAL, OBJECT OF EXPENSE		\$2,086,973	\$0
METHOD OF FINANCING:			
1	General Revenue Fund	2,086,973	0
TOTAL, METHOD OF FINANCING		\$2,086,973	\$0
FULL-TIME EQUIVALENT POSITIONS (FTE):		0.0	0.0

4.C. Exceptional Items Strategy Request
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2018
TIME: 11:21:17AM

Agency Code: **765** Agency name: **University of Houston - Victoria**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 EXCEPTIONAL ITEM REQUEST

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Exp 2020	Exp 2021
OBJECTS OF EXPENSE:		
1001 SALARIES AND WAGES	779,561	653,924
1005 FACULTY SALARIES	1,028,197	1,028,197
2008 DEBT SERVICE	6,512,686	6,512,686
2009 OTHER OPERATING EXPENSE	418,566	14,843
5000 CAPITAL EXPENDITURES	1,557,613	0
Total, Objects of Expense	\$10,296,623	\$8,209,650

METHOD OF FINANCING:

1 General Revenue Fund

10,296,623 8,209,650

Total, Method of Finance

\$10,296,623 \$8,209,650

FULL-TIME EQUIVALENT POSITIONS (FTE):

19.5 19.5

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

University of Houston-Victoria Campus Expansion (Tuition Revenue Bond Debt Service)

Restoring of Non-Formula Funding Items to 2016-17 Levels

Hurricane Harvey Recovery

6.A. Historically Underutilized Business Supporting Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/19/2018**
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Agency Code: **765** Agency: **University of Houston - Victoria**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2016 - 2017 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2016			Total Expenditures FY 2016		HUB Expenditures FY 2017			Total Expenditures FY 2017	
			% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$	% Goal		
11.2%	Heavy Construction	0.0 %	0.0%	0.0%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0	
21.1%	Building Construction	15.0 %	17.3%	2.3%	\$358,252	\$2,076,421	15.0 %	23.1%	8.1%	\$626,040	\$2,706,485	
32.9%	Special Trade	20.0 %	37.3%	17.3%	\$105,630	\$283,494	20.0 %	5.2%	-14.8%	\$35,633	\$685,343	
23.7%	Professional Services	15.0 %	0.0%	-15.0%	\$0	\$56,002	15.0 %	0.0%	-15.0%	\$0	\$40,000	
26.0%	Other Services	15.0 %	7.4%	-7.6%	\$231,648	\$3,136,246	15.0 %	13.0%	-2.0%	\$439,710	\$3,392,258	
21.1%	Commodities	35.0 %	41.1%	6.1%	\$1,137,861	\$2,767,534	35.0 %	35.4%	0.4%	\$1,891,327	\$5,338,994	
	Total Expenditures		22.0%		\$1,833,391	\$8,319,697		24.6%		\$2,992,710	\$12,163,080	

B. Assessment of Fiscal Year 2016 - 2017 Efforts to Meet HUB Procurement Goals

Attainment:

UHV exceeded the HUB procurement goal for Building Construction and Commodities in FY 2016 and FY 2017. UHV also exceeded the HUB Procurement goal for Special Trade Construction in FY 2016. UHV exceeded its campus-wide overall HUB goal of 20% in both FY 2016 and FY 2017.

Applicability:

Heavy Construction is not applicable to UHV in either fiscal year 2016 or fiscal year 2017 since the agency did not have any strategies or programs related to Heavy Construction.

Factors Affecting Attainment:

UHV is unable to meet the goals for Professional Services and Other Services, because there are few HUB vendors of each category in the UHV area, and the services required do not warrant bringing in vendors from outside the region.

"Good-Faith" Efforts:

The agency made the following good faith efforts to comply with statewide HUB procurement goals per 1 TAC Section 111.13(c):

- 1) The Purchasing Department provides monthly summary reports to the University departments to notify departments of cumulative HUB expenditures that have been made during the fiscal year and to compare those numbers to the previous fiscal year. Additionally, purchase vouchers and procurement card transactions are routinely monitored for possible future HUB purchase opportunities.
- 2) UHV Purchasing personnel attend HUB vendor fairs to network and seek additional HUB vendors. The Purchasing Manager is affiliated with the Texas University

6.A. Historically Underutilized Business Supporting Schedule
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HUB Coordinator Alliance.

3) The University continues its partnership with the Small Business Development Center on campus to assist area small minority-owned and woman-owned businesses offering services or products used by the University to become certified HUB vendors.

4) The University President stated the importance of HUB participation in the President's Cabinet meeting and by letter to all supervisors at the University.

6.G HOMELAND SECURITY FUNDING SCHEDULE - PART A TERRORISM

DATE: 10/19/2018
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86th Regular Session, Agency Submission, Version 1
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Agency code: **765** Agency name: **University of Houston - Victoria**

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
OBJECTS OF EXPENSE						
1001	SALARIES AND WAGES	\$10,920	\$11,248	\$11,585	\$11,933	\$12,291
2003	CONSUMABLE SUPPLIES	\$2,616	\$2,694	\$2,775	\$2,858	\$2,944
2009	OTHER OPERATING EXPENSE	\$1,725	\$1,777	\$1,830	\$1,885	\$1,942
TOTAL, OBJECTS OF EXPENSE		\$15,261	\$15,719	\$16,190	\$16,676	\$17,177
METHOD OF FINANCING						
8888	Local/Not Appropriated Funds	\$15,261	\$15,719	\$16,190	\$16,676	\$17,177
	Subtotal, MOF (Other Funds)	\$15,261	\$15,719	\$16,190	\$16,676	\$17,177
TOTAL, METHOD OF FINANCE		\$15,261	\$15,719	\$16,190	\$16,676	\$17,177
FULL-TIME-EQUIVALENT POSITIONS		0.7	0.7	0.7	0.7	0.7

NO FUNDS WERE PASSED THROUGH TO LOCAL ENTITIES

NO FUNDS WERE PASSED THROUGH TO OTHER STATE AGENCIES OR INSTITUTIONS OF HIGHER EDUCATION

USE OF HOMELAND SECURITY FUNDS

Supply expenditures for activities such as protection of critical infrastructure and key assets, defense against terrorist attacks, emergency preparedness, and response related to terrorism.

6.G HOMELAND SECURITY FUNDING SCHEDULE - PART B NATURAL OR MAN-MADE DISASTERS

DATE: 10/19/2018
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86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **765** Agency name: **University of Houston - Victoria**

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
OBJECTS OF EXPENSE						
1002	OTHER PERSONNEL COSTS	\$32,627	\$33,606	\$34,614	\$35,652	\$36,722
2003	CONSUMABLE SUPPLIES	\$1,075	\$1,108	\$1,141	\$1,175	\$1,210
2009	OTHER OPERATING EXPENSE	\$1,725	\$1,777	\$1,830	\$1,885	\$1,942
TOTAL, OBJECTS OF EXPENSE		\$35,427	\$36,491	\$37,585	\$38,712	\$39,874
METHOD OF FINANCING						
8888	Local/Not Appropriated Funds	\$35,427	\$36,491	\$37,585	\$38,712	\$39,874
	Subtotal, MOF (Other Funds)	\$35,427	\$36,491	\$37,585	\$38,712	\$39,874
TOTAL, METHOD OF FINANCE		\$35,427	\$36,491	\$37,585	\$38,712	\$39,874
FULL-TIME-EQUIVALENT POSITIONS		0.7	0.7	0.7	0.7	0.7

NO FUNDS WERE PASSED THROUGH TO LOCAL ENTITIES

NO FUNDS WERE PASSED THROUGH TO OTHER STATE AGENCIES OR INSTITUTIONS OF HIGHER EDUCATION

USE OF HOMELAND SECURITY FUNDS

Supply expenditures are used for maintaining the Business Continuity Plan/COOP Plan and media monitoring services related to natural or man-made disasters such as wildfires, hurricanes, floods, and tornadoes

Schedule 6H - Estimated Funds Outside the Institution's Bill Pattern

University of Houston-Victoria (765)
Estimated Funds Outside the Institution's Bill Pattern
2018-19 and 2020-21 Biennia

	2018-19 Biennium				2020-21 Biennium			
	<u>FY 2018 Revenue</u>	<u>FY 2019 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2020 Revenue</u>	<u>FY 2021 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 13,830,018	\$ 13,842,840	\$ 27,672,858		\$ 13,842,840	\$ 13,842,840	\$ 27,685,680	
Tuition and Fees (net of Discounts and Allowances)	4,798,950	4,758,684	\$ 9,557,634		4,758,684	4,758,684	9,517,368	
Endowment and Interest Income	19,027	10,996	\$ 30,023		10,996	10,996	21,992	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	18,647,995	18,612,520	37,260,515	30.7%	18,612,520	18,612,520	37,225,040	31.1%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 3,871,401	\$ 4,028,337	\$ 7,899,738		\$ 4,028,337	\$ 4,028,337	\$ 8,056,674	
Higher Education Assistance Funds	4,275,861	4,275,861	\$ 8,551,722		4,275,861	4,275,861	8,551,722	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	2,084,809	2,053,630	\$ 4,138,439		2,053,630	2,053,630	4,107,260	
Total	10,232,071	10,357,828	20,589,899	17.0%	10,357,828	10,357,828	20,715,656	17.3%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	18,068,629	19,617,811	\$ 37,686,440		19,617,811	19,617,811	\$ 39,235,622	
Federal Grants and Contracts	9,910,631	6,729,577	\$ 16,640,208		6,729,577	6,729,577	\$ 13,459,154	
State Grants and Contracts	119,205	-	\$ 119,205		-	-	-	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	1,163,037	449,020	\$ 1,612,057		449,020	449,020	898,040	
Endowment and Interest Income	434,705	400,281	\$ 834,986		400,281	400,281	800,562	
Sales and Services of Educational Activities (net)	208,788	208,788	\$ 417,576		208,788	208,788	417,576	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	2,509,294	3,433,432	\$ 5,942,726		3,433,432	\$ 3,433,432	6,866,864	
Other Income	115,008	115,008	\$ 230,016		115,008	\$ 115,008	230,016	
Total	32,529,296	30,953,917	63,483,213	52.3%	30,953,917	30,953,917	61,907,834	51.7%
TOTAL SOURCES	\$ 61,409,363	\$ 59,924,265	\$ 121,333,628	100.0%	\$ 59,924,265	\$ 59,924,265	\$ 119,848,530	100.0%

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

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Date: 10/19/2018

Time: 11:29:48AM

Agency code: 765 Agency name: University of Houston - Victoria

Item Priority and Name/ <u>Method of Financing</u>	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total

1 Center for Regional Outreach

Category: Programs - Service Reductions (FTEs-Layoffs)

Item Comment: This impact will result in a reduction of personnel in the Center. The reduction would limit the efforts in the state's 60X30TX initiative and the emphasis on raising the educational attainment levels on underrepresented populations in South Texas.

Strategy: 3-3-1 Center for Regional Outreach

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$63,279	\$63,278	\$126,557			
General Revenue Funds Total	\$0	\$0	\$0	\$63,279	\$63,278	\$126,557			
Item Total	\$0	\$0	\$0	\$63,279	\$63,278	\$126,557			

FTE Reductions (From FY 2020 and FY 2021 Base Request) (1.5) (1.5)

2 Small Business Development Center

Category: Programs - Service Reductions (FTEs-Layoffs)

Item Comment: With the loss of federal funding there would be a reduction in client services due to staff reductions. Student learning opportunities would also be affected by having to eliminated student interns involved in research on small business issues and by cutting back on training activities offered.

Strategy: 1-1-1 Operations Support

General Revenue Funds

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

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Date: 10/19/2018
Time: 11:29:48AM

Agency code: 765 Agency name: University of Houston - Victoria

Item Priority and Name/ <u>Method of Financing</u>	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total
1 General Revenue Fund	\$0	\$0	\$0	\$153,177	\$153,176	\$306,353			
General Revenue Funds Total	\$0	\$0	\$0	\$153,177	\$153,176	\$306,353			
Item Total	\$0	\$0	\$0	\$153,177	\$153,176	\$306,353			
FTE Reductions (From FY 2020 and FY 2021 Base Request)					(3.0)	(3.0)			

3 Master's of Science Nursing

Category: Programs - Service Reductions (FTEs-Layoffs)

Item Comment: The Nursing Program at UHV has recently received accreditation by the Commission on Collegiate Nursing Education. A reduction in force of Nursing faculty will result in eliminating this newly established program and further increasing the current nursing shortage.

Strategy: 1-1-1 Operations Support

General Revenue Funds

1 General Revenue Fund	\$53,266	\$53,266	\$106,532
General Revenue Funds Total	\$53,266	\$53,266	\$106,532

Gr Dedicated

704 Est Bd Authorized Tuition Inc	\$83,238	\$83,238	\$166,476
Gr Dedicated Total	\$83,238	\$83,238	\$166,476

Strategy: 3-1-1 Master's Degree in Nursing

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

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Date: 10/19/2018

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Agency code: 765 Agency name: University of Houston - Victoria

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total
<u>General Revenue Funds</u>									
1 General Revenue Fund	\$0	\$0	\$0	\$176,344	\$176,344	\$352,688			
General Revenue Funds Total	\$0	\$0	\$0	\$176,344	\$176,344	\$352,688			
Item Total	\$136,504	\$136,504	\$273,008	\$176,344	\$176,344	\$352,688			
FTE Reductions (From FY 2020 and FY 2021 Base Request)					(2.5)	(2.5)			

4 Worker's Comp Insurance

Category: Administrative - Operating Expenses

Item Comment: A reduction of funding for the Workers Compensation strategy dealing with costs incurred for employees incurred on the job means the university would need to cover the reduction from operational funds. The forced use of operational funds would reduce the available resources to hire additional faculty and staff for this rapidly growing university.

Strategy: 1-1-4 Workers' Compensation Insurance

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$38,547	\$38,546	\$77,093			
General Revenue Funds Total	\$0	\$0	\$0	\$38,547	\$38,546	\$77,093			
Item Total	\$0	\$0	\$0	\$38,547	\$38,546	\$77,093			

FTE Reductions (From FY 2020 and FY 2021 Base Request)

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

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Agency code: 765 Agency name: University of Houston - Victoria

Item Priority and Name/ <u>Method of Financing</u>	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total
AGENCY TOTALS									
General Revenue Total	\$53,266	\$53,266	\$106,532	\$431,347	\$431,344	\$862,691			\$862,691
GR Dedicated Total	\$83,238	\$83,238	\$166,476						
Agency Grand Total	\$136,504	\$136,504	\$273,008	\$431,347	\$431,344	\$862,691			\$862,691
Difference, Options Total Less Target									
Agency FTE Reductions (From FY 2020 and FY 2021 Base Request)				(7.0)	(7.0)				
Article Total				\$431,347	\$431,344	\$862,691			
Statewide Total				\$431,347	\$431,344	\$862,691			

8. Summary of Requests for Capital Project Financing

Agency Code: 765		Agency: University of Houston-Victoria		Prepared by: Wayne B. Beran								
Date: October 2018			Amount Requested									
			Project Category									
Project ID #	Capital Expenditure Category	Project Description	New Construction	Health and Safety	Deferred Maintenance	Maintenance	2020-21 Total Amount Requested	MOF Code #	MOF Requested	2020-21 Estimated Debt Service (If Applicable)	Debt Service MOF Code #	Debt Service MOF Requested
1	Construction/Land Purchases	University of Houston-Victoria Campus Expansion	\$ 74,700,000				\$ 13,025,372	2008	Debt Service	\$ 13,025,372	0001	General Revenue

765 University of Houston - Victoria					
	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Gross Tuition					
Gross Resident Tuition	5,109,180	5,254,366	5,469,050	5,469,050	5,469,050
Gross Non-Resident Tuition	1,098,084	1,115,265	1,109,985	1,109,985	1,109,985
Gross Tuition	6,207,264	6,369,631	6,579,035	6,579,035	6,579,035
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(47,586)	(41,913)	(59,828)	(59,828)	(59,828)
Less: Non-Resident Waivers and Exemptions	(376,313)	(425,375)	(452,202)	(452,202)	(452,202)
Less: Hazlewood Exemptions	(171,910)	(167,821)	(176,646)	(176,646)	(176,646)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(869,706)	(860,583)	(828,600)	(828,600)	(828,600)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	4,741,749	4,873,939	5,061,759	5,061,759	5,061,759
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(761,829)	(658,299)	(687,215)	(687,215)	(687,215)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	3,979,920	4,215,640	4,374,544	4,374,544	4,374,544

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	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Student Teaching Fees	4,854	2,650	4,000	4,000	4,000
Special Course Fees	0	0	0	0	0
Laboratory Fees	0	0	0	0	0
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	3,984,774	4,218,290	4,378,544	4,378,544	4,378,544
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	12,324	18,957	10,996	10,996	10,996
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	12,324	18,957	10,996	10,996	10,996
Subtotal, Other Educational and General Income	3,997,098	4,237,247	4,389,540	4,389,540	4,389,540
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(250,245)	(258,162)	(275,300)	(275,300)	(275,300)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(229,549)	(236,549)	(252,532)	(252,532)	(252,532)
Less: Staff Group Insurance Premiums	(790,905)	(956,398)	(940,165)	(940,165)	(940,165)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	2,726,399	2,786,138	2,921,543	2,921,543	2,921,543
Reconciliation to Summary of Request for FY 2017-2019					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	761,829	658,299	687,215	687,215	687,215
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	790,905	956,398	940,165	940,165	940,165
Plus: Board-authorized Tuition Income	869,706	860,583	828,600	828,600	828,600
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

765 University of Houston - Victoria					
	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	5,148,839	5,261,418	5,377,523	5,377,523	5,377,523

Schedule 2: Selected Educational, General and Other Funds

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765 University of Houston - Victoria

	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2017, 2018, 2019)	20,248	20,628	22,838	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2017, 2018, 2019)	0	0	0	0	0
Other (Itemize)					
Hazlewood	60,265	60,571	0	0	0
Minority Health Research and Education	115,873	127,245	0	0	0
Top 10% Scholarship	2,000	0	0	0	0
Education Aide Program	12,785	12,195	0	0	0
Other: Fifth Year Accounting Scholarship	2,772	3,000	2,364	0	0
Texas Grants	1,623,078	1,921,741	1,921,741	0	0
B-on-Time Program	118,025	13,168	13,168	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	1,955,046	2,158,548	1,960,111	0	0
General Revenue HEF for Operating Expenses	4,275,861	4,275,861	4,275,861	4,275,861	4,275,861
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2017, 2018, 2019)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					

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	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Gross Designated Tuition (Sec. 54.0513)	13,781,715	14,900,925	15,979,155	15,979,155	15,979,155
Indirect Cost Recovery (Sec. 145.001(d))	38,564	61,618	27,867	27,867	27,867
Correctional Managed Care Contracts	0	0	0	0	0

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %		79.04%			
GR-D/Other %		20.96%			
Total Percentage		100.00%			
FULL TIME ACTIVES					
1a Employee Only	147	116	31	147	111
2a Employee and Children	34	27	7	34	29
3a Employee and Spouse	21	17	4	21	9
4a Employee and Family	30	24	6	30	11
5a Eligible, Opt Out	1	1	0	1	0
6a Eligible, Not Enrolled	20	16	4	20	5
Total for This Section	253	201	52	253	165
PART TIME ACTIVES					
1b Employee Only	0	0	0	0	1
2b Employee and Children	0	0	0	0	1
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	2	2	0	2	4
Total for This Section	2	2	0	2	6
Total Active Enrollment	255	203	52	255	171

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	147	116	31	147	111
2e Employee and Children	34	27	7	34	29
3e Employee and Spouse	21	17	4	21	9
4e Employee and Family	30	24	6	30	11
5e Eligible, Opt Out	1	1	0	1	0
6e Eligible, Not Enrolled	20	16	4	20	5
Total for This Section	253	201	52	253	165

765 University of Houston - Victoria

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	147	116	31	147	112
2f Employee and Children	34	27	7	34	30
3f Employee and Spouse	21	17	4	21	9
4f Employee and Family	30	24	6	30	11
5f Eligible, Opt Out	1	1	0	1	0
6f Eligible, Not Enrolled	22	18	4	22	9
Total for This Section	255	203	52	255	171

Schedule 4: Computation of OASI
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Agency 765 University of Houston - Victoria

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2017		2018		2019		2020		2021	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	81.2994	\$1,087,920	79.0432	\$973,713	79.0432	\$1,038,356	79.0432	\$1,038,356	79.0432	\$1,038,356
Other Educational and General Funds (% to Total)	18.7006	\$250,245	20.9568	\$258,162	20.9568	\$275,300	20.9568	\$275,300	20.9568	\$275,300
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$1,338,165	100.0000	\$1,231,875	100.0000	\$1,313,656	100.0000	\$1,313,656	100.0000	\$1,313,656

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

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Description	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	11,339,233	10,311,492	11,131,544	11,131,544	11,131,544
Employer Contribution to TRS Retirement Programs	771,068	701,181	756,945	756,945	756,945
Gross Educational and General Payroll - Subject To ORP Retirement	6,915,550	6,478,243	6,788,879	6,788,879	6,788,879
Employer Contribution to ORP Retirement Programs	456,426	427,564	448,066	448,066	448,066
Proportionality Percentage					
General Revenue	81.2994 %	79.0432 %	79.0432 %	79.0432 %	79.0432 %
Other Educational and General Income	18.7006 %	20.9568 %	20.9568 %	20.9568 %	20.9568 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	229,549	236,549	252,532	252,532	252,532
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	1,448,909	1,378,240	1,220,253	1,220,253	1,220,253
Total Differential	27,529	26,187	23,185	23,185	23,185

Schedule 6: Constitutional Capital Funding
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765 University of Houston - Victoria					
Activity	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
A. PUF Bond Proceeds Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	4,275,861	4,275,862	4,275,861	4,275,861	4,275,861
Project Allocation					
Library Acquisitions	87,318	91,451	130,000	150,000	150,000
Construction, Repairs and Renovations	1,222,823	56,426	1,899,391	2,902,437	0
Furnishings & Equipment	537,478	105,447	254,845	250,000	250,000
Computer Equipment & Infrastructure	862,928	999,912	1,200,000	1,500,000	1,500,000
Reserve for Future Consideration	1,317,076	2,235,751	0	(1,317,076)	1,587,236
HEF for Debt Service	248,238	786,875	791,625	790,500	788,625
Other (Itemize)					

Schedule 7: Personnel
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Date: 10/19/2018
Time: 11:21:19AM

Agency code: **765** Agency name: **University of Houston - Victoria**

	Actual 2017	Actual 2018	Budgeted 2019	Estimated 2020	Estimated 2021
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	125.1	119.1	120.8	120.8	120.8
Educational and General Funds Non-Faculty Employees	164.4	151.3	149.9	149.9	149.9
Subtotal, Directly Appropriated Funds	289.5	270.4	270.7	270.7	270.7
Other Appropriated Funds					
Other (Itemize) Transfer from THECB	3.5	3.7	4.5	4.5	4.5
Subtotal, Other Appropriated Funds	3.5	3.7	4.5	4.5	4.5
Subtotal, All Appropriated	293.0	274.1	275.2	275.2	275.2
Non Appropriated Funds Employees	202.4	208.2	220.1	220.1	220.1
Subtotal, Other Funds & Non-Appropriated	202.4	208.2	220.1	220.1	220.1
GRAND TOTAL	495.4	482.3	495.3	495.3	495.3

Schedule 7: Personnel
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Date: 10/19/2018
Time: 11:21:19AM

Agency code: **765** Agency name: **University of Houston - Victoria**

	Actual 2017	Actual 2018	Budgeted 2019	Estimated 2020	Estimated 2021
Part B.					
Personnel Headcount					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	130.0	130.0	132.0	132.0	132.0
Educational and General Funds Non-Faculty Employees	176.0	156.0	162.0	162.0	162.0
Subtotal, Directly Appropriated Funds	306.0	286.0	294.0	294.0	294.0
Other Appropriated Funds					
Other (Itemize) Transfer from THECB	14.0	15.0	18.0	18.0	18.0
Subtotal, Other Appropriated Funds	14.0	15.0	18.0	18.0	18.0
Subtotal, All Appropriated	320.0	301.0	312.0	312.0	312.0
Non Appropriated Funds Employees	238.0	281.0	287.0	287.0	287.0
Subtotal, Non-Appropriated	238.0	281.0	287.0	287.0	287.0
GRAND TOTAL	558.0	582.0	599.0	599.0	599.0

Schedule 7: Personnel
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Date: 10/19/2018
 Time: 11:21:19AM

Agency code: **765** Agency name: **University of Houston - Victoria**

	Actual 2017	Actual 2018	Budgeted 2019	Estimated 2020	Estimated 2021
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	\$10,986,208	\$10,818,888	\$11,378,486	\$11,378,486	\$11,360,225
Educational and General Funds Non-Faculty Employees	\$7,376,767	\$6,072,086	\$6,231,370	\$6,231,370	\$6,231,370
Subtotal, Directly Appropriated Funds	\$18,362,975	\$16,890,974	\$17,609,856	\$17,609,856	\$17,591,595
Other Appropriated Funds					
Other (Itemize) Transfer from THECB	\$20,248	\$20,628	\$22,838	\$22,838	\$22,838
Subtotal, Other Appropriated Funds	\$20,248	\$20,628	\$22,838	\$22,838	\$22,838
Subtotal, All Appropriated	\$18,383,223	\$16,911,602	\$17,632,694	\$17,632,694	\$17,614,433
Non Appropriated Funds Employees	\$8,713,381	\$9,777,086	\$9,930,902	\$9,930,902	\$9,930,902
Subtotal, Non-Appropriated	\$8,713,381	\$9,777,086	\$9,930,902	\$9,930,902	\$9,930,902
GRAND TOTAL	\$27,096,604	\$26,688,688	\$27,563,596	\$27,563,596	\$27,545,335

Agency 765 University of Houston - Victoria

Project Priority:	Project Code:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 74,700,000	\$ 74,700,000	\$ 426
Name of Proposed Facility:		Project Type:		
University of Houston-Victoria Campus Expansi		Construction/Land		
Location of Facility:		Type of Facility:		
Victoria Campus		Instruction/Offices/Labs		
Project Start Date:		Project Completion Date:		
09/01/2019		08/01/2021		
Gross Square Feet:		Net Assignable Square Feet in Project		
156,754		103,430		

Project Description

The Tuition Revenue Bond will provide for the construction and renovation of new and existing space. The request includes three interconnected parts:

1. 102,600 GSF of new academic space at a cost of \$48,250,000 consisting of:
 - 35,000 GSF facility for lecture hall/auditorium/multi-purpose
 - 34,000 GSF facility for health-related programs (labs, offices, classrooms)
 - 33,600 GSF facility funding for STEM building

2. Renovation/demolition of 54,154 GSF of existing space at a cost of \$18,450,000 and includes the following:
 - 33,154 GSF of the Northwest Campus renovation, which includes 29,769 GSF of demo work and 293 parking space upgrades
 - 21,000 GSF of renovation on 2nd and 3rd floors of the North Building

3. Land purchases - 20 acres at a cost of \$8,000,000.

Schedule 8B: Tuition Revenue Bond Issuance History

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Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2018	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1995	\$9,000,000	Aug 28 1997	\$5,150,000			
		Feb 10 1999	\$3,850,000			
		Subtotal	\$9,000,000	\$0		
1997	\$10,000,000	Feb 10 1999	\$10,000,000			
		Subtotal	\$10,000,000	\$0		
2001	\$2,805,000	Oct 9 2002	\$2,805,000			
		Subtotal	\$2,805,000	\$0		
2006	\$31,419,400	Jul 21 2008	\$31,419,400			
		Subtotal	\$31,419,400	\$0		
2016	\$60,000,000	Oct 10 2017	\$42,955,525			
		Dec 21 2017	\$6,269,475			
		Subtotal	\$49,225,000	\$10,775,000		

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Center for Regional Outreach

(1) Year Non-Formula Support Item First Funded:	1998
Year Non-Formula Support Item Established:	1998
Original Appropriation:	\$366,656

(2) Mission:

Through the Center's LEAD outreach programs, ambassadors from the University annually reach over 8,000 area middle and high school students and working adults, and create a pipeline of college-goers for the future. The Center's activities compliment and address Texas' 60x30TX initiatives for increasing the number of college graduates state-wide. Funding of the UHV Center for Regional Outreach will support LEAD ("Letting Education Achieve Dreams"), the acclaimed mentorship program utilized to address serious educational lag in our region, which has touched tens of thousands of students and facilitated the enrollment of thousands into universities and community colleges.

UHV is requesting continued funding of \$126,557 for the biennium (\$63,279 per year).

(3) (a) Major Accomplishments to Date:

The Center's programs have been successful in reaching tens of thousands of students (now more than 8,000 per year), primarily first-generation and Hispanics in the region, and enrolling more in higher education, including UHV. Due to the Center's LEAD program, UHV became a Hispanic Serving Institution (total enrollment of more than 25% Hispanics), and every freshmen class of UHV (starting with the first class in 2010) has included a high percentage of first-generation college students (36-41% each year), and ethnic minorities (45% Hispanic and 70% total minority enrollment).

(3) (b) Major Accomplishments Expected During the Next 2 Years:

This funding will allow continued service and mentorship for college-going throughout the region. The personalized type of outreach provided by the Center, with in-depth personal interactions and real-world examples, has proven successful. In the next two years, UHV students will be added to the outreach team. The impact of the current students is expected to add to the success of the program and increase college enrollments in the target groups of underserved students.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

UHV's State Appropriations

(5) Formula Funding:

None

(6) Category:

Public Service

(7) Transitional Funding:

N

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(8) Non-General Revenue Sources of Funding:

Contributions to scholarships initiatives estimated at \$1,000 for 2016-2017, earnings from LEAD Scholarship Fundraising Tournaments.

(9) Impact of Not Funding:

Without continued funding, outreach efforts will be severely limited both in scope and in number of students reached, resulting in a significant impact on the University, other higher education institutions, and the growing community served. Additionally, current commitments and involvement of community constituents would be lost. UHV now serves a growing Coastal Bend region composed primarily of first-generation, low-income, and minority students. Because of the Center and LEAD outreach efforts, UHV is now seen as a great educational option for such students who would not have otherwise considered college as an option. Without continued funding, those constituents will continue to suffer in their struggle to be educationally prepared for today's socioeconomic and workforce demands, and the efforts to improve rates of educational and economic achievement will be negatively impacted.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

None

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

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Downward Expansion

(1) Year Non-Formula Support Item First Funded:	2012
Year Non-Formula Support Item Established:	2012
Original Appropriation:	\$4,200,000

(2) Mission:

Support needed while the University transitions to a destination, resident campus with special attention focused on students historically underrepresented in higher education, including Hispanics, first-generation students, and students from schools with low rates of college recruitment and participation.

UHV is requesting continued funding of \$2,719,620 for the biennium (\$1,359,810 per year).

(3) (a) Major Accomplishments to Date:

Downward Expansion-During the 81st Legislative Session (2009), UHV received authority to expand downward to offer lower divisions courses to freshmen and sophomores beginning fall 2010. Downward expansion is a key component to expanding access to higher education and enhancing student success. UHV is now providing an entry point to students in the region, being the only four-year university within 100 mile radius of Victoria. Since admitting freshmen and sophomore students, UHV has hired additional full-time and part-time faculty to teach core courses, expanded course offerings, and initiated a first-year experience program and freshmen seminar program geared toward student success and retention. Finally, additional staff have been added to provide support in key areas such as the Student Success Center, student recruitment, and student life.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The university has been aggressively recruiting and offering scholarships programs to attract students from other parts of Texas. UHV is focusing attention on students who have been historically underrepresented in higher education, including Hispanics, first-generation students, and students from schools with low rates of college recruitment and participation. Recruitment efforts have been successfully attracting students from deep South Texas including the Rio Grande Valley and the San Antonio and Houston metro areas. UHV continues to see significant growth related expenditures for activities directly related to downward expansion as freshmen and sophomore enrollment increases. Funding of operational support is essential to meet the students' needs until such time that the level of student enrollment will allow for financial efficiency. Such expenses include salaries and benefits for additional faculty and staff, increased marketing and recruitment efforts, expanded student support services, retention initiatives, and tutorial services.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

UHV's State Appropriation and local funds

(5) Formula Funding:

None

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(6) Category:

Downward Expansion

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Tuition and Fees

Gifts

(9) Impact of Not Funding:

UHV will be severely limited in its ability to continue its academic expansion which will diminish its ability to become a four-year residential campus as well as its ability to improve student achievement and recruit and retain a greater number of first generation and minority students in order to achieve Texas' 60x30TX initiative.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

None

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

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Hurricane Harvey Recovery

(1) Year Non-Formula Support Item First Funded:	2020
Year Non-Formula Support Item Established:	2020
Original Appropriation:	\$0

(2) Mission:

This Exceptional is a direct result of damages incurred by Hurricane Harvey which devastated much of the Texas Coast in August 2017.

UHV is requesting one-time funding requesting of \$2,086,973 for 2020.

(3) (a) Major Accomplishments to Date:

The University of Houston-Victoria's hurricane response efforts include costs for ride-out and initial response teams from Facilities, Police/Security and Information Technology to help mitigate damages, debris removal, repair of water and wind damage to approximately 6 buildings, and repair and replacement of damaged building contents. Student Affairs staff also evacuated and provided ongoing support for approximately 70 students in on-campus housing to University of Houston campus housing due to a mandatory evacuation order in our area. Students were not returned to the University of Houston- Victoria campus for 14 days due to damages sustained to housing facilities

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Complete repairs of three student dorms and three academic buildings. The requested funding includes claims of \$678,828 for building re-construction not covered by insurance (deductible) and replacement of contents, \$1,025,000 of mitigation, and revenue losses of \$383,145 incurred due to students not returning for the semester.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Start-Up

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

N/A

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(9) Impact of Not Funding:

Repairs to restore facilities back to pre-Harvey conditions continue at the university. However, without funding to ensure repairs to damaged facilities are completed, access to academic spaces and housing will be severely limited for students. Also, if funds are not available for mitigation of various parts of the campus continued damage will occur from future named storms.

(10) Non-Formula Support Needed on Permanent Basis/Discontinued:

This item is a request for one-time funding for 2020.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

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Institutional Enhancement

(1) Year Non-Formula Support Item First Funded:	2000
Year Non-Formula Support Item Established:	2000
Original Appropriation:	\$2,018,748

(2) Mission:

UHV is succeeding in the initial phases of downward expansion and continues to expand its academic and extracurricular programs within the region to meet the needs of a large, diverse service population through its off-campus delivery sites and on-line programs. These funds have allowed UHV to hire additional qualified faculty to support past enrollment growth, to provide quality instructional labs, and to establish new academic programs. Distance learning programs and courses are offered by traditional face-to-face and interactive television (ITV) at our two off-campus locations in UHV Katy, Texas.

UHV is requesting continued funding of \$2,867,127 per biennium (\$1,433,564 per year).

(3) (a) Major Accomplishments to Date:

Through a partnership of the UH System universities and the local community college, the UH System Centers provide upper-level and graduate courses leading to bachelor's and master's degrees in a variety of fields. This collaboration expands access to quality educational courses and programs. UHV remains a national leader in online learning with several degrees and most courses available in distance education.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

If UHV is to address the educational needs of its service area and increase enrollments in an educationally underserved area, it must strive to offer a wide array of academic programs. Therefore, UHV will continue to expand its academic programs to meet the needs of a large diverse service population through off-campus delivery sites and on-line programs as well as traditional face-to-face academic offerings. In addition, international partnerships will be developed for UHV students to study abroad.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

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(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

These funds are vital to the continued support of the University's goals and strategies and current expansion programs to meet the state's 60X30TX initiative.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

None

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

765 University of Houston - Victoria

Master's in Nursing

(1) Year Non-Formula Support Item First Funded:	2008
Year Non-Formula Support Item Established:	2008
Original Appropriation:	\$742,500

(2) Mission:

The Special Item has assisted the creation of the Master's degree and the dissemination of that program to three sites in the Houston area. When the nursing program was transferred to the University of Houston last session, UHV retained this special item to assist UHV in reestablishing the nursing program at UHV in order to provide educational opportunities to nurses within the Victoria region. The Registered Nurse to Bachelor of Science in Nursing (RN-to-BSN), which is a post-licensure program, provides nurses the opportunity to advance within the profession. A Master's of Science in Nursing (MSN) program would address the need for more highly qualified nurse administrators, new nursing faculty, and advance practice nurses. A pre-licensure BSN program allows for direct entry to obtain a four-year bachelor's degree in nursing and be eligible to sit for the National Council of State Boards of Nursing-RN exam thus providing more newly licensed nurses to the State of Texas. The funding would allow for continued expansion and the development of pre-licensure BSN and post-licensure MSN program to be developed to meet the needs of the Coastal Bend communities.

UHV is requesting continued funding of \$352,688 for the biennium (\$176,344 per year).

(3) (a) Major Accomplishments to Date:

UHV created a new RN-BSN program in January 2016 and initiated its first class in the fall of 2016 following the existing nursing program being transferred to UH. The program admitted students in the fall and spring semesters of the 16-17 school year to address the needs of Associate Degree Nurses (ADNs). The nursing program plans to expand to create a master's program with an emphasis in education and advance practice nurses, which will prepare nurses for the role of nurse educator and provide additional faculty or nurse practitioners in our area. New faculty will replace those who are or will soon be eligible for retirement, and provide existing programs with adequate faculty to increase program enrollments, resulting in increased numbers of nursing graduates entering the local and statewide health care workforce.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The Nursing Program expects to increase its enrollment in the RN-to BSN program to 60 each year (30 per admission cycle).

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

UHV's State Appropriations

(5) Formula Funding:

N/A

(6) Category:

Healthcare Support

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(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

2011- \$100,000 in private gifts

2012- \$1,489 in Unrestricted Gifts & contributions and \$118,284 in private grants

2013-2015- \$400,000 in private grants

(9) Impact of Not Funding:

UHV Nursing Program is committed to helping address the nursing shortage in our service region and state. By providing funding, UHV can hire additional faculty and accept even more students through growing the RN-to-BSN and develop BSN and MSN programs at locations as appropriate to service the community and including the Family Nurse Practitioner program. With this special item faculty shortages and advance nursing care can be addressed. The expansion of the nursing programs is essential to addressing the current nursing shortage, as well as growing demand of patient care due to population increases, aging, and access to care in medically underserved and rural areas. Without funding, the growth of the program and ability to impact the nursing shortage and patient care will be negatively impacted.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

None

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

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Restoration of Non-Formula Funded Support Items

(1) Year Non-Formula Support Item First Funded:	2020
Year Non-Formula Support Item Established:	2020
Original Appropriation:	\$0

(2) Mission:

This is a new Exceptional item requesting the restoration of \$3,393,928 for the biennium. A reduction of state appropriated funding effects five key areas for UHV: Master's Degree in Nursing (\$389,812 per biennium); Downward Expansion (\$1,480,380 per biennium); Center for Regional Outreach (\$210,099 per biennium); Small Business Development Center (\$166,757 per biennium); Institutional Enhancement (\$1,117,193 per biennium); and Worker's Compensation (\$29,687 per biennium).

UHV is requesting restoration of \$3,393,928 for the biennium (\$1,696,964 per year).

(3) (a) Major Accomplishments to Date:

Master's Degree in Nursing – New on-line program. Total enrollment through Fall 2018 is 35 students.

Downward Expansion – Since 2012 the number of undergraduate students has increased by 344 students. This would generate an increase in tuition and fees for one year of approximately \$2,232,576.

Center for Regional Outreach – UHV's Outreach Center has served 4,000+ middle and high school students in an area which lags behind the state and the US in educational attainment. The presentations, partnerships, and mentoring of the Regional Outreach center has been successful in increasing the numbers of first generation and disadvantaged students attending higher education institutions around the state.

Small Business Development Center – According to the National Impact Survey of SBDC clients, (2017 findings from a National Independent study by James J. Chrisman, PhD.), the ROI for every dollar spent on the SBDC's, a return of \$8.91 is generated in increased tax revenue.

Institutional Enhancement – From Fall 2000 to Fall 2016 the number of students served increased from 3,655 to 4,144. The increase in tuition and fees generated for one year is approximately \$3,173,610.

Worker's Compensation – Worker's compensation is available to all employees who have experienced a work-related illness or injury that results in more than one day's lost time.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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Master's Degree in Nursing – Expansion of the nursing program to address real nursing shortage resulting in increasing enrollment and expand its Masters in Nursing degree.

Downward Expansion – Additional support personnel to handle the anticipated increase in undergraduate students who are first-generation.

Center for Regional Outreach – UHV's Outreach Center will continue to student attendance which lags behind the state and the US in educational attainment and contribute to increasing the numbers of first generation and disadvantaged students attending higher education.

Small Business Development Center – A growing number of small business clients are coming to rely on the SBDC for the services, trainings, and technical assistance offered to them, especially in the underserved rural markets.

Institutional Enhancement – Increased course offerings and programs for students.

Worker's Compensation – Worker's compensation claims are expected to remain at the current level.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

State-appropriated Special Item Funding

(5) Formula Funding:

None

(6) Category:

Start-Up

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

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Master's Degree in Nursing - The cut would limit UHV's ability to provide an opportunity to obtain a bachelor's in nursing for the many registered nurses in rural and underserved areas in the Coastal Bend service area, where few nurses current have a baccalaureates degree.

Downward Expansion - The number of undergraduate students served would slowly rise, retention rate will stagnate, and graduation rates will marginally move upward. Thus, many students will not be served.

Small Business Development Center- With an annual loss of funding, some small business and community economic development outreach services would have to be reduced. This would have an adverse impact on what has been a growing number of small business clients who have come to rely on the SBDC in the predominately rural region served.

Center for Regional Outreach – This is a student outreach center. With an annual loss in funding, student outreach efforts, events and recruitment efforts would have to be eliminated. The region UHV serves is composed primarily of first-generation, low income and minority students; the University's efforts would be adversely affected with a funding loss.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Restore funding to 2016-2017 level.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

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Small Business Development Center

(1) Year Non-Formula Support Item First Funded:	1985
Year Non-Formula Support Item Established:	1985
Original Appropriation:	\$473,110

(2) Mission:

The SBDC, located on the University of Houston-Victoria campus, serves 11 rural counties and several satellite offices. The mission of the Small Business Development Center is to promote small business and community economic development through extension services and to promote the growth, expansion, innovation, increased productivity, and improved management of small business. Services include individual business counseling and technical assistance, group training seminars and workshops, advocacy, and research information. SBDC's are a revenue positive organization to the State, funded by a combination of state and federal dollars.

UHV is requesting \$306,353 for the biennium (\$153,177 per year).

(3) (a) Major Accomplishments to Date:

For the eight most recent operating quarters for which data is available (July 1, 2016-June 30, 2018) the SBDC had the following economic impact:

- The UHV SBDC helped 597 clients in the creation or expansion of 145 businesses. These businesses resulted in the creation and retention of 1,550 jobs for the region.
- The UHV SBDC business advisors compiled 7,360 hours assisting business clients valued at \$736,000 (\$100 per hour).
- Capital formation for the period was \$20,368,233 along with \$31,446,727 in increased sales.
- The UHV SBDC training program brought 231 training and workshop events to 2,662 regional attendees from the 11-county area.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The UHV SBDC will continue to serve small businesses with positive economic impacts generated through homegrown businesses and jobs. Partnerships, regional relationships, advocacy and outreach efforts will continue to grow as a result of the stability in the SBDC business advisor staff. The SBDC's partnership with the new Regional Center for Economic Development will move forward and the combined efforts of the two will result in new business start-ups and a greater sense of cooperative regionalism within the 11-county area. SBDCs are a proven and efficient means to continue the growth, expansion, innovation, increased productivity and improved management for small business in the Southwest Texas border service area.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

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(6) Category:

Economic Development

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

FY17 (2016-17)- \$453,343 State of Texas; \$101,610 Federal Funding; \$5,000-Estimated Program Income through revenue generating activities.

(9) Impact of Not Funding:

With the loss of funding, staff reductions would be unavoidable, resulting in corresponding reduction of client services offered. Small business and community economic development outreach and extension services, including free guidance and technical assistance in the form of counseling and training which impacts area small business development, growth, and sustainability would be reduced and would have an adverse impact on the growing number of small business clients in the 11-county region that have come to rely on UHV SBDC resources, guidance and expertise. The loss in state funding would also jeopardize federal funding.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

None

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

765 University of Houston - Victoria

University of Houston-Victoria Campus Expansion

(1) Year Non-Formula Support Item First Funded:	2016
Year Non-Formula Support Item Established:	2016
Original Appropriation:	\$12,254,917

(2) Mission:

The University of Houston-Victoria (UHV), a dynamic destination institution, is dedicated to providing every student the educational and leadership opportunities to become a successful professional and engaged global citizen. With downward expansion in fall 2009 UHV's mission changed dramatically. Become a 4 year residential "destination university" opened new doors and service opportunities. It requires a completely different service to students such as student activities, athletics, residence halls, dining services, additional classroom and lab spaces, standardizing schedules and more face-to-face classes than did the mission of an upper level institution.

UHV is requesting \$74,700,000 in tuition revenue bond interest resulting in debt service of \$13,025,372 per biennium over 20 years.

(3) (a) Major Accomplishments to Date:

The transition from a two-year, upper level institution to a four-year university has been more successful than anticipated. Since downward expansion in Fiscal Year 2010, the university has grown 37%. During the 84th Regular Session, the Legislature authorized Construction Bonds of \$60,000,000 for Campus Expansion. That bond supported the purchase of much needed land, the repurposing of existing space, additional new academic space, and transforming the main street and walkways into the campus to improve the safety of the campus for students, faculty, staff, and visitors. The funding allowed the university to begin building a comprehensive, residential campus in Victoria. Before this Legislative action, the University was reaching a critical point, as expansion capabilities within the current infrastructure were very limited. The University only had 19 acres and two academic buildings with 150,000 square feet when the transition began.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

During these critical formative years, resources are needed to move forward in the evolution to a residential campus and provide the campus infrastructure to support the growth and needs of the student body and faculty. The infrastructure must meet the campus' new mission and support important intangible needs, including the development of a vibrant student life and the sense of identity and belonging necessary for retention of freshman and sophomore students. This funding request for continuation of campus expansion will enable the University to acquire much needed land, remodel and renovate existing buildings, add health related labs and classroom space, and enhance the Science, Technology, Engineering, Math (STEM) building. The increased support for UHV will affect the number of first generation college students (freshmen currently 51%) and minority students (freshmen currently 76%) in residency to grow as additional academic space allows UHV to expand its program offering. This will attract a larger number of transfer students from community colleges.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

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(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

Y

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Since inception in 1973, UHV has received far less in bond support than any other Texas institution that has gone through downward expansion. UHV's downward expansion needs are similar to the expansions of Texas A&M International and Texas A&M Texarkana, but both universities received large TRB approvals because they lacked the necessary infrastructure for a successful transition. Texas A&M International received \$66 million over two legislative sessions in the early 1990s and a total of \$177 million through 2009. Texas A&M-Texarkana received \$75 million in 2006, the 3rd called session, and \$96 million overall for its expansion needs.

Although UHV's infrastructure has grown, compared to these campuses, UHV continues to have a very small infrastructure in Victoria to support downward expansion as well as one of the smallest physical locations of any four-year stat institution in Texas, with less than 30 core academic acres. Continued support of the State for expansion of the infrastructure will enhance UHV's ability to affect a much larger first generation and minority student population. Without such support, UHV would not be able to help address the low rate of college attendance in this region.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Yes, in the form of debt service over 20 years to fully amortize the bond. Bond request \$74,700,000. Debt service per year \$6,512,686 at 6%.

(11) Non-Formula Support Associated with Time Frame:

Estimated 20-year period.

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A
