

Legislative Appropriations Request

Fiscal Years 2014 and 2015



Submitted to the Governor's Office of Budget, Planning
and Policy and the Legislative Budget Board

UNT | SYSTEM™

August 2012

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Legislative Appropriations Request

Fiscal Years 2012 and 2013



Board of Regents

Jack A. Wall (Chairman)
Brint Ryan
Michael Bradford
Don A Buchholz
Steve Mitchell
Don Potts
Gwyn Shea
Al Silva
Michael Williams
Alexandria Perez (Student Regent)

Dates of Terms

Term to May 2013
Term to May 2015
Term to May 2015
Term to May 2013
Term to May 2015
Term to May 2017
Term to May 2013
Term to May 2017
Term to May 2017
Term to May 2013

Hometown

Dallas, Texas
Dallas, Texas
Midland, Texas
Dallas, Texas
Richardson, Texas
Dallas, Texas
Irving, Texas
San Antonio, Texas
Fredericksburg, Texas
Seagoville, Texas

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University of North Texas System Administration

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Agency Code: 769	Agency Name: University of North Texas System Administration	Prepared By: Eva Burnett	Date: August 2012	Request Level: Baseline
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For the schedules identified below, the UNT System Administration either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the UNT System Administration Legislative Appropriations Request for the 2014-15 biennium.

Number	Name
2.D.	Summary of Base Request Objective Outcomes
2.G.	Summary of Total Request Objective Outcomes
3.C.	Rider Appropriations and Unexpended Balances Request
6.B.	Current Biennium One-time Expenditure Schedule
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6.G.	Homeland Security Funding Schedule
6.J.	Budgetary Impacts Related to Federal Health Care Reform Schedule
8	Summary of Requests for Projects Funded with General Obligation Bond Proceeds
Schedule 6	Capital Funding
Schedule 8B	Tuition Revenue Bond Issuance History

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ADMINISTRATOR'S STATEMENT

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The University of North Texas System
Administrator's Statement

Board of Regents

Jack A. Wall, Chair – Dallas, Texas – Term to May 2013
Brint Ryan, Vice Chair – Dallas, Texas – Term to May 2015
Michael Bradford – Midland, Texas – Term to May 2015
Don A Buchholz – Dallas, Texas – Term to May 2013
Steve Mitchell – Richardson, Texas – Term to May 2015
Don Potts – Dallas, Texas – Term to May 2017
Gwyn Shea – Irving, Texas – Term to May 2013
Al Silva – San Antonio, Texas – Term to May 2017
Michael Williams, DO – Fredericksburg, Texas – Term to May 2017

Alexandria Perez (Student Regent) – Seagoville, Texas – Term to May 2013

Chancellor – Lee Jackson

SYSTEM OVERVIEW

The UNT System plays a major role in providing affordable, high-quality education to more than 39,000 students in undergraduate, graduate, and professional programs and increases economic activity in North Texas by nearly \$2 billion annually. Since 2000, enrollment at UNT System institutions has increased by over 42 percent, and the number of degrees awarded across all campuses has grown nearly 84 percent. By 2016, enrollment at System institutions is projected to increase to more than 50,000 students as the System strives to educate the growing and diverse population of the state and achieve the goals set forth in the State of Texas Closing the Gaps plan for higher education. With more than 1,200 total acres and multiple locations – from Denton to Fort Worth to Downtown Dallas to Southern Dallas – the UNT System serves the North Texas region and beyond, benefiting from its position in the fastest growing metropolitan region in the state and one of the fastest growing in the country. The UNT System and its component institutions have a \$1 billion annual budget and employ 10,000 people throughout the North Texas area.

UNT System Administration - Founded in 1999 the UNT System Administration is one of the youngest administrations among Texas peer groups. However, the UNT System has made significant strides in building an administrative infrastructure to deliver a collection of high quality centralized and coordinated administrative services to the campuses.

Chancellor Lee Jackson has led the UNT System since 2002 and is capably supported by five Vice Chancellors leading key services for the system and campuses – Academic Affairs and Student Success, Administrative Services, Finance, Governmental Relations and General Counsel. The System Administration maintains one of the lowest direct operating costs in the State (\$14M for FY 2013) while leading aggressive initiatives to improve system-wide operations and continually grow the UNT System campuses.

UNT - Founded in 1890, the University of North Texas, located in Denton, is the flagship of the UNT System. A student-focused public research university, UNT is the nation's 26th largest public university and the largest, most comprehensive university in the Dallas-Fort Worth area with 214 degree programs. UNT is dedicated to

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providing an excellent educational experience to its 36,000 students. President V. Lane Rawlins joined UNT in 2010 as the university's 15th president, and is leading UNT toward a vision of becoming a major public research university offering the best undergraduate educational experience in Texas.

UNT Health Science Center (Fort Worth) - established in 1970, focuses on training future osteopathic physicians, biomedical researchers, public health professionals, physician assistants, and physical therapists, and maintaining a vigorous research program. All campus disciplines are encouraged to collaborate and create an inter-professional environment, providing a more comprehensive approach to the health sciences. The UNTHSC is composed of the Texas College of Osteopathic Medicine, the Graduate School of Biomedical Sciences, the School of Public Health, the School of Health Professions, and the UNT System College of Pharmacy. Dr. Scott Ransom is serving in his sixth year as the fifth president of the University of North Texas Health Science Center. He has brought a rigorous strategic planning and execution process to every component of UNTHSC.

UNT Dallas - The city's first and only public, four-year university, was established in 2010 and is progressing toward separate accreditation from the Southern Association of Colleges and Schools (SACS). The university, which expects a SACS site visit early in 2013, is the culmination of a dream shared by state, city, business and philanthropic leaders to increase access to higher education, elevate the level of educational attainment and meet the workforce-needs of emerging industries in Dallas and the North Texas region. Dr. John Ellis Price oversaw the creation of UNT Dallas and serves as its president today. Price has assembled a group of civic, business, education and philanthropic leaders to propose a new model for higher education in the 21st century. The recommendations of this 21st Century Commission could be enacted as early as 2014.

UNT Dallas College of Law - was approved during the 2009 legislative session. When it opens in the fall of 2014, it will become the first new public law school established in Texas in more than forty years. The UNT Dallas College of Law is dedicated to providing affordable innovative legal education and graduating practice-ready lawyers. The college will initially operate in the UNT System building in downtown Dallas and move to its permanent home in the former Dallas Municipal Building (across the street) when funding for building renovation becomes available and renovations are completed. The founding dean, Judge Royal Furgeson, will join the UNT Dallas College of Law in Summer 2013.

UNT System College of Pharmacy – In House Bill 4, Section 35, the 82nd Texas Legislature authorized the establishment of the UNT System College of Pharmacy offering the standard pharmacy curriculum leading to a doctor of Pharmacy (Pharm. D) degree. The UNT System College of Pharmacy is headquartered at the University of North Texas Health Science Center at Fort Worth and will involve all UNT System institutions. The founding dean, Dr. Myron (Mike) Jacobson and his leadership team are in place. The goal is for the UNT System College of Pharmacy to begin accepting applications October 1, 2012 for an inaugural class in fall 2013.

SYSTEM OPERATIONS

The UNT System Administration is the central administrative office for the component institutions of the UNT System. While pursuing its distinct mission of enhancing the well-being of the North Texas region, the UNT System performs a set of functions similar to those carried out by its counterparts in Texas:

- Providing executive leadership;
- Supervising on behalf of its Board of Regents the compliance of its components with federal, state and local laws, and Board policies;
- Ensuring cost-savings and efficiencies by consolidating functions best performed as a central service on behalf of the individual institutions to permit campus leaders to concentrate on carrying out their respective missions – these functions include but are not limited to legal services, governmental relations, auditing, real estate acquisition, and facilities planning and construction activities;

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- Representing its campuses before the Legislature and state and federal officials;
- Coordinating relationships with the region's communities and organizations, as well as with other university systems; and
- Securing, preserving and enhancing assets held in trust for the benefit of more than a single institution.
- Leading and directing the UNT System shared services organizations

Significant Changes to UNT System Policy or Operations - During FY 2012 the UNT System created three shared service units (business services, IT services and HR services) by reallocating existing funding (approximately \$33M) and staff positions (approximately 360) from campuses to the UNTS shared services organization. The migration is part of a multiyear plan which began in 2010 to identify and consolidate institutional support functions that have the potential to be significantly improved by increasing quality while decreasing cost per transaction. The result is a significant increase in the UNT System operating budget and FTE count coupled with corresponding reductions to budgets and FTE counts for these services on the campuses.

UNT System Strategic Planning - In November 2010, the UNT System published the first system-wide strategic planning document in its short history. The document, in its initial stage, served to document campus priorities through a common framework designed to continually move the system forward toward the State-wide goals of Closing the Gaps. Iteration two of the plan was issued November 2011 and included enhanced performance measures for each campus priority along with planned targets for future years. In addition, in November 2011, the UNT System Administration began conducting quarterly discussions with the UNT System Board of Regents about the major sections of the planning document. The on-going dialogue between campus and system administrators is serving to create a heightened level of transparency around priorities and the progress each campus is making, and providing an accountable and effective framework for documenting and tracking progress toward campus priorities.

UNT System Shared Services - In FY 2010 the UNT System Board of Regents approved a plan to implement a collaborative system-wide governance model for administrative services. This initiative is modeled after shared service practices that have been successfully implemented in the private sector for many years and are being actively developed in several innovative public university systems around the country. The planning for the UNT System Shared Services organization was completed in FY 2011 and operations began phasing in on September 1, 2011.

In planning for the implementation of shared services within the UNT System, several operating principles were developed to ensure we remain focused as we systematically identify and migrate services that can be streamlined or improved through a common delivery source. The principles, identified in June of 2011 include (1) improve efficiency by eliminating unnecessary duplication of services across the UNT System; (2) manage business services strategically; (3) promote the buying power of the UNT System and increase the ability to leverage resources; (4) improve quality by continually monitoring customer expectations and satisfaction and continuous process evaluation and improvement and (5) facilitate long-term financial savings by providing more efficient (cost effective) services

UNT System Business Service Center - The UNT System Business Service Center (BSC) began operations on September 1, 2011 with the transfer of 132 employees from campus departments to system administration. Payroll, purchasing, payments, HUB administration and transactional human resource services were effectively combined to begin delivering centralized service to the UNT System institutions (UNT, UNT Dallas, UNTHSC and UNT System Administration). In addition to consolidating salaries and operating expenses, we also acquired an office park in Denton which will house the BSC and other administrative support services, returning valuable academic support space in the core of the UNT and UNTHSC campuses.

The BSC projects preliminary year one savings of \$1.4M (18% of FY 2011 \$7.9M campus operating budgets) achieved principally by eliminating duplicate positions, standardizing business processes and streamlining business practices to achieve greater efficiency. The BSC is currently operating effectively with 74% of the original

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campus based workforce (made possible by the consolidation of workspaces and standardization of business processes, and more specifically the BSC realized a 23% savings on the FY 2012 salary budget and 26% on fringe benefits. In addition to the BSC operational savings, the unit returned an estimated \$559,956 in direct and indirect savings to the campuses through the use of quality tools to improve business processes. When combining the reduced cost of operating the unit with the process improvement savings, the UNT System Business Service Center reduced operating costs in excess of \$1.9M in the first year of operations.

UNT System IT Shared Services – On December 1, 2011 the shared services migration continued with the transfer of 204 employees from the campuses to the system administration to form IT Shared Services (ITSS). Information technology “common goods” - IT service management, strategic customer services, enterprise applications, server systems and network infrastructure, IT support services, communication and collaboration services, security and IT risk management - are now delivered from centralized IT Shared Services to the campuses. A comprehensive “common goods” service catalog of shared services provides a means of allocating costs for ITSS operations to the campuses as well as a means of benchmarking.

IT Shared Services was created to improve the strategy, decision making and operating effectiveness of the IT function within the UNT System. Although cost savings is a primary objective, governance is the single most significant strategy being pursued in the initial stages. During FY 2012 a formal system-wide IT governance process was conceived and implemented within the UNT System. The resulting outcome is a heightened level of transparency around IT expenditures and clarity with regard to IT decisions and strategy. This new found clarity around decision making promises to continue to improve our decision making relative to System-wide IT acquisition and will ultimately lead to improved cost containment.

UNT System Human Resources Shared Services - The third wave of transfers was made July 1, 2012 when 31 employees were transferred from the campuses to the system to form the Human Resources Shared Services Organization (HRSS) – HR Shared Services delivers classification and compensation, workers compensation, training, employee relations services, and workforce planning and is in the process of developing a centralized organization structure that will offer several centers of expertise along with facilitating excellent services to the campuses.

HR Shared Services, the newest member of UNT System Shared Services, was conceived to improve the quality and consistency of HR service delivery within the UNT System. As this document is prepared, HRSS has entered into an agreement with Towers Watson consulting to design and implement an organizational structure and service delivery model that will improve upon existing HR services.

The UNT System Shared Services organizations are capitalizing on the well-documented cost-savings and synergies created by standardizing business processes across multiple units and locations, and leveraging high-volume transaction processing to drive down costs. Initial studies, conducted in 2009, indicated that \$8-10M in administrative cost increases, largely from future staff expansion, can be avoided by sharing services, thus freeing those resources for academic investments and/or reducing future cost increases. With less than one year's experience, it appears we are on a trajectory to save at least that much.

While cost containment is a primary objective, the UNT System Shared Services Council - President's, Chief Academic Officers and Chief Financial Officers from each campus – has been charged by the UNT System Board of Regents to develop strategies for future investments and effective utilization of our limited resources through shared governance and shared service delivery across campuses. This unified model for strategy development and execution is positioning the UNT System at the forefront of shared services implementation in higher education, and providing budgetary relief to the campus academic units through standardization, process improvement and leveraged spending.

Other Cost Savings and Revenue Enhancements – Establishing shared services in order to drive down operating costs has been a clear priority for the past two years.

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The savings generated from shared services are promising to be significant and worth the effort to attain them. These Shared Services initiatives represent a major accomplishment of our System, but we have also made other noteworthy progress in financial management and efficiency.

Improved Cash Management - In November 2011, the UNT System received a favorable ruling from the Attorney General affirming the Board's desire to begin managing cash reserves more strategically in order to achieve higher investment returns on cash reserves held by the system campuses. The creation of the UNT System Long Term Pool (LTP) established a single, system-wide, investment portfolio, managed by the UNT Foundation and invested in a diversified portfolio to achieve higher earnings than short term fixed rate instruments can offer. The portfolio strategy is approved by the UNT System Board of Regents annually and managed by the UNT System Investment Advisory Group (Chief Financial Officers from each institution). The UNT System established a target allocation of 35% of cash holdings and UNT System Institutions are currently "dollar cost averaging" into the portfolio. As of June 30, 2012 the weighted average monthly return of all cash investments (Short term pool and long term pool) has increased from (1.48bps) to (13.59bps) (818% increase). Once the UNT System LTP reaches 35% of cash reserves and assuming current earnings continue, the incremental annual revenue to the UNT System from this enhanced cash management program will exceed \$3.8M per annum (650% increase over current earnings).

STATEWIDE CONTRIBUTIONS

The University of North Texas System is a critical partner in the future of Texas and is playing a significant role in contributing to the success of the State's Closing the Gaps higher education plan.

Participation – increasing total enrollment in higher education statewide.

- UNT's enrollment grew 33 percent in the last decade, making it one of the fastest growing universities in Texas, and one of nine public universities in the nation with more than 5,000 Hispanic students and more than 4,000 African American students. Ethnic minority students make up more than one-third of UNT's student body.
- Enrollment at UNT Health Science Center at Fort Worth is also on target to meet or exceed targets set for Closing the Gaps. Since 2000, it has grown at a faster rate than any other health-related institution in Texas and it currently enrolls 1,760 students across nine degree programs. From fall 2009 to fall 2011, enrollment increased 26.2 percent, including 23.9 percent for African-American students and 21.2 percent for Hispanics.
- Full-time equivalent enrollment has risen consistently at UNT Dallas from fall to fall since UNT established the UNT Dallas Campus in 2000. In the fall 2011 semester, FTE enrollment reached 1,090 (2,032 in headcount).

Success – increasing the number of degrees, certificates and other quantifiable student successes from high-quality programs (particularly in engineering and science).

- UNT's 2011 freshman class carried an average class load of 14.5 hours, UNT's highest level yet, and FTIC student fall-to-fall retention rate increased one percentage point to 79 percent in 2011 while full-time, FTIC student four-year graduation rate increased three percentage points to 25 percent in 2011 and their six year graduation rate neared 50 percent.
- Last year, UNT Health Science Center had the largest graduating class in its history. In addition, the Graduate School of Biomedical Sciences is recognized as a Role Model Institution by the National Institutes of Health and National Science Foundation in mentoring underrepresented minorities in the biomedical sciences.
- UNT Dallas was recognized as an independent university effective September 1, 2010 and is currently pursuing accreditation from the Southern Association of Colleges and Schools (SACS).

Excellence – increasing the quality of programs or services at Texas colleges and universities.

- UNT has six graduate programs that U.S. News & World Report ranked in the top 20, and Forbes has named UNT a best university every year since it started its Best

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Colleges list and The Princeton Review has named UNT a Best in the West College for consecutive years.

- Each year since 2003, U.S. News and World Report has ranked the University of North Texas Health Science Center's Texas College of Osteopathic Medicine (TCOM) among the top 50 medical schools in the United States.
- UNT Dallas is one of three new universities created by the Texas Legislature to meet a burgeoning population's education needs and fulfill the goals contained in the Texas Closing the Gaps Higher Education Plan. Guided by its 21st Century Commission comprised of civic, business, education and philanthropic leaders, UNT Dallas is focusing its efforts on creating an interdisciplinary model of education and establishing degree programs to meet market demands.

Research – increasing the amount of federal funding supporting research at Texas institutions (particularly in engineering and science).

- Federally reported research expenditures at UNT rose 35 percent in 2011 to \$42.5 million. Restricted research expenditures increased 9 percent in 2011 to \$14.5 million. Since 2008, UNT has expanded its research infrastructure and developed 21 collaborative research clusters and strategic research areas that are dedicated to cross-disciplinary research, and UNT has hired about 75 tenure/tenure track faculty in the last two years, many at the senior level and many who are working in UNT's research clusters.
- UNT Health Science Center continues to experience growth in research expenditures, with a 12.7% increase for the period 2009-2011. For the same period student growth has continued as well, with enrollment increasing 26.2%, including 23.9% for African-American students, and 21.2% for Hispanics.
- UNT Dallas is working to establish an independent research enterprise. Among the first steps in that process is accreditation from the Southern Association of Colleges and Schools (SACS).

LEGISLATIVE PRIORITIES

The UNT System is dedicated to excellence in its service to the State of Texas. With three campuses located along the Interstate 35 corridor and plans for expansion to even better serve the citizens of Texas, the UNT System sees the following areas as opportunities to support the state's higher education needs.

1. Avoid further cuts to higher education (impact and approach for 5% reductions in FY 2014 and 2015).

The FY 12 and 13 reductions to the UNT System Administration, including the System Administration, UNT Dallas College of Law and Universities Center Dallas (UCD), was \$3,617,184 (35% decrease) and resulted in the System Administration reducing expenditures, delaying merit programs, implementing modified hiring freezes, freezing state funded travel, evaluating open staff positions, and reducing non-personnel operating costs wherever possible. The appropriation for the UNT Dallas College of Law, currently in the planning stages, was reduced from \$5.0M to \$2.94M. Further reductions to the System Administration and the UNT-Dallas College of Law could compromise the law school's planned opening in the fall of 2014. We ask the State-wide leadership to avoid further reductions to higher education and instead seek alternative strategies for balancing any budget deficit that may exist in 2014-15.

2. Restoration of special item, formula funding and financial aid levels to their FY08 per student amounts and recognition of enrollment growth.

During 82nd legislative session, lagging State revenues and unfavorable economic forecasts continued to grip the Texas economy and understandably, state-wide leadership was forced to reduce campus and system operating budgets in order to achieve a balanced budget. The UNT System requests that the State consider restoring per student funding for financial aid and formula and special item funding to FY08 levels and recognize enrollment growth since that time.

3. Favorable consideration of the priorities established at each campus of the UNT System

Each campus in the UNT System has identified priorities through their respective legislative appropriation request and the UNT System Administration supports the initiatives submitted by member institutions. The UNT System requests continued legislative consideration of the priorities established at each campus of the UNT

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System.

4. Increase the exceptional item funding for the UNT Dallas College of Law awarded during the 82nd session to the original requested amount of \$8.2M for the 2014-2015 biennium.

During the 81st legislative session, \$5M was appropriated for the start-up of the UNT Dallas College of Law from federal funds received through the American Recovery and Reinvestment Act of 2009 (ARRA). During the 82nd legislative session, \$2.94M was appropriated to continue the planning and start-up of the UNT Dallas College of Law. A renovation program has been initiated to provide classroom and administrative space as well as a permanent law library and moot court for the College in the UNT System Building until the Municipal Building, donated by the City of Dallas, can be renovated. A founding dean and associate dean have been recruited and are preparing for our first class in the fall of 2014. The UNT System requests the funding approved during the 82nd legislative session be increased to our original requested amount of \$8.2M for the 2014-2015 biennium in order to support start-up operations.

5. Tuition Revenue Bond funding in the amount of \$56M to supplement currently identified funds to renovate the UNT System Building and the old City of Dallas Municipal Building to provide classroom, library and administrative space for the UNT Dallas College of Law.

The UNT System has initiated a \$29M renovation to the UNT System building at 1901 Main Street to provide administrative space, classroom space and the law library for the UNT Dallas College of Law. In addition, the City of Dallas has committed to donate land and the historic Municipal Building – valued at \$10 million – and up to \$16 million toward renovation costs to provide a permanent home for the college. A TRB authorization of \$56 million is sought to complete the estimated \$101M million renovation project planned for the two buildings - UNT System Building (\$29M), Municipal Building (\$72M). Through the City partnership and allocation of System resources, UNT System is able to bring \$45M in matching funds (44.5% of total project budget) to offset the cost to the State of this new professional program startup. The UNT System requests approval for TRB funding in the amount of \$56M to supplement currently identified funds from the UNT System and the City of Dallas to renovate the UNT System Building and the city of Dallas Municipal Building. These renovation projects will provide permanent facilities for the UNT Dallas College of Law and eliminate the immediate space deficit that will exist when the first law class is admitted.

6. Continue the special item supporting the Universities Center Dallas at \$425,567 per year and the Federation of North Texas Universities in the amount of \$45,546 per year for the FY 2014-2015 biennium.

The mission of the Universities Center at Dallas (UCD) calls for the UCD: (1) to be an auxiliary location for a number of institutions, designed to allow the institutions to deliver a part of their usual academic programs offered on their main campuses, at the UCD site in downtown Dallas; (2) to not be a free-standing college of university, nor to seek accreditations for course or programs separate from the accreditation provided for courses and programs on the participating institutions' main campuses; (3) to provide coordinated offerings among participating institutions to minimize duplication and also to work to combine offerings across institutional programs; and (4) to be subject to the educational decision making procedures of each of the participating institutions in matters concerning courses and educational programs provided by that institution. The UCD will offer more than 90 courses in the Fall of 2012 and anticipates continued growth of degree programs, both graduate and undergraduate, as well as course offerings to fulfill a greater spectrum of program interests by Downtown working professionals and employees at the downtown MITC. Lunch courses as well as early morning offerings and a variety of mini-terms will be offered. The UNT System requests the current special item supporting the Universities Center Dallas be continued at \$425,567 per year for the FY 2014-2015 biennium.

The Special Item Funding request for the Federation of North Texas Universities includes the appropriation made through the University of North Texas System in the 2012-2013 biennium. The UNT System requests continued funding in the amount of \$45,546 per year for the FY 2014-2015 biennium.

7. UNT System supports Rider Revisions requested in schedule 3B

ADMINISTRATOR'S STATEMENT

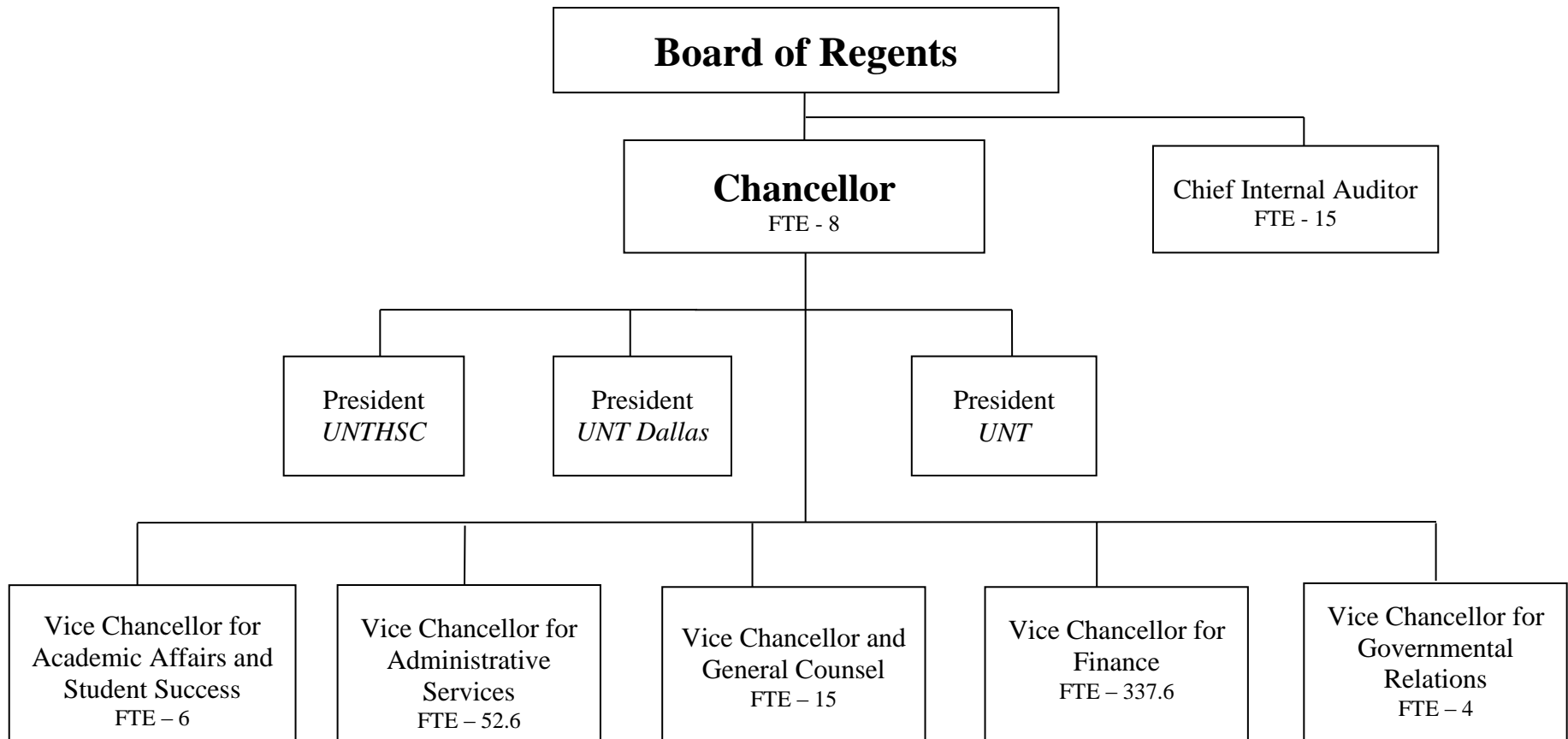
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The rider revisions and additions requested in Schedule 3.B. are submitted on behalf of, and with the support of, each of the four institutions of the UNT System. In addition, we believe there is a consensus among the other Texas public systems and institutions of higher education in support of the requested revisions. The revisions, each of which includes an explanation, serve the general purposes of clarifying legislative intent, eliminating unnecessary or redundant requirements, or aligning the rider with relevant statutes.

University of North Texas System Organizational Chart



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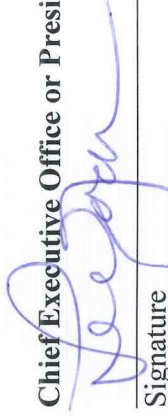
CERTIFICATE

Agency Name University of North Texas System Administration

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Governor's Office of Budget, Planning and Policy (GOBPP) is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the GOBPP will be notified in writing in accordance with Article IX, Section 7.01 (2012-13 GAA).

Chief Executive Officer or Presiding Judge


Signature

Lee F. Jackson

Printed Name

Chancellor

Title

8/16/12

Date

Chief Financial Officer


Signature

Terry A. Pankratz

Printed Name

Vice Chancellor for Finance

Title

8/16/12

Date

Board or Commission Chair


Signature

Jack A. Wall

Printed Name

Chairman, UNT System Board of Regents

Title

Aug. 16, 2012

Date

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2.A. SUMMARY OF BASE REQUEST BY STRATEGY

8/15/2012 10:25:24AM

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Goal / Objective / STRATEGY	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
11 SYSTEM OFFICE OPERATIONS	1,975,603	1,425,000	1,425,000	1,425,000	1,425,000
TOTAL, GOAL 1	\$1,975,603	\$1,425,000	\$1,425,000	\$1,425,000	\$1,425,000
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 TUITION REVENUE BOND RETIREMENT	0	0	0	0	0
TOTAL, GOAL 2	\$0	\$0	\$0	\$0	\$0
3 Provide Special Item Support					
1 <i>Instructional Support Special Item Support</i>					
1 FEDERATION OF NORTH TEXAS UNIV	61,968	45,546	45,546	45,546	45,546
2 UNIVERSITIES CENTER AT DALLAS	579,002	425,567	425,567	425,567	425,567
3 LAW SCHOOL	3,418,992	1,470,000	1,470,000	1,470,000	1,712,348

2.A. SUMMARY OF BASE REQUEST BY STRATEGY

8/15/2012 10:25:24AM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

Goal / Objective / STRATEGY	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
TOTAL, GOAL 3	\$4,059,962	\$1,941,113	\$1,941,113	\$1,941,113	\$2,183,461
TOTAL, AGENCY STRATEGY REQUEST	\$6,035,565	\$3,366,113	\$3,366,113	\$3,366,113	\$3,608,461
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$6,035,565	\$3,366,113	\$3,366,113	\$3,366,113	\$3,608,461
METHOD OF FINANCING:					
General Revenue Funds:					
1 General Revenue Fund	2,616,573	3,366,113	3,366,113	3,366,113	3,366,113
SUBTOTAL	\$2,616,573	\$3,366,113	\$3,366,113	\$3,366,113	\$3,366,113
General Revenue Dedicated Funds:					
770 Est Oth Educ & Gen Inco	0	0	0	0	242,348
SUBTOTAL	\$0	\$0	\$0	\$0	\$242,348
Federal Funds:					
369 Fed Recovery & Reinvestment Fund	3,418,992	0	0	0	0
SUBTOTAL	\$3,418,992	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$6,035,565	\$3,366,113	\$3,366,113	\$3,366,113	\$3,608,461

2.A. SUMMARY OF BASE REQUEST BY STRATEGY

8/15/2012 10:25:24AM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

Goal / Objective / STRATEGY	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
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*Rider appropriations for the historical years are included in the strategy amounts.

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2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE

8/15/2012 10:27:04AM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 769		Agency name: University of North Texas System Administration				
METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015	
<u>GENERAL REVENUE</u>						
<u>1</u> General Revenue Fund						
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2010-11 GAA)	\$15,505,467	\$0	\$0	\$0	\$0	
Regular Appropriations from MOF Table (2012-13 GAA)	\$0	\$3,366,113	\$3,366,113	\$3,366,113	\$3,366,113	
<i>TRANSFERS</i>						
Transfer Special Item Funding to UNT Dallas	\$(9,040,224)	\$0	\$0	\$0	\$0	
Transfer TRB Debt Service to UNT Dallas	\$(3,790,538)	\$0	\$0	\$0	\$0	
<i>LAPSED APPROPRIATIONS</i>						
HB 4, 82nd Leg, Regular Session, Sec 1(a) 5% and 2.5% GR Reductions.	\$(58,132)	\$0	\$0	\$0	\$0	
TOTAL, General Revenue Fund	\$2,616,573	\$3,366,113	\$3,366,113	\$3,366,113	\$3,366,113	

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE

8/15/2012 10:27:04AM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	769	Agency name:	University of North Texas System Administration			
METHOD OF FINANCING		Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
TOTAL, ALL GENERAL REVENUE		\$2,616,573	\$3,366,113	\$3,366,113	\$3,366,113	\$3,366,113
<u>GENERAL REVENUE FUND - DEDICATED</u>						
<u>770</u>	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
	<i>REGULAR APPROPRIATIONS</i>					
	Regular Appropriations from MOF Table (2012-13 GAA)					
		\$0	\$0	\$0	\$0	\$242,348
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$0	\$0	\$0	\$0	\$242,348
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770		\$0	\$0	\$0	\$0	\$242,348
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED		\$0	\$0	\$0	\$0	\$242,348
TOTAL,	GR & GR-DEDICATED FUNDS	\$2,616,573	\$3,366,113	\$3,366,113	\$3,366,113	\$3,608,461

FEDERAL FUNDS

369 Federal American Recovery and Reinvestment Fund

UNEXPENDED BALANCES AUTHORITY

Art. XII, Sec 25, Unexpended Balance (2010-11 GAA)

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE

8/15/2012 10:27:04AM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 769		Agency name: University of North Texas System Administration				
METHOD OF FINANCING		Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
<u>FEDERAL FUNDS</u>						
		\$3,418,992	\$0	\$0	\$0	\$0
TOTAL,	Federal American Recovery and Reinvestment Fund	\$3,418,992	\$0	\$0	\$0	\$0
TOTAL, ALL	FEDERAL FUNDS	\$3,418,992	\$0	\$0	\$0	\$0
GRAND TOTAL		\$6,035,565	\$3,366,113	\$3,366,113	\$3,366,113	\$3,608,461
FULL-TIME-EQUIVALENT POSITIONS						
REGULAR APPROPRIATIONS						
	Regular Appropriations from MOF Table (2010-11 GAA)	115.5	0.0	0.0	0.0	0.0
	Regular Appropriations from MOF Table (2012-13 GAA)	0.0	77.0	77.0	335.4	351.0
TRANSFERS						
	Transfer FTE to UNT Dallas	(62.4)	0.0	0.0	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP						
	Unauthorized Number Over (Below) Cap	19.8	212.6	244.6	0.0	0.0
TOTAL, ADJUSTED FTES		72.9	289.6	321.6	335.4	351.0

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE

8/15/2012 10:27:04AM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 769	Agency name: University of North Texas System Administration					
METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015	
NUMBER OF 100% FEDERALLY FUNDED FTEs	17.0	0.0	0.0	0.0	0.0	

2.C. SUMMARY OF BASE REQUEST BY OBJECT OF EXPENSE

8/15/2012 10:28:05AM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

OBJECT OF EXPENSE	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
1001 SALARIES AND WAGES	\$5,704,394	\$3,366,113	\$3,366,113	\$3,188,613	\$2,543,461
1002 OTHER PERSONNEL COSTS	\$288,601	\$0	\$0	\$177,500	\$1,065,000
1005 FACULTY SALARIES	\$0	\$0	\$0	\$0	\$0
2008 DEBT SERVICE	\$0	\$0	\$0	\$0	\$0
2009 OTHER OPERATING EXPENSE	\$42,570	\$0	\$0	\$0	\$0
5000 CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
OOE Total (Excluding Riders)	\$6,035,565	\$3,366,113	\$3,366,113	\$3,366,113	\$3,608,461
OOE Total (Riders)					
Grand Total	\$6,035,565	\$3,366,113	\$3,366,113	\$3,366,113	\$3,608,461

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2.E. SUMMARY OF EXCEPTIONAL ITEMS REQUEST

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/15/2012
 TIME : 10:29:22AM

Agency code: 769

Agency name: University of North Texas System Administration

Priority	Item	2014			2015			Biennium		
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	
1	UNT Dallas College of Law	\$1,920,625	\$1,920,625	6.9	\$3,257,189	\$3,257,189	11.7	\$5,177,814	\$5,177,814	
2	Tuition Revenue Bond Retirement	\$4,818,027	\$4,818,027		\$4,815,300	\$4,815,300		\$9,633,327	\$9,633,327	
Total, Exceptional Items Request		\$6,738,652	\$6,738,652	6.9	\$8,072,489	\$8,072,489	11.7	\$14,811,141	\$14,811,141	
Method of Financing										
	General Revenue	\$6,738,652	\$6,738,652		\$8,072,489	\$8,072,489		\$14,811,141	\$14,811,141	
	General Revenue - Dedicated									
	Federal Funds									
	Other Funds									
		\$6,738,652	\$6,738,652		\$8,072,489	\$8,072,489		\$14,811,141	\$14,811,141	
Full Time Equivalent Positions				6.9				11.7		
Number of 100% Federally Funded FTEs				0.0				0.0		

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2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/15/2012
 TIME : 10:30:52AM

Agency code: 769 Agency name: University of North Texas System Administration

Goal/Objective/STRATEGY	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
1 Provide Instructional and Operations Support						
<i>1 Provide Instructional and Operations Support</i>						
11 SYSTEM OFFICE OPERATIONS	\$1,425,000	\$1,425,000	\$0	\$0	\$1,425,000	\$1,425,000
TOTAL, GOAL 1	\$1,425,000	\$1,425,000	\$0	\$0	\$1,425,000	\$1,425,000
2 Provide Infrastructure Support						
<i>1 Provide Operation and Maintenance of E&G Space</i>						
1 TUITION REVENUE BOND RETIREMENT	0	0	4,818,027	4,815,300	4,818,027	4,815,300
TOTAL, GOAL 2	\$0	\$0	\$4,818,027	\$4,815,300	\$4,818,027	\$4,815,300
3 Provide Special Item Support						
<i>1 Instructional Support Special Item Support</i>						
1 FEDERATION OF NORTH TEXAS UNIV	45,546	45,546	0	0	45,546	45,546
2 UNIVERSITIES CENTER AT DALLAS	425,567	425,567	0	0	425,567	425,567
3 LAW SCHOOL	1,470,000	1,712,348	1,920,625	3,257,189	3,390,625	4,969,537
TOTAL, GOAL 3	\$1,941,113	\$2,183,461	\$1,920,625	\$3,257,189	\$3,861,738	\$5,440,650
TOTAL, AGENCY STRATEGY REQUEST	\$3,366,113	\$3,608,461	\$6,738,652	\$8,072,489	\$10,104,765	\$11,680,950
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$3,366,113	\$3,608,461	\$6,738,652	\$8,072,489	\$10,104,765	\$11,680,950

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/15/2012
 TIME : 10:30:52AM

Agency code: 769	Agency name: University of North Texas System Administration					
Goal/Objective/STRATEGY	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
General Revenue Funds:						
1 General Revenue Fund	\$3,366,113	\$3,366,113	\$6,738,652	\$8,072,489	\$10,104,765	\$11,438,602
	\$3,366,113	\$3,366,113	\$6,738,652	\$8,072,489	\$10,104,765	\$11,438,602
General Revenue Dedicated Funds:						
770 Est Oth Educ & Gen Inco	0	242,348	0	0	0	242,348
	\$0	\$242,348	\$0	\$0	\$0	\$242,348
Federal Funds:						
369 Fed Recovery & Reinvestment Fund	0	0	0	0	0	0
	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$3,366,113	\$3,608,461	\$6,738,652	\$8,072,489	\$10,104,765	\$11,680,950
FULL TIME EQUIVALENT POSITIONS	335.4	351.0	6.9	11.7	342.3	362.7

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/15/2012 1:25:24PM

769 University of North Texas System Administration

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	11	System Office Operations	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,975,603	\$1,425,000	\$1,425,000	\$1,425,000	\$1,425,000
TOTAL, OBJECT OF EXPENSE		\$1,975,603	\$1,425,000	\$1,425,000	\$1,425,000	\$1,425,000
Method of Financing:						
1	General Revenue Fund	\$1,975,603	\$1,425,000	\$1,425,000	\$1,425,000	\$1,425,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,975,603	\$1,425,000	\$1,425,000	\$1,425,000	\$1,425,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,425,000	\$1,425,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,975,603	\$1,425,000	\$1,425,000	\$1,425,000	\$1,425,000
FULL TIME EQUIVALENT POSITIONS:		47.9	276.6	308.6	315.8	319.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

769 University of North Texas System Administration

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	11	System Office Operations	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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The UNT System Administration is the central administrative office for the component institutions of the UNT System. While pursuing its distinct mission of enhancing the well-being of the North Texas region, the UNT System performs a set of functions similar to those carried out by its counterparts in Texas:

- * Providing executive leadership;
- * Supervising on behalf of its Board of Regents the compliance of its components with federal, state and local laws, and Board policies;
- * Ensuring cost-savings and efficiencies by consolidating functions best performed as a central service on behalf of the individual institutions to permit campus leaders to concentrate on carrying out their respective missions – these functions include but are not limited to legal services, governmental relations, auditing, real estate acquisition, management and facilities planning and construction activities;
- * Representing its campuses before the Legislature state and federal officials;
- * Coordinating relationships with the region’s communities and organizations, as well as with other university systems;
- * Securing, preserving and enhancing assets held in trust for the benefit of more than a single institution; and
- * Leading and directing the UNT System shared services organizations.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	11	System Office Operations	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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The FY12 and FY13 reductions to the UNT System Administration, including the System Administration, UNT Dallas College of Law and Universities Center Dallas (UCD), was \$3,617,184 (35% decrease) and resulted in the System Administration reducing expenditures, delaying merit programs, implementing modified hiring freezes, freezing state funded travel, evaluating open staff positions, and reducing non-personnel operating costs wherever possible. The appropriation for the UNT Dallas College of Law, currently in the planning stages, was reduced from \$5.0M to \$2.94M. Further reductions to the System Administration and the UNT Dallas College of Law could compromise the law school's planned opening in the fall of 2014. We ask the State-wide leadership to avoid further reductions to higher education and instead seek alternative strategies for balancing any budget deficit that may exist in FY2014-15.

3.A. STRATEGY REQUEST

8/15/2012 1:25:24PM

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	1	Tuition Revenue Bond Retirement	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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Objects of Expense:

2008 DEBT SERVICE	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE	\$0	\$0	\$0	\$0	\$0

Method of Financing:

1 General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)	\$0	\$0	\$0	\$0	\$0

TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
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TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	\$0	\$0	\$0	\$0	\$0
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FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/15/2012 1:25:24PM

769 University of North Texas System Administration

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 1 Federation of North Texas Universities Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$61,968	\$45,546	\$45,546	\$45,546	\$45,546
TOTAL, OBJECT OF EXPENSE		\$61,968	\$45,546	\$45,546	\$45,546	\$45,546
Method of Financing:						
1	General Revenue Fund	\$61,968	\$45,546	\$45,546	\$45,546	\$45,546
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$61,968	\$45,546	\$45,546	\$45,546	\$45,546
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$45,546	\$45,546
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$61,968	\$45,546	\$45,546	\$45,546	\$45,546
FULL TIME EQUIVALENT POSITIONS:		1.0	1.0	1.0	1.0	1.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

769 University of North Texas System Administration

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	1	Federation of North Texas Universities	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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The Federation of North Texas Area Universities is a consortium comprised of Texas A&M University at Commerce (TAMU-C), Texas Woman's University (TWU), and the University of North Texas (UNT).

The Federation was mandated in 1968 by a resolution of the Texas Higher Education Coordinating Board for the purpose of forming a cooperative arrangement among three north Texas institutions: TAMU-C, TWU, and UNT. The purpose of the Federation is to promote cost-effective responses to the expressed need for graduate education in the rapidly growing North Texas region while avoiding unnecessary duplication of faculty, course offerings, and degree programs. The Federation is governed through bylaws and procedures that are approved by the Coordinating Board. In 1988, the Coordinating Board conducted an assessment of all non-research special items. In its report to the Texas Legislature, the Coordinating Board concluded, "The Federation is the type of cooperative activity between universities that the Coordinating Board has sought to encourage. Special item funding is a cost-effective way to pay for such an effort."

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

769 University of North Texas System Administration

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	2	Universities Center at Dallas	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$579,002	\$425,567	\$425,567	\$425,567	\$425,567
TOTAL, OBJECT OF EXPENSE		\$579,002	\$425,567	\$425,567	\$425,567	\$425,567
Method of Financing:						
1	General Revenue Fund	\$579,002	\$425,567	\$425,567	\$425,567	\$425,567
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$579,002	\$425,567	\$425,567	\$425,567	\$425,567
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$425,567	\$425,567
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$579,002	\$425,567	\$425,567	\$425,567	\$425,567
FULL TIME EQUIVALENT POSITIONS:		7.0	5.0	5.0	5.0	5.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

3.A. STRATEGY REQUEST

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769 University of North Texas System Administration

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	2	Universities Center at Dallas	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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The mission of the Universities Center at Dallas (UCD) calls for the UCD: (1) to be an auxiliary location for a number of institutions, designed to allow the institutions to deliver a part of their usual academic programs offered on their main campuses, at the UCD site in downtown Dallas; (2) to not be a free-standing college of university, nor to seek accreditation for course or programs separate from the accreditation provided for courses and programs on the participating institutions' main campuses; (3) to provide coordinated offerings among participating institutions to minimize duplication and also to work to combine offerings across institutional programs; and (4) to be subject to the educational decision making procedures of each of the participating institutions in matters concerning courses and educational programs provided by that institution.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

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769 University of North Texas System Administration

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	3	Law School	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$3,087,821	\$1,470,000	\$1,470,000	\$1,292,500	\$647,348
1002	OTHER PERSONNEL COSTS	\$288,601	\$0	\$0	\$177,500	\$1,065,000
1005	FACULTY SALARIES	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$42,570	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,418,992	\$1,470,000	\$1,470,000	\$1,470,000	\$1,712,348
Method of Financing:						
1	General Revenue Fund	\$0	\$1,470,000	\$1,470,000	\$1,470,000	\$1,470,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$1,470,000	\$1,470,000	\$1,470,000	\$1,470,000
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$0	\$0	\$0	\$0	\$242,348
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$0	\$0	\$0	\$0	\$242,348
Method of Financing:						
369	Fed Recovery & Reinvestment Fund					
	84.397.000 Stabilization - Govt Services - Stm	\$3,418,992	\$0	\$0	\$0	\$0

769 University of North Texas System Administration

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	3	Law School	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
CFDA Subtotal, Fund	369	\$3,418,992	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (FEDERAL FUNDS)		\$3,418,992	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,470,000	\$1,712,348
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,418,992	\$1,470,000	\$1,470,000	\$1,470,000	\$1,712,348
FULL TIME EQUIVALENT POSITIONS:		17.0	7.0	7.0	13.6	26.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Located in downtown Dallas, the UNT Dallas College of Law will provide high-quality, innovative and affordable legal education in the largest metropolitan region in the U.S. formerly without access to a public law school. Demand for affordable legal education and practice ready lawyers in the region are high as large segments of the population lack sufficient access to legal services. The UNT Dallas College of Law will create greater access and opportunity for many qualified and diverse students to pursue a legal education closer to where they live or work. A public legal education will also reduce the average debt level of students who may otherwise forego a legal education, or be forced to relocate to pursue their education. Not being saddled by the high degree of debt that comes with a private education will also allow these new lawyers to pursue a greater variety of career options. The College of Law will be initially housed in the UNT System Building at 1901 Main St in downtown Dallas when classes begin in fall 2014. The College of Law's permanent home will be across the street in the historic former Dallas Municipal Building after funds become available for its renovation. The new Main Street Garden Park will link the two, creating a campus-like atmosphere and bringing hundreds of students, faculty and staff to downtown Dallas to stimulate the local economy.

769 University of North Texas System Administration

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	3	Law School	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

3.A. STRATEGY REQUEST

8/15/2012 1:25:24PM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$6,035,565	\$3,366,113	\$3,366,113	\$3,366,113	\$3,608,461
METHODS OF FINANCE (INCLUDING RIDERS):				\$3,366,113	\$3,608,461
METHODS OF FINANCE (EXCLUDING RIDERS):	\$6,035,565	\$3,366,113	\$3,366,113	\$3,366,113	\$3,608,461
FULL TIME EQUIVALENT POSITIONS:	72.9	289.6	321.6	335.4	351.0

3.B. Rider Revisions and Additions Request

Agency Code: 769	Agency Name: University of North Texas System	Prepared By: Eva Burnett	Date: August 2012	Request Level:
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Current Rider Number	Page Number in 2012-13 GAA	Proposed Rider Language
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Common Requests for Higher Education – requested on behalf of all UNT System institutions.

Art. IX, Sec. 9.03	IX-43	<p>Sec. 9.03. Biennial Operating Plan and Information Resources Strategic Plan Approval. It is the intent of the Legislature that agencies and institutions of higher education receiving appropriated funds for the acquisition of information technology must have a current Information Resources Strategic Plan and a Biennial Operating Plan including any amendments as approved by the Legislative Budget Board prior to expending any funds for information technology. Information Technology items identified in the Capital Budget Rider must be included and approved in the Biennial Operating Plan <u>required by Section 2054.100, Government Code</u> or a subsequently approved amendment of the Biennial Operating Plan. The Legislative Budget Board may direct the Comptroller to deny the agency or institution of higher education access to information technology appropriations for non-compliance <u>with Section 2054.100, Government Code.</u></p> <p><i>The proposed change eliminates an unnecessary restatement of the statutory requirement for a Biennial Operating Plan and corrects the reference to institutions of higher education in regard to the requirement for an Information Resources Strategic Plan, a statutory requirement from which institutions of higher education are exempt under Section 2054.095 and Chapter 2056, Government Code.</i></p>
Art. IX, Sec. 11.01	IX-48	<p>Sec. 11.01. Limitation on Use of Funds for Personal Residences.</p> <p>(a) Out of appropriations made by this Act, expenditures exceeding an aggregate amount of \$25,000 for the biennium beginning on September 1, 2011, may not be made for purchasing, remodeling, or repairing of any one particular personal residence or living quarters unless the expenditures are:</p> <p style="margin-left: 40px;">(1) (A) required by court order; (B) will result in increased safety, significant net cost savings, or prevention of substantial waste; or (C) are specifically identified in a Capital Budget in this Act; and</p> <p style="margin-left: 40px;">(2) the Governor and Legislative Budget Board have approved the expenditure.</p> <p>(b) The Texas Facilities Commission shall report all expenditures <u>of funds appropriated by this Act</u> exceeding an aggregate amount of \$25,000 for the biennium for purchasing, remodeling, or repairing any one particular personal residence or living quarters to the Legislative Budget Board.</p>

**3.B. Rider Revisions and Additions Request
(continued)**

		<p><i>The proposed change in Subsection (b) makes it consistent with Subsection (a) and clarifies that the report required of the Texas Facilities Commission, as a detail, limit, or restriction on the use of appropriated funds, relates only to the use of appropriated funds. In addition, the Texas Facilities Commission does not exercise general jurisdiction over the purchase, remodeling, or repair of facilities of institutions of higher education.</i></p>
<p>Art. IX, Sec. 7.05</p>	<p>IX-37</p>	<p>Sec. 7.05. Contract Notification: Amounts Greater than \$500,000.</p> <p>(a) In this section "contract" includes:</p> <p style="padding-left: 40px;">(1) a contract, agreement, purchase order, interagency contract, interlocal agreement, or other written expression of terms of agreement or an amendment, modification, renewal, or extension of such for the purchase or sale of goods or services that was entered into or paid for, either in whole or in part, by a state agency or institution of higher education during a fiscal year, which has a value of more than \$500,000; or</p> <p style="padding-left: 40px;">(2) a series of contracts, agreements, purchase orders, interagency contracts, interlocal agreements, or other written expressions of terms of agreement, or amendments, modifications, renewals, or extensions of such for the purchase or sale of goods or services that was entered into or paid for, either in whole or in part, by a state agency or institution of higher education during a fiscal year which together total in value an amount greater than \$500,000 and involving both:</p> <p style="padding-left: 80px;">(A) a single entity or individual; and</p> <p style="padding-left: 80px;">(B) a state agency or institution of higher education.</p> <p>(b) In this section a contract does not include a contract that has been reported to the Legislative Budget Board:</p> <p style="padding-left: 40px;">(1) under §§ 2054.008, 2166.2551, 2254.006, or 2254.0301, Government Code; or</p> <p style="padding-left: 40px;">(2) Sec. 7.04 of this Article; or</p> <p style="padding-left: 40px;">(3) <u>a contract paid only with funds not appropriated by this Act.</u></p> <p>(c) Before October 1 of each fiscal year, a state agency or an institution of higher education shall report to the Legislative Budget Board in the manner prescribed by the Legislative Budget Board all contracts to which the agency or institution was a party during the prior fiscal year.</p> <p><i>The proposed change clarifies that, as a limitation on the expenditure of appropriated funds, the rider applies only to contracts paid with appropriated funds. The proposed change conforms the rider to the similar requirements of Section 7.04(b)(6) relating to contracts for amounts greater than \$50,000.</i></p>

3.B. Rider Revisions and Additions Request (continued)

		<p>Sec. 11. Method of Financing Scholarships.</p> <p>1. Out of the funds identified by this Article in the informational items described as "Other Educational and General Income," the respective governing boards of the general academic teaching institutions and of the health centers, health science centers, or technical colleges may allocate and expend the actual receipts in such informational item for student scholarships pursuant to the provisions of Education Code § 56.031 to § 56.039, cited as the Texas Public Educational Grants Program.</p> <p>2. Copies of such approved allocations together with copies of rules and regulations adopted by the respective governing boards concerning the award of such scholarships shall be filed with the Coordinating Board and with the Comptroller prior to the disbursement of any moneys for scholarships. Copies of any subsequent changes in such allocations or rules shall be similarly filed with the Coordinating Board and with the Comptroller.</p> <p>3. No educational and general funds appropriated in this Act for scholarships to institutions of higher education may be used to provide athletic scholarships.</p> <p>4. Out of the additional funds appropriated for the 2012-13 biennium for the informational strategy described as "Scholarships," the respective governing boards shall allocate and expend such funds for need-based student scholarships regardless of the race, sex, color, or ethnicity of the student recipient.</p> <p><i>The proposed change conforms the rider to a statutory change enacted by Section 9.01(b) S.B. 5, 82nd Legislature, R.S., 2013, repealing Sec.56.034, Education Code effective September 1, 2013. The repealed section was the source of the information described in the omitted provision of the rider.</i></p>
Art. III, Sec. 55	III-247	<p>Sec. 55. Community College Transfer Student Reporting Requirement. All General Academic Institutions shall use their respective Education and General funds appropriated in this Act to develop and submit an annual report to the Texas Higher Education Coordinating Board (THECB) that details the institution's goals to increase the number, success, and persistence of community college transfer students as measured by THECB. The report shall assess each institution's existing academic and technical transfer pathways, identify each institution's barriers to transfer, and define emerging issues. The report shall detail institution actions to serve current and future transfer students through local and regional articulation agreements with faculty collaboration, community college program enhancements, student outreach and advising, website information development, targeted financial aid, university student success programs, and degree program alignment.</p> <p>For all general academic institutions, tThe THECB shall provide performance data by institution (application rates, admission rates, financial aid awarded, time-to-degree, and baccalaureate graduation rates) of transfer and native students by program completion at community colleges and universities during the preceding fiscal year. The THECB shall conduct a comparative analysis of the institutional reports and the performance data. The THECB shall submit an annual report to the Legislature that evaluates actions to increase the number, success, and persistence of community college transfer students and make recommendations to meet state goals.</p>

3.B. Rider Revisions and Additions Request (continued)

		<p>The report shall be delivered to the House Appropriations Committee, the Senate Finance Committee, the Legislative Budget Board and the Governor by November 1 of each year.</p> <p><i>The proposed change recognizes that the Coordinating Board collects the information described in the first paragraph without the necessity of the described report, making a separate report unnecessary.</i></p>
<p>Art. IX, Sec. 7.07</p>	<p>IX-38</p>	<p>Sec. 7.07. Reporting Fees, Fines, and Penalties.</p> <p>(a) Before November 1 of each fiscal year, each state agency and institution of higher education (including a community or junior college) shall report to the Legislative Budget Board in the manner prescribed by the Legislative Budget Board all fees, fines, and penalties assessed <u>the revenue of which are required to be deposited in the state treasury for appropriation</u> and all <u>such</u> fees, fines, and penalties assessed but not collected by the agency or institution-during the prior fiscal year.</p> <p>(b) Each report made under this section shall detail the effort made by the reporting state agency or institution of higher education to collect fees, fines, and penalties that are more than ninety days past due.</p> <p><i>The proposed change clarifies that, as a limitation on the use of appropriated funds, the rider applies only to revenue that is deposited in the state treasury for appropriation.</i></p>
<p>Art. III, Sec. 50</p>	<p>III-245</p>	<p>Sec. 50. Report Concerning Designated Tuition.</p> <p>(a) Not later than January 1, 20142, the governing board of each public institution of higher education that charges students designated tuition under § 54.0513, Education Code, shall use the appropriations in the Act to report to the legislature, for the 2010-2011<u>2012-2013</u> and 2011-2012<u>2013-2014</u> academic years:</p> <ul style="list-style-type: none"> (1) the amount the institution has collected in designated tuition; (2) the purposes for which the institution spent the money derived from designated tuition and the amount of that money spent for each of those purposes; and (3) the amount set aside from designated tuition for resident undergraduate and graduate student assistance under §§ 56.011 and 56.012, Education Code and how these amounts are allocated under the following categories. <ul style="list-style-type: none"> (a) grants (b) scholarships, (c) work-study programs, (d) students loans, (e) and student loan repayment assistance. <p>(b) In addition to the information reported under Subsection (a), not later than January 1, 2012, the governing board of each institution of higher education shall report to the legislature the total academic cost for resident</p>

3.B. Rider Revisions and Additions Request (continued)

		<p>undergraduates enrolled for 15 semester credit hours. The information reported shall be derived from actual fee bills for the 2010 fall semester and the 2009 spring and fall semesters and must reflect the actual charges, before any adjustments or discounts are applied for waivers, exemptions, or other discounts, in the following categories:</p> <ul style="list-style-type: none"> (1) statutory tuition; (2) designated tuition; (3) mandatory fees; and (4) average college and course fees, which must include all academic related fees and charges not reported under (1), (2), or (3), such as fees for laboratories, field trips, multimedia, equipment replacement, and instructional technology, but should not include charges for voluntary services "optional fees"). <p>(e) Reports required by this section shall be delivered to the Lieutenant Governor, the Speaker of the House, the chair of the Senate Finance Committee, the chair of the House Appropriations Committee, and the members of the Legislative Oversight Committee on Higher Education.</p> <p><i>Section (b) of the Report Concerning Designated Tuition is redundant as the information is previously captured in the Texas Higher Education Coordinating Board's IFRS system and available online, making a separate report for that purpose unnecessary.</i></p>
Art. III, Sec. 57	III-247	<p>Sec. 57. Online Degree Plans.</p> <p>(a) Using funds appropriated by this Act, not later than August 1, 2012, each public institution of higher education receiving appropriations under this Act shall submit to the Higher Education Coordinating Board a study of the costs making available online four of the institution's most popular degree plans, as determined by the institution. Each institution's reported cost study must include the methodology used for the cost study and an explanation for each expense listed in the study.</p> <p>(b) The coordinating board shall use new and existing data, including performance measures, ongoing research studies, and survey data, to evaluate probable student outcomes for online degree plans identified by the institutions. The coordinating board shall:</p> <ul style="list-style-type: none"> (1) analyze and compare all reported cost studies under this section and corresponding student outcomes to determine the most efficient and effective of the proposed online degree plans among those institutions generally; and (2) notify each institution of its conclusions. <p><i>The proposed change eliminates a reporting requirement for a one-time study by institutions and the Texas Higher Education Coordinating Board.</i></p>

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4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/15/2012**
 TIME: **10:36:52AM**

Agency code: **769**

Agency name:
University of North Texas System Administration

CODE	DESCRIPTION	Excp 2014	Excp 2015
	Item Name: University of North Texas at Dallas College of Law		
	Item Priority: 1		
	Includes Funding for the Following Strategy or Strategies: 03-01-03 Law School		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	703,637	1,022,698
1005	FACULTY SALARIES	100,545	733,820
2009	OTHER OPERATING EXPENSE	257,337	406,653
5000	CAPITAL EXPENDITURES	859,106	1,094,018
TOTAL, OBJECT OF EXPENSE		\$1,920,625	\$3,257,189
METHOD OF FINANCING:			
1	General Revenue Fund	1,920,625	3,257,189
TOTAL, METHOD OF FINANCING		\$1,920,625	\$3,257,189
FULL-TIME EQUIVALENT POSITIONS (FTE):		6.90	11.70

DESCRIPTION / JUSTIFICATION:

The UNT Dallas College of Law was approved during the 2009 legislative session. When it opens in the fall of 2014, it will become the first new public law school established in Texas in more than forty years. The UNT Dallas College of Law is dedicated to providing affordable innovative legal education to and graduating practice-ready lawyers. The college will initially operate in the UNT System building in downtown Dallas and move to its permanent home in the former Dallas Municipal Building (across the street) when funding for building renovation becomes available and renovations are completed.

The University of North Texas System, with significant support from the Dallas community, continues to move closer to opening a College of Law in downtown Dallas, and requests Exceptional Item Funding for startup costs. The City of Dallas has pledged the land, the building and significant renovation costs to convert the Old city Hall building into the UNT Dallas College of Law. The law school would anchor a UNT complex extending to two sides of Main Street Park in the heart of a proposed major downtown redevelopment.

EXTERNAL/INTERNAL FACTORS:

During the 82nd legislature the appropriation for the UNT Dallas College of Law, currently in the planning stages, was reduced from \$5.0M to \$2.94M. Further reductions could compromise the law school's planned opening in the fall of 2014. The resources requested for FY2014 and 2015 will allow us to begin operations in the fall of 2014 and operate the college until such time as formula funding is received. Projected operating costs for FY 2014 and FY 2015 are estimated at approximately \$8.2M - an increase of \$5.26M, and will address the cost of faculty salaries, library materials, administrative support functions and student support functions.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/15/2012
 TIME: 10:36:44AM

Agency code: 769

Agency name: University of North Texas System Administration

CODE	DESCRIPTION	Excp 2014	Excp 2015
	Item Name: Tuition Revenue Bond Retirement - UNT Dallas College of Law Item Priority: 2 Includes Funding for the Following Strategy or Strategies: 02-01-01 Tuition Revenue Bond Retirement		
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	4,818,027	4,815,300
TOTAL, OBJECT OF EXPENSE		4,818,027	4,815,300
METHOD OF FINANCING:			
1	General Revenue Fund	4,818,027	4,815,300
TOTAL, METHOD OF FINANCING		4,818,027	4,815,300

DESCRIPTION / JUSTIFICATION:

The UNT System initiated a \$29M renovation to the UNT System building at 1901 Main Street to provide administrative space, classroom space and the law library for the UNT Dallas College of Law. In addition, the City of Dallas has committed to donate land and the historic Municipal Building – valued at \$10M – and up to \$16M toward renovation costs to provide a second building for the college. The UNT System requests a TRB authorization of \$56M to complete the \$101M renovation project planned for the two buildings - UNT System Building (\$29M), Municipal Building (\$72M). Through the City partnership and allocation of System resources, project matching funds in the amount of \$45M (44.5% of total project budget) are available. These renovation projects will provide permanent facilities for the UNT Dallas College of Law and eliminate the immediate space deficit that will exist when the first law class is admitted.

EXTERNAL/INTERNAL FACTORS:

Without TRB funding the UNT System will not be able to renovate the former City of Dallas Municipal Building for use by the UNT Dallas College of Law. This will result in an immediate space deficit when the college enrolls its first class in the fall of 2014.

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/15/2012

TIME: 10:38:30AM

Agency code:	769	Agency name	University of North Texas System Administration		
Code	Description		Excp 2014		Excp 2015
Item Name:	University of North Texas at Dallas College of Law				
Allocation to Strategy:	3-1-3	Law School			
OBJECTS OF EXPENSE:					
1001	SALARIES AND WAGES		703,637		1,022,698
1005	FACULTY SALARIES		100,545		733,820
2009	OTHER OPERATING EXPENSE		257,337		406,653
5000	CAPITAL EXPENDITURES		859,106		1,094,018
TOTAL, OBJECT OF EXPENSE			\$1,920,625		\$3,257,189
METHOD OF FINANCING:					
	1	General Revenue Fund	1,920,625		3,257,189
TOTAL, METHOD OF FINANCING			\$1,920,625		\$3,257,189
FULL-TIME EQUIVALENT POSITIONS (FTE):			6.9		11.7

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/15/2012**
TIME: **10:38:30AM**

Agency code: **769** Agency name **University of North Texas System Administration**

Code	Description	Excp 2014	Excp 2015
Item Name: Tuition Revenue Bond Retirement - UNT Dallas College of Law			
Allocation to Strategy: 2-1-1 Tuition Revenue Bond Retirement			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	4,818,027	4,815,300
TOTAL, OBJECT OF EXPENSE		\$4,818,027	\$4,815,300
METHOD OF FINANCING:			
1	General Revenue Fund	4,818,027	4,815,300
TOTAL, METHOD OF FINANCING		\$4,818,027	\$4,815,300

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/15/2012
TIME: 10:39:34AM

Agency Code: **769** Agency name: **University of North Texas System Administration**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 - 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 Tuition Revenue Bond Retirement Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2014	Excp 2015
OBJECTS OF EXPENSE:		
2008 DEBT SERVICE	4,818,027	4,815,300
Total, Objects of Expense	\$4,818,027	\$4,815,300
METHOD OF FINANCING:		
1 General Revenue Fund	4,818,027	4,815,300
Total, Method of Finance	\$4,818,027	\$4,815,300

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Tuition Revenue Bond Retirement - UNT Dallas College of Law

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/15/2012
TIME: 10:39:34AM

Agency Code: **769** Agency name: **University of North Texas System Administration**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 - 0

OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:

STRATEGY: 3 Law School Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2014	Excp 2015
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	703,637	1,022,698
1005 FACULTY SALARIES	100,545	733,820
2009 OTHER OPERATING EXPENSE	257,337	406,653
5000 CAPITAL EXPENDITURES	859,106	1,094,018
Total, Objects of Expense	\$1,920,625	\$3,257,189

METHOD OF FINANCING:

1 General Revenue Fund	1,920,625	3,257,189
Total, Method of Finance	\$1,920,625	\$3,257,189

FULL-TIME EQUIVALENT POSITIONS (FTE): 6.9 11.7

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

University of North Texas at Dallas College of Law

6.A. HISTORICALLY UNDERUTILIZED BUSINESS SUPPORTING SCHEDULE

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/15/2012
 Time: 10:42:17AM

Agency Code: 769 Agency: University of North Texas System Administration

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2010 - 2011 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2010			Total Expenditures FY 2010		HUB Expenditures FY 2011			Total Expenditures FY 2011	
			% Actual	Diff	Actual \$	FY 2010	% Goal	% Actual	Diff	Actual \$	FY 2011	
11.9%	Heavy Construction	0.0 %	0.0%	0.0%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0	
26.1%	Building Construction	19.9 %	19.9%	0.0%	\$48,488	\$243,363	100.0 %	100.0%	0.0%	\$139,850	\$139,850	
57.2%	Special Trade Construction	23.7 %	23.7%	0.0%	\$64,592	\$272,382	84.5 %	84.5%	0.0%	\$212,847	\$251,816	
20.0%	Professional Services	37.7 %	37.7%	0.0%	\$376,832	\$1,000,014	21.5 %	21.5%	0.0%	\$147,662	\$685,769	
33.0%	Other Services	58.2 %	58.2%	0.0%	\$10,253,250	\$17,617,643	30.2 %	30.2%	0.0%	\$1,515,668	\$5,014,348	
12.6%	Commodities	48.2 %	48.2%	0.0%	\$1,011,898	\$2,101,450	62.2 %	62.2%	0.0%	\$1,368,855	\$2,201,638	
	Total Expenditures		55.4%		\$11,755,060	\$21,234,852		40.8%		\$3,384,882	\$8,293,421	

B. Assessment of Fiscal Year 2010 - 2011 Efforts to Meet HUB Procurement Goals

Attainment:

The University of North Texas System attained or exceeded 3 of 5, or 60%, of the applicable statewide HUB procurement goals in fiscal year 2010.

The University of North Texas System attained or exceeded 4 of 5, or 80%, of the applicable statewide HUB procurement goals in fiscal year 2011.

Applicability:

The category of Heavy Construction is not applicable to the agency's operations because we do not have programs or projects related to this field.

Factors Affecting Attainment:

Many services often require specialized knowledge, skills and experience. Due to the specialization required, there are few, if any, HUB vendors in these fields. A lack of HUB vendors in the DFW area has also contributed to UNT's inability to attain some statewide HUB goals.

"Good-Faith" Efforts:

UNT System, in coordination with UNT, UNT Dallas and the UNT Health Science Center continued with in-reach program meetings, attended, hosted, and collaborated in various events with related Chamber associations and with many of the Contractor and Building Associations in the DFW area. UNT System attends many Vendor Fairs and Economic Opportunity Forums each year, and hosts a Vendor Fair annually. In FY2010, a Mentor/Protégé program was established. UNT is a founding member of the Texas Universities HUB Coordinators Alliance (TUHCA), which brings together the resources and experience of 13 Texas Universities' HUB Coordinators to share program information, advertising expenses, and provides HUBs an effective venue to share their business information and to obtain procurement opportunities. Information is shared with campus departments in regards to HUB vendors and the goods/services they sell. Information is also disseminated via e-mail, a HUB website and a monthly newsletter.

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University of North Texas System Administration
Estimated Funds Outside the Institution's Bill Pattern
2012-13 and 2014-15 Biennia

	2012 - 2013 Biennium				2014 - 2015 Biennium			
	<u>FY 2012</u> <u>Revenue</u>	<u>FY 2013</u> <u>Revenue</u>	<u>Biennium</u> <u>Total</u>	<u>Percent</u> <u>of Total</u>	<u>FY 2014</u> <u>Revenue</u>	<u>FY 2015</u> <u>Revenue</u>	<u>Biennium</u> <u>Total</u>	<u>Percent</u> <u>of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 3,366,113	\$ 3,366,113	\$ 6,732,226		\$ 3,366,113	\$ 3,366,113	\$ 6,732,226	
Tuition and Fees (net of Discounts and Allowances)	-	-	-		-	-	-	
Endowment and Interest Income	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	<u>3,366,113</u>	<u>3,366,113</u>	<u>6,732,226</u>	<u>39.7%</u>	<u>3,366,113</u>	<u>3,366,113</u>	<u>6,732,226</u>	<u>34.5%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 1,376,446	\$ 1,402,932	\$ 2,779,378		\$ 1,430,991	\$ 1,459,611	\$ 2,890,602	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Total	<u>1,376,446</u>	<u>1,402,932</u>	<u>2,779,378</u>	<u>16.4%</u>	<u>1,430,991</u>	<u>1,459,611</u>	<u>2,890,602</u>	<u>14.8%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	-	-	-		-	1,985,611	1,985,611	
Federal Grants and Contracts	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	-	-	-		-	-	-	
Endowment and Interest Income	17,184	50,000	67,184		51,500	53,045	104,545	
Sales and Services of Educational Activities (net)	1,827,414	1,634,000	3,461,414		1,683,020	1,733,511	3,416,531	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	1,842,091	2,096,704	3,938,795		2,159,605	2,224,393	4,383,998	
Other Income	-	-	-		-	-	-	
Total	<u>3,686,689</u>	<u>3,780,704</u>	<u>7,467,393</u>	<u>44.0%</u>	<u>3,894,125</u>	<u>5,996,560</u>	<u>9,890,685</u>	<u>50.7%</u>
TOTAL SOURCES	<u>\$ 8,429,248</u>	<u>\$ 8,549,749</u>	<u>\$ 16,978,997</u>	<u>100.0%</u>	<u>\$ 8,691,229</u>	<u>\$ 10,822,284</u>	<u>\$ 19,513,513</u>	<u>100.0%</u>

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6I. PERCENT BIENNIAL BASE REDUCTION OPTIONS

10 % REDUCTION

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/15/2012
Time: 10:47:59AM

Agency code: 769 Agency name: University of North Texas System Administration

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2014	2015	Biennial Total	2014	2015	Biennial Total	

1 10% Reduction Estimate

Category: Administrative - Operating Expenses

Item Comment: During the 82nd legislative session State-wide leadership was forced to reduce campus and system operating budgets in order to achieve a balanced budget. The reduction to the UNT System Administration, including the System Administration, UNT Dallas College of Law and Universities Center Dallas (UCD), was \$3,617,184 (35% decrease) and resulted in the System Administration reducing expenditures, delaying merit programs, implementing modified hiring freezes, freezing state funded travel, evaluating open staff positions, and reducing non-personnel operating costs wherever possible. The appropriation for the UNT Dallas College of Law, currently in the planning stages, was reduced from \$5.0M to \$2.94M. Further reductions to the System Administration and the UNT Dallas College of Law could compromise the law school's planned opening in the fall of 2004. We ask the State-wide leadership to avoid further reductions to higher education and instead seek alternative strategies for balancing any budget deficit that may exist in 2014-15.

Strategy: 1-1-11 System Office Operations

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$71,250	\$71,250	\$142,500
General Revenue Funds Total	\$0	\$0	\$0	\$71,250	\$71,250	\$142,500

Strategy: 3-1-1 Federation of North Texas Universities

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$2,277	\$2,277	\$4,554
General Revenue Funds Total	\$0	\$0	\$0	\$2,277	\$2,277	\$4,554

Strategy: 3-1-2 Universities Center at Dallas

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$21,279	\$21,278	\$42,557
General Revenue Funds Total	\$0	\$0	\$0	\$21,279	\$21,278	\$42,557

Strategy: 3-1-3 Law School

General Revenue Funds

6I. PERCENT BIENNIAL BASE REDUCTION OPTIONS

10 % REDUCTION

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/15/2012
Time: 10:47:59AM

Agency code: 769 Agency name: University of North Texas System Administration

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2014	2015	Biennial Total	2014	2015	Biennial Total	
1 General Revenue Fund	\$0	\$0	\$0	\$73,500	\$73,500	\$147,000	
General Revenue Funds Total	\$0	\$0	\$0	\$73,500	\$73,500	\$147,000	
Item Total	\$0	\$0	\$0	\$168,306	\$168,305	\$336,611	

FTE Reductions (From FY 2014 and FY 2015 Base Request)

2 10% Reduction Estimate

Category: Administrative - Operating Expenses

Item Comment: Additional 5% reduction to general revenue support.

Strategy: 1-1-11 System Office Operations

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$71,250	\$71,250	\$142,500	
General Revenue Funds Total	\$0	\$0	\$0	\$71,250	\$71,250	\$142,500	

Strategy: 3-1-1 Federation of North Texas Universities

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$2,277	\$2,277	\$4,554	
General Revenue Funds Total	\$0	\$0	\$0	\$2,277	\$2,277	\$4,554	

Strategy: 3-1-2 Universities Center at Dallas

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$21,279	\$21,279	\$42,558	
General Revenue Funds Total	\$0	\$0	\$0	\$21,279	\$21,279	\$42,558	

Strategy: 3-1-3 Law School

General Revenue Funds

6I. PERCENT BIENNIAL BASE REDUCTION OPTIONS

10 % REDUCTION

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/15/2012
Time: 10:47:59AM

Agency code: 769 Agency name: University of North Texas System Administration

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2014	2015	Biennial Total	2014	2015	Biennial Total	
1 General Revenue Fund	\$0	\$0	\$0	\$73,500	\$73,500	\$147,000	
General Revenue Funds Total	\$0	\$0	\$0	\$73,500	\$73,500	\$147,000	
Item Total	\$0	\$0	\$0	\$168,306	\$168,306	\$336,612	
FTE Reductions (From FY 2014 and FY 2015 Base Request)							
AGENCY TOTALS							
General Revenue Total				\$336,612	\$336,611	\$673,223	\$673,223
Agency Grand Total	\$0	\$0	\$0	\$336,612	\$336,611	\$673,223	
Difference, Options Total Less Target							
Agency FTE Reductions (From FY 2014 and FY 2015 Base Request)							

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83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Gross Tuition					
Gross Resident Tuition	0	0	0	0	417,300
Gross Non-Resident Tuition	0	0	0	0	0
Gross Tuition	0	0	0	0	417,300
Less: Remissions and Exemptions	0	0	0	0	0
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	0	0	0	0	417,300
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	0	0	0	0	0
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	0	0	0	0	(62,595)
Less: Transfer of Funds (2%) for Emergency Loans (Medical Schools)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (Tx. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0

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Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration					
	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Less: Other Authorized Deduction					
Net Tuition	0	0	0	0	354,705
Student Teaching Fees	0	0	0	0	0
Special Course Fees	0	0	0	0	0
Laboratory Fees	0	0	0	0	0
Subtotal, Tuition and Fees	0	0	0	0	354,705
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	0	0	0	0	0
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	0	0	0	0	0
Subtotal, Other Educational and General Income	0	0	0	0	354,705
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	0	0	0	0	(92,433)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	0	0	0	0	(82,519)
Less: Staff Group Insurance Premiums	0	0	0	0	(70,637)
Total, Other Educational and General Income	0	0	0	0	109,116
Reconciliation to Summary of Request for FY 2011-2013:					
Plus: Transfer of Tuition for Retirement of Indebtedness - Skiles Act	0	0	0	0	0
Plus: Transfer of Funds for Texas Public Education Grants Program and Emergency Loans	0	0	0	0	62,595
Plus: Transfer of Funds 2% for Emergency Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0

Schedule 1A: Other Educational and General Income

8/15/2012 1:00:36PM

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 Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration					
	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Plus: Staff Group Insurance Premiums	0	0	0	0	70,637
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	0	0	0	0	242,348

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Schedule 2: Selected Educational, General and Other Funds

8/15/2012 1:48:04PM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
General Revenue Transfers					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2011, 2012, 2013)	0	0	0	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	(12,830,762)	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2011, 2012, 2013)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
Subtotal, General Revenue Transfers	(12,830,762)	0	0	0	0
General Revenue HEF for Operating Expenses	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2011, 2012, 2013)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	2,301,748	2,539,802	19,500,157	19,695,159	19,892,110
Transfer from Coordinating Board for Incentive Funding	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	0	0	0	0	498,032
Indirect Cost Recovery (Sec. 145.001(d))	0	0	0	0	0
Correctional Managed Care Contracts	0	0	0	0	0

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769 University of North Texas System Administration

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	100.00%				
GR-D %	0.00%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	129	129	0	129	53
2a Employee and Children	42	42	0	42	18
3a Employee and Spouse	37	37	0	37	7
4a Employee and Family	48	48	0	48	10
5a Eligible, Opt Out	3	3	0	3	0
6a Eligible, Not Enrolled	13	13	0	13	8
Total for This Section	272	272	0	272	96
PART TIME ACTIVES					
1b Employee Only	0	0	0	0	0
2b Employee and Children	2	2	0	2	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	2	2	0	2	0
Total Active Enrollment	274	274	0	274	96

769 University of North Texas System Administration

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	129	129	0	129	53
2e Employee and Children	42	42	0	42	18
3e Employee and Spouse	37	37	0	37	7
4e Employee and Family	48	48	0	48	10
5e Eligible, Opt Out	3	3	0	3	0
6e Eligible, Not Enrolled	13	13	0	13	8
Total for This Section	272	272	0	272	96

769 University of North Texas System Administration

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	129	129	0	129	53
2f Employee and Children	44	44	0	44	18
3f Employee and Spouse	37	37	0	37	7
4f Employee and Family	48	48	0	48	10
5f Eligible, Opt Out	3	3	0	3	0
6f Eligible, Not Enrolled	13	13	0	13	8
Total for This Section	274	274	0	274	96

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Schedule 4: Computation of OASI
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency 769 University of North Texas System Administration

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2011		2012		2013		2014		2015	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	100.00	\$388,522	100.00	\$938,873	100.00	\$1,564,066	100.00	\$1,716,430	95.00	\$1,756,222
Other Educational and General Funds (% to Total)	0.00	\$0	0.00	\$0	0.00	\$0	0.00	\$0	5.00	\$92,433
Health-Related Institutions Patient Income (% to Total)	0.00	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00	\$0
Grand Total, OASI (100%)	100.00	\$388,522	100.00	\$938,873	100.00	\$1,564,066	100.00	\$1,716,430	100.00	\$1,848,655

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SCHEDULE 5: CALCULATION OF RETIREMENT PROPORTIONALITY AND ORP DIFFERENTIAL

8/15/2012 1:51:26PM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

Description	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	3,784,033	9,613,750	19,017,969	20,897,925	22,527,413
Employer Contribution to TRS Retirement Programs	251,411	615,280	1,217,150	1,337,467	1,441,754
Gross Educational and General Payroll - Subject To ORP Retirement	2,027,707	2,642,917	3,160,833	3,324,575	3,477,078
Employer Contribution to ORP Retirement Programs	129,773	158,575	189,650	199,475	208,625
Proportionality Percentage					
General Revenue	100.00 %	100.00 %	100.00 %	100.00 %	95.00 %
Other Educational and General Income	0.00 %	0.00 %	0.00 %	0.00 %	5.00 %
Health-related Institutions Patient Income	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	0	0	0	0	82,519
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Gross Payroll Subject to Differential - Optional Retirement Program	1,334,219	1,186,641	1,222,240	1,258,908	1,296,675
Total Differential	12,141	15,545	16,011	16,492	16,986

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Schedule 7: Personnel
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/15/2012
 Time: 1:52:33PM

Agency code: **769** Agency name: **UNT System Administration**

	Actual 2011	Actual 2012	Budgeted 2013	Estimated 2014	Estimated 2015
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	0.0	0.0	0.0	1.5	9.0
Educational and General Funds Non-Faculty Employees	55.9	289.6	321.6	333.9	342.0
Subtotal, Directly Appropriated Funds	55.9	289.6	321.6	335.4	351.0
Other Appropriated Funds					
Section 25 ARRA	17.0	0.0	0.0	0.0	0.0
Subtotal, Other Appropriated Funds	17.0	0.0	0.0	0.0	0.0
Subtotal, All Appropriated	72.9	289.6	321.6	335.4	351.0
Non Appropriated Funds Employees	1.3	132.0	133.0	134.0	135.0
Subtotal, Other Funds & Non-Appropriated	1.3	132.0	133.0	134.0	135.0
GRAND TOTAL	74.2	421.6	454.6	469.4	486.0

Schedule 7: Personnel
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/15/2012
 Time: 1:52:33PM

Agency code: **769** Agency name: **UNT System Administration**

	Actual 2011	Actual 2012	Budgeted 2013	Estimated 2014	Estimated 2015
Part B.					
Personnel Headcount					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	0.0	0.0	0.0	11.0	11.0
Educational and General Funds Non-Faculty Employees	58.0	290.0	324.0	340.0	342.0
Subtotal, Directly Appropriated Funds	58.0	290.0	324.0	351.0	353.0
Other Appropriated Funds					
Section 25 ARRA	17.0	0.0	0.0	0.0	0.0
Subtotal, Other Appropriated Funds	17.0	0.0	0.0	0.0	0.0
Subtotal, All Appropriated	75.0	290.0	324.0	351.0	353.0
Non Appropriated Funds Employees	2.0	133.0	134.0	135.0	136.0
Subtotal, Non-Appropriated	2.0	133.0	134.0	135.0	136.0
GRAND TOTAL	77.0	423.0	458.0	486.0	489.0

Schedule 7: Personnel
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/15/2012
 Time: 1:52:33PM

Agency code: **769** Agency name: **UNT System Administration**

	Actual 2011	Actual 2012	Budgeted 2013	Estimated 2014	Estimated 2015
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	\$0	\$0	\$0	\$177,500	\$1,065,000
Educational and General Funds Non-Faculty Employees	\$2,616,573	\$12,927,080	\$21,552,589	\$21,983,641	\$22,423,314
Subtotal, Directly Appropriated Funds	\$2,616,573	\$12,927,080	\$21,552,589	\$22,161,141	\$23,488,314
Other Appropriated Funds					
Section 25 ARRA	\$3,087,821	\$0	\$0	\$0	\$0
Subtotal, Other Appropriated Funds	\$3,087,821	\$0	\$0	\$0	\$0
Subtotal, All Appropriated	\$5,704,394	\$12,927,080	\$21,552,589	\$22,161,141	\$23,488,314
Non Appropriated Funds Employees	\$904,806	\$6,838,735	\$6,840,667	\$6,977,480	\$7,117,030
Subtotal, Non-Appropriated	\$904,806	\$6,838,735	\$6,840,667	\$6,977,480	\$7,117,030
GRAND TOTAL	\$6,609,200	\$19,765,815	\$28,393,256	\$29,138,621	\$30,605,344

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Schedule 8A: Tuition Revenue Bond Projects
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/15/2012
 TIME: 1:53:30PM

Agency code: 769

Agency Name University of North Texas System Administration

Priority Number:	Project Number:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 56,000,000	\$ 91,000,000	\$ 349

Name of Proposed Facility:
 College of Law Buildings

Project Type:
 Renovation

Location of Facility:
 Downtown Dallas

Type of Facility:
 Instructional

Project Start Date:
 04/01/2012

Project Completion Date:
 05/31/2015

Gross Square Feet:
 260,651

Net Assignable Square Feet in Project
 169,423

Project Description

The UNT System initiated a \$29M renovation to the UNT System building at 1901 Main Street to provide administrative space, classroom space and the law library for the UNT Dallas College of Law. In addition, the City of Dallas has committed to donate land and the historic Municipal Building – valued at \$10M – and up to \$16M toward renovation costs to provide a second building for the college. The UNT System requests a TRB authorization of \$56M to complete the \$101M renovation project planned for the two buildings - UNT System Building (\$29M), Municipal Building (\$72M). Through the City partnership and allocation of System resources, project matching funds in the amount of \$45M (44.5% of total project budget) are available. These renovation projects will provide permanent facilities for the UNT Dallas College of Law and eliminate the immediate space deficit that will exist when the first law class is admitted.

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Schedule 8C: Revenue Capacity for Tuition Revenue Bond Projects

DATE: 8/15/2012
TIME: 1:54:22PM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency Code: **769** Agency Name: **University of North Texas System Administration**

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Gross Tuition	\$80,884,337	\$82,800,434	\$81,178,741	\$81,377,493	\$82,074,577
Less: Remissions and Exemptions	(14,854,957)	(17,337,093)	(17,155,820)	(17,243,391)	(17,310,608)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for students 55 years or older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	\$66,029,380	\$65,463,341	\$64,022,921	\$64,134,102	\$64,763,969
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	(457,150)	(441,360)	(439,669)	(440,124)	(440,593)
Less: Transfer of Funds for Texas Public Education Grants Program (TX. Educ. Code Ann. Sec. 56c) and for Emergency Loans (TX. Educ. Code Ann. Sec. 56d)	(7,633,671)	(7,730,174)	(7,760,417)	(7,799,407)	(7,928,369)
Less: Transfer of Funds (2%) for Emergency Loans (Medical School)	(102,284)	(113,502)	(124,852)	(131,095)	(135,465)
Less: Transfer of Funds for Repayment of Student Loans of Physicians (TX. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (TX. Educ. Code Ann. Sec. 54.051) Set aside for Doctoral Incentive Loan Repayment Program (TX. Educ. Code Ann. Sec. 56.095)	(45,843)	(49,000)	(50,000)	(50,000)	(50,000)
Less: Other Authorized Deductions	0	0	0	0	0
Total Net Tuition Available to Pledge for Tuition Revenue Bonds	\$57,790,432	\$57,129,305	\$55,647,983	\$55,713,476	\$56,209,542
Debt Service on Existing Tuition Revenue Bonds	(20,856,889)	(18,884,488)	(18,789,338)	(18,811,237)	(18,954,412)
Estimated Debt Service for Authorized but Unissued Tuition Revenue Bonds	0	0	0	0	0
Subtotal, Debt Service on Existing Authorizations	\$(20,856,889)	\$(18,884,488)	\$(18,789,338)	\$(18,811,237)	\$(18,954,412)

Schedule 8C: Revenue Capacity for Tuition Revenue Bond Projects

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Agency Code: 769

Agency Name: University of North Texas System Administration

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
TOTAL TUITION AVAILABLE FOR NEW AUTHORIZATIONS	\$36,933,543	\$38,244,817	\$36,858,645	\$36,902,239	\$37,255,130
Debt Capacity Available for New Authorizations	\$391,245,159	\$405,135,773	\$378,814,440	\$379,262,477	\$382,889,311

769 University of North Texas System Administration

Special Item: 1 **Federation of North Texas Area Universities**

(1) Year Special Item: 1982

(2) Mission of Special Item:

The Federation of North Texas Area Universities is a consortium comprised of Texas A&M University at Commerce (TAMU-C), Texas Woman's University (TWU), and the University of North Texas (UNT).

The Federation was mandated in 1968 by a resolution of the Texas Higher Education Coordinating Board for the purpose of forming a cooperative arrangement among these north Texas institutions: TAMU-C, TWU, and UNT. The purpose of the Federation is to promote cost-effective responses to the expressed need for graduate education in the rapidly growing North Texas region while avoiding unnecessary duplication of faculty, course offerings, and degree programs. The Federation is governed through bylaws and procedures that are approved by the Coordinating Board. In 1988, the Coordinating Board conducted an assessment of all non-research special items. In its report the Texas Legislature, the Coordinating Board concluded, "The Federation is the Type of cooperative activity between universities that the Coordinating Board has sought to encourage. Special item funding is a cost-effective way to pay for such an effort."

(3) (a) Major Accomplishments to Date:

1. Provide a wider range of programs than would be offered by a single institution.
2. Provide professional training for faculty and graduate students through collaborative and collective workshops and institutes.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Expand the number of federated courses offered.

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N/A

(6) Non-general Revenue Sources of Funding:

N/A

(7) Consequences of Not Funding:

The Federation would be less able to meet the Coordinating Board's mandate to the Federation (and the three participating universities) to provide cost-effective graduate education in the North Texas area.

769 University of North Texas System Administration

Special Item: 2 **Universities Center at Dallas**

(1) Year Special Item: 1994

(2) Mission of Special Item:

The mission of the Universities Center at Dallas (UCD) calls for the UCD: (1) to be an auxiliary location for a number of institutions, designed to allow the institutions to deliver a part of their usual academic programs offered on their main campuses, at the UCD site in downtown Dallas; (2) to not be a free-standing college of university, nor to seek accreditations for course or programs separate from the accreditation provided for courses and programs on the participating institutions' main campuses; (3) to provide coordinated offerings among participating institutions to minimize duplication and also to work to combine offerings across institutional programs; and (4) to be subject to the educational decision making procedures of each of the participating institutions in matters concerning courses and educational programs provided by that institution.

(3) (a) Major Accomplishments to Date:

1. Increased duplicated headcount enrollment from 23 students in the Summer of 1994 to current enrollment of approximately 1,500 students.
2. Maintained status as a Multi-Institution Teaching Center(MITC) offering courses primarily sponsored by the University of North Texas and Texas A&M University-Commerce and other courses offered by University of Texas at Arlington, Dallas County Community College District and other community and regional partnerships/organizations.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The UCD will offer more than 90 courses in the Fall of 2012 and anticipates continued growth of degree programs, both graduate and undergraduate, as well as course offerings to fulfill a greater spectrum of program interests by Downtown working professionals and employees at the downtown MITC. Lunch courses as well as early morning offerings and a variety of mini-terms will be offered.

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N/A

(6) Non-general Revenue Sources of Funding:

Participating institutions pay a per SCH fee for the courses taken by their students.

(7) Consequences of Not Funding:

The UCD would be less able to (1) maintain collaborative efforts amount participating universities and (2) provide effective and efficient uses of state resources to fund degree programs serving the needs of downtown Dallas businesses and citizens.

769 University of North Texas System Administration

Special Item: 3 **UNT Dallas College of Law School**

(1) Year Special Item: 2010

(2) Mission of Special Item:

Located in downtown Dallas, the UNT Dallas College of Law will provide high-quality, innovative and affordable legal education in the largest metropolitan region in the U.S. formerly without access to a public law school. Demand for affordable legal education and practice ready lawyers in the region are high as large segments of the population lack sufficient access to legal services. The UNT Dallas College of Law will create greater access and opportunity for many qualified and diverse students to pursue a legal education closer to where they live or work. A public legal education will also reduce the average debt level of students who may otherwise forego a legal education, or be forced to relocate to pursue their education. Not being saddled by the high degree of debt that comes with a private education will also allow these new lawyers to pursue a greater variety of career options. The College of Law will be initially housed in the UNT System Building at 1901 Main St in downtown Dallas when classes begin in fall 2014. The College of Law's permanent home will be across the street in the historic former Dallas Municipal Building after funds become available for its renovation. The new Main Street Garden Park will link the two, creating a campus-like atmosphere and bringing hundreds of students, faculty and staff to downtown Dallas to stimulate the local economy.

(3) (a) Major Accomplishments to Date:

1. A renovation plan has been initiated to provide temporary space for the College in the UNT System Building at 1901 Main Street until the Municipal Building donated by the City of Dallas can be renovated.
2. UNT System Administration has successfully recruited the founding Dean and Associate Dean.
3. Building renovations will be completed in the spring of 2013 and the first class is being recruited for the fall of 2014.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

1. Enroll 75 students and hire 19 faculty and staff for the inaugural class of 2014
2. Complete renovation of the UNT System Building at 1901 Main Street in Dallas for temporary quarters for the UNT Dallas College of Law.
3. Initiate renovation of Municipal Building assuming appropriation of tuition revenue bonds.

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N/A

(6) Non-general Revenue Sources of Funding:

The UNT Dallas College of Law will assess Law (tuition) and other Fees to supplement State Appropriations.

769 University of North Texas System Administration

(7) Consequences of Not Funding:

State appropriations are a critical element of the UNT Dallas College of Law and loss of State support could jeopardize the ability to successfully develop and grow the law program.
