

Legislative Appropriations Request

For Fiscal Years 2014 and 2015

Submitted to the
Governor's Office of Budget and Planning
and the Legislative Budget Board

by

UNT | DALLAS[™]
UNIVERSITY OF NORTH TEXAS AT DALLAS

October 16, 2012

TABLE OF CONTENTS

Administrator’s Statement	1
Organizational Chart	7
Summaries:	
Summary of Base Request by Strategy	8
Summary of Base Request by Method of Finance	11
Summary of Base Request by Object of Expense	16
Summary of Base Request Objective Outcomes	17
Summary of Exceptional Items Request	20
Summary of Total Request by Strategy	21
Summary of Total Request Objective Outcomes	24
Strategy Requests:	
Operations Support	28
Teaching Experience Supplement.....	31
Staff Group Insurance Premiums.....	32
Texas Public Education Grants	33
Educational and General Space Support.....	34
Tuition Revenue Bond Retirement	36
Skiles Act Revenue Bond Retirement	38

Transitional Funding	39
Exceptional Items:	
New University Model	42
Tuition Revenue Bond Authorization	46
Supporting Schedules:	
Schedule 1A: Other Educational and General Income	50
Schedule 2: Selected Educational, General and Other Funds.....	53
Schedule 3A: Staff Group Insurance Data Elements (ERS).....	55
Schedule 4: Computation of OASI.....	58
Schedule 5: Calculation of Retirement Proportionality and ORP Differential	59
Schedule 6: Capital Funding	60
Schedule 7: Personnel	62
Schedule 8A: Tuition Revenue Bond Projects	64
Schedule 8B: Tuition Revenue Bond Issuance History	65
Schedule 8D: Tuition Revenue Bonds Request By Project.....	66
Schedule 9: Special Item Information	
Transitional Funding.....	67
Tuition Revenue Bond Retirement.....	68
Historically Underutilized Business Supporting Schedule.....	69
Percent Biennial Base Reduction Options	70
Current Biennium One-time Expenditure Schedule – Strategy Allocation 2012-13 Biennium.....	72
Estimated Funds Outside the Institution’s Bill Pattern	73

Reconciliation of Formula Strategies to NACUBO Functions of Cost	74
Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost	75

Administrator's Statement

10/22/2012 12:23:41PM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

CHANCELLOR

University of North Texas System
Lee Jackson

PRESIDENT

University of North Texas at Dallas
John Ellis Price, PhD, CPA

OVERVIEW AND REQUEST SUMMARY

As the only public, four-year university in the City of Dallas – the hub of the State’s most densely populated region – UNT Dallas is critical to achieving success in the State’s Closing the Gaps Higher Education Plan.

UNT Dallas is ramping to full speed in pursuit of its mission:

- Creating a college-going culture through its relationships with area school districts and community colleges
- Increasing participation in higher education and raising the educational attainment rate among the citizens of the North Texas region through high-quality, interdisciplinary education
- Preparing students to become exemplary citizens who can assume leadership positions in high-demand occupations in a global environment
- Enhancing the quality of life in the region through public-private partnerships that promote college attendance
- Teaching and researching in an environment guided by respect and understanding of diverse viewpoints and the core values of virtue, civility, reasoning and accountability
- Serving as an anchor institution, promoting economic development in the southern portion of Dallas County

UNT Dallas was established in 2010 and is progressing toward separate accreditation from the Southern Association of Colleges and Schools (SACS). The University, which expects a SACS site visit early in 2013, is the culmination of a dream shared by state, city, business and philanthropic leaders to increase access to higher education, elevate the level of educational attainment and meet the workforce-needs of emerging industries in Dallas and the North Texas region. The University now offers bachelor’s and master’s degrees. Full-time equivalent enrollment has risen consistently at UNT Dallas from fall to fall since UNT established the UNT Dallas Campus in 2000. In the fall 2011 semester, FTE enrollment reached 1,090 (2,032 in headcount).

Dr. John Ellis Price oversaw the creation of UNT Dallas and serves as its president today. Price has assembled a group of civic, business, education and philanthropic leaders to propose a new model for higher education in the 21st century. The recommendations of this 21st Century Commission are likely to be implemented in phases with the first phase as early as 2014. The overarching objectives of the recommendations will be high-quality, low-cost higher education and significantly expanded access to students, a New University Model, a model built to help students graduate as quickly as possible, with marketplace relevant skills, and get a job.

The University’s multi-year financial plan is built on continued growth of 10-20% per year, with an increase in faculty to match the enrollment growth. The UNT Dallas cost of attendance for a full-time student is a value-based \$3,675 (tuition and fees) per semester for the upcoming academic year, with a planned increase to \$3,825 in the fall of 2013.

UNT Dallas is requesting two exceptional items in the next biennium. In priority order, these are, funding for the aforementioned New University Model and the related

Administrator's Statement

10/22/2012 12:23:41PM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

faculty and programs to be offered after SACS separate accreditation, and a tuition revenue bond authorization for the planned Library and Student Success Center.

BACKGROUND AND HISTORY

After nine years with an annual average enrollment increase of 14 %, UNT Dallas reached 1,000 FTE (2,300 headcount) in the spring 2009 semester. The Texas Higher Education Coordinating Board certified the enrollment in April 2009. Shortly thereafter, in May, Governor Rick Perry signed SB 629 to authorize the physical expansion of the future UNT Dallas with a second, 105,000 square-foot general purpose academic building.

UNT Dallas has a diverse student population. The fall 2011 semester census was 40% African-American, 31% Hispanic, 24% white, and others 5%. Women represent 70% of the student body. In the fall 2010 semester UNT Dallas admitted its first freshman class of 72 students, followed by an enrollment of 123 in 2011. The fall 2012 freshman enrollment is estimated to be close to 200 students.

Until UNT Dallas receives separate accreditation from SACS, its accreditation falls under the accreditation of the University of North Texas. UNT is accredited by SACS to award bachelor's, master's, and doctoral degrees.

The number of academic programs at UNT Dallas has grown to fourteen undergraduate and five graduate degrees, including fields such as computer science, criminal justice, teacher certification, and business administration that local employers have identified as critical to meeting current and future workforce needs. In FY 2011 there were 489 graduates from UNT Dallas (387 undergraduates and 102 graduate students).

STRATEGIC THEMES AND INITIATIVES

UNT Dallas' four major goals for FY 2012-14 are enrollment growth, attaining separate SACS accreditation, increased external fund raising, and defining the New University Model for the 21st century. UNT Dallas' leadership has developed metrics and schedules for each of these goals.

UNT Dallas aspires to fill a void in higher education in North Texas. Until its founding, Dallas was the only top-10 American city with no publicly supported four-year university. UNT Dallas will be critical to meet the demand for higher education in a growing population and is a key component of the city's Grow South efforts as an anchor in the defined "education corridor."

UNT Dallas' Strategic Plan, Vision 2020: A Framework for Achieving Comprehensive University Status, was developed in 2010 and will be updated as required. It is expected Vision 2020 will be significantly enhanced with the completion of the work of the 21st Century Commission. The UNT Dallas strategic plan and related metrics are aligned with the UNT System strategic plan and include six strategic initiatives that will guide the institution in providing postsecondary educational access to Dallas and the surrounding region:

1. Achieving Academic Excellence and Student Success

UNT Dallas will achieve academic excellence and student success by recruiting, developing, and retaining outstanding faculty and staff who demonstrate effective teaching and student service and quality scholarship in a learning-centered environment.

2. Developing Human Capital

UNT Dallas will encourage and support the achievement of the full potential of all learners by emphasizing the importance of citizenship, preparation for careers, communication skills, leadership, wellness and life-long learning.

3. Creating an Interdisciplinary and Technological Focus

UNT Dallas will create an interdisciplinary and technological focus on teaching, learning and research by developing interdisciplinary curricula and research that

Administrator's Statement

10/22/2012 12:23:41PM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

leverages the use of state-of-art technology.

4. Promoting Civic Engagement

UNT Dallas will build and strengthen relationships with local, regional, and state partners to achieve common priorities and goals in economic, social, and educational development.

5. Fostering Institutional Effectiveness

UNT Dallas will operate the University as an effective and efficient institution of higher learning through data-based, transparent decision-making with continuous quality improvement.

6. Leveraging Institutional Resources

UNT Dallas will leverage institutional resources to promote financial stability of the institution and encourage advancement of the institution's mission by prudent stewardship and efficient use of institutional resources, cultivation and solicitation of increased private and public investment, and implementation and maintenance of effective business practices.

Each of these strategic initiatives will be implemented through setting annual objectives with measurable outcomes. This strategic plan will play a leading role in helping UNT Dallas establish educational programs that will equip our students to take their place in the global economy as leaders and innovators.

EXCEPTIONAL ITEM FUNDING REQUESTS

NEW UNIVERSITY MODEL

UNT Dallas' Exceptional Item Funding request is for partial support in implementing a New University Model designed to provide a high-quality education at a much lower cost, allowing UNT Dallas to expand access to a large segment of the state's population that has been traditionally underrepresented in higher education. Total cost of implementing the New University Model is projected to be \$40 million over five years beginning FY2013. The University aspires to raise \$30M and is asking the State to provide \$10M over the next five years, with \$2.5M per year in the 2014-2015 biennium, and a like amount in the 2016-2017 biennium. The additional funds would be expended to hire approximately 25 additional faculty, expand programs to retain students, and to manage the implementation of the New University Model, including hybrid course delivery and new program development.

While the work of the 21st Century Commission is not yet complete, UNT Dallas' leadership and the 21st Century Commission envision a University with several key guiding principles. These are:

1. All actions will be evaluated in relation to three criteria: How does this action improve quality, lower cost to the institution and/or the student, and increase access?
2. Degree programs will be measured on at least a break-even revenue/cost basis (recognizing all courses may not pay their way initially) and ability to place students in their chosen fields.
3. The University will focus on achieving operational efficiency in all of its functions.
4. The University will evaluate existing courses and curriculum that are available for rent or purchase or available in the public domain prior to building programs or content internally, particularly for hybrid or on-line offerings.
5. The University will prepare students for careers by building in experiential learning, practical experience, and employer engagement in every program offered.
6. The University will maintain a primary focus on recruiting and retaining full-time undergraduate students, with a mix of graduate programs complimentary to other program offerings and demanded by the marketplace.
7. Student advising will be integrated to include academic, career, and financial guidance.

Administrator's Statement

10/22/2012 12:23:41PM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

8. The University will incorporate quality assessment into all degree programs.
9. The University will adhere to its values of virtue, civility, reasoning, and accountability in all of its actions and work to inculcate these values in its graduates.

UNT Dallas is one of three new universities created by the Texas Legislature to meet a burgeoning population's education needs for personal and economic development. UNT Dallas is focusing its efforts on creating an interdisciplinary model of education and establishing degree programs to meet market demands. Additionally, through its Office of College Readiness and Student Success, the University is increasing its contact with students from middle school to high school to reduce the high school dropout rate, promote a college-going culture, and improve the overall climate of education in the state.

LIBRARY AND STUDENT SUCCESS CENTER

UNT Dallas seeks authorization of tuition revenue bonds in the amount of \$70 million for the construction of a third building, identified as a Library and Student Success Center. This multi-purpose building will be designed to support the New University Model. It will include a technologically advanced virtual library and will provide services for students, faculty, and staff through the library and information technology services (including digital initiatives such as media production services, testing facilities, distance learning, and videoconferencing).

The Library and Student Success Center, which will provide UNT Dallas with an additional 100,000 square feet of instructional space, will feature in its library an "information commons," a limited number of traditional book stacks, service desks, quiet computer labs, group study rooms, instructional classrooms, a media library and curriculum materials center, the University's archives, special collections and public use computers. Librarians will be trained as "embedded" professionals who can work with individual students, faculty and entire classrooms to integrate digital resources in the classroom environment.

A portion of the facility will be dedicated to an auditorium and conferencing space for faculty development, public gatherings in partnership with civic groups and the Dallas Independent School District's Kathlyn Joy Gillam Collegiate Academy, now located adjacent to UNT Dallas, and student support services. The student support services portion of the building will house First Year Experience seminars and activities, a writing lab, tutoring center, study skills programs and accessibility services. The campus bookstore will be housed in the facility, as will a student hub and café.

Construction of the third building will create a "sense of place" at UNT Dallas, helping to attract and retain students while helping them be successful in their respective academic disciplines. The high-tech nature of the building will especially assist students preparing for careers in the STEM (science, technology, engineering, and math) disciplines. With the third building, UNT Dallas will have a strong physical plant to provide for growth up to 6,000 students in the near future and toward its projected enrollment of 16,000 students by 2030.

FIVE AND TEN PERCENT REDUCTION PROCESS

UNT Dallas is still in its infancy. While it is difficult to consider further reductions just as the growth curve is accelerating, the University is fully engaged in cost consciousness and efficiency. UNT Dallas has fully embraced the UNT System shared services for purchasing, payments, payroll, and information technology. In fiscal year 2012 UNT Dallas migrated its help desk services to the shared information technology organization, saving \$50,000, while improving services and security.

UNT Dallas approached the reduction analysis holistically. The University intends to cut faculty, staff, and related maintenance and operations expenses for the lowest priority programs to achieve both the 5% and 10% targets. But these reductions, if enacted, would impair the University's ability to meet its growth goals. Specifically, the potential reductions would reduce student services, cut the number of classes offered, and significantly reduce the expected number of graduates produced. The potential cuts could also result in increases in tuition in order to serve student needs.

Administrator's Statement

10/22/2012 12:23:41PM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

ADDITIONAL EXEMPT POSITIONS REQUESTED & CHANGES TO EXEMPT POSITIONS

The additional exempt positions requested in the New University Model exceptional item request above are 25 faculty members. Additional exempt positions added since the University's founding are:

Chief of Police, Director of Student Life, Assistant Director of Recruitment Initiatives, Assistant Director of Admissions Operations, and Accounting Manager. Eligible UNT Dallas faculty and staff will participate in a 3% merit pool effective September 1, 2012. This is the first merit adjustment since September 2009.

CONCLUSION

The opportunities and challenges are immense. In the balance is the phenomenal difference education can and will make to individual lives, to families, to communities, to the State of Texas, and to the United States. If Texas and the U.S. are to remain competitive in the world, education must be a key cornerstone for continued development. UNT Dallas can be that cornerstone for college students in the coming years and in generations to come. The groundwork is in place and the building of a new University is underway. UNT Dallas is striving to be exemplary and to define what it means to be a 21st century university.



CERTIFICATE

Agency Name: University of North Texas at Dallas

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Governor's Office of Budget, Planning and Policy (GOBPP) is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the GOBPP will be notified in writing in accordance with Article IX, Section 7.01 (2012-13 GAA).

Chief Executive Officer

John Ellis Price

Signature

Dr. John Ellis Price
Printed Name

Board of Regents Chair

Jack A. Wall

Signature

Mr. Jack A. Wall
Printed Name

President

Title

8/14/12

Date

Chairman, UNT System Board of Regents

Title

Aug 16, 2012

Date

Chief Financial Officer

Wayne Usry

Signature

Mr. Wayne Usry
Printed Name

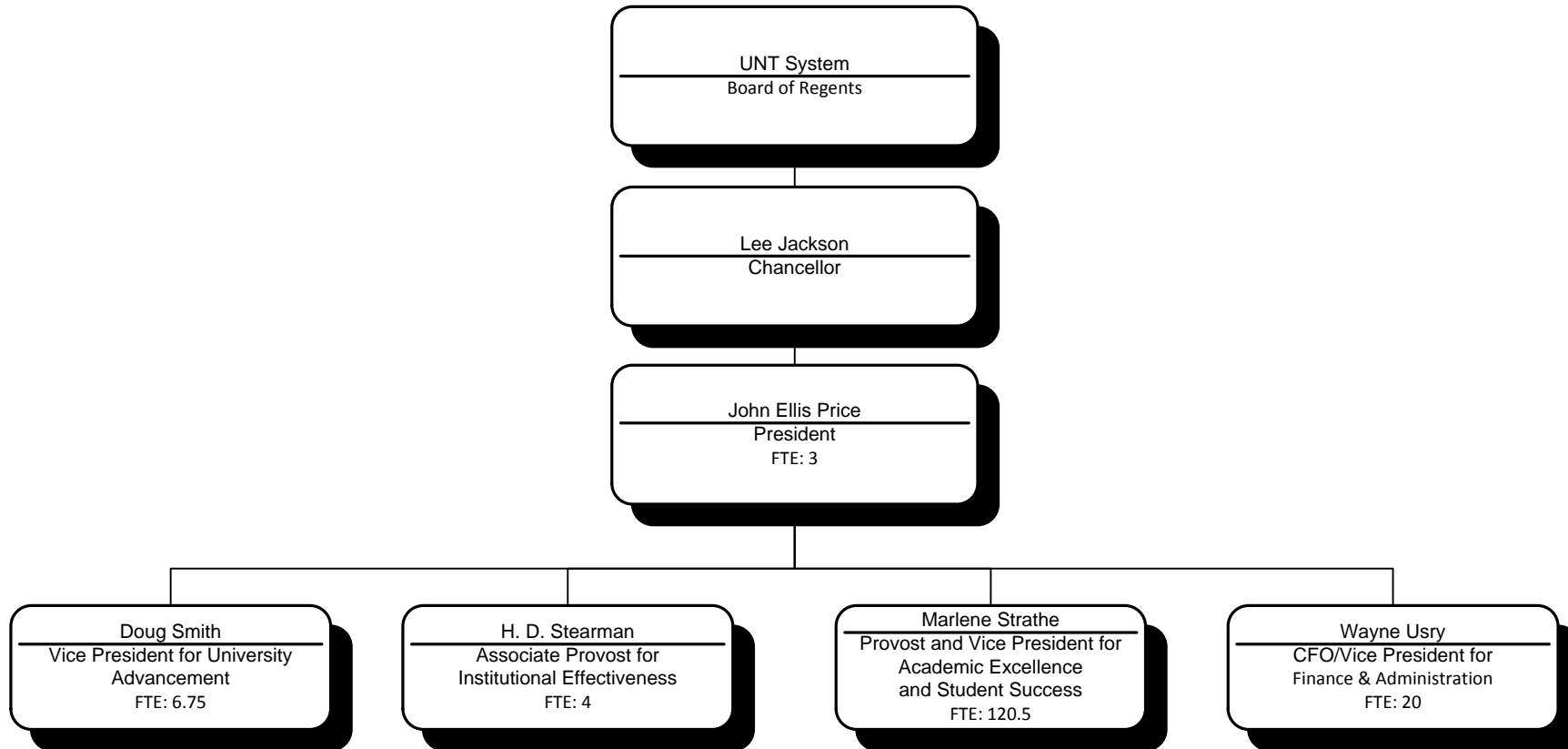
CFO/VP Finance & Administration

Title

8/20/12

Date

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2.A. Summary of Base Request by Strategy

10/22/2012 12:23:42PM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

Goal / Objective / STRATEGY	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 OPERATIONS SUPPORT (1)	4,643,412	4,543,557	4,579,705	0	0
2 TEACHING EXPERIENCE SUPPLEMENT (1)	0	97,665	97,942	0	0
3 STAFF GROUP INSURANCE PREMIUMS	826,419	785,160	808,715	832,976	857,966
6 TEXAS PUBLIC EDUCATION GRANTS	250,714	431,730	444,682	458,022	471,763
TOTAL, GOAL 1	\$5,720,545	\$5,858,112	\$5,931,044	\$1,290,998	\$1,329,729
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT (1)	0	1,009,853	1,014,855	0	0
2 TUITION REVENUE BOND RETIREMENT	3,790,037	3,236,050	3,235,800	3,236,800	3,233,525
3 SKILES ACT REVENUE BOND RETIREMENT	24,765	14,730	15,172	0	0

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

10/22/2012 12:23:42PM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

Goal / Objective / STRATEGY		Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
TOTAL, GOAL	2	\$3,814,802	\$4,260,633	\$4,265,827	\$3,236,800	\$3,233,525
3 Provide Special Item Support						
1 Instructional Support Special Item Support						
1 TRANSITIONAL FUNDING		8,588,213	5,906,182	5,906,181	5,906,181	5,906,181
5 Exceptional Item Request						
1 EXCEPTIONAL ITEM REQUEST		0	0	0	0	0
TOTAL, GOAL	3	\$8,588,213	\$5,906,182	\$5,906,181	\$5,906,181	\$5,906,181
TOTAL, AGENCY STRATEGY REQUEST		\$18,123,560	\$16,024,927	\$16,103,052	\$10,433,979	\$10,469,435
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*					\$0	\$0
GRAND TOTAL, AGENCY REQUEST		\$18,123,560	\$16,024,927	\$16,103,052	\$10,433,979	\$10,469,435

2.A. Summary of Base Request by Strategy

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

Goal / Objective / STRATEGY	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	16,235,018	14,076,345	14,089,057	9,142,981	9,139,706
SUBTOTAL	\$16,235,018	\$14,076,345	\$14,089,057	\$9,142,981	\$9,139,706
General Revenue Dedicated Funds:					
704 Bd Authorized Tuition Inc	202,472	198,342	269,438	0	0
770 Est Oth Educ & Gen Inco	1,686,070	1,750,240	1,744,557	1,290,998	1,329,729
SUBTOTAL	\$1,888,542	\$1,948,582	\$2,013,995	\$1,290,998	\$1,329,729
TOTAL, METHOD OF FINANCING	\$18,123,560	\$16,024,927	\$16,103,052	\$10,433,979	\$10,469,435

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/22/2012 12:23:42PM

Agency code: **773** Agency name: **University of North Texas at Dallas**

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
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GENERAL REVENUE

1 General Revenue Fund

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2012-13 GAA)

\$0	\$14,076,345	\$14,089,057	\$9,142,981	\$9,139,706
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TRANSFERS

\$9,040,224	\$0	\$0	\$0	\$0
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Comments: Special Item transfer from UNT System Admin

\$3,790,538	\$0	\$0	\$0	\$0
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Comments: Debt Service transfer from UNT System Administration

\$3,309,752	\$0	\$0	\$0	\$0
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Comments: Formula funding transfer from UNT

\$750,000	\$0	\$0	\$0	\$0
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2.B. Summary of Base Request by Method of Finance
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/22/2012 12:23:42PM

Agency code: **773** Agency name: **University of North Texas at Dallas**

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
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GENERAL REVENUE

Comments: Small School Supplement transfer from UNT

LAPSED APPROPRIATIONS

HB 4, 82nd Leg, Regular Session, Sec 1(a) General Revenue Reductions.

\$(500)	\$0	\$0	\$0	\$0
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Comments: Tuition Revenue Bond Retirement

HB 4, 82nd Leg, Regular Session, Sec 1(a) General Revenue Reductions.

\$(654,996)	\$0	\$0	\$0	\$0
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Comments: 5% and 2% GR Reductions

TOTAL, General Revenue Fund	\$16,235,018	\$14,076,345	\$14,089,057	\$9,142,981	\$9,139,706
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TOTAL, ALL GENERAL REVENUE	\$16,235,018	\$14,076,345	\$14,089,057	\$9,142,981	\$9,139,706
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GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2012-13 GAA)

\$0	\$388,080	\$388,080	\$0	\$0
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2.B. Summary of Base Request by Method of Finance
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/22/2012 12:23:42PM

Agency code: 773		Agency name: University of North Texas at Dallas				
METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015	
<u>GENERAL REVENUE FUND - DEDICATED</u>						
Revised Receipts	\$0	\$(189,738)	\$(118,642)	\$0	\$0	
<i>TRANSFERS</i>						
Unappropriated Amount	\$202,472	\$0	\$0	\$0	\$0	
Comments: Not true transfer						
TOTAL,	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704					
	\$202,472	\$198,342	\$269,438	\$0	\$0	
<u>770</u>	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2012-13 GAA)	\$0	\$769,763	\$769,804	\$1,290,998	\$1,329,729	
Revised Receipts	\$0	\$980,477	\$974,753	\$0	\$0	
<i>TRANSFERS</i>						
Transfer - Non appropriated						

2.B. Summary of Base Request by Method of Finance
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/22/2012 12:23:42PM

Agency code: 773		Agency name: University of North Texas at Dallas				
METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015	
<u>GENERAL REVENUE FUND - DEDICATED</u>						
	\$1,686,070	\$0	\$0	\$0	\$0	
Comments: Not true transfer						
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
	\$1,686,070	\$1,750,240	\$1,744,557	\$1,290,998	\$1,329,729	
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770						
	\$1,888,542	\$1,948,582	\$2,013,995	\$1,290,998	\$1,329,729	
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED					
	\$1,888,542	\$1,948,582	\$2,013,995	\$1,290,998	\$1,329,729	
TOTAL,	GR & GR-DEDICATED FUNDS					
	\$18,123,560	\$16,024,927	\$16,103,052	\$10,433,979	\$10,469,435	
GRAND TOTAL	\$18,123,560	\$16,024,927	\$16,103,052	\$10,433,979	\$10,469,435	

2.B. Summary of Base Request by Method of Finance
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/22/2012 12:23:42PM

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
Agency code: 773 Agency name: University of North Texas at Dallas					
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2012-13 GAA)	0.0	110.5	110.5	110.5	110.5
TRANSFERS					
Transfer from UNT System	62.4	0.0	0.0	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
FTE's above appropriation	77.6	48.5	43.8	43.8	43.8
TOTAL, ADJUSTED FTES	140.0	159.0	154.3	154.3	154.3
NUMBER OF 100% FEDERALLY FUNDED FTEs					
	0.0	0.5	0.5	0.0	0.0

2.C. Summary of Base Request by Object of Expense

10/22/2012 12:23:43PM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

OBJECT OF EXPENSE	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
1001 SALARIES AND WAGES	\$8,700,616	\$6,927,939	\$6,996,293	\$1,303,791	\$1,303,791
1005 FACULTY SALARIES	\$4,531,009	\$4,629,318	\$4,602,390	\$4,602,390	\$4,602,390
2008 DEBT SERVICE	\$3,790,037	\$3,236,050	\$3,235,800	\$3,236,800	\$3,233,525
2009 OTHER OPERATING EXPENSE	\$1,101,898	\$1,231,620	\$1,268,569	\$1,290,998	\$1,329,729
OOE Total (Excluding Riders)	\$18,123,560	\$16,024,927	\$16,103,052	\$10,433,979	\$10,469,435
OOE Total (Riders)					
Grand Total	\$18,123,560	\$16,024,927	\$16,103,052	\$10,433,979	\$10,469,435

2.D. Summary of Base Request Objective Outcomes
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/22/2012 12:23:43PM

773 University of North Texas at Dallas

<i>Goal/ Objective / Outcome</i>	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs	0.00%	0.00%	0.00%	0.00 %	0.00 %
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs	0.00%	0.00%	0.00%	0.00 %	0.00 %
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Years	0.00%	0.00%	0.00%	0.00 %	0.00 %
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs	0.00%	0.00%	0.00%	0.00 %	0.00 %
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs	0.00%	0.00%	0.00%	0.00 %	0.00 %
6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs	0.00%	0.00%	0.00%	33.00 %	36.00 %
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs	0.00%	0.00%	0.00%	33.00 %	36.00 %
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs	0.00%	0.00%	0.00%	34.00 %	37.00 %
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	0.00%	0.00%	0.00%	32.00 %	35.00 %
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	0.00%	0.00%	0.00%	37.00 %	38.00 %
11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	55.80%	60.00%	65.00%	65.00 %	65.00 %
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	33.30%	35.00%	40.00%	40.00 %	40.00 %

2.D. Summary of Base Request Objective Outcomes
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/22/2012 12:23:43PM

773 University of North Texas at Dallas

<i>Goal/ Objective / Outcome</i>	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	55.60%	60.00%	65.00%	65.00 %	65.00 %
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	66.70%	70.00%	73.00%	73.00 %	73.00 %
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	0.00%	50.00%	50.00%	50.00 %	50.00 %
16 Percent of Semester Credit Hours Completed	96.30%	96.00%	96.00%	96.00 %	96.00 %
KEY 17 Certification Rate of Teacher Education Graduates	0.00%	0.00%	90.00%	90.00 %	90.00 %
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	0.00%	0.00%	0.00%	0.00 %	0.00 %
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	0.00%	0.00%	0.00%	0.00 %	0.00 %
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	0.00%	0.00%	0.00%	0.00 %	0.00 %
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	0.00%	0.00%	0.00%	0.00 %	0.00 %
22 Percent of Transfer Students Who Graduate within 4 Years	0.00%	0.00%	0.00%	65.00 %	65.00 %
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	0.00%	0.00%	0.00%	32.00 %	32.00 %
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	64.00%	64.00%	64.00%	64.00 %	64.00 %
30 Dollar Value of External or Sponsored Research Funds (in Millions)	0.00	0.00	0.00	0.00	0.00

2.D. Summary of Base Request Objective Outcomes
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/22/2012 12:23:43PM

773 University of North Texas at Dallas

<i>Goal/ Objective / Outcome</i>	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
31 External or Sponsored Research Funds As a % of State Appropriations	0.00%	0.00%	0.00%	0.00%	0.00%
32 External Research Funds As Percentage Appropriated for Research	0.00%	0.00%	0.00%	0.00%	0.00%
48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year	0.00%	0.00%	0.00%	0.00%	0.00%
49 Average No Months Endowed Chairs Remain Vacant	0.00	0.00	0.00	0.00	0.00

2.E. Summary of Exceptional Items Request
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/22/2012
 TIME : 12:23:43PM

Agency code: 773

Agency name: University of North Texas at Dallas

Priority	Item	2014			2015			Biennium		
		GR and GR/Dedicated	All Funds	FTEs	GR and GR/Dedicated	All Funds	FTEs	GR and GR/Dedicated	All Funds	
1	New University Model	\$2,500,000	\$2,500,000	25.0	\$2,500,000	\$2,500,000	25.0	\$5,000,000	\$5,000,000	
2	Tuition Revenue Bond Authorization	\$6,105,000	\$6,105,000		\$6,100,700	\$6,100,700		\$12,205,700	\$12,205,700	
Total, Exceptional Items Request		\$8,605,000	\$8,605,000	25.0	\$8,600,700	\$8,600,700	25.0	\$17,205,700	\$17,205,700	
Method of Financing										
	General Revenue	\$8,605,000	\$8,605,000		\$8,600,700	\$8,600,700		\$17,205,700	\$17,205,700	
	General Revenue - Dedicated									
	Federal Funds									
	Other Funds									
		\$8,605,000	\$8,605,000		\$8,600,700	\$8,600,700		\$17,205,700	\$17,205,700	
Full Time Equivalent Positions				25.0				25.0		
Number of 100% Federally Funded FTEs				0.0				0.0		

2.F. Summary of Total Request by Strategy
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/22/2012

TIME : 12:23:44PM

Agency code: 773 Agency name: University of North Texas at Dallas

Goal/Objective/STRATEGY	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
1 Provide Instructional and Operations Support						
<i>1 Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
2 TEACHING EXPERIENCE SUPPLEMENT	0	0	0	0	0	0
3 STAFF GROUP INSURANCE PREMIUMS	832,976	857,966	0	0	832,976	857,966
6 TEXAS PUBLIC EDUCATION GRANTS	458,022	471,763	0	0	458,022	471,763
TOTAL, GOAL 1	\$1,290,998	\$1,329,729	\$0	\$0	\$1,290,998	\$1,329,729
2 Provide Infrastructure Support						
<i>1 Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	3,236,800	3,233,525	6,105,000	6,100,700	9,341,800	9,334,225
3 SKILES ACT REVENUE BOND RETIREMENT	0	0	0	0	0	0
TOTAL, GOAL 2	\$3,236,800	\$3,233,525	\$6,105,000	\$6,100,700	\$9,341,800	\$9,334,225

2.F. Summary of Total Request by Strategy
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/22/2012

TIME : 12:23:44PM

Agency code: 773 Agency name: University of North Texas at Dallas

Goal/Objective/STRATEGY	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
3 Provide Special Item Support						
1 <i>Instructional Support Special Item Support</i>						
1 TRANSITIONAL FUNDING	\$5,906,181	\$5,906,181	\$0	\$0	\$5,906,181	\$5,906,181
5 <i>Exceptional Item Request</i>						
1 EXCEPTIONAL ITEM REQUEST	0	0	2,500,000	2,500,000	2,500,000	2,500,000
TOTAL, GOAL 3	\$5,906,181	\$5,906,181	\$2,500,000	\$2,500,000	\$8,406,181	\$8,406,181
TOTAL, AGENCY STRATEGY REQUEST	\$10,433,979	\$10,469,435	\$8,605,000	\$8,600,700	\$19,038,979	\$19,070,135
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$10,433,979	\$10,469,435	\$8,605,000	\$8,600,700	\$19,038,979	\$19,070,135

2.F. Summary of Total Request by Strategy
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/22/2012

TIME : 12:23:44PM

Agency code: 773 Agency name: University of North Texas at Dallas

Goal/Objective/STRATEGY	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
General Revenue Funds:						
1 General Revenue Fund	\$9,142,981	\$9,139,706	\$8,605,000	\$8,600,700	\$17,747,981	\$17,740,406
	\$9,142,981	\$9,139,706	\$8,605,000	\$8,600,700	\$17,747,981	\$17,740,406
General Revenue Dedicated Funds:						
704 Bd Authorized Tuition Inc	0	0	0	0	0	0
770 Est Oth Educ & Gen Inco	1,290,998	1,329,729	0	0	1,290,998	1,329,729
	\$1,290,998	\$1,329,729	\$0	\$0	\$1,290,998	\$1,329,729
TOTAL, METHOD OF FINANCING	\$10,433,979	\$10,469,435	\$8,605,000	\$8,600,700	\$19,038,979	\$19,070,135
FULL TIME EQUIVALENT POSITIONS	154.3	154.3	25.0	25.0	179.3	179.3

2.G. Summary of Total Request Objective Outcomes
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/22/2012
 Time: 12:23:44PM

Agency code: 773

Agency name: University of North Texas at Dallas

Goal/ Objective / Outcome

	BL 2014	BL 2015	Excp 2014	Excp 2015	Total Request 2014	Total Request 2015
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs	0.00%	0.00%			0.00%	0.00 %
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs	0.00%	0.00%			0.00%	0.00 %
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Years	0.00%	0.00%			0.00%	0.00 %
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs	0.00%	0.00%			0.00%	0.00 %
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs	0.00%	0.00%			0.00%	0.00 %
6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs	33.00%	36.00%			33.00%	36.00 %
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs	33.00%	36.00%			33.00%	36.00 %
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs	34.00%	37.00%			34.00%	37.00 %

2.G. Summary of Total Request Objective Outcomes
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/22/2012
 Time: 12:23:44PM

Agency code: 773

Agency name: University of North Texas at Dallas

Goal/ Objective / Outcome

	BL 2014	BL 2015	Excp 2014	Excp 2015	Total Request 2014	Total Request 2015
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	32.00%	35.00%			32.00%	35.00 %
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	37.00%	38.00%			37.00%	38.00 %
11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	65.00%	65.00%			65.00%	65.00 %
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	40.00%	40.00%			40.00%	40.00 %
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	65.00%	65.00%			65.00%	65.00 %
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	73.00%	73.00%			73.00%	73.00 %
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	50.00%	50.00%			50.00%	50.00 %
16 Percent of Semester Credit Hours Completed	96.00%	96.00%			96.00%	96.00 %
KEY 17 Certification Rate of Teacher Education Graduates	90.00%	90.00%			90.00%	90.00 %

2.G. Summary of Total Request Objective Outcomes
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/22/2012
 Time: 12:23:44PM

Agency code: 773

Agency name: University of North Texas at Dallas

Goal/ Objective / Outcome

	BL 2014	BL 2015	Excp 2014	Excp 2015	Total Request 2014	Total Request 2015
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	0.00%	0.00%			0.00%	0.00 %
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	0.00%	0.00%			0.00%	0.00 %
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	0.00%	0.00%			0.00%	0.00 %
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	0.00%	0.00%			0.00%	0.00 %
22 Percent of Transfer Students Who Graduate within 4 Years	65.00%	65.00%			65.00%	65.00 %
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	32.00%	32.00%			32.00%	32.00 %
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	64.00%	64.00%			64.00%	64.00 %
30 Dollar Value of External or Sponsored Research Funds (in Millions)	0.00	0.00			0.00	0.00
31 External or Sponsored Research Funds As a % of State Appropriations	0.00%	0.00%			0.00%	0.00 %

2.G. Summary of Total Request Objective Outcomes
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/22/2012
 Time: 12:23:44PM

Agency code: 773

Agency name: University of North Texas at Dallas

Goal/ Objective / Outcome

	BL 2014	BL 2015	Excp 2014	Excp 2015	Total Request 2014	Total Request 2015
32 External Research Funds As Percentage Appropriated for Research	0.00%	0.00%			0.00%	0.00 %
48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year	0.00%	0.00%			0.00%	0.00 %
49 Average No Months Endowed Chairs Remain Vacant	0.00	0.00			0.00	0.00

773 University of North Texas at Dallas

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 Operations Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
Output Measures:						
1	Number of Undergraduate Degrees Awarded	0.00	0.00	0.00	0.00	400.00
2	Number of Minority Graduates	0.00	0.00	0.00	0.00	300.00
3	Number of Underprepared Students Who Satisfy TSI Obligation in Math	0.00	0.00	0.00	0.00	0.00
4	Number of Underprepared Students Who Satisfy TSI Obligation in Writing	0.00	0.00	0.00	0.00	0.00
5	Number of Underprepared Students Who Satisfy TSI Obligation in Reading	0.00	0.00	0.00	0.00	0.00
6	Number of Two-Year College Transfers Who Graduate	0.00	0.00	0.00	0.00	360.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	11.40 %	15.90 %	15.90 %	15.90 %	15.90 %
Explanatory/Input Measures:						
1	Student/Faculty Ratio	14.10	14.10	14.10	14.10	14.10
2	Number of Minority Students Enrolled	1,449.00	1,485.00	1,522.00	1,559.00	1,598.00
3	Number of Community College Transfers Enrolled	1,054.00	1,065.00	1,082.00	1,114.00	1,147.00
4	Number of Semester Credit Hours Completed	15,727.00	17,170.00	17,685.00	18,216.00	18,762.00
5	Number of Semester Credit Hours	16,327.00	17,825.00	18,360.00	18,911.00	19,478.00

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 Operations Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
6	Number of Students Enrolled As of the Twelfth Class Day	2,032.00	2,100.00	2,163.00	2,228.00	2,295.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$4,643,412	\$4,543,557	\$4,579,705	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$4,643,412	\$4,543,557	\$4,579,705	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$3,856,768	\$3,826,595	\$3,834,279	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,856,768	\$3,826,595	\$3,834,279	\$0	\$0
Method of Financing:						
704	Bd Authorized Tuition Inc	\$202,472	\$198,342	\$269,438	\$0	\$0
770	Est Oth Educ & Gen Inco	\$584,172	\$518,620	\$475,988	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$786,644	\$716,962	\$745,426	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$4,643,412	\$4,543,557	\$4,579,705	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		83.0	81.0	77.3	77.3	77.3

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0		
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:				
STRATEGY:	1	Operations Support	Service: 19	Income: A.2	Age: B.3		
				(1)	(1)		
CODE		DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. The funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	2	Teaching Experience Supplement	Service: NA	Income: NA	Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$97,665	\$97,942	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$97,665	\$97,942	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$97,665	\$97,942	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$97,665	\$97,942	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$97,665	\$97,942	\$0	\$0

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Teaching Experience Supplement formula provides an additional weight of 10 percent to lower and upper division semester credit hours taught by tenured and tenure-track faculty.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	3	Staff Group Insurance Premiums	Service: 06	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$826,419	\$785,160	\$808,715	\$832,976	\$857,966
TOTAL, OBJECT OF EXPENSE		\$826,419	\$785,160	\$808,715	\$832,976	\$857,966
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$826,419	\$785,160	\$808,715	\$832,976	\$857,966
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$826,419	\$785,160	\$808,715	\$832,976	\$857,966
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$832,976	\$857,966
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$826,419	\$785,160	\$808,715	\$832,976	\$857,966

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy funds the Worker's Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

773 University of North Texas at Dallas

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	6	Texas Public Education Grants	Service: NA	Income: NA	Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$250,714	\$431,730	\$444,682	\$458,022	\$471,763
TOTAL, OBJECT OF EXPENSE		\$250,714	\$431,730	\$444,682	\$458,022	\$471,763
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$250,714	\$431,730	\$444,682	\$458,022	\$471,763
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$250,714	\$431,730	\$444,682	\$458,022	\$471,763
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$458,022	\$471,763
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$250,714	\$431,730	\$444,682	\$458,022	\$471,763

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Texas Public Education Grant programs are an important source of funding for students, thereby enhancing the education of Texans.

773 University of North Texas at Dallas

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 Educational and General Space Support Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	33.00	33.00	33.00	38.00	44.00
2	Space Utilization Rate of Classrooms	41.00	41.00	41.00	47.00	54.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$1,009,853	\$1,014,855	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$1,009,853	\$1,014,855	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$1,009,853	\$1,014,855	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$1,009,853	\$1,014,855	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$1,009,853	\$1,014,855	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:						
STRATEGY DESCRIPTION AND JUSTIFICATION:						

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	1	Educational and General Space Support	Service: NA	Income: NA	Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	2	Tuition Revenue Bond Retirement	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
2008	DEBT SERVICE	\$3,790,037	\$3,236,050	\$3,235,800	\$3,236,800	\$3,233,525
TOTAL, OBJECT OF EXPENSE		\$3,790,037	\$3,236,050	\$3,235,800	\$3,236,800	\$3,233,525
Method of Financing:						
1	General Revenue Fund	\$3,790,037	\$3,236,050	\$3,235,800	\$3,236,800	\$3,233,525
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,790,037	\$3,236,050	\$3,235,800	\$3,236,800	\$3,233,525
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$3,236,800	\$3,233,525
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,790,037	\$3,236,050	\$3,235,800	\$3,236,800	\$3,233,525
FULL TIME EQUIVALENT POSITIONS:						
STRATEGY DESCRIPTION AND JUSTIFICATION:						

773 University of North Texas at Dallas

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	2	Tuition Revenue Bond Retirement	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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UNT Dallas is ramping to full speed in pursuit of its mission:

- Creating a college-going culture through its relationships with area school districts and community colleges
- Increasing participation in higher education and raising the educational attainment rate among the citizens of the North Texas region through high-quality, interdisciplinary education
- Preparing students to become exemplary citizens who can assume leadership positions in high-demand occupations in a global environment
- Enhancing the quality of life in the region through public-private partnerships that promote college attendance

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

773 University of North Texas at Dallas

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	3	Skiles Act Revenue Bond Retirement	Service: NA	Income: NA	Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$24,765	\$14,730	\$15,172	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$24,765	\$14,730	\$15,172	\$0	\$0
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$24,765	\$14,730	\$15,172	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$24,765	\$14,730	\$15,172	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$24,765	\$14,730	\$15,172	\$0	\$0

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents the mandatory transfer of funds for revenue debt service.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

773 University of North Texas at Dallas

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	1	Transitional Funding	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$4,057,204	\$1,276,864	\$1,303,791	\$1,303,791	\$1,303,791
1005	FACULTY SALARIES	\$4,531,009	\$4,629,318	\$4,602,390	\$4,602,390	\$4,602,390
TOTAL, OBJECT OF EXPENSE		\$8,588,213	\$5,906,182	\$5,906,181	\$5,906,181	\$5,906,181
Method of Financing:						
1	General Revenue Fund	\$8,588,213	\$5,906,182	\$5,906,181	\$5,906,181	\$5,906,181
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$8,588,213	\$5,906,182	\$5,906,181	\$5,906,181	\$5,906,181
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$5,906,181	\$5,906,181
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$8,588,213	\$5,906,182	\$5,906,181	\$5,906,181	\$5,906,181
FULL TIME EQUIVALENT POSITIONS:		57.0	78.0	77.0	77.0	77.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

773 University of North Texas at Dallas

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	1	Transitional Funding	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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UNT Dallas is ramping to full speed in pursuit of its mission:

- Creating a college-going culture through its relationships with area school districts and community colleges
- Increasing participation in higher education and raising the educational attainment rate among the citizens of the North Texas region through high-quality, interdisciplinary education
- Preparing students to become exemplary citizens who can assume leadership positions in high-demand occupations in a global environment
- Enhancing the quality of life in the region through public-private partnerships that promote college attendance
- Teaching and researching in an environment guided by respect and understanding of diverse viewpoints and the core values of virtue, civility, reasoning and accountability
- Serving as an anchor institution, promoting economic development in the southern portion of Dallas County

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$18,123,560	\$16,024,927	\$16,103,052	\$10,433,979	\$10,469,435
METHODS OF FINANCE (INCLUDING RIDERS):				\$10,433,979	\$10,469,435
METHODS OF FINANCE (EXCLUDING RIDERS):	\$18,123,560	\$16,024,927	\$16,103,052	\$10,433,979	\$10,469,435
FULL TIME EQUIVALENT POSITIONS:	140.0	159.0	154.3	154.3	154.3

4.A. Exceptional Item Request Schedule
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/22/2012
 TIME: 12:23:45PM

Agency code: 773

Agency name:
University of North Texas at Dallas

CODE	DESCRIPTION	Excp 2014	Excp 2015
	Item Name: New University Model		
	Item Priority: 1		
	Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	2,500,000	2,500,000
	TOTAL, OBJECT OF EXPENSE	2,500,000	2,500,000
METHOD OF FINANCING:			
1	General Revenue Fund	2,500,000	2,500,000
	TOTAL, METHOD OF FINANCING	2,500,000	2,500,000
	FULL-TIME EQUIVALENT POSITIONS (FTE):	25.00	25.00

DESCRIPTION / JUSTIFICATION:

UNT Dallas' Exceptional Item Funding request is for partial support in implementing a New University Model designed to enhance a high-quality education at a much lower cost, allowing UNT Dallas to expand access to a large segment of the state's population that has been traditionally under represented in higher education. The guiding principles for the New University Model are articulated in the administrator's statement.

Total investment required to implement the New University Model is projected to be \$40 million over five years beginning FY2013.

The University aspires to raise \$30M and is asking the State to provide \$10M over the next five years, with \$2.5M per year in the 2014-2015 biennium, and a like amount in the 2016-2017 biennium. The additional funds from the state would be expended to hire approximately 25 additional faculty, to programs, to retain students, and to manage the implementation of the New University Model, including hybrid course delivery and new program development.

EXTERNAL/INTERNAL FACTORS:

Agency code: 773

Agency name:
University of North Texas at Dallas

CODE	DESCRIPTION	Excp 2014	Excp 2015
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Major accomplishments to date and expected over the next two years:

Enrollment at UNT Dallas has grown from 120 FTE in Fall 2000 to 1,090 FTE in fall, and a projected fall 2012 enrollment of 1,200 FTE, including 120 freshmen.

UNT Dallas expects to grow 10% or more per year, achieve separate accreditation from the Southern Association of Colleges and Schools, and begin the implementation of the New University Model, while continuing to graduate increasing numbers of students each year.

Year established and funding source prior to receiving special item funding:

The University has invested \$150,000 in the project and Bain and Company provided \$1M pro bono consulting services for the analysis and initial design of the New University Model.

Non-general revenue sources of funding:

UNT Dallas expects to raise \$30M over the years 2013-2017 to invest in developing the New University Model.

Consequences of not funding:

Implementation of the New University Model requires a significant investment. The portion requested from the State is approximately 20% of the total expected startup costs. The State funding is expected to be leveraged significantly to obtain private funding. If the State does not fund a portion of the effort the implementation could be delayed and third party investment may be harder to attract.

Agency code: 773 Agency name: University of North Texas at Dallas

Code	Description	Excp 2014	Excp 2015
Item Name: New University Model			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	2,500,000	2,500,000
TOTAL, OBJECT OF EXPENSE		\$2,500,000	\$2,500,000
METHOD OF FINANCING:			
1	General Revenue Fund	2,500,000	2,500,000
TOTAL, METHOD OF FINANCING		\$2,500,000	\$2,500,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		25.0	25.0

4.C. Exceptional Items Strategy Request
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/22/2012
TIME: 12:23:46PM

Agency Code: **773** Agency name: **University of North Texas at Dallas**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 - 0
 OBJECTIVE: 5 Exceptional Item Request Service Categories:
 STRATEGY: 1 Exceptional Item Request Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2014	Excp 2015
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	2,500,000	2,500,000
Total, Objects of Expense	\$2,500,000	\$2,500,000

METHOD OF FINANCING:

1 General Revenue Fund	2,500,000	2,500,000
Total, Method of Finance	\$2,500,000	\$2,500,000

FULL-TIME EQUIVALENT POSITIONS (FTE): 25.0 25.0

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

New University Model

4.A. Exceptional Item Request Schedule
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/22/2012
 TIME: 12:23:45PM

Agency code: 773

Agency name:
University of North Texas at Dallas

CODE	DESCRIPTION	Excp 2014	Excp 2015
	Item Name: Tuition Revenue Bond Authorization Item Priority: 2 Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement		
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	6,105,000	6,100,700
TOTAL, OBJECT OF EXPENSE		6,105,000	6,100,700
METHOD OF FINANCING:			
1	General Revenue Fund	6,105,000	6,100,700
TOTAL, METHOD OF FINANCING		6,105,000	6,100,700

DESCRIPTION / JUSTIFICATION:

UNT Dallas requests authorization of \$70 million TRB's for the construction of a third building, the Library and Student Success Center. This multi-purpose building will include classrooms and library facilities needed to support projected growth of the University. This building will complement the New University Model now being designed and described elsewhere in the LAR.

The Library and Student Success Center, which will provide UNT Dallas with an additional 100,000 square feet of instructional space, will feature in its library an "information commons," a limited number of traditional book stacks, service desks, quiet computer labs, group student rooms, instructional classrooms, a media library and curriculum materials center, the university's archives, special collections and public use computers. Librarians will be trained as "embedded" professionals who can work with individual students, faculty and entire classrooms to integrate digital resources in the classroom environment.

Construction of the third building will help create a "sense of place" at UNT Dallas, helping to attract and retain students and providing tools and resources to help them succeed in earning degrees and employment. The building will house the first year experience programs for the growing population of freshmen and the integrated academic and career advising center.

EXTERNAL/INTERNAL FACTORS:

4.A. Exceptional Item Request Schedule
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/22/2012
TIME: 12:23:45PM

Agency code: 773

Agency name:
University of North Texas at Dallas

CODE	DESCRIPTION	Excp 2014	Excp 2015
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Major accomplishments to date and expected over the next two years:

Enrollment at UNT Dallas has grown from 120 FTE in fall 2000 to 1,090 FTE in fall, and a projected fall 2012 enrollment of 1200 FTE, including 120 freshmen.

UNT Dallas expects to grow 10% or more per year, achieve separate accreditation from the Southern Association of Colleges and Schools, and begin the implementation of the New University Model, while continuing to graduate increasing numbers of students each year.

Consequences of not funding:

The University's growth may be constricted and the options to expand student services and the students' educational experience could be curtailed and some of the planned innovations in the New University Model implementation could be impacted.

Agency code: 773 Agency name: University of North Texas at Dallas

Code	Description	Excp 2014	Excp 2015
Item Name: Tuition Revenue Bond Authorization			
Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	6,105,000	6,100,700
TOTAL, OBJECT OF EXPENSE		\$6,105,000	\$6,100,700
METHOD OF FINANCING:			
1	General Revenue Fund	6,105,000	6,100,700
TOTAL, METHOD OF FINANCING		\$6,105,000	\$6,100,700

4.C. Exceptional Items Strategy Request
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/22/2012
TIME: 12:23:46PM

Agency Code: **773** Agency name: **University of North Texas at Dallas**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 - 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2014	Excp 2015
OBJECTS OF EXPENSE:		
2008 DEBT SERVICE	6,105,000	6,100,700
Total, Objects of Expense	\$6,105,000	\$6,100,700
METHOD OF FINANCING:		
1 General Revenue Fund	6,105,000	6,100,700
Total, Method of Finance	\$6,105,000	\$6,100,700

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Tuition Revenue Bond Authorization

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas					
	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Gross Tuition					
Gross Resident Tuition	2,063,665	2,237,021	1,990,689	2,021,398	2,142,984
Gross Non-Resident Tuition	196,497	270,617	246,040	249,836	264,863
Gross Tuition	2,260,162	2,507,638	2,236,729	2,271,234	2,407,847
Less: Remissions and Exemptions	(217,348)	(362,934)	(373,822)	(385,037)	(396,588)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(202,472)	(195,848)	(269,438)	(277,574)	(285,901)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	(60,612)	(59,290)	(61,069)	(62,901)	(64,788)
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	615	3,930	4,048	4,169	4,294
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	(3,375)	(3,476)	(3,581)	(3,688)
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	359,012	369,782	380,876	392,302
Subtotal	1,780,345	2,249,133	1,902,754	1,927,186	2,053,478
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	(24,765)	(14,730)	(15,172)	0	0
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(250,714)	(431,730)	(444,682)	(458,022)	(471,763)
Less: Transfer of Funds (2%) for Emergency Loans (Medical Schools)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (Tx. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas					
	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Less: Other Authorized Deduction					
Net Tuition	1,504,866	1,802,673	1,442,900	1,469,164	1,581,715
Student Teaching Fees	0	0	0	0	0
Special Course Fees	0	0	0	0	0
Laboratory Fees	0	0	0	0	0
Subtotal, Tuition and Fees	1,504,866	1,802,673	1,442,900	1,469,164	1,581,715
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	1,202	12,260	12,260	12,260	12,260
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Miscellaneous Income	0	106,187	109,373	112,654	116,034
E&G Facilities Rental	0	870	914	959	1,007
Subtotal, Other Income	1,202	119,317	122,547	125,873	129,301
Subtotal, Other Educational and General Income	1,506,068	1,921,990	1,565,447	1,595,037	1,711,016
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(80,000)	(78,985)	(88,944)	(91,612)	(94,361)
Less: Teachers Retirement System and ORP	(76,089)	(72,379)	(74,550)	(76,786)	(79,090)
Proportionality for Educational and General Funds					
Less: Staff Group Insurance Premiums	(826,419)	(785,160)	(808,715)	(832,976)	(857,966)
Total, Other Educational and General Income	523,560	985,466	593,238	593,663	679,599
Reconciliation to Summary of Request for FY 2011-2013					
Plus: Transfer of Tuition for Retirement of Indebtedness - Skiles Act	24,765	14,730	15,172	0	0
Plus: Transfer of Funds for Texas Public Education Grants Program and Emergency Loans	250,714	431,730	444,682	458,022	471,763
Plus: Transfer of Funds 2% for Emergency Loans (Medical Schools)	0	0	0	0	0

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas					
	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	826,419	785,160	808,715	832,976	857,966
Plus: Board-authorized Tuition Income	202,472	195,848	269,438	277,574	285,901
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	60,612	59,290	61,069	62,901	64,788
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	3,375	3,476	3,581	3,688
Less: Tuition Waived for Students 55 Years or Older	0	(3,930)	(4,048)	(4,169)	(4,294)
Less: Tuition Waived for Texas Grant Recipients	0	(359,012)	(369,782)	(380,876)	(392,302)
Total, Other Educational and General Income Reported on Summary of Request	1,888,542	2,112,657	1,821,960	1,843,672	1,967,109

Schedule 2: Selected Educational, General and Other Funds

10/22/2012 12:23:46PM

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
General Revenue Transfers					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2011, 2012, 2013)	0	38,121	21,879	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2011, 2012, 2013)	0	0	0	0	0
Other (Itemize)					
Transfer GR from UNT to UNT Dallas	3,309,752	0	0	0	0
Transfer Special Item funding from UNTS to UNT Dallas	9,040,224	0	0	0	0
Transfer Debt Service from UNTS to UNT Dallas	3,790,538	0	0	0	0
Transfer Incentive Funds from UNT to UNT Dallas	651,814	0	0	0	0
Transfer HEA from UNT to UNT Dallas	780,000	0	0	0	0
5% Reduction - UNTS Transfers	(452,011)	0	0	0	0
5% Reduction - UNTS Transfers	(202,988)	0	0	0	0
TRB Retirement Adjustment	(501)	0	0	0	0
Transfer Small School Supp from UNT to UNT Dallas	750,000	0	0	0	0
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
Less: Transfer to System Administration	(312,727)	(2,085,315)	(2,466,477)	0	0
Subtotal, General Revenue Transfers	17,354,101	(2,047,194)	(2,444,598)	0	0
General Revenue HEF for Operating Expenses	0	780,000	780,000	780,000	780,000
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0

773 University of North Texas at Dallas

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2011, 2012, 2013)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Transfer from Coordinating Board for Incentive Funding Other (Itemize)	0	0	0	0	0
Gross Designated Tuition (Sec. 54.0513)	4,668,019	5,858,515	7,040,158	7,515,992	7,741,472
Indirect Cost Recovery (Sec. 145.001(d))	0	0	0	0	0
Correctional Managed Care Contracts	0	0	0	0	0

773 University of North Texas at Dallas

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	86.00%				
GR-D %		14.00%			
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	76	65	11	76	0
2a Employee and Children	18	15	3	18	0
3a Employee and Spouse	15	13	2	15	0
4a Employee and Family	18	15	3	18	0
5a Eligible, Opt Out	1	1	0	1	0
6a Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	128	109	19	128	0
PART TIME ACTIVES					
1b Employee Only	0	0	0	0	0
2b Employee and Children	1	1	0	1	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	1	1	0	1	0
Total Active Enrollment	129	110	19	129	0

773 University of North Texas at Dallas

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	76	65	11	76	0
2e Employee and Children	18	15	3	18	0
3e Employee and Spouse	15	13	2	15	0
4e Employee and Family	18	15	3	18	0
5e Eligible, Opt Out	1	1	0	1	0
6e Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	128	109	19	128	0

773 University of North Texas at Dallas

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	76	65	11	76	0
2f Employee and Children	18	16	3	19	0
3f Employee and Spouse	15	13	2	15	0
4f Employee and Family	18	15	3	18	0
5f Eligible, Opt Out	1	1	0	1	0
6f Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	128	110	19	129	0

Schedule 4: Computation of OASI
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency 773 University of North Texas at Dallas

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2011		2012		2013		2014		2015	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	86.00	\$491,431	86.00	\$485,194	86.00	\$546,370	86.00	\$562,761	86.00	\$579,644
Other Educational and General Funds (% to Total)	14.00	\$80,000	14.00	\$78,985	14.00	\$88,944	14.00	\$91,612	14.00	\$94,361
Health-Related Institutions Patient Income (% to Total)	0.00	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00	\$0
Grand Total, OASI (100%)	100.00	\$571,431	100.00	\$564,179	100.00	\$635,314	100.00	\$654,373	100.00	\$674,005

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

10/22/2012 12:23:47PM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

Description	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	5,127,569	5,234,525	5,391,561	5,553,308	5,719,907
Employer Contribution to TRS Retirement Programs	354,765	320,171	329,776	339,669	349,859
Gross Educational and General Payroll - Subject To ORP Retirement	2,713,982	2,837,451	2,922,575	3,010,252	3,100,559
Employer Contribution to ORP Retirement Programs	188,730	196,819	202,724	208,805	215,069
Proportionality Percentage					
General Revenue	86.00 %	86.00 %	86.00 %	86.00 %	86.00 %
Other Educational and General Income	14.00 %	14.00 %	14.00 %	14.00 %	14.00 %
Health-related Institutions Patient Income	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	76,089	72,379	74,550	76,786	79,090
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Gross Payroll Subject to Differential - Optional Retirement Program	0	0	0	0	0
Total Differential	0	0	0	0	0

Schedule 6: Capital Funding

10/22/2012 12:23:47PM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

Activity	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
I. Balances as of Beginning of Fiscal Year					
A. PUF Bond Proceeds	0	0	0	0	0
B. HEF Bond Proceeds	0	0	0	0	0
C. HEF Annual Allocations	0	0	0	0	0
D. TR Bond Proceeds	6,023,880	0	0	0	0
E. Other Debt Proceeds (e.g. Patient Income)	0	0	0	0	0
II. Additions					
A. PUF Bond Proceeds Allocation	0	0	0	0	0
B. HEF General Revenue Appropriation	780,000	780,000	780,000	780,000	780,000
C. HEF Bond Proceeds	0	0	0	0	0
D. TR Bond Proceeds	0	0	0	0	0
E. Investment Income on PUF Bond Proceeds	0	0	0	0	0
F. Investment Income on HEF Bond Proceeds	0	0	0	0	0
G. Investment Income on TR Bond Proceeds	10,000	0	0	0	0
H. Other Debt Proceeds (e.g. Patient Income)	0	0	0	0	0
I. Other (Itemize)					
TR Bond Proceeds					
TRB Debt Retirement GR Appropriation	3,790,038	3,236,050	3,235,800	3,236,800	3,233,525
III. Total Funds Available - PUF, HEF, and TRB	\$10,603,918	\$4,016,050	\$4,015,800	\$4,016,800	\$4,013,525
IV. Less: Deductions					
A. Expenditures (Itemize)					
HEF	780,000	780,000	780,000	780,000	780,000
Repairs & Rehabilitation - Bldg II	6,029,280	0	0	0	0
Repairs & Rehabilitation - Bldg I	4,600	0	0	0	0
B. Annual Debt Service on PUF Bonds	0	0	0	0	0
C.1. Annual Debt Service on HEF Bonds - RFS Commercial Paper	0	0	0	0	0
C.2. Annual Debt Service on HEF Bonds - RFS Bonds, Series 2001	0	0	0	0	0
D. Annual Debt Service on TR Bonds	3,790,038	3,236,050	3,235,800	3,236,800	3,233,525
E. Annual Debt Service on Other Bonds (e.g. Patient Income)	0	0	0	0	0
F. Other (Itemize)					
Total, Deductions	\$10,603,918	\$4,016,050	\$4,015,800	\$4,016,800	\$4,013,525

Schedule 6: Capital Funding

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

Activity	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
V. Balances as of End of Fiscal Year					
A.PUF Bond Proceeds	0	0	0	0	0
B.HEF Bond Proceeds	0	0	0	0	0
C.HEF Annual Allocations	0	0	0	0	0
D.TR Bond Proceeds	0	0	0	0	0
E.Other Revenue (e.g. Patient Income)	0	0	0	0	0
	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

Schedule 7: Personnel
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/22/2012
 Time: 12:23:48PM

Agency code: **773** Agency name: **University of North Texas at Dallas**

	Actual 2011	Actual 2012	Budgeted 2013	Estimated 2014	Estimated 2015
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	75.5	68.6	55.0	55.0	55.0
Educational and General Funds Non-Faculty Employees	64.5	90.4	99.3	99.3	99.3
Subtotal, Directly Appropriated Funds	140.0	159.0	154.3	154.3	154.3
Non Appropriated Funds Employees	34.6	21.7	14.0	14.0	14.0
Subtotal, Other Funds & Non-Appropriated	34.6	21.7	14.0	14.0	14.0
GRAND TOTAL	174.6	180.7	168.3	168.3	168.3

Part B.
Personnel Headcount

Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	93.0	109.0	55.0	55.0	55.0
Educational and General Funds Non-Faculty Employees	82.0	91.0	100.0	100.0	100.0
Subtotal, Directly Appropriated Funds	175.0	200.0	155.0	155.0	155.0
Non Appropriated Funds Employees	43.0	65.0	18.0	18.0	18.0
Subtotal, Non-Appropriated	43.0	65.0	18.0	18.0	18.0
GRAND TOTAL	218.0	265.0	173.0	173.0	173.0

Schedule 7: Personnel
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/22/2012
 Time: 12:23:48PM

Agency code: **773** Agency name: **University of North Texas at Dallas**

	Actual 2011	Actual 2012	Budgeted 2013	Estimated 2014	Estimated 2015
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	\$4,515,481	\$4,157,448	\$4,602,388	\$6,644,930	\$7,467,428
Educational and General Funds Non-Faculty Employees	\$4,143,738	\$5,332,569	\$5,718,050	\$5,889,592	\$6,066,279
Subtotal, Directly Appropriated Funds	\$8,659,219	\$9,490,017	\$10,320,438	\$12,534,522	\$13,533,707
Non Appropriated Funds Employees	\$2,108,113	\$1,323,106	\$483,995	\$498,515	\$513,470
Subtotal, Non-Appropriated	\$2,108,113	\$1,323,106	\$483,995	\$498,515	\$513,470
GRAND TOTAL	\$10,767,332	\$10,813,123	\$10,804,433	\$13,033,037	\$14,047,177

Agency 773 University of North Texas at Dallas

Project Priority:	Project Code:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 70,000,000	\$ 70,000,000	\$ 400
Name of Proposed Facility:		Project Type:		
Library and Student Success Center		New Construction		
Location of Facility:		Type of Facility:		
UNT Dallas		Library/Study Facilities		
Project Start Date:		Project Completion Date:		
09/01/2013		08/01/2016		
Gross Square Feet:		Net Assignable Square Feet in Project		
175,000		105,000		

Project Description

UNT Dallas requests authorization of \$70 million TRB's for the construction of a Library and Student Success Center. This multi-purpose building will provide services for students, faculty, and staff and will be a key asset in implementing the New University Model. The building will provide an additional 100,000 square feet of instructional space; will feature in its library an "information commons," a limited number of traditional book stacks, service desks, quiet computer labs, group study rooms, instructional classrooms, a media library and curriculum materials center, the university's archives, and special collections. Construction of the building will help create a "sense of place" at UNT Dallas, helping to attract and retain students (especially freshman) while helping them succeed in earning degrees and employment.

Schedule 8B: Tuition Revenue Bond Issuance History

10/22/2012 12:23:48PM

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2012	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
2001	\$25,000,000	Oct 1 2005	\$25,000,000			
		<i>Subtotal</i>	\$25,000,000	\$0		
2006	\$25,000,000	Dec 2 2009	\$25,000,000			
		<i>Subtotal</i>	\$25,000,000	\$0		

Schedule 8D: Tuition Revenue Bonds Request by Project
83rd Regular Session, Agency Submission, Version 1

Agency Code: 773

Agency Name: **University of North Texas at Dallas**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2014		Requested Amount 2015	
Building 1	2001	8/31/2025	\$	1,675,800.00	\$	1,673,275.00
Building 2	2006	8/31/2029	\$	1,561,000.00	\$	1,560,250.00
			\$	-	\$	-
			\$	-	\$	-
			\$	-	\$	-
			\$	-	\$	-
			<hr/>		<hr/>	
			\$	3,236,800.00	\$	3,233,525.00

773 University of North Texas at Dallas

Special Item: 1 **Transitional Funding**

(1) Year Special Item: 2014

(2) Mission of Special Item:

UNT Dallas is ramping to full speed in pursuit of its mission:

- Creating a college-going culture through its relationships with area school districts and community colleges
- Increasing participation in higher education and raising the educational attainment rate among the citizens of the North Texas region through high-quality, interdisciplinary education
- Preparing students to become exemplary citizens who can assume leadership positions in high-demand occupations in a global environment
- Enhancing the quality of life in the region through public-private partnerships that promote college attendance
- Teaching and researching in an environment guided by respect and understanding of diverse viewpoints and the core values of virtue, civility, reasoning and accountability
- Serving as an anchor institution, promoting economic development in the southern portion of Dallas County

(3) (a) Major Accomplishments to Date:

Enrollment at UNT Dallas has grown from 120 FTE in fall 2000 to 1,090 FTE in fall, and a projected fall 2012 enrollment of 1200 FTE, including 120 freshmen.

Inception through academic year 2011 UNT Dallas has graduated 2,218 students, including 489 in 2011 and 492 in 2012.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

UNT Dallas expects to grow 10% or more per year, achieve separate accreditation from the Southern Association of Colleges and Schools, and begin the implementation of the New University Model (described in the Administrator's Statement), while continuing to graduate increasing numbers of students each year.

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N/A

(6) Non-general Revenue Sources of Funding:

N/A

(7) Consequences of Not Funding:

The UNT Dallas multi-year budget assumes growth in students and semester credit hours approximating 10% or more annually. Investment in this strategy will enable the University to achieve and hopefully exceed the projected enrollment growth, serving more students and progressing to increased revenue self-sufficiency. Not funding this special item would severely impact the new University's ability to grow and achieve its mission.

773 University of North Texas at Dallas

Special Item: 2 **Tuition Revenue Bond Retirement**

(1) Year Special Item: 2014

(2) Mission of Special Item:

UNT Dallas is ramping to full speed in pursuit of its mission:

- Creating a college-going culture through its relationships with area school districts and community colleges
- Increasing participation in higher education and raising the educational attainment rate among the citizens of the North Texas region through high-quality, interdisciplinary education
- Preparing students to become exemplary citizens who can assume leadership positions in high-demand occupations in a global environment
- Enhancing the quality of life in the region through public-private partnerships that promote college attendance

(3) (a) Major Accomplishments to Date:

Enrollment at UNT Dallas has grown from 120 FTE in fall 2000 to 1,090 FTE in fall, and a projected fall 2012 enrollment of 1200 FTE, including 120 freshmen.

Inception through academic year 2011 UNT Dallas has graduated 2,218 students, including 489 in 2011 and 492 in 2012.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

UNT Dallas expects to grow 10% or more per year, achieve separate accreditation from the Southern Association of Colleges and Schools, and begin the implementation of the New University Model (described in the Administrator’s Statement), while continuing to graduate increasing numbers of students each year.

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N/A

(6) Non-general Revenue Sources of Funding:

N/A

(7) Consequences of Not Funding:

The UNT Dallas multi-year budget assumes growth in students and semester credit hours approximating 10% or more annually. Investment in this strategy will enable the University to achieve and exceed the projected enrollment growth, serving more students and progressing to increased revenue self-sufficiency. Not funding this special item would severely impact the new University’s ability to grow and achieve its mission.

6.A. Historically Underutilized Business Supporting Schedule
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/22/2012**
 Time: **12:23:49PM**

Agency Code: **773** Agency: **University of North Texas at Dallas**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2010 - 2011 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2010			Total Expenditures FY 2010		HUB Expenditures FY 2011			Total Expenditures FY 2011	
			% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$	% Actual	Diff	Actual \$
11.9%	Heavy Construction	0.0 %	0.0%	0.0%	\$0	\$0	11.9 %	0.0%	-11.9%	\$0	\$0	
26.1%	Building Construction	0.0 %	0.0%	0.0%	\$0	\$0	26.1 %	0.0%	-26.1%	\$0	\$0	
57.2%	Special Trade Construction	0.0 %	0.0%	0.0%	\$0	\$0	57.2 %	6.0%	-51.2%	\$3,970	\$65,810	
20.0%	Professional Services	0.0 %	0.0%	0.0%	\$0	\$0	20.0 %	100.0%	80.0%	\$3,324	\$3,324	
33.0%	Other Services	0.0 %	0.0%	0.0%	\$0	\$0	33.0 %	23.1%	-9.9%	\$359,031	\$1,554,014	
12.6%	Commodities	0.0 %	0.0%	0.0%	\$0	\$0	12.6 %	28.6%	16.0%	\$450,728	\$1,575,029	
	Total Expenditures		0.0%		\$0	\$0		25.5%		\$817,053	\$3,198,177	

B. Assessment of Fiscal Year 2010 - 2011 Efforts to Meet HUB Procurement Goals

Attainment:

UNT Dallas achieved two of the four statewide HUB procurement goals in FY 2011.

Applicability:

The categories of Heavy Construction and Building Construction are not applicable to UNT Dallas. UNT Dallas does not have programs or projects related to these fields.

Factors Affecting Attainment:

UNT Dallas is making progress toward attainment of statewide HUB goals.

"Good-Faith" Efforts:

UNT Dallas is part of the UNT System Business Services Center (BSC) which manages purchasing and payments. Through the guidance of the BSC, UNT Dallas made the following good faith efforts to comply with statewide HUB procurement goals: updates to HUB website; continued in-reach program meeting with UNT Dallas departments which includes sharing information pertaining to HUB vendors and their goods/services. Reports and graphs are distributed to each VP and the Board of Regents quarterly. Various outreach activities, including but not limited to: collaboration with various minority chambers to present HUB certification orientations; participation in the Blue Book GC Showcase; working with the Diversity Hispanic Business Alliance Procurement Fair; participating in the Greater Dallas Hispanic Chamber Roundtable and volunteering with the Black Contractors Annual Award Dinner.

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/22/2012
Time: 12:23:50PM

Agency code: 773 Agency name: University of North Texas at Dallas

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2014	2015	Biennial Total	2014	2015	Biennial Total	
1 Faculty, Staff & related M&O reductions							
Category: Across the Board Reductions							
Item Comment: UNT Dallas will reduce faculty, staff and related maintenance and operations expenses over FY 2014 and FY 2015. The majority of these costs will come from personnel reductions.							
Strategy: 3-1-1 Transitional Funding							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$295,309	\$295,309	\$590,618	
General Revenue Funds Total	\$0	\$0	\$0	\$295,309	\$295,309	\$590,618	
Item Total	\$0	\$0	\$0	\$295,309	\$295,309	\$590,618	
FTE Reductions (From FY 2014 and FY 2015 Base Request)				2.5	2.5		
2 Student Services & Program Offerings reduced							
Category: Programs - Delayed Program Implementation							
Item Comment: UNT Dallas will reduce Student Services provided to new and returning students which will impede the growth of the University.							
New program offerings will be delayed which will also impede the growth of the University.							
Tuition increases may be necessary due to the reduction of graduates.							
Strategy: 3-1-1 Transitional Funding							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$295,309	\$295,309	\$590,618	
General Revenue Funds Total	\$0	\$0	\$0	\$295,309	\$295,309	\$590,618	
Item Total	\$0	\$0	\$0	\$295,309	\$295,309	\$590,618	
FTE Reductions (From FY 2014 and FY 2015 Base Request)				8.0	8.0		

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/22/2012

Time: 12:23:50PM

Agency code: 773 Agency name: University of North Texas at Dallas

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2014	2015	Biennial Total	2014	2015	Biennial Total	
AGENCY TOTALS							
General Revenue Total				\$590,618	\$590,618	\$1,181,236	\$1,181,236
Agency Grand Total	\$0	\$0	\$0	\$590,618	\$590,618	\$1,181,236	
Difference, Options Total Less Target							
Agency FTE Reductions (From FY 2014 and FY 2015 Base Request)				10.5	10.5		

6.B. Current Biennium One-time Expenditure Schedule - Strategy Allocation 2012-13 Biennium

Agency Code: 773	Agency Name: University of North Texas at Dallas	Prepared By: Ginnie Cary	Date August 20, 2012		
PROJECT ITEM:					
ALLOCATION TO STRATEGY:					
Code	Strategy Allocation	Estimated 2012	Budgeted 2013	Requested 2014	Requested 2015
	Objects of Expense:				
1001	Salaries and Wages	\$60,000	\$0	\$0	\$0
2009	New University Model	\$75,000	\$100,000	\$0	\$0
5000	Capital Expenditures	\$40,000	\$0	\$0	\$0
	Total, Objects of Expense	\$175,000	\$100,000	\$0	\$0
	Method of Financing:				
1	General Revenue fund	\$175,000	\$100,000	\$0	\$0
	Total, Method of Financing	\$175,000	\$100,000	\$0	\$0

Description of Item for 2012-13

EIS-CRM implementation salaries and wages, New University Model miscellaneous expenditures, Advancement fundraising software implementation.

Agency code: 773

Agency Name: University of North Texas at Dallas

**6.H. Estimated Funds Outside the Institution's Bill Pattern
2012-13 and 2014-15 Biennia**

	2012 - 2013 Biennium				2014 - 2015 Biennium			
	FY 2012 Revenue	FY 2013 Revenue	Biennium Total	Percent of Total	FY 2014 Revenue	FY 2015 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 14,076,345	\$ 14,089,057	\$ 28,165,402		\$ 14,090,057	\$ 14,086,782	\$ 28,176,839	
Tuition and Fees (net of Discounts and Allowances)	-	-	-		-	-	-	
Endowment and Interest Income	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income (Statutory & Authorized)	1,156,493	1,156,493	2,312,986		2,039,391	2,252,809	4,292,200	
Total	\$ 15,232,838	\$ 15,245,550	\$ 30,478,388	64.3%	\$ 16,129,448	\$ 16,339,591	\$ 32,469,039	61.6%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 776,836	\$ 819,178	\$ 1,596,014		\$ 819,178	\$ 819,178	\$ 1,638,356	
Higher Education Assistance Funds	780,000	780,000	1,560,000		780,000	780,000	1,560,000	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Total	\$ 1,556,836	\$ 1,599,178	\$ 3,156,014	6.7%	\$ 1,599,178	\$ 1,599,178	\$ 3,198,356	6.1%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances) (Designated & SS Fee)	5,368,315	5,406,671	10,774,986		6,289,934	6,982,858	13,272,792	
Federal Grants and Contracts	320,775	550,925	871,700		661,110	793,332	1,454,442	
State Grants and Contracts	277,000	275,000	552,000		275,000	275,000	550,000	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	440,000	500,000	940,000		500,000	500,000	1,000,000	
Endowment and Interest Income	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	97,200	150,000	247,200		165,000	181,500	346,500	
Other Income	166,500	183,150	349,650		201,465	221,625	423,090	
Total	\$ 6,669,790	\$ 7,065,746	\$ 13,735,536	29.0%	\$ 8,092,509	\$ 8,954,314	\$ 17,046,823	32.3%
TOTAL SOURCES	\$ 23,459,464	\$ 23,910,474	\$ 47,369,938	100.0%	\$ 25,821,135	\$ 26,893,083	\$ 52,714,218	100.0%

Schedule 10A: Reconciliation of Formula Strategies to NACUBO Function of Cost
83rd Regular Session, Agency Submission, Version 1

Agency Code: 773

Agency Name: University of North Texas at Dallas

	Exp 2011	Est 2012	Bud 2013
SUMMARY OF REQUEST FOR FY 2011-2013:			
1 A.1.1 Operations Support	\$ 14,333,523	\$ 11,681,359	\$ 11,754,455
2 A.1.2 Teaching Experience Supplement	\$ -	\$ 97,665	\$ 97,942
3 B.1.1 E&G Space Support	\$ 3,790,037	\$ 4,245,903	\$ 4,250,655
4 Total, Formula Expenditures	\$ 18,123,560	\$ 16,024,927	\$ 16,103,052
RECONCILIATION TO NACUBO FUNCTIONS OF COST			
5 Instruction	\$ 5,068,514	\$ 3,927,433	\$ 4,994,094
Academic Support	\$ 2,341,975	\$ 2,211,814	\$ 2,044,285
Student Services	\$ 2,663,364	\$ 2,409,155	\$ 2,429,735
Institutional Support	\$ 3,437,131	\$ 3,546,428	\$ 2,783,539
6 Subtotal	\$ 13,510,984	\$ 12,094,830	\$ 12,251,653
7 Operations and Maintenance of Plant	\$ 4,202,834	\$ 3,459,937	\$ 3,378,599
Utilities	\$ 409,742	\$ 470,160	\$ 472,800
8 Subtotal	\$ 4,612,576	\$ 3,930,097	\$ 3,851,399
9 Total, Formula Expenditures by Nacubo Functions of Cost	\$ 18,123,560	\$ 16,024,927	\$ 16,103,052
10	check=0	-	-

Schedule 10B: Object Expense Detail for Formula Strategies and NACUBO Functions of Cost
83rd Regular Session, Agency Submission, Version 1

Agency Code: 773

Agency Name: University of North Texas at Dallas

	Exp 2011	Est 2012	Bud 2013
SUMMARY OF REQUEST FOR FY 2011-2013:			
1 A.1.1 Operations Support			
Objects of Expense:			
1001 Salaries & Wages	\$ 6,730,494	\$ 5,587,411	\$ 4,627,957
1005 Faculty Salaries	\$ 4,216,556	\$ 3,658,366	\$ 4,687,261
2004 Utilities	\$ 409,742	\$ 470,160	\$ 472,800
2009 Other Operating Expenses	\$ 2,976,731	\$ 1,965,422	\$ 1,966,437
5000 Capital Expenditures	\$ -	\$ -	\$ -
<i>Subtotal, Objects of Expense</i>	<u>\$ 14,333,523</u>	<u>\$ 11,681,359</u>	<u>\$ 11,754,455</u>
2 A.1.2 Teaching Experience Supplement			
Objects of Expense:			
b)	\$ -	\$ 97,665	\$ 97,942
<i>Subtotal, Objects of Expense</i>	<u>\$ -</u>	<u>\$ 97,665</u>	<u>\$ 97,942</u>
3 B.1.1 E&G Space Support			
Objects of Expense:			
1001 Salaries & Wages	\$ -	\$ 1,009,853	\$ 1,014,855
2008 Debt Service	\$ 3,790,037	\$ 3,236,050	\$ 3,235,800
<i>Subtotal, Objects of Expense</i>	<u>\$ 3,790,037</u>	<u>\$ 4,245,903</u>	<u>\$ 4,250,655</u>
Total Object of Expense	\$18,123,560	\$16,024,927	\$16,103,052
RECONCILIATION TO NACUBO FUNCTIONS OF COST	\$18,123,560	\$16,024,927	\$16,103,052
4 Instruction			
Objects of Expense:			
1001 Salaries & Wages	\$ -	\$ 53,330	\$ 53,300
1005 Faculty Salaries	\$ 4,216,556	\$ 3,756,031	\$ 4,785,203
2009 Other Operating Expenses	\$ 851,958	\$ 118,072	\$ 155,591
<i>Subtotal, Objects of Expense</i>	<u>\$ 5,068,514</u>	<u>\$ 3,927,433</u>	<u>\$ 4,994,094</u>
5 Academic Support			
Objects of Expense:			
1001 Salaries & Wages	\$ 1,540,017	\$ 1,480,344	\$ 1,434,594
2009 Other Operating Expenses	\$ 801,958	\$ 731,470	\$ 609,691
<i>Subtotal, Objects of Expense</i>	<u>\$ 2,341,975</u>	<u>\$ 2,211,814</u>	<u>\$ 2,044,285</u>
6 Student Services			
Objects of Expense:			
1001 Salaries and Wages	\$ 2,163,358	\$ 1,914,655	\$ 1,861,060

Schedule 10B: Object Expense Detail for Formula Strategies and NACUBO Functions of Cost
83rd Regular Session, Agency Submission, Version 1

2009 Other Operating Expense	\$	500,006	\$	494,500	\$	568,675
<i>Subtotal, Objects of Expense</i>		<u>\$</u>		<u>\$</u>		<u>\$</u>
		2,663,364		2,409,155		2,429,735

7 Institutional Support

Object of Expense:						
1001 Salaries and Wages	\$	2,866,705	\$	3,003,012	\$	2,163,539
2009 Other Operating Expense	\$	570,426	\$	543,416	\$	620,000
5000 Capital Expenditures	\$	-	\$	-	\$	-
<i>Subtotal, Objects of Expense</i>		<u>\$</u>		<u>\$</u>		<u>\$</u>
		3,437,131		3,546,428		2,783,539

8 Operation and Maintenance of Plant

Object of Expense:						
1001 Salaries and Wages	\$	160,414	\$	145,923	\$	130,319
2008 Debt Service	\$	3,790,037	\$	3,236,050	\$	3,235,800
2009 Other Operating Expense	\$	252,383	\$	77,964	\$	12,480
<i>Subtotal, Objects of Expense</i>		<u>\$</u>		<u>\$</u>		<u>\$</u>
		4,202,834		3,459,937		3,378,599

9 Utilities

Object of Expense:						
2004 Utilities	\$	409,742	\$	470,160	\$	472,800
<i>Subtotal, Objects of Expense</i>		<u>\$</u>		<u>\$</u>		<u>\$</u>
		409,742		470,160		472,800

TOTAL	\$	18,123,560	\$	16,024,927	\$	16,103,052
check		-		-		-