

# **REQUEST FOR LEGISLATIVE APPROPRIATIONS**

For Fiscal Year 2014 and 2015

Submitted to the Governor's Office of Budget, Planning and Policy and the Legislative Budget Board

by



## **LAMAR INSTITUTE OF TECHNOLOGY**

a Member of  
THE TEXAS STATE UNIVERSITY SYSTEM

**August 20, 2012**

# Legislative Appropriations Request

Fiscal Years 2014 and 2015

Submitted to the  
Governor's Office of Budget, Planning and Policy  
and the Legislative Budget Board

by



System Administration

Brian McCall, Ph.D.  
Chancellor, Texas State University System

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## Term Expires

February 1, 2013  
February 1, 2013  
February 1, 2015  
February 1, 2015  
February 1, 2015  
February 1, 2015  
February 1, 2013  
February 1, 2017  
February 1, 2017  
February 1, 2013

## Hometown

San Antonio  
Arlington  
San Antonio  
Houston  
Horseshoe Bay  
Beaumont  
Bellaire  
Austin  
Nederland  
Beaumont

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**LAMAR INSTITUTE OF TECHNOLOGY  
LIST OF SCHEDULES NOT USED/NOT APPLICABLE**

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## ADMINISTRATOR'S STATEMENT

8/14/2012 9:51:11PM

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

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### 789 Lamar Institute of Technology

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Lamar Institute of Technology is a special purpose, coeducational technical institute within The Texas State University System. Based upon the recommendation of the Select Committee on Higher Education and at the initiative of the Texas Higher Education Coordinating Board, the Institute of Technology became organizationally distinct from Lamar University-Beaumont in 1990. In 1995 the Texas legislature established the Institute as a separate, degree-granting state higher education agency.

The Institute is committed to serving the people of Texas, and especially the Southeast Texas region, with exemplary post-secondary career and technical education programs. The Institute offers educational opportunity through an open-door policy which admits all students who can benefit from a post-secondary career and technical education. Supportive remedial education provides assistance for students who are under-prepared for collegiate work.

The basic mission of the Institute of Technology is to help students equip themselves for effective living and responsible citizenship in society by offering educational programs and training which will extend their basic knowledge, give them marketable skills and encourage their continued development.

The Institute offers hands-on-training, coupled with related support courses, in thirty (28) programs leading to the Associate of Applied Science degrees and twenty-nine (27) programs leading to certificates. Programs in technical, industrial, business, allied health, and public service and safety fields offer students an array of career preparation choices. Active advisory committees in each of the program areas assist in a variety of ways including keeping the curricula up-to-date to reflect changing job requirements.

Through its workforce development division the Institute responds to the needs of business and industry with a variety of credit and non-credit courses and programs to upgrade workers enabling the firms to remain competitive in today's high-tech, global economy. Through these customized and contract programs, the Institute plays an important role in economic development as it provides training for new and existing businesses and industries as well as the economic expansion in Southeast Texas.

The Institute has grown more than 90 percent in the last ten years making the Institute one of the fastest growing education institutions in Texas. More than 3000 credit and 3000 non-credit students complete a program of study each year. Placement of graduates in jobs related to their career preparation is a high priority of the Institute of Technology. Graduates find excellent jobs at competitive salaries, and they are prepared for career advancement.

Lamar Institute of Technology has one of the highest classroom and laboratory utilization rates of all of the public two-year colleges. This highlights the critical need for more instructional space at the Institute.

#### PURPOSE OF ANY NEW FUNDING BEING REQUESTED:

Two Exceptional Item requests are submitted for consideration.

1).Debt Service Requirement on Tuition Revenue Bond Retirement Technical Arts Buildings: Lamar Institute of Technology is requesting funding for the full debt service requirement on a \$12,000,000 Tuition Revenue Bond for the renovation/replacement of Technical Arts Buildings (5 buildings). Lamar Institute of Technology has five Technical Arts building that were built in the 1950's and 1960's. These buildings serve more than 1000 students (40%+ of LIT's enrollment) by housing twenty-two of the institute's industrial and technical certificate and degree programs. These buildings have not been upgraded since they were built and are in critical need of major repairs and renovation. The current chilled water systems for these buildings and for the entire campus are inadequate. This project will address the needs of all seven buildings on campus for heating and air conditioning resulting in energy cost reductions. The total project cost is \$16,000,000 of which \$12 million (75%) would be funded by the Tuition Revenue Bond request and the balance of \$4 million (25%) would be funded from HEAF funds.

Requested FY 2014: \$960,000; FY 2015: \$960,000

2).Debt Service Requirement on Tuition Revenue Bond Retirement Student Services Learning Support Center: Lamar Institute of Technology is requesting funding for the full debt service requirement on a \$12,000,000 Tuition Revenue Bond for the construction of a new Student Services Learning Support Center. Student Services Learning Support Center for one-stop student services - Admissions, registration, student with disabilities, financial aid, cashiering, recruitment and advisement, testing and placement, workforce development, continuing education and lifelong learning, corporate training, student government and student activities. Student computer learning labs, tutoring and mentoring, conference rooms and related office facilities for all the above services will be housed in this new facility. Currently Lamar Institute

**ADMINISTRATOR'S STATEMENT**

8/14/2012 9:51:21PM

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**789 Lamar Institute of Technology**

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of Technology does not have functional capacity to provide a comprehensive student service and learning support environment for our students. All functions to be housed in this facility are decentralized throughout the campus in unrelated spaces. These spaces do not allow staff to adequately service our students or provide learning support for our programs.

Requested FY 2014: \$960,000; FY 2015: \$960,000

**10 PERCENT FY2014-2015 BIENNIAL BASE REDUCTION OPTION SCHEDULE:**

Another 10% reduction in FY2014-2015 will require Lamar Institute of Technology to further reduce faculty and staff and close additional programs and/or departments. Funding used to purchase new classroom equipment and furniture as well as high technology infrastructure, capital equipment for new and existing programs and new facilities will be required to be reduced at higher levels created by prior year funding cuts. Continued funding reductions have depleted the resources essential to ensure sufficient and adequate resources to support the mission of the Institute.

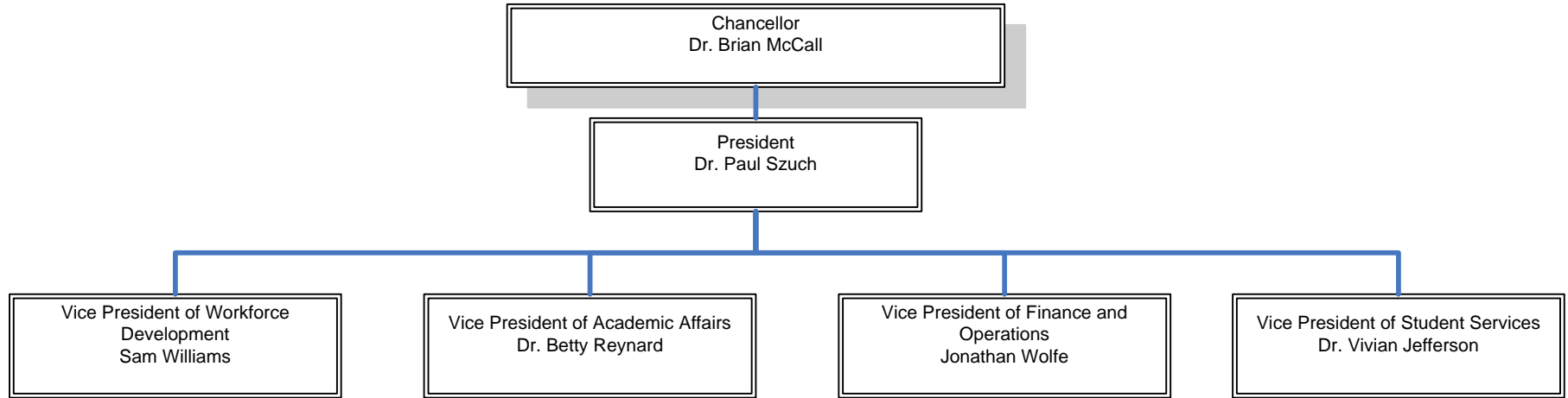
**BACKGROUND CHECKS:**

Lamar Institute of Technology performs criminal background checks for all security sensitive positions which have, by their nature and scope, access to confidential student, personnel, and payroll records or master keys, in accordance with State law, Texas Education Code §51.215, and Texas State University System policy. In an effort to provide and maintain the safest possible environment; to enhance the security of physical resources; and to be consistent with State law, Lamar Institute of Technology conducts criminal background investigations and obtains criminal history record information on all current employees considered for security sensitive positions and all applicants who are under final consideration for such positions. Lamar must receive a signed authorization form before the background information is requested. The authorization form includes the notice required by Texas Government Code §559.003, as it may be amended from time to time. Refusal to sign the authorization form will eliminate the applicant from consideration for employment. Criminal history record information obtained by Lamar Institute of Technology may be used only for the purpose of evaluating applicants for employment in security sensitive positions and shall in no way be used to discriminate on the basis of race, color, national origin, religion, sex, disability, or age.

**ARTICLE IX RIDER REVISION REQUESTS:**

Lamar Institute of Technology is in support of the changes to the Article IX Rider changes included in the Texas State University System's Legislative Appropriations Request. Along with other higher education institutions, we believe these changes will clarify, correct, eliminate duplication of, or more accurately reflect, current requirements.

# LIT Organizational Chart





2.A. SUMMARY OF BASE REQUEST BY STRATEGY

8/16/2012 9:31:46PM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

**789 Lamar Institute of Technology**

<b>Goal / Objective / STRATEGY</b>	<b>Exp 2011</b>	<b>Est 2012</b>	<b>Bud 2013</b>	<b>Req 2014</b>	<b>Req 2015</b>
<b>1</b> Provide Instructional and Operations Support					
<b>1</b> Provide Instructional and Operations Support					
<b>1 ACADEMIC EDUCATION</b> (1)	921,548	921,000	921,000	0	0
<b>2 VOCATIONAL/TECHNICAL EDUCATION</b> (1)	8,293,935	3,936,793	7,937,802	0	0
<b>3 STAFF GROUP INSURANCE PREMIUMS</b>	244,300	250,000	275,000	300,000	325,000
<b>6 TEXAS PUBLIC EDUCATION GRANTS</b>	480,582	480,000	480,000	480,000	480,000
<b>TOTAL, GOAL</b> <b>1</b>	<b>\$9,940,365</b>	<b>\$5,587,793</b>	<b>\$9,613,802</b>	<b>\$780,000</b>	<b>\$805,000</b>
<b>2</b> Provide Infrastructure Support					
<b>1</b> Provide Operation and Maintenance of E&G Space					
<b>1 E&amp;G SPACE SUPPORT</b> (1)	1,729,525	989,671	954,613	0	0
<b>2 TUITION REVENUE BOND RETIREMENT</b>	522,246	523,827	522,411	524,142	523,012
<b>TOTAL, GOAL</b> <b>2</b>	<b>\$2,251,771</b>	<b>\$1,513,498</b>	<b>\$1,477,024</b>	<b>\$524,142</b>	<b>\$523,012</b>

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

2.A. SUMMARY OF BASE REQUEST BY STRATEGY

8/16/2012 9:31:52PM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

Goal / Objective / STRATEGY	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
<b>3</b> Provide Special Item Support					
<b>1</b> Instructional Support Special Item Support					
<b>1</b> WORKFORCE LITERACY	64,737	65,000	65,000	65,000	65,000
<b>4</b> Institutional Support Special Item Support					
<b>1</b> INSTITUTIONAL ENHANCEMENT	0	0	0	3,563,718	3,563,718
<b>2</b> INSTITUTIONAL OPERATIONS	0	5,000,000	0	0	0
TOTAL, GOAL <b>3</b>	<b>\$64,737</b>	<b>\$5,065,000</b>	<b>\$65,000</b>	<b>\$3,628,718</b>	<b>\$3,628,718</b>
TOTAL, AGENCY STRATEGY REQUEST	<b>\$12,256,873</b>	<b>\$12,166,291</b>	<b>\$11,155,826</b>	<b>\$4,932,860</b>	<b>\$4,956,730</b>
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				<b>\$0</b>	<b>\$0</b>
GRAND TOTAL, AGENCY REQUEST	<b>\$12,256,873</b>	<b>\$12,166,291</b>	<b>\$11,155,826</b>	<b>\$4,932,860</b>	<b>\$4,956,730</b>

**2.A. SUMMARY OF BASE REQUEST BY STRATEGY**

8/16/2012 9:31:52PM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

**789 Lamar Institute of Technology**

<b>Goal / Objective / STRATEGY</b>	<b>Exp 2011</b>	<b>Est 2012</b>	<b>Bud 2013</b>	<b>Req 2014</b>	<b>Req 2015</b>
<u>METHOD OF FINANCING:</u>					
<b>General Revenue Funds:</b>					
1 General Revenue Fund	9,277,613	9,187,031	8,176,566	4,152,860	4,151,730
<b>SUBTOTAL</b>	<b>\$9,277,613</b>	<b>\$9,187,031</b>	<b>\$8,176,566</b>	<b>\$4,152,860</b>	<b>\$4,151,730</b>
<b>General Revenue Dedicated Funds:</b>					
770 Est Oth Educ & Gen Inco	2,979,260	2,979,260	2,979,260	780,000	805,000
<b>SUBTOTAL</b>	<b>\$2,979,260</b>	<b>\$2,979,260</b>	<b>\$2,979,260</b>	<b>\$780,000</b>	<b>\$805,000</b>
<b>TOTAL, METHOD OF FINANCING</b>	<b>\$12,256,873</b>	<b>\$12,166,291</b>	<b>\$11,155,826</b>	<b>\$4,932,860</b>	<b>\$4,956,730</b>

\*Rider appropriations for the historical years are included in the strategy amounts.

**2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE**

8/16/2012 9:33:19PM

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **789** Agency name: **Lamar Institute of Technology**

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
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**GENERAL REVENUE**

**1** General Revenue Fund

*REGULAR APPROPRIATIONS*

Regular Appropriations from MOF Table (2010-11 GAA)

\$10,010,328	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2012-13 GAA)

\$0	\$8,187,031	\$8,176,621	\$1,652,860	\$1,651,730
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*TRANSFERS*

Transfer GR funds to Lamar University - Swap for HEAF funds

\$0	\$(4,000,000)	\$0	\$0	\$0
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*SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS*

SB 2,82nd Leg, Special Session, Sec 17 Special Appropriations 2012-2013

\$0	\$5,000,000	\$0	\$2,500,000	\$2,500,000
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**Comments:** Ties to Senate Bill 2 Sec 17 Supplemental Appropriation 2012-2013

*LAPSED APPROPRIATIONS*

HB 4, 82nd Leg, Regular Session, Sec 1(a) General Revenue Reductions.

\$(22,820)	\$0	\$(55)	\$0	\$0
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**2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE**

8/16/2012 9:33:34PM

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **789** Agency name: **Lamar Institute of Technology**

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
<b><u>GENERAL REVENUE</u></b>					
<b>Comments:</b> Sec 1(a) TRB Reductions					
HB 4, 82nd Leg, Regular Session, Sec 1(a) General Revenue Reductions.					
	\$(709,895)	\$0	\$0	\$0	\$0
<b>Comments:</b> Sec 1(a) 5% and 2.5% GR Reductions					
<b>TOTAL, General Revenue Fund</b>	<b>\$9,277,613</b>	<b>\$9,187,031</b>	<b>\$8,176,566</b>	<b>\$4,152,860</b>	<b>\$4,151,730</b>
<b>TOTAL, ALL GENERAL REVENUE</b>	<b>\$9,277,613</b>	<b>\$9,187,031</b>	<b>\$8,176,566</b>	<b>\$4,152,860</b>	<b>\$4,151,730</b>

**GENERAL REVENUE FUND - DEDICATED**

**770** GR Dedicated - Estimated Other Educational and General Income Account No. 770

*REGULAR APPROPRIATIONS*

Regular Appropriations from MOF Table (2010-11 GAA)

\$2,848,932                      \$0                      \$0                      \$0                      \$0

Regular Appropriations from MOF Table (2012-13 GAA)

\$0                      \$3,663,454                      \$3,681,884                      \$780,000                      \$805,000

*BASE ADJUSTMENT*

**2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE**

8/16/2012 9:33:34PM

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: <b>789</b>		Agency name: <b>Lamar Institute of Technology</b>				
<b>METHOD OF FINANCING</b>	<b>Exp 2011</b>	<b>Est 2012</b>	<b>Bud 2013</b>	<b>Req 2014</b>	<b>Req 2015</b>	
<b><u>GENERAL REVENUE FUND - DEDICATED</u></b>						
Revised Receipts Expended	\$130,328	\$(684,194)	\$(702,624)	\$0	\$0	
<b>Comments:</b> Revised Receipts Expended						
<b>TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770</b>	<b>\$2,979,260</b>	<b>\$2,979,260</b>	<b>\$2,979,260</b>	<b>\$780,000</b>	<b>\$805,000</b>	
<b>TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 &amp; 770</b>	<b>\$2,979,260</b>	<b>\$2,979,260</b>	<b>\$2,979,260</b>	<b>\$780,000</b>	<b>\$805,000</b>	
<b>TOTAL, ALL GENERAL REVENUE FUND - DEDICATED</b>	<b>\$2,979,260</b>	<b>\$2,979,260</b>	<b>\$2,979,260</b>	<b>\$780,000</b>	<b>\$805,000</b>	
<b>TOTAL, GR &amp; GR-DEDICATED FUNDS</b>	<b>\$12,256,873</b>	<b>\$12,166,291</b>	<b>\$11,155,826</b>	<b>\$4,932,860</b>	<b>\$4,956,730</b>	
<b>GRAND TOTAL</b>	<b>\$12,256,873</b>	<b>\$12,166,291</b>	<b>\$11,155,826</b>	<b>\$4,932,860</b>	<b>\$4,956,730</b>	
<b><u>FULL-TIME-EQUIVALENT POSITIONS</u></b>						
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2010-11 GAA)	174.0	0.0	0.0	0.0	0.0	
Regular Appropriations from MOF Table (2012-13 GAA)	0.0	206.0	206.0	218.0	218.0	
<b>TOTAL, ADJUSTED FTES</b>	<b>174.0</b>	<b>206.0</b>	<b>206.0</b>	<b>218.0</b>	<b>218.0</b>	

**2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE**

8/16/2012 9:33:34PM

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **789**

Agency name: **Lamar Institute of Technology**

<b>METHOD OF FINANCING</b>	<b>Exp 2011</b>	<b>Est 2012</b>	<b>Bud 2013</b>	<b>Req 2014</b>	<b>Req 2015</b>
<b>NUMBER OF 100% FEDERALLY FUNDED FTEs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

**2.C. SUMMARY OF BASE REQUEST BY OBJECT OF EXPENSE**

8/16/2012 9:34:22PM

83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

**789 Lamar Institute of Technology**

<b>OBJECT OF EXPENSE</b>	<b>Exp 2011</b>	<b>Est 2012</b>	<b>Bud 2013</b>	<b>BL 2014</b>	<b>BL 2015</b>
1001 SALARIES AND WAGES	\$2,749,410	\$3,751,000	\$2,766,000	\$65,000	\$65,000
1002 OTHER PERSONNEL COSTS	\$244,300	\$250,000	\$275,000	\$300,000	\$325,000
1005 FACULTY SALARIES	\$5,848,672	\$4,644,300	\$5,890,000	\$0	\$0
2008 DEBT SERVICE	\$522,246	\$523,827	\$522,411	\$524,142	\$523,012
2009 OTHER OPERATING EXPENSE	\$2,411,663	\$2,517,164	\$1,222,415	\$3,563,718	\$3,563,718
4000 GRANTS	\$480,582	\$480,000	\$480,000	\$480,000	\$480,000
<b>OOE Total (Excluding Riders)</b>	<b>\$12,256,873</b>	<b>\$12,166,291</b>	<b>\$11,155,826</b>	<b>\$4,932,860</b>	<b>\$4,956,730</b>
<b>OOE Total (Riders)</b>					
<b>Grand Total</b>	<b>\$12,256,873</b>	<b>\$12,166,291</b>	<b>\$11,155,826</b>	<b>\$4,932,860</b>	<b>\$4,956,730</b>



**2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES**

8/16/2012 9:35:20PM

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation system of Texas (ABEST)

**789 Lamar Institute of Technology**

<i>Goal/ Objective / Outcome</i>	<b>Exp 2011</b>	<b>Est 2012</b>	<b>Bud 2013</b>	<b>BL 2014</b>	<b>BL 2015</b>
1 Provide Instructional and Operations Support <i>1 Provide Instructional and Operations Support</i>					
<b>KEY 1 Percentage of Courses Completed</b>	95.36%	97.92%	97.92%	97.92%	97.92 %
<b>KEY 2 Percent of Contact Hours Taught by Full-time Faculty</b>	69.49%	71.50%	71.50%	71.50%	71.50 %
<b>KEY 4 % Underprepared Students Satisfy TSI Obligation in Math</b>	42.60%	50.00%	46.00%	46.00%	46.00 %
<b>KEY 5 Percentage of Underprepared Students Satisfy TSI Obligation in Writing</b>	46.10%	48.40%	47.00%	47.00%	47.00 %
<b>KEY 6 Percentage of Underprepared Students Satisfy TSI Obligation in Reading</b>	40.00%	44.90%	42.50%	42.50%	42.50 %

**2.E. SUMMARY OF EXCEPTIONAL ITEMS REQUEST**

83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/16/2012  
 TIME : 9:36:31PM

Agency code: **789**

Agency name: **Lamar Institute of Technology**

Priority	Item	2014			2015			Biennium	
		GR and GR/Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Technical Arts Building Renovations	\$1,039,200	\$1,039,200		\$1,039,200	\$1,039,200		\$2,078,400	\$2,078,400
2	Student Services Learning Center	\$1,039,200	\$1,039,200		\$1,039,200	\$1,039,200		\$2,078,400	\$2,078,400
<b>Total, Exceptional Items Request</b>		<b>\$2,078,400</b>	<b>\$2,078,400</b>		<b>\$2,078,400</b>	<b>\$2,078,400</b>		<b>\$4,156,800</b>	<b>\$4,156,800</b>

**Method of Financing**

General Revenue	\$2,078,400	\$2,078,400		\$2,078,400	\$2,078,400		\$4,156,800	\$4,156,800
General Revenue - Dedicated								
Federal Funds								
Other Funds								
	<b>\$2,078,400</b>	<b>\$2,078,400</b>		<b>\$2,078,400</b>	<b>\$2,078,400</b>		<b>\$4,156,800</b>	<b>\$4,156,800</b>

**Full Time Equivalent Positions**

**Number of 100% Federally Funded FTEs** **0.0** **0.0**

**2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY**  
 83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/16/2012  
 TIME : 9:38:23PM

Agency code: 789 Agency name: Lamar Institute of Technology

<i>Goal/Objective/STRATEGY</i>	<b>Base 2014</b>	<b>Base 2015</b>	<b>Exceptional 2014</b>	<b>Exceptional 2015</b>	<b>Total Request 2014</b>	<b>Total Request 2015</b>
<b>1</b> Provide Instructional and Operations Support						
<b>1</b> <i>Provide Instructional and Operations Support</i>						
<b>1</b> ACADEMIC EDUCATION	\$0	\$0	\$0	\$0	\$0	\$0
<b>2</b> VOCATIONAL/TECHNICAL EDUCATION	0	0	0	0	0	0
<b>3</b> STAFF GROUP INSURANCE PREMIUMS	300,000	325,000	0	0	300,000	325,000
<b>6</b> TEXAS PUBLIC EDUCATION GRANTS	480,000	480,000	0	0	480,000	480,000
<b>TOTAL, GOAL 1</b>	<b>\$780,000</b>	<b>\$805,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$780,000</b>	<b>\$805,000</b>
<b>2</b> Provide Infrastructure Support						
<b>1</b> <i>Provide Operation and Maintenance of E&amp;G Space</i>						
<b>1</b> E&G SPACE SUPPORT	0	0	0	0	0	0
<b>2</b> TUITION REVENUE BOND RETIREMENT	524,142	523,012	2,078,400	2,078,400	2,602,542	2,601,412
<b>TOTAL, GOAL 2</b>	<b>\$524,142</b>	<b>\$523,012</b>	<b>\$2,078,400</b>	<b>\$2,078,400</b>	<b>\$2,602,542</b>	<b>\$2,601,412</b>

**2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY**  
 83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/16/2012  
 TIME : 9:38:53PM

Agency code: 789 Agency name: Lamar Institute of Technology

<b>Goal/Objective/STRATEGY</b>	<b>Base 2014</b>	<b>Base 2015</b>	<b>Exceptional 2014</b>	<b>Exceptional 2015</b>	<b>Total Request 2014</b>	<b>Total Request 2015</b>
<b>3</b> Provide Special Item Support						
<b>1</b> <i>Instructional Support Special Item Support</i>						
<b>1</b> WORKFORCE LITERACY	\$65,000	\$65,000	\$0	\$0	\$65,000	\$65,000
<b>4</b> <i>Institutional Support Special Item Support</i>						
<b>1</b> INSTITUTIONAL ENHANCEMENT	3,563,718	3,563,718	0	0	3,563,718	3,563,718
<b>2</b> INSTITUTIONAL OPERATIONS	0	0	0	0	0	0
<b>TOTAL, GOAL 3</b>	<b>\$3,628,718</b>	<b>\$3,628,718</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,628,718</b>	<b>\$3,628,718</b>
<b>TOTAL, AGENCY STRATEGY REQUEST</b>	<b>\$4,932,860</b>	<b>\$4,956,730</b>	<b>\$2,078,400</b>	<b>\$2,078,400</b>	<b>\$7,011,260</b>	<b>\$7,035,130</b>
<b>TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST</b>						
<b>GRAND TOTAL, AGENCY REQUEST</b>	<b>\$4,932,860</b>	<b>\$4,956,730</b>	<b>\$2,078,400</b>	<b>\$2,078,400</b>	<b>\$7,011,260</b>	<b>\$7,035,130</b>

**2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY**  
 83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/16/2012  
 TIME : 9:38:53PM

Agency code: 789 Agency name: Lamar Institute of Technology

<b>Goal/Objective/STRATEGY</b>	<b>Base 2014</b>	<b>Base 2015</b>	<b>Exceptional 2014</b>	<b>Exceptional 2015</b>	<b>Total Request 2014</b>	<b>Total Request 2015</b>
<b>General Revenue Funds:</b>						
1 General Revenue Fund	\$4,152,860	\$4,151,730	\$2,078,400	\$2,078,400	\$6,231,260	\$6,230,130
	<b>\$4,152,860</b>	<b>\$4,151,730</b>	<b>\$2,078,400</b>	<b>\$2,078,400</b>	<b>\$6,231,260</b>	<b>\$6,230,130</b>
<b>General Revenue Dedicated Funds:</b>						
770 Est Oth Educ & Gen Inco	780,000	805,000	0	0	780,000	805,000
	<b>\$780,000</b>	<b>\$805,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$780,000</b>	<b>\$805,000</b>
<b>TOTAL, METHOD OF FINANCING</b>	<b>\$4,932,860</b>	<b>\$4,956,730</b>	<b>\$2,078,400</b>	<b>\$2,078,400</b>	<b>\$7,011,260</b>	<b>\$7,035,130</b>
<b>FULL TIME EQUIVALENT POSITIONS</b>	<b>218.0</b>	<b>218.0</b>	<b>0.0</b>	<b>0.0</b>	<b>218.0</b>	<b>218.0</b>

**2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES**

Date : 8/16/2012

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation system of Texas (ABEST)

Time: 9:39:41PM

Agency code: 789

Agency name: Lamar Institute of Technology

Goal/ Objective / Outcome

		<b>BL 2014</b>	<b>BL 2015</b>	<b>Excp 2014</b>	<b>Excp 2015</b>	<b>Total Request 2014</b>	<b>Total Request 2015</b>
1	Provide Instructional and Operations Support						
1	<i>Provide Instructional and Operations Support</i>						
<b>KEY</b>	<b>1 Percentage of Courses Completed</b>						
		97.92%	97.92%			97.92%	97.92 %
<b>KEY</b>	<b>2 Percent of Contact Hours Taught by Full-time Faculty</b>						
		71.50%	71.50%			71.50%	71.50 %
<b>KEY</b>	<b>4 % Underprepared Students Satisfy TSI Obligation in Math</b>						
		46.00%	46.00%			46.00%	46.00 %
<b>KEY</b>	<b>5 Percentage of Underprepared Students Satisfy TSI Obligation in Writing</b>						
		47.00%	47.00%			47.00%	47.00 %
<b>KEY</b>	<b>6 Percentage of Underprepared Students Satisfy TSI Obligation in Reading</b>						
		42.50%	42.50%			42.50%	42.50 %

3.A. STRATEGY REQUEST

8/16/2012 10:00:31PM

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:  
 STRATEGY: 1 Academic Education Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 <sup>(1)</sup>	BL 2015 <sup>(1)</sup>
<b>Output Measures:</b>						
1	Number of Degrees or Certificates Awarded	547.00	535.00	535.00	535.00	535.00
2	Percentage of Graduates Employed	87.20 %	85.80 %	85.80 %	85.80 %	85.80 %
3	Percentage of Courses Completed	95.36 %	97.92 %	97.92 %	97.92 %	97.92 %
4	Percent of Contact Hours Taught by Full-Time Faculty	69.49 %	71.50 %	71.50 %	71.50 %	71.50 %
<b>Efficiency Measures:</b>						
KEY 1	Administrative Cost as a Percent of Operating Budget	12.67 %	12.70 %	12.70 %	12.70 %	12.70 %
<b>Explanatory/Input Measures:</b>						
1	Student/Faculty Ratio	16.50	16.50	16.50	16.50	16.50
2	Percentage of Enrolled Students Who Are Minorities	45.10 %	45.80 %	45.80 %	45.80 %	45.80 %
3	% Enrolled Students Who Are Academically Disadvantaged	16.20 %	20.10 %	20.10 %	20.10 %	20.10 %
4	% of Students Who Are Economically Disadvantaged	21.00 %	10.50 %	10.50 %	10.50 %	10.50 %
5	Number of Students Enrolled as of the Twelfth Class Day	3,243.00	3,025.00	3,025.00	3,025.00	3,025.00
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$230,309	\$231,000	\$231,000	\$0	\$0
1005	FACULTY SALARIES	\$584,867	\$590,000	\$590,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$106,372	\$100,000	\$100,000	\$0	\$0

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

**3.A. STRATEGY REQUEST**

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

**789 Lamar Institute of Technology**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	1	Academic Education	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 <sup>(1)</sup>	BL 2015 <sup>(1)</sup>
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$921,548</b>	<b>\$921,000</b>	<b>\$921,000</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$718,807	\$718,380	\$718,380	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$718,807</b>	<b>\$718,380</b>	<b>\$718,380</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$202,741	\$202,620	\$202,620	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$202,741</b>	<b>\$202,620</b>	<b>\$202,620</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$921,548</b>	<b>\$921,000</b>	<b>\$921,000</b>	<b>\$0</b>	<b>\$0</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>20.0</b>	<b>22.0</b>	<b>22.0</b>	<b>23.0</b>	<b>23.0</b>

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.



**3.A. STRATEGY REQUEST**

8/16/2012 10:00:37PM

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

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**789 Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support  
OBJECTIVE: 1 Provide Instructional and Operations Support  
STRATEGY: 1 Academic Education

Statewide Goal/Benchmark: 2 0  
Service Categories:  
Service: 19 Income: A.2 Age: B.3

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<b>CODE</b>	<b>DESCRIPTION</b>	<b>Exp 2011</b>	<b>Est 2012</b>	<b>Bud 2013</b>	<b>BL 2014</b> <sup>(1)</sup>	<b>BL 2015</b> <sup>(1)</sup>
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**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

3.A. STRATEGY REQUEST

8/16/2012 10:00:37PM

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:  
 STRATEGY: 2 Vocational/Technical Education Service: 14 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 <sup>(1)</sup>	BL 2015 <sup>(1)</sup>
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$2,072,784	\$1,211,832	\$2,070,000	\$0	\$0
1005	FACULTY SALARIES	\$5,263,805	\$2,158,168	\$5,300,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$957,346	\$566,793	\$567,802	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$8,293,935</b>	<b>\$3,936,793</b>	<b>\$7,937,802</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$6,242,298	\$1,890,153	\$5,916,162	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$6,242,298</b>	<b>\$1,890,153</b>	<b>\$5,916,162</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$2,051,637	\$2,046,640	\$2,021,640	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$2,051,637</b>	<b>\$2,046,640</b>	<b>\$2,021,640</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$8,293,935</b>	<b>\$3,936,793</b>	<b>\$7,937,802</b>	<b>\$0</b>	<b>\$0</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>143.0</b>	<b>50.0</b>	<b>173.0</b>	<b>182.0</b>	<b>182.0</b>

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

**3.A. STRATEGY REQUEST**

83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

**789 Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:  
 STRATEGY: 2 Vocational/Technical Education Service: 14 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 <sup>(1)</sup>	BL 2015 <sup>(1)</sup>
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**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

**3.A. STRATEGY REQUEST**

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

**789 Lamar Institute of Technology**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	3	Staff Group Insurance Premiums	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
<b>Objects of Expense:</b>						
1002	OTHER PERSONNEL COSTS	\$244,300	\$250,000	\$275,000	\$300,000	\$325,000
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$244,300</b>	<b>\$250,000</b>	<b>\$275,000</b>	<b>\$300,000</b>	<b>\$325,000</b>
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$244,300	\$250,000	\$275,000	\$300,000	\$325,000
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$244,300</b>	<b>\$250,000</b>	<b>\$275,000</b>	<b>\$300,000</b>	<b>\$325,000</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$300,000</b>	<b>\$325,000</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$244,300</b>	<b>\$250,000</b>	<b>\$275,000</b>	<b>\$300,000</b>	<b>\$325,000</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Lamar Institute of Technology is a state funded two-year institution of higher education. Staff group insurance is a state paid benefits for eligible state employees. Accounting Policy Statement issued by the Comptroller of Public Accounts states that it is the intent of the Legislature that payment for salaries, wages, and benefits paid from appropriated funds shall be proportional to the source of funds.

**3.A. STRATEGY REQUEST**

8/16/2012 10:00:37PM

83rd Regular Session, Agency Submission, Version 1  
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**789 Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support  
OBJECTIVE: 1 Provide Instructional and Operations Support  
STRATEGY: 3 Staff Group Insurance Premiums

Statewide Goal/Benchmark: 2 0  
Service Categories:  
Service: 19 Income: A.2 Age: B.3

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<b>CODE</b>	<b>DESCRIPTION</b>	<b>Exp 2011</b>	<b>Est 2012</b>	<b>Bud 2013</b>	<b>BL 2014</b>	<b>BL 2015</b>
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**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

3.A. STRATEGY REQUEST

8/16/2012 10:00:37PM

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:  
 STRATEGY: 6 Texas Public Education Grants Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
<b>Objects of Expense:</b>						
4000	GRANTS	\$480,582	\$480,000	\$480,000	\$480,000	\$480,000
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$480,582</b>	<b>\$480,000</b>	<b>\$480,000</b>	<b>\$480,000</b>	<b>\$480,000</b>
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$480,582	\$480,000	\$480,000	\$480,000	\$480,000
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$480,582</b>	<b>\$480,000</b>	<b>\$480,000</b>	<b>\$480,000</b>	<b>\$480,000</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$480,000</b>	<b>\$480,000</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$480,582</b>	<b>\$480,000</b>	<b>\$480,000</b>	<b>\$480,000</b>	<b>\$480,000</b>

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The Texas Education Code chapter 56 addresses Texas Public Education Grants. Section 56.033 (a) The governing boards of institutions of higher education shall cause to be set aside not less than 15% nor more than 20% out of each resident student's tuition charge for the academic year. Of the funds set aside not less than 90% shall be used for TPEG grants and not more than 10% shall be used for TPEG emergency loans.

**3.A. STRATEGY REQUEST**

8/16/2012 10:00:37PM

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

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**789 Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support  
OBJECTIVE: 1 Provide Instructional and Operations Support  
STRATEGY: 6 Texas Public Education Grants

Statewide Goal/Benchmark: 2 0  
Service Categories:  
Service: 20 Income: A.2 Age: B.3

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<b>CODE</b>	<b>DESCRIPTION</b>	<b>Exp 2011</b>	<b>Est 2012</b>	<b>Bud 2013</b>	<b>BL 2014</b>	<b>BL 2015</b>
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**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

3.A. STRATEGY REQUEST

8/16/2012 10:00:37PM

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:  
 STRATEGY: 1 E&G Space Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 <sup>(1)</sup>	BL 2015 <sup>(1)</sup>
<b>Efficiency Measures:</b>						
1	Space Utilization Rate of Classrooms	36.34	32.00	32.00	32.00	32.00
2	Space Utilization Rate of Labs	36.41	35.00	35.00	35.00	35.00
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$381,580	\$385,000	\$400,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$1,347,945	\$604,671	\$554,613	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$1,729,525</b>	<b>\$989,671</b>	<b>\$954,613</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$1,729,525	\$989,671	\$954,613	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$1,729,525</b>	<b>\$989,671</b>	<b>\$954,613</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$1,729,525</b>	<b>\$989,671</b>	<b>\$954,613</b>	<b>\$0</b>	<b>\$0</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>10.0</b>	<b>10.0</b>	<b>10.0</b>	<b>12.0</b>	<b>12.0</b>

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.



**3.A. STRATEGY REQUEST**

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

**789 Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:  
 STRATEGY: 1 E&G Space Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 <sup>(1)</sup>	BL 2015 <sup>(1)</sup>
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**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction. E & G space support is necessary to insure the institute maintains sufficient and adequate resources to support the institute's goals and mission.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

**3.A. STRATEGY REQUEST**

8/16/2012 10:00:37PM

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

**789 Lamar Institute of Technology**

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	2	Tuition Revenue Bond Retirement	Service: 10	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
<b>Objects of Expense:</b>						
2008	DEBT SERVICE	\$522,246	\$523,827	\$522,411	\$524,142	\$523,012
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$522,246</b>	<b>\$523,827</b>	<b>\$522,411</b>	<b>\$524,142</b>	<b>\$523,012</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$522,246	\$523,827	\$522,411	\$524,142	\$523,012
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$522,246</b>	<b>\$523,827</b>	<b>\$522,411</b>	<b>\$524,142</b>	<b>\$523,012</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$524,142</b>	<b>\$523,012</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$522,246</b>	<b>\$523,827</b>	<b>\$522,411</b>	<b>\$524,142</b>	<b>\$523,012</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Lamar Institute of Technology received Tuition Revenue Bond Proceeds in FY 1999 in the amount of \$2,000,000 and 5,301,960 in FY2002. The requested funding is FOR 100% of the amount of debt service due each fiscal year for the existing Tuition Revenue Bond Retirement.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

**3.A. STRATEGY REQUEST**

83rd Regular Session, Agency Submission, Version 1  
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**789 Lamar Institute of Technology**

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	1	Workforce Literacy	Service: 14	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$64,737	\$65,000	\$65,000	\$65,000	\$65,000
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$64,737</b>	<b>\$65,000</b>	<b>\$65,000</b>	<b>\$65,000</b>	<b>\$65,000</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$64,737	\$65,000	\$65,000	\$65,000	\$65,000
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$64,737</b>	<b>\$65,000</b>	<b>\$65,000</b>	<b>\$65,000</b>	<b>\$65,000</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$65,000</b>	<b>\$65,000</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$64,737</b>	<b>\$65,000</b>	<b>\$65,000</b>	<b>\$65,000</b>	<b>\$65,000</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>1.0</b>	<b>1.0</b>	<b>1.0</b>	<b>1.0</b>	<b>1.0</b>

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Formation of partnerships with local business and industries to integrate workplace skills and competencies into programs of study, establish cooperative training opportunities and deliver specialized training on campus and at work sites.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

**3.A. STRATEGY REQUEST**

83rd Regular Session, Agency Submission, Version 1  
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**789 Lamar Institute of Technology**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 4 Institutional Support Special Item Support Service Categories:  
 STRATEGY: 1 Institutional Enhancement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
<b>Objects of Expense:</b>						
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$3,563,718	\$3,563,718
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,563,718</b>	<b>\$3,563,718</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$0	\$0	\$0	\$3,563,718	\$3,563,718
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,563,718</b>	<b>\$3,563,718</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$3,563,718</b>	<b>\$3,563,718</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,563,718</b>	<b>\$3,563,718</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Lamar Institute of Technology received Institutional Enhancement Funding in FY 2002 and FY 2003. The funding was used for non-recurring expenditures. In FY 2004, FY 2005, and FY 2006 the expenditures were for new equipment and furniture for classrooms, upgrade of computer and learning lab facilities, and retention scholarships. Since FY 2007 the funding is budgeted for additional furniture and equipment upgrades, administrative computer upgrades, and specialized program equipment for technical programs. Due to the rising cost of equipment for technical programs and technology advances we continue to have the need for future Institutional Enhancement funding.

**3.A. STRATEGY REQUEST**

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**789 Lamar Institute of Technology**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 0  
OBJECTIVE: 4 Institutional Support Special Item Support Service Categories:  
STRATEGY: 1 Institutional Enhancement Service: 19 Income: A.2 Age: B.3

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<b>CODE</b>	<b>DESCRIPTION</b>	<b>Exp 2011</b>	<b>Est 2012</b>	<b>Bud 2013</b>	<b>BL 2014</b>	<b>BL 2015</b>
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**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

**3.A. STRATEGY REQUEST**

83rd Regular Session, Agency Submission, Version 1  
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**789 Lamar Institute of Technology**

GOAL: 3 Provide Special Item Support  
 OBJECTIVE: 4 Institutional Support Special Item Support  
 STRATEGY: 2 Institutionals Operations

Statewide Goal/Benchmark: 2 0  
 Service Categories:  
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$0	\$1,858,168	\$0	\$0	\$0
1005	FACULTY SALARIES	\$0	\$1,896,132	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$1,245,700	\$0	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$0</b>	<b>\$5,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$0	\$5,000,000	\$0	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$0</b>	<b>\$5,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$0</b>	<b>\$5,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>0.0</b>	<b>123.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>STRATEGY DESCRIPTION AND JUSTIFICATION:</b>						

**3.A. STRATEGY REQUEST**

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Automated Budget and Evaluation System of Texas (ABEST)

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**789 Lamar Institute of Technology**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 0  
OBJECTIVE: 4 Institutional Support Special Item Support Service Categories:  
STRATEGY: 2 Institutionals Operations Service: 19 Income: A.2 Age: B.3

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<b>CODE</b>	<b>DESCRIPTION</b>	<b>Exp 2011</b>	<b>Est 2012</b>	<b>Bud 2013</b>	<b>BL 2014</b>	<b>BL 2015</b>
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**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

**3.A. STRATEGY REQUEST**

8/16/2012 10:00:37PM

83rd Regular Session, Agency Submission, Version 1  
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**SUMMARY TOTALS:**

<b>OBJECTS OF EXPENSE:</b>	<b>\$12,256,873</b>	<b>\$12,166,291</b>	<b>\$11,155,826</b>	<b>\$4,932,860</b>	<b>\$4,956,730</b>
<b>METHODS OF FINANCE (INCLUDING RIDERS):</b>				<b>\$4,932,860</b>	<b>\$4,956,730</b>
<b>METHODS OF FINANCE (EXCLUDING RIDERS):</b>	<b>\$12,256,873</b>	<b>\$12,166,291</b>	<b>\$11,155,826</b>	<b>\$4,932,860</b>	<b>\$4,956,730</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>	<b>174.0</b>	<b>206.0</b>	<b>206.0</b>	<b>218.0</b>	<b>218.0</b>



**4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE**  
 83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/16/2012**  
 TIME: **9:42:22PM**

Agency code: **789**

Agency name:  
**Lamar Institute of Technology**

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2014</u>	<u>Excp 2015</u>
	<b>Item Name:</b> Request for Debt Service Requirement on Tuition Revenue Bond Retirement Technical Arts Buildings		
	<b>Item Priority:</b> 1		
	<b>Includes Funding for the Following Strategy or Strategies:</b> 02-01-02 Tuition Revenue Bond Retirement		
<b>OBJECTS OF EXPENSE:</b>			
2008	DEBT SERVICE	1,039,200	1,039,200
	<b>TOTAL, OBJECT OF EXPENSE</b>	<b>\$1,039,200</b>	<b>\$1,039,200</b>
<b>METHOD OF FINANCING:</b>			
1	General Revenue Fund	1,039,200	1,039,200
	<b>TOTAL, METHOD OF FINANCING</b>	<b>\$1,039,200</b>	<b>\$1,039,200</b>

**DESCRIPTION / JUSTIFICATION:**

Lamar Institute of Technology has five Technical Arts building that were built in the 1950's and 1960's. These buildings serve more than 1000 students (40%+ of LIT's enrollment) by housing twenty-two of the institute's industrial and technical certificate and degree programs. These buildings have not been upgraded since they were built and are in critical need of major repairs and renovation. The current chilled water systems for these buildings and for the entire campus are inadequate. This project will address the needs of all seven buildings on campus for heating and air conditioning resulting in energy cost reductions.

The total project cost is \$16,000,000 of which \$12 million(75%) would be funded by the Tuition Revenue Bond request and the balance of \$4million(25%) would be funded from HEAF funds.

**EXTERNAL/INTERNAL FACTORS:**

These facilities for the technology programs need to reflect the current technology used in industry today and be flexible for future technology and instructional needs. Having such facilities will provide the opportunity for LIT to recruit students, provide areas for tutoring and mentoring to retain students and recruit full-time and part-time faculty for our programs.

**4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE**  
 83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/16/2012**  
 TIME: **9:42:27PM**

Agency code: **789**

Agency name:  
**Lamar Institute of Technology**

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2014</u>	<u>Excp 2015</u>
	<b>Item Name:</b> Request for Tuition Revenue Bond Debt Service for the Construction of a Student Services Learning Support Center		
	<b>Item Priority:</b> 2		
	<b>Includes Funding for the Following Strategy or Strategies:</b> 02-01-02 Tuition Revenue Bond Retirement		

**OBJECTS OF EXPENSE:**

2008	DEBT SERVICE	1,039,200	1,039,200
	<b>TOTAL, OBJECT OF EXPENSE</b>	<b>1,039,200</b>	<b>1,039,200</b>

**METHOD OF FINANCING:**

1	General Revenue Fund	1,039,200	1,039,200
	<b>TOTAL, METHOD OF FINANCING</b>	<b>1,039,200</b>	<b>1,039,200</b>

**DESCRIPTION / JUSTIFICATION:**

Student Services Learning Support Center for one-stop student services - Admissions, registration, student with disabilities, financial aid, cashiering, recruitment and advisement, testing and placement, workforce development, continuing education and lifelong learning, corporate training, student government and student activities. Student computer learning labs, tutoring and mentoring, conference rooms and related office facilities for all the above services will be housed in this new facility. Currently Lamar Institute of Technology does not have functional capacity to provide a comprehensive student service and learning support environment for our students. All functions to be housed in this facility are decentralized throughout the campus in unrelated spaces. These spaces do not allow staff to adequately service our students or provide learning support for our programs.

The total project cost is estimated at \$16,000,000 of which the request from Tuition Revenue Bonds of \$12 million would account for 75% and the remaining \$4 million(25%) would be funded from HEAF and Student Service Fee fund balances.

**EXTERNAL/INTERNAL FACTORS:**

The Student Learning Support Center will provide allocation for a college-wide learning lab for all programs, tutoring and mentoring, developmental education labs for faculty and students, testing and placement services.

LIT will be able to provide the type of student support required which will improve student learning outcomes for our students, address appropriately retention efforts and provide for better recruitment for new students, degree and non-degree.

This new facility would provide the appropriate student services and related support in one location allowing for a comprehensive and much needed student service area.

**4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE**

83rd Regular Session, Agency Submission, Version 1  
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DATE: **8/16/2012**  
 TIME: **9:43:22PM**

Agency code: **789** Agency name **Lamar Institute of Technology**

Code	Description	Excp 2014	Excp 2015
<b>Item Name:</b> Request for Debt Service Requirement on Tuition Revenue Bond Retirement Technical Arts Buildings			
<b>Allocation to Strategy:</b> 2-1-2 Tuition Revenue Bond Retirement			
<b>OBJECTS OF EXPENSE:</b>			
2008	DEBT SERVICE	1,039,200	1,039,200
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$1,039,200</b>	<b>\$1,039,200</b>
<b>METHOD OF FINANCING:</b>			
1	General Revenue Fund	1,039,200	1,039,200
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$1,039,200</b>	<b>\$1,039,200</b>

**4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE**

83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/16/2012**  
 TIME: **9:43:28PM**

Agency code: **789** Agency name **Lamar Institute of Technology**

Code	Description	Excp 2014	Excp 2015
<b>Item Name:</b> Request for Tuition Revenue Bond Debt Service for the Construction of a Student Services Learning Support Center			
<b>Allocation to Strategy:</b> 2-1-2 Tuition Revenue Bond Retirement			
<b>OBJECTS OF EXPENSE:</b>			
2008	DEBT SERVICE	1,039,200	1,039,200
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$1,039,200</b>	<b>\$1,039,200</b>
<b>METHOD OF FINANCING:</b>			
1	General Revenue Fund	1,039,200	1,039,200
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$1,039,200</b>	<b>\$1,039,200</b>

**4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST**  
 83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

**DATE: 8/16/2012**  
**TIME: 9:44:33PM**

Agency Code: **789**

Agency name: **Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support

Statewide Goal/Benchmark: 2 - 0

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

Service Categories:

STRATEGY: 2 Tuition Revenue Bond Retirement

Service: 10 Income: A.2 Age: B.3

<b>CODE DESCRIPTION</b>	<b>Excp 2014</b>	<b>Excp 2015</b>
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**OBJECTS OF EXPENSE:**

2008 DEBT SERVICE

2,078,400

2,078,400

**Total, Objects of Expense**

**\$2,078,400**

**\$2,078,400**

**METHOD OF FINANCING:**

1 General Revenue Fund

2,078,400

2,078,400

**Total, Method of Finance**

**\$2,078,400**

**\$2,078,400**

**EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:**

Request for Debt Service Requirement on Tuition Revenue Bond Retirement Technical Arts Buildings

Request for Tuition Revenue Bond Debt Service for the Construction of a Student Services Learning Support Center

**6.A. HISTORICALLY UNDERUTILIZED BUSINESS SUPPORTING SCHEDULE**

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/16/2012**

Time: **10:01:21PM**

Agency Code: **789**      Agency: **Lamar Institute of Technology**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

**A. Fiscal Year 2010 - 2011 HUB Expenditure Information**

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2010			Total Expenditures FY 2010		HUB Expenditures FY 2011			Total Expenditures FY 2011	
			% Actual	Diff	Actual \$	FY 2010	% Goal	% Actual	Diff	Actual \$	FY 2011	
11.9%	Heavy Construction	11.9 %	0.0%	-11.9%	\$0	\$0	11.9 %	0.0%	-11.9%	\$0	\$0	
26.1%	Building Construction	26.1 %	97.5%	71.4%	\$78,241	\$80,265	26.1 %	0.0%	-26.1%	\$0	\$0	
57.2%	Special Trade Construction	57.2 %	34.1%	-23.1%	\$20,318	\$59,546	57.2 %	0.4%	-56.8%	\$4,900	\$1,371,289	
20.0%	Professional Services	20.0 %	0.0%	-20.0%	\$0	\$0	20.0 %	0.0%	-20.0%	\$0	\$122,230	
33.0%	Other Services	33.0 %	24.7%	-8.3%	\$249,977	\$1,010,684	33.0 %	20.4%	-12.6%	\$275,459	\$1,349,453	
12.6%	Commodities	12.6 %	8.2%	-4.4%	\$193,338	\$2,363,575	12.6 %	11.6%	-1.0%	\$187,671	\$1,622,287	
	<b>Total Expenditures</b>		<b>15.4%</b>		<b>\$541,874</b>	<b>\$3,514,070</b>		<b>10.5%</b>		<b>\$468,030</b>	<b>\$4,465,259</b>	

**B. Assessment of Fiscal Year 2010 - 2011 Efforts to Meet HUB Procurement Goals**

**Attainment:**

The agency did attain one applicable state wide HUB goals for FY2010.

**Applicability:**

The "Heavy Construction" and "Building Construction" categories are not applicable to this agency's operations in FY2011.

**Factors Affecting Attainment:**

The agency did not attain or exceed "Commodity Purchasing" for both fiscal years 2010 and 2011 lack of HUB vendors bidding and/or being of best value to the institution.

**"Good-Faith" Efforts:**

The agency has made the following efforts to comply with the HUB procurement goals per Texas Administrative Code:

- Ensure that contract specifications, terms, and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements.
- Distributed information on procurement procedures in a manner that encouraged HUB participation in agency contracts by departments across campus.
- Participate in one HUB forum.
- Encouraged Mentoring/Protege programs via phone, email, and letters.
- Encouraged minority vendors to register with the State of Texas CMBL
- Consistently exceeds minimum requirements on minority vendor count for all informal and formal bid opportunities.
- Attending Economic opportunity Forums in an effort to network with HUB's and othe buyers to further business opportunities for HUB's with LIT.

**Lamar Institute of Technology**  
**Estimated Funds Outside the Institution's Bill Pattern**  
**2012-13 and 2014-15 Biennia**

	2012 - 2013 Biennium				2014 - 2015 Biennium			
	<u>FY 2012 Revenue</u>	<u>FY 2013 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2014 Revenue</u>	<u>FY 2015 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
<b>APPROPRIATED SOURCES INSIDE THE BILL PATTERN</b>								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 8,187,031	\$ 8,176,621	\$ 16,363,652		\$ 8,187,031	\$ 8,176,621	\$ 16,363,652	
Tuition and Fees (net of Discounts and Allowances)	3,000,000	3,000,000	6,000,000		3,000,000	3,000,000	6,000,000	
Endowment and Interest Income	20,000	20,000	40,000		20,000	20,000	40,000	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
<b>Total</b>	<b>11,207,031</b>	<b>11,196,621</b>	<b>22,403,652</b>	<b>44.6%</b>	<b>11,207,031</b>	<b>11,196,621</b>	<b>22,403,652</b>	<b>44.6%</b>
<b>APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN</b>								
State Appropriations (HEGI & State Paid Fringes)	\$ 2,055,913	\$ 2,100,708	\$ 4,156,621		\$ 2,055,913	\$ 2,100,708	\$ 4,156,621	
Higher Education Assistance Funds	2,332,463	2,332,463	4,664,926		2,332,463	2,332,463	4,664,926	
Available University Fund	-	-	0		-	-	0	
State Grants and Contracts	370,000	370,000	740,000		370,000	370,000	740,000	
<b>Total</b>	<b>4,758,376</b>	<b>4,803,171</b>	<b>9,561,547</b>	<b>19.0%</b>	<b>4,758,376</b>	<b>4,803,171</b>	<b>9,561,547</b>	<b>19.0%</b>
<b>NON-APPROPRIATED SOURCES</b>								
Tuition and Fees (net of Discounts and Allowances)	2,400,000	2,400,000	4,800,000		2,400,000	2,400,000	4,800,000	
Federal Grants and Contracts	6,000,000	6,000,000	12,000,000		6,000,000	6,000,000	12,000,000	
State Grants and Contracts	60,000	60,000	120,000		60,000	60,000	120,000	
Local Government Grants and Contracts	-	-	0		-	-	0	
Private Gifts and Grants	435,000	435,000	870,000		435,000	435,000	870,000	
Endowment and Interest Income	10,000	10,000	20,000		10,000	10,000	20,000	
Sales and Services of Educational Activities (net)	-	-	0		-	-	0	
Sales and Services of Hospitals (net)	-	-	0		-	-	0	
Professional Fees (net)	-	-	0		-	-	0	
Auxiliary Enterprises (net)	165,000	165,000	330,000		165,000	165,000	330,000	
Other Income	80,000	80,000	160,000		80,000	80,000	160,000	
<b>Total</b>	<b>9,150,000</b>	<b>9,150,000</b>	<b>18,300,000</b>	<b>36.4%</b>	<b>9,150,000</b>	<b>9,150,000</b>	<b>18,300,000</b>	<b>36.4%</b>
<b>TOTAL SOURCES</b>	<b>\$ 25,115,407</b>	<b>\$ 25,149,792</b>	<b>\$ 50,265,199</b>	<b>100.0%</b>	<b>\$ 25,115,407</b>	<b>\$ 25,149,792</b>	<b>\$ 50,265,199</b>	<b>100.0%</b>

**6I. PERCENT BIENNIAL BASE REDUCTION OPTIONS**

**10 % REDUCTION**

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/16/2012  
Time: 10:15:37PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2014	2015	Biennial Total	2014	2015	Biennial Total	
<b>1 Institutional Enhancement</b>							
<b>Category:</b> Programs - Service Reductions (Other)							
<b>Item Comment:</b> Lamar Institute of Technology has received Institutional Enhancement funding each year since FY2000. This funding is used to fund faculty salaries, purchase new classroom equipment and furniture as well as high technology infrastructure, capital equipment for new and existing programs. Continued funding reductions have made this funding source essential to ensure sufficient and adequate resources to support the mission of the Institute.							
Strategy: 3-4-1 Institutional Enhancement							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$360,429	\$360,429	\$720,858	
<b>General Revenue Funds Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$360,429</b>	<b>\$360,429</b>	<b>\$720,858</b>	
<b>Item Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$360,429</b>	<b>\$360,429</b>	<b>\$720,858</b>	
<b>FTE Reductions (From FY 2014 and FY 2015 Base Request)</b>							
<b>AGENCY TOTALS</b>							
General Revenue Total				\$360,429	\$360,429	\$720,858	\$720,858
<b>Agency Grand Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$360,429</b>	<b>\$360,429</b>	<b>\$720,858</b>	
<b>Difference, Options Total Less Target</b>							
<b>Agency FTE Reductions (From FY 2014 and FY 2015 Base Request)</b>							



<b>789 Lamar Institute of Technology</b>					
	<b>Act 2011</b>	<b>Act 2012</b>	<b>Bud 2013</b>	<b>Est 2014</b>	<b>Est 2015</b>
<b>Gross Tuition</b>					
Gross Resident Tuition	2,972,417	2,988,460	2,995,165	3,000,000	3,010,000
Gross Non-Resident Tuition	675,870	650,000	650,000	650,000	650,000
<b>Gross Tuition</b>	<b>3,648,287</b>	<b>3,638,460</b>	<b>3,645,165</b>	<b>3,650,000</b>	<b>3,660,000</b>
Less: Remissions and Exemptions	(785,270)	(770,000)	(770,000)	(770,000)	(770,000)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
<b>Subtotal</b>	<b>2,863,017</b>	<b>2,868,460</b>	<b>2,875,165</b>	<b>2,880,000</b>	<b>2,890,000</b>
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	0	0	0	0	0
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(480,582)	(480,000)	(480,000)	(480,000)	(480,000)
Less: Transfer of Funds (2%) for Emergency Loans (Medical Schools)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (Tx. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0

## Schedule 1A: Other Educational and General Income

8/16/2012 10:02:46PM

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Automated Budget and Evaluation System of Texas (ABEST)

<b>789 Lamar Institute of Technology</b>					
	<b>Act 2011</b>	<b>Act 2012</b>	<b>Bud 2013</b>	<b>Est 2014</b>	<b>Est 2015</b>
Less: Other Authorized Deduction					
<b>Net Tuition</b>	<b>2,382,435</b>	<b>2,388,460</b>	<b>2,395,165</b>	<b>2,400,000</b>	<b>2,410,000</b>
Student Teaching Fees	0	0	0	0	0
Special Course Fees	343,432	340,000	340,000	340,000	340,000
Laboratory Fees	20,356	20,000	20,000	20,000	20,000
<b>Subtotal, Tuition and Fees</b>	<b>2,746,223</b>	<b>2,748,460</b>	<b>2,755,165</b>	<b>2,760,000</b>	<b>2,770,000</b>
<b>OTHER INCOME</b>					
<b>Interest on General Funds:</b>					
Local Funds in State Treasury	19,345	19,000	19,000	19,000	19,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
<b>Subtotal, Other Income</b>	<b>19,345</b>	<b>19,000</b>	<b>19,000</b>	<b>19,000</b>	<b>19,000</b>
<b>Subtotal, Other Educational and General Income</b>	<b>2,765,568</b>	<b>2,767,460</b>	<b>2,774,165</b>	<b>2,779,000</b>	<b>2,789,000</b>
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(151,764)	(151,980)	(156,450)	(160,920)	(165,390)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(115,126)	(116,220)	(118,455)	(120,690)	(122,925)
Less: Staff Group Insurance Premiums	(244,300)	(250,000)	(275,000)	(300,000)	(325,000)
<b>Total, Other Educational and General Income</b>	<b>2,254,378</b>	<b>2,249,260</b>	<b>2,224,260</b>	<b>2,197,390</b>	<b>2,175,685</b>
<b>Reconciliation to Summary of Request for FY 2011-2013:</b>					
Plus: Transfer of Tuition for Retirement of Indebtedness - Skiles Act	0	0	0	0	0
Plus: Transfer of Funds for Texas Public Education Grants Program and Emergency Loans	480,582	480,000	480,000	480,000	480,000
Plus: Transfer of Funds 2% for Emergency Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0

Schedule 1A: Other Educational and General Income

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 Automated Budget and Evaluation System of Texas (ABEST)

<b>789 Lamar Institute of Technology</b>					
	<b>Act 2011</b>	<b>Act 2012</b>	<b>Bud 2013</b>	<b>Est 2014</b>	<b>Est 2015</b>
Plus: Staff Group Insurance Premiums	244,300	250,000	275,000	300,000	325,000
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
<b>Total, Other Educational and General Income Reported on Summary of Request</b>	<b>2,979,260</b>	<b>2,979,260</b>	<b>2,979,260</b>	<b>2,977,390</b>	<b>2,980,685</b>

Schedule 2: Selected Educational, General and Other Funds

8/16/2012 10:04:24PM

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**789 Lamar Institute of Technology**

	<b>Act 2011</b>	<b>Act 2012</b>	<b>Bud 2013</b>	<b>Est 2014</b>	<b>Est 2015</b>
<b>General Revenue Transfers</b>					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2011, 2012, 2013)	9,363	7,473	7,500	7,500	7,500
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	(4,000,000)	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2011, 2012, 2013)	0	0	0	0	0
<b>Other (Itemize)</b>					
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	233,910	250,000	250,000	250,000	250,000
B-on-Time Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
<b>Subtotal, General Revenue Transfers</b>	<b>243,273</b>	<b>(3,742,527)</b>	<b>257,500</b>	<b>257,500</b>	<b>257,500</b>
General Revenue HEF for Operating Expenses	695,198	500,000	500,000	500,000	500,000
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
<b>Other Additions (Itemize)</b>					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2011, 2012, 2013)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Transfer from Coordinating Board for Incentive Funding	0	0	0	0	0
<b>Other (Itemize)</b>					
<b>Gross Designated Tuition (Sec. 54.0513)</b>	<b>2,731,683</b>	<b>2,700,000</b>	<b>2,700,000</b>	<b>2,700,000</b>	<b>2,700,000</b>
<b>Indirect Cost Recovery (Sec. 145.001(d))</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Correctional Managed Care Contracts</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Schedule 3A: Staff Group Insurance Data Elements (ERS)**  
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**789 Lamar Institute of Technology**

	<b>E&amp;G Enrollment</b>	<b>GR Enrollment</b>	<b>GR-D/OEGI Enrollment</b>	<b>Total E&amp;G (Check)</b>	<b>Local Non-E&amp;G</b>
<b>GR &amp; GR-D Percentages</b>					
GR %	77.65 %				
GR-D %		22.35 %			
<b>Total Percentage</b>	<b>100.00 %</b>				
<b>FULL TIME ACTIVES</b>					
1a Employee Only	77	60	17	77	11
2a Employee and Children	24	19	5	24	1
3a Employee and Spouse	25	19	6	25	0
4a Employee and Family	27	21	6	27	0
5a Eligible, Opt Out	1	1	0	1	0
6a Eligible, Not Enrolled	10	8	2	10	6
<b>Total for This Section</b>	<b>164</b>	<b>128</b>	<b>36</b>	<b>164</b>	<b>18</b>
<b>PART TIME ACTIVES</b>					
1b Employee Only	1	1	0	1	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	1	1	0	1	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	4	3	1	4	0
<b>Total for This Section</b>	<b>6</b>	<b>5</b>	<b>1</b>	<b>6</b>	<b>0</b>
<b>Total Active Enrollment</b>	<b>170</b>	<b>133</b>	<b>37</b>	<b>170</b>	<b>18</b>

**789 Lamar Institute of Technology**

	<b>E&amp;G Enrollment</b>	<b>GR Enrollment</b>	<b>GR-D/OEGI Enrollment</b>	<b>Total E&amp;G (Check)</b>	<b>Local Non-E&amp;G</b>
<b>FULL TIME RETIREES by ERS</b>					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
<b>Total for This Section</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>PART TIME RETIREES by ERS</b>					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
<b>Total for This Section</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Retirees Enrollment</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>TOTAL FULL TIME ENROLLMENT</b>					
1e Employee Only	77	60	17	77	11
2e Employee and Children	24	19	5	24	1
3e Employee and Spouse	25	19	6	25	0
4e Employee and Family	27	21	6	27	0
5e Eligible, Opt Out	1	1	0	1	0
6e Eligible, Not Enrolled	10	8	2	10	6
<b>Total for This Section</b>	<b>164</b>	<b>128</b>	<b>36</b>	<b>164</b>	<b>18</b>

**789 Lamar Institute of Technology**

	<b>E&amp;G Enrollment</b>	<b>GR Enrollment</b>	<b>GR-D/OEGI Enrollment</b>	<b>Total E&amp;G (Check)</b>	<b>Local Non-E&amp;G</b>
<b>TOTAL ENROLLMENT</b>					
1f Employee Only	78	61	17	78	11
2f Employee and Children	24	19	5	24	1
3f Employee and Spouse	25	19	6	25	0
4f Employee and Family	28	22	6	28	0
5f Eligible, Opt Out	1	1	0	1	0
6f Eligible, Not Enrolled	14	11	3	14	6
<b>Total for This Section</b>	<b>170</b>	<b>133</b>	<b>37</b>	<b>170</b>	<b>18</b>

**Schedule 4: Computation of OASI**  
83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

**Agency 789 Lamar Institute of Technology**

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2011		2012		2013		2014		2015	
	<b>% to Total</b>	<b>Allocation of OASI</b>	<b>% to Total</b>	<b>Allocation of OASI</b>	<b>% to Total</b>	<b>Allocation of OASI</b>	<b>% to Total</b>	<b>Allocation of OASI</b>	<b>% to Total</b>	<b>Allocation of OASI</b>
General Revenue (% to Total)	77.65	\$527,268	77.65	\$528,020	77.65	\$543,550	77.65	\$559,080	77.65	\$574,610
Other Educational and General Funds (% to Total)	22.35	\$151,764	22.35	\$151,980	22.35	\$156,450	22.35	\$160,920	22.35	\$165,390
Health-Related Institutions Patient Income (% to Total)	0.00	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00	\$0
<b>Grand Total, OASI (100%)</b>	100.00	<b>\$679,032</b>	100.00	<b>\$680,000</b>	100.00	<b>\$700,000</b>	100.00	<b>\$720,000</b>	100.00	<b>\$740,000</b>



**SCHEDULE 5: CALCULATION OF RETIREMENT PROPORTIONALITY AND ORP DIFFERENTIAL**

8/16/2012 10:06:32PM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

**789 Lamar Institute of Technology**

Description	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
<b>Proportionality Amounts</b>					
Gross Educational and General Payroll - Subject To TRS Retirement	4,754,982	4,816,376	4,891,632	4,966,887	5,042,143
Employer Contribution to TRS Retirement Programs	315,921	320,000	325,000	330,000	335,000
Gross Educational and General Payroll - Subject To ORP Retirement	3,112,219	3,125,000	3,203,125	3,281,250	3,359,375
Employer Contribution to ORP Retirement Programs	199,182	200,000	205,000	210,000	215,000
<b>Proportionality Percentage</b>					
General Revenue	77.65 %	77.65 %	77.65 %	77.65 %	77.65 %
Other Educational and General Income	22.35 %	22.35 %	22.35 %	22.35 %	22.35 %
Health-related Institutions Patient Income	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
<b>Proportional Contribution</b>					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	115,126	116,220	118,455	120,690	122,925
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
<b>Differential</b>					
Gross Payroll Subject to Differential - Optional Retirement Program	1,365,146	1,346,922	1,300,000	1,250,000	1,200,000
<b>Total Differential</b>	<b>12,423</b>	<b>17,645</b>	<b>17,030</b>	<b>16,375</b>	<b>15,720</b>

**Schedule 6: Capital Funding**  
83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 10:07:09PM

<b>789 Lamar Institute of Technology</b>					
<b>Activity</b>	<b>Act 2011</b>	<b>Act 2012</b>	<b>Bud 2013</b>	<b>Est 2014</b>	<b>Est 2015</b>
<b>I. Balances as of Beginning of Fiscal Year</b>					
A. PUF Bond Proceeds	0	0	0	0	0
B. HEF Bond Proceeds	0	0	0	0	0
C. HEF Annual Allocations	5,533,950	5,780,697	8,113,160	5,945,623	6,778,086
D. TR Bond Proceeds	0	0	0	0	0
E. Other Debt Proceeds (e.g. Patient Income)	0	0	0	0	0
<b>II. Additions</b>					
A. PUF Bond Proceeds Allocation	0	0	0	0	0
B. HEF General Revenue Appropriation	2,332,463	2,332,463	2,332,463	2,332,463	2,332,463
C. HEF Bond Proceeds	0	0	0	0	0
D. TR Bond Proceeds	0	0	0	0	0
E. Investment Income on PUF Bond Proceeds	0	0	0	0	0
F. Investment Income on HEF Bond Proceeds	0	0	0	0	0
G. Investment Income on TR Bond Proceeds	0	0	0	0	0
H. Other Debt Proceeds (e.g. Patient Income)	0	0	0	0	0
I. Other (Itemize)					
HEF Annual Allocations					
Transfer from Lamar University	0	4,000,000	0	0	0
<b>III. Total Funds Available - PUF, HEF, and TRB</b>	<b>\$7,866,413</b>	<b>\$12,113,160</b>	<b>\$10,445,623</b>	<b>\$8,278,086</b>	<b>\$9,110,549</b>
<b>IV. Less: Deductions</b>					
A. Expenditures (Itemize)					
Operations and Maintenance	695,198	500,000	500,000	500,000	500,000
Capital Projects	1,390,518	3,500,000	4,000,000	4,000,000	4,000,000
B. Annual Debt Service on PUF Bonds	0	0	0	0	0
C.1. Annual Debt Service on HEF Bonds - RFS Commercial Paper	0	0	0	0	0
C.2. Annual Debt Service on HEF Bonds - RFS Bonds, Series 2001	0	0	0	0	0
D. Annual Debt Service on TR Bonds	0	0	0	0	0
E. Annual Debt Service on Other Bonds (e.g. Patient Income)	0	0	0	0	0
F. Other (Itemize)					
<b>Total, Deductions</b>	<b>\$2,085,716</b>	<b>\$4,000,000</b>	<b>\$4,500,000</b>	<b>\$4,500,000</b>	<b>\$4,500,000</b>

**Schedule 6: Capital Funding**

8/16/2012 10:07:09PM

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

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<b>789 Lamar Institute of Technology</b>					
<b>Activity</b>	<b>Act 2011</b>	<b>Act 2012</b>	<b>Bud 2013</b>	<b>Est 2014</b>	<b>Est 2015</b>
V. Balances as of End of Fiscal Year					
A.PUF Bond Proceeds	0	0	0	0	0
B.HEF Bond Proceeds	0	0	0	0	0
C.HEF Annual Allocations	5,780,697	8,113,160	5,945,623	3,778,086	4,610,549
D.TR Bond Proceeds	0	0	0	0	0
E.Other Revenue (e.g. Patient Income)	0	0	0	0	0
	<u>\$5,780,697</u>	<u>\$8,113,160</u>	<u>\$5,945,623</u>	<u>\$3,778,086</u>	<u>\$4,610,549</u>

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**Schedule 7: Personnel**  
83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/16/2012  
Time: 10:07:48PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

	Actual 2011	Actual 2012	Budgeted 2013	Estimated 2014	Estimated 2015
<b>Part A.</b>					
<b>FTE Postions</b>					
<b>Directly Appropriated Funds (Bill Pattern)</b>					
Educational and General Funds Faculty Employees	111.0	141.0	141.0	150.0	150.0
Educational and General Funds Non-Faculty Employees	63.0	65.0	65.0	68.0	68.0
<b>Subtotal, Directly Appropriated Funds</b>	<b>174.0</b>	<b>206.0</b>	<b>206.0</b>	<b>218.0</b>	<b>218.0</b>
Non Appropriated Funds Employees	47.0	18.0	18.0	18.0	18.0
<b>Subtotal, Other Funds &amp; Non-Appropriated</b>	<b>47.0</b>	<b>18.0</b>	<b>18.0</b>	<b>18.0</b>	<b>18.0</b>
<b>GRAND TOTAL</b>	<b>221.0</b>	<b>224.0</b>	<b>224.0</b>	<b>236.0</b>	<b>236.0</b>

**Part B.**  
**Personnel Headcount**

<b>Directly Appropriated Funds (Bill Pattern)</b>					
Educational and General Funds Faculty Employees	183.0	188.0	193.0	193.0	193.0
Educational and General Funds Non-Faculty Employees	47.0	66.0	70.0	74.0	76.0
<b>Subtotal, Directly Appropriated Funds</b>	<b>230.0</b>	<b>254.0</b>	<b>263.0</b>	<b>267.0</b>	<b>269.0</b>
Non Appropriated Funds Employees	51.0	56.0	41.0	44.0	44.0
<b>Subtotal, Non-Appropriated</b>	<b>51.0</b>	<b>56.0</b>	<b>41.0</b>	<b>44.0</b>	<b>44.0</b>
<b>GRAND TOTAL</b>	<b>281.0</b>	<b>310.0</b>	<b>304.0</b>	<b>311.0</b>	<b>313.0</b>

**Schedule 7: Personnel**  
 83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/16/2012  
 Time: 10:07:53PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

	<b>Actual 2011</b>	<b>Actual 2012</b>	<b>Budgeted 2013</b>	<b>Estimated 2014</b>	<b>Estimated 2015</b>
<b>PART C.</b>					
<b>Salaries</b>					
<b>Directly Appropriated Funds (Bill Pattern)</b>					
Educational and General Funds Faculty Employees	\$5,848,672	\$6,173,837	\$6,359,052	\$6,549,824	\$6,746,319
Educational and General Funds Non-Faculty Employees	\$2,749,410	\$3,099,121	\$3,192,095	\$3,287,857	\$3,386,493
<b>Subtotal, Directly Appropriated Funds</b>	<b>\$8,598,082</b>	<b>\$9,272,958</b>	<b>\$9,551,147</b>	<b>\$9,837,681</b>	<b>\$10,132,812</b>
Non Appropriated Funds Employees	\$1,370,606	\$839,565	\$864,752	\$890,694	\$917,415
<b>Subtotal, Non-Appropriated</b>	<b>\$1,370,606</b>	<b>\$839,565</b>	<b>\$864,752</b>	<b>\$890,694</b>	<b>\$917,415</b>
<b>GRAND TOTAL</b>	<b>\$9,968,688</b>	<b>\$10,112,523</b>	<b>\$10,415,899</b>	<b>\$10,728,375</b>	<b>\$11,050,227</b>

**Schedule 8A: Tuition Revenue Bond Projects**  
 83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/16/2012  
 TIME: 10:08:40PM

Agency code: 789

Agency Name Lamar Institute of Technology

<b>Priority Number:</b>	<b>Project Number:</b>	<b>Tuition Revenue Bond Request</b>	<b>Total Project Cost</b>	<b>Cost Per Total Gross Square Feet</b>
1	1	\$ 12,000,000	\$ 16,000,000	\$ 190

**Name of Proposed Facility:**  
 Technical Arts Buildings Renovation

**Project Type:**  
 Renovation/Replacement

**Location of Facility:**  
 Beaumont, Texas

**Type of Facility:**  
 Classroom and Laboratory

**Project Start Date:**  
 11/01/2014

**Project Completion Date:**  
 11/01/2015

**Gross Square Feet:**  
 62,662

**Net Assignable Square Feet in  
 Project**  
 37,598

**Project Description**

Lamar Institute of Technology has five Technical Arts building that were built in the 1950's and 1960's. These buildings serve more than 1000 students(40%+ of LIT's enrollment)by housing twenty-two of the institute's industrial and technical certificate and degree programs. These buildings have not been upgraded since they were built and are in critical need of major repairs and renovation. The current chilled water systems for these buildings and for the entire campus are inadequate. This project will address the needs of all seven buildings on campus for heating and air conditioning resulting in enegy cost reductions.

The total project cost is \$16,000,000 of which \$12 million(75%) would be funded by the Tuition Revenue Bond request and the balance of \$4million(25%) would be funded from HEAF funds.

**Schedule 8A: Tuition Revenue Bond Projects**  
 83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/16/2012  
 TIME: 10:08:46PM

Agency code: **789**

Agency Name **Lamar Institute of Technology**

<b>Priority Number:</b>	<b>Project Number:</b>	<b>Tuition Revenue Bond Request</b>	<b>Total Project Cost</b>	<b>Cost Per Total Gross Square Feet</b>
2	2	\$ 12,000,000	\$ 16,000,000	\$ 200

<b>Name of Proposed Facility:</b>	<b>Project Type:</b>
Student Services Learning Support Center	New Construction

<b>Location of Facility:</b>	<b>Type of Facility:</b>
Beaumont, Texas	Educational

<b>Project Start Date:</b>	<b>Project Completion Date:</b>
11/01/2014	11/01/2015

<b>Gross Square Feet:</b>	<b>Net Assignable Square Feet in Project</b>
60,000	36,000

**Project Description**

Student Services Learning Support Center for one-stop student services - Admissions, registration, students with disabilities, financial aid, cashiering, recruitment and advisement, testing and placement, workforce development, continuing education and lifelong learning, corporate training, student government and student activities. Student computer learning labs, tutoring and mentoring, conference rooms and related office facilities for all the above services will be housed in this new facility. Currently Lamar Institute of Technology does not have functional capacity to provide a comprehensive student service and learning support environment for our students. All functions to be housed in this facility are decentralized throughout the campus in unrelated spaces. These spaces do not allow staff to adequately service our students or provide learning support for our programs. 12 million TRB and 4 million HEAF fund balances.

**SCHEDULE 8B: TUITION REVENUE BOND ISSUANCE HISTORY**

8/16/2012 10:09:31PM

83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

**789 Lamar Institute of Technology**

<b>Authorization Date</b>	<b>Authorization Amount</b>	<b>Issuance Date</b>	<b>Issuance Amount</b>	<b>Authorized Amount Outstanding as of 08/31/2012</b>	<b>Proposed Issuance Date for Outstanding Authorization</b>	<b>Proposed Issuance Amount for Outstanding Authorization</b>
1997	\$2,000,000	Nov 16 1998	\$2,000,000			
		<i>Subtotal</i>	\$2,000,000	\$0		
2001	\$5,301,960	Oct 17 2002	\$5,301,960			
		<i>Subtotal</i>	\$5,301,960	\$0		



**Schedule 8C: Revenue Capacity for Tuition Revenue Bond Projects**

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/16/2012  
TIME: 10:11:30PM

Agency Code: 789

Agency Name: Lamar Institute of Technology

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Gross Tuition	\$3,648,287	\$3,638,460	\$3,645,165	\$3,650,000	\$3,660,000
Less: Remissions and Exemptions	(785,270)	(770,000)	(770,000)	(770,000)	(770,000)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for students 55 years or older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
<b>Subtotal</b>	<b>\$2,863,017</b>	<b>\$2,868,460</b>	<b>\$2,875,165</b>	<b>\$2,880,000</b>	<b>\$2,890,000</b>
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	0	0	0	0	0
Less: Transfer of Funds for Texas Public Education Grants Program (TX. Educ. Code Ann. Sec. 56c) and for Emergency Loans (TX. Educ. Code Ann. Sec. 56d)	(480,582)	(480,000)	(480,000)	(480,000)	(480,000)
Less: Transfer of Funds (2%) for Emergency Loans (Medical School)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (TX. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (TX. Educ. Code Ann. Sec. 54.051) Set aside for Doctoral Incentive Loan Repayment Program (TX. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deductions	0	0	0	0	0
<b>Total Net Tuition Available to Pledge for Tuition Revenue Bonds</b>	<b>\$2,382,435</b>	<b>\$2,388,460</b>	<b>\$2,395,165</b>	<b>\$2,400,000</b>	<b>\$2,410,000</b>
Debt Service on Existing Tuition Revenue Bonds	(522,246)	(523,827)	(522,411)	(524,142)	(523,012)
Estimated Debt Service for Authorized but Unissued Tuition Revenue Bonds	0	0	0	0	0
<b>Subtotal, Debt Service on Existing Authorizations</b>	<b>\$(522,246)</b>	<b>\$(523,827)</b>	<b>\$(522,411)</b>	<b>\$(524,142)</b>	<b>\$(523,012)</b>

**Schedule 8C: Revenue Capacity for Tuition Revenue Bond Projects**

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/16/2012  
TIME: 10:11:36PM

Agency Code: 789

Agency Name: Lamar Institute of Technology

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
<b>TOTAL TUITION AVAILABLE FOR NEW AUTHORIZATIONS</b>	<b>\$1,860,189</b>	<b>\$1,864,633</b>	<b>\$1,872,754</b>	<b>\$1,875,858</b>	<b>\$1,886,988</b>
<b>Debt Capacity Available for New Authorizations</b>	<b>\$23,252,363</b>	<b>\$23,249,525</b>	<b>\$23,351,763</b>	<b>\$23,389,288</b>	<b>\$23,534,188</b>

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**789 Lamar Institute of Technology**

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**Special Item: 1      Workforce Literacy**

**(1) Year Special Item:**            1996

**(2) Mission of Special Item:**

Formation and continuation of partnerships with business and industry to integrate workplace skills and competencies into programs of study, establish cooperative training opportunities and deliver specialized training at work sites.

**(3) (a) Major Accomplishments to Date:**

This special item has proven to be a key ingredient in the Institute's outreach effort. On-site and on-campus programs have been very successful in establishing the Institute of Technology's reputation as a real "Partner in Training" for business and industry throughout Southeast Texas.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

Additional new industrial programs to be brought on-line and many new training opportunities are currently being developed.

**(4) Funding Source Prior to Receiving Special Item Funding:**

There were no sources of funding prior to receiving this special item funding.

**(5) Formula Funding:**

N/A

**(6) Non-general Revenue Sources of Funding:**

None

**(7) Consequences of Not Funding:**

The region of Southeast Texas will be deprived of a major source of skill development for existing workers and training for new employees.

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**789 Lamar Institute of Technology**

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**Special Item: 2      Institutional Enhancement**

**(1) Year Special Item:**            2000

**(2) Mission of Special Item:**

Provide a method of finance for capital and program expenditures in high technological fields. The primary purpose of the institution is to provide academic and vocational education. This special item has helped the institution provide adequate funding to provide suitable instruction, technical equipment, infrastructure to support high technology areas, and provides for the expansion of the Technology Services support for the institution.

**(3) (a) Major Accomplishments to Date:**

Major equipment and furniture for classrooms and laboratories have been upgraded campus-wide. Upgrades to computer and learning lab facilities campus-wide were funded from this special item.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

The amjority of these funds will be used to support the education mission for academic and technical programs including faculty salaries, equipment and technology upgrades campus-wide.

**(4) Funding Source Prior to Receiving Special Item Funding:**

Formula funding and local fund sources at a much reduced level of funding.

**(5) Formula Funding:**

N/A

**(6) Non-general Revenue Sources of Funding:**

None

**(7) Consequences of Not Funding:**

Deteriation of existing equipment resources, lack of new technology for high tech programs, and inadequate funding to accomplish the overall educational mission at Lamar Institute of Technology.

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Schedule 11: Educational, General and other Fund Balances  
 83rd Regular Session, Agency Submission

Agency Code: 787

Lamar Institute of Technology

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Balances as of Beginning of Fiscal year					
Encumbered and Obligated	1,727,345	1,200,000	1,200,000	1,000,000	1,000,000
Unencumbered and Unobligated					
Capital Projects - Legislative Appropriations					
Capital Projects - Other Educational and General Funds					

Schedule 12: Current and Local Fund (General) Balances  
83rd Regular Session, Agency Submission

Agency Code: 734	Lamar University				
	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
<b>Balances as of Current Fund in State Treasury</b>					
Encumbered and Obligated	1,727,345	1,200,000	1,200,000	1,000,000	1,000,000
Unencumbered and Unobligated					
Interest Earned in State Treasury	44,507	25,000	25,000	20,000	20,000
<b>Balance of Educational and General Funds in Local Depositories</b>					
Encumbered and Obligated					
Unencumbered and Unobligated					
Interest Earned in Local Depository					