
**LEGISLATIVE APPROPRIATIONS REQUEST
FISCAL YEARS 2012 AND 2013**



Submitted to the Governor's Office of Budget, Planning
and Policy and the Legislative Budget Board

THE UNIVERSITY OF TEXAS OF THE PERMIAN BASIN

Revised - October 2010

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Automated Budget and Evaluation System of Texas (ABEST)

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Agency code: 742

Agency name: **The University of Texas of the Permian Basin**

REQUEST FOR LEGISLATIVE APPROPRIATIONS
For Fiscal Years 2012 and 2013

SYSTEM BACKGROUND

The University of Texas System Board of Regents

The University of Texas System is governed by a board of 10 regents appointed by the governor. The membership, hometowns, and terms of office are as follows: Colleen McHugh (Chair), Corpus Christi, 2-1-11; Brenda Pejovich, Dallas, 2-1-11; Janiece Longoria, Houston, 2-1-11; James D. Dannenbaum, Houston, 2-1-13; Paul L. Foster, El Paso, 2-1-13; Printice L. Gary, Dallas, 2-1-13; R. Steven "Steve" Hicks, Austin, 2-1-15; Wm. Eugene "Gene" Powell, San Antonio, 2-1-15; Robert L. Stillwell, Houston, 2-1-15; and Kyle J. Kalkwarf, Student Regent, San Antonio, 5-31-11.

Stable, predictable base funding is critical to the University of Texas of the Permian Basin (UTPB). It is imperative that general revenue or other state funds replace the federal stimulus funds (ARRA) in the base funding for institutions of higher education. In addition, it is essential that the amounts appropriated for formula funding accommodate the continued enrollment growth experienced at UTPB. UTPB acknowledges the difficult conditions facing the Legislature in preparing the state budget. Yet we believe our Maintenance of Effort and Exceptional Item Requests identify priority needs that are critical to the future development and success of UTPB and the region. Of course, UTPB is prepared to meet our proportionate share of the budget challenges.

UNIVERSITY OVERVIEW

The University of Texas of the Permian Basin is a general academic campus of The University of Texas System. The University was authorized by the 61st Legislature in 1969 as an upper-level institution to offer bachelor's and master's degrees. The first classes began in September 1973. UTPB added lower division classes in Fall 1991. Today UTPB is a comprehensive university offering 32 undergraduate and 20 graduate degrees.

UT Permian Basin continues to grow and transform to a more traditional student body. In Fall 2009, headcount increased to 3,546 and included individuals from 127 Texas counties. The campus was 77% undergraduate and 23% graduate students. Seventy two percent of undergraduate students were full-time at 12 credit hours, and 56% were of traditional age, under 23. Approximately two-thirds of UTPB students are first generation. UTPB's total enrollment is over 39% Hispanic and it is a designated Hispanic Serving Institution (HSI).

UT Permian Basin was ranked #1 in a 2007 THECB report as the top Texas public university for graduates who get jobs or go on to Texas graduate schools within a year of graduating. In 2007 U.S. News and World Report recognized UTPB for outperforming other University of Texas campuses on the Collegiate Learning Assessment (CLA). That recognition followed similar recognition in 2006 by Newsweek. UTPB focuses on Closing the Gaps in participation, student success, and on timely graduation. UTPB's areas of excellence include Energy, Leadership, Preparation of Professionals, and Distance Learning programs.

In addition to UTPB's instructional and research activities, the Office of Continuing Education, the Center for Energy and Economic Diversification (CEED), and the Small Business Development Center (SBDC) conduct outreach activities. The Center for Energy and Economic Diversification (CEED) conducts applied research. UTPB's John Ben Shepperd Public Leadership Institute has a statewide mandate to promote leadership development for young Texans targeted toward increasing their participation in

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public service. All of these offices work to fulfill the mission of being a resource for the intellectual, social, economic, and technological advancement of Texas.

UT PERMIAN BASIN'S MAJOR INITIATIVES

UT Permian Basin has six major initiatives:

Growth, Retention and Graduation Rate Improvement, Excellence, Research, Partnerships, and Public Trust and Accountability.

1) GROWTH. Since 2000, UTPB has grown by 62% from 1,561 FTE to 2,530 FTE in Fall 2009. UTPB's enrollment goals are 5,000 by 2012 and 7,000 headcount by 2018. UT Permian Basin has initiated new academic degree programs, expanded student services, and enhanced enrollment management programs.

Since 2005 new undergraduate degree programs have been added in Athletic Training, Mechanical Engineering, Industrial Technology, and Social Work. Graduate degrees have been added in Spanish, Public Administration, and Computer Science. An Ed. D. degree in collaboration with UT San Antonio began in Spring 2010 with its first cohort. The West Texas region has the lowest number of doctorally qualified teachers and administrators of all Texas TEA regions.

UTPB has preliminary authorization for undergraduate degrees in Petroleum and Chemical Engineering and in Nursing. Full degree authority for Nursing will come before the THECB in Fall 2010. Engineering students may enroll in existing pre-engineering transfer programs with UT El Paso in Industrial, Civil, and Metallurgical Engineering. UTPB Athletics has transitioned to NCAA Division II, increasing home athletic events and enhancing student life.

2) RETENTION AND GRADUATION RATE IMPROVEMENT. Increasing the number and percentage of students earning degrees are key goals. Increasing student success, as measured in retention and graduation rates, ties to the University's growth initiatives. UTPB's retention rate which had dipped to 54% in Fall 2008 increased to 62% in Fall 2009. UTPB's goal is to bring graduation rates to the national average for peer schools. Strategies include continued development of programs to increase student success and retention, such as the Literacy Center to strengthen students' reading and study skills, the Writing Center, and the Math and Science Center. Mentoring programs and Freshman Interest Groups are two ongoing successful strategies.

In cooperation with the THECB, UTPB is piloting university level implementation of AVID (Advancement Via Individual Determination). AVID's mission at the university level is to take students who, based on SAT/ACT scores and class rank, might be expected to have a high dropout rate and help them succeed in college. Students in the second quartile of their high school graduation class are such students at UTPB. AVID combines motivational techniques and personal attention with academic study skills to increase success for these students. The AVID program was started with two freshman seminar sections in Fall 2009 with initial signs of success. The program is being expanded in Fall 2010 to have AVID skills infused in all freshman seminars and additional exclusive AVID sections. Assessment of the first cohort's one-year retention will occur in Fall 2010. Initial evidence is that application of AVID in higher education will contribute to retention and graduation of students.

Degree audit software helps with continuous improvement of academic advising. Teams composed of Science and Engineering faculty are developing STEM student success programs. Student Life guides student engagement with the campus community and community service activities.

UTPB's 6 year graduation rate improved from 29.2% for 2000 freshman to 32.4% for 2003 freshman. This measure omits the many UTPB transfer students from community colleges. 64.91% of transfer students graduated within four years as of 2008-2009. UTPB Hispanic students graduate at a slightly higher rate than Anglo students.

Graduation rate improvement requires resources for staffing and student support. Scholarships and on-campus Work Study opportunities are important tools for retention

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as the typical UTPB student reports working 25+ hours a week. New scholarship and student wage funds are needed to reduce the demands of off-campus employment on students' time. Staff and faculty growth depend on available financial resources. The Literacy Center was originally funded with HSI grant funds, as were other services that have become part of the core student support services for the campus. Gifts, external grants, and State funding are critical for scholarships, Work-Study, and other support. Tuition funding will be needed for expanded scholarships and staffing if external funding is unavailable.

3) EXCELLENCE. The University as a whole was ranked # 1 in Texas for graduate and/or job placements for 2007 by THECB.

The University is accredited in Art by the National Association of Schools of Art and Design (NASAD), 1 of 9 Texas universities, in Education by the National Council for Accreditation of Teacher Education (NCATE), 1 of 12 Texas universities, and in Social Work by the Council on Social Work Education (CSWE), 1 of 31 Texas universities. The School of Business is accredited by AACSB International, 1 of 32 Texas universities. The University plans to seek accreditation in Computer Science (ABET), Engineering (ABET), Public Administration (NASPAA), Industrial Technology (NAIT), and Athletic Training (CAATE) as marks of EXCELLENCE in these programs.

UT Permian Basin has excellent Science programs. Biology graduates have a high rate of acceptance to Texas Medical Schools. Other Science and Math graduates have high placement rates into graduate schools and/or employment after graduation. The Industrial Technology program began in Fall 2005 and had its first graduates in May 2008; 43 students are currently enrolled. The B.S. in Mechanical Engineering just completed its first full year and has 86 majors enrolled.

4) RESEARCH. UTPB is building faculty research and scholarship productivity. Research is integrated into instructional and public service activities. New external funding is regularly sought in STEM, bilingual education, energy security, and other fields. The University is growing its graduate assistant programs to foster research. The University continues to further the research, development, and licensing of Generation IV nuclear reactor technology. Funding for educational programs includes scholarships and internships from the Nuclear Regulatory Commission and programs from Los Alamos National Laboratory (LANL), including joint energy research, academic scholarships, and faculty and curriculum development.

5) PARTNERSHIPS. The University builds partnerships to maximize efficiencies, improve services to students, and build community support. Partnerships with Texas community colleges, with UT System institutions, other universities, PK-12 education, local and State governments, and private industry for instruction, research, and outreach advance this goal. UT Permian Basin is the fiscal agency and administrative unit for the West Texas P-16 Council which brings public schools, colleges and universities, and area businesses together to address educational attainment issues in the region. One of the Council's major efforts has been to bring partners together to align curricula in math and writing courses with a focus on the new college readiness standards of the THECB.

UTPB works with schools on dual enrollment opportunities for outstanding high school students. Courses are offered on local high school campuses or provided online with local in-school facilitators for students in rural locations. The University is currently working with the Texas Virtual School Network to make online courses available to schools across the state.

UT Permian Basin partners with Midland College (MC), to offer upper-level and graduate courses at MC. This partnership is approved and accredited by THECB and SACS as UTPB's Midland College Teaching Site. Six degree programs and teacher certification are offered. UTPB, with Odessa College and the City and County of Andrews, operate the Andrews Business and Technology Center, a partnership to expand educational opportunities in Andrews.

UT Permian Basin offers teacher certification courses at Howard College, Big Spring, and at Western Texas College, Snyder, through interactive television (ITV). Distance learning, an area of excellence for UTPB, has earned regional and national recognition. The University's distance learning program currently includes over 175 sections of

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Web-based courses per year. ITV courses from UTPB or other institutions such as UT Medical Branch at Galveston (UTMB) and UT San Antonio (UTSA) allow quality programs in West Texas that would otherwise not be possible.

6) PUBLIC TRUST AND ACCOUNTABILITY. The University completed its SACS reaccreditation on-site visit in April 2010 and received NO recommendations. UTPB continues to focus on information security, compliance, and financial accountability. Continuous improvement of degree programs, student support programs, and business processes results from UTPB's institutional effectiveness planning and accountability benchmarking efforts. Improved training for part-time faculty, their integration into campus life, and annual evaluation and retention assessments are ongoing. UTPB has increased the percentage of student credit hours taught by full-time faculty and by tenure track faculty with emphasis on lower division credit hours. Through improving student success, excellence, and efficiency, UTPB is enhancing its Appropriations Effectiveness Ratio.

UT Permian Basin faces many resource constraints in achieving its major initiatives. While significant increases in faculty salaries have provided salaries closer to peer and national averages, the typical faculty salary is still below that of comparable institutions. Staff salaries continue to be below the dynamic demands of the local and regional oil field economy. UTPB and its peers are small institutions and lack economies of scale in administration and infrastructure. Special Item funding has made it possible to address many needs that the formula cannot address.

FACILITIES

Two Tuition Revenue Bond (TRB) projects in the 2006 Special Session of the Legislature, the Science and Technology Complex and the Arts, Convocation and Classroom Facility at CEED, provided resources for major goals. Among the Exceptional Item requests are TRB requests for a School of Engineering Building and for Campus Renovation and Repair including renovations for the Bachelor's of Science in Nursing program.

SPECIAL ITEM FUNDING

THE CENTER FOR ENERGY AND ECONOMIC DIVERSIFICATION (CEED)

In 1985, through the cooperative efforts of UTPB, UT System, and significant local funding, the Center for Energy and Economic Diversification (CEED) was established to act as a focal point for research, economic diversification, and business assistance and development. CEED serves as a resource center for the Permian Basin.

CEED programs can be grouped into two categories—economic diversification programs and energy related programs. The largest economic diversification program is the SMALL BUSINESS DEVELOPMENT CENTER (SBDC) which provides comprehensive small business management and technical assistance to aspiring entrepreneurs and/or existing business owners to start and/or grow their businesses. SBDC services include business planning, marketing, financing, accounting, human resources, market research, and more; services are offered individually and in seminar settings within a 16 county region. In addition to the SBDC, the CEED is home to the U.S. Department of Commerce International Trade Office for the region and hosts regional meetings on economic development.

In 2009 CEED received grants from the DOE, RPSEA (Research Partnership to Secure Energy for America), and industry partners totaling \$1,121,000. These grants fund training for professionals and students in CO2 Sequestration, and the modeling, characterization, and use of CO2 to flood additional, underdeveloped oil reservoirs. CEED continues to work with industry to present CO2 Flooding Workshops, small group training for individual oil operators, and New Hire and Summer Intern Technical Training.

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CEED worked closely with community leaders on the FutureGen project, providing geological support to the proposal. CEED continues to work with community and industry partners to bring Summit Power's coal-gasification plant to Penwell and with industry on a plant at Sweetwater. In 2009, the seventh Carbon Management Workshop attracted 200 attendees and the fifteenth Annual CO2 Conference attracted 400 national and international, industry and government professionals. Adequate Special Item funding enables both CEED and SBDC to assist the local energy economy transition from major operators to smaller, regional, independent producers.

JOHN BEN SHEPPERD PUBLIC LEADERSHIP INSTITUTE (JBSPLI)

The JBSPLI mission is to "provide Texans an education for leadership, ethics, and public service." Its goals are to improve personal leadership knowledge and skills, develop a commitment to the community, and encourage careers in public service as productive, responsible, contributing citizens.

These goals are met through:

The Texas Leadership Forum: Newly updated, this statewide conference offers 3 days of intensive leadership training with multiple sessions and renowned facilitators and speakers

The Shepperd Distinguished Lecture Series: National and international leaders are featured in public lectures discussing current topics. The programs are often later broadcast on CSPAN and public TV

Leadership Studies: Offers a multidisciplinary B.A. in Leadership Studies and the only MPA in Leadership program in Texas

Shepperd Edge: An innovative program to train 6000+ Texas high school and college students yearly in one day workshops. Each session is customized to meet the needs of the group

Rising to the Challenge: The high school curriculum in practical leadership skills is aligned with the Texas testing programs, and has been used in 39 of the 50 states

Texas Scholars: JBSPLI is a designated agency for students who volunteer for community service hours

Shepperd Town Hall Series: Leaders focus on problems and solutions for their communities in discussion and Q & A

Shepperd Journal of Practical Leadership: A scholarly journal, published annually with articles submitted from across the country, now refereed, indexed, and online

Shepperd Practical Leadership Workshops: Practical/applied training on a variety of topics used by Chambers, foundations, businesses, civic groups, and others

Shepperd Student Interns: JBSPLI coordinates with local, state, and national leaders to place students in intern positions

Shepperd e-Leader: Monthly electronic newsletter sent to 1200+ subscribers with information on the Institute

Shepperd Inner Circle: Donors provide private funding for the Institute.

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EXCEPTIONAL ITEM REQUESTS

The highest priority Exceptional Item requests for UTPB seek 1) funding for Start Up of the Petroleum and Chemical Engineering programs; 2) funding for Start Up of the Nursing Program; 3) Tuition Revenue Bonds (TRBs) for the School of Engineering Building and for Campus Renovation and Repair including renovations for the Bachelor's of Science in Nursing program; and 4) the revenue neutral funding level for SBDC. These Exceptional Items will enhance the educational services UTPB offers the region and Texas. For existing Special Items, funding at current levels is essential to maintain thriving programs that are expanding.

5% and 10% GENERAL REVENUE BASE REDUCTION

Because of the small size of the University, the requested 10% biennial base reduction options were applied across the board to each of the non-formula funded lines and in priority order from lowest cost/impact to highest. A 10% reduction of \$1.8 million GR would have a devastating impact on the campus and its programs.

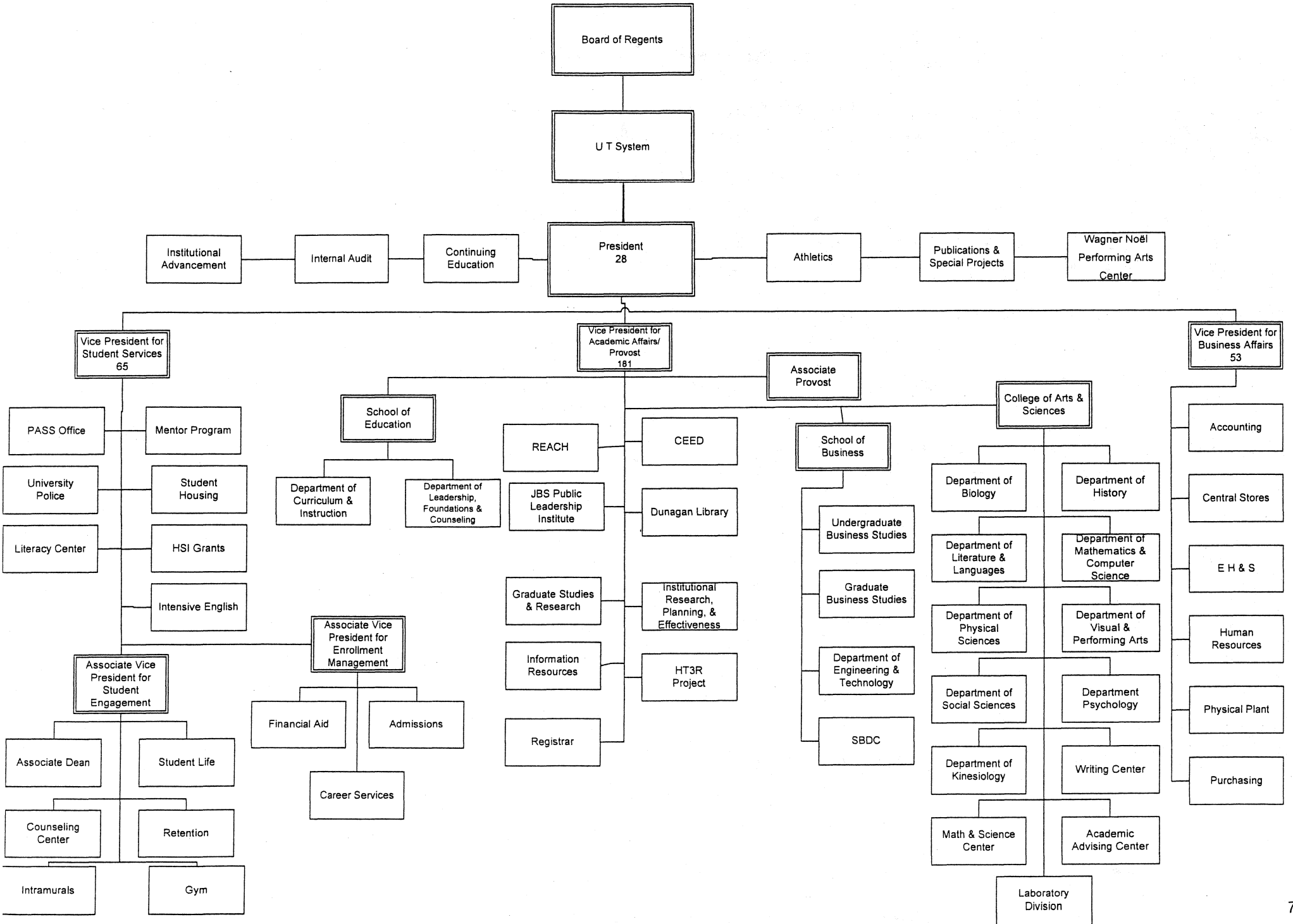
BACKGROUND CHECKS

Statutory Authority: Government Code 411.094, Education Code 51.215. Following normal screening and selection processes for security sensitive positions, UT Permian Basin obtains criminal history record information on applicants selected as finalists. A current employee who is selected as a finalist for a transfer, promotion, or reclassification from a non-security sensitive position to a security sensitive position is also subject to a criminal history examination, except for position reclassifications that result in a title change with no change in current responsibilities, career progression promotion occurring within the current department, or involuntary transfers or reclassifications. The President may also request a criminal background check on a current employee upon determination that such information serves an official or business purpose.

STRATEGIC DIRECTION FOR THE FUTURE: TRANSFORMATION

The University is working to transform itself, its student body, its service to Texas, and its role in economic development. Growth in academic programs, in student support services, and in student enrollment will enhance the University's ability to create an educated workforce for the future of Texas. The University is transforming its capacity to support economic development through its SBDC regional outreach. The University is also sharpening CEED's focus, on actively contributing energy research to impact the economy. UTPB is transforming itself and the economy of West Texas.

The University of Texas of the Permian Basin



THE UNIVERSITY OF TEXAS OF THE PERMIAN BASIN

Organization Chart (continued)

Description of Functional Units

The **President** is the Chief Administrative Officer and Head of the University. Various units with institution wide roles are directly supervised by the President as are all of the Vice Presidents.

The **Vice President for Student Services** supervises various Enrollment Management, Student Activities, and Student Support Services.

The **Provost/Vice President for Academic Affairs** supervises the Academic Activities of the campus, including Academic Deans and Departments, Information Resources, the Library, and Special Programs (CEED, JBS, and SBDC).

The **Vice President for Business Affairs** supervises non-academic and non-student related, infrastructure departments which provide administrative services to the campus.

2.A. SUMMARY OF BASE REQUEST BY STRATEGY
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Goal / Objective / STRATEGY	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
1 OPERATIONS SUPPORT	8,435,314	10,058,400	8,149,297	0	0
3 STAFF GROUP INSURANCE PREMIUMS	337,527	279,165	298,148	335,425	385,422
4 WORKERS' COMPENSATION INSURANCE	34,094	29,453	25,591	27,862	27,861
6 TEXAS PUBLIC EDUCATION GRANTS	492,511	629,188	629,788	667,543	702,312
TOTAL, GOAL 1	\$9,299,446	\$10,996,206	\$9,102,824	\$1,030,830	\$1,115,595
2 Provide Infrastructure Support					
1 Provide Operation and Maintenance of E&G Space					
1 E&G SPACE SUPPORT	3,620,041	2,453,912	1,953,912	0	0
2 TUITION REVENUE BOND RETIREMENT	10,375,341	7,133,720	5,899,250	8,481,563	8,478,700
5 SMALL INSTITUTION SUPPLEMENT	0	750,000	750,000	0	0
TOTAL, GOAL 2	\$13,995,382	\$10,337,632	\$8,603,162	\$8,481,563	\$8,478,700
3 Provide Special Item Support					
1 Instructional Support Special Item Support					
1 PERFORMING ARTS CENTER	310,000	250,000	250,000	237,500	237,500
2 INSTRUCTION ENHANCEMENT	4,500,000	4,500,000	4,500,000	4,275,000	4,275,000
2 Research Special Item Support					
1 CENTER FOR ENERGY	262,101	262,101	262,101	248,996	248,996
3 Public Service Special Item Support					

2.A. SUMMARY OF BASE REQUEST BY STRATEGY
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Goal / Objective / STRATEGY	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
1 PUBLIC LEADERSHIP INSTITUTE	698,938	698,938	698,938	663,991	663,991
3 SMALL BUSINESS DEVELOPMENT CENTER	127,234	139,957	139,957	139,957	139,957
<u>4</u> Institutional Support Special Item Support					
1 INSTITUTIONAL ENHANCEMENT	3,713,248	3,708,858	3,708,858	3,523,415	3,523,415
<u>5</u> Exceptional Item Request					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 3	\$9,611,521	\$9,559,854	\$9,559,854	\$9,088,859	\$9,088,859
<u>225</u> Research Development Fund					
<u>1</u> Research Development Fund					
1 RESEARCH DEVELOPMENT FUND	203,877	250,623	250,623	250,623	250,623
TOTAL, GOAL 225	\$203,877	\$250,623	\$250,623	\$250,623	\$250,623
TOTAL, AGENCY STRATEGY REQUEST	\$33,110,226	\$31,144,315	\$27,516,463	\$18,851,875	\$18,933,777
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$33,110,226	\$31,144,315	\$27,516,463	\$18,851,875	\$18,933,777

2.A. SUMMARY OF BASE REQUEST BY STRATEGY
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Goal / Objective / STRATEGY	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
METHOD OF FINANCING:					
General Revenue Funds:					
1 General Revenue Fund	28,547,911	25,352,647	22,753,773	17,848,907	17,846,043
SUBTOTAL	\$28,547,911	\$25,352,647	\$22,753,773	\$17,848,907	\$17,846,043
General Revenue Dedicated Funds:					
704 Bd Authorized Tuition Inc	234,850	214,808	225,687	0	0
770 Est Oth Educ & Gen Inco	4,327,465	5,176,273	4,537,003	1,002,968	1,087,734
SUBTOTAL	\$4,562,315	\$5,391,081	\$4,762,690	\$1,002,968	\$1,087,734
Federal Funds:					
369 Fed Recovery & Reinvestment Fund	0	400,587	0	0	0
SUBTOTAL	\$0	\$400,587	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$33,110,226	\$31,144,315	\$27,516,463	\$18,851,875	\$18,933,777

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
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METHOD OF FINANCING	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
<u>GENERAL REVENUE</u>					
<u>1</u> General Revenue Fund					
<i>REGULAR APPROPRIATIONS</i>					
Art XII, Sec 30, GR Reductions	\$0	\$(400,587)	\$0	\$0	\$0
Regular Appropriations from MOF Table (2008-09 GAA)	\$28,530,464	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2010-11 GAA)	\$0	\$28,188,927	\$28,205,266	\$17,848,907	\$17,846,043
<i>LAPSED APPROPRIATIONS</i>					
Five Percent Reduction (2010-11 Biennium)	\$0	\$(32,603)	\$(1,813,368)	\$0	\$0
Tuition Revenue Bond Savings Lapse	\$0	\$(2,403,090)	\$(3,638,125)	\$0	\$0
Unexpended Research Development Funds (FY 2009)	\$(121,538)	\$0	\$0	\$0	\$0
<i>UNEXPENDED BALANCES AUTHORITY</i>					
Research Development Fund (2008 UB)	\$138,985	\$0	\$0	\$0	\$0

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
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METHOD OF FINANCING	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
<u>GENERAL REVENUE</u>					
TOTAL, General Revenue Fund	\$28,547,911	\$25,352,647	\$22,753,773	\$17,848,907	\$17,846,043
TOTAL, ALL GENERAL REVENUE	\$28,547,911	\$25,352,647	\$22,753,773	\$17,848,907	\$17,846,043

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2008-09 GAA)

\$208,144	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2010-11 GAA)

\$0	\$263,069	\$263,069	\$0	\$0
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Revised Receipts

\$26,706	\$(48,261)	\$(37,382)	\$0	\$0
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TOTAL, GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704	\$234,850	\$214,808	\$225,687	\$0	\$0
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770 GR Dedicated - Estimated Other Educational and General Income Account No. 770

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2008-09 GAA)

\$4,084,069	\$0	\$0	\$0	\$0
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2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME: 8:38:31AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

METHOD OF FINANCING	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
<u>GENERAL REVENUE FUND - DEDICATED</u>					
Regular Appropriations from MOF Table (2010-11 GAA)	\$0	\$3,804,395	\$3,808,203	\$1,002,968	\$1,087,734
Revised Receipts	\$243,396	\$1,371,878	\$728,800	\$0	\$0
TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$4,327,465	\$5,176,273	\$4,537,003	\$1,002,968	\$1,087,734
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770	\$4,562,315	\$5,391,081	\$4,762,690	\$1,002,968	\$1,087,734
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED	\$4,562,315	\$5,391,081	\$4,762,690	\$1,002,968	\$1,087,734
TOTAL, GR & GR-DEDICATED FUNDS	\$33,110,226	\$30,743,728	\$27,516,463	\$18,851,875	\$18,933,777
<u>FEDERAL FUNDS</u>					
369 Federal American Recovery and Reinvestment Fund					
REGULAR APPROPRIATIONS					
Regular Appropriations, Art XII (2010-11 GAA)	\$0	\$400,587	\$0	\$0	\$0
TOTAL, Federal American Recovery and Reinvestment Fund	\$0	\$400,587	\$0	\$0	\$0

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME: 8:38:31AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

METHOD OF FINANCING	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
TOTAL, ALL FEDERAL FUNDS	\$0	\$400,587	\$0	\$0	\$0
GRAND TOTAL	\$33,110,226	\$31,144,315	\$27,516,463	\$18,851,875	\$18,933,777

FULL-TIME-EQUIVALENT POSITIONS

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2008-09 GAA)	306.4	0.0	0.0	0.0	0.0
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Regular Appropriations from MOF Table (2010-11 GAA)	0.0	296.4	296.4	351.4	351.4
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UNAUTHORIZED NUMBER OVER (BELOW) CAP

Unauthorized Number Over/(Below) Cap	2.9	39.4	55.0	0.0	0.0
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TOTAL, ADJUSTED FTES	309.3	335.8	351.4	351.4	351.4
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NUMBER OF 100% FEDERALLY FUNDED

FTEs	0.0	0.0	0.0	0.0	0.0
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2.C. SUMMARY OF BASE REQUEST BY OBJECT OF EXPENSE
82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/18/2010**
TIME: **8:38:48AM**

Agency code: **742**

Agency name: **The University of Texas of the Permian Basin**

OBJECT OF EXPENSE	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
1001 SALARIES AND WAGES	\$9,384,884	\$9,837,190	\$9,167,377	\$6,351,866	\$6,351,866
1002 OTHER PERSONNEL COSTS	\$190,688	\$202,253	\$218,713	\$49,954	\$49,954
1005 FACULTY SALARIES	\$8,270,803	\$8,425,458	\$8,449,652	\$2,220,624	\$2,220,624
2001 PROFESSIONAL FEES AND SERVICES	\$169,127	\$166,620	\$74,089	\$66,678	\$66,678
2003 CONSUMABLE SUPPLIES	\$134,564	\$107,425	\$88,250	\$38,529	\$38,529
2004 UTILITIES	\$1,004,442	\$1,109,867	\$1,110,309	\$70,213	\$70,213
2005 TRAVEL	\$46,622	\$63,860	\$40,979	\$30,337	\$30,337
2006 RENT - BUILDING	\$2,365	\$2,234	\$2,355	\$222	\$222
2007 RENT - MACHINE AND OTHER	\$52,211	\$56,411	\$58,501	\$8,626	\$8,626
2008 DEBT SERVICE	\$10,375,341	\$7,133,720	\$5,899,250	\$8,481,563	\$8,478,700
2009 OTHER OPERATING EXPENSE	\$2,898,136	\$3,462,829	\$2,196,985	\$1,533,263	\$1,618,028
5000 CAPITAL EXPENDITURES	\$581,043	\$576,448	\$210,003	\$0	\$0
OOE Total (Excluding Riders)	\$33,110,226	\$31,144,315	\$27,516,463	\$18,851,875	\$18,933,777
OOE Total (Riders)					
Grand Total	\$33,110,226	\$31,144,315	\$27,516,463	\$18,851,875	\$18,933,777

2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2010

Time: 8:39:16AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs					
	32.40%	31.00%	31.00%	31.00%	31.00%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs					
	32.86%	31.00%	31.00%	31.00%	31.00%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs					
	30.08%	31.00%	31.00%	31.00%	31.00%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs					
	43.75%	31.00%	31.00%	31.00%	31.00%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs					
	37.50%	35.00%	35.00%	35.00%	35.00%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs					
	17.36%	16.50%	16.50%	16.50%	16.50%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs					
	17.99%	16.00%	16.00%	16.00%	16.00%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs					
	17.80%	16.00%	16.00%	16.00%	16.00%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs					
	0.00%	18.00%	18.00%	18.00%	18.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs					
	23.08%	23.00%	23.00%	23.00%	23.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr					
	62.39%	62.00%	62.00%	62.00%	62.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr					
	61.29%	58.00%	58.00%	58.00%	58.00%

2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2010

Time: 8:39:25AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	63.01%	60.00%	60.00%	60.00%	60.00%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	66.67%	60.00%	60.00%	60.00%	60.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	64.29%	60.00%	60.00%	60.00%	60.00%
16 Percent of Semester Credit Hours Completed	94.47%	93.50%	93.50%	93.50%	93.50%
KEY 17 Certification Rate of Teacher Education Graduates	94.60%	91.70%	91.70%	91.70%	91.70%
18 Percentage of Underprepared Students Who Satisfy a TSI Obligation	69.81%	60.00%	60.00%	60.00%	60.00%
KEY 19 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	69.20%	65.60%	65.60%	65.60%	65.60%
KEY 20 Percent of Transfer Students Who Graduate within 4 Years	64.91%	65.00%	65.00%	65.00%	65.00%
KEY 21 Percent of Transfer Students Who Graduate within 2 Years	33.33%	34.00%	34.00%	34.00%	34.00%
KEY 22 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	45.69%	40.00%	40.00%	40.00%	40.00%
KEY 28 Dollar Value of External or Sponsored Research Funds (in Millions)	826,658.00	1,000,000.00	1,000,000.00	1,000,000.00	1,000,000.00
29 External or Sponsored Research Funds As a % of State Appropriations	2.55%	3.00%	3.00%	3.00%	3.00%
30 External Research Funds As Percentage Appropriated for Research	177.00%	200.00%	200.00%	200.00%	200.00%

2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES

82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2010

Time: 8:39:25AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
46 Value of Lost or Stolen Property	0.00	10,000.00	10,000.00	10,000.00	10,000.00
47 Percent of Property Lost or Stolen	0.00%	0.05%	0.05%	0.05%	0.05%
48 % Endowed Professorships/Chairs Unfilled for All/Part of Fiscal Year	0.00%	0.00%	0.00%	0.00%	0.00%
49 Average No Months Endowed Chairs Remain Vacant	0.00	0.00	0.00	0.00	0.00

2.E. SUMMARY OF EXCEPTIONAL ITEMS REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME : 8:40:02AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Priority	Item	2012			2013			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Petroleum and Chemical Engineering	\$971,068	\$971,068	10.0	\$848,932	\$848,932	14.0	\$1,820,000	\$1,820,000
2	UT Permian Basin–School of Nursing	\$1,042,096	\$1,042,096	8.0	\$1,048,854	\$1,048,854	10.0	\$2,090,950	\$2,090,950
3	Debt Service–Engineering Building	\$4,707,966	\$4,707,966		\$4,707,966	\$4,707,966		\$9,415,932	\$9,415,932
4	Debt Service–Renovation and Repair	\$1,569,322	\$1,569,322		\$1,569,322	\$1,569,322		\$3,138,644	\$3,138,644
5	SBDC (Revenue Neutral Level)	\$40,000	\$40,000	0.5	\$40,000	\$40,000	0.5	\$80,000	\$80,000
Total, Exceptional Items Request		\$8,330,452	\$8,330,452	18.5	\$8,215,074	\$8,215,074	24.5	\$16,545,526	\$16,545,526

Method of Financing

General Revenue	\$8,330,452	\$8,330,452		\$8,215,074	\$8,215,074		\$16,545,526	\$16,545,526
General Revenue - Dedicated								
Federal Funds								
Other Funds								
	\$8,330,452	\$8,330,452		\$8,215,074	\$8,215,074		\$16,545,526	\$16,545,526

Full Time Equivalent Positions 18.5 24.5

Number of 100% Federally Funded FTEs 0.0 0.0

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2010
 TIME : 8:40:23AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/Objective/STRATEGY	Base 2012	Base 2013	Exceptional 2012	Exceptional 2013	Total Request 2012	Total Request 2013
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
3 STAFF GROUP INSURANCE PREMIUMS	335,425	385,422	0	0	335,425	385,422
4 WORKERS' COMPENSATION INSURANCE	27,862	27,861	0	0	27,862	27,861
6 TEXAS PUBLIC EDUCATION GRANTS	667,543	702,312	0	0	667,543	702,312
TOTAL, GOAL 1	\$1,030,830	\$1,115,595	\$0	\$0	\$1,030,830	\$1,115,595
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	8,481,563	8,478,700	6,277,288	6,277,288	14,758,851	14,755,988
5 SMALL INSTITUTION SUPPLEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	\$8,481,563	\$8,478,700	\$6,277,288	\$6,277,288	\$14,758,851	\$14,755,988

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2010
 TIME : 8:40:29AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/Objective/STRATEGY	Base 2012	Base 2013	Exceptional 2012	Exceptional 2013	Total Request 2012	Total Request 2013
3 Provide Special Item Support						
1 <i>Instructional Support Special Item Support</i>						
1 PERFORMING ARTS CENTER	\$237,500	\$237,500	\$0	\$0	\$237,500	\$237,500
2 INSTRUCTION ENHANCEMENT	4,275,000	4,275,000	0	0	4,275,000	4,275,000
2 <i>Research Special Item Support</i>						
1 CENTER FOR ENERGY	248,996	248,996	0	0	248,996	248,996
3 <i>Public Service Special Item Support</i>						
1 PUBLIC LEADERSHIP INSTITUTE	663,991	663,991	0	0	663,991	663,991
3 SMALL BUSINESS DEVELOPMENT CENTER	139,957	139,957	40,000	40,000	179,957	179,957
4 <i>Institutional Support Special Item Support</i>						
1 INSTITUTIONAL ENHANCEMENT	3,523,415	3,523,415	0	0	3,523,415	3,523,415
5 <i>Exceptional Item Request</i>						
1 EXCEPTIONAL ITEM REQUEST	0	0	2,013,164	1,897,786	2,013,164	1,897,786
TOTAL, GOAL 3	\$9,088,859	\$9,088,859	\$2,053,164	\$1,937,786	\$11,142,023	\$11,026,645

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2010
 TIME : 8:40:29AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Goal/Objective/STRATEGY	Base 2012	Base 2013	Exceptional 2012	Exceptional 2013	Total Request 2012	Total Request 2013
225 Research Development Fund						
1 <i>Research Development Fund</i>						
1 RESEARCH DEVELOPMENT FUND	\$250,623	\$250,623	\$0	\$0	\$250,623	\$250,623
TOTAL, GOAL 225	\$250,623	\$250,623	\$0	\$0	\$250,623	\$250,623
TOTAL, AGENCY STRATEGY REQUEST	\$18,851,875	\$18,933,777	\$8,330,452	\$8,215,074	\$27,182,327	\$27,148,851
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$18,851,875	\$18,933,777	\$8,330,452	\$8,215,074	\$27,182,327	\$27,148,851

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2010
 TIME : 8:40:29AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Goal/Objective/STRATEGY	Base 2012	Base 2013	Exceptional 2012	Exceptional 2013	Total Request 2012	Total Request 2013
General Revenue Funds:						
1 General Revenue Fund	\$17,848,907	\$17,846,043	\$8,330,452	\$8,215,074	\$26,179,359	\$26,061,117
	\$17,848,907	\$17,846,043	\$8,330,452	\$8,215,074	\$26,179,359	\$26,061,117
General Revenue Dedicated Funds:						
704 Bd Authorized Tuition Inc	0	0	0	0	0	0
770 Est Oth Educ & Gen Inco	1,002,968	1,087,734	0	0	1,002,968	1,087,734
	\$1,002,968	\$1,087,734	\$0	\$0	\$1,002,968	\$1,087,734
Federal Funds:						
369 Fed Recovery & Reinvestment Fund	0	0	0	0	0	0
	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$18,851,875	\$18,933,777	\$8,330,452	\$8,215,074	\$27,182,327	\$27,148,851
FULL TIME EQUIVALENT POSITIONS	351.4	351.4	18.5	24.5	369.9	375.9

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2010

Time: 8:40:45AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome

	BL 2012	BL 2013	Excp 2012	Excp 2013	Total Request 2012	Total Request 2013
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs						
	31.00%	31.00%			31.00%	31.00%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs						
	31.00%	31.00%			31.00%	31.00%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs						
	31.00%	31.00%			31.00%	31.00%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs						
	31.00%	31.00%			31.00%	31.00%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs						
	35.00%	35.00%			35.00%	35.00%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs						
	16.50%	16.50%			16.50%	16.50%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs						
	16.00%	16.00%			16.00%	16.00%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs						
	16.00%	16.00%			16.00%	16.00%

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2010
Time: 8:40:56AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome

	BL 2012	BL 2013	Excp 2012	Excp 2013	Total Request 2012	Total Request 2013
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	18.00%	18.00%			18.00%	18.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	23.00%	23.00%			23.00%	23.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	62.00%	62.00%			62.00%	62.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	58.00%	58.00%			58.00%	58.00%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	60.00%	60.00%			60.00%	60.00%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	60.00%	60.00%			60.00%	60.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	60.00%	60.00%			60.00%	60.00%
16 Percent of Semester Credit Hours Completed	93.50%	93.50%			93.50%	93.50%
KEY 17 Certification Rate of Teacher Education Graduates	91.70%	91.70%			91.70%	91.70%

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2010

Time: 8:40:56AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome

	BL 2012	BL 2013	Excp 2012	Excp 2013	Total Request 2012	Total Request 2013
18 Percentage of Underprepared Students Who Satisfy a TSI Obligation	60.00%	60.00%			60.00%	60.00%
KEY 19 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	65.60%	65.60%			65.60%	65.60%
KEY 20 Percent of Transfer Students Who Graduate within 4 Years	65.00%	65.00%			65.00%	65.00%
KEY 21 Percent of Transfer Students Who Graduate within 2 Years	34.00%	34.00%			34.00%	34.00%
KEY 22 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	40.00%	40.00%			40.00%	40.00%
KEY 28 Dollar Value of External or Sponsored Research Funds (in Millions)	1,000,000.00	1,000,000.00			1,000,000.00	1,000,000.00
29 External or Sponsored Research Funds As a % of State Appropriations	3.00%	3.00%			3.00%	3.00%
30 External Research Funds As Percentage Appropriated for Research	200.00%	200.00%			200.00%	200.00%
46 Value of Lost or Stolen Property	10,000.00	10,000.00			10,000.00	10,000.00

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2010
Time: 8:40:56AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome

	BL 2012	BL 2013	Excp 2012	Excp 2013	Total Request 2012	Total Request 2013
47 Percent of Property Lost or Stolen	0.05%	0.05%			0.05%	0.05%
48 % Endowed Professorships/Chairs Unfilled for All/Part of Fiscal Year	0.00%	0.00%			0.00%	0.00%
49 Average No Months Endowed Chairs Remain Vacant	0.00	0.00			0.00	0.00

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME: 8:41:59AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 Operations Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Output Measures:						
1	Number of Undergraduate Degrees Awarded	573.00	480.00	580.00	580.00	580.00
2	Number of Minority Graduates	306.00	240.00	250.00	250.00	250.00
3	Number of Students Who Successfully Complete Developmental Education	37.00	27.00	27.00	27.00	27.00
4	Number of Two-Year College Transfers Who Graduate	245.00	250.00	250.00	250.00	250.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	9.73 %	10.00 %	10.00 %	10.00 %	10.00 %
Explanatory/Input Measures:						
1	Student/Faculty Ratio	16.00	17.00	17.00	17.00	17.00
2	Number of Minority Students Enrolled	1,594.00	1,400.00	1,400.00	1,400.00	1,400.00
3	Number of Community College Transfers Enrolled	1,090.00	1,100.00	1,100.00	1,100.00	1,100.00
4	Number of Semester Credit Hours Completed	34,468.00	34,000.00	34,000.00	34,000.00	34,000.00
5	Number of Semester Credit Hours	36,448.00	36,000.00	36,000.00	36,000.00	36,000.00
6	Number of Students Enrolled as of the Twelfth Class Day	3,546.00	3,550.00	3,600.00	3,650.00	3,700.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,033,689	\$1,595,654	\$1,420,916	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$103,700	\$124,365	\$139,546	\$0	\$0
1005	FACULTY SALARIES	\$5,937,887	\$6,092,334	\$6,116,528	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$101,518	\$92,531	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$58,331	\$34,273	\$15,098	\$0	\$0
2004	UTILITIES	\$6,471	\$6,522	\$6,964	\$0	\$0
2005	TRAVEL	\$19,726	\$25,312	\$6,431	\$0	\$0
2006	RENT - BUILDING	\$1,839	\$2,012	\$2,133	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$35,337	\$37,556	\$39,646	\$0	\$0

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME: 8:42:06AM

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Statewide Goal/Benchmark: 2 4
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
2009	OTHER OPERATING EXPENSE	\$688,005	\$1,681,396	\$402,035	\$0	\$0
5000	CAPITAL EXPENDITURES	\$448,811	\$366,445	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$8,435,314	\$10,058,400	\$8,149,297	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$4,703,037	\$5,175,085	\$4,314,543	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$4,703,037	\$5,175,085	\$4,314,543	\$0	\$0
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$3,732,277	\$4,482,728	\$3,834,754	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$3,732,277	\$4,482,728	\$3,834,754	\$0	\$0
Method of Financing:						
369	Fed Recovery & Reinvestment Fund					
	84.397.000 Stabilization - Govt Services - Stm	\$0	\$400,587	\$0	\$0	\$0
CFDA Subtotal, Fund	369	\$0	\$400,587	\$0	\$0	\$0
SUBTOTAL, MOF (FEDERAL FUNDS)		\$0	\$400,587	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$8,435,314	\$10,058,400	\$8,149,297	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		140.7	151.0	165.9	164.9	164.9
STRATEGY DESCRIPTION AND JUSTIFICATION:						

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
TIME: 8:42:06AM

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	4
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	1	Operations Support	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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The teaching experience supplement provides additional formula funding for undergraduate Student Credit Hours taught by tenured or tenure track faculty, emphasizing the importance of qualified, full time faculty in meeting State goals for student success. Currently, the supplement provides a 10% formula-funding enhancement for these Student Credit Hours and could be increased. This supplement is important to primarily teaching institutions in that it provides additional funding to enhance the support for faculty actively engaged in the instructional process.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Staff recruitment and retention are continuing concerns at UT Permian Basin. Without funds for a market rate compensation program, attracting and retaining the quality of faculty and staff required to satisfactorily operate the University's programs becomes a difficult challenge. Funding operations at a level sufficient to meet the market compensation rates is critical. Quality faculty and staff are the keys to meeting the Closing the Gaps goals. The ability to meet operational requirements is vital to enhancing student recruitment and graduation rate goals.

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME: 8:42:06AM

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 3 Staff Group Insurance Premiums Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$337,527	\$279,165	\$298,148	\$335,425	\$385,422
TOTAL, OBJECT OF EXPENSE		\$337,527	\$279,165	\$298,148	\$335,425	\$385,422
Method of Financing:						
704	Bd Authorized Tuition Inc	\$234,850	\$214,808	\$225,687	\$0	\$0
770	Est Oth Educ & Gen Inco	\$102,677	\$64,357	\$72,461	\$335,425	\$385,422
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$337,527	\$279,165	\$298,148	\$335,425	\$385,422
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$335,425	\$385,422
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$337,527	\$279,165	\$298,148	\$335,425	\$385,422

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

A comprehensive and competitively funded employee fringe benefit package is essential to attract and retain quality faculty and staff. Higher insurance premiums, increased employee co-pays, and other related increases in employee benefit costs potentially negate the effects of salary compensation package adjustments by taking away through benefits costs what employees thought they were receiving in salary adjustments. The continuing increases in group insurance costs require continuing adjustments in the funding for this strategy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The State and University Systems must remain competitive in the national markets for faculty and national, regional, and local markets for other staff positions if Texas Universities are to excel on the national academic stage. The costs of escalating health care benefits consume substantial portions of salary increases awarded to employees. While the State and University have little impact on those escalating costs as an external factor, it is critical that the funding for Staff Group Insurance Premiums “keep up” with national and regional cost trends so that Texas Universities are not placed at a recruiting disadvantage versus universities in other states. The tax advantaged nature of employee benefits is also attractive to employees.

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME: 8:42:06AM

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 4 Workers' Compensation Insurance Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$34,094	\$29,453	\$25,591	\$27,862	\$27,861
TOTAL, OBJECT OF EXPENSE		\$34,094	\$29,453	\$25,591	\$27,862	\$27,861
Method of Financing:						
1	General Revenue Fund	\$34,094	\$29,453	\$25,591	\$27,862	\$27,861
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$34,094	\$29,453	\$25,591	\$27,862	\$27,861
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$27,862	\$27,861
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$34,094	\$29,453	\$25,591	\$27,862	\$27,861

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Workers' Compensation Insurance is a major protection for employees who are injured on the job. Funding for this benefit must be maintained in the face of rising health care costs.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The major external factor affecting this strategy is the increasing costs of health care. Internal factors include efforts to better train workers and prevent injuries on the job, early return to work programs through light duty or altered duty plans, and UT System programs to re-invest portions of insurance premiums toward the development of expanded prevention programs.

3.A. STRATEGY REQUEST
82nd Regular Session, Agency Submission, Version 1
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DATE: 10/18/2010
TIME: 8:42:06AM

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 16
OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
STRATEGY: 6 Texas Public Education Grants Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$492,511	\$629,188	\$629,788	\$667,543	\$702,312
TOTAL, OBJECT OF EXPENSE		\$492,511	\$629,188	\$629,788	\$667,543	\$702,312
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$492,511	\$629,188	\$629,788	\$667,543	\$702,312
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$492,511	\$629,188	\$629,788	\$667,543	\$702,312
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$667,543	\$702,312
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$492,511	\$629,188	\$629,788	\$667,543	\$702,312

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Texas Public Education Grants are awarded to students who show financial need. They provide financial opportunity for students seeking undergraduate or graduate degrees at Texas public colleges or universities. Financial aid grants like these are an investment in the future. They help Texas to achieve one or more of the Closing the Gaps goals.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The increasing costs of tuition require a corresponding increase in the availability of financial aid so that students with financial need are not limited from attaining their full college educational potential. Increased funding will contribute to no college student being left behind so that all of Texas may benefit from the potential of all of its citizens. The Texas Public Education Grants are consistent with Texas' commitment to Closing the Gaps.

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME: 8:42:06AM

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 Educational and General Space Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	35.30	33.00	33.00	33.00	33.00
2	Space Utilization Rate of Labs	21.10	21.00	21.00	21.00	21.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,661,426	\$846,652	\$346,652	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$24,913	\$29,213	\$29,213	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$6,458	\$7,411	\$7,411	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$16,809	\$22,123	\$22,123	\$0	\$0
2004	UTILITIES	\$927,894	\$1,033,132	\$1,033,132	\$0	\$0
2005	TRAVEL	\$2,012	\$4,211	\$4,211	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$8,719	\$10,229	\$10,229	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$839,578	\$290,938	\$290,938	\$0	\$0
5000	CAPITAL EXPENDITURES	\$132,232	\$210,003	\$210,003	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,620,041	\$2,453,912	\$1,953,912	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$3,620,041	\$2,453,912	\$1,953,912	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,620,041	\$2,453,912	\$1,953,912	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,620,041	\$2,453,912	\$1,953,912	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		30.6	33.0	33.0	33.0	33.0

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
TIME: 8:42:06AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support

Statewide Goal/Benchmark: 2 4

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

Service Categories:

STRATEGY: 1 Educational and General Space Support

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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STRATEGY DESCRIPTION AND JUSTIFICATION:

Support of the physical plant and space required to conduct the activities of the University.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Increased student participation and better retention leading to student success (graduation) requires a heavier load on University facilities and more intense utilization of space. Continued growth of the campus requires additional construction and the resultant increase in total utility costs. Major renovation of key building systems in UT Permian Basin's original buildings, constructed 33 years ago, is becoming more frequent and will continue over the next few biennia as those key systems approach their useful lives. During this biennium major additions to the campus facilities will open as the Science and Technology Complex and the Performing Arts Center are completed.

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME: 8:42:06AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2008	DEBT SERVICE	\$10,375,341	\$7,133,720	\$5,899,250	\$8,481,563	\$8,478,700
TOTAL, OBJECT OF EXPENSE		\$10,375,341	\$7,133,720	\$5,899,250	\$8,481,563	\$8,478,700
Method of Financing:						
1	General Revenue Fund	\$10,375,341	\$7,133,720	\$5,899,250	\$8,481,563	\$8,478,700
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$10,375,341	\$7,133,720	\$5,899,250	\$8,481,563	\$8,478,700
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$8,481,563	\$8,478,700
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$10,375,341	\$7,133,720	\$5,899,250	\$8,481,563	\$8,478,700

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This appropriation is needed to pay the legally mandated amounts from previously issued tuition revenue bonds that maintained and enhanced the facilities of the University.

Debt service for outstanding TRBs has been requested based on actual, known TRB debt service requirements for FY 2012 and 2013.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Continued bond payments are required to maintain the credit rating and future credit market access for the University.

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME: 8:42:06AM

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 5 Small Institution Supplement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$750,000	\$750,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$750,000	\$750,000	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$750,000	\$750,000	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$750,000	\$750,000	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$750,000	\$750,000	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

This appropriation provides an additional base level of support for the infrastructure needs of small institutions for which the fewer numbers of students and faculty do not allow the predicted square footage funding model of the infrastructure formula methodology to provide sufficient funding to properly support the institution.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The unique dynamics of smaller institutions, which require many of the same facilities as larger institutions, support the need for this supplement funding. A smaller institution requires the library, laboratories, classrooms, common spaces, and other areas that larger institutions. Because the smaller institution by definition has lower SCHs and utilization, this supplement supports some of the differences unique to institution size.

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME: 8:42:06AM

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support

Statewide Goal/Benchmark: 2 4

OBJECTIVE: 1 Instructional Support Special Item Support

Service Categories:

STRATEGY: 1 Performing Arts Center

Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	SALARIES AND WAGES	\$214,667	\$164,144	\$169,069	\$169,069	\$169,069
1002	OTHER PERSONNEL COSTS	\$56,833	\$42,678	\$43,957	\$43,957	\$43,957
2003	CONSUMABLE SUPPLIES	\$27,500	\$22,000	\$22,000	\$9,500	\$9,500
2005	TRAVEL	\$11,000	\$15,000	\$11,000	\$11,000	\$11,000
2009	OTHER OPERATING EXPENSE	\$0	\$6,178	\$3,974	\$3,974	\$3,974
TOTAL, OBJECT OF EXPENSE		\$310,000	\$250,000	\$250,000	\$237,500	\$237,500
Method of Financing:						
1	General Revenue Fund	\$310,000	\$250,000	\$250,000	\$237,500	\$237,500
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$310,000	\$250,000	\$250,000	\$237,500	\$237,500
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$237,500	\$237,500
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$310,000	\$250,000	\$250,000	\$237,500	\$237,500
FULL TIME EQUIVALENT POSITIONS:		2.0	3.0	3.0	4.0	4.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

3.A. STRATEGY REQUEST

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Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010

TIME: 8:42:06AM

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support

Statewide Goal/Benchmark: 2 4

OBJECTIVE: 1 Instructional Support Special Item Support

Service Categories:

STRATEGY: 1 Performing Arts Center

Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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This Special Item request is for continuation of the funding for staff to begin preparations for opening the Wagner Noël Performing Arts Center and related classroom facility at the CEED location in September 2011. The University began construction in April 2009 of the Wagner Noël Performing Arts Center and the Rea Music and Academic Center (the classroom facility) at the CEED location, central to the communities in the region. This Special Item will help facilitate the ongoing operations and staffing needed to bring this state of the art venue on line for its anticipated opening in late 2011, as well as operate and maintain the classrooms and specialized equipment required for the faculty/students and classes that will be housed in the Rea Music and Academic Center.

Significant lead time is required for hiring specifically skilled staff: a Technical Director, Business Manager/Box Office Manager, and related support staff as well as the booking/marketing of performances and development of the venue usage policies and procedures. The Special Item allows the Center with the classrooms/studios to function effectively when it is scheduled to open. The University cannot reallocate funds to support the Performing Arts Center with internal resources since it has experienced significant growth in credit instruction programs. Without this funding, the Wagner Noël Performing Arts Center/Classrooms will be negatively impacted and will not have the needed expertise to perform at the professional level required to guarantee success.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The operation of the Wagner Noël Performing Arts Center is new to UT Permian Basin and needs to be a break even operation in its first year. New staff must be hired with specific expertise not currently available on the campus or in the immediate area.

The Wagner Noël Performing Arts Center/Rea Music and Academic Center management requires very specific expertise, skills, and knowledge to maximize its use and to break even on all expenses at fiscal year end. These skills include the booking of events, contracting with artists, scheduling, maximizing use, and maintaining unique and specialized-to-live-entertainment equipment. The lead time prior to opening and all that is required to make the venue successful financially, requires a transitional investment. As the premier venue for the university and surrounding community for live entertainment, the Wagner Noël Performing Arts Center must produce revenue for the operation of the Center; it must become well known within the live entertainment industry. The need to market/advertise on a local, regional, and national level is vital to its success.

The needed skilled management of the specialized classrooms and rehearsal rooms in the Rea Music and Academic Center is part of The Wagner Noël Performing Arts Center's overall potential success. Without proficient staff and the tools to maintain the highly specialized and technically precise equipment, it is likely that the Center would not support itself. Continued support is needed to create a break even operation.

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME: 8:42:06AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 2 Instruction Enhancement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,250,000	\$2,250,000	\$2,250,000	\$2,137,500	\$2,137,500
1005	FACULTY SALARIES	\$2,250,000	\$2,250,000	\$2,250,000	\$2,137,500	\$2,137,500
TOTAL, OBJECT OF EXPENSE		\$4,500,000	\$4,500,000	\$4,500,000	\$4,275,000	\$4,275,000
Method of Financing:						
1	General Revenue Fund	\$4,500,000	\$4,500,000	\$4,500,000	\$4,275,000	\$4,275,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$4,500,000	\$4,500,000	\$4,500,000	\$4,275,000	\$4,275,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$4,275,000	\$4,275,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$4,500,000	\$4,500,000	\$4,500,000	\$4,275,000	\$4,275,000
FULL TIME EQUIVALENT POSITIONS:		69.1	75.0	75.0	75.0	75.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

UTPB grew in FTE enrollment by 62.1% from Fall 2000 to Fall 2009. Degrees awarded grew by 72.1%. Total appropriations for Operations and E & G Space Support increased by 41.67%. The average operating expense per FTE student for public universities in Texas was \$18,745 for FY 2009. UTPB's comparable amount was \$15,048. Total revenue per FTE student is close to the statewide average, \$19,455 vs. \$19,399; total revenue per FTE faculty is lower at \$175,214 vs. \$196,334 statewide. The Special Item closes the funding gap and supports student success.

Accomplishments include: reduced turnover with closer to market salaries; increased student employment and improved student engagement; permanently funded programs after initial grant and gift funds; new degrees -- Athletic Training, Mechanical Engineering, Industrial Technology, Social Work; student support services to improve graduation rates -- mentoring programs, first Texas University to implement AVID (Advancement Via Individual Determination), Literacy and Science Centers, and supplemental instruction; more Admissions and Financial Aid staff to deal with UTPB's population; Career Center expansion for employer placements.

Without the Special Item UTPB will be severely hampered in achieving its mission and goals. UTPB would again have high employee turnover, major funding gaps with comparable institutions, and extreme difficulty in making new programs permanent. Ultimately students would be hurt as enrollment, graduation rates, new degree programs, and student services would be severely restricted.

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME: 8:42:06AM

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 2 Instruction Enhancement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

UT Permian Basin experienced a 26 percent turnover in staff in 2006-2007, reduced to 17% in 2007-2008, and 8% in 2009-10, even with the tremendous labor market demands and opportunities of the oil field. Staff salaries at the university were not competitive locally. Faculty salaries were not competitive with the state/national market. The funds were used for faculty/staff merit salary adjustments to market and for additional staffing and support to meet the needs of the growing University.

Programs directed at improving student success, retention and graduation will be continued. Student employment on campus will be maintained and increased. AVID will expand to serve all students. These programs improve student commitment and lead to greater student success. The demographics of UTPB's student population, (39.1% Hispanic, 33.6% Pell grants, 39.8% community college transfers, 69% first generation college) require the extra student support services that this funding provides. Freshman retention increased from 54% in 2008 to 61.4% in 2009.

The University manages the Special Item funds to support the existing growth in enrollments and programs that has occurred over the last ten years. Salary equity with the local, regional, and national markets for staff and faculty will be further developed, which will enable the University to maintain and grow its competitive position in those marketplaces, with reduced employee turnover.

The Special Item funding significantly enhances the University's ability to serve its student population and the State of Texas.

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Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 1
 OBJECTIVE: 2 Research Special Item Support Service Categories:
 STRATEGY: 1 Center for Energy Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	SALARIES AND WAGES	\$114,490	\$115,349	\$115,349	\$115,349	\$115,349
1002	OTHER PERSONNEL COSTS	\$3,562	\$3,812	\$3,812	\$3,812	\$3,812
2001	PROFESSIONAL FEES AND SERVICES	\$855	\$1,365	\$1,365	\$1,365	\$1,365
2003	CONSUMABLE SUPPLIES	\$22,697	\$20,617	\$20,617	\$20,617	\$20,617
2004	UTILITIES	\$70,077	\$70,213	\$70,213	\$70,213	\$70,213
2007	RENT - MACHINE AND OTHER	\$5,314	\$5,413	\$5,413	\$5,413	\$5,413
2009	OTHER OPERATING EXPENSE	\$45,106	\$45,332	\$45,332	\$32,227	\$32,227
TOTAL, OBJECT OF EXPENSE		\$262,101	\$262,101	\$262,101	\$248,996	\$248,996
Method of Financing:						
1	General Revenue Fund	\$262,101	\$262,101	\$262,101	\$248,996	\$248,996
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$262,101	\$262,101	\$262,101	\$248,996	\$248,996
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$248,996	\$248,996
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$262,101	\$262,101	\$262,101	\$248,996	\$248,996
FULL TIME EQUIVALENT POSITIONS:		2.2	2.3	3.0	3.0	3.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

3.A. STRATEGY REQUEST

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Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support
OBJECTIVE: 2 Research Special Item Support
STRATEGY: 1 Center for Energy

Statewide Goal/Benchmark: 2 1
Service Categories:
Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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The Center for Energy and Economic Diversification (CEED) is a focus for research, economic diversification, business assistance and development, and is a resource center for the Permian Basin. Its mission is to diversify the regional economy, create jobs through applied research, commercialize technological development, introduce new technologies, and encourage entrepreneurial activities.

In 2009 CEED had grants from the DOE, RPSEA (Research Partnership to Secure Energy for America), and industry partners totaling \$1,121,000. These grants are to develop training for professionals and students in CO2 Sequestration, and support modeling, characterization, and use of CO2 to flood additional, underdeveloped oil reservoirs. CEED works with industry to present CO2 Flooding Workshops, small group training for individual oil operators, and New Hire and Summer Intern Technical Training.

The Petroleum Industry Alliance (PIA), with industry partners, held the 15th CO2 Conference in December 2009, in Midland, with ~400 professionals from Texas, national, and international oil companies. The 7th Carbon Management Workshop, originally developed by CEED and industry partners, attracted ~200 from national/international oil companies, governmental and non-governmental organizations to Houston in December 2009.

CEED partnered with the PB Regional Planning Commission for the FutureGen Alliance/DOE Near Zero Emissions Coal Gasification Plant. CEED works with industry and local government on a FutureGen style plant at Penwell and with industry on a Sweetwater plant.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Continued volatility in the petroleum and gas markets reemphasizes the need for substantial regional development and economic diversification. CEED and its related components serve as a catalyst and focal point for these efforts from community training, to small business assistance and counseling, to the PIA's industry training. As major energy producers have consolidated, small producers will increasingly need the educational and applied research resources that CEED can provide to support their competitive efforts in the global energy market. CEED brings technological expertise to the traditional Permian Basin energy economy as well as providing leadership on the new issues facing the transformed economy for the twenty-first century. CEED works to develop the regional economy and help West Texas share in the state's overall growth.

If the Special Item funding was not available, the continued operation of the CEED would not be possible, except at a greatly reduced level and only through reallocation of scarce funds from other areas and programs within the University. A considerable amount of private and federal funding and support rely on the infrastructure and services provided through State funds.

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Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 1
 OBJECTIVE: 3 Public Service Special Item Support Service Categories:
 STRATEGY: 1 John Ben Shepperd Public Leadership Institute Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	SALARIES AND WAGES	\$310,070	\$312,212	\$312,212	\$312,212	\$312,212
1002	OTHER PERSONNEL COSTS	\$700	\$921	\$921	\$921	\$921
1005	FACULTY SALARIES	\$82,916	\$83,124	\$83,124	\$83,124	\$83,124
2001	PROFESSIONAL FEES AND SERVICES	\$60,296	\$65,313	\$65,313	\$65,313	\$65,313
2003	CONSUMABLE SUPPLIES	\$9,227	\$8,412	\$8,412	\$8,412	\$8,412
2005	TRAVEL	\$13,884	\$19,337	\$19,337	\$19,337	\$19,337
2006	RENT - BUILDING	\$526	\$222	\$222	\$222	\$222
2007	RENT - MACHINE AND OTHER	\$2,841	\$3,213	\$3,213	\$3,213	\$3,213
2009	OTHER OPERATING EXPENSE	\$218,478	\$206,184	\$206,184	\$171,237	\$171,237
TOTAL, OBJECT OF EXPENSE		\$698,938	\$698,938	\$698,938	\$663,991	\$663,991
Method of Financing:						
1	General Revenue Fund	\$698,938	\$698,938	\$698,938	\$663,991	\$663,991
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$698,938	\$698,938	\$698,938	\$663,991	\$663,991
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$663,991	\$663,991
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$698,938	\$698,938	\$698,938	\$663,991	\$663,991
FULL TIME EQUIVALENT POSITIONS:		5.0	8.5	8.5	8.5	8.5
STRATEGY DESCRIPTION AND JUSTIFICATION:						

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Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	1
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	1	John Ben Shepperd Public Leadership Institute	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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The mission of the John Ben Shepperd Public Leadership Institute (JBSPLI) is accomplished through numerous outreach programs: the Leadership Studies undergraduate and graduate programs, the Shepperd Edge for junior high, high school, and college students, the Rising to the Challenge high school curriculum, the Texas Leadership Forum (TLF), the Shepperd Distinguished Lecture Series, the Shepperd Scholars Summit (SSS) summer camp, the Shepperd Town Hall Series, Shepperd Practical Leadership Workshops, the Shepperd Mentoring Project, the Shepperd e-Leader, the Shepperd Journal of Practical Leadership, and Shepperd Student Interns. These programs develop a full set of leadership skills. Since 1996 the JBSPLI has absorbed a 30%+ reduction in funding. As a result, the JBSPLI has established the Shepperd Inner Circle for fundraising and private support. Texas must prepare visionary, ethical leaders with the skills which JBSPLI develops in its programs. Reduced funding would deny students the opportunities for leadership symposiums, lectures, degrees, workshops, the TLF, and SSS. Schools are challenged to educate students in leadership -- JBSPLI instructs and supports excellent leaders. Today, knowledge about how to lead is vital. Maintenance of the Special Item supports emerging Texas leaders.

In an increasingly challenging world, public leaders are losing the confidence of people as they lack training. JBSPLI is making significant progress in ethics, integrity, and service leadership as we equip Texans with essential skills they can employ now and in the future.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The JBSPLI accepts the challenge to be the foremost leadership institute in the nation. It is imperative that funding remain stable since salaries, travel, utilities, speakers, training, internships, along with the entire leadership program's costs continue to rise. Without funding to develop stimulating programs, we could lose this generation of potential public leaders to the mantra of "it's all about me". The current level of funding may sustain the present levels of leadership training effectiveness while reaching the largest possible audience. The JBSPLI was established 14 years ago to serve a state-wide need. There is nothing more important than developing quality Texas public leaders.

The JBSPLI will relocate in Fall 2010 to remodeled space in the Presidential Museum and Leadership Library located on the UTPB campus. This combination of JBSPLI with the educational goals of the private museum will offer more leadership training opportunities for the public as well as provide space for classrooms, workshops, lectures, and fundraisers. The financial challenge of the move will require resources which will require the continuation and enhancement of private fundraising in order to maintain and develop the leadership programs.

Since its inception, JBSPLI has absorbed significant reductions. As a result JBSPLI has been forced to impact, cut, or curtail the Summer Teacher Camp, Summer Leadership Camp, Shepperd Scholars, non-profit management training, reduce staffing levels, instructional materials, staff training, State internships, and Archer Fellowships.

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Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 3 Public Service Special Item Support
 STRATEGY: 3 Small Business Development Center

Statewide Goal/Benchmark: 4 4
 Service Categories:
 Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	SALARIES AND WAGES	\$87,294	\$94,321	\$94,321	\$94,321	\$94,321
1002	OTHER PERSONNEL COSTS	\$980	\$1,264	\$1,264	\$1,264	\$1,264
2005	TRAVEL	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$38,960	\$44,372	\$44,372	\$44,372	\$44,372
TOTAL, OBJECT OF EXPENSE		\$127,234	\$139,957	\$139,957	\$139,957	\$139,957
Method of Financing:						
1	General Revenue Fund	\$127,234	\$139,957	\$139,957	\$139,957	\$139,957
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$127,234	\$139,957	\$139,957	\$139,957	\$139,957
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$139,957	\$139,957
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$127,234	\$139,957	\$139,957	\$139,957	\$139,957
FULL TIME EQUIVALENT POSITIONS:		2.8	3.0	3.0	3.0	3.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

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Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	4	4
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	3	Small Business Development Center	Service:	13	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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The Small Business Development Center (SBDC) provides comprehensive small business management and technical assistance to businesses with fewer than 500 employees. Small businesses are recognized as one of the most significant stimuli that drive the economy through job creation and the development and commercialization of new and innovative ideas. Federal funding supports part of the SBDC program but an institutional match is required. This Special Item funding allows the UT Permian Basin SBDC to reach out beyond the metropolitan area to the smaller cities in the 16 county region. The program has been identified as (at the very least) "revenue neutral" at present so the continuation of the program at full funding should be prioritized. The economic conditions of the Permian Basin coupled with the region wide goals of the SBDC will be enhanced by program maintenance at no less than the current total base funding level. An Exceptional Item requests funding at the level certified as "revenue neutral" by the Texas Comptroller.

A reduction in funding would require the SBDC to reduce the services offered to clients in order to stay within the base funding. That would result in longer waiting times, reduced services, and fewer new viable businesses, together with consequential loss in new job creations, and other reductions that will affect the management and technical assistance services offered. Those reductions in turn would affect objectives set, desirable economic development, and the ability to meet the Federal matching requirement.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The Permian Basin continues to be heavily dependent on the energy industry as its primary economic driver. Yet that makes the region subject to major employment swings and to the fortunes of the domestic and international energy market. The recent recession illustrates dramatically that the local economy needs to continue a transformation from its historical one-industry dependence. The growth and expansion of home-grown small businesses can help diversify the local economy and provide a more robust stability needed to support existing families and encourage population growth regionally, especially in the smaller communities outside the Midland-Odessa metro area. The management counseling, business start-up planning, marketing, and other assistance provided by the SBDC through one-on-one or small group services, plus the training programs offered throughout the region assist new entrepreneurs to overcome the many problems that lead most new businesses to fail in the first five years. A significant number of the assisted small businesses are either HUB startups or seek certification later; assisting the increasing minority population in contributing to the general economic prosperity of Texas.

The University cannot reallocate funds to support the SBDC with internal resources since it is experiencing significant growth in credit instruction programs. Funding for continued program maintenance, which will result in a healthier West Texas economy, is essential to provide better SBDC services.

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Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 4 Institutional Support Special Item Support Service Categories:
 STRATEGY: 1 Institutional Enhancement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	SALARIES AND WAGES	\$3,713,248	\$3,708,858	\$3,708,858	\$3,523,415	\$3,523,415
TOTAL, OBJECT OF EXPENSE		\$3,713,248	\$3,708,858	\$3,708,858	\$3,523,415	\$3,523,415
Method of Financing:						
1	General Revenue Fund	\$3,713,248	\$3,708,858	\$3,708,858	\$3,523,415	\$3,523,415
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,713,248	\$3,708,858	\$3,708,858	\$3,523,415	\$3,523,415
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$3,523,415	\$3,523,415
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,713,248	\$3,708,858	\$3,708,858	\$3,523,415	\$3,523,415
FULL TIME EQUIVALENT POSITIONS:		56.9	60.0	60.0	60.0	60.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Institutional Enhancement includes funds for the enhancement of the educational environment and is a consolidation for previously budgeted special items such as Distance Education plus funding to recognize fixed institutional costs. The Institutional Enhancement funding is especially important to UT Permian Basin as a small school with a higher percentage of fixed costs to "open the doors." The 2010-2011 Institutional Enhancement Special Item amount is 19.88% of the non-TRB, General Revenue Fund financing for the institution. These funds provide significant support for the University and in turn make a local/regional University available to citizens throughout Texas and the Permian Basin. UTPB has made great strides by increasing its enrollment by 56% and its FTE students by 62% over the last ten years, (2000-2009), but more needs to be done.

The many first generation college students in the region and at the University need the improved services that these funds enable the University to provide. The Institutional Enhancement funds are a critical factor in enabling the University to work toward the Closing the Gaps goals of participation and success in quality educational programs. Without these funds the University would be seriously harmed in working to fulfill its mission.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST

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Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	4
OBJECTIVE:	4	Institutional Support Special Item Support	Service Categories:		
STRATEGY:	1	Institutional Enhancement	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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UT Permian Basin serves approximately 400,300 people in the 17 county Permian Basin region. Communities in this area have been either losing population or growing at a slower rate than other areas of the State. Those trends are largely a result of the energy-dependent economy of the region. The University continues to emphasize its role in economic growth and diversification and the potential for being a driving engine for twenty-first century jobs and development in the region.

Internal factors include the University's focus on growth -- in student enrollment and participation, in academic programs, and in student support services -- and the many first generation college students in the state, the region and at the University who need the improved services that these funds enable the University to provide. The Institutional Enhancement funds are a central factor in enabling the University to work toward the Closing the Gaps goals and toward quality educational programs.

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Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Statewide Goal/Benchmark: 2 4
 Service Categories:
 Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$0	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$0	\$0	\$0	\$0
2005	TRAVEL	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

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Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	4
OBJECTIVE:	5	Exceptional Item Request	Service Categories:		
STRATEGY:	1	Exceptional Item Request	Service:	NA	Income: NA Age: NA

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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Petroleum and Chemical Engineering Start Up

UT Permian Basin received preliminary authority in April 2008 from the THECB to develop three engineering undergraduate majors including mechanical engineering, petroleum engineering, and chemical engineering. UTPB's engineering programs will focus on meeting the technology workforce needs of West Texas, particularly two industries critical to the future of Texas – oil and gas production and energy.

UTPB opened its mechanical engineering program in Fall 2009. It is requesting THECB permission to implement petroleum engineering in 2011 and will request permission to implement chemical engineering for 2013. The implementation of these two programs needs start-up funding. Each program should be funded through the formula and tuition revenues approximately six years after start-up.

School of Nursing

UTPB received preliminary authority in April 2008 to develop a Nursing undergraduate BSN that will graduate students qualified for licensure as a Registered Nurse. UTPB will offer a four-year nursing curriculum with the core curriculum and basic science courses as a foundation for nursing clinical courses. Most of the nursing courses will be at the upper-division level.

The goal is to add to the degreed RNs in West Texas. Three area community colleges offer associate degree RNs. Two Universities offer RN to BSN programs for students who have earned an associate degree. They follow that with coursework in the core curriculum, basic sciences, and nursing to complete the BSN.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST

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Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	4
OBJECTIVE:	5	Exceptional Item Request	Service Categories:		
STRATEGY:	1	Exceptional Item Request	Service:	NA	Income: NA Age: NA

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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Petroleum and Chemical Engineering Start Up

Engineering is critical to growth in a technological environment. Advances in information systems, biotechnologies, chemical and material science, and manufacturing rely on engineering. The lack of an engineering program is an economic development issue for transformation from energy/oil dependence to a diversified, 21st century economy. Regional economic development will benefit from the proposed engineering programs as value-added manufacturing, distribution, transportation, and technical support services grow in the region. Engineering will provide skills in mechanical, petroleum, and chemical engineering and will complement existing degrees in Computer Science, Mathematics, and Industrial Technology.

School of Nursing

The U. S. Bureau of Labor Statistics projected by 2014 the nation will need an additional 1.2 million new or replacement nurses. Texas faces a shortage of 71,000 nurses by 2020. Texas needed 33,390 RNs to reach the national average in 2003. The shortage exists in West Texas as in the rest of the State. The number of practicing nurses per 100,000 in the region is 655, slightly less than the state's 668 per 100,000 (2007). THECB's strategies for addressing the nursing shortage state a need for increased partnering of institutions to "share faculty expertise and increase educational opportunities in areas of the state (especially in parts of West Texas) where new degree programs or specialty training are needed." In 2009 Texas schools of nursing turned away 41% of qualified applicants.

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Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

GOAL: 225 Research Development Fund
 OBJECTIVE: 1 Research Development Fund
 STRATEGY: 1 Research Development Fund

Statewide Goal/Benchmark: 2 17
 Service Categories:
 Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$203,877	\$250,623	\$250,623	\$250,623	\$250,623
TOTAL, OBJECT OF EXPENSE		\$203,877	\$250,623	\$250,623	\$250,623	\$250,623
Method of Financing:						
1	General Revenue Fund	\$203,877	\$250,623	\$250,623	\$250,623	\$250,623
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$203,877	\$250,623	\$250,623	\$250,623	\$250,623
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$250,623	\$250,623
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$203,877	\$250,623	\$250,623	\$250,623	\$250,623
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Development Fund was established to provide funding to promote increased research capacity and to develop institutional excellence at general academic teaching institutions in order to ensure that Texas and its workforce remain at the forefront of scientific and technological innovation.

UTPB has substantially increased its externally funded research and grants during the current biennium. Grant funds have increased from \$3,942,054 in FY 2008 to \$7,395,543 in FY 2009.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

GOAL: 225 Research Development Fund
 OBJECTIVE: 1 Research Development Fund
 STRATEGY: 1 Research Development Fund

Statewide Goal/Benchmark: 2 17
 Service Categories:
 Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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External factors influencing this strategy include the rapidly changing and expanding scientific and technical knowledge throughout the world, the increasing challenges of creating and maintaining scientific, technical, and other research currency in the face of these changes, and the increasing competitiveness for external funding in the face of increased demands on that funding.

Internal factors influencing this strategy include the many new junior faculty being hired to replace retiring faculty; the internal funding allocation issues related to rapidly growing enrollment with relatively fixed support revenues; the corresponding needs for more research support services; and the greater expectations for research productivity for promotion and tenure.

Meeting the Closing the Gaps goal for research productivity is critical to UTPB. Underwriting the start up costs of research through the Research Development Fund has stimulated UTPB to increase its externally funded research.

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
TIME: 8:42:06AM

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$33,110,226	\$31,144,315	\$27,516,463	\$18,851,875	\$18,933,777
METHODS OF FINANCE (INCLUDING RIDERS):				\$18,851,875	\$18,933,777
METHODS OF FINANCE (EXCLUDING RIDERS):	\$33,110,226	\$31,144,315	\$27,516,463	\$18,851,875	\$18,933,777
FULL TIME EQUIVALENT POSITIONS:	309.3	335.8	351.4	351.4	351.4

3.B. Rider Revisions and Additions Request

Agency Code: 742	Agency Name: The University of Texas of the Permian Basin	Prepared By: C. R. Forrest	Date: 07/14/2010	Request Level: Base
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Current Rider Number	Page Number in 2010-11 GAA	Proposed Rider Language
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Sec. 48	III-248	<p>Contingent Appropriations for Small Business Development Centers. Of the appropriations identified elsewhere in this Article for individual institutions' Small Business Development Center(s), the amounts listed below are contingent upon certification by the Comptroller of Public Accounts that the activities of each network of Small Business Development Centers will generate additional revenue of at least the listed amount for the network to the general revenue fund. If the amount that can be certified is less than the maximum amount appropriated, the amounts appropriated shall be reduced to be within the amounts certified.</p> <p style="padding-left: 40px;">b. An amount not to exceed \$1,636,828 <u>1,716,828</u> in each year of the biennium is appropriated to the network of Small Business Development Centers affiliated with the lead center hosted by Texas Tech University in the amounts listed below.</p> <table style="margin-left: auto; margin-right: auto; border: none;"> <thead> <tr> <th style="text-align: left;"></th> <th style="text-align: center;">2010</th> <th style="text-align: center;">2011</th> </tr> <tr> <th style="text-align: left;"></th> <th style="text-align: center;">2012</th> <th style="text-align: center;">2013</th> </tr> </thead> <tbody> <tr> <td>Lead Center:</td> <td></td> <td></td> </tr> <tr> <td>Texas Tech University</td> <td style="text-align: right;">\$1,227,706</td> <td style="text-align: right;">\$1,227,706</td> </tr> <tr> <td>Affiliated Institutions</td> <td></td> <td></td> </tr> <tr> <td>Midwestern University</td> <td style="text-align: right;">\$135,739</td> <td style="text-align: right;">\$135,739</td> </tr> <tr> <td>West Texas A&M University</td> <td style="text-align: right;">\$187,109</td> <td style="text-align: right;">\$187,109</td> </tr> <tr> <td>The University of Texas of the Permian Basin</td> <td style="text-align: right;">\$139,957</td> <td style="text-align: right;">\$139,957</td> </tr> <tr> <td></td> <td style="text-align: right;"><u>\$179,957</u></td> <td style="text-align: right;"><u>\$179,957</u></td> </tr> <tr> <td>Tarleton State University</td> <td style="text-align: right;">\$110,000</td> <td style="text-align: right;">\$110,000</td> </tr> </tbody> </table> <p style="margin-left: 40px;"><i>This rider has been changed to reflect the estimated revenue neutral certification by the Comptroller of Public Accounts for The University of Texas of the Permian Basin. This addition is described in an Exceptional Item Request in Section 4.A.</i></p>		2010	2011		2012	2013	Lead Center:			Texas Tech University	\$1,227,706	\$1,227,706	Affiliated Institutions			Midwestern University	\$135,739	\$135,739	West Texas A&M University	\$187,109	\$187,109	The University of Texas of the Permian Basin	\$139,957	\$139,957		<u>\$179,957</u>	<u>\$179,957</u>	Tarleton State University	\$110,000	\$110,000
	2010	2011																														
	2012	2013																														
Lead Center:																																
Texas Tech University	\$1,227,706	\$1,227,706																														
Affiliated Institutions																																
Midwestern University	\$135,739	\$135,739																														
West Texas A&M University	\$187,109	\$187,109																														
The University of Texas of the Permian Basin	\$139,957	\$139,957																														
	<u>\$179,957</u>	<u>\$179,957</u>																														
Tarleton State University	\$110,000	\$110,000																														
\$																																

3.B. Rider Revisions and Additions Request (continued)

Agency Code: 742	Agency Name: The University of Texas of the Permian Basin	Prepared By: C. R. Forrest	Date: 07/14/2010	Request Level: Base
Current Rider Number	Page Number in 2010-11 GAA	Proposed Rider Language		
3	III-85	<p>Definition of Allowable Expenses for Public Leadership Institute. Appropriated funds for the John Ben Shepperd Public Leadership Institute may be used to pay for costs associated with the Institute's education programs for public secondary and university-level students. Allowable costs include, but are not limited to, registration fees, group or air transportation, lodging, meals, training costs, and related expenses.</p> <p style="text-align: center;"><i>No changes in the Rider are proposed.</i></p>		
\$				

3.C. RIDER APPROPRIATIONS AND UNEXPENDED BALANCES REQUEST

DATE: 7/29/2010
TIME: 8:57:54AM

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: Agency name:

RIDER STRATEGY

SUMMARY:

OBJECT OF EXPENSE TOTAL

METHOD OF FINANCING TOTAL

NO APPLICABLE RIDERS

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/18/2010**
 TIME: **8:44:12AM**

Agency code: **742**

Agency name:

The University of Texas of the Permian Basin

CODE	DESCRIPTION	Excp 2012	Excp 2013
	Item Name: UT Permian Basin – Petroleum and Chemical Engineering Start Up		
	Item Priority: 1		
	Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	313,500	237,500
1002	OTHER PERSONNEL COSTS	104,350	147,676
1005	FACULTY SALARIES	228,818	433,756
2003	CONSUMABLE SUPPLIES	23,000	0
2005	TRAVEL	16,400	0
2009	OTHER OPERATING EXPENSE	20,000	0
5000	CAPITAL EXPENDITURES	265,000	30,000
TOTAL, OBJECT OF EXPENSE		\$971,068	\$848,932

METHOD OF FINANCING:

1 General Revenue Fund

971,068 848,932

TOTAL, METHOD OF FINANCING

\$971,068 \$848,932

FULL-TIME EQUIVALENT POSITIONS (FTE):

10.00 14.00

DESCRIPTION / JUSTIFICATION:

UT Permian Basin received preliminary authority in April 2008 from the THECB to develop three engineering undergraduate majors including mechanical engineering, petroleum engineering, and chemical engineering. UTPB's engineering programs will focus on meeting the technology workforce needs of West Texas, particularly two industries critical to the future of Texas – oil and gas production and energy.

A collegiate engineering program is available in all but two of Texas's twenty largest metropolitan statistical areas (MSA), Killeen-Temple and Midland-Odessa. The Midland-Odessa MSA, Texas's fifteenth largest, has no engineering programs. Industry in the area must look 140 miles north for engineering education, which hurts Midland-Odessa's economic growth rate.

UTPB opened its mechanical engineering program in Fall 2009. It is requesting THECB permission to implement a petroleum engineering program in Fall 2011 and will request permission to implement chemical engineering for Fall 2013. The implementation of these two programs needs start-up funding. Each program should be funded through the formula and tuition revenues approximately six years after start-up.

Special Item funding will bring engineering education to UT Permian Basin and to Midland-Odessa. Funding during the first years of the program's development will support equipment purchases, laboratory development, faculty salaries, and staff expenses until the programs become fully operational and achieve break even funding under the SCH funded formulas.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
TIME: 8:44:19AM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

CODE DESCRIPTION

Excp 2012

Excp 2013

EXTERNAL/INTERNAL FACTORS:

Engineering is critical to economic growth and vitality in a complex technological environment. Advances in information systems, biotechnologies, chemical and material science, and manufacturing rely on engineering expertise. The lack of an engineering program is an economic development issue for the transformation from energy/oil dependence to a diversified, twenty-first century economy. Companies and employees expect engineering education to be available as they look at communities. Regional economic development will benefit from the proposed School of Engineering and Energy Sciences as value-added manufacturing, distribution, transportation, and technical support services continue growth in the region.

UTPB is responding to the national and state need for new energy sources. West Texas continues as the center for energy production and development for the State and the nation. For the US to meet electrical energy demand, capacity must double by 2040. Nuclear energy will make up 20 to 40% of that production. It is critical that West Texas natives and those who have moved to West Texas for energy related jobs can obtain the education and skills to be most productive in their positions.

The School of Engineering and Energy Sciences will provide skills in design and development in mechanical, petroleum, and chemical engineering and will complement existing degrees in Computer Science, Mathematics, and Industrial Technology. Links with basic sciences will enrich the engineering program's work in biotechnology, material science, and manufacturing processes.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/18/2010**
 TIME: **8:44:19AM**

Agency code: **742**

Agency name:

The University of Texas of the Permian Basin

CODE	DESCRIPTION	Excp 2012	Excp 2013
	Item Name: UT Permian Basin – School of Nursing		
	Item Priority: 2		
	Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	218,385	227,120
1002	OTHER PERSONNEL COSTS	143,019	189,428
1005	FACULTY SALARIES	353,692	530,590
2003	CONSUMABLE SUPPLIES	32,000	36,500
2005	TRAVEL	10,000	10,216
2009	OTHER OPERATING EXPENSE	15,000	15,000
5000	CAPITAL EXPENDITURES	270,000	40,000
TOTAL, OBJECT OF EXPENSE		\$1,042,096	\$1,048,854

METHOD OF FINANCING:

1	General Revenue Fund	1,042,096	1,048,854
TOTAL, METHOD OF FINANCING		\$1,042,096	\$1,048,854

FULL-TIME EQUIVALENT POSITIONS (FTE):

8.00	10.00
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DESCRIPTION / JUSTIFICATION:

UT Permian Basin received preliminary authority in April 2008 for a Nursing undergraduate bachelor's degree program (BSN). The program will prepare and graduate students qualified for licensure as Registered Nurses in beginning professional practice. UT Permian Basin will offer a four-year nursing curriculum in which a student takes the core curriculum and basic science courses as a foundation for nursing clinical courses. Most of the nursing courses will be at the upper-division level. UTPB will not offer an associate degree in nursing, an RN to BSN curriculum, or other programs designed for students already in the nursing profession.

The goal of the new degree program is to increase the supply of Registered Degreed Nurses in West Texas. At present three area community colleges offer associate degree RN programs. Two Universities offer RN to BSN programs for students who have earned an associate degree in Nursing and are eligible for the registered nurse licensure exam. Those Universities follow that with coursework in the core curriculum, basic sciences, and nursing to complete the BSN.

No institution in the region currently offers what many call the "generic BSN" program. In a generic BSN, students spend most of their freshman and sophomore years completing the core curriculum and basic sciences which become the foundations for nursing clinical courses taken primarily in the junior and senior year. The first junior class will be admitted in Fall Semester 2011; pre-Nursing students will be admitted immediately upon final approval of the degree by the THECB. An estimated 36 students will graduate each spring semester in the first years of the program.

The start up costs for this program will be substantial resulting in this request for Exceptional Item funding in order to enable the program start up.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
TIME: 8:44:19AM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

CODE DESCRIPTION

Excp 2012

Excp 2013

EXTERNAL/INTERNAL FACTORS:

The U. S. Bureau of Labor Statistics has projected that by 2014 the nation will need an additional 1.2 million new or replacement nurses. The Health Resources and Services Administration projects that by 2020 the supply of nurses in the U.S. will fall 29% below demand. Texas faces a shortage of 71,000 nurses by 2020. Yet in 2009 Texas Schools of Nursing turned away 41% of qualified applicants. The Strategic Plan for the State of Texas to Meet Nursing Workforce Needs of 2013 shows Goal 1 as a doubling of initial RN graduates by 2013 with a four-fold increase by 2020. The need for Hispanic RN graduates is great with only 9.6% of the nursing workforce of Hispanic origin. As a Hispanic Serving Institution, UTPB is well positioned to assist in expanding the RN workforce.

Texas needed 33,390 additional registered nurses to reach the national average in 2003; most experts believe that gap is growing. The shortage of nurses is in West Texas as in other parts of the State. The number of practicing nurses per 100,000 in the region is 655, slightly less than the state's 668 per 100,000 (2007). The Midland-Odessa area is a growing regional health care center. This increases the demand for nurses. The THECB's strategies for addressing the nursing shortage state a need for increased partnering of institutions to "share faculty expertise and increase educational opportunities in areas of the state (especially in parts of West Texas) where new degree programs or specialty training are needed." West Texas is the only THECB area with no Baccalaureate RN degree programs.

UT Permian Basin has a strong pre-health professions curriculum, especially in Biology. Over the last decade 78% of UT Permian Basin applicants to medical, dental, and other schools in advanced health fields have been accepted to those programs. This success has led to many students entering the University with an educational objective of pursuing a career in the health professions.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME: 8:44:19AM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

CODE	DESCRIPTION	Excp 2012	Excp 2013
	Item Name: Tuition Revenue Bond Debt Service – Engineering Building		
	Item Priority: 3		
	Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement		
 OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	4,707,966	4,707,966
	TOTAL, OBJECT OF EXPENSE	\$4,707,966	\$4,707,966
 METHOD OF FINANCING:			
1	General Revenue Fund	4,707,966	4,707,966
	TOTAL, METHOD OF FINANCING	\$4,707,966	\$4,707,966

DESCRIPTION / JUSTIFICATION:

This Exceptional Item provides debt service for Tuition Revenue Bond Funding for construction of an estimated 80,000 gross square feet, 48,000 net square feet, Engineering Building. The projected project will begin planning immediately upon approval with a construction start date of April 2012 and an estimated project completion date of June 2014. The building will include space for classrooms, instructional labs, computer labs and classrooms, research labs, faculty offices, administrative offices, and student support services.

This Item requests debt service for a TRB in the amount of \$54,000,000. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 31, 2011.

EXTERNAL/INTERNAL FACTORS:

Construction of a new engineering building will provide more efficient operation of the mechanical engineering baccalaureate degree program and proposed programs in petroleum and chemical engineering. The programs will be consolidated into a single location designed and built specifically for engineering education and research which will improve the quality of instruction and efficiency in delivery of the new programs.

The building will also house the Geology and Industrial Technology programs so that energy related programs are located together. In addition general classroom space is included to provide space for all of the energy and engineering programs.

The requested Tuition Revenue Bond funding is \$54,000,000. The funding hopefully will allow for the rapid increases the Permian Basin area has seen in construction costs in recent years.

UTPB does not have the resources to fund any TRB debt without the State appropriation for debt service.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME: 8:44:19AM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2012</u>	<u>Excp 2013</u>
	Item Name: Tuition Revenue Bond Debt Service – Campus Renovation and Repair		
	Item Priority: 4		
	Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement		
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	1,569,322	1,569,322
	TOTAL, OBJECT OF EXPENSE	\$1,569,322	\$1,569,322
METHOD OF FINANCING:			
1	General Revenue Fund	1,569,322	1,569,322
	TOTAL, METHOD OF FINANCING	\$1,569,322	\$1,569,322

DESCRIPTION / JUSTIFICATION:

This Exceptional Item provides debt service for Tuition Revenue Bond Funding for a multi-part renovation and repair project for several locations on campus. The primary project goals are renovation of the Mesa Building to upgrade facilities and provide efficient backfill of space for instruction in areas vacated by Science Departments. The renovated area will be used by the proposed Bachelor of Science in Nursing (BSN) program. The project will also extend the life of major parts of the campus infrastructure.

The infrastructure projects include: 1) Renovation of the Mesa Building to upgrade facilities and provide efficient backfill of space for instruction in areas vacated by Science Departments, which will be used by the Nursing BSN program; 2) Replacement of the original 37 year old roofs at Founder's Building and Thermal Energy Plant and of the 23 year old Mesa Building roof; 3) Renovation and energy upgrades within the Thermal Energy Plant and HVAC Systems including replacement of the existing Energy Management System to achieve greater energy efficiencies than can be realized with the current system, and preparation for expansion of the Thermal Energy Plant systems to accommodate future infrastructure growth needs; 4) Replacement of the existing and original 37 year old electrical switchgear in the Mesa Building which is in desperate need of repair. However, due to its age, replacement is necessary to bring it up to current electrical code. The switchgear replacement will also "clean up" the electrical power coming into the campus, realizing potential energy savings and avoiding electrical equipment problems/repairs "downstream" that result from power instability.

This Item requests debt service for a TRB in the amount of \$18,000,000. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 31, 2011.

EXTERNAL/INTERNAL FACTORS:

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
TIME: 8:44:19AM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

CODE DESCRIPTION

Excp 2012

Excp 2013

The primary internal factor supporting this request is the lack of suitable teaching space for the Bachelor of Science in Nursing (BSN). The science and practice based nature of the BSN precludes its integration into existing classrooms. New labs directly adapted for the program are essential to its success. The primary external factor supporting the request is the substantial need for a Nursing BSN program in the Permian Basin.

Renovation and Repair of Campus Infrastructure is essential to provide for more efficient operation of the campus and to maintain the substantial investment that the State of Texas has made over the 37 year life of the campus. Given the escalating construction costs in the local and regional economies, phased renovation of the existing facilities of the campus represent an economical investment to gain additional life from those facilities and the campus as a whole.

The infrastructure renovations, roof replacements, electrical system upgrades, and energy system upgrades, along with other related renovations for re-use of space, will all contribute to long term efficiencies in the operation of the campus, as well as extend the lives of the systems and their interrelated parts.

The requested Tuition Revenue Bond funding is \$18,000,000. The funding hopefully will allow for the increases the area has seen in construction costs as oil field activity remains robust and as other major local projects compete for the available work force.

UTPB does not have the resources to fund any TRB debt without the State appropriation for debt service.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
 TIME: 8:44:19AM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

CODE	DESCRIPTION	Excp 2012	Excp 2013
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Item Name: Small Business Development Center (Revenue Neutral Level)

Item Priority: 5

Includes Funding for the Following Strategy or Strategies: 03-03-03 Small Business Development Center

OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	20,000	20,800
1002	OTHER PERSONNEL COSTS	5,200	5,408
2005	TRAVEL	10,000	10,000
2009	OTHER OPERATING EXPENSE	4,800	3,792
TOTAL, OBJECT OF EXPENSE		\$40,000	\$40,000

METHOD OF FINANCING:

1	General Revenue Fund	40,000	40,000
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TOTAL, METHOD OF FINANCING

\$40,000 \$40,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

0.50 0.50

DESCRIPTION / JUSTIFICATION:

\$80,000 of Exceptional Item/Special Item Support is requested to expand the Small Business Development Center (SBDC) and to sustain its programs. The program has been identified and continues to maintain the status of "revenue neutral", so not funding the program would result in a loss of general state revenues. The Exceptional Item requests program funding of the SBDC Special Item to the level certified as "revenue neutral" by the Texas Comptroller of Public Accounts and contained in the Certification Letter from that office. The amount of \$80,000 is an approximation of the estimated amount to be certified when the data are complete in Fall 2010.

The economic conditions of the Permian Basin region and the region wide service goals of the Small Business Development Center will be enhanced by program maintenance at no less than the "revenue neutral" level of funding. Additional Special Item Support is requested to support program maintenance and expansion to meet regional needs.

EXTERNAL/INTERNAL FACTORS:

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/18/2010**
TIME: **8:44:19AM**

Agency code: **742**

Agency name:

The University of Texas of the Permian Basin

CODE DESCRIPTION

Excp 2012

Excp 2013

The Permian Basin continues to be heavily dependent on the energy industry as its primary economic driver. Yet that makes the region subject to major employment swings and to the fortunes of the domestic and international energy market. The recent recession illustrates dramatically that the local economy needs to continue a transformation from its historical one-industry dependence. The growth and expansion of home-grown small businesses can help diversify the local economy and provide a more robust stability that is needed to support existing families and encourage population growth regionally, especially in the smaller communities outside the Midland-Odessa metro area. The management counseling, business start-up planning, marketing, and other assistance provided by the SBDC through one-on-one or small group services, plus the training programs offered throughout the region can assist new entrepreneurs in overcoming the many problems that lead to the failure of most new businesses in the first five years. A significant number of small businesses are either HUB startups or seek certification later; assisting the increasingly minority population in contributing to the general economic prosperity of Texas.

The University cannot reallocate funds to support the SBDC with internal resources since it is experiencing significant growth in credit instruction programs. Many regional communities have lost population in the last decade, so they are unable to provide local funding assistance for program expansion. Funding for continued SBDC services and program maintenance will result in a healthier West Texas economy.

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010

TIME: 8:44:57AM

Agency code: 742 Agency name The University of Texas of the Permian Basin

Code	Description	Excp 2012	Excp 2013
Item Name:		UT Permian Basin – Petroleum and Chemical Engineering Start Up	
Allocation to Strategy:		3-5-1	Exceptional Item Request
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	313,500	237,500
1002	OTHER PERSONNEL COSTS	104,350	147,676
1005	FACULTY SALARIES	228,818	433,756
2003	CONSUMABLE SUPPLIES	23,000	0
2005	TRAVEL	16,400	0
2009	OTHER OPERATING EXPENSE	20,000	0
5000	CAPITAL EXPENDITURES	265,000	30,000
TOTAL, OBJECT OF EXPENSE		\$971,068	\$848,932
METHOD OF FINANCING:			
1 General Revenue Fund		971,068	848,932
TOTAL, METHOD OF FINANCING		\$971,068	\$848,932
FULL-TIME EQUIVALENT POSITIONS (FTE):		10.0	14.0

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/18/2010**
TIME: **8:45:03AM**

Agency code: **742** Agency name **The University of Texas of the Permian Basin**

Code	Description	Excp 2012	Excp 2013
Item Name: UT Permian Basin – School of Nursing			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	218,385	227,120
1002	OTHER PERSONNEL COSTS	143,019	189,428
1005	FACULTY SALARIES	353,692	530,590
2003	CONSUMABLE SUPPLIES	32,000	36,500
2005	TRAVEL	10,000	10,216
2009	OTHER OPERATING EXPENSE	15,000	15,000
5000	CAPITAL EXPENDITURES	270,000	40,000
TOTAL, OBJECT OF EXPENSE		\$1,042,096	\$1,048,854
METHOD OF FINANCING:			
1 General Revenue Fund		1,042,096	1,048,854
TOTAL, METHOD OF FINANCING		\$1,042,096	\$1,048,854
FULL-TIME EQUIVALENT POSITIONS (FTE):		8.0	10.0

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010

TIME: 8:45:03AM

Agency code: 742 Agency name The University of Texas of the Permian Basin

Code	Description	Excp 2012	Excp 2013
Item Name: Tuition Revenue Bond Debt Service – Engineering Building			
Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	4,707,966	4,707,966
TOTAL, OBJECT OF EXPENSE		\$4,707,966	\$4,707,966
METHOD OF FINANCING:			
1	General Revenue Fund	4,707,966	4,707,966
TOTAL, METHOD OF FINANCING		\$4,707,966	\$4,707,966

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/18/2010**
TIME: **8:45:03AM**

Agency code: **742** Agency name **The University of Texas of the Permian Basin**

Code Description	Excp 2012	Excp 2013
Item Name: Tuition Revenue Bond Debt Service – Campus Renovation and Repair		
Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement		
OBJECTS OF EXPENSE:		
2008 DEBT SERVICE	1,569,322	1,569,322
TOTAL, OBJECT OF EXPENSE	\$1,569,322	\$1,569,322
METHOD OF FINANCING:		
1 General Revenue Fund	1,569,322	1,569,322
TOTAL, METHOD OF FINANCING	\$1,569,322	\$1,569,322

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010

TIME: 8:45:03AM

Agency code: 742

Agency name **The University of Texas of the Permian Basin**

Code	Description	Excp 2012	Excp 2013
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Item Name: Small Business Development Center (Revenue Neutral Level)

Allocation to Strategy: 3-3-3 Small Business Development Center

OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	20,000	20,800
1002	OTHER PERSONNEL COSTS	5,200	5,408
2005	TRAVEL	10,000	10,000
2009	OTHER OPERATING EXPENSE	4,800	3,792

TOTAL, OBJECT OF EXPENSE	\$40,000	\$40,000
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METHOD OF FINANCING:

1 General Revenue Fund	40,000	40,000
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TOTAL, METHOD OF FINANCING	\$40,000	\$40,000
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FULL-TIME EQUIVALENT POSITIONS (FTE):	0.5	0.5
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4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
TIME: 8:45:38AM

Agency Code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 - 4
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2012	Excp 2013
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OBJECTS OF EXPENSE:

2008 DEBT SERVICE	6,277,288	6,277,288
Total, Objects of Expense	\$6,277,288	\$6,277,288

METHOD OF FINANCING:

1 General Revenue Fund	6,277,288	6,277,288
Total, Method of Finance	\$6,277,288	\$6,277,288

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Tuition Revenue Bond Debt Service – Engineering Building
 Tuition Revenue Bond Debt Service – Campus Renovation and Repair

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
TIME: 8:45:44AM

Agency Code: **742**

Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 3 Public Service Special Item Support
 STRATEGY: 3 Small Business Development Center

Statewide Goal/Benchmark: 4 - 4
 Service Categories:
 Service: 13 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2012	Excp 2013
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	20,000	20,800
1002 OTHER PERSONNEL COSTS	5,200	5,408
2005 TRAVEL	10,000	10,000
2009 OTHER OPERATING EXPENSE	4,800	3,792
Total, Objects of Expense	\$40,000	\$40,000

METHOD OF FINANCING:

1 General Revenue Fund	40,000	40,000
Total, Method of Finance	\$40,000	\$40,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

	0.5	0.5
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Small Business Development Center (Revenue Neutral Level)

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010
TIME: 8:45:44AM

Agency Code: 742

Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Statewide Goal/Benchmark: 2 - 4
 Service Categories:
 Service: NA Income: NA Age: NA

CODE DESCRIPTION	Excp 2012	Excp 2013
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	531,885	464,620
1002 OTHER PERSONNEL COSTS	247,369	337,104
1005 FACULTY SALARIES	582,510	964,346
2003 CONSUMABLE SUPPLIES	55,000	36,500
2005 TRAVEL	26,400	10,216
2009 OTHER OPERATING EXPENSE	35,000	15,000
5000 CAPITAL EXPENDITURES	535,000	70,000
Total, Objects of Expense	\$2,013,164	\$1,897,786

METHOD OF FINANCING:

1 General Revenue Fund	2,013,164	1,897,786
Total, Method of Finance	\$2,013,164	\$1,897,786

FULL-TIME EQUIVALENT POSITIONS (FTE):

18.0 24.0

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

UT Permian Basin – Petroleum and Chemical Engineering Start Up
 UT Permian Basin – School of Nursing

6.A. HISTORICALLY UNDERUTILIZED BUSINESS SUPPORTING SCHEDULE

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2010
Time: 8:46:20AM

Agency Code: 742 Agency: The University of Texas of the Permian Basin

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2008 - 2009 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	HUB Expenditures FY 2008				Total Expenditures FY 2008	HUB Expenditures FY 2009				Total Expenditures FY 2009
		% Goal	% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$		
11.9%	Heavy Construction	0.0 %	0.0%	0.0%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0
26.1%	Building Construction	0.0 %	100.0%	100.0%	\$163,285	\$163,285	0.0 %	0.0%	0.0%	\$0	\$13,500
57.2%	Special Trade Construction	0.0 %	0.0%	0.0%	\$0	\$12,535	7.5 %	0.1%	-7.4%	\$527	\$360,470
20.0%	Professional Services	0.0 %	0.0%	0.0%	\$0	\$599,486	5.0 %	44.9%	39.9%	\$42,840	\$95,306
33.0%	Other Services	15.0 %	13.1%	-1.9%	\$320,537	\$2,450,835	15.0 %	13.7%	-1.3%	\$473,293	\$3,460,886
12.6%	Commodities	18.0 %	29.4%	11.4%	\$661,660	\$2,248,454	30.0 %	24.8%	-5.2%	\$868,628	\$3,500,601
	Total Expenditures		20.9%		\$1,145,482	\$5,474,595		18.6%		\$1,385,288	\$7,430,763

B. Assessment of Fiscal Year 2008 - 2009 Efforts to Meet HUB Procurement Goals

Attainment:

The agency attained or exceeded two of three, or 67% of applicable statewide HUB procurement goals in FY 2008.
The agency attained or exceeded two of four, or 50% of applicable statewide HUB procurement goals in FY 2009.

Applicability:

The "Heavy Construction", "Special Trade Construction" and "Professional Services" categories are not applicable to agency operations in fiscal year 2008 and the "Heavy Construction" and "Building Construction" categories are not applicable in fiscal year 2009 as the agency did not manage contracts relating to these categories during those time periods.

Factors Affecting Attainment:

In both fiscal year 2008 and 2009, goals have not been met due to limited availability of HUB vendors for many types of contracts. In the "Construction" categories and "Professional Services" there were unique or specialized contract requirements and not all contract decisions were subject to the agency's control.

"Good-Faith" Efforts:

- The agency made the following good faith efforts to comply with statewide HUB procurement goals per 1 TAC Section 111.13(c):
- ensured that contracts reflected the actual requirements and did not impose any unreasonable or unnecessary requirements
 - prepared and distributed information on procurement procedures in a manner which encouraged HUB utilization and participation
 - encouraged appropriate vendors/contractors to become HUB certified, and offered assistance with the process via the Small Business Development Center and a HUB Certification Workshop
 - attended U.T. System HUB meetings and training
 - networked with HUBs and potential HUBs via area Chambers of Commerce as well as several area minority business networks

6.A. HISTORICALLY UNDERUTILIZED BUSINESS SUPPORTING SCHEDULE

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2010

Time: 8:46:26AM

Agency Code: 742 Agency: The University of Texas of the Permian Basin

- advertised all Invitations to Bid for \$25,000 or more on the Texas Marketplace website
- set small purchase bid threshold at \$2000 to allow more competition and HUB participation
- required all general contractors to substantiate their HUB Good Faith Efforts (for contracts in excess of \$100,000) as a condition of award
- assisted internal departments in utilizing HUBs as sources
- networked with other state agencies

6.B. Current Biennium One-Time Expenditure Schedule

Agency Code: 742	Agency Name: The University of Texas of the Permian Basin	Prepared By: C. R. Forrest		Date: 7/29/2010
Item	2010-2011		2012-2013	
	Amount	MOF	Amount	MOF
None.				

c:\newdocs\Forrest Data\82nd Legislative Session 10-08-2009 and after\LAR 2012 2013 Summer 2010\LAR10 (12) LAR-82R 1TimeExpenditure 0710.xls\One-time Expenditures

6.F.a. ADVISORY COMMITTEE SUPPORTING SCHEDULE ~ PART A

Date: 7/29/2010
Time: 9:02:44AM

Automated Budget and Evaluation System of Texas (ABEST)

Agency Code: Agency:

Statutory Authorization:

Number of Members:

Committee Status:

Date Created:

Date to Be Abolished:

Strategy (Strategies):

Meetings Per Fiscal Year

NONE

6.F.a. ADVISORY COMMITTEE SUPPORTING SCHEDULE ~ PART A

Date: 7/29/2010
Time: 9:02:50AM

Automated Budget and Evaluation System of Texas (ABEST)

Agency Code: Agency:

Description and Justification for Continuation/Consequences of Abolishing

NONE

6.G HOMELAND SECURITY FUNDING SCHEDULE - PART A TERRORISM

DATE: 7/29/2010
TIME: 9:36:53AM

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 742 Agency name: UT PERMIAN BASIN

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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TOTAL, METHOD OF FINANCE

FULL-TIME-EQUIVALENT POSITIONS

USE OF HOMELAND SECURITY FUNDS

No Funds Received

6.G HOMELAND SECURITY FUNDING SCHEDULE - PART B NATURAL OR MAN-MADE DISASTERS

DATE: 7/29/2010
TIME: 9:36:53AM

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 742 Agency name: UT PERMIAN BASIN

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
TOTAL, METHOD OF FINANCE						
FULL-TIME-EQUIVALENT POSITIONS						
USE OF HOMELAND SECURITY FUNDS						
No Funds Received						

6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern

The University of Texas of the Permian Basin
 Estimated Funds Outside the GAA
 2010-11 and 2012-13 Biennia

	2010 - 2011 Biennium				2012 - 2013 Biennium			
	FY 2010 Revenue	FY 2011 Revenue	Biennium Total	Percent of Total	FY 2012 Revenue	FY 2013 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES (INSIDE THE GAA)								
State Appropriations	\$ 31,365,515	\$ 30,010,896	\$ 61,376,411		\$ 28,510,351	\$ 28,510,351	\$ 57,020,702	
State Grants and Contracts	663,520	697,111	1,360,631		731,967	768,565	1,500,531	
Research Excellence Funds (URF/TEF)	250,623	250,623	501,246		250,623	250,623	501,246	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
Tuition and Fees (net of Discounts and Allowances)	3,669,497	3,911,946	7,581,443		4,127,103	4,354,094	8,481,197	
Federal Grants and Contracts	-	-	-		-	-	-	
Endowment and Interest Income	-	-	-		-	-	-	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	2,000	2,000	4,000		2,000	2,000	4,000	
Total	35,951,156	34,872,576	70,823,732	62.5%	33,622,045	33,885,633	67,507,678	59.6%
NON-APPROPRIATED SOURCES (OUTSIDE THE GAA)								
State Grants and Contracts	-	-	-		-	-	-	
Tuition and Fees (net of Discounts and Allowances)	7,995,392	9,608,745	17,604,137		10,137,226	10,694,773	20,831,999	
Federal Grants and Contracts	6,621,774	6,985,972	13,607,746		7,125,691	7,268,205	14,393,897	
Endowment and Interest Income	2,382,933	1,437,854	3,820,787		1,466,611	1,495,943	2,962,554	
Local Government Grants and Contracts	50,000	50,000	100,000		50,000	50,000	100,000	
Private Gifts and Grants	25,000	550,000	575,000		75,000	75,000	150,000	
Sales and Services of Educational Activities (net)	300,716	344,876	645,592		396,607	456,099	852,706	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	3,224,581	3,224,581	6,449,162		3,256,827	3,289,395	6,546,222	
Other Income	-	-	-		-	-	-	
Total	20,600,396	22,202,028	42,802,424	37.8%	22,507,963	23,329,416	45,837,378	40.4%
TOTAL SOURCES	\$ 56,551,553	\$ 57,074,603	\$ 113,626,156	100.2%	\$ 56,130,008	\$ 57,215,047	\$ 113,345,056	100.0%

6.I 10 PERCENT BIENNIAL BASE REDUCTION OPTIONS

82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2010
 Time: 8:52:45AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2012	2013	Biennial Total	2012	2013	Biennial Total	
1 Workers' Compensation Insurance							
Category: Across the Board Reductions							
Item Comment: Other institutional (local) funds will need to be applied to fund this item. Given the limited sources of local funds, primarily designated tuition revenues, the absence of GR funding may lead to additional designated tuition increases in the future. There should be no impact on revenue collections from the reduction for this item. Rather there will be a transfer of funding sources.							
Strategy: 1-1-4 Workers' Compensation Insurance							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$1,393	\$1,393	\$2,786	
General Revenue Funds Total	\$0	\$0	\$0	\$1,393	\$1,393	\$2,786	
Item Total	\$0	\$0	\$0	\$1,393	\$1,393	\$2,786	
FTE Reductions (From FY 2012 and FY 2013 Base Request)							
2 Performing Arts Center							
Category: Programs - Service Reductions (FTEs-Hiring Freeze)							
Item Comment: The Performing Arts Center is one of the Partnership Initiatives of UT Permian Basin. Reducing the funding for this initiative will hinder the start up of the Center and its effective functioning upon initial opening. Activities required for opening will be delayed, postponed, or reduced in scope. These adjustments will lead to difficulties in effectively meeting the requirements for success of such a facility. The impact of reduction of the Special Item would be extremely challenging to the Partnerships formed around the Center.							
Strategy: 3-1-1 Performing Arts Center							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$11,875	\$11,875	\$23,750	
General Revenue Funds Total	\$0	\$0	\$0	\$11,875	\$11,875	\$23,750	
Item Total	\$0	\$0	\$0	\$11,875	\$11,875	\$23,750	
FTE Reductions (From FY 2012 and FY 2013 Base Request)				0.5	0.5		

6.I 10 PERCENT BIENNIAL BASE REDUCTION OPTIONS
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2010
 Time: 8:52:59AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2012	2013	Biennial Total	2012	2013	Biennial Total	
3 Center for Energy and Economic Diversification							
Category: Programs - Service Reductions (Other)							
Item Comment: The Center for Energy and Economic Diversification (CEED) program receives Special Item funding for all of its State support. Adequate funding enables CEED to deal with the continuing transition of the local energy economy from major operators to the smaller, regional, independent producers. The funding was reduced in two previous biennia; further reductions combined with normal inflationary adjustments to the budget will further impede the CEED's ability to effectively meet its mission.							
Private and federal funding and support rely on the infrastructure and services provided through State funds; reductions in the State funding hurt these efforts to obtain non-State funds. There will be an impact on revenue collections from the reduction for this item to the extent that matching funds and a support infrastructure are not available to assist in the solicitation of external funding opportunities. There will be fewer resources to devote to the programs of the CEED.							
Strategy: 3-2-1 Center for Energy							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$12,450	\$12,450	\$24,900	
General Revenue Funds Total	\$0	\$0	\$0	\$12,450	\$12,450	\$24,900	
Item Total	\$0	\$0	\$0	\$12,450	\$12,450	\$24,900	
FTE Reductions (From FY 2012 and FY 2013 Base Request)				0.5	0.5		

4 John Ben Shepperd Public Leadership Institute

Category: Programs - Service Reductions (FTEs-Hiring Freeze)

Item Comment: The specific goals of the Institute for the next two years will be constrained by the reduction. Those goals include program expansion, improvement and more efficiency in the scope and breadth of operations. Among the goals are establishment of a comprehensive network of collaborating youth organizations/agencies, expanding the Student Leadership Forums, expanding the annual Texas Leadership Forum to include more active participation by Chambers of Commerce and municipal leadership, and updating the state-approved high school curriculum in leadership, Rising to the Challenge. The primary impacts of the reduction will be on the numbers of individuals served. Quality will be maintained to the fullest extent possible. There should be no impact on revenue collections from the reduction for this item. Rather there will be fewer resources to devote to the programs of the Institute.

Strategy: 3-3-1 John Ben Shepperd Public Leadership Institute

6.I 10 PERCENT BIENNIAL BASE REDUCTION OPTIONS
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2010
 Time: 8:52:59AM

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2012	2013	Biennial Total	2012	2013	Biennial Total	
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$33,200	\$33,200	\$66,400	
General Revenue Funds Total	\$0	\$0	\$0	\$33,200	\$33,200	\$66,400	
Item Total	\$0	\$0	\$0	\$33,200	\$33,200	\$66,400	
FTE Reductions (From FY 2012 and FY 2013 Base Request)				1.0	1.0		

5 Institutional Enhancement

Category: Programs - Service Reductions (Other)

Item Comment: UT Permian Basin has six major initiatives as described in the Administrator's Statement: Growth, Retention and Graduation Rate Improvement, Excellence, Research, Partnerships, and Public Trust and Accountability. Each of these initiatives will be harmed by a reduction applied to Institutional Enhancement funding. Growth will be impeded. Graduate rate improvement programs will be restrained. Quality improvements in the form of specialized accreditations will be slowed. Technological currency will be hindered, hurting research improvement efforts. Partnership programs will be restrained due to lack of funding. Public Trust and Accountability will be challenged as the University cannot provide needed services.

The Institutional Enhancement funding is especially important to UT Permian Basin as a small school with a higher percentage of fixed costs to "open the doors." The 2010-2011 Institutional Enhancement Special Item amount is 19.88% of the non-TRB, General Revenue Fund financing for the institution. These funds provide significant support for the University and in turn provide a regional University to citizens of the Permian Basin and its surrounding counties.

The University's many first generation college students need the services that these funds provide. The Institutional Enhancement funds are a critical factor in enabling the University to work toward the Closing the Gaps goals of participation and success in quality educational programs. Without these funds the University would be seriously harmed in working to fulfill its mission. There will be an impact on revenue collections from the reduction for this item to the extent that classes cannot be offered, which will result in fewer students enrolled and/or larger classes. Times to graduation will be lengthened. A reduction of this magnitude, \$352,342 (5%) or \$704,684 (10%), would require a Reduction in Force of about 7 or 14 faculty positions at an average salary of \$50,000 each.

Strategy: 3-4-1 Institutional Enhancement

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$176,171	\$176,171	\$352,342	
General Revenue Funds Total	\$0	\$0	\$0	\$176,171	\$176,171	\$352,342	

6.I 10 PERCENT BIENNIAL BASE REDUCTION OPTIONS

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2010
Time: 8:52:59AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2012	2013	Biennial Total	2012	2013	Biennial Total	
Item Total	\$0	\$0	\$0	\$176,171	\$176,171	\$352,342	
FTE Reductions (From FY 2012 and FY 2013 Base Request)				7.0	7.0		

6 Instruction Enhancement

Category: Programs - Service Reductions (Other)

Item Comment: UT Permian Basin grew in FTE enrollment by 62.1% from Fall 2000 to Fall 2009. Degrees awarded grew by 72.1%. The total formula appropriation for Operations Support and E & G Space Support for UTPB increased by 41.67% over this same period. The average operating expense per FTE student for public universities in Texas was \$18,745 for FY 2009. UTPB's comparable amount was \$15,048 with this Special Item.

This Special Item helps to close the gap in average funding and the demands on the campus from its success in recruiting and graduating additional students. Without these funds the University would be severely hampered in achieving its mission and goals. The University would be returned to its prior state of high employee turnover, major funding gaps with other comparable institutions, and extreme difficulty in making new programs permanent parts of the campus. Ultimately students would be harmed in that enrollment, graduation rates, new degree programs, and related student services would be severely restricted. The size of this funding reduction would have the greatest negative effect on the University's services to the area, region, and State.

A reduction of this magnitude, \$427,499 (5%) or \$854,997 (10%), would require a Reduction in Force of 8.5 or 17 faculty positions at an average salary of \$50,000 each.

Strategy: 3-1-2 Instruction Enhancement

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$213,750	\$213,749	\$427,499
General Revenue Funds Total	\$0	\$0	\$0	\$213,750	\$213,749	\$427,499
Item Total	\$0	\$0	\$0	\$213,750	\$213,749	\$427,499

FTE Reductions (From FY 2012 and FY 2013 Base Request) 8.5 8.5

7 Workers' Compensation Insurance

Category: Across the Board Reductions

Item Comment: Other institutional (local) funds will need to be applied to fund this item. Given the limited sources of local funds, primarily designated tuition revenues, the absence of GR funding may lead to additional designated tuition increases in the future. There should be no impact on revenue collections from the reduction for this item. Rather there will be a transfer of funding sources.

6.I 10 PERCENT BIENNIAL BASE REDUCTION OPTIONS
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2010
 Time: 8:52:59AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2012	2013	Biennial Total	2012	2013	Biennial Total	
Strategy: 1-1-4 Workers' Compensation Insurance							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$1,393	\$1,393	\$2,786	
General Revenue Funds Total	\$0	\$0	\$0	\$1,393	\$1,393	\$2,786	
Item Total	\$0	\$0	\$0	\$1,393	\$1,393	\$2,786	
FTE Reductions (From FY 2012 and FY 2013 Base Request)							
8 Performing Arts Center							
Category: Programs - Service Reductions (FTEs-Hiring Freeze)							
Item Comment: The Performing Arts Center is one of the Partnership Initiatives of UT Permian Basin. Reducing the funding for this initiative will hinder the start up of the Center and its effective functioning upon initial opening. Activities required for opening will be delayed, postponed, or reduced in scope. These adjustments will lead to difficulties in effectively meeting the requirements for success of such a facility. The impact of reduction of the Special Item would be extremely challenging to the Partnerships formed around the Center.							
Strategy: 3-1-1 Performing Arts Center							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$11,875	\$11,875	\$23,750	
General Revenue Funds Total	\$0	\$0	\$0	\$11,875	\$11,875	\$23,750	
Item Total	\$0	\$0	\$0	\$11,875	\$11,875	\$23,750	
FTE Reductions (From FY 2012 and FY 2013 Base Request)							
				0.5	0.5		
9 Center for Energy and Economic Diversification							
Category: Programs - Service Reductions (Other)							

6.I 10 PERCENT BIENNIAL BASE REDUCTION OPTIONS
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2010
 Time: 8:52:59AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2012	2013	Biennial Total	2012	2013	Biennial Total	
<p>Item Comment: The Center for Energy and Economic Diversification (CEED) program receives Special Item funding for all of its State support. Adequate funding enables CEED to deal with the continuing transition of the local energy economy from major operators to the smaller, regional, independent producers. The funding was reduced in two previous biennia; further reductions combined with normal inflationary adjustments to the budget will further impede the CEED's ability to effectively meet its mission.</p> <p>Private and federal funding and support rely on the infrastructure and services provided through State funds; reductions in the State funding hurt these efforts to obtain non-State funds. There will be an impact on revenue collections from the reduction for this item to the extent that matching funds and a support infrastructure are not available to assist in the solicitation of external funding opportunities. There will be fewer resources to devote to the programs of the CEED.</p> <p>Strategy: 3-2-1 Center for Energy</p>							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$12,450	\$12,450	\$24,900	
General Revenue Funds Total	\$0	\$0	\$0	\$12,450	\$12,450	\$24,900	
Item Total	\$0	\$0	\$0	\$12,450	\$12,450	\$24,900	
FTE Reductions (From FY 2012 and FY 2013 Base Request)				0.5	0.5		

10 John Ben Shepperd Public Leadership Institute

Category: Programs - Service Reductions (FTEs-Hiring Freeze)

Item Comment: The specific goals of the Institute for the next two years will be constrained by the reduction. Those goals include program expansion, improvement and more efficiency in the scope and breadth of operations. Among the goals are establishment of a comprehensive network of collaborating youth organizations/agencies, expanding the Student Leadership Forums, expanding the annual Texas Leadership Forum to include more active participation by Chambers of Commerce and municipal leadership, and updating the state-approved high school curriculum in leadership, Rising to the Challenge. The primary impacts of the reduction will be on the numbers of individuals served. Quality will be maintained to the fullest extent possible. There should be no impact on revenue collections from the reduction for this item. Rather there will be fewer resources to devote to the programs of the Institute.

Strategy: 3-3-1 John Ben Shepperd Public Leadership Institute

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$33,200	\$33,200	\$66,400	
General Revenue Funds Total	\$0	\$0	\$0	\$33,200	\$33,200	\$66,400	

6.I 10 PERCENT BIENNIAL BASE REDUCTION OPTIONS

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 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2010
 Time: 8:52:59AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2012	2013	Biennial Total	2012	2013	Biennial Total	
Item Total	\$0	\$0	\$0	\$33,200	\$33,200	\$66,400	
FTE Reductions (From FY 2012 and FY 2013 Base Request)				1.0	1.0		

11 Institutional Enhancement

Category: Programs - Service Reductions (Other)

Item Comment: UT Permian Basin has six major initiatives as described in the Administrator's Statement: Growth, Retention and Graduation Rate Improvement, Excellence, Research, Partnerships, and Public Trust and Accountability. Each of these initiatives will be harmed by a reduction applied to Institutional Enhancement funding. Growth will be impeded. Graduate rate improvement programs will be restrained. Quality improvements in the form of specialized accreditations will be slowed. Technological currency will be hindered, hurting research improvement efforts. Partnership programs will be restrained due to lack of funding. Public Trust and Accountability will be challenged as the University cannot provide needed services.

The Institutional Enhancement funding is especially important to UT Permian Basin as a small school with a higher percentage of fixed costs to "open the doors." The 2010-2011 Institutional Enhancement Special Item amount is 19.88% of the non-TRB, General Revenue Fund financing for the institution. These funds provide significant support for the University and in turn provide a regional University to citizens of the Permian Basin and its surrounding counties.

The University's many first generation college students need the services that these funds provide. The Institutional Enhancement funds are a critical factor in enabling the University to work toward the Closing the Gaps goals of participation and success in quality educational programs. Without these funds the University would be seriously harmed in working to fulfill its mission. There will be an impact on revenue collections from the reduction for this item to the extent that classes cannot be offered, which will result in fewer students enrolled and/or larger classes. Times to graduation will be lengthened. A reduction of this magnitude, \$352,342 (5%) or \$704,684 (10%), would require a Reduction in Force of about 7 or 14 faculty positions at an average salary of \$50,000 each.

Strategy: 3-4-1 Institutional Enhancement

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$176,171	\$176,171	\$352,342
General Revenue Funds Total	\$0	\$0	\$0	\$176,171	\$176,171	\$352,342
Item Total	\$0	\$0	\$0	\$176,171	\$176,171	\$352,342

FTE Reductions (From FY 2012 and FY 2013 Base Request) 7.0 7.0

12 Instruction Enhancement

6.I 10 PERCENT BIENNIAL BASE REDUCTION OPTIONS
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Date: 10/18/2010
 Time: 8:52:59AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2012	2013	Biennial Total	2012	2013	Biennial Total	
Category: Programs - Service Reductions (Other)							
Item Comment: UT Permian Basin grew in FTE enrollment by 62.1% from Fall 2000 to Fall 2009. Degrees awarded grew by 72.1%. The total formula appropriation for Operations Support and E & G Space Support for UTPB increased by 41.67% over this same period. The average operating expense per FTE student for public universities in Texas was \$18,745 for FY 2009. UTPB's comparable amount was \$15,048 with this Special Item.							
This Special Item helps to close the gap in average funding and the demands on the campus from its success in recruiting and graduating additional students. Without these funds the University would be severely hampered in achieving its mission and goals. The University would be returned to its prior state of high employee turnover, major funding gaps with other comparable institutions, and extreme difficulty in making new programs permanent parts of the campus. Ultimately students would be harmed in that enrollment, graduation rates, new degree programs, and related student services would be severely restricted. The size of this funding reduction would have the greatest negative effect on the University's services to the area, region, and State.							
A reduction of this magnitude, \$427,499 (5%) or \$854,997 (10%), would require a Reduction in Force of 8.5 or 17 faculty positions at an average salary of \$50,000 each.							
Strategy: 3-1-2 Instruction Enhancement							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$213,749	\$213,749	\$427,498	
General Revenue Funds Total	\$0	\$0	\$0	\$213,749	\$213,749	\$427,498	
Item Total	\$0	\$0	\$0	\$213,749	\$213,749	\$427,498	
FTE Reductions (From FY 2012 and FY 2013 Base Request)				8.5	8.5		
AGENCY TOTALS							
General Revenue Total				\$897,677	\$897,676	\$1,795,353	\$1,795,353
Agency Grand Total	\$0	\$0	\$0	\$897,677	\$897,676	\$1,795,353	
Difference, Options Total Less Target							
Agency FTE Reductions (From FY 2012 and FY 2013 Base Request)				35.0	35.0		

6.J PART A BUDGETARY IMPACTS RELATED TO FEDERAL HEALTH CARE REFORM SCHEDULE

82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2010

TIME: 8:53:43AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

CODE	DESCRIPTION	Est 2010	Bud 2011	BL 2012	BL 2013	Excp 2012	Excp 2013
Item Number: 1 Item Name: Nothing to report; see UT System							
Includes Funding for the following Strategy or Strategies:							
0001-0001-0003 Staff Group Insurance Premiums							
METHOD OF FINANCING							
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, GENERAL REVENUE FUNDS		\$0	\$0	\$0	\$0	\$0	\$0

LEGAL AUTHORITY/STATUTORY REFERENCE FOR ITEM:

x

DESCRIPTION/KEY ASSUMPTIONS:

x

CONCERNS:

Agency code: 742 Agency name: The University of Texas of the Permian Basin

ITEM	ITEM NAME	Est 2010	Bud 2011	BL 2012	BL 2013	Excp 2012	Excp 2013	Total Request 2012	Total Request 2013
1	Nothing to report; see UT System	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	Total, Cost Related to Health Care Reform	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
METHOD OF FINANCING									
	GENERAL REVENUE FUNDS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	TOTAL	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Schedule 1A: Other Educational and General Income
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Agency Code: 742

Agency Name: The University of Texas of the Permian Basin

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Gross Tuition					
Gross Resident Tuition	4,942,913	4,991,107	4,841,162	5,012,312	5,133,321
Gross Non-Resident Tuition	475,824	1,412,435	824,321	853,778	901,691
Gross Tuition	5,418,737	6,403,542	5,665,483	5,866,090	6,035,012
Less: Remissions and Exemptions	(726,365)	(863,505)	(760,213)	(782,139)	(785,411)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(234,850)	(214,808)	(225,687)	(234,932)	(244,720)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	1,114	5,314	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	4,458,636	5,330,543	4,679,583	4,849,019	5,004,881
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	0	0	0	0	0
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(492,511)	(629,188)	(629,788)	(667,543)	(702,312)
Less: Transfer of Funds (2%) for Emergency Loans (Medical School)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (Tx. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					

Schedule 1A: Other Educational and General Income
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Agency Code: 742

Agency Name: The University of Texas of the Permian Basin

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Net Tuition	3,966,125	4,701,355	4,049,795	4,181,476	4,302,569
Student Teaching Fees	0	0	0	0	0
Special Course Fees	0	0	0	0	0
Laboratory Fees	25,746	30,911	26,524	26,922	27,326
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	3,991,871	4,732,266	4,076,319	4,208,398	4,329,895
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	128,263	112,974	132,140	134,122	136,134
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	128,263	112,974	132,140	134,122	136,134
Subtotal, Other Educational and General Income	4,120,134	4,845,240	4,208,459	4,342,520	4,466,029
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(160,059)	(165,536)	(167,854)	(171,644)	(175,391)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(124,007)	(129,021)	(133,390)	(139,566)	(144,738)
Less: Staff Group Insurance Premiums	(337,527)	(279,165)	(298,148)	(335,425)	(385,422)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	3,498,541	4,271,518	3,609,067	3,695,885	3,760,478
Reconciliation to Summary of Request for FY 2009-2011:					
Plus: Transfer of Tuition for Retirement of Indebtedness - Skiles Act	0	0	0	0	0
Plus: Transfer of Funds for Texas Public Education Grants Program and Emergency Loans	492,511	629,188	629,788	667,543	702,312
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	337,527	279,165	298,148	335,425	385,422
Plus: Board-authorized Tuition Income	234,850	216,524	225,687	234,932	244,720
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

Schedule 1A: Other Educational and General Income
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Agency Code: 742

Agency Name: The University of Texas of the Permian Basin

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	(1,114)	(5,314)	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	4,562,315	5,391,081	4,762,690	4,933,785	5,092,932

Schedule 2: Grand Total Educational, General and Other Funds

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Agency Code: 742 Agency Name: The University of Texas of the Permian Basin

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Balances as of Beginning of Fiscal Year					
Encumbered and Obligated	0	0	0	0	0
Unencumbered and Unobligated	0	0	0	0	0
Capital Projects - Legislative Appropriations	0	0	0	0	0
Capital Projects - Other Educational and General Funds	0	0	0	0	0
General Revenue Appropriations					
Direct Appropriations	28,530,464	28,188,927	28,205,266	17,848,907	17,846,043
Transfer from Office of the Governor Deficiency and Emergency Grants	0	0	0	0	0
Less: General Revenue Appropriations Lapsed	0	(32,603)	(1,813,368)	0	0
Plus: Additional General Revenue through Budget Execution	0	0	0	0	0
Less: ARRA Formula Swap	0	(400,587)	0	0	0
Other (Itemize)					
Less: Unexpended Research Development Funds (FY 2009)	(121,538)	0	0	0	0
Plus: Research Development Fund (2008 UB)	138,985	0	0	0	0
Less: Lapsed Appropriations: Tuition Revenue Bond Savings Lapse	0	(2,403,090)	(3,638,125)	0	0
Subtotal, General Revenue Appropriations	28,547,911	25,352,647	22,753,773	17,848,907	17,846,043
Other Educational and General Income	4,562,315	5,391,081	4,762,690	4,933,785	5,092,932
Other Appropriated Funds Income					
Health-related Institutions Patient Income (medical, dental, other)	0	0	0	0	0
Interagency contracts	0	0	0	0	0
Tobacco - Related Funds	0	0	0	0	0
ARRA Formula Swap	0	400,587	0	0	0
Other (Itemize)					
TOTAL, EDUCATIONAL AND GENERAL APPROPRIATIONS	33,110,226	31,144,315	27,516,463	22,782,692	22,938,975
General Revenue Transfers					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2009, 2010, 2011)	12,094	22,822	22,822	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	1,386,049	1,546,342	1,546,342	0	0
Less: Transfer to Other Institutions	0	0	0	0	0

Schedule 2: Grand Total Educational, General and Other Funds

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Agency Code: 742 Agency Name: The University of Texas of the Permian Basin

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2009, 2010, 2011)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	0	5,000	5,000	0	0
Texas Grants	523,968	276,493	301,232	0	0
Less: Transfer to System Administration	0	0	0	0	0
B-on-Time Program	124,980	151,853	165,231	0	0
Subtotal, General Revenue Transfers	2,047,091	2,002,510	2,040,627	0	0
General Revenue HEF for Operating Expenses	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2009, 2010, 2011)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Transfer from Coordinating Board for Incentive Funding	303,223	280,065	0	0	0
ARRA Article XII Section 25 Special Item Appropriations	0	0	0	0	0
Other (Itemize)					
Other Deductions (Itemize)					
Decrease Capital Projects - Educational and General Funds	0	0	0	0	0
Other (Itemize)					
Total Funds	35,460,540	33,426,890	29,557,090	22,782,692	22,938,975
Less: Balances as of End of Fiscal Year					
Encumbered and Obligated	0	0	0	0	0
Unencumbered and Unobligated	0	0	0	0	0
Capital Projects - Legislative Appropriations	0	0	0	0	0
Capital Projects - Other Educational and General Funds	0	0	0	0	0
Grand Total, Educational, General and Other Funds	35,460,540	33,426,890	29,557,090	22,782,692	22,938,975
Designated Tuition (Sec. 54.0513)	6,426,672	8,869,598	9,357,426	9,872,084	10,415,049

Schedule 2: Grand Total Educational, General and Other Funds

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Agency Code: 742 Agency Name: The University of Texas of the Permian Basin

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Indirect Cost Recovery (Sec. 145.001(d))	27,381	33,970	39,424	43,213	47,971

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)
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Agency Code: 742 Agency Code: The University of Texas of the Permian Basin

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
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GR & GR-D Percentages

GR %	88.15%
GR-D %	11.85%
Total Percentage	100.00%

FULL TIME ACTIVES

1a Employee Only	178	157	21	178	24
2a Employee and Children	37	33	4	37	6
3a Employee and Spouse	48	42	6	48	5
4a Employee and Family	39	34	5	39	6
5a Eligible, Opt Out	1	1	0	1	0
6a Eligible, Not Enrolled	5	4	1	5	3
Total for This Section	308	271	37	308	44

PART TIME ACTIVES

1b Employee Only	3	3	0	3	1
2b Employee and Children	1	1	0	1	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	1
5b Eligible, Opt Out	1	1	0	1	0
6b Eligible, Not Enrolled	1	1	0	1	0
Total for This Section	6	6	0	6	2
Total Active Enrollment	314	277	37	314	46

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)
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Agency Code: 742

Agency Code: The University of Texas of the Permian Basin

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	42	37	5	42	0
2c Employee and Children	2	2	0	2	0
3c Employee and Spouse	36	32	4	36	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	2	2	0	2	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	82	73	9	82	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	82	73	9	82	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	220	194	26	220	24
2e Employee and Children	39	35	4	39	6
3e Employee and Spouse	84	74	10	84	5
4e Employee and Family	39	34	5	39	6
5e Eligible, Opt Out	3	3	0	3	0
6e Eligible, Not Enrolled	5	4	1	5	3
Total for This Section	390	344	46	390	44

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)
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Agency Code: 742

Agency Code: The University of Texas of the Permian Basin

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	223	197	26	223	25
2f Employee and Children	40	36	4	40	6
3f Employee and Spouse	84	74	10	84	5
4f Employee and Family	39	34	5	39	7
5f Eligible, Opt Out	4	4	0	4	0
6f Eligible, Not Enrolled	6	5	1	6	3
Total for This Section	396	350	46	396	46

SCHEDULE 4: COMPUTATION OF OASI
 82nd Regular Session, Agency Submission, Version 1
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Agency Code: 742 Agency: The University of Texas of the Permian Basin

	<u>Actual Salaries & Wages 2009</u>	<u>Actual Salaries & Wages 2010</u>	<u>Budgeted Salaries & Wages 2011</u>	<u>Estimated Salaries & Wages 2012</u>	<u>Estimated Salaries & Wages 2013</u>
Gross Educational & General Payroll - Subject to OASI	\$17,655,687	\$18,262,648	\$18,517,029	\$18,932,113	\$19,345,521
FTE Employees - Subject to OASI	309.3	335.8	351.4	351.4	351.4
Average Salary (Gross Payroll / FTE Employees)	\$57,083	\$54,385	\$52,695	\$53,876	\$55,053
Employer OASI Rate 7.65% x Average Salary x FTE Employees	\$4,367 309.3	\$4,160 335.8	\$4,031 351.4	\$4,122 351.4	\$4,212 351.4
Grand Total, OASI	\$1,350,713	\$1,396,928	\$1,416,493	\$1,448,471	\$1,480,097

	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2										
General Revenue (% to Total)	0.8815	\$1,190,654	0.8815	\$1,231,392	0.8815	\$1,248,639	0.8815	\$1,276,827	0.8815	\$1,304,706
Other Educational and General Funds (% to Total)	0.1185	160,059	0.1185	165,536	0.1185	167,854	0.1185	171,644	0.1185	175,391
Health-related Institutions Patient Income (% to Total)	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Grand Total, OASI (100%)	1.0000	\$1,350,713	1.0000	\$1,396,928	1.0000	\$1,416,493	1.0000	\$1,448,471	1.0000	\$1,480,097

SCHEDULE 5: CALCULATION OF RETIREMENT PROPORTIONALITY AND ORP DIFFERENTIAL

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Agency code: 742

Agency name: The University of Texas of the Permian Basin

Description	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Proportionality Amounts					
Gross Educational and General Payroll - Subject To Retirement	17,864,661	18,541,987	18,965,434	19,478,335	19,876,321
Employer Contribution to TRS Retirement Programs	541,138	577,131	610,321	654,311	689,445
Employer Contribution to ORP Retirement Programs	505,333	511,654	515,331	523,465	531,974
Proportionality Percentage					
General Revenue	88.15%	88.15%	88.15%	88.15%	88.15%
Other Educational and General Income	11.85%	11.85%	11.85%	11.85%	11.85%
Health-related Institutions Patient Income	0.00%	0.00%	0.00%	0.00%	0.00%
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	124,007	129,021	133,390	139,566	144,738
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Gross Payroll Subject to Differential - Optional Retirement Program	9,345,664	9,541,332	9,698,421	9,810,213	9,945,312
Total Differential	68,223	86,826	88,256	89,273	90,502

Schedule 6: Capital Funding
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Agency Code: 742	Agency Name: The University of Texas of the Permian Basin				
Activity	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
I. Balances as of Beginning of Fiscal Year					
A. PUF Bond Proceeds	1,293,196	13,934,872	15,512,339	1,523,762	2,402,762
B. HEF Bond Proceeds	0	0	0	0	0
C. HEF Annual Allocations	0	0	0	0	0
D. TR Bond Proceeds	90,897,699	70,430,860	33,798,348	33,200,132	11,078,812
II. Additions					
A. PUF Bond Proceeds Allocation	13,766,499	2,879,000	879,000	879,000	879,000
B. HEF General Revenue Appropriation	0	0	0	0	0
C. HEF Bond Proceeds	0	0	0	0	0
D. TR Bond Proceeds	0	0	0	0	0
E. Investment Income on PUF Bond Proceeds	0	0	0	0	0
F. Investment Income on HEF Bond Proceeds	0	0	0	0	0
G. Investment Income on TR Bond Proceeds	0	0	0	0	0
H. Other (Itemize)					
TR Bond Proceeds					
General Revenue Appropriations for TRB Debt Service	10,375,341	7,133,720	5,899,250	8,481,563	8,478,700
III. Total Funds Available - PUF, HEF, and TRB	\$116,332,735	\$94,378,452	\$56,088,937	\$44,084,457	\$22,839,274
IV. Less: Deductions					
A. Expenditures (Itemize)					
Library and Equipment	647,549	845,321	745,212	0	0
Repair and Rehabilitation Projects	40,773	0	0	0	0
Science and Technology Complex Stage B	72,481	0	14,122,365	0	0
Wagner Noel Performing Arts Center	364,020	456,212	0	0	0
Mesa/Gym Renovations	125	0	0	0	0
Science and Technology Complex Stage A & C	10,177,067	18,826,597	0	0	0
Wagner Noel Performing Arts Center	10,289,647	17,805,915	598,216	22,121,320	2,500,000
B. Annual Debt Service on PUF Bonds	0	0	0	0	0
C.1. Annual Debt Service on HEF Bonds - RFS Commercial Paper	0	0	0	0	0
C.2. Annual Debt Service on HEF Bonds - RFS Bonds, Series 2001	0	0	0	0	0
D. Annual Debt Service on TR Bonds	10,375,341	7,133,720	5,899,250	8,481,563	8,478,700
E. Other (Itemize)					
Total, Deductions	\$31,967,003	\$45,067,765	\$21,365,043	\$30,602,883	\$10,978,700

Schedule 6: Capital Funding
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Agency Code: 742	Agency Name: The University of Texas of the Permian Basin				
Activity	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
V. Balances as of End of Fiscal Year					
A.PUF Bond Proceeds	13,934,872	15,512,339	1,523,762	2,402,762	3,281,762
B.HEF Bond Proceeds	0	0	0	0	0
C.HEF Annual Allocations	0	0	0	0	0
D.TR Bond Proceeds	70,430,860	33,798,348	33,200,132	11,078,812	8,578,812
	<u>\$84,365,732</u>	<u>\$49,310,687</u>	<u>\$34,723,894</u>	<u>\$13,481,574</u>	<u>\$11,860,574</u>

SCHEDULE 7: CURRENT AND LOCAL FUND (GENERAL) BALANCES

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Agency code: **742**

Agency name **UT PERMIAN BASIN**

	Actual 2009	Actual 2010	Budgeted 2011	Estimated 2012	Estimated 2013
1. Balance of Current Fund in State Treasury	\$15,000	\$10,000	\$10,000	\$0	\$0
3. Interest Earned in State Treasury	\$128,263	\$112,974	\$132,140	\$134,122	\$136,134

Schedule 8: PERSONNEL
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Agency code: 742 Agency name: UT PERMIAN BASIN

	Actual 2009	Actual 2010	Budgeted 2011	Estimated 2012	Estimated 2013
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	149.5	153.5	159.1	165.7	168.3
Educational and General Funds Non-Faculty Employees	159.8	182.3	192.3	185.7	183.1
Subtotal, Directly Appropriated Funds	309.3	335.8	351.4	351.4	351.4
Other Appropriated Funds					
Other (Itemize)	0.0	0.0	0.0	0.0	0.0
Subtotal, Other Appropriated Funds	0.0	0.0	0.0	0.0	0.0
Subtotal, All Appropriated	309.3	335.8	351.4	351.4	351.4
Non Appropriated Funds Employees	99.8	94.9	105.3	112.3	119.7
Subtotal, Non-Appropriated	99.8	94.9	105.3	112.3	119.7
GRAND TOTAL	409.1	430.7	456.7	463.7	471.1

Schedule 8: PERSONNEL
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Agency code: 742 Agency name: UT PERMIAN BASIN

	Actual 2009	Actual 2010	Budgeted 2011	Estimated 2012	Estimated 2013
Part B.					
Personnel Headcount					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	183.0	187.0	193.0	199.0	206.0
Educational and General Funds Non-Faculty Employees	215.0	219.0	228.0	235.0	242.0
Subtotal, Directly Appropriated Funds	398.0	406.0	421.0	434.0	448.0
Other Appropriated Funds					
Other (Itemize)	0.0	0.0	0.0	0.0	0.0
Subtotal, Other Appropriated Funds	0.0	0.0	0.0	0.0	0.0
Subtotal, All Appropriated	398.0	406.0	421.0	434.0	448.0
Non Appropriated Funds Employees	147.0	161.0	174.0	182.0	193.0
Subtotal, Non-Appropriated	147.0	161.0	174.0	182.0	193.0
GRAND TOTAL	545.0	567.0	595.0	616.0	641.0

Schedule 8: PERSONNEL
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Agency code: 742 Agency name: UT PERMIAN BASIN

	Actual 2009	Actual 2010	Budgeted 2011	Estimated 2012	Estimated 2013
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	\$8,270,803	\$8,425,458	\$8,449,652	\$8,486,421	\$8,532,112
Educational and General Funds Non-Faculty Employees	\$9,384,884	\$9,837,190	\$9,167,377	\$9,321,223	\$9,384,554
Subtotal, Directly Appropriated Funds	\$17,655,687	\$18,262,648	\$17,617,029	\$17,807,644	\$17,916,666
Other Appropriated Funds					
Other (Itemize)	\$0	\$0	\$0	\$0	\$0
Subtotal, Other Appropriated Funds	\$0	\$0	\$0	\$0	\$0
Subtotal, All Appropriated	\$17,655,687	\$18,262,648	\$17,617,029	\$17,807,644	\$17,916,666
Non Appropriated Funds Employees	\$1,542,123	\$1,589,456	\$1,632,123	\$1,665,422	\$1,701,332
Subtotal, Non-Appropriated	\$1,542,123	\$1,589,456	\$1,632,123	\$1,665,422	\$1,701,332
GRAND TOTAL	\$19,197,810	\$19,852,104	\$19,249,152	\$19,473,066	\$19,617,998

SCHEDULE 9: EXPENDITURES ASSOCIATED WITH UTILITY OPERATIONS
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Agency code: **742**

Agency name: **The University of Texas of the Permian Basin**

Item	Consumption	Cost
ENERGY COST		
(1) Purchased Electricity (KWH)	8,441,731	\$952,666
(2) Purchased Natural Gas (MCF)	271,118	\$401,660
(3) Purchased Thermal Energy (BTU)		\$0
WATER/WASTE WATER		
(4) Water (1,000 gal.)	89,677	\$138,655
(5) Waste Water (1,000 gal.)	25,596	\$34,744
UTILITIES OPERATING COSTS		
(6) Personnel		\$119,167
(7) Maintenance and Operations		\$723,535
(8) Renovation		\$0
UTILITIES DEBT SERVICE		
(9) Revenue Bonds		\$0
(10) Loan Star		\$0
(11) Performance Contracts		\$0
(12) TOTAL		\$2,370,427

Schedule 10A: Tuition Revenue Bond Projects
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Agency code: 742

Agency Name: The University of Texas of the Permian Basin

Priority Number:	Project Number:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	2	\$ 54,000,000	\$ 54,000,000	\$ 675
Name of Proposed Facility:	Project Type:			
School of Engineering Building	New Construction			
Location of Facility:	Type of Facility:			
UTPB CEED Campus	Classroom, General			
Project Start Date:	Project Completion Date:			
06/01/2011	06/30/2014			
Gross Square Feet:	Net Assignable Square Feet in Project			
80,000	48,000			

Project Description

This request is for construction of an 80,000 gross square feet, 48,000 net square feet, Engineering Building. The project will begin planning upon approval with a construction start date of April 2012 and an estimated completion date of June 2014. The building will include classrooms, instructional labs, computer labs and classrooms, research labs, faculty offices, administrative offices, and student support services.

Construction is needed for more efficient operation of the baccalaureate degree programs in mechanical, petroleum, and chemical engineering. These will be consolidated into one location designed specifically for engineering education and research which will improve the quality of instruction and efficiency in delivery of the new programs.

The building will also house the Geology and Industrial Technology programs so that energy related programs are located together. General classrooms will provide space for all of the energy and engineering programs.

Agency code: 742

Agency Name: The University of Texas of the Permian Basin

Priority Number:	Project Number:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
2	3	\$ 18,000,000	\$ 18,000,000	\$ 95
Name of Proposed Facility:	Project Type:			
Campus Renovation and Repair	Renovation and Repair			
Location of Facility:	Type of Facility:			
UTPB Campus	Classroom, General			
Project Start Date:	Project Completion Date:			
06/01/2011	06/30/2013			
Gross Square Feet:	Net Assignable Square Feet in Project			
190,000	118,000			

Project Description

The project goals are campus renovation and repair. The renovated area will be used by the Bachelor of Science in Nursing (BSN) program. The project will extend the life of the campus infrastructure.

Projects include: 1) Renovation of the MESA Building to upgrade facilities vacated by Science Departments; 2) Replacement of 37 year old roofs and of a 23 year old roof; 3) Renovation/upgrades in the Thermal Plant and HVAC Systems to achieve energy efficiencies and prepare for future infrastructure needs; 4) Replacement of existing 37 year old electrical switchgear.

Renovation and Repair of Campus Infrastructure will provide for efficiency and maintain the campus investment. Phased renovation is an economical investment to gain additional life from facilities.

These renovations, roof replacements, energy system, and electrical system upgrades will all contribute to long term efficiencies in operations as well as extending the lives of the systems and interrelated parts.

SCHEDULE 10B: TUITION REVENUE BOND ISSUANCE HISTORY

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Agency code: 742

Agency name: The University of Texas of the Permian Basin

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2010	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization	
1997	\$25,800,000	Aug 19 1998	\$768,000				
		Aug 20 1998	\$737,000				
		Sep 16 1998	\$8,848,000				
		Aug 17 1999	\$5,000,000				
		Aug 23 1999	\$1,444,000				
		Aug 26 1999	\$5,831,000				
		Apr 30 2001	\$3,000,000				
		Oct 2 2001	\$172,000				
		<i>Subtotal</i>		\$25,800,000		\$0	
		2001	\$5,610,000	Nov 4 2004	\$5,610,000		
<i>Subtotal</i>				\$5,610,000		\$0	
2006	\$99,000,000	Feb 14 2008	\$9,087,000				
		Jan 6 2009	\$18,245,000				
		Feb 18 2009	\$3,584,000				
		Aug 17 2009	\$5,780,000				
		Mar 25 2010	\$62,304,000				
		<i>Subtotal</i>		\$99,000,000		\$0	

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Agency Code: 742 Agency: **The University of Texas of the Permian Basin**

Special Item: 1 Institutional Enhancement

(1) Year Special Item: 2000

(2) Mission of Special Item:

Institutional Enhancement funding plays a significant role in financing the core mission of the University by providing a base level of funding for services and programs. Institutional Enhancement funding helps support leading edge innovative programs in education not otherwise supported by formula funding. Because there are no other sources of funding available, a reduction in the Institutional Enhancement funding would erode the quality of programs and result in declines in the level of services delivered to students. It is important that the current level of General Revenue support be maintained and not reduced.

Institutional Enhancement funds were added by the 76th Legislature to help fund the most critical needs for each institution, consolidating Special Items such as Distance Education plus recognizing fixed institutional costs. For UT Permian Basin, this funding provides for infrastructure not adequately funded through the formula because of institutional size. It allows UT Permian Basin, as the sole baccalaureate and graduate institution serving the Midland-Odessa area of West Texas, to provide quality educational programs for the region. Institutional enhancement also allows UTPB to maintain and build distance education programs. Delivery of quality programs at a distance is important to a region of the state where students have vast distances to travel between higher education campuses.

(3) (a) Major Accomplishments to Date:

UTPB increased distance education from one interactive television course to 18.5% of its student credit hours being taught via technology. It offers 6 undergraduate degrees and teacher certification at its Midland College Teaching Site. Web delivery has grown since institutional enhancement funding began. The REACH program offers approximately 13% of its courses through web-based online classes. UTPB offers 2 bachelors, 5 masters, and teacher certification completely online.

This funding provides resources to earn and maintain professional accreditations. These accreditations attest that programs meet nationally recognized standards for quality and include:

Association for the Advancement of Collegiate Schools of Business (AACSB-International), an accreditation held by only a third of the four-year business programs in Texas and in the US;

National Council for Accreditation of Teacher Education (NCATE), an accreditation held by 12 programs in Texas;

National Association of School of Art and Design (NASAD), held by 9 universities in Texas;

Council on Social Work Education, for licensure of social work graduates.

Accreditations are being sought in Engineering, Computer Science, Public Administration, Industrial Technology, and Athletic Training. The University has increased its pass rate on the SBEC exams to 98-99%.

While the special item provided resources for excellence, UTPB has also reduced its administrative cost ratio to less than 10%.

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(3) (b) Major Accomplishments Expected During the Next 2 Years:

UT Permian Basin continues to expand its regional and statewide outreach through distance education. Two new bachelor degrees will be available online in the next year. Others are being developed for future years. Continuing upgrades and maintenance of equipment and technology are needed to meet the growing demand. An exciting addition the campus is planning is the addition of course management software that allows video, audio, and digital presentations from classes on campus to be available online within minutes after the class ends each day. This technology will allow for the development of new ways to develop distance education programs. It will provide new technology assistance for students in campus based classes to increase their chances for success. With the rising cost of transportation, the demand for distance learning alternatives should expand greatly in the coming years.

The infrastructure funding provided through the Institutional Enhancement Special Item will allow UT Permian Basin to cover the fixed overhead costs of being a small school thus allowing it to continue to offer access to quality higher education to West Texas. The Institutional Enhancement funding will help UTPB move ahead with its major initiatives, especially graduation rate improvement.

(4) Funding Source Prior to Receiving Special Item Funding:

None.

(5) Non-general Revenue Sources of Funding:

None.

(6) Consequences of Not Funding:

The Institutional Enhancement funding is especially important to UT Permian Basin as a small school with a higher percentage of fixed costs to "open the doors." The 2010-2011 Institutional Enhancement Special Item amount is 19.88% of the non-TRB, General Revenue Fund financing for the institution. These funds provide significant support for the University and in turn provide a regional University to citizens of the Permian Basin and its surrounding counties.

Without this funding, there would need to be an increase in tuition and/or fees charged to students or severe reduction in course offerings to students. Accreditations would also be in jeopardy as they typically require staffing and course availability.

The many first generation college students in the region and at the University need the improved services that these funds enable the University to provide. The Institutional Enhancement funds are a critical factor in enabling the University to work toward the Closing the Gaps goals of participation and success in quality educational programs. Without these funds the University would be seriously harmed in working to fulfill its mission.

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Agency Code: 742 Agency: The University of Texas of the Permian Basin

Special Item: 2 Instruction Enhancement

(1) Year Special Item: 2008

(2) Mission of Special Item:

This Special Item helps to close the gap in average funding and the demands on the campus from its success in recruiting additional students. UT Permian Basin grew in FTE enrollment by 62.1% from Fall 2000 to Fall 2009. The total formula appropriation for Operations Support and E & G Space Support for UTPB increased by 41.67% over this same period. The average operating expense per FTE student for public universities in Texas was \$18,745 for FY 2009. UTPB's comparable amount was \$15,048 with this Special Item. Total revenue per FTE student is close to the statewide average, \$19,455 vs. \$19,399 statewide; total revenue per FTE faculty is lower at \$175,214 vs. \$196,334 statewide.

These Special Item funds allow UTPB to provide competitive faculty and staff salaries as measured by regional, state, and national comparisons. They reduce employee turnover across the campus to more "normal" levels. They enabled UTPB to add degree programs in Athletic Training, Mechanical Engineering, Industrial Technology, and Social Work. Student support services directed to improved graduation rates expanded: mentoring programs, Literacy and Science Centers, and supplemental instruction. Admissions and Financial Aid staff were added to deal with UTPB's student population: 39.1% Hispanic, 33.6% with Pell grants, 39.8% community college transfers, 69% first generation college students. The Student Career Center expanded its campus and employer placement programs.

(3) (a) Major Accomplishments to Date:

Major accomplishments include reduced faculty and staff turnover because the Special Item enabled UTPB to pay competitive market salaries. UTPB was able to increase student employment on campus and improve student engagement. Programs were transferred to permanent funding from their initial grant and gift funds. Recently added degree programs include Athletic Training, Mechanical Engineering, Industrial Technology, and Social Work. Student support services directed to improved graduation rates expanded: mentoring programs, Literacy and Science Centers, and supplemental instruction. Admissions and Financial Aid staff were added to deal with UTPB's student population. The Student Career Center expanded its campus and employer placement programs.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The University will continue managing these funds to support the existing growth in enrollments, programs, and student services that has occurred over the last ten years. Salary equity with the local, regional, and national markets for staff and faculty will be maintained, which will enable the University to maintain and grow its competitive position in those marketplaces, with reduced employee turnover. Student support services that lead toward improved graduation rates will continue/expand when their value is demonstrated by evaluation data. Post graduation career placement services will continue to maximize the value of students' UTPB degrees.

UTPB will continue implementation and growth of its new degree programs in Athletic Training, Mechanical Engineering, Industrial Technology, and Social Work. It will continue to seek and maintain specialized accreditations in Art (NASAD), Education (NCATE), Social Work, (CSWE), and Business (AACSB International). Additional specialized accreditations will be sought in Computer Science (ABET), Engineering (ABET), Public Administration (NASPAA), Industrial Technology (NAIT), and Athletic Training (CAATE). Such accreditations provide assurance to students, parents, and taxpayers that their investments in the University are demonstrably worthwhile.

(4) Funding Source Prior to Receiving Special Item Funding:

Gift funding was available for start up of Music and Industrial Technology. Grant funding was available for the Engineering degree. Limited funds were available for the balance of the University.

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(5) Non-general Revenue Sources of Funding:

Designated tuition is the only other potential source of funds that could be used for the activities supported by this Special Item. Increases in Designated Tuition are limited so many of the activities supported by the Special Item would be severely limited. A \$57 per credit tuition increase would be needed to provide comparable funding. That size tuition increase would prevent many students from continuing their education.

(6) Consequences of Not Funding:

The University would return to high turnover, funding gaps with comparable institutions, and difficulty in making new programs permanent. Students would be harmed in that enrollment, graduation rates, new degree programs, and related student services would be severely restricted. The Special Item supports the University in bringing its General Revenue per student FTE closer to statewide average. It supports faculty and staff positions and salaries (which remain below average) as well as general operations.

Without this funding UTPB will not have resources to provide high quality programs. Its GR funding per student FTE would be much lower than other universities. UTPB provides access to higher education to a vast region of the state. The Special Item helps to retain faculty and staff, recruit new faculty, and support operations. Without this funding, UT Permian Basin would be in financial distress.

The University continues to recruit freshman and transfer students and to improve its retention to grow toward self sufficiency under formula funding. The Special Item supports those efforts in providing retention services that help students participate and achieve success. The Special Item enables UT Permian basin to effectively fulfill its role in meeting the statewide "Closing the Gaps" goals. When enrollment reaches 7,000 headcount and an FTE of 5,000, economies of scale and an improved programmatic mix may allow for reduction in the Special Item funding.

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Agency Code: 742 Agency: **The University of Texas of the Permian Basin**

Special Item: 3 Center for Energy and Economic Diversification (CEED)

(1) Year Special Item: 1990

(2) Mission of Special Item:

The Center for Energy and Economic Diversification (CEED) acts as a focal point for research, economic diversification, business assistance and development, and serves as a resource center for the Permian Basin. Its mission is to diversify the regional economy, create new jobs through the application of research results, commercialize technological development, introduce new technologies, and encourage entrepreneurial activities.

(3) (a) Major Accomplishments to Date:

CEED is involved in petroleum and renewable energy research, technology transfer, and data presentation state-wide. In 2009, CEED received grants totaling \$1,121,000:

DOE (RPSEA), Improved Oil Recovery for Small Producers, "Commercial Exploitation & the Origin of Residual Oil Zones in the Permian Basin", 2 years, \$631,001, plus \$110,000 from industry

DOE Recovery Act, "Regional Carbon Capture & Storage Technology Training", \$994,998, CEED subcontract, 2 years, \$84,270

DOE Recovery Act, "Modular Curriculum for Training University Students in CO2 Sequestration & Enhanced Oil Recovery Methodologies", Co-PI's: Dr. Emily Stoudt, UTPB, 3 Years, \$296,000.

CEED works with industry on CO2 Flooding, training for operators, Waterflood Workshops, and Summer Intern and New Hire Technical Training. CEED continues to study the Wink Sinks.

CEED and industry partners held the 15th CO2 Conference with ~400 professionals, and the 7th CO2 Carbon Management Workshop with Texas, national and international oil companies, governmental, and non-governmental organizations. 200+ people attended this Workshop in Houston.

CEED partnered with the PB Regional Planning Commission's proposal for a FutureGen Alliance/DOE Near Zero Emission Coal Gasification Plant. Summit Energy has announced they will build a similar plant at that site. CEED also partnered with Tanaska Power on an unsuccessful \$3,000,000 DOE proposal to study CO2 sequestration for a FutureGen style plant at Sweetwater.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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CEED will continue petroleum and renewable energy research, technology transfer, and data presentation in the state and region. CEED will support research on techniques for the petroleum and alternative energy industries and bring workshops, conferences, and speakers to CEED. CEED, through the Petroleum Industry Alliance, will continue to work with industry to host the 16th and 17th CO2 Flooding Conferences and the 8th and 9th Carbon Capture Workshops. Small petroleum companies are now a major part of the conference.

The grants CEED received in 2009, totaling \$1,121,000, will continue through 2011 and into 2012. The DOE (RPSEA), Residual Oil Zone grant will lead to the proposal of a Phase 2, with industry partners in 2010. This technology has generated significant industry interest and should lead to more research opportunities. The two carbon capture and CO2 Sequestration grants are also multi-year grants and will lead to additional research and funding.

CEED, working with local government agencies, continues to study the Wink Sinks and will identify funding opportunities to complete the study of the sinks begun previously with the Bureau of Economic Geology and the USGS.

The Petroleum Technology Transfer Council – Permian Basin will continue to be housed at CEED and CEED will continue to work with them on Technology Transfer for the Petroleum Industry. The SBDC will continue to provide counseling and training to small businesses and prospective businesses.

(4) Funding Source Prior to Receiving Special Item Funding:

Approximately \$3,000,000 was donated from private sources to build the CEED building; another \$60,000 was raised in the first two years for operating funds.

(5) Non-general Revenue Sources of Funding:

Federal Grants: 2005-\$309,000, 2009-\$1,011,000

City Contracts: 2005-\$4,000, 2006-\$2,000

State Contracts: 2005-\$40,000, 2007-\$12,500, 2008-\$37,500

Program Revenue: 2005-\$16,056, 2006-\$88,244, 2007-\$72,741, 2008-\$17,540, 2009-\$52,427

Industry Grants/Matching, 2009-\$110,000

Total 2005-\$369,056, 2006-\$90,244, 2007-\$85,241, 2008-\$55,040, 2009-\$1,173,427

(6) Consequences of Not Funding:

If the Special Item funding was not available, the continued operation of the Center for Energy and Economic Diversification (CEED) would not be possible, except at a greatly reduced level and only through reallocation of scarce funds from other areas and programs within the University. A considerable amount of private and federal funding and support rely on the infrastructure and services provided through State funds.

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Special Item: 4 John Ben Shepperd Public Leadership Institute (JBSPLI)

(1) Year Special Item: 1996

(2) Mission of Special Item:

JBSPLI serves a statewide audience for the promotion of leadership education, leadership training, practical application of leadership principles, and public service. The comprehensive mission is “to provide young Texans an education for and about leadership, ethics, and service.” This is accomplished through teaching practical leadership skills, providing a safe arena in which to practice those skills, offering examples and mentors to develop their sense of public service and responsibility, encouraging networking, and supporting opportunities to begin a career in public service.

(3) (a) Major Accomplishments to Date:

Since inception, JBSPLI has conducted the following activities and programs:

- *Annual Texas Leadership Forum for statewide leadership training
- *Leadership Studies in undergraduate and graduate degrees at UTPB
- *TEA approved high school leadership curriculum
- *Leadership training for colleges and high schools throughout the state
- *Annual state and local leader awards
- *Practical Leadership Workshops for the public
- *Two Distinguished Lecture Series with national/international speakers each year
- *Summer Town Hall Series for discussion among local leaders
- *Journal of Practical Leadership, published, refereed and indexed since 2006
- *Interns appointed with local, state, and national leaders
- *Interactive web page established and maintained
- *Printed newsletter converted to a monthly electronic newsletter
- *Collaboration with agencies to provide leadership training to disadvantaged youth
- *Leadership training materials updated to meet the needs of the upcoming generation
- *Sponsor students to attend the Archer Center in Washington, DC for federal government internships/studies
- *Sponsor students to attend mock Congress
- *Certified as Texas Scholar agency
- *Summer leadership camp for youth (Shepperd Scholar Summit –SSS)
- *Teacher leadership training
- *Non-profit leadership training

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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As JBSPLI strives to become the premiere leadership program in the state and the country, future goals have been identified which will build upon the successes of past and present programs. Funding will enable the JBSPLI to expand, improve, and be more efficient in the scope and breadth of its operation and goals.

Included in these goals are:

- *Relocate offices to the Presidential Museum and Leadership Library on UTPB campus
- *Continue to offer quality programs
- *Collaborate with more youth organizations across the state
- *Work with Chambers of Commerce to provide leadership training
- *Expand Practical Leadership Workshops to more organizations
- *Continue to revise and update all training materials
- *Increase public funding of Distinguished Lecture Series
- *Increase number of interns at local, state, and national level
- *Work with area foundations to teach non-profit leadership skills
- *Establish criteria for summer youth camp (SSS)

(4) Funding Source Prior to Receiving Special Item Funding:

Private funds were available for a single activity – The Annual Leadership Forum, hosted since 1985, now known as the Texas Leadership Forum.

(5) Non-general Revenue Sources of Funding:

Since the inception of JBSPLI, a little over \$300,000 has been contributed by private sources for scholarships benefiting students studying leadership and attending JBSPLI programs. In the past two years, \$100,000 of private support has been contributed for the Distinguished Lecture Series.

(6) Consequences of Not Funding:

Strong moral leadership, high ethical standards, and public service have experienced a decline in our society in the past decades. Fewer individuals seek public service offices because of the intense media scrutiny, the cost, and the disdain for “dirty” politics, as well as a lack of knowledge and experience in leadership positions.

The JBSPLI is addressing the issues of teaching and providing practical experiences in leadership, ethics, and public service through its many programs. These programs have proven effective in motivating Texans to choose to be leaders in numerous areas of life.

Without adequate funding to continue developing other programs which speak to young Texans, we could lose several generations of potentially great leaders. Any reduction in funding would also necessitate cutting back on programs and thus affect the number of individuals who participate in the John Ben Shepperd Public Leadership Institute’s varied programs and leadership experiences.

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Agency Code: 742 Agency: **The University of Texas of the Permian Basin**

Special Item: 5 Small Business Development Center (SBDC)

(1) Year Special Item: 2004

(2) Mission of Special Item:

The Small Business Development Center (SBDC) provides comprehensive small business management and technical assistance to businesses with fewer than 500 employees.

(3) (a) Major Accomplishments to Date:

Over the past six fiscal years the SBDC counseled 1,916 clients accounting for 11,494 counseling hours. The SBDC assisted in the start up or expansion of 330 businesses accounting for 1,123 full-time equivalent jobs and presented 465 business related seminars to 17,122 attendees. The SBDC is very active in rural outreach and assists minority and women owned businesses in receiving HUB certification and assistance for Disadvantaged Small Businesses.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The program will continue to expand its small business counseling, training, and assistance services to entrepreneurs and existing business owners in the 16 county service region, with a greater emphasis on rural development. The management counseling, business start-up planning, marketing, and other assistance provided through one-on-one or small group services as well as the training programs offered throughout the region will assist new and existing entrepreneurs in overcoming the potential problems that lead to the failure of many new businesses in the first five years. So far this fiscal year SBDC has achieved a 32% growth in business start-ups and a 218% increase in created and expansion jobs compared to last year.

Increased funding will primarily assist the SBDC to increase regional outreach to the communities outside the Midland-Odessa area in the 16 county region, bringing much-needed economic opportunities to rural areas of West Texas.

(4) Funding Source Prior to Receiving Special Item Funding:

The federal SBDC funding requires local matching funds. Community support from the cities of Midland and Odessa has assisted with the required institutional match in previous years.

(5) Non-general Revenue Sources of Funding:

Federal Grants: 2005-\$114,239, 2006-\$104,000, 2007, \$114,239, 2008-\$113,739, 2009-\$108,739, 2010-\$114,739

State Contracts: 2005-\$113,140, 2006-\$128,434, 2007-\$159,909, 2008-\$128,674, 2009-\$128,354, 2010-140,677

Program Revenue: 2006-\$3,000, 2009-\$1,454, 2010-1,360

Total 2005-\$227,379, 2006-\$235,434, 2007-\$274,148, 2008-\$242,413, 2009-\$238,547, 2010-\$256,776

(6) Consequences of Not Funding:

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The University does not have the ability to reallocate funds to further support the SBDC with internal resources since it is experiencing significant growth in credit instruction programs. Many regional communities are continuing to lose their population base, so these communities within our region are unable to provide local funding assistance for needed and required SBDC program expansion. Not funding this request will hinder development of a healthier West Texas economy.

Over the past six fiscal years the SBDC counseled 1,916 clients accounting for 11,494 counseling hours. The SBDC assisted in the start up or expansion of 330 businesses accounting for 1,123 full-time equivalent jobs and presented 465 business related seminars to 17,122 attendees. The SBDC is very active in rural outreach and assists minority and women owned businesses in receiving HUB certification and assistance for Disadvantaged Small Businesses.

The program has been identified and continues to maintain the status of "revenue neutral", so not funding the program would result in a loss of general state revenues.

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Special Item: 6 Small Business Development Center, SBDC, Revenue Neutral Funding Level

(1) Year Special Item: 2012

(2) Mission of Special Item:

The Small Business Development Center (SBDC) provides comprehensive small business management and technical assistance to businesses with fewer than 500 employees.

The program has been identified and continues to maintain the status of "revenue neutral", so not funding the program would result in a loss of general state revenues. The Exceptional Item requests restoration of the SBDC Special Item program funding to the level certified as "revenue neutral" by the Texas Comptroller of Public Accounts and contained in the Certification Letter from that office.

(3) (a) Major Accomplishments to Date:

Over the past six fiscal years the SBDC counseled 1,916 clients accounting for 11,494 counseling hours. The SBDC assisted in the start up or expansion of 330 businesses accounting for 1,123 full-time equivalent jobs and presented 465 business related seminars to 17,122 attendees. The SBDC is very active in rural outreach and assists minority and women owned businesses in receiving HUB certification and assistance for Disadvantaged Small Businesses.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The program will continue to expand its small business counseling, training, and assistance services to entrepreneurs and existing business owners in the 16 county service region, with a greater emphasis on rural development. The management counseling, business start-up planning, marketing, and other assistance provided through one-on-one or small group services as well as the training programs offered throughout the region will assist new and existing entrepreneurs in overcoming the potential problems that lead to the failure of many new businesses in the first five years. So far this fiscal year SBDC has achieved a 32% growth in business start-ups and a 218% increase in created and expansion jobs compared to last year.

The funding will primarily assist the SBDC to accomplish more regional outreach to the communities outside the Midland-Odessa area in the 16 county region, bringing much-needed economic opportunities to rural areas of West Texas.

(4) Funding Source Prior to Receiving Special Item Funding:

The federal SBDC funding requires local matching funds. Community support from the cities of Midland and Odessa has assisted with the required institutional match in previous years.

(5) Non-general Revenue Sources of Funding:

Federal Grants: 2005-\$114,239, 2006-\$104,000, 2007, \$114,239, 2008-\$113,739, 2009-\$108,739, 2010-\$114,739
State Contracts: 2005-\$113,140, 2006-\$128,434, 2007-\$159,909, 2008-\$128,674, 2009-\$128,354, 2010-140,677
Program Revenue: 2006-\$3,000, 2009-\$1,454, 2010-1,360
Total 2005-\$227,379, 2006-\$235,434, 2007-\$274,148, 2008-\$242,413, 2009-\$238,547, 2010-\$256,776

(6) Consequences of Not Funding:

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The University does not have the ability to reallocate funds to further support the SBDC with internal resources since it is experiencing significant growth in credit instruction programs. Many regional communities are continuing to lose their population base, so these communities within our region are unable to provide local funding assistance for needed and required SBDC program expansion. Not funding this request for program expansion will hinder further development of a healthier West Texas economy.

Over the past six fiscal years the SBDC counseled 1,916 clients accounting for 11,494 counseling hours. The SBDC assisted in the start up or expansion of 330 businesses accounting for 1,123 full-time equivalent jobs and presented 465 business related seminars to 17,122 attendees. The SBDC is very active in rural outreach and assists minority and women owned businesses in receiving HUB certification and assistance for Disadvantaged Small Businesses.

The program has been identified and continues to maintain the status of "revenue neutral", so not funding the program would result in a loss of general state revenues. Thus the Exceptional Item requests restoration of the SBDC Special Item program funding to the level certified as "revenue neutral" by the Texas Comptroller of Public Accounts.

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Special Item: 7 UT Permian Basin – Petroleum and Chemical Engineering Start Up

(1) Year Special Item: 2012

(2) Mission of Special Item:

UT Permian Basin will develop three engineering undergraduate majors including mechanical engineering, petroleum engineering, and chemical engineering. These programs will be joined organizationally by the Departments of Physical Sciences and Mathematics and Computer Science to form a new School of Engineering and Energy Sciences. The School will focus on meeting the needs of two industries critical to the future of Texas – oil and gas production and energy—meeting the technology workforce needs of the West Texas economy and the State.

UTPB opened its mechanical engineering program in Fall 2009. It is requesting THECB permission to implement a petroleum engineering program in Fall 2011 and will request permission to implement chemical engineering for Fall 2013. The implementation of these two programs needs start-up funding. Each program should be funded through the formula and tuition revenues approximately six years after start-up.

Special item funding will bring engineering education to UT Permian Basin and to Midland-Odessa. Funding during the first years of the program's development will support equipment purchases, laboratory development, faculty salaries, and staff expenses until the programs become fully operational and achieve break even funding under the SCH funded formulas. The formula is based on retrospective SCHs, rather than prospective funding, so start up funds are needed for this new program.

(3) (a) Major Accomplishments to Date:

UT Permian Basin received preliminary authority in April 2008 from the THECB to develop three engineering undergraduate majors including mechanical engineering, petroleum engineering, and chemical engineering. Prior to that approval consultants advised the campus on the programs that would best meet the needs of West Texas and how to deliver those programs in a quality manner. Interest surveys of students were conducted and enrollment projections and budget estimates were prepared. Broad Permian Basin community input was sought through listening tours and more specific input was sought from regional businesses and industries.

The mechanical engineering program opened in Fall 2009 with over one hundred initial majors. This is more than twice the first-year enrollments of any previous mechanical engineering program start-up in Texas in twenty years.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

During the next two years, the petroleum engineering program will be implemented and planning will continue for a Fall 2013 opening of chemical engineering. These programs will allow the combination of the existing Industrial Technology, pre-engineering programs, Physical Sciences, and Mathematics and Computer Science into the School of Engineering and Energy Sciences (tentative name). Leadership for the engineering programs will be recruited. Faculty and staff will be hired. The comprehensive initial curriculum for the programs will be developed. Laboratories will be established. And most importantly, student recruitment will begin and expand to meet the programs' potential for Texas. The mechanical engineering program will have its first graduates and obtain ABET accreditation.

(4) Funding Source Prior to Receiving Special Item Funding:

The petroleum engineering and chemical engineering programs have not been previously funded.

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(5) Non-general Revenue Sources of Funding:

This is a new program. There have been no previous sources of funding.

(6) Consequences of Not Funding:

The lack of an engineering program in the Midland-Odessa area is an economic development issue for the region's transformation from an oil and gas dependent economy to a diversified, twenty-first century competitive region. Companies and their employees expect education to be available as they look at communities. If the School of Engineering and Energy Sciences is not developed, regional economic development programs such as La Entrada Al Pacifico, the Texas-Chihuahua rail connection, and aerospace related development will all be hindered as value-added manufacturing, distribution, transportation, and technical support services continue their growth in the region.

Regional energy companies will not have a ready source of engineering graduates which will hinder the transformation from an economy driven by the energy majors to one focused on smaller regional companies. Without further development of the UTPB engineering program the Permian Basin region will continue to be left at a disadvantage for its future economic development.

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Special Item: 8 UT Permian Basin – School of Nursing

(1) Year Special Item: 2012

(2) Mission of Special Item:

UT Permian Basin will develop a Nursing undergraduate bachelor's degree program (BSN). The program will graduate students who are qualified for the registered nurse licensure exam. UTPB will offer a four-year nursing curriculum where a student takes the core curriculum and basic science courses as a foundation for nursing clinical courses. The bulk of the nursing courses will be at the upper-division level. UTPB will not offer an associate degree in nursing, nor will it offer an RN to BSN curriculum or other programs designed for students already in the nursing profession.

The goal of the new degree program is to add to the supply of Registered Degreed Nurses in West Texas. No institution in the region currently offers what many call the "generic BSN" program. In a generic BSN, students spend most of their freshman and sophomore years completing the core curriculum and basic sciences which become the foundations for nursing clinical courses taken primarily in the junior and senior year.

The start up costs for this program will be substantial resulting in this request for Special Item funding.

(3) (a) Major Accomplishments to Date:

UT Permian Basin received preliminary authority in April 2008 from the THECB to develop the Bachelor of Science in Nursing (BSN) degree program. Informal discussions with regional resources have occurred regarding the program as have discussions with prospective health professions enrollees among the current student body. Preliminary enrollment projections are being developed in Summer 2010 based on the experiences of other UT System schools.

A consultant has assisted in the planning of the program in order to meet THECB and Texas Board of Nursing requirements. The position of Director of the program has been posted and is in active recruitment. Final submission of the program implementation proposal to the UT System Board of Regents and to the THECB will occur in the Fall 2010 with approval anticipated in the Spring 2011.

Positive preliminary discussions have been held with regional health care providers regarding the availability and support for clinical placement sites.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

During the next two years, the BSN program will be fully developed. Leadership will be recruited. Faculty and staff will be hired. The comprehensive initial curriculum for the Nursing degree will be developed. Laboratories will be established. Clinical placement opportunities in the local communities and region will be formally developed. And most importantly, student recruitment will begin and expand to meet the program's potential for Texas.

(4) Funding Source Prior to Receiving Special Item Funding:

The program has not been previously funded.

(5) Non-general Revenue Sources of Funding:

This is a new program. There have been no previous sources of funding.

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(6) Consequences of Not Funding:

The lack of a BSN program in the Midland-Odessa area is an economic development issue for the region's growth as a regional health care center. In addition the projected shortage of nurses in Texas and nationally will not be reduced by the number of career nurses that this program may offer. In 2009 Texas schools of nursing turned away 41% of qualified applicants. The need for additional nursing programs is clear.

Without the Bachelor's degree program in Nursing the Permian Basin region will continue to be left at a disadvantage for its future economic development and for its health care. UTPB will not be able to fund the program from internal resource re-allocations as it is already dealing with the consequences of the rapid enrollment growth of the last ten years.

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Special Item: 9 Performing Arts Center

(1) Year Special Item: 2008

(2) Mission of Special Item:

The University began construction in April 2009 of the Wagner Noël Performing Arts Center and the Rea Music and Academic Center (the classroom facility) at the CEED location, central to the communities in the region. This Special Item continues the initial funding previously provided for staff to begin preparations for opening the Performing Arts Center in Fall 2011. Significant lead time is required for hiring specifically skilled staff: a Technical Director, Business Manager/Box Office Manager, and related support staff as well as the booking/marketing of performances and development of operating policies and procedures. This Special Item will allow the Center with the classrooms/studios to function effectively when it is opened. The University cannot reallocate funds to support the Performing Arts Center with internal resources since it has experienced significant growth in credit instruction programs. Without this funding, the Wagner Noël Performing Arts Center/Classrooms will be negatively impacted and will not have the needed expertise to perform at the professional level required to guarantee success.

(3) (a) Major Accomplishments to Date:

The construction is fully underway and is on schedule for substantial completion by September 2011 with university classes anticipated to begin at the Rea Music and Academic Center in Fall 2011. The Executive Director started in March 2010. Significant community and regional fund raising continues with pledges exceeding \$22,800,000.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

This Special Item will prepare the Wagner Noël Performing Art Center and the Rea Music and Academic Center (the classroom facility) for operation as soon as the facility construction is completed. Hiring staff, booking events, planning schedules, and maximizing use plus insuring the highest level of operation of the venue will all be accomplishments during the next two years.

Major accomplishments expected include booking of performances, development of policies and procedures, and a fully operational, state of the art Performing Arts Center.

(4) Funding Source Prior to Receiving Special Item Funding:

None.

(5) Non-general Revenue Sources of Funding:

Non-general revenue sources of funding will include funds from the endowment after construction demands are met and operation of the facility actually begins. No other Non-General Sources of Revenue are available until ticket sales occur and performances and other events generate income.

Special item funding was the initial funding source for planning and operating the Center. For construction and operations purposes, over \$23 million has been raised. Presently it is estimated that an \$8 million endowment will be created that is expected to yield approximately \$400,000 per year for operations. No endowment funds will be available until construction is complete since construction has priority over operations.

(6) Consequences of Not Funding:

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Funding for pre-operational functions for the Wagner Noël Performing Arts Center would cease. Planning for an effective opening and operations of the Center would stop. In effect, UTPB would have an 1800 seat performance space but no operations funding, no procedures for operations, and no programming. The University does not have the ability to reallocate funds to support the Performing Arts Center with internal resources since it has experienced significant growth in credit instruction programs. Thus there would be limited expertise to help the Performing Arts Center perform at the best levels initially.

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Special Item: 10 Tuition Revenue Bond Debt Service – School Of Engineering Building

(1) Year Special Item: 2012

(2) Mission of Special Item:

This Special Item provides debt service for Tuition Revenue Bond Funding for construction of an estimated 80,000 gross square feet, 48,000 net square feet, Engineering Building. The projected project will begin planning immediately upon approval with a construction start date of April 2012 and an estimated project completion date of June 2014. The building will include space for classrooms, instructional labs, computer labs and classrooms, research labs, faculty offices, administrative offices, and student support services.

Construction of a new engineering building is needed to provide for more efficient operation of the proposed baccalaureate degree programs in chemical, mechanical, and petroleum engineering. The programs will be consolidated into a single location designed and built specifically for engineering education and research which will improve the quality of instruction and efficiency in delivery of the new programs.

The building will also house the Geology and Industrial Technology programs so that all energy related programs are located together. General classroom space is included to provide for space for all of the energy and engineering programs.

This Item requests debt service for a TRB in the amount of \$54,000,000. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 31, 2011.

UTPB does not have the resources to fund any TRB debt without the State appropriation for debt service.

(3) (a) Major Accomplishments to Date:

This is a new Tuition Revenue Bond debt service request.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Construction of the UT Permian Basin Engineering Building. Immediately upon approval of funding, the program planning phase of the project will begin. Programming, schematic design, and design development will be completed on a fast track to begin construction bidding approximately one year after funding approval. At a minimum, construction and commissioning will take approximately twenty seven months.

(4) Funding Source Prior to Receiving Special Item Funding:

None.

(5) Non-general Revenue Sources of Funding:

At present no funding is committed. UT Permian Basin anticipates that approximately \$500,000 may be raised from private sources and naming opportunities.

(6) Consequences of Not Funding:

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The consequences of not funding the Engineering Building will be that the mechanical engineering program and the proposed petroleum engineering and chemical engineering programs will operate in makeshift space. That will hinder recruitment of faculty, staff, and students, and restrict the programs' ability to provide the most desirable educational opportunities to students. The available instructional environments will be limited.

Lack of these completed facilities will seriously hinder the University's efforts to provide an acceptable learning environment for UT Permian Basin engineering students and the University's ability to serve its communities.

UTPB does not have the resources to fund any TRB debt without the State appropriation for debt service.

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Special Item: 11 Tuition Revenue Bond Debt Service – Campus Renovation and Repair

(1) Year Special Item: 2012

(2) Mission of Special Item:

This Exceptional Item provides debt service for Tuition Revenue Bond Funding for a multi-part renovation and repair project. The project goals are renovation of the Mesa Building to upgrade facilities and provide efficient backfill of space for instruction in areas vacated by Science Departments. The renovated area will be used by the proposed Bachelor of Science in Nursing (BSN) program. The project will also extend the life of major parts of the campus infrastructure.

The infrastructure projects include: 1) Renovations to upgrade facilities, which will be used by the Nursing BSN program; 2) Replacement of the original 37 year old roofs at Founder's Building and Thermal Energy Plant and of the 23 year old Mesa Building roof; 3) Renovation and upgrades within the Thermal Energy Plant and HVAC Systems including replacement of the Energy Management System to achieve greater efficiencies, and preparation for expansion of the Thermal Energy Plant systems to accommodate future infrastructure needs; 4) Replacement of original 37 year old electrical switchgear in the Mesa Building. The switchgear replacement will "clean up" electrical power, realizing potential energy savings and avoiding electrical equipment problems/repairs "downstream" that result from power instability.

This Item requests debt service for a TRB in the amount of \$18,000,000. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 31, 2011.

(3) (a) Major Accomplishments to Date:

This is a new Tuition Revenue Bond debt service request.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Renovation of areas vacated by Science Departments, which will be used by the Nursing BSN program and repair of major infrastructure systems on the UT Permian Basin campus including roof replacements, energy upgrades, and switchgear replacement. The project will begin planning immediately upon approval with a Nursing renovation start date of April 2012 and an estimated Nursing area renovation completion date of August 2012 while the other infrastructure work will proceed on an approximate twenty four month timeline.

Programming and architectural/engineering development will be completed on a fast track to begin the other construction bidding approximately one year after funding approval. Much of the project should be well underway by the end of the biennium with total project completion within a reasonable time after that. Some work may be time sensitive and require being performed during campus closed periods which may impact scheduling.

(4) Funding Source Prior to Receiving Special Item Funding:

None.

(5) Non-general Revenue Sources of Funding:

At present no funding is committed. It is typically difficult to raise funds for basic infrastructure projects of this nature.

SCHEDULE 11: SPECIAL ITEM INFORMATION
82ND REGULAR SESSION
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2010
Time: 8:59:55AM
Page: 22 of 22

Agency Code: 742 Agency: **The University of Texas of the Permian Basin**

(6) Consequences of Not Funding:

Renovation and Repair of Campus Infrastructure is essential to provide for more efficient operation of the campus and to maintain the substantial investment that the State of Texas has made over the 37 year life of the campus. Given escalating construction costs in the local, regional, and national economies, phased renovation of the existing facilities of the campus offers an economical investment to gain additional life from those facilities and the campus as a whole.

Not funding the Nursing renovations will hinder the University's efforts to provide a high quality learning environment for UT Permian Basin Nursing students and the University's ability to serve its communities with this new health program.

Not funding these roof replacements, energy system upgrades, and electrical system upgrades, along with other related infrastructure renovations, will prevent the achievement of long term efficiencies in the operation of the campus as well as prevent extending the lives of the systems and their interrelated parts.

UTPB does not have the resources to fund any TRB debt without the State appropriation for debt service.

Schedule 12A: Reconciliation of Formula Strategies to NACUBO Functions of Cost
82nd Regular Session, Agency Submission, Version 1

Agency Code: 742

Agency Name: The University of Texas of the Permian Basin

	Exp 2009	Est 2010	Bud 2011
SUMMARY OF REQUEST FOR FY 2009-2011:			
1 A.1.1 Operations Support	\$ 8,435,314	\$ 10,058,400	\$ 8,149,297
2 A.1.2. Teaching Experience Supplement	\$ -	\$ -	\$ -
3 B.1.1 E&G Space Support	\$ 3,620,041	\$ 2,453,912	\$ 1,953,912
4 Total, Formula Expenditures	\$ 12,055,355	\$ 12,512,312	\$ 10,103,209
RECONCILIATION TO NACUBO FUNCTIONS OF COST			
5 Instruction	\$ 4,195,714	\$ 3,882,777	\$ 3,743,172
Academic Support	\$ 1,824,625	\$ 3,160,076	\$ 2,338,851
Student Services	\$ 1,386,715	\$ 1,887,546	\$ 1,838,971
Institutional Support	\$ 1,021,790	\$ 1,121,479	\$ 221,339
6 Subtotal	\$ 8,428,843	\$ 10,051,878	\$ 8,142,333
7 Operation and Maintenance of Plant	\$ 2,193,719	\$ 1,166,784	\$ 816,784
Utilities	\$ 1,432,793	\$ 1,293,650	\$ 1,144,092
8 Subtotal	\$ 3,626,512	\$ 2,460,434	\$ 1,960,876
9 Total, Formula Expenditures by NACUBO Functions of Cost	\$ 12,055,355	\$ 12,512,312	\$ 10,103,209
10	check = 0	0	0

Schedule 12B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
82nd Regular Session, Agency Submission, Version 1

Agency Code: 742

Agency Name: The University of Texas of the Permian Basin

	Exp 2009		Est 2010		Bud 2011
SUMMARY OF REQUEST FOR FY 2009-2011:					
1 A.1.1 Operations Support	\$ 8,435,314	\$	\$ 10,058,400	\$	\$ 8,149,297
Objects of Expense:					
a) 1001 SALARIES AND WAGES	\$ 1,033,689	\$	\$ 1,595,654	\$	\$ 1,420,916
1002 OTHER PERSONNEL COSTS	\$ 103,700	\$	\$ 124,365	\$	\$ 139,546
1005 FACULTY SALARIES	\$ 5,937,887	\$	\$ 6,092,334	\$	\$ 6,116,528
2001 PROFESSIONAL FEES AND SERVICES	\$ 101,518	\$	\$ 92,531	\$	\$ -
2003 CONSUMABLE SUPPLIES	\$ 58,331	\$	\$ 34,273	\$	\$ 15,098
2004 UTILITIES	\$ 6,471	\$	\$ 6,522	\$	\$ 6,964
2005 TRAVEL	\$ 19,726	\$	\$ 25,312	\$	\$ 6,431
2006 RENT - BUILDING	\$ 1,839	\$	\$ 2,012	\$	\$ 2,133
2007 RENT - MACHINE AND OTHER	\$ 35,337	\$	\$ 37,556	\$	\$ 39,646
2009 OTHER OPERATING EXPENSE	\$ 688,005	\$	\$ 1,681,396	\$	\$ 402,035
5000 CAPITAL EXPENDITURES	\$ 448,811	\$	\$ 366,445	\$	\$ -
<i>Subtotal, Objects of Expense</i>	\$ 8,435,314	\$	\$ 10,058,400	\$	\$ 8,149,297
check = 0	\$ -	\$	\$ -	\$	\$ -
2 A.1.2 Teaching Experience Supplement	\$ -	\$	\$ -	\$	\$ -
Objects of Expense:					
b)					
<i>Subtotal, Objects of Expense</i>	\$ -	\$	\$ -	\$	\$ -
check = 0	\$ -	\$	\$ -	\$	\$ -
4 B.1.1 E&G Space Support	\$ 3,620,041	\$	\$ 2,453,912	\$	\$ 1,953,912
Objects of Expense:					
c) 1001 SALARIES AND WAGES	\$ 1,661,426	\$	\$ 846,652	\$	\$ 346,652
1002 OTHER PERSONNEL COSTS	\$ 24,913	\$	\$ 29,213	\$	\$ 29,213
2001 PROFESSIONAL FEES AND SERVICES	\$ 6,458	\$	\$ 7,411	\$	\$ 7,411
2003 CONSUMABLE SUPPLIES	\$ 16,809	\$	\$ 22,123	\$	\$ 22,123
2004 UTILITIES	\$ 927,894	\$	\$ 1,033,132	\$	\$ 1,033,132
2005 TRAVEL	\$ 2,012	\$	\$ 4,211	\$	\$ 4,211
2007 RENT - MACHINE AND OTHER	\$ 8,719	\$	\$ 10,229	\$	\$ 10,229
2009 OTHER OPERATING EXPENSE	\$ 839,578	\$	\$ 290,938	\$	\$ 290,938
5000 CAPITAL EXPENDITURES	\$ 132,232	\$	\$ 210,003	\$	\$ 210,003
<i>Subtotal, Objects of Expense</i>	\$ 3,620,041	\$	\$ 2,453,912	\$	\$ 1,953,912
check = 0	\$ -	\$	\$ -	\$	\$ -

Schedule 12B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
82nd Regular Session, Agency Submission, Version 1

RECONCILIATION TO NACUBO FUNCTIONS OF COST

6 Instruction	\$	4,195,714	\$	3,882,777	\$	3,743,172
Objects of Expense:						
d) 1001 SALARIES AND WAGES	\$	434,149	\$	670,175	\$	596,785
1002 OTHER PERSONNEL COSTS	\$	43,554	\$	52,233	\$	58,609
1005 FACULTY SALARIES	\$	3,624,258	\$	3,077,122	\$	3,058,264
2001 PROFESSIONAL FEES AND SERVICES	\$	42,638	\$	38,863	\$	-
2003 CONSUMABLE SUPPLIES	\$	24,499	\$	14,395	\$	6,341
2005 TRAVEL	\$	2,718	\$	2,739	\$	2,925
2007 RENT - MACHINE AND OTHER	\$	8,285	\$	10,631	\$	2,701
2009 OTHER OPERATING EXPENSE	\$	772	\$	845	\$	896
5000 CAPITAL EXPENDITURES	\$	14,842	\$	15,774	\$	16,651
<i>Subtotal</i>	\$	4,195,714	\$	3,882,777	\$	3,743,172
check = 0	\$	-	\$	0	\$	(0)

Academic Support	\$	1,824,625	\$	3,160,076	\$	2,338,851
Objects of Expense:						
e) 1001 SALARIES AND WAGES	\$	258,422	\$	398,914	\$	355,230
1002 OTHER PERSONNEL COSTS	\$	25,925	\$	31,091	\$	34,887
1005 FACULTY SALARIES	\$	1,484,472	\$	1,523,084	\$	1,529,132
2001 PROFESSIONAL FEES AND SERVICES	\$	25,380	\$	23,133	\$	-
2003 CONSUMABLE SUPPLIES	\$	14,583	\$	8,568	\$	3,775
2005 TRAVEL	\$	1,618	\$	1,631	\$	1,741
2007 RENT - MACHINE AND OTHER	\$	4,932	\$	6,328	\$	1,608
2009 OTHER OPERATING EXPENSE	\$	460	\$	1,157,939	\$	402,568
5000 CAPITAL EXPENDITURES	\$	8,834	\$	9,389	\$	9,912
<i>Subtotal</i>	\$	1,824,625	\$	3,160,076	\$	2,338,851
check = 0	\$	-	\$	0	\$	0

Student Services	\$	1,386,715	\$	1,887,546	\$	1,838,971
Objects of Expense:						
f) 1001 SALARIES AND WAGES	\$	196,401	\$	303,174	\$	269,974
1002 OTHER PERSONNEL COSTS	\$	19,703	\$	23,629	\$	26,514
1005 FACULTY SALARIES	\$	1,128,199	\$	1,523,084	\$	1,529,132
2001 PROFESSIONAL FEES AND SERVICES	\$	19,288	\$	17,581	\$	-
2003 CONSUMABLE SUPPLIES	\$	11,083	\$	6,512	\$	2,869

Schedule 12B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
82nd Regular Session, Agency Submission, Version 1

2005 TRAVEL	\$	1,229	\$	1,239	\$	1,323
2007 RENT - MACHINE AND OTHER	\$	3,748	\$	4,809	\$	1,222
2009 OTHER OPERATING EXPENSE	\$	349	\$	382	\$	405
5000 CAPITAL EXPENDITURES	\$	6,714	\$	7,136	\$	7,533
<i>Subtotal</i>	\$	<i>1,386,715</i>	\$	<i>1,887,546</i>	\$	<i>1,838,971</i>
check = 0	\$	-	\$	(0)	\$	(0)

Institutional Support	\$	1,021,790	\$	1,121,479	\$	221,339
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Objects of Expense:

g) 1001 SALARIES AND WAGES	\$	976,020	\$	1,076,319	\$	191,964
1002 OTHER PERSONNEL COSTS	\$	14,518	\$	17,411	\$	19,536
1005 FACULTY SALARIES	\$	-	\$	-	\$	-
2001 PROFESSIONAL FEES AND SERVICES	\$	14,213	\$	12,954	\$	-
2003 CONSUMABLE SUPPLIES	\$	8,166	\$	4,798	\$	2,114
2005 TRAVEL	\$	906	\$	913	\$	975
2007 RENT - MACHINE AND OTHER	\$	2,762	\$	3,544	\$	900
2009 OTHER OPERATING EXPENSE	\$	257	\$	282	\$	299
5000 CAPITAL EXPENDITURES	\$	4,947	\$	5,258	\$	5,550
<i>Subtotal</i>	\$	<i>1,021,790</i>	\$	<i>1,121,479</i>	\$	<i>221,339</i>
check = 0	\$	0	\$	0	\$	0

8 Operation and Maintenance of Plant	\$	2,193,719	\$	1,166,784	\$	816,784
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Objects of Expense:

h) 1001 SALARIES AND WAGES	\$	1,162,998	\$	592,656	\$	242,656
1002 OTHER PERSONNEL COSTS	\$	24,913	\$	29,213	\$	29,213
2001 PROFESSIONAL FEES AND SERVICES	\$	6,458	\$	7,411	\$	7,411
2003 CONSUMABLE SUPPLIES	\$	16,809	\$	22,123	\$	22,123
2005 TRAVEL	\$	2,012	\$	4,211	\$	4,211
2007 RENT - MACHINE AND OTHER	\$	8,719	\$	10,229	\$	10,229
2009 OTHER OPERATING EXPENSE	\$	839,578	\$	290,938	\$	290,938
5000 CAPITAL EXPENDITURES	\$	132,232	\$	210,003	\$	210,003
<i>Subtotal, Objects of Expense</i>	\$	<i>2,193,719</i>	\$	<i>1,166,784</i>	\$	<i>816,784</i>
check = 0	\$	-	\$	-	\$	-

Utilities	\$	1,432,793	\$	1,293,650	\$	1,144,092
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Objects of Expense:

i) 1001 SALARIES AND WAGES	\$	498,428	\$	253,996	\$	103,996
2004 UTILITIES	\$	934,365	\$	1,039,654	\$	1,040,096
<i>Subtotal, Objects of Expense</i>	\$	<i>1,432,793</i>	\$	<i>1,293,650</i>	\$	<i>1,144,092</i>
check = 0	\$	-	\$	-	\$	-

