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**LEGISLATIVE APPROPRIATIONS REQUEST**  
**FISCAL YEARS 2010 AND 2011**



Submitted to the Governor's Office of Budget, Planning  
and Policy and the Legislative Budget Board

**THE UNIVERSITY OF TEXAS OF THE PERMIAN BASIN**

**August 2008**

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# THE UNIVERSITY OF TEXAS OF THE PERMIAN BASIN

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81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

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Agency code: 742

Agency name: **The University of Texas of the Permian Basin**

**REQUEST FOR LEGISLATIVE APPROPRIATIONS**

For Fiscal Years 2010 and 2011

**SYSTEM BACKGROUND**

**The University of Texas System Board of Regents**

The University of Texas System is governed by a board of 10 regents appointed by the governor. The membership, hometowns, and terms of office are as follows: H. Scott Caven, Jr. (Chair), Houston, 2-1-09; John W. Barnhill, Jr., Brenham, 2-1-09; James R. Huffines, Austin, 2-1-09; Janiece Longoria, Houston, 2-1-11; Colleen McHugh, Corpus Christi, 2-1-11; Robert B. Rowling, Irving, 2-1-11; James D. Dannenbaum, Houston, 2-1-13; Paul Foster, El Paso, 2-1-13; Printice L. Gary, Dallas, 2-1-13; and Benjamin L. Dower, Student Regent, Austin, 5-31-09.

The University of Texas System exercises its leadership through identification and analysis of significant Systemwide issues. The UT System has identified six areas for discussion with the 81st Legislature:

- Providing Adequate Base Formula Funding
- Supporting Flagship Institutions
- Supporting Facility Needs, (new TRBs and gap funding for previous TRBs)
- Increasing Financial Aid for Students
- Building an Adequate Health Care Workforce
- Increasing State Funding for Higher Education Group Insurance

These areas are significant for each of The UT System's campuses in particular ways. Nurturing the future is a key role of The University of Texas System and its institutions.

**UNIVERSITY OVERVIEW**

The University of Texas of the Permian Basin (UTPB) is a general academic campus of The University of Texas System. The University was authorized by the 61st Legislature in 1969 as an upper-level institution to offer bachelor's and master's degrees. The first classes began in September 1973. UTPB added lower level classes in Fall 1991 and is a comprehensive university offering 31 undergraduate and 20 graduate degrees.

UT Permian Basin continues to grow and transform to a more traditional student body. In Fall 2007, headcount increased to 3,559 and included individuals from 138 Texas counties. The campus was 77% undergraduate and 23% graduate students. Seventy two percent of undergraduate students were full-time at 12 credit hours, and 61% were of traditional age, under 23. Approximately two-thirds of UTPB students are first generation. UTPB's total enrollment is over 37% Hispanic and it has been designated a Hispanic Serving Institution (HSI). UTPB was the 12th fastest growing public university in Texas in Fall 2007 according to the Texas Higher Education Coordinating Board (THECB).

UT Permian Basin was ranked #1 in a recent THECB report as the top Texas public university for graduates who get jobs or go on to Texas graduate schools within a year

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of graduating. In 2007 U.S. News and World Report recognized UTPB for outperforming other University of Texas campuses on the Collegiate Learning Assessment (CLA). That recognition followed similar recognition in 2006 by Newsweek.

The campus focuses on Closing the Gaps goals in participation and student success and on timely graduation. UTPB's areas of excellence include Energy, Leadership, Preparation of Professionals, and Distance Learning programs, each directed to critical needs in the region.

In addition to UTPB's instructional and research activities, the Office of Continuing and Professional Education, the Center for Energy and Economic Diversification (CEED), and the Small Business Development Center (SBDC) conduct outreach and applied research to fulfill the mission of being a resource for the intellectual, social, economic, and technological advancement of Texas. UTPB's John Ben Shepperd Public Leadership Institute has a statewide mandate to promote leadership development for young Texans targeted toward increasing their participation in public service.

#### UT PERMIAN BASIN'S MAJOR INITIATIVES

UT Permian Basin has six major initiatives:

Growth, Graduation Rate Improvement, Quality, Research, Partnerships, and Public Trust and Accountability.

1) GROWTH is essential for UTPB's success. Since 2001, UTPB has grown by 57% from 1,637.3 FTE to 2,572.5 FTE in Fall 2007. To reduce reliance on Special Item funding, UTPB must continue to grow. UTPB's enrollment goals are 5,000 by 2011 and 7,000 headcount by 2015.

Closing the Gaps requires breadth and depth in academic programs, research, and student activities. A core of faculty is necessary in each discipline for quality instruction, research, and accreditation. Collaborative research is dependent on programs with a critical mass of students, and larger programs can support undergraduate and graduate student participation in research. UT Permian Basin has initiated new academic degree programs, expanded student services, and enhanced enrollment management programs.

UTPB has received preliminary authorization to offer undergraduate degrees in Chemical, Mechanical, and Petroleum Engineering and in Nursing. Full degree authority will be before the THECB for approval in Fall 2008. Before these proposals receive final approval, students may enroll in existing pre-engineering transfer programs with UT Austin and UT El Paso. A collaborative Doctorate in Educational Leadership with UTSA is being sought. UTPB has been accepted in NCAA Division II, which will increase home athletic events and enhance student life.

2) GRADUATION RATE IMPROVEMENT. Increasing the number and percentage of students earning degrees are key goals. Increasing student success, as measured in retention and graduation rates, ties to the University's growth initiatives. The UT System Board of Regents has made graduation rate improvement one of its highest priorities. UTPB's goal is to bring graduation rates to the national average for peer schools. Strategies include continued development of programs to increase student success and retention, such as the Literacy Center to strengthen students' reading and study skills and the Writing and Math and Science Centers to strengthen students in these areas. Freshman Interest Groups, based on studies of the effectiveness of learning communities, began operation in Fall 2006.

Freshman Orientation begins a student's academic career with an atmosphere of success, starts with career/educational planning, and builds identity with the University from matriculation. The Freshman Seminar has been reviewed to better build student academic skills, career planning, and knowledge of engagement opportunities. Degree audit software has been installed and steps are being taken for continuous improvement of academic advising. Teams composed of Science and Industrial Technology

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faculty are developing grant applications for STEM student success programs. Other programs guide students to become more engaged with the campus community and in community service activities.

UTPB's 6 year graduation rate has improved from 29.2% for 2000 freshman to 33.9% for 2001 freshman. This calculation ignores the large number of transfer students from community colleges that UTPB receives. A new measure was proposed in Change in May 2008 called the graduation efficiency measure and includes transfer students. With this measure UTPB shows a 75.7 percent efficiency rate. By any measure, UTPB is improving. "Cash for College" is an incentive program at UTPB for students to persist and graduate – it rewards students for completing 30 credits per year.

Graduation rate improvement requires resources for staffing and student support. Scholarships and on-campus Work Study opportunities are important tools for retention as the typical UTPB student reports working 25+ hours a week. New scholarship and student wage funds are needed to reduce the demands of off-campus employment on students' time. Staff and faculty growth will depend on available financial resources. The new Literacy Center is funded with HSI grant funds, as are other current services. Gifts, external grants, and State funding are critical for scholarships, Work-Study, and other support. Tuition funding will be needed for expanded scholarships and staffing when external funding is unavailable.

3) QUALITY. The University as a whole was ranked # 1 in Texas for graduate and/or job placements for 2007 by THECB. For three years in a row UTPB has had the highest value-added score of all UT System institutions on the Collegiate Learning Assessment.

In the last two years the University has received specialized accreditation in Art from the National Association of Schools of Art and Design (NASAD), one of 7 Texas universities, in Education from the National Council for Accreditation of Teacher Education (NCATE), one of 13 Texas universities, and in Social Work from the Council on Social Work Education (CSWE), one of 31 Texas universities. In December 2005 the University received accreditation in Business from AACSB International. The University will seek accreditations in Computer Science (ABET), Engineering (ABET), Public Administration (NASPAA), Industrial Technology (NAIT), and Athletic Training (CAATE) in future years.

UT Permian Basin has long had excellent Science programs. Biology graduates have a high rate of acceptance to Texas Medical Schools. Other Science and Math program graduates have high placement rates into graduate schools and/or employment after graduation. The Industrial Technology program began in Fall 2005 and had its first graduates in May 2008; 51 students are currently enrolled in this program.

4) RESEARCH. UTPB is building faculty research and scholarship productivity as a goal of the campus, UT System, and Closing the Gaps. Research is integrated into instructional and public service activities. New external funding is regularly sought in STEM, bilingual education, energy security, and other fields. UTPB uses its status as an HSI to attract external funding. The University is growing its graduate assistant programs to foster research. The University continues to further the research, development, and licensing of Generation IV nuclear reactor technology. Funding for educational programs includes scholarships and internships from the Nuclear Regulatory Commission and programs from Los Alamos National Laboratory (LANL), including joint energy research, academic scholarships, and faculty and curriculum development.

5) PARTNERSHIPS. UT Permian Basin builds partnerships to maximize efficiencies, improve services to students, and build community support. Partnerships with Texas community colleges, with UT System institutions, other universities, PK-12 education, local and State governments, and private industry for instruction, research, and outreach have been developed.

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UT Permian Basin partners with Midland College (MC), offering upper-level and graduate courses at MC. This partnership is approved and accredited by THECB and SACS as UTPB's Midland College Teaching Site. Seven degree programs and teacher certification are offered. UTPB, with Odessa College and the City and County of Andrews, opened the Andrews Business and Technology Center, another partnership to expand educational opportunities.

UT Permian Basin offers teacher certification courses at Howard College, Big Spring, and at Western Texas College, Snyder, through interactive television (ITV). Distance learning, an area of excellence for UTPB, has earned regional and national recognition. Much of the University's work in distance learning is in collaboration with the UT TeleCampus and UT System institutions, currently including over 175 sections of Web-based courses per year. ITV courses from UTPB or other institutions such as UT Medical Branch at Galveston (UTMB) allow quality programs in West Texas that would otherwise not be possible.

UTPB, in partnership with the Autonomous University of Chihuahua (UACH), has exchange programs in expectation of growing trade with Mexico. UTPB's partnership with UACH includes student and faculty exchanges and development programs, and collaborative research.

6) PUBLIC TRUST AND ACCOUNTABILITY. The University will engage in its SACS reaccreditation in 2010 and continues to focus on information security, compliance, and financial accountability. Continuous improvement of degree programs, student support programs, and business processes results from UTPB's institutional effectiveness planning and accountability benchmarking efforts. Improved training for part-time faculty, their integration into campus life, and annual evaluation and retention assessments are ongoing. UTPB strives to increase the percentage of student credit hours taught by full-time faculty and by tenure track faculty with emphasis on lower division credit hours. Through improving student success, quality, and efficiency, UTPB is enhancing its Appropriations Effectiveness Ratio.

UT Permian Basin faces many resource constraints in achieving its major initiatives. While significant increases in faculty salaries have been made, the typical faculty salary is still below that of comparable institutions. Staff salaries struggle to match the dynamic demands of the local and regional oil field economy. UTPB and its peers are small institutions and lack economies of scale in administration and infrastructure. While UTPB has invested heavily in recent years in enhanced student services, recruitment, academic quality, faculty, and partnerships, there are still many unmet needs.

#### FACILITIES

Two Tuition Revenue Bond (TRB) projects in the 2006 Special Session of the Legislature, the Science and Technology Complex and the Arts, Convocation and Classroom Facility at CEED, provided resources for major goals. Construction cost increases have challenged both projects' budgets. TRB Gap funding is requested. Among the Exceptional Item requests are additional TRBs for an Engineering Building and for Campus Renovation and Repair.

#### SPECIAL ITEM FUNDING

##### THE CENTER FOR ENERGY AND ECONOMIC DIVERSIFICATION (CEED)

In 1985, through the cooperative efforts of UTPB, UT System, and significant local funding, the Center for Energy and Economic Diversification (CEED) was established to act as a focal point for research, economic diversification, and business assistance and development. CEED serves as a resource center for the Permian Basin.

CEED programs can be grouped into two categories—economic diversification programs and energy related programs. The largest economic diversification program is the SMALL BUSINESS DEVELOPMENT CENTER (SBDC) which provides comprehensive small business management and technical assistance to aspiring entrepreneurs

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and/or existing business owners to start and/or grow their businesses. SBDC services include business planning, marketing, financing, accounting, human resources, market research, and more; services are offered individually and in seminar settings within a 16 county region. In addition to the SBDC, the CEED is home to the U.S. Department of Commerce International Trade Office for the region and hosts regional meetings on economic development.

Three major external grants from the DOE, State Energy Conservation Office (SECO), and U.S. Dept of Commerce/Economic Development Administration (EDA) totaling \$349,000 were awarded to CEED in past years to study alternative energy. CEED, with partners SBDC and the UTPB School of Business, has received a grant for \$25,000 from the SBA to form an Alliance for Innovative Technology Commercialization to further the development of alternative energy clusters in the Permian Basin. CEED and SBDC are developing other innovation and incubator projects to enhance business opportunities in the region.

CEED worked closely with community leaders on the FutureGen project, providing geological support to the proposal. Although FutureGen was not funded, CEED continues to work with community and industry partners to bring Summit Power's \$2.8 billion coal-gasification plant to West Texas.

Meetings and Conferences – In 2007, the fifth GeoSequestration/Carbon Management Conference and the thirteenth Annual CO2 Conference attracted 500 industry and government professionals. The highly successful CO2 GeoSequestration Workshop attracted national and international interest. Last year in Dallas, 200+ people from industry, state, federal, and international organizations attended. The sixth Workshop will be at a Houston venue in December 2008. CEED personnel have worked with industry groups to present CO2 Flooding Workshops, small group training for individual operators, Waterflood Workshops, and Summer Intern and New Hire Technical Training throughout the year.

Adequate Special Item funding enables both CEED and SBDC to deal with the continuing transition of the local energy economy from major operators to smaller, regional, independent producers.

#### JOHN BEN SHEPPERD PUBLIC LEADERSHIP INSTITUTE (JBS PLI)

The JBS PLI mission is to provide young Texans an education for leadership, ethics, and public service. Its goals are to improve personal leadership knowledge and skills, develop a commitment to the community, and encourage careers in public service as productive, contributing members of American society.

These goals are met through the following activities:

6,000+ high school and college students are trained yearly at one day interactive symposia. Skills are sharpened, concepts of the importance of public service more fully realized, and networking emphasized

Youth leaders compete throughout Texas to attend a one-week summer symposium

A statewide conference on leadership with state and national leaders from ALL walks of life, interact on public issues and develop practical solutions to submit to the State Legislature

National and international leaders are featured in public lectures, discussing current topics to enlighten and motivate the public. The programs are often broadcast on CSPAN and public TV



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Local issues discussed by local leaders, with sessions focused on problems and solutions for their communities

A scholarly journal, published annually, distributed to over 400 organizations

A revised and improved curriculum, "Rising to the Challenge," aids students in practical leadership and historical knowledge; it is aligned with the State's testing programs

JBS PLI is a designated Texas Scholars' Agency; students gain points for service

Practical/applied training, including leading meetings, dealing with the media, etc.

Established and developed partnerships with many student organizations

Programs developed and delivered to fit specific needs for leadership training

Student intern support to experience first-hand the workings of leadership by shadowing elected officials

Scholarships enabling students to participate in educational programs and attend the Mock U. S. Congress

Students are assigned to an elected official to be mentored; written journal and oral presentations are required

Enrollment increases each semester in undergraduate and graduate programs in leadership

#### EXCEPTIONAL ITEM REQUESTS

The highest priority Exceptional Item requests for UTPB seek 1) funding for Start Up of the Engineering and Nursing Programs; 2) Tuition Revenue Bonds (TRBs) for the School of Engineering Building, for Campus Renovation and Repair, and for Gap funding for two previous TRBs; 3) expanded funding for the Performing Arts Center Start Up; and 4) the revenue neutral funding level for SBDC. Each of these Exceptional Items will significantly enhance the educational services that UTPB offers the region and the State of Texas. For existing Special Items, funding at current or improved levels is essential to maintain thriving programs that are expanding.

#### 10% GENERAL REVENUE BASE REDUCTION

Because of the small size of the University, the requested 10% biennial base reduction options were applied across the board and in priority order from lowest cost/impact to highest. A reduction of over \$1.9 million GR would have a devastating impact on the campus and its programs.

#### BACKGROUND CHECKS

Statutory Authority: Government Code 411.094, Education Code 51.215. UT Permian Basin obtains criminal history record information on applicants who are selected as

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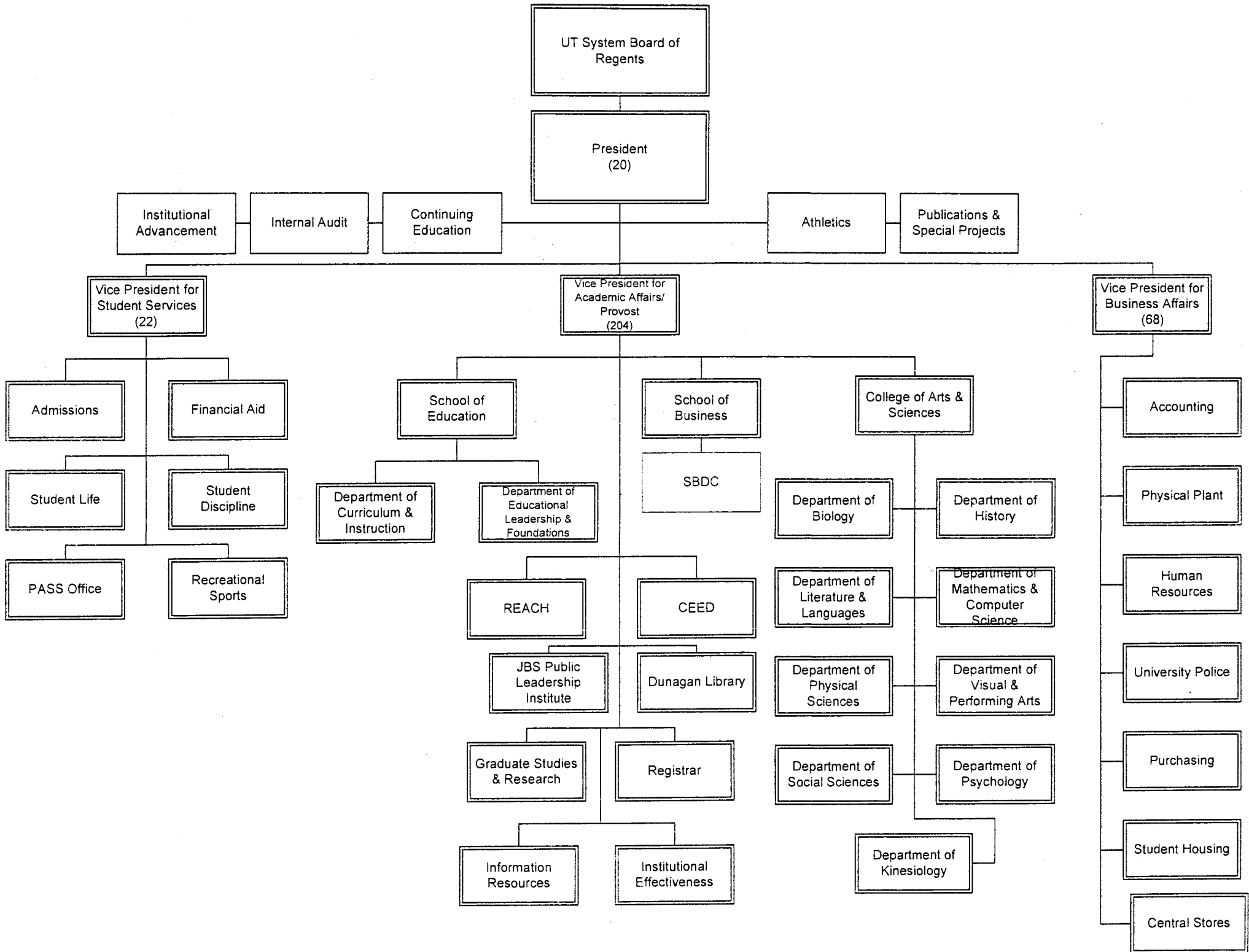
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finalists, following normal screening and selection processes, for a security sensitive position. A current employee who is selected as a finalist for a transfer, promotion or reclassification from a non-security sensitive position to a security sensitive position is subject to a criminal history examination, except for position reclassifications that result in a title change with no change in current responsibilities, career progression promotion occurring within the current department, or involuntary transfers or reclassifications. The President may also request a criminal background check on a current employee if it is determined that obtaining such information serves an official or business purpose.

**STRATEGIC DIRECTION FOR THE FUTURE: TRANSFORMATION**

The University is working to transform itself, its student body, its service to Texas, and its role in economic development. Growth in academic programs, in student support services, and in the student body will enhance the University's ability to create an educated workforce for the future of Texas. The University is transforming its capacity to support economic development through the University's SBDC regional outreach. The University is sharpening the focus of the CEED, actively contributing energy research that can impact the economy. UTPB is transforming itself and the economy of West Texas.



# THE UNIVERSITY OF TEXAS OF THE PERMIAN BASIN

## Organization Chart (continued)

### Description of Functional Units

The **President** is the Chief Administrative Officer and Head of the University. Various units with institution wide roles are directly supervised by the President as are all of the Vice Presidents.

The **Vice President for Student Services** supervises various Enrollment Management, Student Activities, and Student Support Services.

The **Provost/Vice President for Academic Affairs** supervises the Academic Activities of the campus, including Academic Deans and Departments, Information Resources, the Library, and Special Programs (CEED, JBS, and SBDC).

The **Vice President for Business Affairs** supervises non-academic and non-student related, infrastructure departments which provide administrative services to the campus.

**2.A. SUMMARY OF BASE REQUEST BY STRATEGY**  
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Goal / Objective / STRATEGY	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
<b>1 Provide Instructional and Operations Support</b>					
<b>1 Provide Instructional and Operations Support</b>					
1 OPERATIONS SUPPORT	8,929,043	8,547,187	8,617,322	0	0
5 STAFF GROUP INSURANCE PREMIUMS	367,693	303,282	330,468	368,472	410,846
6 WORKERS' COMPENSATION INSURANCE	29,327	29,328	29,327	29,328	29,327
8 TEXAS PUBLIC EDUCATION GRANTS	555,553	553,094	586,280	621,457	658,745
14 EXCELLENCE FUNDING	167,547	167,547	167,547	167,547	167,547
<b>TOTAL, GOAL 1</b>	<b>\$10,049,163</b>	<b>\$9,600,438</b>	<b>\$9,730,944</b>	<b>\$1,186,804</b>	<b>\$1,266,465</b>
<b>2 Provide Infrastructure Support</b>					
<b>1 Provide Operation and Maintenance of E&amp;G Space</b>					
1 E&G SPACE SUPPORT	1,741,199	2,926,746	2,926,746	0	0
2 TUITION REVENUE BOND RETIREMENT	1,811,202	10,383,271	10,375,341	9,536,810	9,537,375
3 SKILES ACT REVENUE BOND RETIREMENT	37,545	40,273	42,689	45,250	47,965
<b>TOTAL, GOAL 2</b>	<b>\$3,589,946</b>	<b>\$13,350,290</b>	<b>\$13,344,776</b>	<b>\$9,582,060</b>	<b>\$9,585,340</b>
<b>3 Provide Special Item Support</b>					
<b>1 Instructional Support Special Item Support</b>					
1 SCHOOL OF ENGINEERING	0	0	0	0	0
2 SCHOOL OF NURSING	0	0	0	0	0
3 PERFORMING ARTS CENTER	0	190,000	310,000	250,000	250,000
4 INSTRUCTION ENHANCEMENT	0	4,500,000	4,500,000	4,500,000	4,500,000
<b>2 Research Special Item Support</b>					

2.A. SUMMARY OF BASE REQUEST BY STRATEGY  
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Goal / Objective / STRATEGY	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
1 CENTER FOR ENERGY	262,101	262,101	262,101	262,101	262,101
<u>3</u> <i>Public Service Special Item Support</i>					
1 PUBLIC LEADERSHIP INSTITUTE	698,938	698,938	698,938	698,938	698,938
3 SMALL BUSINESS DEVELOPMENT CENTER	143,730	134,796	127,234	127,234	127,234
<u>4</u> <i>Institutional Support Special Item Support</i>					
1 INSTITUTIONAL ENHANCEMENT	3,713,247	3,713,246	3,713,248	3,713,248	3,713,248
TOTAL, GOAL 3	\$4,818,016	\$9,499,081	\$9,611,521	\$9,551,521	\$9,551,521
<u>4</u> Board Authorized Tuition					
<u>1</u> <i>Board Authorized Tuition</i>					
1 BOARD AUTHORIZED TUITION	0	0	0	0	0
TOTAL, GOAL 4	\$0	\$0	\$0	\$0	\$0
<u>225</u> Research Development Fund					
<u>1</u> <i>Research Development Fund</i>					
1 RESEARCH DEVELOPMENT FUND	125,000	203,877	203,877	203,877	203,877
TOTAL, GOAL 225	\$125,000	\$203,877	\$203,877	\$203,877	\$203,877
TOTAL, AGENCY STRATEGY REQUEST	\$18,582,125	\$32,653,686	\$32,891,118	\$20,524,262	\$20,607,203
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$18,582,125	\$32,653,686	\$32,891,118	\$20,524,262	\$20,607,203

**2.A. SUMMARY OF BASE REQUEST BY STRATEGY**  
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<u>Goal / Objective / STRATEGY</u>	<u>Exp 2007</u>	<u>Est 2008</u>	<u>Bud 2009</u>	<u>Req 2010</u>	<u>Req 2011</u>
<u>METHOD OF FINANCING:</u>					
<b>General Revenue Funds:</b>					
1 General Revenue Fund	14,411,046	28,420,041	28,530,464	19,489,083	19,489,647
<b>SUBTOTAL</b>	<b>\$14,411,046</b>	<b>\$28,420,041</b>	<b>\$28,530,464</b>	<b>\$19,489,083</b>	<b>\$19,489,647</b>
<b>General Revenue Dedicated Funds:</b>					
704 Bd Authorized Tuition Inc	187,616	228,756	263,069	0	0
708 Est Statutory Tuition Inc	155,658	0	0	0	0
770 Est Oth Educ & Gen Inco	3,827,805	4,004,889	4,097,585	1,035,179	1,117,556
<b>SUBTOTAL</b>	<b>\$4,171,079</b>	<b>\$4,233,645</b>	<b>\$4,360,654</b>	<b>\$1,035,179</b>	<b>\$1,117,556</b>
<b>TOTAL, METHOD OF FINANCING</b>	<b>\$18,582,125</b>	<b>\$32,653,686</b>	<b>\$32,891,118</b>	<b>\$20,524,262</b>	<b>\$20,607,203</b>

\*Rider appropriations for the historical years are included in the strategy amounts.

**2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:12:03AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

METHOD OF FINANCING	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
<b><u>GENERAL REVENUE</u></b>					
<b><u>1</u></b> General Revenue Fund					
REGULAR APPROPRIATIONS					
Regular Appropriation	\$14,414,594	\$28,420,041	\$28,530,464	\$19,489,083	\$19,489,647
TRANSFERS					
Art IX, Sec 5.09, Reductions for Commercial Air Travel (2006-07 GAA)	\$(3,548)	\$0	\$0	\$0	\$0
<b>TOTAL, General Revenue Fund</b>	<b>\$14,411,046</b>	<b>\$28,420,041</b>	<b>\$28,530,464</b>	<b>\$19,489,083</b>	<b>\$19,489,647</b>
<b>TOTAL, ALL GENERAL REVENUE</b>	<b>\$14,411,046</b>	<b>\$28,420,041</b>	<b>\$28,530,464</b>	<b>\$19,489,083</b>	<b>\$19,489,647</b>
<b><u>GENERAL REVENUE FUND - DEDICATED</u></b>					
<b><u>704</u></b> GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704					
REGULAR APPROPRIATIONS					
Art. III, Estimated Appropriation	\$230,840	\$208,144	\$208,144	\$0	\$0
Revised Receipts	\$(43,224)	\$20,612	\$54,925	\$0	\$0
<b>TOTAL, GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704</b>	<b>\$187,616</b>	<b>\$228,756</b>	<b>\$263,069</b>	<b>\$0</b>	<b>\$0</b>



**2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:12:09AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

METHOD OF FINANCING	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
<b><u>GENERAL REVENUE FUND - DEDICATED</u></b>					
<u>708</u> GR Dedicated - Estimated Statutory Tuition Increases Account No. 708					
<i>REGULAR APPROPRIATIONS</i>					
Art. III, Estimated Appropriation	\$165,241	\$0	\$0	\$0	\$0
Revised Receipts	\$(9,583)	\$0	\$0	\$0	\$0
<b>TOTAL, GR Dedicated - Estimated Statutory Tuition Increases Account No. 708</b>	<b>\$155,658</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<u>770</u> GR Dedicated - Estimated Other Educational and General Income Account No. 770					
<i>REGULAR APPROPRIATIONS</i>					
Art. III, Estimated Appropriation	\$3,911,035	\$4,078,509	\$4,084,069	\$1,035,179	\$1,117,556
Revised Receipts	\$(83,230)	\$(73,620)	\$13,516	\$0	\$0
<b>TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770</b>	<b>\$3,827,805</b>	<b>\$4,004,889</b>	<b>\$4,097,585</b>	<b>\$1,035,179</b>	<b>\$1,117,556</b>
<b>TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 &amp; 770</b>	<b>\$4,171,079</b>	<b>\$4,233,645</b>	<b>\$4,360,654</b>	<b>\$1,035,179</b>	<b>\$1,117,556</b>
<b>TOTAL, ALL GENERAL REVENUE FUND - DEDICATED</b>	<b>\$4,171,079</b>	<b>\$4,233,645</b>	<b>\$4,360,654</b>	<b>\$1,035,179</b>	<b>\$1,117,556</b>

**2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:12:09AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

METHOD OF FINANCING	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
<b>TOTAL, GR &amp; GR-DEDICATED FUNDS</b>					
	\$18,582,125	\$32,653,686	\$32,891,118	\$20,524,262	\$20,607,203
<b>GRAND TOTAL</b>	<b>\$18,582,125</b>	<b>\$32,653,686</b>	<b>\$32,891,118</b>	<b>\$20,524,262</b>	<b>\$20,607,203</b>

**FULL-TIME-EQUIVALENT POSITIONS**

<b>REGULAR APPROPRIATIONS</b>					
Regular Appropriations	268.3	306.4	306.4	319.3	331.8
<b>UNAUTHORIZED NUMBER OVER (BELOW) CAP</b>					
Unauthorized Amount Over/(Below) Cap	14.9	(10.0)	2.4	0.0	0.0
<b>TOTAL, ADJUSTED FTES</b>	<b>283.2</b>	<b>296.4</b>	<b>308.8</b>	<b>319.3</b>	<b>331.8</b>

**NUMBER OF 100% FEDERALLY FUNDED FTES**

0.0	0.0	0.0	0.0	0.0
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**2.C. SUMMARY OF BASE REQUEST BY OBJECT OF EXPENSE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:12:28AM

OBJECT OF EXPENSE	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Agency code: 742	Agency name: The University of Texas of the Permian Basin				
1001 SALARIES AND WAGES	\$6,559,352	\$11,057,516	\$11,141,851	\$6,543,119	\$6,548,044
1002 OTHER PERSONNEL COSTS	\$136,453	\$171,259	\$195,864	\$82,673	\$83,952
1005 FACULTY SALARIES	\$6,934,262	\$7,265,918	\$7,265,918	\$2,377,017	\$2,377,017
2001 PROFESSIONAL FEES AND SERVICES	\$47,683	\$33,926	\$33,926	\$23,260	\$23,260
2002 FUELS AND LUBRICANTS	\$0	\$10,716	\$10,716	\$0	\$0
2003 CONSUMABLE SUPPLIES	\$349,098	\$82,719	\$85,219	\$26,666	\$26,666
2004 UTILITIES	\$904,639	\$1,294,782	\$1,294,782	\$48,111	\$48,111
2005 TRAVEL	\$19,487	\$33,804	\$34,804	\$37,488	\$33,488
2007 RENT - MACHINE AND OTHER	\$6,962	\$35,810	\$35,810	\$5,064	\$5,064
2008 DEBT SERVICE	\$1,848,747	\$10,423,544	\$10,418,030	\$9,582,060	\$9,585,340
2009 OTHER OPERATING EXPENSE	\$1,509,151	\$2,159,698	\$2,219,133	\$1,798,804	\$1,876,261
5000 CAPITAL EXPENDITURES	\$266,291	\$83,994	\$155,065	\$0	\$0
<b>OOE Total (Excluding Riders)</b>	<b>\$18,582,125</b>	<b>\$32,653,686</b>	<b>\$32,891,118</b>	<b>\$20,524,262</b>	<b>\$20,607,203</b>
<b>OOE Total (Riders)</b>					
<b>Grand Total</b>	<b>\$18,582,125</b>	<b>\$32,653,686</b>	<b>\$32,891,118</b>	<b>\$20,524,262</b>	<b>\$20,607,203</b>

2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/1/2008  
Time: 11:12:44AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs	33.94%	35.00%	37.00%	37.00%	37.00%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs	40.28%	38.00%	38.00%	38.00%	38.00%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs	36.23%	36.00%	37.00%	37.00%	38.00%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs	0.00%	35.00%	35.00%	35.00%	35.00%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs	66.67%	35.00%	37.00%	37.00%	37.00%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs	21.82%	20.00%	20.00%	20.00%	20.00%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs	19.32%	19.00%	19.00%	19.00%	19.00%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs	24.64%	20.00%	20.00%	20.00%	20.00%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	0.00%	16.00%	16.00%	16.00%	16.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	66.67%	20.00%	20.00%	20.00%	20.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	64.39%	64.00%	70.00%	70.00%	70.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	63.89%	63.00%	70.00%	70.00%	70.00%

**2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES**

Date : 8/1/2008  
Time: 11:12:49AM

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation system of Texas (ABEST)

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr</b>	63.43%	63.00%	70.00%	70.00%	70.00%
<b>14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr</b>	60.71%	63.00%	70.00%	70.00%	70.00%
<b>15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr</b>	82.35%	63.00%	70.00%	70.00%	70.00%
<b>16 Percent of Semester Credit Hours Completed</b>	98.57%	95.00%	95.00%	95.00%	95.00%
<b>KEY 17 Certification Rate of Teacher Education Graduates</b>	91.10%	90.00%	90.00%	90.00%	90.00%
<b>18 Percentage of Underprepared Students Who Satisfy a TSI Obligation</b>	37.90%	38.00%	40.00%	40.00%	40.00%
<b>KEY 19 % of Baccalaureate Graduates Who Are 1st Generation College Graduates</b>	60.60%	60.00%	65.00%	65.00%	65.00%
<b>20 Percent of Transfer Students Who Graduate within 4 Years</b>	64.10%	64.00%	65.00%	65.00%	65.00%
<b>21 Percent of Transfer Students Who Graduate within 2 Years</b>	30.00%	32.00%	34.00%	34.00%	34.00%
<b>KEY 22 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track</b>	29.20%	35.00%	40.00%	40.00%	40.00%
<b>28 Dollar Value of External or Sponsored Research Funds (in Millions)</b>	0.83	0.90	0.90	0.90	1.00
<b>29 External or Sponsored Research Funds As a % of State Appropriations</b>	4.89%	5.00%	5.00%	5.50%	5.50%
<b>30 External Research Funds As Percentage Appropriated for Research</b>	214.00%	150.00%	200.00%	200.00%	200.00%

**2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES**

Date : 8/1/2008

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation system of Texas (ABEST)

Time: 11:12:49AM

Agency code: 742

Agency name: **The University of Texas of the Permian Basin**

Goal/ Objective / Outcome	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>46 Value of Lost or Stolen Property</b>					
	7,862.00	10,000.00	10,000.00	10,000.00	10,000.00
<b>47 Percent of Property Lost or Stolen</b>					
	0.05%	0.08%	0.08%	0.08%	0.08%
<b>48 % Endowed Professorships/Chairs Unfilled for All/Part of Fiscal Year</b>					
	0.00%	0.00%	0.00%	0.00%	0.00%
<b>49 Average No Months Endowed Chairs Remain Vacant</b>					
	0.00	0.00	0.00	0.00	0.00

**2.E. SUMMARY OF EXCEPTIONAL ITEMS REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME : 11:13:08AM

Agency code: 742

Agency name: **The University of Texas of the Permian Basin**

Priority	Item	2010			2011			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	TRB Gap Debt Service - Science/Tech	\$775,943	\$775,943		\$775,943	\$775,943		\$1,551,886	\$1,551,886
2	TRB Gap Debt Service - Arts/Convoc.	\$647,781	\$647,781		\$647,781	\$647,781		\$1,295,562	\$1,295,562
3	UTPB – School of Engineering	\$1,252,156	\$1,252,156	14.0	\$1,125,595	\$1,125,595	17.0	\$2,377,751	\$2,377,751
4	UTPB – School of Nursing	\$963,250	\$963,250	10.0	\$1,127,700	\$1,127,700	15.0	\$2,090,950	\$2,090,950
5	TRB Debt Service – Engineering Bldg	\$4,272,043	\$4,272,043		\$4,272,043	\$4,272,043		\$8,544,086	\$8,544,086
6	TRB Debt Service – Campus Renov/Rep	\$1,046,215	\$1,046,215		\$1,046,215	\$1,046,215		\$2,092,430	\$2,092,430
7	Performing Arts Center	\$250,000	\$250,000	4.0	\$250,000	\$250,000	4.0	\$500,000	\$500,000
8	SBDC (Revenue Neutral Level)	\$40,000	\$40,000	0.5	\$40,000	\$40,000	0.5	\$80,000	\$80,000
<b>Total, Exceptional Items Request</b>		<b>\$9,247,388</b>	<b>\$9,247,388</b>	<b>28.5</b>	<b>\$9,285,277</b>	<b>\$9,285,277</b>	<b>36.5</b>	<b>\$18,532,665</b>	<b>\$18,532,665</b>
<b>Method of Financing</b>									
	General Revenue	\$9,247,388	\$9,247,388		\$9,285,277	\$9,285,277		\$18,532,665	\$18,532,665
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		<b>\$9,247,388</b>	<b>\$9,247,388</b>		<b>\$9,285,277</b>	<b>\$9,285,277</b>		<b>\$18,532,665</b>	<b>\$18,532,665</b>
<b>Full Time Equivalent Positions</b>				<b>28.5</b>				<b>36.5</b>	
<b>Number of 100% Federally Funded FTEs</b>				<b>0.0</b>				<b>0.0</b>	

**2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/1/2008  
 TIME : 11:14:27AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Goal/Objective/STRATEGY	Base 2010	Base 2011	Exceptional 2010	Exceptional 2011	Total Request 2010	Total Request 2011
<b>1 Provide Instructional and Operations Support</b>						
<i>1 Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
5 STAFF GROUP INSURANCE PREMIUMS	368,472	410,846	0	0	368,472	410,846
6 WORKERS' COMPENSATION INSURANCE	29,328	29,327	0	0	29,328	29,327
8 TEXAS PUBLIC EDUCATION GRANTS	621,457	658,745	0	0	621,457	658,745
14 EXCELLENCE FUNDING	167,547	167,547	0	0	167,547	167,547
<b>TOTAL, GOAL 1</b>	<b>\$1,186,804</b>	<b>\$1,266,465</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,186,804</b>	<b>\$1,266,465</b>
<b>2 Provide Infrastructure Support</b>						
<i>1 Provide Operation and Maintenance of E&amp;G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	9,536,810	9,537,375	6,741,982	6,741,982	16,278,792	16,279,357
3 SKILES ACT REVENUE BOND RETIREMENT	45,250	47,965	0	0	45,250	47,965
<b>TOTAL, GOAL 2</b>	<b>\$9,582,060</b>	<b>\$9,585,340</b>	<b>\$6,741,982</b>	<b>\$6,741,982</b>	<b>\$16,324,042</b>	<b>\$16,327,322</b>



**2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/1/2008  
 TIME : 11:14:44AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

<b>Goal/Objective/STRATEGY</b>	<b>Base 2010</b>	<b>Base 2011</b>	<b>Exceptional 2010</b>	<b>Exceptional 2011</b>	<b>Total Request 2010</b>	<b>Total Request 2011</b>
<b>3 Provide Special Item Support</b>						
<i>1 Instructional Support Special Item Support</i>						
1 SCHOOL OF ENGINEERING	\$0	\$0	\$1,252,156	\$1,125,595	\$1,252,156	\$1,125,595
2 SCHOOL OF NURSING	0	0	963,250	1,127,700	963,250	1,127,700
3 PERFORMING ARTS CENTER	250,000	250,000	250,000	250,000	500,000	500,000
4 INSTRUCTION ENHANCEMENT	4,500,000	4,500,000	0	0	4,500,000	4,500,000
<i>2 Research Special Item Support</i>						
1 CENTER FOR ENERGY	262,101	262,101	0	0	262,101	262,101
<i>3 Public Service Special Item Support</i>						
1 PUBLIC LEADERSHIP INSTITUTE	698,938	698,938	0	0	698,938	698,938
3 SMALL BUSINESS DEVELOPMENT CENTER	127,234	127,234	40,000	40,000	167,234	167,234
<i>4 Institutional Support Special Item Support</i>						
1 INSTITUTIONAL ENHANCEMENT	3,713,248	3,713,248	0	0	3,713,248	3,713,248
<b>TOTAL, GOAL 3</b>	<b>\$9,551,521</b>	<b>\$9,551,521</b>	<b>\$2,505,406</b>	<b>\$2,543,295</b>	<b>\$12,056,927</b>	<b>\$12,094,816</b>
<b>4 Board Authorized Tuition</b>						
<i>1 Board Authorized Tuition</i>						
1 BOARD AUTHORIZED TUITION	0	0	0	0	0	0
<b>TOTAL, GOAL 4</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/1/2008  
 TIME : 11:14:44AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Goal/Objective/STRATEGY	Base 2010	Base 2011	Exceptional 2010	Exceptional 2011	Total Request 2010	Total Request 2011
225 Research Development Fund						
1 Research Development Fund						
1 RESEARCH DEVELOPMENT FUND	\$203,877	\$203,877	\$0	\$0	\$203,877	\$203,877
TOTAL, GOAL 225	\$203,877	\$203,877	\$0	\$0	\$203,877	\$203,877
TOTAL, AGENCY STRATEGY REQUEST	\$20,524,262	\$20,607,203	\$9,247,388	\$9,285,277	\$29,771,650	\$29,892,480
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$20,524,262	\$20,607,203	\$9,247,388	\$9,285,277	\$29,771,650	\$29,892,480

**2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY**  
 81st Regular Session, Agency Submission, Version I  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/1/2008  
 TIME : 11:14:44AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

<b>Goal/Objective/STRATEGY</b>	<b>Base 2010</b>	<b>Base 2011</b>	<b>Exceptional 2010</b>	<b>Exceptional 2011</b>	<b>Total Request 2010</b>	<b>Total Request 2011</b>
<b>General Revenue Funds:</b>						
1 General Revenue Fund	\$19,489,083	\$19,489,647	\$9,247,388	\$9,285,277	\$28,736,471	\$28,774,924
	<b>\$19,489,083</b>	<b>\$19,489,647</b>	<b>\$9,247,388</b>	<b>\$9,285,277</b>	<b>\$28,736,471</b>	<b>\$28,774,924</b>
<b>General Revenue Dedicated Funds:</b>						
704 Bd Authorized Tuition Inc	0	0	0	0	\$0	\$0
708 Est Statutory Tuition Inc	0	0	0	0	\$0	\$0
770 Est Oth Educ & Gen Inco	1,035,179	1,117,556	0	0	\$1,035,179	\$1,117,556
	<b>\$1,035,179</b>	<b>\$1,117,556</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,035,179</b>	<b>\$1,117,556</b>
<b>TOTAL, METHOD OF FINANCING</b>	<b>\$20,524,262</b>	<b>\$20,607,203</b>	<b>\$9,247,388</b>	<b>\$9,285,277</b>	<b>\$29,771,650</b>	<b>\$29,892,480</b>
<b>FULL TIME EQUIVALENT POSITIONS</b>	<b>319.3</b>	<b>331.8</b>	<b>28.5</b>	<b>36.5</b>	<b>347.8</b>	<b>368.3</b>

**2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES**

Date : 8/1/2008

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation system of Texas (ABEST)

Time: 11:15:39AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome

	BL 2010	BL 2011	Excp 2010	Excp 2011	Total Request 2010	Total Request 2011
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
<b>KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs</b>						
	37.00%	37.00%			37.00%	37.00%
<b>2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs</b>						
	38.00%	38.00%			38.00%	38.00%
<b>3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs</b>						
	37.00%	38.00%			37.00%	38.00%
<b>4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs</b>						
	35.00%	35.00%			35.00%	35.00%
<b>5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs</b>						
	37.00%	37.00%			37.00%	37.00%
<b>KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs</b>						
	20.00%	20.00%			20.00%	20.00%
<b>7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs</b>						
	19.00%	19.00%			19.00%	19.00%
<b>8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs</b>						
	20.00%	20.00%			20.00%	20.00%

**2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES**

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/1/2008  
Time: 11:15:43AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome

	BL 2010	BL 2011	Excp 2010	Excp 2011	Total Request 2010	Total Request 2011
<b>9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs</b>	16.00%	16.00%			16.00%	16.00%
<b>10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs</b>	20.00%	20.00%			20.00%	20.00%
<b>KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr</b>	70.00%	70.00%			70.00%	70.00%
<b>12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr</b>	70.00%	70.00%			70.00%	70.00%
<b>13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr</b>	70.00%	70.00%			70.00%	70.00%
<b>14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr</b>	70.00%	70.00%			70.00%	70.00%
<b>15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr</b>	70.00%	70.00%			70.00%	70.00%
<b>16 Percent of Semester Credit Hours Completed</b>	95.00%	95.00%			95.00%	95.00%
<b>KEY 17 Certification Rate of Teacher Education Graduates</b>	90.00%	90.00%			90.00%	90.00%

**2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES**

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/1/2008  
Time: 11:15:43AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome

	BL 2010	BL 2011	Excp 2010	Excp 2011	Total Request 2010	Total Request 2011
<b>18 Percentage of Underprepared Students Who Satisfy a TSI Obligation</b>	40.00%	40.00%			40.00%	40.00%
<b>KEY 19 % of Baccalaureate Graduates Who Are 1st Generation College Graduates</b>	65.00%	65.00%			65.00%	65.00%
<b>20 Percent of Transfer Students Who Graduate within 4 Years</b>	65.00%	65.00%			65.00%	65.00%
<b>21 Percent of Transfer Students Who Graduate within 2 Years</b>	34.00%	34.00%			34.00%	34.00%
<b>KEY 22 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track</b>	40.00%	40.00%			40.00%	40.00%
<b>28 Dollar Value of External or Sponsored Research Funds (in Millions)</b>	0.90	1.00			0.90	1.00
<b>29 External or Sponsored Research Funds As a % of State Appropriations</b>	5.50%	5.50%			5.50%	5.50%
<b>30 External Research Funds As Percentage Appropriated for Research</b>	200.00%	200.00%			200.00%	200.00%
<b>46 Value of Lost or Stolen Property</b>	10,000.00	10,000.00			10,000.00	10,000.00

**2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES**

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/1/2008  
Time: 11:15:43AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome

	BL 2010	BL 2011	Excp 2010	Excp 2011	Total Request 2010	Total Request 2011
<b>47 Percent of Property Lost or Stolen</b>	0.08%	0.08%			0.08%	0.08%
<b>48 % Endowed Professorships/Chairs Unfilled for All/Part of Fiscal Year</b>	0.00%	0.00%			0.00%	0.00%
<b>49 Average No Months Endowed Chairs Remain Vacant</b>	0.00	0.00			0.00	0.00

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:01AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 4  
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:  
 STRATEGY: 1 Operations Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Output Measures:</b>						
1	Number of Undergraduate Degrees Awarded	510.00	550.00	550.00	550.00	550.00
2	Number of Minority Graduates	203.00	240.00	240.00	240.00	240.00
3	Number of Students Who Successfully Complete Developmental Education	171.00	171.00	180.00	180.00	180.00
4	Number of Two-Year College Transfers Who Graduate	230.00	230.00	230.00	230.00	230.00
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$1,479,411	\$3,415,370	\$3,415,370	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$108,604	\$112,175	\$112,175	\$0	\$0
1005	FACULTY SALARIES	\$6,856,106	\$4,935,416	\$4,935,416	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$1,666	\$6,686	\$6,686	\$0	\$0
2002	FUELS AND LUBRICANTS	\$0	\$431	\$431	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$335,160	\$34,351	\$34,351	\$0	\$0
2004	UTILITIES	\$509	\$16,107	\$16,107	\$0	\$0
2005	TRAVEL	\$3,021	\$1,316	\$1,316	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$135	\$24,399	\$24,399	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$10,090	\$936	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$134,341	\$0	\$71,071	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$8,929,043</b>	<b>\$8,547,187</b>	<b>\$8,617,322</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$6,826,677	\$5,210,191	\$5,216,105	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$6,826,677</b>	<b>\$5,210,191</b>	<b>\$5,216,105</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
704	Bd Authorized Tuition Inc	\$187,616	\$228,756	\$263,069	\$0	\$0



**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 4  
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:  
 STRATEGY: 1 Operations Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
708	Est Statutory Tuition Inc	\$155,658	\$0	\$0	\$0	\$0
770	Est Oth Educ & Gen Inco	\$1,759,092	\$3,108,240	\$3,138,148	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$2,102,366</b>	<b>\$3,336,996</b>	<b>\$3,401,217</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$8,929,043</b>	<b>\$8,547,187</b>	<b>\$8,617,322</b>	<b>\$0</b>	<b>\$0</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>163.3</b>	<b>137.1</b>	<b>140.2</b>	<b>142.2</b>	<b>142.2</b>

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Basic operation of the instructional and related programs of UT Permian Basin including Faculty and Staff salaries, departmental operating expenses, Library, instructional administration, research, student services, and institutional support. These funds provide support for the core functions of the University's basic programs and are the primary source for meeting the institution's goals and contributing to the general economic development of the area and the state.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

Staff recruitment and retention are continuing concerns at UT Permian Basin. Without funds for a market rate compensation program, attracting and retaining the quality of faculty and staff required to satisfactorily operate the University's programs becomes a difficult challenge. Quality faculty and staff are the keys to meeting the Closing the Gaps goals. Funding operations at a level sufficient to meet the market compensation rates is critical. The ability to meet operational requirements is critical to enhancing student recruitment and graduation rate goals.

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 4  
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:  
 STRATEGY: 2 Teaching Experience Supplement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

The teaching experience supplement provides additional formula funding for undergraduate Student Credit Hours taught by tenured or tenure track faculty, emphasizing the importance of qualified, full time faculty in meeting State goals for student success. Currently, the supplement provides a 10% formula-funding enhancement for these Student Credit Hours and could be increased. This supplement is important to primarily teaching institutions in that it provides additional funding to enhance the support for faculty actively engaged in the instructional process.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

The teaching experience supplement enhances UT Permian Basin's ability to maintain optimum staffing levels of tenured and tenure track faculty in undergraduate instruction. This additional funding has been used to help deal with recruitment, retention, and related competitive market salary issues. As many senior faculty at UT Permian Basin approach retirement age, these additional funds can be used to emphasize the importance of the undergraduate instructional program to their more junior replacements. The supplement sends a very strong message regarding the primary focus of State funding on instruction.

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 5  
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:  
 STRATEGY: 5 Staff Group Insurance Premiums Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
2009	OTHER OPERATING EXPENSE	\$367,693	\$303,282	\$330,468	\$368,472	\$410,846
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$367,693</b>	<b>\$303,282</b>	<b>\$330,468</b>	<b>\$368,472</b>	<b>\$410,846</b>
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$367,693	\$303,282	\$330,468	\$368,472	\$410,846
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$367,693</b>	<b>\$303,282</b>	<b>\$330,468</b>	<b>\$368,472</b>	<b>\$410,846</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$368,472</b>	<b>\$410,846</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$367,693</b>	<b>\$303,282</b>	<b>\$330,468</b>	<b>\$368,472</b>	<b>\$410,846</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

A comprehensive and competitively funded employee fringe benefit package is essential to attract and retain quality faculty and staff. Higher insurance premiums, increased employee co-pays, and other related increases in employee benefit costs potentially negate the effects of salary compensation package adjustments by taking away through benefits costs what employees thought they were receiving in salary adjustments. The continuing increases in group insurance costs require continuing adjustments in the funding for this strategy.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

The State and University Systems must remain competitive in the national markets for faculty and national, regional, and local markets for other staff positions if Texas Universities are to excel on the national academic stage. The costs of escalating health care benefits consume substantial portions of salary increases awarded to employees. While the State and University can have little impact on those escalating costs as an external factor, it is critical that the funding for Staff Group Insurance Premiums "keep up" with national and regional cost trends so that Texas Universities are not placed at a recruiting disadvantage versus universities in other states. The tax advantaged nature of employee benefits is also attractive to employees.

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742      Agency name: The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support      Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Provide Instructional and Operations Support      Service Categories:  
 STRATEGY: 6 Workers' Compensation Insurance      Service: 19      Income: A.2      Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$29,327	\$29,328	\$29,327	\$29,328	\$29,327
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$29,327</b>	<b>\$29,328</b>	<b>\$29,327</b>	<b>\$29,328</b>	<b>\$29,327</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$29,327	\$29,328	\$29,327	\$29,328	\$29,327
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$29,327</b>	<b>\$29,328</b>	<b>\$29,327</b>	<b>\$29,328</b>	<b>\$29,327</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$29,328</b>	<b>\$29,327</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$29,327</b>	<b>\$29,328</b>	<b>\$29,327</b>	<b>\$29,328</b>	<b>\$29,327</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Workers' Compensation Insurance is a major protection for employees who are injured on the job. Funding for this benefit must be maintained in the face of rising health care costs.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

External factors affecting this strategy include the general rising costs of health care. Internal factors include efforts to better train workers and prevent injuries on the job, early return to work programs through light duty or altered duty plans, and UT System programs to re-invest portions of insurance premiums toward the development of expanded prevention programs.

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 16  
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:  
 STRATEGY: 8 Texas Public Education Grants Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$555,553	\$553,094	\$586,280	\$621,457	\$658,745
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$555,553</b>	<b>\$553,094</b>	<b>\$586,280</b>	<b>\$621,457</b>	<b>\$658,745</b>
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$555,553	\$553,094	\$586,280	\$621,457	\$658,745
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$555,553</b>	<b>\$553,094</b>	<b>\$586,280</b>	<b>\$621,457</b>	<b>\$658,745</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$621,457</b>	<b>\$658,745</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$555,553</b>	<b>\$553,094</b>	<b>\$586,280</b>	<b>\$621,457</b>	<b>\$658,745</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Texas Public Education Grants are awarded to students who show financial need. They provide financial opportunity for students seeking undergraduate or graduate degrees at Texas public colleges or universities. Financial aid grants like these are an investment in the future. They help Texas to achieve one or more of the Closing the Gaps goals.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

The increasing costs of tuition require a corresponding increase in the availability of financial aid so that students with financial need are not limited from attaining their full college educational potential. Increased funding will contribute to no college student being left behind so that all of Texas may benefit from the potential of all of its citizens. The Texas Public Education Grants are consistent with Texas' commitment to Closing the Gaps.

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742      Agency name: **The University of Texas of the Permian Basin**

GOAL:            1    Provide Instructional and Operations Support  
 OBJECTIVE:    1    Provide Instructional and Operations Support  
 STRATEGY:    14   Excellence Funding

Statewide Goal/Benchmark:    2    4  
 Service Categories:  
 Service: 19    Income: A.2    Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$167,547	\$167,547	\$167,547	\$167,547	\$167,547
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$167,547</b>	<b>\$167,547</b>	<b>\$167,547</b>	<b>\$167,547</b>	<b>\$167,547</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$167,547	\$167,547	\$167,547	\$167,547	\$167,547
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$167,547</b>	<b>\$167,547</b>	<b>\$167,547</b>	<b>\$167,547</b>	<b>\$167,547</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$167,547</b>	<b>\$167,547</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$167,547</b>	<b>\$167,547</b>	<b>\$167,547</b>	<b>\$167,547</b>	<b>\$167,547</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Excellence funding supports enhancement of the educational environment by providing support for the unique institutional mission. This funding allows UT Permian Basin to direct resources to its unique student populations and to improve participation and success of those students through additional student support services that first generation college students need. It also provides for research growth and national specialized accreditations to ensure the highest quality programs are available to Texas students attending UT Permian Basin.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

External factors affecting this strategy include all four Closing the Gaps goals. Internally, the emphasis on attracting additional students to higher education and better serving the region through increased educational opportunities is supported by this strategy's funding. Excellence funding is necessary to support the graduation rate initiatives of UTPB and for increasing the graduation rates of UTPB students.

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 4  
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:  
 STRATEGY: 1 Educational and General Space Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$825,141	\$1,123,829	\$1,123,829	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$22,430	\$23,860	\$23,860	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$5,590	\$3,780	\$3,780	\$0	\$0
2002	FUELS AND LUBRICANTS	\$0	\$10,285	\$10,285	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$415	\$18,702	\$18,702	\$0	\$0
2004	UTILITIES	\$842,906	\$1,214,082	\$1,214,082	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$1,823	\$4,402	\$4,402	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$42,894	\$516,806	\$516,806	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$11,000	\$11,000	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$1,741,199</b>	<b>\$2,926,746</b>	<b>\$2,926,746</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$654,399	\$2,926,746	\$2,926,746	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$654,399</b>	<b>\$2,926,746</b>	<b>\$2,926,746</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$1,086,800	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$1,086,800</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$1,741,199</b>	<b>\$2,926,746</b>	<b>\$2,926,746</b>	<b>\$0</b>	<b>\$0</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>27.8</b>	<b>30.6</b>	<b>30.6</b>	<b>30.6</b>	<b>30.6</b>

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742      Agency name: **The University of Texas of the Permian Basin**

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	4
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	1	Educational and General Space Support	Service:	19	Income: A.2    Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Support of the physical plant and space required to conduct the activities of the University.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

Increased student participation and better retention leading to student success (graduation) requires a heavier load on University facilities and more intense utilization of space. Continued growth of the campus requires additional construction and the resultant increase in total utility costs. Major renovation of key building systems in UT Permian Basin's original buildings, constructed 33 years ago, is becoming more frequent and will continue over the next few biennia as those key systems approach their useful lives. During this biennium major additions to the campus facilities will open as the Science and Technology Complex and the Performing Arts Center are completed.



**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 4  
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:  
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
2008	DEBT SERVICE	\$1,811,202	\$10,383,271	\$10,375,341	\$9,536,810	\$9,537,375
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$1,811,202</b>	<b>\$10,383,271</b>	<b>\$10,375,341</b>	<b>\$9,536,810</b>	<b>\$9,537,375</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$1,811,202	\$10,383,271	\$10,375,341	\$9,536,810	\$9,537,375
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$1,811,202</b>	<b>\$10,383,271</b>	<b>\$10,375,341</b>	<b>\$9,536,810</b>	<b>\$9,537,375</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$9,536,810</b>	<b>\$9,537,375</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$1,811,202</b>	<b>\$10,383,271</b>	<b>\$10,375,341</b>	<b>\$9,536,810</b>	<b>\$9,537,375</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

This appropriation is needed to pay the legally mandated amounts from previously issued tuition revenue bonds that maintained and enhanced the facilities of the University.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

Continued bond payments are required to maintain the credit rating and future credit market access for the University.

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 4  
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:  
 STRATEGY: 3 Skiles Act Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
2008	DEBT SERVICE	\$37,545	\$40,273	\$42,689	\$45,250	\$47,965
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$37,545</b>	<b>\$40,273</b>	<b>\$42,689</b>	<b>\$45,250</b>	<b>\$47,965</b>
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$37,545	\$40,273	\$42,689	\$45,250	\$47,965
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$37,545</b>	<b>\$40,273</b>	<b>\$42,689</b>	<b>\$45,250</b>	<b>\$47,965</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$45,250</b>	<b>\$47,965</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$37,545</b>	<b>\$40,273</b>	<b>\$42,689</b>	<b>\$45,250</b>	<b>\$47,965</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

This appropriation is needed to pay the legally mandated amounts from previously issued Skiles Act revenue bonds that maintained and enhanced the facilities of the University.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

Continued bond payments are required to maintain the credit rating and future credit market access for the University.

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support

Statewide Goal/Benchmark: 2 4

OBJECTIVE: 1 Instructional Support Special Item Support

Service Categories:

STRATEGY: 1 School of Engineering

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$0	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$0	\$0	\$0	\$0
2005	TRAVEL	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>STRATEGY DESCRIPTION AND JUSTIFICATION:</b>						

**3.A. STRATEGY REQUEST**  
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 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742      Agency name: **The University of Texas of the Permian Basin**

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	4
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	1	School of Engineering	Service:	19	Income: A.2      Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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UT Permian Basin received preliminary authority in April 2008 from the THECB to develop three engineering undergraduate majors including chemical engineering, mechanical engineering, and petroleum engineering. UTPB's engineering programs will focus on meeting the needs of two industries critical to the future of Texas – oil and gas production and energy. The programs will meet the technology workforce needs of the West Texas economy and the State as a whole.

A collegiate engineering program is available in all but two of Texas's twenty largest metropolitan statistical areas (MSA), Killeen-Temple and Midland-Odessa. The Midland-Odessa MSA, Texas's fifteenth largest, has no engineering programs. Industry must look 140 miles north to Lubbock for engineering education, which contributes to Midland-Odessa's small growth rate among Texas's MSAs.

UTPB has a three phase start-up plan for its engineering programs. Phase 1 will start in Fall 2009 with freshman students in all three majors, with junior level transfers in mechanical engineering, and sophomore level transfers in petroleum engineering. Additional course year levels will be added each year until each program is at its full scope.

Special item funding will bring engineering education to UT Permian Basin and to Midland-Odessa. Funding during the first years of the program's development will support equipment purchases, laboratory development, faculty salaries, and staff expenses until the programs become fully operational and achieve break even funding under the SCH funded formulas.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

Engineering is critical to economic growth and vitality in a complex technological environment. Advances in information systems, biotechnologies, chemical and material science, and manufacturing rely on engineering expertise. The lack of an engineering program is an economic development issue for the transformation from energy/oil dependence to a diversified, twenty-first century economy. Companies and employees expect engineering education to be available as they look at communities. Regional economic development will benefit from the School of Engineering as value-added manufacturing, distribution, transportation, and technical support services continue growth in the region.

The UTPB Industrial Technology program provides skills in managing and operating complex technologies. The School of Engineering will provide skills in their design and development. Petroleum, mechanical, and chemical engineering will complement existing degrees in Computer Science, Information Systems, and Industrial Technology.

UTPB is responding to the national and state need for new energy sources. It is critical that West Texas natives and those who have moved to West Texas for energy related jobs can obtain the education and skills to be most productive in their positions. For the US to meet electrical energy demand, capacity must double by 2040. Nuclear energy will make up 20 to 40% of that production. The mechanical engineering program will have a nuclear energy track to enable West Texas to continue its contributions to the energy security of the country.

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742      Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support      Statewide Goal/Benchmark: 2 4  
 OBJECTIVE: 1 Instructional Support Special Item Support      Service Categories:  
 STRATEGY: 2 School of Nursing, Bachelor's Degree in Nursing (BSN)      Service: NA    Income: NA    Age: NA

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$0	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$0	\$0	\$0	\$0
2005	TRAVEL	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>STRATEGY DESCRIPTION AND JUSTIFICATION:</b>						

**3.A. STRATEGY REQUEST**  
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DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 4  
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:  
 STRATEGY: 2 School of Nursing, Bachelor's Degree in Nursing (BSN) Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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UT Permian Basin received preliminary authority in April 2008 to develop a Nursing undergraduate bachelor's degree program (BSN). The program will graduate students who are qualified for the registered nurse licensure exam. UT Permian Basin will offer a four-year nursing curriculum where a student takes the core curriculum and basic science courses as a foundation for nursing clinical courses. The bulk of the nursing courses will be at the upper-division level. UTPB will not offer an associate degree in nursing, nor will it offer an RN to BSN curriculum or other programs designed for students already in the nursing profession.

The goal of the new degree program is to add to the supply of Registered Degreed Nurses in West Texas. At present three area community colleges offer associate degree RN programs. Two Universities offer RN to BSN programs for students who have earned an associate degree in Nursing and are eligible for the registered nurse licensure exam. They follow that with coursework in the core curriculum, basic sciences, and nursing to complete the BSN.

No institution in the region currently offers what many call the "generic BSN" program. In a generic BSN, students spend most of their freshman and sophomore years completing the core curriculum and basic sciences which become the foundations for nursing clinical courses taken primarily in the junior and senior year.

The start up costs for this program will be substantial resulting in this request for Exceptional Item funding in order to enable the program start up.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

The U. S. Bureau of Labor Statistics has projected that by 2014 the nation will need an additional 1.2 million new or replacement nurses. The Health Resources and Services Administration projects that by 2020 the supply of nurses in the U.S. will fall twenty-nine percent (29%) below demand.

Texas needed 33,390 registered nurses to reach the national average in 2003; most experts believe that gap is growing. The shortage of nurses is in West Texas as in other parts of the State. The number of practicing nurses per 100,000 in the region is 633, approximately the same as the state's 626 per 100,000. The Midland-Odessa area is a growing regional health care center as the largest city in the region. This increases the demand for nurses. The THECB's strategies for addressing the nursing shortage state a need for increased partnering of institutions to "share faculty expertise and increase educational opportunities in areas of the state (especially in parts of West Texas) where new degree programs or specialty training are needed."

In 2006 Texas schools of nursing turned away over eleven thousand qualified applicants. The need for additional nursing programs is clear.

UT Permian Basin has a strong pre-health professions curriculum, especially in Biology. Over the last decade 78% of UT Permian Basin applicants to medical, dental, and other schools in advanced health fields have been accepted to those programs. This success has led to many students entering the University with an educational objective of pursuing a health profession.

**3.A. STRATEGY REQUEST**  
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DATE: 8/1/2008  
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Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 4  
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:  
 STRATEGY: 3 Performing Arts Center Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$0	\$122,772	\$214,667	\$164,144	\$169,069
1002	OTHER PERSONNEL COSTS	\$0	\$32,228	\$56,833	\$42,678	\$43,957
2003	CONSUMABLE SUPPLIES	\$0	\$25,000	\$27,500	\$22,000	\$22,000
2004	UTILITIES	\$0	\$0	\$0	\$0	\$0
2005	TRAVEL	\$0	\$10,000	\$11,000	\$15,000	\$11,000
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$6,178	\$3,974
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$0</b>	<b>\$190,000</b>	<b>\$310,000</b>	<b>\$250,000</b>	<b>\$250,000</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$0	\$190,000	\$310,000	\$250,000	\$250,000
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$0</b>	<b>\$190,000</b>	<b>\$310,000</b>	<b>\$250,000</b>	<b>\$250,000</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$250,000</b>	<b>\$250,000</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$0</b>	<b>\$190,000</b>	<b>\$310,000</b>	<b>\$250,000</b>	<b>\$250,000</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>0.0</b>	<b>1.5</b>	<b>2.0</b>	<b>3.0</b>	<b>3.0</b>

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

This Special and Exceptional Item request is for continuation and expansion of the start up funding for staff to begin preparations for opening the Campus Wagner-Noel Performing Arts Center and related classroom facility at the CEED location (Arts, Convocation, and Classroom Facility) in 2011. Significant lead time is required for booking performances, development of policies, and related activities.

These requests will allow the Performing Arts Center/Arts, Convocation, and Classroom Facility to function effectively when it is scheduled to open. The University does not have the ability to reallocate funds to support the Performing Arts Center with internal resources since it is experiencing significant growth in credit instruction programs. If funding is not available, there will be limited expertise to help the Performing Arts Center perform at the best levels initially.

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 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: **742**      Agency name: **The University of Texas of the Permian Basin**

GOAL:            3    Provide Special Item Support

Statewide Goal/Benchmark:    2    4

OBJECTIVE:    1    Instructional Support Special Item Support

Service Categories:

STRATEGY:    3    Performing Arts Center

Service:    NA    Income:    NA    Age:    NA

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

The operation of the Performing Arts Center is new to UT Permian Basin. Thus new staff must be hired with specific expertise not currently available on the campus or perhaps in the West Texas area.

The Wagner-Noel Performing Arts Center management requires very specific expertise, skills, and knowledge in the booking of events, contracting with artists, scheduling, and maximizing use so as to provide at least break-even operations. The contacts alone that a new facility must make will require significant time and energy to be established and to function effectively. The lead time and support requested in this Exceptional Item will make the Center serve its purposes most effectively.



**3.A. STRATEGY REQUEST**  
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 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support  
 OBJECTIVE: 1 Instructional Support Special Item Support  
 STRATEGY: 4 Instruction Enhancement

Statewide Goal/Benchmark: 2 4  
 Service Categories:  
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$0	\$2,250,000	\$2,250,000	\$2,250,000	\$2,250,000
1005	FACULTY SALARIES	\$0	\$2,250,000	\$2,250,000	\$2,250,000	\$2,250,000
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$0</b>	<b>\$4,500,000</b>	<b>\$4,500,000</b>	<b>\$4,500,000</b>	<b>\$4,500,000</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$0	\$4,500,000	\$4,500,000	\$4,500,000	\$4,500,000
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$0</b>	<b>\$4,500,000</b>	<b>\$4,500,000</b>	<b>\$4,500,000</b>	<b>\$4,500,000</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$4,500,000</b>	<b>\$4,500,000</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$0</b>	<b>\$4,500,000</b>	<b>\$4,500,000</b>	<b>\$4,500,000</b>	<b>\$4,500,000</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>0.0</b>	<b>65.1</b>	<b>69.1</b>	<b>74.6</b>	<b>87.1</b>

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

UT Permian Basin grew in FTE enrollment by 57 percent from Fall 2001 to Fall 2007. The base formula appropriation for Operations Support for UT Permian Basin increased by 47 percent over this same period, with no adjustment for inflation. The average expenditure per student for public universities in Texas was \$15,123 during a recent reporting period. UT Permian Basin's per student expenditure was \$11,153. This Special Item helps to close the gap in average funding and the demands on the campus from its tremendous success in recruiting additional students.

Major accomplishments include reduction in turnover. UT Permian Basin experienced a 17% percent turnover in staff in 2007-2008, a reduction from the previous period, even with the tremendous labor market demands and opportunities of the oil field. UTPB was able to manage increases in the minimum wage for student employees without re-allocating funds from other programs. New programs were transferred to permanent funding from their initial gift funds. Student support services directed toward graduation rate improvement were significantly expanded.

Without these funds the University would be severely hampered in achieving its mission and goals. The University would be returned to its prior state of high employee turnover, major funding gaps with other comparable institutions, and extreme difficulty in making new programs permanent parts of the campus. Ultimately students would be harmed in that enrollment, graduation rates, new degree programs, and related student services would be severely restricted.

**3.A. STRATEGY REQUEST**  
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DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support

Statewide Goal/Benchmark: 2 4

OBJECTIVE: 1 Instructional Support Special Item Support

Service Categories:

STRATEGY: 4 Instruction Enhancement

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

UT Permian Basin experienced a 26 percent turnover in staff in 2006-2007. Staff salaries at the university were not competitive with the local market. Faculty salaries were not competitive with the state or national market. These Special Item funds were used for faculty/staff merit salary adjustments to market as well as for additional staffing and support to meet the needs of the growing University.

The University will manage these funds to support the existing growth in enrollments and programs that has occurred over the last eight years. Salary equity with the local, regional, and national markets for staff and faculty will be maintained, which will enable the University to maintain and grow its competitive position in those marketplaces, with reduced employee turnover.

Programs directed at improving student success, retention and graduation will be continued. Student employment on campus will be maintained even with increased wages resulting from minimum wage changes. These programs improve student commitment and lead to greater student success.

Sixty-five percent of UT Permian Basin's lower division courses are taught by part-time faculty. UT Permian Basin is working to hire more full time faculty to teach lower division courses. The requested funding significantly enhances the University's ability to serve its student population and the State of Texas.

**3.A. STRATEGY REQUEST**  
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 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support  
 OBJECTIVE: 2 Research Special Item Support  
 STRATEGY: 1 Center for Energy

Statewide Goal/Benchmark: 2 1  
 Service Categories:  
 Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$96,445	\$112,414	\$112,414	\$103,404	\$103,404
1002	OTHER PERSONNEL COSTS	\$1,475	\$1,980	\$1,980	\$38,979	\$38,979
1005	FACULTY SALARIES	\$0	\$0	\$0	\$46,515	\$46,515
2001	PROFESSIONAL FEES AND SERVICES	\$1,690	\$1,560	\$1,560	\$1,360	\$1,360
2003	CONSUMABLE SUPPLIES	\$89	\$0	\$0	\$0	\$0
2004	UTILITIES	\$61,148	\$64,593	\$64,593	\$48,111	\$48,111
2007	RENT - MACHINE AND OTHER	\$2,184	\$4,129	\$4,129	\$2,184	\$2,184
2009	OTHER OPERATING EXPENSE	\$6,272	\$4,431	\$4,431	\$21,548	\$21,548
5000	CAPITAL EXPENDITURES	\$92,798	\$72,994	\$72,994	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$262,101</b>	<b>\$262,101</b>	<b>\$262,101</b>	<b>\$262,101</b>	<b>\$262,101</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$262,101	\$262,101	\$262,101	\$262,101	\$262,101
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$262,101</b>	<b>\$262,101</b>	<b>\$262,101</b>	<b>\$262,101</b>	<b>\$262,101</b>
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$0	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$262,101</b>	<b>\$262,101</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$262,101</b>	<b>\$262,101</b>	<b>\$262,101</b>	<b>\$262,101</b>	<b>\$262,101</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>0.0</b>	<b>2.2</b>	<b>2.2</b>	<b>3.0</b>	<b>3.0</b>

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support  
 OBJECTIVE: 2 Research Special Item Support  
 STRATEGY: 1 Center for Energy

Statewide Goal/Benchmark: 2 1  
 Service Categories:  
 Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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**STRATEGY DESCRIPTION AND JUSTIFICATION:**

The Center for Energy and Economic Diversification acts as a focal point for research, economic diversification, business assistance and development, and serves as a resource center for the Permian Basin. Its mission is to diversify the regional economy, create new jobs through the application of research results, commercialize technological development, introduce new technologies, and encourage entrepreneurial activities.

CEED completed grants from the US DOE, EDA, and State Energy Conservation Office to study renewable energy. CEED, with the SBDC and UTPB School of Business, received a \$25,000 grant from the SBA to form an Alliance for Innovative Technology Commercialization to develop the alternative energy clusters in West Texas. CEED has worked with industry to present CO2 Flooding Workshops, small group training for individual operators, Waterflood Workshops, and Summer Intern and New Hire Technical Training.

The Petroleum Industry Alliance held the 14th CO2 Conference with ~500 professionals from Texas, nationally, and internationally. CEED and industry partners initiated a companion CO2 Carbon Management Workshop, which attracted national/international oil companies, governmental and non-governmental organizations. 200+ people attended the workshop in Dallas. The sixth Workshop will be in Houston in December 2008.

CEED partnered with the PB Regional Planning Commission for the FutureGen Alliance/DOE Near Zero Emission Coal Gasification Power Plant. CEED continues to work with industry and local government on a FutureGen-style plant in West Texas.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

Continued volatility in the petroleum and gas markets reemphasizes the need for substantial regional development and economic diversification. CEED and its related components serve as a catalyst and focal point for those efforts from community marketing studies, to small business assistance and counseling, to the Petroleum Industry Alliance. As major energy producers have consolidated, small producers will increasingly need the educational and applied research resources that CEED can provide to support their efforts at competition in the global energy market. CEED brings technological expertise to the traditional Permian Basin energy economy as well as providing leadership on the new issues facing a transformed economy for the twenty-first century. CEED works to develop the regional economy and help West Texas share in the State's overall growth.

If the Special Item funding was not available, the continued operation of the Center for Energy and Economic Diversification (CEED) would not be possible, except at a greatly reduced level and only through reallocation of scarce funds from other areas and programs within the University. A considerable amount of private and federal funding and support rely on the infrastructure and services provided through State funds.

**3.A. STRATEGY REQUEST**  
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 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 1  
 OBJECTIVE: 3 Public Service Special Item Support Service Categories:  
 STRATEGY: 1 John Ben Shepperd Public Leadership Institute Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$302,518	\$185,649	\$185,649	\$185,649	\$185,649
1002	OTHER PERSONNEL COSTS	\$2,804	\$456	\$456	\$456	\$456
1005	FACULTY SALARIES	\$78,156	\$80,502	\$80,502	\$80,502	\$80,502
2001	PROFESSIONAL FEES AND SERVICES	\$38,737	\$21,900	\$21,900	\$21,900	\$21,900
2003	CONSUMABLE SUPPLIES	\$13,340	\$4,666	\$4,666	\$4,666	\$4,666
2004	UTILITIES	\$76	\$0	\$0	\$0	\$0
2005	TRAVEL	\$16,466	\$20,363	\$20,363	\$20,363	\$20,363
2007	RENT - MACHINE AND OTHER	\$2,820	\$2,880	\$2,880	\$2,880	\$2,880
2009	OTHER OPERATING EXPENSE	\$244,021	\$382,522	\$382,522	\$382,522	\$382,522
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$698,938</b>	<b>\$698,938</b>	<b>\$698,938</b>	<b>\$698,938</b>	<b>\$698,938</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$698,938	\$698,938	\$698,938	\$698,938	\$698,938
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$698,938</b>	<b>\$698,938</b>	<b>\$698,938</b>	<b>\$698,938</b>	<b>\$698,938</b>
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$0	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$698,938</b>	<b>\$698,938</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$698,938</b>	<b>\$698,938</b>	<b>\$698,938</b>	<b>\$698,938</b>	<b>\$698,938</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>5.8</b>	<b>5.0</b>	<b>5.0</b>	<b>6.0</b>	<b>6.0</b>

**3.A. STRATEGY REQUEST**  
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DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742      Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support      Statewide Goal/Benchmark: 2 1  
 OBJECTIVE: 3 Public Service Special Item Support      Service Categories:  
 STRATEGY: 1 John Ben Shepperd Public Leadership Institute      Service: 19      Income: A.2      Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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**STRATEGY DESCRIPTION AND JUSTIFICATION:**

The mission of the John Ben Shepperd Public Leadership Institute (JBS PLI) comes to fruition through its outreach programs, including programs for junior high, high school, and college students throughout Texas, a summer program for outstanding students, the Distinguished Lecture Series twice a year, the Summer Distinguished Lecture on regional issues, Practical Seminars on relevant topics on leadership for groups, classes and organizations, mentoring, shadowing, and other activities designed to more fully develop a set of leadership skills for the participants.

Over the last 3 biennia the JBS PLI has absorbed a 20% reduction in funding. The following cuts occurred: Summer Teacher Camp, decrease in staff, reduced instructional materials to participants. Enrollment at Summer Youth Camp was cut 50%. These programs benefit young leaders, as well as people who want to increase/sharpen their leadership skills and learn new leadership methods. Texas must train new visionary leaders with high ethics and morals and strong leadership skills. JBS PLI is accomplishing that with its present and future programs. Further reduction of funding and programs would deny students with leadership potential the opportunity to participate in symposiums, interactive events like the summer camp at UTPB, being mentored by an elected official and other events critical to their growth as leaders. Considering the state of the nation and Texas, reductions would not be beneficial. Maintenance of Special Item Support at the 100% level is requested—for young leaders and for the future of Texas.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

We live in a more challenging world since 9/11 and we must have excellent, strong leaders. In this day and age, knowledge “about” leadership and “how to do” leadership is vital. People are losing faith in political leaders, and the nation is beginning to experience the lack of strong leadership. Additionally, schools are challenged to educate students in those areas. The JBS PLI is taking the initiative to challenge, teach, instruct, mentor, and support excellent leaders. We are making strong headway in the fields of ethics, morals, integrity, and service leadership. All of these come together to equip young Texans with essential and effective leadership skills they can employ now and in the future.

The JBS PLI was established to serve a state-wide need for the promotion of education and experience in practical leadership training and public service involvement. But without adequate funding to continue and to develop other programs which speak to the “millennium” generation, we could lose this generation to the mantra of “it’s all about me.” Therefore, at a minimum the current level of funding, or a restoration to funding levels in 2001-2002, or even a ten percent increase is desirable to sustain the present level of leadership training effectiveness while reaching the largest possible audience. There is nothing more important than developing quality leaders.

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 4 4  
 OBJECTIVE: 3 Public Service Special Item Support Service Categories:  
 STRATEGY: 3 Small Business Development Center Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$142,590	\$134,236	\$126,674	\$126,674	\$126,674
1002	OTHER PERSONNEL COSTS	\$1,140	\$560	\$560	\$560	\$560
2005	TRAVEL	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$143,730</b>	<b>\$134,796</b>	<b>\$127,234</b>	<b>\$127,234</b>	<b>\$127,234</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$122,608	\$134,796	\$127,234	\$127,234	\$127,234
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$122,608</b>	<b>\$134,796</b>	<b>\$127,234</b>	<b>\$127,234</b>	<b>\$127,234</b>
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$21,122	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$21,122</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$127,234</b>	<b>\$127,234</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$143,730</b>	<b>\$134,796</b>	<b>\$127,234</b>	<b>\$127,234</b>	<b>\$127,234</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>3.0</b>	<b>2.8</b>	<b>2.8</b>	<b>3.0</b>	<b>3.0</b>

STRATEGY DESCRIPTION AND JUSTIFICATION:

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
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Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 4 4  
 OBJECTIVE: 3 Public Service Special Item Support Service Categories:  
 STRATEGY: 3 Small Business Development Center Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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The Small Business Development Center provides comprehensive small business management and technical assistance to businesses with fewer than 500 employees. Small businesses have been recognized in recent years as one engine that drives the economy through job creation and the development and commercialization of many new and innovative ideas. Federal funding supports part of the SBDC program; an institutional match is required for the balance of the support. This Special Item funding allows the UT Permian Basin SBDC to reach out beyond the metropolitan area to the smaller cities in the 16 county region. The program has been identified as "revenue neutral" at present and the continuation of the program at full funding should be as well. The economic conditions of the Permian Basin region and the region wide service goals of the Small Business Development Center will be enhanced by program maintenance at no less than the current total base funding level. An Exceptional Item requests funding at the level certified as "revenue neutral" by the Texas Comptroller.

A reduction in funding would require the SBDC to reduce client contacts in order to stay within the base funding. That would result in longer waiting times, some clients not receiving requested services, and other reductions that will affect the management and technical assistance services offered. Those reductions in turn would affect job creation, economic development, and the ability to meet the Federal matching requirement.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

The Permian Basin continues to be heavily dependent on the energy industry as its primary economic driver. Yet that makes the region subject to major employment swings and to the fortunes of the international energy market. The growth and expansion of home-grown small businesses is one means to diversify the local economy and to provide the stability that is needed to support existing families as well as to encourage population stability in the region and especially in the smaller communities outside the Midland-Odessa metro area.

The management counseling, business start-up planning, marketing, and other assistance provided through one-on-one or small group services as well as the training programs offered throughout the region can assist the new entrepreneur in overcoming the potential problems that lead to the failure of many new businesses in the first three years. Many of the small businesses are HUB startups -- assisting the increasingly minority population in contributing to the general economic prosperity of Texas.



**3.A. STRATEGY REQUEST**  
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Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 4  
 OBJECTIVE: 4 Institutional Support Special Item Support Service Categories:  
 STRATEGY: 1 Institutional Enhancement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$3,713,247	\$3,713,246	\$3,713,248	\$3,713,248	\$3,713,248
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$3,713,247</b>	<b>\$3,713,246</b>	<b>\$3,713,248</b>	<b>\$3,713,248</b>	<b>\$3,713,248</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$3,713,247	\$3,713,246	\$3,713,248	\$3,713,248	\$3,713,248
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$3,713,247</b>	<b>\$3,713,246</b>	<b>\$3,713,248</b>	<b>\$3,713,248</b>	<b>\$3,713,248</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$3,713,248</b>	<b>\$3,713,248</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$3,713,247</b>	<b>\$3,713,246</b>	<b>\$3,713,248</b>	<b>\$3,713,248</b>	<b>\$3,713,248</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>83.3</b>	<b>52.1</b>	<b>56.9</b>	<b>56.9</b>	<b>56.9</b>

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Institutional Enhancement includes funds for the enhancement of the educational environment and is a consolidation for previously budgeted special items such as Distance Education plus funding to recognize fixed institutional costs. The Institutional Enhancement funding is especially important to UT Permian Basin as a small school with a higher percentage of fixed costs to "open the doors." The 2008-2009 Institutional Enhancement Special Item amount is 20.52% of the non-TRB, General Revenue Fund financing for the institution. These funds provide significant support for the University and in turn make a local/regional University available to citizens throughout Texas and the Permian Basin. UTPB has made great strides in increasing its enrollment by 57% over six years, but more needs to be done.

The many first generation college students in the region and at the University need the improved services that these funds enable the University to provide. The Institutional Enhancement funds are a critical factor in enabling the University to work toward the Closing the Gaps goals of participation and success in quality educational programs. Without these funds the University would be seriously harmed in working to fulfill its mission.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

**3.A. STRATEGY REQUEST**  
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 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742      Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support

Statewide Goal/Benchmark: 2 4

OBJECTIVE: 4 Institutional Support Special Item Support

Service Categories:

STRATEGY: 1 Institutional Enhancement

Service: 19    Income: A.2    Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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The area of West Texas served by UT Permian Basin has approximately 393,000 people in the 17 county Permian Basin region. Communities in this area have been either losing population or growing at a slower rate than some other areas of the State. Those trends are largely a result of the energy-dependent economy of the region. The University continues to emphasize its role in economic growth and diversification and the potential for being a driving engine for twenty-first century jobs and development in the region.

Internal factors include the University's focus on growth -- in student enrollment and participation, in academic programs, and in student support services -- and the many first generation college students in the state and region and at the University who need the improved services that these funds enable the University to provide. The Institutional Enhancement funds are a central factor in enabling the University to work toward the Closing the Gaps goals and toward quality educational programs.

**3.A. STRATEGY REQUEST**  
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DATE: 8/1/2008  
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Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 4 Board Authorized Tuition Statewide Goal/Benchmark: 2 4  
 OBJECTIVE: 1 Board Authorized Tuition Service Categories:  
 STRATEGY: 1 Board Authorized Tuition Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$0	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Board Authorized Tuition enables the University to provide a Method of Finance for a portion of its State support by charging a “user fee” to students in the form of tuition. The personal investment of students in their education is an important element of personal ownership leading toward individual success in the form of graduation and a “return on the individual’s investment.” At the same time the level of tuition must be matched with adequate sources and funding for financial aid at both the Federal and State levels so that a university education can be available to all students who may benefit from it.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

External factors influencing this strategy include the availability of financial aid in the form of grants, scholarships, and loans. Increasingly students try to avoid loans so that they do not begin their careers with a large debt burden. At the same time data indicate that large numbers of work hours for students have a negative effect on student performance and learning.

Internal factors include the availability of scholarships supported through gifts and endowments that can meet students’ financial needs while at the same time helping them have time to be University students without excessive work requirements. The challenge of Board Authorized Tuition as a Method of Finance is the balance required among student’s personal funding sources and University requirements for faculty, staff, and operating and capital costs. Furthermore net tuition (after financial aid is applied) must be competitive with other similar schools.

**3.A. STRATEGY REQUEST**  
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DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 225 Research Development Fund  
 OBJECTIVE: 1 Research Development Fund  
 STRATEGY: 1 Research Development Fund

Statewide Goal/Benchmark: 2 17  
 Service Categories:  
 Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$94	\$0	\$0	\$0	\$0
2005	TRAVEL	\$0	\$2,125	\$2,125	\$2,125	\$2,125
2009	OTHER OPERATING EXPENSE	\$85,754	\$201,752	\$201,752	\$201,752	\$201,752
5000	CAPITAL EXPENDITURES	\$39,152	\$0	\$0	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$125,000</b>	<b>\$203,877</b>	<b>\$203,877</b>	<b>\$203,877</b>	<b>\$203,877</b>

**Method of Financing:**

1	General Revenue Fund	\$125,000	\$203,877	\$203,877	\$203,877	\$203,877
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$125,000</b>	<b>\$203,877</b>	<b>\$203,877</b>	<b>\$203,877</b>	<b>\$203,877</b>

**TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)** \$203,877 \$203,877

**TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)** \$125,000 \$203,877 \$203,877 \$203,877 \$203,877

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

The Research Development Fund was established to provide funding to promote increased research capacity and to develop institutional excellence at general academic teaching institutions in order to ensure that Texas and its workforce remain at the forefront of scientific and technological innovation.

UTPB has substantially increased its externally funded research and grants during the current biennium. Grant funds have increased from \$3,410,137 in 2006 to \$4,135,000 in 2007.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

**3.A. STRATEGY REQUEST**  
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DATE: 8/1/2008  
 TIME: 11:16:06AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 225 Research Development Fund

Statewide Goal/Benchmark: 2 17

OBJECTIVE: 1 Research Development Fund

Service Categories:

STRATEGY: 1 Research Development Fund

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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External factors influencing this strategy include the rapidly changing and expanding scientific and technical knowledge throughout the world, the increasing challenges of creating and maintaining scientific, technical, and other research currency in the face of these changes, and the increasing competitiveness for external funding in the face of increased demands on that funding.

Internal factors influencing this strategy include the many new junior faculty being hired to replace retiring faculty, the internal funding allocation issues related to rapidly growing enrollment with relatively fixed support revenues, the corresponding needs for more research support services, and the changing expectations for promotion and tenure that expect faculty to have greater research productivity.

Meeting the Closing the Gaps goal for research productivity is critical to UTPB. Underwriting the start up costs of research through the Research Development Fund has stimulated UTPB to increase its externally funded research.

3.A. STRATEGY REQUEST  
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**SUMMARY TOTALS:**

<b>OBJECTS OF EXPENSE:</b>	<b>\$18,582,125</b>	<b>\$32,653,686</b>	<b>\$32,891,118</b>	<b>\$20,524,262</b>	<b>\$20,607,203</b>
<b>METHODS OF FINANCE (INCLUDING RIDERS):</b>				<b>\$20,524,262</b>	<b>\$20,607,203</b>
<b>METHODS OF FINANCE (EXCLUDING RIDERS):</b>	<b>\$18,582,125</b>	<b>\$32,653,686</b>	<b>\$32,891,118</b>	<b>\$20,524,262</b>	<b>\$20,607,203</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>	<b>283.2</b>	<b>296.4</b>	<b>308.8</b>	<b>319.3</b>	<b>331.8</b>

### 3.B. Rider Revisions and Additions Request

<b>Agency Code:</b> 742	<b>Agency Name:</b> The University of Texas of the Permian Basin	<b>Prepared By:</b> C. R. Forrest	<b>Date:</b> 07/18/2008	<b>Request Level:</b> Base
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<b>Current Rider Number</b>	<b>Page Number in 2008-09 GAA</b>	<b>Proposed Rider Language</b>
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<b>Sec. 50</b>	III-236	<p><b>Contingent Appropriations for Small Business Development Centers.</b> Of the appropriations identified elsewhere in this Article for individual institutions' Small Business Development Center(s), the amounts listed below are contingent upon certification by the Comptroller of Public Accounts that the activities of each network of Small Business Development Centers will generate additional revenue of at least the listed amount for the network to the general revenue fund. If the amount that can be certified is less than the maximum amount appropriated, the amounts appropriated shall be reduced to be within the amounts certified.</p> <p>b. An amount not to exceed <del>\$1,636,828</del> <u>1,716,828</u> in each year of the biennium is appropriated to the network of Small Business Development Centers affiliated with the lead center hosted by Texas Tech University in the amounts listed below.</p> <table style="margin-left: auto; margin-right: auto; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"></th> <th style="text-align: center;"><del>2008</del></th> <th style="text-align: center;"><del>2009</del></th> </tr> <tr> <th style="text-align: left;"></th> <th style="text-align: center;">2010</th> <th style="text-align: center;">2011</th> </tr> </thead> <tbody> <tr> <td><b>Lead Center:</b></td> <td></td> <td></td> </tr> <tr> <td>Texas Tech University</td> <td style="text-align: right;">\$1,077,293</td> <td style="text-align: right;">\$1,077,293</td> </tr> <tr> <td><b>Affiliated Institutions</b></td> <td></td> <td></td> </tr> <tr> <td>Midwestern University</td> <td style="text-align: right;">\$113,399</td> <td style="text-align: right;">\$113,399</td> </tr> <tr> <td>West Texas A&amp;M University</td> <td style="text-align: right;">\$170,099</td> <td style="text-align: right;">\$170,099</td> </tr> <tr> <td>The University of Texas of the Permian Basin</td> <td style="text-align: right;"><del>\$127,234</del></td> <td style="text-align: right;"><del>\$127,234</del></td> </tr> <tr> <td></td> <td style="text-align: right;"><u>\$167,234</u></td> <td style="text-align: right;"><u>\$167,234</u></td> </tr> </tbody> </table> <p><i>This rider has been changed to reflect the estimated revenue neutral certification by the Comptroller of Public Accounts for The University of Texas of the Permian Basin. This addition is described in an Exceptional Item Request in Section 4.A.</i></p>		<del>2008</del>	<del>2009</del>		2010	2011	<b>Lead Center:</b>			Texas Tech University	\$1,077,293	\$1,077,293	<b>Affiliated Institutions</b>			Midwestern University	\$113,399	\$113,399	West Texas A&M University	\$170,099	\$170,099	The University of Texas of the Permian Basin	<del>\$127,234</del>	<del>\$127,234</del>		<u>\$167,234</u>	<u>\$167,234</u>
	<del>2008</del>	<del>2009</del>																											
	2010	2011																											
<b>Lead Center:</b>																													
Texas Tech University	\$1,077,293	\$1,077,293																											
<b>Affiliated Institutions</b>																													
Midwestern University	\$113,399	\$113,399																											
West Texas A&M University	\$170,099	\$170,099																											
The University of Texas of the Permian Basin	<del>\$127,234</del>	<del>\$127,234</del>																											
	<u>\$167,234</u>	<u>\$167,234</u>																											

**3.C. RIDER APPROPRIATIONS AND UNEXPENDED BALANCES REQUEST**

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 7/31/2008  
TIME: 11:10:16AM

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Agency code: 742      Agency name: The University of Texas of the Permian Basin

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RIDER	STRATEGY	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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No Applicable Riders



**4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:16:49AM

Agency code: 742

Agency name:

**The University of Texas of the Permian Basin**

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2010</u>	<u>Excp 2011</u>
	<b>Item Name:</b> Tuition Revenue Bond Gap Debt Service – Science and Technology Complex		
	<b>Item Priority:</b> 1		
	<b>Includes Funding for the Following Strategy or Strategies:</b> 02-01-02 Tuition Revenue Bond Retirement		
<b>OBJECTS OF EXPENSE:</b>			
2008	DEBT SERVICE	775,943	775,943
	<b>TOTAL, OBJECT OF EXPENSE</b>	<b>\$775,943</b>	<b>\$775,943</b>
<b>METHOD OF FINANCING:</b>			
1	General Revenue Fund	775,943	775,943
	<b>TOTAL, METHOD OF FINANCING</b>	<b>\$775,943</b>	<b>\$775,943</b>

**DESCRIPTION / JUSTIFICATION:**

HB 153, 79th Legislature, Third Called Session, authorized the issuance of \$99,000,000 in Tuition Revenue Bonds for the Science and Technology Complex and for the Arts, Convocation, and Classroom Facility at CEED.

This Exceptional Item provides additional debt service for Gap (additional) Tuition Revenue Bond Funding for construction of the Science and Technology Complex for undergraduate / graduate teaching and research, and campus information systems support. \$54,000,000 of TRB funding was approved in 2006 to construct a new Science Building, a new Technology building, and to renovate vacated space in the Mesa Building and Service Building for additional classrooms, faculty offices, and student support. Rapidly escalating construction costs have forced the award of bids for the Science and Technology Building without awarding two bid alternates that would complete interior spaces essential to the complete functioning of the building. In addition the Mesa Building future renovation funds were used to award the base bid for the Science and Technology Building.

This Item requests debt service for an additional TRB in the amount of \$8,900,000 to complete the shelled spaces and to allow for the planned future renovation of the Mesa Building. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 15, 2009.

**EXTERNAL/INTERNAL FACTORS:**

Agency code: 742

Agency name:

**The University of Texas of the Permian Basin**

**CODE DESCRIPTION**

**Excp 2010**

**Excp 2011**

Contemporary academic instructional and laboratory buildings are needed for the success of the Science and Technology programs. Improved facilities will help meet the Closing the Gaps goals for student participation and success, university excellence, and faculty research.

The rapid escalation in construction costs has resulted from the extremely tight labor market in West Texas as well as from escalating material costs due to changes in energy and commodity prices in world markets. The construction cost inflation built into the original 2006 funding has proven to be inadequate to deal with these changes in the economy. The actual construction cost inflation of more than 1% per month has been at least twice the rate originally used of .5% per month.

UTPB does not have the resources to fund any TRB debt without the State appropriation for debt service.

**4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:17:02AM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

CODE	DESCRIPTION	Excp 2010	Excp 2011
	Item Name: Tuition Revenue Bond Gap Debt Service – Arts, Convocation, and Classroom Facility at CEED		
	Item Priority: 2		
	Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement		
 <b>OBJECTS OF EXPENSE:</b>			
2008	DEBT SERVICE	647,781	647,781
	<b>TOTAL, OBJECT OF EXPENSE</b>	<b>\$647,781</b>	<b>\$647,781</b>
 <b>METHOD OF FINANCING:</b>			
1	General Revenue Fund	647,781	647,781
	<b>TOTAL, METHOD OF FINANCING</b>	<b>\$647,781</b>	<b>\$647,781</b>

**DESCRIPTION / JUSTIFICATION:**

HB 153, 79th Legislature, Third Called Session, authorized the issuance of \$99,000,000 in Tuition Revenue Bonds for the Science and Technology Complex and for the Arts, Convocation, and Classroom Facility at CEED.

This Exceptional Item provides additional debt service for Gap (additional) Tuition Revenue Bond Funding for construction of the Arts, Convocation, and Classroom Facility at CEED. \$45,000,000 of TRB funding was approved in 2006 to construct this facility. Rapidly escalating construction costs have resulted in architect and construction manager-at-risk cost estimates well in excess of the available funding. In particular the architectural design of the building has identified the classroom/academic areas of the building as a bid alternate since these are separate and distinct from the arts and convocation portion of the building.

This Item requests debt service for an additional TRB in the amount of \$7,430,000 to complete the classroom/academic bid alternate areas of the building. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 15, 2009.

**EXTERNAL/INTERNAL FACTORS:**

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

**CODE DESCRIPTION**

**Excp 2010**

**Excp 2011**

The University has inadequate facilities for the uses that will occur in the Arts, Convocation, and Classroom Facility. As enrollment has grown, the inadequacy of existing facilities has become even more acute. Taking the Gymnasium out of service for set up for lectures and other events is a problem as class and educational activities have increased. These problems continue to increase as campus enrollment continues its rapid growth.

Construction of the Arts, Convocation, and Classroom Facility will resolve these usage problems for the limited large spaces. The Wagner-No.1 Performing Arts Center will serve as a home for the Music academic program, will provide badly needed classroom space, will support expanding campus community cooperative programs, and will provide space for campus and community events requiring the seating such a facility can provide.

The rapid escalation in construction costs has resulted from the extremely tight labor market in West Texas as well as from escalating material costs due to changes in energy and commodity prices in world markets. The construction cost inflation built into the original 2006 funding has proven to be inadequate to deal with these changes in the economy. The actual construction cost inflation of more than 1% per month has been at least twice the rate originally used of .5% per month.

UTPB does not have the resources to fund any TRB debt without the State appropriation for debt service.

**4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:17:02AM

Agency code: 742

Agency name:

**The University of Texas of the Permian Basin**

CODE	DESCRIPTION	Excp 2010	Excp 2011
	<b>Item Name:</b> UT Permian Basin – School of Engineering		
	<b>Item Priority:</b> 3		
	<b>Includes Funding for the Following Strategy or Strategies:</b> 03-01-01 School of Engineering		
<b>OBJECTS OF EXPENSE:</b>			
1001	SALARIES AND WAGES	413,500	355,500
1002	OTHER PERSONNEL COSTS	155,038	199,730
1005	FACULTY SALARIES	359,218	570,365
2003	CONSUMABLE SUPPLIES	23,000	0
2005	TRAVEL	16,400	0
2009	OTHER OPERATING EXPENSE	20,000	0
5000	CAPITAL EXPENDITURES	265,000	0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$1,252,156</b>	<b>\$1,125,595</b>

**METHOD OF FINANCING:**

1	General Revenue Fund	1,252,156	1,125,595
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$1,252,156</b>	<b>\$1,125,595</b>

**FULL-TIME EQUIVALENT POSITIONS (FTE):**

14.00	17.00
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**DESCRIPTION / JUSTIFICATION:**

UT Permian Basin received preliminary authority in April 2008 from the THECB to develop three engineering undergraduate majors including chemical engineering, mechanical engineering, and petroleum engineering. UTPB's engineering programs will focus on meeting the needs of two industries critical to the future of Texas – oil and gas production and energy. The programs will meet the technology workforce needs of the West Texas economy and the State as a whole.

A collegiate engineering program is available in all but two of Texas's twenty largest metropolitan statistical areas (MSA), Killeen-Temple and Midland-Odessa. The Midland-Odessa MSA, Texas's fifteenth largest, has no engineering programs. Industry must look 140 miles north to Lubbock for engineering education, which contributes to Midland-Odessa's small growth rate among Texas's MSAs.

UTPB has a three phase start-up plan for its engineering programs. Phase 1 will start in Fall 2009 with freshman students in all three majors, with junior level transfers in mechanical engineering, and sophomore level transfers in petroleum engineering. Additional course year levels will be added each year until each program is at its full scope.

Special item funding will bring engineering education to UT Permian Basin and to Midland-Odessa. Funding during the first years of the program's development will support equipment purchases, laboratory development, faculty salaries, and staff expenses until the programs become fully operational and achieve break even funding under the SCH funded formulas.

**EXTERNAL/INTERNAL FACTORS:**

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

**CODE DESCRIPTION**

**Excp 2010**

**Excp 2011**

Engineering is critical to economic growth and vitality in a complex technological environment. Advances in information systems, biotechnologies, chemical and material science, and manufacturing rely on engineering expertise. The lack of an engineering program is an economic development issue for the transformation from energy/oil dependence to a diversified, twenty-first century economy. Companies and employees expect engineering education to be available as they look at communities. While engineering education is available 140 miles away in Lubbock, that is too far to commute, especially if an employee is looking for advancement through a degree. Regional economic development will benefit from the School of Engineering as value-added manufacturing, distribution, transportation, and technical support services continue growth in the region.

The UTPB Industrial Technology program provides skills in managing and operating complex technologies. The School of Engineering will provide skills in their design and development. Petroleum, mechanical, and chemical engineering will complement existing degrees in Computer Science, Information Systems, and Industrial Technology. Links with basic sciences will enrich the engineering program's work in biotechnology, material science, and manufacturing processes.

UTPB is responding to the national and state need for new energy sources. West Texas continues as the center for energy production and development for the State and the nation. It is critical that West Texas natives and those who have moved to West Texas for energy related jobs can obtain the education and skills to be most productive in their positions.

For the US to meet electrical energy demand, capacity must double by 2040. Nuclear energy will make up 20 to 40% of that production. The mechanical engineering program will have a nuclear energy track to enable West Texas to continue its contributions to the energy security of the country.

**4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:17:02AM

Agency code: 742

Agency name:

**The University of Texas of the Permian Basin**

CODE	DESCRIPTION	Excp 2010	Excp 2011
	<b>Item Name:</b> UT Permian Basin – School of Nursing		
	<b>Item Priority:</b> 4		
	<b>Includes Funding for the Following Strategy or Strategies:</b> 03-01-02 School of Nursing, Bachelor's Degree in Nursing (BSN)		
<b>OBJECTS OF EXPENSE:</b>			
1001	SALARIES AND WAGES	226,000	235,040
1002	OTHER PERSONNEL COSTS	128,650	203,060
1005	FACULTY SALARIES	288,600	577,200
2003	CONSUMABLE SUPPLIES	32,000	36,500
2005	TRAVEL	8,000	15,000
2009	OTHER OPERATING EXPENSE	10,000	20,900
5000	CAPITAL EXPENDITURES	270,000	40,000
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$963,250</b>	<b>\$1,127,700</b>

**METHOD OF FINANCING:**

1	General Revenue Fund	963,250	1,127,700
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$963,250</b>	<b>\$1,127,700</b>

**FULL-TIME EQUIVALENT POSITIONS (FTE):**

10.00	15.00
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**DESCRIPTION / JUSTIFICATION:**

UT Permian Basin received preliminary authority in April 2008 to develop a Nursing undergraduate bachelor's degree program (BSN). The program will graduate students who are qualified for the registered nurse licensure exam. UT Permian Basin will offer a four-year nursing curriculum where a student takes the core curriculum and basic science courses as a foundation for nursing clinical courses. The bulk of the nursing courses will be at the upper-division level. UTPB will not offer an associate degree in nursing, nor will it offer an RN to BSN curriculum or other programs designed for students already in the nursing profession.

The goal of the new degree program is to add to the supply of Registered Degreed Nurses in West Texas. At present three area community colleges offer associate degree RN programs. Two Universities offer RN to BSN programs for students who have earned an associate degree in Nursing and are eligible for the registered nurse licensure exam. They follow that with coursework in the core curriculum, basic sciences, and nursing to complete the BSN.

No institution in the region currently offers what many call the "generic BSN" program. In a generic BSN, students spend most of their freshman and sophomore years completing the core curriculum and basic sciences which become the foundations for nursing clinical courses taken primarily in the junior and senior year.

The start up costs for this program will be substantial resulting in this request for Exceptional Item funding in order to enable the program start up.

**EXTERNAL/INTERNAL FACTORS:**

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

**CODE DESCRIPTION**

**Excp 2010**

**Excp 2011**

The U. S. Bureau of Labor Statistics has projected that by 2014 the nation will need an additional 1.2 million new or replacement nurses. The Health Resources and Services Administration projects that by 2020 the supply of nurses in the U.S. will fall twenty-nine percent (29%) below demand.

Texas needed 33,390 registered nurses to reach the national average in 2003; most experts believe that gap is growing. The shortage of nurses is in West Texas as in other parts of the State. The number of practicing nurses per 100,000 in the region is 633, approximately the same as the state's 626 per 100,000. The Midland-Odessa area is a growing regional health care center as the largest city in the region. This increases the demand for nurses. The THECB's strategies for addressing the nursing shortage state a need for increased partnering of institutions to "share faculty expertise and increase educational opportunities in areas of the state (especially in parts of West Texas) where new degree programs or specialty training are needed."

In 2006 Texas schools of nursing turned away over eleven thousand qualified applicants. The need for additional nursing programs is clear.

UT Permian Basin has a strong pre-health professions curriculum, especially in Biology. Over the last decade 78% of UT Permian Basin applicants to medical, dental, and other schools in advanced health fields have been accepted to those programs. This success has led to many students entering the University with an educational objective of pursuing a health profession.



**4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:17:02AM

Agency code: 742

Agency name:

**The University of Texas of the Permian Basin**

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2010</u>	<u>Excp 2011</u>
	<b>Item Name:</b> Tuition Revenue Bond Debt Service – Engineering Building		
	<b>Item Priority:</b> 5		
	<b>Includes Funding for the Following Strategy or Strategies:</b> 02-01-02 Tuition Revenue Bond Retirement		
 <b>OBJECTS OF EXPENSE:</b>			
2008	DEBT SERVICE	4,272,043	4,272,043
	<b>TOTAL, OBJECT OF EXPENSE</b>	<b>\$4,272,043</b>	<b>\$4,272,043</b>
 <b>METHOD OF FINANCING:</b>			
1	General Revenue Fund	4,272,043	4,272,043
	<b>TOTAL, METHOD OF FINANCING</b>	<b>\$4,272,043</b>	<b>\$4,272,043</b>

**DESCRIPTION / JUSTIFICATION:**

This Exceptional Item provides debt service for Tuition Revenue Bond Funding for construction of an estimated 80,000 gross square feet, 48,000 net square feet, Engineering Building. The projected project will begin planning immediately upon approval with a construction start date of April 2010 and an estimated project completion date of June 2012. The building will include space for classrooms, instructional labs, computer labs and classrooms, research labs, faculty offices, administrative offices, and student support services.

This Item requests debt service for a TRB in the amount of \$49,000,000. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 15, 2009.

**EXTERNAL/INTERNAL FACTORS:**

Construction of a new engineering building is needed to provide for more efficient operation of the proposed baccalaureate degree programs in chemical, mechanical, and petroleum engineering. The programs will be consolidated into a single location designed and built specifically for engineering education and research which will improve the quality of instruction and efficiency in delivery of the new programs.

The building will also house the campus' Geology and Industrial Technology programs so that the campus' energy related programs are all located together. In addition general classroom space is included to provide for space for all of the energy and engineering programs.

The requested Tuition Revenue Bond funding is \$49,000,000. The funding hopefully will allow for the rapid increases the area has seen in construction costs which show no signs of slowing down.

UTPB does not have the resources to fund any TRB debt without the State appropriation for debt service.

**4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:17:02AM

Agency code: 742

Agency name:

**The University of Texas of the Permian Basin**

CODE	DESCRIPTION	Excp 2010	Excp 2011
	<b>Item Name:</b> Tuition Revenue Bond Debt Service – Campus Renovation and Repair		
	<b>Item Priority:</b> 6		
	<b>Includes Funding for the Following Strategy or Strategies:</b> 02-01-02 Tuition Revenue Bond Retirement		
 <b>OBJECTS OF EXPENSE:</b>			
2008	DEBT SERVICE	1,046,215	1,046,215
	<b>TOTAL, OBJECT OF EXPENSE</b>	<b>\$1,046,215</b>	<b>\$1,046,215</b>
 <b>METHOD OF FINANCING:</b>			
1	General Revenue Fund	1,046,215	1,046,215
	<b>TOTAL, METHOD OF FINANCING</b>	<b>\$1,046,215</b>	<b>\$1,046,215</b>

**DESCRIPTION / JUSTIFICATION:**

This Exceptional Item provides debt service for Tuition Revenue Bond Funding for a multi-part renovation and repair project over several locations on campus. The primary project goal is to extend the life of major parts of the campus infrastructure.

The infrastructure projects include: 1) Replacement of the original 35 year old roofs at Founder's Building and Thermal Energy Plant and of the 21 year old Mesa Building roof. 2) Renovation and energy upgrades within the Thermal Energy Plant and HVAC Systems including replacement of the existing Energy Management System to achieve greater energy efficiencies than can be realized with the current system, and preparation for expansion of the Thermal Energy Plant systems to accommodate future infrastructure growth needs. 3) Replacement of the existing and original 35 year old electrical switchgear in the Mesa Building which is in desperate need of repair. However, due to its age, replacement is necessary to bring it up to current electrical code. The switchgear replacement will also "clean up" the electrical power coming into the campus, realizing potential energy savings and avoiding electrical equipment problems/repairs "downstream" that result from power instability.

This Item requests debt service for a TRB in the amount of \$12,000,000. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 15, 2009.

**EXTERNAL/INTERNAL FACTORS:**

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE  
81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
TIME: 11:17:02AM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

**CODE DESCRIPTION**

**Excp 2010**

**Excp 2011**

Renovation and Repair of Campus Infrastructure is essential to provide for more efficient operation of the campus and to maintain the substantial investment that the State of Texas has made over the 35 year life of the campus. Given the rapidly escalating construction costs in the local, regional, and national economies, phased renovation of the existing facilities of the campus represent an economical investment to gain additional life from those facilities and the campus as a whole.

These roof replacements, electrical system upgrades, and energy system upgrades, along with other related infrastructure renovations, will all contribute to long term efficiencies in the operation of the campus as well as extending the lives of the systems and their interrelated parts.

The requested Tuition Revenue Bond funding is \$12,000,000. The funding hopefully will allow for the rapid increases the area has seen in construction costs which show no signs of slowing down.

UTPB does not have the resources to fund any TRB debt without the State appropriation for debt service.

Agency code: 742

Agency name:

**The University of Texas of the Permian Basin**

CODE	DESCRIPTION	Excp 2010	Excp 2011
	<b>Item Name:</b> Performing Arts Center		
	<b>Item Priority:</b> 7		
	<b>Includes Funding for the Following Strategy or Strategies:</b> 03-01-03 Performing Arts Center		
<b>OBJECTS OF EXPENSE:</b>			
1001	SALARIES AND WAGES	173,814	134,244
1002	OTHER PERSONNEL COSTS	45,191	34,903
2003	CONSUMABLE SUPPLIES	27,673	39,327
2004	UTILITIES	0	30,000
2005	TRAVEL	0	5,500
2009	OTHER OPERATING EXPENSE	3,322	6,026
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$250,000</b>	<b>\$250,000</b>

**METHOD OF FINANCING:**

1	General Revenue Fund	250,000	250,000
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$250,000</b>	<b>\$250,000</b>

**FULL-TIME EQUIVALENT POSITIONS (FTE):**

4.00	4.00
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**DESCRIPTION / JUSTIFICATION:**

This Exceptional Item request is for expansion of the start up funding for staff to begin preparations for opening the Campus Wagner-No.1 Performing Arts Center and related classroom facility at the CEED location (Arts, Convocation, and Classroom Facility) in 2011. Significant lead time is required for booking performances, development of policies, and related activities.

This Special Item will prepare the Arts, Convocation, and Classroom facility at CEED for operation as soon as the facility construction is completed. The lengthy lead time for booking of events, planning schedules, and maximizing use upon completion requires initiation of these processes during this biennium. In addition the Center Director, Technical Director, and other staff will contribute to the preparation process for the facility during the construction phase to insure the highest level of serviceability of the facility. Major accomplishments expected include booking performances, development of policies, and related activities.

This request will allow the Performing Arts Center/Arts, Convocation, and Classroom Facility to function effectively when it is scheduled to open. The University does not have the ability to reallocate funds to support the Performing Arts Center with internal resources since it is experiencing significant growth in credit instruction programs. If funding is not available, there will be limited expertise to help the Performing Arts Center perform at the best levels initially.

**EXTERNAL/INTERNAL FACTORS:**

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE  
81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
TIME: 11:17:02AM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

**CODE DESCRIPTION**

**Excp 2010**

**Excp 2011**

The operation of the Performing Arts Center is new to UT Permian Basin. Thus new staff must be hired with specific expertise not currently available on the campus or perhaps in the West Texas area.

The Wagner-No.1 Performing Arts Center management requires very specific expertise, skills, and knowledge in the booking of events, contracting with artists, scheduling, and maximizing use so as to provide at least break-even operations. The contacts alone that a new facility must make will require significant time and energy to be established and to function effectively. The lead time and support requested in this Exceptional Item will make the Center serve its purposes most effectively.

External factors affecting this strategy include the need for the new facility to establish itself and begin operating in a new and complex environment for the campus and community. The Center Director and the Marketing Manager must establish the program for the Center and then begin to implement it with long lead times. The expectations of both the Campus and the regional community must be understood and the program planned to meet those expectations. In addition the initial staff will work with the Project Architect and Contractor to insure that the Center is satisfactory to the needs of its future customers, both performers and audience members.

**4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE**  
 81st Regular Session, Agency Submission, Version 1  
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DATE: 8/1/2008  
 TIME: 11:17:02AM

Agency code: 742

Agency name:

**The University of Texas of the Permian Basin**

<b>CODE</b>	<b>DESCRIPTION</b>	<b>Excp 2010</b>	<b>Excp 2011</b>
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**Item Name:** Small Business Development Center (Revenue Neutral Level)

**Item Priority:** 8

**Includes Funding for the Following Strategy or Strategies:** 03-03-03 Small Business Development Center

**OBJECTS OF EXPENSE:**

1001	SALARIES AND WAGES	20,000	20,800
1002	OTHER PERSONNEL COSTS	5,200	5,408
2005	TRAVEL	10,000	10,000
2009	OTHER OPERATING EXPENSE	4,800	3,792
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$40,000</b>	<b>\$40,000</b>

**METHOD OF FINANCING:**

1	General Revenue Fund	40,000	40,000
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$40,000</b>	<b>\$40,000</b>

**FULL-TIME EQUIVALENT POSITIONS (FTE):**

	0.50	0.50
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**DESCRIPTION / JUSTIFICATION:**

\$80,000 of Exceptional Item/Special Item Support is requested to expand the Small Business Development Center (SBDC) and to sustain its programs. The program has been identified and continues to maintain the status of "revenue neutral", so not funding the program would result in a loss of general state revenues. The Exceptional Item requests program funding of the SBDC Special Item to the level certified as "revenue neutral" by the Texas Comptroller of Public Accounts and contained in the Certification Letter from that office. The amount of \$80,000 is an approximation of the estimated amount to be certified when the data are complete in Fall 2008.

The economic conditions of the Permian Basin region and the region wide service goals of the Small Business Development Center will be enhanced by program maintenance at no less than the "revenue neutral" level of funding. Additional Special Item Support is requested to support program maintenance and expansion to meet regional needs.

**EXTERNAL/INTERNAL FACTORS:**

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

**CODE DESCRIPTION**

**Excp 2010**

**Excp 2011**

The Permian Basin continues to be heavily dependent on the energy industry as its primary economic driver. Yet that makes the region subject to major employment swings and to the fortunes of the international energy market. While times are good right now, the local economy needs to continue its transformation from its historical one-industry bias. The growth and expansion of home-grown small businesses can help diversify the local economy and provide the stability that is needed to support existing families and encourage population stability and growth regionally and especially in the smaller communities outside the Midland-Odessa metro area. The management counseling, business start-up planning, marketing, and other assistance provided through one-on-one or small group services plus the training programs offered throughout the region can assist the new entrepreneur in overcoming the potential problems that lead to the failure of many new businesses in the first five years. Many small businesses are HUB startups -- assisting the increasingly minority population in contributing to the general economic prosperity of Texas.

The University cannot reallocate funds to support the SBDC with internal resources since it is experiencing significant growth in credit instruction programs. Many regional communities have lost population in the last decade, so they are unable to provide local funding assistance for program expansion. Funding for continued program maintenance, which will result in a healthier West Texas economy, is essential to provide better SBDC services.

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008

TIME: 11:17:34AM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Code	Description	Excp 2010	Excp 2011
<b>Item Name:</b> Tuition Revenue Bond Gap Debt Service – Science and Technology Complex			
<b>Allocation to Strategy:</b> 2-1-2 Tuition Revenue Bond Retirement			
<b>OBJECTS OF EXPENSE:</b>			
2008	DEBT SERVICE	775,943	775,943
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$775,943</b>	<b>\$775,943</b>
<b>METHOD OF FINANCING:</b>			
1	General Revenue Fund	775,943	775,943
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$775,943</b>	<b>\$775,943</b>



4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:17:46AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Code	Description	Excp 2010	Excp 2011
<b>Item Name:</b> Tuition Revenue Bond Gap Debt Service – Arts, Convocation, and Classroom Facility at CEED			
<b>Allocation to Strategy:</b> 2-1-2 Tuition Revenue Bond Retirement			
<b>OBJECTS OF EXPENSE:</b>			
2008	DEBT SERVICE	647,781	647,781
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$647,781</b>	<b>\$647,781</b>
<b>METHOD OF FINANCING:</b>			
1	General Revenue Fund	647,781	647,781
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$647,781</b>	<b>\$647,781</b>

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:17:46AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Code	Description	Excp 2010	Excp 2011
<b>Item Name:</b> UT Permian Basin – School of Engineering			
<b>Allocation to Strategy:</b> 3-1-1 School of Engineering			
<b>OBJECTS OF EXPENSE:</b>			
1001	SALARIES AND WAGES	413,500	355,500
1002	OTHER PERSONNEL COSTS	155,038	199,730
1005	FACULTY SALARIES	359,218	570,365
2003	CONSUMABLE SUPPLIES	23,000	0
2005	TRAVEL	16,400	0
2009	OTHER OPERATING EXPENSE	20,000	0
5000	CAPITAL EXPENDITURES	265,000	0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$1,252,156</b>	<b>\$1,125,595</b>
<b>METHOD OF FINANCING:</b>			
1 General Revenue Fund		1,252,156	1,125,595
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$1,252,156</b>	<b>\$1,125,595</b>
<b>FULL-TIME EQUIVALENT POSITIONS (FTE):</b>		14.0	17.0

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:17:46AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Code	Description	Excp 2010	Excp 2011
<b>Item Name:</b> UT Permian Basin – School of Nursing			
<b>Allocation to Strategy:</b> 3-1-2 School of Nursing, Bachelor's Degree in Nursing (BSN)			
<b>OBJECTS OF EXPENSE:</b>			
1001	SALARIES AND WAGES	226,000	235,040
1002	OTHER PERSONNEL COSTS	128,650	203,060
1005	FACULTY SALARIES	288,600	577,200
2003	CONSUMABLE SUPPLIES	32,000	36,500
2005	TRAVEL	8,000	15,000
2009	OTHER OPERATING EXPENSE	10,000	20,900
5000	CAPITAL EXPENDITURES	270,000	40,000
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$963,250</b>	<b>\$1,127,700</b>
<b>METHOD OF FINANCING:</b>			
1 General Revenue Fund		963,250	1,127,700
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$963,250</b>	<b>\$1,127,700</b>
<b>FULL-TIME EQUIVALENT POSITIONS (FTE):</b>		10.0	15.0

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008

TIME: 11:17:46AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Code	Description	Excp 2010	Excp 2011
<b>Item Name:</b> Tuition Revenue Bond Debt Service – Engineering Building			
<b>Allocation to Strategy:</b> 2-1-2 Tuition Revenue Bond Retirement			
<b>OBJECTS OF EXPENSE:</b>			
2008	DEBT SERVICE	4,272,043	4,272,043
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$4,272,043</b>	<b>\$4,272,043</b>
<b>METHOD OF FINANCING:</b>			
1	General Revenue Fund	4,272,043	4,272,043
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$4,272,043</b>	<b>\$4,272,043</b>

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
 TIME: 11:17:46AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Code	Description	Excp 2010	Excp 2011
<b>Item Name:</b> Tuition Revenue Bond Debt Service – Campus Renovation and Repair			
<b>Allocation to Strategy:</b> 2-1-2 Tuition Revenue Bond Retirement			
<b>OBJECTS OF EXPENSE:</b>			
2008	DEBT SERVICE	1,046,215	1,046,215
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$1,046,215</b>	<b>\$1,046,215</b>
<b>METHOD OF FINANCING:</b>			
1	General Revenue Fund	1,046,215	1,046,215
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$1,046,215</b>	<b>\$1,046,215</b>

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

DATE: 8/1/2008

81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

TIME: 11:17:46AM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Code	Description	Excp 2010	Excp 2011
<b>Item Name:</b> Performing Arts Center			
<b>Allocation to Strategy:</b> 3-1-3 Performing Arts Center			
<b>OBJECTS OF EXPENSE:</b>			
1001	SALARIES AND WAGES	173,814	134,244
1002	OTHER PERSONNEL COSTS	45,191	34,903
2003	CONSUMABLE SUPPLIES	27,673	39,327
2004	UTILITIES	0	30,000
2005	TRAVEL	0	5,500
2009	OTHER OPERATING EXPENSE	3,322	6,026
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$250,000</b>	<b>\$250,000</b>
<b>METHOD OF FINANCING:</b>			
1 General Revenue Fund		250,000	250,000
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$250,000</b>	<b>\$250,000</b>
<b>FULL-TIME EQUIVALENT POSITIONS (FTE):</b>		4.0	4.0

**4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE**

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
TIME: 11:17:46AM

Agency code: 742                      Agency name: **The University of Texas of the Permian Basin**

Code	Description	Excp 2010	Excp 2011
<b>Item Name:</b> Small Business Development Center (Revenue Neutral Level)			
<b>Allocation to Strategy:</b> 3-3-3 Small Business Development Center			
<b>OBJECTS OF EXPENSE:</b>			
1001	SALARIES AND WAGES	20,000	20,800
1002	OTHER PERSONNEL COSTS	5,200	5,408
2005	TRAVEL	10,000	10,000
2009	OTHER OPERATING EXPENSE	4,800	3,792
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$40,000</b>	<b>\$40,000</b>
<b>METHOD OF FINANCING:</b>			
1 General Revenue Fund		40,000	40,000
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$40,000</b>	<b>\$40,000</b>
<b>FULL-TIME EQUIVALENT POSITIONS (FTE):</b>		0.5	0.5

**4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

**DATE: 8/1/2008**  
**TIME: 11:18:09AM**

Agency Code: **742**      Agency name: **The University of Texas of the Permian Basin**

GOAL:            1 Provide Instructional and Operations Support      Statewide Goal/Benchmark:      2 - 4  
 OBJECTIVE:    1 Provide Instructional and Operations Support      Service Categories:  
 STRATEGY:    1 Operations Support      Service: 19    Income: A.2    Age: B.3

<b>CODE DESCRIPTION</b>	<b>Excp 2010</b>	<b>Excp 2011</b>
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**OUTPUT MEASURES:**

<u>1</u> Number of Undergraduate Degrees Awarded	600.00	600.00
<u>2</u> Number of Minority Graduates	250.00	250.00
<u>3</u> Number of Students Who Successfully Complete Developmental Education	250.00	250.00
<u>4</u> Number of Two-Year College Transfers Who Graduate	250.00	250.00



**4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

**DATE:** 8/1/2008  
**TIME:** 11:18:13AM

Agency Code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 - 4

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:

STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2010	Excp 2011
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**OBJECTS OF EXPENSE:**

2008 DEBT SERVICE	6,741,982	6,741,982
<b>Total, Objects of Expense</b>	<b>\$6,741,982</b>	<b>\$6,741,982</b>

**METHOD OF FINANCING:**

1 General Revenue Fund	6,741,982	6,741,982
<b>Total, Method of Finance</b>	<b>\$6,741,982</b>	<b>\$6,741,982</b>

**EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:**

Tuition Revenue Bond Gap Debt Service – Science and Technology Complex  
 Tuition Revenue Bond Gap Debt Service – Arts, Convocation, and Classroom Facility at CEED  
 Tuition Revenue Bond Debt Service – Engineering Building  
 Tuition Revenue Bond Debt Service – Campus Renovation and Repair

**4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

**DATE:** 8/1/2008  
**TIME:** 11:18:13AM

Agency Code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 - 4  
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:  
 STRATEGY: 1 School of Engineering Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2010	Excp 2011
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**OBJECTS OF EXPENSE:**

1001 SALARIES AND WAGES	413,500	355,500
1002 OTHER PERSONNEL COSTS	155,038	199,730
1005 FACULTY SALARIES	359,218	570,365
2003 CONSUMABLE SUPPLIES	23,000	0
2005 TRAVEL	16,400	0
2009 OTHER OPERATING EXPENSE	20,000	0
5000 CAPITAL EXPENDITURES	265,000	0
<b>Total, Objects of Expense</b>	<b>\$1,252,156</b>	<b>\$1,125,595</b>

**METHOD OF FINANCING:**

1 General Revenue Fund	1,252,156	1,125,595
<b>Total, Method of Finance</b>	<b>\$1,252,156</b>	<b>\$1,125,595</b>

**FULL-TIME EQUIVALENT POSITIONS (FTE):**

14.0	17.0
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**EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:**

UT Permian Basin – School of Engineering

**4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

**DATE:** 8/1/2008  
**TIME:** 11:18:13AM

Agency Code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 - 4  
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:  
 STRATEGY: 2 School of Nursing, Bachelor's Degree in Nursing (BSN) Service: NA Income: NA Age: NA

CODE DESCRIPTION	Excp 2010	Excp 2011
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**OBJECTS OF EXPENSE:**

1001 SALARIES AND WAGES	226,000	235,040
1002 OTHER PERSONNEL COSTS	128,650	203,060
1005 FACULTY SALARIES	288,600	577,200
2003 CONSUMABLE SUPPLIES	32,000	36,500
2005 TRAVEL	8,000	15,000
2009 OTHER OPERATING EXPENSE	10,000	20,900
5000 CAPITAL EXPENDITURES	270,000	40,000
<b>Total, Objects of Expense</b>	<b>\$963,250</b>	<b>\$1,127,700</b>

**METHOD OF FINANCING:**

1 General Revenue Fund	963,250	1,127,700
<b>Total, Method of Finance</b>	<b>\$963,250</b>	<b>\$1,127,700</b>

**FULL-TIME EQUIVALENT POSITIONS (FTE):**

10.0 15.0

**EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:**

UT Permian Basin – School of Nursing

**4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

**DATE:** 8/1/2008  
**TIME:** 11:18:13AM

Agency Code: 742

Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support

Statewide Goal/Benchmark: 2 - 4

OBJECTIVE: 1 Instructional Support Special Item Support

Service Categories:

STRATEGY: 3 Performing Arts Center

Service: NA Income: NA Age: NA

**CODE DESCRIPTION**

**Excp 2010**

**Excp 2011**

**OBJECTS OF EXPENSE:**

1001 SALARIES AND WAGES	173,814	134,244
1002 OTHER PERSONNEL COSTS	45,191	34,903
2003 CONSUMABLE SUPPLIES	27,673	39,327
2004 UTILITIES	0	30,000
2005 TRAVEL	0	5,500
2009 OTHER OPERATING EXPENSE	3,322	6,026
<b>Total, Objects of Expense</b>	<b>\$250,000</b>	<b>\$250,000</b>

**METHOD OF FINANCING:**

1 General Revenue Fund	250,000	250,000
<b>Total, Method of Finance</b>	<b>\$250,000</b>	<b>\$250,000</b>

**FULL-TIME EQUIVALENT POSITIONS (FTE):**

4.0 4.0

**EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:**

Performing Arts Center

**4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

**DATE:** 8/1/2008  
**TIME:** 11:18:13AM

Agency Code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 4 - 4  
 OBJECTIVE: 3 Public Service Special Item Support Service Categories:  
 STRATEGY: 3 Small Business Development Center Service: 13 Income: A.2 Age: B.3

<b>CODE - DESCRIPTION</b>	<b>Excp 2010</b>	<b>Excp 2011</b>
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**OBJECTS OF EXPENSE:**

1001 SALARIES AND WAGES	20,000	20,800
1002 OTHER PERSONNEL COSTS	5,200	5,408
2005 TRAVEL	10,000	10,000
2009 OTHER OPERATING EXPENSE	4,800	3,792
<b>Total, Objects of Expense</b>	<b>\$40,000</b>	<b>\$40,000</b>

**METHOD OF FINANCING:**

1 General Revenue Fund	40,000	40,000
<b>Total, Method of Finance</b>	<b>\$40,000</b>	<b>\$40,000</b>

**FULL-TIME EQUIVALENT POSITIONS (FTE):**

0.5	0.5
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**EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:**

Small Business Development Center (Revenue Neutral Level)

**6.A. HISTORICALLY UNDERUTILIZED BUSINESS SUPPORTING SCHEDULE**

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/1/2008  
Time: 11:21:57AM

Agency Code: 742 Agency: The University of Texas of the Permian Basin

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

**A. Fiscal Year 2006 - 2007 HUB Expenditure Information**

Statewide HUB Goals	Procurement Category	HUB Expenditures FY 2006			Total Expenditures FY 2006	HUB Expenditures FY 2007			Total Expenditures FY 2007
		% Goal	% Actual	Actual \$		% Goal	% Actual	Actual \$	
11.9%	Heavy Construction	0.0 %	0.0%	\$0	\$0	0.0 %	0.0%	\$0	\$0
26.1%	Building Construction	2.0 %	0.0%	\$0	\$0	0.0 %	0.0%	\$0	\$0
57.2%	Special Trade Construction	7.0 %	19.8%	\$31,587	\$159,646	10.0 %	0.0%	\$0	\$76,916
20.0%	Professional Services	3.0 %	0.0%	\$0	\$1,084,801	0.0 %	0.0%	\$0	\$63,417
33.0%	Other Services	6.0 %	16.4%	\$319,129	\$1,941,589	12.5 %	18.1%	\$358,234	\$1,977,879
12.6%	Commodities	15.0 %	25.4%	\$493,296	\$1,942,773	20.0 %	25.4%	\$361,468	\$1,423,320
	<b>Total Expenditures</b>		<b>16.5%</b>	<b>\$844,012</b>	<b>\$5,128,809</b>		<b>20.3%</b>	<b>\$719,702</b>	<b>\$3,541,532</b>

**B. Assessment of Fiscal Year 2006 - 2007 Efforts to Meet HUB Procurement Goals**

**Attainment:**

- The agency attained or exceeded one of three, or 33% of applicable statewide HUB procurement goals in FY 2006.
- The agency attained or exceeded one of two, or 50% of applicable statewide HUB procurement goals in FY 2007.

It should be noted that the HUB expenditure percentage for total HUB expenditures increased from 16.4% in FY 2006 to 20.3% in FY 2007.

**Applicability:**

The "Heavy Construction", "Building Construction" and "Professional Services" categories are not applicable to agency operations in fiscal year 2006 and the "Heavy Construction", "Building Construction", "Special Trade Construction" and "Professional Services" categories are not applicable in fiscal year 2007 as the agency did not manage contracts relating to these categories during those time periods.

**Factors Affecting Attainment:**

In both fiscal year 2006 and 2007, goals have not been met due to limited availability of HUB vendors for many types of contracts. In the "Construction" categories and "Professional Services" there were unique or specialized contract requirements and not all contract decisions were subject to the agency's control, since construction projects are controlled by the Office of Facilities and Planning at UT System.

**"Good-Faith" Efforts:**

The agency made the following good faith efforts to comply with statewide HUB procurement goals per 1 TAC Section 111.13(c):

- ensured that contracts reflected the actual requirements and did not impose any unreasonable or unnecessary requirements
- prepared and distributed information on procurement procedures in a manner which encouraged HUB utilization and participation
- encouraged appropriate vendors/contractors to become HUB certified, and offered assistance with the process via the Small Business Development Center and a HUB Certification Workshop
- attended U.T. System HUB meetings and training
- networked with HUBs and potential HUBs via area Chambers of Commerce as well as several area minority business networks

**6.A. HISTORICALLY UNDERUTILIZED BUSINESS SUPPORTING SCHEDULE**

81st Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/1/2008

Time: 11:22:10AM

- advertised all Invitations to Bid for \$25,000 or more on the Texas Marketplace website
- required all general contractors to substantiate their HUB Good Faith Efforts (for contracts in excess of \$100,000) as a condition of award
- assisted internal departments in utilizing HUBs as sources
- networked with other state agencies

### 6.B. Current Biennium One-Time Expenditure Schedule

<b>Agency Code:</b> 742	<b>Agency Name:</b> The University of Texas of the Permian Basin	<b>Prepared By:</b> C. R. Forrest		<b>Date:</b> 7/22/2008
<b>Item</b>	<b>2008-2009</b>		<b>2010-2011</b>	
	<b>Amount</b>	<b>MOF</b>	<b>Amount</b>	<b>MOF</b>
None.				

C:\newdocs\Forrest Data\81st Legislative Session 06-04-2008 and after\LAR 2010-2011 Summer 2008\{LAR08 (12) LAR-81R\_1TimeExpenditure\_0508(1).xls}One-time Expenditures



6.F.a. ADVISORY COMMITTEE SUPPORTING SCHEDULE ~ PART A

Date: 7/22/2008  
Time: 5:05:02PM

Automated Budget and Evaluation System of Texas (ABEST)

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Agency Code:            Agency:

Statutory Authorization:

Number of Members:

Committee Status:

Date Created:

Date to Be Abolished:

Strategy (Strategies):

**Meetings Per Fiscal Year**

**None.**

Automated Budget and Evaluation System of Texas (ABEST)

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Agency Code:            Agency:

**Description and Justification for Continuation/Consequences of Abolishing**

**None.**

6.G HOMELAND SECURITY FUNDING SCHEDULE - PART A TERRORISM

DATE: 7/30/2008  
TIME: 5:08:32PM

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 742 Agency name: UT PERMIAN BASIN

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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USE OF HOMELAND SECURITY FUNDS

No funds received.

6.G HOMELAND SECURITY FUNDING SCHEDULE - PART B NATURAL OR MAN-MADE DISASTERS

DATE: 7/30/2008  
TIME: 5:08:49PM

81st Regular Session, Agency Submission, Version I  
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 742 Agency name: UT PERMIAN BASIN

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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USE OF HOMELAND SECURITY FUNDS

No funds received.

6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern

The University of Texas of the Permian Basin  
 Estimated Funds Outside the GAA  
 2008-09 and 2010-11 Biennia

	2008 - 2009 Biennium				2010 - 2011 Biennium			
	FY 2008 Revenue	FY 2009 Revenue	Biennium Total	Percent of Total	FY 2010 Revenue	FY 2011 Revenue	Biennium Total	Percent of Total
<b>APPROPRIATED SOURCES (INSIDE THE GAA)</b>								
State Appropriations	\$ 31,605,947	\$ 31,716,370	\$ 63,322,317		\$ 32,350,697	\$ 32,997,711	\$ 65,348,409	
State Grants and Contracts	663,520	663,520	1,327,040		680,108	697,111	1,377,219	
Research Excellence Funds (URF/TEF)	203,877	203,877	407,754		203,877	203,877	407,754	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
Tuition and Fees (net of Discounts and Allowances)	3,757,769	3,702,448	7,460,217		3,906,082	4,120,917	8,026,999	
Federal Grants and Contracts	27,402	30,142	57,544		33,156	36,471	69,627	
Endowment and Interest Income	-	-	-		-	-	-	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	2,050	2,101	4,151		2,143	2,186	4,329	
Total	<u>36,260,565</u>	<u>36,318,458</u>	<u>72,579,023</u>	<u>64.9%</u>	<u>37,176,064</u>	<u>38,058,273</u>	<u>75,234,337</u>	<u>63.1%</u>
<b>NON-APPROPRIATED SOURCES (OUTSIDE THE GAA)</b>								
State Grants and Contracts	-	-	-		-	-	-	
Tuition and Fees (net of Discounts and Allowances)	6,769,383	7,510,131	14,279,514		7,923,188	8,358,964	16,282,152	
Federal Grants and Contracts	6,739,340	6,276,563	13,015,903		6,621,774	6,985,972	13,607,745	
Endowment and Interest Income	1,455,392	2,173,880	3,629,272		2,239,096	2,306,269	4,545,366	
Local Government Grants and Contracts	50,000	50,000	100,000		50,000	50,000	100,000	
Private Gifts and Grants	1,019,435	1,019,435	2,038,870		1,050,018	1,081,519	2,131,537	
Sales and Services of Educational Activities (net)	370,372	393,625	763,997		403,466	413,552	817,018	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	2,429,177	2,963,605	5,392,782		3,141,421	3,329,907	6,471,328	
Other Income	2,000	2,000	4,000		2,000	2,000	4,000	
Total	<u>18,835,099</u>	<u>20,389,239</u>	<u>39,224,338</u>	<u>35.1%</u>	<u>21,430,964</u>	<u>22,528,182</u>	<u>43,959,146</u>	<u>36.9%</u>
<b>TOTAL SOURCES</b>	<u>\$ 55,095,664</u>	<u>\$ 56,707,697</u>	<u>\$ 111,803,361</u>	<u>100.0%</u>	<u>\$ 58,607,028</u>	<u>\$ 60,586,455</u>	<u>\$ 119,193,483</u>	<u>100.0%</u>

# UT Permian Basin

## 6.I. 10 Percent Biennial Base Reduction Options Schedule

Approved Reduction Amount

**\$1,924,232**

"Approved Base" here refers to approved 2008-09 base AFTER policy letter exceptions have been excluded.

Agency Code: 742		Agency Name: The University of Texas of the Permian Basin						FTE Reductions (FY 2010-11 Base Request Compared to Budgeted 2009)		Revenue Impact? Y/N	Cumulative GR-related reduction as a % of Approved Base
Rank	Reduction Item	Biennial Application of 10% Percent Reduction						FY 08	FY 09		
	Strat	Name	GR	GR-Dedicated	Federal	Other	All Funds				
1	1-1-6	Workers' Compensation Insurance	5,866				\$ 5,866				0.0%
2	1-1-14	Excellence Funding	33,509				\$ 33,509				0.2%
3	3-1-3	Performing Arts Center	50,000				\$ 50,000				0.5%
4	3-2-1	Center for Energy	52,420				\$ 52,420				0.7%
5	3-3-1	John Ben Shepperd Public Leadership Institute	139,788				\$ 139,788				1.5%
6	3-4-1	Institutional Enhancement	742,649				\$ 742,649				5.3%
7	3-1-4	Instruction Enhancement	900,000				\$ 900,000				10.0%
8							\$ -				10.0%
9							\$ -				10.0%
10							\$ -				10.0%
11							\$ -				10.0%
12							\$ -				10.0%
<b>Agency Biennial Total</b>			<b>\$ 1,924,232</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,924,232</b>	<b>0.0</b>	<b>0.0</b>		<b>10.0%</b>
<b>Agency Biennial Total (GR + GR-D)</b>			<b>\$ 1,924,232</b>								

Rank / Name

Explanation of Impact to Programs and Revenue Collections

1 Workers' Compensation Insurance

Other institutional (local) funds will need to be applied to fund this item. Given the limited sources of local funds, primarily designated tuition revenues, the absence of GR funding may lead to additional designated tuition increases in the future. There should be no impact on revenue collections from the reduction for this item. Rather there will be a transfer of funding sources.

2 Excellence Funding

UT Permian Basin has six major initiatives as described in the Administrator's Statement: Growth, Graduation Rate Improvement, Quality, Research, Partnerships, and Public Trust and Accountability. Each of these initiatives will be harmed by the reduction applied to Excellence funding. Growth will be impeded. Graduation rate improvement programs will be restrained. Quality improvements in the form of additional specialized accreditations will be slowed. Technological currency will be hindered, hurting research improvement efforts. Partnership programs will be restrained due to lack of funding. Public Trust and Accountability will be challenged as the university cannot provide needed services. There should be no impact on revenue collections from the reduction for this item. Rather there will be fewer resources to devote to the programs of UT Permian Basin.

3 Performing Arts Center

The Performing Arts Center is one of the Partnership Initiatives of UT Permian Basin. Reducing the funding for this initiative will hinder the start up of the Center and its effective functioning upon initial opening. Activities required for opening will be delayed, postponed or reduced in scope. These adjustments will lead to difficulties in effectively meeting the requirements for success of such a facility. In addition to the existing funding identified here, Exceptional Item funding is also requested to meet additional start up needs as the Center's opening approaches. The impact of reduction of both Special and Exceptional Items would be extremely challenging to the Partnerships formed around the Center.

# UT Permian Basin

## Rank / Name

### 4 Center for Energy

The Center for Energy and Economic Diversification (CEED) program receives Special Item funding for all of its State support. Adequate funding enables CEED to deal with the continuing transition of the local energy economy from major operators to the smaller, regional, independent producers. The funding was reduced in two previous biennia; further reductions combined with normal inflationary adjustments to the budget will further impede the CEED's ability to effectively meet its mission. Private and federal funding and support rely on the infrastructure and services provided through State funds; reductions in the State funding hurt these efforts to obtain non-State funds. There will be an impact on revenue collections from the reduction for this item to the extent that matching funds and a support infrastructure are not available to assist in the solicitation of external funding opportunities. There will be fewer resources to devote to the programs of the CEED.

### 5 John Ben Shepperd Public Leadership Institute

The specific goals of the Institute for the next two years will be constrained by the reduction. Those goals include program expansion, improvement and more efficiency in the scope and breadth of operations. Among the goals are establishment of a comprehensive network of collaborating youth organizations/agencies, expanding the Student Leadership Forums, expanding the annual Texas Leadership Forum to include more active participation by Chambers of Commerce and municipal leadership, and updating the state-approved high school curriculum in leadership, Rising to the Challenge. The primary impacts of the reduction will be on the numbers of individuals served. Quality will be maintained to the fullest extent possible. There should be no impact on revenue collections from the reduction for this item. Rather there will be fewer resources to devote to the programs of the Institute.

### 6 Institutional Enhancement

UT Permian Basin has six major initiatives as described in the Administrator's Statement: Growth, Graduation Rate Improvement, Quality, Research, Partnerships, and Public Trust and Accountability. Each of these initiatives will be harmed by a reduction applied to Institutional Enhancement funding. Growth will be impeded. Graduate rate improvement programs will be restrained. Quality improvements in the form of specialized accreditations will be slowed. Technological currency will be hindered, hurting research improvement efforts. Partnership programs will be restrained due to lack of funding. Public Trust and Accountability will be challenged as the University cannot provide needed services.

The Institutional Enhancement funding is especially important to UT Permian Basin as a small school with a higher percentage of fixed costs to "open the doors." The 2008-2009 Institutional Enhancement Special Item amount is 20.52% of the non-TRB, General Revenue Fund financing for the institution. These funds provide significant support for the University and in turn provide a regional University to citizens of the Permian Basin and its surrounding counties.

The many first generation college students in the region and at the University need the improved services that these funds enable the University to provide. The Institutional Enhancement funds are a critical factor in enabling the University to work toward the Closing the Gaps goals of participation and success in quality educational programs. Without these funds the University would be seriously harmed in working to fulfill its mission. There will be an impact on revenue collections from the reduction for this item to the extent that classes cannot be offered, which will result in fewer students enrolled and/or larger classes. Times to graduation will be lengthened, faculty and staff salaries will be constrained, positions will be even more restricted than they are now. A reduction of this magnitude, \$742,649, would require a Reduction in Force of about 15 faculty positions at an average salary of \$50,000 each.

### 7 Instruction Enhancement

UT Permian Basin grew in FTE enrollment by 57 percent from Fall 2001 to Fall 2007. The base formula appropriation for Operations Support for UT Permian Basin increased by 47 percent over this same period, with no adjustment for inflation. The average expenditure per student for public universities in Texas was \$15,123 during a recent reporting period. UT Permian Basin's per student expenditure was \$11,153. This Special Item helps to close the gap in average funding and the demands on the campus from its tremendous success in recruiting additional students. Without these funds the University would be severely hampered in achieving its mission and goals. The University would be returned to its prior state of high employee turnover, major funding gaps with other comparable institutions, and extreme difficulty in making new programs permanent parts of the campus. Ultimately students would be harmed in that enrollment, graduation rates, new degree programs, and related student services would be severely restricted. The size of this funding reduction would have the greatest negative effect on the University's services to the area, region, and State.

A reduction of this magnitude, \$900,000, would require a Reduction in Force of 18 faculty positions at an average salary of \$50,000 each.

**Schedule 1A: Other Educational and General Income**  
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Agency Code: 742

Agency Name: The University of Texas of the Permian Basin

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
<b>Gross Tuition</b>					
Gross Resident Tuition	4,057,662	4,257,434	4,384,870	4,516,120	4,651,300
Gross Non-Resident Tuition	492,948	650,432	663,441	676,709	690,244
<b>Gross Tuition</b>	<b>4,550,610</b>	<b>4,907,866</b>	<b>5,048,311</b>	<b>5,192,829</b>	<b>5,341,544</b>
Less: Remissions and Exemptions	(284,593)	(505,482)	(510,537)	(515,642)	(520,799)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	1,848	1,749	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
<b>Subtotal</b>	<b>4,267,865</b>	<b>4,404,133</b>	<b>4,537,774</b>	<b>4,677,187</b>	<b>4,820,745</b>
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	(37,545)	(40,273)	(42,689)	(45,250)	(47,965)
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(555,553)	(553,094)	(586,280)	(621,457)	(658,745)
Less: Transfer of Funds (2%) for Emergency Loans (Medical School)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (Tx. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					



**Schedule 1A: Other Educational and General Income**  
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Agency Code: 742

Agency Name: The University of Texas of the Permian Basin

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
<b>Net Tuition</b>	<b>3,674,767</b>	<b>3,810,766</b>	<b>3,908,805</b>	<b>4,010,480</b>	<b>4,114,035</b>
Student Teaching Fees	0	0	0	0	0
Special Course Fees	0	0	0	0	0
Laboratory Fees	35,830	23,218	23,915	24,632	25,371
<b>Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)</b>	<b>3,710,597</b>	<b>3,833,984</b>	<b>3,932,720</b>	<b>4,035,112</b>	<b>4,139,406</b>
<b>OTHER INCOME</b>					
<b>Interest on General Funds:</b>					
Local Funds in State Treasury	131,455	134,062	138,048	142,227	146,494
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
<b>Subtotal, Other Income</b>	<b>131,455</b>	<b>134,062</b>	<b>138,048</b>	<b>142,227</b>	<b>146,494</b>
<b>Subtotal, Other Educational and General Income</b>	<b>3,842,052</b>	<b>3,968,046</b>	<b>4,070,768</b>	<b>4,177,339</b>	<b>4,285,900</b>
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(157,970)	(215,713)	(222,159)	(228,839)	(235,706)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(104,253)	(110,306)	(116,924)	(123,939)	(131,376)
Less: Staff Group Insurance Premiums	(367,693)	(303,282)	(330,468)	(368,472)	(410,846)
<b>Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)</b>	<b>3,212,136</b>	<b>3,338,745</b>	<b>3,401,217</b>	<b>3,456,089</b>	<b>3,507,972</b>
<b>Reconciliation to Summary of Request for FY 2007-2009:</b>					
Plus: Transfer of Tuition for Retirement of Indebtedness - Skiles Act	37,545	40,273	42,689	45,250	47,965
Plus: Transfer of Funds for Texas Public Education Grants Program and Emergency Loans	555,553	553,094	586,280	621,457	658,745
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	367,693	303,282	330,468	368,472	410,846
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

**Schedule 1A: Other Educational and General Income**  
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	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	(1,848)	(1,749)	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Plus: Indirect Cost Recovery 2007 (health-related institutions only)	0	0	0	0	0
<b>Total, Other Educational and General Income Reported on Summary of Request</b>	<b>4,171,079</b>	<b>4,233,645</b>	<b>4,360,654</b>	<b>4,491,268</b>	<b>4,625,528</b>

Schedule 2: Grand Total Educational, General and Other Funds

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Agency Code: 742 Agency Name: The University of Texas of the Permian Basin

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
<b>Balances as of Beginning of Fiscal Year</b>					
Encumbered and Obligated	0	0	0	0	0
Unencumbered and Unobligated	0	0	0	0	0
Capital Projects - Legislative Appropriations	0	0	0	0	0
Capital Projects - Other Educational and General Funds	0	0	0	0	0
<b>General Revenue Appropriations</b>					
Direct Appropriations	14,414,594	28,420,041	28,530,464	19,489,083	19,489,647
Less: Transfer Sec. 9-5.09(c), Expenditures for Commercial Air Travel (2007)	(3,548)	0	0	0	0
Transfer from Office of the Governor Deficiency and Emergency Grants	0	0	0	0	0
Less: General Revenue Appropriations Lapsed	0	0	0	0	0
Plus: Additional General Revenue through Budget Execution	0	0	0	0	0
Other (Itemize)					
<b>Subtotal, General Revenue Appropriations</b>	<b>14,411,046</b>	<b>28,420,041</b>	<b>28,530,464</b>	<b>19,489,083</b>	<b>19,489,647</b>
Other Educational and General Income	4,171,079	4,233,645	4,360,654	4,491,268	4,625,528
<b>Other Appropriated Funds Income</b>					
Health-related Institutions Patient Income (medical, dental, other)	0	0	0	0	0
Interagency contracts	0	0	0	0	0
Tobacco - Related Funds	0	0	0	0	0
Other (Itemize)					
<b>TOTAL, EDUCATIONAL AND GENERAL APPROPRIATIONS</b>	<b>18,582,125</b>	<b>32,653,686</b>	<b>32,891,118</b>	<b>23,980,351</b>	<b>24,115,175</b>
<b>General Revenue Transfers</b>					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2007, 2008, 2009)	18,331	17,612	0	0	0
Transfer from Coordinating Board for the Cancer Registry (2007)	0	0	0	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	1,324,149	1,386,049	1,386,049	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2007, 2008, 2009)	0	0	0	0	0

## Schedule 2: Grand Total Educational, General and Other Funds

DATE: 8/1/2008

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Agency Code: 742 Agency Name: The University of Texas of the Permian Basin

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	5,734	5,000	0	0	0
Texas Grants	384,750	429,110	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
B-on-Time Program	71,594	100,252	0	0	0
<b>Subtotal, General Revenue Transfers</b>	<b>1,804,558</b>	<b>1,938,023</b>	<b>1,386,049</b>	<b>0</b>	<b>0</b>
General Revenue HEF for Operating Expenses	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2007, 2008, 2009)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Other Deductions (Itemize)					
Decrease Capital Projects - Educational and General Funds	0	0	0	0	0
Other (Itemize)					
<b>Total Funds</b>	<b>20,386,683</b>	<b>34,591,709</b>	<b>34,277,167</b>	<b>23,980,351</b>	<b>24,115,175</b>
Less: Balances as of End of Fiscal Year					
Encumbered and Obligated	0	0	0	0	0
Unencumbered and Unobligated	0	0	0	0	0
Capital Projects - Legislative Appropriations	0	0	0	0	0
Capital Projects - Other Educational and General Funds	0	0	0	0	0
<b>Grand Total, Educational, General and Other Funds</b>	<b>20,386,683</b>	<b>34,591,709</b>	<b>34,277,167</b>	<b>23,980,351</b>	<b>24,115,175</b>
<b>Designated Tuition (Sec. 54.0513)</b>	<b>4,677,635</b>	<b>5,238,951</b>	<b>5,867,625</b>	<b>6,571,740</b>	<b>7,360,348</b>
<b>Indirect Cost Recovery (Sec. 145.001(d))</b>	<b>61,628</b>	<b>27,402</b>	<b>30,142</b>	<b>33,156</b>	<b>36,471</b>

**Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)**  
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Agency Code: 742      Agency Code: The University of Texas of the Permian Basin

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
<b>GR &amp; GR-D Percentages</b>					
GR %	84.04%				
GR-D %	15.96%				
<b>Total Percentage</b>	<b>100.00%</b>				
<b>FULL TIME ACTIVES</b>					
1a Employee Only	156	131	25	156	20
2a Employee and Children	33	28	5	33	4
3a Employee and Spouse	42	35	7	42	4
4a Employee and Family	28	24	4	28	2
5a Eligible, Opt Out	3	3	0	3	0
6a Eligible, Not Enrolled	3	3	0	3	0
<b>Total for This Section</b>	<b>265</b>	<b>224</b>	<b>41</b>	<b>265</b>	<b>30</b>
<b>PART TIME ACTIVES</b>					
1b Employee Only	2	2	0	2	1
2b Employee and Children	1	1	0	1	0
3b Employee and Spouse	0	0	0	0	1
4b Employee and Family	0	0	0	0	1
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	1	1	0	1	0
<b>Total for This Section</b>	<b>4</b>	<b>4</b>	<b>0</b>	<b>4</b>	<b>3</b>
<b>Total Active Enrollment</b>	<b>269</b>	<b>228</b>	<b>41</b>	<b>269</b>	<b>33</b>

**Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

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Agency Code: 742      Agency Code: The University of Texas of the Permian Basin

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
<b>FULL TIME RETIREES by ERS</b>					
1c Employee Only	41	34	7	41	0
2c Employee and Children	2	2	0	2	0
3c Employee and Spouse	33	28	5	33	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	2	2	0	2	0
6c Eligible, Not Enrolled	0	0	0	0	0
<b>Total for This Section</b>	<b>78</b>	<b>66</b>	<b>12</b>	<b>78</b>	<b>0</b>
<b>PART TIME RETIREES by ERS</b>					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
<b>Total for This Section</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Retirees Enrollment</b>	<b>78</b>	<b>66</b>	<b>12</b>	<b>78</b>	<b>0</b>
<b>TOTAL FULL TIME ENROLLMENT</b>					
1e Employee Only	197	165	32	197	20
2e Employee and Children	35	30	5	35	4
3e Employee and Spouse	75	63	12	75	4
4e Employee and Family	28	24	4	28	2
5e Eligible, Opt Out	5	5	0	5	0
6e Eligible, Not Enrolled	3	3	0	3	0
<b>Total for This Section</b>	<b>343</b>	<b>290</b>	<b>53</b>	<b>343</b>	<b>30</b>

**Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/6/2008  
 Time: 4:11:04PM  
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Agency Code: 742      Agency Code: The University of Texas of the Permian Basin

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
<b>TOTAL ENROLLMENT</b>					
1f Employee Only	199	167	32	199	21
2f Employee and Children	36	31	5	36	4
3f Employee and Spouse	75	63	12	75	5
4f Employee and Family	28	24	4	28	3
5f Eligible, Opt Out	5	5	0	5	0
6f Eligible, Not Enrolled	4	4	0	4	0
<b>Total for This Section</b>	<b>347</b>	<b>294</b>	<b>53</b>	<b>347</b>	<b>33</b>

**SCHEDULE 4: COMPUTATION OF OASI**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/1/2008  
 Time: 1:31:17PM  
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Agency Code: 742 Agency: The University of Texas of the Permian Basin

	<u>Actual Salaries &amp; Wages 2007</u>	<u>Actual Salaries &amp; Wages 2008</u>	<u>Budgeted Salaries &amp; Wages 2009</u>	<u>Estimated Salaries &amp; Wages 2010</u>	<u>Estimated Salaries &amp; Wages 2011</u>
Gross Educational & General Payroll - Subject to OASI	\$12,937,588	\$17,667,452	\$18,197,476	\$18,743,400	\$19,305,702
FTE Employees - Subject to OASI	283.2	296.4	308.3	317.5	327.1
Average Salary (Gross Payroll / FTE Employees)	\$45,684	\$59,607	\$59,025	\$59,034	\$59,021
Employer OASI Rate 7.65% x Average Salary x FTE Employees	\$3,495 283.2	\$4,560 296.4	\$4,515 308.3	\$4,516 317.5	\$4,515 327.1
<b>Grand Total, OASI</b>	<b>\$989,784</b>	<b>\$1,351,584</b>	<b>\$1,391,975</b>	<b>\$1,433,830</b>	<b>\$1,476,857</b>

	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2										
General Revenue (% to Total)	0.8404	\$831,814	0.8404	\$1,135,871	0.8404	\$1,169,816	0.8404	\$1,204,991	0.8404	\$1,241,151
Other Educational and General Funds (% to Total)	0.1596	157,970	0.1596	215,713	0.1596	222,159	0.1596	228,839	0.1596	235,706
Health-related Institutions Patient Income (% to Total)	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
<b>Grand Total, OASI (100%)</b>	<b>1.0000</b>	<b>\$989,784</b>	<b>1.0000</b>	<b>\$1,351,584</b>	<b>1.0000</b>	<b>\$1,391,975</b>	<b>1.0000</b>	<b>\$1,433,830</b>	<b>1.0000</b>	<b>\$1,476,857</b>



SCHEDULE 5: CALCULATION OF RETIREMENT PROPORTIONALITY AND ORP DIFFERENTIAL

81st Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008

TIME: 1:32:20PM

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Agency code: 742

Agency name: The University of Texas of the Permian Basin

Description	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
<b>Proportionality Amounts</b>					
Gross Educational and General Payroll - Subject to Retirement	13,493,614	17,323,434	18,407,769	18,960,002	19,528,802
Employer Contribution to Retirement Programs	651,582	689,410	730,775	774,621	821,098
<b>Proportionality Percentage</b>					
General Revenue	84.00 %	84.00 %	84.00 %	84.00 %	84.00 %
Other Educational and General Income	16.00 %	16.00 %	16.00 %	16.00 %	16.00 %
Health-related Institutions Patient Income	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
<b>Proportional Contribution</b>					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	104,253	110,306	116,924	123,939	131,376
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
<b>Differential</b>					
Gross Payroll Subject to Differential - Optional Retirement Program	8,141,513	8,385,758	8,637,331	8,896,451	9,163,345
<b>Total Differential</b>	106,654	61,216	63,053	64,944	66,892

**Schedule 6: Capital Funding**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/1/2008  
 Time: 1:34:24PM  
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Agency Code: 742	Agency Name: The University of Texas of the Permian Basin				
Activity	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
<b>I. Balances as of Beginning of Fiscal Year</b>					
A. PUF Bond Proceeds	595,436	1,546,714	1,293,197	281,410	281,410
B. HEF Bond Proceeds	0	0	0	0	0
C. HEF Annual Allocations	0	0	0	0	0
D. TR Bond Proceeds	141,943	303	90,897,699	57,700,779	0
<b>II. Additions</b>					
A. PUF Bond Proceeds Allocation	3,149,802	879,000	879,000	879,000	879,000
B. HEF General Revenue Appropriation	0	0	0	0	0
C. HEF Bond Proceeds	0	0	0	0	0
D. TR Bond Proceeds	0	99,000,000	0	0	0
E. Investment Income on PUF Bond Proceeds	0	0	0	0	0
F. Investment Income on HEF Bond Proceeds	0	0	0	0	0
G. Investment Income on TR Bond Proceeds	0	0	0	0	0
H. Other (Itemize)					
TR Bond Proceeds					
General Revenue Appropriations for TRB Debt Service	1,811,202	10,383,271	10,375,341	9,536,810	9,537,375
<b>III. Total Funds Available - PUF, HEF, and TRB</b>	<b>\$5,698,383</b>	<b>\$111,809,288</b>	<b>\$103,445,237</b>	<b>\$68,397,999</b>	<b>\$10,697,785</b>
<b>IV. Less: Deductions</b>					
A. Expenditures (Itemize)					
Library and Equipment	935,090	659,692	737,059	669,000	669,000
Repair and Rehabilitation Projects	34,064	4,720	237,166	210,000	210,000
Mesa Building Improvements	0	0	0	0	0
Science and Technology Complex State B	1,229,370	468,106	916,561	0	0
Mesa Building Improvements	141,640	303	0	0	0
Science and Technology Complex State B	0	5,126,648	19,641,083	29,232,269	0
The Wagner Noel Performing Arts Center	0	2,975,653	13,555,837	28,468,510	0
B. Annual Debt Service on PUF Bonds	0	0	0	0	0
C.1. Annual Debt Service on HEF Bonds - RFS Commercial Paper	0	0	0	0	0
C.2. Annual Debt Service on HEF Bonds - RFS Bonds, Series 2001	0	0	0	0	0
D. Annual Debt Service on TR Bonds	1,811,202	10,383,271	10,375,341	9,536,810	9,537,375
E. Other (Itemize)					
<b>Total, Deductions</b>	<b>\$4,151,366</b>	<b>\$19,618,393</b>	<b>\$45,463,047</b>	<b>\$68,116,589</b>	<b>\$10,416,375</b>

**Schedule 6: Capital Funding**  
 81st Regular Session, Agency Submission, Version I  
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/1/2008  
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Agency Code: 742	Agency Name: The University of Texas of the Permian Basin				
Activity	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
V. Balances as of End of Fiscal Year					
A.PUF Bond Proceeds	1,546,714	1,293,196	281,411	281,410	281,410
B.HEF Bond Proceeds	0	0	0	0	0
C.HEF Annual Allocations	0	0	0	0	0
D.TR Bond Proceeds	303	90,897,699	57,700,779	0	0
	<u>\$1,547,017</u>	<u>\$92,190,895</u>	<u>\$57,982,190</u>	<u>\$281,410</u>	<u>\$281,410</u>

SCHEDULE 7: CURRENT AND LOCAL FUND (GENERAL) BALANCES

81st Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008

TIME: 1:41:42PM

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Agency code: 742

Agency name: UT PERMIAN BASIN

	Actual 2007	Actual 2008	Budgeted 2009	Estimated 2010	Estimated 2011
1. Balance of Current Fund in State Treasury	\$0	\$10,000	\$10,000	\$0	\$0
3. Interest Earned in State Treasury	\$131,455	\$134,062	\$138,084	\$142,227	\$146,494

Schedule 8: PERSONNEL  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
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Agency code: 742 Agency name: UT PERMIAN BASIN

	Actual 2007	Actual 2008	Budgeted 2009	Estimated 2010	Estimated 2011
<b>Part A.</b>					
<b>FTE Positions</b>					
E & G Faculty Employees	131.2	138.3	143.7	146.7	152.3
E & G Non-Faculty Employees	152.0	158.1	165.1	172.6	179.5
<b>SUBTOTAL, E&amp;G</b>	<b>283.2</b>	<b>296.4</b>	<b>308.8</b>	<b>319.3</b>	<b>331.8</b>
Other Appropriated Funds	74.6	75.3	76.7	79.8	83.0
<b>SUBTOTAL, ALL APPROPRIATED</b>	<b>357.8</b>	<b>371.7</b>	<b>385.5</b>	<b>399.1</b>	<b>414.8</b>
Other Funds Employees	0.0	0.0	0.0	0.0	0.0
<b>SUBTOTAL, NON-APPROPRIATED</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>GRAND TOTAL</b>	<b>357.8</b>	<b>371.7</b>	<b>385.5</b>	<b>399.1</b>	<b>414.8</b>
<b>Part B.</b>					
<b>Personnel Headcount</b>					
E & G Faculty Employees	189	195	201	209	217
E & G Non-Faculty Employees	273	285	297	308	320
<b>SUBTOTAL, E&amp;G</b>	<b>462</b>	<b>480</b>	<b>498</b>	<b>517</b>	<b>537</b>
Other Appropriated Funds	205	213	221	229	238
<b>SUBTOTAL, ALL APPROPRIATED</b>	<b>667</b>	<b>693</b>	<b>719</b>	<b>746</b>	<b>775</b>
Other Funds Employees	0	0	0	0	0
<b>SUBTOTAL, NON-APPROPRIATED</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTAL</b>	<b>667</b>	<b>693</b>	<b>719</b>	<b>746</b>	<b>775</b>

Schedule 8: PERSONNEL  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

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Agency code: 742 Agency name: UT PERMIAN BASIN

	Actual 2007	Actual 2008	Budgeted 2009	Estimated 2010	Estimated 2011
<b>PART C.</b>					
<b>Salaries</b>					
E & G Faculty Employees	\$6,934,262	\$7,265,918	\$7,265,918	\$7,483,896	\$7,708,412
E & G Non-Faculty Employees	\$6,559,352	\$11,057,516	\$11,141,851	\$11,476,107	\$11,820,390
<b>SUBTOTAL, E&amp;G</b>	<b>\$13,493,614</b>	<b>\$18,323,434</b>	<b>\$18,407,769</b>	<b>\$18,960,003</b>	<b>\$19,528,802</b>
Other Appropriated Funds	\$0	\$0	\$0	\$0	\$0
<b>SUBTOTAL, ALL APPROPRIATED</b>	<b>\$13,493,614</b>	<b>\$18,323,434</b>	<b>\$18,407,769</b>	<b>\$18,960,003</b>	<b>\$19,528,802</b>
Other Funds Employees	\$2,330,195	\$2,400,101	\$2,472,104	\$2,546,267	\$2,622,655
<b>SUBTOTAL, NON-APPROPRIATED</b>	<b>\$2,330,195</b>	<b>\$2,400,101</b>	<b>\$2,472,104</b>	<b>\$2,546,267</b>	<b>\$2,622,655</b>
<b>GRAND TOTAL</b>	<b>\$15,823,809</b>	<b>\$20,723,535</b>	<b>\$20,879,873</b>	<b>\$21,506,270</b>	<b>\$22,151,457</b>

SCHEDULE 9: EXPENDITURES ASSOCIATED WITH UTILITY OPERATIONS  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2008  
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Agency code: 742

Agency name: The University of Texas of the Permian Basin

Item	Consumption	Cost
<b>ENERGY COST</b>		
(1) Purchased Electricity (KWH)	9,580,250	\$882,974
(2) Purchased Natural Gas (MCF)	25,770	\$209,923
(3) Purchased Thermal Energy (BTU)		\$0
<b>WATER/WASTE WATER</b>		
(4) Water (1,000 gal.)	94,587	\$114,319
(5) Waste Water (1,000 gal.)	6,222	\$48,089
<b>UTILITIES OPERATING COSTS</b>		
(6) Personnel		\$122,145
(7) Maintenance and Operations		\$778,209
(8) Renovation		\$102,652
<b>UTILITIES DEBT SERVICE</b>		
(9) Revenue Bonds		\$0
(10) Loan Star		\$0
(11) Performance Contracts		\$0
(12) TOTAL		<b>\$2,258,311</b>

Agency code: 742

Agency Name: The University of Texas of the Permian Basin

Priority Number:	Project Number:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 8,900,000	\$ 64,900,000	\$ 369
<b>Name of Proposed Facility:</b> Science and Technology Complex, GAP Funding	<b>Project Type:</b> New Construction			
<b>Location of Facility:</b> UT Permian Basin Campus	<b>Type of Facility:</b> Laboratory, General			
<b>Project Start Date:</b> 07/01/2006	<b>Project Completion Date:</b> 06/30/2011			
 	<b>Net Assignable Square Feet in Project</b>			
<b>Gross Square Feet:</b> 176,700	111,800			

**Project Description**

HB 153, 79th Legislature, Third Called Session, authorized the issuance of \$54,000,000 in Tuition Revenue Bonds for the Science and Technology Complex.

This request is for additional TRB Funding for completion of the construction of the Science and Technology Complex for undergraduate / graduate teaching and research, and campus information systems support. Rapidly escalating construction costs have forced the award of bids for the Science and Technology Building without awarding two bid alternates that complete interior spaces essential to the building's complete functioning. In addition the Mesa Building future renovation funds were used to award the base bid for the Science and Technology Building.

This Item requests an additional TRB in the amount of \$8,900,000 to complete the shelled spaces and for the planned future renovation of the Mesa Building. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 15, 2009.



**Schedule 10A: Tuition Revenue Bond Projects**  
 81st Regular Session, Agency Submission, Version 1  
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Agency code: 742

Agency Name: The University of Texas of the Permian Basin

<b>Priority Number:</b>	<b>Project Number:</b>	<b>Tuition Revenue Bond Request</b>	<b>Total Project Cost</b>	<b>Cost Per Total Gross Square Feet</b>
2	2	\$ 7,430,000	\$ 88,430,000	\$ 817
<b>Name of Proposed Facility:</b>	<b>Project Type:</b>			
Arts, Convocation, Classroom Facility GAP Funding	New Construction			
<b>Location of Facility:</b>	<b>Type of Facility:</b>			
UT Permian Basin CEED Campus	Auditorium/Classroom			
<b>Project Start Date:</b>	<b>Project Completion Date:</b>			
07/01/2006	11/01/2011			
<b>Gross Square Feet:</b>	<b>Net Assignable Square Feet in Project</b>			
108,200	71,220			

**Project Description**

HB 153, 79th Legislature, Third Called Session, authorized the issuance of \$45,000,000 in Tuition Revenue Bonds (TRB) for the Arts, Convocation, and Classroom Facility at CEED.

This request is for additional TRB funding for completion of construction of the Arts, Convocation, and Classroom Facility at CEED. Rapidly escalating construction costs have yielded cost estimates well in excess of the available funding. The architectural design shows the classroom/academic areas as a bid alternate since these are separate and distinct from the arts and convocation portion of the building. The TRB funded part of the building including the GAP funding has a cost of \$485 per square foot. The balance of the cost is support by PUF and donor funds.

This Item requests an additional TRB in the amount of \$7,430,000 to complete the classroom/academic bid alternate areas. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 15, 2009.

Agency code: 742

Agency Name: The University of Texas of the Permian Basin

<b>Priority Number:</b> 3	<b>Project Number:</b> 3	<b>Tuition Revenue Bond Request</b> \$ 49,000,000	<b>Total Project Cost</b> \$ 49,000,000	<b>Cost Per Total Gross Square Feet</b> \$ 613
<b>Name of Proposed Facility:</b> Engineering Building	<b>Project Type:</b> New Construction			
<b>Location of Facility:</b> UT Permian Basin CEED Campus	<b>Type of Facility:</b> Classroom General			
<b>Project Start Date:</b> 06/01/2009	<b>Project Completion Date:</b> 06/30/2012			
<b>Gross Square Feet:</b> 80,000	<b>Net Assignable Square Feet in Project</b> 48,000			

**Project Description**

This request is for construction of an 80,000 gross square feet, 48,000 net square feet, Engineering Building. The project will begin planning upon approval with a construction start date of April 2010 and an estimated completion date of June 2012. The building will include classrooms, instructional labs, computer labs and classrooms, research labs, faculty offices, administrative offices, and student support services.

Construction is needed for more efficient operation of the baccalaureate degree programs in chemical, mechanical, and petroleum engineering. These will be consolidated into one location designed specifically for engineering education and research which will improve the quality of instruction and efficiency in delivery of the new programs.

The building will also house the Geology and Industrial Technology programs so that energy related programs are located together. General classrooms will provide space for all of the energy and engineering programs.

Agency code: 742

Agency Name: The University of Texas of the Permian Basin

<b>Priority Number:</b>	<b>Project Number:</b>	<b>Tuition Revenue Bond Request</b>	<b>Total Project Cost</b>	<b>Cost Per Total Gross Square Feet</b>
4	4	\$ 12,000,000	\$ 12,000,000	\$ 75
<b>Name of Proposed Facility:</b>	<b>Project Type:</b>			
Campus Renovation and Repair	Renovation and Repair			
<b>Location of Facility:</b>	<b>Type of Facility:</b>			
UT Permian Basin Campus	Classroom General			
<b>Project Start Date:</b>	<b>Project Completion Date:</b>			
06/01/2009	06/30/2012			
<b>Gross Square Feet:</b>	<b>Net Assignable Square Feet in Project</b>			
160,000	100,000			

**Project Description**

This request is for a multi-part renovation and repair project over several locations. The project goal is to extend the life of the campus infrastructure.

Projects include: 1) Replacement of 35 year old roofs and of a 21 year old roof. 2) Renovation and energy upgrades in the Thermal Plant and HVAC Systems to achieve energy efficiencies and prepare for future infrastructure needs. 3) Replacement of existing 35 year old electrical switchgear.

Renovation and Repair of Campus Infrastructure will provide for more efficient operation and maintain the substantial investment in the campus. Given rapidly escalating construction costs, phased renovation of existing facilities is an economical investment to gain additional life from those facilities.

These roof replacements, electrical system upgrades, and energy system upgrades will all contribute to long term efficiencies in the operation of the campus as well as extending the lives of the systems and interrelated parts.

**SCHEDULE 10B: TUITION REVENUE BOND ISSUANCE HISTORY**

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/1/2008  
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Agency code: 742

Agency name:

The University of Texas of the Permian Basin

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2008	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization	
1997	\$25,800,000	Aug 19 1998	\$768,000				
		Aug 20 1998	\$737,000				
		Sep 16 1998	\$8,848,000				
		Aug 17 1999	\$5,000,000				
		Aug 23 1999	\$1,444,000				
		Aug 26 1999	\$5,831,000				
		Apr 30 2001	\$3,000,000				
		Oct 2 2001	\$172,000				
		<i>Subtotal</i>			\$25,800,000	\$0	
		2001	\$5,610,000	Nov 4 2004	\$5,610,000		
<i>Subtotal</i>					\$5,610,000	\$0	
2006	\$99,000,000	Nov 6 2007	\$2,500,000				
		Feb 14 2008	\$9,087,000				
		<i>Subtotal</i>			\$11,587,000	\$87,413,000	
					Aug 15 2008	\$87,413,000	

**SCHEDULE 11: SPECIAL ITEM INFORMATION**  
81ST REGULAR SESSION  
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/1/2008  
Time: 1:50:02PM  
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Agency Code: 742      Agency: The University of Texas of the Permian Basin

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**Special Item: 1      Institutional Enhancement**

**(1) Year Special Item: 2000**

**(2) Mission of Special Item:**

Institutional Enhancement funds were added by the 76th Legislature to help fund the most critical needs for each institution, consolidating special items such as Distance Education plus recognizing fixed institutional costs. For UT Permian Basin, institutional enhancement funding provides for infrastructure not adequately funded through the formula because of institutional size. This funding allows UT Permian Basin, as the sole baccalaureate and graduate institution serving the Midland-Odessa metropolitan area and surrounding rural counties, to provide quality educational programs for the region. The institutional enhancement allocation has allowed UT Permian Basin to maintain and build its distance education programs. Delivery of quality programs at a distance is important to a region of the state where students have vast distances to travel between higher education campuses.

**(3) (a) Major Accomplishments to Date:**

Institutional Enhancement allowed UTPB 9 years of growth and better access to quality education. UTPB has earned 4 professional accreditations—AACSB in Business (one of 21 in Texas), NCATE in Education (one of 13), NASAD in Art (one of 7), and CSWE in Social Work, (one of 31). UTPB has been recognized in Newsweek and US News for the best “value added” in the UT System based on the Collegiate Learning Assessment. UTPB was first among Texas public universities in the percent of graduates employed or in graduate school one year after graduation.

Institutional Enhancement funds distance education. UTPB’s upper-division courses are sent to Western Texas College, Snyder, Howard College, Big Spring, Midland College, and the Andrews Business & Technology Center. Interactive TV is connected to the Region 18 ECS network. UT Medical Branch-Galveston delivers lectures for the B.S. degree in Clinical Lab Sciences via the interactive network. Lab courses taught by a faculty member at UTPB with a joint UTPB and UTMB appointment allow students to earn the UTMB degree at UTPB.

UTPB offers six undergraduate degrees and teacher certification at its Midland College Teaching Site. Web-based delivery has grown since the institutional enhancement funding began. The REACH program offers approximately thirteen percent of its courses through web-based online classes. It also offers three complete degrees in collaboration with other UT System institutions through the UT Telecampus.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

UT Permian Basin continues to expand its regional and statewide outreach through distance education. Continuing upgrades and maintenance of equipment and technology is needed to meet the growing demand. An exciting addition the campus is planning is the addition of course management software that allows video, audio, and digital presentations from classes on campus to be available online within minutes after the class ends each day. This technology will allow for the development of new ways to develop distance education programs. It will provide new technology assistance for students in campus based classes to increase their chances for success. With the rising cost of transportation, the demand for distance learning alternatives should expand greatly in the coming years.

The infrastructure funding provided through the Institutional Enhancement Special Item will allow UT Permian Basin to cover the fixed overhead costs of being a small school thus allowing it to continue to offer access to quality higher education to West Texas. The Institutional Enhancement funding will help UTPB move ahead with its major initiatives, especially graduation rate improvement.

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**(4) Funding Source Prior to Receiving Special Item Funding:**

None.

**(5) Non-general Revenue Sources of Funding:**

None.

**(6) Consequences of Not Funding:**

The Institutional Enhancement funding is especially important to UT Permian Basin as a small school with a higher percentage of fixed costs to "open the doors." The 2008-2009 Institutional Enhancement Special Item amount is 20.52% of the non-TRB, General Revenue Fund financing for the institution. These funds provide significant support for the University and in turn provide a regional University to citizens of the Permian Basin and its surrounding counties.

The many first generation college students in the region and at the University need the improved services that these funds enable the University to provide. The Institutional Enhancement funds are a critical factor in enabling the University to work toward the Closing the Gaps goals of participation and success in quality educational programs. Without these funds the University would be seriously harmed in working to fulfill its mission.

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**Special Item: 2      Instruction Enhancement**

**(1) Year Special Item:**      2008

**(2) Mission of Special Item:**

This Special Item helps to close the gap in average funding and the demands on the campus from its tremendous success in recruiting additional students. UT Permian Basin grew in FTE enrollment by 57 percent from Fall 2001 to Fall 2007. The base formula appropriation for Operations Support for UT Permian Basin increased by 47 percent over this same period, with no adjustment for inflation. The average expenditure per student for public universities in Texas was \$15,123 during a recent reporting period. UT Permian Basin's per student expenditure was \$11,153.

These Special Item funds are used for faculty/staff merit salary adjustments to market as well as for additional staffing and support to meet the needs of the growing University. UT Permian Basin experienced a 26 percent turnover in staff in 2006-2007. Staff salaries at the university were not competitive with the local market. Faculty salaries were not competitive with the state or national market. The Instructional Enhancement funding has helped reduce these problems.

The requested funding significantly enhances the University's ability to serve its student population and the State of Texas.

**(3) (a) Major Accomplishments to Date:**

The major accomplishment in using these funds to date has been the improvement in staff turnover. UT Permian Basin experienced a 17% percent turnover in staff in 2007-2008, a reduction from the previous period, even in the face of the tremendous labor market demands and opportunities of the oil field. In addition UTPB was able to manage the increases in the minimum wage for student employees without re-allocating funds from other program areas. Finally, new programs such as Music and Industrial Technology faculty salaries were transferred to permanent funding from their initial gift funds. Student support services directed toward graduation rate improvement were significantly expanded.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

The University expects to continue managing these funds to support the existing growth in enrollments and programs that has occurred over the last eight years. Salary equity with the local, regional, and national markets for staff and faculty will be maintained, which will enable the University to maintain and grow its competitive position in those marketplaces, with reduced employee turnover.

**(4) Funding Source Prior to Receiving Special Item Funding:**

Short term temporary gift funding was available for some program start ups in Music and Industrial technology. No other funds were available for the general Instruction Enhancement of the University as a whole.

**(5) Non-general Revenue Sources of Funding:**

Designated tuition is the only other potential source of funds that could be used for the activities supported by this Special Item. Increases in Designated Tuition are limited so many of the activities supported by the Special Item would be severely limited.

**(6) Consequences of Not Funding:**

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The University would be returned to its prior state of high employee turnover, major funding gaps with other comparable institutions, and extreme difficulty in making new programs permanent parts of the campus. Ultimately students would be harmed in that enrollment, graduation rates, new degree programs, and related student services would be severely restricted.

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**Special Item: 3      Center for Energy and Economic Diversification (CEED)**

**(1) Year Special Item:**      1990

**(2) Mission of Special Item:**

The Center for Energy and Economic Diversification acts as a focal point for research, economic diversification, business assistance and development, and serves as a resource center for the Permian Basin. Its mission is to diversify the regional economy, create new jobs through the application of research results, commercialize technological development, introduce new technologies, and encourage entrepreneurial activities.

**(3) (a) Major Accomplishments to Date:**

CEED has been involved in petroleum and renewable energy research, technology transfer, and data presentation state-wide. CEED completed grants from the US DOE, EDA, and State Energy Conservation Office to study renewable energy. CEED, with the SBDC and the UTPB School of Business, has received a \$25,000 grant from the SBA to form an Alliance for Innovative Technology Commercialization to further develop the alternative energy clusters in West Texas. CEED personnel have worked with industry groups to present CO2 Flooding Workshops, small group training for individual operators, Waterflood Workshops, and Summer Intern and New Hire Technical Training. CEED, with the Bureau of Economic Geology is studying the Wink Sinks.

The Petroleum Industry Alliance held the 14th CO2 Conference with ~500 professionals from Texas, nationally, and internationally. CEED and industry partners initiated a companion CO2 Carbon Management Workshop. The workshop attracted national and international oil companies, governmental and non-governmental organizations. 200+ people attended the fifth Workshop in Dallas. The sixth Workshop will be in Houston in December 2008.

CEED has partnered with the PB Regional Planning Commission FutureGen proposal for the \$1 Billion FutureGen Alliance/DOE sponsored Near Zero Emission Coal Gasification Power Plant. Although the project was not funded, CEED continues to work with industry and local government to bring a FutureGen-style plant to West Texas.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

CEED will support research on techniques for the petroleum and alternative energy industries, and bring workshops, conferences, and speakers to CEED. CEED through the Petroleum Industry Alliance will continue to work with industry to host the fifteenth and sixteenth CO2 Flooding Conferences and seventh and eighth EOR Carbon Management Workshops. Small petroleum companies are now a major part of the conferences.

CEED, with the Bureau of Economic Geology and the U. S. Geological Survey will pursue funding for Phase 2 and 3 to complete the technical investigations of subsidence and collapse in Winkler County. The CEED portion will be over \$150,000.

CEED anticipates industry and federal (DOE) funding to support continued research in Deep Well Geothermal and Solar Brine Pond applications in West Texas. CEED has proposed a "Research Partnership to Secure Energy for America" industry grant for \$400,000 to evaluate the CO2 potential of Residual Oil Zones to further enhance oil production in the Permian Basin.

If an industry funded FutureGen-like project is brought to West Texas, CEED will be active in the CO2 Sequestration and coal and energy research projects associated with it.

The Petroleum Technology Transfer Council – Permian Basin will continue to be housed at CEED and CEED will continue to work with them on Technology Transfer for the Petroleum Industry. The SBDC will continue to provide counseling and training to small businesses and prospective businesses.

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**(4) Funding Source Prior to Receiving Special Item Funding:**

Approximately \$3,000,000 was donated from private sources to build the CEED building; another \$60,000 was raised in the first two years for operating funds.

**(5) Non-general Revenue Sources of Funding:**

	2003	2004	2005	2006	2007	2008
Federal Grants	111,854	50,000	309,000			
City Contracts	9,000	8,000	4,000	2,000		
State Contracts			40,000		12,500	37,500
Program Revenue	38,784	32,744	16,056	88,244	72,741	17,540
Total	\$159,638	\$90,744	\$369,056	\$90,244	\$85,241	\$55,040*

\* 2008 amounts are for a partial year.

**(6) Consequences of Not Funding:**

If the Special Item funding was not available, the continued operation of the Center for Energy and Economic Diversification (CEED) would not be possible, except at a greatly reduced level and only through reallocation of scarce funds from other areas and programs within the University. A considerable amount of private and federal funding and support rely on the infrastructure and services provided through State funds.

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**Special Item: 4      John Ben Shepperd Public Leadership Institute (JBS PLI)**

**(1) Year Special Item:**      1996

**(2) Mission of Special Item:**

The John Ben Shepperd Public Leadership Institute serves a statewide purpose for the promotion of education, leadership training, practical application, and public service. The comprehensive mission is to provide young Texans an education for leadership, ethics, and public service. This is accomplished through teaching practical leadership skills, providing a safe arena in which to practice those skills, offering examples and mentors to develop their sense of public service and responsibility, encouraging networking, extensive follow-up, and supporting opportunities to begin a career in public service.

**(3) (a) Major Accomplishments to Date:**

Since inception, the Institute has conducted the following activities and programs:

- Development, TEA approval, and dissemination of a high school leadership curriculum with TAKS and TEKS skills
- Student workshops per year statewide, 6,000+ students involved
- Annual Texas Leadership Forum with over 200 state leaders, selected outstanding students, practical sessions, and state and national speakers
- Annual recognition of state and local leaders
- Two Distinguished Lecture Series with national/international speakers for over 1,600 Permian Basin residents each year
- Summer Series for discussion and solutions of issues
- Development and publication of a Leadership Journal circulated to higher education libraries in Texas and to targeted audiences in ten states
- Annual competitive Shepperd Scholars Leadership Camp for outstanding young Texas leaders
- Establish and maintain interactive web page, with a monthly e-letter for updates
- Appointment of two semester interns with a state and national leader
- Practical seminars for specific leadership topics
- Design, develop, and disseminate a newsletter circulated to over 3,500 individuals
- Collaboration with agencies to provide leadership training to disadvantaged youth
- Update all materials to meet the needs of the upcoming generation
- 55% increase in students enrolled in leadership studies
- Sponsored students in attending mock Congress
- Worked with student groups throughout Texas
- Certification as a Texas Scholar agency

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

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The Institute has identified specific future goals which will integrate with the mission and build upon the success of past and present programs. Funding will enable the Institute to expand, improve, and be more efficient in the scope and breadth of its operations and goals. Included in those goals are:

- Establish a comprehensive working relationship with collaborating youth organizations and agencies across Texas, such as the Regional Education Centers and the Chambers of Commerce
- Expand in number and size the Shepperd Student Workshops and the Shepperd Summer Scholars Camp
- Refine a comprehensive follow-up program by which to identify better outstanding leaders and continue to encourage them in public service
- Continue to revise and update all materials with the goal of better serving the students
- Expand the scope and breadth of the Texas Leadership Forum
- Increase public funding for Distinguished Lecture Series
- Increase the number of “mentors” for students involved in leadership and public service
- Provide for “shadowing” of public officials by students
- Develop an e-mail system to communicate to students on a regular basis about new developments, trends, and practical methods of leadership
- Initiate a monthly e-mail report to students who participate in leadership programs
- Improve overall appearance and appeal of the John Ben Shepperd Journal of Practical Leadership and increase distribution
- Continue previously initiated programs

**(4) Funding Source Prior to Receiving Special Item Funding:**

Private funds were available for a single activity – The Annual Leadership Forum, now known as the Texas Leadership Forum

**(5) Non-general Revenue Sources of Funding:**

Since the inception of the Institute, a little over \$300,000 has been contributed by private sources through either cash or in-kind donations. A major portion of these funds has been contributed to scholarships benefiting students studying leadership and attending Institute programs.

**(6) Consequences of Not Funding:**

Strong moral leadership, high ethics, and public service have experienced a decline in our society in the past decades. Fewer individuals seek public office because of the intense media scrutiny, the cost, and the disdain for “dirty” politics, as well as a lack of knowledge and experience in leadership positions.

The John Ben Shepperd Public Leadership Institute is addressing the issues of teaching and providing practical experience for leadership, ethics, and public service through its many programs. These programs have proven effective in motivating Texans to choose to be leaders in numerous areas of life.

Without adequate funding to continue and to develop other programs which speak to young Texans we could lose several generations of potentially great leaders. Also, any reduction of the funds would necessitate cutting back the individuals who participate in symposiums, interactive events such as summer camp at UTPB, being mentored by an elected official and other events crucial to their growth as leaders.

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**Special Item: 5 Small Business Development Center (SBDC)**

**(1) Year Special Item:** 2004

**(2) Mission of Special Item:**

The Small Business Development Center (SBDC) provides comprehensive small business management and technical assistance to businesses with fewer than 500 employees.

**(3) (a) Major Accomplishments to Date:**

Over the past six fiscal years the SBDC counseled 2,355 clients accounting for 13,254 counseling hours. The SBDC assisted in the start up or expansion of 229 businesses accounting for 1,416 full-time and 310 part-time jobs and presented 250 business related seminars to 4,433 attendees accounting for 16,727 hours of training. The SBDC is very active in rural outreach and assists minority and woman owned businesses in receiving HUB certification and assistance for Disadvantaged Small Businesses.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

The program will continue to expand its small business counseling, training, and assistance services to entrepreneurs and existing business owners in the 16 county service region, with a greater emphasis on rural development. The management counseling, business start-up planning, marketing, and other assistance provided through one-on-one or small group services as well as the training programs offered throughout the region will assist new and existing entrepreneurs in overcoming the potential problems that lead to the failure of many new businesses in the first five years.

The funding will primarily assist the SBDC to accomplish more regional outreach to the communities outside the Midland-Odessa area in the 16 county region, bringing much-needed economic opportunities to rural areas of West Texas.

**(4) Funding Source Prior to Receiving Special Item Funding:**

The federal SBDC funding requires local matching funds. Community support from the cities of Midland and Odessa has assisted with the required institutional match in previous years.

**(5) Non-general Revenue Sources of Funding:**

	2002	2003	2004	2005	2006	2007	2008
Federal Grants	\$129,239	\$124,239	\$124,239	\$114,239	\$114,239	\$114,239	\$114,239
City Contracts	60,000						
State Contracts							
Program Revenue		6,500	4,500	3,000	3,000	3,000	
<b>Total</b>	<b>\$189,239</b>	<b>\$130,739</b>	<b>\$128,739</b>	<b>\$117,239</b>	<b>\$117,239</b>	<b>\$117,239</b>	<b>\$114,239</b>

**(6) Consequences of Not Funding:**

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The University does not have the ability to reallocate funds to further support the SBDC with internal resources since it is experiencing significant growth in credit instruction programs. Many regional communities are continuing to lose their population base, so these communities within our region are unable to provide local funding assistance for needed and required SBDC program expansion. Not funding this request for program expansion will hinder further development of a healthier West Texas economy.

Over the past six fiscal years the SBDC counseled 2,355 clients accounting for 13,254 counseling hours. The SBDC assisted in the start up or expansion of 229 businesses accounting for 1,416 full-time and 310 part-time jobs and presented 250 business related seminars to 4,433 attendees accounting for 16,727 hours of training. The SBDC is very active in rural outreach and assists minority and woman owned businesses in receiving HUB certification and assistance for Disadvantaged Small Businesses.

The program has been identified and continues to maintain the status of "revenue neutral", so not funding the program would result in a loss of general state revenues.

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**Special Item: 6      SBDC, Revenue Neutral Funding Level**

**(1) Year Special Item:**      2010

**(2) Mission of Special Item:**

The Small Business Development Center (SBDC) provides comprehensive small business management and technical assistance to businesses with fewer than 500 employees.

The program has been identified and continues to maintain the status of “revenue neutral”, so not funding the program would result in a loss of general state revenues. The Exceptional Item requests restoration of the SBDC Special Item program funding to the level certified as “revenue neutral” by the Texas Comptroller of Public Accounts and contained in the Certification Letter from that office.

**(3) (a) Major Accomplishments to Date:**

Over the past six fiscal years the SBDC counseled 2,355 clients accounting for 13,254 counseling hours. The SBDC assisted in the start up or expansion of 229 businesses accounting for 1,416 full-time and 310 part-time jobs and presented 250 business related seminars to 4,433 attendees accounting for 16,727 hours of training. The SBDC is very active in rural outreach and assists minority and woman owned businesses in receiving HUB certification and assistance for Disadvantaged Small Businesses.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

The program will continue to expand its small business counseling, training, and assistance services to entrepreneurs and existing business owners in the 16 county service region, with a greater emphasis on rural development. The management counseling, business start-up planning, marketing, and other assistance provided through one-on-one or small group services as well as the training programs offered throughout the region will assist new and existing entrepreneurs in overcoming the potential problems that lead to the failure of many new businesses in the first five years.

The funding will primarily assist the SBDC to accomplish more regional outreach to the communities outside the Midland-Odessa area in the 16 county region, bringing much-needed economic opportunities to rural areas of West Texas.

**(4) Funding Source Prior to Receiving Special Item Funding:**

The federal SBDC funding requires local matching funds. Community support from the cities of Midland and Odessa has assisted with the required institutional match in previous years.

**(5) Non-general Revenue Sources of Funding:**

	2002	2003	2004	2005	2006	2007	2008
Federal Grants	\$129,239	\$124,239	\$124,239	\$114,239	\$114,239	\$114,239	\$114,239
City Contracts	60,000						
State Contracts							
Program Revenue		6,500	4,500	3,000	3,000	3,000	
<b>Total</b>	<b>\$189,239</b>	<b>\$130,739</b>	<b>\$128,739</b>	<b>\$117,239</b>	<b>\$117,239</b>	<b>\$117,239</b>	<b>\$114,239</b>

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**(6) Consequences of Not Funding:**

The University does not have the ability to reallocate funds to further support the SBDC with internal resources since it is experiencing significant growth in credit instruction programs. Many regional communities are continuing to lose their population base, so these communities within our region are unable to provide local funding assistance for needed and required SBDC program expansion. Not funding this request for program expansion will hinder further development of a healthier West Texas economy.

Over the past six fiscal years the SBDC counseled 2,355 clients accounting for 13,254 counseling hours. The SBDC assisted in the start up or expansion of 229 businesses accounting for 1,416 full-time and 310 part-time jobs and presented 250 business related seminars to 4,433 attendees accounting for 16,727 hours of training. The SBDC is very active in rural outreach and assists minority and woman owned businesses in receiving HUB certification and assistance for Disadvantaged Small Businesses.

The program has been identified and continues to maintain the status of "revenue neutral", so not funding the program would result in a loss of general state revenues. Thus the Exceptional Item requests restoration of the SBDC Special Item program funding to the level certified as "revenue neutral" by the Texas Comptroller of Public Accounts.

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**Special Item: 7      UT Permian Basin – School of Engineering**

**(1) Year Special Item:**      2010

**(2) Mission of Special Item:**

UT Permian Basin will develop three engineering undergraduate majors including chemical engineering, mechanical engineering, and petroleum engineering. UTPB's engineering programs will focus on meeting the needs of two industries critical to the future of Texas – oil and gas production and energy. The programs will meet the technology workforce needs of the West Texas economy and the State as a whole.

UTPB has a three phase start-up plan for its engineering programs. Phase 1 will start in Fall 2009 with freshman students in all three majors, with junior level transfers in mechanical engineering, and sophomore level transfers in petroleum engineering. Additional course year levels will be added each year until each program is at its full scope.

Special item funding will bring engineering education to UT Permian Basin and to Midland-Odessa. Funding during the first years of the program's development will support equipment purchases, laboratory development, faculty salaries, and staff expenses until the programs become fully operational and achieve break even funding under the SCH funded formulas in future years. The formula is based on retrospective SCHs, rather than prospective funding, so start up funds are needed for this new program.

**(3) (a) Major Accomplishments to Date:**

UT Permian Basin received preliminary authority in April 2008 from the THECB to develop three engineering undergraduate majors including chemical engineering, mechanical engineering, and petroleum engineering. Prior to that approval consultants advised the campus on the programs that would best meet the needs of West Texas and how to deliver those programs in a quality manner. Interest surveys of students were conducted and enrollment projections and budget estimates were prepared. Broad Permian Basin community input was sought through listening tours and more specific input was sought from regional businesses and industries.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

During the next two years, the engineering program will roll the existing Industrial Technology and pre-engineering programs into the College of Engineering and Energy Sciences (tentative name). Leadership for the engineering programs will be recruited. Faculty and staff will be hired. The comprehensive initial curriculum for the programs will be developed. Laboratories will be established. And most importantly, student recruitment will begin and expand to meet the programs' potential for Texas.

**(4) Funding Source Prior to Receiving Special Item Funding:**

The program has not been previously funded.

**(5) Non-general Revenue Sources of Funding:**

This is a new program. There have been no previous sources of funding.

**(6) Consequences of Not Funding:**

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The lack of an engineering program in the Midland-Odessa area is an economic development issue for the region's transformation from an oil and gas dependent economy to a diversified, twenty-first century competitive region. Companies and their employees expect education to be available as they look at communities. While engineering education is available 140 miles to the North in Lubbock, that distance is too far to commute, especially if a full time employee is looking for advancement through a degree. If the School of Engineering is not developed, regional economic development programs such as La Entrada Al Pacifico, the Texas-Chihuahua rail connection, and the Texas Spaceport will all be hindered as value-added manufacturing, distribution, transportation, and technical support services continue their growth in the region.

Regional energy companies will not have a ready source of engineering graduates which will hinder the transformation from an economy driven by the energy majors to one focused on smaller regional companies. Without an engineering program the Permian Basin region will continue to be left at a disadvantage for its future economic development.

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**Special Item: 8      UT Permian Basin – School of Nursing**

**(1) Year Special Item:**      2010

**(2) Mission of Special Item:**

UT Permian Basin will develop a Nursing undergraduate bachelor's degree program (BSN). The program will graduate students who are qualified for the registered nurse licensure exam. UTPB will offer a four-year nursing curriculum where a student takes the core curriculum and basic science courses as a foundation for nursing clinical courses. The bulk of the nursing courses will be at the upper-division level. UTPB will not offer an associate degree in nursing, nor will it offer an RN to BSN curriculum or other programs designed for students already in the nursing profession.

The goal of the new degree program is to add to the supply of Registered Degreed Nurses in West Texas. No institution in the region currently offers what many call the "generic BSN" program. In a generic BSN, students spend most of their freshman and sophomore years completing the core curriculum and basic sciences which become the foundations for nursing clinical courses taken primarily in the junior and senior year.

The start up costs for this program will be substantial resulting in this request for Special Item funding in order to enable the program start up.

**(3) (a) Major Accomplishments to Date:**

UT Permian Basin received preliminary authority in April 2008 from the THECB to develop the Bachelor of Science in Nursing (BSN) degree program. Informal discussions with regional resources have occurred regarding the program as have discussions with prospective health professions enrollees among the current student body. Preliminary enrollment projections are being developed in Summer 2008 based on the experiences of other UT System schools.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

During the next two years, the BSN program will be fully developed. Leadership will be recruited. Faculty and staff will be hired. The comprehensive initial curriculum for the Nursing degree will be developed. Laboratories will be established. Clinical placement opportunities in the local communities and region will be developed. And most importantly, student recruitment will begin and expand to meet the programs' potential for Texas.

**(4) Funding Source Prior to Receiving Special Item Funding:**

The program has not been previously funded.

**(5) Non-general Revenue Sources of Funding:**

This is a new program. There have been no previous sources of funding.

**(6) Consequences of Not Funding:**

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The lack of a BSN program in the Midland-Odessa area is an economic development issue for the region's growth as a regional health care center. In addition the projected shortage of nurses in Texas and nationally will not receive the contribution to reduction of the shortage that this program may offer. In 2006 Texas schools of nursing turned away over eleven thousand qualified applicants. The need for additional nursing programs is clear.

Without the Bachelor's degree program in Nursing the Permian Basin region will continue to be left at a disadvantage for its future economic development and for its health care. UTPB will not be able to fund the program from internal resource re-allocations as it already deals with the consequences of rapid enrollment growth over the last eight years.

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**Special Item: 9      Performing Arts Center**

**(1) Year Special Item:**      2008

**(2) Mission of Special Item:**

The University has begun the construction of the Wagner-Noel Performing Arts Center and related classroom facility at the CEED location (Arts, Convocation, and Classroom Facility), central to the communities in the region. This Special Item continues the initial start up funding previously provided for staff to begin preparations for opening the Performing Arts Center in 2011. Significant lead time is required for booking performances, development of policies, and related activities.

In addition an Exceptional Item requests expansion of that funding to provide full start up staffing including the Center Director, Marketing and Box Office Manager, Business Manager, Technical Director, and related support staff.

Both the Special Item and Exceptional Item requests will allow the Performing Arts Center/Arts, Convocation, and Classroom Facility to function effectively when it is scheduled to open. The University does not have the ability to reallocate funds to support the Performing Arts Center with internal resources since it is experiencing significant growth in credit instruction programs. If funding is not available, there will be limited expertise to help the Performing Arts Center perform at the best levels initially.

**(3) (a) Major Accomplishments to Date:**

Programming and schematic design of the Wagner-Noel Performing Arts Center and related classroom facility at the CEED location has been completed. The architectural design firm and the construction manager-at-risk have been hired. The design development process is well underway. The construction documents and ultimately the bid packages should be prepared and available for contractor bidding by early Spring 2009. Significant community and regional fund raising has occurred with pledges exceeding \$20,000,000.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

This Special item will prepare the Wagner-Noel Performing Arts Center/Arts, Convocation, and Classroom facility at CEED for operation as soon as the facility construction is completed. The lengthy lead time for booking of events, planning schedules, and maximizing use upon completion requires initiation of these processes during this biennium. In addition the Center Director, Technical Director, and other staff will contribute to the preparation and commissioning process for the facility during the final construction phases to insure the highest level of serviceability of the facility.

Major accomplishments expected include initial booking of performances, development of policies, and related activities.

**(4) Funding Source Prior to Receiving Special Item Funding:**

None.

**(5) Non-general Revenue Sources of Funding:**

None.

**(6) Consequences of Not Funding:**

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The consequences of not funding this Special Item/Exceptional Item will be that the Wagner-Noel Performing Arts Center/Arts, Convocation, and Classroom Facility will be hobbled in its initial development. The University does not have the ability to reallocate funds to support the Performing Arts Center with internal resources since it is experiencing significant growth in credit instruction programs. Thus there will be limited expertise to help the Performing Arts Center perform at the best levels initially.

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**Special Item: 10      Tuition Revenue Bond Gap Debt Service – Science and Technology Complex**

**(1) Year Special Item:**      2010

**(2) Mission of Special Item:**

This Special Item provides additional debt service for Gap (additional) Tuition Revenue Bond Funding for construction of the Science and Technology Complex for undergraduate / graduate teaching and research, and campus information systems support. \$54,000,000 of TRB funding was approved in 2006 to construct a new Science Building, a new Technology building, and to renovate vacated space in the Mesa Building and Service Building for additional classrooms, faculty offices, and student support. Rapidly escalating construction costs have forced the award of bids for the Science and Technology Building without awarding two bid alternates that would complete interior spaces essential to the complete functioning of the building. In addition the Mesa Building future renovation funds were used to award the base bid for the Science and Technology Building.

This Item requests debt service for an additional TRB in the amount of \$8,900,000 to complete the shelled spaces and to allow for the planned future renovation of the Mesa Building. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 15, 2009.

**(3) (a) Major Accomplishments to Date:**

This is a new Tuition Revenue Bond debt service request.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

Completion of the construction of the Science and Technology Complex for undergraduate / graduate teaching and research, and campus information systems support. This Item requests debt service for an additional TRB in the amount of \$8,900,000 to complete the shelled spaces that were bid as alternates and for which the funding was insufficient. The additional TRB will also allow for the planned future renovation of the Mesa Building which will begin during this biennium.

The rapid escalation in construction costs has resulted from the extremely tight labor market in West Texas as well as from escalating material costs due to changes in energy and commodity prices in world markets. The construction cost inflation built into the original 2006 funding has proven to be inadequate to deal with these changes in the economy. The actual construction cost inflation of more than 1% per month has been at least twice the rate originally used of .5% per month.

**(4) Funding Source Prior to Receiving Special Item Funding:**

TRB Funding of \$54,000,000 was received previously.

**(5) Non-general Revenue Sources of Funding:**

PUF Funding in the amount of \$2,000,000 has been received.

**(6) Consequences of Not Funding:**

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The consequences of not funding the Gap (additional) Tuition Revenue Bond Funding will be that the Science and Technology Complex will open without shelled areas being finished out. In addition there will be no funding to renovate the vacated areas in the Mesa Building once the Sciences and Information Resources move to the new building. The available instructional environments will be limited.

Lack of these completed facilities will seriously hinder the University's efforts to provide an acceptable learning environment for UT Permian Basin students and the University's ability to serve its communities.

UTPB does not have the resources to fund any TRB debt without the State appropriation for debt service.

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**Special Item: 11      TRB Gap Debt Service – Arts, Convocation, Classroom Facility at CEED**

**(1) Year Special Item:**      2010

**(2) Mission of Special Item:**

This Special Item provides additional debt service for Gap (additional) Tuition Revenue Bond Funding for construction of the Arts, Convocation, and Classroom Facility at CEED. \$45,000,000 of TRB funding was approved in 2006 to construct this facility. Rapidly escalating construction costs have resulted in architect and construction manager-at-risk cost estimates well in excess of the available funding. In particular the architectural design of the building has identified the classroom/academic areas of the building as a bid alternate since these are separate and distinct from the arts and convocation portion of the building.

This Item requests debt service for an additional TRB in the amount of \$7,430,000 to complete the classroom/academic bid alternate areas of the building. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 15, 2009.

**(3) (a) Major Accomplishments to Date:**

This is a new Tuition Revenue Bond debt service request.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

Completion of the construction of the Arts, Convocation, and Classroom Facility at CEED. This Item requests debt service for an additional TRB in the amount of \$7,430,000 to complete the classroom/academic bid alternate areas of the building for which funding is insufficient.

The rapid escalation in construction costs has resulted from the extremely tight labor market in West Texas as well as from escalating material costs due to changes in energy and commodity prices in world markets. The construction cost inflation built into the original 2006 funding has proven to be inadequate to deal with these changes in the economy. The actual construction cost inflation of more than 1% per month has been at least twice the rate originally used of .5% per month.

**(4) Funding Source Prior to Receiving Special Item Funding:**

TRB Funding of \$45,000,000 was received previously.

**(5) Non-general Revenue Sources of Funding:**

PUF Funding in the amount of \$12,500,000 has been received. Permian Basin regional donor pledges and support of \$20,000,000 have been raised. Part of the PUF funding noted is contingent on raising an additional \$4,000,000 in donor support for a total of \$24,000,000.

**(6) Consequences of Not Funding:**

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The consequences of not funding the Gap (additional) Tuition Revenue Bond Funding will be that the Arts, Convocation, and Classroom Facility at CEED will open without shelled areas being finished out or without the classroom/academic bid alternate areas being constructed due to funding limitations. The available instructional environments will be limited.

Lack of these completed facilities will seriously hinder the University's efforts to provide an acceptable learning environment for UT Permian Basin students and the University's ability to serve its communities.

UTPB does not have the resources to fund any TRB debt without the State appropriation for debt service.

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**Special Item: 12      Tuition Revenue Bond Debt Service – School Of Engineering Building**

**(1) Year Special Item:**      2010

**(2) Mission of Special Item:**

This Special Item provides debt service for Tuition Revenue Bond Funding for construction of an estimated 80,000 gross square feet, 48,000 net square feet, Engineering Building. The projected project will begin planning immediately upon approval with a construction start date of April 2010 and an estimated project completion date of June 2012. The building will include space for classrooms, instructional labs, computer labs and classrooms, research labs, faculty offices, administrative offices, and student support services.

Construction of a new engineering building is needed to provide for more efficient operation of the proposed baccalaureate degree programs in chemical, mechanical, and petroleum engineering. The programs will be consolidated into a single location designed and built specifically for engineering education and research which will improve the quality of instruction and efficiency in delivery of the new programs.

The building will also house the Geology and Industrial Technology programs so that all energy related programs are located together. General classroom space is included to provide for space for all of the energy and engineering programs.

This Item requests debt service for a TRB in the amount of \$49,000,000. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 15, 2009.

UTPB does not have the resources to fund any TRB debt without the State appropriation for debt service.

**(3) (a) Major Accomplishments to Date:**

This is a new Tuition Revenue Bond debt service request.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

Construction of the UT Permian Basin Engineering Building. Immediately upon approval of funding, the program planning phase of the project will begin. Programming, schematic design, and design development will be completed on a fast track to begin construction bidding approximately one year after funding approval. Construction and commissioning will take approximately twenty seven months at a minimum.

**(4) Funding Source Prior to Receiving Special Item Funding:**

None.

**(5) Non-general Revenue Sources of Funding:**

At present no funding is committed. UT Permian Basin anticipates that approximately \$500,000 may be raised from private sources and naming opportunities.

**(6) Consequences of Not Funding:**

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The consequences of not funding the Engineering Building will be that the proposed chemical engineering, mechanical engineering, and petroleum engineering programs will operate in makeshift space. That will hinder recruitment of faculty, staff, and students, and restrict the programs' ability to provide the most desirable educational opportunities to students. The available instructional environments will be limited.

Lack of these completed facilities will seriously hinder the University's efforts to provide an acceptable learning environment for UT Permian Basin engineering students and the University's ability to serve its communities.

UTPB does not have the resources to fund any TRB debt without the State appropriation for debt service.

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**Special Item: 13      Tuition Revenue Bond Debt Service – Campus Renovation and Repair**

**(1) Year Special Item:**      2010

**(2) Mission of Special Item:**

This Special Item provides debt service for Tuition Revenue Bond Funding for a multi-part renovation and repair project over several locations on campus. The primary project goal is to extend the life of major parts of the campus infrastructure.

The infrastructure projects include: 1) Replacement of the original 35 year old roofs at Founder's Building and Thermal Energy Plant and of the 21 year old Mesa Building roof. 2) Renovation and energy upgrades within the Thermal Energy Plant and HVAC Systems including replacement of the existing Energy Management System to achieve greater energy efficiencies than can be realized with the current system, and preparation for expansion of the Thermal Energy Plant systems to accommodate future infrastructure growth needs. 3) Replacement of the existing and original 35 year old electrical switchgear in the Mesa Building which is in desperate need of repair. However, due to its age, replacement is necessary to bring it up to current electrical code. The switchgear replacement will also "clean up" the electrical power coming into the campus, realizing potential energy savings and avoiding electrical equipment problems/repairs "downstream" that result from power instability.

This Item requests debt service for a TRB in the amount of \$12,000,000. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 15, 2009.

**(3) (a) Major Accomplishments to Date:**

This is a new Tuition Revenue Bond debt service request.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

Renovation and repair of major infrastructure systems on the UT Permian Basin campus including roof replacements, energy upgrades, and switchgear replacement. Immediately upon approval of funding, the program planning phase of the project will begin. Programming and engineering development will be completed on a fast track to begin construction bidding approximately one year after funding approval. Much of the project should be well underway by the end of the biennium with total project completion within a reasonable time after that. Some work may be time sensitive and require being performed during campus closed periods which may impact scheduling.

**(4) Funding Source Prior to Receiving Special Item Funding:**

None.

**(5) Non-general Revenue Sources of Funding:**

At present no funding is committed. It is typically difficult to raise funds for basic infrastructure projects of this nature.

**(6) Consequences of Not Funding:**

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Renovation and Repair of Campus Infrastructure is essential to provide for more efficient operation of the campus and to maintain the substantial investment that the State of Texas has made over the 35 year life of the campus. Given the rapidly escalating construction costs in the local, regional, and national economies, phased renovation of the existing facilities of the campus represent an economical investment to gain additional life from those facilities and the campus as a whole.

Not funding these roof replacements, electrical system upgrades, and energy system upgrades, along with other related infrastructure renovations, will prevent the achievement of long term efficiencies in the operation of the campus as well as prevent extending the lives of the systems and their interrelated parts.

UTPB does not have the resources to fund any TRB debt without the State appropriation for debt service.

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**Schedule 12A: Reconciliation of Formula Strategies to NACUBO Functions of Cost**  
 81st Regular Session, Agency Submission, Version 1

Agency Code: 742

Agency Name: The University of Texas of the Permian Basin

	Exp 2007	Est 2008	Bud 2009
<b>SUMMARY OF REQUEST FOR FY 2007-2009:</b>			
1 A.1.1 Operations Support	\$ 8,929,043	\$ 8,547,187	\$ 8,617,322
2 A.1.2. Teaching Experience Supplement	\$ -	\$ -	\$ -
3 B.1.1 E&G Space Support	\$ 1,741,199	\$ 2,926,746	\$ 2,926,746
<b>4 Total, Formula Expenditures</b>	<b>\$ 10,670,242</b>	<b>\$ 11,473,933</b>	<b>\$ 11,544,068</b>
<b>RECONCILIATION TO NACUBO FUNCTIONS OF COST</b>			
5 Instruction	\$ 6,022,785	\$ 6,277,834	\$ 6,321,089
Academic Support	\$ 1,505,435	\$ 1,569,186	\$ 1,579,998
Student Services	\$ 451,828	\$ 470,962	\$ 474,206
Institutional Support	\$ 936,798	\$ 976,469	\$ 983,196
<b>6 Subtotal</b>	<b>\$ 8,916,845</b>	<b>\$ 9,294,451</b>	<b>\$ 9,358,490</b>
7 Operation and Maintenance of Plant	\$ 848,758	\$ 884,700	\$ 890,796
Utilities	\$ 904,639	\$ 1,294,782	\$ 1,294,782
<b>8 Subtotal</b>	<b>\$ 1,753,397</b>	<b>\$ 2,179,482</b>	<b>\$ 2,185,578</b>
<b>9 Total, Formula Expenditures by NACUBO Functions of Cost</b>	<b>\$ 10,670,242</b>	<b>\$ 11,473,933</b>	<b>\$ 11,544,068</b>
10 check = 0	0	0	0

**Schedule 12B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost**  
81st Regular Session, Agency Submission, Version 1

Agency Code: 742

Agency Name: The University of Texas of the Permian Basin

**Exp 2007                      Est 2008                      Bud 2009**

**SUMMARY OF REQUEST FOR FY 2007-2009:**

		\$	8,929,043	\$	8,547,187	\$	8,617,322
<b>1</b>	<b>A.1.1 Operations Support</b>						
Objects of Expense:							
a)	1001 SALARIES AND WAGES	\$	1,479,411	\$	3,415,370	\$	3,415,370
	1002 OTHER PERSONNEL COSTS	\$	108,604	\$	112,175	\$	112,175
	1005 FACULTY SALARIES	\$	6,856,106	\$	4,935,416	\$	4,935,416
	2001 PROFESSIONAL FEES AND SERVICES	\$	1,666	\$	6,686	\$	6,686
	2002 FUELS AND LUBRICANTS	\$	-	\$	431	\$	431
	2003 CONSUMABLE SUPPLIES	\$	335,160	\$	34,351	\$	34,351
	2004 UTILITIES	\$	509	\$	16,107	\$	16,107
	2005 TRAVEL	\$	3,021	\$	1,316	\$	1,316
	2007 RENT - MACHINE AND OTHER	\$	135	\$	24,399	\$	24,399
	2009 OTHER OPERATING EXPENSE	\$	10,090	\$	936	\$	-
	5000 CAPITAL EXPENDITURES	\$	134,341	\$	-	\$	71,071
	<i>Subtotal, Objects of Expense</i>	\$	<i>8,929,043</i>	\$	<i>8,547,187</i>	\$	<i>8,617,322</i>
	check = 0	\$	-	\$	-	\$	-

<b>2</b>	<b>A.1.2 Teaching Experience Supplement</b>	\$	-	\$	-	\$	-
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Objects of Expense:

b)							
	<i>Subtotal, Objects of Expense</i>	\$	-	\$	-	\$	-
	check = 0	\$	-	\$	-	\$	-

<b>4</b>	<b>B.1.1 E&amp;G Space Support</b>	\$	1,741,199	\$	2,926,746	\$	2,926,746
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Objects of Expense:

c)	1001 SALARIES AND WAGES		\$825,141		\$1,123,829		\$1,123,829
	1002 OTHER PERSONNEL COSTS		\$22,430		\$23,860		\$23,860
	2001 PROFESSIONAL FEES AND SERVICES		\$5,590		\$3,780		\$3,780
	2002 FUELS AND LUBRICANTS		\$0		\$10,285		\$10,285
	2003 CONSUMABLE SUPPLIES		\$415		\$18,702		\$18,702
	2004 UTILITIES		\$842,906		\$1,214,082		\$1,214,082
	2007 RENT - MACHINE AND OTHER		\$1,823		\$4,402		\$4,402
	2009 OTHER OPERATING EXPENSE		\$42,894		\$516,806		\$516,806
	5000 CAPITAL EXPENDITURES		\$0		\$11,000		\$11,000
	<i>Subtotal, Objects of Expense</i>	\$	<i>1,741,199</i>	\$	<i>2,926,746</i>	\$	<i>2,926,746</i>
	check = 0	\$	-	\$	-	\$	-



**Schedule 12B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost**  
81st Regular Session, Agency Submission, Version 1

**RECONCILIATION TO NACUBO FUNCTIONS OF COST**

<b>6 Instruction</b>	<b>\$</b>	<b>6,022,785</b>	<b>\$</b>	<b>6,277,834</b>	<b>\$</b>	<b>6,321,089</b>
Objects of Expense:						
d) 1001 SALARIES AND WAGES	\$	787,653	\$	2,330,692	\$	2,759,644
1002 OTHER PERSONNEL COSTS	\$	80,813	\$	83,897	\$	83,897
1005 FACULTY SALARIES	\$	4,824,283	\$	3,472,794	\$	3,043,842
2001 PROFESSIONAL FEES AND SERVICES	\$	4,475	\$	6,455	\$	6,455
2002 FUELS AND LUBRICANTS	\$	-	\$	6,609	\$	6,609
2003 CONSUMABLE SUPPLIES	\$	206,961	\$	32,720	\$	32,720
2005 TRAVEL	\$	1,863	\$	812	\$	812
2007 RENT - MACHINE AND OTHER	\$	1,208	\$	17,763	\$	17,763
2009 OTHER OPERATING EXPENSE	\$	32,677	\$	319,309	\$	318,732
5000 CAPITAL EXPENDITURES	\$	82,853	\$	6,784	\$	50,616
<i>Subtotal</i>	\$	6,022,785	\$	6,277,834	\$	6,321,089
check = 0	\$	-	\$	-	\$	-

<b>Academic Support</b>	<b>\$</b>	<b>1,505,435</b>	<b>\$</b>	<b>1,569,186</b>	<b>\$</b>	<b>1,579,998</b>
Objects of Expense:						
e) 1001 SALARIES AND WAGES	\$	345,825	\$	689,791	\$	689,791
1002 OTHER PERSONNEL COSTS	\$	20,200	\$	20,971	\$	20,971
1005 FACULTY SALARIES	\$	1,056,916	\$	760,828	\$	760,828
2001 PROFESSIONAL FEES AND SERVICES	\$	1,119	\$	1,613	\$	1,613
2002 FUELS AND LUBRICANTS	\$	-	\$	1,652	\$	1,652
2003 CONSUMABLE SUPPLIES	\$	51,731	\$	8,178	\$	8,178
2005 TRAVEL	\$	466	\$	203	\$	203
2007 RENT - MACHINE AND OTHER	\$	302	\$	4,440	\$	4,440
2009 OTHER OPERATING EXPENSE	\$	8,168	\$	79,814	\$	79,669
5000 CAPITAL EXPENDITURES	\$	20,710	\$	1,696	\$	12,652
<i>Subtotal</i>	\$	1,505,435	\$	1,569,186	\$	1,579,998
check = 0	\$	-	\$	-	\$	-

<b>Student Services</b>	<b>\$</b>	<b>451,828</b>	<b>\$</b>	<b>470,962</b>	<b>\$</b>	<b>474,206</b>
Objects of Expense:						
f) 1001 SALARIES AND WAGES	\$	103,793	\$	207,028	\$	207,028
1002 OTHER PERSONNEL COSTS	\$	6,063	\$	6,294	\$	6,294
1005 FACULTY SALARIES	\$	317,213	\$	228,348	\$	228,348
2001 PROFESSIONAL FEES AND SERVICES	\$	336	\$	484	\$	484
2002 FUELS AND LUBRICANTS	\$	-	\$	496	\$	496
2003 CONSUMABLE SUPPLIES	\$	15,526	\$	2,455	\$	2,455

**Schedule 12B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost**  
81st Regular Session, Agency Submission, Version 1

2005 TRAVEL	\$	140	\$	61	\$	61
2007 RENT - MACHINE AND OTHER	\$	91	\$	1,333	\$	1,333
2009 OTHER OPERATING EXPENSE	\$	2,451	\$	23,955	\$	23,911
5000 CAPITAL EXPENDITURES	\$	6,216	\$	509	\$	3,797
<i>Subtotal</i>	\$	451,828	\$	470,962	\$	474,206
check = 0	\$	-	\$	-	\$	-

<b>Institutional Support</b>	<b>\$</b>	<b>936,798</b>	<b>\$</b>	<b>976,469</b>	<b>\$</b>	<b>983,196</b>
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Objects of Expense:

g) 1001 SALARIES AND WAGES	\$	215,199	\$	429,241	\$	429,241
1002 OTHER PERSONNEL COSTS	\$	12,570	\$	13,050	\$	13,050
1005 FACULTY SALARIES	\$	657,694	\$	473,446	\$	473,446
2001 PROFESSIONAL FEES AND SERVICES	\$	696	\$	1,004	\$	1,004
2002 FUELS AND LUBRICANTS	\$	-	\$	1,028	\$	1,028
2003 CONSUMABLE SUPPLIES	\$	32,191	\$	5,089	\$	5,089
2005 TRAVEL	\$	290	\$	126	\$	126
2007 RENT - MACHINE AND OTHER	\$	188	\$	2,763	\$	2,763
2009 OTHER OPERATING EXPENSE	\$	5,083	\$	49,666	\$	49,576
5000 CAPITAL EXPENDITURES	\$	12,887	\$	1,055	\$	7,873
<i>Subtotal</i>	\$	936,798	\$	976,469	\$	983,196
check = 0	\$	-	\$	-	\$	-

<b>8 Operation and Maintenance of Plant</b>	<b>\$</b>	<b>848,758</b>	<b>\$</b>	<b>884,700</b>	<b>\$</b>	<b>890,796</b>
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Objects of Expense:

h) 1001 SALARIES AND WAGES	\$	790,859	\$	817,853	\$	817,853
1002 OTHER PERSONNEL COSTS	\$	11,389	\$	11,823	\$	11,823
1005 FACULTY SALARIES	\$	(0)	\$	(0)	\$	(0)
2001 PROFESSIONAL FEES AND SERVICES	\$	631	\$	910	\$	910
2003 CONSUMABLE SUPPLIES	\$	29,166	\$	4,611	\$	4,611
2005 TRAVEL	\$	263	\$	114	\$	114
2007 RENT - MACHINE AND OTHER	\$	170	\$	2,503	\$	2,503
2009 OTHER OPERATING EXPENSE	\$	4,605	\$	44,998	\$	44,917
5000 CAPITAL EXPENDITURES	\$	11,676	\$	956	\$	7,133
<i>Subtotal, Objects of Expense</i>	\$	848,758	\$	884,700	\$	890,796
check = 0	\$	-	\$	-	\$	-

<b>Utilities</b>	<b>\$</b>	<b>904,639</b>	<b>\$</b>	<b>1,294,782</b>	<b>\$</b>	<b>1,294,782</b>
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Objects of Expense:

i) 1001 SALARIES AND WAGES	\$	61,224	\$	64,593	\$	64,593
2004 UTILITIES	\$	843,415	\$	1,230,189	\$	1,230,189
<i>Subtotal, Objects of Expense</i>	\$	904,639	\$	1,294,782	\$	1,294,782
check = 0	\$	-	\$	-	\$	-

