

LEGISLATIVE APPROPRIATIONS REQUEST

for Fiscal Years 2010 and 2011

**Submitted to the
Governor's Office of Budget, Planning and Policy
and the Legislative Budget Board**

by

UNIVERSITY OF HOUSTON - DOWNTOWN

*Date of Submission
August 13, 2008*

**University of Houston – Downtown
Request for Legislative Appropriations**

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ADMINISTRATOR'S STATEMENT
81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/14/2008**
TIME: **10:25:28AM**
PAGE: **1** of **6**

Agency code: **784**

Agency name: **University of Houston - Downtown**

Board Members	Term Expires	Hometown
GOLDEN, Dennis D.	8-31-2009	Carthage
ROSE, Lynden B.	8-31-2009	Houston
STEPHENS, Calvin W.	8-31-2009	Dallas
RAY, Carol Robertson	8-31-2011	Houston
WILSON, Welcome W.	8-31-2011	Houston
WISE, Jim P.	8-31-2011	Houston
MOSBACHER, Mica.	8-31-2013	Austin
BLAIR, Nelda Luce	8-31-2013	Houston
MONTY, Jacob	8-31-2013	Houston

Administrator's Statement

Overview

UH-Downtown is a special institution, one that can truly make a difference in the lives of students. Expanding access to quality higher education has been a central component of the University's mission since its founding in 1974. Through flexible scheduling of courses, innovative use of technology and distance learning opportunities, and a policy of open admissions at the undergraduate level, UHD provides educational opportunities for many who might not otherwise be able to pursue a college degree. While firmly committed to expanding access to higher education, UHD has always operated under the conviction that access and excellence are not mutually exclusive values, but that the quality of an educational program is actually enhanced when it is offered in a culturally and ethnically diverse environment.

Evidence of the University's commitment to both access and excellence can be found in its steadily growing enrollments. A variety of factors can influence where an individual chooses to go to have his or her educational needs met, but chief among them are an institution's reputation for quality programs and its responsiveness to marketplace demands. Enrollment also is a measure of the university's success in expanding educational access to higher education by developing new markets among groups not currently being served by any institution.

UHD's total enrollment has increased by 40% over the past ten years and now stands at 11,793. Further, the 1,957 students who earned a degree from UHD in FY2007 represented a 140% increase over the 896 who graduated ten years earlier. Minority graduates have increased at an even greater rate—from 407 to 1036 or about 185% for the same time frame. UHD leads its institutional peers in the production of STEM graduates. As the university prepares for the new biennium, its highest priority will continue to be on providing those programs and support services that will enable students to achieve their academic objectives and become productive and responsible members of society. With a student body that is 37% Hispanic, 27% African-American, 24% White, and 10% Asian, UHD remains the most ethnically diverse university in the state.

Significant progress has been made in the last two years in providing additional space for UHD's growing student body. The opening of the new Shea Street Academic building last fall provided the university with much needed classroom and faculty office space. The relief provided by the opening of the Shea Street Building will only be temporary, however, as the University continues to have a space deficit according to Coordinating Board standards and its enrollments continue to grow.

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As a university strongly committed to the state's Closing the Gaps goals, UH-Downtown has made expanding educational access and promoting student success its highest priorities. One element of accessibility is cost, and UHD prides itself on being among the best values in Texas public higher education. UHD chose not to increase tuition for FY2009, although adjustments to selected mandated fees resulted in an overall 4.2% increase – or \$84 - for a student taking 12 SCHs. In Fall 2008, a student at UHD taking a 12-hour load will pay \$2,104 while students attending the state's other master's level institutions will pay an average of \$2,309. UHD's continuing ability to keep its costs well below the state average is particularly impressive when the general revenue funding it receives from the state is just \$3,542 per student FTE, as compared to an average appropriation of \$8,790 for its institutional peers.

Significant Changes in Policy

There have been no significant changes in basic university policies during the last biennium.

Significant Changes in Provision of Service

The basic mission of the university remains unchanged but a number of actions have been taken in the past two years to expand and improve the services that it provides. New baccalaureate programs have been added in the areas of social work and fine arts, and philosophy while a Security Management for Executives program has been instituted at the master's level. UHD has also launched two new Bachelor of Applied Arts and Sciences (BAAS) programs, one in safety management and the other in criminal justice. These programs were specifically designed for students who hold the Associate of Applied Sciences degree (AAS) from a community college.

UHD is now admitting twice as many transfer students each year as it does first-time-in-college students and continues to work to make the transition from the community college as easy as possible through articulation agreements and joint-admissions programs. The university also offers selected four-year degree programs on-site at several area community colleges. Enrollment in its teacher education program at Cy-Fair College has now grown to 350 students.

In addition to its community college partnerships, UHD is working with area school districts to help students more quickly achieve their college degrees through dual-credit courses, for which students can earn college credits while still in high school.

The university is relying on new ways of delivering its programs in response to changing population patterns in the Houston metropolitan area. Between 2000 and 2007 the City of Houston grew by approximately 9% while surrounding counties like Fort Bend and Montgomery were growing by more than 40%. To better serve the region's outward growing population, UHD has increased the number of courses available online and at various off-campus sites. The dramatic increase in the last five years in the number of UHD students taking courses online and off-campus demonstrates the importance of distance education in providing convenient access to higher education for both new and currently enrolled students. In Spring 2008, 15% of UHD's students were taking at least one course online, and a total of 20% of its students were taking at least one course online or at the off-campus locations. High gas prices are expected to further increase the demand for online courses. Other actions taken to reduce student travel time and expense include scheduling more 'hybrid' courses that meet just one time a week.

One challenge confronting the university is that in the region's fast growing outlying areas it is still often seen as a university that exists primarily to serve the central city. UHD does have a long tradition of working with inner city schools and community organizations and will continue to do so but as it has added more programs and developed a reputation for quality education, it has attracted ever larger numbers of students from the metropolitan area's outlying regions. A zip code analysis of its current students revealed that 47% of them lived outside the beltway, 35% lived inside the beltway but outside the I-610 loop, and only 15% lived inside the loop. While UHD is clearly an institution serving the entire metropolitan region, the downtown part of its name suggests a much more limited service area. For this reason, the

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university is currently reviewing alternative names and expects to be able to come to the legislature in early 2009 with a specific name change proposal

Significant Externalities

The contribution that the university is able to make to the state's priority educational goals in the years ahead will be affected by a number of external factors

Changing demographics pose critical challenges for all educational institutions. Educational forecasts suggest that 2008 will produce the greatest number of high school graduates in the nation's history, with sustained high numbers for several successive years as a result of the baby boom echo. While the traditional white, middle-class 18-22 year-old group is declining in size, the numbers of minority students and older returning students will be increasing. The university anticipates continued strong enrollment growth, as those fast growing segments of the college-going population are groups that the university has served effectively in the past.

While UHD has been able to keep its costs significantly below the state average, many students would be unable to attend UHD without substantial financial aid. Changes in state and federal student aid programs have a significant impact on UHD's student body, over 80% of which is currently receiving some form of financial aid. Of particular concern are the recent recommendations of the Texas Higher Education Coordinating Board (THECB) that would raise the eligibility requirements for the Texas Grant program. As Senator Ellis has pointed out, "the students these recommendations cut out of the financial aid pot are the very students who will make up the greater population of this state and its workforce in the future" (July 14, 2008 letter to the THECB).

UHD has a similar concern over the recent recommendation by the THECB that the legislature fund only completed hours. UHD serves many students who attend on a part-time basis while holding full-time jobs and raising families. Changed work schedules or family crises often result in some students withdrawing from courses before the end of a semester, but the cost of offering these courses will remain the same whether students withdraw from them or not.

The overall state of the economy will also have an impact on university attendance patterns. The conventional wisdom is that enrollments will go up in a weak economy because of more limited employment opportunities. But if costs for food and gasoline continue to go up without a corresponding increase in spending power, many may decide that they simply cannot afford a college education. A prolonged economic slump, especially one which resulted in decreased state revenues, would adversely impact the university in many different ways.

Another factor that will affect how UHD carries out its mission is the academic preparation of its incoming students. The performance of students on the Texas Assessment of Academic Skills (TAAS) exit-level test has shown some improvement in recent years. UHD has traditionally had a disproportionate number of students requiring some form of remediation but is now seeing some decrease in the number of students entering with academic deficiencies. Of the new freshman admitted last fall, 80% required some remediation, a decline of 5% from what it had been five years earlier. The continuation of this trend will permit UHD to reduce the resources it must now commit to developmental education.

UHD's ability to respond to its region's educational needs is influenced by a number of different state rules and regulations. Before responding to new program needs, the university must first obtain the approval of the Texas Higher Education Coordinating Board. Reporting and compliance requirements from the state and from accrediting agencies can often place a serious strain on the university's limited resources.

Plan for dealing with a 10 percent Baseline Budget Reduction

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The LAR instructions sent out by the Legislative Budget Board and the Governor's Office of Budget, Planning and Policy ask that agencies detail how they would deal with a request to reduce their current baseline budgets by 10 percent. To meet such a request, which would amount to \$719,474, UH-Downtown would reduce its two special items. Specifically, the amount requested for Institutional Enhancement would be reduced by \$642,974 and the amount for its Community Development special item would be reduced by \$76,500.

There is little doubt that reductions of this magnitude would seriously impact the progress the university has made in increasing the number of students it enrolls and graduates. The Institutional Enhancement special item funding has enabled the university to make significant improvements in the quality of services delivered to students. The university requires full funding of this special item to support student services that are critical to the successful fulfillment of its urban mission. While needed in large part to support basic operations, Institutional Enhancement funding permits the University to support a number of mission-specific activities. One example is the Academic Support Lab. UHD's open admissions policies provide educational access for students from a wide variety of backgrounds including those who have not received adequate preparation for college-level work in their high schools.

Purpose of Any New Funding Being Requested

UHD urges that efforts continue to provide for Texas's economic future through greater investment in all levels of the state's educational system. Increased support for the state's formula funding system will be necessary if Texas universities are to compete effectively with institutions from other states. The University urges that every effort be made to reverse the recent trend of shifting more and more of the cost of higher education to the individual student. The impact of this trend has had the most direct impact on lower-income groups, but as the Closing the Gaps plan recognizes, the state as a whole will suffer if it fails to develop the educated workforce needed to remain competitive in today's economy. An educated citizenry is a public good and should be recognized as such.

The university strongly supports the incentive funding that was approved during the 80th session of the Legislature and urges that this program be continued by the 81st Legislature. Institutions that have had the greatest success in helping the state to achieve its higher education goals should be provided additional support so that they can continue with and expand those efforts.

In addition to seeking greater overall support for higher education through the formula system, UHD is seeking special funding for the following institution-specific special item requests.

Construct Science and Technology Building

The University of Houston-Downtown (UHD) requests special line item authority to issue up to \$51,429,000 in tuition revenue bonds to fund the construction and equipping of a state-of-the-art 120,000 sq. ft. building with attached multi-level parking garage. This facility will serve as the home of the College of Sciences and Technology, one of four academic units at the University of Houston-Downtown. The college is home to all STEM (Science, Technology, Engineering, and Mathematics) academic programs and provides opportunities for underrepresented groups to attain degrees in STEM fields. The funding requested is \$9,335,000 for the biennium, which will provide for the projected debt service costs associated with the bond issue described.

In addition to seeking debt service funding for the project described above, the university is seeking continued support to pay the debt service on \$22.4 million in bonds issued in 1995 for the construction of the Academic/Student Services Building, on \$7.5 million in bonds issued in 1999 for projects relating to development of the campus.

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infrastructure, on \$18.2 million in bonds issued in Fall 2002 for the construction of the College of Public Service building and on \$31.6 million in bonds issued in 2007 for the construction of the College of Business building

Expansion of the Community Development Grant program

The University is currently appropriated \$382,500 of Community Development Grant (CDG) funds, which is allocated to support community projects in the Acres Homes community and in Houston's Near Northside. To this point, the funds have essentially been pass-through, with limited university involvement. This proposal is for the Community Development Grants appropriation to be doubled to \$765,000, with UHD taking a more active, participative role going forward. The University could bring to bear its knowledge and expertise in areas like economic development, early childhood development, and criminal justice. UHD views the expanded CDG as a series of excellent opportunities to engage in service learning and community engagement activities.

UHD Scholars Academy – College of Sciences & Technology

Key components of the UHD Scholars Academy are its programs to prepare high school students and college freshman for the rigors of college-level science curriculum. Successful recruitment of students into careers in STEM requires research, mentoring, and tutoring. While external funding has provided most of the monies needed for the activities of the Scholars Academy, future external funding programs may not be able to fund all of the programs listed below. This \$1,600,000 special line item will provide critical funding while UHD seeks new external funding and private foundational support. This request focuses on three key components for student success beginning in high school: (1) Preparation of high school students entering college-level STEM Programs; (2) Mentoring of college freshman via a faculty and peer mentoring system; and (3) Early and frequent independent research opportunities for undergraduate students.

Behavioral Health Program – University College

UHD seeks \$132,000 in special item funding to implement a Behavioral Health Program, reinforcing a commitment to students who while adjusting to the rigors of the academic curriculum must continue to deal with the multiple situations of urban life. Overwhelmed, they often begin questioning their own abilities and losing self-esteem. Financial sacrifice by the family intensifies the pressure. Moreover, medical problems that may have limited educational options in the past are increasingly being treated with medications that make attending the university a possibility. Maintaining a safe and productive learning environment for all is a priority of the University. A Behavioral Health Program would provide in-depth training for faculty and staff, including how to defuse potentially disruptive situations, recognizing multiple types of disabilities and their effect on learning, and developing innovative instructional strategies for those with different abilities. Additionally, the program would establish outreach initiatives and collaborations with local health organizations.

House of Tiny Treasures

The University is requesting \$441,600 in support for its House of Tiny Treasures (HTT) project, a collaborative research and program development partnership that includes Baylor's Meyer Center for Developmental Pediatrics, Houston Independent School District, The Center for Research, Evaluation and Assessment of Teacher Education, and several criminal justice agencies (family courts, Juvenile Probation). The Project serves the community by addressing issues of at-risk youth by making positive changes in the futures of homeless and near-homeless children and their families through the accredited day-care/pre-school known as the House of Tiny Treasures. The UHD faculty and collaborative partners, work with students and HTT employees to implement early childhood education teaching theory and community-based research.

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Conclusion

The University of Houston-Downtown is an institution that is deeply committed to the state's goal of providing "an affordable, accessible, and high quality system of higher education that prepares individuals for a changing economy and workforce" Demographic projections indicate that there will be 500,000 new students coming through the educational pipeline over the next decade, many will be first-generation college students and a disproportionate number of them will be minorities As the most ethnically diverse institution in the state, UHD will play a major role in providing access to this group. It has already made major contributions to meeting the "Closing the Gaps" goals and can make even greater contributions in the future. Whatever its name in the future might be, the institution's commitment to serving the complex educational needs of a diverse urban constituency, its emphasis on quality instruction and community outreach will remain unchanged.

For the past 34 years, UH-Downtown has been helping the state build for the future by offering citizens affordable, accessible, and high quality education programs. With appropriate support we can make an even greater contribution to the realization of the state's educational goals.

GENERAL REVENUE (GR) & GENERAL REVENUE DEDICATED (GR-D) BASELINE REPORT

DATE: 8/14/2008
TIME: 7:17:42AM

81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas(ABEST)

Agency code:

Agency name: **University of Houston - Downtown**

GR Baseline Request Limit = \$7,194,739

GR-D Baseline Request Limit = \$1

Strategy/Strategy Option/Rider				2010 Funds				2011 Funds				Biennial	Biennial	Page #
FTEs	Total	GR	Ded	FTEs	Total	GR	Ded	Cumulative GR	Cumulative Ded					
Strategy: 1 - 1 - 1 Operations Support														
532.0	0	0	0	537.3	0	0	0	0	0					
532.0				537.3				*****GR-D Baseline Request Limit=\$1*****						
Strategy: 1 - 1 - 5 Staff Group Insurance Premiums														
0.0	1,200,000	0	1,200,000	0.0	1,236,000	0	1,236,000	0	2,436,000					
Strategy: 1 - 1 - 6 Workers' Compensation Insurance														
0.0	211,935	211,935	0	0.0	211,935	211,935	0	423,870	2,436,000					
Strategy: 1 - 1 - 8 Texas Public Education Grants														
0.0	2,039,020	0	2,039,020	0.0	2,100,191	0	2,100,191	423,870	6,575,211					
Strategy: 1 - 1 - 14 Excellence Funding														
0.0	883,159	883,159	0	0.0	883,159	883,159	0	2,190,188	6,575,211					
Strategy: 2 - 1 - 1 Educational and General Space Support														
47.0	0	0	0	47.5	0	0	0	2,190,188	6,575,211					
579.0				584.8				*****GR Baseline Request Limit=\$7,194,739*****						
Strategy: 2 - 1 - 2 Tuition Revenue Bond Retirement														
0.0	6,238,320	6,238,320	0	0.0	6,238,316	6,238,316	0	14,666,824	6,575,211					
Strategy: 2 - 1 - 3 Skiles Act Revenue Bond Retirement														
0.0	161,391	0	161,391	0.0	166,232	0	166,232	14,666,824	6,902,834					
Strategy: 3 - 3 - 1 Community Development Project														
0.0	382,500	382,500	0	0.0	382,500	382,500	0	15,431,824	6,902,834					
Strategy: 3 - 4 - 1 Institutional Enhancement														
8.2	2,119,776	2,119,776	0	8.3	2,119,776	2,119,776	0	19,671,376	6,902,834					
Strategy: 225 - 1 - 1 Research Development Fund														
1.0	0	0	0	1.0	0	0	0	19,671,376	6,902,834					

GENERAL REVENUE (GR) & GENERAL REVENUE DEDICATED (GR-D) BASELINE REPORT

DATE: 8/14/2008
TIME: 7:17:48AM

81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas(ABEST)

Agency code: Agency name: **University of Houston - Downtown**

GR Baseline Request Limit = \$7,194,739

GR-D Baseline Request Limit = \$1

Strategy/Strategy Option/Rider				2010 Funds				2011 Funds				Biennial Cumulative GR	Biennial Cumulative Ded	Page #
FTEs	Total	GR	Ded	FTEs	Total	GR	FTEs	Total	GR	Ded				
Excp Item: 1 Science and Technology Building Tuition Revenue Bond Retirement														
0.0	4,667,500	4,667,500	0	0.0	4,667,500	4,667,500						29,006,376	6,902,834	_____
Strategy Detail for Excp Item: 1														
Strategy: 2 - 1 - 2 Tuition Revenue Bond Retirement														
0.0	4,667,500	4,667,500	0	0.0	4,667,500	4,667,500								
Excp Item: 2 Expansion of Community Development Program - All Colleges														
0.0	382,500	382,500	0	0.0	382,500	382,500						29,771,376	6,902,834	_____
Strategy Detail for Excp Item: 2														
Strategy: 3 - 3 - 1 Community Development Project														
0.0	382,500	382,500	0	0.0	382,500	382,500								
Excp Item: 3 UHD Scholars Academy - College of Sciences & Technology														
2.5	800,000	800,000	0	2.5	800,000	800,000						31,371,376	6,902,834	_____
Strategy Detail for Excp Item: 3														
Strategy: 3 - 1 - 3 UHD Scholars Academy - College of Sciences & Technology														
2.5	800,000	800,000	0	2.5	800,000	800,000								
Excp Item: 4 Behavioral Health Program - University College														
0.0	66,000	66,000	0	0.0	66,000	66,000						31,503,376	6,902,834	_____
Strategy Detail for Excp Item: 4														
Strategy: 3 - 1 - 4 Behavioral Health Program - University College														
0.0	66,000	66,000	0	0.0	66,000	66,000								
Excp Item: 5 House of Tiny Treasures - College of Public Service														
0.0	220,800	220,800	0	0.0	220,800	220,800						31,944,976	6,902,834	_____

GENERAL REVENUE (GR) & GENERAL REVENUE DEDICATED (GR-D) BASELINE REPORT

DATE: 8/14/2008
TIME: 7:17:48AM

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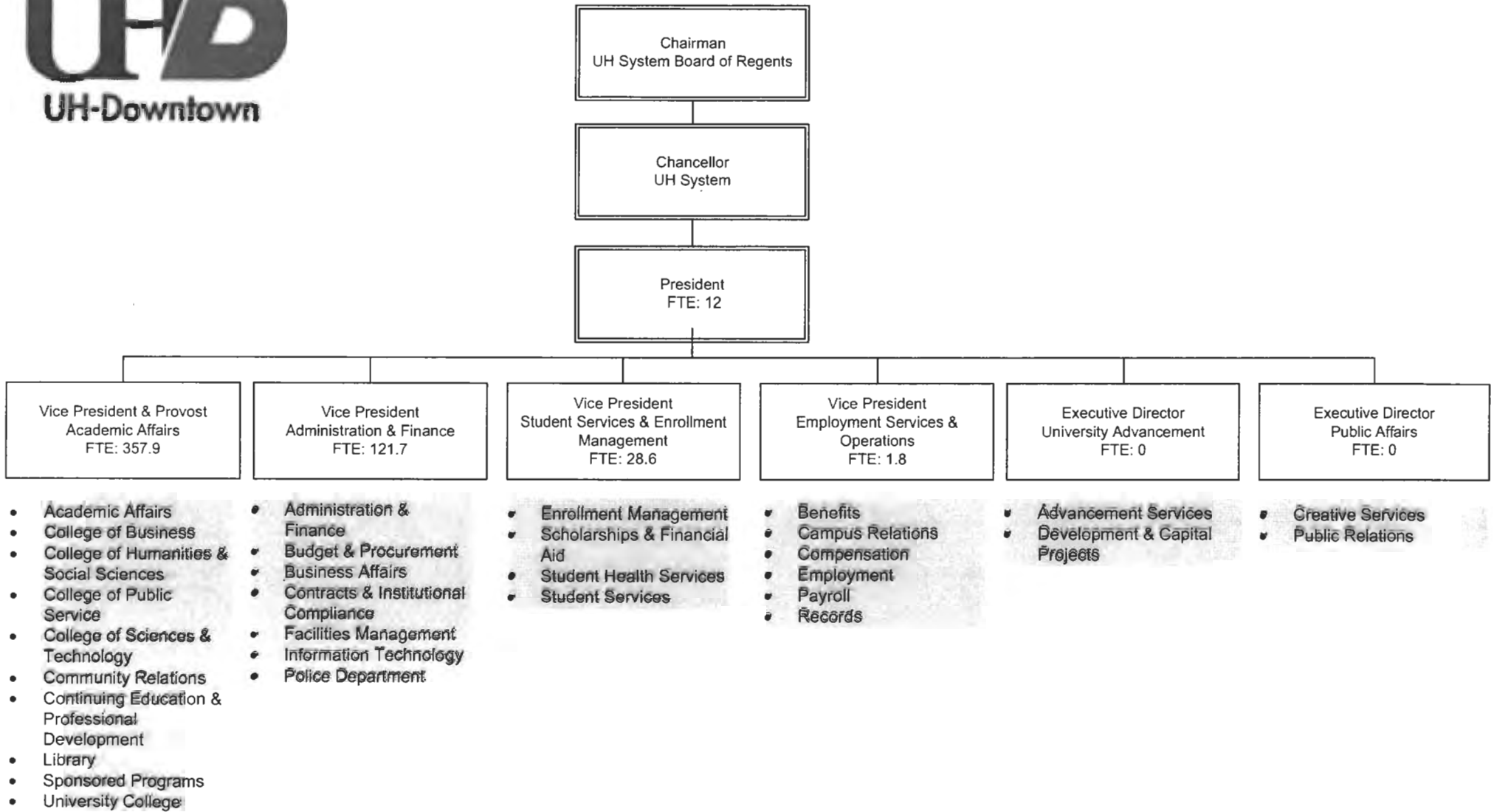
Agency code:

Agency name: **University of Houston - Downtown**

GR Baseline Request Limit = \$7,194,739

GR-D Baseline Request Limit = \$1

Strategy/Strategy Option/Rider								Biennial	Biennial	
2010 Funds				2011 Funds				Cumulative GR	Cumulative Ded	Page #
FTEs	Total	GR	Ded	FTEs	Total	GR	Ded			
Strategy Detail for Excp Item: 5										
Strategy: 3 - 3 - 3 House of Tiny Treasures										
0.0	220,800	220,800	0	0.0	220,800	220,800	0			
590.7	\$19,372,901	\$15,972,490	\$3,400,411	596.6	\$19,474,909	\$15,972,486	3,502,423			



2.A. SUMMARY OF BASE REQUEST BY STRATEGY
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/14/2008**
 TIME: **7:18:17AM**

Agency code: **784**

Agency name: **University of Houston - Downtown**

Goal / Objective / STRATEGY	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 OPERATIONS SUPPORT	29,013,925	30,295,977	30,452,691	0	0
5 STAFF GROUP INSURANCE PREMIUMS	1,393,771	1,174,000	1,065,104	1,200,000	1,236,000
6 WORKERS' COMPENSATION INSURANCE	72,689	92,009	100,000	211,935	211,935
8 TEXAS PUBLIC EDUCATION GRANTS	1,780,830	1,915,250	1,979,631	2,039,020	2,100,191
14 EXCELLENCE FUNDING	0	0	0	883,159	883,159
TOTAL, GOAL 1	\$32,261,215	\$33,477,236	\$33,597,426	\$4,334,114	\$4,431,285
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT	1,495,563	1,539,652	1,823,603	0	0
2 TUITION REVENUE BOND RETIREMENT	3,784,282	6,252,593	6,249,872	6,238,320	6,238,316
3 SKILES ACT REVENUE BOND RETIREMENT	144,140	148,464	156,690	161,391	166,232
TOTAL, GOAL 2	\$5,423,985	\$7,940,709	\$8,230,165	\$6,399,711	\$6,404,548
3 Provide Special Item Support					
1 <i>Instructional Support Special Item Support</i>					
3 UHD SCHOLARS ACADEMY	0	0	0	0	0
4 BEHAVIORAL HEALTH PROGRAM	0	0	0	0	0
3 <i>Public Service Special Item Support</i>					
1 COMMUNITY DEVELOPMENT PROJECT	332,500	382,500	382,500	382,500	382,500
3 HOUSE OF TINY TREASURES	0	0	0	0	0

2.A. SUMMARY OF BASE REQUEST BY STRATEGY
 81st Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/14/2008**
 TIME: **7:18:17AM**

Agency code: **784** Agency name: **University of Houston - Downtown**

Goal / Objective / STRATEGY	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
4 <i>Institutional Support Special Item Support</i>					
1 INSTITUTIONAL ENHANCEMENT	314,102	326,566	378,373	2,119,776	2,119,776
TOTAL, GOAL 3	\$646,602	\$709,066	\$760,873	\$2,502,276	\$2,502,276
225 Research Development Fund					
1 <i>Research Development Fund</i>					
1 RESEARCH DEVELOPMENT FUND	64,085	86,925	86,925	0	0
TOTAL, GOAL 225	\$64,085	\$86,925	\$86,925	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$38,395,887	\$42,213,936	\$42,675,389	\$13,236,101	\$13,338,109
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$38,395,887	\$42,213,936	\$42,675,389	\$13,236,101	\$13,338,109

2.A. SUMMARY OF BASE REQUEST BY STRATEGY
 81st Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/14/2008**
 TIME: **7:18:17AM**

Agency code: **784** Agency name: **University of Houston - Downtown**

Goal / Objective / STRATEGY	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	24,671,773	28,668,353	28,642,161	9,835,690	9,835,686
SUBTOTAL	\$24,671,773	\$28,668,353	\$28,642,161	\$9,835,690	\$9,835,686
General Revenue Dedicated Funds:					
704 Bd Authorized Tuition Inc	54,340	56,166	57,851	0	0
708 Est Statutory Tuition Inc	489,204	0	0	0	0
770 Est Oth Educ & Gen Inco	13,180,570	13,489,417	13,975,377	3,400,411	3,502,423
SUBTOTAL	\$13,724,114	\$13,545,583	\$14,033,228	\$3,400,411	\$3,502,423
TOTAL, METHOD OF FINANCING	\$38,395,887	\$42,213,936	\$42,675,389	\$13,236,101	\$13,338,109

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2008
 TIME: 7:18:32AM

Agency code: 784

Agency name: University of Houston - Downtown

METHOD OF FINANCING	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
<u>GENERAL REVENUE</u>					
<u>1</u> General Revenue Fund					
<i>REGULAR APPROPRIATIONS</i>					
REGULAR APPROPRIATION	\$24,922,667	\$28,668,957	\$28,642,161	\$9,835,690	\$9,835,686
<i>LAPSED APPROPRIATIONS</i>					
LAPSED TRB	\$0	\$(604)	\$0	\$0	\$0
<i>UNEXPENDED BALANCES AUTHORITY</i>					
UB - UNEXPENDED BALANCES AUTHORITY	\$(250,894)	\$0	\$0	\$0	\$0
TOTAL, General Revenue Fund	\$24,671,773	\$28,668,353	\$28,642,161	\$9,835,690	\$9,835,686
TOTAL, ALL GENERAL REVENUE	\$24,671,773	\$28,668,353	\$28,642,161	\$9,835,690	\$9,835,686

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

 Adjustment - Revised Receipts

\$24,700	\$(14,079)	\$(12,394)	\$0	\$0
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2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/14/2008**
 TIME: **7:18:37AM**

Agency code: **784**

Agency name: **University of Houston - Downtown**

METHOD OF FINANCING	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
<u>GENERAL REVENUE FUND - DEDICATED</u>					
Regular Appropriation	\$29,640	\$70,245	\$70,245	\$0	\$0
TOTAL, GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704	\$54,340	\$56,166	\$57,851	\$0	\$0
<u>708 GR Dedicated - Estimated Statutory Tuition Increases Account No. 708</u>					
<i>REGULAR APPROPRIATIONS</i>					
Adjustment - Revised Receipts	\$71,752	\$0	\$0	\$0	\$0
Regular Appropriation	\$417,452	\$0	\$0	\$0	\$0
TOTAL, GR Dedicated - Estimated Statutory Tuition Increases Account No. 708	\$489,204	\$0	\$0	\$0	\$0
<u>770 GR Dedicated - Estimated Other Educational and General Income Account No. 770</u>					
<i>REGULAR APPROPRIATIONS</i>					
Adjustment - Revised Receipts	\$294,937	\$398,998	\$847,045	\$0	\$0
Regular Appropriation	\$11,949,718	\$13,090,419	\$13,128,332	\$3,400,411	\$3,502,423
<i>UNEXPENDED BALANCES AUTHORITY</i>					

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2008
 TIME: 7:18:37AM

Agency code: 784

Agency name: University of Houston - Downtown

METHOD OF FINANCING	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
<u>GENERAL REVENUE FUND - DEDICATED</u>					
UB - UNEXPENDED AUTHORITY					
	\$935,915	\$0	\$0	\$0	\$0
TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$13,180,570	\$13,489,417	\$13,975,377	\$3,400,411	\$3,502,423
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770	\$13,724,114	\$13,545,583	\$14,033,228	\$3,400,411	\$3,502,423
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED	\$13,724,114	\$13,545,583	\$14,033,228	\$3,400,411	\$3,502,423
TOTAL, GR & GR-DEDICATED FUNDS	\$38,395,887	\$42,213,936	\$42,675,389	\$13,236,101	\$13,338,109
GRAND TOTAL	\$38,395,887	\$42,213,936	\$42,675,389	\$13,236,101	\$13,338,109

FULL-TIME-EQUIVALENT POSITIONS

REGULAR APPROPRIATIONS					
REGULAR APPROPRIATION	511.7	582.7	582.7	588.2	594.1
RIDER APPROPRIATION					
Art IX, Sec 6.14(a)(2), 2% FTE Reduction (2006-07 GAA)	(10.2)	0.0	0.0	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
UNAUTHORIZED NUMBER OVER (BELOW) CAP	20.5	(58.7)	(22.5)	0.0	0.0
TOTAL, ADJUSTED FTES	522.0	524.0	560.2	588.2	594.1

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/14/2008**
TIME: **7:18:37AM**

Agency code: **784**

Agency name: **University of Houston - Downtown**

METHOD OF FINANCING	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
NUMBER OF 100% FEDERALLY FUNDED FTEs	0.0	0.0	0.0	0.0	0.0

2.C. SUMMARY OF BASE REQUEST BY OBJECT OF EXPENSE
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

DATE: **8/14/2008**
 TIME: **7:18:55AM**

Agency code: 784		Agency name: University of Houston - Downtown			
OBJECT OF EXPENSE	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
1001 SALARIES AND WAGES	\$12,636,198	\$14,086,074	\$14,430,834	\$1,059,888	\$1,059,888
1002 OTHER PERSONNEL COSTS	\$80,585	\$64,305	\$0	\$0	\$0
1005 FACULTY SALARIES	\$18,020,820	\$18,086,092	\$18,310,758	\$1,059,888	\$1,059,888
2001 PROFESSIONAL FEES AND SERVICES	\$287,610	\$337,520	\$335,000	\$339,750	\$339,750
2004 UTILITIES	\$136,109	\$0	\$0	\$0	\$0
2008 DEBT SERVICE	\$2,217,732	\$6,252,593	\$6,249,872	\$6,238,320	\$6,238,316
2009 OTHER OPERATING EXPENSE	\$4,969,333	\$3,339,852	\$3,301,425	\$4,495,505	\$4,597,517
4000 GRANTS	\$47,500	\$47,500	\$47,500	\$42,750	\$42,750
OOE Total (Excluding Riders)	\$38,395,887	\$42,213,936	\$42,675,389	\$13,236,101	\$13,338,109
OOE Total (Riders)					
Grand Total	\$38,395,887	\$42,213,936	\$42,675,389	\$13,236,101	\$13,338,109

2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES

81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas(ABEST)

Date : 8/14/2008
Time: 7:19:14AM

Agency code: 784

Agency name: University of Houston - Downtown

Goal/ Objective / Outcome	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
1 Provide Instructional and Operations Support <i>1 Provide Instructional and Operations Support</i>					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs	15.42%	13.41%	14.18%	14.99%	15.85%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs	6.19%	14.29%	14.29%	14.29%	14.29%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs	21.41%	14.51%	16.82%	19.49%	22.58%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs	8.81%	9.95%	9.95%	9.95%	9.95%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs	14.93%	15.28%	16.24%	17.27%	18.36%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs	1.48%	1.03%	1.03%	1.03%	1.03%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs	0.00%	1.01%	1.01%	1.01%	1.01%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs	1.89%	0.41%	0.50%	0.60%	0.73%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	0.40%	0.41%	0.41%	0.41%	0.41%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	2.96%	2.92%	2.92%	2.92%	2.92%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	56.00%	60.09%	64.47%	69.18%	74.23%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	48.10%	51.66%	55.47%	59.57%	63.98%

2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES

81st Regular Session, Agency Submission, Version I
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/14/2008
Time: 7:19:18AM

Agency code: 784

Agency name: University of Houston - Downtown

Goal/ Objective / Outcome	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	58.75%	61.48%	64.34%	67.33%	70.46%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	49.11%	52.70%	56.54%	60.67%	65.10%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	63.23%	72.94%	72.94%	72.94%	72.94%
16 Percent of Semester Credit Hours Completed	92.63%	93.20%	93.78%	94.36%	94.95%
KEY 17 Certification Rate of Teacher Education Graduates	93.75%	95.75%	97.79%	99.88%	102.01%
18 Percentage of Underprepared Students Who Satisfy a TSI Obligation	76.82%	78.68%	80.59%	82.55%	84.55%
KEY 19 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	59.26%	58.09%	58.09%	58.09%	58.09%
20 Percent of Transfer Students Who Graduate within 4 Years	64.10%	62.03%	62.03%	62.03%	62.03%
21 Percent of Transfer Students Who Graduate within 2 Years	25.05%	23.56%	23.56%	23.56%	23.56%
KEY 22 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	38.75%	39.13%	39.52%	39.90%	40.30%
KEY 28 Dollar Value of External or Sponsored Research Funds (in Millions)	0.14	0.17	0.20	0.23	0.28
29 External or Sponsored Research Funds As a % of State Appropriations	0.55%	0.58%	0.61%	0.65%	0.68%
30 External Research Funds As Percentage Appropriated for Research	213.21%	190.77%	201.24%	212.28%	223.93%

2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES

Date : 8/14/2008

81st Regular Session, Agency Submission, Version I
Automated Budget and Evaluation system of Texas (ABEST)

Time: 7:19:18AM

Agency code: 784

Agency name: University of Houston - Downtown

Goal/ Objective / Outcome	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
46 Value of Lost or Stolen Property					
	8,867.84	7,242.32	7,242.32	7,242.32	7,242.32
47 Percent of Property Lost or Stolen					
	0.16%	0.17%	0.17%	0.17%	0.17%
48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year					
	0.00%	0.00%	0.00%	0.00%	0.00%
49 Average No Months Endowed Chairs Remain Vacant					
	0.00	0.00	0.00	0.00	0.00

2.E. SUMMARY OF EXCEPTIONAL ITEMS REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2008
 TIME : 7:19:30AM

Agency code: 784

Agency name: University of Houston - Downtown

Priority	Item	2010			2011			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Science & Tech Bldg TRB	\$4,667,500	\$4,667,500		\$4,667,500	\$4,667,500		\$9,335,000	\$9,335,000
2	Expansion of Community Development	\$382,500	\$382,500		\$382,500	\$382,500		\$765,000	\$765,000
3	UHD Scholars Academy	\$800,000	\$800,000	2.5	\$800,000	\$800,000	2.5	\$1,600,000	\$1,600,000
4	Behavioral Health Program	\$66,000	\$66,000		\$66,000	\$66,000		\$132,000	\$132,000
5	House of Tiny Treasures	\$220,800	\$220,800		\$220,800	\$220,800		\$441,600	\$441,600
Total, Exceptional Items Request		\$6,136,800	\$6,136,800	2.5	\$6,136,800	\$6,136,800	2.5	\$12,273,600	\$12,273,600
Method of Financing									
	General Revenue	\$6,136,800	\$6,136,800		\$6,136,800	\$6,136,800		\$12,273,600	\$12,273,600
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$6,136,800	\$6,136,800		\$6,136,800	\$6,136,800		\$12,273,600	\$12,273,600
Full Time Equivalent Positions				2.5					2.5
Number of 100% Federally Funded FTEs				0.0					0.0

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/14/2008
 TIME : 7:20:06AM

Agency code: 784 Agency name: University of Houston - Downtown

Goal/Objective/STRATEGY	Base 2010	Base 2011	Exceptional 2010	Exceptional 2011	Total Request 2010	Total Request 2011
1 Provide Instructional and Operations Support						
<i>1 Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
5 STAFF GROUP INSURANCE PREMIUMS	1,200,000	1,236,000	0	0	1,200,000	1,236,000
6 WORKERS' COMPENSATION INSURANCE	211,935	211,935	0	0	211,935	211,935
8 TEXAS PUBLIC EDUCATION GRANTS	2,039,020	2,100,191	0	0	2,039,020	2,100,191
14 EXCELLENCE FUNDING	883,159	883,159	0	0	883,159	883,159
TOTAL, GOAL 1	\$4,334,114	\$4,431,285	\$0	\$0	\$4,334,114	\$4,431,285
2 Provide Infrastructure Support						
<i>1 Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	6,238,320	6,238,316	4,667,500	4,667,500	10,905,820	10,905,816
3 SKILES ACT REVENUE BOND RETIREMENT	161,391	166,232	0	0	161,391	166,232
TOTAL, GOAL 2	\$6,399,711	\$6,404,548	\$4,667,500	\$4,667,500	\$11,067,211	\$11,072,048
3 Provide Special Item Support						
<i>1 Instructional Support Special Item Support</i>						
3 UHD SCHOLARS ACADEMY	0	0	800,000	800,000	800,000	800,000
4 BEHAVIORAL HEALTH PROGRAM	0	0	66,000	66,000	66,000	66,000
<i>3 Public Service Special Item Support</i>						
1 COMMUNITY DEVELOPMENT PROJECT	382,500	382,500	382,500	382,500	765,000	765,000
3 HOUSE OF TINY TREASURES	0	0	220,800	220,800	220,800	220,800
<i>4 Institutional Support Special Item Support</i>						
1 INSTITUTIONAL ENHANCEMENT	2,119,776	2,119,776	0	0	2,119,776	2,119,776
TOTAL, GOAL 3	\$2,502,276	\$2,502,276	\$1,469,300	\$1,469,300	\$3,971,576	\$3,971,576

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

DATE : 8/14/2008
 TIME : 7:20:10AM

Agency code: 784 Agency name: University of Houston - Downtown

Goal/Objective/STRATEGY	Base 2010	Base 2011	Exceptional 2010	Exceptional 2011	Total Request 2010	Total Request 2011
225 Research Development Fund						
1 <i>Research Development Fund</i>						
1 RESEARCH DEVELOPMENT FUND	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, GOAL 225	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$13,236,101	\$13,338,109	\$6,136,800	\$6,136,800	\$19,372,901	\$19,474,909
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$13,236,101	\$13,338,109	\$6,136,800	\$6,136,800	\$19,372,901	\$19,474,909

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

DATE : 8/14/2008
 TIME : 7:20:10AM

Agency code: 784		Agency name: University of Houston - Downtown				
Goal/Objective/STRATEGY	Base 2010	Base 2011	Exceptional 2010	Exceptional 2011	Total Request 2010	Total Request 2011
General Revenue Funds:						
1 General Revenue Fund	\$9,835,690	\$9,835,686	\$6,136,800	\$6,136,800	\$15,972,490	\$15,972,486
	\$9,835,690	\$9,835,686	\$6,136,800	\$6,136,800	\$15,972,490	\$15,972,486
General Revenue Dedicated Funds:						
704 Bd Authorized Tuition Inc	0	0	0	0	\$0	\$0
708 Est Statutory Tuition Inc	0	0	0	0	\$0	\$0
770 Est Oth Educ & Gen Inco	3,400,411	3,502,423	0	0	\$3,400,411	\$3,502,423
	\$3,400,411	\$3,502,423	\$0	\$0	\$3,400,411	\$3,502,423
TOTAL, METHOD OF FINANCING	\$13,236,101	\$13,338,109	\$6,136,800	\$6,136,800	\$19,372,901	\$19,474,909
FULL TIME EQUIVALENT POSITIONS	588.2	594.1	2.5	2.5	590.7	596.6

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas(ABEST)

Date : 8/14/2008
Time: 7:20:20AM

Agency code: 784 Agency name: University of Houston - Downtown

Goal/ Objective / Outcome

	BL 2010	BL 2011	Excp 2010	Excp 2011	Total Request 2010	Total Request 2011
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs	14.99%	15.85%			14.99%	15.85%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs	14.29%	14.29%			14.29%	14.29%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs	19.49%	22.58%			19.49%	22.58%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs	9.95%	9.95%			9.95%	9.95%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs	17.27%	18.36%			17.27%	18.36%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs	1.03%	1.03%			1.03%	1.03%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs	1.01%	1.01%			1.01%	1.01%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs	0.60%	0.73%			0.60%	0.73%

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/14/2008
Time: 7:20:25AM

Agency code: 784

Agency name: University of Houston - Downtown

Goal/ Objective / Outcome

	BL 2010	BL 2011	Excp 2010	Excp 2011	Total Request 2010	Total Request 2011
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	0.41%	0.41%			0.41%	0.41%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	2.92%	2.92%			2.92%	2.92%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	69.18%	74.23%			69.18%	74.23%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	59.57%	63.98%			59.57%	63.98%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	67.33%	70.46%			67.33%	70.46%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	60.67%	65.10%			60.67%	65.10%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	72.94%	72.94%			72.94%	72.94%
16 Percent of Semester Credit Hours Completed	94.36%	94.95%			94.36%	94.95%
KEY 17 Certification Rate of Teacher Education Graduates	99.88%	102.01%			99.88%	102.01%

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas(ABEST)

Date : 8/14/2008
Time: 7:20:25AM

Agency code: 784

Agency name: University of Houston - Downtown

Goal/ Objective / Outcome

	BL 2010	BL 2011	Excp 2010	Excp 2011	Total Request 2010	Total Request 2011
18 Percentage of Underprepared Students Who Satisfy a TSI Obligation	82.55%	84.55%			82.55%	84.55%
KEY 19 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	58.09%	58.09%			58.09%	58.09%
20 Percent of Transfer Students Who Graduate within 4 Years	62.03%	62.03%			62.03%	62.03%
21 Percent of Transfer Students Who Graduate within 2 Years	23.56%	23.56%			23.56%	23.56%
KEY 22 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	39.90%	40.30%			39.90%	40.30%
KEY 28 Dollar Value of External or Sponsored Research Funds (in Millions)	0.23	0.28			0.23	0.28
29 External or Sponsored Research Funds As a % of State Appropriations	0.65%	0.68%			0.65%	0.68%
30 External Research Funds As Percentage Appropriated for Research	212.28%	223.93%			212.28%	223.93%
46 Value of Lost or Stolen Property	7,242.32	7,242.32			7,242.32	7,242.32

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

81st Regular Session, Agency Submission, Version 1
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Date : 8/14/2008
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Agency code: 784 Agency name: University of Houston - Downtown

Goal/ Objective / Outcome

	BL 2010	BL 2011	Excp 2010	Excp 2011	Total Request 2010	Total Request 2011
47 Percent of Property Lost or Stolen	0.17%	0.17%			0.17%	0.17%
48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year	0.00%	0.00%			0.00%	0.00%
49 Average No Months Endowed Chairs Remain Vacant	0.00	0.00			0.00	0.00

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

DATE: 8/14/2008
 TIME: 7:20:39AM

Agency code: 784 Agency name: University of Houston - Downtown

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 Operations Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Output Measures:						
1	Number of Undergraduate Degrees Awarded	1,940.00	1,985.00	2,079.00	2,204.00	2,336.00
2	Number of Minority Graduates	1,110.00	1,125.00	1,156.00	1,241.00	1,332.00
3	Number of Students Who Successfully Complete Developmental Education	661.00	608.00	627.00	648.00	668.00
4	Number of Two-Year College Transfers Who Graduate	900.00	1,023.00	1,163.00	1,322.00	1,503.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	17.63 %	17.50 %	17.25 %	17.00 %	17.00 %
Explanatory/Input Measures:						
1	Student/Faculty Ratio	19.38	19.61	19.85	20.09	20.33
2	Number of Minority Students Enrolled	7,232.00	7,354.00	7,478.00	7,604.00	7,732.00
3	Number of Community College Transfers Enrolled	4,479.00	4,833.00	5,215.00	5,627.00	6,072.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$11,140,031	\$12,390,838	\$12,443,078	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$78,132	\$61,773	\$0	\$0	\$0
1005	FACULTY SALARIES	\$17,777,539	\$17,830,717	\$18,009,613	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$2,610	\$2,520	\$0	\$0	\$0
2004	UTILITIES	\$4,260	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$11,353	\$10,129	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$29,013,925	\$30,295,977	\$30,452,691	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$18,632,619	\$20,018,872	\$19,655,888	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$18,632,619	\$20,018,872	\$19,655,888	\$0	\$0

Method of Financing:

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2008
 TIME: 7:20:43AM

Agency code: **784** Agency name: **University of Houston - Downtown**

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
704	Bd Authorized Tuition Inc	\$54,340	\$56,166	\$57,851	\$0	\$0
708	Est Statutory Tuition Inc	\$489,204	\$0	\$0	\$0	\$0
770	Est Oth Educ & Gen Inco	\$9,837,762	\$10,220,939	\$10,738,952	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$10,381,306	\$10,277,105	\$10,796,803	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$29,013,925	\$30,295,977	\$30,452,691	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		472.4	470.8	506.6	532.0	537.3

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Operations Support formula shall provide funding for faculty salaries departmental operating expense, library, instructional administration, research enhancement, student services, institutional support. These funds are distributed to the various departments in accordance with the priorities established by the University Planning Council

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Changes in funding for Operations Support are driven by enrollment growth

The university continues to work with the THECB to expand its Table of Programs. The new degree programs that have been approved in recent years make the institution more attractive variety of students. As an increasing number of students begin their college careers at the community colleges UHD continues to strengthen its ties to the 2-year institutions through agreements and joint admission programs. Over the past 5-8 years UHD has seen a dramatic increase in community college transfer students

The state and national economies are showing signs of a slowdown as the 81st legislative session approaches. Historically, enrollments at UHD have increased as the economy has slowed. A challenge is that these enrollment increases can be accompanied by reduced levels of state funding as state revenues fall off. This can then leave the university with little option but to increase tuition/fees to generate the resources needed to support the growth, which is in conflict with the university's goal of providing access through affordability.

UH-Downtown now seems to be firmly back on a growth track. Support from the legislature in the form of TRBs and HEAF have enabled UHD to develop a modern urban campus with quality programs, quality facilities, strong community college partnerships, and a commitment to affordability, the university is well-positioned to help the State of Texas meet its higher education goals.

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2008
 TIME: 7:20:43AM

Agency code: **784** Agency name: **University of Houston - Downtown**

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 5 Staff Group Insurance Premiums

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$1,393,771	\$1,174,000	\$1,065,104	\$1,200,000	\$1,236,000
TOTAL, OBJECT OF EXPENSE		\$1,393,771	\$1,174,000	\$1,065,104	\$1,200,000	\$1,236,000
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$1,393,771	\$1,174,000	\$1,065,104	\$1,200,000	\$1,236,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,393,771	\$1,174,000	\$1,065,104	\$1,200,000	\$1,236,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,200,000	\$1,236,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,393,771	\$1,174,000	\$1,065,104	\$1,200,000	\$1,236,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy deals with the cost to the university of paying the proportional piece of group health insurance premiums for those employees paid from state funds

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The primary external factor impacting this strategy was the decision by the 80th Legislature to better fund the Higher Education Group Insurance (HEGI) fund, which is administered through the last session the legislature provided nearly full funding for ERS agencies which represented a dramatic increase over prior years. For UHD this amounted to \$676,903 of additional (biennial) for group health premiums. Prior to FY2008, the university would each year find itself paying ever larger amounts of Other E&G funds (tuition revenue) to cover group health for state-funded employees. This trend was reversed in FY2008, something for which the university is very grateful.

Another key external factor is the cost of health care itself which continues to rise at a rate in excess of the CPI. To their credit, ERS has been able to manage costs such that premium in slowed in recent years, which benefits everyone involved – the state, the agency, and the employees.

The primary internal factor impacting this strategy is the growth of the institution. As the university enrollments grow, the number of faculty and staff needed to support that growth in growth institutions generally run behind the curve in terms of funding including funding for group health insurance premiums.

3.A. STRATEGY REQUEST
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 Automated Budget and Evaluation System of Texas (ABEST)

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Agency code: 784 Agency name: University of Houston - Downtown

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 6 Workers' Compensation Insurance

Statewide Goal/Benchmark: 2 0

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$72,689	\$92,009	\$100,000	\$211,935	\$211,935
TOTAL, OBJECT OF EXPENSE		\$72,689	\$92,009	\$100,000	\$211,935	\$211,935
Method of Financing:						
1	General Revenue Fund	\$48,622	\$61,245	\$65,000	\$211,935	\$211,935
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$48,622	\$61,245	\$65,000	\$211,935	\$211,935
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$24,067	\$30,764	\$35,000	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$24,067	\$30,764	\$35,000	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$211,935	\$211,935
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$72,689	\$92,009	\$100,000	\$211,935	\$211,935

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy deals with the costs incurred when an employee is injured on the job

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

This strategy is impacted internally by the implementation and enforcement of a sound safety program A key external factor is the escalating cost of health care

3.A. STRATEGY REQUEST
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DATE: 8/14/2008
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Agency code: **784** Agency name: **University of Houston - Downtown**

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 8 Texas Public Education Grants

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$1,780,830	\$1,915,250	\$1,979,631	\$2,039,020	\$2,100,191
TOTAL, OBJECT OF EXPENSE		\$1,780,830	\$1,915,250	\$1,979,631	\$2,039,020	\$2,100,191
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$1,780,830	\$1,915,250	\$1,979,631	\$2,039,020	\$2,100,191
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,780,830	\$1,915,250	\$1,979,631	\$2,039,020	\$2,100,191
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,039,020	\$2,100,191
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,780,830	\$1,915,250	\$1,979,631	\$2,039,020	\$2,100,191

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Institutions are statutorily required to set aside a portion of gross tuition collections (15 percent of resident tuition, 3 percent of non-resident tuition) in order to fund this grant program for financial need.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

This strategy is impacted by enrollment growth, the mix of resident/non-resident students, and the current \$50 cap on state-mandated undergraduate tuition. Enrollment growth and the resident/non-resident mix are effected by internal factors, including program offerings, marketing/recruiting efforts, and overall affordability.

The \$50 cap is a relatively new external factor, as until FY2007 the state had been adding \$2/year to the state-mandated tuition rate. With this now capped, TPEG revenue is growing at relative to enrollment. TPEG scholarship funds are increasingly being replaced by designated tuition set-aside scholarship dollars.

Another external factor that comes into play is the growing number of students in need of financial assistance. Many UHD students come from low-income families. While financial assistance is often available to such students, the increase in available aid has not kept pace with increases in tuition and fees. Critical federal and state grant programs, such as Pell and the TEXAS grant, are under-funded. As grant programs such as these and TPEG become a diminishing piece of the financial aid pie, students increasingly turn to loans, which leave many of them in a position where their work careers are burdened by considerable personal debt.

3.A. STRATEGY REQUEST
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Agency code: **784** Agency name: **University of Houston - Downtown**

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 14 Excellence Funding

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$883,159	\$883,159
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$883,159	\$883,159
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$883,159	\$883,159
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$883,159	\$883,159
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$883,159	\$883,159
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$883,159	\$883,159

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

These supplemental excellence funds were first provided by the 76th Legislature. They enable the university to provide better support for the instructional process with the related expenses rolling up into the Operations Support strategy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

UH-Downtown has experienced steady growth over the past decade as it has expanded its Table of Programs and its physical campus. Regrettably, over this period state formula funding a percentage of total revenue has been trending steadily downward. The funding provided through the Excellence Funding strategy, like the funding provided through the Institutional Excellence special item, is used primarily to meet basic operating needs. However, without this funding the university would have reduced capacity to develop its centers of excellence such as its Learning Community program and the UHD Scholars Academy-- a nationally recognized program and one-time winner of the prestigious Texas Higher Education Star Award.

With so much of the cost of attending a Texas public university having been shifted to the student, it is critically important that the funding provided through this strategy remain at least current level.

3.A. STRATEGY REQUEST
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Agency code: **784** Agency name: **University of Houston - Downtown**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 Educational and General Space Support Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	27.88	29.61	31.46	33.41	35.49
2	Space Utilization Rate of Labs	25.44	26.00	26.25	26.50	26.75
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,361,655	\$1,537,120	\$1,823,603	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$2,059	\$2,532	\$0	\$0	\$0
2004	UTILITIES	\$131,849	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,495,563	\$1,539,652	\$1,823,603	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,495,563	\$1,539,652	\$1,823,603	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,495,563	\$1,539,652	\$1,823,603	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,495,563	\$1,539,652	\$1,823,603	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		36.7	44.3	44.8	47.0	47.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

Funding for this strategy is driven by the predicted square feet for the university's E&G activities produced by the Space Projection Model developed by the THECB. These funds are us facilities related upkeep and for utilities.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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Agency code: **784** Agency name: **University of Houston - Downtown**

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	1	Educational and General Space Support	Service:	10	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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The enrollment growth experienced by UHD over the past decade has presented challenges in terms of providing and maintaining high quality facilities. The State of Texas has been very in providing the bonding authority/debt service funding needed by UHD to expand its facilities. UHD will be adding a 132,000 gsf classroom building for Fall 2007, bringing the campus approximately 1 million gsf. Continued E&G Space Support funding is needed to maintain these facilities to the high standard expected by the state and by UHD's students and faculty.

A significant challenge for FY2006 has been the high cost of electricity – a situation that is expected to continue into FY2007 and beyond. A portion of the E&G Space Support funding for the utilities costs associated with an institution's E&G square footage. With the spike in electricity costs experienced this year, it is clear that the E&G Space Support model fell far short of providing what was needed. For FY2007 UHD initiated a Utilities Fee to be charged to all students on a per-SCH basis. The hope is that with increased funding for the E&G Space Support this new Utilities Fee can eventually be reduced or phased out.

The evolution of UHD's physical campus from a dense, highly-efficient mass to a more conventional spread model has resulted in higher per-square foot maintenance and utilities costs.

3.A. STRATEGY REQUEST
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DATE: 8/14/2008
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Agency code: **784** Agency name: **University of Houston - Downtown**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
2008	DEBT SERVICE	\$2,217,732	\$6,252,593	\$6,249,872	\$6,238,320	\$6,238,316
2009	OTHER OPERATING EXPENSE	\$1,566,550	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,784,282	\$6,252,593	\$6,249,872	\$6,238,320	\$6,238,316
Method of Financing:						
1	General Revenue Fund	\$3,784,282	\$6,252,593	\$6,249,872	\$6,238,320	\$6,238,316
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,784,282	\$6,252,593	\$6,249,872	\$6,238,320	\$6,238,316
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$6,238,320	\$6,238,316
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,784,282	\$6,252,593	\$6,249,872	\$6,238,320	\$6,238,316
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Continuation of this special item provides funds for debt service on tuition revenue bonds issued for UHDbthree classroom buildings – the 147,000 gsf Academic & Student Services Building (1998), the 90,000 gsf Commerce Street Building (Fall 2003), and the 132,000 gsf Shea Street Building (Fall 2007). This item also provides funds to service debt on bonds issued in 1999 implementation of Phase II of the UHD Campus Development plan

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

In the recent past, during a period of budgetary challenges for the state, the decision was made to provide less than full funding for these fixed obligations. Full funding was later restored and as state and national economies begin to slow down, the possibility of the legislature providing something less than full funding for these bonds again becomes a concern. From the university perspective, it is imperative that the state continue to provide the funding needed to fully meet the commitments that have already been made.

3.A. STRATEGY REQUEST
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Agency code: **784** Agency name: **University of Houston - Downtown**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 3 Skiles Act Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$144,140	\$148,464	\$156,690	\$161,391	\$166,232
TOTAL, OBJECT OF EXPENSE		\$144,140	\$148,464	\$156,690	\$161,391	\$166,232
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$144,140	\$148,464	\$156,690	\$161,391	\$166,232
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$144,140	\$148,464	\$156,690	\$161,391	\$166,232
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$161,391	\$166,232
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$144,140	\$148,464	\$156,690	\$161,391	\$166,232
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Tuition funds that are statutorily set aside to be used for debt service.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Funds generated per the Skiles Act are based on student headcount, so the primary factor is enrollment growth.

3.A. STRATEGY REQUEST
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DATE: 8/14/2008
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Agency code: 784 Agency name: University of Houston - Downtown

GOAL: 3 Provide Special Item Support

Statewide Goal/Benchmark: 2 0

OBJECTIVE: 1 Instructional Support Special Item Support

Service Categories:

STRATEGY: 3 UHD Scholars Academy - College of Sciences & Technology

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
1005	FACULTY SALARIES	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST
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DATE: 8/14/2008
 TIME: 7:20:43AM

Agency code: 784 Agency name: University of Houston - Downtown

GOAL: 3 Provide Special Item Support

Statewide Goal/Benchmark: 2 0

OBJECTIVE: 1 Instructional Support Special Item Support

Service Categories:

STRATEGY: 4 Behavioral Health Program - University College

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

DATE: 8/14/2008
 TIME: 7:20:43AM

Agency code: **784** Agency name: **University of Houston - Downtown**

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 3 Public Service Special Item Support
 STRATEGY: 1 Community Development Project

Statewide Goal/Benchmark: 2 0

Service Categories:

Service: 15 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
2001	PROFESSIONAL FEES AND SERVICES	\$285,000	\$335,000	\$335,000	\$339,750	\$339,750
4000	GRANTS	\$47,500	\$47,500	\$47,500	\$42,750	\$42,750
TOTAL, OBJECT OF EXPENSE		\$332,500	\$382,500	\$382,500	\$382,500	\$382,500
Method of Financing:						
1	General Revenue Fund	\$332,500	\$382,500	\$382,500	\$382,500	\$382,500
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$332,500	\$382,500	\$382,500	\$382,500	\$382,500
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$382,500	\$382,500
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$332,500	\$382,500	\$382,500	\$382,500	\$382,500
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy provides continued funding for community development activities on the near north side of Houston. These funds serve as seed money for community-based efforts to revitalize separate economically depressed north side neighborhoods- the predominately African-American Acres Homes subdivision and the largely Hispanic area bound by downtown I-45N, 61st and Highway 59N.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The individual projects include a variety of economic development and community enhancement programs. Each project must provide semi-annual progress reports to the university leadership.

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

DATE: 8/14/2008
 TIME: 7:20:43AM

Agency code: 784 Agency name: University of Houston - Downtown

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 3 Public Service Special Item Support
 STRATEGY: 3 House of Tiny Treasures

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 15 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2008
 TIME: 7:20:43AM

Agency code: 784 Agency name: University of Houston - Downtown

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 4 Institutional Support Special Item Support
 STRATEGY: 1 Institutional Enhancement

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
1001	SALARIES AND WAGES	\$70,821	\$71,191	\$77,228	\$1,059,888	\$1,059,888
1005	FACULTY SALARIES	\$243,281	\$255,375	\$301,145	\$1,059,888	\$1,059,888
TOTAL, OBJECT OF EXPENSE		\$314,102	\$326,566	\$378,373	\$2,119,776	\$2,119,776
Method of Financing:						
1	General Revenue Fund	\$314,102	\$326,566	\$378,373	\$2,119,776	\$2,119,776
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$314,102	\$326,566	\$378,373	\$2,119,776	\$2,119,776
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,119,776	\$2,119,776
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$314,102	\$326,566	\$378,373	\$2,119,776	\$2,119,776
FULL TIME EQUIVALENT POSITIONS:		12.1	7.9	7.8	8.2	8.3

STRATEGY DESCRIPTION AND JUSTIFICATION:

UHD requests continuation of the Institutional Enhancement funding that was first approved by the 76th Legislature. This funding supports UHD's Academic Support Lab, as well as a number of other initiatives that impact student services and academic excellence. The funds that were added to this item in later sessions have been used primarily to meet basic operating needs with most of the expenditures relating to Institutional Enhancement actually show in the Operations Support strategy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

With steady enrollment growth figured into the future of UHD and with so much of the cost of higher education having been shifted from the state to the student, it is important that the Institutional Enhancement funds remain part of the higher education funding mix.

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2008
 TIME: 7:20:43AM

Agency code: **784** Agency name: **University of Houston - Downtown**

GOAL: 225 Research Development Fund
 OBJECTIVE: 1 Research Development Fund
 STRATEGY: 1 Research Development Fund

Statewide Goal/Benchmark: 2 0

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
1001	SALARIES AND WAGES	\$63,691	\$86,925	\$86,925	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$394	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$64,085	\$86,925	\$86,925	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$64,085	\$86,925	\$86,925	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$64,085	\$86,925	\$86,925	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$64,085	\$86,925	\$86,925	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.8	1.0	1.0	1.0	1.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Development Fund was established to provide funding to promote increased research capacity at eligible general academic teaching institutions. Funds are apportioned among eligible institutions based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years.

The Research Development Funds monies that come to UHD are used to support its Office of Sponsored Programs. This office assists faculty and staff in obtaining sponsored project funding for the successful completion of sponsored projects – a full range of pre-grant, in-grant, and post-grant support services.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

While a general academic teaching institution, UHD recognizes the importance of research activity for faculty and student development and is able to provide motivated students with high undergraduate research opportunities. The university has been recognized at both the state and national level for the success of its Scholars Academy program, an academically competitive College of Science and technology that promotes scholarship and student success for undergraduate student majoring in Science, Technology, Engineering and Mathematics (STEM). Students participate in academic seminars, fieldtrips to research sites, and research internships. The university hopes to build on the success of this program with the STEM exceptional item that was requested, and move toward better satisfying the state's accountability goal of increasing the number of graduates in science and mathematics.

3.A. STRATEGY REQUEST
81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas(ABEST)

DATE: 8/14/2008
TIME: 7:20:43AM

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$38,395,887	\$42,213,936	\$42,675,389	\$13,236,101	\$13,338,109
METHODS OF FINANCE (INCLUDING RIDERS):				\$13,236,101	\$13,338,109
METHODS OF FINANCE (EXCLUDING RIDERS):	\$38,395,887	\$42,213,936	\$42,675,389	\$13,236,101	\$13,338,109
FULL TIME EQUIVALENT POSITIONS:	522.0	524.0	560.2	588.2	594.1

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

DATE: **8/14/2008**
 TIME: **7:21:19AM**

Agency code: **784**

Agency name:
University of Houston - Downtown

CODE	DESCRIPTION	Excp 2010	Excp 2011
	Item Name: Science and Technology Building Tuition Revenue Bond Retirement		
	Item Priority: 1		
	Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement		
 OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	4,667,500	4,667,500
TOTAL, OBJECT OF EXPENSE		\$4,667,500	\$4,667,500
 METHOD OF FINANCING:			
1	General Revenue Fund	4,667,500	4,667,500
TOTAL, METHOD OF FINANCING		\$4,667,500	\$4,667,500

DESCRIPTION / JUSTIFICATION:

The University of Houston-Downtown (UHD) requests special line item authority to issue up to \$51,429,000 in bonds to fund the construction and equip a state-of-the-art 120,000 sq. ft. and attached multi-level parking facility to serve as the home of the College of Sciences and Technology, one of four academic units at the university. The college is home to all STEM (Science, Technology, Engineering, and Mathematics) academic programs and provides opportunities for underrepresented groups to work for and attain degree goals in STEM areas. The funding would provide for the projected debt service costs associated with the bond issue described.

EXTERNAL/INTERNAL FACTORS:

Over the past decade UHD has developed a true 'center of excellence' with its nationally recognized Scholars Academy. The UHD Scholars Academy, winner of the THECB's STAR Award in 2004, was cited in President Bush's 2007 budget request for NSF funding as a model program in science preparation at the collegiate level. Further, in a recent report from the Accountal System for Texas Universities, UHD was first in its classification (Masters Universities) for Bachelor's Degrees Awarded in Key (STEM) Fields.

As the university's STEM programs have grown in size and recognition, the deficiencies in existing science and technology classroom and lab space have become an increasing challenge. science and technology labs are located in the original UHD structure, the One Main Building, which was never designed for this purpose. Beyond the design and functionality of the space are safety issues when laboratory facilities are located in a building that increasingly serves primarily as academic administrative, and student support space.

Even with the new Shea Street Building coming on line for Fall2007, UHD went into FY2008 with an overall space deficit of 153,000 sq. ft. (assignable), with most of that coming in the Teaching and Research. As the institution matures, it will increasingly need more 'special-use' as opposed to 'general use' space. A dedicated Science & Technology Building will be the direction.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

DATE: **8/14/2008**
 TIME: **7:21:25AM**

Agency code: **784**

Agency name:

University of Houston - Downtown

CODE	DESCRIPTION	Excp 2010	Excp 2011
	Item Name: Expansion of Community Development Program- All Colleges		
	Item Priority: 2		
	Includes Funding for the Following Strategy or Strategies: 03-03-01 Community Development Project		
 OBJECTS OF EXPENSE:			
2001	PROFESSIONAL FEES AND SERVICES	382,500	382,500
	TOTAL, OBJECT OF EXPENSE	\$382,500	\$382,500
 METHOD OF FINANCING:			
1	General Revenue Fund	382,500	382,500
	TOTAL, METHOD OF FINANCING	\$382,500	\$382,500

DESCRIPTION / JUSTIFICATION:

The University is currently appropriated \$382,500 of Community Development Grant(CDG) funds, which is allocated to support community projects in the Acres Homes community and Houston's Near Northside. To this point, the funds have essentially been pass-through, with limited university involvement. This proposal is for the funding for Community Development to be doubled, with UH-D taking a more active, participative role going forward. The University could bring to bear its knowledge and expertise in areas like economic development, early child development, and criminal justice. UH-D views the expanded CDG as a series of excellent opportunities to engage in service learning and community engagement activities.

EXTERNAL/INTERNAL FACTORS:

During its strategic planning process, the strengthening of the University's level of engagement in the community was recognized as a basic goal that the institution needed to more aggressively pursue. Beyond their classrooms and labs, universities are increasingly being evaluated in terms of the larger contribution they make to the cities and communities in which they reside.

UH-Downtown has a long history of civic engagement and has always prided itself on its community partnerships and other community connections. To gain greater recognition for its civic activities in which it is engaged, the University is currently seeking the new Carnegie Foundation classification for universities distinguished by their level of civic engagement.

In this context, expansion of the existing Community Development Grant program with a more engaged role for UH-Downtown, makes good sense.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 81st Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2008
 TIME: 7:21:25AM

Agency code: 784

Agency name:
University of Houston - Downtown

CODE	DESCRIPTION	Excp 2010	Excp 2011
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Item Name: UHD Scholars Academy - College of Sciences & Technology

Item Priority: 3

Includes Funding for the Following Strategy or Strategies: 03-01-03 UHD Scholars Academy - College of Sciences & Technology

OBJECTS OF EXPENSE:

1005	FACULTY SALARIES	169,500	169,500
2009	OTHER OPERATING EXPENSE	630,500	630,500
TOTAL, OBJECT OF EXPENSE		\$800,000	\$800,000

METHOD OF FINANCING:

1	General Revenue Fund	800,000	800,000
TOTAL, METHOD OF FINANCING		\$800,000	\$800,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

2.50	2.50
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DESCRIPTION / JUSTIFICATION:

Key components of the UHD Scholars Academy are its programs to prepare high school students and college freshmen for the rigors of collegelevel science curriculum. Successful recruitment of students into careers in STEM requires research, mentoring, and tutoring. While external funding has provided most of the monies needed for the activities of the Scholars Academy future funding programs may not be able to fund all of the programs listed below This special line item will provide critical funding while UHD seeks new external funding and private foundation support. This request focuses on three key components for student success beginning in high school

- (1) Preparation of high school students entering college-level STEM Programs: START Summer Program, START Teacher Institute (\$203,200);
- (2) Mentoring of college freshmen via a faculty and peer mentoring system Freshman Workshop, College Success Program, Tutoring & Mentoring (\$169,500); and
- (3) Early and frequent independent research opportunities Summer Undergraduate Research Program, Academic-Year Research Program, Student Research Conference (\$427,300)

EXTERNAL/INTERNAL FACTORS:

Over the past decade UHD has developed a true 'center of excellence' with its nationally recognized Scholars Academy. The UHD Scholars Academy, winner of the THECB's STAR Award in 2004, was cited in President Bush's 2007 budget request for NSF funding as a model program in science preparation at the collegiate level Further, in a recent report from the Accountal System for Texas Universities, UHD was first in its classification (Masters Universities) for Bachelor's Degrees Awarded in Key (STEM) Fields.

It is a widely recognized national concern that American children are falling behind their global counterparts in the areas of science and mathematics proficiency This request would provide funding that would better enable UHD to work with high school partners to identify promising math and science students and put them on a path toward earning degrees in these fields

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

DATE: 8/14/2008
 TIME: 7:21:25AM

Agency code: 784

Agency name:
 University of Houston - Downtown

CODE	DESCRIPTION	Excp 2010	Excp 2011
	Item Name: Behavioral Health Program - University College		
	Item Priority: 4		
	Includes Funding for the Following Strategy or Strategies: 03-01-04 Behavioral Health Program - University College		
 OBJECTS OF EXPENSE:			
2009	OTHER OPERATING EXPENSE	66,000	66,000
	TOTAL, OBJECT OF EXPENSE	\$66,000	\$66,000
 METHOD OF FINANCING:			
1	General Revenue Fund	66,000	66,000
	TOTAL, METHOD OF FINANCING	\$66,000	\$66,000

DESCRIPTION / JUSTIFICATION:

UHD seeks to implement a Behavioral Health Program, reinforcing a commitment to students who upon encountering the rigors of the academic curriculum must continue to deal with the situations of urban life. Overwhelmed, they often begin questioning their own abilities and losing self-esteem. Financial sacrifice by the family intensifies the pressure. Moreover, medical that may have limited educational options in the past are increasingly being treated with medications that make attending the university a possibility. Maintaining a safe and productive learning environment for all is a priority of the University. A Behavioral Health Program would provide in-depth training for faculty and staff, including defusing potentially disruptive situations, recognizing multiple types of disabilities and their effect on learning and developing innovative instructional strategies for those with different abilities. Additionally, the program would outreach initiatives and collaborations with local health organizations. The funding requested is \$66,000.

EXTERNAL/INTERNAL FACTORS:

For the 2007-2008 academic year, UHD had 338 students register with its Disabled Student Services (DSS) Office as having some form of disability. Of those, 32 percent were identified psychiatric/psychological or ADD/ADHD condition. It is presumed that additional students with more mild behavioral health issues choose not to register with DSS.

Advances in modern medicine, specifically in the area of drug therapy, have made the higher education experience accessible to students who in the past, could not have managed it. With positive development, the result is that there are now more students on campus for whom behavioral health is an issue. Having the ability to address the needs of these students with such disabilities is vitally important for faculty and staff.

At the risk of being alarmist, the worst case scenario for unrecognized/untreated behavioral health conditions can be unthinkable tragic, as was evidenced at Northern Illinois University in Virginia Tech in 2007.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

DATE: 8/14/2008
 TIME: 7:21:25AM

Agency code: 784

Agency name:

University of Houston - Downtown

CODE	DESCRIPTION	Excp 2010	Excp 2011
	Item Name: House of Tiny Treasures - College of Public Service		
	Item Priority: 5		
	Includes Funding for the Following Strategy or Strategies: 03-03-03 House of Tiny Treasures		
 OBJECTS OF EXPENSE:			
2001	PROFESSIONAL FEES AND SERVICES	220,800	220,800
	TOTAL, OBJECT OF EXPENSE	\$220,800	\$220,800
 METHOD OF FINANCING:			
1	General Revenue Fund	220,800	220,800
	TOTAL, METHOD OF FINANCING	\$220,800	\$220,800

DESCRIPTION / JUSTIFICATION:

The University of Houston Downtown's House of Tiny Treasures Project (HTTP) is a collaborative research and program development partnership that includes Baylor's Meyer Center for Developmental Pediatrics, Houston Independent School District, The Center for Research, Evaluation and Assessment of Teacher Education, and several criminal justice agencies (family Juvenile Probation). The Project's goal is to serve the community by addressing issues of at-risk youth by making positive changes in the future of homeless and near homeless children families through the portal of the accredited day-care/pre-school known as the House of Tiny Treasures. The UHD faculty and collaborative partners work with students and HTT employ implement early childhood education teaching theory and community-based research. These activities enrich the toddler/pre-school curriculum, provide mentoring for House of Tiny Tre teachers and enhance the service-learning focus of the UHD Teacher Education and Criminal Justice Programs by including experiences with this at-risk population.

EXTERNAL/INTERNAL FACTORS:

During its strategic planning process, the strengthening of the University's level of engagement in the community was recognized as a basic goal that the institution needed to more aggressively pursue. Beyond their classrooms and labs, universities are increasingly being evaluated in terms of the larger contribution they make to the cities/communities in which they reside.

UH-Downtown has a long history of civic engagement and has always prided itself on its community partnerships and other community connections. To gain greater recognition for its civic activities in which it is engaged, the University is currently seeking the new Carnegie Foundation classification for universities distinguished by their level of civic engagement.

In this context, strengthening the role of UHD faculty and students in this important community project makes good sense.

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2008
 TIME: 7:21:43AM

Agency code: 784 Agency name: University of Houston - Downtown

Code	Description	Excp 2010	Excp 2011
Item Name: Science and Technology Building Tuition Revenue Bond Retirement			
Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	4,667,500	4,667,500
TOTAL, OBJECT OF EXPENSE		\$4,667,500	\$4,667,500
METHOD OF FINANCING:			
1	General Revenue Fund	4,667,500	4,667,500
TOTAL, METHOD OF FINANCING		\$4,667,500	\$4,667,500

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2008

TIME: 7:21:49AM

Agency code: 784

Agency name: University of Houston - Downtown

Code	Description	Excp 2010	Excp 2011
Item Name: Expansion of Community Development Program- All Colleges			
Allocation to Strategy: 3-3-1 Community Development Project			
OBJECTS OF EXPENSE:			
2001	PROFESSIONAL FEES AND SERVICES	382,500	382,500
TOTAL, OBJECT OF EXPENSE		\$382,500	\$382,500
METHOD OF FINANCING:			
1	General Revenue Fund	382,500	382,500
TOTAL, METHOD OF FINANCING		\$382,500	\$382,500

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2008

TIME: 7:21:49AM

Agency code: 784

Agency name: University of Houston - Downtown

Code	Description	Excp 2010	Excp 2011
Item Name: UHD Scholars Academy - College of Sciences & Technology			
Allocation to Strategy: 3-1-3 UHD Scholars Academy - College of Sciences & Technology			
OBJECTS OF EXPENSE:			
1005	FACULTY SALARIES	169,500	169,500
2009	OTHER OPERATING EXPENSE	630,500	630,500
TOTAL, OBJECT OF EXPENSE		\$800,000	\$800,000
METHOD OF FINANCING:			
1	General Revenue Fund	800,000	800,000
TOTAL, METHOD OF FINANCING		\$800,000	\$800,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		2.5	2.5

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

81st Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas(ABEST)

DATE: 8/14/2008
 TIME: 7:21:49AM

Agency code: 784

Agency name: University of Houston - Downtown

Code	Description	Excp 2010	Excp 2011
Item Name: Behavioral Health Program - University College			
Allocation to Strategy: 3-1-4 Behavioral Health Program - University College			
OBJECTS OF EXPENSE:			
2009	OTHER OPERATING EXPENSE	66,000	66,000
TOTAL, OBJECT OF EXPENSE		\$66,000	\$66,000
METHOD OF FINANCING:			
1	General Revenue Fund	66,000	66,000
TOTAL, METHOD OF FINANCING		\$66,000	\$66,000

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/14/2008**
TIME: **7:21:49AM**

Agency code: **784**

Agency name: **University of Houston - Downtown**

Code	Description	Excp 2010	Excp 2011
Item Name: House of Tiny Treasures - College of Public Service			
Allocation to Strategy: 3-3-3 House of Tiny Treasures			
OBJECTS OF EXPENSE:			
2001	PROFESSIONAL FEES AND SERVICES	220,800	220,800
TOTAL, OBJECT OF EXPENSE		\$220,800	\$220,800
METHOD OF FINANCING:			
1	General Revenue Fund	220,800	220,800
TOTAL, METHOD OF FINANCING		\$220,800	\$220,800

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

DATE: 8/14/2008
TIME: 7:22:13AM

Agency Code: **784** Agency name: **University of Houston - Downtown**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 - 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2010	Excp 2011
OBJECTS OF EXPENSE:		
2008 DEBT SERVICE	4,667,500	4,667,500
Total, Objects of Expense	\$4,667,500	\$4,667,500
METHOD OF FINANCING:		
1 General Revenue Fund	4,667,500	4,667,500
Total, Method of Finance	\$4,667,500	\$4,667,500

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Science and Technology Building Tuition Revenue Bond Retirement

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

DATE: 8/14/2008
TIME: 7:22:21AM

Agency Code: **784** Agency name: **University of Houston - Downtown**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 - 0
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 3 UHD Scholars Academy - College of Sciences & Technology Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2010	Excp 2011
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OBJECTS OF EXPENSE:

1005 FACULTY SALARIES	169,500	169,500
2009 OTHER OPERATING EXPENSE	630,500	630,500
Total, Objects of Expense	\$800,000	\$800,000

METHOD OF FINANCING:

1 General Revenue Fund	800,000	800,000
Total, Method of Finance	\$800,000	\$800,000

FULL-TIME EQUIVALENT POSITIONS (FTE): 2.5 2.5

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

UHD Scholars Academy - College of Sciences & Technology

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

DATE: 8/14/2008
TIME: 7:22:21AM

Agency Code: 784

Agency name: University of Houston - Downtown

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support
 STRATEGY: 4 Behavioral Health Program - University College

Statewide Goal/Benchmark: 2 - 0
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION

Excp 2010

Excp 2011

OBJECTS OF EXPENSE:

2009 OTHER OPERATING EXPENSE

66,000

66,000

Total, Objects of Expense

\$66,000

\$66,000

METHOD OF FINANCING:

1 General Revenue Fund

66,000

66,000

Total, Method of Finance

\$66,000

\$66,000

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Behavioral Health Program - University College

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

DATE: 8/14/2008
TIME: 7:22:21AM

Agency Code: **784** Agency name: **University of Houston - Downtown**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 - 0
 OBJECTIVE: 3 Public Service Special Item Support Service Categories:
 STRATEGY: 1 Community Development Project Service: 15 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2010	Excp 2011
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OBJECTS OF EXPENSE:

2001 PROFESSIONAL FEES AND SERVICES	382,500	382,500
Total, Objects of Expense	\$382,500	\$382,500

METHOD OF FINANCING:

1 General Revenue Fund	382,500	382,500
Total, Method of Finance	\$382,500	\$382,500

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Expansion of Community Development Program- All Colleges

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

DATE: 8/14/2008
TIME: 7:22:21AM

Agency Code: **784** Agency name: **University of Houston - Downtown**

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 3 Public Service Special Item Support
 STRATEGY: 3 House of Tiny Treasures

Statewide Goal/Benchmark: 2 - 0
 Service Categories:
 Service: 15 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2010	Excp 2011
-------------------------	------------------	------------------

OBJECTS OF EXPENSE:

2001 PROFESSIONAL FEES AND SERVICES	220,800	220,800
Total, Objects of Expense	\$220,800	\$220,800

METHOD OF FINANCING:

1 General Revenue Fund	220,800	220,800
Total, Method of Finance	\$220,800	\$220,800

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

House of Tiny Treasures - College of Public Service

6.A. HISTORICALLY UNDERUTILIZED BUSINESS SUPPORTING SCHEDULE
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

Date: 8/14/2008
 Time: 7:22:43AM

Agency Code: 784 Agency: University of Houston - Downtown

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2006 - 2007 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	HUB Expenditures FY 2006			Total Expenditures FY 2006	HUB Expenditures FY 2007			Total Expenditures FY 2007
		% Goal	% Actual	Actual \$		% Goal	% Actual	Actual \$	
11.9%	Heavy Construction	0.0 %	0.0%	\$0	\$0	0.0 %	0.0%	\$0	\$0
26.1%	Building Construction	20.0 %	14.4%	\$1,155,026	\$8,018,706	0.0 %	28.3%	\$6,912,334	\$24,433,478
57.2%	Special Trade Construction	29.0 %	4.2%	\$30,804	\$729,778	20.0 %	100.0%	\$116,786	\$116,786
20.0%	Professional Services	40.0 %	31.5%	\$5,423	\$17,193	45.0 %	12.8%	\$5,876	\$45,886
33.0%	Other Services	20.0 %	17.3%	\$449,850	\$2,607,416	25.0 %	20.3%	\$680,756	\$3,349,720
12.6%	Commodities	30.0 %	44.9%	\$2,217,400	\$4,941,260	50.0 %	36.9%	\$2,281,771	\$6,176,629
	Total Expenditures		23.7%	\$3,858,503	\$16,314,353		29.3%	\$9,997,523	\$34,122,499

B. Assessment of Fiscal Year 2006 - 2007 Efforts to Meet HUB Procurement Goals

Attainment:

Total FY07 expenditures for Special Trade Construction is actually in the amount of -160,951 due to retainage, however, ABEST would not allow a negative dollar amount to be listed. The listed \$116,786 amount does not reflect the retainage. The correct total expenditures should be \$33,844,764 and the actual HUB percentage would be 29.5%. The agency did attain two of the six applicable statewide HUB procurement goals in both FY2006 Professional Services and Commodities and FY2007 Building Construction at Commodities.

Applicability:

All of the six categories of eligible expenditures are relevant to a university, although some are more ongoing than others. In any given year the university will have considerable expenditures in both the Commodities and Other Services categories. Expenditures in the Construction and Professional Services categories are generally tied to building projects which require extraordinary funding and occur intermittently.

Factors Affecting Attainment:

UH-Downtown strives to live up to the spirit of HUB laws by making efforts to engage Black and Hispanic-owned businesses. In FY2006, 38% of HUB volume was with Black and Hispanic-owned businesses. In FY2007, Black and Hispanic-owned businesses accounted for over 37% of the total. In recent years a number of large volume businesses (office computer equipment) have established third-party arrangements that have enabled state agencies to dramatically improve their HUB participation rates. However, many of these arrangements are with categories of HUBs that historically have not been the most shut out.

"Good-Faith" Efforts:

The university made the following good faith efforts to comply with statewide HUB procurement goals as stated by Goals 20.13 TAC 20 Section Chap. 20.11 through 20.28.

- *Sponsor four HUB fairs to promote HUBs to university departments and within community
- *Sponsor annual Economic Opportunity Forum
- *Included in Purchasing training is information regarding the use of HUBs
- *Exhibit at HUB procurement expos sponsored by the Houston Minority Business Council (HMBC).
- *Attend HUB discussion meetings with other UHS components to keep up with new HUB rules and regulations

6.A. HISTORICALLY UNDERUTILIZED BUSINESS SUPPORTING SCHEDULE

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*Encouraged HUBs to become state certified by mailing letters and meeting with owners to review the application

*Exhibit at Government Procurement Connection Annual Procurement Expo sponsored by City of Houston, Harris County, State of Texas, METRO and HISD.

*Sponsor individual vendor HUB fairs for the university departments to familiarize them with vendors

University of Houston - Downtown
Estimated Funds Outside the GAA
2008-09 Biennia and 2010-2011 Biennia

	2008 - 2009 Biennium				2010 - 2011 Biennium			
	FY 2008 <u>Revenue</u>	FY 2009 <u>Revenue</u>	Biennium <u>Total</u>	Percent <u>of Total</u>	FY 2010 <u>Revenue</u>	FY 2011 <u>Revenue</u>	Biennium <u>Total</u>	Percent <u>of Total</u>
APPROPRIATED SOURCES (INSIDE THE GAA)								
State Appropriations	\$ 28,668,957	\$ 28,642,161	\$ 57,311,118		\$ 28,642,161	\$ 28,642,161	\$ 57,284,322	
State Grants and Contracts	-	-	-		-	-	-	
Research Excellence Funds (URF/TEF)	-	-	-		-	-	-	
Higher Education Assistance Funds	9,628,151	9,628,151	19,256,302		9,628,151	9,628,151	19,256,302	
Available University Fund	-	-	-		-	-	-	
Tuition and Fees (net of Discounts and Allowances)	15,159,317	16,057,695	31,217,012		16,539,426	17,035,609	33,575,035	
Federal Grants and Contracts	-	-	-		-	-	-	
Endowment and Interest Income	86,000	89,000	175,000		90,000	90,000	180,000	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	53,542,425	54,417,007	107,959,432	48.7%	54,899,738	55,395,921	110,295,659	46.8%
NON-APPROPRIATED SOURCES (OUTSIDE THE GAA)								
State Grants and Contracts	2,119,395	3,858,256	5,977,651		3,858,256	3,858,256	7,716,512	
Tuition and Fees (net of Discounts and Allowances)	25,396,896	35,302,951	60,699,847		36,362,040	37,452,901	73,814,941	
Federal Grants and Contracts	16,280,773	15,211,734	31,492,507		15,211,734	15,211,734	30,423,468	
Endowment and Interest Income	2,128,000	1,604,972	3,732,972		1,604,972	1,604,972	3,209,944	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	2,114,028	1,723,109	3,837,137		1,723,109	1,723,109	3,446,218	
Sales and Services of Educational Activities (net)	1,339,426	1,218,500	2,557,926		1,218,500	1,218,500	2,437,000	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	3,188,561	2,132,980	5,321,541		2,132,980	2,132,980	4,265,960	
Other Income	-	-	-		-	-	-	
Total	52,567,079	61,052,502	113,619,581	51.3%	62,111,591	63,202,452	125,314,043	53.2%
TOTAL SOURCES	\$ 106,109,504	\$ 115,469,509	\$ 221,579,013	100.0%	\$ 117,011,329	\$ 118,598,373	\$ 235,609,702	100.0%

6.I. 10 Percent Biennial Base Reduction Options Schedule

Approved Reduction Amount

\$ 719,474

"Approved Base" here refers to approved 2008-09 base AFTER policy letter exceptions have been excluded.

Agency Code: 00784			Agency Name: University of Houston - Downtown								
Rank	Reduction Item		Biennial Application of 10% Percent Reduction					FTE Reductions (FY 2010-11 Base Request Compared to Budgeted 2009)		Revenue Impact? Y/N	Cumulative GR-related reduction as a % of Approved Base
	Strat	Name	GR	GR-Dedicated	Federal	Other	All Funds	FY 08	FY 09		
1	C.3.1	Community and Development	76,500				\$ 76,500			N	1.1%
2	C.4.1	Institutional Enhancement	642,974				\$ 642,974			N	8.9%
3							\$ -				
4							\$ -				
5							\$ -				
6							\$ -				
7							\$ -				
8							\$ -				
9							\$ -				
10							\$ -				
11							\$ -				
12							\$ -				
Agency Biennial Total			\$ 719,474	\$ -	\$ -	\$ -	\$ 719,474	0.0	0.0		10.0%
Agency Biennial Total (GR + GR-D)				\$ 719,474							

Rank / Name
Explanation of Impact to Programs and Revenue Collections

1 Community and Development

The \$76,500 that is being surrendered as part of the mandated 10% reduction will not be available to fund educational and business/economic development initiatives in the Acres Homes and Near Northside neighborhoods.

2 Institutional Enhancement

The \$642,974 that is being surrendered as part of the mandated 10% reduction will not be available to fund certain mission-critical functions at the University, such as the UHD Academic Support Lab.

Schedule 1A: Other Educational and General Income
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Agency Code: 784 Agency Name: University of Houston - Downtown

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Gross Tuition					
Gross Resident Tuition	12,364,606	12,756,635	13,128,925	13,522,846	13,928,532
Gross Non-Resident Tuition	2,673,168	3,302,821	3,310,993	3,410,323	3,512,632
Gross Tuition	15,037,774	16,059,456	16,439,918	16,933,169	17,441,164
Less: Remissions and Exemptions	(718,752)	(842,400)	(600,000)	(618,000)	(636,540)
Less: Refunds	(192,176)	(197,760)	(223,575)	(230,282)	(237,191)
Less: Installment Payment Forfeits	(253,614)	(261,222)	(296,367)	(305,258)	(314,416)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(54,530)	(56,166)	(57,851)	(59,586)	(61,374)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	13,818,702	14,701,908	15,262,125	15,720,043	16,191,643
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	(144,140)	(148,464)	(156,690)	(161,391)	(166,232)
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(1,780,830)	(1,915,250)	(1,979,631)	(2,039,020)	(2,100,191)
Less: Transfer of Funds (2%) for Emergency Loans (Medical School)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (Tx. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	11,893,732	12,638,194	13,125,804	13,519,632	13,925,220

Schedule 1A: Other Educational and General Income
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Agency Code: 784

Agency Name: University of Houston - Downtown

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Student Teaching Fees	0	0	0	0	0
Special Course Fees	0	0	0	0	0
Laboratory Fees	97,000	100,000	85,000	87,550	90,177
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	11,990,732	12,738,194	13,210,804	13,607,182	14,015,397
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	127,732	100,250	89,000	89,000	89,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	127,732	100,250	89,000	89,000	89,000
Subtotal, Other Educational and General Income	12,118,464	12,838,444	13,299,804	13,696,182	14,104,397
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(720,046)	(744,332)	(787,148)	(834,397)	(851,132)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(589,719)	(668,409)	(673,600)	(693,808)	(714,622)
Less: Staff Group Insurance Premiums	(1,393,771)	(1,174,000)	(1,065,104)	(1,200,000)	(1,236,000)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	9,414,928	10,251,703	10,773,952	10,967,977	11,302,643
Reconciliation to Summary of Request for FY 2007-2009:					
Plus: Transfer of Tuition for Retirement of Indebtedness - Skiles Act	144,140	148,464	156,690	161,391	166,232
Plus: Transfer of Funds for Texas Public Education Grants Program and Emergency Loans	1,780,830	1,915,250	1,979,631	2,039,020	2,100,191
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	1,393,771	1,174,000	1,065,104	1,200,000	1,236,000
Plus: Board-authorized Tuition Income	54,530	56,166	57,851	59,586	61,374
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0

Schedule 1A: Other Educational and General Income
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	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Plus: Indirect Cost Recovery 2007 (health-related institutions only)	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	12,788,199	13,545,583	14,033,228	14,427,974	14,866,440

Schedule 2: Grand Total Educational, General and Other Funds

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Agency Code: 784 Agency Name: University of Houston - Downtown

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Balances as of Beginning of Fiscal Year					
Encumbered and Obligated	2,152,098	3,736,968	1,744,000	0	0
Unencumbered and Unobligated	1,454,424	698,845	310,000	0	0
Capital Projects - Legislative Appropriations	0	0	0	0	0
Capital Projects - Other Educational and General Funds	0	0	0	0	0
General Revenue Appropriations					
Direct Appropriations	24,922,667	28,668,957	28,642,161	9,835,690	9,835,686
Less: Transfer Sec. 9-5.09(c), Expenditures for Commercial Air Travel (2007)	0	0	0	0	0
Transfer from Office of the Governor Deficiency and Emergency Grants	0	0	0	0	0
Less: General Revenue Appropriations Lapsed	0	0	0	0	0
Plus: Additional General Revenue through Budget Execution	0	0	0	0	0
Other (Itemize)					
GR APPROPRIATION - TRB LAPSED	0	(604)	0	0	0
Subtotal, General Revenue Appropriations	24,922,667	28,668,353	28,642,161	9,835,690	9,835,686
Other Educational and General Income	12,788,199	13,545,583	14,033,228	14,427,974	14,866,440
Other Appropriated Funds Income					
Health-related Institutions Patient Income (medical, dental, other)	0	0	0	0	0
Interagency contracts	0	0	0	0	0
Tobacco - Related Funds	0	0	0	0	0
Other (Itemize)					
TOTAL, EDUCATIONAL AND GENERAL APPROPRIATIONS	37,710,866	42,213,936	42,675,389	24,263,664	24,702,126
General Revenue Transfers					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2007, 2008, 2009)	44,833	65,772	40,463	0	0
Transfer from Coordinating Board for the Cancer Registry (2007)	0	0	0	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller(UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2007, 2008, 2009)	0	0	0	0	0

Schedule 2: Grand Total Educational, General and Other Funds

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Agency Code: 784 Agency Name: University of Houston - Downtown

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	22,500	14,350	14,350	0	0
Texas Grants	1,703,587	2,044,735	3,771,187	0	0
Less: Transfer to System Administration	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
Subtotal, General Revenue Transfers	1,770,920	2,124,857	3,826,000	0	0
General Revenue HEF for Operating Expenses	3,808,080	6,425,744	6,526,219	6,500,000	6,500,000
Transfer from Available University Funds(UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2007, 2008, 2009)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Other Deductions (Itemize)					
Decrease Capital Projects - Educational and General Funds	0	0	0	0	0
Other (Itemize)					
Total Funds	46,896,388	55,200,350	55,081,608	30,763,664	31,202,126
Less: Balances as of End of Fiscal Year					
Encumbered and Obligated	(3,736,968)	(1,744,000)	(1,744,000)	0	0
Unencumbered and Unobligated	(698,845)	(310,000)	0	0	0
Capital Projects - Legislative Appropriations	0	0	0	0	0
Capital Projects - Other Educational and General Funds	0	0	0	0	0
Grand Total, Educational, General and Other Funds	42,460,575	53,146,350	53,337,608	30,763,664	31,202,126
Designated Tuition (Sec. 54.0513)	17,979,062	22,603,965	23,067,149	23,759,163	24,471,938
Indirect Cost Recovery (Sec. 145.001(d))	156,245	130,000	130,000	130,000	130,000

Schedule 3A: Staff Group Insurance Data Elements (ERS)
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Agency Code: 784

Agency Code: University of Houston - Downtown

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %		68.30%			
GR-D %		31.70%			
Total Percentage		100.00%			
FULL TIME ACTIVES					
1a Employee Only	303	207	96	303	106
2a Employee and Children	69	47	22	69	33
3a Employee and Spouse	57	39	18	57	12
4a Employee and Family	71	48	23	71	15
5a Eligible, Opt Out	5	3	2	5	0
6a Eligible, Not Enrolled	17	12	5	17	10
Total for This Section	522	356	166	522	176
PART TIME ACTIVES					
1b Employee Only	3	2	1	3	14
2b Employee and Children	0	0	0	0	2
3b Employee and Spouse	5	3	2	5	3
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	1	1	0	1	1
6b Eligible, Not Enrolled	3	2	1	3	57
Total for This Section	12	8	4	12	77
Total Active Enrollment	534	364	170	534	253

Schedule 3A: Staff Group Insurance Data Elements (ERS)
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Date: 8/14/2008
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Agency Code: 784

Agency Code: University of Houston - Downtown

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	303	207	96	303	106
2e Employee and Children	69	47	22	69	33
3e Employee and Spouse	57	39	18	57	12
4e Employee and Family	71	48	23	71	15
5e Eligible, Opt Out	5	3	2	5	0
6e Eligible, Not Enrolled	17	12	5	17	10
Total for This Section	522	356	166	522	176

Schedule 3A: Staff Group Insurance Data Elements (ERS)
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Agency Code: 784

Agency Code: University of Houston - Downtown

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	306	209	97	306	120
2f Employee and Children	69	47	22	69	35
3f Employee and Spouse	62	42	20	62	15
4f Employee and Family	71	48	23	71	15
5f Eligible, Opt Out	6	4	2	6	1
6f Eligible, Not Enrolled	20	14	6	20	67
Total for This Section	534	364	170	534	253

SCHEDULE 4: COMPUTATION OF OASI
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

Date: 8/14/2008
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Agency Code: 784 Agency: University of Houston - Downtown

	<u>Actual Salaries & Wages 2007</u>	<u>Actual Salaries & Wages 2008</u>	<u>Budgeted Salaries & Wages 2009</u>	<u>Estimated Salaries & Wages 2010</u>	<u>Estimated Salaries & Wages 2011</u>
Gross Educational & General Payroll - Subject to OASI	\$28,954,510	\$30,402,229	\$32,156,863	\$34,086,275	\$34,768,000
FTE Employees - Subject to OASI	522.0	524.0	560.2	588.2	594.1
Average Salary (Gross Payroll / FTE Employees)	\$55,468	\$58,020	\$57,402	\$57,950	\$58,522
Employer OASI Rate 7.65% x Average Salary x FTE Employees	\$4,243 522.0	\$4,439 524.0	\$4,391 560.2	\$4,433 588.2	\$4,477 594.1
Grand Total, OASI	\$2,214,846	\$2,326,036	\$2,459,838	\$2,607,491	\$2,659,786

<u>Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	0.6749	\$1,494,800	0.6800	\$1,581,704	0.6800	\$1,672,690	0.6800	\$1,773,094	0.6800	\$1,808,654
Other Educational and General Funds (% to Total)	0.3251	720,046	0.3200	744,332	0.3200	787,148	0.3200	834,397	0.3200	851,132
Health-related Institutions Patient Income (% to Total)	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Grand Total, OASI (100%)	1.0000	\$2,214,846	1.0000	\$2,326,036	1.0000	\$2,459,838	1.0000	\$2,607,491	1.0000	\$2,659,786

SCHEDULE 5: CALCULATION OF RETIREMENT PROPORTIONALITY AND ORP DIFFERENTIAL

81st Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/14/2008**

TIME: **7:26:53AM**

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Agency code **784** Agency name **University of Houston - Downtown**

Description	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Proportionality Amounts					
Gross Educational and General Payroll - Subject to Retirement	30,232,696	31,744,330	31,990,881	32,950,608	33,393,126
Employer Contribution to Retirement Programs	1,813,962	2,088,777	2,105,000	2,168,150	2,233,195
Proportionality Percentage					
General Revenue	67.49 %	68.00 %	68.00 %	68.00 %	68.00 %
Other Educational and General Income	32.51 %	32.00 %	32.00 %	32.00 %	32.00 %
Health-related Institutions Patient Income	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Program)	589,719	668,409	673,600	693,808	714,622
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Gross Payroll Subject to Differential - Optional Retirement Program	7,516,641	7,892,473	8,208,172	8,454,417	8,708,050
Total Differential	98,468	57,615	59,920	61,717	63,569

Schedule 6: Capital Funding
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

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Agency Code: 784	Agency Name: University of Houston - Downtown				
Activity	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
I. Balances as of Beginning of Fiscal Year					
A. PUF Bond Proceeds	0	0	0	0	0
B. HEF Bond Proceeds	0	0	0	0	0
C. HEF Annual Allocations	3,249,050	4,010,388	2,430,565	0	0
D. TR Bond Proceeds	24,806,304	1,219,113	0	0	0
II. Additions					
A. PUF Bond Proceeds Allocation	0	0	0	0	0
B. HEF General Revenue Appropriation	6,418,767	9,628,151	9,628,151	9,628,151	9,628,151
C. HEF Bond Proceeds	0	0	0	0	0
D. TR Bond Proceeds	0	0	0	0	0
E. Investment Income on PUF Bond Proceeds	0	0	0	0	0
F. Investment Income on HEF Bond Proceeds	0	0	0	0	0
G. Investment Income on TR Bond Proceeds	198,843	1,400,000	0	0	0
H. Other (Itemize)					
TR Bond Proceeds					
GR Appropriations for TRB Debt Service	3,784,282	6,252,593	6,249,872	6,238,320	6,238,316
III. Total Funds Available - PUF, HEF, and TRB	\$38,457,246	\$22,510,245	\$18,308,588	\$15,866,471	\$15,866,467
IV. Less: Deductions					
A. Expenditures (Itemize)					
HEAF - Library	1,265,122	1,505,337	1,968,971	2,126,489	2,126,489
HEAF - Research	36,626	132,199	50,000	50,000	50,000
HEAF - Departmental Support	410,991	637,788	649,320	649,320	649,320
HEAF - UH System Support	477,515	487,003	356,428	356,428	356,428
HEAF - Information Technology	2,371,857	3,506,681	3,247,000	3,247,000	3,247,000
HEAF - Campus Security	0	481,490	239,500	239,500	239,500
HEAF - Renovations/MR&R	835,318	3,067,626	4,611,935	2,159,414	2,159,414
HEAF - Land Acquisition	0	1,399,850	935,562	800,000	800,000
HEAF - Bridge Financing - New Bldg	250,000	0	0	0	0
TRB - New Construction	23,786,034	2,420,270	0	0	0
TRB - Land Acquisition	0	198,843	0	0	0
B. Annual Debt Service on PUF Bonds	0	0	0	0	0
C.1. Annual Debt Service on HEF Bonds - RFS Commercial Paper	0	0	0	0	0
C.2. Annual Debt Service on HEF Bonds - RFS Bonds, Series 2001	0	0	0	0	0
D. Annual Debt Service on TR Bonds	3,784,282	6,252,593	6,249,872	6,238,320	6,238,316
E. Other (Itemize)					
Total, Deductions	\$33,217,745	\$20,089,680	\$18,308,588	\$15,866,471	\$15,866,467

Schedule 6: Capital Funding
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas(ABEST)

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Agency Code: 784

Agency Name: University of Houston - Downtown

Activity	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
V. Balances as of End of Fiscal Year					
A.PUF Bond Proceeds	0	0	0	0	0
B.HEF Bond Proceeds	0	0	0	0	0
C.HEF Annual Allocations	4,020,388	2,420,565	0	0	0
D.TR Bond Proceeds	1,219,113	0	0	0	0
	<u>\$5,239,501</u>	<u>\$2,420,565</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

SCHEDULE 7: CURRENT AND LOCAL FUND (GENERAL) BALANCES

81st Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2008

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Agency code: 784

Agency name: UH DOWNTOWN

	Actual 2007	Actual 2008	Budgeted 2009	Estimated 2010	Estimated 2011
1. Balance of Current Fund in State Treasury	\$2,953,219	\$1,040,000	\$1,000,000	\$1,000,000	\$1,000,000
2. Unobligated Balance in State Treasury	\$698,844	\$310,000	\$0	\$0	\$0
3. Interest Earned in State Treasury	\$127,732	\$100,250	\$89,000	\$89,000	\$89,000

Schedule 8: PERSONNEL
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

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Agency code **784** Agency name **UH DOWNTOWN**

	Actual 2007	Actual 2008	Budgeted 2009	Estimated 2010	Estimated 2011
Part A.					
FTE Postions					
E & G Faculty Employees	238.0	238.9	293.3	308.0	311.1
E & G Non-Faculty Employees	284.0	285.1	266.9	280.2	283.0
SUBTOTAL, E&G	522.0	524.0	560.2	588.2	594.1
Other Funds Employees	389.7	439.5	490.7	494.2	520.8
SUBTOTAL, NON-APPROPRIATED	389.7	439.5	490.7	494.2	520.8
GRAND TOTAL	911.7	963.5	1,050.9	1,082.4	1,114.9
Part B.					
Personnel Headcount					
E & G Faculty Employees	262	264	280	288	297
E & G Non-Faculty Employees	313	348	369	380	391
SUBTOTAL, E&G	575	612	649	668	688
Other Funds Employees	570	690	766	789	813
SUBTOTAL, NON-APPROPRIATED	570	690	766	789	813
GRAND TOTAL	1,145	1,302	1,415	1,457	1,501

Schedule 8: PERSONNEL
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2008
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Agency code 784 Agency name UH DOWNTOWN

	Actual 2007	Actual 2008	Budgeted 2009	Estimated 2010	Estimated 2011
PART C.					
Salaries					
E & G Faculty Employees	\$18,020,820	\$18,086,092	\$18,310,758	\$19,409,403	\$19,797,591
E & G Non-Faculty Employees	\$12,716,783	\$14,150,379	\$14,430,834	\$15,508,318	\$15,818,484
SUBTOTAL, E&G	\$30,737,603	\$32,236,471	\$32,741,592	\$34,917,721	\$35,616,075
Other Funds Employees	\$12,279,779	\$15,331,436	\$18,383,092	\$19,486,078	\$22,051,952
SUBTOTAL, NON-APPROPRIATED	\$12,279,779	\$15,331,436	\$18,383,092	\$19,486,078	\$22,051,952
GRAND TOTAL	\$43,017,382	\$47,567,907	\$51,124,684	\$54,403,799	\$57,668,027

SCHEDULE 9: EXPENDITURES ASSOCIATED WITH UTILITY OPERATIONS
81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/14/2008**
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Agency code **784** Agency name **University of Houston - Downtown**

Item	Consumption	Cost
ENERGY COST		
(1) Purchased Electricity (KWH)	19,238,515	\$2,116,411
(2) Purchased Natural Gas (MCF)	5,279	\$63,879
(3) Purchased Thermal Energy (BTU)		\$0
WATER/WASTE WATER		
(4) Water (1,000 gal.)	22,327	\$76,163
(5) Waste Water (1,000 gal.)	22,327	\$104,196
UTILITIES OPERATING COSTS		
(6) Personnel		\$81,894
(7) Maintenance and Operations		\$128,083
(8) Renovation		\$0
UTILITIES DEBT SERVICE		
(9) Revenue Bonds		\$0
(10) Loan Star		\$0
(11) Performance Contracts		\$0
(12) TOTAL		\$2,570,626

Schedule 10A: Tuition Revenue Bond Projects
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2008
 TIME: 7:28:12AM
 PAGE: 1 of 1

Agency code: 784

Agency Name: University of Houston - Downtown

Priority Number:	Project Number:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 51,429,000	\$ 51,429,000	\$ 428
Name of Proposed Facility:	Project Type:			
Science and Technology Building	New construction			
Location of Facility:	Type of Facility:			
Houston, Texas	Academic Building			
Project Start Date:	Project Completion Date:			
09/01/2009	01/31/2012			
Gross Square Feet:	Net Assignable Square Feet in Project			
120,000	80,400			

Project Description

The University of Houston-Downtown (UHD) requests special line item authority to issue up to \$51,429,000 in bonds to fund the construction and equip a state-of-the-art 120,000 sq. ft. building and attached multi-level parking facility to serve as the home of the College of Sciences and Technology one of four academic units at the university. The college is home to all STEM (Science, Technology, Engineering, and Mathematics) academic programs and provides opportunities for underrepresented groups to work for and attain degree goals in STEM areas. The funding would provide for the projected debt service costs associated with the bond issue described.

SCHEDULE 10B: TUITION REVENUE BOND ISSUANCE HISTORY

81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas(ABEST)

Date: 8/14/2008
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Agency code: 784

Agency name: University of Houston - Downtown

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2008	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1993	\$22,400,000	Apr 18 1995	\$22,400,000			
		<i>Subtotal</i>	\$22,400,000	\$0		
1997	\$7,500,000	Feb 10 1999	\$7,500,000			
		<i>Subtotal</i>	\$7,500,000	\$0		
2001	\$18,232,500	Oct 9 2002	\$18,232,000			
		<i>Subtotal</i>	\$18,232,000	\$500		
2006	\$31,626,000	Feb 15 2006	\$31,626,000			
		<i>Subtotal</i>	\$31,626,000	\$0		

SCHEDULE 11: SPECIAL ITEM INFORMATION
81ST REGULAR SESSION
Automated Budget and Evaluation System of Texas(ABEST)

Date: 8/14/2008
Time: 7:28:37AM
Page: 1 of 3

Agency Code: 784 Agency: **University of Houston - Downtown**

Special Item: 1 Tuition Revenue Bond Debt Service

(1) Year Special Item: 1988

(2) Mission of Special Item:

Pay debt service on bonds issued by the UH System. According to its current mission statement, the University of Houston-Downtown is a predominately undergraduate academic institution authorized by the legislature of the State of Texas to serve the needs of higher education and the Houston area. Appropriate facilities are needed if the university is to carry out its mission. Effectiveness has been significantly enhanced with the addition of its Academic and Student Services Building, a \$22.8 million project funded by tuition revenue bonds authorized by the Legislature, which opened in the fall of 1997. The 75th Legislature authorized the university to issue \$7.5 million of new tuition revenue bonds for development of the UH Downtown physical plant infrastructure. The 77th Legislature authorized the issuance of \$18.2 million of tuition revenue bonds for the purpose of constructing UH Downtown's Commerce Street classroom building. The Legislature authorized and the 80th Legislature funded \$31.6 million to fund construction of UH Downtown's Shea Street classroom building.

(3) (a) Major Accomplishments to Date:

Continued payments toward retirement of outstanding debt issued to finance construction of buildings, acquisition of land and development of campus infrastructure.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

(4) Funding Source Prior to Receiving Special Item Funding:

Tuition Income

(5) Non-general Revenue Sources of Funding:

None

(6) Consequences of Not Funding:

The University would not have the funds necessary to service its outstanding debts.

SCHEDULE 11: SPECIAL ITEM INFORMATION
81ST REGULAR SESSION
Automated Budget and Evaluation System of Texas(ABEST)

Date: 8/14/2008
Time: 7:28:40AM
Page: 2 of 3

Agency Code: 784 Agency: **University of Houston - Downtown**

Special Item: 2 Community Development

(1) Year Special Item: 2000

(2) Mission of Special Item:

These funds serve as seed money for community-based efforts to revitalize two separate economically depressed north side neighborhoods- the predominately African-American Acres H subdivision and the largely Hispanic area bounded by downtown, I-45N, 610 Loop North and Highway 59N. Projects in both areas have their own boards that oversee a variety of economic development and community enhancement efforts. These boards, which are required to provide periodic status reports to the university leadership, operate with a high level degree of autonomy.

(3) (a) Major Accomplishments to Date:

The individual programs in these two areas have enhanced various community development activities including educational, business, and social support programs which increase the economic viability of these areas.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Development of new programs and expansion of programs being successfully implemented

(4) Funding Source Prior to Receiving Special Item Funding:

Unfunded

(5) Non-general Revenue Sources of Funding:

None

(6) Consequences of Not Funding:

An opportunity to lift these economically depressed neighborhoods would be lost

SCHEDULE 11: SPECIAL ITEM INFORMATION
81ST REGULAR SESSION
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/14/2008
Time: 7:28:40AM
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Agency Code: 784 Agency: **University of Houston - Downtown**

Special Item: 3 Institutional Enhancement

(1) Year Special Item: 2000

(2) Mission of Special Item:

This item was first created by the 76th Legislature when all previously funded special items categorized as "untrue items" were rolled together and supplemented with a \$1 million per year. The 77th Legislature added another \$1 million to this item for each year of the FY2002-2003 biennium. The 79th Legislature, while adding funding through the formulas, pulled back \$51 million of Institutional Enhancement special item funding from the previous biennium.

(3) (a) Major Accomplishments to Date:

UHD uses its Institutional Enhancement money to support six different sets of initiatives. The six areas included support for the Academic Support Lab and the Cultural Enrichment Center, as well as initiatives grouped into the following categories: Student Service, Academic Excellence, Infrastructure, and Technology.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Continued support for these existing initiatives.

(4) Funding Source Prior to Receiving Special Item Funding:

The Academic Support Lab and CEC were separately funded special items prior to the establishment of Institutional Enhancement. The other items were either unfunded or underfunded.

(5) Non-general Revenue Sources of Funding:

None

(6) Consequences of Not Funding:

The university would have to pare back certain services to a level considered merely acceptable. Without this funding, it would be difficult to attain and maintain a level of excellence in a number of key areas.

Schedule 12A: Reconciliation of Formula Strategies to NACUBO Functions of Cost
 81st Regular Session, Agency Submission, Version 1

Agency Code: 00784		Agency Name: University of Houston - Downtown			
		Exp 2007	Est 2008	Bud 2009	
SUMMARY OF REQUEST FOR FY 2007-2009:					
1	A.1.1 Operations Support	\$ 29,013,925	\$ 30,295,977	\$	30,452,691
2	A.1.2. Teaching Experience Supplement	\$ -	\$ -	\$	-
3	B.1.1 E&G Space Support	\$ 1,495,563	\$ 1,539,652	\$	1,823,603
4	Total, Formula Expenditures	\$ 30,509,488	\$ 31,835,629	\$	32,276,294
RECONCILIATION TO NACUBO FUNCTIONS OF COST					
5	Instruction	\$ 18,596,210	\$ 19,403,816	\$	20,111,359
	Academic Support	\$ 3,252,110	\$ 3,393,678	\$	3,347,051
	Student Services	\$ 1,597,312	\$ 1,668,187	\$	1,220,044
	Institutional Support	\$ 5,568,293	\$ 5,830,296	\$	5,774,237
6	Subtotal	\$ 29,013,925	\$ 30,295,977	\$	30,452,691
7	Operation and Maintenance of Plant	\$ 1,363,764	\$ 1,539,652	\$	1,823,603
	Utilities	\$ 131,799	\$ -	\$	-
8	Subtotal	\$ 1,495,563	\$ 1,539,652	\$	1,823,603
9	Total, Formula Expenditures by NACUBO Functions of Cost	\$ 30,509,488	\$ 31,835,629	\$	32,276,294
10	check = 0	0	0		0

Schedule 12B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
81st Regular Session, Agency Submission, Version 1

Agency Code: 784		Agency Name: University of Houston - Downtown			
		Exp 2007	Est 2008	Bud 2009	
SUMMARY OF REQUEST FOR FY 2007-2009:					
1	A.1.1 Operations Support	\$ 29,013,925	\$ 30,295,977	\$ 30,452,691	
Objects of Expense:					
a)	1001 Salaries and Wages	\$ 11,140,031	\$ 12,390,838	\$ 12,443,078	
	1002 Other Personnel Costs	\$ 78,132	\$ 61,773	\$ -	
	1005 Faculty Salaries	\$ 17,777,539	\$ 17,830,717	\$ 18,009,613	
	2001 Professional Fees and Services	\$ 2,610	\$ 2,520	\$ -	
	2004 Utilities	\$ 4,260	\$ -	\$ -	
	2009 Other Operating Expense	\$ 11,353	\$ 10,129	\$ -	
<i>Subtotal, Objects of Expense</i>		\$ 29,013,925	\$ 30,295,977	\$ 30,452,691	
	check = 0	\$ (0)	\$ -	\$ -	
2	A.1.2 Teaching Experience Supplement	\$ -	\$ -	\$ -	
Objects of Expense:					
b)					
<i>Subtotal, Objects of Expense</i>		\$ -	\$ -	\$ -	
	check = 0	\$ -	\$ -	\$ -	
4	B.1.1 E&G Space Support	\$ 1,495,563	\$ 1,539,652	\$ 1,823,603	
Objects of Expense:					
c)	1001 Salaries and Wages	\$ 1,361,655	\$ 1,537,120	\$ 1,823,603	
	1002 Other Personnel Costs	\$ 2,059	\$ 2,532	\$ -	
	2004 Utilities	\$ 131,849	\$ -	\$ -	

Schedule 12B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
81st Regular Session, Agency Submission, Version 1

<i>Subtotal, Objects of Expense</i>		\$	1,495,563	\$	1,539,652	\$	1,823,603
	check = 0	\$	(0)	\$	-	\$	-

RECONCILIATION TO NACUBO FUNCTIONS OF COST

6 Instruction		\$	18,596,210	\$	19,403,816	\$	20,111,359
Objects of Expense:							
d) 1001 Salaries and Wages		\$	917,101	\$	1,676,310	\$	2,205,099
1002 Other Personnel Costs		\$	6,888	\$	7,762	\$	-
1005 Faculty Salaries		\$	17,671,308	\$	17,719,744	\$	17,906,260
2009 Other Operating Expense		\$	912	\$	-	\$	-

<i>Subtotal</i>		\$	18,596,210	\$	19,403,816	\$	20,111,359
	check = 0	\$	-	\$	-	\$	-

Academic Support		\$	3,252,110	\$	3,393,678	\$	3,347,051
Objects of Expense:							
e) 1001 Salaries and Wages		\$	3,136,877	\$	3,274,221	\$	3,243,698
1002 Other Personnel Costs		\$	7,312	\$	7,466	\$	-
1005 Faculty Salaries		\$	106,231	\$	110,973	\$	103,353
2004 Utilities		\$	850	\$	-	\$	-
2009 Other Operating Expense		\$	840	\$	1,018	\$	-

<i>Subtotal</i>		\$	3,252,110	\$	3,393,678	\$	3,347,051
	check = 0	\$	-	\$	-	\$	-

Student Services		\$	1,597,312	\$	1,668,187	\$	1,220,044
Objects of Expense:							
f) 1001 Salaries and Wages		\$	1,583,535	\$	1,653,990	\$	1,220,044
1002 Other Personnel Costs		\$	11,168	\$	11,677	\$	-
2001 Professional Fees and Services		\$	2,610	\$	2,520	\$	-

Schedule 12B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
81st Regular Session, Agency Submission, Version 1

<i>Subtotal</i>		\$	1,597,312	\$	1,668,187	\$	1,220,044
	check = 0	\$	-	\$	-	\$	-

Institutional Support		\$	5,568,293	\$	5,830,296	\$	5,774,237
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Objects of Expense:

g)	1001 Salaries and Wages	\$	5,502,517	\$	5,791,381	\$	5,774,237
	1002 Other Personnel Costs	\$	52,764	\$	29,804	\$	-
	2004 Utilities	\$	3,410	\$	-	\$	-
	2009 Other Operating Expense	\$	9,601	\$	9,111	\$	-

<i>Subtotal</i>		\$	5,568,293	\$	5,830,296	\$	5,774,237
	check = 0	\$	-	\$	-	\$	-

8	Operation and Maintenance of Plant		\$	1,363,764	\$	1,539,652	\$	1,823,603
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Objects of Expense:

h)	1001 Salaries and Wages	\$	1,361,655	\$	1,537,120	\$	1,823,603
	1002 Other Personnel Costs	\$	2,059	\$	2,532	\$	-
	2004 Utilities	\$	50	\$	-	\$	-

<i>Subtotal, Objects of Expense</i>		\$	1,363,764	\$	1,539,652	\$	1,823,603
	check = 0	\$	-	\$	-	\$	-

Utilities		\$	131,799	\$	-	\$	-
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Objects of Expense:

i)	2004 Utilities	\$	131,799	\$	-	\$	-
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<i>Subtotal, Objects of Expense</i>		\$	131,799	\$	-	\$	-
	check = 0	\$	-	\$	-	\$	-