

REQUEST FOR LEGISLATIVE APPROPRIATIONS

For Fiscal Year 2010 and 2011

Submitted to the Governor's Office of Budget and Planning and the Legislative Budget Board



LAMAR INSTITUTE OF TECHNOLOGY

a Member of
THE TEXAS STATE UNIVERSITY SYSTEM

August 13, 2008

Legislative Appropriations Request

Fiscal Years 2010 and 2011

Submitted to the
Governor's Office of Budget, Planning and Policy
and the Legislative Budget Board

by



System Administration

Charles R. Matthews
Chancellor, Texas State University System

Board of Regents

Bernie C. Francis, Chairman
Trisha S. Pollard, Vice Chairman
Dora G. Alcalá
Charlie Amato
John E. Dudley
Dionicio "Don" Flores
Ron Blatchley
Michael Truncala
Greg Wilkinson
Nicole Lozano, Student

Term Expires

February 1, 2009
February 1, 2013
February 1, 2009
February 1, 2013
February 1, 2009
February 1, 2005
February 1, 2011
February 1, 2013
February 1, 2011
February 1, 2009

Hometown

Carrollton
Bellaire
Del Rio
San Antonio
Comanche
El Paso
Bryan/College Station
Beaumont
Dallas
Austin

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ADMINISTRATOR'S STATEMENT
81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**
TIME: **9:48:21AM**
PAGE: **1 of 1**

Agency code: **789**

Agency name: **Lamar Institute of Technology**

Lamar Institute of Technology is a special purpose, coeducational technical institute within The Texas State University System. Based upon the recommendation of the Select Committee on Higher Education and at the initiative of the Texas Higher Education Coordinating Board, the Institute of Technology became organizationally distinct from Lamar University-Beaumont in 1990. In 1995 the Texas legislature established the Institute as a separate, degree-granting state higher education agency.

The Institute is committed to serving the people of Texas, and especially the Southeast Texas region, with exemplary post-secondary career and technical education programs. The Institute offers educational opportunity through an open-door policy which admits all students who can benefit from a post-secondary career and technical education. Supportive remedial education provides assistance for students who are under-prepared for collegiate work.

The basic mission of the Institute of Technology is to help students equip themselves for effective living and responsible citizenship in society by offering educational programs and training which will extend their basic knowledge, give them marketable skills and encourage their continued development.

The Institute offers hands-on-training, coupled with related support courses, in thirty (30) programs leading to the Associate of Applied Science degrees and twenty-nine (29) programs leading to certificates. Programs in technical, industrial, business, allied health, and public service and safety fields offer students an array of career preparation choices. Active advisory committees in each of the program areas assist in a variety of ways including keeping the curricula up-to-date to reflect changing job requirements.

Through its workforce development division the Institute responds to the needs of business and industry with a variety of credit and non-credit courses and programs to upgrade workers enabling the firms to remain competitive in today's high-tech, global economy. Through these customized and contract programs, the Institute plays an important role in economic development as it provides training for new and existing businesses and industries as well as the economic expansion in Southeast Texas.

Even with the reduction in enrollment following Hurricane RITA the fall enrollment at the the Institute has grown 90 percent in the last eight years making the Institute one of the fastest growing education institutions in Texas.

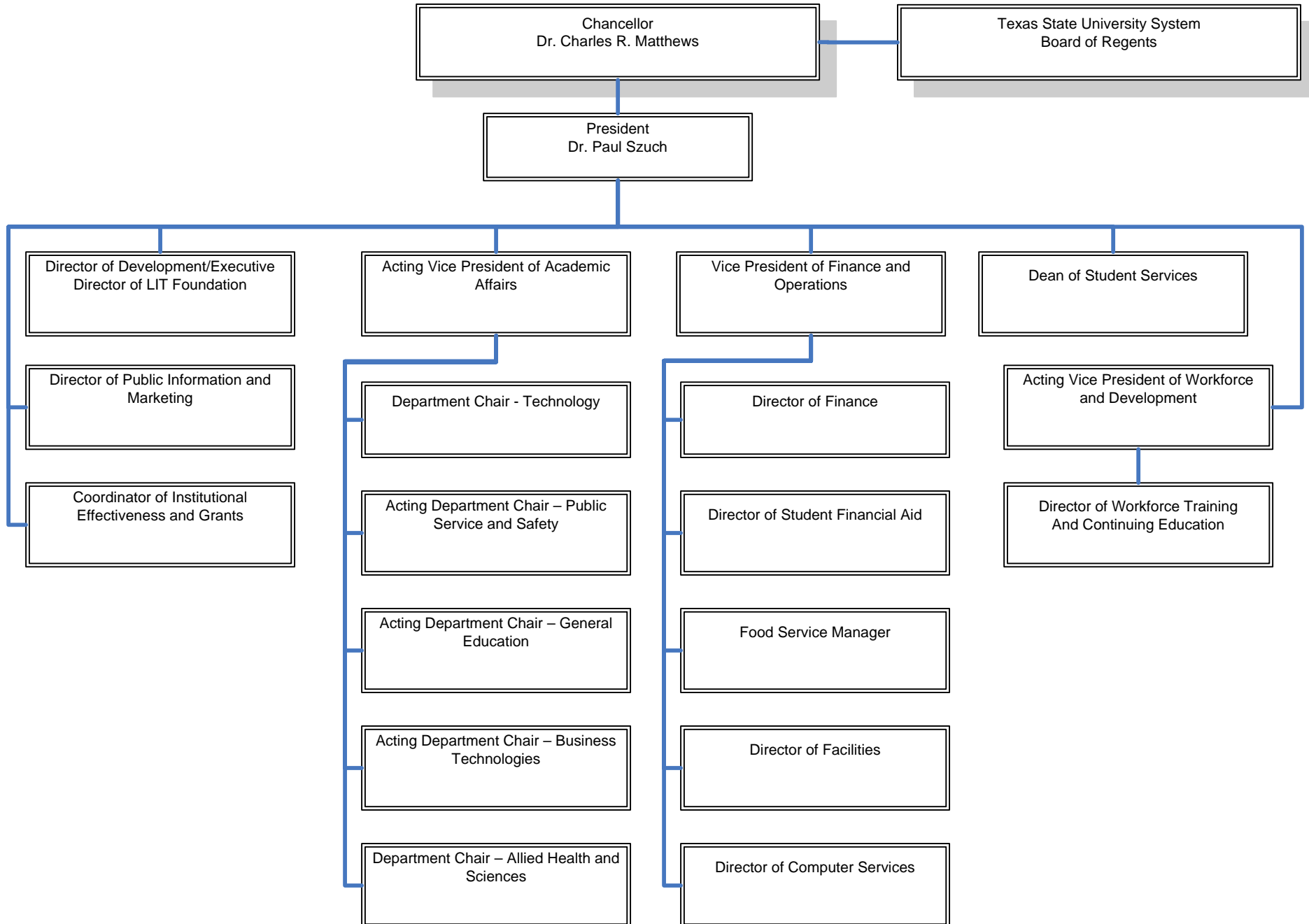
More than 3000 credit and non-credit students complete a program of study each year. Placement of graduates in jobs related to their career preparation is a high priority of the Institute of Technology. Graduates find excellent jobs at competitive salaries, and they are prepared for career advancement.

Lamar Institute of Technology has one of the highest classroom and laboratory utilization rates of all of the public two-year colleges. This highlights the critical need for more instructional space at the Institute.

Board of Regents	Dates of Terms	Hometown
Bernie C. Francis, Chairman	February 1, 2009	Carrollton
Trisha S. Pollard, Vice Chairman	February 1, 2013	Bellaire
Dora G. Alcala	February 1, 2009	Del Rio
Charlie Amato	February 1, 2013	San Antonio
John E. Dudley	February 1, 2009	Comanche
Dionicio "Don" Flores	February 1, 2005	El Paso
Ron Blatchley	February 1, 2011	Bryan/College Station
Michael Truncale	February 1, 2013	Beaumont
Greg Wilkinson	February 1, 2011	Dallas
Nicole Lozano, Student Regent	February 1, 2009	Austin



Lamar Institute of Technology Organizational Structure 2008 - 2009



2.A. SUMMARY OF BASE REQUEST BY STRATEGY
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**
 TIME: **9:50:02AM**

Agency code: **789** Agency name: **Lamar Institute of Technology**

Goal / Objective / STRATEGY	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
1 ACADEMIC EDUCATION	792,020	795,000	806,200	0	0
2 VOCATIONAL/TECHNICAL EDUCATION	7,505,685	7,600,000	7,600,000	0	0
5 STAFF GROUP INSURANCE PREMIUMS	271,854	290,000	315,000	325,000	350,000
8 TEXAS PUBLIC EDUCATION GRANTS	467,680	500,000	500,000	500,000	500,000
TOTAL, GOAL 1	\$9,037,239	\$9,185,000	\$9,221,200	\$825,000	\$850,000
2 Provide Infrastructure Support					
1 Provide Operation and Maintenance of E&G Space					
1 E&G SPACE SUPPORT	928,517	1,023,660	1,073,660	0	0
2 TUITION REVENUE BOND RETIREMENT	552,789	548,076	545,066	545,066	545,066
3 SKILES ACT REVENUE BOND RETIREMENT	25,630	27,000	27,000	27,000	27,000
4 HURRICANE RELIEF	1,517,647	0	0	0	0
TOTAL, GOAL 2	\$3,024,583	\$1,598,736	\$1,645,726	\$572,066	\$572,066
3 Provide Special Item Support					
1 Instructional Support Special Item Support					
1 WORKFORCE LITERACY	58,084	59,000	60,200	54,092	54,092
4 Institutional Support Special Item Support					
1 INSTITUTIONAL ENHANCEMENT	990,499	873,001	785,787	1,135,542	1,135,542

2.A. SUMMARY OF BASE REQUEST BY STRATEGY
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
 TIME: 9:50:02AM

Agency code: 789 Agency name: Lamar Institute of Technology

Goal / Objective / STRATEGY	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
TOTAL, GOAL 3	\$1,048,583	\$932,001	\$845,987	\$1,189,634	\$1,189,634
TOTAL, AGENCY STRATEGY REQUEST	\$13,110,405	\$11,715,737	\$11,712,913	\$2,586,700	\$2,611,700
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$13,110,405	\$11,715,737	\$11,712,913	\$2,586,700	\$2,611,700
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	10,081,593	8,865,737	8,862,913	1,734,700	1,734,700
SUBTOTAL	\$10,081,593	\$8,865,737	\$8,862,913	\$1,734,700	\$1,734,700
General Revenue Dedicated Funds:					
708 Est Statutory Tuition Inc	107,460	0	0	0	0
770 Est Oth Educ & Gen Inco	2,532,797	2,850,000	2,850,000	852,000	877,000
SUBTOTAL	\$2,640,257	\$2,850,000	\$2,850,000	\$852,000	\$877,000
Federal Funds:					
555 Federal Funds	388,555	0	0	0	0
SUBTOTAL	\$388,555	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$13,110,405	\$11,715,737	\$11,712,913	\$2,586,700	\$2,611,700

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**
 TIME: **9:50:58AM**

Agency code: **789** Agency name: **Lamar Institute of Technology**

METHOD OF FINANCING	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
<u>GENERAL REVENUE</u>					
1 General Revenue Fund					
<i>REGULAR APPROPRIATIONS</i>					
General Revenue Funds	\$8,952,501	\$8,865,737	\$8,862,913	\$1,734,700	\$1,734,700
<i>TRANSFERS</i>					
HB 63 Disaster Reliefs Funds Hurricane RITA	\$1,129,092	\$0	\$0	\$0	\$0
TOTAL, General Revenue Fund	\$10,081,593	\$8,865,737	\$8,862,913	\$1,734,700	\$1,734,700
TOTAL, ALL GENERAL REVENUE	\$10,081,593	\$8,865,737	\$8,862,913	\$1,734,700	\$1,734,700

GENERAL REVENUE FUND - DEDICATED

708 GR Dedicated - Estimated Statutory Tuition Increases Account No. 708					
<i>REGULAR APPROPRIATIONS</i>					
Estimated Statutory Tuition Increase Account No. 708	\$107,460	\$0	\$0	\$0	\$0
TOTAL, GR Dedicated - Estimated Statutory Tuition Increases Account No. 708	\$107,460	\$0	\$0	\$0	\$0

770 GR Dedicated - Estimated Other Educational and General Income Account No. 770
REGULAR APPROPRIATIONS

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**
 TIME: **9:51:03AM**

METHOD OF FINANCING	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
Agency code: 789 Agency name: Lamar Institute of Technology					
<u>GENERAL REVENUE FUND - DEDICATED</u>					
Estimated Other Educational and General Income Account No. 770					
	\$2,345,187	\$2,222,674	\$2,222,674	\$852,000	\$877,000
Revised Receipts Other Educational and General Income Account No. 770					
	\$187,610	\$627,326	\$627,326	\$0	\$0
TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$2,532,797	\$2,850,000	\$2,850,000	\$852,000	\$877,000
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770					
	\$2,640,257	\$2,850,000	\$2,850,000	\$852,000	\$877,000
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED					
	\$2,640,257	\$2,850,000	\$2,850,000	\$852,000	\$877,000
TOTAL, GR & GR-DEDICATED FUNDS	\$12,721,850	\$11,715,737	\$11,712,913	\$2,586,700	\$2,611,700
<u>FEDERAL FUNDS</u>					
<u>555</u> Federal Funds					
<i>SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS</i>					
Federal Emergency Management Appropriations					
	\$388,555	\$0	\$0	\$0	\$0
TOTAL, Federal Funds	\$388,555	\$0	\$0	\$0	\$0

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**
 TIME: **9:51:03AM**

Agency code: 789	Agency name: Lamar Institute of Technology				
METHOD OF FINANCING	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
TOTAL, ALL FEDERAL FUNDS	\$388,555	\$0	\$0	\$0	\$0
GRAND TOTAL	\$13,110,405	\$11,715,737	\$11,712,913	\$2,586,700	\$2,611,700

FULL-TIME-EQUIVALENT POSITIONS

REGULAR APPROPRIATIONS					
Regular Appropriations - FTE	171.0	174.0	174.0	179.0	179.0
TOTAL, ADJUSTED FTES	171.0	174.0	174.0	179.0	179.0

NUMBER OF 100% FEDERALLY FUNDED FTES	0.0	0.0	0.0	0.0	0.0
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2.C. SUMMARY OF BASE REQUEST BY OBJECT OF EXPENSE
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**
 TIME: **9:51:39AM**

OBJECT OF EXPENSE	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Agency code: 789	Agency name: Lamar Institute of Technology				
1001 SALARIES AND WAGES	\$2,994,136	\$3,073,660	\$3,142,880	\$48,092	\$48,092
1002 OTHER PERSONNEL COSTS	\$271,854	\$290,000	\$315,000	\$325,000	\$350,000
1005 FACULTY SALARIES	\$4,863,322	\$4,985,000	\$4,848,000	\$0	\$0
2008 DEBT SERVICE	\$578,419	\$575,076	\$572,066	\$572,066	\$572,066
2009 OTHER OPERATING EXPENSE	\$3,819,572	\$2,167,001	\$2,159,967	\$1,141,542	\$1,141,542
4000 GRANTS	\$467,680	\$500,000	\$500,000	\$500,000	\$500,000
5000 CAPITAL EXPENDITURES	\$115,422	\$125,000	\$175,000	\$0	\$0
OOE Total (Excluding Riders)	\$13,110,405	\$11,715,737	\$11,712,913	\$2,586,700	\$2,611,700
OOE Total (Riders)					
Grand Total	\$13,110,405	\$11,715,737	\$11,712,913	\$2,586,700	\$2,611,700

2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES

81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : **8/19/2008**

Time: **9:52:22AM**

Agency code: **789**

Agency name: **Lamar Institute of Technology**

Goal/ Objective / Outcome	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
KEY 1 Percentage of Courses Completed					
	90.10%	90.30%	90.10%	0.00%	0.00%
KEY 2 Percent of Contact Hours Taught by Full-time Faculty					
	75.24%	75.50%	76.00%	0.00%	0.00%
KEY 3 % Dev Educ Students Who Pass Skills Assessment					
	25.00%	25.00%	25.00%	0.00%	0.00%

2.E. SUMMARY OF EXCEPTIONAL ITEMS REQUEST

81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
 TIME : 9:53:18AM

Agency code: 789

Agency name: Lamar Institute of Technology

Priority	Item	2010			2011			Biennium	
		GR and GR/Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Student Services Learning Center	\$960,000	\$960,000		\$960,000	\$960,000		\$1,920,000	\$1,920,000
2	Technical Arts Buildings Renovation	\$960,000	\$960,000		\$960,000	\$960,000		\$1,920,000	\$1,920,000
Total, Exceptional Items Request		\$1,920,000	\$1,920,000		\$1,920,000	\$1,920,000		\$3,840,000	\$3,840,000

Method of Financing

General Revenue	\$1,920,000	\$1,920,000		\$1,920,000	\$1,920,000		\$3,840,000	\$3,840,000
General Revenue - Dedicated								
Federal Funds								
Other Funds								
	\$1,920,000	\$1,920,000		\$1,920,000	\$1,920,000		\$3,840,000	\$3,840,000

Full Time Equivalent Positions

Number of 100% Federally Funded FTEs **0.0** **0.0**

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/19/2008
 TIME : 9:53:58AM

Agency code: 789 Agency name: Lamar Institute of Technology

Goal/Objective/STRATEGY	Base 2010	Base 2011	Exceptional 2010	Exceptional 2011	Total Request 2010	Total Request 2011
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 ACADEMIC EDUCATION	\$0	\$0	\$0	\$0	\$0	\$0
2 VOCATIONAL/TECHNICAL EDUCATION	0	0	0	0	0	0
5 STAFF GROUP INSURANCE PREMIUMS	325,000	350,000	0	0	325,000	350,000
8 TEXAS PUBLIC EDUCATION GRANTS	500,000	500,000	0	0	500,000	500,000
TOTAL, GOAL 1	\$825,000	\$850,000	\$0	\$0	\$825,000	\$850,000
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	545,066	545,066	1,920,000	1,920,000	2,465,066	2,465,066
3 SKILES ACT REVENUE BOND RETIREMENT	27,000	27,000	0	0	27,000	27,000
4 HURRICANE RELIEF	0	0	0	0	0	0
TOTAL, GOAL 2	\$572,066	\$572,066	\$1,920,000	\$1,920,000	\$2,492,066	\$2,492,066

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/19/2008
 TIME : 9:54:11AM

Agency code: 789 Agency name: Lamar Institute of Technology

Goal/Objective/STRATEGY	Base 2010	Base 2011	Exceptional 2010	Exceptional 2011	Total Request 2010	Total Request 2011
3 Provide Special Item Support						
1 <i>Instructional Support Special Item Support</i>						
1 WORKFORCE LITERACY	\$54,092	\$54,092	\$0	\$0	\$54,092	\$54,092
4 <i>Institutional Support Special Item Support</i>						
1 INSTITUTIONAL ENHANCEMENT	1,135,542	1,135,542	0	0	1,135,542	1,135,542
TOTAL, GOAL 3	\$1,189,634	\$1,189,634	\$0	\$0	\$1,189,634	\$1,189,634
TOTAL, AGENCY STRATEGY REQUEST	\$2,586,700	\$2,611,700	\$1,920,000	\$1,920,000	\$4,506,700	\$4,531,700
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$2,586,700	\$2,611,700	\$1,920,000	\$1,920,000	\$4,506,700	\$4,531,700

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/19/2008
 TIME : 9:54:11AM

Agency code: 789 Agency name: Lamar Institute of Technology

Goal/Objective/STRATEGY	Base 2010	Base 2011	Exceptional 2010	Exceptional 2011	Total Request 2010	Total Request 2011
General Revenue Funds:						
1 General Revenue Fund	\$1,734,700	\$1,734,700	\$1,920,000	\$1,920,000	\$3,654,700	\$3,654,700
	\$1,734,700	\$1,734,700	\$1,920,000	\$1,920,000	\$3,654,700	\$3,654,700
General Revenue Dedicated Funds:						
708 Est Statutory Tuition Inc	0	0	0	0	\$0	\$0
770 Est Oth Educ & Gen Inco	852,000	877,000	0	0	\$852,000	\$877,000
	\$852,000	\$877,000	\$0	\$0	\$852,000	\$877,000
Federal Funds:						
555 Federal Funds	0	0	0	0	\$0	\$0
	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$2,586,700	\$2,611,700	\$1,920,000	\$1,920,000	\$4,506,700	\$4,531,700
FULL TIME EQUIVALENT POSITIONS	179.0	179.0	0.0	0.0	179.0	179.0

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
 TIME: 9:54:52AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 Academic Education Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Output Measures:						
1	Number of Degrees or Certificates Awarded	549.00	525.00	530.00	535.00	540.00
2	Percentage of Graduates Employed	99.20 %	99.00 %	99.00 %	99.00 %	99.00 %
3	Percentage of Courses Completed	91.99 %	90.50 %	90.50 %	90.50 %	90.50 %
4	Percent of Contact Hours Taught by Full-Time Faculty	69.87 %	67.20 %	65.50 %	65.50 %	65.50 %
Efficiency Measures:						
KEY 1	Administrative Cost as a Percent of Operating Budget	13.05 %	13.00 %	13.00 %	13.00 %	13.00 %
Explanatory/Input Measures:						
1	Student/Faculty Ratio	13.90	16.80	17.00	17.50	18.00
2	Percentage of Enrolled Students Who Are Minorities	38.23 %	38.92 %	38.90 %	38.90 %	38.90 %
3	% Enrolled Students Who Are Academically Disadvantaged	28.80 %	27.99 %	28.00 %	28.00 %	28.00 %
4	% of Students Who Are Economically Disadvantaged	28.60 %	28.80 %	30.00 %	31.00 %	32.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$241,752	\$245,000	\$251,200	\$0	\$0
1005	FACULTY SALARIES	\$458,741	\$460,000	\$465,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$91,527	\$90,000	\$90,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$792,020	\$795,000	\$806,200	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$617,775	\$620,100	\$628,836	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$617,775	\$620,100	\$628,836	\$0	\$0
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$174,245	\$174,900	\$177,364	\$0	\$0

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 Academic Education Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$174,245	\$174,900	\$177,364	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$792,020	\$795,000	\$806,200	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		18.0	18.0	18.0	18.0	18.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 2 Vocational/Technical Education Service: 14 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,420,193	\$2,450,000	\$2,500,000	\$0	\$0
1005	FACULTY SALARIES	\$4,404,581	\$4,525,000	\$4,383,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$565,489	\$500,000	\$542,000	\$0	\$0
5000	CAPITAL EXPENDITURES	\$115,422	\$125,000	\$175,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$7,505,685	\$7,600,000	\$7,600,000	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$5,804,837	\$5,741,900	\$5,769,364	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$5,804,837	\$5,741,900	\$5,769,364	\$0	\$0
Method of Financing:						
708	Est Statutory Tuition Inc	\$107,460	\$0	\$0	\$0	\$0
770	Est Oth Educ & Gen Inco	\$1,593,388	\$1,858,100	\$1,830,636	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,700,848	\$1,858,100	\$1,830,636	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$7,505,685	\$7,600,000	\$7,600,000	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		143.0	146.0	146.0	150.0	150.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	2	Vocational/Technical Education	Service:	14	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 5 Staff Group Insurance Premiums Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$271,854	\$290,000	\$315,000	\$325,000	\$350,000
TOTAL, OBJECT OF EXPENSE		\$271,854	\$290,000	\$315,000	\$325,000	\$350,000
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$271,854	\$290,000	\$315,000	\$325,000	\$350,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$271,854	\$290,000	\$315,000	\$325,000	\$350,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$325,000	\$350,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$271,854	\$290,000	\$315,000	\$325,000	\$350,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. Staff group insurance is a state paid benefits for eligible state employees. Accounting Policy Statement issued by the Comptroller of Public Accounts states that it is the intent of the Legislature that payment for salaries, wages, and benefits paid from appropriated funds shall be proportional to the source of funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 8 Texas Public Education Grants Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
4000	GRANTS	\$467,680	\$500,000	\$500,000	\$500,000	\$500,000
TOTAL, OBJECT OF EXPENSE		\$467,680	\$500,000	\$500,000	\$500,000	\$500,000
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$467,680	\$500,000	\$500,000	\$500,000	\$500,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$467,680	\$500,000	\$500,000	\$500,000	\$500,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$500,000	\$500,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$467,680	\$500,000	\$500,000	\$500,000	\$500,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The Texas Education Code chapter 56 addresses Texas Public Education Grants. Section 56.033 (a) The governing boards of institutions of higher education shall cause to be set aside not less than 15% nor more than 20% out of each resident student's tuition charge for the academic year. Of the funds set aside not less than 90% shall be used for TPEG grants and not more than 10% shall be used for TPEG emergency loans.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 E&G Space Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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Efficiency Measures:

1	Space Utilization Rate of Classrooms	32.67	30.86	34.00	34.20	34.20
2	Space Utilization Rate of Labs	35.12	29.44	36.00	36.10	36.10

Objects of Expense:

1001	SALARIES AND WAGES	\$279,255	\$324,660	\$336,480	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$649,262	\$699,000	\$737,180	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$928,517	\$1,023,660	\$1,073,660	\$0	\$0

Method of Financing:

1	General Revenue Fund	\$928,517	\$1,023,660	\$1,073,660	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$928,517	\$1,023,660	\$1,073,660	\$0	\$0

TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) \$0 \$0

TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) \$928,517 \$1,023,660 \$1,073,660 \$0 \$0

FULL TIME EQUIVALENT POSITIONS: 9.0 9.0 9.0 10.0 10.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction. E & G space support is necessary to insure the institute maintains sufficient and adequate resources to support the institute's goals and mission.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
2008	DEBT SERVICE	\$552,789	\$548,076	\$545,066	\$545,066	\$545,066
TOTAL, OBJECT OF EXPENSE		\$552,789	\$548,076	\$545,066	\$545,066	\$545,066
Method of Financing:						
1	General Revenue Fund	\$552,789	\$548,076	\$545,066	\$545,066	\$545,066
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$552,789	\$548,076	\$545,066	\$545,066	\$545,066
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$545,066	\$545,066
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$552,789	\$548,076	\$545,066	\$545,066	\$545,066

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology received Tuition Revenue Bond Proceeds in FY 1999 in the amount of \$2,000,000 and 5,301,960 in FY2002. The requested funding is FOR 100% of the amount of debt service due each fiscal year for the existing Tuition Revenue Bond Retirement.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 3 Skiles Act Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
2008	DEBT SERVICE	\$25,630	\$27,000	\$27,000	\$27,000	\$27,000
TOTAL, OBJECT OF EXPENSE		\$25,630	\$27,000	\$27,000	\$27,000	\$27,000
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$25,630	\$27,000	\$27,000	\$27,000	\$27,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$25,630	\$27,000	\$27,000	\$27,000	\$27,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$27,000	\$27,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$25,630	\$27,000	\$27,000	\$27,000	\$27,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The 1993 Legislature created the Skiles Act Revenue Bond Retirement which is a category of tuition revenue bonds that pledge a certain amount from tuition revenue to meet debt service. The Skiles Revenue is a mandatory transfer from Tuition Revenue.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 4 Support for Damages/Disruptions Caused by Hurricanes Katrina and Rita Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$1,517,647	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,517,647	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,129,092	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,129,092	\$0	\$0	\$0	\$0
Method of Financing:						
555	Federal Funds					
	97.036.000 Public Assistance Grants	\$388,555	\$0	\$0	\$0	\$0
CFDA Subtotal, Fund	555	\$388,555	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (FEDERAL FUNDS)		\$388,555	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,517,647	\$0	\$0	\$0	\$0

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 1 Workforce Literacy Service: 14 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
1001	SALARIES AND WAGES	\$52,936	\$54,000	\$55,200	\$48,092	\$48,092
2009	OTHER OPERATING EXPENSE	\$5,148	\$5,000	\$5,000	\$6,000	\$6,000
TOTAL, OBJECT OF EXPENSE		\$58,084	\$59,000	\$60,200	\$54,092	\$54,092
Method of Financing:						
1	General Revenue Fund	\$58,084	\$59,000	\$60,200	\$54,092	\$54,092
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$58,084	\$59,000	\$60,200	\$54,092	\$54,092
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$54,092	\$54,092
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$58,084	\$59,000	\$60,200	\$54,092	\$54,092
FULL TIME EQUIVALENT POSITIONS:		1.0	1.0	1.0	1.0	1.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Formation of partnerships with local business and industries to integrate workplace skills and competencies into programs of study, establish cooperative training opportunities and deliver specialized training on campus and at work sites.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 4 Institutional Support Special Item Support Service Categories:
 STRATEGY: 1 Institutional Enhancement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$990,499	\$873,001	\$785,787	\$1,135,542	\$1,135,542
TOTAL, OBJECT OF EXPENSE		\$990,499	\$873,001	\$785,787	\$1,135,542	\$1,135,542
Method of Financing:						
1	General Revenue Fund	\$990,499	\$873,001	\$785,787	\$1,135,542	\$1,135,542
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$990,499	\$873,001	\$785,787	\$1,135,542	\$1,135,542
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,135,542	\$1,135,542
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$990,499	\$873,001	\$785,787	\$1,135,542	\$1,135,542

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology received Institutional Enhancement Funding in FY 2002 and FY 2003. The funding was used for non-recurring expenditures. In FY 2004, FY2005, and FY2006 the expenditures were for new equipment and furniture for classrooms, upgrade of computer and learning lab facilities, and retention scholarships. In FY 2007 the funding is budgeted for additional furniture and equipment upgrades, administrative computer upgrades, specialized program equipment for technical programs, and retention scholarships. Due to the rising cost of equipment for technical programs and technology advances we continue to have the need for future Institutional Enhancement funding.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST
81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
TIME: 9:54:56AM

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$13,110,405	\$11,715,737	\$11,712,913	\$2,586,700	\$2,611,700
METHODS OF FINANCE (INCLUDING RIDERS):				\$2,586,700	\$2,611,700
METHODS OF FINANCE (EXCLUDING RIDERS):	\$13,110,405	\$11,715,737	\$11,712,913	\$2,586,700	\$2,611,700
FULL TIME EQUIVALENT POSITIONS:	171.0	174.0	174.0	179.0	179.0

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**
 TIME: **9:55:30AM**

Agency code: **789**

Agency name:
Lamar Institute of Technology

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2010</u>	<u>Excp 2011</u>
	Item Name: Request for Tuition Revenue Bond Debt Service for the construction of a Student Services Learning Support Center.		
	Item Priority: 1		
	Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement		

OBJECTS OF EXPENSE:

2008	DEBT SERVICE	960,000	960,000
	TOTAL, OBJECT OF EXPENSE	960,000	960,000

METHOD OF FINANCING:

1	General Revenue Fund	960,000	960,000
	TOTAL, METHOD OF FINANCING	960,000	960,000

DESCRIPTION / JUSTIFICATION:

Student Services Learning Support Center for one-stop student services - Admissions, registration, student with disabilities, financial aid, cashiering, recruitment and advisement, testing and placement, workforce development, continuing education and lifelong learning, corporate training, student government and student activities. Student computer learning labs, tutoring and mentoring, conference rooms and related office facilities for all the above services will be housed in this new facility. Currently Lamar Institute of Technology does not have functional capacity to provide a comprehensive student service and learning support environment for our students. All functions to be housed in this facility are decentralized throughout the campus in unrelated spaces. These spaces do not allow staff to adequately service our students or provide learning support for our programs.

The total project cost is estimated at \$16,000,000 of which the request from Tuition Revenue Bonds of \$12 million would account for 75% and the remaining \$4 million(25%) would be funded from HEAF and Student Service Fee fund balances.

EXTERNAL/INTERNAL FACTORS:

The Student Learning Support Center will provide allocation for a college-wide learning lab for all programs, tutoring and mentoring, developmental education labs for faculty and students, testing and placement services.

LIT will be able to provide the type of student support required which will improve student learning outcomes for our students, address appropriately retention efforts and provide for better recruitment for new students, degree and non-degree.

This new facility would provide the appropriate student services and related support in one location allowing for a comprehensive and much needed student service area.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**
 TIME: **9:55:35AM**

Agency code: **789**

Agency name:

Lamar Institute of Technology

CODE	DESCRIPTION	Excp 2010	Excp 2011
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Item Name: Request for Tuition Revenue Debt Service for the Renovation/Replacement of Technical Arts Buildings(5 buildings)

Item Priority: 2

Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement

OBJECTS OF EXPENSE:

2008	DEBT SERVICE	960,000	960,000
TOTAL, OBJECT OF EXPENSE		960,000	960,000

METHOD OF FINANCING:

1	General Revenue Fund	960,000	960,000
TOTAL, METHOD OF FINANCING		960,000	960,000

DESCRIPTION / JUSTIFICATION:

Lamar Institute of Technology has five Technical Arts building that were built in the 1950's and 1960's. These buildings serve more than 1000 students(40%+ of LIT's enrollment) by housing twenty-two of the institute's industrial and technical certificate and degree programs. These buildings have not been upgraded since they were built and are in critical need of major repairs and renovation. Two of the five buildings are not airconditioned and only two have restroom facilities which severely limit their use. The current chilled water systems for these buildings and for the entire campus are inadequate. This project will address the needs of all seven buildings on campus for heating and airconditioning resulting in enegy cost reductions.

The total project cost is \$16,000,000 of which \$12 million(75%) would be funded by the Tuition Revenue Bond request and the balance of \$4million(25%) would be funded from HEAF funds.

EXTERNAL/INTERNAL FACTORS:

These facilities for the technology programs need to reflect the current technology used in industry today and be flexible for future technology and instructional needs.

Having such facilities will provide the opportunity for LIT to recruit students, provide areas for tutoring and mentoring to retain students and recruit full-time and part-time faculty for our programs.

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**
TIME: **9:56:15AM**

Agency code: **789** Agency name: **Lamar Institute of Technology**

Code	Description	Excp 2010	Excp 2011
Item Name: Request for Tuition Revenue Bond Debt Service for the construction of a Student Services Learning Support Center.			
Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement			
OBJECTS OF EXPENSE:			
	2008 DEBT SERVICE	960,000	960,000
TOTAL, OBJECT OF EXPENSE		\$960,000	\$960,000
METHOD OF FINANCING:			
	1 General Revenue Fund	960,000	960,000
TOTAL, METHOD OF FINANCING		\$960,000	\$960,000

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**
TIME: **9:56:21AM**

Agency code: **789** Agency name: **Lamar Institute of Technology**

Code	Description	Excp 2010	Excp 2011
Item Name: Request for Tuition Revenue Debt Service for the Renovation/Replacement of Technical Arts Buildings(5 buildings)			
Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement			
OBJECTS OF EXPENSE:			
	2008 DEBT SERVICE	960,000	960,000
TOTAL, OBJECT OF EXPENSE		\$960,000	\$960,000
METHOD OF FINANCING:			
	1 General Revenue Fund	960,000	960,000
TOTAL, METHOD OF FINANCING		\$960,000	\$960,000

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
TIME: 9:57:01AM

Agency Code: **789**

Agency name: **Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support

Statewide Goal/Benchmark: 2 - 0

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

Service Categories:

STRATEGY: 2 Tuition Revenue Bond Retirement

Service: 10 Income: A.2 Age: B.3

CODE DESCRIPTION

Excp 2010

Excp 2011

OBJECTS OF EXPENSE:

2008 DEBT SERVICE

1,920,000

1,920,000

Total, Objects of Expense

\$1,920,000

\$1,920,000

METHOD OF FINANCING:

1 General Revenue Fund

1,920,000

1,920,000

Total, Method of Finance

\$1,920,000

\$1,920,000

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Request for Tuition Revenue Bond Debt Service for the construction of a Student Services Learning Support Center.

Request for Tuition Revenue Debt Service for the Renovation/Replacement of Technical Arts Buildings(5 buildings)

Schedule 1A: Other Educational and General Income
 81st Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
 TIME: 9:57:46AM
 PAGE: 1 of 3

Agency Code: 789 Agency Name: Lamar Institute of Technology

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Gross Tuition					
Gross Resident Tuition	2,866,892	3,041,699	3,048,838	3,056,178	3,063,751
Gross Non-Resident Tuition	0	0	0	0	0
Gross Tuition	2,866,892	3,041,699	3,048,838	3,056,178	3,063,751
Less: Remissions and Exemptions	(231,516)	(240,000)	(240,000)	(240,000)	(240,000)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(107,460)	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	2,527,916	2,801,699	2,808,838	2,816,178	2,823,751
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	(25,630)	(27,000)	(27,000)	(27,000)	(27,000)
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(467,680)	(500,000)	(500,000)	(500,000)	(500,000)
Less: Transfer of Funds (2%) for Emergency Loans (Medical School)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (Tx. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					

Schedule 1A: Other Educational and General Income

DATE: **8/19/2008**

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Agency Code: **789**

Agency Name: **Lamar Institute of Technology**

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Net Tuition	2,034,606	2,274,699	2,281,838	2,289,178	2,296,751
Student Teaching Fees	0	0	0	0	0
Special Course Fees	174,553	190,000	200,000	200,000	200,000
Laboratory Fees	5,879	6,000	6,000	6,000	6,000
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	2,215,038	2,470,699	2,487,838	2,495,178	2,502,751
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	118,627	90,000	80,000	80,000	80,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	118,627	90,000	80,000	80,000	80,000
Subtotal, Other Educational and General Income	2,333,665	2,560,699	2,567,838	2,575,178	2,582,751
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(102,273)	(124,755)	(128,506)	(132,356)	(136,334)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(84,445)	(112,944)	(116,332)	(119,822)	(123,417)
Less: Staff Group Insurance Premiums	(271,854)	(290,000)	(315,000)	(325,000)	(350,000)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	1,875,093	2,033,000	2,008,000	1,998,000	1,973,000
Reconciliation to Summary of Request for FY 2007-2009:					
Plus: Transfer of Tuition for Retirement of Indebtedness - Skiles Act	25,630	27,000	27,000	27,000	27,000
Plus: Transfer of Funds for Texas Public Education Grants Program and Emergency Loans	467,680	500,000	500,000	500,000	500,000
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	271,854	290,000	315,000	325,000	350,000
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

Schedule 1A: Other Educational and General Income

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Agency Code: **789** Agency Name: **Lamar Institute of Technology**

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Plus: Indirect Cost Recovery 2007 (health-related institutions only)	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	2,640,257	2,850,000	2,850,000	2,850,000	2,850,000

Schedule 2: Grand Total Educational, General and Other Funds

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Agency Code: **789** Agency Name: **Lamar Institute of Technology**

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Balances as of Beginning of Fiscal Year					
Encumbered and Obligated	0	0	0	0	0
Unencumbered and Unobligated	0	0	0	0	0
Capital Projects - Legislative Appropriations	0	0	0	0	0
Capital Projects - Other Educational and General Funds	0	0	0	0	0
General Revenue Appropriations					
Direct Appropriations	8,952,501	8,865,737	8,862,913	0	0
Less: Transfer Sec. 9-5.09(c), Expenditures for Commercial Air Travel (2007)	0	0	0	0	0
Transfer from Office of the Governor Deficiency and Emergency Grants	0	0	0	0	0
Less: General Revenue Appropriations Lapsed	0	0	0	0	0
Plus: Additional General Revenue through Budget Execution	0	0	0	0	0
Other (Itemize)					
HB63 Disaster Relief Funds Hurricane RITA	1,129,092	0	0	0	0
Subtotal, General Revenue Appropriations	10,081,593	8,865,737	8,862,913	0	0
Other Educational and General Income	2,640,257	2,850,000	2,850,000	2,850,000	2,850,000
Other Appropriated Funds Income					
Health-related Institutions Patient Income (medical, dental, other)	0	0	0	0	0
Interagency contracts	0	0	0	0	0
Tobacco - Related Funds	0	0	0	0	0
Other (Itemize)					
TOTAL, EDUCATIONAL AND GENERAL APPROPRIATIONS	12,721,850	11,715,737	11,712,913	2,850,000	2,850,000
General Revenue Transfers					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2007, 2008, 2009)	12,800	15,464	16,000	0	0
Transfer from Coordinating Board for the Cancer Registry (2007)	0	0	0	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2007, 2008, 2009)	0	0	0	0	0

Schedule 2: Grand Total Educational, General and Other Funds

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Agency Code: **789** Agency Name: **Lamar Institute of Technology**

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	66,500	75,000	75,000	0	0
Less: Transfer to System Administration	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
Subtotal, General Revenue Transfers	79,300	90,464	91,000	0	0
General Revenue HEF for Operating Expenses	445,325	500,000	500,000	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2007, 2008, 2009)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Federal Emergency Mngement Appropriations	388,555	0	0	0	0
Other Deductions (Itemize)					
Decrease Capital Projects - Educational and General Funds	0	0	0	0	0
Other (Itemize)					
Total Funds	13,635,030	12,306,201	12,303,913	2,850,000	2,850,000
Less: Balances as of End of Fiscal Year					
Encumbered and Obligated	0	0	0	0	0
Unencumbered and Unobligated	0	0	0	0	0
Capital Projects - Legislative Appropriations	0	0	0	0	0
Capital Projects - Other Educational and General Funds	0	0	0	0	0
Grand Total, Educational, General and Other Funds	13,635,030	12,306,201	12,303,913	2,850,000	2,850,000
Designated Tuition (Sec. 54.0513)	1,466,522	2,000,000	2,500,000	2,500,000	2,500,000
Indirect Cost Recovery (Sec. 145.001(d))	0	0	0	0	0

Schedule 3A: Staff Group Insurance Data Elements (ERS)
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Agency Code: **Lamar Institute of Technology**

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	78.00%				
GR-D %	22.00%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	69	54	15	69	2
2a Employee and Children	29	23	6	29	2
3a Employee and Spouse	22	17	5	22	1
4a Employee and Family	26	20	6	26	1
5a Eligible, Opt Out	0	0	0	0	0
6a Eligible, Not Enrolled	9	7	2	9	0
Total for This Section	155	121	34	155	6
PART TIME ACTIVES					
1b Employee Only	0	0	0	0	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Active Enrollment	155	121	34	155	6

Schedule 3A: Staff Group Insurance Data Elements (ERS)

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Date: **8/19/2008**

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	69	54	15	69	2
2e Employee and Children	29	23	6	29	2
3e Employee and Spouse	22	17	5	22	1
4e Employee and Family	26	20	6	26	1
5e Eligible, Opt Out	0	0	0	0	0
6e Eligible, Not Enrolled	9	7	2	9	0
Total for This Section	155	121	34	155	6

Schedule 3A: Staff Group Insurance Data Elements (ERS)

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	69	54	15	69	2
2f Employee and Children	29	23	6	29	2
3f Employee and Spouse	22	17	5	22	1
4f Employee and Family	26	20	6	26	1
5f Eligible, Opt Out	0	0	0	0	0
6f Eligible, Not Enrolled	9	7	2	9	0
Total for This Section	155	121	34	155	6

SCHEDULE 4: COMPUTATION OF OASI
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Date: **8/19/2008**
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Agency Code: **789** Agency: **Lamar Institute of Technology**

	<u>Actual Salaries & Wages 2007</u>	<u>Actual Salaries & Wages 2008</u>	<u>Budgeted Salaries & Wages 2009</u>	<u>Estimated Salaries & Wages 2010</u>	<u>Estimated Salaries & Wages 2011</u>
Gross Educational & General Payroll - Subject to OASI	\$7,196,340	\$7,412,230	\$7,634,597	\$7,863,635	\$8,099,544
FTE Employees - Subject to OASI	171.0	174.0	174.0	179.0	179.0
Average Salary (Gross Payroll / FTE Employees)	\$42,084	\$42,599	\$43,877	\$43,931	\$45,249
Employer OASI Rate 7.65% x Average Salary x FTE Employees	\$3,219 171.0	\$3,259 174.0	\$3,357 174.0	\$3,361 179.0	\$3,462 179.0
Grand Total, OASI	\$550,449	\$567,066	\$584,118	\$601,619	\$619,698

	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2										
General Revenue (% to Total)	0.8142	\$448,176	0.7800	\$442,311	0.7800	\$455,612	0.7800	\$469,263	0.7800	\$483,364
Other Educational and General Funds (% to Total)	0.1858	102,273	0.2200	124,755	0.2200	128,506	0.2200	132,356	0.2200	136,334
Health-related Institutions Patient Income (% to Total)	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Grand Total, OASI (100%)	1.0000	\$550,449	1.0000	\$567,066	1.0000	\$584,118	1.0000	\$601,619	1.0000	\$619,698

SCHEDULE 5: CALCULATION OF RETIREMENT PROPORTIONALITY AND ORP DIFFERENTIAL

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DATE: **8/19/2008**

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Agency code: **789**

Agency name: **Lamar Institute of Technology**

Description	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Proportionality Amounts					
Gross Educational and General Payroll - Subject to Retirement	7,574,917	7,802,165	8,036,229	8,277,316	8,525,636
Employer Contribution to Retirement Programs	454,495	513,382	528,784	544,647	560,987
Proportionality Percentage					
General Revenue	81.42 %	78.00 %	78.00 %	78.00 %	78.00 %
Other Educational and General Income	18.58 %	22.00 %	22.00 %	22.00 %	22.00 %
Health-related Institutions Patient Income	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	84,445	112,944	116,332	119,822	123,417
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Gross Payroll Subject to Differential - Optional Retirement Program	2,988,489	3,018,672	3,150,685	3,287,671	3,424,658
Total Differential	39,149	22,036	23,000	24,000	25,000

Schedule 6: Capital Funding
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Agency Code: **789**

Agency Name: **Lamar Institute of Technology**

Activity	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
I. Balances as of Beginning of Fiscal Year					
A. PUF Bond Proceeds	0	0	0	0	0
B. HEF Bond Proceeds	0	0	0	0	0
C. HEF Annual Allocations	1,007,644	2,228,935	4,000,000	5,899,922	3,399,844
D. TR Bond Proceeds	0	0	0	0	0
II. Additions					
A. PUF Bond Proceeds Allocation	0	0	0	0	0
B. HEF General Revenue Appropriation	1,666,615	2,499,922	2,499,922	2,499,922	2,499,922
C. HEF Bond Proceeds	0	0	0	0	0
D. TR Bond Proceeds	0	0	0	0	0
E. Investment Income on PUF Bond Proceeds	0	0	0	0	0
F. Investment Income on HEF Bond Proceeds	0	0	0	0	0
G. Investment Income on TR Bond Proceeds	0	0	0	0	0
H. Other (Itemize)					
III. Total Funds Available - PUF, HEF, and TRB	\$2,674,259	\$4,728,857	\$6,499,922	\$8,399,844	\$5,899,766
IV. Less: Deductions					
A. Expenditures (Itemize)					
Capital Projects	0	0	0	4,500,000	4,500,000
Operations and Maintenance	445,324	728,857	600,000	500,000	600,000
B. Annual Debt Service on PUF Bonds	0	0	0	0	0
C.1. Annual Debt Service on HEF Bonds - RFS Commercial Paper	0	0	0	0	0
C.2. Annual Debt Service on HEF Bonds - RFS Bonds, Series 2001	0	0	0	0	0
D. Annual Debt Service on TR Bonds	0	0	0	0	0
E. Other (Itemize)					
Total, Deductions	\$445,324	\$728,857	\$600,000	\$5,000,000	\$5,100,000
V. Balances as of End of Fiscal Year					
A.PUF Bond Proceeds	0	0	0	0	0
B.HEF Bond Proceeds	0	0	0	0	0
C.HEF Annual Allocations	2,228,935	4,000,000	5,899,922	3,399,844	799,766
D.TR Bond Proceeds	0	0	0	0	0
	\$2,228,935	\$4,000,000	\$5,899,922	\$3,399,844	\$799,766

SCHEDULE 7: CURRENT AND LOCAL FUND (GENERAL) BALANCES

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Agency code: **789**

Agency name: **LAMAR INSTITUTE OF TECHNOLOGY**

	Actual 2007	Actual 2008	Budgeted 2009	Estimated 2010	Estimated 2011
1. Balance of Current Fund in State Treasury	\$2,161,169	\$2,100,000	\$2,100,000	\$2,100,000	\$2,100,000
2. Unobligated Balance in State Treasury	\$0	\$0	\$0	\$0	\$0
3. Interest Earned in State Treasury	\$118,627	\$90,000	\$90,000	\$90,000	\$90,000
4. Balance of Educational and General Funds in Local Depositories	\$0	\$0	\$0	\$0	\$0
5. Unobligated Balance in Local Depositories	\$0	\$0	\$0	\$0	\$0
6. Interest Earned in Local Depositories	\$0	\$0	\$0	\$0	\$0

Schedule 8: PERSONNEL
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Agency code: **789** Agency name: **LAMAR INSTITUTE OF TECHNOLOGY**

	Actual 2007	Actual 2008	Budgeted 2009	Estimated 2010	Estimated 2011
Part A.					
FTE Postions					
E & G Faculty Employees	108.0	111.0	111.0	116.0	116.0
E & G Non-Faculty Employees	63.0	63.0	63.0	63.0	63.0
SUBTOTAL, E&G	171.0	174.0	174.0	179.0	179.0
Other Funds Employees	16.0	20.0	24.0	26.0	26.0
SUBTOTAL, NON-APPROPRIATED	16.0	20.0	24.0	26.0	26.0
GRAND TOTAL	187.0	194.0	198.0	205.0	205.0
Part B.					
Personnel Headcount					
E & G Faculty Employees	163	166	169	172	175
E & G Non-Faculty Employees	66	70	74	76	76
SUBTOTAL, E&G	229	236	243	248	251
Other Funds Employees	16	17	17	20	20
SUBTOTAL, NON-APPROPRIATED	16	17	17	20	20
GRAND TOTAL	245	253	260	268	271

Schedule 8: PERSONNEL
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Automated Budget and Evaluation System of Texas (ABEST)

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Agency code: **789** Agency name: **LAMAR INSTITUTE OF TECHNOLOGY**

	Actual 2007	Actual 2008	Budgeted 2009	Estimated 2010	Estimated 2011
PART C.					
Salaries					
E & G Faculty Employees	\$5,942,341	\$6,120,611	\$6,304,229	\$6,493,355	\$6,688,156
E & G Non-Faculty Employees	\$1,490,720	\$1,510,910	\$1,556,237	\$1,602,924	\$1,651,012
SUBTOTAL, E&G	\$7,433,061	\$7,631,521	\$7,860,466	\$8,096,279	\$8,339,168
Other Funds Employees	\$696,251	\$717,139	\$738,653	\$760,813	\$783,637
SUBTOTAL, NON-APPROPRIATED	\$696,251	\$717,139	\$738,653	\$760,813	\$783,637
GRAND TOTAL	\$8,129,312	\$8,348,660	\$8,599,119	\$8,857,092	\$9,122,805

SCHEDULE 9: EXPENDITURES ASSOCIATED WITH UTILITY OPERATIONS
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Agency code: 789

Agency name: Lamar Institute of Technology

Item	Consumption	Cost
ENERGY COST		
(1) Purchased Electricity (KWH)	3,579,262	\$274,595
(2) Purchased Natural Gas (MCF)	5,171	\$53,053
(3) Purchased Thermal Energy (BTU)		\$0
WATER/WASTE WATER		
(4) Water (1,000 gal.)	4,851	\$11,446
(5) Waste Water (1,000 gal.)	4,851	\$7,691
UTILITIES OPERATING COSTS		
(6) Personnel		\$0
(7) Maintenance and Operations		\$0
(8) Renovation		\$0
UTILITIES DEBT SERVICE		
(9) Revenue Bonds		\$0
(10) Loan Star		\$0
(11) Performance Contracts		\$0
(12) TOTAL		\$346,785

Schedule 10A: Tuition Revenue Bond Projects
 81st Regular Session, Agency Submission, Version 1
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DATE: 8/19/2008
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Agency code: 789

Agency Name: Lamar Institute of Technology

Priority Number:	Project Number:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 12,000,000	\$ 16,000,000	\$ 200
Name of Proposed Facility:	Project Type:			
Student Services Learning Support Center	New Construction			
Location of Facility:	Type of Facility:			
Beaumont, Txeas	Educational			
Project Start Date:	Project Completion Date:			
11/01/2010	11/01/2011			
Gross Square Feet:	Net Assignable Square Feet in Project			
60,000	36,000			

Project Description

Student Services Learning Support Center for one-stop student services. - Admissions, registration, student with disabilities, financial aid, cashiering, recruitment and advisement, testing and placement, workforce development, continuing education and lifelong learning, corporate training, student government and student activities. Student computer learning labs, tutoring and mentoring, conference rooms and related office facilities for all the above services will be housed in this facility. Currently Lamar Institute of Technology does not have functional capacity to provide a comprehensive student service and learning support environment for our students. All functions to be housed in this facility are decentralized throughout the campus in unrelated spaces. These spaces do not allow staff to adequately service our students to provide learning support for our programs.

Schedule 10A: Tuition Revenue Bond Projects
81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
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Agency code: 789

Agency Name: Lamar Institute of Technology

Priority Number: 2	Project Number: 2	Tuition Revenue Bond Request \$ 12,000,000	Total Project Cost \$ 16,000,000	Cost Per Total Gross Square Feet \$ 192
Name of Proposed Facility: Technical Arts Buildings(5 buildings)	Project Type: Renovation/Replacement			
Location of Facility: Beaumont, Texas	Type of Facility: Classroom and Laboratory			
Project Start Date: 11/01/2011	Project Completion Date: 11/01/2012			
Gross Square Feet: 62,662	Net Assignable Square Feet in Project 37,598			

Project Description

Lamar Institute of Technology has five Technical Arts buildings that were built in the 1950's and 1960's. These buildings serve more than 1000 students(40%+ of LIT's enrollment) by housing twenty-two of the Institute's industrial and technical certificate and degree programs. These buildings have not been upgraded since they were built and are in critical need of major repairs and renovation. Two of the five buildings are not air conditioned and only two have restroom facilities which severely limit their use. The current chilled water systems for these buildings and for the entire campus are inadequate. This project will address the needs of all seven buildings for heating and air conditioning resulting in enegy cost reductions.

SCHEDULE 10B: TUITION REVENUE BOND ISSUANCE HISTORY

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Agency code: **789**

Agency name:

Lamar Institute of Technology

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2008	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1997	\$2,000,000	Sep 16 1998	\$2,000,000			
		<i>Subtotal</i>	\$2,000,000	\$0		
2001	\$5,301,960	Oct 17 2002	\$5,301,960			
		<i>Subtotal</i>	\$5,301,960	\$0		

Schedule 10C: Revenue Capacity for Tuition Revenue Bond Projects

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DATE: 8/19/2008
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Agency Code: **789** Agency Name: **Lamar Institute of Technology**

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Gross Tuition	\$2,979,233	\$3,090,000	\$3,090,000	\$3,090,000	\$3,090,000
Less: Remissions and Exemptions	(231,516)	(240,000)	(240,000)	(240,000)	(240,000)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(107,460)	0	0	0	0
Less: Statutory Tuition Increases (TX. Educ. Code Ann. Sec. 54.0512) (2005, 2006, 2007)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for students 55 years or older (TX. Educ. Code Ann. Sec. 54.0013)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	\$2,640,257	\$2,850,000	\$2,850,000	\$2,850,000	\$2,850,000
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	(25,630)	(27,000)	(27,000)	(27,000)	(27,000)
Less: Transfer of Funds for Texas Public Education Grants Program (TX. Educ. Code Ann. Sec. 56c) and for Emergency Loans (TX. Educ. Code Ann. Sec. 56d)	(467,680)	(500,000)	(500,000)	(500,000)	(500,000)
Less: Transfer of Funds (2%) for Emergency Loans (Medical School)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (TX. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (TX. Educ. Code Ann. Sec. 54.051) Set aside for Doctoral Incentive Loan Repayment Program (TX. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deductions	0	0	0	0	0
Total Net Tuition Available to Pledge for Tuition Revenue Bonds	\$2,146,947	\$2,323,000	\$2,323,000	\$2,323,000	\$2,323,000

Schedule 10C: Revenue Capacity for Tuition Revenue Bond Projects

81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008
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Agency Code: 789

Agency Name: Lamar Institute of Technology

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Debt Service on Existing Tuition Revenue Bonds	\$(552,789)	\$(548,076)	\$(545,066)	\$(545,066)	\$(545,066)
Estimated Debt Service for Authorized but Unissued Tuition Revenue Bonds	0	0	0	0	0
Subtotal, Debt Service on Existing Authorizations	\$(552,789)	\$(548,076)	\$(545,066)	\$(545,066)	\$(545,066)
TOTAL TUITION AVAILABLE FOR NEW AUTHORIZATIONS	\$1,594,158	\$1,774,924	\$1,777,934	\$1,777,934	\$1,777,934
Debt Capacity Available for New Authorizations	\$19,926,975	\$22,186,558	\$22,224,175	\$22,224,175	\$22,224,175

SCHEDULE 11: SPECIAL ITEM INFORMATION
81ST REGULAR SESSION
Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/19/2008**
Time: **10:05:19AM**
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Agency Code: **789** Agency: **Lamar Institute of Technology**

Special Item: 1 **Workforce Literacy**

(1) Year Special Item: 1996

(2) Mission of Special Item:

Formation and continuation of partnerships with business and industry to integrate workplace skills and competencies into programs of study, establish cooperative training opportunities and deliver specialized training at work sites

(3) (a) Major Accomplishments to Date:

This special item has proven to be a key ingredient in the Institute's outreach effort. On-site training and on-campus programs have been very successful in establishing the Institute of Technology's reputation as a real "Partner in Training" for business and industry throughout Southeast Texas.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Additional new industrial programs to be brought on-line and many new training opportunities are currently being developed.

(4) Funding Source Prior to Receiving Special Item Funding:

There were no sources of funding prior to receiving this special item funding.

(5) Non-general Revenue Sources of Funding:

None

(6) Consequences of Not Funding:

The region of Southeast Texas will be deprived of a major source of skill development for existing workers and training for new employees.

SCHEDULE 11: SPECIAL ITEM INFORMATION
81ST REGULAR SESSION
Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/19/2008**
Time: **10:05:24AM**
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Agency Code: **789** Agency: **Lamar Institute of Technology**

Special Item: 2 Institutional Enhancement

(1) Year Special Item: 2000

(2) Mission of Special Item:

Provide a method of finance for capital and program expenditures in high technology fields. The primary purpose of the institution is to provide academic and vocational education. This special item has helped the institution provide adequate funding to provide suitable instruction, technical equipment, infrastructure to support high technology areas, and provides for the expansion of the Technology Services support for the institution.

(3) (a) Major Accomplishments to Date:

Major equipment and furniture for classrooms and laboratories have been upgraded campus-wide. Upgrades to computer and learning lab facilities campus-wide were funded from this special item.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The majority of these funds will be used to support the education mission for academic and technical programs including faculty salaries, equipment and technology upgrades campus-wide.

(4) Funding Source Prior to Receiving Special Item Funding:

Formula funding and local fund sources at a much reduced level.

(5) Non-general Revenue Sources of Funding:

None

(6) Consequences of Not Funding:

Deterioration of existing equipment resources, lack of new technology for high tech programs, and inadequate funding to accomplish the educational mission at Lamar Institute of Technology.

6.A. HISTORICALLY UNDERUTILIZED BUSINESS SUPPORTING SCHEDULE

81st Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/19/2008**
Time: **10:06:10AM**

Agency Code: **789** Agency: **Lamar Institute of Technology**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2006 - 2007 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	HUB Expenditures FY 2006			Total Expenditures FY 2006	HUB Expenditures FY 2007			Total Expenditures FY 2007
		% Goal	% Actual	Actual \$		% Goal	% Actual	Actual \$	
11.9%	Heavy Construction	11.9 %	0.0%	\$0	\$0	11.9 %	0.0%	\$0	\$0
26.1%	Building Construction	26.1 %	0.0%	\$0	\$0	26.1 %	0.0%	\$0	\$0
57.2%	Special Trade Construction	57.2 %	8.2%	\$1,543	\$18,771	57.2 %	1.0%	\$9,495	\$959,245
20.0%	Professional Services	20.0 %	0.0%	\$0	\$0	20.0 %	0.0%	\$0	\$50,346
33.0%	Other Services	33.0 %	25.0%	\$162,107	\$647,756	33.0 %	31.3%	\$251,786	\$805,357
12.6%	Commodities	12.6 %	20.8%	\$302,023	\$1,452,487	12.6 %	28.5%	\$480,859	\$1,689,595
	Total Expenditures		22.0%	\$465,673	\$2,119,014		21.2%	\$742,140	\$3,504,543

B. Assessment of Fiscal Year 2006 - 2007 Efforts to Meet HUB Procurement Goals

Attainment:

The agency did attain one of four applicable state-wide HUB goals for FY2006 and FY2007.

Applicability:

The Heavy Construction and Building Construction categories are not applicable to this agency's operation in either FY2006 or FY2007.

Factors Affecting Attainment:

Limited number of service/professional certified HUBS that service this agency's region.

"Good-Faith" Efforts:

The agency has made the following efforts to comply with the HUB procurement goals per TAC statues:

- Ensure that contract specifications, terms, and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements.
- Prepared and distributed information on procurement procedures in a manner that encouraged participation in agency contracts by all businesses.
- Participate in several HUB forums throughout the state.
- Encouraged Mentoring/Protege programs via phone, email, and letters.

6.I. 10 Percent Biennial Base Reduction Options Schedule

Approved Reduction Amount

\$237,927

"Approved Base" here refers to approved 2008-09 base AFTER policy letter exceptions have been excluded.

Agency Code: 789			Agency Name: Lamar Institute of Technology								
Rank	Reduction Item		Biennial Application of 10% Percent Reduction				FTE Reductions (FY 2010-11 Base Request Compared to Budgeted 2009)		Revenue Impact? Y/N	Cumulative GR-related reduction as a % of Approved Base	
	Strat	Name	GR	GR-Dedicated	Federal	Other	All Funds	FY 08	FY 09		
1	3-4-1	Institutional Enhancement	237,927				\$ 237,927			Y	10.0%
2							\$ -				10.0%
3							\$ -				10.0%
4							\$ -				10.0%
5							\$ -				10.0%
6							\$ -				10.0%
7							\$ -				10.0%
8							\$ -				10.0%
9							\$ -				10.0%
10							\$ -				10.0%
11							\$ -				10.0%
12							\$ -				10.0%
Agency Biennial Total			\$ 237,927	\$ -	\$ -	\$ -	\$ 237,927	0.0	0.0		10.0%
Agency Biennial Total (GR + GR-D)				\$ 237,927							

Rank / Name
Explanation of Impact to Programs and Revenue Collections

1 Institutional Enhancement
Lamar Institute of Technology has received Institutional Enhancement funding each year since FY2000. This funding was used to purchase new classroom equipment and furniture as well as high technology infrastructure, capital equipment for new programs and new facilities up until Fall 2005. Due to revenue losses caused by enrollment decreases and formula funding reductions this funding has become essential to ensure sufficient and adequate resources to support the mission of the institution.