
LEGISLATIVE APPROPRIATIONS REQUEST

FISCAL YEARS 2016 AND 2017



Submitted to the Governor's Office of Budget, Planning
and Policy and the Legislative Budget Board

THE UNIVERSITY OF TEXAS OF THE PERMIAN BASIN

Revised - October 2014

THE UNIVERSITY OF TEXAS OF THE PERMIAN BASIN

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REQUEST FOR LEGISLATIVE APPROPRIATIONS FOR FISCAL YEARS 2016 and 2017

BACKGROUND

The University of Texas System is governed by a board of nine regents appointed by the Governor and confirmed by the Senate and one student regent appointed by the Governor.

The University of Texas of the Permian Basin (UTPB) experienced 26 percent growth from Fall 2012 to Fall 2013 and has sustained and added to that growth throughout the 2013-14 year. Relying on both face to face and online instruction, UTPB has grown in both delivery streams. Pioneering Texas' virtual Early College High School in four rural school districts in west Texas, UTPB has contributed to the high school-college transition and lowered the cost for higher education. UTPB's partnerships with over 70 Texas school districts to bring online dual credit work has also lowered the cost for higher education for hundreds of families and provided choice and flexibility to districts, students and parents. UTPB is pleased to report the success of new programs in engineering and nursing, serving the energy industry and health care.

UNIVERSITY OVERVIEW

The University of Texas of the Permian Basin is a general academic campus of The University of Texas System. The University was authorized by the 61st Legislature in 1969 as an upper-level institution to offer bachelor's and master's degrees. The first classes began in September 1973. UTPB added lower division classes in Fall 1991. Today UTPB is a comprehensive university offering 33 undergraduate and 19 graduate degrees.

UTPB continues to grow and transform to a more traditional student body. In Fall 2013, headcount increased to 5,131 and included individuals from 177 Texas counties. The campus was 82.75% undergraduate and 17.2% graduate students. 66% percent of undergraduate students were full-time at 12 credit hours, and 60% were of traditional age, under 23. Approximately two-thirds of UTPB students are first generation college students. UTPB's total enrollment is over 41% Hispanic, and it is a designated Hispanic Serving Institution (HSI).

UTPB is creating programs to meet the critical needs of Texas and the west Texas region. In Fall 2011, thanks to support from the Legislature, UTPB opened a new Bachelors of petroleum engineering program which had 144 majors in Fall 2013. The first class of petroleum engineers was graduated in December 2013. Petroleum engineering has applied for accreditation from the Accrediting Board for Engineering and Technology (ABET) at the earliest possible date. The accreditation review should conclude in August 2015. The mechanical engineering program started in Fall 2009 and had its first graduates in Spring 2011. Mechanical engineering is accredited by ABET, effective August 2012. Presently, mechanical engineering has 125 majors. Pre-engineering has 92 majors. Employment of UTPB engineering graduates has been at the 100% level with a few graduates pursuing graduate degrees.

Nursing started at UTPB in Fall 2013 with 125 pre-nursing and nursing majors. The first class of students accepted into the program was 22. Twenty more students were admitted Spring 2014 and 25 have been admitted for Fall 2014. In addition, beginning Fall 2014, UTPB is offering the RN to BSN program both online and face to face. Nursing is seeking accreditation from Commission on Collegiate Nursing Education (CCNE). The site visit is scheduled for Fall 2014. Nursing students in clinical settings are doing well.

The \$10,000 Texas Science Scholars program was approved by the UT System Board of Regents in May 2012, and the University continues to recruit highly qualified students for Fall 2014. This program meets the challenge of providing Texans with degrees in fields critical to Texas' future at a total tuition and fees of \$10,000 for

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four-years. Both entering freshmen and transfer students are eligible to compete for the Texas Science Scholars program in the following critical fields: Chemistry, Computer Science, Geology, Information Systems, and Mathematics. Program openings are limited to highly motivated and well prepared students who have no developmental deficits. Students must progress and graduate in four years. Approximately 55 students are in the Texas Science Scholars Program.

In addition to UTPB's instructional and research activities, the Office of Continuing Education, the Center for Energy and Economic Diversification (CEED), and the Small Business Development Center (SBDC) conduct outreach activities. These activities include non-credit courses and conferences such as the annual CO2 Conference on the latest in oil recovery technology or a short-course on "how to start a business". Small business owners can receive one-on-one counseling on how to strengthen their business and help with finding financing. The CEED conducts applied research on the geologic formations of West Texas important to the region's oil and gas industry. Collectively these activities provide a positive economic impact on the West Texas region and Texas' economic development. UTPB's John Ben Shepperd Public Leadership Institute has a statewide mandate to promote leadership development for young Texans targeted toward increasing their participation in public service. All of these offices work to fulfill the mission of being a resource for the intellectual, social, economic, and technological advancement of west Texas.

UTPB'S MAJOR INITIATIVES

Working within the Chancellor's Framework for Advancing Excellence, UTPB has six major initiatives: Growth, Retention and Graduation Rate Improvement, Excellence, Research, Partnerships, and Public Trust and Accountability.

1) GROWTH. Since 2003, UTPB has grown by 69% from 3,028 to 5,131 in Fall 2013. UTPB exceeded its 2013 enrollment goal of 4,200 and is working to achieve 8,400 students by 2022. The greatest area of growth for UTPB has been online, increasing the number of online courses from 40 in 2003 to 218 in 2013. UTPB now offers nine undergraduate degrees and four graduate degrees online. The demand for online programs exceeds expectations.

There are three online initiatives that UTPB has focused on over the current biennium. First, dual credit online instruction is offered by UTPB to qualified high school juniors and seniors. In Fall 2013, UTPB worked with 77 Texas school districts to provide online dual credit course work to 1,100 students. Online dual credit serves student need because it is free to the student, flexible and allows the high school student to participate in extra-curricular activities and provides the students a rigorous university course. UTPB in Fall 2013 charged a tuition to the partner school of only \$100 per student per course. Each student saved full tuition costs through this alternative.

Second, UTPB has worked with west Texas school districts to create the state's first online Early College High School. Supported by the Meadows Foundation and advised by Educate Texas, beginning in Fall 2012, UTPB, in partnership with Presidio Independent School District, was authorized by the Texas Education Agency to offer the Early College experience both in person and online. Having completed the second year, UTPB and Presidio are pleased to report continued success. Beginning Fall 2014, Balmorhea, Marfa and Rankin ISDs will join the virtual ECHS. It is believed that Wink/Loving ISD will apply to participate next year as will Ector County ISD and Denver City ISD. While data are preliminary, it appears that the ECHS experience increases the high school graduation rate and lowers the barrier to college.

Third, UTPB, in partnership with Academic Partnerships Inc. (AP), has offered seven academic programs online, three graduate and four undergraduate degrees. In Spring 2014, participation in these programs saw a 375% increase over the same time last year. AP manages marketing and student follow up, while UTPB controls all aspects of curriculum and teaching. For its services, AP receives 50% of tuition earned. The relationship, now completing its second year, has produced positive outcomes for students, UTPB and AP.

In addition, UTPB has initiated in July 2014, the Fast Track teacher certification program that is 100 percent online, at a discounted tuition rate of \$300 per course or a

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total of \$1,800. This program recognizes that prospective teachers sometimes need alternatives to the traditional university or service center certification programs.

These three online initiatives produce student outcomes that are comparable to on campus outcomes. For example, for the initial cohort of AP students, the retention rate mirrors closely the retention rate for face to face UTPB students. A commonality across all online programs is lower tuition costs and greater accessibility for qualified students.

In addition to the \$10,000 Texas Science Scholar Program and online programs, UTPB has placed emphasis on being affordable for all Texans to ensure access to quality higher education. The Falcon Promise assures students with family incomes of less than \$60,000 who are PELL-eligible that they will have no cost for tuition or fees after financial aid is awarded.

2) RETENTION AND GRADUATION RATE IMPROVEMENT. Increasing student success is essential to UTPB's mission. Recent UT System data show UTPB's degree production ratio, the degrees awarded divided by average student full-time equivalents, is above that of its comparison group. The most current freshman retention rate available for UTPB is 66.3 % for Fall 2013. The 6-year graduation rate for UTPB is 33.4%, which is in the top 4 of its peer group. For the 2004 cohort of first-time college students, who enroll at UTPB and graduated from UTPB or another institution, the 6-year graduation rate is 44.6%. Strategies include continued the merger of current individual tutoring centers for writing, math and science, mentoring, and freshman interest groups into a single Student Success Center to improve service coordination and effectiveness.

UTPB has become a national leader in using AVID (Achievement Via Individual Determination) at the post-secondary level. AVID is recognized nationally for successful intervention with secondary students, and UTPB was among the first American universities to adopt AVID to help incoming students make the transition to higher education. The College of Education at UTPB has infused AVID throughout the education curriculum, so that students who graduate from or receive their certification preparation from UTPB, learn the key skills that AVID teachers use to help students be successful.

3) EXCELLENCE. UTPB has been increasing its reputation for quality in recent years, beginning with recognition in Newsweek in 2007. U.S. News and World Report has rated UTPB in the "top tier" of masters universities in the Western U.S. for each of the last four years. In 2010, UTPB received a Top 20 award from the Washington Monthly for social mobility for Masters Universities.

UTPB is 1 of 9 Texas universities accredited in art by the National Association of Schools of Art and Design (NASAD); 1 of 15 Texas universities accredited in education by the National Council for the Accreditation of Teacher Education (NCATE); and 1 of 31 Texas universities accredited in Social Work by the Council on Social Work Education (CSWE). The School of Business is 1 of 32 Texas universities accredited by AACSB International. Mechanical engineering is accredited by ABET. Music has been accredited by the National Association of Schools of Music (NASM), effective July, 2014. Application for accreditation has been filed with CAATE for athletic training and with ABET for petroleum engineering.

UT Permian Basin has excellent science programs with high placement rates into graduate schools and/or employment after graduation. Biology graduates have a high rate of acceptance to Texas medical schools. Andrew Torres, a graduate of UTPB, received in 2012 Stanley H. Kaplan Achievement Award as the outstanding first-year medical student in Texas from the Texas Medical Association. In 2013, Emily Marquez won the same award. To have two back-to-back winners is an exceptional measure of the quality of our graduates. Josue Baeza, a 2010-11 UTPB graduate who is now at the University of Wisconsin-Madison, was awarded a prestigious Graduate Research Fellowship from the National Science Foundation. The NSF awarded only 2000 Fellowships nationwide from the 12,000 applications submitted.

The University has an excellent faculty. With only 123 full-time faculty members, UTPB has three Minnie Stevens Piper Professors teaching online and face to face.

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Annually, the Minnie Stevens Piper Foundation in San Antonio names only 30 Piper Professors as the best collegiate instructors in Texas public and private colleges and universities. UTPB has had 10 faculty members receive the University of Texas System highly coveted and generous Regents' Outstanding Teaching Awards since 2007. One faculty member has been inducted into the University Of Texas System Academy of Distinguished Faculty.

4) RESEARCH. UTPB continues to build faculty research and scholarship productivity. Research is integrated into instructional and public service activities. New external funding is regularly sought and received in STEM, bilingual education, energy production, and other fields. The University is also growing its graduate assistant programs to foster research. Funding for educational programs awards from the Nuclear Regulatory Commission, the U.S. Department of Education, the U.S. Department of Energy, Pioneer Natural Resources, the Meadows Foundation and the Welch Foundation..

UTPB is most active in grants that help to prepare better teachers in high need areas, such as bi-lingual education, math education and special education. Grants were received to support students in special education and in bi-lingual education. For the 13-14 academic year, to date UTPB has produced \$3,281,480 in external grants. Almost \$2 million was for direct educational improvement, particularly scholarships.

5) PARTNERSHIPS. The University builds partnerships to maximize efficiencies, improve services to students, and build community support. Partnerships with Texas community colleges, with other UT System institutions, other universities, PK-12 education, local and state governmental agencies, and private industry for instruction, research, and outreach advance this goal.

A major new partnership for UTPB is its work with the private firm, Academic Partnerships, (AP) for advertising and support of students in online compressed format courses. Seven new degrees are offered through this UTPB/AP program which doubles current online offerings. The degrees are delivered in a shortened 8 week format rather than the traditional 16 week semester to meet the needs of non-traditional working students. AP provides marketing, student assistance with registration, financial aid counseling, and advising, and other student services at no upfront cost to the University. The UTPB/AP partnership enables the area's and Texas' workforce to continue to study while working. With the lowest unemployment rate in Texas, Midland/Odessa needs workers and pays high wages in an environment of labor scarcity. Working students look for opportunities to continue their education. Distance learning, an area of excellence for UTPB, has earned regional and national recognition. In 2012, UTPB was recognized by U.S. News and World Report as the best public online undergraduate education program in Texas.

UTPB and Odessa College (OC) have signed articulation agreements. Midland College is a participant in our Direct Connect program which facilitates transfer from MC to UTPB. Programs like engineering and nursing are bringing more area students to UTPB after they complete their work at local community colleges. With UTPB's distance education initiatives, community college transfers have even more opportunities to complete their education.

UTPB works with schools on dual enrollment opportunities for outstanding high school students. Courses are offered almost exclusively online with faculty visits from UTPB instructors and local in-school facilitators for students in rural locations. The University is partnering with the Texas Virtual School Network to make online courses available to schools across the state. As discussed previously, UTPB is partnering with four west Texas school districts to create a virtual online Early College High School experience. Supported by the Meadows Foundation and other entities, the ECHS model requires close collaboration with the current and future school district partners. Beginning with Fall 2013, Texas State Technical College (Sweetwater) has been added to the ECHS partnership, enabling ECHS students who want career and technical education only to be able to pursue that route as well as the academic route offered by UTPB.

6) PUBLIC TRUST AND ACCOUNTABILITY. The University completed its SACS reaccreditation on-site visit in April 2010 and received no recommendations. UTPB continues to focus on information security, compliance, and financial accountability. Continuous improvement of degree programs, student support programs, and business processes results from its institutional effectiveness planning and accountability benchmarking efforts are critical to UTPB's continued success. Improved

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training for part-time faculty, their integration into campus life, and annual evaluation and retention assessments are ongoing

UTPB faces many resource challenges in achieving its major initiatives. While significant increases in faculty salaries have provided salaries closer to peer and national averages, the typical faculty salary is still considerably below comparable institutions. Staff salaries are below the dynamic demands of the local and regional oil field economy. For example, the average income in Midland is \$93,000 a year. Average income in Odessa, while less, is still \$63,000. Many UTPB employees are below \$40,000. The average staff salary at UTPB is \$48,400. While no one can predict the price of oil going forward, projections are that at the current rate of drilling, the Permian Basin will see continued production for 70 years. If true, the economic challenges of a boom economy for a state university will continue. The Permian Basin, like the Eagle Ford, is in a continued, rapid economic expansion. The Permian Basin economy is in the middle of what is thought to be the single greatest expansion of hydrocarbon production at any time in the region's almost century long production history. While this economic boom has been great for the State of Texas, it creates challenges in the Permian Basin economic environment for UTPB to attract and retain a qualified work force.

Special Item funding has made it possible to address many needs that the formula cannot address. Without items like Instruction Enhancement, UTPB would be unable to provide the minimally satisfactory compensation package that we now offer. Special item funding for engineering has allowed UTPB to respond to the extraordinary high demand for engineers in the Permian Basin oilfields. The nursing special item has empowered UTPB to help nurses in our area prepare for the transition to hospitals only employing BSN nurses.

FACILITIES

Two Tuition Revenue Bond (TRB) projects, approved in the 2006 Special Session of the Legislature, the Science and Technology Complex and the Arts, Convocation and Classroom Facility at CEED, have been completed and are operational. With this submission, the University is seeking TRB funding for its planned Engineering Building and for its Kinesiology and Athletic Training Complex.

**SPECIAL ITEM FUNDING
PERFORMING ARTS CENTER**

The University requests continued funding at existing levels for the coming biennium to support the Wagner Noël Performing Arts Center, which formally opened in November 2011. The Wagner Noël has quickly become a showplace for the Permian Basin and has proven to be a unifying force for the area that it was envisioned to be. In addition, the Wagner Noël is home for the UTPB Music program. The Special Item for the Wagner Noël Performing Arts Center covers costs not charged against the operating income of the facility such as a portion of utilities, groundskeeping, venue security and some repairs.

ENGINEERING SCHOOL

The University requests continuing funding at existing levels for the coming biennium to support its Engineering programs. Mechanical and petroleum engineering are embarking on their 6th and 4nd years, respectively, as part of the University's curriculum offerings. Engineering is the single most popular major at UTPB. Recruiting and retaining faculty in the middle of the region's greatest boom is financially difficult. Loss of this special item could set the program back and adversely impact ABET accreditation.

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THE CENTER FOR ENERGY AND ECONOMIC DIVERSIFICATION (CEED)

In 1985, through the cooperative efforts of UTPB, UT System, and significant local funding, the CEED was established as a focal point for research, economic diversification, and business assistance and development. The CEED serves as a research center for the Permian Basin in energy research

CEED programs can be grouped into two categories—economic diversification and energy related programs. The largest economic diversification program is the Small Business Development Center (SBDC) which provides comprehensive small business management and technical assistance to aspiring entrepreneurs and/or existing business owners to start and/or grow their businesses. Over the past 6 fiscal years, the SBDC has counseled 1,874 clients accounting for 9,799 counseling hours. The SBDC assisted in the start up or expansion of 278 businesses accounting for 751 full-time equivalent jobs and presented 180 business related seminars to 3,262 attendees. The SBDC is very active in rural outreach and assists minority and female owned businesses in receiving HUB certification and assistance for Disadvantaged Small Businesses. In FY 2014, the SBDC achieved a 34% growth in business start-ups and a 24% increase in created and expansion jobs compared to last year. The increases the SBDC are on top of record numbers for the prior year.

The CEED conducts applied research on issues important to the West Texas energy industry including topics in petroleum, CO2 Enhanced Oil Recovery (EOR) and Sequestration, renewable energy research and technology transfer. Between 2009 and 2014, CEED has received grants for the following projects:

DOE (RPSEA), Improved Oil Recovery for Small Producers, "Commercial Exploitation & the Origin of Residual Oil Zones(ROZ's) in the Permian Basin", 2 years, \$631,001, Including Industry match of \$110,000.

DOE Recovery Act, "Regional Carbon Capture & Storage Technology Training", \$994,998, CEED subcontract, 2 years, \$84,270. Completed.

DOE Recovery Act, "Modular Curriculum for Training University Students in CO2 Sequestration & Enhanced Oil Recovery Methodologies", Co-PI's: Dr. Emily Stoudt, UTPB, 3 Years, \$296,000. Completed.

DOE(NETL), "Using Next Generation CO2 EOR Technologies to Optimize the Residual Oil Zone CO2 Flood at Goldsmith Landreth Unit, Ector County, Texas". Co-PI, 27 months, \$1,198,547.00. This includes an industry match of \$654,563.00.

CEED works with industry on CO2 Flooding, training for operators, Waterflood Workshops, and Summer Intern and New Hire Technical Training. CEED is working to develop an Industry Affiliates Program that will involve at least four major production companies.

Consistent Special Item funding enables both the CEED and the SBDC to assist the local energy industry to use the variety of enhanced oil recovery technologies that are available.

JOHN BEN SHEPPERD PUBLIC LEADERSHIP INSTITUTE (JBSPLI)

The JBSPLI mission is to "provide Texans an education for leadership, ethics, and public service." Its goals are to improve personal leadership knowledge and skills, develop a commitment to the community, and encourage careers in public service as productive, responsible, contributing citizens.

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These goals are met through:

The Texas Leadership Forum: Newly updated, this statewide conference offers 3 days of intensive leadership training with multiple sessions and renowned facilitators and speakers;

The Shepperd Distinguished Lecture Series: National and international leaders are featured in public lectures discussing current topics and the programs are often later broadcast on CSPAN and public TV;

Leadership Studies: Offers a multidisciplinary B.A. in Leadership Studies and the only MPA in Leadership program in Texas;

Shepperd Edge: An innovative program to train 6000+ Texas high school and college students yearly in one day workshops and each session is customized to meet the needs of the group;

Rising to the Challenge: The high school curriculum in practical leadership skills is aligned with the Texas testing programs, and has been used in 39 of the 50 states;

Texas Scholars: JBSPLI is a designated agency for students who volunteer for community service hours;

Shepperd Town Hall Series: Leaders focus on problems and solutions for their communities in discussion and Q & A;

Shepperd Practical Leadership Workshops: Practical/applied training on a variety of topics used by Chambers, foundations, businesses, civic groups, and others;

Shepperd Student Interns: JBSPLI coordinates with local, state, and national leaders to place students in intern positions;

Shepperd e-Leader: Monthly electronic newsletter sent to 1200+ subscribers with information on the Institute; and

Shepperd Inner Circle: Donors provide private funding for the Institute.

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NEW SPECIAL ITEM REQUESTS

UTPB seeks special item funding for the Rural Digital University (RDU). The RDU will unite existing online courses and programs targeted to rural Texas and create more degrees at all levels for rural Texans, including a doctorate in education. Funding will also assist more isolated rural communities and schools to improve their online access.

UTPB also seeks special items funding for the Petroleum Research Institute, designed to catalyze research in fracking, oilfield water applications, and unanticipated side effects of unconventional oil recovery.

UTPB seeks an increase in the John Ben Shepperd Public Leadership Institute special item to permit the creation of the Presidential Crisis Leadership Simulation Center.

UTPB also seeks Tuition Revenue Bond funding to build a new Engineering Building at CEED and a Kinesiology and Athletic Training Building on the Odessa campus.

For existing Special Items, funding at current levels is essential to maintain thriving programs that are expanding.

10% GENERAL REVENUE BASE REDUCTION

Because of the small size of the University, the requested 10% biennial base reduction options were generally applied across the board to each of the non-formula funded lines and in priority order from lowest cost/impact to highest. A 10% reduction of \$1.86 million GR would have a substantial impact on the campus and its programs. As an example, a \$1.86 million reduction is the equivalent of over 25 faculty positions; combined with staff, it would mean, for example, 10 faculty positions with 23 staff. Of course, these reductions would be spread across the entire operations of the university and would affect operational expenditures as well as faculty and staff positions.

STRATEGIC DIRECTION FOR THE FUTURE: TRANSFORMATION

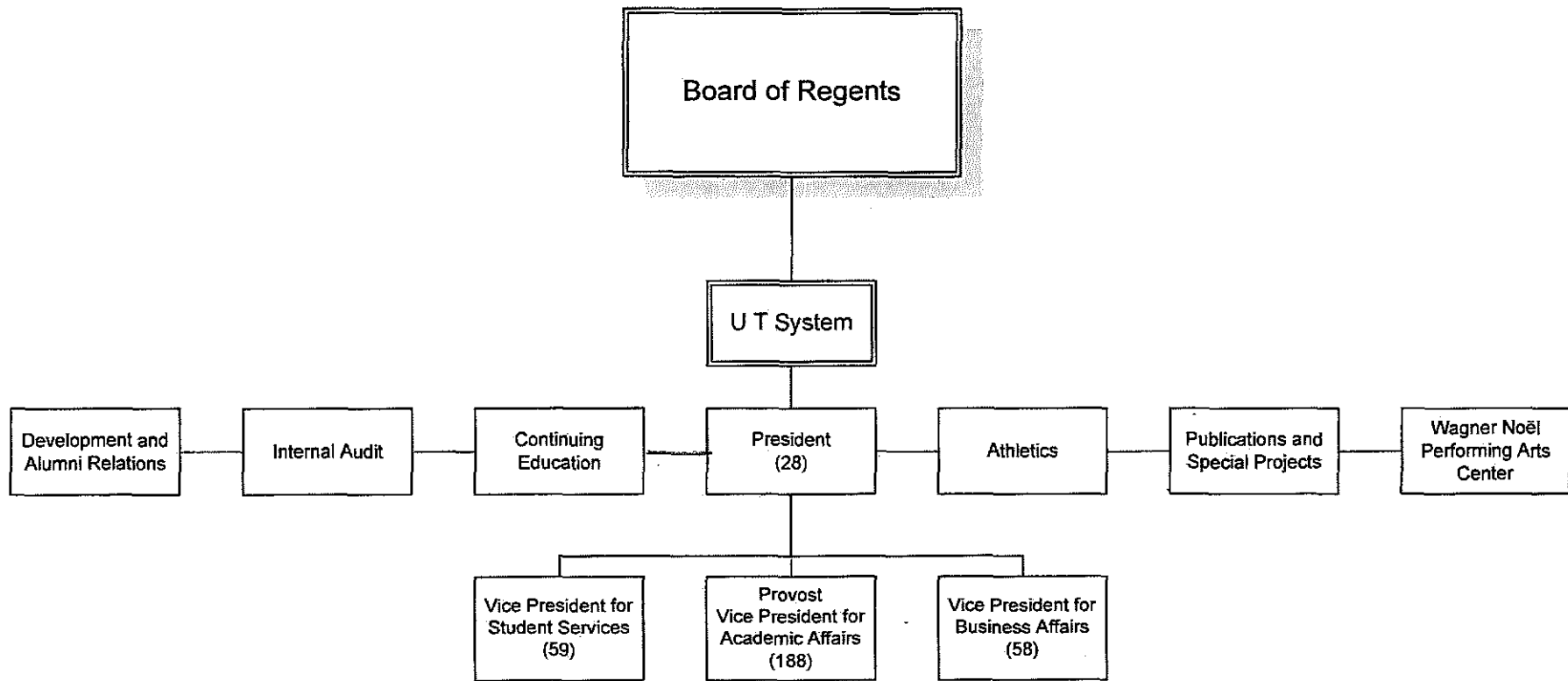
The University continues working diligently and creatively to transform itself, the attractiveness and accessibility of its programs and facilities to potential and continuing students, its service to Texas, and its role in economic development. Growth in academic programs, in student support services, and in student enrollment will enhance the University's ability to create an educated workforce for the future of Texas. Through the SBDC research and partnerships UTPB is catalyzing and supporting economic development. The University is also sharpening the CEED's focus by actively contributing energy research to impact the economy.

UTPB is transforming itself and the economy of West Texas.

POLICY ON CRIMINAL HISTORY RECORDS

The University's policy is to obtain criminal history record information on all finalists considered for appointment to a security sensitive position, as allowed by Government Code 411.094 and Education Code Section 51.215. UTPB's President has designated all University positions to be security sensitive. During the current biennium criminal history information has been obtained and evaluated on all current employees. The President may request an updated criminal history records check on a current employee upon determination that such information serves an official or business purpose.

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2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
1 OPERATIONS SUPPORT (1)	8,251,479	8,906,595	9,021,459	0	0
2 TEACHING EXPERIENCE SUPPLEMENT (1)	351,109	386,850	386,850	0	0
3 STAFF GROUP INSURANCE PREMIUMS	421,408	658,293	706,546	741,873	778,967
4 WORKERS' COMPENSATION INSURANCE	20,896	20,896	20,896	20,896	20,896
6 TEXAS PUBLIC EDUCATION GRANTS	716,198	754,437	759,712	764,000	769,300
TOTAL, GOAL 1	\$9,761,090	\$10,727,071	\$10,895,463	\$1,526,769	\$1,569,163
2 Provide Infrastructure Support					
1 Provide Operation and Maintenance of E&G Space					
1 E&G SPACE SUPPORT (1)	2,552,149	1,703,795	1,703,795	0	0
2 TUITION REVENUE BOND RETIREMENT	8,478,800	8,478,783	8,474,820	8,475,900	8,473,763
5 SMALL INSTITUTION SUPPLEMENT	0	750,000	750,000	0	0

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY		Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
TOTAL, GOAL	2	\$11,030,949	\$10,932,578	\$10,928,615	\$8,475,900	\$8,473,763
3 Provide Special Item Support						
1 Instructional Support Special Item Support						
1 PERFORMING ARTS CENTER		178,125	178,125	178,125	178,125	178,125
2 INSTRUCTION ENHANCEMENT		3,206,250	3,206,250	3,206,250	3,206,250	3,206,250
3 COLLEGE OF ENGINEERING		850,000	850,000	850,000	850,000	850,000
4 SCHOOL OF NURSING		0	1,200,000	1,200,000	1,200,000	1,200,000
2 Research Special Item Support						
1 CENTER FOR ENERGY		178,309	186,747	186,747	186,747	186,747
3 Public Service Special Item Support						
1 PUBLIC LEADERSHIP INSTITUTE		497,993	497,993	497,993	497,993	497,993
3 SMALL BUSINESS DEVELOPMENT CENTER		139,957	153,953	153,953	153,953	153,953
4 Institutional Support Special Item Support						

2.A. Summary of Base Request by Strategy

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84th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas of the Permian Basin

Goal / Objective / STRATEGY	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
1 INSTITUTIONAL ENHANCEMENT	2,642,561	3,142,561	3,142,561	3,142,561	3,142,561
<u>5</u> <i>Exceptional Item Request</i>					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 3	\$7,693,195	\$9,415,629	\$9,415,629	\$9,415,629	\$9,415,629
<u>6</u> <i>Research Funds</i>					
<u>1</u> <i>Research Development Fund</i>					
1 RESEARCH DEVELOPMENT FUND	153,204	109,910	109,910	0	0
TOTAL, GOAL 6	\$153,204	\$109,910	\$109,910	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$28,638,438	\$31,185,188	\$31,349,617	\$19,418,298	\$19,458,555
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$28,638,438	\$31,185,188	\$31,349,617	\$19,418,298	\$19,458,555

2.A. Summary of Base Request by Strategy

10/13/2014 3:38:33PM

84th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas of the Permian Basin

Goal / Objective / STRATEGY	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	24,217,487	25,679,383	25,689,247	17,912,425	17,910,288
SUBTOTAL	\$24,217,487	\$25,679,383	\$25,689,247	\$17,912,425	\$17,910,288
General Revenue Dedicated Funds:					
704 Bd Authorized Tuition Inc	221,606	246,230	252,300	0	0
770 Est Oth Educ & Gen Inco	4,199,345	5,259,575	5,408,070	1,505,873	1,548,267
SUBTOTAL	\$4,420,951	\$5,505,805	\$5,660,370	\$1,505,873	\$1,548,267
TOTAL, METHOD OF FINANCING	\$28,638,438	\$31,185,188	\$31,349,617	\$19,418,298	\$19,458,555

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/13/2014 3:38:33PM

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

METHOD OF FINANCING	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
<u>GENERAL REVENUE</u>					
<u>1</u> General Revenue Fund					
<i>REGULAR APPROPRIATIONS</i>					
Regular Appropriations from MOF Table (2012-13 GAA)	\$23,556,545	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2014-15 GAA)	\$0	\$25,679,383	\$25,689,247	\$17,912,425	\$17,910,288
<i>UNEXPENDED BALANCES AUTHORITY</i>					
Art IX, Sec 14.05, UB Authority within the Same Biennium (2012-13 GAA)	\$660,942	\$0	\$0	\$0	\$0
Comments: College of Engineering					
TOTAL, General Revenue Fund	\$24,217,487	\$25,679,383	\$25,689,247	\$17,912,425	\$17,910,288
TOTAL, ALL GENERAL REVENUE	\$24,217,487	\$25,679,383	\$25,689,247	\$17,912,425	\$17,910,288

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704
REGULAR APPROPRIATIONS

2.B. Summary of Base Request by Method of Finance
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/13/2014 3:38:33PM

Agency code: 742		Agency name: The University of Texas of the Permian Basin				
METHOD OF FINANCING	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017	
<u>GENERAL REVENUE FUND - DEDICATED</u>						
Regular Appropriations from MOF Table (2012-13 GAA)	\$224,687	\$0	\$0	\$0	\$0	
Regular Appropriations from MOF Table (2014-15 GAA)	\$0	\$224,687	\$224,687	\$0	\$0	
<i>BASE ADJUSTMENT</i>						
revised receipts	\$(3,081)	\$21,543	\$27,613	\$0	\$0	
TOTAL, GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704	\$221,606	\$246,230	\$252,300	\$0	\$0	
770 GR Dedicated - Estimated Other Educational and General Income Account No. 770						
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2012-13 GAA)	\$4,956,154	\$0	\$0	\$0	\$0	
Regular Appropriations from MOF Table (2014-15 GAA)	\$0	\$5,478,743	\$5,518,443	\$1,505,873	\$1,548,267	
<i>BASE ADJUSTMENT</i>						

2.B. Summary of Base Request by Method of Finance
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/13/2014 3:38:33PM

Agency code:	742	Agency name:	The University of Texas of the Permian Basin			
METHOD OF FINANCING	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017	
<u>GENERAL REVENUE FUND - DEDICATED</u>						
Revised receipts	\$(756,809)	\$(219,168)	\$(110,373)	\$0	\$0	
TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$4,199,345	\$5,259,575	\$5,408,070	\$1,505,873	\$1,548,267	
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770	\$4,420,951	\$5,505,805	\$5,660,370	\$1,505,873	\$1,548,267	
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED	\$4,420,951	\$5,505,805	\$5,660,370	\$1,505,873	\$1,548,267	
TOTAL, GR & GR-DEDICATED FUNDS	\$28,638,438	\$31,185,188	\$31,349,617	\$19,418,298	\$19,458,555	
GRAND TOTAL	\$28,638,438	\$31,185,188	\$31,349,617	\$19,418,298	\$19,458,555	

2.B. Summary of Base Request by Method of Finance
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/13/2014 3:38:33PM

METHOD OF FINANCING	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
Agency code: 742 Agency name: The University of Texas of the Permian Basin					
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2012-13 GAA)	335.8	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2014-15 GAA)	0.0	323.0	323.0	324.5	317.5
RIDER APPROPRIATION					
Article IX Section 6.10 (a) (2)	0.0	(2.3)	0.0	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized number over (below) Cap	(23.1)	0.0	0.0	0.0	0.0
TOTAL, ADJUSTED FTES	312.7	320.7	323.0	324.5	317.5
NUMBER OF 100% FEDERALLY FUNDED FTEs					
	0.0	0.0	0.0	0.0	0.0

2.C. Summary of Base Request by Object of Expense
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/13/2014 3:38:34PM

742 The University of Texas of the Permian Basin

OBJECT OF EXPENSE	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
1001 SALARIES AND WAGES	\$7,870,620	\$9,149,892	\$9,270,568	\$5,815,967	\$5,891,645
1002 OTHER PERSONNEL COSTS	\$0	\$0	\$0	\$0	\$0
1005 FACULTY SALARIES	\$8,690,371	\$9,742,605	\$9,646,118	\$2,770,826	\$2,736,511
1010 PROFESSIONAL SALARIES	\$0	\$0	\$0	\$0	\$0
2003 CONSUMABLE SUPPLIES	\$0	\$0	\$0	\$0	\$0
2004 UTILITIES	\$87,874	\$90,000	\$95,000	\$0	\$0
2005 TRAVEL	\$41,885	\$30,000	\$30,000	\$35,000	\$40,000
2008 DEBT SERVICE	\$8,478,800	\$8,478,783	\$8,474,820	\$8,475,900	\$8,473,763
2009 OTHER OPERATING EXPENSE	\$3,468,888	\$3,593,908	\$3,733,111	\$2,320,605	\$2,316,636
5000 CAPITAL EXPENDITURES	\$0	\$100,000	\$100,000	\$0	\$0
OOE Total (Excluding Riders)	\$28,638,438	\$31,185,188	\$31,349,617	\$19,418,298	\$19,458,555
OOE Total (Riders)					
Grand Total	\$28,638,438	\$31,185,188	\$31,349,617	\$19,418,298	\$19,458,555

2.D. Summary of Base Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/13/2014 3:38:34PM

742 The University of Texas of the Permian Basin

Goal/ Objective / Outcome	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs	28.09%	34.00%	34.00%	36.00%	36.00%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs	24.84%	36.00%	36.00%	37.00%	37.00%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs	29.81%	30.00%	33.00%	33.00%	34.00%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs	18.75%	25.00%	25.00%	25.00%	25.00%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs	50.00%	27.00%	30.00%	30.00%	30.00%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs	21.36%	17.00%	17.00%	18.00%	18.00%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs	20.74%	19.00%	19.00%	20.00%	20.00%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs	20.96%	17.00%	17.00%	18.00%	18.00%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	10.00%	0.00%	10.00%	10.00%	10.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	45.45%	20.00%	23.00%	23.00%	23.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	69.16%	65.00%	65.00%	68.00%	68.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	65.04%	59.00%	61.00%	62.00%	62.00%

2.D. Summary of Base Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/13/2014 3:38:34PM

742 The University of Texas of the Permian Basin

<i>Goal/ Objective / Outcome</i>	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	69.65%	65.00%	65.00%	65.00%	65.00%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	77.78%	50.00%	60.00%	60.00%	60.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	92.86%	50.00%	60.00%	61.00%	62.00%
16 Percent of Semester Credit Hours Completed	95.24%	94.00%	94.00%	94.00%	94.00%
KEY 17 Certification Rate of Teacher Education Graduates	87.23%	87.00%	87.00%	87.00%	87.00%
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	24.00%	0.00%	0.00%	0.00%	0.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	29.00%	0.00%	0.00%	0.00%	0.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	20.00%	0.00%	0.00%	0.00%	0.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	60.95%	52.00%	62.00%	62.00%	62.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	54.79%	48.00%	52.00%	52.00%	52.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	32.48%	32.00%	32.00%	32.00%	32.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	51.31%	45.00%	45.00%	45.00%	45.00%
KEY 26 State Licensure Pass Rate of Engineering Graduates	64.71%	50.00%	65.00%	67.00%	67.00%

2.D. Summary of Base Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/13/2014 3:38:34PM

742 The University of Texas of the Permian Basin

<i>Goal/ Objective / Outcome</i>		Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
KEY	27 State Licensure Pass Rate of Nursing Graduates	0.00%	0.00%	80.00%	80.00%	80.00%
KEY	30 Dollar Value of External or Sponsored Research Funds (in Millions)	1.10	1.20	1.20	1.20	1.20
	31 External or Sponsored Research Funds As a % of State Appropriations	4.03%	4.02%	4.04%	4.00%	4.00%
	32 External Research Funds As Percentage Appropriated for Research	268.55%	238.48%	256.05%	250.00%	250.00%
	48 % Endowed Professorships/Chairs Unfilled for All/Part of Fiscal Year	16.67%	16.67%	0.00%	0.00%	0.00%
	49 Average No Months Endowed Chairs Remain Vacant	2.00	2.00	0.00	0.00	0.00

2.E. Summary of Exceptional Items Request
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/13/2014
 TIME : 3:38:34PM

Agency code: 742

Agency name: **The University of Texas of the Permian Basin**

Priority	Item	2016			2017			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	TRB Debt Service - Engineering	\$5,230,000	\$5,230,000		\$5,230,000	\$5,230,000		\$10,460,000	\$10,460,000
2	TRB Debt Service -Kinesiology et al	\$545,000	\$545,000		\$545,000	\$545,000		\$1,090,000	\$1,090,000
3	The Rural Digital University	\$1,500,000	\$1,500,000	4.0	\$1,600,000	\$1,600,000	5.0	\$3,100,000	\$3,100,000
4	Petroleum Research Institute	\$1,000,000	\$1,000,000	3.0	\$1,500,000	\$1,500,000	5.0	\$2,500,000	\$2,500,000
5	JBS Crisis Leadership Center	\$110,000	\$110,000	0.6	\$110,000	\$110,000	0.6	\$220,000	\$220,000
Total, Exceptional Items Request		\$8,385,000	\$8,385,000	7.6	\$8,985,000	\$8,985,000	10.6	\$17,370,000	\$17,370,000

Method of Financing

General Revenue	\$8,385,000	\$8,385,000		\$8,985,000	\$8,985,000		\$17,370,000	\$17,370,000
General Revenue - Dedicated								
Federal Funds								
Other Funds								
	\$8,385,000	\$8,385,000		\$8,985,000	\$8,985,000		\$17,370,000	\$17,370,000

Full Time Equivalent Positions 7.6 10.6

Number of 100% Federally Funded FTEs 0.0 0.0

2.F. Summary of Total Request by Strategy
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/13/2014
 TIME : 3:38:34PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Goal/Objective/STRATEGY	Base 2016	Base 2017	Exceptional 2016	Exceptional 2017	Total Request 2016	Total Request 2017
1 Provide Instructional and Operations Support						
1 Provide Instructional and Operations Support						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
2 TEACHING EXPERIENCE SUPPLEMENT	0	0	0	0	0	0
3 STAFF GROUP INSURANCE PREMIUMS	741,873	778,967	0	0	741,873	778,967
4 WORKERS' COMPENSATION INSURANCE	20,896	20,896	0	0	20,896	20,896
6 TEXAS PUBLIC EDUCATION GRANTS	764,000	769,300	0	0	764,000	769,300
TOTAL, GOAL 1	\$1,526,769	\$1,569,163	\$0	\$0	\$1,526,769	\$1,569,163
2 Provide Infrastructure Support						
1 Provide Operation and Maintenance of E&G Space						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	8,475,900	8,473,763	5,775,000	5,775,000	14,250,900	14,248,763
5 SMALL INSTITUTION SUPPLEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	\$8,475,900	\$8,473,763	\$5,775,000	\$5,775,000	\$14,250,900	\$14,248,763

2.F. Summary of Total Request by Strategy
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/13/2014
 TIME : 3:38:34PM

Agency code: 742		Agency name: The University of Texas of the Permian Basin				
Goal/Objective/STRATEGY	Base 2016	Base 2017	Exceptional 2016	Exceptional 2017	Total Request 2016	Total Request 2017
3 Provide Special Item Support						
<i>1 Instructional Support Special Item Support</i>						
1 PERFORMING ARTS CENTER	\$178,125	\$178,125	\$0	\$0	\$178,125	\$178,125
2 INSTRUCTION ENHANCEMENT	3,206,250	3,206,250	0	0	3,206,250	3,206,250
3 COLLEGE OF ENGINEERING	850,000	850,000	0	0	850,000	850,000
4 SCHOOL OF NURSING	1,200,000	1,200,000	0	0	1,200,000	1,200,000
<i>2 Research Special Item Support</i>						
1 CENTER FOR ENERGY	186,747	186,747	0	0	186,747	186,747
<i>3 Public Service Special Item Support</i>						
1 PUBLIC LEADERSHIP INSTITUTE	497,993	497,993	110,000	110,000	607,993	607,993
3 SMALL BUSINESS DEVELOPMENT CENTER	153,953	153,953	0	0	153,953	153,953
<i>4 Institutional Support Special Item Support</i>						
1 INSTITUTIONAL ENHANCEMENT	3,142,561	3,142,561	0	0	3,142,561	3,142,561
<i>5 Exceptional Item Request</i>						
1 EXCEPTIONAL ITEM REQUEST	0	0	2,500,000	3,100,000	2,500,000	3,100,000
TOTAL, GOAL 3	\$9,415,629	\$9,415,629	\$2,610,000	\$3,210,000	\$12,025,629	\$12,625,629

2.F. Summary of Total Request by Strategy
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/13/2014
 TIME : 3:38:34PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Goal/Objective/STRATEGY	Base 2016	Base 2017	Exceptional 2016	Exceptional 2017	Total Request 2016	Total Request 2017
6 Research Funds						
1 <i>Research Development Fund</i>						
1 RESEARCH DEVELOPMENT FUND	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, GOAL 6	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$19,418,298	\$19,458,555	\$8,385,000	\$8,985,000	\$27,803,298	\$28,443,555
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$19,418,298	\$19,458,555	\$8,385,000	\$8,985,000	\$27,803,298	\$28,443,555

2.F. Summary of Total Request by Strategy
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/13/2014
 TIME : 3:38:34PM

Agency code: 742		Agency name: The University of Texas of the Permian Basin				
<i>Goal/Objective/STRATEGY</i>	Base 2016	Base 2017	Exceptional 2016	Exceptional 2017	Total Request 2016	Total Request 2017
General Revenue Funds:						
1 General Revenue Fund	\$17,912,425	\$17,910,288	\$8,385,000	\$8,985,000	\$26,297,425	\$26,895,288
	\$17,912,425	\$17,910,288	\$8,385,000	\$8,985,000	\$26,297,425	\$26,895,288
General Revenue Dedicated Funds:						
704 Bd Authorized Tuition Inc	0	0	0	0	0	0
770 Est Oth Educ & Gen Inco	1,505,873	1,548,267	0	0	1,505,873	1,548,267
	\$1,505,873	\$1,548,267	\$0	\$0	\$1,505,873	\$1,548,267
TOTAL, METHOD OF FINANCING	\$19,418,298	\$19,458,555	\$8,385,000	\$8,985,000	\$27,803,298	\$28,443,555
FULL TIME EQUIVALENT POSITIONS	324.5	317.5	7.6	10.6	332.1	328.1

2.G. Summary of Total Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/13/2014
 Time: 3:38:35PM

Agency code: 742

Agency name: **The University of Texas of the Permian Basin**

Goal/ Objective / Outcome

	BL 2016	BL 2017	Excp 2016	Excp 2017	Total Request 2016	Total Request 2017
1						
1						
KEY						
1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs	36.00%	36.00%			36.00%	36.00%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs	37.00%	37.00%			37.00%	37.00%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs	33.00%	34.00%			33.00%	34.00%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs	25.00%	25.00%			25.00%	25.00%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs	30.00%	30.00%			30.00%	30.00%
KEY						
6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs	18.00%	18.00%			18.00%	18.00%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs	20.00%	20.00%			20.00%	20.00%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs	18.00%	18.00%			18.00%	18.00%

2.G. Summary of Total Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/13/2014
 Time: 3:38:35PM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome

	BL 2016	BL 2017	Excp 2016	Excp 2017	Total Request 2016	Total Request 2017
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	10.00%	10.00%			10.00%	10.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	23.00%	23.00%			23.00%	23.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	68.00%	68.00%			68.00%	68.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	62.00%	62.00%			62.00%	62.00%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	65.00%	65.00%			65.00%	65.00%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	60.00%	60.00%			60.00%	60.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	61.00%	62.00%			61.00%	62.00%
16 Percent of Semester Credit Hours Completed	94.00%	94.00%			94.00%	94.00%
KEY 17 Certification Rate of Teacher Education Graduates	87.00%	87.00%			87.00%	87.00%

2.G. Summary of Total Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/13/2014
 Time: 3:38:35PM

Agency code: 742

Agency name: **The University of Texas of the Permian Basin**

Goal/ Objective / Outcome

	BL 2016	BL 2017	Excp 2016	Excp 2017	Total Request 2016	Total Request 2017
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	0.00%	0.00%			0.00%	0.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	0.00%	0.00%			0.00%	0.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	0.00%	0.00%			0.00%	0.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	62.00%	62.00%			62.00%	62.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	52.00%	52.00%			52.00%	52.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	32.00%	32.00%			32.00%	32.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	45.00%	45.00%			45.00%	45.00%
KEY 26 State Licensure Pass Rate of Engineering Graduates	67.00%	67.00%			67.00%	67.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates	80.00%	80.00%			80.00%	80.00%

2.G. Summary of Total Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
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Date : 10/13/2014
 Time: 3:38:35PM

Agency code: 742

Agency name: **The University of Texas of the Permian Basin**

Goal/ Objective / Outcome

	BL 2016	BL 2017	Excp 2016	Excp 2017	Total Request 2016	Total Request 2017
KEY						
30 Dollar Value of External or Sponsored Research Funds (in Millions)	1.20	1.20			1.20	1.20
31 External or Sponsored Research Funds As a % of State Appropriations	4.00%	4.00%			4.00%	4.00%
32 External Research Funds As Percentage Appropriated for Research	250.00%	250.00%			250.00%	250.00%
48 % Endowed Professorships/Chairs Unfilled for All/Part of Fiscal Year	0.00%	0.00%			0.00%	0.00%
49 Average No Months Endowed Chairs Remain Vacant	0.00	0.00			0.00	0.00

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 Operations Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016 ⁽¹⁾	BL 2017 ⁽¹⁾
Output Measures:						
1	Number of Undergraduate Degrees Awarded	569.00	620.00	620.00	673.00	673.00
2	Number of Minority Graduates	326.00	336.00	346.00	346.00	346.00
3	Number of Underprepared Students Who Satisfy TSI Obligation in Math	17.00	6.00	5.00	5.00	5.00
4	Number of Underprepared Students Who Satisfy TSI Obligation in Writing	22.00	8.00	7.00	7.00	7.00
5	Number of Underprepared Students Who Satisfy TSI Obligation in Reading	12.00	8.00	7.00	7.00	7.00
6	Number of Two-Year College Transfers Who Graduate	228.00	320.00	350.00	380.00	410.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	10.36%	8.23%	8.51%	9.00%	9.40%
Explanatory/Input Measures:						
1	Student/Faculty Ratio	20.80	21.00	21.00	21.00	21.00
2	Number of Minority Students Enrolled	1,944.00	2,466.00	2,586.00	2,771.00	2,945.00
3	Number of Community College Transfers Enrolled	1,082.00	1,110.00	1,200.00	1,350.00	1,350.00
4	Number of Semester Credit Hours Completed	39,870.00	44,490.00	46,547.00	47,118.00	48,888.00
5	Number of Semester Credit Hours	40,890.00	46,692.00	49,518.00	50,125.00	52,008.00

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

3.A. Strategy Request
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 Automated Budget and Evaluation System of Texas (ABEST)

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742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 Operations Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016 ⁽¹⁾	BL 2017 ⁽¹⁾
6	Number of Students Enrolled as of the Twelfth Class Day	4,021.00	5,131.00	5,502.00	5,897.00	6,266.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,014,440	\$2,184,813	\$2,185,013	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$5,976,051	\$6,455,782	\$6,463,996	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$260,988	\$266,000	\$372,450	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$8,251,479	\$8,906,595	\$9,021,459	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$4,968,134	\$4,813,520	\$4,827,347	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$4,968,134	\$4,813,520	\$4,827,347	\$0	\$0
Method of Financing:						
704	Bd Authorized Tuition Inc	\$221,606	\$246,230	\$252,300	\$0	\$0
770	Est Oth Educ & Gen Inco	\$3,061,739	\$3,846,845	\$3,941,812	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$3,283,345	\$4,093,075	\$4,194,112	\$0	\$0

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

3.A. Strategy Request

84th Regular Session, Agency Submission, Version 1
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742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 Operations Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016 ⁽¹⁾	BL 2017 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$8,251,479	\$8,906,595	\$9,021,459	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		130.5	116.8	117.6	116.0	114.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. These funds are distributed on a weighted semester credit hour basis. The rate per credit hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 2 Teaching Experience Supplement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016 ⁽¹⁾	BL 2017 ⁽¹⁾
Objects of Expense:						
1005	FACULTY SALARIES	\$351,109	\$386,850	\$386,850	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$351,109	\$386,850	\$386,850	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$351,109	\$386,850	\$386,850	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$351,109	\$386,850	\$386,850	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$351,109	\$386,850	\$386,850	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		4.5	5.0	4.8	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Teaching Experience Supplement formula provides an additional weight of ten percent to lower and upper division semester credit hours taught by tenured and tenure-track faculty.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 3 Staff Group Insurance Premiums Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$421,408	\$658,293	\$706,546	\$741,873	\$778,967
TOTAL, OBJECT OF EXPENSE		\$421,408	\$658,293	\$706,546	\$741,873	\$778,967
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$421,408	\$658,293	\$706,546	\$741,873	\$778,967
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$421,408	\$658,293	\$706,546	\$741,873	\$778,967
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$741,873	\$778,967
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$421,408	\$658,293	\$706,546	\$741,873	\$778,967
FULL TIME EQUIVALENT POSITIONS:					0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 4 Workers' Compensation Insurance Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$20,896	\$20,896	\$20,896	\$20,896	\$20,896
TOTAL, OBJECT OF EXPENSE		\$20,896	\$20,896	\$20,896	\$20,896	\$20,896
Method of Financing:						
1	General Revenue Fund	\$20,896	\$20,896	\$20,896	\$20,896	\$20,896
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$20,896	\$20,896	\$20,896	\$20,896	\$20,896
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$20,896	\$20,896
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$20,896	\$20,896	\$20,896	\$20,896	\$20,896
FULL TIME EQUIVALENT POSITIONS:					0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 15
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 6 Texas Public Education Grants Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$716,198	\$754,437	\$759,712	\$764,000	\$769,300
TOTAL, OBJECT OF EXPENSE		\$716,198	\$754,437	\$759,712	\$764,000	\$769,300
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$716,198	\$754,437	\$759,712	\$764,000	\$769,300
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$716,198	\$754,437	\$759,712	\$764,000	\$769,300
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$764,000	\$769,300
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$716,198	\$754,437	\$759,712	\$764,000	\$769,300
FULL TIME EQUIVALENT POSITIONS:					0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request
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 Automated Budget and Evaluation System of Texas (ABEST)

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742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 Educational and General Space Support Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016 ⁽¹⁾	BL 2017 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	38.00	39.00	39.00	39.00	39.00
2	Space Utilization Rate of Labs	20.00	23.00	23.00	23.00	23.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,162,284	\$1,197,153	\$1,233,067	\$0	\$0
2004	UTILITIES	\$87,874	\$90,000	\$95,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$1,301,991	\$416,642	\$375,728	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$2,552,149	\$1,703,795	\$1,703,795	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$2,552,149	\$1,703,795	\$1,703,795	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,552,149	\$1,703,795	\$1,703,795	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,552,149	\$1,703,795	\$1,703,795	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		30.0	31.0	30.0	30.0	30.0

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 Educational and General Space Support Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
					(1)	(1)

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. The formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
2008	DEBT SERVICE	\$8,478,800	\$8,478,783	\$8,474,820	\$8,475,900	\$8,473,763
TOTAL, OBJECT OF EXPENSE		\$8,478,800	\$8,478,783	\$8,474,820	\$8,475,900	\$8,473,763
Method of Financing:						
1	General Revenue Fund	\$8,478,800	\$8,478,783	\$8,474,820	\$8,475,900	\$8,473,763
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$8,478,800	\$8,478,783	\$8,474,820	\$8,475,900	\$8,473,763
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$8,475,900	\$8,473,763
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$8,478,800	\$8,478,783	\$8,474,820	\$8,475,900	\$8,473,763

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This appropriation is needed to pay the legally mandated amounts from previously issued tuition revenue bonds that enhanced and maintained the facilities of the University.

Debt service for outstanding TRBs has been requested based on actual, known TRB debt service requirements for FY 2016 and 2017.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	4
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	2	Tuition Revenue Bond Retirement	Service: 10	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Continued bond payments are required to maintain the credit rating and future credit market access for the University.

3.A. Strategy Request

84th Regular Session, Agency Submission, Version 1
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742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 5 Small Institution Supplement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$0	\$750,000	\$750,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$750,000	\$750,000	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$750,000	\$750,000	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$750,000	\$750,000	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$750,000	\$750,000	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		15.5	15.1	14.7	14.2	13.8

STRATEGY DESCRIPTION AND JUSTIFICATION:

This appropriation provides an additional base level of support for the infrastructure needs of small institutions for which the fewer numbers of students and faculty do not allow the predicted square footage funding model of the infrastructure formula methodology to provide sufficient funding to properly support the institution.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	4
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	5	Small Institution Supplement	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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The unique dynamics of smaller institutions, which require many of the same facilities as larger institutions, support the need for this supplement funding. A smaller institution requires the library, laboratories, classrooms, common spaces, and other areas that larger institutions. Because the smaller institution by definition has lower SCHs and utilization, this supplement supports some of the differences unique to institution size.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 1 Performing Arts Center Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$66,194	\$62,809	\$62,834	\$64,719	\$66,660
2009	OTHER OPERATING EXPENSE	\$111,931	\$115,316	\$115,291	\$113,406	\$111,465
TOTAL, OBJECT OF EXPENSE		\$178,125	\$178,125	\$178,125	\$178,125	\$178,125
Method of Financing:						
1	General Revenue Fund	\$178,125	\$178,125	\$178,125	\$178,125	\$178,125
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$178,125	\$178,125	\$178,125	\$178,125	\$178,125
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$178,125	\$178,125
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$178,125	\$178,125	\$178,125	\$178,125	\$178,125
FULL TIME EQUIVALENT POSITIONS:		1.2	1.2	1.2	1.2	1.2

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Wagner Noël Performing Arts Center is an arts, convocation and classroom facility located at the University's CEED (Midland) campus.

The successful operation Center is critical to the University's reputation within the Permian Basin as well of the health of its recently accredited music program.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	4
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	1	Performing Arts Center	Service: 04	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 2 Instruction Enhancement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,392,322	\$1,434,092	\$1,477,114	\$1,521,428	\$1,567,171
1005	FACULTY SALARIES	\$1,813,928	\$1,772,158	\$1,729,136	\$1,684,822	\$1,639,079
TOTAL, OBJECT OF EXPENSE		\$3,206,250	\$3,206,250	\$3,206,250	\$3,206,250	\$3,206,250
Method of Financing:						
1	General Revenue Fund	\$3,206,250	\$3,206,250	\$3,206,250	\$3,206,250	\$3,206,250
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,206,250	\$3,206,250	\$3,206,250	\$3,206,250	\$3,206,250
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$3,206,250	\$3,206,250
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,206,250	\$3,206,250	\$3,206,250	\$3,206,250	\$3,206,250
FULL TIME EQUIVALENT POSITIONS:		60.5	58.9	58.0	57.4	55.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

Instruction Enhancement funding allows UTPB to provide more competitive faculty and staff salaries as measured by state, regional and national comparisons. This in turn reduces turnover across the campus and provides operational as well as instructional stability to the institution.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	4
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	2	Instruction Enhancement	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 3 College of Engineering Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$17,569	\$49,350	\$115,432	\$118,895	\$122,462
1005	FACULTY SALARIES	\$549,283	\$776,491	\$695,859	\$686,105	\$677,538
2009	OTHER OPERATING EXPENSE	\$283,148	\$24,159	\$38,709	\$45,000	\$50,000
TOTAL, OBJECT OF EXPENSE		\$850,000	\$850,000	\$850,000	\$850,000	\$850,000
Method of Financing:						
1	General Revenue Fund	\$850,000	\$850,000	\$850,000	\$850,000	\$850,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$850,000	\$850,000	\$850,000	\$850,000	\$850,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$850,000	\$850,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$850,000	\$850,000	\$850,000	\$850,000	\$850,000
FULL TIME EQUIVALENT POSITIONS:		10.0	12.0	11.6	11.3	11.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	3	College of Engineering	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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This special item requests continued funding for the establishment and growth of the University's Engineering programs in the Mechanical, Petroleum and Chemical engineering disciplines.

Engineering is critical to growth in a technological environment. Prior to UTPB beginning its Mechanical Engineering program in 2009 and petroleum engineering in 2011, the lack of an Engineering Program in the Permian Basin was an economic development issue constraining the area's ability to transform itself from energy/oil dependence to a diversified 21st century economy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 1 0
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 4 School of Nursing Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$511,574	\$509,601	\$524,889	\$540,636
1005	FACULTY SALARIES	\$0	\$351,324	\$370,277	\$399,899	\$419,894
2009	OTHER OPERATING EXPENSE	\$0	\$237,102	\$220,122	\$275,212	\$239,470
5000	CAPITAL EXPENDITURES	\$0	\$100,000	\$100,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$1,200,000	\$1,200,000	\$1,200,000	\$1,200,000
Method of Financing:						
1	General Revenue Fund	\$0	\$1,200,000	\$1,200,000	\$1,200,000	\$1,200,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$1,200,000	\$1,200,000	\$1,200,000	\$1,200,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,200,000	\$1,200,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$1,200,000	\$1,200,000	\$1,200,000	\$1,200,000
FULL TIME EQUIVALENT POSITIONS:		0.0	10.0	10.0	10.0	10.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 1 0
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 4 School of Nursing Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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This item requests continued funding for the establishment and growth of the University's Nursing Program including it RN to BSN program. Funding commenced in FY2014.

In remote West Texas, and especially in view of the booming economy and resulting population explosion, preparing more nurses who meet industry and hospital requirements for approved nursing credentials is essential to support the region.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 1
 OBJECTIVE: 2 Research Special Item Support Service Categories:
 STRATEGY: 1 Center for Energy Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$51,517	\$77,256	\$57,934	\$59,672	\$61,462
2009	OTHER OPERATING EXPENSE	\$126,792	\$109,491	\$128,813	\$127,075	\$125,285
TOTAL, OBJECT OF EXPENSE		\$178,309	\$186,747	\$186,747	\$186,747	\$186,747
Method of Financing:						
1	General Revenue Fund	\$178,309	\$186,747	\$186,747	\$186,747	\$186,747
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$178,309	\$186,747	\$186,747	\$186,747	\$186,747
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$186,747	\$186,747
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$178,309	\$186,747	\$186,747	\$186,747	\$186,747
FULL TIME EQUIVALENT POSITIONS:		3.0	3.4	3.0	3.0	3.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Center for Energy and Economic Diversification (CEED) is a focus for research, economic diversification, business assistance and development, and is a resource center for the Permian Basin. Its mission is to diversify the regional economy, create jobs through applied research, commercialize technological development, introduce new technologies, and encourage entrepreneurial activities.

742 The University of Texas of the Permian Basin

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	1
OBJECTIVE:	2	Research Special Item Support	Service Categories:		
STRATEGY:	1	Center for Energy	Service: 21	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 1
 OBJECTIVE: 3 Public Service Special Item Support Service Categories:
 STRATEGY: 1 John Ben Shepperd Public Leadership Institute Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$231,872	\$226,421	\$223,149	\$229,850	\$236,740
2005	TRAVEL	\$41,885	\$30,000	\$30,000	\$35,000	\$40,000
2009	OTHER OPERATING EXPENSE	\$224,236	\$241,572	\$244,844	\$233,143	\$221,253
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$497,993	\$497,993	\$497,993	\$497,993	\$497,993
Method of Financing:						
1	General Revenue Fund	\$497,993	\$497,993	\$497,993	\$497,993	\$497,993
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$497,993	\$497,993	\$497,993	\$497,993	\$497,993
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$497,993	\$497,993
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$497,993	\$497,993	\$497,993	\$497,993	\$497,993
FULL TIME EQUIVALENT POSITIONS:		4.0	4.0	4.0	4.0	4.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

742 The University of Texas of the Permian Basin

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	1
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	1	John Ben Shepperd Public Leadership Institute	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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The mission of the John Ben Shepperd Public Leadership Institute (JBSPLI) is accomplished through numerous outreach programs: the Leadership Studies undergraduate and graduate programs, the Shepperd Edge for junior high, high school, and college students, the Rising to the Challenge high school curriculum, the Texas Leadership Forum (TLF), the Shepperd Distinguished Lecture Series, the Shepperd Scholars Summit (SSS) summer camp, the Shepperd Town Hall Series, Shepperd Practical Leadership Workshops, the Shepperd Mentoring Project, the Shepperd e-Leader, the Shepperd Journal of Practical Leadership, and Shepperd Student Interns. These programs develop a full set of leadership skills. Since 1996 the JBSPLI has absorbed a 30%+ reduction in funding. As a result, the JBSPLI has established the Shepperd Inner Circle for fundraising and private support. Texas must prepare visionary, ethical leaders with the skills which JBSPLI develops in its programs. Reduced funding would deny students the opportunities for leadership symposiums, lectures, degrees, workshops, the TLF, and SSS. Schools are challenged to educate students in leadership -- JBSPLI instructs and supports excellent leaders. Today, knowledge about how to lead is vital. Maintenance of the Special Item supports emerging Texas leaders.

In an increasingly challenging world, public leaders are losing the confidence of people as they lack training. JBSPLI is making significant progress in ethics, integrity, and service leadership as we equip Texans with essential skills they can employ now and in the future.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 4 4
 OBJECTIVE: 3 Public Service Special Item Support Service Categories:
 STRATEGY: 3 Small Business Development Center Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$138,657	\$153,953	\$153,953	\$153,953	\$153,953
2009	OTHER OPERATING EXPENSE	\$1,300	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$139,957	\$153,953	\$153,953	\$153,953	\$153,953
Method of Financing:						
1	General Revenue Fund	\$139,957	\$153,953	\$153,953	\$153,953	\$153,953
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$139,957	\$153,953	\$153,953	\$153,953	\$153,953
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$153,953	\$153,953
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$139,957	\$153,953	\$153,953	\$153,953	\$153,953
FULL TIME EQUIVALENT POSITIONS:		3.0	3.0	2.9	2.8	2.6

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Small Business Development Center (SBDC) provides comprehensive small business management and technical assistance to businesses with fewer than 500 employees. Small businesses are recognized as one of the most significant stimuli that drive the economy through job creation and the development and commercialization of new and innovative ideas. Federal funding supports part of the SBDC program but an institutional match is required. This Special Item funding allows the UT Permian Basin SBDC to reach out beyond the metropolitan area to the smaller cities in the 16-county region.

742 The University of Texas of the Permian Basin

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	4	4
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	3	Small Business Development Center	Service: 13	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 4 Institutional Support Special Item Support Service Categories:
 STRATEGY: 1 Institutional Enhancement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,642,561	\$3,142,561	\$3,142,561	\$3,142,561	\$3,142,561
TOTAL, OBJECT OF EXPENSE		\$2,642,561	\$3,142,561	\$3,142,561	\$3,142,561	\$3,142,561
Method of Financing:						
1	General Revenue Fund	\$2,642,561	\$3,142,561	\$3,142,561	\$3,142,561	\$3,142,561
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,642,561	\$3,142,561	\$3,142,561	\$3,142,561	\$3,142,561
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$3,142,561	\$3,142,561
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,642,561	\$3,142,561	\$3,142,561	\$3,142,561	\$3,142,561
FULL TIME EQUIVALENT POSITIONS:		47.1	57.8	62.8	74.6	72.4

STRATEGY DESCRIPTION AND JUSTIFICATION:

Institutional Enhancement funding plays a significant role in financing the core mission of the University by providing a base level of funding for services and programs. This funding also helps support leading edge and innovative initiatives in education not otherwise supported through formula funding.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Statewide Goal/Benchmark: 2 4
Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
1010	PROFESSIONAL SALARIES	\$0	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$0	\$0	\$0	\$0
2005	TRAVEL	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Statewide Goal/Benchmark: 2 4
Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 6 Research Funds Statewide Goal/Benchmark: 2 16
 OBJECTIVE: 1 Research Development Fund Service Categories:
 STRATEGY: 1 Research Development Fund Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$153,204	\$109,910	\$109,910	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$153,204	\$109,910	\$109,910	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$153,204	\$109,910	\$109,910	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$153,204	\$109,910	\$109,910	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$153,204	\$109,910	\$109,910	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		3.4	2.5	2.4	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Development Fund is distributed among eligible institutions based on the average amount of research funds expended by each institution per year for the three preceding fiscal years. The purpose of these funds is to promote research capacity.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request

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SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$28,638,438	\$31,185,188	\$31,349,617	\$19,418,298	\$19,458,555
METHODS OF FINANCE (INCLUDING RIDERS):				\$19,418,298	\$19,458,555
METHODS OF FINANCE (EXCLUDING RIDERS):	\$28,638,438	\$31,185,188	\$31,349,617	\$19,418,298	\$19,458,555
FULL TIME EQUIVALENT POSITIONS:	312.7	320.7	323.0	324.5	317.5

4.A. Exceptional Item Request Schedule
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DATE: 10/13/2014
 TIME: 3:38:36PM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

CODE	DESCRIPTION	Excp 2016	Excp 2017
	Item Name: Tuition Revenue Bond Debt Service - Engineering Building		
	Item Priority: 1		
	Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement		
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	5,230,000	5,230,000
	TOTAL, OBJECT OF EXPENSE	\$5,230,000	\$5,230,000
METHOD OF FINANCING:			
1	General Revenue Fund	5,230,000	5,230,000
	TOTAL, METHOD OF FINANCING	\$5,230,000	\$5,230,000

DESCRIPTION / JUSTIFICATION:

This NEW special item provides debt service for Tuition Revenue Bond Funding for construction of an estimated 80,000 gross square feet, 48,000 net square feet, Engineering Building. The project will begin planning and design immediately upon approval with a construction start date of April 2016 and an estimated project completion date of June, 2018. The building will include space for classrooms, instructional labs, faculty offices, administrative offices, and student support services. Construction of a new engineering building is needed to provide for more efficient operation of the current bachelor's degrees in petroleum engineering and mechanical engineering. Currently, the programs are in retrofitted building on two campuses. This will allow the programs to consolidate operations on the CEED campus. The building will also provide space for Industrial Technology and Geology program expansions in areas related to the petroleum industry. This item requests debt service for a TRB in the amount of \$60,000,000. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 31, 2018.

EXTERNAL/INTERNAL FACTORS:

4.A. Exceptional Item Request Schedule
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DATE: 10/13/2014
TIME: 3:38:36PM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

CODE	DESCRIPTION	Excp 2016	Excp 2017
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Major accomplishments to date and expected over the next two years:

Immediately upon approval of funding, the program planning phase of the project will begin. Programming, schematic design and design development will be completed on a fast track to begin construction bidding approximately a year after funded approval. At a minimum, construction and commission will take approximately twenty-seven months.

Year established and funding source prior to receiving special item funding: N/A

Formula funding: N/A

Non-general revenue sources of funding:

Would require extensive private and energy industry donations.

Consequences of not funding:

Will hamper growth of programs critical to the Permian Basin. Could adversely impact accreditation and re-accreditation.

4.A. Exceptional Item Request Schedule
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DATE: 10/13/2014
 TIME: 3:38:36PM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

CODE	DESCRIPTION	Excp 2016	Excp 2017
	<p align="center">Item Name: Tuition Revenue Bond Debt Service - Kinesiology and Athletic Training Complex Item Priority: 2 Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement</p>		
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	545,000	545,000
	TOTAL, OBJECT OF EXPENSE	\$545,000	\$545,000
METHOD OF FINANCING:			
1	General Revenue Fund	545,000	545,000
	TOTAL, METHOD OF FINANCING	\$545,000	\$545,000

DESCRIPTION / JUSTIFICATION:

This NEW special item provides debt service for Tuition Revenue Bond Funding for construction of an estimated 42,503 gross square feet, 34,000 net square feet, Kinesiology and Athletics Complex. The project will begin planning and design immediately upon approval with a construction start date of JUNE 2015 and an estimated project completion date of July, 2016. The building will include space for classrooms, instructional laboratories, faculty offices, a strength and conditioning center, locker rooms storage space and restroom facilities for all outdoor athletic teams.

Construction of this complex is needed to provide for more adequate teaching and laboratory facilities for the Kinesiology Program and especially exercise science which is a top generator of student credit hours on campus. The enhanced athletic and training facilities are needed to improve the attractiveness of our athletics program to students from outside the immediate area. The growth of athletics is a key component of the University's strategy to increase the on-campus student population.

This item requests debt service for a TRB in the amount of \$6,250,600. The Tuition Revenue Bond debt service assumptions are 20 year, level term debt at 6% interest, issued on August 31, 2015.

UTPB does not have the resources to fund any TRB debt without State appropriation for debt service.

EXTERNAL/INTERNAL FACTORS:

4.A. Exceptional Item Request Schedule
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DATE: 10/13/2014
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Agency code: 742

Agency name:

The University of Texas of the Permian Basin

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2016</u>	<u>Excp 2017</u>
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Major accomplishments to date and expected over the next two years:

Immediately upon approval of funding, the final planning phase of the project will begin. Programming, schematic design and design development will be completed on a fast track to complete construction approximately 13 months after funded approval.

Year established and funding source prior to receiving special item funding: N/A

Formula funding: N/A

Non-general revenue sources of funding:

Would require substantial private local donations.

Consequences of not funding:

Growth of popular programs would be hindered. Accreditation could be adversely impacted.

4.A. Exceptional Item Request Schedule
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DATE: 10/13/2014
 TIME: 3:38:36PM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

CODE	DESCRIPTION	Excp 2016	Excp 2017
	Item Name: The Rural Digital University		
	Item Priority: 3		
	Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	320,000	380,000
2003	CONSUMABLE SUPPLIES	150,000	175,000
2005	TRAVEL	100,000	125,000
2009	OTHER OPERATING EXPENSE	680,000	770,000
5000	CAPITAL EXPENDITURES	250,000	150,000
	TOTAL, OBJECT OF EXPENSE	\$1,500,000	\$1,600,000
METHOD OF FINANCING:			
1	General Revenue Fund	1,500,000	1,600,000
	TOTAL, METHOD OF FINANCING	\$1,500,000	\$1,600,000
	FULL-TIME EQUIVALENT POSITIONS (FTE):	4.00	5.00
DESCRIPTION / JUSTIFICATION:			
NEW ITEM			

UT Permian Basin has piloted new and innovative approaches for digital or web-based collegiate education. The University seeks funding to expand these innovative online offerings to build a rural digital university. This university will mirror UTPB's campus-based programs and build on its current and successful innovative approaches to distance education.

Existing innovative approaches for rural digital or web-based collegiate education that are in place include:

- Virtual Early College High Schools. UTPB is partnering with Presidio, Balmorhea, Marfa, and Rankin independent schools districts to create an early college high school experience in each of these rural communities. Heretofore, ECHS's have been limited to locations where the college/university is physically close to the high school. The four UTPB ECHS's approved to date by the Texas Education Agency use online based collegiate courses with support services provide at the high school site and through two or three high student visits to the UTPB campus annually.
- Dual credit at a distance. UTPB has been successful offering dual credit courses online to seventy-eight high schools throughout the state of Texas, primarily in rural areas. Student success in these courses is as high or higher than in other dual credit situations across the state or within regular freshman classes. The distance-delivered education offers Texas students a low cost way to access dual credit. In many cases the distance delivered courses provide credits which would be unavailable through more traditional delivery methods.
- Accelerated College Degrees. UTPB currently offers eight-week length, year around web-based completion degree curricula in five undergraduate majors—business management, communications, humanities, psychology, and sociology. It offers a similar delivery for three master's degrees in education. Approximately 1,000 students currently are enrolled in the online accelerated programs.

4.A. Exceptional Item Request Schedule
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Agency code: 742

Agency name:

The University of Texas of the Permian Basin

CODE	DESCRIPTION	Excp 2016	Excp 2017
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EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:

Expansion of existing services to students in additional rural areas of Texas.

Year established and funding source prior to receiving special item funding: NEW item

Formula funding: Not available

Non-general revenue sources of funding: University reserves.

Consequences of not funding:

Access to high quality online higher education programs in rural areas of Texas will not be improved.

4.A. Exceptional Item Request Schedule
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DATE: 10/13/2014
 TIME: 3:38:36PM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

CODE	DESCRIPTION	Excp 2016	Excp 2017
	Item Name: Petroleum Engineering Research and Applications Institute		
	Item Priority: 4		
	Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	90,000	95,000
1010	PROFESSIONAL SALARIES	400,000	675,000
2003	CONSUMABLE SUPPLIES	100,000	250,000
2009	OTHER OPERATING EXPENSE	110,000	230,000
5000	CAPITAL EXPENDITURES	300,000	250,000
	TOTAL, OBJECT OF EXPENSE	\$1,000,000	\$1,500,000
METHOD OF FINANCING:			
1	General Revenue Fund	1,000,000	1,500,000
	TOTAL, METHOD OF FINANCING	\$1,000,000	\$1,500,000
	FULL-TIME EQUIVALENT POSITIONS (FTE):	3.00	5.00

DESCRIPTION / JUSTIFICATION:

NEW ITEM

U.T. Permian Basin seeks to create the Petroleum Engineering Research and Applications Institute (PERAI) to increase the productivity of Texas' oil and gas fields, particularly those in West Texas.

New technologies are increasing the productivity of historic Texas oil fields and creating profitable fields where none existed in the past. New technologies also have the potential to increase oil and gas production even more. A small increase in productivity would result in millions of dollars to the Texas economy and to state taxes. The PERAI funding would create a research center focused on increasing oil and gas production. Project selection will be guided by an industry advisory committee charged with identifying research with the greatest possibility of returning high returns in terms of increased field productivity. It is likely that the PERAI would start with three basic labs or research strains—The West Texas Hydraulic Fracturing Lab, the UTPB Water Use in Production Lab, and a third lab chosen by industry leaders. Funding in the first year would be used to recruit leading petroleum engineering researchers, equip their labs, and provide for start-up costs. Researchers must have proven track records for gaining competitive grant funding and leading edge research addressing issues relevant to the industry. The second year funding will be used to complete the formation and staffing of the three labs. Some of this exceptional item funding will be used as matching funds for Federal and private grants.

EXTERNAL/INTERNAL FACTORS:

4.A. Exceptional Item Request Schedule
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/13/2014
TIME: 3:38:36PM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2016</u>	<u>Excp 2017</u>
	Major accomplishments to date and expected over the next two years: The PERAI performance will be measured in two ways. The first is a four-year target of five external grant fund dollars for each dollar of state investment. This will rise over time to a ten to one match. The second is documentable evidence that the research conducted is increasing the productivity of Texas oil fields.		
	Year established and funding source prior to receiving special item funding: NEW ITEM		
	Formula funding: Not available		
	Non-general revenue sources of funding: Funding from external industry sources would be required.		
	Consequences of not funding: Productivity of Texas' oil and gas fields, particularly those in West Texas would not be enhanced.		

4.A. Exceptional Item Request Schedule
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/13/2014
 TIME: 3:38:36PM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

CODE	DESCRIPTION	Excp 2016	Excp 2017
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Item Name: Jon Ben Shepperd Public Leadership Institute - Presidential Crisis Leadership Simulation Center

Item Priority: 5

Includes Funding for the Following Strategy or Strategies: 03-03-01 John Ben Shepperd Public Leadership Institute

OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	45,000	48,000
2005	TRAVEL	0	10,000
2009	OTHER OPERATING EXPENSE	10,000	52,000
5000	CAPITAL EXPENDITURES	55,000	0
TOTAL, OBJECT OF EXPENSE		\$110,000	\$110,000

METHOD OF FINANCING:

1	General Revenue Fund	110,000	110,000
TOTAL, METHOD OF FINANCING		\$110,000	\$110,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

	0.60	0.60
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DESCRIPTION / JUSTIFICATION:

The John Ben Shepperd Public Leadership Institute is requesting an INCREASE IN ITS CURRENT LINE ITEM beginning in the next biennium to allow for the implementation of a Presidential Crisis Leadership Simulation Center.

The Institute will build new capabilities that align with the explosive growth of the Permian Basin and the leadership competencies of young aspiring Texas leaders. JBS proposes to reconfigure its Presidential Archives area to accommodate the implementation of a Presidential Crisis Leadership Center (CLC). The CLC will feature computer-assisted scenarios that place students (or other participants) in the roles of national leaders as they collaborate to solve national crises. Examples of such roles would be the President of the United State, Vice President, Secretary of State, Secretary of Defense, National Security Advisor, and White House Chief of Staff among others. Examples of national level crisis scenarios include the 1962 Cuban Missile Crisis, the 1985 Iran-Contra Affair and the 2001 terrorist attack on the World Trade Towers and Pentagon.

After some reconfiguration of facilities is accomplished, a suitable cubicle configuration will be set up. These cube sections would contain the subgroups or individuals placed into the various leadership roles. Each cube area would have a desk and PC to receive and transmit messages and data to other players and also to the whole group, in the conduct of reacting to the crisis and showing leadership. An area for the scenario controller would be set up in a contiguous office. The exercise controller would lead the 4-hour scenario, injecting information, intelligence ,and other messages as necessary to keep the exercise flow going.

Intermittently, there will be times when the whole group will be called together to discuss a leadership learning point, to conduct a press conference, or other group activity. Results of one group can be compared against those of other groups or aggregated groups.

EXTERNAL/INTERNAL FACTORS:

4.A. Exceptional Item Request Schedule
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/13/2014
TIME: 3:38:36PM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

CODE	DESCRIPTION	Excp 2016	Excp 2017
	Major accomplishments to date and expected over the next two years: Design and establish the Crisis Leadership Simulation Center.		
	Year established and funding source prior to receiving special item funding: NEW		
	Formula funding: Not available		
	Non-general revenue sources of funding: Private donations would be required to support the Center.		
	Consequences of not funding: Current and future students would not have the opportunity to learn from past events that required extraordinary presidential crisis leadership.		

4.B. Exceptional Items Strategy Allocation Schedule

84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/13/2014

TIME: 3:38:36PM

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

Code	Description	Excp 2016	Excp 2017
Item Name: Tuition Revenue Bond Debt Service - Engineering Building			
Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	5,230,000	5,230,000
TOTAL, OBJECT OF EXPENSE		\$5,230,000	\$5,230,000
METHOD OF FINANCING:			
1	General Revenue Fund	5,230,000	5,230,000
TOTAL, METHOD OF FINANCING		\$5,230,000	\$5,230,000

4.B. Exceptional Items Strategy Allocation Schedule
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/13/2014
 TIME: 3:38:36PM

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

Code	Description	Excp 2016	Excp 2017
Item Name: Tuition Revenue Bond Debt Service - Kinesiology and Athletic Training Complex			
Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	545,000	545,000
TOTAL, OBJECT OF EXPENSE		\$545,000	\$545,000
METHOD OF FINANCING:			
1	General Revenue Fund	545,000	545,000
TOTAL, METHOD OF FINANCING		\$545,000	\$545,000

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Code	Description	Excp 2016	Excp 2017
Item Name: The Rural Digital University			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	320,000	380,000
2003	CONSUMABLE SUPPLIES	150,000	175,000
2005	TRAVEL	100,000	125,000
2009	OTHER OPERATING EXPENSE	680,000	770,000
5000	CAPITAL EXPENDITURES	250,000	150,000
TOTAL, OBJECT OF EXPENSE		\$1,500,000	\$1,600,000
METHOD OF FINANCING:			
1 General Revenue Fund		1,500,000	1,600,000
TOTAL, METHOD OF FINANCING		\$1,500,000	\$1,600,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		4.0	5.0

4.B. Exceptional Items Strategy Allocation Schedule
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/13/2014
 TIME: 3:38:36PM

Agency code:	742	Agency name:	The University of Texas of the Permian Basin		
Code	Description		Excp 2016		Excp 2017
Item Name:		Petroleum Engineering Research and Applications Institute			
Allocation to Strategy:		3-5-1	Exceptional Item Request		
OBJECTS OF EXPENSE:					
1001	SALARIES AND WAGES		90,000		95,000
1010	PROFESSIONAL SALARIES		400,000		675,000
2003	CONSUMABLE SUPPLIES		100,000		250,000
2009	OTHER OPERATING EXPENSE		110,000		230,000
5000	CAPITAL EXPENDITURES		300,000		250,000
TOTAL, OBJECT OF EXPENSE			\$1,000,000		\$1,500,000
METHOD OF FINANCING:					
	1	General Revenue Fund	1,000,000		1,500,000
TOTAL, METHOD OF FINANCING			\$1,000,000		\$1,500,000
FULL-TIME EQUIVALENT POSITIONS (FTE):			3.0		5.0

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Code	Description	Excp 2016	Excp 2017
Item Name: Jon Ben Shepperd Public Leadership Institute - Presidential Crisis Leadership Simulation Center			
Allocation to Strategy: 3-3-1 John Ben Shepperd Public Leadership Institute			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	45,000	48,000
2005	TRAVEL	0	10,000
2009	OTHER OPERATING EXPENSE	10,000	52,000
5000	CAPITAL EXPENDITURES	55,000	0
TOTAL, OBJECT OF EXPENSE		\$110,000	\$110,000
METHOD OF FINANCING:			
1 General Revenue Fund		110,000	110,000
TOTAL, METHOD OF FINANCING		\$110,000	\$110,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		0.6	0.6

4.C. Exceptional Items Strategy Request
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/13/2014
TIME: 3:38:36PM

Agency Code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 - 4

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:

STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2016	Excp 2017
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OBJECTS OF EXPENSE:

2008 DEBT SERVICE	5,775,000	5,775,000
Total, Objects of Expense	\$5,775,000	\$5,775,000

METHOD OF FINANCING:

1 General Revenue Fund	5,775,000	5,775,000
Total, Method of Finance	\$5,775,000	\$5,775,000

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Tuition Revenue Bond Debt Service - Engineering Building
 Tuition Revenue Bond Debt Service - Kinesiology and Athletic Training Complex

4.C. Exceptional Items Strategy Request
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DATE: 10/13/2014
TIME: 3:38:36PM

Agency Code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 - 1

OBJECTIVE: 3 Public Service Special Item Support Service Categories:

STRATEGY: 1 John Ben Shepperd Public Leadership Institute Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2016	Excp 2017
OBJECTS OF EXPENSE:		
1001 SALARIES AND WAGES	45,000	48,000
2005 TRAVEL	0	10,000
2009 OTHER OPERATING EXPENSE	10,000	52,000
5000 CAPITAL EXPENDITURES	55,000	0
Total, Objects of Expense	\$110,000	\$110,000
METHOD OF FINANCING:		
1 General Revenue Fund	110,000	110,000
Total, Method of Finance	\$110,000	\$110,000
FULL-TIME EQUIVALENT POSITIONS (FTE):	0.6	0.6

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Jon Ben Shepperd Public Leadership Institute - Presidential Crisis Leadership Simulation Center

4.C. Exceptional Items Strategy Request
 84th Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/13/2014
TIME: 3:38:36PM

Agency Code: 742 Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 - 4

OBJECTIVE: 5 Exceptional Item Request Service Categories:

STRATEGY: 1 Exceptional Item Request Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2016	Excp 2017
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	410,000	475,000
1010 PROFESSIONAL SALARIES	400,000	675,000
2003 CONSUMABLE SUPPLIES	250,000	425,000
2005 TRAVEL	100,000	125,000
2009 OTHER OPERATING EXPENSE	790,000	1,000,000
5000 CAPITAL EXPENDITURES	550,000	400,000
Total, Objects of Expense	\$2,500,000	\$3,100,000

METHOD OF FINANCING:

1 General Revenue Fund	2,500,000	3,100,000
Total, Method of Finance	\$2,500,000	\$3,100,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

7.0	10.0
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

The Rural Digital University
 Petroleum Engineering Research and Applications Institute

6.A. Historically Underutilized Business Supporting Schedule
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/13/2014
 Time: 3:38:36PM

Agency Code: 742 Agency: The University of Texas of the Permian Basin

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2012 - 2013 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2012			Total Expenditures FY 2012		HUB Expenditures FY 2013			Total Expenditures FY 2013
			% Actual	Diff	Actual \$	FY 2012	% Goal	% Actual	Diff	Actual \$	
11.2%	Heavy Construction	11.2 %	0.0%	-11.2%	\$0	\$27,000	11.2 %	0.0%	-11.2%	\$0	\$261,712
21.1%	Building Construction	21.1 %	0.0%	-21.1%	\$0	\$1,221	21.1 %	0.0%	-21.1%	\$0	\$8,865
32.7%	Special Trade Construction	32.7 %	0.2%	-32.5%	\$2,575	\$1,270,075	32.7 %	0.0%	-32.7%	\$0	\$623,408
23.6%	Professional Services	23.6 %	70.9%	47.3%	\$78,926	\$111,293	23.6 %	68.1%	44.5%	\$88,174	\$129,482
24.6%	Other Services	24.6 %	1.8%	-22.8%	\$79,256	\$4,451,053	24.6 %	4.0%	-20.6%	\$205,370	\$5,073,132
21.0%	Commodities	21.0 %	18.6%	-2.4%	\$567,356	\$3,052,804	21.0 %	28.4%	7.4%	\$932,523	\$3,278,732
	Total Expenditures		8.2%		\$728,113	\$8,913,446		13.1%		\$1,226,067	\$9,375,331

B. Assessment of Fiscal Year 2012 - 2013 Efforts to Meet HUB Procurement Goals

Attainment:

The University attained or exceeded one of four, or 25% of applicable statewide HUB procurement goals in FY2012.
 The University attained or exceeded two of four, or 50% of applicable statewide HUB procurement goals in FY2013.

Applicability:

"Heavy Construction" and "Building Construction" categories were not applicable to the University in both FY2012 and 2013. When such activities are undertaken, procurement and management are handled at the UT System level by the Office of Facilities Planning and Construction (OFPC). HUB results for such projects managed by OFPC are reported by the UT System.

Factors Affecting Attainment:

Of the four applicable categories in these two fiscal years, there is an extremely limited number of contractors willing to work in the Permian Basin area at profitability rates that are typically available for work at public institutions in the Special Trade and Other Services area. The historically prolonged boom in the area makes it very difficult to attract contractors for public institution work, regardless of their HUB status.

"Good-Faith" Efforts:

The University continues good faith efforts to improve its attainment of statewide HUB procurement goals. Examples of these efforts include:

- ensuring that contracts reflect actual requirements and do not impose any unreasonable or unnecessary requirements
- preparing and distributing information on procurement procedures in a manner which encourages HUB utilization and participation
- actively encouraging area vendors/contractors to become HUB certified and offering assistance with the process through the Small Business Development Center
- networking quarterly with HUBs and potential HUBs through area Chambers of Commerce and numerous minority business networks

6.A. Historically Underutilized Business Supporting Schedule
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/13/2014**
Time: **3:38:36PM**

Agency Code: **742** Agency: **The University of Texas of the Permian Basin**

- advertising all Invitations to Bid of \$25,000 or more on the Texas Marketplace website;
- requiring all general contractors to substantiate their HUB Good Faith Efforts as a condition for award of contracts in excess of \$100,000; and
- proactively intervening with internal University customers to highlight the availability of HUB vendors in the process of obtaining Professional Services and Commodities.

University of Texas of the Permian Basin
Estimated Funds Outside the Institution's Bill Pattern
2014-15 and 2016-17 Biennia

	2014 - 2015 Biennium				2016 - 2017 Biennium			
	FY 2014 Revenue	FY 2015 Revenue	Biennium Total	Percent of Total	FY 2016 Revenue	FY 2017 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 26,078,222	\$ 26,276,750	\$ 52,354,972		\$ 26,276,750	\$ 26,276,972	\$ 52,553,722	
Tuition and Fees (net of Discounts and Allowances)	5,566,726	5,720,822	11,287,548		5,879,185	6,043,802	11,922,987	
Endowment and Interest Income	100,000	30,000	130,000		65,000	68,000	133,000	
Sales and Services of Educational Activities (net)			-				-	
Sales and Services of Hospitals (net)			-				-	
Other Income	52,000	47,154	99,154		51,000	52,000	103,000	
Total	31,796,948	32,074,726	63,871,674	53.3%	32,271,935	32,440,774	64,712,709	50.9%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 3,755,195	\$ 3,451,621	\$ 7,206,816		\$ 3,543,446	\$ 3,642,662	\$ 7,186,108	
Higher Education Assistance Funds			-				-	
Available University Fund			-				-	
State Grants and Contracts	921,423	754,437	2,392,058		764,000	769,300	1,533,300	
Total	4,676,618	4,206,058	9,598,874	8.0%	4,307,446	4,411,962	8,719,408	6.9%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	6,330,753	12,201,299	18,532,052		12,567,338	12,944,358	25,511,696	
Federal Grants and Contracts	1,524,732	1,965,000	3,489,732		1,975,000	1,975,000	3,950,000	
State Grants and Contracts	1,578,723	1,880,529	3,459,252		1,885,000	1,885,000	3,770,000	
Local Government Grants and Contracts	212,364	2,020,764	2,233,128		1,250,000	1,250,000	2,500,000	
Private Gifts and Grants	968,890	689,090	1,657,980		750,000	750,000	1,500,000	
Endowment and Interest Income	2,250,000	2,080,000	4,330,000		2,100,000	2,150,000	4,250,000	
Sales and Services of Educational Activities (net)	387,800	215,500	603,300		300,000	310,000	610,000	
Sales and Services of Hospitals (net)			-				-	
Professional Fees (net)			-				-	
Auxiliary Enterprises (net)	6,499,000	5,524,000	12,023,000		5,650,000	5,900,000	11,550,000	
Other Income	2,000	7,154	9,154		8,000	9,000	17,000	
Total	19,754,262	26,583,336	46,337,598	38.7%	26,485,338	27,173,358	53,658,696	42.2%
TOTAL SOURCES	\$ 56,227,828	\$ 62,864,120	\$ 119,808,146	100.0%	\$ 63,064,719	\$ 64,026,095	\$ 127,090,814	100.0%

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

84th Regular Session, Agency Submission, Version 1
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Date: 10/13/2014

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Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2016	2017	Biennial Total	2016	2017	Biennial Total	
1 Workers Compensation Insurance							
Category: Administrative - FTEs / Hiring and Salary Freeze							
Item Comment: Designated tuition would need to be used if attrition does not resolve the loss of funding.							
Strategy: 1-1-4 Workers' Compensation Insurance							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$1,045	\$1,045	\$2,090	
General Revenue Funds Total	\$0	\$0	\$0	\$1,045	\$1,045	\$2,090	
Item Total	\$0	\$0	\$0	\$1,045	\$1,045	\$2,090	
FTE Reductions (From FY 2016 and FY 2017 Base Request)							
2 Performing Arts Center							
Category: Programs - Delayed Program Implementation							
Item Comment: Delays in implementation will adversely affect the Music Program and increase the deficit generated by the Performing Arts Center.							
Strategy: 3-1-1 Performing Arts Center							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$8,906	\$8,906	\$17,812	
General Revenue Funds Total	\$0	\$0	\$0	\$8,906	\$8,906	\$17,812	
Item Total	\$0	\$0	\$0	\$8,906	\$8,906	\$17,812	
FTE Reductions (From FY 2016 and FY 2017 Base Request)							

3 Center for Energy

Category: Programs - Delayed Program Implementation

Item Comment: Delays will adversely affect energy related research.

6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/13/2014
Time: 3:38:37PM

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

<u>Item Priority and Name/ Method of Financing</u>	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2016	2017	Biennial Total	2016	2017	Biennial Total	
Strategy: 3-2-1 Center for Energy							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$9,337	\$9,337	\$18,674	
General Revenue Funds Total	\$0	\$0	\$0	\$9,337	\$9,337	\$18,674	
Item Total	\$0	\$0	\$0	\$9,337	\$9,337	\$18,674	
FTE Reductions (From FY 2016 and FY 2017 Base Request)							
4 John Ben Shepperd Public Leadership Institute							
Category: Programs - Delayed Program Implementation							
Item Comment: Delays in implementation will impair achievement of the mission of the Institute.							
Strategy: 3-3-1 John Ben Shepperd Public Leadership Institute							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$24,900	\$24,900	\$49,800	
General Revenue Funds Total	\$0	\$0	\$0	\$24,900	\$24,900	\$49,800	
Item Total	\$0	\$0	\$0	\$24,900	\$24,900	\$49,800	
FTE Reductions (From FY 2016 and FY 2017 Base Request)							
5 Small Business Development Center							
Category: Programs - Delayed Program Implementation							
Item Comment: Delays will impair service to potential new small businesses in the area.							
Strategy: 3-3-3 Small Business Development Center							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$7,698	\$7,698	\$15,396	

6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
 84th Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/13/2014
 Time: 3:38:37PM

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2016	2017	Biennial Total	2016	2017	Biennial Total	
General Revenue Funds Total	\$0	\$0	\$0	\$7,698	\$7,698	\$15,396	
Item Total	\$0	\$0	\$0	\$7,698	\$7,698	\$15,396	

FTE Reductions (From FY 2016 and FY 2017 Base Request)

6 Institutional Enhancement

Category: Administrative - FTEs / Hiring and Salary Freeze

Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in many areas - in all likelihood leading to eventual requests for increases in designated tuition.

Strategy: 3-4-1 Institutional Enhancement

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$157,126	\$157,128	\$314,254
General Revenue Funds Total	\$0	\$0	\$0	\$157,126	\$157,128	\$314,254
Item Total	\$0	\$0	\$0	\$157,126	\$157,128	\$314,254

FTE Reductions (From FY 2016 and FY 2017 Base Request)

2.0 2.0

7 Instructional Enhancement

Category: Programs - Service Reductions (FTEs-Hiring Freeze)

Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in many areas and potentially increase greater use of non-tenure track faculty - in all likelihood leading to eventual requests for increases in designated tuition.

Strategy: 3-1-2 Instruction Enhancement

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$160,313	\$160,313	\$320,626
General Revenue Funds Total	\$0	\$0	\$0	\$160,313	\$160,313	\$320,626

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/13/2014

Time: 3:38:37PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2016	2017	Biennial Total	2016	2017	Biennial Total	
Item Total	\$0	\$0	\$0	\$160,313	\$160,313	\$320,626	
FTE Reductions (From FY 2016 and FY 2017 Base Request)				2.0	2.0		
8 School of Engineering							
Category: Programs - Service Reductions (Contracted)							
Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in the school, impair the quality of the education for students and potentially increase greater use of non-tenure track faculty - in all likelihood leading to eventual requests for increases in designated tuition.							
Strategy: 3-1-3 College of Engineering							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$42,500	\$42,500	\$85,000	
General Revenue Funds Total	\$0	\$0	\$0	\$42,500	\$42,500	\$85,000	
Item Total	\$0	\$0	\$0	\$42,500	\$42,500	\$85,000	
FTE Reductions (From FY 2016 and FY 2017 Base Request)				0.5	0.5		
9 School of Nursing							
Category: Programs - Service Reductions (Contracted)							
Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in the school, impair the quality of the education for students and potentially increase greater use of non-tenure track faculty - in all likelihood leading to eventual requests for increases in designated tuition.							
Strategy: 3-1-4 School of Nursing							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$52,302	\$52,302	\$104,604	
General Revenue Funds Total	\$0	\$0	\$0	\$52,302	\$52,302	\$104,604	

6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/13/2014
Time: 3:38:37PM

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2016	2017	Biennial Total	2016	2017	Biennial Total	
Item Total	\$0	\$0	\$0	\$52,302	\$52,302	\$104,604	
FTE Reductions (From FY 2016 and FY 2017 Base Request)				0.5	0.5		
10 Workers Compensation Insurance							
Category: Administrative - FTEs / Hiring and Salary Freeze							
Item Comment: Designated tuition would become the source for funding if attrition does not resolve the funding loss.							
Strategy: 1-1-4 Workers' Compensation Insurance							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$1,045	\$1,045	\$2,090	
General Revenue Funds Total	\$0	\$0	\$0	\$1,045	\$1,045	\$2,090	
Item Total	\$0	\$0	\$0	\$1,045	\$1,045	\$2,090	
FTE Reductions (From FY 2016 and FY 2017 Base Request)							
11 Performing Arts Center							
Category: Programs - Delayed Program Implementation							
Item Comment: Delays in implementation will adversely affect the Music Program and increase the deficit generated by the Performing Arts Center.							
Strategy: 3-1-1 Performing Arts Center							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$8,906	\$8,906	\$17,812	
General Revenue Funds Total	\$0	\$0	\$0	\$8,906	\$8,906	\$17,812	
Item Total	\$0	\$0	\$0	\$8,906	\$8,906	\$17,812	
FTE Reductions (From FY 2016 and FY 2017 Base Request)							

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

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Date: 10/13/2014

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Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2016	2017	Biennial Total	2016	2017	Biennial Total	

12 Center for Energy

Category: Programs - Service Reductions (Contracted)

Item Comment: Delays will adversely affect energy related research.

Strategy: 3-2-1 Center for Energy

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$9,337	\$9,337	\$18,674
General Revenue Funds Total	\$0	\$0	\$0	\$9,337	\$9,337	\$18,674
Item Total	\$0	\$0	\$0	\$9,337	\$9,337	\$18,674

FTE Reductions (From FY 2016 and FY 2017 Base Request)

13 John Ben Shepperd Public Leadership Institute

Category: Programs - Service Reductions (Contracted)

Item Comment: Delays in implementation will impair achievement of the mission of the Institute.

Strategy: 3-3-1 John Ben Shepperd Public Leadership Institute

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$24,900	\$24,900	\$49,800
General Revenue Funds Total	\$0	\$0	\$0	\$24,900	\$24,900	\$49,800
Item Total	\$0	\$0	\$0	\$24,900	\$24,900	\$49,800

FTE Reductions (From FY 2016 and FY 2017 Base Request)

14 Small Business Development Center

Category: Programs - Delayed Program Implementation

Item Comment: Delays will impair service to potential new small businesses in the area.

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

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Date: 10/13/2014

Time: 3:38:37PM

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2016	2017	Biennial Total	2016	2017	Biennial Total	
Strategy: 3-3-3 Small Business Development Center							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$7,698	\$7,698	\$15,396	
General Revenue Funds Total	\$0	\$0	\$0	\$7,698	\$7,698	\$15,396	
Item Total	\$0	\$0	\$0	\$7,698	\$7,698	\$15,396	

FTE Reductions (From FY 2016 and FY 2017 Base Request)

15 Institutional Enhancement

Category: Programs - Service Reductions (FTEs-Hiring Freeze)

Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in many areas - in all likelihood leading to eventual requests for increases in designated tuition.

Strategy: 3-4-1 Institutional Enhancement

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$157,128	\$157,128	\$314,256	
General Revenue Funds Total	\$0	\$0	\$0	\$157,128	\$157,128	\$314,256	
Item Total	\$0	\$0	\$0	\$157,128	\$157,128	\$314,256	

FTE Reductions (From FY 2016 and FY 2017 Base Request)

2.0 2.0

16 Instructional Enhancement

Category: Programs - Service Reductions (FTEs-Hiring Freeze)

Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in many areas and potentially increase greater use of non-tenure track faculty - in all likelihood leading to eventual requests for increases in designated tuition.

Strategy: 3-1-2 Instruction Enhancement

6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
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Date: 10/13/2014
 Time: 3:38:37PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2016	2017	Biennial Total	2016	2017	Biennial Total	
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$160,313	\$160,313	\$320,626	
General Revenue Funds Total	\$0	\$0	\$0	\$160,313	\$160,313	\$320,626	
Item Total	\$0	\$0	\$0	\$160,313	\$160,313	\$320,626	
FTE Reductions (From FY 2016 and FY 2017 Base Request)				2.0	2.0		

17 School of Engineering

Category: Programs - Service Reductions (Contracted)

Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in the school, impair the quality of the education for students and potentially increase greater use of non-tenure track faculty - in all likelihood leading to eventual requests for increases in designated tuition.

Strategy: 3-1-3 College of Engineering

<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$42,500	\$42,500	\$85,000	
General Revenue Funds Total	\$0	\$0	\$0	\$42,500	\$42,500	\$85,000	
Item Total	\$0	\$0	\$0	\$42,500	\$42,500	\$85,000	
FTE Reductions (From FY 2016 and FY 2017 Base Request)				0.5	0.5		

18 School of Nursing

Category: Programs - Service Reductions (Contracted)

Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in the school, impair the quality of the education for students and potentially increase greater use of non-tenure track faculty - in all likelihood leading to eventual requests for increases in designated tuition.

Strategy: 3-1-4 School of Nursing

6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
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Date: 10/13/2014
Time: 3:38:37PM

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

<u>Item Priority and Name/ Method of Financing</u>	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2016	2017	Biennial Total	2016	2017	Biennial Total	
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$52,302	\$52,302	\$104,604	
General Revenue Funds Total	\$0	\$0	\$0	\$52,302	\$52,302	\$104,604	
Item Total	\$0	\$0	\$0	\$52,302	\$52,302	\$104,604	
FTE Reductions (From FY 2016 and FY 2017 Base Request)				0.5	0.5		
AGENCY TOTALS							
General Revenue Total				\$928,256	\$928,258	\$1,856,514	\$1,856,514
Agency Grand Total	\$0	\$0	\$0	\$928,256	\$928,258	\$1,856,514	
Difference, Options Total Less Target							
Agency FTE Reductions (From FY 2016 and FY 2017 Base Request)				10.0	10.0		

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	Act 2013	Act 2014	Bud 2015	Est 2016	Est 2017
Gross Tuition					
Gross Resident Tuition	4,565,533	5,575,456	5,799,377	5,704,844	5,859,027
Gross Non-Resident Tuition	1,337,123	1,697,409	1,722,310	1,657,763	1,693,074
Gross Tuition	5,902,656	7,272,865	7,521,687	7,362,607	7,552,101
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(885,741)	(1,070,905)	(1,154,212)	(1,172,852)	(1,239,333)
Less: Non-Resident Waivers and Exemptions	(173,504)	(209,709)	(226,094)	(229,745)	(242,770)
Less: Hazlewood Exemptions	(151,951)	(156,629)	(161,105)	(160,000)	(165,000)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(221,606)	(246,230)	(252,300)	(224,687)	(224,687)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	4,469,854	5,589,392	5,727,976	5,575,323	5,680,311
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(716,198)	(754,437)	(759,712)	(764,000)	(769,300)
Less: Transfer of Funds (2%) for Physician Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	3,753,656	4,834,955	4,968,264	4,811,323	4,911,011

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	Act 2013	Act 2014	Bud 2015	Est 2016	Est 2017
Student Teaching Fees	0	0	0	0	0
Special Course Fees	0	0	0	0	0
Laboratory Fees	26,902	37,801	40,000	43,000	46,000
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	3,780,558	4,872,756	5,008,264	4,854,323	4,957,011
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	47,017	41,533	37,154	40,000	42,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	47,017	41,533	37,154	40,000	42,000
Subtotal, Other Educational and General Income	3,827,575	4,914,289	5,045,418	4,894,323	4,999,011
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(162,893)	(171,788)	(156,904)	(160,983)	(165,008)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(181,535)	(237,363)	(240,156)	(240,637)	(241,134)
Less: Staff Group Insurance Premiums	(421,408)	(658,293)	(706,546)	(741,873)	(778,967)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	3,061,739	3,846,845	3,941,812	3,750,830	3,813,902
Reconciliation to Summary of Request for FY 2013-2017:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	716,198	754,437	759,712	764,000	769,300
Plus: Transfer of Funds 2% for Physician Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	421,408	658,293	706,546	741,873	778,967
Plus: Board-authorized Tuition Income	221,606	246,230	252,300	224,687	224,687
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

742 The University of Texas of the Permian Basin					
	Act 2013	Act 2014	Bud 2015	Est 2016	Est 2017
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	4,420,951	5,505,805	5,660,370	5,481,390	5,586,856

Schedule 2: Selected Educational, General and Other Funds

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	Act 2013	Act 2014	Bud 2015	Est 2016	Est 2017
General Revenue Transfers					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2011, 2012, 2013)	21,423	21,027	20,851	20,800	20,800
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	1,491,096	1,953,845	2,097,062	2,200,000	2,350,000
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2011, 2012, 2013)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	900,000	1,116,667	1,420,000	1,420,000	1,420,000
B-on-Time Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
Subtotal, General Revenue Transfers	2,412,519	3,091,539	3,537,913	3,640,800	3,790,800
General Revenue HEF for Operating Expenses	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2011, 2012, 2013)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Transfer from Coordinating Board for Incentive Funding	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	9,723,094	14,317,563	10,852,960	11,300,000	11,860,000
Indirect Cost Recovery (Sec. 145.001(d))	32,541	34,500	35,000	36,000	37,000
Correctional Managed Care Contracts	0	0	0	0	0

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)
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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %		85.12%			
GR-D %		14.88%			
Total Percentage		100.00%			
FULL TIME ACTIVES					
1a Employee Only	191	163	28	191	21
2a Employee and Children	24	20	4	24	11
3a Employee and Spouse	42	36	6	42	2
4a Employee and Family	33	28	5	33	4
5a Eligible, Opt Out	1	1	0	1	0
6a Eligible, Not Enrolled	4	3	1	4	0
Total for This Section	295	251	44	295	38
PART TIME ACTIVES					
1b Employee Only	13	11	2	13	1
2b Employee and Children	2	2	0	2	0
3b Employee and Spouse	5	4	1	5	0
4b Employee and Family	2	2	0	2	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	18	15	3	18	2
Total for This Section	40	34	6	40	3
Total Active Enrollment	335	285	50	335	41

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	66	56	10	66	0
2c Employee and Children	2	2	0	2	0
3c Employee and Spouse	36	31	5	36	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	2	2	0	2	0
6c Eligible, Not Enrolled	2	2	0	2	0
Total for This Section	108	93	15	108	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	108	93	15	108	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	257	219	38	257	21
2e Employee and Children	26	22	4	26	11
3e Employee and Spouse	78	67	11	78	2
4e Employee and Family	33	28	5	33	4
5e Eligible, Opt Out	3	3	0	3	0
6e Eligible, Not Enrolled	6	5	1	6	0
Total for This Section	403	344	59	403	38

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	270	230	40	270	22
2f Employee and Children	28	24	4	28	11
3f Employee and Spouse	83	71	12	83	2
4f Employee and Family	35	30	5	35	4
5f Eligible, Opt Out	3	3	0	3	0
6f Eligible, Not Enrolled	24	20	4	24	2
Total for This Section	443	378	65	443	41

Schedule 4: Computation of OASI
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Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2013		2014		2015		2016		2017	
	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI
General Revenue (% to Total)	88.1500	\$1,211,733	85.1159	\$982,383	85.1159	\$897,267	85.1159	\$920,596	85.1159	\$943,611
Other Educational and General Funds (% to Total)	11.8500	\$162,893	14.8841	\$171,788	14.8841	\$156,904	14.8841	\$160,983	14.8841	\$165,008
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$1,374,626	100.0000	\$1,154,171	100.0000	\$1,054,171	100.0000	\$1,081,579	100.0000	\$1,108,619

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

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Description	Act 2013	Act 2014	Bud 2015	Est 2016	Est 2017
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	13,750,570	14,550,604	14,962,122	15,236,365	15,516,092
Employer Contribution to TRS Retirement Programs	880,449	916,675	927,600	929,603	931,669
Gross Educational and General Payroll - Subject To ORP Retirement	7,664,619	8,112,496	8,343,871	8,498,748	8,656,723
Employer Contribution to ORP Retirement Programs	651,495	678,065	685,904	687,135	688,408
Proportionality Percentage					
General Revenue	88.1500 %	85.1159 %	85.1159 %	85.1159 %	85.1159 %
Other Educational and General Income	11.8500 %	14.8841 %	14.8841 %	14.8841 %	14.8841 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	181,535	237,363	240,156	240,637	241,134
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Gross Payroll Subject to Differential - Optional Retirement Program	7,664,619	8,112,496	8,343,871	8,498,748	8,656,723
Total Differential	191,615	154,137	158,534	161,476	164,478

Schedule 6: Constitutional Capital Funding
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742 The University of Texas of the Permian Basin					
Activity	Act 2013	Act 2014	Bud 2015	Est 2016	Est 2017
A. PUF Bond Proceeds Allocation	684,200	2,748,400	2,250,000	0	0
Project Allocation					
Library Acquisitions	230,000	225,000	225,000	0	0
Construction, Repairs and Renovations	0	2,225,000	1,500,000	0	0
Furnishings & Equipment	150,000	223,400	275,000	0	0
Computer Equipment & Infrastructure	304,200	75,000	250,000	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Schedule 7: Personnel
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/13/2014
 Time: 3:38:40PM

Agency code: **742** Agency name: **UT Permian Basin**

	Actual 2013	Actual 2014	Budgeted 2015	Estimated 2016	Estimated 2017
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	125.5	130.0	130.0	128.5	128.0
Educational and General Funds Non-Faculty Employees	187.2	190.7	193.0	196.0	189.5
Subtotal, Directly Appropriated Funds	312.7	320.7	323.0	324.5	317.5
Contract Employees (Correctional Managed Care)	0.0	0.0	0.0	0.0	0.0
Non Appropriated Funds Employees	36.0	37.0	35.0	37.0	39.0
Subtotal, Other Funds & Non-Appropriated	36.0	37.0	35.0	37.0	39.0
GRAND TOTAL	348.7	357.7	358.0	361.5	356.5

Part B.
Personnel Headcount

Directly Appropriated Funds (Bill Pattern)

Educational and General Funds Faculty Employees	141.0	148.0	150.0	155.0	157.0
Educational and General Funds Non-Faculty Employees	212.0	216.0	223.0	229.0	230.0
Subtotal, Directly Appropriated Funds	353.0	364.0	373.0	384.0	387.0
Contract Employees (Correctional Managed Care)	33.0	38.0	40.0	42.0	44.0
Non Appropriated Funds Employees	0.0	0.0	0.0	0.0	0.0
Subtotal, Non-Appropriated	33.0	38.0	40.0	42.0	44.0
GRAND TOTAL	386.0	402.0	413.0	426.0	431.0

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	Actual 2013	Actual 2014	Budgeted 2015	Estimated 2016	Estimated 2017
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	\$9,075,346	\$9,188,514	\$9,243,884	\$9,623,482	\$9,940,217
Educational and General Funds Non-Faculty Employees	\$9,455,304	\$9,464,359	\$9,898,848	\$9,965,237	\$10,138,000
Subtotal, Directly Appropriated Funds	\$18,530,650	\$18,652,873	\$19,142,732	\$19,588,719	\$20,078,217
Contract Employees (Correctional Managed Care)	\$0	\$0	\$0	\$0	\$0
Non Appropriated Funds Employees	\$1,515,064	\$1,594,722	\$1,453,645	\$1,475,000	\$1,512,384
Subtotal, Non-Appropriated	\$1,515,064	\$1,594,722	\$1,453,645	\$1,475,000	\$1,512,384
GRAND TOTAL	\$20,045,714	\$20,247,595	\$20,596,377	\$21,063,719	\$21,590,601

Agency 742 The University of Texas of the Permian Basin

Project Priority:	Project Code:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 60,000,000	\$ 60,000,000	\$ 750
Name of Proposed Facility:	Project Type:			
School of Engineering Building	New Construction			
Location of Facility:	Type of Facility:			
CEED (Midland) Campus	Classrooms/Labs			
Project Start Date:	Project Completion Date:			
10/01/2015	07/31/2018			
Gross Square Feet:	Net Assignable Square Feet in Project			
80,000	48,000			

Project Description

Construction of a new engineering building is needed to provide for more efficient operation of the current bachelor's degrees in petroleum engineering and mechanical engineering. Currently, the programs are in retrofitted building on two campuses. This will allow the programs to consolidate operations on the CEED campus. The building will also provide space for Industrial Technology and Geology program expansions in areas related to the petroleum industry.

Agency 742 The University of Texas of the Permian Basin

Project Priority:	Project Code:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
2	2	\$ 6,250,600	\$ 8,450,600	\$ 200
Name of Proposed Facility:		Project Type:		
Kinesiology and Athletic Complex		New Construction		
Location of Facility:		Type of Facility:		
Main (Odessa) Campus		Classrooms/Labs/Office		
Project Start Date:		Project Completion Date:		
07/01/2015		07/01/2016		
Gross Square Feet:		Net Assignable Square Feet in Project		
42,503		34,000		

Project Description

The building will include space for classrooms, instructional laboratories, faculty offices, a strength and conditioning center, locker rooms storage space and restroom facilities for all outdoor athletic teams.

Construction of this complex is needed to provide for more adequate teaching and laboratory facilities for the Kinesiology Program and especially exercise science which is a top generator of student credit hours on campus. The enhanced athletic and training facilities are needed to improve the attractiveness of our athletics program to students from outside the immediate area. The growth of athletics is a key component of the University's strategy to increase the on-campus student population.

The portion of the project cost for which TRB funding is not requested is anticipated to be raised from private donations and/or support sought from UT System via PUF allocation.

Schedule 8B: Tuition Revenue Bond Issuance History

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Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2014	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1997	\$25,800,000	Aug 19 1998	\$768,000			
		Aug 20 1998	\$737,000			
		Sep 16 1998	\$8,848,000			
		Aug 17 1999	\$5,000,000			
		Aug 23 1999	\$1,444,000			
		Aug 26 1999	\$5,831,000			
		Apr 30 2001	\$3,000,000			
		Oct 2 2001	\$172,000			
		<i>Subtotal</i>		\$25,800,000	\$0	
2001	\$5,610,000	Nov 4 2004	\$5,610,000			
		<i>Subtotal</i>		\$5,610,000	\$0	
2006	\$99,000,000	Feb 14 2008	\$9,087,000			
		Jan 6 2009	\$18,245,000			
		Feb 18 2009	\$3,584,000			
		Aug 17 2009	\$5,780,000			
		Mar 25 2010	\$62,304,000			
		<i>Subtotal</i>		\$99,000,000	\$0	

742 The University of Texas of the Permian Basin

Special Item: 1 Instructional Enhancement

(1) Year Special Item: 2008
Original Appropriations: \$4,500,000

(2) Mission of Special Item:

Instructional Enhancement funding allows the University to provide more competitive faculty and staff salaries as measured by state, regional and national comparisons. To the extent this is achieved, turnover may be reduced and the operational and instructional stability of the institution are improved.

One of the purposes of Instructional Enhancement was to provide competitive salaries for UT Permian Basin faculty and staff. Prior to the funding of this item, UTPB had faculty and staff turnover is the 25 percent range, due to opportunities in the surrounding economy. Faculty and staff turnover slowed in the beginning years of the special items. Now, unfortunately, turnover rates are again approaching 50 percent, particularly in staff positions. Midland/Odessa continue to have one of the lowest unemployment rates in the state and nation. Rising wages have altered the employment opportunities in the area, making it ever more difficult to lower the turnover rate. Midland average wage is \$93,000 a year, while Odessa is reported to be \$63,000 a year. With staff salaries averaging \$50,000, UTPB finds itself in a difficult position to attract and retain.

(3) (a) Major Accomplishments to Date:

Since this special item was introduced, UTPB has added the Athletic Training, Industrial Technology, Social Work, Mechanical and Petroleum Engineering and Nursing degree programs have been added. Engineering is graduating students, but the first Nursing graduates will not be until May 2015.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

UTPB has continued to build on the student success efforts started in the last biennium Retention and graduation rates have improved. The creation of the Undergraduate Student Success Center, where all function in support of undergraduate students have been merged, has contributed to improved retention and more rapid graduation.

In May, 2012, UTPB started the \$10,000 Texas Science Scholar Program. This program offers the Bachelor of Science degree in one of five science majors— Chemistry, Computer Science, Information Systems, Geology, and Mathematics -with a total cost for tuition and fees of \$10,000 for four years. All five fields are designated by the Coordinating Board as critical to Texas. The program presently attracts 55 students in the five majors.

(4) Funding Source Prior to Receiving Special Item Funding:

During the start-up of the Industrial Technology program, some gift funding was available to pay for a year of salary and a portion of the laboratory.

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

Designated tuition is the only other possible source. However, this option is rarely available and would not be able to support significant achievement of the mission.

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(7) Consequences of Not Funding:

Turnover of staff and faculty will escalate without continuation of this item, as area salaries are increasing rapidly. The Board of Regents of the University of Texas System has declined to raise tuition and fees for the past three years. Without additional revenue sources, UTPB will have no choice but to reduce services. Instruction Enhancement is critical to continued operations of the university. The funds have been invested in ongoing staff and faculty salaries that are not fully supported by the formula. Without this funding UTPB will not have resources essential for the provision of high quality programs. Without this funding UTPB would be in financial distress and would not be able to take the steps to expand its service to the region and increase its students' success. When enrollments reach 8,400 headcount and an FTE of approximately 5,000, economies of scale and an improved programmatic mix may allow it to reduce the need for this special item. What UT Permian Basin really needs is a restoration of this item to the pre-2009 levels, an \$800,000 increase from existing funding.

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Special Item: 2 Institutional Enhancement

(1) Year Special Item: 2000
Original Appropriations: \$1,360,853

(2) Mission of Special Item:

Institutional Enhancement funding plays a significant role in financing the core mission of the University by providing a base level of funding for services and programs. It also helps support leading edge and innovative initiatives in education not otherwise supported through formula funding.

This funding also provides support to earn and maintain professional accreditations. These accreditations attest that these programs meet nationally recognized standards for quality. Current accreditations include the Association for the Advancement of Collegiate Schools of Business (AACSB-International), National Council for the Accreditation of Teacher Education (NCATE), National Association of Schools of Art and Design (NASAD) and Council on Social Work Education (CSWE). In July of this year the music program received its initial accreditation from the National Association of Schools of Music (NASM). NCATE accreditation was reaffirmed in 2013, and UTPB's National Association of Schools of Art and Design (NASAD) accreditation is in the reaffirmation process, and accreditation from the Accrediting Board for Engineering and Technology (ABET) and Council for the Accreditation of Athletic Training Education (CAATE) are underway.

(3) (a) Major Accomplishments to Date:

In the past two years UTPB has increased its online offerings so that its annual percentage of student credit hour produced from online instruction has increased from 27.8 (FY 2012) to 40 percent (FY 2014). Currently, UTPB offers thirteen online degree programs (nine undergraduate and four graduate) along with several educator certifications or endorsements. UTPB is also a partner with three other UT System schools in the Finish@UTPB initiative to serve non-traditional working students with collaborative online degrees. In January 2012 UTPB signed a partnership with a private firm Academic Partnership (AP) which assists with marketing, recruiting and student services. In Fall 2012 UTPB began offering four bachelor's degree programs (Psychology, Sociology, Communication, and Management) and three master's degree programs (Educational Leadership, Special Education, and Bilingual Studies/ESL) online in a shortened semester format or eight-week courses favored by working adult students. These seven AP formatted programs have witnessed tremendous growth in the past two years. Between the Fall 2012 and Spring 2014 student majors in the four undergraduate AP programs rose from 20 to 325 students (or 1,525 percent) while during this same period the three graduate AP programs witnessed an increase from 4 to 148 students (or 3,700 percent).

The University's SBEC exam pass rate for FY 14 was 87%, and these funds are required to maintain and enhance this level of achievement.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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UTPB is using Institutional Enhancement toward a number of initiatives to improve graduation rates. A number of smaller independent tutoring programs—the Writing Center, the Math and Science Center, supplemental instruction, and the Literacy Center have been unified and expanded to create the University’s new Success Center. In addition to tutoring, the Success Center has conducted programs in study skills development and student time management using the proven methods of AVID, (Achievement Via Individual Determination). AVID is a nationally recognized program, with a proven track-record for helping at-risk students become college ready. Its methods have been adopted to help with student success. UTPB was recognized for excellence by the Texas Higher Education Coordinating Board for adopting AVID in its freshman seminar program. UTPB piloted the collegiate AVID program as the first of four colleges/universities nationally to use the AVID techniques to improve student success

While Institutional Enhancement provided resources for excellence, UTPB has also reduced and maintained its administrative cost ratio to less than 10%. The infrastructure funding provided through the Institutional Enhancement Special Item will allow UT Permian Basin to cover the fixed overhead costs of being a relatively small school thus allowing it to continue of offer access to quality higher education to Texas and the region.

(4) Funding Source Prior to Receiving Special Item Funding:

A small portion of what is now the Institutional Enhancement special item existed as an independent special item known as REACH—the Regional Electronic Academic Communications Highway.

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

No sources that could significantly advance the stated mission are available.

(7) Consequences of Not Funding:

The Institutional Enhancement funding is especially important to UT Permian Basin as a small school with a higher percentage of fixed costs just to “open the doors,” compared to larger institutions in large urban centers. These funds provide significant support to provide a regional university to the citizens of the Permian Basin and its surrounding counties. Without this funding, there would be a need to increase tuition greatly or severely reduce course offerings to students. Accreditations would also be in jeopardy as the typically require staffing and course availability.

The many first generation college students in the region and at the university need the improved services that these funds enable the University to provide. In FY 2013 61 percent of UTPB graduates were first generation students. The Institutional Enhancement funds are a critical factor in enabling the University to work toward the Closing the Gaps goals of participation, success, and excellence. Without these funds the University would be seriously harmed in working to fulfill its mission.

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Special Item: 3 **College of Engineering**

(1) Year Special Item: 2012
Original Appropriations: \$850,000

(2) Mission of Special Item:

This special item provides continued funding for the establishment and growth of the University's Engineering Programs in the Mechanical, Petroleum and Chemical engineering disciplines.

Engineering is critical to growth in a technological environment. Prior to UTPB beginning its mechanical engineering program in 2009 and petroleum engineering in 2011, the lack of Engineering Programs in the Permian Basin was both an economic and a workforce development hindrance to the area's ability to transform itself from energy/oil dependence to a diversified 21st century economy.

(3) (a) Major Accomplishments to Date:

Petroleum engineering was started in fall 2011, and in the spring of 2014 it had grown to 142 students in the program, indicating a popular major. Mechanical Engineering was started in fall 2009, and in spring 2014 it had 120 students enrolled. New students enter as freshman, transfers from other programs, and transfers from other colleges and universities.

The University was able to start publicizing the new petroleum engineering program to high schools seniors starting with the high school class of 2011-2012.

UTPB's petroleum engineering program maximizes the use of the Texas Voluntary Articulation for Mechanical Engineering. This facilitates transfers from community colleges and other mechanical engineering programs in Texas to the UTPB petroleum engineering program.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Three full-time petroleum engineering faculty and one lab technician are now employed. A fourth petroleum engineer and a mechanical engineer to teach basic engineering fundamentals will provide a full complement of faculty for petroleum engineering.

Three petroleum engineering labs are in place. We are now developing a well completion lab for fall 2014 classes that has state-of-the-art drilling equipment tools. As the program grows, additional labs and equipment will be added over the next two years to ensure all labs for the petroleum engineering curriculum are fully equipped.

An ABET accrediting board for Petroleum Engineering will review the program in fall 2014. The accrediting team visited the campus and approved the mechanical engineering program in 2012 - at the earliest possible date.

The Petroleum Engineering program graduated its first class in fall 2013 with 14 graduates. We expect the rate of graduates to increase to 30 students during the coming year.

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(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

If 2011-2012 had been a base year, petroleum engineering would have generated \$57,344. With recent enrollment this amount increased to approximately \$150,000 in 2012-2013. Tuition and fees for petroleum engineering for FY 12 were approximately \$56,000. This increased to approximately \$525,200 in FY 15. For the 2016-2017 biennium the tuition and fees are estimated to reach \$686,000.

(7) Consequences of Not Funding:

Ending funding before the petroleum engineering program is mature would result in major quality issues that might jeopardize its accreditation and ability to grow to its full potential. Defunding engineering start-up could result in a weak program for years into the future. If this program is funded until it reaches a mature stage it will continue as a strong sustainable program long into the future based on the formula. It is estimated that formula sufficiency will take about eight to ten years from initial implementation to be viable long-term, depending at least in part on the timing of the establishment of chemical engineering.

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Special Item: 4 **School of Nursing**

(1) Year Special Item: 2014
Original Appropriations: \$1,200,000

(2) Mission of Special Item:

This item requests continued funding for the establishment and growth of the University's Nursing Program including its RN to BSN program. Funding commenced in FY2014.

In remote West Texas, and especially in view of the booming economy and resulting population explosion, preparing more nurses who meet industry and hospital requirements for approved nursing credentials is essential to support the region.

(3) (a) Major Accomplishments to Date:

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2012- 2013

Hiring of Faculty and Support Staff:

- Clinical director and Dietician (to teach clinical nutrition course)- Fall 2012

- DNP, Coordinator of NSC

- Two MSN faculty

- BSN, Nurse Specialist/Retention Coach

Nursing Simulation Technician

Construction:

-Completed construction of Nursing Simulation Center (NSC) – March 2013

-Equipped NSC with initial furnishings and supplies, and one high fidelity mannequin

Enrollment:

-Admitted first cohort of 20 nursing majors to junior year – August 2013

2014

Hiring of Faculty and Staff:

- Additional fulltime faculty: one PhD and one MSN faculty

- Adjunct faculty: PharmD to assist with pharmacology course, and one MSN to teach the Spanish for Health Professionals course.

- Nursing Admissions Officer, fulltime staff position

-Started new recruitment strategies

- Began development of comprehensive recruitment plan to include transfer students

Equipment:

- Ordered second high fidelity mannequin and six low fidelity simulation simulators

- Ordered student Electronic Medical Record charting system

- Received donor gift of \$75,000 which allowed purchase of anatomy electronic simulation table

Enrollment:

- Began development of BSN degree track for Community College associate degree RNs

- Admitted second cohort of 21 nursing majors Spring 2014 (no attrition)

- Preregistered 24 nursing major students for Fall 2014 in cohort three

-New freshmen pre-nursing students for Fall 2014 reported count at 138

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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- Launch comprehensive program for recruitment of faculty and students
- Specialize recruitment plan for students in metropolitan areas outside of the Permian Basin where many qualified students are being turned away
- Include travel to identified areas outside the Permian Basin; include churches, high schools, community colleges
- Hire faculty to support student growth and to maintain 1:10 ratio for clinical. Faculty to include men and ethnic minorities to reflect community population.
- Hire fulltime Nursing Development Officer to procure full scholarships for nursing students to include ethnic minorities that reflect area population growth; seek faculty endowments
- Purchase two more high fidelity mannequins, IV pumps, integrated recording system for simulation teaching and debriefing.
- Develop faculty program of research
- Implement plan for student success (increased enrollment, retention, and high licensure pass rates)
- Graduate first group and pass NCLEX with at least 80 percent pass rate – Spring 2015
- Conduct CCNE accreditation site visit
- Develop partnerships with local community colleges to implement seamless enrollment to RN to BSN program

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

Tuition and fees can eventually support the program, but it will likely take 8 to 10 years for those sources to be sufficient.

(7) Consequences of Not Funding:

Ending funding before the Nursing program is mature would result in major quality issues that might jeopardize its accreditation and ability to grow to its full potential. It would slow our ability to attract quality faculty with MSNs and especially PhDs. Defunding would delay the University's ability to plan for graduate studies programs and would negatively impact the accreditation process. The start-up funding enhances our capability to build the infrastructure for future growth and to engage in continuous quality improvement activities and faculty development to support student success.

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Special Item: 5 Jon Ben Shepperd Public Leadership Institute

(1) Year Special Item: 1996
Original Appropriations: \$890,000

(2) Mission of Special Item:

The mission of the John Ben Shepperd Public Leadership Institute (JBSPLI) is accomplished through numerous outreach programs: the Leadership Studies undergraduate and graduate programs, the Shepperd Edge for junior high, high school, and college students, the Rising to the Challenge high school curriculum, the Texas Leadership Forum (TLF), the Shepperd Distinguished Lecture Series, the Shepperd Scholars Summit (SSS) summer camp, the Shepperd Town Hall Series, Shepperd Practical Leadership Workshops, the Shepperd Mentoring Project, the Shepperd e-Leader, the Shepperd Journal of Practical Leadership, and Shepperd Student Interns. These programs develop a full set of leadership skills. Texas must prepare visionary, ethical leaders with the skills which JBSPLI develops in its programs. Schools are challenged to educate students in leadership - - JBSPLI instructs and supports excellent leaders. Today, knowledge about how to lead is vital. In an increasingly challenging world, public leaders are losing the confidence of people as they lack training. JBSPLI is making significant progress in ethics, integrity, and service leadership as we equip Texans with essential skills they can employ now and in the future.

(3) (a) Major Accomplishments to Date:

>The annual Texas Leadership Forum (TLF) in the State House Chamber has been significantly enhanced to feature legislator’s debate panels and more interactive sessions by top Texas leaders. Board members say that last year’s TLF was “best ever”. In addition, 150 Texans have been recognized as Outstanding Texas Leaders. Two new awards, Shepperd Pathfinder (young professional) and Shepperd Trailblazer (high school junior or senior) give Texas legislators a chance to recognize youthful leadership in their districts. The TLF is causing a renaissance of public leadership.

>The Shepperd Edge Leadership Training Sessions have been updated with current leadership case studies and issues. Nearly 100,000 students have participated in the Shepperd Edge, and the session numbers have increased by almost 25%.

>The Institute has rejuvenated its Distinguished Lecture Series (DLS), bringing better-known & more powerful national personalities to the world-class Wagner Noel Performing Arts Center; keeping both the Permian Basin and Texas in the national conversation. Approximately 35,000 to 40,000 people have attended these lectures, and attendance has nearly doubled this past year.

>The Institute has created a new and dynamic way to engage in local Permian Basin community – the Leadership Roundup (LR). Each LR “rounds up” State and regional leaders around pressing challenges such as water conservation, campaign debates, and education.

•New JBS website (www.shepperdinstitute.com).

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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- The institute will continue to position itself as the State's Center of Excellence for practical leadership instruction, civic engagement, ethics, and public service.
- Produce a web-based series of leadership education modules that can be downloaded and used by local school educators in the classroom (convert the RTTC to downloadable content).
- Create a clearinghouse for leadership education materials that can be accessed by leadership scholars throughout Texas.
- Tailor the Shepperd Edge program to be suitable for middle schools. Children are growing up faster and need such instruction earlier. Develop a "train the trainer" approach to the Edge, creating a pool of qualified Edge instructors in major metropolitan areas of the State. Also develop our strategy of conducting "Mega-Edges" by doing back-to-back daily Edge sessions for a week or two in the larger cities to be more efficient and effective in delivery.
- Work with chambers of commerce offices and other business entities to develop new leadership training opportunities.

(4) Funding Source Prior to Receiving Special Item Funding:

Funding was provided by private donations and registration fees for the annual Young Professionals Leadership Forum that was started in 1985.

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

Since the inception of JBSPLI, over \$450,000 has been contributed by private sources for various activities of the institute including scholarships, registrations to various events, and underwriting for the Distinguished Lecture Series (DLS). The Shepperd Inner Circle was created in 2010 to help fund the DLS with several donors contributing \$1,000 annually. These contributions made it possible to bring in speakers that students would not otherwise have had the opportunity to interact with and learn from. Non-general resources constitute approximately 10% of the annual budget and have helped to offset the loss of State funds. Distinguished benefactors to the Institute have included former Lt. Governor Bob Bullock and the Shepperd family. We anticipate that an additional \$80,000 to \$100,000 in non-state revenue will be generated over the next biennium.

(7) Consequences of Not Funding:

The JBSPLI would cease to exist in its present format and the State would lose a unique resource for helping young Texans learn about leadership, become motivated to get involved in community service, and be exposed to public service through working with and being inspired by public officials. It is consistently recognized that strong moral leadership, high ethical standards, and public service have experienced a decline in our society over past decades. Fewer individuals seek to serve the public. While the State continues to emphasize the need for leadership education, funding is being slashed. The Institute is positioned to not only deliver leadership education programs, but to assist other state universities and colleges to develop their respective programs. The creation of a future generation of Texas Leaders needs to be a priority of the state. Any further cutting of the budget for the JBSPLI will necessitate the curtailment of programs that benefit young Texans. Should that happen, our State could easily lose a generation of future leaders. Any increase in funding would allow the institute to expand its basic programs and reach more Texas students. Without state funding, the result would be disastrous – a total loss of 20 years of effort and success in grooming the future leaders of our great State.

742 The University of Texas of the Permian Basin

Special Item: 6 Center for Energy and Economic Diversification

(1) Year Special Item: 1990
Original Appropriations: \$87,500

(2) Mission of Special Item:

The Center for Energy and Economic Diversification (CEED) is a focus for research, economic diversification, business assistance and development, and is a resource center for the Permian Basin. Its mission is to diversify the regional economy, create jobs through applied research, commercialize technological development, introduce new technologies, and encourage entrepreneurial activities.

(3) (a) Major Accomplishments to Date:

Between 2009 and 2014, CEED has received grants for:

DOE (RPSEA), Improved Oil Recovery for Small Producers, "Commercial Exploitation & the Origin of Residual Oil Zones(ROZ's) in the Permian Basin", 2 years, \$631,001, Including Industry match of \$110,000.

DOE Recovery Act, "Regional Carbon Capture & Storage Technology Training", \$994,998, CEED subcontract, 2 years, \$84,270.

DOE Recovery Act, "Modular Curriculum for Training University Students in CO2 Sequestration & Enhanced Oil Recovery Methodologies", Co-PI's: Dr. Emily Stoudt, UTPB, 3 Years, \$296,000.

DOE(NETL), "Using Next Generation CO2 EOR Technologies to Optimize the Residual Oil Zone CO2 Flood at Goldsmith Landreth Unit, Ector County, Texas". Co-PI, 27 months, \$1,198,547.00. Includes Industry Match of \$654,563.00.

DOE(RPSEA), "Identifying and Developing Technologies for Enabling Small Producers to Pursue the Residual Oil Zones (ROZ) Fairways in the Permian Basin, San Andres", Co-PI, 30 months, \$1,243,369.98, Including industry Match of \$ 374,100.00.

CEED works with industry on CO2 Flooding Schools and Conferences, CO2 and ROZ specific training for operators, Waterflood Workshops, and Summer Intern and New Hire Technical Training.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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CEED has developed an Industrial Affiliates Program (IAP), modeled after those the Bureau of Economic Geology and U. T. Austin have in place. CEED is working to identify and contract with industry partners for the IAP on Residual Oil Zones (ROZ). The IAP must have a minimum of 3 industry partners and an annual Membership Contribution of \$75,000.00 per year for 3 years is required. CEED anticipates having the first IAP subscribed by September 2014.

CEED continues to study the Wink Sinks. The Wink Sinks and Wink Sag areas, in Winkler County, are a danger to governmental and petroleum industry infrastructures. Roads, power and gas lines and potable water sources are all in close proximity to the high risk areas. Oil wells have been plugged, county roads closed, and gas and power lines moved in response to the growth of the sinks and sags. CEED has been working with the Winkler County local officials to monitor sink developments, collect scientific data, and made presentations to keep local government and the populous aware of the science of the sinks. CEED also keeps locally elected state officials abreast of changes. CEED is also working with the BEG to coordinate the different data sets the BEG and CEED are studying and utilizing.

CEED partnered with the PB Regional Planning Commission's proposal for a FutureGen Alliance/DOE Near Zero Emission Coal Gasification Plant in 2005 - 2007. Summit Energy will commence work in 2015 to build a similar plant at the Penwell site.

(4) Funding Source Prior to Receiving Special Item Funding:

Approximately \$3 million was privately donated to construct the CEED building. An additional \$60,000 was raised to support the first two years of operations.

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

DOE (RPSEA), \$994,998, CEED subcontract is for \$84,270.	2012-13 \$28,000.
DOE Recovery Act, \$296,000.	2012-13 \$99,000
DOE(NETL), \$1,198,547.00. Including Industry Match of \$654,563.00.	2012-13 \$399,515
2013-14 \$399,515	
2014-15 \$370,110	
2015-16 \$300,000	
DOE(RPSEA), \$1,243,369.98, Including industry Match of \$ 374,100.00.	2012-13 \$414,123
2013-14 \$414,123	
2014-15 \$411,371	
2015-16 \$70,000	
DOE(RPSEA), \$713,000, Including industry Match of \$110,000	Complete 7/2012

(7) Consequences of Not Funding:

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The discontinuation of matching funds would result in no base funding to support the CEED contribution to the project partnerships. Without this, there would not be any matching contribution from UTPB for leveraging the external funding as required in the RFP's.

CEED's history of petroleum-related research has enhanced its profile when grants are considered. Without the base funding this research would cease and CEED's ability to successfully pursue grants would be diminished or cease.

Additionally, a consequence of defunding CEED would be the lack of carry-over funding between externally funded grants. A lack of funding would have made it impossible to continue tech transfer, industry networking, and CEED contributing to industry instruction. All of this has raised CEED's profile in the petroleum industry, and made it possible to work with industry to obtain industry matching funds for grants in a timely manner. CEED's partners include major, mid-size, and small independent oil companies. CEED has also partnered with national research organizations, other universities, and other state geological surveys. Most of the grants CEED has received have industry match requirements. Although these required matches are typically around 20%, the industry partners understand the importance of the research, and most of the grants have matches exceeding the minimum, and include both funds and data.

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Special Item: 7 **Performing Arts Center**

(1) Year Special Item: 2008
Original Appropriations: \$190,000

(2) Mission of Special Item:

The Wagner Noël Performing Arts Center is an arts, convocation and classroom facility located at the University's CEED (Midland) campus. The successful operation of the Center is critical to the University's reputation within the Permian Basin as well as the health of its recently accredited music program.

(3) (a) Major Accomplishments to Date:

The Wagner Noël opened in November of 2011 and has become a dynamic symbol of culture, education and achievement. A unifying force for the area, the facility has expanded the cultural horizons of the Permian Basin.

Home for the UTPB Music program, the facility offers exceptional performance opportunities to prepare students for careers and/or advanced study in a number of music specializations.

The Wagner Noël Performing Arts Center has continued to successfully attract quality artists and a larger than forecasted number of attendees. During calendar 2013 the Wagner Noël has hosted 101 main stage performances with a total attendance of 101,707.

A large number of main stage performances were university and community related. Among the community events held on the main stage are the entire performance season of the Midland Odessa Symphony and Choral, Midland Festival Ballet, The Midland Opera, the UTPB Guitar Festival and the Permian Basin String Quartet. Examples of University events held at The Wagner Noël are the University Philharmonic Orchestra, the UTPB Guitar Ensemble Concert, the UTPB Allegro Chorale Concert, and of course, the university commencement ceremonies.

Nationally recognized performances at the Wagner Noël in 2013 have included Tony Bennett, Jerry Seinfeld, Harry Connick Jr., Celtic Woman, Straight No Chaser, Disney's Beauty and the Beast, Peter Frampton, Lyle Lovett and Robert Earl Keen, The Blue Man Group and Itzhak Perlman – to name just a few.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The Wagner-Noël Performing Arts Center has developed a full schedule of commercial, publicly supported, and community events. The venue has achieved significant success, ranking #5 in Venues Today magazine year-end 2013 rankings for venues under 2,000 seats and, #67 worldwide in Pollstar Magazine's 2013 year-end rankings. In addition, the Wagner Noël is recognized as one of the most used university-owned facilities in the nation according to both publications and the #1 university-owned venue under 2,000 in the country.

Attendance projections for 2014 indicate that the Wagner Noël will host a total building attendance of more than 150,000 people. The 2014 mid-year top stops issue of Venues Today Magazine ranked the Wagner Noël Performing Arts Center #2 in the world in the 2000 or fewer seating capacity category. While a \$14 million endowment was established to help maintain the facility and support its use by not-for-profit events, the ultimate challenge is to create a regional endowment income stream so that the facility may continue to become a self-supporting regional cultural center. As the facility continues to build on early successes, the annual support of the Wagner Noël is important for the continued operations of the facility.

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(4) Funding Source Prior to Receiving Special Item Funding:

None

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

Despite an over \$15 million endowment, and an exceptionally full schedule of commercial, public supported and community events, the Center experienced a \$390,000 shortfall in FY2013. While this is a much better result than experts predicted, it remains clear that support for this facility will be required for at least the next biennium.

(7) Consequences of Not Funding:

Failure to continue to fund the Center until it meets its self-support timeline will severely damage the University's reputation in the Permian Basin and place in jeopardy the value received for the more tha \$75 million already invested in the project.

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Special Item: 8 Small Business Development Center

(1) Year Special Item: 2004
Original Appropriations: \$112,200

(2) Mission of Special Item:

The Small Business Development Center (SBDC) provides comprehensive small business management and technical assistance to businesses with fewer than 500 employees. Small businesses are recognized as one of the most significant stimuli that drive the economy through job creation and the development and commercialization of new and innovative ideas. Federal funding supports part of the SBDC program but an institutional match is required. The Special Item funding allows the UT Permian Basin SBDC to reach out beyond the metropolitan area to the smaller cities in the 16-county region.

(3) (a) Major Accomplishments to Date:

Over the past six fiscal years the SBDC counseled 1,874 clients accounting for 9,799 counseling hours. The SBDC assisted in the start up or expansion of 278 businesses accounting for 751 full-time equivalent jobs and presented 180 business related seminars to 3,262 attendees. The SBDC is very active in rural outreach and assists minority and women owned businesses in receiving HUB certification and assistance for Disadvantaged Small Businesses.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The program will continue to expand its small business counseling, training, and assistance services to entrepreneurs and existing business owners in the 16-county service region, with a greater emphasis on rural development. The management counseling, business start-up planning, marketing, and other assistance provided through one-on-one or small group services as well as the training programs offered throughout the region will assist new and existing entrepreneurs in overcoming the potential problems that lead to the failure of many new businesses in the first five years. So far this fiscal year SBDC has achieved a 34% growth in business start-ups and a 24% increase in created and expansion jobs compared to last year.

(4) Funding Source Prior to Receiving Special Item Funding:

The federal SBDC funding requires local matching funds. Community support from the city of Odessa has assisted with the required institutional match in previous years.

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

Federal grant, state contracts and program revenue have provided between \$220,000 and \$297,000 annually since 2005. Funding during the 2014-2015 biennium is expected to be: Federal Grants: \$114,750; State Contracts: \$153,953; Program Revenue: \$3,000; and Local Funding: \$25,000 for a total of \$296,703.

It is anticipated that these sources will yield between \$305,000 and \$310,000 during the 2016-2017 biennium.

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(7) Consequences of Not Funding:

A reduction in funding would require the SBDC to reduce the services offered to clients in order to stay within the base funding. This would result in longer waiting times, reduced services, and fewer new viable businesses, together with consequential loss in new job creations, and other reductions that will affect the management and technical assistance services offered. Those reductions in turn would affect objectives set, desirable economic development, and the ability to meet the Federal matching requirement. Not funding this request for program expansion will hinder further development of a healthier West Texas economy.

There is not at the present time another source of funds that would be available to continue this program.
