

Legislative Appropriations Request

Fiscal Years 2016 and 2017

Submitted to the
Governor's Office of Budget, Planning and Policy
and the Legislative Budget Board

by



Lamar University

A Member of The Texas State University System

System Administration

Brian McCall
Chancellor, Texas State University System

Board of Regents

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Kevin J. Lilly
David Montagne
Vernon Reaser III
Rossanna Salazar
William F. Scott
Anna Sandoval, Student

Term Expires

February 1, 2017
February 1, 2015
February 1, 2019
February 1, 2017
February 1, 2015
February 1, 2015
February 1, 2019
February 1, 2017
February 1, 2019
May 31, 2015

Hometown

Arlington
Horseshoe Bay
San Antonio
San Antonio
Houston
Beaumont
Bellaire
Austin
Nederland
Alpine



CERTIFICATE

Agency Name Lamar University

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Governor's Office of Budget, Planning and Policy (GOBPP) is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the GOBPP will be notified in writing in accordance with Article IX, Section 7.01 (2014-15 GAA).

Chief Executive Officer or Presiding Judge

Kenrick B. Price
Signature

Dr. Kenneth Evans
Printed Name

President
Title

07/28/2014
Date

Chief Financial Officer

Chris Welch
Signature

Dr. Cruse Melvin
Printed Name

Vice President for Finance and Operations
Title

07/28/2014
Date

Board or Commission Chair

Donna H. Williams
Signature

Donna H. Williams
Printed Name

Chairman, Board of Regents
Title

7/31/14
Date

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	Spindletop Center for Excellence in Teaching Technology
	Institutional Enhancement Funding

Schedules Not Included

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For the schedules identified below, Lamar University either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the Lamar University Legislative Appropriations Request for the 2016-2017 biennium.

Number	Name
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Lamar University is a comprehensive, Carnegie Doctoral Research institution supported by more than 600 faculty members, offering 110 baccalaureate and master's degrees, and five doctoral programs. Lamar educates a diverse student body of more than 14,000 students, preparing them for leadership and lifelong learning in a multicultural world, and enhancing the future of Southeast Texas, the state, the nation and the world through teaching, research and creative activity, and service. The child of Spindletop, Lamar has a broad and well-earned reputation for excellence in engineering and science, as well as, deaf studies, online education, business and the arts. The deaf education program has been designed as a Center of Excellence by the Texas Higher Education Coordinating Board and has received an Incentive Award reflecting its national stature for excellence. .

Lamar University is accredited by the Commission on Colleges of the Southern Association of Colleges and Schools (SACS) to award degrees at the associate, baccalaureate, master's and doctoral levels. In addition, Lamar is approved by the Texas Education Agency. Several departments and programs are accredited by professional agencies. In the College of Engineering, the programs in Chemical, Civil, Electrical, Industrial and Mechanical Engineering are accredited by the Engineering Accreditation Commission of the Accreditation Board for Engineering and Technology (ABET). Computer Science is accredited by the Computing Accreditation Commission of ABET. The undergraduate and graduate programs of the College of Business are accredited by AACSB International. Lamar's teacher education programs are accredited by the National Council for Accreditation of Teacher Education (NCATE). Other accreditations include Nursing by the National League for Nursing Accrediting Commission; the Department of Chemistry by the American Chemical Society; the Department of Music by the National Association of Schools of Music; the Dietetics program by the American Dietetic Association; the Social Work program by the Council on Social Work Education; the programs in Speech-Language Pathology by the American Speech-Language-Hearing Association; and the programs in Deaf Education by the Council for Education of the Deaf. The university also is a member of many academic councils, societies and associations.

Effective and high quality academic instruction is emphasized throughout Lamar University. The university has developed new and innovative initiatives to enhance student retention, success and graduation, and continues to be a leader in alternative delivery modalities. In addition to traditional delivery methods, courses and degrees are being offered online, via two-way interactive systems, at off-campus sites and through an innovative delivery paradigm in partnership with a private sector provider.

Since 2000, the university has experienced a 70% growth in student headcount as well as sharp improvements in student participation, success and graduation measures. Retention, graduation and related measures have all improved. As but one example, Lamar's six-year graduation rate has jumped almost 50 percent from 23.3% (1993 cohort) to 34.4% (2007 cohort) and further gains are projected. On the participation side, more than 3,000 Texas P-12 teachers and administrators are pursuing master of education degrees offered through Lamar's Academic Partnerships program. The university's research and scholarship programs are highly focused to capitalize on unique historical and institutional strengths and to respond to state, regional and national needs. Lamar University's leadership role in environmental and energy research is widely known, highly regarded and illustrative of the university's strategy to focus its efforts and to leverage its resources by linking with public and private energy entities. Centers which serve to focus the university's research activities include the Aldridge Air Quality Modeling Center; the Center for Fuel Cell and Energy Systems; the Center for Transportation, Ports and Waterways; the Center for Process and Information Technology; the Green Composites Research Center; the Texas and Gulf Coast Hazardous Substance Research Centers; the Texas Air Research Center; the Center for Executive Leadership (Superintendents' Academy); the Space Exploration Center; the Center for Entrepreneurial Studies, the Center for Public Policy Studies; the Spindletop Center for Excellence in Teaching and Technology; and the Environmental Chemistry Laboratory.

The public service activities of Lamar University are tailored to meet the educational, cultural and training needs of the region which cannot be met through more traditional collegiate delivery systems. Lamar's Community Outreach Program; Center for Distance Education; various non-credit instructional offerings; Speech and Hearing Clinic; museums and galleries; and fine and performing arts are examples of the public service entities and contributions offered by the university.

Consistent with the State's commitment to the goals of student participation and success, Lamar University has shifted policy in two important directions—first, to more

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aggressive recruitment of students residing outside of Lamar's primary markets and, second, to enhanced student retention and achievement programs. Demographically and counter to Statewide trends, Lamar University's primary student prospect market has not experienced the growth enjoyed by university markets elsewhere in the State. In response, and without abandoning its primary markets, the university made strategic policy decisions to expand its recruiting reach. Decisions were made to commit resources and recruitment efforts outside of Lamar's traditional southeast Texas market. Two new and aggressive marketing programs were launched in the spring and directed outside the primary market. To assist, marketing consultants were engaged to conduct focus group research, develop new logos, brands and slogans. On related fronts, partnerships, 2+2 agreements and degree completion programs were directed at two-year institutions and their recent graduates, and aggressive marketing tied to distance education programs were established. Targeted recruiting of high ability students has continued with great success. Open Houses to bring these students to campus; a new Honors College to offer advanced curricula; and high value scholarship programs (e.g., Mirabeau Presidential Scholarships and Beck Fellowships) to entice them to enroll are firmly in place. High school dual credit partnerships and offerings have been implemented and expanded as well. Student success is the other strategic direction addressed by the university. After languishing at the bottom of the State's performance measures of retention and graduation, policy decisions were made to directly confront student success and achievement. In addition to the targeted recruitment of high ability students mentioned above, undergraduate admission requirements were raised sharply; a new Undergraduate Advising Center was opened; a best-practice-based student support center was established; a SACS-driven Quality Enhancement Plan emphasizing student engagement in the learning process was launched; and a faculty Teaching and Learning Center was created. Already, improvements have begun to appear. Lamar's new president, Dr. Kenneth Evans, has established a strategic vision and tone for further growth and quality enhancement. Undergraduate research, study abroad, and sustainability initiatives are but a few of his focal areas.

Lamar University has undertaken several major initiatives to improve the provision and efficiency of services. Improvements in efficiency, cost and success have been significant. As mentioned above, Lamar University has expanded its online course and degree offerings, and has increased access, opportunity and affordability. As illustrations of cost and efficiency, Lamar was recently ranked first in the nation by Get Educated.com for offering the "Most Affordable, Best Buy" online master's program, and was ranked 11th nationally by PayScale Inc. for return on investment for engineering majors. Recognitions of success have followed. U.S. News & World Report ranked Lamar's master of nursing online program 19th in the nation for excellence and fourth in the nation for veterans. Lamar was ranked first in the nation for graduating Hispanic master of education students by Diverse: Issues in Higher Education, the leading national education magazine devoted to issues concerning minorities in higher education. The magazine also ranked Lamar among the top 10 universities nationwide in six additional categories, including fifth for total number of minority graduate students in education; fifth for the most Asian-American master's graduates in physical sciences; sixth for the most Asian-American master's graduates in communication disorders; seventh for graduating the most African American master's degree students in education; ninth for Hispanic master's graduates in all disciplines; and ninth for Native American graduate students in education. Lamar was also included among the top 50 online graduate programs in the country based on ratings and reviews posted on Graduateprograms.com. Lamar University has aggressively pursued external funding to augment university resources. The "Investing in the Future" comprehensive campaign concluded by raising more than \$132 million--almost tripling the original target of \$50 million. The generosity and support of alumni, friends and faculty was nothing short of impressive. On the academic side, Lamar created and fully staffed an Office of Research and Sponsored Programs as well as a new professional development center, the latter with the mission of helping faculty incorporate national best practices, cutting edge educational technology and the newest information about how students learn into their classes and their interactions with students outside the traditional classroom setting. And finally, Lamar University has undertaken several major initiatives to improve the provision and efficiency of campus services and administrative support. Improvements in service, efficiency and cost have already been significant and the initial returns have been significant. Strategic Enrollment Management, centralized and intrusive advisement, new contract-based admissions and a student engagement division are some of the efforts to identify, attract, enroll, retain and graduate students.

Like other State agencies, Lamar University responds to a variety of ever-changing external conditions. Student demographic patterns were mentioned above and Lamar has responded with an aggressive distance education program and recruitment initiatives outside the university's traditional markets. More recently, fuel/transportation costs, book costs and inflation more generally have commanded the attention and action of the university. Lamar was among the State's leaders to implement a textbook rental program and to manage utility and construction costs.

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Academic space is a major concern and tuition revenue bond support is requested for a new science and technology building. Lamar's current facility is out-of-date and woefully inadequate in size, functionality, laboratory space and safety. Recruiting STEM students to Lamar is challenging as most graduated from high schools with vastly superior science facilities.

10 Percent FY2016-2017 Biennial Base Reduction

In the FY 2010-2011 biennium, Lamar reduced General Revenue by \$5 million to comply with the Governor's request of all state agencies to return general revenue to the state. The university chose to reduce the workforce to achieve this mandate. The largest percentage reduction was among faculty and staff, as the university's budget is comprised of approximately 75-80% personnel. In the FY2012-2013 biennium, General Revenue was reduced by an additional \$10.8 million. The biennium General Revenue appropriation was reduced in total by \$15.8 million compared to FY 2010-2011 original funding. The university was required to continue the reduction in workforce and the elimination of non-mission critical departments.

A FY 2016-2017 10% reduction would require the university to continue the reduction in workforce and look for additional programs and/or departments to close. The effects of another reduction would likely include graduation delays for some students; larger class sizes; a reduction in faculty staffing and compensation; and the possible loss of experienced faculty.

Exceptional Item Requests

Three Exceptional Item requests are submitted for consideration. The value to the State is indicated as part of each.

1) Center for Advances in the Study of Port Management: The expansion of the Panama Canal and advances in maritime vessel production are soon to transform the economics of transporting goods to and from international markets. The full impact of Panama Canal expansion will depend on a number of factors, including the:

- capacity of individual U.S. ports and their related infrastructure to handle shifting trade flows and increased vessel size,
- response of shipping companies to port and inland infrastructure capacity development,
- adaptation of supply-chain management methods that take advantage of the scale economies offered by the Canal expansion,
- realization of, and market responses to the projected reduction in transpacific services, and
- allocation of cost savings among the various domestic and foreign players.

This will require partnerships with the private sector that, to date, have not been a significant part of the resource portfolio. Further, the nature of the business deals that ports will need to facilitate are of a magnitude never before broached due to the limitations of the logistics of the present port operations. There are very few, if any, organizations that operate on the seam between industry and the public sector quite like port management. To address the future challenges of ports around the world may require a scope and stakeholder capability that is not commonly found in the existing skill set of top level port management. The preparation of next generation leadership in port management, study of the challenges, and discovery of solutions must be part of the future in this rapidly changing industry and presently underrepresented in the existing institutions of higher education. Lamar University is proximally located to the Port of Beaumont, Port Arthur, Orange and Houston, as well as a number of other ports along the Gulf of Mexico, and offers a very unique opportunity to the State to be a leading provider of these crucial advances in port management. Anticipated expertise could be drawn from Industrial Engineering and the College of Business not to mention a variety of sister institutions in the region. Requested FY 2016: \$1,260,000; FY 2017: \$1,460,000

2) Center for Advances in Water and Air Quality: This Center would focus on developing solutions for the pressing challenges in water and air quality faced by the oil,

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gas and related industries. In a nationally-leading region of petrochemical production and refining, surrounded by environmentally sensitive ecologies (e.g., estuaries, rivers, Gulf of Mexico), Lamar University is uniquely situated and strategically located to lead research and innovation on environmental quality. With Lamar's many private partners in the region, the opportunities for collaboration are abundant. Specific efforts would be made to reduce/eliminate industrial discharges and by-products to water and air, secure freshwater availability and quality, foster water conservation and reuse programs, and promote sustainable industrial practices. These topics would be of interest to the energy and other industries that are concentrated in our region and the State, public communities, environmental groups, and Texas Commission on Environmental Quality (TCEQ). Existing research and graduate programs in the Colleges of Engineering and Arts and Sciences provide a valuable infrastructure for solving pressing problems of high priority. Prior research programs supported by Gulf Coast Hazardous Substance Research Center (GCHSRC), Texas Hazardous Waste Research Center (THWRC) and Texas Air Research Center (TARC) have built the fundamental technical framework in the critical areas of pollution prevention, water and flue gas treatment technologies, on-site waste remediation, process modeling and air quality modeling. The Center will leverage existing technological achievements to shift the current paradigms in environmental engineering through innovative research programs that incorporate sustainability assessment and energy integration as well as industrial outreach programs that bridge the gap between fundamental studies and large-scale applications. The Center's initiatives would bring together leading-edge research, teaching, and creative applications of technology to address key issues pertaining to water and air quality, provide first class education to students seeking degrees in the focused areas, and serve as a public forum for the dissemination and discussion of these critical topics in today's global society.

Requested FY 2016: \$950,000; FY 2017: \$950,000

3) Debt Service Requirement on Tuition Revenue Bond Retirement: Lamar University is requesting funding for the full debt service requirement on a \$72,000,000 Tuition Revenue Bond for the construction of a new Science and Technology Building. The new Science and Technology Building would add significant assignable square feet of laboratory and classroom space. The university is dependent on funding for the debt service of this project and without state funding the project must be delayed.

Requested FY 2016: \$6,264,000; FY 2017: \$6,264,000

Tuition Revenue Bond Request for a new Science and Technology Building: Lamar requests \$72 million in Tuition Revenue Bonds (or other form of capital funding) to support construction of a new Science and Technology Building. The last academic building constructed on Lamar's campus opened almost forty years ago and the "newest" science building is 46 years old. Lamar's classrooms, laboratories, research facilities, offices and storage areas in the sciences (biology, chemistry, physics and earth science) are inadequately sized, woefully outdated, and grossly inefficient. The Chemistry Building was constructed in 1959, the Hayes Biology Building was built in 1968, the Archer Physics Building opened in 1966 and the Earth Sciences Building was constructed in 1958. Lamar has a long standing and well-deserved reputation for excellence in the STEM disciplines, but lacks contemporary facilities for further growth in enrollment, research and educational programs in the sciences. Most recent space utilization figures (SUE) for Lamar indicate a deficit of more than 300,000 square feet.

A section of the building would be dedicated to modern, functional and attractive life science facilities as an important part of meeting Lamar's Closing the Gaps (CTG) participation goals. Prospective students, especially high ability STEM students, are attracted to and retained by campuses with state-of-the-art science facilities and Lamar's are out of date. The proposed building would attract students by offering today's classrooms, laboratories, and undergraduate/graduate research facilities in attractive, functional, safe and contemporary surroundings. Most prospective students come from middle schools, high schools and two-year institutions with life science facilities far superior to Lamar's. Lamar's life sciences (Hayes Biology) building was constructed in 1968, designed for student and faculty populations considerably smaller and less research-active than today's. The building is well past its functional and, certainly, technical life. The classrooms, offices and laboratories are small, old, inadequate and, frankly, functionally and aesthetically embarrassing. According to architects, the HVAC, electrical, storage, ventilation, gas/water and IT systems are all inadequate, even sub-par, by today's standards. A portion of the TRB would go to refurbish the Hayes Building for future STEM classroom and laboratory use. Lamar enjoys a unique and successful position among the state's regional institutions for its superb engineering, chemistry, nursing, pre-professional and life science programs, but prospective students are disappointed by the life science facilities; in fact, campus tours routinely avoid the building. Prospective graduate students and

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faculty are, likewise, discouraged by Lamar's facilities. Lamar's CTG's Success targets as measured by graduation, retention and persistence rates; degrees awarded; STEM awards and teacher production would be easily achieved with a new facility. On top of this, the quality of life science education at Lamar would be improved and enhanced by a new building.

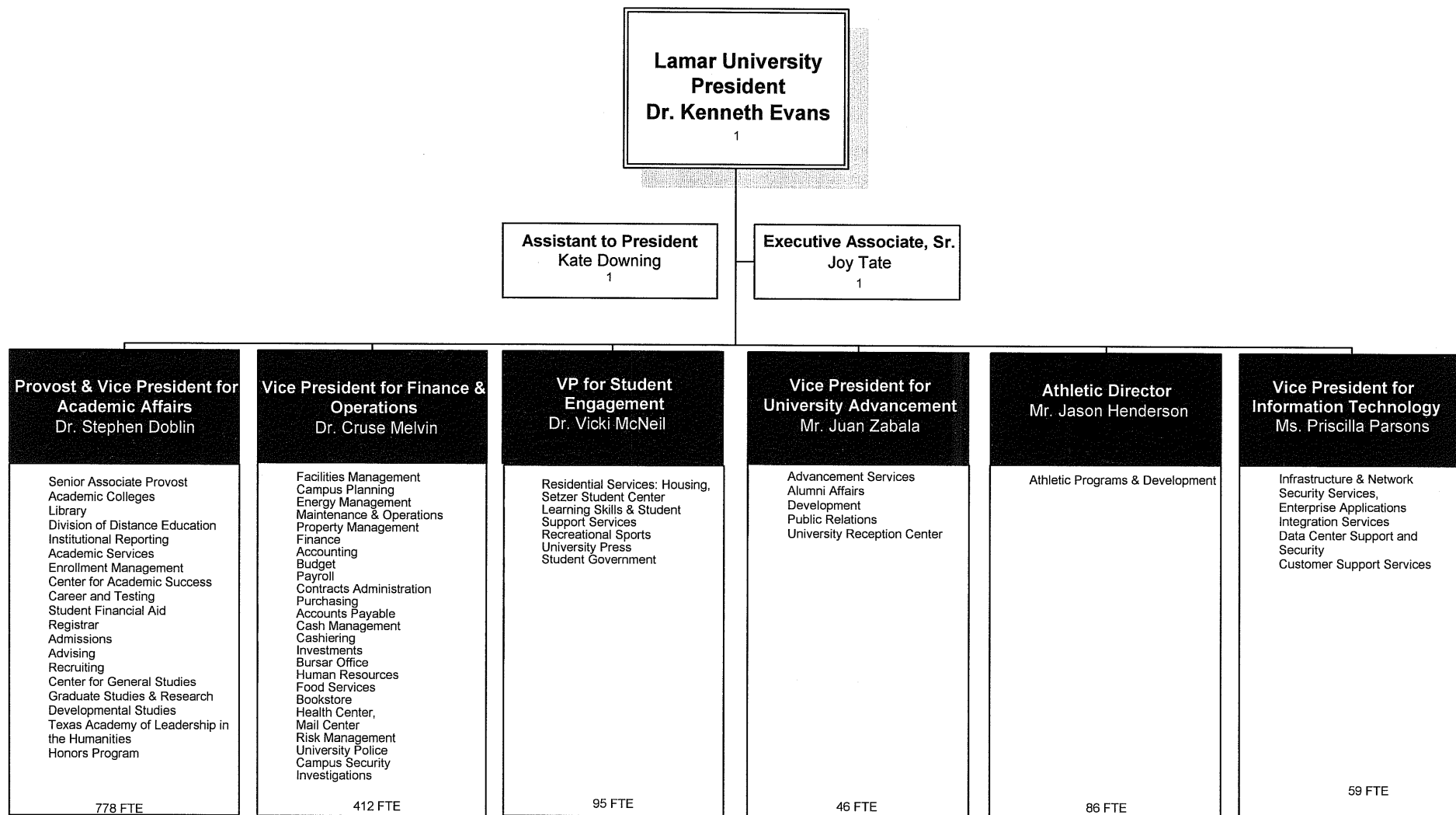
In summary, Lamar position is that a new Science and Technology Building:

- would provide exceptional opportunities for external funding, scholarship, and applied research,
- would create contemporary classrooms, student laboratories, research laboratories much needed by the STEM fields,
- would replace a 40 year old building that is obsolete would be designed to maximize efficiency (NASF/GSF) for a new science facility,
- would meet the demands of growth in the sciences and engineering, and reduce the university's 303,000 square foot space deficit,
- is ranked the most important new project in the university's facilities master plan,
- would be cost efficient and receive 10 percent matching institutional funds ,
- would include significant funds to address deferred maintenance, and
- would contribute to the Closing the Gaps participation, success and research indices.

Background Checks

Lamar University performs criminal background checks for all security sensitive positions which have, by their nature and scope, access to confidential student, personnel, and payroll records or master keys, in accordance with State law, Texas Education Code §51.215, and Texas State University System policy. In an effort to provide and maintain the safest possible environment; to enhance the security of physical resources; and to be consistent with State law, Lamar University conducts criminal background investigations and obtains criminal history record information on all current employees considered for security sensitive positions and all applicants who are under final consideration for such positions. Lamar must receive a signed authorization form before the background information is requested. The authorization form includes the notice required by Texas Government Code §559.003, as it may be amended from time to time. Refusal to sign the authorization form will eliminate the applicant from consideration for employment. Criminal history record information obtained by Lamar University may be used only for the purpose of evaluating applicants for employment in security sensitive positions and shall in no way be used to discriminate on the basis of race, color, national origin, religion, sex, disability, or age.

Lamar University



Lamar University
President
Dr. Kenneth Evans
1

Assistant to President
Kate Downing
1

Executive Associate, Sr.
Joy Tate
1

Provost & Vice President for Academic Affairs
Dr. Stephen Doblin

Senior Associate Provost
Academic Colleges
Library
Division of Distance Education
Institutional Reporting
Academic Services
Enrollment Management
Center for Academic Success
Career and Testing
Student Financial Aid
Registrar
Admissions
Advising
Recruiting
Center for General Studies
Graduate Studies & Research
Developmental Studies
Texas Academy of Leadership in the Humanities
Honors Program

778 FTE

Vice President for Finance & Operations
Dr. Cruse Melvin

Facilities Management
Campus Planning
Energy Management
Maintenance & Operations
Property Management
Finance
Accounting
Budget
Payroll
Contracts Administration
Purchasing
Accounts Payable
Cash Management
Cashiering
Investments
Bursar Office
Human Resources
Food Services
Bookstore
Health Center,
Mail Center
Risk Management
University Police
Campus Security
Investigations

412 FTE

VP for Student Engagement
Dr. Vicki McNeil

Residential Services: Housing,
Setzer Student Center
Learning Skills & Student
Support Services
Recreational Sports
University Press
Student Government

95 FTE

Vice President for University Advancement
Mr. Juan Zabala

Advancement Services
Alumni Affairs
Development
Public Relations
University Reception Center

46 FTE

Athletic Director
Mr. Jason Henderson

Athletic Programs & Development

86 FTE

Vice President for Information Technology
Ms. Priscilla Parsons

Infrastructure & Network
Security Services,
Enterprise Applications
Integration Services
Data Center Support and
Security
Customer Support Services

59 FTE

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
1 OPERATIONS SUPPORT (1)	32,163,508	38,602,853	37,976,586	0	0
2 TEACHING EXPERIENCE SUPPLEMENT (1)	1,090,205	1,082,708	1,082,708	0	0
3 STAFF GROUP INSURANCE PREMIUMS	1,870,206	1,900,000	1,900,000	1,900,000	1,900,000
4 WORKERS' COMPENSATION INSURANCE	241,579	227,655	250,000	250,000	250,000
6 TEXAS PUBLIC EDUCATION GRANTS	2,656,391	2,588,614	2,600,000	2,600,000	2,600,000
8 HOLD HARMLESS	3,748,923	0	0	0	0
TOTAL, GOAL 1	\$41,770,812	\$44,401,830	\$43,809,294	\$4,750,000	\$4,750,000

2 Provide Infrastructure Support

1 Provide Operation and Maintenance of E&G Space

1 E&G SPACE SUPPORT (1)	5,283,926	5,648,176	5,648,176	0	0
2 TUITION REVENUE BOND RETIREMENT	2,438,895	2,441,883	2,447,615	2,457,631	2,457,114

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
TOTAL, GOAL 2	\$7,722,821	\$8,090,059	\$8,095,791	\$2,457,631	\$2,457,114

3 Provide Special Item Support

1 Instructional Support Special Item Support

1 ACADEMY IN HUMANITIES LEADERSHIP

213,888 213,888 213,888 213,888 213,888

2 Research Special Item Support

1 HAZARDOUS SUBSTANCE RESEARCH CENTER

301,430 301,430 301,430 301,430 301,430

2 AIR QUALITY INITIATIVE

436,407 436,407 436,407 436,407 436,407

3 Public Service Special Item Support

1 SPINDLETOP MUSEUM EDUC'AL ACTIVITY

20,491 20,491 20,491 20,491 20,491

2 SMALL BUSINESS DEVELOPMENT CENTER

119,918 131,910 131,910 131,910 131,910

3 COMMUNITY OUTREACH EXPANSION

54,706 54,706 54,706 54,706 54,706

4 SPINDLETOP TEACHING CENTER

93,517 93,517 93,517 93,517 93,517

4 Institutional Support Special Item Support

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
1 INSTITUTIONAL ENHANCEMENT	1,502,306	2,002,306	2,002,306	2,002,306	2,002,306
<u>5</u> Exceptional Item Request					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 3	<u>\$2,742,663</u>	<u>\$3,254,655</u>	<u>\$3,254,655</u>	<u>\$3,254,655</u>	<u>\$3,254,655</u>
<u>6</u> Research Funds					
<u>1</u> Research Development Fund					
1 RESEARCH DEVELOPMENT FUND	410,005	410,005	410,005	0	0
TOTAL, GOAL 6	<u>\$410,005</u>	<u>\$410,005</u>	<u>\$410,005</u>	<u>\$0</u>	<u>\$0</u>
TOTAL, AGENCY STRATEGY REQUEST	<u>\$52,646,301</u>	<u>\$56,156,549</u>	<u>\$55,569,745</u>	<u>\$10,462,286</u>	<u>\$10,461,769</u>
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	<u>\$52,646,301</u>	<u>\$56,156,549</u>	<u>\$55,569,745</u>	<u>\$10,462,286</u>	<u>\$10,461,769</u>

2.A. Summary of Base Request by Strategy

8/4/2014 2:56:57PM

84th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

734 Lamar University

Goal / Objective / STRATEGY	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	35,273,360	38,500,209	38,486,987	5,962,286	5,961,769
SUBTOTAL	\$35,273,360	\$38,500,209	\$38,486,987	\$5,962,286	\$5,961,769
General Revenue Dedicated Funds:					
770 Est Oth Educ & Gen Inco	17,372,941	17,656,340	17,082,758	4,500,000	4,500,000
SUBTOTAL	\$17,372,941	\$17,656,340	\$17,082,758	\$4,500,000	\$4,500,000
TOTAL, METHOD OF FINANCING	\$52,646,301	\$56,156,549	\$55,569,745	\$10,462,286	\$10,461,769

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/4/2014 2:56:58PM

Agency code: **734** Agency name: **Lamar University**

METHOD OF FINANCING	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
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GENERAL REVENUE

1 General Revenue Fund

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2012-13 GAA)

\$35,273,575	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2014-15 GAA)

\$0	\$38,500,209	\$38,486,987	\$0	\$0
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(2016-2017) Base Line TRB

\$0	\$0	\$0	\$2,457,631	\$2,457,114
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(2016-2017) Base Line Non-Formula Funding

\$0	\$0	\$0	\$3,504,655	\$3,504,655
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LAPSED APPROPRIATIONS

TRB Lapse

\$(215)	\$0	\$0	\$0	\$0
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Comments: Sec 1(a)TRB Reductions

2.B. Summary of Base Request by Method of Finance
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/4/2014 2:56:58PM

Agency code: **734** Agency name: **Lamar University**

METHOD OF FINANCING		Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
<u>GENERAL REVENUE</u>						
TOTAL,	General Revenue Fund					
		\$35,273,360	\$38,500,209	\$38,486,987	\$5,962,286	\$5,961,769
TOTAL, ALL	GENERAL REVENUE					
		\$35,273,360	\$38,500,209	\$38,486,987	\$5,962,286	\$5,961,769

GENERAL REVENUE FUND - DEDICATED

770 GR Dedicated - Estimated Other Educational and General Income Account No. 770

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2012-13 GAA)

\$20,744,693	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2014-15 GAA)

\$0	\$17,695,989	\$17,904,194	\$0	\$0
-----	--------------	--------------	-----	-----

(2016-2017) Base Line Non-Formula

\$0	\$0	\$0	\$4,500,000	\$4,500,000
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BASE ADJUSTMENT

Revised Receipts Expended

\$(3,371,752)	\$(39,649)	\$(821,436)	\$0	\$0
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Comments: Revised Receipts Expended

2.B. Summary of Base Request by Method of Finance
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/4/2014 2:56:58PM

Agency code: **734** Agency name: **Lamar University**

METHOD OF FINANCING	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
<u>GENERAL REVENUE FUND - DEDICATED</u>					
TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$17,372,941	\$17,656,340	\$17,082,758	\$4,500,000	\$4,500,000
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770	\$17,372,941	\$17,656,340	\$17,082,758	\$4,500,000	\$4,500,000
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED	\$17,372,941	\$17,656,340	\$17,082,758	\$4,500,000	\$4,500,000
TOTAL, GR & GR-DEDICATED FUNDS	\$52,646,301	\$56,156,549	\$55,569,745	\$10,462,286	\$10,461,769
GRAND TOTAL	\$52,646,301	\$56,156,549	\$55,569,745	\$10,462,286	\$10,461,769
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2012-13 GAA)	913.4	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2014-15 GAA)	0.0	895.5	895.5	895.5	895.5
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Reduction in FTE due to decrease in state funding	(17.9)	0.0	0.0	0.0	0.0
TOTAL, ADJUSTED FTES	895.5	895.5	895.5	895.5	895.5

2.B. Summary of Base Request by Method of Finance
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/4/2014 2:56:58PM

Agency code: 734

Agency name: Lamar University

METHOD OF FINANCING

Exp 2013

Est 2014

Bud 2015

Req 2016

Req 2017

**NUMBER OF 100% FEDERALLY
FUNDED FTEs**

2.C. Summary of Base Request by Object of Expense
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/4/2014 2:57:01PM

734 Lamar University

OBJECT OF EXPENSE	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
1001 SALARIES AND WAGES	\$8,978,655	\$12,613,872	\$12,212,993	\$3,198,918	\$3,198,918
1002 OTHER PERSONNEL COSTS	\$2,161,612	\$2,176,519	\$2,197,968	\$2,197,968	\$2,197,968
1005 FACULTY SALARIES	\$35,530,799	\$35,123,728	\$34,552,271	\$2,328,876	\$2,328,876
2001 PROFESSIONAL FEES AND SERVICES	\$225,512	\$230,085	\$232,138	\$232,138	\$232,138
2003 CONSUMABLE SUPPLIES	\$12,352	\$14,221	\$14,000	\$0	\$0
2004 UTILITIES	\$2,273,969	\$2,500,718	\$2,600,500	\$500	\$500
2005 TRAVEL	\$1,400	\$2,942	\$2,942	\$2,942	\$2,942
2008 DEBT SERVICE	\$3,265,794	\$3,287,617	\$3,547,615	\$2,457,631	\$2,457,114
2009 OTHER OPERATING EXPENSE	\$69,244	\$65,727	\$65,473	\$40,473	\$40,473
5000 CAPITAL EXPENDITURES	\$126,964	\$141,120	\$143,845	\$2,840	\$2,840
OOE Total (Excluding Riders)	\$52,646,301	\$56,156,549	\$55,569,745	\$10,462,286	\$10,461,769
OOE Total (Riders)					
Grand Total	\$52,646,301	\$56,156,549	\$55,569,745	\$10,462,286	\$10,461,769

2.D. Summary of Base Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

8/4/2014 2:57:02PM

734 Lamar University

Goal/ Objective / Outcome	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs	34.40%	35.00%	35.50%	36.00%	36.50%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs	42.30%	42.50%	43.00%	43.50%	44.00%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs	48.00%	35.00%	36.00%	37.00%	38.00%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs	21.40%	22.00%	22.50%	23.00%	23.50%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs	38.70%	40.00%	40.50%	41.00%	41.50%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs	10.10%	11.00%	11.50%	12.00%	12.50%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs	13.30%	14.00%	14.50%	15.00%	15.50%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs	10.10%	12.00%	12.50%	13.00%	13.50%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	5.50%	6.00%	6.50%	7.00%	7.50%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	17.70%	17.00%	17.50%	18.00%	18.50%
KEY 11 Persistence Rate - 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	53.50%	55.00%	56.00%	57.00%	58.00%
12 Persistence-1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	62.90%	63.00%	63.50%	64.00%	64.50%

2.D. Summary of Base Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

8/4/2014 2:57:02PM

734 Lamar University

<i>Goal/ Objective / Outcome</i>	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	63.40%	64.00%	64.50%	65.00%	65.50%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	43.20%	44.00%	44.50%	45.00%	45.50%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	55.10%	56.00%	56.50%	57.00%	57.50%
16 Percent of Semester Credit Hours Completed	96.60%	96.70%	97.00%	97.20%	97.40%
KEY 17 Certification Rate of Teacher Education Graduates	81.40%	82.00%	82.25%	82.50%	82.75%
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	35.40%	40.00%	42.00%	44.00%	46.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	62.50%	63.00%	63.50%	64.00%	64.50%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	58.50%	59.00%	59.50%	60.00%	60.50%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	40.88%	41.00%	41.50%	42.00%	42.50%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	47.48%	48.00%	48.50%	49.00%	49.50%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	17.07%	17.50%	18.00%	18.50%	19.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	41.19%	42.00%	42.50%	43.00%	43.50%
KEY 26 State Licensure Pass Rate of Engineering Graduates	81.30%	81.50%	82.00%	82.50%	83.00%

2.D. Summary of Base Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

8/4/2014 2:57:02PM

734 Lamar University

<i>Goal/ Objective / Outcome</i>		Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
KEY	27 State Licensure Pass Rate of Nursing Graduates	81.30%	81.50%	82.00%	82.50%	83.00%
KEY	30 Dollar Value of External or Sponsored Research Funds (in Millions)	3.90	4.00	4.50	5.00	5.50
	31 External or Sponsored Research Funds As a % of State Appropriations	11.00%	9.50%	9.75%	10.00%	10.10%
	32 External Research Funds As Percentage Appropriated for Research	950.00%	380.00%	385.00%	390.00%	395.00%
	48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year	0.00%	0.00%	0.00%	0.00%	0.00%
	49 Average No Months Endowed Chairs Remain Vacant	0.00	0.00	0.00	0.00	0.00

2.E. Summary of Exceptional Items Request
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/4/2014
 TIME : 2:57:02PM

Agency code: 734

Agency name: **Lamar University**

Priority	Item	2016			2017			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Port Management	\$1,260,000	\$1,260,000	11.5	\$1,460,000	\$1,460,000	11.5	\$2,720,000	\$2,720,000
2	Center for Water and Air Quality	\$950,000	\$950,000	10.0	\$950,000	\$950,000	10.0	\$1,900,000	\$1,900,000
3	Debt Service on TRB	\$6,264,000	\$6,264,000		\$6,264,000	\$6,264,000		\$12,528,000	\$12,528,000
Total, Exceptional Items Request		\$8,474,000	\$8,474,000	21.5	\$8,674,000	\$8,674,000	21.5	\$17,148,000	\$17,148,000
Method of Financing									
	General Revenue	\$8,474,000	\$8,474,000		\$8,674,000	\$8,674,000		\$17,148,000	\$17,148,000
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$8,474,000	\$8,474,000		\$8,674,000	\$8,674,000		\$17,148,000	\$17,148,000
Full Time Equivalent Positions				21.5				21.5	
Number of 100% Federally Funded FTEs									

2.F. Summary of Total Request by Strategy
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/4/2014
 TIME : 2:57:03PM

Agency code: 734 Agency name: Lamar University

Goal/Objective/STRATEGY	Base 2016	Base 2017	Exceptional 2016	Exceptional 2017	Total Request 2016	Total Request 2017
1 Provide Instructional and Operations Support						
<i>1 Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
2 TEACHING EXPERIENCE SUPPLEMENT	0	0	0	0	0	0
3 STAFF GROUP INSURANCE PREMIUMS	1,900,000	1,900,000	0	0	1,900,000	1,900,000
4 WORKERS' COMPENSATION INSURANCE	250,000	250,000	0	0	250,000	250,000
6 TEXAS PUBLIC EDUCATION GRANTS	2,600,000	2,600,000	0	0	2,600,000	2,600,000
8 HOLD HARMLESS	0	0	0	0	0	0
TOTAL, GOAL 1	\$4,750,000	\$4,750,000	\$0	\$0	\$4,750,000	\$4,750,000
2 Provide Infrastructure Support						
<i>1 Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	2,457,631	2,457,114	6,264,000	6,264,000	8,721,631	8,721,114
TOTAL, GOAL 2	\$2,457,631	\$2,457,114	\$6,264,000	\$6,264,000	\$8,721,631	\$8,721,114

2.F. Summary of Total Request by Strategy
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/4/2014
 TIME : 2:57:03PM

Agency code: 734 Agency name: Lamar University

Goal/Objective/STRATEGY	Base 2016	Base 2017	Exceptional 2016	Exceptional 2017	Total Request 2016	Total Request 2017
3 Provide Special Item Support						
<i>1 Instructional Support Special Item Support</i>						
1 ACADEMY IN HUMANITIES LEADERSHIP	\$213,888	\$213,888	\$0	\$0	\$213,888	\$213,888
<i>2 Research Special Item Support</i>						
1 HAZARDOUS SUBSTANCE RESEARCH CENTER	301,430	301,430	0	0	301,430	301,430
2 AIR QUALITY INITIATIVE	436,407	436,407	0	0	436,407	436,407
<i>3 Public Service Special Item Support</i>						
1 SPINDLETOP MUSEUM EDUC'AL ACTIVITY	20,491	20,491	0	0	20,491	20,491
2 SMALL BUSINESS DEVELOPMENT CENTER	131,910	131,910	0	0	131,910	131,910
3 COMMUNITY OUTREACH EXPANSION	54,706	54,706	0	0	54,706	54,706
4 SPINDLETOP TEACHING CENTER	93,517	93,517	0	0	93,517	93,517
<i>4 Institutional Support Special Item Support</i>						
1 INSTITUTIONAL ENHANCEMENT	2,002,306	2,002,306	0	0	2,002,306	2,002,306
<i>5 Exceptional Item Request</i>						
1 EXCEPTIONAL ITEM REQUEST	0	0	2,210,000	2,410,000	2,210,000	2,410,000
TOTAL, GOAL 3	\$3,254,655	\$3,254,655	\$2,210,000	\$2,410,000	\$5,464,655	\$5,664,655

2.F. Summary of Total Request by Strategy
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/4/2014
 TIME : 2:57:03PM

Agency code: 734 Agency name: Lamar University

<u>Goal/Objective/STRATEGY</u>	<u>Base 2016</u>	<u>Base 2017</u>	<u>Exceptional 2016</u>	<u>Exceptional 2017</u>	<u>Total Request 2016</u>	<u>Total Request 2017</u>
6 Research Funds						
1 Research Development Fund						
1 RESEARCH DEVELOPMENT FUND	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, GOAL 6	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$10,462,286	\$10,461,769	\$8,474,000	\$8,674,000	\$18,936,286	\$19,135,769
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$10,462,286	\$10,461,769	\$8,474,000	\$8,674,000	\$18,936,286	\$19,135,769

2.F. Summary of Total Request by Strategy
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/4/2014
 TIME : 2:57:03PM

Agency code: 734 Agency name: Lamar University

Goal/Objective/STRATEGY	Base 2016	Base 2017	Exceptional 2016	Exceptional 2017	Total Request 2016	Total Request 2017
General Revenue Funds:						
1 General Revenue Fund	\$5,962,286	\$5,961,769	\$8,474,000	\$8,674,000	\$14,436,286	\$14,635,769
	\$5,962,286	\$5,961,769	\$8,474,000	\$8,674,000	\$14,436,286	\$14,635,769
General Revenue Dedicated Funds:						
770 Est Oth Educ & Gen Inco	4,500,000	4,500,000	0	0	4,500,000	4,500,000
	\$4,500,000	\$4,500,000	\$0	\$0	\$4,500,000	\$4,500,000
TOTAL, METHOD OF FINANCING	\$10,462,286	\$10,461,769	\$8,474,000	\$8,674,000	\$18,936,286	\$19,135,769
FULL TIME EQUIVALENT POSITIONS	895.5	895.5	21.5	21.5	917.0	917.0

2.G. Summary of Total Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/4/2014
 Time: 2:57:10PM

Agency code: 734 Agency name: Lamar University

Goal/ Objective / Outcome

	BL 2016	BL 2017	Excp 2016	Excp 2017	Total Request 2016	Total Request 2017
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs						
	36.00%	36.50%			36.00%	36.50%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs						
	43.50%	44.00%			43.50%	44.00%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs						
	37.00%	38.00%			37.00%	38.00%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs						
	23.00%	23.50%			23.00%	23.50%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs						
	41.00%	41.50%			41.00%	41.50%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs						
	12.00%	12.50%			12.00%	12.50%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs						
	15.00%	15.50%			15.00%	15.50%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs						
	13.00%	13.50%			13.00%	13.50%

2.G. Summary of Total Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/4/2014
 Time: 2:57:10PM

Agency code: 734

Agency name: Lamar University

Goal/ Objective / Outcome

	BL 2016	BL 2017	Excp 2016	Excp 2017	Total Request 2016	Total Request 2017
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	7.00%	7.50%			7.00%	7.50%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	18.00%	18.50%			18.00%	18.50%
KEY 11 Persistence Rate - 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	57.00%	58.00%			57.00%	58.00%
12 Persistence-1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	64.00%	64.50%			64.00%	64.50%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	65.00%	65.50%			65.00%	65.50%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	45.00%	45.50%			45.00%	45.50%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	57.00%	57.50%			57.00%	57.50%
16 Percent of Semester Credit Hours Completed	97.20%	97.40%			97.20%	97.40%
KEY 17 Certification Rate of Teacher Education Graduates	82.50%	82.75%			82.50%	82.75%

2.G. Summary of Total Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/4/2014
 Time: 2:57:10PM

Agency code: 734 Agency name: Lamar University

Goal/ Objective / Outcome

	BL 2016	BL 2017	Excp 2016	Excp 2017	Total Request 2016	Total Request 2017
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	44.00%	46.00%			44.00%	46.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	64.00%	64.50%			64.00%	64.50%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	60.00%	60.50%			60.00%	60.50%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	42.00%	42.50%			42.00%	42.50%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	49.00%	49.50%			49.00%	49.50%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	18.50%	19.00%			18.50%	19.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	43.00%	43.50%			43.00%	43.50%
KEY 26 State Licensure Pass Rate of Engineering Graduates	82.50%	83.00%			82.50%	83.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates	82.50%	83.00%			82.50%	83.00%

2.G. Summary of Total Request Objective Outcomes

Date : 8/4/2014

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Time: 2:57:10PM

Agency code: 734

Agency name: Lamar University

Goal/ Objective / Outcome

	BL 2016	BL 2017	Excp 2016	Excp 2017	Total Request 2016	Total Request 2017
KEY						
30 Dollar Value of External or Sponsored Research Funds (in Millions)	5.00	5.50			5.00	5.50
31 External or Sponsored Research Funds As a % of State Appropriations	10.00%	10.10%			10.00%	10.10%
32 External Research Funds As Percentage Appropriated for Research	390.00%	395.00%			390.00%	395.00%
48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year	0.00%	0.00%			0.00%	0.00%
49 Average No Months Endowed Chairs Remain Vacant	0.00	0.00			0.00	0.00

734 Lamar University

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 Operations Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	(1) BL 2016	(1) BL 2017
Output Measures:						
1	Number of Undergraduate Degrees Awarded	1,366.00	1,375.00	1,400.00	1,425.00	1,450.00
2	Number of Minority Graduates	468.00	470.00	485.00	500.00	515.00
3	Number of Underprepared Students Who Satisfy TSI Obligations in Math	107.00	112.00	118.00	124.00	130.00
4	Number of Underprepared Students Who Satisfy TSI Obligation in Writing	100.00	105.00	110.00	116.00	122.00
5	Number of Underprepared Students Who Satisfy TSI Obligation in Reading	100.00	105.00	110.00	116.00	122.00
6	Number of Two-Year College Transfers Who Graduate	240.00	250.00	275.00	300.00	325.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	13.40 %	13.20 %	13.00 %	12.80 %	12.60 %
Explanatory/Input Measures:						
1	Student/Faculty Ratio	20.00	19.80	19.60	19.50	19.40
2	Number of Minority Students Enrolled	5,388.00	5,400.00	5,425.00	5,450.00	5,475.00
3	Number of Community College Transfers Enrolled	1,575.00	1,600.00	1,625.00	1,650.00	1,675.00
4	Number of Semester Credit Hours Completed	128,882.00	129,000.00	129,500.00	130,000.00	130,500.00
5	Number of Semester Credit Hours	133,664.00	134,000.00	134,500.00	135,000.00	135,500.00

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

734 Lamar University

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 Operations Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	(1) BL 2016	(1) BL 2017
6	Number of Students Enrolled as of the Twelfth Class Day	13,762.00	14,000.00	14,100.00	14,200.00	14,300.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$3,308,260	\$6,890,709	\$6,835,899	\$0	\$0
1005	FACULTY SALARIES	\$28,855,248	\$31,712,144	\$31,140,687	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$32,163,508	\$38,602,853	\$37,976,586	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$20,321,154	\$26,485,688	\$26,359,667	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$20,321,154	\$26,485,688	\$26,359,667	\$0	\$0
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$11,842,354	\$12,117,165	\$11,616,919	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$11,842,354	\$12,117,165	\$11,616,919	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$32,163,508	\$38,602,853	\$37,976,586	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		751.4	753.4	753.4	753.4	753.4

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

734 Lamar University

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	1	Operations Support	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. The funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

In the previous biennium, FY2012-2013, General Revenue was reduced by an additional \$10.8M. The current biennium General Revenue appropriation reduced in total by \$15.8M compared to FY 2010-2011 original funding. The university was required to reduce the faculty workforce and the elimination of non-mission critical departments.

Another 10% reduction in FY2016-2017 will require the university to continue the reduction in the faculty workforce and look for additional programs and/or departments to close. The impact of another reduction may include the delay in graduation for some students; a reduction in faculty staffing and compensation; and a possible loss of experienced qualified faculty.

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

734 Lamar University

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 2 Teaching Experience Supplement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016 ⁽¹⁾	BL 2017 ⁽¹⁾
Objects of Expense:						
1005	FACULTY SALARIES	\$1,090,205	\$1,082,708	\$1,082,708	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,090,205	\$1,082,708	\$1,082,708	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,090,205	\$1,082,708	\$1,082,708	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,090,205	\$1,082,708	\$1,082,708	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,090,205	\$1,082,708	\$1,082,708	\$0	\$0

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Teaching Experience Supplement formula provides an additional weight of 10 percent to lower and upper division semester credit hours taught by tenured and tenure-track faculty.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

734 Lamar University

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	3	Staff Group Insurance Premiums	Service: 06	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$1,870,206	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000
TOTAL, OBJECT OF EXPENSE		\$1,870,206	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$1,870,206	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,870,206	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,900,000	\$1,900,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,870,206	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The cost of individual health insurance coverage.

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GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	4	Workers' Compensation Insurance	Service: 06	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$241,579	\$227,655	\$250,000	\$250,000	\$250,000
TOTAL, OBJECT OF EXPENSE		\$241,579	\$227,655	\$250,000	\$250,000	\$250,000
Method of Financing:						
1	General Revenue Fund	\$241,579	\$227,655	\$250,000	\$250,000	\$250,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$241,579	\$227,655	\$250,000	\$250,000	\$250,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$250,000	\$250,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$241,579	\$227,655	\$250,000	\$250,000	\$250,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

734 Lamar University

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	6	Texas Public Education Grants	Service: 20	Income: A.1	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,656,391	\$2,588,614	\$2,600,000	\$2,600,000	\$2,600,000
TOTAL, OBJECT OF EXPENSE		\$2,656,391	\$2,588,614	\$2,600,000	\$2,600,000	\$2,600,000
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$2,656,391	\$2,588,614	\$2,600,000	\$2,600,000	\$2,600,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$2,656,391	\$2,588,614	\$2,600,000	\$2,600,000	\$2,600,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,600,000	\$2,600,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,656,391	\$2,588,614	\$2,600,000	\$2,600,000	\$2,600,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

734 Lamar University

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	6	Texas Public Education Grants	Service: 20	Income: A.1	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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Enrollment at Lamar University had declined over the early to mid 1990s, but has begun to increase over the past few years. The TPEG strategy provides an additional tool to continue this trend.

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734 Lamar University

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 8 Hold Harmless Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1005	FACULTY SALARIES	\$3,748,923	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,748,923	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$3,748,923	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,748,923	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,748,923	\$0	\$0	\$0	\$0

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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734 Lamar University

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 Educational and General Space Support Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	(1) BL 2016	(1) BL 2017
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	32.00	32.25	33.00	33.25	33.50
2	Space Utilization Rate of Labs	20.00	20.25	20.50	21.00	21.50
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,183,971	\$2,302,442	\$1,948,176	\$0	\$0
2004	UTILITIES	\$2,273,056	\$2,500,000	\$2,600,000	\$0	\$0
2008	DEBT SERVICE	\$826,899	\$845,734	\$1,100,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$5,283,926	\$5,648,176	\$5,648,176	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$4,279,936	\$4,597,615	\$4,682,337	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$4,279,936	\$4,597,615	\$4,682,337	\$0	\$0
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$1,003,990	\$1,050,561	\$965,839	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,003,990	\$1,050,561	\$965,839	\$0	\$0

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

734 Lamar University

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 Educational and General Space Support Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016 ⁽¹⁾	BL 2017 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$5,283,926	\$5,648,176	\$5,648,176	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		123.0	121.0	121.0	121.0	121.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The availability of State funding, the University's ability to reallocate resources and the adoption of plans to modify existing facilities and landscape impact this strategy.

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

734 Lamar University

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
2008	DEBT SERVICE	\$2,438,895	\$2,441,883	\$2,447,615	\$2,457,631	\$2,457,114
TOTAL, OBJECT OF EXPENSE		\$2,438,895	\$2,441,883	\$2,447,615	\$2,457,631	\$2,457,114
Method of Financing:						
1	General Revenue Fund	\$2,438,895	\$2,441,883	\$2,447,615	\$2,457,631	\$2,457,114
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,438,895	\$2,441,883	\$2,447,615	\$2,457,631	\$2,457,114
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,457,631	\$2,457,114
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,438,895	\$2,441,883	\$2,447,615	\$2,457,631	\$2,457,114

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy provides for the retirement of Tuition Revenue Bonds approved for Lamar University in previous legislative sessions.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	3	0
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	1	Texas Academy of Leadership in the Humanities	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$213,888	\$213,888	\$213,888	\$213,888	\$213,888
TOTAL, OBJECT OF EXPENSE		\$213,888	\$213,888	\$213,888	\$213,888	\$213,888
Method of Financing:						
1	General Revenue Fund	\$213,888	\$213,888	\$213,888	\$213,888	\$213,888
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$213,888	\$213,888	\$213,888	\$213,888	\$213,888
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$213,888	\$213,888
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$213,888	\$213,888	\$213,888	\$213,888	\$213,888
FULL TIME EQUIVALENT POSITIONS:		6.5	6.5	6.5	6.5	6.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Texas Academy of Leadership in the Humanities addresses the needs of gifted and talented students who benefit from enhanced educational challenges to fully develop their intellectual and leadership potential. The Academy is a two-year residential early-admissions university program for gifted high school students (juniors and seniors) with interests and outstanding achievement and advancement in the humanities.

3.A. Strategy Request

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734 Lamar University

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 3 0
OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
STRATEGY: 1 Texas Academy of Leadership in the Humanities Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

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734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	2	Research Special Item Support	Service Categories:		
STRATEGY:	1	Gulf Coast Hazardous Substance Research Center	Service: 21	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$62,745	\$59,043	\$58,104	\$58,104	\$58,104
1002	OTHER PERSONNEL COSTS	\$12,260	\$11,584	\$10,688	\$10,688	\$10,688
2001	PROFESSIONAL FEES AND SERVICES	\$225,512	\$230,085	\$232,138	\$232,138	\$232,138
2004	UTILITIES	\$913	\$718	\$500	\$500	\$500
TOTAL, OBJECT OF EXPENSE		\$301,430	\$301,430	\$301,430	\$301,430	\$301,430
Method of Financing:						
1	General Revenue Fund	\$301,430	\$301,430	\$301,430	\$301,430	\$301,430
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$301,430	\$301,430	\$301,430	\$301,430	\$301,430
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$301,430	\$301,430
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$301,430	\$301,430	\$301,430	\$301,430	\$301,430
FULL TIME EQUIVALENT POSITIONS:		1.3	1.3	1.3	1.3	1.3
STRATEGY DESCRIPTION AND JUSTIFICATION:						

734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	2	Research Special Item Support	Service Categories:		
STRATEGY:	1	Gulf Coast Hazardous Substance Research Center	Service:	21	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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Senate Bill 39 (Section 108.052) The Center shall carry out a program of research, evaluation, testing, development, and demonstration of alternative or innovative technologies which may be utilized in minimization, destruction, or handling wastes to achieve better protection of human health and the environment.

This item supports both the instructional and research mission of the institution by providing research funds, which allow students and faculty to pursue and resolve environmental issues both in the laboratory and field. By resolving environmental issues in relationship to regional industry and business the regional economy and standard of living is greatly enhanced.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	2	Research Special Item Support	Service Categories:		
STRATEGY:	2	Air Quality Initiative: Texas Hazardous Waste Research Center	Service: 36	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$100,749	\$109,091	\$109,091	\$109,091	\$109,091
1002	OTHER PERSONNEL COSTS	\$22,554	\$20,739	\$20,739	\$20,739	\$20,739
1005	FACULTY SALARIES	\$312,914	\$305,367	\$305,367	\$305,367	\$305,367
2005	TRAVEL	\$190	\$1,210	\$1,210	\$1,210	\$1,210
TOTAL, OBJECT OF EXPENSE		\$436,407	\$436,407	\$436,407	\$436,407	\$436,407
Method of Financing:						
1	General Revenue Fund	\$436,407	\$436,407	\$436,407	\$436,407	\$436,407
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$436,407	\$436,407	\$436,407	\$436,407	\$436,407
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$436,407	\$436,407
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$436,407	\$436,407	\$436,407	\$436,407	\$436,407
FULL TIME EQUIVALENT POSITIONS:		0.5	0.5	0.5	0.5	0.5
STRATEGY DESCRIPTION AND JUSTIFICATION:						

734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	2	Research Special Item Support	Service Categories:		
STRATEGY:	2	Air Quality Initiative: Texas Hazardous Waste Research Center	Service:	36	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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The mission of the Texas Air Research Center is to coordinate an integrated research program in air quality for the Gulf coast of Texas that will provide policy makers with factual data for decision making. The key pursuits are to: (1) build a track record of high quality air research for Texas Build, a database for air quality, (2) develop a foundation of air expertise in the State, (3) enhance the abilities of the member universities and the research community by providing assistance and encouragement to researchers and faculty members and (4) leverage State resources to compete for other research opportunities.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	1	Spindletop Museum Educational Activities	Service: 04	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$20,491	\$20,491	\$20,491	\$20,491	\$20,491
TOTAL, OBJECT OF EXPENSE		\$20,491	\$20,491	\$20,491	\$20,491	\$20,491
Method of Financing:						
1	General Revenue Fund	\$20,491	\$20,491	\$20,491	\$20,491	\$20,491
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$20,491	\$20,491	\$20,491	\$20,491	\$20,491
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$20,491	\$20,491
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$20,491	\$20,491	\$20,491	\$20,491	\$20,491
FULL TIME EQUIVALENT POSITIONS:		1.0	1.0	1.0	1.0	1.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Spindletop-Gladys City Boomtown Museum complements and enhances the educational, social and cultural mission of Lamar University through the collection, preservation and interpretation of artifacts, representative structures, and other items of social and cultural significance to Spindletop, 1890-1910.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	2	Small Business Development Center	Service:	13	
			Income:	A.2	
			Age:	B.3	

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$101,524	\$112,711	\$112,711	\$112,711	\$112,711
1002	OTHER PERSONNEL COSTS	\$2,163	\$3,691	\$3,691	\$3,691	\$3,691
2005	TRAVEL	\$1,210	\$1,732	\$1,732	\$1,732	\$1,732
2009	OTHER OPERATING EXPENSE	\$15,021	\$13,776	\$13,776	\$13,776	\$13,776
TOTAL, OBJECT OF EXPENSE		\$119,918	\$131,910	\$131,910	\$131,910	\$131,910
Method of Financing:						
1	General Revenue Fund	\$119,918	\$131,910	\$131,910	\$131,910	\$131,910
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$119,918	\$131,910	\$131,910	\$131,910	\$131,910
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$131,910	\$131,910
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$119,918	\$131,910	\$131,910	\$131,910	\$131,910
FULL TIME EQUIVALENT POSITIONS:		5.8	5.8	5.8	5.8	5.8
STRATEGY DESCRIPTION AND JUSTIFICATION:						

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734 Lamar University

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 3 Public Service Special Item Support Service Categories:
 STRATEGY: 2 Small Business Development Center Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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First supported in 1989, the Small Business Development Center's (SBDC) mission is to serve as a "venture catalyst" in Southeast Texas, leveraging resources within the SBDC network at Lamar University to start and grow businesses while creating jobs, which will diversify the economy of the region. Job creation is the primary measurement by which the SBDC determines its impact; and, job creation is the only real way to transform and grow the regional economy. There are other economic development agencies that work to recruit businesses and retain jobs; however, the SBDC is the only EDA dedicated to creating jobs by developing new businesses.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

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GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	3	Public Service/Community Outreach Expansion	Service: 28	Income: A.1	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$44,382	\$44,382	\$44,382	\$44,382	\$44,382
1002	OTHER PERSONNEL COSTS	\$1,680	\$1,680	\$1,680	\$1,680	\$1,680
2009	OTHER OPERATING EXPENSE	\$5,804	\$5,804	\$5,804	\$5,804	\$5,804
5000	CAPITAL EXPENDITURES	\$2,840	\$2,840	\$2,840	\$2,840	\$2,840
TOTAL, OBJECT OF EXPENSE		\$54,706	\$54,706	\$54,706	\$54,706	\$54,706
Method of Financing:						
1	General Revenue Fund	\$54,706	\$54,706	\$54,706	\$54,706	\$54,706
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$54,706	\$54,706	\$54,706	\$54,706	\$54,706
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$54,706	\$54,706
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$54,706	\$54,706	\$54,706	\$54,706	\$54,706
FULL TIME EQUIVALENT POSITIONS:		1.0	1.0	1.0	1.0	1.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Community Outreach Program's mission is to demonstrate the capability of Lamar University to empower individuals and families with the knowledge, attitudes, beliefs and skills needed to achieve personal, social and economic self-sufficiency and to enhance the neighborhoods and communities in which they reside.

734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	3	Public Service/Community Outreach Expansion	Service: 28	Income: A.1	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	4	Spindletop Center for Excellence in Teaching Technology	Service: 04	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$40,251	\$40,251	\$40,251	\$40,251	\$40,251
1002	OTHER PERSONNEL COSTS	\$11,170	\$11,170	\$11,170	\$11,170	\$11,170
1005	FACULTY SALARIES	\$21,203	\$21,203	\$21,203	\$21,203	\$21,203
2009	OTHER OPERATING EXPENSE	\$20,893	\$20,893	\$20,893	\$20,893	\$20,893
TOTAL, OBJECT OF EXPENSE		\$93,517	\$93,517	\$93,517	\$93,517	\$93,517
Method of Financing:						
1	General Revenue Fund	\$93,517	\$93,517	\$93,517	\$93,517	\$93,517
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$93,517	\$93,517	\$93,517	\$93,517	\$93,517
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$93,517	\$93,517
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$93,517	\$93,517	\$93,517	\$93,517	\$93,517
FULL TIME EQUIVALENT POSITIONS:		3.0	3.0	3.0	3.0	3.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

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734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	4	Spindletop Center for Excellence in Teaching Technology	Service: 04	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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The Spindletop Center for Professional Development & Technology's Educational Technology Center's (ETC) mission is to transfer current research in the area of educational technology and evaluative practices to K-12 applications that enhance curricula, instructional knowledge, telecommunications, course delivery and related activities that enhance educational processes.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	4	Institutional Support Special Item Support	Service Categories:		
STRATEGY:	1	Institutional Enhancement	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1005	FACULTY SALARIES	\$1,502,306	\$2,002,306	\$2,002,306	\$2,002,306	\$2,002,306
TOTAL, OBJECT OF EXPENSE		\$1,502,306	\$2,002,306	\$2,002,306	\$2,002,306	\$2,002,306
Method of Financing:						
1	General Revenue Fund	\$1,502,306	\$2,002,306	\$2,002,306	\$2,002,306	\$2,002,306
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,502,306	\$2,002,306	\$2,002,306	\$2,002,306	\$2,002,306
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,002,306	\$2,002,306
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,502,306	\$2,002,306	\$2,002,306	\$2,002,306	\$2,002,306
FULL TIME EQUIVALENT POSITIONS:		1.0	1.0	1.0	1.0	1.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Institutional enhancement funding is requested to support competitive faculty salaries as well as maintenance and operational expenses incurred by academic departments. To hire, retain and reward high quality faculty, particularly in high student demand areas such as nursing, engineering, education and business, Lamar needs increased faculty and departmental support resources. Enhanced funding would allow Lamar to address the shortage of tenure/tenure-track faculty (47% are in non-tenured appointments), faculty salary inequities, salary compression and merit-based salary increases. These needs are especially critical in light of the substantial growth in programs and student enrollment over the past decade.

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GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	4	Institutional Support Special Item Support	Service Categories:		
STRATEGY:	1	Institutional Enhancement	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:
 Additional information for this strategy is available in Schedule 9, Special Item Information.

734 Lamar University

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$0	\$0	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$0	\$0	\$0	\$0
2005	TRAVEL	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	5	Exceptional Item Request	Service Categories:		
STRATEGY:	1	Exceptional Item Request	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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STRATEGY DESCRIPTION AND JUSTIFICATION:

Center for Advances in the Study of Port Management: The preparation of next generation leadership in port management, study of the challenges, and discovery of solutions must be part of the future in this rapidly changing industry and presently underrepresented in the existing institutions of higher education. Anticipated expertise could be drawn from Industrial Engineering and the College of Business not to mention a variety of sister institutions in the region.

Center for Advances in Water and Air Quality: This Center would focus on developing solutions for the pressing challenges in water and air quality faced by the oil, gas and related industries. In a nationally-leading region of petrochemical production and refining, surrounded by environmentally sensitive ecologies, Lamar University is uniquely situated and strategically located to lead research and innovation on environmental quality.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request
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734 Lamar University

GOAL:	6	Research Funds	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Research Development Fund	Service Categories:		
STRATEGY:	1	Research Development Fund	Service: 21	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:						
1001	SALARIES AND WAGES	\$246,003	\$232,250	\$230,000	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$12,352	\$14,221	\$14,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$27,526	\$25,254	\$25,000	\$0	\$0
5000	CAPITAL EXPENDITURES	\$124,124	\$138,280	\$141,005	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$410,005	\$410,005	\$410,005	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$410,005	\$410,005	\$410,005	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$410,005	\$410,005	\$410,005	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$410,005	\$410,005	\$410,005	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		1.0	1.0	1.0	1.0	1.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Development Fund is distributed among eligible institutions based on the average amount of restricted research funds expended by each institution per year for the three preceding fiscal years. The purpose of these funds is to promote research capacity.

734 Lamar University

GOAL:	6	Research Funds	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Research Development Fund	Service Categories:		
STRATEGY:	1	Research Development Fund	Service: 21	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$52,646,301	\$56,156,549	\$55,569,745	\$10,462,286	\$10,461,769
METHODS OF FINANCE (INCLUDING RIDERS):				\$10,462,286	\$10,461,769
METHODS OF FINANCE (EXCLUDING RIDERS):	\$52,646,301	\$56,156,549	\$55,569,745	\$10,462,286	\$10,461,769
FULL TIME EQUIVALENT POSITIONS:	895.5	895.5	895.5	895.5	895.5

4.A. Exceptional Item Request Schedule
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DATE: 8/4/2014
 TIME: 2:57:12PM

Agency code: 734 Agency name: Lamar University

CODE	DESCRIPTION	Excp 2016	Excp 2017
	Item Name: Center for Advances in the Study of Port Management		
	Item Priority: 1		
	Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	660,000	730,000
1002	OTHER PERSONNEL COSTS	80,000	140,000
2001	PROFESSIONAL FEES AND SERVICES	70,000	70,000
2003	CONSUMABLE SUPPLIES	100,000	140,000
2005	TRAVEL	20,000	30,000
2009	OTHER OPERATING EXPENSE	330,000	350,000
TOTAL, OBJECT OF EXPENSE		\$1,260,000	\$1,460,000
METHOD OF FINANCING:			
1	General Revenue Fund	1,260,000	1,460,000
TOTAL, METHOD OF FINANCING		\$1,260,000	\$1,460,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		11.50	11.50

DESCRIPTION / JUSTIFICATION:

The expansion of the Panama Canal and advances in maritime vessel production are soon to transform the economics of transporting goods to and from international markets. The full impact of Panama Canal expansion will depend on a number of factors, including the:

- capacity of individual U.S. ports and their related infrastructure to handle shifting trade flows and increased vessel size,
- response of shipping companies to port and inland infrastructure capacity development,
- adaptation of supply-chain management methods that take advantage of the scale economies offered by the Canal expansion,
- realization of, and market responses to the projected reduction in transpacific services, and
- allocation of cost savings among the various domestic and foreign players.

This will require partnerships with the private sector that, to date, have not been a significant part of the resource portfolio. Further, the nature of the business deals that ports will need to facilitate are of a magnitude never before broached due to the limitations of the logistics of the present port operations. The preparation of next generation leadership in port management, study of the challenges, and discovery of solutions must be part of the future in this rapidly changing industry and presently underrepresented in the existing institutions of higher education. Lamar University is proximally located to the Port of Beaumont, Port Arthur, Orange and Houston, as well as a number of other ports along the Gulf of Mexico, and offers a very unique opportunity to the State to be a leading provider of these crucial advances in port management. Anticipated expertise could be drawn from Industrial Engineering and the College of Business not to mention a variety of sister institutions in the region.

EXTERNAL/INTERNAL FACTORS:

4.A. Exceptional Item Request Schedule
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DATE: 8/4/2014
TIME: 2:57:12PM

Agency code: 734

Agency name:

Lamar University

CODE DESCRIPTION

Excp 2016

Excp 2017

Major accomplishments to date and expected over the next two years: N/A

Year established and funding source prior to receiving special item funding: N/A

Formula funding: N/A

Non-general revenue sources of funding: N/A

Consequences of not funding: There are very few, if any, organizations that operate on the seam between industry and the public sector quite like port management. To address the future challenges of ports around the world may require a scope and stakeholder capability that is not commonly found in the existing skill set of top level port management. The preparation of next generation leadership in port management, study of the challenges, and discovery of solutions must be part of the future in this rapidly changing industry and presently underrepresented in the existing institutions of higher education. Loss of opportunity to the State to be a leading provider of crucial advances in port management: next generation of port management, study of the challenges, and discovery of solutions must be part of the future in this rapidly changing industry and presently underrepresented in the existing institutions of higher education.

4.A. Exceptional Item Request Schedule
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DATE: 8/4/2014
 TIME: 2:57:12PM

Agency code: 734 Agency name: Lamar University

CODE	DESCRIPTION	Excp 2016	Excp 2017
	Item Name: Center for Advances in Water and Air Quality		
	Item Priority: 2		
	Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	600,000	600,000
1002	OTHER PERSONNEL COSTS	90,000	90,000
2001	PROFESSIONAL FEES AND SERVICES	50,000	50,000
2005	TRAVEL	20,000	20,000
2009	OTHER OPERATING EXPENSE	190,000	190,000
TOTAL, OBJECT OF EXPENSE		\$950,000	\$950,000
METHOD OF FINANCING:			
1	General Revenue Fund	950,000	950,000
TOTAL, METHOD OF FINANCING		\$950,000	\$950,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		10.00	10.00

DESCRIPTION / JUSTIFICATION:

This Center would focus on developing solutions for the pressing challenges in water and air quality faced by the oil, gas and related industries. In a nationally-leading region of petrochemical production and refining, surrounded by environmentally sensitive ecologies (e.g., estuaries, rivers, Gulf of Mexico), Lamar University is uniquely situated and strategically located to lead research and innovation on environmental quality. With Lamar's many private partners in the region, the opportunities for collaboration are abundant. Specific efforts would be made to reduce/eliminate industrial discharges and by-products to water and air, secure freshwater availability and quality, foster water conservation and reuse programs, and promote sustainable industrial practices.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years: N/A
 Year established and funding source prior to receiving special item funding: N/A
 Formula funding: N/A
 Non-general revenue sources of funding: N/A
 Consequences of not funding:
 Loss of initiatives that would bring together leading-edge research, teaching, and creative applications of technology to address key issues pertaining to water and air quality, provide first class education to students seeking degrees in the focused areas, and serve as a public forum for the dissemination and discussion of these critical topics in today's global society.

4.A. Exceptional Item Request Schedule
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DATE: 8/4/2014
 TIME: 2:57:12PM

Agency code: 734

Agency name:

Lamar University

CODE	DESCRIPTION	Excp 2016	Excp 2017
	Item Name: Debt Service Requirement on TRB for Construction of New Science Building		
	Item Priority: 3		
	Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement		
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	6,264,000	6,264,000
	TOTAL, OBJECT OF EXPENSE	\$6,264,000	\$6,264,000
METHOD OF FINANCING:			
1	General Revenue Fund	6,264,000	6,264,000
	TOTAL, METHOD OF FINANCING	\$6,264,000	\$6,264,000

DESCRIPTION / JUSTIFICATION:

Lamar University is requesting funding for the full debt service requirement on a \$72,000,000 Tuition Revenue Bond for the construction of a new Science and Technology Building. The new Science and Technology Building would add significant assignable square feet of laboratory and classroom space.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years: N/A

Year established and funding source prior to receiving special item funding: N/A

Formula funding: N/A

Non-general revenue sources of funding: N/A

Consequences of not funding: The last academic building constructed on Lamar's campus opened almost forty years ago and the "newest" science building is 46 years old. Lamar's classrooms, laboratories, research facilities, offices and storage areas in the sciences (biology, chemistry, physics and earth science) are inadequately sized, woefully outdated, and grossly inefficient. The university is dependent on funding for the debt service of this project and without state funding the project must be delayed.

4.B. Exceptional Items Strategy Allocation Schedule

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DATE: 8/4/2014

TIME: 2:57:12PM

Agency code: 734 Agency name: Lamar University

Code	Description	Excp 2016	Excp 2017
Item Name: Center for Advances in the Study of Port Management			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	660,000	730,000
1002	OTHER PERSONNEL COSTS	80,000	140,000
2001	PROFESSIONAL FEES AND SERVICES	70,000	70,000
2003	CONSUMABLE SUPPLIES	100,000	140,000
2005	TRAVEL	20,000	30,000
2009	OTHER OPERATING EXPENSE	330,000	350,000
TOTAL, OBJECT OF EXPENSE		\$1,260,000	\$1,460,000
METHOD OF FINANCING:			
1 General Revenue Fund		1,260,000	1,460,000
TOTAL, METHOD OF FINANCING		\$1,260,000	\$1,460,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		11.5	11.5

4.B. Exceptional Items Strategy Allocation Schedule
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DATE: 8/4/2014
 TIME: 2:57:12PM

Agency code: 734 Agency name: Lamar University

Code	Description	Excp 2016	Excp 2017
Item Name: Center for Advances in Water and Air Quality			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	600,000	600,000
1002	OTHER PERSONNEL COSTS	90,000	90,000
2001	PROFESSIONAL FEES AND SERVICES	50,000	50,000
2005	TRAVEL	20,000	20,000
2009	OTHER OPERATING EXPENSE	190,000	190,000
TOTAL, OBJECT OF EXPENSE		\$950,000	\$950,000
METHOD OF FINANCING:			
1 General Revenue Fund		950,000	950,000
TOTAL, METHOD OF FINANCING		\$950,000	\$950,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		10.0	10.0

4.B. Exceptional Items Strategy Allocation Schedule
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DATE: 8/4/2014
 TIME: 2:57:12PM

Agency code: 734 Agency name: Lamar University

Code	Description	Excp 2016	Excp 2017
Item Name: Debt Service Requirement on TRB for Construction of New Science Building			
Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	6,264,000	6,264,000
TOTAL, OBJECT OF EXPENSE		6,264,000	6,264,000
METHOD OF FINANCING:			
1	General Revenue Fund	6,264,000	6,264,000
TOTAL, METHOD OF FINANCING		6,264,000	6,264,000

4.C. Exceptional Items Strategy Request
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DATE: 8/4/2014
TIME: 2:57:14PM

Agency Code: **734** Agency name: **Lamar University**

GOAL: 2 Provide Infrastructure Support

Statewide Goal/Benchmark: 2 - 0

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

Service Categories:

STRATEGY: 2 Tuition Revenue Bond Retirement

Service: 10 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2016	Excp 2017
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OBJECTS OF EXPENSE:

2008 DEBT SERVICE

6,264,000	6,264,000
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Total, Objects of Expense

\$6,264,000	\$6,264,000
--------------------	--------------------

METHOD OF FINANCING:

1 General Revenue Fund

6,264,000	6,264,000
-----------	-----------

Total, Method of Finance

\$6,264,000	\$6,264,000
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Debt Service Requirement on TRB for Construction of New Science Building

4.C. Exceptional Items Strategy Request
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/4/2014
TIME: 2:57:14PM

Agency Code: **734** Agency name: **Lamar University**

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Statewide Goal/Benchmark: 2 - 0
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2016	Excp 2017
OBJECTS OF EXPENSE:		
1001 SALARIES AND WAGES	1,260,000	1,330,000
1002 OTHER PERSONNEL COSTS	170,000	230,000
2001 PROFESSIONAL FEES AND SERVICES	120,000	120,000
2003 CONSUMABLE SUPPLIES	100,000	140,000
2005 TRAVEL	40,000	50,000
2009 OTHER OPERATING EXPENSE	520,000	540,000
Total, Objects of Expense	\$2,210,000	\$2,410,000

METHOD OF FINANCING:

1 General Revenue Fund	2,210,000	2,410,000
Total, Method of Finance	\$2,210,000	\$2,410,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

21.5	21.5
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Center for Advances in the Study of Port Management

Center for Advances in Water and Air Quality

6.A. Historically Underutilized Business Supporting Schedule
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/4/2014
 Time: 2:57:17PM

Agency Code: 734 Agency: Lamar University

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2012 - 2013 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2012			Total Expenditures FY 2012		HUB Expenditures FY 2013			Total Expenditures FY 2013	
			% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$	FY 2013		
11.2%	Heavy Construction	11.2 %	0.0%	-11.2%	\$0	\$48,958	11.2 %	0.0%	-11.2%	\$0	\$34,425	
21.1%	Building Construction	21.1 %	4.8%	-16.3%	\$4,000	\$84,141	21.1 %	100.0%	78.9%	\$437	\$437	
32.7%	Special Trade Construction	32.7 %	47.8%	15.1%	\$1,158,677	\$2,423,319	32.7 %	34.6%	1.9%	\$1,732,294	\$5,011,913	
23.6%	Professional Services	23.6 %	25.6%	2.0%	\$196,844	\$769,839	23.6 %	63.7%	40.1%	\$669,985	\$1,052,051	
24.6%	Other Services	24.6 %	9.8%	-14.8%	\$822,236	\$8,432,804	24.6 %	11.5%	-13.1%	\$909,361	\$7,888,511	
21.0%	Commodities	21.0 %	8.2%	-12.8%	\$1,094,999	\$13,404,022	21.0 %	15.6%	-5.4%	\$2,263,702	\$14,483,920	
	Total Expenditures		13.0%		\$3,276,756	\$25,163,083		19.6%		\$5,575,779	\$28,471,257	

B. Assessment of Fiscal Year 2012 - 2013 Efforts to Meet HUB Procurement Goals

Attainment:

Lamar University attained two applicable state wide HUB goals for 2012 and three goals for 2013.

Applicability:

The "Heavy Construction" and the "Building Construction" categories did not attain a major significance for this agency's operation in either FY12 or FY13. Heavy Construction accounted for \$83,383 in total for both years, compared to total overall purchases for all categories of \$53,634,345. Building Construction accounted for \$437 in FY2013. Compared to total purchases for all categories of \$28,471,259.

Factors Affecting Attainment:

Lamar University did not attain or exceed "Other Services for both fiscal years 2012 and 2013 due to employees performing services.

"Good-Faith" Efforts:

Lamar University made the following efforts to comply with the HUB procurement goals per TAC Section 11313:

Ensured that contract specifications, terms and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements,

Prepared and distributed monthly emails and/or flyers notifying all departments across campus about the importance of utilizing HUB vendors,

Prepared and distributed information on procurement procedures in a manner that encouraged participation in agency contracts by all businesses,

6.A. Historically Underutilized Business Supporting Schedule
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Date: 8/4/2014
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Agency Code: 734 Agency: Lamar University

Encouraged mentoring/protege program via phone, email and letters,

Encouraged minority vendors to register with the State on the Centralized Master Bidders List,

Consistently exceeds minimum requirements on minority vendor count for all informal and formal bid opportunities.

LAMAR UNIVERSITY (734)
Estimated Funds Outside the GAA
2014-15 and 2016-17 Biennia

	2014 - 2015 Biennium				2016 - 2017 Biennium			
	<u>FY 2014 Revenue</u>	<u>FY 2015 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2016 Revenue</u>	<u>FY 2017 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
APPROPRIATED SOURCES (INSIDE THE GAA)								
State Appropriations	\$ 38,500,209	\$ 38,486,987	\$ 76,987,196		\$ 38,486,987	\$ 38,486,987	\$ 76,973,974	
State Grants and Contracts	137,863	138,000	275,863		138,000	138,000	276,000	
Research Excellence Funds (URF/TEF)	-	-	-		-	-	-	
Higher Education Assistance Funds	8,330,933	8,330,933	16,661,866		8,330,933	8,330,933	16,661,866	
Available University Fund	-	-	-		-	-	-	
Tuition and Fees (net of Discounts and Allowances)	17,695,989	17,904,194	35,600,183		17,904,194	17,904,194	35,808,388	
Federal Grants and Contracts	-	-	-		-	-	-	
Endowment and Interest Income	38,316	38,500	76,816		38,500	38,500	77,000	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	79,061	79,000	158,061		79,000	79,000	158,000	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	313,209	310,000	623,209		310,000	310,000	620,000	
Total	<u>65,095,580</u>	<u>65,287,614</u>	<u>130,383,194</u>	<u>33.0%</u>	<u>65,287,614</u>	<u>65,287,614</u>	<u>130,575,228</u>	<u>32.4%</u>
NON-APPROPRIATED SOURCES (OUTSIDE THE GAA)								
State Grants and Contracts	4,858,646	5,000,000	9,858,646		5,000,000	5,000,000	10,000,000	
Tuition and Fees (net of Discounts and Allowances)	75,086,962	77,000,000	152,086,962		78,000,000	78,000,000	156,000,000	
Federal Grants and Contracts	21,482,370	25,000,000	46,482,370		25,000,000	25,000,000	50,000,000	
Endowment and Interest Income	776,290	800,000	1,576,290		780,000	780,000	1,560,000	
Local Government Grants and Contracts	74,460	100,000	174,460		100,000	100,000	200,000	
Private Gifts and Grants	4,872,044	5,000,000	9,872,044		5,000,000	5,000,000	10,000,000	
Sales and Services of Educational Activities (net)	3,083,029	3,100,000	6,183,029		3,100,000	3,100,000	6,200,000	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	17,470,031	17,500,000	34,970,031		17,500,000	17,500,000	35,000,000	
Other Income	1,982,975	2,000,000	3,982,975		2,000,000	2,000,000	4,000,000	
Total	<u>129,686,807</u>	<u>135,500,000</u>	<u>265,186,807</u>	<u>67.0%</u>	<u>136,480,000</u>	<u>136,480,000</u>	<u>272,960,000</u>	<u>67.6%</u>
TOTAL SOURCES	<u>\$ 194,782,387</u>	<u>\$ 200,787,614</u>	<u>\$ 395,570,001</u>	<u>100.0%</u>	<u>\$ 201,767,614</u>	<u>\$ 201,767,614</u>	<u>\$ 403,535,228</u>	<u>100.0%</u>

6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/4/2014
 Time: 2:57:19PM

Agency code: 734 Agency name: Lamar University

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2016	2017	Biennial Total	2016	2017	Biennial Total	
1 Administrative Reductions through Attrition							
Category: Programs - Service Reductions (FTEs-Hiring Freeze)							
Item Comment: Lamar will institute a hiring freeze through attrition. Non-mission critical administrative positions will not be filled when vacated.							
Strategy: 3-4-1 Institutional Enhancement							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$150,000	\$150,000	\$300,000	
General Revenue Funds Total	\$0	\$0	\$0	\$150,000	\$150,000	\$300,000	
Item Total	\$0	\$0	\$0	\$150,000	\$150,000	\$300,000	
FTE Reductions (From FY 2016 and FY 2017 Base Request)							
2 Programs and Services Reductions through Attrition							
Category: Programs - Service Reductions (FTEs-Hiring Freeze)							
Item Comment: Lamar will institute a hiring freeze through attrition. Non-mission critical faculty positions will not be filled when vacated.							
Strategy: 3-4-1 Institutional Enhancement							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$100,000	\$100,000	\$200,000	
General Revenue Funds Total	\$0	\$0	\$0	\$100,000	\$100,000	\$200,000	
Item Total	\$0	\$0	\$0	\$100,000	\$100,000	\$200,000	
FTE Reductions (From FY 2016 and FY 2017 Base Request)							
3 Administrative - Operating Expenses							
Category: Administrative - Operating Expenses							
Item Comment: Lamar University may propose a reduction in the level of travel and training for administrative personnel.							

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

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Date: 8/4/2014
Time: 2:57:19PM

Agency code: 734 Agency name: Lamar University

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2016	2017	Biennial Total	2016	2017	Biennial Total	
Strategy: 3-4-1 Institutional Enhancement							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$73,036	\$73,036	\$146,072	
General Revenue Funds Total	\$0	\$0	\$0	\$73,036	\$73,036	\$146,072	
Item Total	\$0	\$0	\$0	\$73,036	\$73,036	\$146,072	
FTE Reductions (From FY 2016 and FY 2017 Base Request)							
AGENCY TOTALS							
General Revenue Total				\$323,036	\$323,036	\$646,072	\$646,072
Agency Grand Total	\$0	\$0	\$0	\$323,036	\$323,036	\$646,072	
Difference, Options Total Less Target							
Agency FTE Reductions (From FY 2016 and FY 2017 Base Request)							

8. Summary of Requests for Capital Project Financing

Agency Code: 734		Agency: Lamar University		Prepared by: Twila Baker								
Date:				Amount Requested								
				Project Category								
Project ID #	Capital Expenditure Category	Project Description	New Construction	Health & Safety	Deferred Maintenance	Maintenance	2016-17 Total Amount Requested	MOF Code #	MOF Requested	2016-17 Estimated Debt Service (If Applicable)	Debt Service MOF Code #	Debt Service MOF Requested
1	Construction of Buildings and Facilities	Construct new Science and Technology Building	\$ 72,000,000				\$ 72,000,000		Tuition Revenue Bond	\$ 12,528,000	0001	General Revenue

Schedule 1A: Other Educational and General Income

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734 Lamar University					
	Act 2013	Act 2014	Bud 2015	Est 2016	Est 2017
Gross Tuition					
Gross Resident Tuition	18,125,069	18,487,570	18,487,570	18,487,570	18,487,570
Gross Non-Resident Tuition	6,703,793	6,800,000	6,800,000	6,800,000	6,800,000
Gross Tuition	24,828,862	25,287,570	25,287,570	25,287,570	25,287,570
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(1,424,500)	(1,885,563)	(1,900,000)	(1,900,000)	(1,900,000)
Less: Non-Resident Waivers and Exemptions	(4,879,384)	(4,290,504)	(4,800,000)	(4,800,000)	(4,800,000)
Less: Hazlewood Exemptions	(254,162)	(496,335)	(550,000)	(550,000)	(550,000)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	18,270,816	18,615,168	18,037,570	18,037,570	18,037,570
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(2,656,391)	(2,588,614)	(2,600,000)	(2,600,000)	(2,600,000)
Less: Transfer of Funds (2%) for Physician Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	15,614,425	16,026,554	15,437,570	15,437,570	15,437,570

Schedule 1A: Other Educational and General Income

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734 Lamar University					
	Act 2013	Act 2014	Bud 2015	Est 2016	Est 2017
Student Teaching Fees	0	0	0	0	0
Special Course Fees	0	0	0	0	0
Laboratory Fees	17,320	45,706	45,800	45,800	45,800
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	15,631,745	16,072,260	15,483,370	15,483,370	15,483,370
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	38,034	27,000	30,000	30,000	30,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Transcripts	295,889	279,066	280,000	280,000	280,000
Sales & Services of Educational Activities	79,061	50,260	50,000	50,000	50,000
Miscellaneous State Revenue	282	1,275	1,500	1,500	1,500
Subtotal, Other Income	413,266	357,601	361,500	361,500	361,500
Subtotal, Other Educational and General Income	16,045,011	16,429,861	15,844,870	15,844,870	15,844,870
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(681,302)	(708,403)	(708,380)	(722,517)	(722,517)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(647,159)	(653,732)	(653,732)	(666,807)	(680,143)
Less: Staff Group Insurance Premiums	(1,870,206)	(1,900,000)	(1,900,000)	(1,900,000)	(1,900,000)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	12,846,344	13,167,726	12,582,758	12,555,546	12,542,210
Reconciliation to Summary of Request for FY 2013-2017:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	2,656,391	2,588,614	2,600,000	2,600,000	2,600,000
Plus: Transfer of Funds 2% for Physician Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	1,870,206	1,900,000	1,900,000	1,900,000	1,900,000
Plus: Board-authorized Tuition Income	0	0	0	0	0

Schedule 1A: Other Educational and General Income

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734 Lamar University					
	Act 2013	Act 2014	Bud 2015	Est 2016	Est 2017
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	17,372,941	17,656,340	17,082,758	17,055,546	17,042,210

Schedule 2: Selected Educational, General and Other Funds

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84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

734 Lamar University

	Act 2013	Act 2014	Bud 2015	Est 2016	Est 2017
General Revenue Transfers					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2011, 2012, 2013)	55,069	73,209	75,000	75,000	75,000
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	18,063	440	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	(470,146)	(314,721)	(315,000)	(315,000)	(315,000)
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2011, 2012, 2013)	0	0	0	0	0
Other (Itemize)					
Agency 582 Texas Commission on Environmental Quality	19,873	27,032	30,000	30,000	30,000
Agency 701 Texas Education Agency Texas Academy for Leadership in the Humanities	119,800	119,800	120,000	120,000	120,000
Agency 720 University of Texas System Joint Admission Medical Program (JAMP)	10,869	8,234	10,000	10,000	10,000
Agency 781 THECB Promote Participation and Success	6,000	0	0	0	0
Agency 781 THECB Top 10% Scholarships	198,978	77,858	80,000	80,000	80,000
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	4,485,000	4,847,000	4,847,000	4,847,000	4,847,000
B-on-Time Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
Subtotal, General Revenue Transfers	4,443,506	4,838,852	4,847,000	4,847,000	4,847,000
General Revenue HEF for Operating Expenses	4,121,541	4,190,701	2,687,000	2,687,000	2,687,000
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2011, 2012, 2013)	0	0	0	0	0

Schedule 2: Selected Educational, General and Other Funds

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Automated Budget and Evaluation System of Texas (ABEST)

734 Lamar University

	Act 2013	Act 2014	Bud 2015	Est 2016	Est 2017
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	21,277,586	22,116,521	22,500,000	22,500,000	2,250,000
Transfer from Coordinating Board for Incentive Funding Other (Itemize)	0	0	0	0	0
Gross Designated Tuition (Sec. 54.0513)	55,120,539	60,343,826	60,000,000	60,000,000	60,000,000
Indirect Cost Recovery (Sec. 145.001(d))	498,324	314,721	320,000	320,000	320,000
Correctional Managed Care Contracts	0	0	0	0	0

Schedule 3A: Staff Group Insurance Data Elements (ERS)
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734 Lamar University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	77.15%				
GR-D %		22.85%			
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	551	425	126	551	106
2a Employee and Children	161	124	37	161	40
3a Employee and Spouse	118	91	27	118	20
4a Employee and Family	122	94	28	122	16
5a Eligible, Opt Out	5	4	1	5	0
6a Eligible, Not Enrolled	43	33	10	43	0
Total for This Section	1,000	771	229	1,000	182
PART TIME ACTIVES					
1b Employee Only	3	2	1	3	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	1	1	0	1	0
4b Employee and Family	1	1	0	1	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	5	4	1	5	0
Total Active Enrollment	1,005	775	230	1,005	182

Schedule 3A: Staff Group Insurance Data Elements (ERS)
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 Automated Budget and Evaluation System of Texas (ABEST)

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734 Lamar University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	551	425	126	551	106
2e Employee and Children	161	124	37	161	40
3e Employee and Spouse	118	91	27	118	20
4e Employee and Family	122	94	28	122	16
5e Eligible, Opt Out	5	4	1	5	0
6e Eligible, Not Enrolled	43	33	10	43	0
Total for This Section	1,000	771	229	1,000	182

Schedule 3A: Staff Group Insurance Data Elements (ERS)
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/4/2014 2:57:26PM

734 Lamar University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	554	427	127	554	106
2f Employee and Children	161	124	37	161	40
3f Employee and Spouse	119	92	27	119	20
4f Employee and Family	123	95	28	123	16
5f Eligible, Opt Out	5	4	1	5	0
6f Eligible, Not Enrolled	43	33	10	43	0
Total for This Section	1,005	775	230	1,005	182

Schedule 4: Computation of OASI
84th Regular Session, Agency Submission, Version 1
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Agency 734 Lamar University

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2013		2014		2015		2016		2017	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	77.1483	\$2,300,103	77.1500	\$2,391,650	77.1500	\$2,391,650	77.1500	\$2,439,483	77.1500	\$2,439,483
Other Educational and General Funds (% to Total)	22.8517	\$681,302	22.8500	\$708,350	22.8500	\$708,350	22.8500	\$722,517	22.8500	\$722,517
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$2,981,405	100.0000	\$3,100,000	100.0000	\$3,100,000	100.0000	\$3,162,000	100.0000	\$3,162,000

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

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Description	Act 2013	Act 2014	Bud 2015	Est 2016	Est 2017
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	22,635,989	21,730,549	21,730,549	22,382,466	23,053,939
Employer Contribution to TRS Retirement Programs	1,448,703	1,477,677	1,477,677	1,507,231	1,537,375
Gross Educational and General Payroll - Subject To ORP Retirement	23,054,895	20,958,996	20,958,996	21,378,176	21,805,739
Employer Contribution to ORP Retirement Programs	1,383,294	1,383,294	1,383,294	1,410,960	1,439,179
Proportionality Percentage					
General Revenue	77.1483 %	77.1500 %	77.1500 %	77.1500 %	77.1500 %
Other Educational and General Income	22.8517 %	22.8500 %	22.8500 %	22.8500 %	22.8500 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	647,159	653,732	653,732	666,807	680,143
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Gross Payroll Subject to Differential - Optional Retirement Program	15,055,316	12,021,534	12,021,534	12,021,534	12,021,534
Total Differential	376,383	228,409	228,409	228,409	228,409

Schedule 6: Constitutional Capital Funding
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Activity	Act 2013	Act 2014	Bud 2015	Est 2016	Est 2017
A. PUF Bond Proceeds Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	8,699,573	11,967,519	13,602,542	8,330,933	8,330,933
Project Allocation					
Library Acquisitions	2,063,742	2,201,710	2,187,000	2,187,000	2,187,000
Construction, Repairs and Renovations	4,524,364	8,006,305	9,715,542	4,443,933	4,443,933
Furnishings & Equipment	633,440	527,851	500,000	500,000	500,000
Computer Equipment & Infrastructure	1,478,027	1,231,653	1,200,000	1,200,000	1,200,000
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Schedule 7: Personnel
 84th Regular Session, Agency Submission, Version 1
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Date: 8/4/2014
 Time: 2:57:30PM

Agency code: **734** Agency name: **Lamar University**

	Actual 2013	Actual 2014	Budgeted 2015	Estimated 2016	Estimated 2017
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	362.5	367.5	367.5	367.5	367.0
Educational and General Funds Non-Faculty Employees	533.0	528.0	528.0	528.0	528.0
Subtotal, Directly Appropriated Funds	895.5	895.5	895.5	895.5	895.0
Non Appropriated Funds Employees	436.5	573.5	573.5	573.5	573.5
Subtotal, Other Funds & Non-Appropriated	436.5	573.5	573.5	573.5	573.5
GRAND TOTAL	1,332.0	1,469.0	1,469.0	1,469.0	1,468.5
Part B.					
Personnel Headcount					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	937.0	1,056.0	1,056.0	1,056.0	1,056.0
Educational and General Funds Non-Faculty Employees	639.0	688.0	688.0	688.0	688.0
Subtotal, Directly Appropriated Funds	1,576.0	1,744.0	1,744.0	1,744.0	1,744.0
Non Appropriated Funds Employees	849.0	1,116.0	1,116.0	1,116.0	1,116.0
Subtotal, Non-Appropriated	849.0	1,116.0	1,116.0	1,116.0	1,116.0
GRAND TOTAL	2,425.0	2,860.0	2,860.0	2,860.0	2,860.0

Schedule 7: Personnel
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Date: 8/4/2014
 Time: 2:57:30PM

Agency code: **734** Agency name: **Lamar University**

	Actual 2013	Actual 2014	Budgeted 2015	Estimated 2016	Estimated 2017
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	\$28,882,882	\$29,171,711	\$29,171,711	\$29,171,711	\$29,171,711
Educational and General Funds Non-Faculty Employees	\$14,980,781	\$15,130,589	\$15,130,589	\$15,130,589	\$15,130,589
Subtotal, Directly Appropriated Funds	\$43,863,663	\$44,302,300	\$44,302,300	\$44,302,300	\$44,302,300
Non Appropriated Funds Employees	\$12,992,630	\$13,122,556	\$13,122,556	\$13,122,556	\$13,122,556
Subtotal, Non-Appropriated	\$12,992,630	\$13,122,556	\$13,122,556	\$13,122,556	\$13,122,556
GRAND TOTAL	\$56,856,293	\$57,424,856	\$57,424,856	\$57,424,856	\$57,424,856

Agency 734 Lamar University

Project Priority:	Project Code:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 72,000,000	\$ 80,000,000	\$ 615
Name of Proposed Facility:	Project Type:			
Science and Technology Building	New Construction			
Location of Facility:	Type of Facility:			
Lamar University	Classroom and Lab			
Project Start Date:	Project Completion Date:			
09/01/2015	05/31/2017			
Gross Square Feet:	Net Assignable Square Feet in Project			
130,000	84,500			

Project Description

The current Biology Building is over 46 years old and is far behind the curve for a laboratory and research facility. It is severely lacking quality laboratory space, particularly in research. Advances in science for bio-chemistry research cannot be handled in these current laboratory facilities. The Science and Technology Building will add 84,500 assignable square feet of lab and classroom space. The University is dependent on funding for the debt service of this project, without state funding the project must be delayed.

Schedule 8B: Tuition Revenue Bond Issuance History

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Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2014	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1997	\$8,000,000	Sep 16 1998	\$8,000,000			
		<i>Subtotal</i>	\$8,000,000	\$0		
2001	\$21,792,096	Oct 14 2002	\$21,792,096			
		<i>Subtotal</i>	\$21,792,096	\$0		
2006	\$4,500,000	Jun 30 2009	\$4,500,000			
		<i>Subtotal</i>	\$4,500,000	\$0		

Schedule 8D: Tuition Revenue Bonds Request by Project
 84th Regular Session, Agency Submission, Version 1

Agency Code: 734

Agency Name: **Lamar University**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2016	Requested Amount 2017
Chilled Water System	1997	3/15/2018	\$ 640,116.01	\$ 639,483.61
Music Building	2001	3/15/2022	\$ 1,498,977.98	\$ 1,502,092.98
Engineering Building	2006	3/15/2029	\$ 318,537.50	\$ 315,537.50
			<u>\$ 2,457,631.49</u>	<u>\$ 2,457,114.09</u>

734 Lamar University

Special Item: 1 **Texas Academy in Humanities Leadership**

(1) Year Special Item: 1992
Original Appropriations: \$43,633

(2) Mission of Special Item:

The Texas Academy of Leadership in the Humanities addresses the needs of gifted and talented students who benefit from enhanced educational challenges to fully develop their intellectual and leadership potential. The Academy is a two-year residential early-admissions university program for gifted high school students (juniors and seniors) with interests and outstanding achievement and advancement in the humanities.

(3) (a) Major Accomplishments to Date:

Almost all TALH students have earned academic recognition by being named to the Dean's List; and many to the President's List. We have several Bill and Melinda Gates Millennium Scholars and Quest Bridge Scholars attending .Princeton, and other prestigious universities. Several students are attending U.S. service academies. Each year Academy students have been awarded Lamar University's most prestigious scholarship, the Mirabeau Scholar. All students perform service to the community! They have been given Jefferson Service Awards. They have won Youth for Understanding Scholarships and represented the Academy as PEACE SCHOLARS and ROTARY SCHOLARS to Okinawa, Finland, Norway, Mexico, and Germany. Several students have been accepted to the Baylor-Medical Program. Academy student was named a Morehead-Cain Scholar, the oldest and most prestigious merit scholarship program in the US. Academy students tutor local elementary students and hold after school workshops. TALH students have engaged in 12 symposiums on FUTURISM; this program is a forecast of the hopes and challenges of our future as citizens. Academy students organized and delivered a summit on teen violence and worked on the McFaddin-Ward historical project. TALH students received the J.C.Penny Foundation Golden Rule Award for Community Service and the Young Jefferson Award for Outstanding Service to their Community. All TALH students are required to have Lamar University faculty mentors.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

As a result of stability, recent successes and intense recruiting, Lamar expects the Academy to attract the best students in the State. The Academy will continue to retain and graduate students and place them in tile finest undergraduate, graduate and professional programs in the country. The Academy will expand its community service presence and be an asset to Lamar University and the local community.

(4) Funding Source Prior to Receiving Special Item Funding:

None

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

2003-54,615 Average Daily Attendance

2004-76,304 Average Daily Attendance

2005-57,370 Average Daily Attendance

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2006-51,416 Average Daily Attendance
2007-61039 Average Daily Attendance
2008- 80,562 Average Daily Attendance
2009 - 73,003 Average Daily attendance
2010-130,442 Average Daily Attendance
2011-133,855 Average Daily Attendance
2012-86,672 Average Daily Attendance
2013-Average Daily Attendance
2014-Average Daily Attendance

(7) Consequences of Not Funding:

Lamar University would lose average daily attendance funding of between \$1,000 and \$1,200 per student. The remaining cost would have to be supported by those attending the Academy. This would virtually remove the program's ability to provide access to those who do not have such programs and do not offer accelerated programs in math and science with university professors.

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Special Item: 2 **Gulf Coast Hazardous Substance Research Center**

(1) Year Special Item: 1989
Original Appropriations: \$600,000

(2) Mission of Special Item:

Senate Bill 39 (Section I 08,052) The Center shall carry out a program of research, evaluation, testing, development, and demonstration of alternative or innovative technologies which may be utilized in minimization, destruction, or handling wastes to achieve better protection of human health and the environment.

This item supports both the instructional and research mission of the institution by providing research funds, which allow students and faculty to pursue and resolve environmental issues both in the laboratory and field. By resolving environmental issues in relationship to regional industry and business the regional economy and standard of living is greatly enhanced.

(3) (a) Major Accomplishments to Date:

In the last 25 years, the THSRC has provided \$19.6 million of federal (\$12.6 mil) and State (\$7 mil.) research funding to The University of Texas, Texas A&M University, The University of Houston and Lamar University. The THWRC has funded approximately 560 research projects since its inception and currently has 30 ongoing research projects.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Reduced environmental cost to Texas industry and public entities.
Significantly reduced the cost of environmental waste site remediation.
Provided a better understanding of tile public's reaction to hazardous waste installations and found ways to satisfy the public's fears about such sites.
Addressed major research issues, focusing faculty at several universities on shared technical issues.
Developed collaborative programs with U.S. Department of Energy and Department of Defense, as well as U.S.E.P.A. Developed new technology transfer initiatives through field demonstration projects.

(4) Funding Source Prior to Receiving Special Item Funding:

TEES Budget 1987/88

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

2001 \$1,459,300 Federal Funds
\$15,000 Industrial Funds
\$39,500 Other Grants
2002 \$975,000 Federal Funds

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\$524,000 Other Grants
2003 \$2,500,000 Federal Funds
\$15,000 Industrial Grants
\$100,000 Other Grants
2004 \$2,500,000 Federal Funds
\$20,000 Industrial Funds
\$50,000 Other Grants
2005 \$2,500,000 Federal Funds
\$20,000 Industrial Funds
\$50,000 Other Grants
2006 \$2,550,000 Federal Funds
\$25,000 Industrial Funds
\$120,000 Other Grants
2007\$2,210,000 Federal Funds
\$30,000 Industrial Funds
\$300,000 Other Grants
2008 \$1,992,000 Federal Funds
\$32,000 Industrial Funds
\$300,000 Other Grants

(7) Consequences of Not Funding:

A major engineering and scientific resource for the State in hazardous materials management will be lost as well as the significant amount of federal and industrial environmental funds the Center attracts for the University of Texas, Texas A&M University, University of Houston, and Lamar University.

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Special Item: 3 **Air Quality Initiative: Texas Hazardous Waste Research Center**

(1) Year Special Item: 2000
Original Appropriations: \$500,000

(2) Mission of Special Item:

The mission of the Texas Air Research Center is to coordinate an integrated research program in air quality for the Gulf coast of Texas that will provide policy makers with factual data for decision making. The key pursuits are to: (1) build a track record of high quality air research for Texas Build, a database for air quality, (2) develop a foundation of air expertise in the State, (3) enhance the abilities of the member universities and the research community by providing assistance and encouragement to researchers and faculty members and (4) leverage State resources to compete for other research opportunities.

(3) (a) Major Accomplishments to Date:

Since the Texas Air Research Center (TARC) began receiving funding in September 1999, it has awarded one hundred air research projects with the majority supporting the overall \$10 million Texas Air Quality Study. The center obtained a \$376,000 CIAP Federal Grant to do air research in the Gulf Coast area. An additional \$150,000 was obtained by the Center to develop CMAQ air modeling expertise and continued collaboration with TCEQ has brought in about \$1,800,000 for air research.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The Center obtained funding for a federal air research center allowing leverage of state funds, 2) continued to participate in the Texas 2000 Air Quality Study by providing valuable air research input into the program, 3) coordinated air research programs with TARC members (University of Houston, Texas A&M, University of Texas, Lamar University), 4) developed additional air research expertise at TARC member universities and 5) continued to develop CMAQ modeling expertise at the Center.

(4) Funding Source Prior to Receiving Special Item Funding:

None

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

2001 none
2002 \$376,000 Federal Funds
\$75,000 TNRCC
2003 \$75,000 TNRCC
2004 \$2,500,000 Federal Funds
\$150,000 TNRCC
2005 \$2,500,000 Federal Funds

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\$150,000 TNRCC
2006 \$250,000 TCEQ
\$50,000 Industrial
2007 \$500,000 TCEQ
\$130,000 Industrial
2008 \$750,000 TCEQ
\$50,000 Industrial

(7) Consequences of Not Funding:

Severe reduction in the development of air quality expertise, knowledge and technical information in the State, thus greatly increasing the probability of establishing air quality rules and regulations that do not address the causes of air pollution in the Gulf Coast area.

734 Lamar University

Special Item: 4 **Spindletop Museum Educational Activities**

(1) Year Special Item: 1998
Original Appropriations: \$150,000

(2) Mission of Special Item:

Spindletop-Gladys City Boomtown Museum complements and enhances the educational, social and cultural mission of Lamar University through the collection, preservation and interpretation of artifacts, representative structures, and other items of social and cultural significance to Spindletop, 1890-1910.

(3) (a) Major Accomplishments to Date:

In 30 years, the museum has been open to the public six days a week, year-round, with over one-half million visitors. The museum has emphasized educational programs and projects, including a series of summer workshops for school teachers on Spindletop history, environmental oilfield history, southeast Texas history and early twentieth-century home life. The museum holds Saturday educational programs offered free to the public; conducts guided school tours for over 5,000 Southeast Texas students each year; offers continuing education each semester; and coordinates projects in conjunction with University academic courses. The museum has operated a volunteer docent program that was recognized in a letter from President Clinton in 1994. Individual restoration projects have been accomplished, including the restoration of a historic 1930 Model A Ford and construction of an authentic 64-foot high wooden oil derrick built to replace three oil derricks lost in a 1986 hurricane. For the 100th anniversary of Spindletop, in 2001, a replica of the Lucas Gusher for living history purposes was built, as well as a new Visitor Center. The museum has improved the Lucas Gusher monument site, which was first erected in 1941. The museum completed construction on the T.A. Lamb & Son Printing exhibit, the first new exhibit building in the museum's 35-year history, which highlights the history and technology of printing.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The museum will undertake several projects to improve the conservation and care of over 3,000 historical objects and the 15 building structures, including hosting professional conservators, participating in the American Association of Museums (AAM) Conservation Assessment Program, implementing a comprehensive Collections Management Plan, and updating records related to the collections. Further, the museum plans considerable improvements to the interpretive and educational components of the exhibits, including introducing hands-on activities, additional interpretative signage, and improved educational offerings, such as lectures, symposia, exhibits and family events.

(4) Funding Source Prior to Receiving Special Item Funding:

The museum received modest support as part of the 1976 Bicentennial of the United States of America project undertaken by the Lucas Gusher Monument Association and the City of Beaumont Bicentennial Commission.

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

2012 \$36,000 Admissions, Facility Rentals & Merchandise Sales
\$6,000 Endowment
\$5,000 Private Grants (received)

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2013 \$36,000 Admissions, Facility Rentals & Merchandise Sales
\$6,000 Endowment
\$25,000 Private Grants
2014 \$38,000 Admissions, Facility Rentals & Merchandise Sales
\$6,000 Endowment
\$20,000 Private Grants (to be requested)
2015 \$38,000 Admissions, Facility Rentals & Merchandise Sales
\$6,000 Endowment
\$20,000 Private Grants (to be requested)

(7) Consequences of Not Funding:

Spindletop-Gladys City Boomtown Museum, including its historical buildings, facilities and collections, were deeded to the State of Texas and entrusted to Lamar University for continued care and development as an educational resource. Most importantly, educational programs about the Texas' rich petroleum history for public school teachers and school children would be reduced. Further, many important cultural resources would be lost to the state and region, and enrichment to courses in geology, history, communication, fine arts, education, humanities, theater, engineering, and continuing education would no longer be available to Lamar University students and faculty; the community; and visitors from across the United States as well as Europe and Asia. Current museum-related faculty research in the departments of history, communication, engineering and environmental studies would be eliminated.

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Special Item: 5 **Small Business Development Center**

(1) Year Special Item: 1989
Original Appropriations: \$150,000

(2) Mission of Special Item:

First supported in 1989, the Small Business Development Center's (SBDC) mission is to serve as a "venture catalyst" in Southeast Texas, leveraging resources within the SBDC network at Lamar University to start and grow businesses while creating jobs, which will diversify the economy of the region. Job creation is the primary measurement by which the SBDC determines its impact; and, job creation is the only real way to transform and grow the regional economy. There are other economic development agencies that work to recruit businesses and retain jobs; however, the SBDC is the only EDA dedicated to creating jobs by developing new businesses.

(3) (a) Major Accomplishments to Date:

Since its inception, the SBDC at Lamar University has:
Helped start 265 new businesses creating 2,073 new jobs. Produced over 288 seminars attended by 2,408 people.
Helped arrange financing for our clients in excess of \$99,020,059 million since 1989.
Post Hurricanes Katrina and Rita, the SBDC at Lamar University has:
Helped start 104 new businesses.
Helped create 1,472 new jobs.
Arranged \$71 million in financing for clients including over \$546,000 in EDC Grants to 111 recipients.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The SBDC at Lamar University will:
Help start 86 more new businesses creating an estimated 396 jobs.
Help arrange \$15.9 million in financing for our clients.
Produce 46 educational seminars for small business persons with over 1,200 attendees.
Develop an outreach program that will service Newton, Jasper, Orange, Chambers and Hardin Counties consistently.

(4) Funding Source Prior to Receiving Special Item Funding:

Job Training Partnership Act program prior to 1991

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

1997 - \$10,000 Small Business Administration
1997-\$10,000 Local Support
1998-\$110,000 Small Business Administration

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1998 - \$10,000 Local Support
1999-\$110,000 Small Business Administration
2000- \$110,000 Small Business Administration
2001-\$110,000 Small Business Administration
2002 - \$110,000 Small Business Administration
2003- \$110,000 Small Business Administration
2004-\$110,000 Small Business Administration
2005-\$110,000 Small Business Administration
2006 - \$110,000 Small Business Administration
2006 - \$24,000 Private/Community Support & Program Income
2007-\$110,000 Small Business Administration
2008-\$110,000 Small Business Administration
2009-\$110,000 Small Business Administration
2010- \$110,000 Small Business Administration
2011 - \$110,000 Small Business Administration
2012-\$110,Small Business Administration
2013-\$110,000 Small Business Administration

(7) Consequences of Not Funding:

State funds requested serve as matching funds from the SBA. Without state funds, federal funds would be lost and the SBDC would cease to exist. Additionally, state mandated pay raises granted to our employees, without commensurate funding increases, has left the SBDC scrambling for funds to make up the difference. Funding has never been increased by the state, but has been cut on numerous occasions since initial funding in 1989. The SBDC has continued to struggle to adapt by eliminating positions and service areas to handle the increases in demand for services. Because of a shift in SBA appropriations the state of Texas portion of SBA funding to the SBDC network has increased substantially due to a population to Texas. By not increasing funding to Lamar University's SBDC we will leave ten year federal money on the table and the SBDC will be unable to meet market demands for services.

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Special Item: 6 **Public Service/Community Outreach Expansion**

(1) Year Special Item: 1993
Original Appropriations: \$50,000

(2) Mission of Special Item:

The Community Outreach Program's mission is to demonstrate the capability of Lamar University to empower individuals and families with the knowledge, attitudes, beliefs and skills needed to achieve personal, social and economic self-sufficiency and to enhance the neighborhoods and communities in which they reside.

(3) (a) Major Accomplishments to Date:

Major Accomplishments of the Community Outreach Program are: 1) Establishing a region wide Community Tax Preparation and Financial Education Program for low-to-moderate income individuals and families. The Community Tax Center Program has locations in four counties and has served over 2,000 individuals and families returning \$2,000,000 in tax refund dollars to the local economy; 2) Established fifteen neighborhood based Community Development Corporations, Resident Associations and Nonprofit Organizations working under the direction of the Community Outreach Program. These organizations have developed programs to empower low-income residents in their communities and 3) Partnered with Entergy Texas, Catholic Charities and the Lamar University Center for Public Policy Studies to develop a study across nine counties in Southeast Texas to identify individual and family needs in areas such as employment, education, housing, health and transportation.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

During the next 2 years, The Community Outreach Program plans to expand the services offered through the Community Tax Center Program to include: 1) Financial aid services for college students; 2) University enrollment services; 3) Enrollment in college savings programs for youth such as IDA'S and 529 plans to promote a college going culture and 4) Enrollment in banking products to include checking and savings accounts.

(4) Funding Source Prior to Receiving Special Item Funding:

Small local grants

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

Small local grants

(7) Consequences of Not Funding:

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Consequences of not funding the Community Outreach Program are : 1) Elimination of the only University based program in Southeast Texas focused on the empowerment of low-to-moderate income individuals, families and communities and the issues related to poverty; 2) Individuals and families served by the program may descend into less productive lives and will not contribute to society as they would otherwise; 3) Communities would become economic burdens to the city of Beaumont, Texas; 3) Increased crime and poverty would likely follow; 4) Individuals and families would not be as empowered with the knowledge, skills and beliefs needed to become productive and contributing members of society, and 5) Elimination of a major strategic component of Lamar University's mission of public and community service

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Special Item: 7 **Spindletop Center for Excellence in Teaching Technology**

(1) Year Special Item: 1998
Original Appropriations: \$50,000

(2) Mission of Special Item:

The Spindletop Center for Professional Development & Technology's Educational Technology Center's (ETC) mission is to transfer current research in the area of educational technology and evaluative practices to K-12 applications that enhance curricula, instructional knowledge, telecommunications, course delivery and related activities that enhance educational processes.

(3) (a) Major Accomplishments to Date:

Provided over \$1,875,566 to public school districts, Texas School for the Deaf, and higher education through collaborative grants
Initiated the development and delivery of 100 web-based courses
Sponsored over 300 professional development opportunities for educators
Initiated the development and delivery of 113 courses offered through interactive distance education
Enabled 28 rural school districts to offer Recommended High School Diploma for high school graduates
Provided content to the SETTEN network offering dual credit courses, undergraduate education and graduate opportunities to Southeast Texas
Implemented the nationally acclaimed, technology rich science program, "JASON Project," to schools within Region 5 ESC providing science experiences for over 15,000 students

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Extend access to higher education through distance education to assist in reaching the goals of Closing the Gaps Address the critical need for certified teachers through increased course offerings via interactive delivery to rural areas Increase educational technology experiences of pre-service teachers
Work to develop TEKS in technology in area teachers and pre-service teacher education
Expand the collaborative relationship with area school districts, Texas School for the Deaf, ESC, business, and community agencies
Extend training for educators of the deaf
Increase student access to Lamar University's Deaf Education Doctoral Program, via distance education
Implement increased professional development opportunities for university faculty, public school administration, and teachers
Provide leadership and support in educational technology for K-12 and university faculty
Maximize the educational resources through collaborative cooperation among universities, public school districts, Texas School for the Deaf; and the educational service centers
Assist rural school districts in obtaining additional resources through grant funding
Continue to provide technology and professional development support for the JASON project through collaboration

(4) Funding Source Prior to Receiving Special Item Funding:

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1993-94 \$1,250,000 Texas Education Agency
I 1994-95 \$9,700 Southwestern Bell
1994-95 \$500,000 Texas Education Agency
1995-96 \$375,000 Texas Education Agency

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

1996 \$28,931 Academics 2000 Grant
I 1997 \$15,000 Texas Education Agency
1998 \$307,200 Texas Education Agency
1998 880,000 Texas Education Agency
1999 \$996,032 Telecommunications Infrastructure Fund Board (ACCESS I)
1999 \$500,000 Telecommunications Infrastructure Fund Board (LINC)
2000 \$30,000 Telecommunications Infrastructure (TCTC)
2001 \$20,000 Southwestern Bell Foundation
2001 \$231,952 Telecommunications Infrastructure Fund Board (ACCESS JJ)
2002 \$844,435 Telecommunications Infrastructure Fund Board (INVEST)
2002 \$20,000 Southwestern Bell Foundation
2004 \$20,000 Southwestern Bell Foundation
2004-2005 \$25,000 SBC Foundation
2005 \$70,000 Texas Higher Education Coordinating Board (Project Scientist)

(7) Consequences of Not Funding:

Loss of professional development opportunities provided by the Center to university faculty and teachers
Loss of distance education training and support for faculty
Loss of dual credit opportunities for high school students
Fewer experiences with educational technology for pre-service teacher education students
Eliminate interactive course delivery for rural areas
Eliminate continuation and expansion of collaborative relationships to share resources, increase educational access, and pursue grant opportunities for rural schools
Reduce the number of rural school districts able to offer the Recommended High School Diploma
Loss of access to higher education coursework for adult learners and rural areas to meet goals of Closing the Gaps

734 Lamar University

Special Item: 8 **Institutional Enhancement**

(1) Year Special Item: 2000
Original Appropriations: \$1,642,466

(2) Mission of Special Item:

Institutional enhancement funding is requested to support competitive faculty salaries as well as maintenance and operational expenses incurred by academic departments. To hire, retain and reward high quality faculty, particularly in high student demand areas such as nursing, engineering, education and business, Lamar needs increased faculty and departmental support resources. Enhanced funding would allow Lamar to address the shortage of tenure/tenure-track faculty (47% are in non-tenured appointments), faculty salary inequities, salary compression and merit-based salary increases. These needs are especially critical in light of the substantial growth in programs and student enrollment over the past decade.

(3) (a) Major Accomplishments to Date:

Over the decade, Lamar's faculty salaries have moved from the bottom to among the top of the State's comprehensive universities. Lamar's faculty total has increased with greater ethnic diversity and targeted growth in the STEM disciplines and nursing. Lamar developed and partially implemented a faculty salary equity plan.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Complete salary equity plan
Hire additional tenure/tenure-track faculty (since F2000, student headcount has grown by more than 72%, while faculty numbers have increased by less than 22 percent, and tenure/tenure track faculty have risen by only 13.2 percent)
Continue to hire, retain and reward faculty in high demand areas such as nursing, engineering and education (graduate-level)

(4) Funding Source Prior to Receiving Special Item Funding:

Formula Funding
HEAF
Institutional Resources (tuition, fees, external funds)

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

Local institutional resources

(7) Consequences of Not Funding:

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Increase in average section (class) size

Difficulty meeting student demand for instruction, especially tenure-track faculty in lower division courses

Difficulty in hiring and retaining high quality faculty, especially in the STEM disciplines
