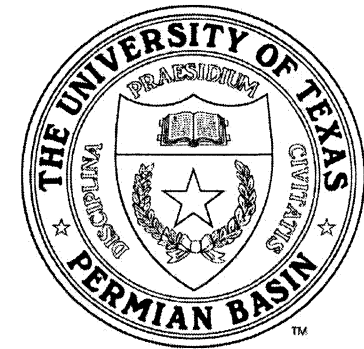

LEGISLATIVE APPROPRIATIONS REQUEST
FISCAL YEARS 2018 AND 2019

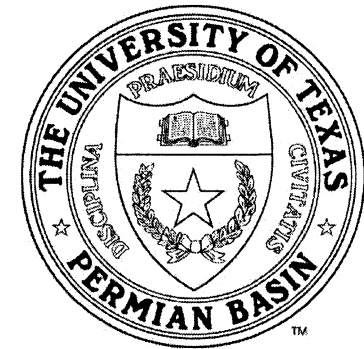


Submitted to the Governor's Office
and the Legislative Budget Board

THE UNIVERSITY OF TEXAS OF THE PERMIAN BASIN

October 2016

LEGISLATIVE APPROPRIATIONS REQUEST
FISCAL YEARS 2018 AND 2019



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REQUEST FOR LEGISLATIVE APPROPRIATIONS FOR FISCAL YEARS 2018 and 2019

BACKGROUND

The University of Texas System is governed by a board of 9 regents appointed by the Governor and confirmed by the Senate and one student regent appointed by the Governor.

The University of Texas of the Permian Basin (UTPB) experienced 8 percent growth from Fall 14 to Fall 2015 and has sustained and added to that growth throughout the 2015-16 year. Relying on both face to face and online instruction, UTPB has grown in both delivery streams. Pioneering Texas' virtual Early College High School in eight rural school districts in west Texas, UTPB has contributed to the high school-college transition and lowered the cost for higher education. UTPB's partnerships with over 110 Texas school districts to bring online dual credit work has also lowered the cost for higher education for hundreds of families and provided choice and flexibility to districts, students and parents. UTPB is pleased to report the success of new programs in engineering and nursing, serving the energy industry and health care.

UNIVERSITY OVERVIEW

The University of Texas of the Permian Basin is a general academic campus of The University of Texas System. The University was authorized by the 61st Legislature in 1969 as an upper-level institution to offer Bachelor's and master's degrees. The first classes began in September 1973. UTPB added lower division classes in Fall 1991. Today UTPB is a comprehensive university offering 35 undergraduate and 19 graduate degrees.

UTPB continues to grow and transform to a more traditional student body. In Fall 2015, headcount including non-funded students increased to 6,608 and included individuals from 179 Texas counties. The campus was 85% undergraduate and 15% graduate students. Approximately 70% percent of undergraduate students were full-time at 12 credit hours, and 52% were of traditional age, under 23. Approximately two-thirds of UTPB students are first generation college students. UTPB's total enrollment is over 40% Hispanic, and it is a designated Hispanic Serving Institution (HSI).

UTPB is creating programs to meet the critical needs of Texas and the west Texas region. In Fall 2011, thanks to support from the Legislature, UTPB opened a new Bachelors of petroleum engineering program which had 233 majors in Spring 2016. The first class of petroleum engineers was graduated in December 2013. Petroleum engineering has achieved accreditation from the Accrediting Board for Engineering and Technology (ABET). The mechanical engineering program started in Fall 2009 and had its first graduates in Spring 2011. Mechanical engineering is accredited by ABET, effective August 2012. Presently, mechanical engineering has 186 majors. Pre-engineering has 127 majors. Employment of UTPB engineering graduates has been at the 100% level with a few graduates pursuing graduate degrees.

Nursing started at UTPB in Fall 2013 with 125 pre-nursing and nursing majors. The first class of students accepted into the program was 22. Twenty more students were admitted Spring 2014 and 25 were admitted for Fall 2014. In addition, in Spring 2016 UTPB offered the RN to BSN program both online and face to face. Nursing has been accredited by the Commission on Collegiate Nursing Education (CCNE).

The \$10,000 Texas Science Scholars program was approved by the UT System Board of Regents in May 2012, and the University continues to recruit highly qualified students for Fall 2016. This program meets the challenge of providing Texans with degrees in fields critical to Texas' future at a total tuition and fees of \$10,000 for four-years. Both entering freshmen and transfer students are eligible to compete for the Texas Science Scholars program in the following critical fields: Chemistry, Computer Science, Geology, Information Systems, and Mathematics. Program openings are limited to highly motivated and well prepared students who have no developmental deficits. Students must progress and graduate in four years. In Spring 2016, approximately 28 students were in the Texas Science Scholars Program.

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In addition to UTPB's instructional and research activities, the Office of Continuing Education, the Center for Energy and Economic Diversification (CEED), and the Small Business Development Center (SBDC) conduct outreach activities. These activities include non-credit courses and conferences such as the annual CO2 Conference on the latest in oil recovery technology or a short-course on "how to start a business". Small business owners can receive one-on-one counseling on how to strengthen their business and help with finding financing. The CEED conducts applied research on the geologic formations of West Texas important to the region's oil and gas industry. Collectively these activities provide a positive economic impact on the West Texas region and Texas' economic development. UTPB's John Ben Shepperd Public Leadership Institute has a statewide mandate to promote leadership development for young Texans targeted toward increasing their participation in public service. All of these offices work to fulfill the mission of being a resource for the intellectual, social, economic, and technological advancement of west Texas.

UTPB'S MAJOR INITIATIVES

Working within the Chancellor's Framework for Advancing Excellence, UTPB has six major initiatives: Growth, Retention and Graduation Rate Improvement, Excellence, Research, Partnerships, and Public Trust and Accountability.

1) GROWTH. Since 2005, UTPB has grown by 81% from 3,488 to 6,308 in Fall 2015. UTPB exceeded its 2015 enrollment goal of 5,502 and is working to achieve 8,400 students by 2021. The greatest area of growth for UTPB has been online, increasing the number of online courses from 62 in 2005 to 444 in 2016. UTPB now offers twelve undergraduate degrees and nine graduate degrees online. The demand for online programs continues to exceed expectations.

There are three online initiatives that UTPB continues to focus on over the current biennium. First, dual credit online instruction is offered by UTPB to qualified high school juniors and seniors. In Spring 2016, UTPB worked with 112 Texas High School districts to provide online dual credit course work to 1,600 students. Online dual credit serves student need because it is free to the student, flexible and allows the high school student to participate in extra-curricular activities and provides the students a rigorous university course taught by university faculty. UTPB in Spring 2016 charged a tuition to the partner school of only \$150 - \$200 per student per course. Each student saved full tuition costs through this alternative.

Second, UTPB has worked with west Texas school districts to create the state's first online Early College High School. Supported by the Meadows Foundation and advised by Educate Texas, beginning in Fall 2012, UTPB, in partnership with Presidio Independent School District, was authorized by the Texas Education Agency to offer the Early College experience both in person and online. Early College High School (ECHS) currently has 8 school districts; Presidio, Ector, Balmorhea, Marfa, Pecos, Rankin, Slaton and Wink ISD's.

Third, UTPB, in partnership with Academic Partnerships Inc. (AP), has offered ten academic programs online, three graduate and eight undergraduate degrees. In Fiscal Year 2015, participation in these programs saw a 332% increase over two years. AP manages marketing and student follow up, while UTPB controls all aspects of curriculum and teaching. For its services, AP receives 50% of tuition earned. The relationship, now completing its fourth year, has produced positive outcomes for students, UTPB and AP.

In addition, UTPB has initiated in July 2014, the Fast Track Teacher Certification program that is 100 percent online, at a discounted tuition rate of \$300 per course or a total of \$1,800. This program recognizes that prospective teachers sometimes need alternatives to the traditional university or service center certification programs.

These online initiatives produce student outcomes that are comparable to on campus outcomes. For example, for the initial cohort of AP students, the retention rate mirrors closely the retention rate for face to face UTPB students. A commonality across all online programs is lower tuition costs and greater accessibility for qualified students.

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In addition to the \$10,000 Texas Science Scholar Program and online programs, UTPB has placed emphasis on being affordable for all Texans to ensure access to quality higher education. The Falcon Promise assures students with family incomes of less than \$60,000 who are PELL-eligible that they will have no cost for tuition or fees after financial aid is awarded.

2) RETENTION AND GRADUATION RATE IMPROVEMENT. Increasing student success is essential to UTPB's mission. Recent UT System data show UTPB's degree production ratio, the degrees awarded divided by average student full-time equivalents, is above that of its comparison group. The most current freshman retention rate available for UTPB is 70.7 % for Fall 2015. The 6-year graduation rate for UTPB is 39.9%, which is in the top 2 of its peer group. For the 2009 cohort of first-time college students, who enroll at UTPB and graduated from UTPB or another institution, the 6-year graduation rate is 49.4%. Strategies include continued the merger of current individual tutoring centers for writing, math and science, mentoring, and freshman interest groups into a single Student Success Center to improve service coordination and effectiveness. UTPB is also restructuring its financial aid packaging to emphasize student success.

UTPB has become a national leader in using AVID (Achievement Via Individual Determination) at the post-secondary level. AVID is recognized nationally for successful intervention with secondary students, and UTPB was among the first American universities to adopt AVID to help incoming students make the transition to higher education. The College of Education at UTPB has infused AVID throughout the education curriculum, so that students who graduate from or receive their certification preparation from UTPB, learn the key skills that AVID teachers use to help students be successful.

3) EXCELLENCE. UTPB has been increasing its reputation for quality in recent years, beginning with recognition in Newsweek in 2007. U.S. News and World Report has rated UTPB in the "top tier" of master's universities in the Western U.S. for each of the last six years. In 2010, UTPB received a Top 20 award from the Washington Monthly for social mobility for Masters Universities.

UTPB is 1 of 14 Texas universities accredited in art by the National Association of Schools of Art and Design (NASAD); 1 of 15 Texas universities accredited in education by the National Council for the Accreditation of Teacher Education (NCATE); and 1 of 31 Texas universities accredited in Social Work by the Council on Social Work Education (CSWE). The Business Program is 1 of 32 Texas universities accredited by AACSB International. Mechanical engineering is accredited by ABET. Music has been accredited by the National Association of Schools of Music (NASM), effective July, 2014. Accreditation through CAATE for athletic training was achieved in October 2014, accreditation through ABET for petroleum engineering was achieved in August 2015 and the BSN for Nursing accreditation was achieved through CCNE in November 2015.

The University has an excellent faculty. With only 134 full-time faculty members, UTPB has three Minnie Stevens Piper Professors teaching online and face to face. Annually, the Minnie Stevens Piper Foundation in San Antonio names only 30 Piper Professors as the best collegiate instructors in Texas public and private colleges and universities. UTPB has had 12 faculty members receive the University of Texas System highly coveted and generous Regents' Outstanding Teaching Awards since 2007. One faculty member has been inducted into the University Of Texas System Academy Of Distinguished Faculty.

4) RESEARCH. UTPB continues to build faculty research and scholarship productivity. Research is integrated into instructional and public service activities. New external funding is regularly sought and received in STEM, bilingual education, energy production, and other fields. The University is also growing its graduate assistant programs to foster research. Funding for educational programs awards from the Nuclear Regulatory Commission, the U.S. Department of Education, the U.S. Department of Energy, Pioneer Natural Resources, the Meadows Foundation and the Welch Foundation.

UTPB is most active in grants that help to prepare better teachers in high need areas, such as bi-lingual education, math education and special education. Grants were

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received to support students in special education and in bi-lingual education. For the 14-15 academic year, UTPB had \$9,131,147 in sponsored programs.

5) PARTNERSHIPS. The University builds partnerships to maximize efficiencies, improve services to students, and build community support. Partnerships with Texas community colleges, with other UT System institutions, other universities, PK-12 education, local and state governmental agencies, and private industry for instruction, research, and outreach advance this goal.

A major partnership for UTPB is its work with the private firm, Academic Partnerships, (AP) for advertising and support of students in online compressed format courses. Seven new degrees are offered through this UTPB/AP program. The degrees are delivered in a shortened 8 week format rather than the traditional 16 week semester to meet the needs of non-traditional working students. AP provides marketing, student assistance with registration, financial aid counseling, and advising, and other student services at no upfront cost to the University. The UTPB/AP partnership enables the area's and Texas' workforce to continue to study while working. With the lowest unemployment rate in Texas, Midland/Odessa needs workers and pays high wages in an environment of labor scarcity. Working students look for opportunities to continue their education. Distance learning, an area of excellence for UTPB, has earned regional and national recognition. A new ranking by The Economist of all U.S. four-year, non-vocational colleges and universities ranks The University of Texas of the Permian Basin 103rd in the nation for value. The ranking establishes UTPB as the third in Texas out of 42 higher educational institutions and the first in the UT System. The University of Texas of the Permian Basin continues to provide academic excellence at an affordable cost. In addition to the ranking above, UTPB recently received word that it is ranked as the #3 Best Online Bachelor's Degree Program among Texas public universities by U.S. News & World Report.

UTPB and Odessa College (OC) have signed close articulation agreements. Programs like engineering and nursing are bringing more area students to UTPB after they complete their work at local community colleges. UTPB is working with Midland College to establish closer ties and articulation agreements to provide a clear pathway to UTPB. With UTPB's distance education initiatives, community college transfers have even more opportunities to complete their education.

UTPB works with schools on dual enrollment opportunities for outstanding high school students. Courses are offered almost exclusively online with faculty visits from UTPB instructors and local in-school facilitators for students in rural locations. The University is partnering with the Texas Virtual School Network to make online courses available to schools across the state. As discussed previously, UTPB is partnering with four west Texas school districts to create a virtual online Early College High School experience. Supported by the Meadows Foundation and other entities, the ECHS model requires close collaboration with the current and future school district partners

6) PUBLIC TRUST AND ACCOUNTABILITY. The University completed its SACS fifth year review in April 2016 and received two recommendations. UTPB continues to focus on information security, compliance, and financial accountability. Continuous improvement of degree programs, student support programs, and business processes results from its institutional effectiveness planning and accountability benchmarking efforts are critical to UTPB's continued success. Improved training for part-time faculty, their integration into campus life, and annual evaluation and retention assessments are ongoing

Special Item funding has made it possible to address many needs that the formula cannot address. Without items like Instruction Enhancement, UTPB would be unable to provide the minimally satisfactory compensation package that we now offer. Special item funding for engineering has allowed UTPB to respond to the extraordinary high demand for engineers in the Permian Basin oilfields. The nursing special item has empowered UTPB to help nurses in our area prepare for the transition to hospitals only employing BSN nurses. The Rural Digital University line item has assisted UTPB to expand its digital outreach, adding more school districts to the network, increasing the number of Early College High Schools and making a college education more available to larger numbers of Texans.

FACILITIES

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A single Tuition Revenue Bond (TRB) project, approved in the Eighty-fourth Session of the Legislature, the planned Engineering Building, is currently in the programming/schematic design phase of the project. In August 2016, the University will move forward into the Design and Development (DD approval) phase as it seeks UT System Board of Regents approval to proceed. Once construction begins in the Spring 2017, it is expected that the building will be delivered by the Spring 2019.

SPECIAL ITEM FUNDING
PERFORMING ARTS CENTER

The University requests continued funding at existing levels for the coming biennium to support the Wagner Noël Performing Arts Center, which formally opened in November 2011. The Wagner Noël has quickly become a showplace for the Permian Basin and has proven to be a unifying force for the area that it was envisioned to be. In addition, the Wagner Noël is home for the growing UTPB Music program.

ENGINEERING SCHOOL

The University requests continuing funding at existing levels for the coming biennium to support its Engineering programs. Mechanical and petroleum engineering are embarking on their 8th and 6th years, respectively, as part of the University's curriculum offerings. Engineering is the single most popular major at UTPB. Recruiting and retaining faculty in the middle of the region's greatest boom is financially difficult. Loss of this special item could set the program back and threaten ABET accreditation.

THE CENTER FOR ENERGY AND ECONOMIC DIVERSIFICATION (CEED)

In 1985, through the cooperative efforts of UTPB, UT System, and significant local funding, the CEED was established as a focal point for research, economic diversification, and business assistance and development. The CEED serves as a research center for the Permian Basin in energy research.

CEED programs can be grouped into two categories—economic diversification and energy related programs. The largest economic diversification program is the Small Business Development Center (SBDC) which provides comprehensive small business management and technical assistance to aspiring entrepreneurs and/or existing business owners to start and/or grow their businesses. Over the past six fiscal years the SBDC counseled 1,635 clients accounting for 9,598 counseling hours. The SBDC assisted in the start-up or expansions of 243 businesses accounting for 769 full-time equivalent jobs and presented 118 related seminars to 1,857 attendees. The SBDC is very active in rural outreach and assists minority and women owned businesses in receiving HUB certification and assistance for Disadvantaged Small Businesses.

The CEED conducts applied research on issues important to the West Texas energy industry including topics in petroleum, CO2 Enhanced Oil Recovery (EOR) and Sequestration, renewable energy research and technology transfer. Between 2009 and 2016, CEED has received grants for the following projects:

DOE (RPSEA), Improved Oil Recovery for Small Producers, "Commercial Exploitation & the Origin of Residual Oil Zones(ROZ's) in the Permian Basin", 2 years, \$631,001, Including Industry match of \$110,000.

DOE Recovery Act, "Regional Carbon Capture & Storage Technology Training", \$994,998, CEED subcontract, 2 years, \$84,270. Completed.

DOE Recovery Act, "Modular Curriculum for Training University Students in CO2 Sequestration & Enhanced Oil Recovery Methodologies", Co-PI's: Dr. Emily Stoudt,

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UTPB, 3 Years, \$296,000. Completed.

DOE(NETL), "Using Next Generation CO2 EOR Technologies to Optimize the Residual Oil Zone CO2 Flood at Goldsmith Landreth Unit, Ector County, Texas". Co-PI, 27 months, \$1,198,547.00. This includes an industry match of \$654,563.00.

CEED works with industry on CO2 Flooding, training for operators, Waterflood Workshops, and Summer Intern and New Hire Technical Training. CEED is working to develop an Industry Affiliates Program that will involve at least four major production companies.

Consistent Special Item funding enables both the CEED and the SBDC to assist the local energy industry to use the variety of enhanced oil recovery technologies that are available.

JOHN BEN SHEPPERD PUBLIC LEADERSHIP INSTITUTE (JBSPLI)

The JBSPLI mission is to "provide Texans an education for leadership, ethics, and public service." Its goals are to improve personal leadership knowledge and skills, develop a commitment to the community, and encourage careers in public service as productive, responsible, contributing citizens.

These goals are met through:

The Texas Leadership Forum: Newly updated, this statewide conference offers 3 days of intensive leadership training with multiple sessions and renowned facilitators and speakers;

The Shepperd Distinguished Lecture Series: National and international leaders are featured in public lectures discussing current topics and the programs are often later broadcast on CSPAN and public TV;

Leadership Studies: Offers a multidisciplinary B.A. in Leadership Studies and the only MPA in Leadership program in Texas;

Shepperd Edge: An innovative program to train 6000+ Texas high school and college students yearly in one day workshops and each session is customized to meet the needs of the group;

Rising to the Challenge: The high school curriculum in practical leadership skills is aligned with the Texas testing programs, and has been used in 39 of the 50 states;

Texas Scholars: JBSPLI is a designated agency for students who volunteer for community service hours;

Shepperd Town Hall Series: Leaders focus on problems and solutions for their communities in discussion and Q & A;

Shepperd Practical Leadership Workshops: Practical/applied training on a variety of topics used by Chambers, foundations, businesses, civic groups, and others;

Shepperd Student Interns: JBSPLI coordinates with local, state, and national leaders to place students in intern positions;

Shepperd e-Leader: Monthly electronic newsletter sent to 1200+ subscribers with information on the Institute; and

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Shepperd Inner Circle: Donors provide private funding for the Institute.

NEW SPECIAL ITEM REQUESTS

UTPB seeks special item funding to increase the current College of Engineering special item from \$850,000 to \$2,050,000 per year to support the development of a BS in Electrical Engineering and a MS in Mechanical Engineering.

UTPB also seeks special item funding for the 1st Generation Access, Attendance and Graduation. This request is focused on the student success of college going 1st generation minority students. The funding will be used to track student persistence to include dual credit and early college high school students who subsequently enroll in Texas higher education.

UTPB seeks restoration of the 4% non-formula funded special items. The 4% budget reduction will have a material impact on many programs across the University. The bulk of the funding reduction is in Institutional and Instruction Enhancement which are spread across many different programs supporting faculty salaries and operational expenses associated with online program development, program accreditations and other operational expenses. 91% of this reduction is represented by Institutional and Instructional Enhancement as well as College of Nursing which will have a detrimental affect on instructional activities across multiple colleges. Restoring this funding will enable UTPB to continue offering high quality programs to our students.

4% SPECIAL ITEM FUNDING REDUCTION

The requested reduction of 4% non-formula funded base has a disproportionate effect due to the small size of the University. The cut amounts to \$874,922 for the biennium and affects funding for our John Ben Sheppard Public Leadership Institute, Small Business Development Center, Center for Energy and Economic Diversification and Instructional and Institutional Enhancement. Each of these areas will face a shortage of funding that will affect the funding of faculty and staff, or the ability to reach the community through fewer meetings or presentations. The effects of funding reductions have real consequences and can affect how successful the University will be.

10% GENERAL REVENUE BASE REDUCTION

Because of the small size of the University, the requested 10% biennial base reduction options were generally applied across the board to each of the non-formula funded lines and in priority order from lowest cost/impact to highest. A 10% reduction of \$2.1 million GR would have a substantial impact on the campus and its programs. As an example, a \$2.1 million reduction is the equivalent of over 26 faculty positions; combined with staff, it would mean, for example, 20 faculty positions with twelve staff. Of course, these reductions would be spread across the entire operations of the university and would affect operational expenditure as well as faculty and staff positions.

STRATEGIC DIRECTION FOR THE FUTURE: TRANSFORMATION

The University continues working diligently and creatively to transform itself, the attractiveness and accessibility of its programs and facilities to potential and continuing students, its service to Texas, and its role in economic development. Growth in academic programs, in student support services, and in student enrollment will enhance the University's ability to create an educated workforce for the future of Texas. Through the SBDC research and partnerships, UTPB is catalyzing and supporting economic development. The University is also sharpening the CEED's focus by actively contributing energy research to impact the economy. UTPB is transforming

Administrator's Statement

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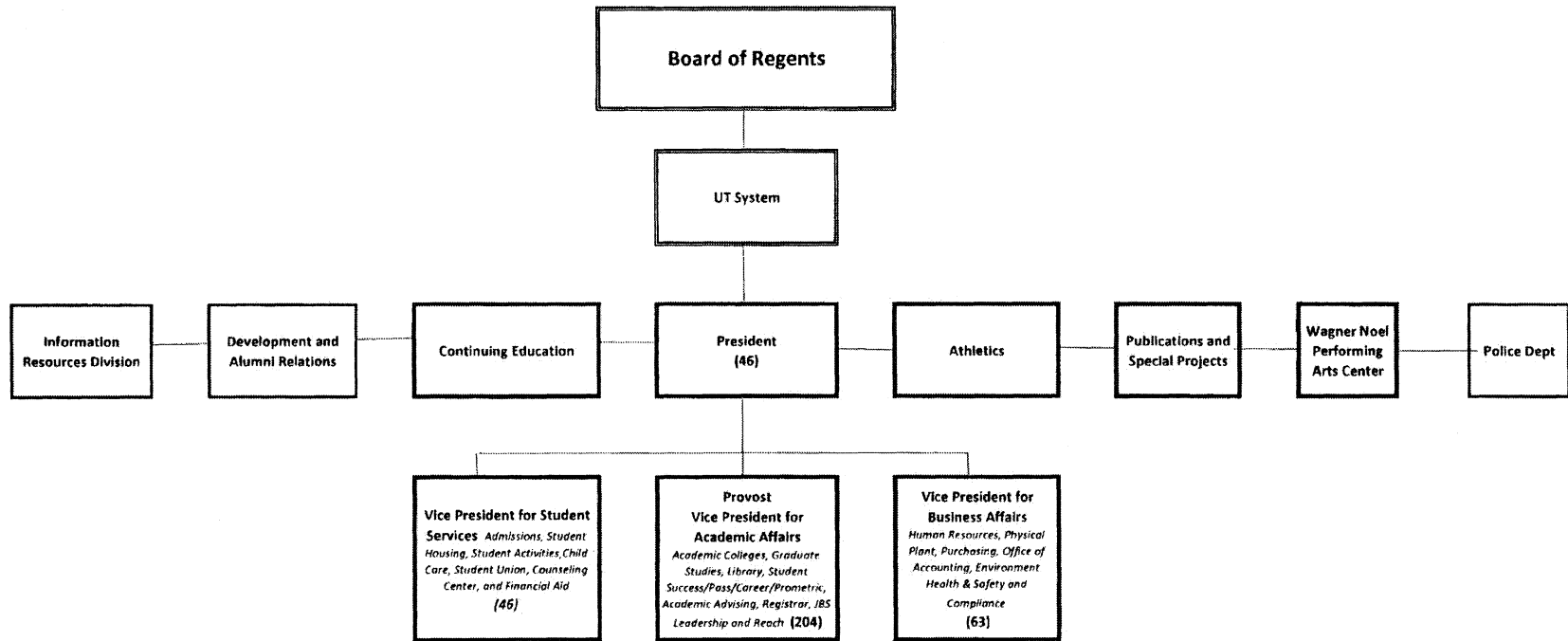
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itself and the economy and educational level of West Texas.

POLICY ON CRIMINAL HISTORY RECORDS

The University's policy is to obtain criminal history record information on all finalists considered for appointment to a security sensitive position, as allowed by Government Code 411.094 and Education Code Section 51.215. UTPB's President has designated all University positions to be security sensitive. During the current biennium criminal history information has been obtained and evaluated on all current employees. The President may request an updated criminal history records check on a current employee upon determination that such information serves an official or business purpose.

The University of Texas of the Permian Basin



Budget Overview - Biennial Amounts
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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Appropriation Years: 2018-19

| | GENERAL REVENUE FUNDS | | GR DEDICATED | | FEDERAL FUNDS | | OTHER FUNDS | | ALL FUNDS | | EXCEPTIONAL ITEM FUNDS |
|--|-----------------------|-------------------|-------------------|------------------|---------------|---------|-------------|---------|-------------------|-------------------|------------------------------|
| | 2016-17 | 2018-19 | 2016-17 | 2018-19 | 2016-17 | 2018-19 | 2016-17 | 2018-19 | 2016-17 | 2018-19 | 2018-19 |
| Goal: 1. Provide Instructional and Operations Support | | | | | | | | | | | |
| 1.1.1. Operations Support | 16,108,212 | | 10,726,187 | | | | | | 26,834,399 | | |
| 1.1.3. Staff Group Insurance Premiums | | | 1,699,648 | 1,615,775 | | | | | 1,699,648 | 1,615,775 | |
| 1.1.4. Workers' Compensation Insurance | 41,792 | 41,792 | | | | | | | 41,792 | 41,792 | |
| 1.1.6. Texas Public Education Grants | | | 1,708,302 | 1,740,630 | | | | | 1,708,302 | 1,740,630 | |
| Total, Goal | 16,150,004 | 41,792 | 14,134,137 | 3,356,405 | | | | | 30,284,141 | 3,398,197 | |
| Goal: 2. Provide Infrastructure Support | | | | | | | | | | | |
| 2.1.1. E&G Space Support | 3,706,408 | | 427,744 | | | | | | 4,134,152 | | |
| 2.1.2. Tuition Revenue Bond Retirement | 20,662,257 | 24,372,714 | | | | | | | 20,662,257 | 24,372,714 | |
| 2.1.5. Small Institution Supplement | 1,332,000 | | | | | | | | 1,332,000 | | |
| Total, Goal | 25,700,665 | 24,372,714 | 427,744 | | | | | | 26,128,409 | 24,372,714 | |
| Goal: 3. Provide Special Item Support | | | | | | | | | | | |
| 3.1.1. Performing Arts Center | 356,250 | 342,000 | | | | | | | 356,250 | 342,000 | 14,250 |
| 3.1.2. Instruction Enhancement | 6,412,500 | 6,156,000 | | | | | | | 6,412,500 | 6,156,000 | 256,500 |
| 3.1.3. College Of Engineering | 1,700,000 | 1,700,000 | | | | | | | 1,700,000 | 1,700,000 | 2,400,000 |
| 3.1.4. School Of Nursing | 2,400,000 | 2,304,000 | | | | | | | 2,400,000 | 2,304,000 | 96,000 |
| 3.1.5. Rural Digital University | 3,000,000 | 3,000,000 | | | | | | | 3,000,000 | 3,000,000 | |
| 3.2.1. Center For Energy | 373,494 | 358,554 | | | | | | | 373,494 | 358,554 | 14,940 |
| 3.3.1. Public Leadership Institute | 995,986 | 956,146 | | | | | | | 995,986 | 956,146 | 39,840 |
| 3.3.3. Small Business Development Center | 307,906 | 295,590 | | | | | | | 307,906 | 295,590 | 12,316 |
| 3.4.1. Institutional Enhancement | 6,285,122 | 5,844,046 | | | | | | | 6,285,122 | 5,844,046 | 441,076 |
| 3.5.1. Exceptional Item Request | | | | | | | | | | | 2,400,000 |
| Total, Goal | 21,831,258 | 20,956,336 | | | | | | | 21,831,258 | 20,956,336 | 5,674,922 |
| Goal: 6. Research Funds | | | | | | | | | | | |
| 6.3.1. Comprehensive Research Fund | 99,900 | | | | | | | | 99,900 | | |
| Total, Goal | 99,900 | | | | | | | | 99,900 | | |
| Total, Agency | 63,781,827 | 45,370,842 | 14,561,881 | 3,356,405 | | | | | 78,343,708 | 48,727,247 | 5,674,922 |
| Total FTEs | | | | | | | | | 358.5 | 336.4 | 18.5 |

2.A. Summary of Base Request by Strategy

10/18/2016 1:29:09PM

85th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas of the Permian Basin

| Goal / Objective / STRATEGY | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
|---|---------------------|---------------------|---------------------|--------------------|--------------------|
| 1 Provide Instructional and Operations Support | | | | | |
| 1 Provide Instructional and Operations Support | | | | | |
| 1 OPERATIONS SUPPORT (1) | 9,842,358 | 13,282,837 | 13,551,562 | 0 | 0 |
| 3 STAFF GROUP INSURANCE PREMIUMS | 545,786 | 798,003 | 901,645 | 788,183 | 827,592 |
| 4 WORKERS' COMPENSATION INSURANCE | 20,896 | 20,896 | 20,896 | 20,896 | 20,896 |
| 6 TEXAS PUBLIC EDUCATION GRANTS | 759,712 | 850,891 | 857,411 | 865,985 | 874,645 |
| TOTAL, GOAL 1 | \$11,168,752 | \$14,952,627 | \$15,331,514 | \$1,675,064 | \$1,723,133 |

2 Provide Infrastructure Support

1 Provide Operation and Maintenance of E&G Space

| | | | | | |
|--|-----------|-----------|------------|------------|------------|
| 1 E&G SPACE SUPPORT (1) | 2,109,964 | 2,060,354 | 2,073,798 | 0 | 0 |
| 2 TUITION REVENUE BOND RETIREMENT | 8,474,820 | 8,475,900 | 12,186,357 | 12,186,357 | 12,186,357 |
| 5 SMALL INSTITUTION SUPPLEMENT | 750,000 | 666,000 | 666,000 | 0 | 0 |

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

10/18/2016 1:29:09PM

85th Regular Session, Agency Submission, Version I

Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas of the Permian Basin

| Goal / Objective / STRATEGY | | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
|-----------------------------|---|--------------|--------------|--------------|--------------|--------------|
| TOTAL, GOAL | 2 | \$11,334,784 | \$11,202,254 | \$14,926,155 | \$12,186,357 | \$12,186,357 |

3 Provide Special Item Support

1 Instructional Support Special Item Support

| | | | | | | |
|----------------------------|--|-----------|-----------|-----------|-----------|-----------|
| 1 PERFORMING ARTS CENTER | | 174,785 | 178,125 | 178,125 | 171,000 | 171,000 |
| 2 INSTRUCTION ENHANCEMENT | | 3,206,250 | 3,206,250 | 3,206,250 | 3,078,000 | 3,078,000 |
| 3 COLLEGE OF ENGINEERING | | 696,207 | 850,000 | 850,000 | 850,000 | 850,000 |
| 4 SCHOOL OF NURSING | | 997,383 | 1,200,000 | 1,200,000 | 1,152,000 | 1,152,000 |
| 5 RURAL DIGITAL UNIVERSITY | | 0 | 1,500,000 | 1,500,000 | 1,500,000 | 1,500,000 |

2 Research Special Item Support

| | | | | | | |
|---------------------|--|--------|---------|---------|---------|---------|
| 1 CENTER FOR ENERGY | | 72,920 | 186,747 | 186,747 | 179,277 | 179,277 |
|---------------------|--|--------|---------|---------|---------|---------|

3 Public Service Special Item Support

| | | | | | | |
|-------------------------------------|--|---------|---------|---------|---------|---------|
| 1 PUBLIC LEADERSHIP INSTITUTE | | 464,876 | 497,993 | 497,993 | 478,073 | 478,073 |
| 3 SMALL BUSINESS DEVELOPMENT CENTER | | 113,776 | 153,953 | 153,953 | 147,795 | 147,795 |

2.A. Summary of Base Request by Strategy

10/18/2016 1:29:09PM

85th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas of the Permian Basin

| Goal / Objective / STRATEGY | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|
| <u>4</u> Institutional Support Special Item Support | | | | | |
| 1 INSTITUTIONAL ENHANCEMENT | 3,175,930 | 3,142,561 | 3,142,561 | 2,922,023 | 2,922,023 |
| <u>5</u> Exceptional Item Request | | | | | |
| 1 EXCEPTIONAL ITEM REQUEST | 0 | 0 | 0 | 0 | 0 |
| TOTAL, GOAL 3 | \$8,902,127 | \$10,915,629 | \$10,915,629 | \$10,478,168 | \$10,478,168 |
| <u>6</u> Research Funds | | | | | |
| <u>1</u> Research Development Fund | | | | | |
| 1 RESEARCH DEVELOPMENT FUND | 109,910 | 0 | 0 | 0 | 0 |
| <u>3</u> Comprehensive Research Fund | | | | | |
| 1 COMPREHENSIVE RESEARCH FUND | 0 | 49,950 | 49,950 | 0 | 0 |
| TOTAL, GOAL 6 | \$109,910 | \$49,950 | \$49,950 | \$0 | \$0 |
| TOTAL, AGENCY STRATEGY REQUEST | \$31,515,573 | \$37,120,460 | \$41,223,248 | \$24,339,589 | \$24,387,658 |

2.A. Summary of Base Request by Strategy

10/18/2016 1:29:09PM

85th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas of the Permian Basin

| Goal / Objective / STRATEGY | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|
| TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST* | | | | \$0 | \$0 |
| GRAND TOTAL, AGENCY REQUEST | \$31,515,573 | \$37,120,460 | \$41,223,248 | \$24,339,589 | \$24,387,658 |
| <u>METHOD OF FINANCING:</u> | | | | | |
| General Revenue Funds: | | | | | |
| 1 General Revenue Fund | 25,689,247 | 30,034,131 | 33,747,696 | 22,685,421 | 22,685,421 |
| SUBTOTAL | \$25,689,247 | \$30,034,131 | \$33,747,696 | \$22,685,421 | \$22,685,421 |
| General Revenue Dedicated Funds: | | | | | |
| 770 Est Oth Educ & Gen Inco | 5,826,326 | 7,086,329 | 7,475,552 | 1,654,168 | 1,702,237 |
| SUBTOTAL | \$5,826,326 | \$7,086,329 | \$7,475,552 | \$1,654,168 | \$1,702,237 |
| TOTAL, METHOD OF FINANCING | \$31,515,573 | \$37,120,460 | \$41,223,248 | \$24,339,589 | \$24,387,658 |

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:10PM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

| METHOD OF FINANCING | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|
| <u>GENERAL REVENUE</u> | | | | | |
| <u>1</u> General Revenue Fund | | | | | |
| <i>REGULAR APPROPRIATIONS</i> | | | | | |
| Regular Appropriations from MOF Table (2014-15 GAA) | \$25,689,247 | \$0 | \$0 | \$0 | \$0 |
| Regular Appropriations from MOF Table (2016-17 GAA) | \$0 | \$30,034,131 | \$30,035,102 | \$0 | \$0 |
| Regular Appropriations MOF Table | \$0 | \$0 | \$0 | \$22,685,421 | \$22,685,421 |
| <i>TRANSFERS</i> | | | | | |
| THECB Rider 71/HB 100 Tuition Revenue Bond | \$0 | \$0 | \$3,712,594 | \$0 | \$0 |
| TOTAL, General Revenue Fund | \$25,689,247 | \$30,034,131 | \$33,747,696 | \$22,685,421 | \$22,685,421 |
| TOTAL, ALL GENERAL REVENUE | \$25,689,247 | \$30,034,131 | \$33,747,696 | \$22,685,421 | \$22,685,421 |

GENERAL REVENUE FUND - DEDICATED

2.B. Summary of Base Request by Method of Finance
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:10PM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

| METHOD OF FINANCING | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
|---------------------|----------|----------|----------|----------|----------|
|---------------------|----------|----------|----------|----------|----------|

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2014-15 GAA)

| | | | | |
|-----------|-----|-----|-----|-----|
| \$224,687 | \$0 | \$0 | \$0 | \$0 |
|-----------|-----|-----|-----|-----|

Regular Appropriations from MOF Table (2016-17 GAA)

| | | | | |
|-----|-----------|-----------|-----|-----|
| \$0 | \$252,300 | \$252,300 | \$0 | \$0 |
|-----|-----------|-----------|-----|-----|

BASE ADJUSTMENT

Revised Receipts

| | | | | |
|-------------|-------------|-------------|-----|-----|
| \$(224,687) | \$(252,300) | \$(252,300) | \$0 | \$0 |
|-------------|-------------|-------------|-----|-----|

Comments: U.T. System Board of Regents approved the reduction of the tuition differential for graduate programs to match undergraduate rates.

TOTAL, GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

| | | | | |
|-----|-----|-----|-----|-----|
| \$0 | \$0 | \$0 | \$0 | \$0 |
|-----|-----|-----|-----|-----|

770 GR Dedicated - Estimated Other Educational and General Income Account No. 770

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2014-15 GAA)

| | | | | |
|-------------|-----|-----|-----|-----|
| \$5,518,443 | \$0 | \$0 | \$0 | \$0 |
|-------------|-----|-----|-----|-----|

2.B. Summary of Base Request by Method of Finance
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:10PM

| Agency code: 742 | | Agency name: The University of Texas of the Permian Basin | | | |
|---|---------------------|---|---------------------|---------------------|---------------------|
| METHOD OF FINANCING | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | | | | |
| Regular Appropriations from MOF Table (2016-17 GAA) | \$0 | \$6,018,638 | \$6,072,270 | \$0 | \$0 |
| Regular Appropriations MOF Table | \$0 | \$0 | \$0 | \$1,654,168 | \$1,702,237 |
| <i>BASE ADJUSTMENT</i> | | | | | |
| Revised Receipts | \$307,883 | \$1,067,691 | \$1,403,282 | \$0 | \$0 |
| TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770 | \$5,826,326 | \$7,086,329 | \$7,475,552 | \$1,654,168 | \$1,702,237 |
| TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770 | \$5,826,326 | \$7,086,329 | \$7,475,552 | \$1,654,168 | \$1,702,237 |
| TOTAL, ALL GENERAL REVENUE FUND - DEDICATED | \$5,826,326 | \$7,086,329 | \$7,475,552 | \$1,654,168 | \$1,702,237 |
| TOTAL, GR & GR-DEDICATED FUNDS | \$31,515,573 | \$37,120,460 | \$41,223,248 | \$24,339,589 | \$24,387,658 |
| GRAND TOTAL | \$31,515,573 | \$37,120,460 | \$41,223,248 | \$24,339,589 | \$24,387,658 |

2.B. Summary of Base Request by Method of Finance
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:10PM

| METHOD OF FINANCING | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
|--|--------------|--------------|--------------|--------------|--------------|
| Agency code: 742 Agency name: The University of Texas of the Permian Basin | | | | | |
| FULL-TIME-EQUIVALENT POSITIONS | | | | | |
| REGULAR APPROPRIATIONS | | | | | |
| Regular Appropriations from MOF Table (2014-15 GAA) | 323.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Regular Appropriations from MOF Table (2016-17 GAA) | 0.0 | 320.7 | 317.5 | 0.0 | 0.0 |
| Regular Appropriations from MOF Table | 0.0 | 0.0 | 0.0 | 338.2 | 336.4 |
| RIDER APPROPRIATION | | | | | |
| Art IX, Sec 6.10(a)(2), Board or Administrator FTE Adjustment (2014-15 GAA) | 19.6 | 0.0 | 0.0 | 0.0 | 0.0 |
| Art IX, Sec 6.10(a)(2), Board or Administrator FTE Adjustment (2016-17 GAA) | 0.0 | 32.1 | 31.8 | 0.0 | 0.0 |
| UNAUTHORIZED NUMBER OVER (BELOW) CAP | | | | | |
| Unauthorized number - Number Over (Below) Cap | 0.0 | 0.8 | 9.2 | 0.0 | 0.0 |
| TOTAL, ADJUSTED FTES | 342.6 | 353.6 | 358.5 | 338.2 | 336.4 |
| NUMBER OF 100% FEDERALLY FUNDED FTEs | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |

2.C. Summary of Base Request by Object of Expense
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:11PM

742 The University of Texas of the Permian Basin

| OBJECT OF EXPENSE | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|-------------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| 1001 SALARIES AND WAGES | \$11,285,386 | \$14,071,275 | \$14,252,702 | \$6,081,356 | \$6,113,202 |
| 1002 OTHER PERSONNEL COSTS | \$545,786 | \$798,003 | \$901,645 | \$788,183 | \$827,592 |
| 1005 FACULTY SALARIES | \$8,689,063 | \$10,568,381 | \$11,183,471 | \$3,467,936 | \$3,479,634 |
| 2003 CONSUMABLE SUPPLIES | \$0 | \$205,000 | \$100,000 | \$150,000 | \$100,000 |
| 2004 UTILITIES | \$178,361 | \$0 | \$0 | \$0 | \$0 |
| 2005 TRAVEL | \$33,322 | \$84,000 | \$109,000 | \$60,000 | \$60,000 |
| 2008 DEBT SERVICE | \$8,474,820 | \$8,475,900 | \$12,186,357 | \$12,186,357 | \$12,186,357 |
| 2009 OTHER OPERATING EXPENSE | \$2,308,835 | \$2,817,901 | \$2,290,073 | \$1,505,757 | \$1,470,873 |
| 5000 CAPITAL EXPENDITURES | \$0 | \$100,000 | \$200,000 | \$100,000 | \$150,000 |
| OOE Total (Excluding Riders) | \$31,515,573 | \$37,120,460 | \$41,223,248 | \$24,339,589 | \$24,387,658 |
| OOE Total (Riders) | | | | | |
| Grand Total | \$31,515,573 | \$37,120,460 | \$41,223,248 | \$24,339,589 | \$24,387,658 |

2.D. Summary of Base Request Objective Outcomes
 85th Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation system of Texas (ABEST)

10/18/2016 1:29:11PM

742 The University of Texas of the Permian Basin

| Goal/ Objective / Outcome | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|----------|------------|------------|---------|---------|
| 1 Provide Instructional and Operations Support | | | | | |
| <i>1 Provide Instructional and Operations Support</i> | | | | | |
| KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs | 40.00% | 40.00% | 40.00% | 40.00% | 40.00% |
| 2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs | 38.00% | 38.00% | 38.00% | 38.00% | 38.00% |
| 3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs | 41.00% | 41.00% | 41.00% | 41.00% | 41.00% |
| 4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs | 36.00% | 36.00% | 36.00% | 36.00% | 36.00% |
| 5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs | 45.00% | 45.00% | 45.00% | 45.00% | 45.00% |
| KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs | 24.00% | 24.00% | 24.00% | 24.00% | 24.00% |
| 7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs | 24.00% | 24.00% | 24.00% | 24.00% | 24.00% |
| 8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs | 24.00% | 24.00% | 24.00% | 24.00% | 24.00% |
| 9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs | 11.00% | 11.00% | 11.00% | 12.00% | 12.00% |
| 10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs | 35.00% | 35.00% | 35.00% | 35.00% | 35.00% |
| KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr | 68.00% | 68,000.00% | 68,000.00% | 68.00% | 68.00% |
| 12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr | 68.00% | 68.00% | 68.00% | 68.00% | 68.00% |

2.D. Summary of Base Request Objective Outcomes
 85th Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation system of Texas (ABEST)

10/18/2016 1:29:11PM

742 The University of Texas of the Permian Basin

| <i>Goal/ Objective / Outcome</i> | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|---|-----------------|-----------------|-----------------|----------------|----------------|
| 13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr | 70.00% | 70.00% | 70.00% | 69.00% | 69.00% |
| 14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr | 41.00% | 50.00% | 50.00% | 50.00% | 50.00% |
| 15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr | 74.00% | 74.00% | 74.00% | 70.00% | 70.00% |
| 16 Percent of Semester Credit Hours Completed | 95.00% | 95.00% | 95.00% | 95.00% | 95.00% |
| KEY 17 Certification Rate of Teacher Education Graduates | 86.00% | 86.00% | 85.00% | 85.00% | 85.00% |
| 18 Percentage of Underprepared Students Satisfy TSI Obligation in Math | 21.00% | 22.50% | 22.50% | 22.50% | 22.50% |
| 19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing | 42.00% | 42.00% | 42.00% | 42.00% | 42.00% |
| 20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading | 32.00% | 37.00% | 37.00% | 37.00% | 37.00% |
| KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates | 56.00% | 60.00% | 60.00% | 60.00% | 60.00% |
| KEY 22 Percent of Transfer Students Who Graduate within 4 Years | 59.00% | 59.00% | 59.00% | 59.00% | 59.00% |
| KEY 23 Percent of Transfer Students Who Graduate within 2 Years | 36.00% | 36.00% | 36.00% | 36.00% | 36.00% |
| KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track | 45.00% | 40.00% | 40.00% | 40.00% | 40.00% |
| KEY 26 State Licensure Pass Rate of Engineering Graduates | 100.00% | 100.00% | 90.00% | 90.00% | 90.00% |

2.D. Summary of Base Request Objective Outcomes
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/18/2016 1:29:11PM

742 The University of Texas of the Permian Basin

| <i>Goal/ Objective / Outcome</i> | | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|----------------------------------|--|-----------------|-----------------|-----------------|----------------|----------------|
| KEY | 27 State Licensure Pass Rate of Nursing Graduates | 92.00% | 92.00% | 80.00% | 80.00% | 80.00% |
| KEY | 30 Dollar Value of External or Sponsored Research Funds (in Millions) | 1.60 | 1.75 | 1.70 | 1.70 | 1.70 |
| | 31 External or Sponsored Research Funds As a % of State Appropriations | 5.60% | 6.00% | 6.00% | 6.00% | 6.00% |
| | 32 External Research Funds As Percentage Appropriated for Research | 349.00% | 400.00% | 400.00% | 400.00% | 400.00% |
| | 48 % Endowed Professorships/Chairs Unfilled for All/Part of Fiscal Year | 27.00% | 27.00% | 27.00% | 27.00% | 27.00% |
| | 49 Average No Months Endowed Chairs Remain Vacant | 11.00 | 5.00 | 5.00 | 5.00 | 5.00 |

2.E. Summary of Exceptional Items Request
 85th Regular Session. Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME : 1:29:12PM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

| Priority | Item | 2018 | | | 2019 | | | Biennium | |
|---|------------------------------------|------------------------|--------------------|-------------|---------------------|--------------------|-------------|---------------------|--------------------|
| | | GR and GR/GR Dedicated | All Funds | FTEs | GR and GR Dedicated | All Funds | FTEs | GR and GR Dedicated | All Funds |
| 1 | College of Engineering | \$1,200,000 | \$1,200,000 | 7.0 | \$1,200,000 | \$1,200,000 | 7.0 | \$2,400,000 | \$2,400,000 |
| 2 | 1st Generation Access | \$1,200,000 | \$1,200,000 | 6.0 | \$1,200,000 | \$1,200,000 | 6.0 | \$2,400,000 | \$2,400,000 |
| 3 | Restoration of 4% Budget Reduction | \$437,461 | \$437,461 | 5.5 | \$437,461 | \$437,461 | 5.5 | \$874,922 | \$874,922 |
| Total, Exceptional Items Request | | \$2,837,461 | \$2,837,461 | 18.5 | \$2,837,461 | \$2,837,461 | 18.5 | \$5,674,922 | \$5,674,922 |

Method of Financing

| | | | | | | | | |
|-----------------------------|--------------------|--------------------|--|--------------------|--------------------|--|--------------------|--------------------|
| General Revenue | \$2,837,461 | \$2,837,461 | | \$2,837,461 | \$2,837,461 | | \$5,674,922 | \$5,674,922 |
| General Revenue - Dedicated | | | | | | | | |
| Federal Funds | | | | | | | | |
| Other Funds | | | | | | | | |
| | \$2,837,461 | \$2,837,461 | | \$2,837,461 | \$2,837,461 | | \$5,674,922 | \$5,674,922 |

Full Time Equivalent Positions 18.5 18.5

Number of 100% Federally Funded FTEs 0.0 0.0

2.F. Summary of Total Request by Strategy
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2016
 TIME : 1:29:13PM

| Agency code: 742 | Agency name: The University of Texas of the Permian Basin | | | | | |
|---|---|---------------------|---------------------|---------------------|-----------------------|-----------------------|
| Goal/Objective/STRATEGY | Base 2018 | Base 2019 | Exceptional 2018 | Exceptional 2019 | Total Request 2018 | Total Request 2019 |
| 1 Provide Instructional and Operations Support | | | | | | |
| 1 <i>Provide Instructional and Operations Support</i> | | | | | | |
| 1 OPERATIONS SUPPORT | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 3 STAFF GROUP INSURANCE PREMIUMS | 788,183 | 827,592 | 0 | 0 | 788,183 | 827,592 |
| 4 WORKERS' COMPENSATION INSURANCE | 20,896 | 20,896 | 0 | 0 | 20,896 | 20,896 |
| 6 TEXAS PUBLIC EDUCATION GRANTS | 865,985 | 874,645 | 0 | 0 | 865,985 | 874,645 |
| TOTAL, GOAL 1 | \$1,675,064 | \$1,723,133 | \$0 | \$0 | \$1,675,064 | \$1,723,133 |
| 2 Provide Infrastructure Support | | | | | | |
| 1 <i>Provide Operation and Maintenance of E&G Space</i> | | | | | | |
| 1 E&G SPACE SUPPORT | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 TUITION REVENUE BOND RETIREMENT | 12,186,357 | 12,186,357 | 0 | 0 | 12,186,357 | 12,186,357 |
| 5 SMALL INSTITUTION SUPPLEMENT | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL, GOAL 2 | \$12,186,357 | \$12,186,357 | \$0 | \$0 | \$12,186,357 | \$12,186,357 |

2.F. Summary of Total Request by Strategy
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2016
 TIME : 1:29:13PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Goal/Objective/STRATEGY | Base 2018 | Base 2019 | Exceptional 2018 | Exceptional 2019 | Total Request 2018 | Total Request 2019 |
|---|---------------------|---------------------|---------------------|---------------------|-----------------------|-----------------------|
| 3 Provide Special Item Support | | | | | | |
| <i>1 Instructional Support Special Item Support</i> | | | | | | |
| 1 PERFORMING ARTS CENTER | \$171,000 | \$171,000 | \$7,125 | \$7,125 | \$178,125 | \$178,125 |
| 2 INSTRUCTION ENHANCEMENT | 3,078,000 | 3,078,000 | 128,250 | 128,250 | 3,206,250 | 3,206,250 |
| 3 COLLEGE OF ENGINEERING | 850,000 | 850,000 | 1,200,000 | 1,200,000 | 2,050,000 | 2,050,000 |
| 4 SCHOOL OF NURSING | 1,152,000 | 1,152,000 | 48,000 | 48,000 | 1,200,000 | 1,200,000 |
| 5 RURAL DIGITAL UNIVERSITY | 1,500,000 | 1,500,000 | 0 | 0 | 1,500,000 | 1,500,000 |
| <i>2 Research Special Item Support</i> | | | | | | |
| 1 CENTER FOR ENERGY | 179,277 | 179,277 | 7,470 | 7,470 | 186,747 | 186,747 |
| <i>3 Public Service Special Item Support</i> | | | | | | |
| 1 PUBLIC LEADERSHIP INSTITUTE | 478,073 | 478,073 | 19,920 | 19,920 | 497,993 | 497,993 |
| 3 SMALL BUSINESS DEVELOPMENT CENTER | 147,795 | 147,795 | 6,158 | 6,158 | 153,953 | 153,953 |
| <i>4 Institutional Support Special Item Support</i> | | | | | | |
| 1 INSTITUTIONAL ENHANCEMENT | 2,922,023 | 2,922,023 | 220,538 | 220,538 | 3,142,561 | 3,142,561 |
| <i>5 Exceptional Item Request</i> | | | | | | |
| 1 EXCEPTIONAL ITEM REQUEST | 0 | 0 | 1,200,000 | 1,200,000 | 1,200,000 | 1,200,000 |
| TOTAL, GOAL 3 | \$10,478,168 | \$10,478,168 | \$2,837,461 | \$2,837,461 | \$13,315,629 | \$13,315,629 |
| 6 Research Funds | | | | | | |
| <i>1 Research Development Fund</i> | | | | | | |
| 1 RESEARCH DEVELOPMENT FUND | 0 | 0 | 0 | 0 | 0 | 0 |
| <i>3 Comprehensive Research Fund</i> | | | | | | |
| 1 COMPREHENSIVE RESEARCH FUND | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL, GOAL 6 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

2.F. Summary of Total Request by Strategy
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2016
 TIME : 1:29:13PM

| <i>Goal/Objective/STRATEGY</i> | Base 2018 | Base 2019 | Exceptional 2018 | Exceptional 2019 | Total Request 2018 | Total Request 2019 |
|---|--------------|--------------|---------------------|---------------------|-----------------------|-----------------------|
| TOTAL, AGENCY STRATEGY REQUEST | \$24,339,589 | \$24,387,658 | \$2,837,461 | \$2,837,461 | \$27,177,050 | \$27,225,119 |
| TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST | | | | | | |
| GRAND TOTAL, AGENCY REQUEST | \$24,339,589 | \$24,387,658 | \$2,837,461 | \$2,837,461 | \$27,177,050 | \$27,225,119 |

Agency code: 742

Agency name: The University of Texas of the Permian Basin

2.F. Summary of Total Request by Strategy
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2016
 TIME : 1:29:13PM

| Agency code: 742 | Agency name: The University of Texas of the Permian Basin | | | | | |
|---|---|---------------------|---------------------|---------------------|-----------------------|-----------------------|
| <i>Goal/Objective/STRATEGY</i> | Base 2018 | Base 2019 | Exceptional 2018 | Exceptional 2019 | Total Request 2018 | Total Request 2019 |
| General Revenue Funds: | | | | | | |
| 1 General Revenue Fund | \$22,685,421 | \$22,685,421 | \$2,837,461 | \$2,837,461 | \$25,522,882 | \$25,522,882 |
| | \$22,685,421 | \$22,685,421 | \$2,837,461 | \$2,837,461 | \$25,522,882 | \$25,522,882 |
| General Revenue Dedicated Funds: | | | | | | |
| 770 Est Oth Educ & Gen Inco | 1,654,168 | 1,702,237 | 0 | 0 | 1,654,168 | 1,702,237 |
| | \$1,654,168 | \$1,702,237 | \$0 | \$0 | \$1,654,168 | \$1,702,237 |
| TOTAL, METHOD OF FINANCING | \$24,339,589 | \$24,387,658 | \$2,837,461 | \$2,837,461 | \$27,177,050 | \$27,225,119 |
| FULL TIME EQUIVALENT POSITIONS | 338.2 | 336.4 | 18.5 | 18.5 | 356.7 | 354.9 |

2.G. Summary of Total Request Objective Outcomes
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2016
 Time: 1:29:13PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome

| | BL 2018 | BL 2019 | Excp 2018 | Excp 2019 | Total Request 2018 | Total Request 2019 |
|--|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 1 Provide Instructional and Operations Support | | | | | | |
| 1 <i>Provide Instructional and Operations Support</i> | | | | | | |
| KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs | | | | | | |
| | 40.00% | 40.00% | | | 40.00% | 40.00% |
| 2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs | | | | | | |
| | 38.00% | 38.00% | | | 38.00% | 38.00% |
| 3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs | | | | | | |
| | 41.00% | 41.00% | | | 41.00% | 41.00% |
| 4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs | | | | | | |
| | 36.00% | 36.00% | | | 36.00% | 36.00% |
| 5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs | | | | | | |
| | 45.00% | 45.00% | | | 45.00% | 45.00% |
| KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs | | | | | | |
| | 24.00% | 24.00% | | | 24.00% | 24.00% |
| 7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs | | | | | | |
| | 24.00% | 24.00% | | | 24.00% | 24.00% |
| 8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs | | | | | | |
| | 24.00% | 24.00% | | | 24.00% | 24.00% |

2.G. Summary of Total Request Objective Outcomes
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date: 10/18/2016
 Time: 1:29:13PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome

| | BL 2018 | BL 2019 | Excp 2018 | Excp 2019 | Total Request 2018 | Total Request 2019 |
|--|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs | 12.00% | 12.00% | | | 12.00% | 12.00% |
| 10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs | 35.00% | 35.00% | | | 35.00% | 35.00% |
| KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr | 68.00% | 68.00% | | | 68.00% | 68.00% |
| 12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr | 68.00% | 68.00% | | | 68.00% | 68.00% |
| 13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr | 69.00% | 69.00% | | | 69.00% | 69.00% |
| 14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr | 50.00% | 50.00% | | | 50.00% | 50.00% |
| 15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr | 70.00% | 70.00% | | | 70.00% | 70.00% |
| 16 Percent of Semester Credit Hours Completed | 95.00% | 95.00% | | | 95.00% | 95.00% |
| KEY 17 Certification Rate of Teacher Education Graduates | 85.00% | 85.00% | | | 85.00% | 85.00% |

2.G. Summary of Total Request Objective Outcomes
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2016
 Time: 1:29:13PM

Agency code: 742

Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome

| | BL 2018 | BL 2019 | Excp 2018 | Excp 2019 | Total Request 2018 | Total Request 2019 |
|---|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 18 Percentage of Underprepared Students Satisfy TSI Obligation in Math | 22.50% | 22.50% | | | 22.50% | 22.50% |
| 19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing | 42.00% | 42.00% | | | 42.00% | 42.00% |
| 20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading | 37.00% | 37.00% | | | 37.00% | 37.00% |
| KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates | 60.00% | 60.00% | | | 60.00% | 60.00% |
| KEY 22 Percent of Transfer Students Who Graduate within 4 Years | 59.00% | 59.00% | | | 59.00% | 59.00% |
| KEY 23 Percent of Transfer Students Who Graduate within 2 Years | 36.00% | 36.00% | | | 36.00% | 36.00% |
| KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track | 40.00% | 40.00% | | | 40.00% | 40.00% |
| KEY 26 State Licensure Pass Rate of Engineering Graduates | 90.00% | 90.00% | | | 90.00% | 90.00% |
| KEY 27 State Licensure Pass Rate of Nursing Graduates | 80.00% | 80.00% | | | 80.00% | 80.00% |

2.G. Summary of Total Request Objective Outcomes
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2016
 Time: 1:29:13PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Goal/ Objective / Outcome

| | BL 2018 | BL 2019 | Excp 2018 | Excp 2019 | Total Request 2018 | Total Request 2019 |
|---|--------------------|--------------------|----------------------|----------------------|-----------------------------------|-----------------------------------|
| KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions) | | | | | | |
| | 1.70 | 1.70 | | | 1.70 | 1.70 |
| 31 External or Sponsored Research Funds As a % of State Appropriations | | | | | | |
| | 6.00% | 6.00% | | | 6.00% | 6.00% |
| 32 External Research Funds As Percentage Appropriated for Research | | | | | | |
| | 400.00% | 400.00% | | | 400.00% | 400.00% |
| 48 % Endowed Professorships/Chairs Unfilled for All/Part of Fiscal Year | | | | | | |
| | 27.00% | 27.00% | | | 27.00% | 27.00% |
| 49 Average No Months Endowed Chairs Remain Vacant | | | | | | |
| | 5.00 | 5.00 | | | 5.00 | 5.00 |

3.A. Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:14PM

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 ⁽¹⁾ | BL 2019 ⁽¹⁾ |
|------------------------------------|---|-----------|-----------|-----------|------------------------|------------------------|
| Output Measures: | | | | | | |
| 1 | Number of Undergraduate Degrees Awarded | 725.00 | 718.00 | 730.00 | 740.00 | 740.00 |
| 2 | Number of Minority Graduates | 367.00 | 374.00 | 374.00 | 390.00 | 390.00 |
| 3 | Number of Underprepared Students Who Satisfy TSI Obligation in Math | 21.30 | 22.50 | 22.50 | 22.50 | 22.50 |
| 4 | Number of Underprepared Students Who Satisfy TSI Obligation in Writing | 42.20 | 42.00 | 42.00 | 42.00 | 42.00 |
| 5 | Number of Underprepared Students Who Satisfy TSI Obligation in Reading | 31.70 | 37.00 | 37.00 | 37.00 | 37.00 |
| 6 | Number of Two-Year College Transfers Who Graduate | 276.00 | 330.00 | 260.00 | 280.00 | 280.00 |
| Efficiency Measures: | | | | | | |
| KEY 1 | Administrative Cost As a Percent of Operating Budget | 9.77% | 8.71% | 8.71% | 8.71% | 8.71% |
| KEY 2 | Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH | 3,318.00 | 3,515.00 | 3,615.00 | 3,723.00 | 3,835.00 |
| Explanatory/Input Measures: | | | | | | |
| 1 | Student/Faculty Ratio | 23.00 | 21.00 | 21.00 | 21.00 | 21.00 |
| 2 | Number of Minority Students Enrolled | 2,723.00 | 2,756.00 | 2,500.00 | 2,500.00 | 2,500.00 |
| 3 | Number of Community College Transfers Enrolled | 1,379.00 | 1,357.00 | 1,200.00 | 1,200.00 | 1,200.00 |
| 4 | Number of Semester Credit Hours Completed | 51,566.00 | 50,678.00 | 52,000.00 | 52,000.00 | 52,000.00 |

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

3.A. Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:14PM

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 ⁽¹⁾ | BL 2019 ⁽¹⁾ |
|--|---|--------------------|---------------------|---------------------|------------------------|------------------------|
| 5 | Number of Semester Credit Hours | 56,967.00 | 54,162.00 | 55,000.00 | 55,000.00 | 55,000.00 |
| 6 | Number of Students Enrolled as of the Twelfth Class Day | 5,560.00 | 5,974.00 | 6,000.00 | 6,000.00 | 6,000.00 |
| KEY 7 | Average Student Loan Debt | 16,776.00 | 17,000.00 | 17,300.00 | 17,600.00 | 17,600.00 |
| KEY 8 | Percent of Students with Student Loan Debt | 50.00 % | 50.00 % | 50.00 % | 50.00 % | 50.00 % |
| KEY 9 | Average Financial Aid Award Per Full-Time Student | 8,089.00 | 8,330.00 | 8,500.00 | 8,750.00 | 8,750.00 |
| KEY 10 | Percent of Full-Time Students Receiving Financial Aid | 95.00 % | 95.00 % | 95.00 % | 95.00 % | 95.00 % |
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$4,203,087 | \$5,643,082 | \$5,851,954 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$5,315,867 | \$7,182,386 | \$7,699,608 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$323,404 | \$457,369 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$9,842,358 | \$13,282,837 | \$13,551,562 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$5,611,068 | \$8,028,996 | \$8,079,216 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$5,611,068 | \$8,028,996 | \$8,079,216 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$4,231,290 | \$5,253,841 | \$5,472,346 | \$0 | \$0 |

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 ⁽¹⁾ | BL 2019 ⁽¹⁾ |
|--|-------------|--------------------|---------------------|---------------------|------------------------|------------------------|
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$4,231,290 | \$5,253,841 | \$5,472,346 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$9,842,358 | \$13,282,837 | \$13,551,562 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 151.7 | 148.3 | 152.9 | 152.1 | 152.1 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. These funds are distributed on a weighted semester credit hour basis. The rate per credit hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

3.A. Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:14PM

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 ⁽¹⁾ | BL 2019 ⁽¹⁾ |
|------|-------------|----------|----------|----------|------------------------|------------------------|
|------|-------------|----------|----------|----------|------------------------|------------------------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$26,834,399 | \$0 | \$(26,834,399) | \$(26,834,399) | Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions. |
| | | | <u>\$(26,834,399)</u> | Total of Explanation of Biennial Change |

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

3.A. Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:14PM

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1002 | OTHER PERSONNEL COSTS | \$545,786 | \$798,003 | \$901,645 | \$788,183 | \$827,592 |
| TOTAL, OBJECT OF EXPENSE | | \$545,786 | \$798,003 | \$901,645 | \$788,183 | \$827,592 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$545,786 | \$798,003 | \$901,645 | \$788,183 | \$827,592 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$545,786 | \$798,003 | \$901,645 | \$788,183 | \$827,592 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$788,183 | \$827,592 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$545,786 | \$798,003 | \$901,645 | \$788,183 | \$827,592 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:14PM

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$1,699,648 | \$1,615,775 | \$(83,873) | \$(83,873) | Change results from a proportional share of anticipated rate increases and growth. |
| | | | <u>\$(83,873)</u> | Total of Explanation of Biennial Change |

3.A. Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:14PM

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$20,896 | \$20,896 | \$20,896 | \$20,896 | \$20,896 |
| TOTAL, OBJECT OF EXPENSE | | \$20,896 | \$20,896 | \$20,896 | \$20,896 | \$20,896 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$20,896 | \$20,896 | \$20,896 | \$20,896 | \$20,896 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$20,896 | \$20,896 | \$20,896 | \$20,896 | \$20,896 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$20,896 | \$20,896 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$20,896 | \$20,896 | \$20,896 | \$20,896 | \$20,896 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:14PM

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$41,792 | \$41,792 | \$0 | \$0 | N/A |
| | | | <u>\$0</u> | Total of Explanation of Biennial Change |

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$759,712 | \$850,891 | \$857,411 | \$865,985 | \$874,645 |
| TOTAL, OBJECT OF EXPENSE | | \$759,712 | \$850,891 | \$857,411 | \$865,985 | \$874,645 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$759,712 | \$850,891 | \$857,411 | \$865,985 | \$874,645 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$759,712 | \$850,891 | \$857,411 | \$865,985 | \$874,645 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$865,985 | \$874,645 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$759,712 | \$850,891 | \$857,411 | \$865,985 | \$874,645 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 6 Texas Public Education Grants Service: 20 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$1,708,302 | \$1,740,630 | \$32,328 | \$32,328 | Estimated increase in resident and nonresident enrollment |
| | | | <u>\$32,328</u> | Total of Explanation of Biennial Change |

742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 Educational and General Space Support

Service Categories:
 Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 ⁽¹⁾ | BL 2019 ⁽¹⁾ |
|--|--------------------------------------|--------------------|--------------------|--------------------|------------------------|------------------------|
| Efficiency Measures: | | | | | | |
| 1 | Space Utilization Rate of Classrooms | 38.00 | 34.00 | 38.00 | 38.00 | 38.00 |
| 2 | Space Utilization Rate of Labs | 25.00 | 20.00 | 20.00 | 20.00 | 20.00 |
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$1,931,603 | \$2,060,354 | \$2,073,798 | \$0 | \$0 |
| 2004 | UTILITIES | \$178,361 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$2,109,964 | \$2,060,354 | \$2,073,798 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$1,853,795 | \$1,876,760 | \$1,829,648 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$1,853,795 | \$1,876,760 | \$1,829,648 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$256,169 | \$183,594 | \$244,150 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$256,169 | \$183,594 | \$244,150 | \$0 | \$0 |

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 ⁽¹⁾ | BL 2019 ⁽¹⁾ |
|--|-------------|--------------------|--------------------|--------------------|------------------------|------------------------|
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$2,109,964 | \$2,060,354 | \$2,073,798 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 35.0 | 35.0 | 35.0 | 35.0 | 35.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. The formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

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742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 Educational and General Space Support

Service Categories:
 Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 ⁽¹⁾ | BL 2019 ⁽¹⁾ |
|------|-------------|----------|----------|----------|------------------------|------------------------|
|------|-------------|----------|----------|----------|------------------------|------------------------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$4,134,152 | \$0 | \$(4,134,152) | \$(4,134,152) | Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions. |
| | | | <u>\$(4,134,152)</u> | Total of Explanation of Biennial Change |

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:

Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|----------------------|--------------------|--------------------|---------------------|---------------------|---------------------|
| Objects of Expense: | | | | | | |
| 2008 | DEBT SERVICE | \$8,474,820 | \$8,475,900 | \$12,186,357 | \$12,186,357 | \$12,186,357 |
| TOTAL, OBJECT OF EXPENSE | | \$8,474,820 | \$8,475,900 | \$12,186,357 | \$12,186,357 | \$12,186,357 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$8,474,820 | \$8,475,900 | \$12,186,357 | \$12,186,357 | \$12,186,357 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$8,474,820 | \$8,475,900 | \$12,186,357 | \$12,186,357 | \$12,186,357 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$12,186,357 | \$12,186,357 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$8,474,820 | \$8,475,900 | \$12,186,357 | \$12,186,357 | \$12,186,357 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Tuition Revenue Bond strategy provides for bond indebtedness payments of General Tuition Revenue Bonds. Bond indebtedness payments of General Tuition Revenue Bonds is authorized under Texas Education Code Section 55.17.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Continued bond payments are required to maintain the credit rating and future credit market access for the University.

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742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:
 Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$20,662,257 | \$24,372,714 | \$3,710,457 | \$3,710,457 | Change in debt service requirement for bond authorizations including newly authorized projects by House Bill 100, Eighty-fourth Legislature. |
| | | | <u>\$3,710,457</u> | Total of Explanation of Biennial Change |

742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 5 Small Institution Supplement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------------|------------------|------------------|------------|------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$750,000 | \$666,000 | \$666,000 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$750,000 | \$666,000 | \$666,000 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$750,000 | \$666,000 | \$666,000 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$750,000 | \$666,000 | \$666,000 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$750,000 | \$666,000 | \$666,000 | \$0 | \$0 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This appropriation provides an additional base level of support for the infrastructure needs of small institutions for which the fewer numbers of students and faculty do not allow the predicted square footage funding model of the infrastructure formula methodology to provide sufficient funding to properly support the institution.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 5 Small Institution Supplement

Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

The unique dynamics of smaller institutions, which require many of the same facilities as larger institutions, support the need for this supplement funding. A smaller institution requires the library, laboratories, classrooms, common spaces, and other areas that larger institutions. Because the smaller institution by definition has lower SCHs and utilization, this supplement supports some of the differences unique to institution size.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$1,332,000 | \$0 | \$(1,332,000) | \$(1,332,000) | Formula funded strategies are not requested in 2018-2019 because amounts are not determined by institutions. |
| | | | <u>\$(1,332,000)</u> | Total of Explanation of Biennial Change |

3.A. Strategy Request

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support

OBJECTIVE: 1 Instructional Support Special Item Support

Service Categories:

STRATEGY: 1 Performing Arts Center

Service: 04

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$69,330 | \$71,213 | \$72,637 | \$74,816 | \$77,060 |
| 2009 | OTHER OPERATING EXPENSE | \$105,455 | \$106,912 | \$105,488 | \$96,184 | \$93,940 |
| TOTAL, OBJECT OF EXPENSE | | \$174,785 | \$178,125 | \$178,125 | \$171,000 | \$171,000 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$174,785 | \$178,125 | \$178,125 | \$171,000 | \$171,000 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$174,785 | \$178,125 | \$178,125 | \$171,000 | \$171,000 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$171,000 | \$171,000 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | | | | \$171,000 | \$171,000 |
| FULL TIME EQUIVALENT POSITIONS: | | 1.2 | 1.2 | 1.2 | 1.2 | 1.2 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Wagner Noël Performing Arts Center is an arts, convocation and classroom facility located at the University's CEED (Midland) campus.

The successful operation Center is critical to the University's reputation within the Permian Basin as well of the health of its recently accredited music program.

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 1 Performing Arts Center Service: 04 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:
 Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$356,250 | \$342,000 | \$(14,250) | \$(14,250) | 4% Biennial Reduction requested in Policy Letter |
| | | | \$(14,250) | Total of Explanation of Biennial Change |

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support
 STRATEGY: 2 Instruction Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|----------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$153,484 | \$191,411 | \$100,966 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$3,052,766 | \$3,014,839 | \$3,105,284 | \$3,078,000 | \$3,078,000 |
| TOTAL, OBJECT OF EXPENSE | | \$3,206,250 | \$3,206,250 | \$3,206,250 | \$3,078,000 | \$3,078,000 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$3,206,250 | \$3,206,250 | \$3,206,250 | \$3,078,000 | \$3,078,000 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$3,206,250 | \$3,206,250 | \$3,206,250 | \$3,078,000 | \$3,078,000 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$3,078,000 | \$3,078,000 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$3,206,250 | \$3,206,250 | \$3,206,250 | \$3,078,000 | \$3,078,000 |
| FULL TIME EQUIVALENT POSITIONS: | | 58.0 | 57.4 | 58.4 | 49.1 | 49.1 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

Instruction Enhancement funding allows UTPB to provide more competitive faculty and staff salaries as measured by state, regional and national comparisons. This in turn reduces turnover across the campus and provides operational as well as instructional stability to the institution.

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 2 Instruction Enhancement Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$6,412,500 | \$6,156,000 | \$(256,500) | \$(256,500) | 4% Biennial Reduction requested in Policy Letter |
| | | | <u>\$(256,500)</u> | Total of Explanation of Biennial Change |

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support
 STRATEGY: 3 College of Engineering

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$696,207 | \$845,651 | \$850,000 | \$850,000 | \$850,000 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$4,349 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$696,207 | \$850,000 | \$850,000 | \$850,000 | \$850,000 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$696,207 | \$850,000 | \$850,000 | \$850,000 | \$850,000 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$696,207 | \$850,000 | \$850,000 | \$850,000 | \$850,000 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$850,000 | \$850,000 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | | | | \$850,000 | \$850,000 |
| FULL TIME EQUIVALENT POSITIONS: | | 11.6 | 11.3 | 11.0 | 11.0 | 11.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 3 College of Engineering Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

This special item requests continued funding for the establishment and growth of the University's Engineering programs in the Mechanical, Petroleum and Chemical engineering disciplines.

Engineering is critical to growth in a technological environment. Prior to UTPB beginning its Mechanical Engineering program in 2009 and petroleum engineering in 2011, the lack of an Engineering Program in the Permian Basin was an economic development issue constraining the area's ability to transform itself from energy/oil dependence to a diversified 21st century economy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$1,700,000 | \$1,700,000 | \$0 | \$0 | N/A |
| | | | \$0 | Total of Explanation of Biennial Change |

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support
 STRATEGY: 4 School of Nursing

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$511,330 | \$578,210 | \$589,774 | \$607,467 | \$625,691 |
| 1005 | FACULTY SALARIES | \$320,430 | \$371,156 | \$378,579 | \$389,936 | \$401,634 |
| 2009 | OTHER OPERATING EXPENSE | \$165,623 | \$250,634 | \$231,647 | \$154,597 | \$124,675 |
| TOTAL, OBJECT OF EXPENSE | | \$997,383 | \$1,200,000 | \$1,200,000 | \$1,152,000 | \$1,152,000 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$997,383 | \$1,200,000 | \$1,200,000 | \$1,152,000 | \$1,152,000 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$997,383 | \$1,200,000 | \$1,200,000 | \$1,152,000 | \$1,152,000 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$1,152,000 | \$1,152,000 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$997,383 | \$1,200,000 | \$1,200,000 | \$1,152,000 | \$1,152,000 |
| FULL TIME EQUIVALENT POSITIONS: | | 10.0 | 10.0 | 10.0 | 9.0 | 9.0 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 4 School of Nursing Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

This item requests continued funding for the establishment and growth of the University's Nursing Program including it RN to BSN program. Funding commenced in FY2014.

In remote West Texas, and especially in view of the booming economy and resulting population explosion, preparing more nurses who meet industry and hospital requirements for approved nursing credentials is essential to support the region.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$2,400,000 | \$2,304,000 | \$(96,000) | \$(96,000) | 4% Reduction as requested in Policy Letter |
| | | | \$(96,000) | Total of Explanation of Biennial Change |

3.A. Strategy Request
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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support
 STRATEGY: 5 Rural Digital University

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$0 | \$975,000 | \$1,000,000 | \$1,100,000 | \$1,100,000 |
| 2003 | CONSUMABLE SUPPLIES | \$0 | \$205,000 | \$100,000 | \$150,000 | \$100,000 |
| 2005 | TRAVEL | \$0 | \$50,000 | \$75,000 | \$30,000 | \$30,000 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$170,000 | \$125,000 | \$120,000 | \$120,000 |
| 5000 | CAPITAL EXPENDITURES | \$0 | \$100,000 | \$200,000 | \$100,000 | \$150,000 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$1,500,000 | \$1,500,000 | \$1,500,000 | \$1,500,000 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$0 | \$1,500,000 | \$1,500,000 | \$1,500,000 | \$1,500,000 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$0 | \$1,500,000 | \$1,500,000 | \$1,500,000 | \$1,500,000 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$1,500,000 | \$1,500,000 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$0 | \$1,500,000 | \$1,500,000 | \$1,500,000 | \$1,500,000 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 5.0 | 5.0 | 5.0 | 5.0 |

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 5 Rural Digital University Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

UT Permian Basin has piloted new and innovative approaches for digital or web-based collegiate instruction. The University seeks to expand on these innovative online offerings to build a rural digital University. The RD University will mirror UTPB's campus-based programs and build on its current and successful innovative approaches to distance education. Existing innovative approaches for rural digital or web-based collegiate education that are in place include: Virtual Early College High Schools. UTPB has partnered with Presidio, Balmorhea, Marfa, Rakin, Slaton, Wink, Ector and Pecos independent school districts to create an early college high school experience in each of these rural communities. Dual credit at a distance - UTPB has been successfully offering dual credit courses online to seventy eight high schools throughout the State of Texas, primarily in rural areas.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$3,000,000 | \$3,000,000 | \$0 | \$0 | N/A |
| | | | \$0 | Total of Explanation of Biennial Change |

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 2 Research Special Item Support
 STRATEGY: 1 Center for Energy

Service Categories:

Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|-----------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$55,608 | \$90,823 | \$92,639 | \$95,418 | \$98,281 |
| 2009 | OTHER OPERATING EXPENSE | \$17,312 | \$95,924 | \$94,108 | \$83,859 | \$80,996 |
| TOTAL, OBJECT OF EXPENSE | | \$72,920 | \$186,747 | \$186,747 | \$179,277 | \$179,277 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$72,920 | \$186,747 | \$186,747 | \$179,277 | \$179,277 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$72,920 | \$186,747 | \$186,747 | \$179,277 | \$179,277 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$179,277 | \$179,277 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$72,920 | \$186,747 | \$186,747 | \$179,277 | \$179,277 |
| FULL TIME EQUIVALENT POSITIONS: | | 3.0 | 3.0 | 3.0 | 3.0 | 3.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Center for Energy and Economic Diversification (CEED) is a focus for research, economic diversification, business assistance and development, and is a resource center for the Permian Basin. Its mission is to diversify the regional economy, create jobs through applied research, commercialize technological development, introduce new technologies, and encourage entrepreneurial activities.

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 2 Research Special Item Support
 STRATEGY: 1 Center for Energy

Service Categories:

Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$373,494 | \$358,554 | \$(14,940) | \$(14,940) | 4% reduction as requested in Policy Letter |
| | | | \$(14,940) | Total of Explanation of Biennial Change |

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 3 Public Service Special Item Support
 STRATEGY: 1 John Ben Shepperd Public Leadership Institute

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$265,489 | \$270,167 | \$275,570 | \$283,837 | \$292,352 |
| 2005 | TRAVEL | \$33,322 | \$34,000 | \$34,000 | \$30,000 | \$30,000 |
| 2009 | OTHER OPERATING EXPENSE | \$166,065 | \$193,826 | \$188,423 | \$164,236 | \$155,721 |
| TOTAL, OBJECT OF EXPENSE | | \$464,876 | \$497,993 | \$497,993 | \$478,073 | \$478,073 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$464,876 | \$497,993 | \$497,993 | \$478,073 | \$478,073 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$464,876 | \$497,993 | \$497,993 | \$478,073 | \$478,073 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$478,073 | \$478,073 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$464,876 | \$497,993 | \$497,993 | \$478,073 | \$478,073 |
| FULL TIME EQUIVALENT POSITIONS: | | 4.0 | 4.0 | 4.0 | 4.0 | 4.0 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 3 Public Service Special Item Support Service Categories:
 STRATEGY: 1 John Ben Shepperd Public Leadership Institute Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

The mission of the John Ben Shepperd Public Leadership Institute (JBSPLI) is accomplished through numerous outreach programs: the Leadership Studies undergraduate and graduate programs, the Shepperd Edge for junior high, high school, and college students, the Rising to the Challenge high school curriculum, the Texas Leadership Forum (TLF), the Shepperd Distinguished Lecture Series, the Shepperd Scholars Summit (SSS) summer camp, the Shepperd Town Hall Series, Shepperd Practical Leadership Workshops, the Shepperd Mentoring Project, the Shepperd e-Leader, the Shepperd Journal of Practical Leadership, and Shepperd Student Interns. These programs develop a full set of leadership skills. Since 1996 the JBSPLI has absorbed a 30%+ reduction in funding. As a result, the JBSPLI has established the Shepperd Inner Circle for fundraising and private support. Texas must prepare visionary, ethical leaders with the skills which JBSPLI develops in its programs. Reduced funding would deny students the opportunities for leadership symposiums, lectures, degrees, workshops, the TLF, and SSS. Schools are challenged to educate students in leadership -- JBSPLI instructs and supports excellent leaders. Today, knowledge about how to lead is vital. Maintenance of the Special Item supports emerging Texas leaders.

In an increasingly challenging world, public leaders are losing the confidence of people as they lack training. JBSPLI is making significant progress in ethics, integrity, and service leadership as we equip Texans with essential skills they can employ now and in the future.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

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GOAL: 3 Provide Special Item Support
 OBJECTIVE: 3 Public Service Special Item Support Service Categories:
 STRATEGY: 1 John Ben Shepperd Public Leadership Institute Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$995,986 | \$956,146 | \$(39,840) | \$(39,840) | 4% reduction as requested in Policy Letter |
| | | | \$(39,840) | Total of Explanation of Biennial Change |

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 3 Public Service Special Item Support
 STRATEGY: 3 Small Business Development Center

Service Categories:

Service: 13 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$113,408 | \$152,853 | \$152,853 | \$147,795 | \$147,795 |
| 2009 | OTHER OPERATING EXPENSE | \$368 | \$1,100 | \$1,100 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$113,776 | \$153,953 | \$153,953 | \$147,795 | \$147,795 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$113,776 | \$153,953 | \$153,953 | \$147,795 | \$147,795 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$113,776 | \$153,953 | \$153,953 | \$147,795 | \$147,795 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$147,795 | \$147,795 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$113,776 | \$153,953 | \$153,953 | \$147,795 | \$147,795 |
| FULL TIME EQUIVALENT POSITIONS: | | 2.9 | 2.8 | 2.6 | 2.5 | 2.5 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Small Business Development Center (SBDC) provides comprehensive small business management and technical assistance to businesses with fewer than 500 employees. Small businesses are recognized as one of the most significant stimuli that drive the economy through job creation and the development and commercialization of new and innovative ideas. Federal funding supports part of the SBDC program but an institutional match is required. This Special Item funding allows the UT Permian Basin SBDC to reach out beyond the metropolitan area to the smaller cities in the 16-county region.

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 3 Public Service Special Item Support
 STRATEGY: 3 Small Business Development Center

Service Categories:

Service: 13 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$307,906 | \$295,590 | \$(12,316) | \$(12,316) | 4% Reduction as requested in Policy Letter |
| | | | <u>\$(12,316)</u> | Total of Explanation of Biennial Change |

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 4 Institutional Support Special Item Support Service Categories:
 STRATEGY: 1 Institutional Enhancement Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$3,175,930 | \$3,142,561 | \$3,142,561 | \$2,922,023 | \$2,922,023 |
| TOTAL, OBJECT OF EXPENSE | | \$3,175,930 | \$3,142,561 | \$3,142,561 | \$2,922,023 | \$2,922,023 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$3,142,561 | \$3,142,561 | \$3,142,561 | \$2,922,023 | \$2,922,023 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$3,142,561 | \$3,142,561 | \$3,142,561 | \$2,922,023 | \$2,922,023 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$33,369 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$33,369 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$2,922,023 | \$2,922,023 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$3,175,930 | \$3,142,561 | \$3,142,561 | \$2,922,023 | \$2,922,023 |
| FULL TIME EQUIVALENT POSITIONS: | | 62.8 | 74.6 | 74.4 | 65.3 | 63.5 |

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 4 Institutional Support Special Item Support Service Categories:
 STRATEGY: 1 Institutional Enhancement Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

Institutional Enhancement funding plays a significant role in financing the core mission of the University by providing a base level of funding for services and programs. This funding also helps support leading edge and innovative initiatives in education not otherwise supported through formula funding.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$6,285,122 | \$5,844,046 | \$(441,076) | \$(441,076) | 4% Reduction as requested in Policy Letter |
| | | | <u>\$(441,076)</u> | Total of Explanation of Biennial Change |

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------|------------|------------|------------|------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$0 | \$0 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$0 | \$0 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$0 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$0 | \$0 | \$0 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

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742 The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$0 | \$0 | \$0 | \$0 | N/A |
| | | | \$0 | Total of Explanation of Biennial Change |

742 The University of Texas of the Permian Basin

GOAL: 6 Research Funds
 OBJECTIVE: 1 Research Development Fund
 STRATEGY: 1 Research Development Fund

Service Categories:

Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|----------------------|------------------|------------|------------|------------|------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$109,910 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$109,910 | \$0 | \$0 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$109,910 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$109,910 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$109,910 | \$0 | \$0 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 2.4 | 0.0 | 0.0 | 0.0 | 0.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Development Fund is distributed among eligible institutions based on the average amount of restricted research funds expended by each institution per year for the three preceding fiscal years. The FY 2015 is the final year of existence for the RDF. The purpose of these funds is to promote research capacity.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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742 The University of Texas of the Permian Basin

GOAL: 6 Research Funds
 OBJECTIVE: 1 Research Development Fund Service Categories:
 STRATEGY: 1 Research Development Fund Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$0 | \$0 | \$0 | \$0 | N/A |
| | | | <u>\$0</u> | Total of Explanation of Biennial Change |

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742 The University of Texas of the Permian Basin

GOAL: 6 Research Funds
 OBJECTIVE: 3 Comprehensive Research Fund
 STRATEGY: 1 Comprehensive Research Fund

Service Categories:

Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|----------------------|------------|-----------------|-----------------|------------|------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$0 | \$49,950 | \$49,950 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$49,950 | \$49,950 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$0 | \$49,950 | \$49,950 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$0 | \$49,950 | \$49,950 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | | | | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 1.0 | 1.0 | 1.0 | 1.0 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

742 The University of Texas of the Permian Basin

GOAL: 6 Research Funds
 OBJECTIVE: 3 Comprehensive Research Fund Service Categories:
 STRATEGY: 1 Comprehensive Research Fund Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

The Texas Comprehensive Research Fund provides funding to promote increased research capacity at eligible general academic teaching institutions including those other than The University of Texas at Austin, Texas A&M University or any institution designated as an emerging research university under the Higher Education Coordinating Board's (THECB) accountability system.

Funding is to be expended for the support and maintenance of educational and general activities, including research and student services that promote increased research capacity.

A legislatively determined amount of funding is allocated based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years as reported to THECB.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$99,900 | \$0 | \$(99,900) | \$(99,900) | Strategy not requested in 2018-19 because amounts are not determined by the institution. |
| | | | <u>\$(99,900)</u> | Total of Explanation of Biennial Change |

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SUMMARY TOTALS:

| | | | | | |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|
| OBJECTS OF EXPENSE: | \$31,515,573 | \$37,120,460 | \$41,223,248 | \$24,339,589 | \$24,387,658 |
| METHODS OF FINANCE (INCLUDING RIDERS): | | | | \$24,339,589 | \$24,387,658 |
| METHODS OF FINANCE (EXCLUDING RIDERS): | \$31,515,573 | \$37,120,460 | \$41,223,248 | \$24,339,589 | \$24,387,658 |
| FULL TIME EQUIVALENT POSITIONS: | 342.6 | 353.6 | 358.5 | 338.2 | 336.4 |

SCHEDULE 3.A.1 - Program-Level Request

| Agency Code: 742 | | Agency: The University of Texas of the Permian Basin | | | | Prepared By: Griselda Medina | | | | | |
|------------------|------------------------|--|--|---------|--|------------------------------|------------------|------------------|----------------------|---------------------|----------|
| Date: 8/12/2016 | | | | | | 16-17 Base | Requested 2018 | Requested 2019 | Biennial Total 18-19 | Biennial Difference | |
| Goal | Goal Name | Strategy | Strategy Name | Program | Program Name | | | | | \$ | % |
| A | Instruction/Operations | 1 | OPERATIONS SUPPORT | A.1.1 | Formula Funding - Instructions and Operations Support | \$ 16,436,116.00 | \$ - | \$ - | \$ - | \$ (16,436,116.00) | -100.00% |
| A | Instruction/Operations | 1 | OPERATIONS SUPPORT | A.1.1 | Formula Funding - Instructions and Operations Support | \$ 7,253,736.00 | \$ - | \$ - | \$ - | \$ (7,253,736.00) | -100.00% |
| A | Instruction/Operations | 1 | OPERATIONS SUPPORT | A.1.1 | Formula Funding - Instructions and Operations Support | \$ 504,600.00 | \$ - | \$ - | \$ - | \$ (504,600.00) | -100.00% |
| A | Instruction/Operations | 2 | TEACHING EXPERIENCE SUPPLEMENT | A.1.2 | Formula Funding - Teaching Experience Supplement | \$ 785,208.00 | \$ - | \$ - | \$ - | \$ (785,208.00) | -100.00% |
| A | Instruction/Operations | 2 | TEACHING EXPERIENCE SUPPLEMENT | A.1.2 | Formula Funding - Teaching Experience Supplement | \$ 199,490.00 | \$ - | \$ - | \$ - | \$ (199,490.00) | -100.00% |
| A | Instruction/Operations | 3 | STAFF GROUP INSURANCE PREMIUMS | A.1.3 | Staff Group Insurance | \$ 1,699,648.00 | \$ 788,183.00 | \$ 827,592.00 | \$ 1,615,775.00 | \$ (83,873.00) | -4.93% |
| A | Instruction/Operations | 4 | WORKERS' COMPENSATION INSURANCE | A.1.4 | Worker's Compensation Insurance | \$ 41,792.00 | \$ 20,896.00 | \$ 20,896.00 | \$ 41,792.00 | \$ - | 0.00% |
| A | Instruction/Operations | 5 | TEXAS PUBLIC EDUCATION GRANTS | A.1.5 | Texas Public Education Grants | \$ 1,708,302.00 | \$ 865,985.00 | \$ 874,645.00 | \$ 1,740,630.00 | \$ 32,328.00 | 1.89% |
| B | Infrastructure Support | 1 | ERG SPACE SUPPORT | B.1.1 | Formula Funding-Educational & General Support | \$ 2,593,296.00 | \$ - | \$ - | \$ - | \$ (2,593,296.00) | -100.00% |
| B | Infrastructure Support | 1 | ERG SPACE SUPPORT | B.1.1 | Formula Funding-Educational & General Support | \$ 1,478,300.00 | \$ - | \$ - | \$ - | \$ (1,478,300.00) | -100.00% |
| B | Infrastructure Support | 2 | TUITION REVENUE BOND RETIREMENT | B.1.2 | Tuition Revenue Bond Debt Service | \$ 16,949,663.00 | \$ 12,186,357.00 | \$ 12,186,357.00 | \$ 24,372,714.00 | \$ 7,423,051.00 | 43.79% |
| B | Infrastructure Support | 3 | SMALL INSTITUTION SUPPLEMENT | B.1.3 | Formula Funding - Small Institution Supplement | \$ 1,332,000.00 | \$ - | \$ - | \$ - | \$ (1,332,000.00) | -100.00% |
| C | Special Item Support | 1 | PERFORMING ARTS CENTER | C.1.1 | Performing Arts Center | \$ 356,250.00 | \$ 171,000.00 | \$ 171,000.00 | \$ 342,000.00 | \$ (14,250.00) | -4.00% |
| C | Special Item Support | 2 | INSTRUCTION ENHANCEMENT | C.1.2 | Instruction Enhancement | \$ 6,412,500.00 | \$ 3,078,000.00 | \$ 3,078,000.00 | \$ 6,156,000.00 | \$ (256,500.00) | -4.00% |
| C | Special Item Support | 3 | COLLEGE OF ENGINEERING | C.1.3 | College of Engineering | \$ 1,700,000.00 | \$ 2,050,000.00 | \$ 2,050,000.00 | \$ 4,100,000.00 | \$ 2,400,000.00 | 141.18% |
| C | Special Item Support | 4 | SCHOOL OF NURSING | C.1.4 | School of Nursing | \$ 2,400,000.00 | \$ 1,152,000.00 | \$ 1,152,000.00 | \$ 2,304,000.00 | \$ (96,000.00) | -4.00% |
| C | Special Item Support | 5 | RURAL DIGITAL UNIVERSITY | C.1.5 | Rural Digital University | \$ 3,000,000.00 | \$ 1,500,000.00 | \$ 1,500,000.00 | \$ 3,000,000.00 | \$ - | 0.00% |
| C | Special Item Support | 1 | CENTER FOR ENERGY | C.2.1 | Center for Energy | \$ 373,494.00 | \$ 179,277.00 | \$ 179,277.00 | \$ 358,554.00 | \$ (14,940.00) | -4.00% |
| C | Special Item Support | 1 | PUBLIC LEADERSHIP INSTITUTE | C.3.1 | Public Leadership Institute | \$ 995,986.00 | \$ 478,073.00 | \$ 478,073.00 | \$ 956,146.00 | \$ (39,840.00) | -4.00% |
| C | Special Item Support | 2 | SMALL BUSINESS DEVELOPMENT CENTER | C.3.2 | Small Business Development Center | \$ 307,906.00 | \$ 147,795.00 | \$ 147,795.00 | \$ 295,590.00 | \$ (12,316.00) | -4.00% |
| C | Special Item Support | 1 | INSTITUTIONAL ENHANCEMENT | C.4.1 | Institutional Enhancement - Student Services | \$ 2,262,644.00 | \$ 1,051,928.00 | \$ 1,051,928.00 | \$ 2,103,856.00 | \$ (158,788.00) | -7.02% |
| C | Special Item Support | 1 | INSTITUTIONAL ENHANCEMENT | C.4.1 | Institutional Enhancement - Institutional Support | \$ 4,022,478.00 | \$ 1,870,095.00 | \$ 1,870,095.00 | \$ 3,740,190.00 | \$ (282,288.00) | -7.02% |
| C | Special Item Support | 1 | INSTITUTIONAL ENHANCEMENT | C.5.1 | Exceptional Item Request - 1st Generation, Access, Attendance and Graduation | \$ - | \$ 1,200,000.00 | \$ 1,200,000.00 | \$ 2,400,000.00 | \$ 2,400,000.00 | 100.00% |
| C | Special Item Support | 1 | SPECIAL ITEM SUPPORT-Institutional Enhancement | C.4.1 | Exceptional Item Request - Restoration of the 4% non-formula reduction | \$ - | \$ 220,538.00 | \$ 220,538.00 | \$ 441,076.00 | \$ 441,076.00 | 100.00% |
| C | Special Item Support | 2 | SPECIAL ITEM SUPPORT-Instruction Enhancement | C.1.2 | Exceptional Item Request - Restoration of the 4% non-formula reduction | \$ - | \$ 128,250.00 | \$ 128,250.00 | \$ 256,500.00 | \$ 256,500.00 | 100.00% |
| C | Special Item Support | 4 | SPECIAL ITEM SUPPORT-School of Nursing | C.1.4 | Exceptional Item Request - Restoration of the 4% non-formula reduction | \$ - | \$ 48,000.00 | \$ 48,000.00 | \$ 96,000.00 | \$ 96,000.00 | 100.00% |
| C | Special Item Support | 1 | SPECIAL ITEM SUPPORT-Public Leadership Institute | C.3.1 | Exceptional Item Request - Restoration of the 4% non-formula reduction | \$ - | \$ 19,920.00 | \$ 19,920.00 | \$ 39,840.00 | \$ 39,840.00 | 100.00% |
| C | Special Item Support | 1 | SPECIAL ITEM SUPPORT-Center for Energy | C.2.1 | Exceptional Item Request - Restoration of the 4% non-formula reduction | \$ - | \$ 7,470.00 | \$ 7,470.00 | \$ 14,940.00 | \$ 14,940.00 | 100.00% |
| C | Special Item Support | 1 | SPECIAL ITEM SUPPORT-Performing Arts Center | C.1.1 | Exceptional Item Request - Restoration of the 4% non-formula reduction | \$ - | \$ 7,125.00 | \$ 7,125.00 | \$ 14,250.00 | \$ 14,250.00 | 100.00% |
| C | Special Item Support | 2 | SPECIAL ITEM SUPPORT-Small Business Development Center | C.3.2 | Exceptional Item Request - Restoration of the 4% non-formula reduction | \$ - | \$ 6,158.00 | \$ 6,158.00 | \$ 12,316.00 | \$ 12,316.00 | 100.00% |
| Total Strategies | | | | | | \$ 72,813,409.00 | \$ 27,177,050.00 | \$ 27,225,119.00 | \$ 54,402,169.00 | \$ (18,411,240.00) | -25.29% |

4.A. Exceptional Item Request Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:26PM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

| CODE | DESCRIPTION | | Excp 2018 | Excp 2019 |
|--|-----------------------------------|--|--------------------|--------------------|
| | | Item Name: College of Engineering | | |
| | | Item Priority: 1 | | |
| | | IT Component: No | | |
| | | Anticipated Out-year Costs: Yes | | |
| | | Involve Contracts > \$50,000: No | | |
| | | Includes Funding for the Following Strategy or Strategies: 03-01-03 College of Engineering | | |
| OBJECTS OF EXPENSE: | | | | |
| 1001 | SALARIES AND WAGES | | 900,000 | 900,000 |
| 2009 | OTHER OPERATING EXPENSE | | 300,000 | 300,000 |
| | TOTAL, OBJECT OF EXPENSE | | \$1,200,000 | \$1,200,000 |
| METHOD OF FINANCING: | | | | |
| 1 | General Revenue Fund | | 1,200,000 | 1,200,000 |
| | TOTAL, METHOD OF FINANCING | | \$1,200,000 | \$1,200,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | | 7.00 | 7.00 |

DESCRIPTION / JUSTIFICATION:

UTPB currently offers bachelor degree programs in Mechanical Engineering and Petroleum Engineering. Both programs are fully accredited by ABET. UTPB's engineering programs have grown dramatically and gained both local and state recognition and support as evidenced by a number of locally funded endowed engineering professorships as well as by state support for the construction of an 80,000 square foot \$52M Engineering building. In Fall 2015, 581 students enrolled in the UTPB engineering programs representing a 186 percent increase during the past five years. Mechanical Engineering students account for 196 students, Petroleum Engineering counts 289 students, and 96 students were enrolled in General Engineering. During the past five years, student enrollment in three areas has grown 22, 703, and 1,500 percent respectively. This past year, 38 students graduated from UTPB engineering programs and graduates have obtained employment in their fields. It is estimated that seven additional faculty will be needed to support the two new programs. Four faculty will be required to support a new electrical engineering program, and three additional faculty would be needed to support the development of a master's program in mechanical engineering. This would amount to \$900,000 in salary funding for each year. In addition, the University is requesting \$300,000 to support three laboratories that would serve both programs. In total these requests would amount to an additional \$1,200,000 per year to our existing engineering line item.

EXTERNAL/INTERNAL FACTORS:

Additional information for this strategy is available in Schedule 9, Special Item Information.

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

As the new engineering programs are developed, the need to add additional faculty members to support each of the new programs will require funding until the student enrollment starts to provide formula funding for the programs and sufficient tuition revenues to support the new programs. The cost to outfit and support associated labs and support staff will add to the cost through the additional of staff and administrative support.

4.A. Exceptional Item Request Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:26PM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

| <u>CODE</u> | <u>DESCRIPTION</u> | <u>Excp 2018</u> | <u>Excp 2019</u> |
|-------------|--------------------|------------------|------------------|
|-------------|--------------------|------------------|------------------|

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

| | <u>2020</u> | <u>2021</u> | <u>2022</u> |
|--|-------------|-------------|-------------|
| | \$1,200,000 | \$1,200,000 | \$1,200,000 |

4.A. Exceptional Item Request Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:26PM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

| CODE | DESCRIPTION | Excp 2018 | Excp 2019 |
|-----------------------------|--|--------------------|--------------------|
| | Item Name: 1st Generation Access, Attendance and Graduation Item Priority: 2 IT Component: Yes Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: Yes Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 1,020,000 | 1,175,000 |
| 2009 | OTHER OPERATING EXPENSE | 180,000 | 25,000 |
| | TOTAL, OBJECT OF EXPENSE | \$1,200,000 | \$1,200,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 1,200,000 | 1,200,000 |
| | TOTAL, METHOD OF FINANCING | \$1,200,000 | \$1,200,000 |
| | FULL-TIME EQUIVALENT POSITIONS (FTE): | 6.00 | 6.00 |

DESCRIPTION / JUSTIFICATION:

This exceptional item request is focused on the student success of college going 1st generation minority students. The funding will be used to fund positions to track student persistence to include dual credit and early college high school students who subsequently enroll in the University. Funding will allow for the purchase of various programs that will facilitate identification of key indicators in the academic career of these students and enable UTPB to implement new strategies to improve the retention and academic progress of these cohorts. Evaluation of results will be based on the following: Level 1 - Admission, Level 2 - Freshman Persistence, level 3 - 4 Year Graduation Rates.

EXTERNAL/INTERNAL FACTORS:

Additional information for this strategy is available in Schedule 9, Special Item Information.

DESCRIPTION OF IT COMPONENT INCLUDED IN EXCEPTIONAL ITEM:

Server, desktop computers for staff and software to capture and store the longitudinal data gathered as part of the program.

IS THIS IT COMPONENT RELATED TO A NEW OR CURRENT PROJECT?

NEW

PROPOSED SOFTWARE EXAMPLES (Client-side, server-side, Midrange and Mainframe)

Not determined at this time

4.A. Exceptional Item Request Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:26PM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

| CODE | DESCRIPTION | Excp 2018 | Excp 2019 | | | | | | |
|---|---|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-----------------------------------|
| PROPOSED HARDWARE EXAMPLES (Desktop, Laptop, Tablets, Servers, Mainframes, Printers and Monitors) | | | | | | | | | |
| | Server, desktop computers, printer, peripherals | | | | | | | | |
| | DEVELOPMENT COST AND OTHER COSTS | | | | | | | | |
| | Unknown at this time | | | | | | | | |
| | TYPE OF PROJECT | | | | | | | | |
| | Data Management / Data Warehousing | | | | | | | | |
| | ALTERNATIVE ANALYSIS | | | | | | | | |
| | The University would utilize older technology items that have been listed as surplus. Utilize off the shelf software. | | | | | | | | |
| | ESTIMATED IT COST | | | | | | | | |
| | | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | Total Over Life of Project |
| | | \$0 | \$0 | \$180,000 | \$25,000 | \$25,000 | \$25,000 | \$25,000 | \$190,000 |

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

This program will require several years to formulate specific methods to gather and evaluate the data. Creation of a correlational research study that involves repeated observations of the same variables over long periods of time, often many decades. Establishing the key factors will require staff members to gather data and enter the information into software. Due to the long-term need to gather information, it is anticipated that funding will be needed over many years.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

| | 2020 | 2021 | 2022 |
|--|-------------|-------------|-------------|
| | \$1,200,000 | \$1,200,000 | \$1,200,000 |

APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM : 15.00%

CONTRACT DESCRIPTION :

Server and software to create and maintain the longitudinal study data.

4.A. Exceptional Item Request Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:26PM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

| CODE | DESCRIPTION | | Excp 2018 | Excp 2019 |
|------|---|--|-----------|-----------|
| | Item Name: | Restoration of the 4% non-formula reduction | | |
| | Item Priority: | 3 | | |
| | IT Component: | No | | |
| | Anticipated Out-year Costs: | Yes | | |
| | Involve Contracts > \$50,000: | No | | |
| | Includes Funding for the Following Strategy or Strategies: | | | |
| | | 03-01-01 Performing Arts Center | | |
| | | 03-01-02 Instruction Enhancement | | |
| | | 03-01-04 School of Nursing | | |
| | | 03-02-01 Center for Energy | | |
| | | 03-03-01 John Ben Shepperd Public Leadership Institute | | |
| | | 03-03-03 Small Business Development Center | | |
| | | 03-04-01 Institutional Enhancement | | |

OBJECTS OF EXPENSE:

| | | | | |
|------|---------------------------------|--|------------------|------------------|
| 1001 | SALARIES AND WAGES | | 437,461 | 437,461 |
| | TOTAL, OBJECT OF EXPENSE | | \$437,461 | \$437,461 |

METHOD OF FINANCING:

| | | | | |
|---|-----------------------------------|--|------------------|------------------|
| 1 | General Revenue Fund | | 437,461 | 437,461 |
| | TOTAL, METHOD OF FINANCING | | \$437,461 | \$437,461 |

FULL-TIME EQUIVALENT POSITIONS (FTE):

| | | | |
|--|--|------|------|
| | | 5.50 | 5.50 |
|--|--|------|------|

DESCRIPTION / JUSTIFICATION:

The 4% budget reduction will have a material impact on many programs across the University. The bulk of the funding reduction is in Institutional and Instruction Enhancement which are spread across many different programs supporting faculty salaries and operational expenses associated with online program development, program accreditations and other operational expenses. 91% of this reduction is represented by Institutional and Instructional Enhancement as well as College of Nursing which will have a detrimental affect on instructional activities across multiple colleges. Restoring this funding will enable UTPB to continue offering high quality programs to our students.

If funding is made available for restoration of the 4% reduction in non-formula funded items. Our preference in order of importance is as follows:

1. Institutional Enhancement reduction \$441,076 –Significant role in funding the core mission of the University not otherwise supported by formula funding.
2. Instruction Enhancement reduction \$256,500 –Provides operational as well as instructional stability by providing funding for competitive salaries.
3. College of Nursing reduction \$96,000 –Preparing nurses who meet industry and hospital requirements for approved nursing credentials is essential to the region.
4. John Ben Shepperd Public Leadership Institute reduction \$39,840 –Funds numerous outreach programs to prepare visionary, ethical leaders with integrity.
5. Center for Energy reduction \$14,940 –Focus on research, economic diversification, business assistance and development and is a resource center for the Permian Basin.

4.A. Exceptional Item Request Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:26PM

Agency code: 742

Agency name:

The University of Texas of the Permian Basin

| CODE | DESCRIPTION | Excp 2018 | Excp 2019 |
|------|-------------|-----------|-----------|
|------|-------------|-----------|-----------|

- | | | | |
|--|---|--|--|
| | 6.Performing ArtsCenter reduction \$14,250 –Funding for an arts, convocation and classroom facility. | | |
| | 7.Small Business Development Center reduction \$12,316 –Provides institutional matching for federal funding of the SBDC for business management and technical assistance to businesses with fewer than 500 employees. | | |

EXTERNAL/INTERNAL FACTORS:

N/A

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Continuing costs to fund current faculty and development costs for online programs.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

| | 2020 | 2021 | 2022 |
|--|-----------|-----------|-----------|
| | \$437,461 | \$437,461 | \$437,461 |

4.B. Exceptional Items Strategy Allocation Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:26PM

| Code | Description | Excp 2018 | Excp 2019 |
|--|------------------------------|--|--------------------|
| Agency code: 742 | | Agency name: The University of Texas of the Permian Basin | |
| Item Name: | College of Engineering | | |
| Allocation to Strategy: | 3-1-3 College of Engineering | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 900,000 | 900,000 |
| 2009 | OTHER OPERATING EXPENSE | 300,000 | 300,000 |
| TOTAL, OBJECT OF EXPENSE | | \$1,200,000 | \$1,200,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 1,200,000 | 1,200,000 |
| TOTAL, METHOD OF FINANCING | | \$1,200,000 | \$1,200,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 7.0 | 7.0 |

4.B. Exceptional Items Strategy Allocation Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:26PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Code | Description | Excp 2018 | Excp 2019 |
|--|-------------------------|--------------------|--------------------|
| Item Name: 1st Generation Access, Attendance and Graduation | | | |
| Allocation to Strategy: 3-5-1 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 1,020,000 | 1,175,000 |
| 2009 | OTHER OPERATING EXPENSE | 180,000 | 25,000 |
| TOTAL, OBJECT OF EXPENSE | | \$1,200,000 | \$1,200,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 1,200,000 | 1,200,000 |
| TOTAL, METHOD OF FINANCING | | \$1,200,000 | \$1,200,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 6.0 | 6.0 |

4.B. Exceptional Items Strategy Allocation Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:26PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Code | Description | Excp 2018 | Excp 2019 |
|---|----------------------|----------------|----------------|
| Item Name: Restoration of the 4% non-formula reduction | | | |
| Allocation to Strategy: 3-1-1 Performing Arts Center | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 7,125 | 7,125 |
| TOTAL, OBJECT OF EXPENSE | | \$7,125 | \$7,125 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 7,125 | 7,125 |
| TOTAL, METHOD OF FINANCING | | \$7,125 | \$7,125 |

4.B. Exceptional Items Strategy Allocation Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:26PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Code Description | Excp 2018 | Excp 2019 |
|---|------------------|------------------|
| Item Name: Restoration of the 4% non-formula reduction | | |
| Allocation to Strategy: 3-1-2 Instruction Enhancement | | |
| OBJECTS OF EXPENSE: | | |
| 1001 SALARIES AND WAGES | 128,250 | 128,250 |
| TOTAL, OBJECT OF EXPENSE | \$128,250 | \$128,250 |
| METHOD OF FINANCING: | | |
| 1 General Revenue Fund | 128,250 | 128,250 |
| TOTAL, METHOD OF FINANCING | \$128,250 | \$128,250 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | 2.0 | 2.0 |

4.B. Exceptional Items Strategy Allocation Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:26PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Code Description | Excp 2018 | Excp 2019 |
|---|-----------------|-----------------|
| Item Name: Restoration of the 4% non-formula reduction | | |
| Allocation to Strategy: 3-1-4 School of Nursing | | |
| OBJECTS OF EXPENSE: | | |
| 1001 SALARIES AND WAGES | 48,000 | 48,000 |
| TOTAL, OBJECT OF EXPENSE | \$48,000 | \$48,000 |
| METHOD OF FINANCING: | | |
| 1 General Revenue Fund | 48,000 | 48,000 |
| TOTAL, METHOD OF FINANCING | \$48,000 | \$48,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | 0.5 | 0.5 |

4.B. Exceptional Items Strategy Allocation Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:26PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Code | Description | Excp 2018 | Excp 2019 |
|---|----------------------|----------------|----------------|
| Item Name: Restoration of the 4% non-formula reduction | | | |
| Allocation to Strategy: 3-2-1 Center for Energy | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 7,470 | 7,470 |
| TOTAL, OBJECT OF EXPENSE | | \$7,470 | \$7,470 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 7,470 | 7,470 |
| TOTAL, METHOD OF FINANCING | | \$7,470 | \$7,470 |

4.B. Exceptional Items Strategy Allocation Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:26PM

| Code | Description | Excp 2018 | Excp 2019 |
|-----------------------------------|---|---|--|
| Agency code: | 742 | Agency name: | The University of Texas of the Permian Basin |
| Item Name: | Restoration of the 4% non-formula reduction | | |
| Allocation to Strategy: | 3-3-1 | John Ben Shepperd Public Leadership Institute | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 19,920 | 19,920 |
| TOTAL, OBJECT OF EXPENSE | | \$19,920 | \$19,920 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 19,920 | 19,920 |
| TOTAL, METHOD OF FINANCING | | \$19,920 | \$19,920 |

4.B. Exceptional Items Strategy Allocation Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:26PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Code | Description | Excp 2018 | Excp 2019 |
|--|----------------------|----------------|----------------|
| Item Name: Restoration of the 4% non-formula reduction | | | |
| Allocation to Strategy: 3-3-3 Small Business Development Center | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 6,158 | 6,158 |
| TOTAL, OBJECT OF EXPENSE | | \$6,158 | \$6,158 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 6,158 | 6,158 |
| TOTAL, METHOD OF FINANCING | | \$6,158 | \$6,158 |

4.B. Exceptional Items Strategy Allocation Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:26PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Code | Description | Excp 2018 | Excp 2019 |
|--|----------------------|------------------|------------------|
| Item Name: Restoration of the 4% non-formula reduction | | | |
| Allocation to Strategy: 3-4-1 Institutional Enhancement | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 220,538 | 220,538 |
| TOTAL, OBJECT OF EXPENSE | | \$220,538 | \$220,538 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 220,538 | 220,538 |
| TOTAL, METHOD OF FINANCING | | \$220,538 | \$220,538 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 3.0 | 3.0 |

4.C. Exceptional Items Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
TIME: 1:29:27PM

Agency Code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support
 STRATEGY: 1 Performing Arts Center

Service Categories:
 Service: 04 Income: A.2 Age: B.3

| CODE DESCRIPTION | Excp 2018 | Excp 2019 |
|------------------|-----------|-----------|
|------------------|-----------|-----------|

OBJECTS OF EXPENSE:

| | | |
|----------------------------------|----------------|----------------|
| 1001 SALARIES AND WAGES | 7,125 | 7,125 |
| Total, Objects of Expense | \$7,125 | \$7,125 |

METHOD OF FINANCING:

| | | |
|---------------------------------|----------------|----------------|
| 1 General Revenue Fund | 7,125 | 7,125 |
| Total, Method of Finance | \$7,125 | \$7,125 |

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration of the 4% non-formula reduction

4.C. Exceptional Items Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:27PM

Agency Code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support
 STRATEGY: 2 Instruction Enhancement

Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE DESCRIPTION | Excp 2018 | Excp 2019 |
|--|------------------|------------------|
| OBJECTS OF EXPENSE: | | |
| 1001 SALARIES AND WAGES | 128,250 | 128,250 |
| Total, Objects of Expense | \$128,250 | \$128,250 |
| METHOD OF FINANCING: | | |
| I General Revenue Fund | 128,250 | 128,250 |
| Total, Method of Finance | \$128,250 | \$128,250 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | 2.0 | 2.0 |

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration of the 4% non-formula reduction

4.C. Exceptional Items Strategy Request
 85th Regular Session. Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
TIME: 1:29:27PM

Agency Code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support
 STRATEGY: 3 College of Engineering

Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE DESCRIPTION | Excp 2018 | Excp 2019 |
|--|--------------------|--------------------|
| OBJECTS OF EXPENSE: | | |
| 1001 SALARIES AND WAGES | 900,000 | 900,000 |
| 2009 OTHER OPERATING EXPENSE | 300,000 | 300,000 |
| Total, Objects of Expense | \$1,200,000 | \$1,200,000 |
| METHOD OF FINANCING: | | |
| 1 General Revenue Fund | 1,200,000 | 1,200,000 |
| Total, Method of Finance | \$1,200,000 | \$1,200,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | 7.0 | 7.0 |

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

College of Engineering

4.C. Exceptional Items Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
TIME: 1:29:27PM

Agency Code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support
 STRATEGY: 4 School of Nursing

Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE DESCRIPTION | Excp 2018 | Excp 2019 |
|------------------|-----------|-----------|
|------------------|-----------|-----------|

OBJECTS OF EXPENSE:

| | | |
|----------------------------------|-----------------|-----------------|
| 1001 SALARIES AND WAGES | 48,000 | 48,000 |
| Total, Objects of Expense | \$48,000 | \$48,000 |

METHOD OF FINANCING:

| | | |
|---------------------------------|-----------------|-----------------|
| 1 General Revenue Fund | 48,000 | 48,000 |
| Total, Method of Finance | \$48,000 | \$48,000 |

FULL-TIME EQUIVALENT POSITIONS (FTE): 0.5 0.5

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration of the 4% non-formula reduction

4.C. Exceptional Items Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
TIME: 1:29:27PM

Agency Code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 2 Research Special Item Support
 STRATEGY: 1 Center for Energy

Service Categories:
 Service: 21 Income: A.2 Age: B.3

| CODE DESCRIPTION | Excp 2018 | Excp 2019 |
|-------------------------|------------------|------------------|
|-------------------------|------------------|------------------|

OBJECTS OF EXPENSE:

| | | |
|----------------------------------|----------------|----------------|
| 1001 SALARIES AND WAGES | 7,470 | 7,470 |
| Total, Objects of Expense | \$7,470 | \$7,470 |

METHOD OF FINANCING:

| | | |
|---------------------------------|----------------|----------------|
| 1 General Revenue Fund | 7,470 | 7,470 |
| Total, Method of Finance | \$7,470 | \$7,470 |

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration of the 4% non-formula reduction

4.C. Exceptional Items Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
TIME: 1:29:27PM

Agency Code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support

OBJECTIVE: 3 Public Service Special Item Support

STRATEGY: 1 John Ben Shepperd Public Leadership Institute

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE DESCRIPTION | Excp 2018 | Excp 2019 |
|-------------------------|------------------|------------------|
|-------------------------|------------------|------------------|

OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES

19,920

19,920

Total, Objects of Expense

\$19,920

\$19,920

METHOD OF FINANCING:

1 General Revenue Fund

19,920

19,920

Total, Method of Finance

\$19,920

\$19,920

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration of the 4% non-formula reduction

4.C. Exceptional Items Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 1:29:27PM

Agency Code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support

OBJECTIVE: 3 Public Service Special Item Support Service Categories:

STRATEGY: 3 Small Business Development Center Service: 13 Income: A.2 Age: B.3

| | | |
|-------------------------|------------------|------------------|
| CODE DESCRIPTION | Excp 2018 | Excp 2019 |
|-------------------------|------------------|------------------|

OBJECTS OF EXPENSE:

| | | |
|----------------------------------|----------------|----------------|
| 1001 SALARIES AND WAGES | 6,158 | 6,158 |
| Total, Objects of Expense | \$6,158 | \$6,158 |

METHOD OF FINANCING:

| | | |
|---------------------------------|----------------|----------------|
| 1 General Revenue Fund | 6,158 | 6,158 |
| Total, Method of Finance | \$6,158 | \$6,158 |

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration of the 4% non-formula reduction

4.C. Exceptional Items Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
TIME: 1:29:27PM

Agency Code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 4 Institutional Support Special Item Support
 STRATEGY: 1 Institutional Enhancement

Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE DESCRIPTION | Excp 2018 | Excp 2019 |
|------------------|-----------|-----------|
|------------------|-----------|-----------|

OBJECTS OF EXPENSE:

| | | |
|----------------------------------|------------------|------------------|
| 1001 SALARIES AND WAGES | 220,538 | 220,538 |
| Total, Objects of Expense | \$220,538 | \$220,538 |

METHOD OF FINANCING:

| | | |
|---------------------------------|------------------|------------------|
| 1 General Revenue Fund | 220,538 | 220,538 |
| Total, Method of Finance | \$220,538 | \$220,538 |

| | | |
|--|-----|-----|
| FULL-TIME EQUIVALENT POSITIONS (FTE): | 3.0 | 3.0 |
|--|-----|-----|

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration of the 4% non-formula reduction

4.C. Exceptional Items Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
TIME: 1:29:27PM

Agency Code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Special Item Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Excp 2018 | Excp 2019 |
|------|-------------|-----------|-----------|
|------|-------------|-----------|-----------|

OBJECTS OF EXPENSE:

| | | | |
|----------------------------------|-------------------------|--------------------|--------------------|
| 1001 | SALARIES AND WAGES | 1,020,000 | 1,175,000 |
| 2009 | OTHER OPERATING EXPENSE | 180,000 | 25,000 |
| Total, Objects of Expense | | \$1,200,000 | \$1,200,000 |

METHOD OF FINANCING:

| | | | |
|---------------------------------|----------------------|--------------------|--------------------|
| 1 | General Revenue Fund | 1,200,000 | 1,200,000 |
| Total, Method of Finance | | \$1,200,000 | \$1,200,000 |

FULL-TIME EQUIVALENT POSITIONS (FTE): 6.0 6.0

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

1st Generation Access, Attendance and Graduation

6.A. Historically Underutilized Business Supporting Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
 Time: 1:29:27PM

Agency Code: 742 Agency: The University of Texas of the Permian Basin

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2014 - 2015 HUB Expenditure Information

| Statewide HUB Goals | Procurement Category | % Goal | HUB Expenditures FY 2014 | | | Total Expenditures FY 2014 | | | HUB Expenditures FY 2015 | | | Total Expenditures FY 2015 |
|------------------------|---------------------------|--------|--------------------------|--------|--------------------|-------------------------------|----------|-------------|--------------------------|--------------------|---------------------|----------------------------------|
| | | | % Actual | Diff | Actual \$ | % Goal | % Actual | Diff | Actual \$ | | | |
| 11.2% | Heavy Construction | 11.2 % | 0.0% | -11.2% | \$0 | \$0 | 11.2 % | 0.0% | -11.2% | \$0 | \$10,611 | |
| 21.1% | Building Construction | 21.1 % | 0.0% | -21.1% | \$0 | \$6,940 | 21.1 % | 5.3% | -15.8% | \$46,194 | \$867,079 | |
| 32.9% | Special Trade | 32.7 % | 28.1% | -4.6% | \$484,704 | \$1,724,126 | 32.9 % | 0.1% | -32.8% | \$625 | \$633,004 | |
| 23.7% | Professional Services | 23.6 % | 85.9% | 62.3% | \$72,908 | \$84,918 | 23.7 % | 0.0% | -23.7% | \$0 | \$1,000 | |
| 26.0% | Other Services | 24.6 % | 0.6% | -24.0% | \$29,838 | \$5,225,136 | 26.0 % | 3.9% | -22.1% | \$188,562 | \$4,819,938 | |
| 21.1% | Commodities | 21.0 % | 26.4% | 5.4% | \$947,130 | \$3,590,103 | 21.1 % | 15.9% | -5.2% | \$856,792 | \$5,391,073 | |
| | Total Expenditures | | 14.4% | | \$1,534,580 | \$10,631,223 | | 9.3% | | \$1,092,173 | \$11,722,705 | |

B. Assessment of Fiscal Year 2014 - 2015 Efforts to Meet HUB Procurement Goals

Attainment:

The University attained or exceeded two of four, or 50% of applicable statewide HUB procurement goals in FY2014.
 The University failed to attain any of the four applicable statewide HUB procurement goals in FY2015.

Applicability:

"Heavy Construction" and "Building Construction" categories were not applicable to the University in both FY2014 and FY2015. When such activities were undertaken, procurement and management are handled at the UT System level by the Office of Facilities Planning and Construction (OFPC). HUB results for such projects managed by OFPC are reported by the UT System.

Factors Affecting Attainment:

Of the four applicable categories in these two fiscal years, there is an extremely limited number of contractors willing to work in the Permian Basin area at profitability rates that are typically available for work at public institutions in the Special Trade and Other Services area. The historically prolonged boom in the area markets makes it difficult to attract contractors for public institution work, regardless of their HUB status.

"Good-Faith" Efforts:

The University continues good faith efforts to improve its attainment of statewide HUB procurement goals. Examples of these efforts include:
 -ensuring that contracts reflect actual requirements and do not impose any unreasonable or unnecessary requirements
 -preparing and distributing information on procurement procedures in a manner which encourages HUB utilization and participation
 -actively encouraging area vendors/contractors to become HUB certified and offering assistance with the process through the Small Business Development Center
 -networking quarterly with HUBs and potential HUBs through area Chambers of Commerce and numerous minority business networks

6.A. Historically Underutilized Business Supporting Schedule
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
Time: 1:29:27PM

Agency Code: 742 Agency: **The University of Texas of the Permian Basin**

- advertising all Invitations to Bid of \$25,000 or more on the Texas Marketplace website
- requiring all general contractors to substantiate their HUB good faith efforts as a condition of award of contracts in excess of \$100,000, and
- proactively intervening with internal University stakeholders to highlight the availability of HUB vendors in the process of obtaining Professional services and Commodities.

University of Texas of the Permian Basin
Estimated Funds Outside the Institution's Bill Pattern
2017-18 and 2018-19 Biennia

| | 2016 - 2017 Biennium | | | | 2018 - 2019 Biennium | | | |
|--|----------------------|----------------------|-----------------------|---------------------|----------------------|----------------------|-----------------------|---------------------|
| | FY 2016 Revenue | FY 2017 Revenue | Biennium Total | Percent of Total | FY 2018 Revenue | FY 2019 Revenue | Biennium Total | Percent of Total |
| APPROPRIATED SOURCES INSIDE THE BILL PATTERN | | | | | | | | |
| State Appropriations (excluding HEGI & State Paid Fringes) | \$ 26,508,785 | \$ 30,016,644 | \$ 56,525,429 | | \$ 29,142,385 | \$ 29,034,016 | \$ 58,176,401 | |
| Tuition and Fees (net of Discounts and Allowances) | 7,086,329 | 7,475,552 | 14,561,881 | | 7,619,314 | 8,009,986 | 15,629,300 | |
| Endowment and Interest Income | 30,000 | 30,000 | 60,000 | | 30,000 | 30,000 | 60,000 | |
| Sales and Services of Educational Activities (net) | | | - | | | | - | |
| Sales and Services of Hospitals (net) | | | - | | | | - | |
| Other Income | 30,000 | 30,000 | 60,000 | | 51,000 | 52,000 | 103,000 | |
| Total | 33,655,114 | 37,552,196 | 71,207,310 | 45.0% | 36,842,699 | 37,126,002 | 73,968,701 | 44.8% |
| APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN | | | | | | | | |
| State Appropriations (HEGI & State Paid Fringes) | \$ 3,525,346 | \$ 3,731,052 | \$ 7,256,398 | | \$ 3,731,052 | \$ 3,835,521 | \$ 7,566,573 | |
| Higher Education Assistance Funds | | | - | | | | - | |
| Available University Fund | | | - | | | | - | |
| State Grants and Contracts | 1,261,538 | 1,250,097 | 3,227,833 | | 1,300,000 | 1,336,400 | 2,636,400 | |
| Total | 4,786,884 | 4,981,149 | 10,484,231 | 6.6% | 5,031,052 | 5,171,921 | 10,202,973 | 6.2% |
| NON-APPROPRIATED SOURCES | | | | | | | | |
| Tuition and Fees (net of Discounts and Allowances) | 16,356,956 | 16,671,032 | 33,027,988 | | 17,171,163 | 17,686,298 | 34,857,461 | |
| Federal Grants and Contracts | 4,268,580 | 4,353,952 | 8,622,532 | | 4,475,862 | 4,601,186 | 9,077,049 | |
| State Grants and Contracts | 3,482,162 | 3,551,805 | 7,033,967 | | 3,651,256 | 3,753,491 | 7,404,747 | |
| Local Government Grants and Contracts | 131,445 | 134,074 | 265,519 | | 137,828 | 141,687 | 279,515 | |
| Private Gifts and Grants | 2,695,745 | 1,500,000 | 4,195,745 | | 1,542,000 | 1,585,176 | 3,127,176 | |
| Endowment and Interest Income | 2,959,683 | 2,441,251 | 5,400,934 | | 2,509,606 | 2,579,875 | 5,089,481 | |
| Sales and Services of Educational Activities (net) | 1,924,622 | 2,696,745 | 4,621,367 | | 2,772,254 | 2,849,877 | 5,622,131 | |
| Sales and Services of Hospitals (net) | | | - | | | | - | |
| Professional Fees (net) | | | - | | | | - | |
| Auxiliary Enterprises (net) | 4,853,989 | 7,603,989 | 12,457,978 | | 7,375,869 | 7,582,394 | 14,958,263 | |
| Other Income | 543,333 | 232,500 | 775,833 | | 237,150 | 241,893 | 479,043 | |
| Total | 37,216,515 | 39,185,348 | 76,401,863 | 48.3% | 39,872,988 | 41,021,877 | 80,894,865 | 49.0% |
| TOTAL SOURCES | \$ 75,658,513 | \$ 81,718,693 | \$ 158,093,404 | 100.0% | \$ 81,746,739 | \$ 83,319,800 | \$ 165,066,539 | 100.0% |

6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
Time: 1:29:28PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Item Priority and Name/ Method of Financing | REVENUE LOSS | | | REDUCTION AMOUNT | | | TARGET |
|--|--------------|------------|----------------|------------------|----------------|-----------------|--------|
| | 2018 | 2019 | Biennial Total | 2018 | 2019 | Biennial Total | |
| 1 5% General Revenue Reduction in Special Items | | | | | | | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: Designated tuition would need to be used if attrition does not resolve loss of funding. | | | | | | | |
| Strategy: 1-1-4 Workers' Compensation Insurance | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$1,045 | \$1,045 | \$2,090 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$1,045 | \$1,045 | \$2,090 | |
| Item Total | \$0 | \$0 | \$0 | \$1,045 | \$1,045 | \$2,090 | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | | | | |
| 2 5% General Revenue Reduction in Special Items | | | | | | | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: Delays in implementation will adversely affect the Music program and increase the deficit generated by the Performing Arts Center. | | | | | | | |
| Strategy: 3-1-1 Performing Arts Center | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$8,550 | \$8,550 | \$17,100 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$8,550 | \$8,550 | \$17,100 | |
| Item Total | \$0 | \$0 | \$0 | \$8,550 | \$8,550 | \$17,100 | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | | | | |
| 3 5% General Revenue Reduction in Special Items | | | | | | | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: Delays will adversely affect energy related research. | | | | | | | |

6.1. Percent Biennial Base Reduction Options
10 % REDUCTION
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
Time: 1:29:28PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Item Priority and Name/ Method of Financing | REVENUE LOSS | | | REDUCTION AMOUNT | | | TARGET |
|---|--------------|------------|----------------|------------------|-----------------|-----------------|--------|
| | 2018 | 2019 | Biennial Total | 2018 | 2019 | Biennial Total | |
| Strategy: 3-2-1 Center for Energy | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$8,964 | \$8,964 | \$17,928 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$8,964 | \$8,964 | \$17,928 | |
| Item Total | \$0 | \$0 | \$0 | \$8,964 | \$8,964 | \$17,928 | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | | | | |
| 4 5% General Revenue Reduction in Special Items | | | | | | | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: Delays in implementation will impair achievement of the mission of the Institute. | | | | | | | |
| Strategy: 3-3-1 John Ben Shepperd Public Leadership Institute | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$23,904 | \$23,904 | \$47,808 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$23,904 | \$23,904 | \$47,808 | |
| Item Total | \$0 | \$0 | \$0 | \$23,904 | \$23,904 | \$47,808 | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | | | | |
| 5 5% General Revenue Reduction in Special Items | | | | | | | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: Delays will impair service to potential new small businesses in the area. | | | | | | | |
| Strategy: 3-3-3 Small Business Development Center | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$7,390 | \$7,390 | \$14,780 | |

6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
Time: 1:29:28PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Item Priority and Name/ Method of Financing | REVENUE LOSS | | | REDUCTION AMOUNT | | | TARGET |
|---|--------------|------|----------------|------------------|---------|----------------|--------|
| | 2018 | 2019 | Biennial Total | 2018 | 2019 | Biennial Total | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$7,390 | \$7,390 | \$14,780 | |
| Item Total | \$0 | \$0 | \$0 | \$7,390 | \$7,390 | \$14,780 | |

FTE Reductions (From FY 2018 and FY 2019 Base Request)

6 5% General Revenue Reduction in Special Items

Category: Across the Board Reductions

Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in many areas-in all likelihood leading to eventual requests for increases in designated tuition.

Strategy: 3-4-1 Institutional Enhancement

General Revenue Funds

| | | | | | | | |
|------------------------------------|-----|-----|-----|-----------|-----------|-----------|--|
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$146,100 | \$146,100 | \$292,200 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$146,100 | \$146,100 | \$292,200 | |
| Item Total | \$0 | \$0 | \$0 | \$146,100 | \$146,100 | \$292,200 | |

FTE Reductions (From FY 2018 and FY 2019 Base Request)

2.0 2.0

7 5% General Revenue Reduction in Special Items

Category: Across the Board Reductions

Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in many areas and potentially increase greater use of non-tenure track faculty-in all likelihood leading to eventual requests for increases in designated tuition.

Strategy: 3-1-2 Instruction Enhancement

General Revenue Funds

| | | | | | | | |
|------------------------------------|-----|-----|-----|-----------|-----------|-----------|--|
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$153,900 | \$153,900 | \$307,800 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$153,900 | \$153,900 | \$307,800 | |

6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
Time: 1:29:28PM

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

| Item Priority and Name/ Method of Financing | REVENUE LOSS | | | REDUCTION AMOUNT | | | TARGET |
|--|--------------|------------|----------------|------------------|------------------|------------------|--------|
| | 2018 | 2019 | Biennial Total | 2018 | 2019 | Biennial Total | |
| Item Total | \$0 | \$0 | \$0 | \$153,900 | \$153,900 | \$307,800 | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | 2.0 | 2.0 | | |
| 8 5% General Revenue Reduction in Special Items | | | | | | | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in the College, impair the quality of education for students and potentially increase greater use of non-tenure track faculty-in all likelihood leading to eventual requests for increases in designated tuition. | | | | | | | |
| Strategy: 3-1-3 College of Engineering | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$42,500 | \$42,500 | \$85,000 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$42,500 | \$42,500 | \$85,000 | |
| Item Total | \$0 | \$0 | \$0 | \$42,500 | \$42,500 | \$85,000 | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | 0.5 | 0.5 | | |
| 9 5% General Revenue Reduction in Special Items | | | | | | | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in the College, impair the quality of education for students and potentially increase greater use of non-tenure faculty- in all likelihood leading to eventual requests for increases in designated tuition. | | | | | | | |
| Strategy: 3-1-4 School of Nursing | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$57,600 | \$57,600 | \$115,200 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$57,600 | \$57,600 | \$115,200 | |
| Item Total | \$0 | \$0 | \$0 | \$57,600 | \$57,600 | \$115,200 | |

6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
Time: 1:29:28PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Item Priority and Name/ Method of Financing | REVENUE LOSS | | | REDUCTION AMOUNT | | | TARGET |
|--|--------------|------------|----------------|------------------|-----------------|------------------|--------|
| | 2018 | 2019 | Biennial Total | 2018 | 2019 | Biennial Total | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | 0.8 | 0.8 | | |
| 10 5% General Revenue Reduction in Special Items | | | | | | | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in many areas-in all likelihood leading to eventual requests for increases in designated tuition. | | | | | | | |
| Strategy: 3-1-5 Rural Digital University | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$75,000 | \$75,000 | \$150,000 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$75,000 | \$75,000 | \$150,000 | |
| Item Total | \$0 | \$0 | \$0 | \$75,000 | \$75,000 | \$150,000 | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | | | | |
| 11 5% General Revenue Reduction in Special Items | | | | | | | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: Designated tuition would need to be used if attrition does not resolve loss of funding. | | | | | | | |
| Strategy: 1-1-4 Workers' Compensation Insurance | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$1,045 | \$1,045 | \$2,090 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$1,045 | \$1,045 | \$2,090 | |
| Item Total | \$0 | \$0 | \$0 | \$1,045 | \$1,045 | \$2,090 | |

12 5% General Revenue Reduction in Special Items

6.1. Percent Biennial Base Reduction Options
10 % REDUCTION
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
Time: 1:29:28PM

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

| Item Priority and Name/ Method of Financing | REVENUE LOSS | | | REDUCTION AMOUNT | | | TARGET |
|---|--------------|------------|----------------|------------------|----------------|-----------------|--------|
| | 2018 | 2019 | Biennial Total | 2018 | 2019 | Biennial Total | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: Delays in implementation will adversely affect the Music program and increase the deficit generated by the Performing Arts Center. | | | | | | | |
| Strategy: 3-1-1 Performing Arts Center | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$8,550 | \$8,550 | \$17,100 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$8,550 | \$8,550 | \$17,100 | |
| Item Total | \$0 | \$0 | \$0 | \$8,550 | \$8,550 | \$17,100 | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | | | | |
| 13 5% General Revenue Reduction in Special Items | | | | | | | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: Delays will adversely affect energy related research. | | | | | | | |
| Strategy: 3-2-1 Center for Energy | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$8,964 | \$8,964 | \$17,928 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$8,964 | \$8,964 | \$17,928 | |
| Item Total | \$0 | \$0 | \$0 | \$8,964 | \$8,964 | \$17,928 | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | | | | |
| 14 5% General Revenue Reduction in Special Items | | | | | | | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: Delays in implementation will impair achievement of the mission of the Institute. | | | | | | | |
| Strategy: 3-3-1 John Ben Shepperd Public Leadership Institute | | | | | | | |

6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
 Time: 1:29:28PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Item Priority and Name/ Method of Financing | REVENUE LOSS | | | REDUCTION AMOUNT | | | TARGET |
|--|--------------|------------|----------------|------------------|-----------------|-----------------|--------|
| | 2018 | 2019 | Biennial Total | 2018 | 2019 | Biennial Total | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$23,904 | \$23,904 | \$47,808 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$23,904 | \$23,904 | \$47,808 | |
| Item Total | \$0 | \$0 | \$0 | \$23,904 | \$23,904 | \$47,808 | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | | | | |
| 15 5% General Revenue Reduction in Special Items | | | | | | | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: Delays will impair service to potential new small businesses in the area. | | | | | | | |
| Strategy: 3-3-3 Small Business Development Center | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$7,390 | \$7,390 | \$14,780 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$7,390 | \$7,390 | \$14,780 | |
| Item Total | \$0 | \$0 | \$0 | \$7,390 | \$7,390 | \$14,780 | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | | | | |
| 16 5% General Revenue Reduction in Special Items | | | | | | | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in many areas-in all likelihood leading to eventual requests for increases in designated tuition. | | | | | | | |
| Strategy: 3-4-1 Institutional Enhancement | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$146,100 | \$146,101 | \$292,201 | |

6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
Time: 1:29:28PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Item Priority and Name/ Method of Financing | REVENUE LOSS | | | REDUCTION AMOUNT | | | TARGET |
|---|--------------|------|----------------|------------------|-----------|----------------|--------|
| | 2018 | 2019 | Biennial Total | 2018 | 2019 | Biennial Total | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$146,100 | \$146,101 | \$292,201 | |
| Item Total | \$0 | \$0 | \$0 | \$146,100 | \$146,101 | \$292,201 | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | 2.0 | 2.0 | | |

17 5% General Revenue Reduction in Special Items

Category: Across the Board Reductions

Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in many areas and potentially increase greater use of non-tenure track faculty-in all likelihood leading to eventual requests for increases in designated tuition.

Strategy: 3-1-2 Instruction Enhancement

General Revenue Funds

| | | | | | | | |
|------------------------------------|-----|-----|-----|-----------|-----------|-----------|--|
| I General Revenue Fund | \$0 | \$0 | \$0 | \$153,900 | \$153,900 | \$307,800 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$153,900 | \$153,900 | \$307,800 | |
| Item Total | \$0 | \$0 | \$0 | \$153,900 | \$153,900 | \$307,800 | |

FTE Reductions (From FY 2018 and FY 2019 Base Request) 2.0 2.0

18 5% General Revenue Reduction in Special Items

Category: Across the Board Reductions

Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in College. impair the quality of education for students and potentially increase greater use of non-tenure track faculty-in all likelihood leading to eventual requests for increases in designated tuition.

Strategy: 3-1-3 College of Engineering

General Revenue Funds

| | | | | | | | |
|------------------------------------|-----|-----|-----|----------|----------|----------|--|
| I General Revenue Fund | \$0 | \$0 | \$0 | \$42,500 | \$42,500 | \$85,000 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$42,500 | \$42,500 | \$85,000 | |

6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
Time: 1:29:28PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Item Priority and Name/ Method of Financing | REVENUE LOSS | | | REDUCTION AMOUNT | | | TARGET |
|---|--------------|------|----------------|------------------|----------|----------------|--------|
| | 2018 | 2019 | Biennial Total | 2018 | 2019 | Biennial Total | |
| Item Total | \$0 | \$0 | \$0 | \$42,500 | \$42,500 | \$85,000 | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | 0.5 | 0.5 | | |
| 19 5% General Revenue Reduction in Special Items | | | | | | | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in the College, impair the quality of education for students and potentially increase greater use of non-tenure faculty- in all likelihood leading to eventual requests for increases in designated tuition. | | | | | | | |
| Strategy: 3-1-4 School of Nursing | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$57,600 | \$57,600 | \$115,200 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$57,600 | \$57,600 | \$115,200 | |
| Item Total | \$0 | \$0 | \$0 | \$57,600 | \$57,600 | \$115,200 | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | 0.8 | 0.8 | | |
| 20 5% General Revenue Reduction in Special Items | | | | | | | |
| Category: Across the Board Reductions | | | | | | | |
| Item Comment: If not fully alleviated by attrition, short-term loss of funding will adversely affect achievement of mission in many areas-in all likelihood leading to eventual requests for increases in designated tuition. | | | | | | | |
| Strategy: 3-1-5 Rural Digital University | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$75,000 | \$75,000 | \$150,000 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$75,000 | \$75,000 | \$150,000 | |
| Item Total | \$0 | \$0 | \$0 | \$75,000 | \$75,000 | \$150,000 | |

6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
 85th Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
 Time: 1:29:28PM

Agency code: 742 Agency name: The University of Texas of the Permian Basin

| Item Priority and Name/ Method of Financing | REVENUE LOSS | | | REDUCTION AMOUNT | | | TARGET |
|---|--------------|------|----------------|------------------|-------------|----------------|-------------|
| | 2018 | 2019 | Biennial Total | 2018 | 2019 | Biennial Total | |
| FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | | | | |
| AGENCY TOTALS | | | | | | | |
| General Revenue Total | | | | \$1,049,906 | \$1,049,907 | \$2,099,813 | \$2,099,813 |
| Agency Grand Total | \$0 | \$0 | \$0 | \$1,049,906 | \$1,049,907 | \$2,099,813 | \$2,099,813 |
| Difference, Options Total Less Target | | | | | | | |
| Agency FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | 10.6 | 10.6 | | |

Schedule 1A: Other Educational and General Income

10/18/2016 1:29:37PM

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

| 742 The University of Texas of the Permian Basin | | | | | |
|---|------------------|------------------|------------------|------------------|----------------------|
| | Act 2015 | Act 2016 | Bud 2017 | Est 2018 | Est 2019 |
| Gross Tuition | | | | | |
| Gross Resident Tuition | 5,012,769 | 6,796,103 | 7,135,908 | 7,278,626 | 7,642,558 |
| Gross Non-Resident Tuition | 1,930,606 | 1,586,832 | 1,666,174 | 1,699,497 | 1,784,472 |
| Gross Tuition | 6,943,375 | 8,382,935 | 8,802,082 | 8,978,123 | 9,427,030 |
| Less: Resident Waivers and Exemptions (excludes Hazlewood) | (288,454) | (288,760) | (294,535) | (300,426) | (315,447) |
| Less: Non-Resident Waivers and Exemptions | (110,233) | (244,500) | (249,390) | (254,378) | (267,097) |
| Less: Hazlewood Exemptions | (265,788) | (272,175) | (277,619) | (283,171) | (297,329) |
| Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065) | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014) | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307) | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 6,278,900 | 7,577,500 | 7,980,538 | 8,140,148 | 8,547,157 |
| Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d) | (759,712) | (850,891) | (857,411) | (865,985) | (874,645) |
| Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools) | 0 | 0 | 0 | 0 | 0 |
| Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095) | 0 | 0 | 0 | 0 | 0 |
| Less: Other Authorized Deduction | | | | | |
| Net Tuition | 5,519,188 | 6,726,609 | 7,123,127 | 7,274,163 | 113 7,672,512 |

Schedule 1A: Other Educational and General Income

10/18/2016 1:29:37PM

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

| 742 The University of Texas of the Permian Basin | | | | | |
|--|------------------|------------------|------------------|------------------|------------------|
| | Act 2015 | Act 2016 | Bud 2017 | Est 2018 | Est 2019 |
| Student Teaching Fees | 0 | 0 | 0 | 0 | 0 |
| Special Course Fees | 0 | 0 | 0 | 0 | 0 |
| Laboratory Fees | 21,951 | 17,917 | 18,813 | 19,189 | 19,573 |
| Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions) | 5,541,139 | 6,744,526 | 7,141,940 | 7,293,352 | 7,692,085 |
| OTHER INCOME | | | | | |
| Interest on General Funds: | | | | | |
| Local Funds in State Treasury | 32,291 | 49,998 | 50,998 | 52,018 | 53,058 |
| Funds in Local Depositories, e.g., local amounts | 0 | 0 | 0 | 0 | 0 |
| Other Income (Itemize) | | | | | |
| Subtotal, Other Income | 32,291 | 49,998 | 50,998 | 52,018 | 53,058 |
| Subtotal, Other Educational and General Income | 5,573,430 | 6,794,524 | 7,192,938 | 7,345,370 | 7,745,143 |
| Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls | (261,227) | (299,334) | (308,314) | (317,563) | (327,090) |
| Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds | (245,589) | (259,752) | (266,483) | (274,478) | (282,712) |
| Less: Staff Group Insurance Premiums | (545,786) | (798,003) | (901,645) | (1,062,083) | (1,101,492) |
| Total, Other Educational and General Income (Formula Amounts for General Academic Institutions) | 4,520,828 | 5,437,435 | 5,716,496 | 5,691,246 | 6,033,849 |
| Reconciliation to Summary of Request for FY 2015-2017: | | | | | |
| Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans | 759,712 | 850,891 | 857,411 | 865,985 | 874,645 |
| Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools) | 0 | 0 | 0 | 0 | 0 |
| Plus: Transfer of Funds for Cancellation of Student Loans of Physicians | 0 | 0 | 0 | 0 | 0 |
| Plus: Organized Activities | 0 | 0 | 0 | 0 | 0 |
| Plus: Staff Group Insurance Premiums | 545,786 | 798,003 | 901,645 | 1,062,083 | 1,101,492 |
| Plus: Board-authorized Tuition Income | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100 | 0 | 0 | 0 | 0 | 0 |

Schedule 1A: Other Educational and General Income

10/18/2016 1:29:37PM

85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

| 742 The University of Texas of the Permian Basin | | | | | |
|---|------------------|------------------|------------------|------------------|------------------|
| | Act 2015 | Act 2016 | Bud 2017 | Est 2018 | Est 2019 |
| Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595) | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065) | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition Waived for Students 55 Years or Older | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition Waived for Texas Grant Recipients | 0 | 0 | 0 | 0 | 0 |
| Total, Other Educational and General Income Reported on Summary of Request | 5,826,326 | 7,086,329 | 7,475,552 | 7,619,314 | 8,009,986 |

Schedule 2: Selected Educational, General and Other Funds

10/18/2016 1:29:38PM

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas of the Permian Basin

| | Act 2015 | Act 2016 | Bud 2017 | Est 2018 | Est 2019 |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|
| General Revenue Transfers | | | | | |
| Transfer from Coordinating Board for Advanced Research Program | 0 | 0 | 0 | 0 | 0 |
| Transfer from Coordinating Board for Texas College Work Study Program (2015, 2016, 2017) | 20,851 | 22,704 | 22,704 | 23,385 | 24,087 |
| Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program | 286,791 | 213,720 | 215,000 | 215,000 | 215,000 |
| Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only) | 2,504,291 | 2,040,699 | 2,187,019 | 2,252,630 | 2,320,209 |
| Less: Transfer to Other Institutions | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2015, 2016, 2017) | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| Other: Fifth Year Accounting Scholarship | 0 | 8,000 | 0 | 0 | 0 |
| Texas Grants | 1,420,000 | 1,149,179 | 1,149,179 | 1,183,655 | 1,219,165 |
| B-on-Time Program | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to System Administration | 0 | 0 | 0 | 0 | 0 |
| Subtotal, General Revenue Transfers | 4,231,933 | 3,434,302 | 3,573,902 | 3,674,670 | 3,778,461 |
| General Revenue HEF for Operating Expenses | 0 | 0 | 0 | 0 | 0 |
| Transfer from Available University Funds (UT, A&M and Prairie View A&M Only) | 0 | 0 | 0 | 0 | 0 |
| Other Additions (Itemize) | | | | | |
| Increase Capital Projects - Educational and General Funds | 0 | 0 | 0 | 0 | 0 |
| Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2015, 2016, 2017) | 0 | 0 | 0 | 0 | 0 |
| Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize) | 0 | 0 | 0 | 0 | 0 |
| Transfer from Coordinating Board for Incentive Funding | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| Gross Designated Tuition (Sec. 54.0513) | 14,118,949 | 13,284,923 | 13,367,284 | 13,768,303 | 14,181,352 |
| Indirect Cost Recovery (Sec. 145.001(d)) | 188,736 | 179,000 | 180,000 | 182,000 | 184,500 |
| Correctional Managed Care Contracts | 0 | 0 | 0 | 0 | 0 |

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:38PM

742 The University of Texas of the Permian Basin

| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|----------------------------------|---------------------------|----------------------|-----------------------------|------------------------------|--------------------------|
| GR & GR-D Percentages | | | | | |
| GR % | 81.98% | | | | |
| GR-D/Other % | 18.02% | | | | |
| Total Percentage | 100.00% | | | | |
| FULL TIME ACTIVES | | | | | |
| 1a Employee Only | 198 | 162 | 36 | 198 | 70 |
| 2a Employee and Children | 34 | 28 | 6 | 34 | 18 |
| 3a Employee and Spouse | 46 | 38 | 8 | 46 | 4 |
| 4a Employee and Family | 38 | 31 | 7 | 38 | 14 |
| 5a Eligible, Opt Out | 3 | 2 | 1 | 3 | 3 |
| 6a Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 319 | 261 | 58 | 319 | 109 |
| PART TIME ACTIVES | | | | | |
| 1b Employee Only | 3 | 2 | 1 | 3 | 0 |
| 2b Employee and Children | 0 | 0 | 0 | 0 | 0 |
| 3b Employee and Spouse | 1 | 1 | 0 | 1 | 1 |
| 4b Employee and Family | 0 | 0 | 0 | 0 | 1 |
| 5b Eligible, Opt Out | 3 | 2 | 1 | 3 | 1 |
| 6b Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 7 | 5 | 2 | 7 | 3 |
| Total Active Enrollment | 326 | 266 | 60 | 326 | 112 |

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:38PM

742 The University of Texas of the Permian Basin

| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|-----------------------------------|---------------------------|----------------------|-----------------------------|------------------------------|--------------------------|
| FULL TIME RETIREES by ERS | | | | | |
| 1c Employee Only | 62 | 51 | 11 | 62 | 4 |
| 2c Employee and Children | 1 | 1 | 0 | 1 | 0 |
| 3c Employee and Spouse | 41 | 34 | 7 | 41 | 3 |
| 4c Employee and Family | 0 | 0 | 0 | 0 | 0 |
| 5c Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6c Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 104 | 86 | 18 | 104 | 7 |
| PART TIME RETIREES by ERS | | | | | |
| 1d Employee Only | 0 | 0 | 0 | 0 | 0 |
| 2d Employee and Children | 0 | 0 | 0 | 0 | 0 |
| 3d Employee and Spouse | 0 | 0 | 0 | 0 | 0 |
| 4d Employee and Family | 0 | 0 | 0 | 0 | 0 |
| 5d Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6d Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 0 | 0 | 0 | 0 | 0 |
| Total Retirees Enrollment | 104 | 86 | 18 | 104 | 7 |
| TOTAL FULL TIME ENROLLMENT | | | | | |
| 1e Employee Only | 260 | 213 | 47 | 260 | 74 |
| 2e Employee and Children | 35 | 29 | 6 | 35 | 18 |
| 3e Employee and Spouse | 87 | 72 | 15 | 87 | 7 |
| 4e Employee and Family | 38 | 31 | 7 | 38 | 14 |
| 5e Eligible, Opt Out | 3 | 2 | 1 | 3 | 3 |
| 6e Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 423 | 347 | 76 | 423 | 116 |

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| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|-------------------------------|----------------|---------------|----------------------|-------------------|---------------|
| TOTAL ENROLLMENT | | | | | |
| 1f Employee Only | 263 | 215 | 48 | 263 | 74 |
| 2f Employee and Children | 35 | 29 | 6 | 35 | 18 |
| 3f Employee and Spouse | 88 | 73 | 15 | 88 | 8 |
| 4f Employee and Family | 38 | 31 | 7 | 38 | 15 |
| 5f Eligible, Opt Out | 6 | 4 | 2 | 6 | 4 |
| 6f Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 430 | 352 | 78 | 430 | 119 |

Schedule 4: Computation of OASI
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

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| Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2 | 2015 | | 2016 | | 2017 | | 2018 | | 2019 | |
|---|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|
| | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> |
| General Revenue (% to Total) | 82.1058 | \$1,198,616 | 81.9751 | \$1,361,334 | 81.9751 | \$1,402,174 | 81.9751 | \$1,444,240 | 81.9751 | \$1,487,567 |
| Other Educational and General Funds (% to Total) | 17.8942 | \$261,227 | 18.0249 | \$299,334 | 18.0249 | \$308,314 | 18.0249 | \$317,563 | 18.0249 | \$327,090 |
| Health-Related Institutions Patient Income (% to Total) | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 |
| Grand Total, OASI (100%) | 100.0000 | \$1,459,843 | 100.0000 | \$1,660,668 | 100.0000 | \$1,710,488 | 100.0000 | \$1,761,803 | 100.0000 | \$1,814,657 |

Schedule 5: Calculation of Retirement Proportionality and ORP Differential
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:39PM

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| Description | Act 2015 | Act 2016 | Bud 2017 | Est 2018 | Est 2019 |
|--|---------------|---------------|---------------|---------------|---------------|
| Proportionality Amounts | | | | | |
| Gross Educational and General Payroll - Subject To TRS Retirement | 11,943,747 | 12,531,485 | 12,907,429 | 13,294,652 | 13,693,492 |
| Employer Contribution to TRS Retirement Programs | 811,563 | 852,141 | 877,705 | 904,036 | 931,157 |
| Gross Educational and General Payroll - Subject To ORP Retirement | 8,498,312 | 8,923,228 | 9,101,692 | 9,374,743 | 9,655,985 |
| Employer Contribution to ORP Retirement Programs | 560,889 | 588,933 | 600,712 | 618,733 | 637,295 |
| Proportionality Percentage | | | | | |
| General Revenue | 82.1058 % | 81.9751 % | 81.9751 % | 81.9751 % | 81.9751 % |
| Other Educational and General Income | 17.8942 % | 18.0249 % | 18.0249 % | 18.0249 % | 18.0249 % |
| Health-related Institutions Patient Income | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % |
| Proportional Contribution | | | | | |
| Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs) | 245,589 | 259,752 | 266,483 | 274,478 | 282,712 |
| HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs) | 0 | 0 | 0 | 0 | 0 |
| Differential | | | | | |
| Differential Percentage | 1.9000 % | 1.9000 % | 1.9000 % | 1.9000 % | 1.9000 % |
| Gross Payroll Subject to Differential - Optional Retirement Program | 4,069,468 | 3,256,628 | 3,354,327 | 3,454,957 | 3,558,605 |
| Total Differential | 77,320 | 61,876 | 63,732 | 65,644 | 67,613 |

Schedule 6: Constitutional Capital Funding
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 1:29:39PM

| 742 The University of Texas of the Permian Basin | | | | | |
|--|-----------|-----------|----------|----------|----------|
| Activity | Act 2015 | Act 2016 | Bud 2017 | Est 2018 | Est 2019 |
| A. PUF Bond Proceeds Allocation | 1,061,800 | 4,230,000 | 955,000 | 0 | 0 |
| Project Allocation | | | | | |
| Library Acquisitions | 225,000 | 0 | 225,000 | 0 | 0 |
| Construction, Repairs and Renovations | 540,000 | 4,230,000 | 230,000 | 0 | 0 |
| Furnishings & Equipment | 61,800 | 0 | 200,000 | 0 | 0 |
| Computer Equipment & Infrastructure | 235,000 | 0 | 300,000 | 0 | 0 |
| Reserve for Future Consideration | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| B. HEF General Revenue Allocation | 0 | 0 | 0 | 0 | 0 |
| Project Allocation | | | | | |
| Library Acquisitions | 0 | 0 | 0 | 0 | 0 |
| Construction, Repairs and Renovations | 0 | 0 | 0 | 0 | 0 |
| Furnishings & Equipment | 0 | 0 | 0 | 0 | 0 |
| Computer Equipment & Infrastructure | 0 | 0 | 0 | 0 | 0 |
| Reserve for Future Consideration | 0 | 0 | 0 | 0 | 0 |
| HEF for Debt Service | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |

Schedule 7: Personnel
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
 Time: 1:29:40PM

Agency code: **742** Agency name: **UT Permian Basin**

| | Actual 2015 | Actual 2016 | Budgeted 2017 | Estimated 2018 | Estimated 2019 |
|---|----------------|----------------|------------------|-------------------|-------------------|
| Part A. | | | | | |
| FTE Postions | | | | | |
| Directly Appropriated Funds (Bill Pattern) | | | | | |
| Educational and General Funds Faculty Employees | 126.7 | 130.8 | 132.8 | 125.1 | 124.4 |
| Educational and General Funds Non-Faculty Employees | 215.9 | 222.8 | 225.7 | 213.1 | 212.0 |
| Subtotal, Directly Appropriated Funds | 342.6 | 353.6 | 358.5 | 338.2 | 336.4 |
| Other Appropriated Funds | | | | | |
| Other (Itemize) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Subtotal, Other Appropriated Funds | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Subtotal, All Appropriated | 342.6 | 353.6 | 358.5 | 338.2 | 336.4 |
| Contract Employees (Correctional Managed Care) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Non Appropriated Funds Employees | 161.0 | 167.0 | 163.0 | 164.0 | 165.0 |
| Subtotal, Other Funds & Non-Appropriated | 161.0 | 167.0 | 163.0 | 164.0 | 165.0 |
| GRAND TOTAL | 503.6 | 520.6 | 521.5 | 502.2 | 501.4 |

Schedule 7: Personnel
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
 Time: 1:29:40PM

Agency code: **742** Agency name: **UT Permian Basin**

| | Actual 2015 | Actual 2016 | Budgeted 2017 | Estimated 2018 | Estimated 2019 |
|---|------------------------|------------------------|--------------------------|---------------------------|---------------------------|
| Part B. | | | | | |
| Personnel Headcount | | | | | |
| Directly Appropriated Funds (Bill Pattern) | | | | | |
| Educational and General Funds Faculty Employees | 263.0 | 292.0 | 298.0 | 304.0 | 295.0 |
| Educational and General Funds Non-Faculty Employees | 450.0 | 496.0 | 505.0 | 515.0 | 500.0 |
| Subtotal, Directly Appropriated Funds | 713.0 | 788.0 | 803.0 | 819.0 | 795.0 |
| Other Appropriated Funds | | | | | |
| Other (Itemize) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Subtotal, Other Appropriated Funds | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Subtotal, All Appropriated | 713.0 | 788.0 | 803.0 | 819.0 | 795.0 |
| Contract Employees (Correctional Managed Care) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Non Appropriated Funds Employees | 79.0 | 88.0 | 90.0 | 92.0 | 89.0 |
| Subtotal, Non-Appropriated | 79.0 | 88.0 | 90.0 | 92.0 | 89.0 |
| GRAND TOTAL | 792.0 | 876.0 | 893.0 | 911.0 | 884.0 |

Schedule 7: Personnel
 85th Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
 Time: 1:29:40PM

Agency code: **742** Agency name: **UT Permian Basin**

| | Actual 2015 | Actual 2016 | Budgeted 2017 | Estimated 2018 | Estimated 2019 |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|
| PART C. | | | | | |
| Salaries | | | | | |
| Directly Appropriated Funds (Bill Pattern) | | | | | |
| Educational and General Funds Faculty Employees | \$8,387,036 | \$10,491,455 | \$10,775,128 | \$11,044,078 | \$11,375,401 |
| Educational and General Funds Non-Faculty Employees | \$10,285,386 | \$12,618,863 | \$13,703,759 | \$14,056,100 | \$14,207,782 |
| Subtotal, Directly Appropriated Funds | \$18,672,422 | \$23,110,318 | \$24,478,887 | \$25,100,178 | \$25,583,183 |
| Other Appropriated Funds | | | | | |
| Other (Itemize) | \$0 | \$0 | \$0 | \$0 | \$0 |
| Subtotal, Other Appropriated Funds | \$0 | \$0 | \$0 | \$0 | \$0 |
| Subtotal, All Appropriated | \$18,672,422 | \$23,110,318 | \$24,478,887 | \$25,100,178 | \$25,583,183 |
| Contract Employees (Correctional Managed Care) | \$0 | \$0 | \$0 | \$0 | \$0 |
| Non Appropriated Funds Employees | \$10,328,943 | \$8,669,042 | \$9,933,507 | \$10,252,185 | \$10,559,751 |
| Subtotal, Non-Appropriated | \$10,328,943 | \$8,669,042 | \$9,933,507 | \$10,252,185 | \$10,559,751 |
| GRAND TOTAL | \$29,001,365 | \$31,779,360 | \$34,412,394 | \$35,352,363 | \$36,142,934 |

Schedule 8B: Tuition Revenue Bond Issuance History

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Automated Budget and Evaluation System of Texas (ABEST)

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| Authorization Date | Authorization Amount | Issuance Date | Issuance Amount | Authorized Amount Outstanding as of 08/31/2016 | Proposed Issuance Date for Outstanding Authorization | Proposed Issuance Amount for Outstanding Authorization |
|--------------------|----------------------|---------------|-----------------|--|--|--|
| 1997 | \$25,800,000 | Aug 19 1998 | \$768,000 | | | |
| | | Aug 20 1998 | \$737,000 | | | |
| | | Sep 16 1998 | \$8,848,000 | | | |
| | | Aug 17 1999 | \$5,000,000 | | | |
| | | Aug 23 1999 | \$1,444,000 | | | |
| | | Aug 26 1999 | \$5,831,000 | | | |
| | | Apr 30 2001 | \$3,000,000 | | | |
| | | Oct 2 2001 | \$172,000 | | | |
| | | | <i>Subtotal</i> | | \$25,800,000 | \$0 |
| 2001 | \$5,610,000 | Nov 4 2004 | \$5,610,000 | | | |
| | | | <i>Subtotal</i> | \$5,610,000 | \$0 | |
| 2006 | \$99,000,000 | Feb 14 2008 | \$9,087,000 | | | |
| | | Jan 6 2009 | \$18,245,000 | | | |
| | | Feb 18 2009 | \$3,584,000 | | | |
| | | Aug 17 2009 | \$5,780,000 | | | |
| | | Mar 25 2010 | \$62,304,000 | | | |
| | <i>Subtotal</i> | | \$99,000,000 | \$0 | | |
| 2015 | \$48,000,000 | | | | Dec 15 2016 | \$48,000,000 |

SCHEDULE 8D: Tuition Revenue Bonds Request by Project

Agency Code: 742

Agency Name: The University of Texas of the Permian Basin

| Project Name | Authorizati on Year | Estimated Final Payment Date | Requested Amount 2018 | Requested Amount 2019 |
|---|------------------------|---------------------------------|-------------------------|-------------------------|
| P-B Library/Lecture Center | 1997 | 8/15/2021 | \$ 602,725.00 | \$ 484,112.50 |
| P-B Thermal Energy Plant | 1997 | 8/15/2022 | \$ 290,975.00 | \$ 11,537.50 |
| P-B Mesa Building Improvements | 2001 | 8/15/2023 | \$ 351,850.00 | \$ 390,100.00 |
| P-B Science & Technology Complex | 2006 | 8/15/2024 | \$ 4,014,200.00 | \$ 4,232,050.00 |
| P-B Wagner Noel Performing Arts Center | 2006 | 8/15/2024 | \$ 3,213,350.00 | \$ 3,356,200.00 |
| P-B School of Engineering Building | 2015 | 8/15/2028 | \$ 3,713,257.00 | \$ 3,712,357.00 |
| | | | <u>\$ 12,186,357.00</u> | <u>\$ 12,186,357.00</u> |

742 The University of Texas of the Permian Basin

Special Item: 1 Instructional Enhancement

(1) Year Special Item: 2008
Original Appropriations: \$4,500,000

(2) Mission of Special Item:

Instructional Enhancement funding allows the University to provide more competitive faculty and salaries as measured by state, regional, and national comparisons. To the extent this is achieved, turnover may be reduced and the operational and instructional stability of the institution are improved. Prior to the funding of this item, UTPB had faculty and staff turnover in the 25 percent range, due to the abundance of high-paying employment opportunities in the surrounding economy. Faculty and staff turnover slowed in the beginning years of the special item. In spite of the recent slowdown in the energy industry, however, Odessa and Midland continue to have one of the lowest unemployment rates in the state and nation. The availability of high-paying jobs in the region continues to pose serious challenges for the University in recruiting and retaining staff. Like staff salaries, UTPB faculty salaries lag behind state and national averages as determined by The College and University Professional Association (CUPA) for Human Resources. The Instructional Enhancement funding has permitted the University to offer more competitive salaries (at or near CUPA average) to incoming faculty members enabling it to support its high-quality programs and meet the demand for instructional resources caused by UTPB's dramatic enrollment increases.

(3) (a) Major Accomplishments to Date:

Since this special item was introduced in 2008 UTPB's student enrollment has increased from 3,496 (2008) to 6,308 (2016) students. This represents an eighty (80) percent increase in students during the past eight years. Since 2008 UTPB has added a number of new programs including Athletic Training, Industrial Technology, Social Work, Mechanical and Petroleum Engineering, and Nursing. The meteoric rise in the number of Engineering students is illustrative of UTPB's dramatic growth. In the Fall 2015 there were 581 students enrolled in the UTPB engineering programs representing a 186 percent increase during the past five years. Mechanical Engineering (authorized in 2009) students account for 196 students, Petroleum Engineering (authorized in 2011) counts 289 students, and 96 students were enrolled in General Engineering. During the past five years, student enrollment in three areas has grown 22, 703, and 1,500 percent respectively. This past year, 38 students graduated from UTPB engineering programs and all of these graduates have obtained employment in their fields. In response to the local and state demand for bachelors-trained nurses, UTPB began a nursing program in 2013. The program currently enrolls 150 students, graduated its first three cohorts of nursing students, and presently has a 91 percent pass rate on the nursing proficiency examination (NCLEX).

(3) (b) Major Accomplishments Expected During the Next 2 Years:

UTPB anticipates continued enrollment growth, program development, and increased student success which will necessitate the recruitment and retention of highly qualified faculty and staff. Along with supporting general enrollment growth and existing programs, the University plans to develop new programs in electrical engineering as well as graduate programs in mechanical engineering and nursing. In addition, the University intends to pursue CACREP accreditation for its counseling program. UTPB also will continue to support its student success initiatives. UTPB recently has invested in the EAB Student Success Collaborative which is an electronic student success platform that will provide our faculty and academic advisers with student data and predictive analytics so they can more effectively advise and connect students with the support resources they need to be successful.

(4) Funding Source Prior to Receiving Special Item Funding:

The city of Midland donated \$200,000 for the hiring of an aerospace engineering faculty member to support a new aerospace engineering track.

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(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

Designated tuition is the only other possible source of funding; however, this option is rarely available and would not be able to support significant achievement of the mission.

(9) Consequences of Not Funding:

The funds invested in our faculty and staff to support our academic programs and student success initiatives are not fully supported by formula funding; therefore, continued funding of the special item is critical. A likely consequence of not funding the item would be the inability of UTPB to recruit and retain outstanding faculty and staff to support our enrollment growth, academic programs, and student success initiatives. The loss of this funding would adversely affect program quality, imperiling national accreditations resulting in undermining the University's academic reputation, and jeopardize program viability and future enrollment. Loss of funding used to support student success initiatives also would undercut the successful programs put in place during the past several years which have resulted in significant retention and graduation rate gains.

The Instructional Enhancement funds are a critical factor in enabling the University to work toward the Closing the Gaps goals of participation, success, and excellence as well as the Texas Higher Education Strategic Plan, 2015-2030 (60x30TX) four goals of educational attainment, degree completion, marketable skills acquisition, and affordability (student debt). Without these funds the University would be seriously hindered in achieving its mission and strategic goals as well as those of the state.

742 The University of Texas of the Permian Basin

Special Item: 2 Institutional Enhancement

(1) Year Special Item: 2000
Original Appropriations: \$1,360,853

(2) Mission of Special Item:

Institutional Enhancement funding plays a significant role in financing the core mission of the University by providing a base level of funding for services and programs. It also helps support the academic quality and cutting edge and innovative initiatives not otherwise supported through formula funding. This funding also provides support to earn and maintain professional accreditations. These accreditations attest that these programs meet nationally recognized standards of quality. Current accreditations include the Association for the Advancement of Collegiate Schools of Business (AACSB-International), Council for Accreditation of Educator Preparation (CAEP), National Association of Schools of Art and Design (NASAD), Council on Social Work Education (CSWE), National Association of Schools of Music (NASM), Accrediting Board for Engineering and Technology (ABET), Council for Accreditation of Athletic Training Education (CAATE), and Commission on Collegiate Nursing Education (CCNE).

(3) (a) Major Accomplishments to Date:

Institutional Enhancement funding plays a significant role in financing the core mission of the University by providing a base level of funding for services and programs. It also helps support the academic quality and cutting edge and innovative initiatives not otherwise supported through formula funding. This funding also provides support to earn and maintain professional accreditations. These accreditations attest that these programs meet nationally recognized standards of quality. Current accreditations include the Association for the Advancement of Collegiate Schools of Business (AACSB-International), Council for Accreditation of Educator Preparation (CAEP), National Association of Schools of Art and Design (NASAD), Council on Social Work Education (CSWE), National Association of Schools of Music (NASM), Accrediting Board for Engineering and Technology (ABET), Council for Accreditation of Athletic Training Education (CAATE), and Commission on Collegiate Nursing Education (CCNE). Quality of UTPB's academic programs also is attested by high pass rates on professional licensure examinations. The University's pass rate on the State Board for Educator Certification (SBEC) in FY 14 was near 90 percent, and the current pass rate for the nursing certification exam (NCLEX) was 91 percent.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

In the next two years, UTPB plans to develop and offer new online undergraduate programs in Nursing (RN to BSN), English, Political Science, and master's degree programs in Business Administration, English, Public Administration and Leadership, Professional Accountancy, Criminal Justice, Math Education, and Spanish. In addition, the next two years will witness University efforts to seek reaffirmation of accreditation in both Mechanical and Petroleum Engineering (ABET), Art (NASAD) Education (CAEP) as well as initial accreditation from CACREP for our counseling program. The University also will continue to support the work of the Student Success Center in improving student retention and graduation rates, including the implementation of the Education Advisory Board's Student Success Collaborative platform that will provide academic advisors with data and predictive analytics to more effectively advise and mentor and connect students with the support resources they need to be successful.

(4) Funding Source Prior to Receiving Special Item Funding:

A small portion of what is now the Institutional Enhancement special item existed as a special line item known as REACH—the Regional Electronic Academic Communications Highway.

742 The University of Texas of the Permian Basin

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

No sources that could significantly advance the stated mission are available

(9) Consequences of Not Funding:

The Institutional Enhancement funding is especially important to UTPB as a small school with a higher percentage of fixed costs just to "open the doors," compared to larger institutions in urban areas. Indeed, the faculty and programs serving UTPB students are not adequately supported by formula funding. It is estimated that when enrollment reaches 8,400 headcount and attains an FTE of approximately 5,000 economies of scale and improved programmatic mix may allow it to reduce the need for this special item.

Institutional Enhancement funds provide significant support to provide a regional university to the citizens of the Permian Basin and the surrounding counties. Without this funding, there would be a need to increase tuition or severely reduce offerings to students. Online program development would be slowed or halted, program quality would be undermined, imperiling national accreditations diminishing academic reputation of the university, and jeopardize program viability and enrollment. In addition the discontinuation of funding to support student success initiatives would undermine the successful programs put in place during the past several years.

742 The University of Texas of the Permian Basin

Special Item: 3 College of Engineering

(1) Year Special Item: 2012
Original Appropriations: \$850,000

(2) Mission of Special Item:

This special item provides funding for the establishment and growth of the University's Engineering Programs in the Mechanical, Petroleum and Electrical engineering disciplines.

Engineering is critical to growth in a technical environment. Prior to UTPB beginning its mechanical engineering program in 2009 and petroleum engineering in 2011, the lack of Engineering Programs in the Permian Basin was both an economic and a workforce development hindrance to the area's ability to transform itself from energy/oil dependence to a diversified 21st century economy.

(3) (a) Major Accomplishments to Date:

Mechanical Engineering was started in fall 2009, and in spring 2016 it had 342 students enrolled. Petroleum engineering was started in fall 2011, and in the spring of 2016 it had grown to 296 students in the program, indicating a popular major. New students enter as freshman, transfers from other programs, and transfers from other colleges and universities.

The University was able to start publicizing the new petroleum engineering program to high school seniors starting with the high school class of 2011-2012.

UTPB's petroleum engineering program maximizes the use of the Texas Voluntary Articulation for Mechanical Engineering. This facilitates transfers from community colleges and other mechanical engineering programs in Texas to the UTPB petroleum engineering program.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Three full-time petroleum engineering faculty and one lab technician are now employed. A fourth petroleum engineer and a mechanical engineer to teach basic engineering fundamentals will provide a full complement of faculty for petroleum engineering.

Three petroleum engineering labs are in place. We are now developing a well completion lab for fall 2016 classes that has state-of-the-art drilling equipment tools. As the program grows, additional labs and equipment will be added over the next two years to ensure all tabs for the petroleum engineering curriculum are fully equipped.

The ABET accrediting board approved mechanical engineering in 2012 and petroleum engineering in 2015.

The Petroleum Engineering program graduated its first class in fall 2013 with 14 graduates and fall 2015 with 21 graduates. We expect the rate of graduates to increase to 30 students during the coming year.

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

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(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

If 2011-2012 had been a base year, petroleum engineering would have generated \$57,344. With recent enrollment this amount increased to approximately \$150,000 in 2012-2013. Tuition and fees for petroleum engineering for FY 12 were approximately \$56,000. This increased to approximately \$525,200 in FY 15. For the 2016-2017 biennium the tuition and fees are estimated to reach \$686,000.

(9) Consequences of Not Funding:

Ending funding before the mechanical and petroleum engineering programs are mature would result in major quality issues that might jeopardize its accreditation and ability to grow to its full potential. Defunding engineering start-up could result in a weak program for years into the future. If this program is funded until it reaches a mature stage it will continue as a strong sustainable program long into the future based on the formula. It is estimated that formula sufficiency will take about eight to ten years from initial implementation to be viable long-term, depending at least in part on the timing of the establishment of electrical engineering.

742 The University of Texas of the Permian Basin

Special Item: 4 College of Nursing

(1) Year Special Item: 2014
Original Appropriations: \$1,200,000

(2) Mission of Special Item:

This item requests continued funding for the College of Nursing as it continues its growth of the Nursing Program to include its RN to BSN program. In remote West Texas, and especially in view of the aging population, rapid growth of a young and growing population, the boom to bust nature of the local economy, preparing more nurses who meet the industry and hospital requirements for approved nursing credentials is essential to support the region.

(3) (a) Major Accomplishments to Date:

Major Accomplishments to Date

- 2013 Admitted first class
- 2015, May- Graduated first class – 16 BSNs
- 2015, February-Received Commission on Collegiate Nursing Education
- 2016, January-Received full Texas Board of Nursing approval
- 2015, November-Achieved 96% pass rate on National Council Licensure Examination (NCLEX)
- 2015, December-Graduated second class- 22 BSNs
- 2016, May-Graduated third class-22 BSNs
- Total graduates to date- 60 BSNs
- 2016, May-Designated as College of Nursing by The University of Texas System Board of Regents

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Major Accomplishments Expected in next 3 Years

- Enroll at least 100 students in RN to BSN program
- Seek approval for Master's in Nursing with major in Public Health

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N

(6) Startup Funding:

N

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(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

Tuition and fees can eventually support the program, but it will likely take 8 to 10 years for those sources to be sufficient given the current size limitations.

(9) Consequences of Not Funding:

Ending funding or cutting funding before the Nursing Program is mature would result in major quality issues that might jeopardize its accreditation and ability to grow to its full potential. It would slow our ability to attract quality faculty with MSNs and especially PhDs. Defunding would delay the University's ability to plan for graduate studies programs and negatively impact the reaccreditation process. The start-up funding enhances our capability to build the infrastructure for future growth and to engage in continuous quality improvement activities and faculty development to support student success.

742 The University of Texas of the Permian Basin

Special Item: 5 John Ben Sheppard Public Leadership Institute

(1) Year Special Item: 1996
Original Appropriations: \$890,000

(2) Mission of Special Item:

The mission of the John Ben Sheppard Public Leadership Institute (JBSPLI) is accomplished through numerous state-wide outreach programs: the Leadership Studies undergraduate and graduate programs, the Sheppard Edge for junior high, high school, and college students, the Rising to the Challenge high school curriculum, the Texas Leadership Forum (TLF), the Sheppard Distinguished Lecture Series, The Sheppard Scholars Summit (SSS) summer camp, the Sheppard Town Hall Series, Sheppard Practical Leadership Workshops, the Sheppard Mentoring Project, the Sheppard e-Leader, and Sheppard Student Interns in Washington, DC at the Bill Archer Center (UT System program). These programs develop a full set of leadership skills. Texas must prepare visionary, ethical leaders with the skills which JBSPLI develops in its programs. Schools are challenged to educate students in leadership – JBSPLI instructs and supports excellent leaders. Today, knowledge about how to lead is vital. In an increasingly challenging world, too many public leaders are losing the confidence of people as they lack sufficient leadership and ethics training. JBSPLI is making significant progress in ethics, integrity, and service leadership as we equip Texans with essential skills they can employ now and in the future.

(3) (a) Major Accomplishments to Date:

>The annual Texas Leadership Forum (TLF) in the State House Chamber has been significantly enhanced to feature legislator’s debate panels and more interactive sessions by top Texas leaders. Board members say that last year’s TLF was “best ever”. In addition, a very select group of Texas legislators and others have been recognized as Outstanding Texas Leaders and Outstanding Local Leaders. Two newer awards, Sheppard Pathfinder (young professional) and Sheppard Trailblazer (high school junior or senior) give Texas legislators a change to recognize youthful leadership in their districts. The TLF is causing a renaissance of public leadership.

>The Sheppard Edge Leadership Training Sessions have been updated with current leadership case studies and issues. Nearly 100,000 students have participated in the Sheppard Edge, and the session numbers have increases by almost 25%.

>The Institute has rejuvenated its Distinguished Lecture Series (DLS), bringing better-known & more powerful national personalities to the world-class Wagner Noël Performing Arts Centers: keeping both the Permian Basin and Texas in the national conversation. Approximately 35,000 to 40,000 people have attended these lectures, and attendance has nearly doubled this past year. Recent speakers have included Mike Huckabee, Ben Stein, John Walsh, Sarah Palin, Wendy Davis, Geraldo Rivera, Juan Williams, Laura Bush, Allen West, Jeanine Pirro and Alan Colmes.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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The Institute is assembling an official request to the U.S. Commission on Presidential Debates to host one of the 2020 national Presidential Debates. There is a high probability that we will be successful in this endeavor.

>In 2018, The Institute will host all Texas Supreme Court Justices for a court day in Odessa, as well as one U.S. Supreme Court Justice.

>JBS is seeking leadership partnerships that can benefit all young Texans, including our growing Hispanic population; help prepare them for leadership roles and accountabilities.

>JBS will serve more as an integrator for the many chamber leadership clubs for young Texans. We will do everything possible to provide mentorship and coaching to young Texans, either directly or through others.

>JBS is specializing in crisis leadership.

>JBS is inspiring young Texans who envision public service careers by providing a public servant foundation of civics and Americanism.

>The Institute has created a new and dynamic way to engage in local Permian Basin community – the Leadership Roundup (LR). Each LR “rounds up” State and regional leaders around pressing challenges such as water conservation, campaign debates, and education.

>New JBS website (www.shepperdinstitute.com).

>The Institute will continue to position itself as the State’s Center of Excellence for practical leadership instruction, civic engagement, ethics, and public service.

(4) Funding Source Prior to Receiving Special Item Funding:

None – the JBS Institute was founded in 1995 when Lt. Governor Bob Bullock directed that it be a special line item on the state budget.

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

Since the inception of JBSPLI, over \$450,000 has been contributed by private sources for various activities of the institute including scholarships, registrations to various events, and underwriting for the Distinguished Lecture Series (DLS). The Shepperd Inner Circle was created in 2010 to help fund the DLS with several donors contributing \$1,000 annually. These contributions made it possible to bring in speakers that students would not otherwise have had the opportunity to interact with and learn from. Non-general resources constitute approximately 10% of the annual budget and have helped to offset the loss of State funds. Distinguished benefactors to the Institute have included former Lt. Governor Bob Bullock and the Shepperd family. We anticipate that an additional \$80,000 to \$100,000 in non-state revenue will be generated over the next biennium.

(9) Consequences of Not Funding:

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The JBPSLI would cease to exist in its present format and the State would lose a unique resource for helping young Texans learn about leadership, become motivated to get involved in community service, and be exposed to public service through working with and being inspired by public officials. It is consistently recognized that strong moral leadership, high ethical standards, and public service have experienced a decline in our society over past decades. Fewer individuals seek to serve the public. While the State continues to emphasize the need for leadership education, funding is being slashed. The Institute is positioned to not only deliver leadership education programs, but to assist other state universities and colleges to develop their respective programs. The creation of a future generation of Texas Leaders needs to be a priority of the state. Any further cutting of the budget for the JBSPLI will necessitate the curtailment of programs that benefit young Texans. Should that happen, our State could easily lose a generation of future leaders. Any increase in funding would allow the institute to expand its basic programs and reach more Texas students. Without state funding, the result would be disastrous – a total loss of 20 years of effort and success in grooming the future leaders of our Great State.

Schedule 9: Special Item Information
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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Special Item: 6 Rural Digital University

(1) Year Special Item: 2016
Original Appropriations: \$1,500,000

(2) Mission of Special Item:

UT Permian Basin has piloted new and innovative approaches for digital or web-based collegiate instruction. The University seeks to expand on these innovative online offerings to build a rural digital University. The RD University will mirror UTPB's campus-based programs and build on its current and successful innovative approaches to distance education. Existing innovative approaches for rural digital or web-based collegiate education that are in place include: Virtual Early College High Schools. UTPB has partnered with Presidio, Balmorhea, Marfa, Rakin, Slaton, Wink, Ector and Pecos independent school districts to create an early college high school experience in each of these rural communities. Dual credit at a distance - UTPB has been successfully offering dual credit courses online to seventy eight high schools throughout the State of Texas, primarily in rural areas.

(3) (a) Major Accomplishments to Date:

There are three online initiatives that UTPB has focused on over the current biennium. First Dual Credit instruction offered to qualified high school students. UTPB worked with 112 Texas high school districts to provide online dual credit course work to 1,600 students. Second, UTPB has worked with West Texas school districts to create the State's first online Early College High School. Third, UTPB in partnership with Academic Partnerships Inc. (AP), has offered ten academic programs online, three graduate and seven undergraduate degrees.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Expansion of existing services to students in additional rural areas of Texas.

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

Designated tuition and University reserves.

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(9) Consequences of Not Funding:

Access to high quality online higher education in rural areas of Texas will not improve.

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Special Item: 7 Center for Energy and Economic Diversification

(1) Year Special Item: 1990
Original Appropriations: \$87,500

(2) Mission of Special Item:

The Center for Energy and Economic Diversification (CEED) is a focus for research, economic diversification, business assistance and development, and is a resource center for the Permian basin. Its mission is to diversify the regional economy, create jobs through applied research, commercialize technological development, introduce new technologies and encourage entrepreneurial activities.

(3) (a) Major Accomplishments to Date:

Between 2009 and 2016, CEED has received grants for:

DOE (RPSEA), Improved Oil Recovery for Small producers, "Commercial Exploitation & Origin of Residual Oil Zones (ROZ's) in the Permian Basin", 2 years \$631,001, including industry match of \$110,000.

DOE Recovery Act, "Regional Carbon capture & Storage Technology Training", \$994,998, CEED Subcontract, 2 years, \$84,270.

DOE Recovery Act, "Modular Curriculum for Training University Students in CO2 Sequestration & Enhanced Oil Recovery Methodologies", Co-PI's: Dr. Emily Stoudt, UTPB, 3 years, \$296,000.

DOE (NETL), "Using Next Generation CO2 EOR Technologies to Optimize the Residual Oil Zone CO2 Flood at Goldsmith Landreth Unit, Ector County, Texas", Co-PI, 27 months, \$1,198,547 includes industry match of \$654,563.

DOE (RPSEA), "Identifying and Developing Technologies for Enabling Small Producers to Pursue the Residual Oil Zones (ROZ) Fairways in the Permian basin, San Andres", Co-PI, 30 months, \$1,243,369.98, including industry match of \$374,100.

CEED works with industry on CO2 Flooding Schools and Conferences, CO2 and ROZ specific training for operators, Waterflood Workshops, and Summer Intern and New Hire Technical Trainings.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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CEED was the home of the first seven CO2 Flooding Conferences. These proved to be so valuable attendance outgrew the CEED Facility in 2003. The CEED Director is an integral member of the CO2 Conference Board. The Conference has provided \$232,000 (Approximately) to the Endowed Chair in Petroleum Engineering over the past six years and \$110,000 (approximately) to support Geology graduate student research at UTPB. In addition, the Conference has provided an additional \$232,000 to the Society of Petroleum Engineers (SPE) for scholarships, many of which go to students attending UTPB and UT Austin.

CEED has developed an Industrial Affiliates Program (IAP), modeled after those the Bureau of Economic Geology and U.T. Austin have in place. CEED is working to identify and contract with industry partners for the IAP on Residual Oil Zones (ROZ). The IAP must have a minimum of three industry partners and an annual Membership Contribution of \$75,000 per year for three years is required.

(4) Funding Source Prior to Receiving Special Item Funding:

Approximately \$3 million was privately donated to construct the CEED building. An additional \$60,000 was raised to support the first two years of operations.

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

CEED has generated external sponsored program funding from Federal granting agencies and will continue to solicit proposals.

(9) Consequences of Not Funding:

The discontinuation of matching funds would result in no base funding to support the CEED contribution to the project partnerships. Without this, there would not be any matching contribution from UTPB for leveraging the external funding as required in the RFP's. Ceed's history of petroleum-related research has enhanced its profile when grants are considered. Without this base funding this research would cease and CEED's ability to successfully pursue grants would be diminished or cease. Additionally, a consequence of defunding CEED would be the lack of carry-over funding between externally funded grants. A lack of funding would have made it impossible to continue tech transfer, industry networking, and CEED contributing to industry instruction. All of this has raised CEED's profile in the Petroleum industry, and made it possible to work with industry to obtain industry matching funds for grants in a timely manner. CEED's partners include major, mid-size, and small independent oil companies. CEED has also partnered with national organizations, other universities, and other state geological surveys. Most of the grants CEED has received have industry match requirements. Although these required matches are typically around 20%, the industry partners understand the importance of research, and most of the grants have matches exceeding the minimum, and include both funds and data.

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Special Item: 8 Performing Arts Center

(1) Year Special Item: 2008
Original Appropriations: \$190,000

(2) Mission of Special Item:

The Wagner Noel Performing Arts Center is an arts, convocation and classroom facility located at the University's CEED (Midland) campus. The successful operation of the Center is critical to the University's reputation within the Permian Basin as well as the health of its recently accredited music program.

(3) (a) Major Accomplishments to Date:

The Wagner Noël Performing Arts Center opened its doors to West Texas in November of 2011 and has quickly become a dynamic symbol of culture, education, and achievement

Home for the UTPB Music Department, the facility offers exceptional performance opportunities to prepare students for careers and/or advanced levels of study in a number of music specializations.

The Wagner Noël Performing Arts Center has continued to successfully attract quality artists and a higher than expected number of attendees. During the 2015 calendar year the Wagner Noël hosted 134 mainstage performances with a total attendance of 140,810.

A large number of main stage performances continue to be university and community related. Among the community events held on the main stage is the full season for the Midland-Odessa Symphony and Choral, a full season of Live on Stage performances, and a spring and fall performance by the Midland Festival Ballet. University events are also a large part of the venue's programming with performances by the University Philharmonic Orchestra, UTPB Guitar Ensemble Concerts, The UTPB Allegro Chorale and The UTPB West Texas Guitar Festival.

Nationally recognized performances at the Wagner Noël in 2015 have included Diana Ross, Merle Haggard, Clint Black, Gabriel Iglesias, and Don Williams – and the list continues to grow.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The Wagner Noël Performing Arts Center continues to develop a national reputation that works to attract a full schedule of commercial, publicity supported and community events. The Venue in its almost 5 years of existence continues to be recognized within the industry and its community. In 2015 the venue was recognized at #6 in Venues Today Magazine for theatres with 2000 seats and fewer, #68 on the Pollstar list of 200 top theatres worldwide and voted the Gold award by the Midland Reporter Telegram readers as the best entertainment venue in the Basin.

Attendance projections for 2016 will be lower than past year's projections coming in at just under 100,000. The West Texas economy saw a significant decline at the start of the year. With less expendable funds the venue saw a decline in ticket sales and attendance. This is a cycle of the West Texas economy that the Wagner Noël will see through with support. While a sizable endowment was established to help maintain the facility and support its use by non-for-profit events, the ultimate challenge is to create a regional endowment income stream so that the facility may continue to become a self-supporting regional cultural center. As the facility continues to build on early successes, the annual support of the Wagner Noël is important for the continued operations of the facility.

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(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

Despite an over \$19 million endowment, and an exceptionally full schedule of commercial, public supported and community events, the Center is expected to have a \$460,000 shortfall in FY 2016. While this is even more of a deficit than experts predicted, it remains clear that support for this facility will be required for at least the next biennium.

(9) Consequences of Not Funding:

Failure to continue to fund the Center until it meets its self-support timeline will severely damage the University's reputation in the Permian Basin and place in jeopardy the value received for the more than \$75 million already invested in the project.

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Special Item: 9 Small Business Development Center

(1) Year Special Item: 2004
Original Appropriations: \$112,200

(2) Mission of Special Item:

The Small Business Development Center (SBDC) provides comprehensive small business management and technical assistance to business with fewer than 500 Employees. Small business are recognized as one of the most significant stimuli that drive the economy through job creation and the development and Commercialization of new and innovative ideas. Federal funding supports part of the SBDC program but an institutional match is required. The Special Item funding allows the UT Permian Basin SBDC to reach out beyond the metropolitan area to the smaller cities in the 16-county region.

(3) (a) Major Accomplishments to Date:

Over the past six fiscal years the SBDC counseled 1,635 clients accounting for 9,598 counseling hours. The SBDC assisted in the start-up or expansions of 243 businesses accounting for 769 full-time equivalent jobs and presented 118 related seminars to 1,857 attendees. The SBDC is very active in rural outreach and assists minority and women owned businesses in receiving HUB certification and assistance for Disadvantaged Small Businesses.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The program will continue to expand its small business counseling, training and assistance services to entrepreneurs and existing business owners in the 16-county service region, with a greater emphasis on rural development. The management counseling, business start-up planning, marketing, and other assistance provides through one-on-one or small group services as well as the training programs offered throughout the region will assist new and existing entrepreneurs in overcoming the potential problems that lead to the failure of many new businesses in the first five years. So far this fiscal year SBDC has achieved 109% growth in business start-ups and a 63% increase in created and expansion jobs compared to last year.

(4) Funding Source Prior to Receiving Special Item Funding:

The Federal SBDC funding requires local matching funds. Community support from the City of Odessa has assisted \$47,500 with the requires institutional match in Previous years.

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

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(8) Non-general Revenue Sources of Funding:

Federal grant, state contracts and program revenue have provided between \$220,000 and \$297,000 annually since 2005. Funding during the 2015-2016 biennium is expected to be: Federal Grants: \$114,750; State Contracts: \$153,953; Program Revenue: \$3,000; and Local Funding: \$70,000 for a total of 341,703.

It is anticipated that these sources will yield between \$335,000 and \$350,000 during the 2016-2017 biennium.

(9) Consequences of Not Funding:

A reduction in funding would require the SBDC to reduce the services offered to clients in order to stay within the base funding. This would result in longer waiting times, reduce services, and fewer new viable businesses, together with consequential loss in new job creations, and other reductions that will affect the management and technical assistance services offered. Those reductions in turn would affect objectives set, desirable economic development, and the ability to meet the Federal matching requirements. Not funding this request for program expansion will hinder further development of a healthier West Texas economy.

There is not at the present time another source of funds that would be available to continue this program.

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Special Item: 10 1st Generation Access, Attendance and Graduation

(1) Year Special Item: 2018
Original Appropriations: \$1,200,000

(2) Mission of Special Item:

This exceptional item request is focused on the student success of college going 1st generation minority students. The funding will be used to fund positions to track student persistence to include dual credit and early college high school students who subsequently enroll in the University. Funding will allow for the purchase of various programs that will facilitate identification of key indicators in the academic career of these students and enable UTPB to implement new strategies to improve the retention and academic progress of these cohorts. Evaluation of results will be based on the following: Level 1-Admission, Level 2-Freshman Persistence, Level3-4 Year Graduation Rates.

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

This exceptional item will track the activities of 1st generation minority students who enroll in college-tracking progress, identifying key factors that improve the 4 year graduation rates, implementing changes to incorporate the key factors into the process and continuing to refine in order to improve the success of 1st generation minority students.

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

University Reserves

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(9) Consequences of Not Funding:

As the State demographics shift to a higher percentage of minority enrollment in higher education, special attention needs to be paid to assist these students to become successful. This funding will be used to identify key metrics of success for this part of the population of students. Without this funding, many new minority students who could have been successful might not attain a degree or might drop out because there were no key intervention points identified.
