

Legislative Appropriations Request

For Fiscal Years 2018 and 2019

Submitted to the
Governor's Office, Budget Division
and the Legislative Budget Board
by



October 17, 2016

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Schedules Not Included

| | | | | |
|---------------------|-------------------------------------|---------------------|--------------|-----------------------|
| Agency Code: | Agency Name: | Prepared By: | Date: | Request Level: |
| 773 | University of North Texas at Dallas | | August 2016 | Baseline |

For the schedules identified below, the University of North Texas at Dallas either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the University of North Texas at Dallas Legislative Appropriations Request for the 2016-17 biennium.

| Number | Name |
|---------------|--|
| 2.C.1 | Operating Costs Detail |
| 3.B. | Rider Revisions and Additions Request |
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Budget Overview - Biennial Amounts
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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Appropriation Years: 2018-19

| | GENERAL REVENUE FUNDS | | GR DEDICATED | | FEDERAL FUNDS | | OTHER FUNDS | | ALL FUNDS | | EXCEPTIONAL ITEM FUNDS |
|--|-----------------------|-------------------|-------------------|------------------|---------------|---------|-------------|---------|-------------------|-------------------|------------------------------|
| | 2016-17 | 2018-19 | 2016-17 | 2018-19 | 2016-17 | 2018-19 | 2016-17 | 2018-19 | 2016-17 | 2018-19 | 2018-19 |
| Goal: 1. Provide Instructional and Operations Support | | | | | | | | | | | |
| 1.1.1. Operations Support | 8,737,869 | | 9,225,276 | | | | | | 17,963,145 | | |
| 1.1.2. Teaching Experience Supplement | 196,137 | | 73,539 | | | | | | 269,676 | | |
| 1.1.3. Staff Group Insurance Premiums | | | 675,298 | 779,024 | | | | | 675,298 | 779,024 | |
| 1.1.6. Texas Public Education Grants | | | 1,372,181 | 1,657,567 | | | | | 1,372,181 | 1,657,567 | |
| Total, Goal | 8,934,006 | | 11,346,294 | 2,436,591 | | | | | 20,280,300 | 2,436,591 | |
| Goal: 2. Provide Infrastructure Support | | | | | | | | | | | |
| 2.1.1. E&G Space Support | 1,400,514 | | 596,035 | | | | | | 1,996,549 | | |
| 2.1.2. Tuition Revenue Bond Retirement | 11,342,604 | 15,861,541 | | | | | | | 11,342,604 | 15,861,541 | |
| 2.1.5. Small Institution Supplement | 1,500,000 | | | | | | | | 1,500,000 | | |
| Total, Goal | 14,243,118 | 15,861,541 | 596,035 | | | | | | 14,839,153 | 15,861,541 | |
| Goal: 3. Provide Special Item Support | | | | | | | | | | | |
| 3.1.1. Transitional Funding | 11,812,362 | 11,339,866 | | | | | | | 11,812,362 | 11,339,866 | 472,496 |
| 3.1.2. Law School | 5,384,567 | 5,169,184 | | | | | | | 5,384,567 | 5,169,184 | 215,383 |
| 3.4.1. Institutional Enhancement | 1,000,000 | 960,000 | | | | | | | 1,000,000 | 960,000 | 40,000 |
| 3.5.1. Exceptional Item Request | | | | | | | | | | | 9,200,000 |
| Total, Goal | 18,196,929 | 17,469,050 | | | | | | | 18,196,929 | 17,469,050 | 9,927,879 |
| Goal: 6. Research Funds | | | | | | | | | | | |
| 6.3.1. Comprehensive Research Fund | 4,878 | | | | | | | | 4,878 | | |
| Total, Goal | 4,878 | | | | | | | | 4,878 | | |
| Total, Agency | 41,378,931 | 33,330,591 | 11,942,329 | 2,436,591 | | | | | 53,321,260 | 35,767,182 | 9,927,879 |
| Total FTEs | | | | | | | | | 314.1 | 352.9 | 21.5 |

Administrator's Statement

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ADMINISTRATORS STATEMENT

85th Regular Session, Agency Submission
Automated Budget and Evaluation System of Texas (ABEST)

CHANCELLOR

University of North Texas System
Lee Jackson

PRESIDENT

University of North Texas at Dallas
Bob Mong

OVERVIEW

As the only public, doctoral granting comprehensive university in the City of Dallas, the hub of the State's most densely populated region, the University of North Texas at Dallas (UNT Dallas) is critical to achieving the State's 60X30 Texas Plan. UNT Dallas was established in 2010 and received accreditation from the Southern Association of Colleges and Schools Commission on Colleges (SACSCOS) in 2013. The University offers bachelors, masters and a juris doctor degree. Enrollment has increased since its inception. UNT Dallas is projected to enroll 5,000 students in 2021. Fall 2015 enrollment statistics are below:

- 2,488 students
- 78.5% undergraduate, 21.5% graduate
- 32% male and 68% female
- 57.4% full time and 42.6% part time
- 228 First Time in College and 435 Transfer
- 1014 Hispanic (41%),
- 880 African American (35%)
- 412 White (17%)
- 182 Other Race (7%)

Enrollment for Fall 2016 is tracking above Fall 2015. To improve the retention and graduation rates of students enrolled at the institution, UNT Dallas did not implement a UNT System Board of Regents – approved board designated tuition increase that was scheduled to be effective in the Fall of 2015. This means UNT Dallas is doing more for less and our students are directly recognizing tuition savings. Except for undetermined fees associated with our new residence hall, scheduled to open in Fall 2017, we have no current plans to raise tuition and/or fees on undergraduate students.

UNT Dallas continues to grow in both enrollment and in the number of facilities on campus. Construction for a residence hall and planning for a student learning and success center is underway. The residence hall is anticipated to open July 2017 and ground breaking for the student learning and success center is scheduled for January 2017 with completion estimated during fiscal year 2018. Construction continues on the DART light rail station adjacent to campus which will link the university with

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direct access to the downtown corridor and beyond. The project is scheduled for completion in October 2016. These additional facilities and improvements to facilities will provide essential infrastructure needed to support the strategic initiative of 5,000 students at UNT Dallas by 2021.

UNT Dallas College of Law continues to grow in enrollment and will welcome its third class this year. The College of Law extends a shared commitment to UNT Dallas to diversify educational opportunities. Applications for the third class are exceeding projections, a positive response to the mission of the College of Law and the dedication to provide affordable access to education with an annual tuition that is significantly lower than all other law schools, public or private, in Texas. Furthermore, UNT Dallas College of Law will now be the only law school in Dallas offering night programs. Construction on the former municipal building in Downtown Dallas is underway in preparation for the College of Law to offer classes there beginning in January 2019.

UNT Dallas strives to empower students, transform lives, and strengthen the community. As a pathway to social mobility, UNT Dallas's revised strategic plan uncovered several opportunities to improve student access and success by increasing efficiency (i.e. block scheduling) and minimizing cost (i.e. hiring non-tenure track instructors on term appointments using salary savings). Rooted in an underserved community, dedicated to grow and provide support, UNT Dallas requests 4 special funding items as listed below:

- Urban Institute Program - \$1.7 million for FY 2018-2019
- Emerging Teachers' Institute \$2.5 million for FY 2018-2019
- Mental Health/Counseling - \$1.5 million for FY 2018-2019
- Pathway to Success program with Community Colleges - \$2.5 million for FY 2018-2019
- Academic Bridge Program - \$1 million for FY 2018-2019

BASE LINE REDUCTION

In order to sustain enrollment of UNT Dallas, it is highly imperative for the required 4% reduction in the baseline to be restored. One of the objectives of UNT Dallas is to provide quality education at an affordable rate. The University has not raised tuition and fees for the past 2 academic years and still plans to keep tuition and fees the same for the next academic year. In addition, continual improvement of quality of academic programs through recruitment of highly qualified faculty, new program development (based on market demand) and providing public service (through community outreach programs) requires funding for successful outcomes. UNT Dallas created a University Budget Advisory Council (UBAC) to ensure efficient use of financial resources. If the 4% reduction to the baseline is not restored, UBAC will make recommendations to the President regarding what programs to reduce or eliminate. It is anticipated that the President will subsequently make strategic or selected budget cuts as necessary.

UNT Dallas College of Law will also be greatly impacted by this reduction. The college will begin its 3rd academic cohort in Fall 2016. Adequate funding is required to sustain enrollment growth, maintain quality of program and support accreditation.

TRB funding

Satisfying debt service requirements for bond authorizations is a Policy Letter exemption to the baseline request limitation. UNT System institution requests for Tuition Revenue Bond debt service exceed the 2016-17 amounts based on principal and interest payments for existing authorizations.

PRIORITY ITEM REQUESTS:

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Formula Funding at 100%

UNT Dallas relied heavily on formula funding for sustainability, growth, and student success. Formula funding supports base operations including faculty and staff salaries, academic advising, continuous improvement of student support services, and merit based scholarships. Sustained general revenue is needed to:

- Increase need- and merit-based scholarships and aid
- Provide student support
- Enhance academic programs
- Attract and retain high-quality faculty and staff

Waivers and Exemptions

Like many Texas public universities, UNT Dallas is experiencing increased student participation in unfunded state-authorized tuition and fee waivers and exemptions. UNT Dallas operates on a relatively thin budget and the rapid growth of exemptions and waivers has created additional pressure, reducing revenue and expenditures unexpectedly and making budget planning more uncertain.

TEN PERCENT REDUCTION PROCESS

UNT Dallas is growing rapidly in enrollment. It is difficult to consider further reductions at this current stage. However, if additional reductions of 10% in funding are enacted, it would impede the University's ability to meet its continuing operations and certainly prevent any potential growth goal and threaten accreditation. Specifically, the potential reductions will reduce student services, cut the number of classes offered, and significantly reduce the expected number of graduates produced. The University is fully engaged in cost consciousness and efficiency. UNT Dallas has fully embraced the UNT System shared services for purchasing, payments, payroll, accounting, and information technology. UNT Dallas initiated a zero based budgeting process by creating a University Budget Advisory Council (UBAC). All departments started with a zero based budget for FY 17. Each department requested funding with documented justification for the request during formal UBAC hearings. Over 40 hearings were held and scrutiny was given by UBAC for each dollar allocated. Funding needs exceeded requests by over \$8 million. Nevertheless a budget was established with supporting line item justification. In the event of a 10% reduction, UNT Dallas's UBAC would make recommendations to the President identifying areas to reduce or eliminate. It is anticipated that the President would make a final decision based on strategic initiatives. Achieving a 10% reduction would incorporate a ranges of methods, including across-the board reductions and selected program cuts.

EXCEPTIONAL ITEM REQUESTS:

In addition to providing quality education at an affordable rate to students, UNT Dallas is poised to provide public service through various community support and outreach programs. The university requests for additional special item funding in some of these areas will provide support for these initiatives. These initiatives will help foster the seeds for future enrollment, social mobility, and well needed support for an underserved community. These community outreach initiatives are elaborated below.

Restoration of the 4% Baseline Reduction – \$727,879 million for FY 2018-2019

For a young institution, adequate funding is one of the most important elements that determine the successful achievement of the institution goals and objectives. The restoration of the 4% baseline reduction will make a significant impact in delivering quality academic programs, student supports activities and public support. UNT Dallas has increased its enrollment by 21% from 2,488 in Fall 2015 to 3,030 in Fall 2016. The need for resources to sustain this growth is paramount. The restoration of the 4% baseline reduction will positively impact growth sustenance through development of more academic programs and to increase the level of student support

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activities needed.

Urban Institute Program - \$1.7 million for FY 2018-2019

UNT Dallas' strategic emphasis on community transformation and empowerment was strengthened in 2016 with the establishment of the Urban SERCH Institute. The mission of SERCH (Service, Education, and Research for Communities with Hope) is to facilitate positive social change and citizen development in Dallas' southern sector through service, education, and research initiatives reflective of community values and needs. For example, SERCH will conduct a needs assessment for youth in our community. The City of Dallas and its surrounding suburbs are engaged in a wide variety of initiatives aimed at redeveloping neighborhoods that have suffered from economic, programmatic, social, and resource neglect, and in many instances they are some of the most poverty-stricken areas in the nation. In the short time since its opening, SERCH has engaged faculty, staff, and students with the community in order to lend its intellectual and human capital in providing sustainable solutions. Currently, SERCH is the home of the 2016-2017 Americorps VISTA program, in partnership with the City of Dallas' GrowSouth Initiative (Service); is in the final stages of developing the Community Leadership Academy, a peer-model training program for Dallas Police Department officers and neighborhood leaders (Education); and is serving as the program evaluation research team for the Second Chance Community Improvement Program's Center for Court Innovation grant – a partnership with the Dallas City Attorney's Community Prosecution Unit (Research).

Emerging Teachers' Institute - \$2.5 million for FY 2018-2019

Community stakeholders within Texas, especially the DFW Metroplex, have collectively prioritized teacher preparation and support essential components of a regional strategy to meaningfully increase educational outcomes for its roughly 800,000 children ages 0 through 22. Based upon careful analysis of local data, it has become increasingly clear that creating an institute that prepares and supports educators with the skillsets they will need to provide every student under their care with a solid educational foundation is a key strategy to increasing opportunity and prosperity for the region's citizens. As a result of this strong, demonstrated need, the School of Education at UNT Dallas is creating the Emerging Teacher Institute ("ETI") on its campus. A central goal of ETI is to help solve a critical workforce need while becoming one of the highest quality, primary pipelines for educator training within the region. This transformation and redesign of the UNT Dallas School of Education affords the opportunity to structure an innovative partnership between the Institute and local Independent School Districts, taking advantage of multiple feedback loops to benefit teacher education curriculum, instruction, and hands-on clinical training. Together with partner districts we will:

- Create a continuum of high-quality, sufficiently long clinical residency experiences for ETI students under direct oversight of master teachers who have demonstrated, via evidentiary data, their positive impact on student achievement and the ability to mentor an adult effectively;
- Identify the ETI at UNT Dallas as a preferred school from which to recruit teachers, based on the high quality of training received and the meaningful involvement of local districts in the creation and ongoing shaping/continuous improvement of its curriculum and instruction;
- Provide evaluative data annually, including student achievement, on teachers prepared by the ETI and highlight feedback themes for common strengths and constructive areas for improvement to help shape ETI's programs going forward;
- Lift up teaching as an aspirational profession in general and the ETI in particular to local high school juniors and seniors as well as community college students through the development and execution of "Grow Your Own" (GYO) teacher pipelines and marketing and recruitment campaigns to reach such students.
- By scaling up, ETI will also help address chronic teacher shortages in the high schools in our community, state, and nation.

Mental Health/Counseling - \$1.5 million for FY 2018-2019

The complexities regarding mental health in higher education continue to evolve across a broad range of emotional, mental and behavioral health concerns. The frequency and intensity of such concerns impacts the ability of students to be engaged both inside and outside the classroom. In the world of higher education today, an

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average of 40% of students who will enter university and college studies are experiencing some form of mental, emotional, or behavioral health challenge that often goes misdiagnosed, untreated, and in some cases ignored. Students who are enrolling at UNT Dallas are exposed to the College Student Inventory. Results of the inventory indicate that 37% of new students entering our institution are faced with perceived or diagnosed mental health diagnoses, and 88% of those students indicate that they have low help seeking behavior. The need for counseling services for the community and students is daunting. In the aftermath of the July 2016 shootings of Police Officers in Dallas, UNT Dallas provided well needed support for the community (http://www.nbcdfw.com/news/local/6a-unt-counseling_Dallas-Fort-Worth-386453161.html).

UNT Dallas seeks to improve upon the quality of services rendered for the mental health concerns of our students, as counseling alone limits the broad scope of available options to address our students' mental health needs. Rather, the institution seeks to expand our services to be inclusive of opportunities that address the intersection of healthy minds and readiness to learn. Challenges to mental health well-being can gravely impact academic success engagement and retention. Allocations specifically for mental health for UNT Dallas will provide the ability for more comprehensive and robust mental health services including but not limited to counseling, wellness, case management, behavioral intervention, and crisis and trauma management. The integration, promotion, and utilization of these services enriches student engagement and the exposure to student learning outcomes, and provides a pathway to retention and persistence toward graduation.

Pathway to Success program with Community Colleges - \$2.5 million for FY 2018-2019

As part of the initiative to support the 60X30 Texas Higher Education Strategic Plan, UNT Dallas requests \$2.5 million to support the Pathway to Success program with community colleges. This program is designed to enhance seamless transition of students from Dallas County Community Colleges (and others) to UNT Dallas through a reverse articulation. This program will enhance early completion of degree, reduce number of credit hours to be taken, promote affordability through reduction in cost and ultimately reduce student debt. Funding support requested will be used primarily towards scholarships, for students enrolled through this program as well as instructional related costs (i.e. instruction and administration). This program will greatly improve student success through improving their chances of completing 4-year degree program with less semester credit hour, reduced in overall cost of education and less student loan debt. The program encourages students to complete their 4-year degree programs within 8 semesters and also create incentive for early completion through award of scholarship.

Academic Bridge Program - \$1 million for FY 2018-2019

The UNT Dallas Academic Bridge Program provides a gateway between the high-school senior year and college freshman year, recruiting students from area high schools who would not meet normal UNT Dallas admission standards but show a passion for success in college. The program teaches students how to succeed in college. Students are mentored and tutored by more senior students as they progress through the program. The program consists of primarily underrepresented minority students from the Dallas-Fort Worth area. The funding would be used to expand the program to more students and increase the positive impact on area students.

CONCLUSION:

The opportunities and challenges facing UNT Dallas are both exciting and immense. A majority of our students come from low income households and are the first in their family to attend college. Through education, UNT Dallas is poised to change lives, create opportunities, benefit families, communities, and the State of Texas. However, financial resources are necessary to effectively and efficiently transform student learning and graduate career readiness. UNT Dallas is a pivotal community partner for social mobility. With support from the Texas Legislature in providing sufficient General Revenue and Exceptional Item funding, UNT Dallas will continue to fulfill its mission of empowering students, transforming lives, and strengthening the community.

Administrator's Statement

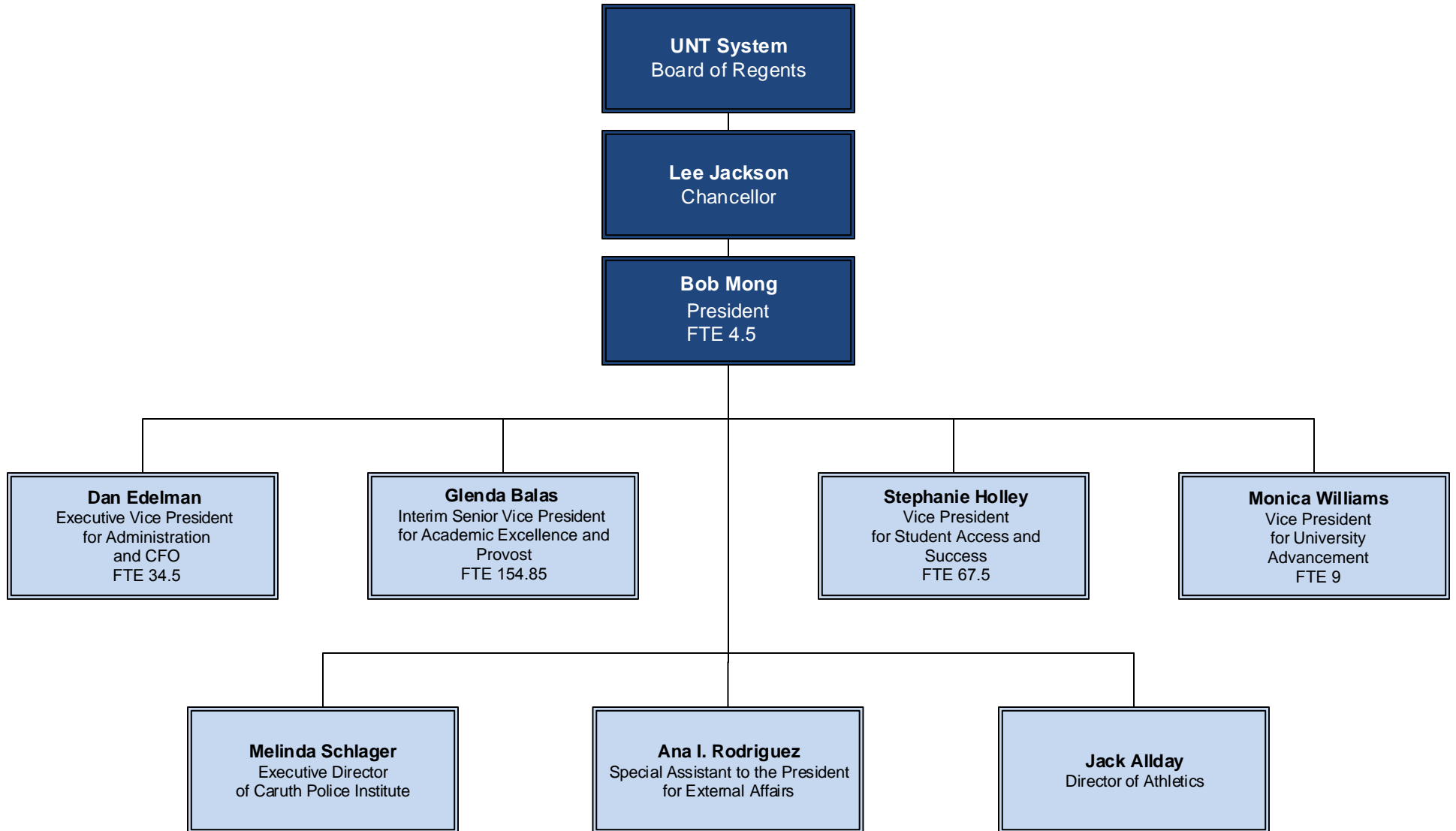
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CRIMINAL HISTORY BACKGROUND CHECK:

The UNT System Office of Human Resources will provide background checks on all new employees as allowed by Texas Education Code Section 51.215 and Texas Government Code Section 411.094



2.A. Summary of Base Request by Strategy

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| Goal / Objective / STRATEGY | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
|--|--------------------|--------------------|---------------------|--------------------|--------------------|
| 1 Provide Instructional and Operations Support | | | | | |
| 1 <i>Provide Instructional and Operations Support</i> | | | | | |
| 1 OPERATIONS SUPPORT (1) | 4,213,523 | 8,238,323 | 9,724,822 | 0 | 0 |
| 2 TEACHING EXPERIENCE SUPPLEMENT (1) | 129,460 | 134,838 | 134,838 | 0 | 0 |
| 3 STAFF GROUP INSURANCE PREMIUMS | 145,151 | 318,537 | 356,761 | 378,167 | 400,857 |
| 6 TEXAS PUBLIC EDUCATION GRANTS | 323,119 | 613,083 | 759,098 | 804,644 | 852,923 |
| TOTAL, GOAL 1 | \$4,811,253 | \$9,304,781 | \$10,975,519 | \$1,182,811 | \$1,253,780 |
| 2 Provide Infrastructure Support | | | | | |
| 1 <i>Provide Operation and Maintenance of E&G Space</i> | | | | | |
| 1 E&G SPACE SUPPORT (1) | 918,655 | 998,275 | 998,274 | 0 | 0 |
| 2 TUITION REVENUE BOND RETIREMENT | 3,233,525 | 3,236,700 | 8,105,904 | 7,933,333 | 7,928,208 |
| 5 SMALL INSTITUTION SUPPLEMENT (1) | 750,000 | 750,000 | 750,000 | 0 | 0 |

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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| Goal / Objective / STRATEGY | | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
|---|----------|--------------------|--------------------|--------------------|--------------------|--------------------|
| TOTAL, GOAL | 2 | \$4,902,180 | \$4,984,975 | \$9,854,178 | \$7,933,333 | \$7,928,208 |
| 3 Provide Special Item Support | | | | | | |
| 1 Instructional Support Special Item Support | | | | | | |
| 1 TRANSITIONAL FUNDING | | 5,906,181 | 5,906,181 | 5,906,181 | 5,669,933 | 5,669,933 |
| 2 LAW SCHOOL | | 0 | 2,318,713 | 3,065,854 | 2,584,592 | 2,584,592 |
| 4 Institutional Support Special Item Support | | | | | | |
| 1 INSTITUTIONAL ENHANCEMENT | | 500,000 | 500,000 | 500,000 | 480,000 | 480,000 |
| 5 Exceptional Item Request | | | | | | |
| 1 EXCEPTIONAL ITEM REQUEST | | 0 | 0 | 0 | 0 | 0 |
| TOTAL, GOAL | 3 | \$6,406,181 | \$8,724,894 | \$9,472,035 | \$8,734,525 | \$8,734,525 |
| 6 Research Funds | | | | | | |
| 1 Research Development Fund | | | | | | |
| 1 RESEARCH DEVELOPMENT FUND | | 998 | 0 | 0 | 0 | 0 |

2.A. Summary of Base Request by Strategy

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| Goal / Objective / STRATEGY | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
|---|--------------|--------------|--------------|--------------|--------------|
| <u>3</u> Comprehensive Research Fund | | | | | |
| 1 COMPREHENSIVE RESEARCH FUND | 0 | 2,439 | 2,439 | 0 | 0 |
| TOTAL, GOAL 6 | \$998 | \$2,439 | \$2,439 | \$0 | \$0 |
| TOTAL, AGENCY STRATEGY REQUEST | \$16,120,612 | \$23,017,089 | \$30,304,171 | \$17,850,669 | \$17,916,513 |
| TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST* | | | | \$0 | \$0 |
| GRAND TOTAL, AGENCY REQUEST | \$16,120,612 | \$23,017,089 | \$30,304,171 | \$17,850,669 | \$17,916,513 |
| <u>METHOD OF FINANCING:</u> | | | | | |
| General Revenue Funds: | | | | | |
| 1 General Revenue Fund | 13,435,318 | 17,876,525 | 23,502,406 | 16,667,858 | 16,662,733 |
| SUBTOTAL | \$13,435,318 | \$17,876,525 | \$23,502,406 | \$16,667,858 | \$16,662,733 |
| General Revenue Dedicated Funds: | | | | | |
| 704 Bd Authorized Tuition Inc | 232,004 | 2,284,289 | 2,674,180 | 0 | 0 |
| 770 Est Oth Educ & Gen Inco | 2,453,290 | 2,856,275 | 4,127,585 | 1,182,811 | 1,253,780 |
| SUBTOTAL | \$2,685,294 | \$5,140,564 | \$6,801,765 | \$1,182,811 | \$1,253,780 |
| TOTAL, METHOD OF FINANCING | \$16,120,612 | \$23,017,089 | \$30,304,171 | \$17,850,669 | \$17,916,513 |

2.A. Summary of Base Request by Strategy

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| Goal / Objective / STRATEGY | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
|------------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
|------------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
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Agency code: **773** Agency name: **University of North Texas at Dallas**

| METHOD OF FINANCING | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
|---------------------|----------|----------|----------|----------|----------|
|---------------------|----------|----------|----------|----------|----------|

GENERAL REVENUE

1 General Revenue Fund

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2014-15 GAA)

| | | | | |
|--------------|-----|-----|-----|-----|
| \$13,435,318 | \$0 | \$0 | \$0 | \$0 |
|--------------|-----|-----|-----|-----|

Regular Appropriations from MOF Table (2016-17 GAA)

| | | | | |
|-----|--------------|--------------|-----|-----|
| \$0 | \$14,422,415 | \$14,423,886 | \$0 | \$0 |
|-----|--------------|--------------|-----|-----|

Regular Appropriations from MOF Table (2018-2019 GAA)

| | | | | |
|-----|-----|-----|--------------|--------------|
| \$0 | \$0 | \$0 | \$16,667,858 | \$16,662,733 |
|-----|-----|-----|--------------|--------------|

TRANSFERS

Transfer of appropriation from UNT System Administration per Article III Special Provisions Sectio

| | | | | |
|-----|-------------|-------------|-----|-----|
| \$0 | \$3,454,110 | \$4,205,741 | \$0 | \$0 |
|-----|-------------|-------------|-----|-----|

Comments: UNTD College of Law transferred from UNT System Administration to UNT Dallas on 9/1/2015

Article III, page III-58, Rider 71, Contingency for House Bill 100

| | | | | |
|-----|-----|-------------|-----|-----|
| \$0 | \$0 | \$4,872,779 | \$0 | \$0 |
|-----|-----|-------------|-----|-----|

Comments: Tuition Revenue Bond Debt Service

2.B. Summary of Base Request by Method of Finance
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 3:35:54PM

Agency code: **773** Agency name: **University of North Texas at Dallas**

| METHOD OF FINANCING | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
|------------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| <u>GENERAL REVENUE</u> | | | | | |
| TOTAL, General Revenue Fund | \$13,435,318 | \$17,876,525 | \$23,502,406 | \$16,667,858 | \$16,662,733 |
| TOTAL, ALL GENERAL REVENUE | \$13,435,318 | \$17,876,525 | \$23,502,406 | \$16,667,858 | \$16,662,733 |

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2014-15 GAA)

\$269,438 \$0 \$0 \$0 \$0

Regular Appropriations from MOF Table (2016-17 GAA)

\$0 \$215,000 \$215,000 \$0 \$0

TRANSFERS

Transfer of appropriation from UNT System Administration per Article III Special Provisions Sectio

\$0 \$948,000 \$948,000 \$0 \$0

Comments: UNTD College of Law transferred from UNT System Administration to UNT Dallas on 9/1/2015

BASE ADJUSTMENT

2.B. Summary of Base Request by Method of Finance
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 3:35:54PM

| | | | | | |
|--|--|--------------------|--------------------|-----------------|-----------------|
| Agency code: 773 | Agency name: University of North Texas at Dallas | | | | |
| METHOD OF FINANCING | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | | | | |
| Revised Receipts | \$(37,434) | \$0 | \$0 | \$0 | \$0 |
| Revised Receipts | \$0 | \$1,121,289 | \$1,511,180 | \$0 | \$0 |
| Comments: Collections exceed estimates due to increased enrollment at UNTD and larger class sizes than originally planned at the College of Law | | | | | |
| TOTAL, | GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704 | | | | |
| | \$232,004 | \$2,284,289 | \$2,674,180 | \$0 | \$0 |
| <u>770</u> | GR Dedicated - Estimated Other Educational and General Income Account No. 770 | | | | |
| <i>REGULAR APPROPRIATIONS</i> | | | | | |
| Regular Appropriations from MOF Table (2014-15 GAA) | \$2,406,961 | \$0 | \$0 | \$0 | \$0 |
| Regular Appropriations from MOF Table (2016-17 GAA) | \$0 | \$2,162,733 | \$2,171,879 | \$0 | \$0 |
| Regular Appropriations from MOF Table (2018-2019 GAA) | \$0 | \$0 | \$0 | \$1,182,811 | \$1,253,780 |

2.B. Summary of Base Request by Method of Finance
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 3:35:54PM

| Agency code: 773 | | Agency name: University of North Texas at Dallas | | | | |
|--|--|--|-------------|-------------|-------------|--|
| METHOD OF FINANCING | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 | |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | | | | | |
| <i>TRANSFERS</i> | | | | | | |
| Transfer of appropriation from UNT System Administration per Article III Special Provisions Sectio | | | | | | |
| | \$0 | \$256,020 | \$256,868 | \$0 | \$0 | |
| Comments: UNTD College of Law transferred from UNT System Administration to UNT Dallas on 9/1/2015 | | | | | | |
| <i>BASE ADJUSTMENT</i> | | | | | | |
| Revised Receipt | | | | | | |
| | \$46,329 | \$0 | \$0 | \$0 | \$0 | |
| Revised Receipt | | | | | | |
| | \$0 | \$437,522 | \$1,698,838 | \$0 | \$0 | |
| Comments: Collections exceed estimates due to increased enrollment at UNTD and larger class sizes than originally planned at the College of Law | | | | | | |
| TOTAL, | GR Dedicated - Estimated Other Educational and General Income Account No. 770 | | | | | |
| | \$2,453,290 | \$2,856,275 | \$4,127,585 | \$1,182,811 | \$1,253,780 | |
| TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770 | | | | | | |
| | \$2,685,294 | \$5,140,564 | \$6,801,765 | \$1,182,811 | \$1,253,780 | |
| TOTAL, ALL | GENERAL REVENUE FUND - DEDICATED | | | | | |
| | \$2,685,294 | \$5,140,564 | \$6,801,765 | \$1,182,811 | \$1,253,780 | |

2.B. Summary of Base Request by Method of Finance

10/18/2016 3:35:54PM

85th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| | | | | | | |
|---|-----|---------------------|-------------------------------------|---------------------|---------------------|---------------------|
| Agency code: | 773 | Agency name: | University of North Texas at Dallas | | | |
| METHOD OF FINANCING | | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 |
| TOTAL, GR & GR-DEDICATED FUNDS | | \$16,120,612 | \$23,017,089 | \$30,304,171 | \$17,850,669 | \$17,916,513 |
| GRAND TOTAL | | \$16,120,612 | \$23,017,089 | \$30,304,171 | \$17,850,669 | \$17,916,513 |

FULL-TIME-EQUIVALENT POSITIONS

REGULAR APPROPRIATIONS

| | | | | | |
|---|-------|-------|-------|-------|-------|
| Regular Appropriations from MOF Table (2014-15 GAA) | 154.3 | 0.0 | 0.0 | 0.0 | 0.0 |
| Regular Appropriations from MOF Table (2016-17 GAA) | 0.0 | 158.4 | 158.4 | 0.0 | 0.0 |
| Regular Appropriations from MOF Table (2018-19 GAA) | 0.0 | 0.0 | 0.0 | 332.9 | 352.9 |

RIDER APPROPRIATION

| | | | | | |
|---|-----|------|------|-----|-----|
| Art IX, Sec 6.10(a)(2), Board or Administrator FTE Adjustment (2014-15 GAA) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Art IX, Sec 6.10(a)(2), Board or Administrator FTE Adjustment (2016-17 GAA) | 0.0 | 15.8 | 15.8 | 0.0 | 0.0 |

UNAUTHORIZED NUMBER OVER (BELOW) CAP

| | | | | | |
|--------------------------------------|-------|------|-------|-----|-----|
| Unauthorized Number Over (Below) Cap | (0.5) | 46.2 | 139.9 | 0.0 | 0.0 |
|--------------------------------------|-------|------|-------|-----|-----|

| | | | | | |
|-----------------------------|--------------|--------------|--------------|--------------|--------------|
| TOTAL, ADJUSTED FTES | 153.8 | 220.4 | 314.1 | 332.9 | 352.9 |
|-----------------------------|--------------|--------------|--------------|--------------|--------------|

2.B. Summary of Base Request by Method of Finance

10/18/2016 3:35:54PM

85th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| | | | | | | |
|---|---|-----------------|-----------------|-----------------|-----------------|--|
| Agency code: 773 | Agency name: University of North Texas at Dallas | | | | | |
| METHOD OF FINANCING | Exp 2015 | Est 2016 | Bud 2017 | Req 2018 | Req 2019 | |
| NUMBER OF 100% FEDERALLY FUNDED FTEs | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | |

2.C. Summary of Base Request by Object of Expense

10/18/2016 3:35:55PM

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

| OBJECT OF EXPENSE | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|-------------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| 1001 SALARIES AND WAGES | \$5,761,638 | \$8,018,047 | \$9,439,719 | \$480,000 | \$480,000 |
| 1005 FACULTY SALARIES | \$5,906,181 | \$6,048,699 | \$6,090,637 | \$5,669,933 | \$5,669,933 |
| 2008 DEBT SERVICE | \$3,233,525 | \$3,236,700 | \$8,105,904 | \$7,933,333 | \$7,928,208 |
| 2009 OTHER OPERATING EXPENSE | \$1,219,268 | \$5,713,643 | \$6,667,911 | \$3,767,403 | \$3,838,372 |
| OOE Total (Excluding Riders) | \$16,120,612 | \$23,017,089 | \$30,304,171 | \$17,850,669 | \$17,916,513 |
| OOE Total (Riders) | | | | | |
| Grand Total | \$16,120,612 | \$23,017,089 | \$30,304,171 | \$17,850,669 | \$17,916,513 |

2.D. Summary of Base Request Objective Outcomes
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/18/2016 3:35:56PM

773 University of North Texas at Dallas

| Goal/ Objective / Outcome | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|---|----------|----------|----------|---------|---------|
| 1 Provide Instructional and Operations Support | | | | | |
| 1 Provide Instructional and Operations Support | | | | | |
| KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| 2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| 3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Years | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| 4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| 5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs | 7.90% | 10.00% | 12.00% | 14.00% | 16.00% |
| 7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs | 0.00% | 20.00% | 25.00% | 40.00% | 36.00% |
| 8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs | 10.20% | 9.00% | 9.20% | 9.40% | 9.60% |
| 9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs | 5.00% | 7.00% | 8.00% | 8.20% | 8.50% |
| 10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs | 0.00% | 25.00% | 30.00% | 33.30% | 38.50% |
| KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr | 68.70% | 67.40% | 70.60% | 73.80% | 77.00% |
| 12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr | 40.00% | 38.20% | 35.40% | 32.50% | 29.70% |

2.D. Summary of Base Request Objective Outcomes
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/18/2016 3:35:56PM

773 University of North Texas at Dallas

| <i>Goal/ Objective / Outcome</i> | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|---|-----------------|-----------------|-----------------|----------------|----------------|
| 13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr | 72.50% | 75.60% | 80.60% | 83.50% | 85.50% |
| 14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr | 68.80% | 47.20% | 45.30% | 51.00% | 56.00% |
| 15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr | 0.00% | 30.00% | 33.00% | 35.00% | 45.00% |
| 16 Percent of Semester Credit Hours Completed | 97.30% | 97.70% | 98.00% | 98.20% | 98.50% |
| KEY 17 Certification Rate of Teacher Education Graduates | 100.00% | 80.00% | 80.00% | 0.00% | 0.00% |
| 18 Percentage of Underprepared Students Satisfy TSI Obligation in Math | 60.00% | 64.00% | 67.00% | 70.00% | 71.00% |
| 19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing | 55.60% | 59.00% | 63.00% | 67.00% | 68.00% |
| 20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading | 50.00% | 60.00% | 63.00% | 67.00% | 71.00% |
| KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates | 52.90% | 55.00% | 56.00% | 54.00% | 52.00% |
| KEY 22 Percent of Transfer Students Who Graduate within 4 Years | 51.90% | 55.00% | 56.00% | 58.00% | 60.00% |
| KEY 23 Percent of Transfer Students Who Graduate within 2 Years | 27.40% | 30.20% | 32.00% | 34.00% | 36.00% |
| KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track | 55.80% | 59.00% | 61.00% | 63.00% | 65.00% |
| KEY 25 State Licensure Pass Rate of Law Graduates | 0.00% | 0.00% | 0.00% | 75.00% | 75.00% |

2.D. Summary of Base Request Objective Outcomes
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/18/2016 3:35:56PM

773 University of North Texas at Dallas

| <i>Goal/ Objective / Outcome</i> | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|---|-----------------|-----------------|-----------------|----------------|----------------|
| 30 Dollar Value of External or Sponsored Research Funds (in Millions) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 31 External or Sponsored Research Funds As a % of State Appropriations | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| 32 External Research Funds As Percentage Appropriated for Research | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| 48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| 49 Average No Months Endowed Chairs Remain Vacant | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

2.E. Summary of Exceptional Items Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME : 3:35:56PM

Agency code: 773

Agency name: University of North Texas at Dallas

| Priority | Item | 2018 | | | 2019 | | | Biennium | |
|---|---------------------------------|------------------------|--------------------|-------------|---------------------|--------------------|-------------|---------------------|--------------------|
| | | GR and GR/GR Dedicated | All Funds | FTEs | GR and GR Dedicated | All Funds | FTEs | GR and GR Dedicated | All Funds |
| 1 | Restoration of the 4% reduction | \$363,940 | \$363,940 | | \$363,939 | \$363,939 | | \$727,879 | \$727,879 |
| 2 | Urban Institute Program | \$850,000 | \$850,000 | 4.5 | \$850,000 | \$850,000 | 4.5 | \$1,700,000 | \$1,700,000 |
| 3 | Emerging Teachers' Institute | \$1,250,000 | \$1,250,000 | 5.0 | \$1,250,000 | \$1,250,000 | 5.0 | \$2,500,000 | \$2,500,000 |
| 4 | Mental Health/Counseling | \$750,000 | \$750,000 | 7.0 | \$750,000 | \$750,000 | 7.0 | \$1,500,000 | \$1,500,000 |
| 5 | Pathway to Success program | \$1,250,000 | \$1,250,000 | 2.0 | \$1,250,000 | \$1,250,000 | 2.0 | \$2,500,000 | \$2,500,000 |
| 6 | Academic Bridge Program | \$500,000 | \$500,000 | 3.0 | \$500,000 | \$500,000 | 3.0 | \$1,000,000 | \$1,000,000 |
| Total, Exceptional Items Request | | \$4,963,940 | \$4,963,940 | 21.5 | \$4,963,939 | \$4,963,939 | 21.5 | \$9,927,879 | \$9,927,879 |

Method of Financing

| | | | | | | | | |
|-----------------------------|--------------------|--------------------|--|--------------------|--------------------|--|--------------------|--------------------|
| General Revenue | \$4,963,940 | \$4,963,940 | | \$4,963,939 | \$4,963,939 | | \$9,927,879 | \$9,927,879 |
| General Revenue - Dedicated | | | | | | | | |
| Federal Funds | | | | | | | | |
| Other Funds | | | | | | | | |
| | \$4,963,940 | \$4,963,940 | | \$4,963,939 | \$4,963,939 | | \$9,927,879 | \$9,927,879 |

Full Time Equivalent Positions 21.5 21.5

Number of 100% Federally Funded FTEs 0.0 0.0

2.F. Summary of Total Request by Strategy
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2016

TIME : 3:35:57PM

Agency code: 773 Agency name: University of North Texas at Dallas

| Goal/Objective/STRATEGY | Base 2018 | Base 2019 | Exceptional 2018 | Exceptional 2019 | Total Request 2018 | Total Request 2019 |
|---|----------------------|----------------------|-----------------------------|-----------------------------|-------------------------------|-------------------------------|
| 1 Provide Instructional and Operations Support | | | | | | |
| <i>1 Provide Instructional and Operations Support</i> | | | | | | |
| 1 OPERATIONS SUPPORT | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 2 TEACHING EXPERIENCE SUPPLEMENT | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 STAFF GROUP INSURANCE PREMIUMS | 378,167 | 400,857 | 0 | 0 | 378,167 | 400,857 |
| 6 TEXAS PUBLIC EDUCATION GRANTS | 804,644 | 852,923 | 0 | 0 | 804,644 | 852,923 |
| TOTAL, GOAL 1 | \$1,182,811 | \$1,253,780 | \$0 | \$0 | \$1,182,811 | \$1,253,780 |
| 2 Provide Infrastructure Support | | | | | | |
| <i>1 Provide Operation and Maintenance of E&G Space</i> | | | | | | |
| 1 E&G SPACE SUPPORT | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 TUITION REVENUE BOND RETIREMENT | 7,933,333 | 7,928,208 | 0 | 0 | 7,933,333 | 7,928,208 |
| 5 SMALL INSTITUTION SUPPLEMENT | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL, GOAL 2 | \$7,933,333 | \$7,928,208 | \$0 | \$0 | \$7,933,333 | \$7,928,208 |
| 3 Provide Special Item Support | | | | | | |
| <i>1 Instructional Support Special Item Support</i> | | | | | | |
| 1 TRANSITIONAL FUNDING | 5,669,933 | 5,669,933 | 236,248 | 236,248 | 5,906,181 | 5,906,181 |
| 2 LAW SCHOOL | 2,584,592 | 2,584,592 | 107,692 | 107,691 | 2,692,284 | 2,692,283 |
| <i>4 Institutional Support Special Item Support</i> | | | | | | |
| 1 INSTITUTIONAL ENHANCEMENT | 480,000 | 480,000 | 20,000 | 20,000 | 500,000 | 500,000 |
| <i>5 Exceptional Item Request</i> | | | | | | |
| 1 EXCEPTIONAL ITEM REQUEST | 0 | 0 | 4,600,000 | 4,600,000 | 4,600,000 | 4,600,000 |
| TOTAL, GOAL 3 | \$8,734,525 | \$8,734,525 | \$4,963,940 | \$4,963,939 | \$13,698,465 | \$13,698,464 |

2.F. Summary of Total Request by Strategy
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2016

TIME : 3:35:57PM

Agency code: 773 Agency name: University of North Texas at Dallas

| Goal/Objective/STRATEGY | Base 2018 | Base 2019 | Exceptional 2018 | Exceptional 2019 | Total Request 2018 | Total Request 2019 |
|---|----------------------|----------------------|-----------------------------|-----------------------------|-------------------------------|-------------------------------|
| 6 Research Funds | | | | | | |
| 1 <i>Research Development Fund</i> | | | | | | |
| 1 RESEARCH DEVELOPMENT FUND | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 3 <i>Comprehensive Research Fund</i> | | | | | | |
| 1 COMPREHENSIVE RESEARCH FUND | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL, GOAL 6 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, AGENCY STRATEGY REQUEST | \$17,850,669 | \$17,916,513 | \$4,963,940 | \$4,963,939 | \$22,814,609 | \$22,880,452 |
| TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST | | | | | | |
| GRAND TOTAL, AGENCY REQUEST | \$17,850,669 | \$17,916,513 | \$4,963,940 | \$4,963,939 | \$22,814,609 | \$22,880,452 |

2.F. Summary of Total Request by Strategy
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2016

TIME : 3:35:57PM

Agency code: 773 Agency name: University of North Texas at Dallas

| Goal/Objective/STRATEGY | Base 2018 | Base 2019 | Exceptional 2018 | Exceptional 2019 | Total Request 2018 | Total Request 2019 |
|---|----------------------|----------------------|-----------------------------|-----------------------------|-------------------------------|-------------------------------|
| General Revenue Funds: | | | | | | |
| 1 General Revenue Fund | \$16,667,858 | \$16,662,733 | \$4,963,940 | \$4,963,939 | \$21,631,798 | \$21,626,672 |
| | \$16,667,858 | \$16,662,733 | \$4,963,940 | \$4,963,939 | \$21,631,798 | \$21,626,672 |
| General Revenue Dedicated Funds: | | | | | | |
| 704 Bd Authorized Tuition Inc | 0 | 0 | 0 | 0 | 0 | 0 |
| 770 Est Oth Educ & Gen Inco | 1,182,811 | 1,253,780 | 0 | 0 | 1,182,811 | 1,253,780 |
| | \$1,182,811 | \$1,253,780 | \$0 | \$0 | \$1,182,811 | \$1,253,780 |
| TOTAL, METHOD OF FINANCING | \$17,850,669 | \$17,916,513 | \$4,963,940 | \$4,963,939 | \$22,814,609 | \$22,880,452 |
| FULL TIME EQUIVALENT POSITIONS | 332.9 | 352.9 | 21.5 | 21.5 | 354.4 | 374.4 |

2.G. Summary of Total Request Objective Outcomes
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2016
 Time: 3:35:57PM

Agency code: 773

Agency name: University of North Texas at Dallas

Goal/ Objective / Outcome

| | BL 2018 | BL 2019 | Excp 2018 | Excp 2019 | Total Request 2018 | Total Request 2019 |
|---|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 1 Provide Instructional and Operations Support | | | | | | |
| 1 <i>Provide Instructional and Operations Support</i> | | | | | | |
| KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs | 0.00% | 0.00% | | | 0.00% | 0.00% |
| 2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs | 0.00% | 0.00% | | | 0.00% | 0.00% |
| 3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Years | 0.00% | 0.00% | | | 0.00% | 0.00% |
| 4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs | 0.00% | 0.00% | | | 0.00% | 0.00% |
| 5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs | 0.00% | 0.00% | | | 0.00% | 0.00% |
| KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs | 14.00% | 16.00% | | | 14.00% | 16.00% |
| 7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs | 40.00% | 36.00% | | | 40.00% | 36.00% |
| 8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs | 9.40% | 9.60% | | | 9.40% | 9.60% |

2.G. Summary of Total Request Objective Outcomes
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2016
 Time: 3:35:57PM

Agency code: 773

Agency name: University of North Texas at Dallas

Goal/ Objective / Outcome

| | BL 2018 | BL 2019 | Excp 2018 | Excp 2019 | Total Request 2018 | Total Request 2019 |
|--|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs | 8.20% | 8.50% | | | 8.20% | 8.50% |
| 10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs | 33.30% | 38.50% | | | 33.30% | 38.50% |
| KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr | 73.80% | 77.00% | | | 73.80% | 77.00% |
| 12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr | 32.50% | 29.70% | | | 32.50% | 29.70% |
| 13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr | 83.50% | 85.50% | | | 83.50% | 85.50% |
| 14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr | 51.00% | 56.00% | | | 51.00% | 56.00% |
| 15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr | 35.00% | 45.00% | | | 35.00% | 45.00% |
| 16 Percent of Semester Credit Hours Completed | 98.20% | 98.50% | | | 98.20% | 98.50% |
| KEY 17 Certification Rate of Teacher Education Graduates | 0.00% | 0.00% | | | 0.00% | 0.00% |

2.G. Summary of Total Request Objective Outcomes
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2016
 Time: 3:35:57PM

Agency code: 773

Agency name: University of North Texas at Dallas

Goal/ Objective / Outcome

| | BL 2018 | BL 2019 | Excp 2018 | Excp 2019 | Total Request 2018 | Total Request 2019 |
|---|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 18 Percentage of Underprepared Students Satisfy TSI Obligation in Math | 70.00% | 71.00% | | | 70.00% | 71.00% |
| 19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing | 67.00% | 68.00% | | | 67.00% | 68.00% |
| 20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading | 67.00% | 71.00% | | | 67.00% | 71.00% |
| KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates | 54.00% | 52.00% | | | 54.00% | 52.00% |
| KEY 22 Percent of Transfer Students Who Graduate within 4 Years | 58.00% | 60.00% | | | 58.00% | 60.00% |
| KEY 23 Percent of Transfer Students Who Graduate within 2 Years | 34.00% | 36.00% | | | 34.00% | 36.00% |
| KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track | 63.00% | 65.00% | | | 63.00% | 65.00% |
| KEY 25 State Licensure Pass Rate of Law Graduates | 75.00% | 75.00% | | | 75.00% | 75.00% |
| 30 Dollar Value of External or Sponsored Research Funds (in Millions) | 0.00 | 0.00 | | | 0.00 | 0.00 |

2.G. Summary of Total Request Objective Outcomes
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2016

Time: 3:35:57PM

Agency code: 773

Agency name: University of North Texas at Dallas

Goal/ Objective / Outcome

| | BL 2018 | BL 2019 | Excp 2018 | Excp 2019 | Total Request 2018 | Total Request 2019 |
|---|--------------------|--------------------|----------------------|----------------------|-----------------------------------|-----------------------------------|
| 31 External or Sponsored Research Funds As a % of State Appropriations | 0.00% | 0.00% | | | 0.00% | 0.00% |
| 32 External Research Funds As Percentage Appropriated for Research | 0.00% | 0.00% | | | 0.00% | 0.00% |
| 48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year | 0.00% | 0.00% | | | 0.00% | 0.00% |
| 49 Average No Months Endowed Chairs Remain Vacant | 0.00 | 0.00 | | | 0.00 | 0.00 |

773 University of North Texas at Dallas

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------------------------------------|---|-----------|-----------|-----------|-----------|-----------|
| | | | | | (1) | (1) |
| Output Measures: | | | | | | |
| | 1 Number of Undergraduate Degrees Awarded | 389.00 | 483.00 | 550.00 | 620.00 | 700.00 |
| | 2 Number of Minority Graduates | 263.00 | 315.00 | 330.00 | 450.00 | 470.00 |
| | 3 Number of Underprepared Students Who Satisfy TSI Obligation in Math | 11.00 | 15.00 | 19.00 | 23.00 | 27.00 |
| | 4 Number of Underprepared Students Who Satisfy TSI Obligation in Writing | 11.00 | 16.00 | 21.00 | 26.00 | 31.00 |
| | 5 Number of Underprepared Students Who Satisfy TSI Obligation in Reading | 6.00 | 8.00 | 10.00 | 12.00 | 14.00 |
| | 6 Number of Two-Year College Transfers Who Graduate | 246.00 | 340.00 | 400.00 | 510.00 | 590.00 |
| Efficiency Measures: | | | | | | |
| KEY 1 | Administrative Cost As a Percent of Operating Budget | 21.00 % | 19.00 % | 17.00 % | 17.00 % | 17.00 % |
| KEY 2 | Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH | 3,924.00 | 3,924.00 | 3,924.00 | 3,924.00 | 3,924.00 |
| Explanatory/Input Measures: | | | | | | |
| | 1 Student/Faculty Ratio | 18.00 | 20.00 | 20.00 | 21.00 | 20.00 |
| | 2 Number of Minority Students Enrolled | 1,888.00 | 1,906.00 | 1,991.00 | 2,075.00 | 2,160.00 |
| | 3 Number of Community College Transfers Enrolled | 1,234.00 | 1,023.00 | 1,082.00 | 1,078.00 | 1,075.00 |
| | 4 Number of Semester Credit Hours Completed | 20,553.00 | 25,648.00 | 30,926.00 | 35,874.00 | 41,235.00 |

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 ⁽¹⁾ | BL 2019 ⁽¹⁾ |
|--|---|--------------------|--------------------|--------------------|------------------------|------------------------|
| 5 | Number of Semester Credit Hours | 21,224.00 | 26,301.00 | 31,713.00 | 36,788.00 | 42,285.00 |
| 6 | Number of Students Enrolled As of the Twelfth Class Day | 2,575.00 | 2,488.00 | 3,000.00 | 3,480.00 | 4,000.00 |
| KEY 7 | Average Student Loan Debt | 7,838.00 | 7,681.00 | 7,528.00 | 7,377.00 | 7,230.00 |
| KEY 8 | Percent of Students with Student Loan Debt | 61.00 % | 59.00 % | 57.00 % | 55.00 % | 53.00 % |
| 9 | Average Financial Aid Award Per Full-Time Student | 13,834.00 | 14,111.00 | 14,393.00 | 14,681.00 | 14,974.00 |
| 10 | Percent of Full-Time Students Receiving Financial Aid | 97.00 | 97.00 | 98.00 | 98.00 | 98.00 |
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$4,213,523 | \$5,305,047 | \$6,799,393 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$2,933,276 | \$2,925,429 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$4,213,523 | \$8,238,323 | \$9,724,822 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$2,323,523 | \$4,365,062 | \$4,372,807 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$2,323,523 | \$4,365,062 | \$4,372,807 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 704 | Bd Authorized Tuition Inc | \$232,004 | \$2,284,289 | \$2,674,180 | \$0 | \$0 |
| 770 | Est Oth Educ & Gen Inco | \$1,657,996 | \$1,588,972 | \$2,677,835 | \$0 | \$0 |

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 ⁽¹⁾ | BL 2019 ⁽¹⁾ |
|--|-------------|--------------------|--------------------|--------------------|------------------------|------------------------|
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$1,890,000 | \$3,873,261 | \$5,352,015 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$4,213,523 | \$8,238,323 | \$9,724,822 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 51.3 | 83.1 | 137.5 | 145.8 | 154.5 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. The funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | BIENNIAL | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|--------------------------------------|----------------|---------------------------------------|--|
| Base Spending (Est 2016 + Bud 2017) | Baseline Request (BL 2018 + BL 2019) | CHANGE | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) |
| \$17,963,145 | \$0 | \$(17,963,145) | \$(17,963,145) | Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions. |
| | | | <u>\$(17,963,145)</u> | Total of Explanation of Biennial Change |

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 2 Teaching Experience Supplement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 ⁽¹⁾ | BL 2019 ⁽¹⁾ |
|--|-------------------------|------------------|------------------|------------------|------------------------|------------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$129,460 | \$134,838 | \$134,838 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$129,460 | \$134,838 | \$134,838 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$99,504 | \$98,012 | \$98,125 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$99,504 | \$98,012 | \$98,125 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$29,956 | \$36,826 | \$36,713 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$29,956 | \$36,826 | \$36,713 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$129,460 | \$134,838 | \$134,838 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 1.8 | 2.1 | 2.7 | 2.9 | 3.1 |

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 2 Teaching Experience Supplement Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 ⁽¹⁾ | BL 2019 ⁽¹⁾ |
|------|-------------|----------|----------|----------|------------------------|------------------------|
|------|-------------|----------|----------|----------|------------------------|------------------------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Teaching Experience Supplement formula provides an additional weight of 10 percent to lower and upper division semester credit hours taught by tenured and tenure-track faculty.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$269,676 | \$0 | \$ (269,676) | \$ (269,676) | Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions. |
| | | | <u>\$ (269,676)</u> | Total of Explanation of Biennial Change |

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:
 Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$145,151 | \$318,537 | \$356,761 | \$378,167 | \$400,857 |
| TOTAL, OBJECT OF EXPENSE | | \$145,151 | \$318,537 | \$356,761 | \$378,167 | \$400,857 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$145,151 | \$318,537 | \$356,761 | \$378,167 | \$400,857 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$145,151 | \$318,537 | \$356,761 | \$378,167 | \$400,857 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$378,167 | \$400,857 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$145,151 | \$318,537 | \$356,761 | \$378,167 | \$400,857 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

773 University of North Texas at Dallas

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$675,298 | \$779,024 | \$103,726 | \$103,726 | 2018-19 amounts are based on projected use of GR-D for group insurance benefits. |
| | | | <u>\$103,726</u> | Total of Explanation of Biennial Change |

773 University of North Texas at Dallas

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 6 Texas Public Education Grants

Service Categories:
 Service: 20 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$323,119 | \$613,083 | \$759,098 | \$804,644 | \$852,923 |
| TOTAL, OBJECT OF EXPENSE | | \$323,119 | \$613,083 | \$759,098 | \$804,644 | \$852,923 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$323,119 | \$613,083 | \$759,098 | \$804,644 | \$852,923 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$323,119 | \$613,083 | \$759,098 | \$804,644 | \$852,923 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$804,644 | \$852,923 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$323,119 | \$613,083 | \$759,098 | \$804,644 | \$852,923 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Texas Public Education Grant programs are an important source of funding for students, thereby enhancing the education of Texans.

773 University of North Texas at Dallas

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 6 Texas Public Education Grants

Service Categories:
 Service: 20 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$1,372,181 | \$1,657,567 | \$285,386 | \$285,386 | 2018 and 2019 based on projections of set aside from tuition collections |
| | | | \$285,386 | Total of Explanation of Biennial Change |

773 University of North Texas at Dallas

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 Educational and General Space Support

Service Categories:
 Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 ⁽¹⁾ | BL 2019 ⁽¹⁾ |
|--|--------------------------------------|------------------|------------------|------------------|------------------------|------------------------|
| Efficiency Measures: | | | | | | |
| 1 | Space Utilization Rate of Classrooms | 49.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2 | Space Utilization Rate of Classrooms | 41.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$918,655 | \$897,698 | \$897,697 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$100,577 | \$100,577 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$918,655 | \$998,275 | \$998,274 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$621,587 | \$699,418 | \$701,096 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$621,587 | \$699,418 | \$701,096 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$297,068 | \$298,857 | \$297,178 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$297,068 | \$298,857 | \$297,178 | \$0 | \$0 |

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

(1)

(1)

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------|------------------|------------------|------------------|-------------|-------------|
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$918,655 | \$998,275 | \$998,274 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 12.6 | 14.1 | 18.2 | 19.2 | 20.3 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 Educational and General Space Support

Service Categories:
 Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | BIENNIAL | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|--------------------------------------|---------------|---------------------------------------|--|
| Base Spending (Est 2016 + Bud 2017) | Baseline Request (BL 2018 + BL 2019) | CHANGE | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) |
| \$1,996,549 | \$0 | \$(1,996,549) | \$(1,996,549) | Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions. |
| | | | <u>\$(1,996,549)</u> | Total of Explanation of Biennial Change |

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:
 Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|----------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 2008 | DEBT SERVICE | \$3,233,525 | \$3,236,700 | \$8,105,904 | \$7,933,333 | \$7,928,208 |
| TOTAL, OBJECT OF EXPENSE | | \$3,233,525 | \$3,236,700 | \$8,105,904 | \$7,933,333 | \$7,928,208 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$3,233,525 | \$3,236,700 | \$8,105,904 | \$7,933,333 | \$7,928,208 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$3,233,525 | \$3,236,700 | \$8,105,904 | \$7,933,333 | \$7,928,208 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$7,933,333 | \$7,928,208 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$3,233,525 | \$3,236,700 | \$8,105,904 | \$7,933,333 | \$7,928,208 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

To pay the principal and interest on revenue bonds authorized by previous legislatures.

Debt service amounts for the various TRB's are based on debt service schedules furnished by our financial advisor.

773 University of North Texas at Dallas

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:
 Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|---|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$11,342,604 | \$15,861,541 | \$4,518,937 | \$4,518,937 | TRB debt service exceeds the 2016-17 amounts based on principal and interest payments for existing authorizations |
| | | | <u>\$4,518,937</u> | Total of Explanation of Biennial Change |

773 University of North Texas at Dallas

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 5 Small Institution Supplement

Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 ⁽¹⁾ | BL 2019 ⁽¹⁾ |
|--|-------------------------|------------------|------------------|------------------|------------------------|------------------------|
| Objects of Expense: | | | | | | |
| 1005 | FACULTY SALARIES | \$0 | \$42,064 | \$42,064 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$750,000 | \$707,936 | \$707,936 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$750,000 | \$750,000 | \$750,000 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$750,000 | \$750,000 | \$750,000 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$750,000 | \$750,000 | \$750,000 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$750,000 | \$750,000 | \$750,000 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 0.7 | 0.9 | 0.9 | 1.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Small Institution Supplement recognizes that institutions, with smaller student populations, have a minimum cost of operations that may not be covered by funds generated through the formula.

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 5 Small Institution Supplement

Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

(1) (1)

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$1,500,000 | \$0 | \$(1,500,000) | \$(1,500,000) | Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions. |
| | | | \$(1,500,000) | Total of Explanation of Biennial Change |

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

773 University of North Texas at Dallas

GOAL: 3 Provide Special Item Support

OBJECTIVE: 1 Instructional Support Special Item Support

STRATEGY: 1 Transitional Funding

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1005 | FACULTY SALARIES | \$5,906,181 | \$5,906,181 | \$5,906,181 | \$5,669,933 | \$5,669,933 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$5,906,181 | \$5,906,181 | \$5,906,181 | \$5,669,933 | \$5,669,933 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$5,906,181 | \$5,906,181 | \$5,906,181 | \$5,669,933 | \$5,669,933 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$5,906,181 | \$5,906,181 | \$5,906,181 | \$5,669,933 | \$5,669,933 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$5,669,933 | \$5,669,933 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$5,906,181 | \$5,906,181 | \$5,906,181 | \$5,669,933 | \$5,669,933 |
| FULL TIME EQUIVALENT POSITIONS: | | 81.2 | 92.5 | 119.5 | 126.6 | 134.2 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

773 University of North Texas at Dallas

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 1 Transitional Funding Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

UNT Dallas is ramping to full speed in pursuit of its mission:

- Creating a college-going culture through its relationships with area school districts and community colleges
- Increasing participation in higher education and raising the educational attainment rate among the citizens of the North Texas region through high-quality, interdisciplinary education
- Preparing students to become exemplary citizens who can assume leadership positions in high-demand occupations in a global environment
- Enhancing the quality of life in the region through public-private partnerships that promote college attendance
- Teaching and researching in an environment guided by respect and understanding of diverse viewpoints and the core values of virtue, civility, reasoning and accountability
- Serving as an anchor institution, promoting economic development in the southern portion of Dallas County

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|--------------------------------------|-----------------|---------------------------------------|---|
| Base Spending (Est 2016 + Bud 2017) | Baseline Request (BL 2018 + BL 2019) | CHANGE | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) |
| \$11,812,362 | \$11,339,866 | \$(472,496) | \$(472,496) | Difference reflects the required 96% baseline limitation. |
| | | | \$(472,496) | Total of Explanation of Biennial Change |

773 University of North Texas at Dallas

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support
 STRATEGY: 2 Law School

Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$0 | \$1,180,464 | \$1,107,791 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$0 | \$100,454 | \$142,392 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$1,037,795 | \$1,815,671 | \$2,584,592 | \$2,584,592 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$2,318,713 | \$3,065,854 | \$2,584,592 | \$2,584,592 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$0 | \$2,318,713 | \$3,065,854 | \$2,584,592 | \$2,584,592 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$0 | \$2,318,713 | \$3,065,854 | \$2,584,592 | \$2,584,592 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$2,584,592 | \$2,584,592 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$0 | \$2,318,713 | \$3,065,854 | \$2,584,592 | \$2,584,592 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 20.1 | 25.3 | 26.8 | 28.4 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

773 University of North Texas at Dallas

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 2 Law School Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

Located in downtown Dallas, the UNT Dallas College of Law provides high-quality, innovative and affordable legal education in the largest metropolitan region in the U.S. formerly without access to a public law school. The UNT Dallas College of Law creates greater access and opportunity for a qualified and diverse student body to pursue a legal education closer to where they live or work. Demand for affordable legal education and practice ready lawyers in the region are high as large segments of the population lack sufficient access to legal services. A reasonably priced public legal education reduces the average debt level of students who may otherwise forego a legal education, or be forced to relocate to pursue their education. Not being saddled by the high degree of debt will also allow these new lawyers to pursue a greater variety of career options.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$5,384,567 | \$5,169,184 | \$(215,383) | \$(215,383) | Difference reflects the required 96% baseline limitation. |
| | | | <u>\$(215,383)</u> | Total of Explanation of Biennial Change |

773 University of North Texas at Dallas

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 4 Institutional Institutional Support Special Item Support
 STRATEGY: 1 Institutional Enhancement

Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$500,000 | \$500,000 | \$500,000 | \$480,000 | \$480,000 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$500,000 | \$500,000 | \$500,000 | \$480,000 | \$480,000 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$500,000 | \$500,000 | \$500,000 | \$480,000 | \$480,000 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$500,000 | \$500,000 | \$500,000 | \$480,000 | \$480,000 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$480,000 | \$480,000 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$500,000 | \$500,000 | \$500,000 | \$480,000 | \$480,000 |
| FULL TIME EQUIVALENT POSITIONS: | | 6.9 | 7.8 | 10.0 | 10.7 | 11.4 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Institutional Enhancement Fund is distributed among eligible institutions in order to promote increased efficiency and effectiveness in University academic programs, educational support units and administrative units.

773 University of North Texas at Dallas

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 4 Institutional Institutional Support Special Item Support
 STRATEGY: 1 Institutional Enhancement

Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|--------------------------------------|-----------------|---------------------------------------|---|
| Base Spending (Est 2016 + Bud 2017) | Baseline Request (BL 2018 + BL 2019) | CHANGE | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) |
| \$1,000,000 | \$960,000 | \$(40,000) | \$(40,000) | Difference reflects the required 96% baseline limitation. |
| | | | \$(40,000) | Total of Explanation of Biennial Change |

773 University of North Texas at Dallas

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------|------------|------------|------------|------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$0 | \$0 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$0 | \$0 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$0 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$0 | \$0 | \$0 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

773 University of North Texas at Dallas

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$0 | \$0 | \$0 | \$0 | Exceptional item requests for 2018-2019 |
| | | | <u>\$0</u> | Total of Explanation of Biennial Change |

773 University of North Texas at Dallas

GOAL: 6 Research Funds
 OBJECTIVE: 1 Research Development Fund
 STRATEGY: 1 Research Development Fund

Service Categories:
 Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|--------------|------------|------------|------------|------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$998 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$998 | \$0 | \$0 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$998 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$998 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$998 | \$0 | \$0 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Development Fund is distributed among eligible institutions based on the average amount of restricted research funds expended by each institution per year for the three preceding fiscal years. The purpose of these funds is to promote research capacity.

773 University of North Texas at Dallas

GOAL: 6 Research Funds
 OBJECTIVE: 1 Research Development Fund Service Categories:
 STRATEGY: 1 Research Development Fund Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$0 | \$0 | \$0 | \$0 | Not funded beyond 2015. |
| | | | <u>\$0</u> | Total of Explanation of Biennial Change |

773 University of North Texas at Dallas

GOAL: 6 Research Funds
 OBJECTIVE: 3 Comprehensive Research Fund
 STRATEGY: 1 Comprehensive Research Fund

Service Categories:
 Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|--|-------------------------|------------|----------------|----------------|------------|------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$2,439 | \$2,439 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$2,439 | \$2,439 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$0 | \$2,439 | \$2,439 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$0 | \$2,439 | \$2,439 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$0 | \$2,439 | \$2,439 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Comprehensive Research Fund is allocated among eligible institutions based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years as reported to the Higher Education Coordinating Board. The purpose of these funds is to promote research capacity.

773 University of North Texas at Dallas

GOAL: 6 Research Funds
 OBJECTIVE: 3 Comprehensive Research Fund
 STRATEGY: 1 Comprehensive Research Fund

Service Categories:
 Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2015 | Est 2016 | Bud 2017 | BL 2018 | BL 2019 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2016 + Bud 2017)</u> | <u>Baseline Request (BL 2018 + BL 2019)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$4,878 | \$0 | \$(4,878) | \$(4,878) | Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions. |
| | | | \$(4,878) | Total of Explanation of Biennial Change |

SUMMARY TOTALS:

| | | | | | |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|
| OBJECTS OF EXPENSE: | \$16,120,612 | \$23,017,089 | \$30,304,171 | \$17,850,669 | \$17,916,513 |
| METHODS OF FINANCE (INCLUDING RIDERS): | | | | \$17,850,669 | \$17,916,513 |
| METHODS OF FINANCE (EXCLUDING RIDERS): | \$16,120,612 | \$23,017,089 | \$30,304,171 | \$17,850,669 | \$17,916,513 |
| FULL TIME EQUIVALENT POSITIONS: | 153.8 | 220.4 | 314.1 | 332.9 | 352.9 |

4.A. Exceptional Item Request Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 3:36:07PM

Agency code: 773

Agency name:
University of North Texas at Dallas

| CODE | DESCRIPTION | Excp 2018 | Excp 2019 |
|---------------------------------|---|------------------|------------------|
| | Item Name: Restoration of the 4% Baseline Reduction | | |
| | Item Priority: 1 | | |
| | IT Component: No | | |
| | Anticipated Out-year Costs: Yes | | |
| | Involve Contracts > \$50,000: No | | |
| | Includes Funding for the Following Strategy or Strategies: | | |
| | 03-01-01 Transitional Funding | | |
| | 03-01-02 Law School | | |
| | 03-04-01 Institutional Enhancement | | |
| OBJECTS OF EXPENSE: | | | |
| 2009 | OTHER OPERATING EXPENSE | 363,940 | 363,939 |
| | TOTAL, OBJECT OF EXPENSE | \$363,940 | \$363,939 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 363,940 | 363,939 |
| | TOTAL, METHOD OF FINANCING | \$363,940 | \$363,939 |

DESCRIPTION / JUSTIFICATION:

UNT Dallas seeks the restoration of the 4% baseline reduction. For a young institution, adequate funding is one of the most important elements that determine the successful achievement of the institution goals and objectives. UNT Dallas continues to grow in both enrollment and number of programs offered, adequate refunding is required for the sustenance of this growth to be able to deliver quality education. The restoration of the 4% baseline reduction will make a significant impact in delivering quality academic and student supports for the students who are the primary reason for the existence of the university.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:
 Year established and funding source prior to receiving special item funding:
 Formula funding:
 Non-general revenue sources of funding:
 Consequences of not funding:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

UNT Dallas seek the continuation of the restored 4% reduction. This fund will be used for the general operations of the university.

4.A. Exceptional Item Request Schedule
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
TIME: 3:36:07PM

Agency code: 773

Agency name:
University of North Texas at Dallas

| CODE | DESCRIPTION | Excp 2018 | Excp 2019 |
|------|-------------|-----------|-----------|
|------|-------------|-----------|-----------|

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

| 2020 | 2021 | 2022 |
|-----------|-----------|-----------|
| \$363,939 | \$363,939 | \$363,939 |

4.A. Exceptional Item Request Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 3:36:07PM

Agency code: 773

Agency name:
University of North Texas at Dallas

| CODE | DESCRIPTION | Excp 2018 | Excp 2019 |
|--|---|------------------|------------------|
| | Item Name: Urban Institute Program Item Priority: 2 IT Component: No Anticipated Out-year Costs: No Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 395,000 | 395,000 |
| 2009 | OTHER OPERATING EXPENSE | 455,000 | 455,000 |
| TOTAL, OBJECT OF EXPENSE | | \$850,000 | \$850,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 850,000 | 850,000 |
| TOTAL, METHOD OF FINANCING | | \$850,000 | \$850,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 4.50 | 4.50 |

DESCRIPTION / JUSTIFICATION:

UNT Dallas' strategic emphasis on community transformation and empowerment was strengthened in 2016 with the establishment of the Urban SERCH Institute. The mission of SERCH (Service, Education, and Research for Communities with Hope) is to facilitate positive social change and citizen development in Dallas' southern sector through service, education, and research initiatives reflective of community values and needs. Currently, SERCH is the home of the 2016-2017 Americorps VISTA program, in partnership with the City of Dallas' GrowSouth Initiative (Service); is in the final stages of developing the Community Leadership Academy, a peer-model training program for Dallas Police Department officers and neighborhood leaders (Education); and is serving as the program evaluation research team for the Second Chance Community Improvement Program's Center for Court Innovation grant – a partnership with the Dallas City Attorney's Community Prosecution Unit (Research).

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:
 Year established and funding source prior to receiving special item funding:
 Formula funding:
 Non-general revenue sources of funding:
 Consequences of not funding:

4.A. Exceptional Item Request Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 3:36:07PM

Agency code: 773

Agency name:
University of North Texas at Dallas

| CODE | DESCRIPTION | Excp 2018 | Excp 2019 |
|--|---|--------------------|--------------------|
| | Item Name: Emerging Teachers' Institute | | |
| | Item Priority: 3 | | |
| | IT Component: No | | |
| | Anticipated Out-year Costs: No | | |
| | Involve Contracts > \$50,000: No | | |
| | Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 500,000 | 500,000 |
| 2009 | OTHER OPERATING EXPENSE | 750,000 | 750,000 |
| TOTAL, OBJECT OF EXPENSE | | \$1,250,000 | \$1,250,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 1,250,000 | 1,250,000 |
| TOTAL, METHOD OF FINANCING | | \$1,250,000 | \$1,250,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 5.00 | 5.00 |

DESCRIPTION / JUSTIFICATION:

Community stakeholders within Texas, especially the DFW Metroplex, have collectively prioritized teacher preparation and support essential components of a regional strategy to meaningfully increase educational outcomes for its roughly 800,000 children ages 0 through 22. Based upon careful analysis of local data, it has become increasingly clear that creating an institute that prepares and supports educators with the skillsets they will need to provide every student under their care with a solid educational foundation is a key strategy to increasing opportunity and prosperity for the region's citizens. As a result of this strong, demonstrated need, the School of Education at UNT Dallas is creating the Emerging Teacher Institute ("ETI") on its campus.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:
 Year established and funding source prior to receiving special item funding:
 Formula funding:
 Non-general revenue sources of funding:
 Consequences of not funding:

4.A. Exceptional Item Request Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 3:36:07PM

Agency code: 773

Agency name:
University of North Texas at Dallas

| CODE | DESCRIPTION | Excp 2018 | Excp 2019 |
|---------------------------------|---|------------------|------------------|
| | Item Name: Mental Health/Counseling Item Priority: 4 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 620,000 | 620,000 |
| 2009 | OTHER OPERATING EXPENSE | 130,000 | 130,000 |
| TOTAL, OBJECT OF EXPENSE | | \$750,000 | \$750,000 |

METHOD OF FINANCING:

| | | | |
|-----------------------------------|----------------------|------------------|------------------|
| 1 | General Revenue Fund | 750,000 | 750,000 |
| TOTAL, METHOD OF FINANCING | | \$750,000 | \$750,000 |

FULL-TIME EQUIVALENT POSITIONS (FTE):

| | |
|------|------|
| 7.00 | 7.00 |
|------|------|

DESCRIPTION / JUSTIFICATION:

UNT Dallas seeks to improve upon the quality of services rendered for the mental health concerns of our students, as counseling alone limits the broad scope of available options to address our students' mental health needs. Rather, the institution seeks to expand our services to be inclusive of opportunities that address the intersection of healthy minds and readiness to learn. Challenges to mental health well-being can gravely impact academic success engagement and retention. Allocations specifically for mental health for UNT Dallas will provide the ability for more comprehensive and robust mental health services including but not limited to counseling, wellness, case management, behavioral intervention, and crisis and trauma management. The integration, promotion, and utilization of these services enriches student engagement and the exposure to student learning outcomes, and provides a pathway to retention and persistence toward graduation.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:
 Year established and funding source prior to receiving special item funding:
 Formula funding:
 Non-general revenue sources of funding:
 Consequences of not funding:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

It is anticipated that this program will be vital to the campus and the community. Anticipated out-year cost may include cost of modifying the existing counseling facility, personnel cost and operation costs.

4.A. Exceptional Item Request Schedule
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
TIME: 3:36:07PM

Agency code: 773

Agency name:
University of North Texas at Dallas

| CODE | DESCRIPTION | Excp 2018 | Excp 2019 |
|-------------|--------------------|------------------|------------------|
|-------------|--------------------|------------------|------------------|

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

| | 2020 | 2021 | 2022 |
|--|-------------|-------------|-------------|
| | \$500,000 | \$500,000 | \$500,000 |

4.A. Exceptional Item Request Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 3:36:07PM

Agency code: 773

Agency name:
University of North Texas at Dallas

| CODE | DESCRIPTION | Excp 2018 | Excp 2019 |
|------|---|-----------|-----------|
| | Item Name: Pathway to Success program with Community Colleges Item Priority: 5 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request | | |

OBJECTS OF EXPENSE:

| | | | |
|---------------------------------|-------------------------|--------------------|--------------------|
| 1001 | SALARIES AND WAGES | 175,000 | 175,000 |
| 2009 | OTHER OPERATING EXPENSE | 1,075,000 | 1,075,000 |
| TOTAL, OBJECT OF EXPENSE | | \$1,250,000 | \$1,250,000 |

METHOD OF FINANCING:

| | | | |
|-----------------------------------|----------------------|--------------------|--------------------|
| 1 | General Revenue Fund | 1,250,000 | 1,250,000 |
| TOTAL, METHOD OF FINANCING | | \$1,250,000 | \$1,250,000 |

FULL-TIME EQUIVALENT POSITIONS (FTE):

| | |
|------|------|
| 2.00 | 2.00 |
|------|------|

DESCRIPTION / JUSTIFICATION:

The program is designed to support the 60X30 Texas Higher Education Plan through enhancing seamless transition of students from Dallas County Community Colleges (and others) to UNT Dallas through a reverse articulation. This program will enhance early completion of degree, reduce number of credit hours to be taken, promote affordability through reduction in cost and ultimately reduce student debt. Funding support requested will be used primarily towards scholarships, for students enrolled through this program as well as instructional related costs (i.e. instruction and administration)

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:
 Year established and funding source prior to receiving special item funding:
 Formula funding:
 Non-general revenue sources of funding:
 Consequences of not funding:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Continue funding will be essential to keep the program running. Scholarship expense and cost of operation are anticipated out-year costs for this program.

4.A. Exceptional Item Request Schedule
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
TIME: 3:36:07PM

Agency code: 773

Agency name:
University of North Texas at Dallas

| CODE | DESCRIPTION | Excp 2018 | Excp 2019 |
|-------------|--------------------|------------------|------------------|
|-------------|--------------------|------------------|------------------|

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

| 2020 | 2021 | 2022 |
|-------------|-------------|-------------|
| \$750,000 | \$750,000 | \$750,000 |

4.A. Exceptional Item Request Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
 TIME: 3:36:07PM

Agency code: 773

Agency name:
University of North Texas at Dallas

| CODE | DESCRIPTION | Excp 2018 | Excp 2019 |
|---------------------------------|--|------------------|------------------|
| | Item Name: Academic Bridge Program Item Priority: 6 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 187,500 | 187,500 |
| 2009 | OTHER OPERATING EXPENSE | 312,500 | 312,500 |
| TOTAL, OBJECT OF EXPENSE | | \$500,000 | \$500,000 |

METHOD OF FINANCING:

| | | | |
|-----------------------------------|----------------------|------------------|------------------|
| 1 | General Revenue Fund | 500,000 | 500,000 |
| TOTAL, METHOD OF FINANCING | | \$500,000 | \$500,000 |

FULL-TIME EQUIVALENT POSITIONS (FTE):

| | |
|------|------|
| 3.00 | 3.00 |
|------|------|

DESCRIPTION / JUSTIFICATION:

The UNT Dallas Academic Bridge Program provides a gateway between the high-school senior year and college freshman year, recruiting students from area high schools who would not meet normal UNT Dallas admission standards but show a passion for success in college.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:
 Year established and funding source prior to receiving special item funding:
 Formula funding:
 Non-general revenue sources of funding:
 Consequences of not funding:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

This program will support the long term goal of UNT Dallas. Funds will be required for continue operation support and to provide scholarship for students in the program.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

| 2020 | 2021 | 2022 |
|-----------|-----------|-----------|
| \$500,000 | \$500,000 | \$500,000 |

Agency code: 773 Agency name: University of North Texas at Dallas

| Code | Description | Excp 2018 | Excp 2019 |
|--|-------------------------|------------------|------------------|
| Item Name: Restoration of the 4% Baseline Reduction | | | |
| Allocation to Strategy: 3-1-1 Transitional Funding | | | |
| OBJECTS OF EXPENSE: | | | |
| 2009 | OTHER OPERATING EXPENSE | 236,248 | 236,248 |
| TOTAL, OBJECT OF EXPENSE | | \$236,248 | \$236,248 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 236,248 | 236,248 |
| TOTAL, METHOD OF FINANCING | | \$236,248 | \$236,248 |

Agency code: 773 Agency name: University of North Texas at Dallas

| Code | Description | Excp 2018 | Excp 2019 |
|--|-------------------------|------------------|------------------|
| Item Name: Restoration of the 4% Baseline Reduction | | | |
| Allocation to Strategy: 3-1-2 Law School | | | |
| OBJECTS OF EXPENSE: | | | |
| 2009 | OTHER OPERATING EXPENSE | 107,692 | 107,691 |
| TOTAL, OBJECT OF EXPENSE | | \$107,692 | \$107,691 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 107,692 | 107,691 |
| TOTAL, METHOD OF FINANCING | | \$107,692 | \$107,691 |

Agency code: 773 Agency name: University of North Texas at Dallas

| Code | Description | Excp 2018 | Excp 2019 |
|--|-------------------------|-----------------|-----------------|
| Item Name: Restoration of the 4% Baseline Reduction | | | |
| Allocation to Strategy: 3-4-1 Institutional Enhancement | | | |
| OBJECTS OF EXPENSE: | | | |
| 2009 | OTHER OPERATING EXPENSE | 20,000 | 20,000 |
| TOTAL, OBJECT OF EXPENSE | | \$20,000 | \$20,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 20,000 | 20,000 |
| TOTAL, METHOD OF FINANCING | | \$20,000 | \$20,000 |

Agency code: 773 Agency name: University of North Texas at Dallas

| Code | Description | Excp 2018 | Excp 2019 |
|---|-------------------------|------------------|------------------|
| Item Name: Urban Institute Program | | | |
| Allocation to Strategy: 3-5-1 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 395,000 | 395,000 |
| 2009 | OTHER OPERATING EXPENSE | 455,000 | 455,000 |
| TOTAL, OBJECT OF EXPENSE | | \$850,000 | \$850,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 850,000 | 850,000 |
| TOTAL, METHOD OF FINANCING | | \$850,000 | \$850,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 4.5 | 4.5 |

Agency code: 773 Agency name: University of North Texas at Dallas

| Code | Description | Excp 2018 | Excp 2019 |
|---|-------------------------|--------------------|--------------------|
| Item Name: Emerging Teachers' Institute | | | |
| Allocation to Strategy: 3-5-1 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 500,000 | 500,000 |
| 2009 | OTHER OPERATING EXPENSE | 750,000 | 750,000 |
| TOTAL, OBJECT OF EXPENSE | | \$1,250,000 | \$1,250,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 1,250,000 | 1,250,000 |
| TOTAL, METHOD OF FINANCING | | \$1,250,000 | \$1,250,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 5.0 | 5.0 |

Agency code: 773 Agency name: University of North Texas at Dallas

| Code | Description | Excp 2018 | Excp 2019 |
|---|-------------------------|------------------|------------------|
| Item Name: Mental Health/Counseling | | | |
| Allocation to Strategy: 3-5-1 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 620,000 | 620,000 |
| 2009 | OTHER OPERATING EXPENSE | 130,000 | 130,000 |
| TOTAL, OBJECT OF EXPENSE | | \$750,000 | \$750,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 750,000 | 750,000 |
| TOTAL, METHOD OF FINANCING | | \$750,000 | \$750,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 7.0 | 7.0 |

Agency code: 773 Agency name: University of North Texas at Dallas

| Code | Description | Excp 2018 | Excp 2019 |
|--|-------------------------|--------------------|--------------------|
| Item Name: Pathway to Success program with Community Colleges | | | |
| Allocation to Strategy: 3-5-1 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 175,000 | 175,000 |
| 2009 | OTHER OPERATING EXPENSE | 1,075,000 | 1,075,000 |
| TOTAL, OBJECT OF EXPENSE | | \$1,250,000 | \$1,250,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 1,250,000 | 1,250,000 |
| TOTAL, METHOD OF FINANCING | | \$1,250,000 | \$1,250,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 2.0 | 2.0 |

Agency code: 773 Agency name: University of North Texas at Dallas

| Code | Description | Excp 2018 | Excp 2019 |
|---|-------------------------|------------------|------------------|
| Item Name: Academic Bridge Program | | | |
| Allocation to Strategy: 3-5-1 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 187,500 | 187,500 |
| 2009 | OTHER OPERATING EXPENSE | 312,500 | 312,500 |
| TOTAL, OBJECT OF EXPENSE | | \$500,000 | \$500,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 500,000 | 500,000 |
| TOTAL, METHOD OF FINANCING | | \$500,000 | \$500,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 3.0 | 3.0 |

4.C. Exceptional Items Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
TIME: 3:36:08PM

Agency Code: **773** Agency name: **University of North Texas at Dallas**

GOAL: 3 Provide Special Item Support

OBJECTIVE: 1 Instructional Support Special Item Support

STRATEGY: 1 Transitional Funding

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE DESCRIPTION | Exp 2018 | Exp 2019 |
|-------------------------|-----------------|-----------------|
|-------------------------|-----------------|-----------------|

OBJECTS OF EXPENSE:

| | | |
|----------------------------------|------------------|------------------|
| 2009 OTHER OPERATING EXPENSE | 236,248 | 236,248 |
| Total, Objects of Expense | \$236,248 | \$236,248 |

METHOD OF FINANCING:

| | | |
|---------------------------------|------------------|------------------|
| 1 General Revenue Fund | 236,248 | 236,248 |
| Total, Method of Finance | \$236,248 | \$236,248 |

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration of the 4% Baseline Reduction

4.C. Exceptional Items Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
TIME: 3:36:08PM

Agency Code: **773** Agency name: **University of North Texas at Dallas**

GOAL: 3 Provide Special Item Support

OBJECTIVE: 1 Instructional Support Special Item Support

STRATEGY: 2 Law School

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE DESCRIPTION | Excp 2018 | Excp 2019 |
|-------------------------|------------------|------------------|
|-------------------------|------------------|------------------|

OBJECTS OF EXPENSE:

| | | |
|----------------------------------|------------------|------------------|
| 2009 OTHER OPERATING EXPENSE | 107,692 | 107,691 |
| Total, Objects of Expense | \$107,692 | \$107,691 |

METHOD OF FINANCING:

| | | |
|---------------------------------|------------------|------------------|
| 1 General Revenue Fund | 107,692 | 107,691 |
| Total, Method of Finance | \$107,692 | \$107,691 |

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration of the 4% Baseline Reduction

4.C. Exceptional Items Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
TIME: 3:36:08PM

Agency Code: **773** Agency name: **University of North Texas at Dallas**

GOAL: 3 Provide Special Item Support

OBJECTIVE: 4 Institutional Institutional Support Special Item Support

STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE DESCRIPTION | Exp 2018 | Exp 2019 |
|-------------------------|-----------------|-----------------|
|-------------------------|-----------------|-----------------|

OBJECTS OF EXPENSE:

| | | |
|----------------------------------|-----------------|-----------------|
| 2009 OTHER OPERATING EXPENSE | 20,000 | 20,000 |
| Total, Objects of Expense | \$20,000 | \$20,000 |

METHOD OF FINANCING:

| | | |
|---------------------------------|-----------------|-----------------|
| 1 General Revenue Fund | 20,000 | 20,000 |
| Total, Method of Finance | \$20,000 | \$20,000 |

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration of the 4% Baseline Reduction

4.C. Exceptional Items Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2016
TIME: 3:36:08PM

Agency Code: **773** Agency name: **University of North Texas at Dallas**

GOAL: 3 Provide Special Item Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE DESCRIPTION | Exp 2018 | Exp 2019 |
|-------------------------|-----------------|-----------------|
|-------------------------|-----------------|-----------------|

OBJECTS OF EXPENSE:

| | | |
|----------------------------------|--------------------|--------------------|
| 1001 SALARIES AND WAGES | 1,877,500 | 1,877,500 |
| 2009 OTHER OPERATING EXPENSE | 2,722,500 | 2,722,500 |
| Total, Objects of Expense | \$4,600,000 | \$4,600,000 |

METHOD OF FINANCING:

| | | |
|---------------------------------|--------------------|--------------------|
| 1 General Revenue Fund | 4,600,000 | 4,600,000 |
| Total, Method of Finance | \$4,600,000 | \$4,600,000 |

FULL-TIME EQUIVALENT POSITIONS (FTE):

| | |
|------|------|
| 21.5 | 21.5 |
|------|------|

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Urban Institute Program

Emerging Teachers' Institute

Mental Health/Counseling

Pathway to Success program with Community Colleges

Academic Bridge Program

6.A. Historically Underutilized Business Supporting Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/18/2016**
 Time: **3:36:09PM**

Agency Code: **773** Agency: **University of North Texas at Dallas**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2014 - 2015 HUB Expenditure Information

| Statewide HUB Goals | Procurement Category | % Goal | HUB Expenditures FY 2014 | | | Total Expenditures FY 2014 | | HUB Expenditures FY 2015 | | | Total Expenditures FY 2015 | |
|------------------------|---------------------------|--------|--------------------------|--------|------------------|----------------------------------|----------|--------------------------|-----------|------------------|----------------------------------|------|
| | | | % Actual | Diff | Actual \$ | % Goal | % Actual | Diff | Actual \$ | % Goal | % Actual | Diff |
| 11.2% | Heavy Construction | 11.2 % | 0.0% | -11.2% | \$0 | \$0 | 11.2 % | 0.0% | -11.2% | \$0 | \$0 | |
| 21.1% | Building Construction | 21.1 % | 100.0% | 78.9% | \$232,676 | \$232,676 | 21.1 % | 64.9% | 43.8% | \$109,407 | \$168,570 | |
| 32.9% | Special Trade | 32.9 % | 5.2% | -27.7% | \$7,565 | \$146,809 | 32.9 % | 19.3% | -13.6% | \$37,312 | \$193,172 | |
| 23.7% | Professional Services | 23.7 % | 0.0% | -23.7% | \$0 | \$9,818 | 23.7 % | 5.4% | -18.3% | \$9,775 | \$180,083 | |
| 26.0% | Other Services | 26.0 % | 6.9% | -19.1% | \$77,740 | \$1,130,205 | 26.0 % | 9.4% | -16.6% | \$152,851 | \$1,630,535 | |
| 21.1% | Commodities | 21.0 % | 33.1% | 12.1% | \$304,517 | \$920,034 | 21.0 % | 32.7% | 11.7% | \$277,038 | \$847,062 | |
| | Total Expenditures | | 25.5% | | \$622,498 | \$2,439,542 | | 19.4% | | \$586,383 | \$3,019,422 | |

B. Assessment of Fiscal Year 2014 - 2015 Efforts to Meet HUB Procurement Goals

Attainment:

The University of North Texas Dallas (UNT Dallas) attained or exceeded 2 of 5 of the applicable statewide HUB procurement goals in fiscal year 2014. UNT Dallas attained or exceeded 2 of 5 of the applicable statewide HUB procurement goals in fiscal year 2015.

Applicability:

The category of Heavy Construction is not applicable to the agency's operations because we do not have programs or projects related to this field. Any spending in this category represents a miscoding during the procurement phase. This has been corrected in our processes while upgrading to PeopleSoft 9.2.

Factors Affecting Attainment:

UNT Dallas makes many specialized purchases throughout the fiscal year of scientific equipment for various labs and research on campus. Professional services and other services often require specialized knowledge, skills and experience. Due to the specialization required, there are few, if any, HUB vendors in these fields.

However, the agency made significant progress through this reporting period in the areas of Special Trades, Professional Services, Other Services, and Commodities.

"Good-Faith" Efforts:

The agency made the following good faith efforts to comply with statewide HUB procurement goals:

Made appropriate updates to HUB website;

Continued in-reach program meeting with departments to discuss HUB program and vendors;

Shared HUB information with campus departments in regards to HUB vendors and the goods/services they sell;

Published expenditure reports for all departments that provide detailed data by university system account number, department or administrative reporting area related to purchases made to HUB Certified Vendors, Minority Vendors and Other Vendors for all HUB procurement categories recognized by the State.

6.A. Historically Underutilized Business Supporting Schedule
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/18/2016**
Time: **3:36:09PM**

Agency Code: **773** Agency: **University of North Texas at Dallas**

Ensured contract specifications, terms, and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements;

Provided potential bidders with a list of certified HUBs for subcontracting.

University of North Texas at Dallas
Estimated Funds Outside the Institution's Bill Pattern
2016–17 and 2018–19 Biennia

| | 2016-17 Biennium | | | | 2018-19 Biennium | | | |
|--|----------------------|----------------------|----------------------|---------------------|----------------------|----------------------|----------------------|---------------------|
| | FY 2016 Revenue | FY 2017 Revenue | Biennium Total | Percent of Total | FY 2018 Revenue | FY 2019 Revenue | Biennium Total | Percent of Total |
| APPROPRIATED SOURCES INSIDE THE BILL PATTERN | | | | | | | | |
| State Appropriations (excluding HEGI & State Paid Fringes) | \$ 14,422,415 | \$ 14,423,886 | \$ 28,846,301 | | \$ 14,422,415 | \$ 14,423,886 | \$ 28,846,301 | |
| Tuition and Fees (net of Discounts and Allowances) | 4,158,095 | 6,296,405 | 10,454,500 | | 6,674,189 | 7,074,640 | 13,748,829 | |
| Endowment and Interest Income | - | - | - | | - | - | - | |
| Sales and Services of Educational Activities (net) | - | - | - | | - | - | - | |
| Sales and Services of Hospitals (net) | - | - | - | | - | - | - | |
| Other Income | - | - | - | | - | - | - | |
| Total | 18,580,510 | 20,720,291 | 39,300,801 | 45.7% | 21,096,604 | 21,498,526 | 42,595,130 | 43.3% |
| APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN | | | | | | | | |
| State Appropriations (HEGI & State Paid Fringes) | \$ 2,439,654 | \$ 2,561,138 | \$ 5,000,792 | | \$ 2,439,654 | \$ 2,561,138 | \$ 5,000,792 | |
| Higher Education Assistance Funds | 1,408,669 | 2,113,001 | 3,521,670 | | 2,113,004 | 2,113,004 | 4,226,008 | |
| Available University Fund | - | - | - | | - | - | - | |
| State Grants and Contracts | - | - | - | | - | - | - | |
| Total | 3,848,323 | 4,674,139 | 8,522,462 | 9.9% | 4,552,658 | 4,674,142 | 9,226,800 | 9.4% |
| NON-APPROPRIATED SOURCES | | | | | | | | |
| Tuition and Fees (net of Discounts and Allowances) | 11,635,003 | 13,137,134 | 24,772,137 | | 13,925,363 | 14,760,885 | 28,686,248 | |
| Federal Grants and Contracts | 3,066,210 | 6,879,681 | 9,945,891 | | 7,292,462 | 7,730,010 | 15,022,471 | |
| State Grants and Contracts | 3,128 | - | 3,128 | | - | - | - | |
| Local Government Grants and Contracts | - | - | - | | - | - | - | |
| Private Gifts and Grants | 1,000,094 | 1,017,000 | 2,017,094 | | 1,078,020 | 1,142,701 | 2,220,721 | |
| Endowment and Interest Income | 148,043 | 39,000 | 187,043 | | 41,340 | 43,820 | 85,160 | |
| Sales and Services of Educational Activities (net) | 102,716 | 120,198.39 | 222,914 | | 127,410 | 135,055 | 262,465 | |
| Sales and Services of Hospitals (net) | - | - | - | | - | - | - | |
| Professional Fees (net) | 5,976 | - | 5,976 | | - | - | - | |
| Auxiliary Enterprises (net) | 63,922 | 74,801.61 | 138,724 | | 79,290 | 84,047 | 163,337 | |
| Other Income | 836,909 | - | 836,909 | | - | - | - | |
| Total | 16,862,001 | 21,267,815 | 38,129,816 | 44.4% | 22,543,885 | 23,896,518 | 46,440,403 | 47.3% |
| TOTAL SOURCES | \$ 39,290,834 | \$ 46,662,245 | \$ 85,953,079 | 100.0% | \$ 48,193,147 | \$ 50,069,186 | \$ 98,262,333 | 100.0% |

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016

Time: 3:36:09PM

Agency code: 773 Agency name: University of North Texas at Dallas

| Item Priority and Name/ Method of Financing | REVENUE LOSS | | | REDUCTION AMOUNT | | | TARGET |
|---|--------------|------------|----------------|------------------|------------------|------------------|--------|
| | 2018 | 2019 | Biennial Total | 2018 | 2019 | Biennial Total | |
| 1 First 5% incremental reduction | | | | | | | |
| Category: Programs - Service Reductions (Contracted) | | | | | | | |
| Item Comment: The potential base reduction will mostly reduce funds available for student services, student supports and other operating expenses. | | | | | | | |
| Strategy: 1-1-1 Operations Support | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | | | | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | | | | |
| Strategy: 3-1-1 Transitional Funding | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$283,497 | \$283,497 | \$566,994 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$283,497 | \$283,497 | \$566,994 | |
| Strategy: 3-1-2 Law School | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$111,298 | \$147,161 | \$258,459 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$111,298 | \$147,161 | \$258,459 | |
| Strategy: 3-4-1 Institutional Enhancement | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$24,000 | \$24,000 | \$48,000 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$24,000 | \$24,000 | \$48,000 | |
| Item Total | \$0 | \$0 | \$0 | \$418,795 | \$454,658 | \$873,453 | |

FTE Reductions (From FY 2018 and FY 2019 Base Request)

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016

Time: 3:36:09PM

Agency code: 773 Agency name: University of North Texas at Dallas

| Item Priority and Name/ Method of Financing | REVENUE LOSS | | | REDUCTION AMOUNT | | | TARGET |
|--|--------------------|--------------------|--------------------|------------------|------------------|------------------|--------|
| | 2018 | 2019 | Biennial Total | 2018 | 2019 | Biennial Total | |
| 2 Second 5% increment reduction | | | | | | | |
| Category: Programs - Service Reductions (Contracted) | | | | | | | |
| Item Comment: The potential base reduction will mostly reduce funds available for student services, student supports and other operating expenses | | | | | | | |
| Strategy: 1-1-1 Operations Support | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 2 Available School Fund | \$(418,795) | \$(454,658) | \$(873,453) | | | | |
| General Revenue Funds Total | \$(418,795) | \$(454,658) | \$(873,453) | | | | |
| Strategy: 3-1-1 Transitional Funding | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$283,497 | \$283,497 | \$566,994 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$283,497 | \$283,497 | \$566,994 | |
| Strategy: 3-1-2 Law School | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$111,298 | \$147,161 | \$258,459 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$111,298 | \$147,161 | \$258,459 | |
| Strategy: 3-4-1 Institutional Enhancement | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$0 | \$0 | \$0 | \$24,000 | \$24,000 | \$48,000 | |
| General Revenue Funds Total | \$0 | \$0 | \$0 | \$24,000 | \$24,000 | \$48,000 | |
| Item Total | \$(418,795) | \$(454,658) | \$(873,453) | \$418,795 | \$454,658 | \$873,453 | |

FTE Reductions (From FY 2018 and FY 2019 Base Request)

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016

Time: 3:36:09PM

Agency code: 773 Agency name: University of North Texas at Dallas

| Item Priority and Name/ Method of Financing | REVENUE LOSS | | | REDUCTION AMOUNT | | | TARGET |
|---|--------------|-------------|----------------|------------------|-----------|----------------|-------------|
| | 2018 | 2019 | Biennial Total | 2018 | 2019 | Biennial Total | |
| AGENCY TOTALS | | | | | | | |
| General Revenue Total | \$(418,795) | \$(454,658) | \$(873,453) | \$837,590 | \$909,316 | \$1,746,906 | \$1,746,905 |
| Agency Grand Total | \$(418,795) | \$(454,658) | \$(873,453) | \$837,590 | \$909,316 | \$1,746,906 | \$1,746,905 |
| Difference, Options Total Less Target | | | | | | | \$1 |
| Agency FTE Reductions (From FY 2018 and FY 2019 Base Request) | | | | | | | |

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

| 773 University of North Texas at Dallas | | | | | |
|---|------------------|------------------|------------------|------------------|------------------|
| | Act 2015 | Act 2016 | Bud 2017 | Est 2018 | Est 2019 |
| Gross Tuition | | | | | |
| Gross Resident Tuition | 2,893,505 | 5,662,528 | 7,516,060 | 7,967,023 | 8,445,045 |
| Gross Non-Resident Tuition | 306,771 | 268,282 | 395,582 | 419,317 | 444,476 |
| Gross Tuition | 3,200,276 | 5,930,810 | 7,911,642 | 8,386,340 | 8,889,521 |
| Less: Resident Waivers and Exemptions (excludes Hazlewood) | (159,435) | (134,676) | (150,837) | (159,887) | (169,480) |
| Less: Non-Resident Waivers and Exemptions | 0 | 0 | 0 | 0 | 0 |
| Less: Hazlewood Exemptions | (101,687) | (185,578) | (207,847) | (220,318) | (233,537) |
| Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008) | (232,004) | (2,284,289) | (2,674,180) | (2,834,631) | (3,004,709) |
| Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595) | (222,261) | (135,849) | (152,151) | (161,280) | (170,957) |
| Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065) | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014) | (9,131) | (7,023) | (7,866) | (8,338) | (8,838) |
| Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307) | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 2,475,758 | 3,183,395 | 4,718,761 | 5,001,886 | 5,302,000 |
| Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d) | (323,119) | (613,083) | (759,098) | (804,644) | (852,923) |
| Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools) | 0 | 0 | 0 | 0 | 0 |
| Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095) | 0 | 0 | 0 | 0 | 0 |
| Less: Other Authorized Deduction | | | | | |
| Net Tuition | 2,152,639 | 2,570,312 | 3,959,663 | 4,197,242 | 4,449,077 |

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

| 773 University of North Texas at Dallas | | | | | |
|--|------------------|------------------|------------------|------------------|------------------|
| | Act 2015 | Act 2016 | Bud 2017 | Est 2018 | Est 2019 |
| Student Teaching Fees | 0 | 0 | 0 | 0 | 0 |
| Special Course Fees | 0 | 0 | 0 | 0 | 0 |
| Laboratory Fees | 0 | 0 | 0 | 0 | 0 |
| Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions) | 2,152,639 | 2,570,312 | 3,959,663 | 4,197,242 | 4,449,077 |
| OTHER INCOME | | | | | |
| Interest on General Funds: | | | | | |
| Local Funds in State Treasury | 0 | 0 | 0 | 0 | 0 |
| Funds in Local Depositories, e.g., local amounts | 0 | 0 | 0 | 0 | 0 |
| Other Income (Itemize) | | | | | |
| Subtotal, Other Income | 0 | 0 | 0 | 0 | 0 |
| Subtotal, Other Educational and General Income | 2,152,639 | 2,570,312 | 3,959,663 | 4,197,242 | 4,449,077 |
| Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls | (144,234) | (255,174) | (415,483) | (440,412) | (466,837) |
| Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds | (109,625) | (214,818) | (335,710) | (355,853) | (377,204) |
| Less: Staff Group Insurance Premiums | (145,151) | (318,537) | (356,761) | (378,167) | (400,857) |
| Total, Other Educational and General Income (Formula Amounts for General Academic Institutions) | 1,753,629 | 1,781,783 | 2,851,709 | 3,022,810 | 3,204,179 |
| Reconciliation to Summary of Request for FY 2015-2017: | | | | | |
| Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans | 323,119 | 613,083 | 759,098 | 804,644 | 852,923 |
| Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools) | 0 | 0 | 0 | 0 | 0 |
| Plus: Transfer of Funds for Cancellation of Student Loans of Physicians | 0 | 0 | 0 | 0 | 0 |
| Plus: Organized Activities | 0 | 0 | 0 | 0 | 0 |
| Plus: Staff Group Insurance Premiums | 145,151 | 318,537 | 356,761 | 378,167 | 400,857 |
| Plus: Board-authorized Tuition Income | 232,004 | 2,284,289 | 2,674,180 | 2,834,631 | 3,004,709 |
| Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100 | 0 | 0 | 0 | 0 | 0 |

Schedule 1A: Other Educational and General Income

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85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

| 773 University of North Texas at Dallas | | | | | |
|---|------------------|------------------|------------------|------------------|------------------|
| | Act 2015 | Act 2016 | Bud 2017 | Est 2018 | Est 2019 |
| Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595) | 222,261 | 135,849 | 152,151 | 161,280 | 170,957 |
| Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065) | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014) | 9,131 | 7,023 | 7,866 | 8,338 | 8,838 |
| Less: Tuition Waived for Students 55 Years or Older | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition Waived for Texas Grant Recipients | 0 | 0 | 0 | 0 | 0 |
| Total, Other Educational and General Income Reported on Summary of Request | 2,685,295 | 5,140,564 | 6,801,765 | 7,209,870 | 7,642,463 |

Schedule 2: Selected Educational, General and Other Funds

10/18/2016 3:36:17PM

85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

| | Act 2015 | Act 2016 | Bud 2017 | Est 2018 | Est 2019 |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|
| General Revenue Transfers | | | | | |
| Transfer from Coordinating Board for Advanced Research Program | 0 | 0 | 0 | 0 | 0 |
| Transfer from Coordinating Board for Texas College Work Study Program (2015, 2016, 2017) | 0 | 0 | 0 | 0 | 0 |
| Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program | 0 | 0 | 0 | 0 | 0 |
| Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only) | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to Other Institutions | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2015, 2016, 2017) | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| Other: Fifth Year Accounting Scholarship | 0 | 0 | 0 | 0 | 0 |
| Texas Grants | 0 | 0 | 0 | 0 | 0 |
| B-on-Time Program | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to System Administration | (764,604) | (503,812) | 0 | 0 | 0 |
| Subtotal, General Revenue Transfers | (764,604) | (503,812) | 0 | 0 | 0 |
| General Revenue HEF for Operating Expenses | 780,000 | 1,408,669 | 2,113,004 | 2,113,004 | 2,113,004 |
| Transfer from Available University Funds (UT, A&M and Prairie View A&M Only) | 0 | 0 | 0 | 0 | 0 |
| Other Additions (Itemize) | | | | | |
| Increase Capital Projects - Educational and General Funds | 0 | 0 | 0 | 0 | 0 |
| Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2015, 2016, 2017) | 0 | 0 | 0 | 0 | 0 |
| Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize) | 0 | 0 | 0 | 0 | 0 |
| Transfer from Coordinating Board for Incentive Funding | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| Gross Designated Tuition (Sec. 54.0513) | 10,430,491 | 12,305,760 | 13,137,135 | 13,925,363 | 14,760,885 |
| Indirect Cost Recovery (Sec. 145.001(d)) | 0 | 0 | 0 | 0 | 0 |
| Correctional Managed Care Contracts | 0 | 0 | 0 | 0 | 0 |

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| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|----------------------------------|---------------------------|----------------------|-----------------------------|------------------------------|--------------------------|
| GR & GR-D Percentages | | | | | |
| GR % | 76.00% | | | | |
| GR-D/Other % | 24.00% | | | | |
| Total Percentage | 100.00% | | | | |
| FULL TIME ACTIVES | | | | | |
| 1a Employee Only | 187 | 142 | 45 | 187 | 6 |
| 2a Employee and Children | 42 | 32 | 10 | 42 | 3 |
| 3a Employee and Spouse | 29 | 22 | 7 | 29 | 1 |
| 4a Employee and Family | 34 | 26 | 8 | 34 | 1 |
| 5a Eligible, Opt Out | 8 | 6 | 2 | 8 | 0 |
| 6a Eligible, Not Enrolled | 14 | 11 | 3 | 14 | 4 |
| Total for This Section | 314 | 239 | 75 | 314 | 15 |
| PART TIME ACTIVES | | | | | |
| 1b Employee Only | 0 | 0 | 0 | 0 | 3 |
| 2b Employee and Children | 0 | 0 | 0 | 0 | 1 |
| 3b Employee and Spouse | 0 | 0 | 0 | 0 | 0 |
| 4b Employee and Family | 0 | 0 | 0 | 0 | 1 |
| 5b Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6b Eligible, Not Enrolled | 16 | 12 | 4 | 16 | 47 |
| Total for This Section | 16 | 12 | 4 | 16 | 52 |
| Total Active Enrollment | 330 | 251 | 79 | 330 | 67 |

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| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|-----------------------------------|---------------------------|----------------------|-----------------------------|------------------------------|--------------------------|
| FULL TIME RETIREES by ERS | | | | | |
| 1c Employee Only | 0 | 0 | 0 | 0 | 0 |
| 2c Employee and Children | 0 | 0 | 0 | 0 | 0 |
| 3c Employee and Spouse | 0 | 0 | 0 | 0 | 0 |
| 4c Employee and Family | 0 | 0 | 0 | 0 | 0 |
| 5c Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6c Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 0 | 0 | 0 | 0 | 0 |
| PART TIME RETIREES by ERS | | | | | |
| 1d Employee Only | 0 | 0 | 0 | 0 | 0 |
| 2d Employee and Children | 0 | 0 | 0 | 0 | 0 |
| 3d Employee and Spouse | 0 | 0 | 0 | 0 | 0 |
| 4d Employee and Family | 0 | 0 | 0 | 0 | 0 |
| 5d Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6d Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 0 | 0 | 0 | 0 | 0 |
| Total Retirees Enrollment | 0 | 0 | 0 | 0 | 0 |
| TOTAL FULL TIME ENROLLMENT | | | | | |
| 1e Employee Only | 187 | 142 | 45 | 187 | 6 |
| 2e Employee and Children | 42 | 32 | 10 | 42 | 3 |
| 3e Employee and Spouse | 29 | 22 | 7 | 29 | 1 |
| 4e Employee and Family | 34 | 26 | 8 | 34 | 1 |
| 5e Eligible, Opt Out | 8 | 6 | 2 | 8 | 0 |
| 6e Eligible, Not Enrolled | 14 | 11 | 3 | 14 | 4 |
| Total for This Section | 314 | 239 | 75 | 314 | 15 |

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| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|-------------------------------|---------------------------|----------------------|-----------------------------|------------------------------|--------------------------|
| TOTAL ENROLLMENT | | | | | |
| 1f Employee Only | 187 | 142 | 45 | 187 | 9 |
| 2f Employee and Children | 42 | 32 | 10 | 42 | 4 |
| 3f Employee and Spouse | 29 | 22 | 7 | 29 | 1 |
| 4f Employee and Family | 34 | 26 | 8 | 34 | 2 |
| 5f Eligible, Opt Out | 8 | 6 | 2 | 8 | 0 |
| 6f Eligible, Not Enrolled | 30 | 23 | 7 | 30 | 51 |
| Total for This Section | 330 | 251 | 79 | 330 | 67 |

3.A.1. PROGRAM-LEVEL REQUEST SCHEDULE
85th Regular Session, Agency Submission, Version 1

3.A.1. PROGRAM-LEVEL REQUEST SCHEDULE
85th Regular Session, Agency Submission, Version 1

| Agency Code: 773 | | Agency: University of North Texas at Dallas | | | | Prepared By: | | | | | |
|------------------|---------------------------------|---|--------------------------------|---------|---|---------------|-------------------|-------------------|-------------------------|---------------------|---------|
| Date: | | | | | | 16-17 Base | Requested 2018 | Requested 2019 | Biennial Total 18-19 | Biennial Difference | |
| Goal | Goal Name | Strategy | Strategy Name | Program | Program Name | | | | | \$ | % |
| A | Instruction/Operations | A.1.1 | Operations Support | A.1.1.1 | Operations Support | \$16,491,061 | \$0 | \$0 | \$0 | (\$16,491,061) | -100.0% |
| | | A.1.2 | Teaching Experience Supplement | A.1.2.1 | Teaching Experience Supplement | \$269,676 | \$0 | \$0 | \$0 | (\$269,676) | -100.0% |
| | | A.1.3 | Staff Group Insurance | A.1.3.1 | Staff Group Insurance | \$675,298 | \$378,167 | \$400,857 | \$779,024 | \$103,726 | 15.4% |
| | | A.1.6 | Texas Public Education Grants | A.1.6.1 | Texas Public Education Grants | \$1,356,436 | \$804,644 | \$852,923 | \$1,657,567 | \$301,131 | 22.2% |
| B | Provide Infrastructural Support | B.1.1 | E&G Space Support | B.1.1.1 | E&G Space Support | \$1,996,549 | \$0 | \$0 | \$0 | (\$1,996,549) | -100.0% |
| | | B.1.2 | Tuition Revenue Bond Interest | B.1.2.1 | Tuition Revenue Bond Interest | \$11,342,604 | \$7,933,333 | \$7,928,208 | \$15,861,541 | \$4,518,937 | 39.8% |
| | | B.1.5 | Small Institution Supplement | B.1.5.1 | Small Institution Supplement | \$1,500,000 | \$0 | \$0 | \$0 | (\$1,500,000) | -100.0% |
| C | Provide Special Item Support | C.1.1 | Transitional Funding | C.1.1.1 | Transitional Funding | \$11,812,362 | \$5,669,933 | \$5,669,933 | \$11,339,866 | (\$472,496) | -4.0% |
| | | C.1.2 | Law School | C.1.2.1 | Law School | \$5,384,567 | \$2,584,592 | \$2,584,592 | \$5,169,184 | (\$215,383) | -4.0% |
| | | C.1.4 | Institutional Enhancement | C.1.4.1 | Institutional Enhancement | \$1,000,000 | \$480,000 | \$480,000 | \$960,000 | (\$40,000) | -4.0% |
| | | | Exceptional Item Request | | Restoration of the 4% Baseline Reduction | \$727,877 | \$363,939 | \$363,938 | \$727,877 | \$0 | |
| | | | Exceptional Item Request | | Urban Institute Program | \$0 | \$850,000 | \$850,000 | \$1,700,000 | \$1,700,000 | |
| | | | Exceptional Item Request | | Emerging Teachers' Institute | \$0 | \$1,250,000 | \$1,250,000 | \$2,500,000 | \$2,500,000 | |
| | | | Exceptional Item Request | | Mental Health/Counseling | \$0 | \$750,000 | \$750,000 | \$1,500,000 | \$1,500,000 | |
| | | | Exceptional Item Request | | Pathway to Success Program with Community Colle | \$0 | \$1,250,000 | \$1,250,000 | \$2,500,000 | \$2,500,000 | |
| | | | Exceptional Item Request | | Academic Bridge Program | \$0 | \$500,000 | \$500,000 | \$1,000,000 | \$1,000,000 | |
| D | Research Fund | D.3.1 | Comprehensive Research Fund | D.3.1.1 | Comprehensive Research Fund | \$4,878 | \$0 | \$0 | \$0 | (\$4,878) | -100.0% |

Schedule 4: Computation of OASI
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency 773 University of North Texas at Dallas

| Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2 | 2015 | | 2016 | | 2017 | | 2018 | | 2019 | |
|---|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|
| | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> |
| General Revenue (% to Total) | 82.5553 | \$682,570 | 76.0000 | \$808,052 | 76.0000 | \$1,315,696 | 76.0000 | \$1,394,638 | 76.0000 | \$1,478,316 |
| Other Educational and General Funds (% to Total) | 17.4447 | \$144,233 | 24.0000 | \$255,174 | 24.0000 | \$415,483 | 24.0000 | \$440,412 | 24.0000 | \$466,837 |
| Health-Related Institutions Patient Income (% to Total) | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 |
| Grand Total, OASI (100%) | 100.0000 | \$826,803 | 100.0000 | \$1,063,226 | 100.0000 | \$1,731,179 | 100.0000 | \$1,835,050 | 100.0000 | \$1,945,153 |

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

10/18/2016 3:36:18PM

85th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

| Description | Act 2015 | Act 2016 | Bud 2017 | Est 2018 | Est 2019 |
|--|-----------|-----------|------------|------------|------------|
| Proportionality Amounts | | | | | |
| Gross Educational and General Payroll - Subject To TRS Retirement | 5,899,351 | 9,540,897 | 14,324,662 | 14,754,402 | 15,197,034 |
| Employer Contribution to TRS Retirement Programs | 401,156 | 648,781 | 974,077 | 1,032,522 | 1,094,473 |
| Gross Educational and General Payroll - Subject To ORP Retirement | 3,443,282 | 3,731,742 | 6,435,091 | 6,821,196 | 7,230,468 |
| Employer Contribution to ORP Retirement Programs | 227,257 | 246,295 | 424,716 | 450,199 | 477,211 |
| Proportionality Percentage | | | | | |
| General Revenue | 82.5553 % | 76.0000 % | 76.0000 % | 76.0000 % | 76.0000 % |
| Other Educational and General Income | 17.4447 % | 24.0000 % | 24.0000 % | 24.0000 % | 24.0000 % |
| Health-related Institutions Patient Income | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % |
| Proportional Contribution | | | | | |
| Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs) | 109,625 | 214,818 | 335,710 | 355,853 | 377,204 |
| HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs) | 0 | 0 | 0 | 0 | 0 |
| Differential | | | | | |
| Differential Percentage | 1.3100 % | 1.3100 % | 1.3100 % | 1.3100 % | 1.3100 % |
| Gross Payroll Subject to Differential - Optional Retirement Program | 0 | 0 | 0 | 0 | 0 |
| Total Differential | 0 | 0 | 0 | 0 | 0 |

Schedule 6: Constitutional Capital Funding
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2016 3:36:19PM

773 University of North Texas at Dallas

| Activity | Act 2015 | Act 2016 | Bud 2017 | Est 2018 | Est 2019 |
|---------------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| A. PUF Bond Proceeds Allocation | 0 | 0 | 0 | 0 | 0 |
| Project Allocation | | | | | |
| Library Acquisitions | 0 | 0 | 0 | 0 | 0 |
| Construction, Repairs and Renovations | 0 | 0 | 0 | 0 | 0 |
| Furnishings & Equipment | 0 | 0 | 0 | 0 | 0 |
| Computer Equipment & Infrastructure | 0 | 0 | 0 | 0 | 0 |
| Reserve for Future Consideration | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| B. HEF General Revenue Allocation | 784,786 | 1,408,668 | 2,113,004 | 2,113,004 | 2,113,004 |
| Project Allocation | | | | | |
| Library Acquisitions | 0 | 0 | 0 | 0 | 0 |
| Construction, Repairs and Renovations | 120,625 | 79,086 | 745,000 | 750,000 | 700,000 |
| Furnishings & Equipment | 106,570 | 270,970 | 270,000 | 250,000 | 250,000 |
| Computer Equipment & Infrastructure | 557,591 | 792,171 | 812,500 | 900,000 | 850,000 |
| Reserve for Future Consideration | 0 | 266,441 | 285,504 | 213,004 | 313,004 |
| HEF for Debt Service | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |

Schedule 7: Personnel
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
 Time: 3:36:19PM

Agency code: **773** Agency name: **University of North Texas at Dallas**

| | Actual 2015 | Actual 2016 | Budgeted 2017 | Estimated 2018 | Estimated 2019 |
|---|----------------|----------------|------------------|-------------------|-------------------|
| Part A. | | | | | |
| FTE Positions | | | | | |
| Directly Appropriated Funds (Bill Pattern) | | | | | |
| Educational and General Funds Faculty Employees | 58.4 | 92.6 | 141.1 | 149.6 | 158.5 |
| Educational and General Funds Non-Faculty Employees | 95.4 | 127.8 | 173.0 | 183.3 | 194.4 |
| Subtotal, Directly Appropriated Funds | 153.8 | 220.4 | 314.1 | 332.9 | 352.9 |
| Other Appropriated Funds | | | | | |
| AUF | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Subtotal, Other Appropriated Funds | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Subtotal, All Appropriated | 153.8 | 220.4 | 314.1 | 332.9 | 352.9 |
| Contract Employees (Correctional Managed Care) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Non Appropriated Funds Employees | 45.1 | 64.6 | 12.2 | 13.0 | 13.7 |
| Subtotal, Other Funds & Non-Appropriated | 45.1 | 64.6 | 12.2 | 13.0 | 13.7 |
| GRAND TOTAL | 198.9 | 285.0 | 326.3 | 345.9 | 366.6 |

Schedule 7: Personnel
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
 Time: 3:36:19PM

Agency code: **773** Agency name: **University of North Texas at Dallas**

| | Actual 2015 | Actual 2016 | Budgeted 2017 | Estimated 2018 | Estimated 2019 |
|---|----------------|----------------|------------------|-------------------|-------------------|
| Part B. | | | | | |
| Personnel Headcount | | | | | |
| Directly Appropriated Funds (Bill Pattern) | | | | | |
| Educational and General Funds Faculty Employees | 76.0 | 131.0 | 195.0 | 207.0 | 219.0 |
| Educational and General Funds Non-Faculty Employees | 111.0 | 173.0 | 321.0 | 341.0 | 361.0 |
| Subtotal, Directly Appropriated Funds | 187.0 | 304.0 | 516.0 | 548.0 | 580.0 |
| Other Appropriated Funds | | | | | |
| AUF | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Subtotal, Other Appropriated Funds | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Subtotal, All Appropriated | 187.0 | 304.0 | 516.0 | 548.0 | 580.0 |
| Contract Employees (Correctional Managed Care) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Non Appropriated Funds Employees | 82.0 | 134.0 | 22.0 | 23.0 | 25.0 |
| Subtotal, Non-Appropriated | 82.0 | 134.0 | 22.0 | 23.0 | 25.0 |
| GRAND TOTAL | 269.0 | 438.0 | 538.0 | 571.0 | 605.0 |

Schedule 7: Personnel
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2016
 Time: 3:36:19PM

Agency code: **773** Agency name: **University of North Texas at Dallas**

| | Actual 2015 | Actual 2016 | Budgeted 2017 | Estimated 2018 | Estimated 2019 |
|---|------------------------|------------------------|--------------------------|---------------------------|---------------------------|
| PART C. | | | | | |
| Salaries | | | | | |
| Directly Appropriated Funds (Bill Pattern) | | | | | |
| Educational and General Funds Faculty Employees | \$4,104,027 | \$5,005,513 | \$7,459,417 | \$7,906,982 | \$8,381,401 |
| Educational and General Funds Non-Faculty Employees | \$4,200,825 | \$5,925,620 | \$11,006,496 | \$11,666,886 | \$12,366,899 |
| Subtotal, Directly Appropriated Funds | \$8,304,852 | \$10,931,133 | \$18,465,913 | \$19,573,868 | \$20,748,300 |
| Other Appropriated Funds | | | | | |
| AUF | \$0 | \$0 | \$0 | \$0 | \$0 |
| Subtotal, Other Appropriated Funds | \$0 | \$0 | \$0 | \$0 | \$0 |
| Subtotal, All Appropriated | \$8,304,852 | \$10,931,133 | \$18,465,913 | \$19,573,868 | \$20,748,300 |
| Contract Employees (Correctional Managed Care) | \$0 | \$0 | \$0 | \$0 | \$0 |
| Non Appropriated Funds Employees | \$4,264,902 | \$5,167,382 | \$852,966 | \$904,144 | \$958,393 |
| Subtotal, Non-Appropriated | \$4,264,902 | \$5,167,382 | \$852,966 | \$904,144 | \$958,393 |
| GRAND TOTAL | \$12,569,754 | \$16,098,515 | \$19,318,879 | \$20,478,012 | \$21,706,693 |

Schedule 8B: Tuition Revenue Bond Issuance History

10/18/2016 3:36:20PM

85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

773 University of North Texas at Dallas

| Authorization Date | Authorization Amount | Issuance Date | Issuance Amount | Authorized Amount Outstanding as of 08/31/2016 | Proposed Issuance Date for Outstanding Authorization | Proposed Issuance Amount for Outstanding Authorization |
|--------------------|----------------------|-----------------|-----------------|--|--|--|
| 2001 | \$25,000,000 | Oct 1 2005 | \$25,000,000 | | | |
| | | <i>Subtotal</i> | \$25,000,000 | \$0 | | |
| 2006 | \$25,000,000 | Dec 2 2009 | \$25,000,000 | | | |
| | | <i>Subtotal</i> | \$25,000,000 | \$0 | | |
| 2015 | \$63,000,000 | | | | Jan 5 2017 | \$63,000,000 |

Schedule 8D: Tuition Revenue Bonds Request by Project
 85th Regular Session, Agency Submission, Version 1

Agency Code: 773

Agency Name: **University of North Texas at Dallas**

| Project Name | Authorization Year | Estimated Final Payment Date | Requested Amount 2018 | Requested Amount 2019 |
|-------------------------------------|--------------------|------------------------------|------------------------|------------------------|
| General Academic Building I | 1997 | 4/15/2025 | \$ 1,459,332.50 | \$ 1,459,957.50 |
| General Academic Building II | 2006 | 4/15/2029 | \$ 1,562,000.00 | \$ 1,558,500.00 |
| Student Learning and Success Center | 2015 | 4/15/2036 | \$ 4,912,000.00 | \$ 4,909,750.00 |
| | | | <u>\$ 7,933,332.50</u> | <u>\$ 7,928,207.50</u> |

773 University of North Texas at Dallas

Special Item: 1 **Transitional Funding**

(1) Year Special Item: 2012
Original Appropriations: \$5,906,181

(2) Mission of Special Item:

The mission of the University of North Texas at Dallas is to enhance access to high quality education and to prepare students to become exemplary citizens who can assume leadership positions in a global environment

(3) (a) Major Accomplishments to Date:

UNT Dallas enrollment has grown significantly (19%) since its inception in 2010 serving 76% minority students. From Fall 2014, the university has added six additional academic programs, established experiential learning within its academic curriculum and added more faculty and staff for its growing operations and student supports. As a startup institution, UNT Dallas has awarded 2,372 degrees including bachelors and masters.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Enrollment for Fall 2016 is tracking above Fall 2015. UNT Dallas is expected to reach 5000 students by Fall 2021. The university is set to increase it academic support through the introduction of block scheduling and to increase student retention.

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

N/A

(9) Consequences of Not Funding:

This is one of the major source of funds for UNT Dallas. If funding does not continue, the overall operations of the university will be impeded and the goals and objectives set forth can not be achieved.

773 University of North Texas at Dallas

Special Item: 2 **Institutional Enhancement**

(1) Year Special Item: 2012
Original Appropriations: \$500,000

(2) Mission of Special Item:

The mission of the University of North Texas at Dallas is to enhance access to high quality education and to prepare students to become exemplary citizens who can assume leadership positions in a global environment

(3) (a) Major Accomplishments to Date:

UNT Dallas enrollment has grown significantly (19%) since its inception in 2010 serving 76% minority students. From Fall 2014, the university has added six additional academic programs, established experiential learning within its academic curriculum and added more faculty and staff for its growing operations and student supports. As a startup institution, UNT Dallas has awarded 2,372 degrees including bachelors and masters.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Enrollment for Fall 2016 is tracking above Fall 2015. UNT Dallas is expected to reach 5000 students by Fall 2021. The university is set to increase its academic support through the introduction of block scheduling and to increase student retention.

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

N/A

(9) Consequences of Not Funding:

There will be a negative impact on operation support and student services if there is no continue funding.

773 University of North Texas at Dallas

Special Item: 3 **Law School**

(1) Year Special Item: 2010
Original Appropriations: \$5,000,000

(2) Mission of Special Item:

Located in downtown Dallas, the UNT Dallas College of Law provides high-quality, innovative and affordable legal education in the largest metropolitan region in the U.S. formerly without access to a public law school. The UNT Dallas College of Law creates greater access and opportunity for a qualified and diverse student body to pursue a legal education closer to where they live or work. Demand for affordable legal education and practice ready lawyers in the region are high as large segments of the population lack sufficient access to legal services. A reasonably priced public legal education reduces the average debt level of students who may otherwise forego a legal education, or be forced to relocate to pursue their education. Not being saddled by the high degree of debt will also allow these new lawyers to pursue a greater variety of career options.

(3) (a) Major Accomplishments to Date:

(3) (b) Major Accomplishments Expected During the Next 2 Years:

(4) Funding Source Prior to Receiving Special Item Funding:

(5) Formula Funding:
Y

(6) Startup Funding:
Y

(7) Transition Funding:
Y

(8) Non-general Revenue Sources of Funding:
N/A

(9) Consequences of Not Funding:

773 University of North Texas at Dallas

State appropriations are a critical element of the UNT Dallas College of Law and loss of State support could jeopardize the ability to successfully develop and grow the law program. This will also negatively impact the university's ability to secure accreditation.

773 University of North Texas at Dallas

Special Item: 4 **Urban Institute Program**

(1) Year Special Item: 2018

Original Appropriations: \$0

(2) Mission of Special Item:

The mission of SERCH (Service, Education, and Research for Communities with Hope) is to facilitate positive social change and citizen development in Dallas' southern sector through service, education, and research initiatives reflective of community values and needs. For example, SERCH will conduct a needs assessment for youth in our community.

(3) (a) Major Accomplishments to Date:

In the short time since its opening, SERCH has engaged faculty, staff, and students with the community in order to lend its intellectual and human capital in providing sustainable solutions. Currently, SERCH is the home of the 2016-2017 Americorps VISTA program, in partnership with the City of Dallas' GrowSouth Initiative (Service); is in the final stages of developing the Community Leadership Academy, a peer-model training program for Dallas Police Department officers and neighborhood leaders (Education); and is serving as the program evaluation research team for the Second Chance Community Improvement Program's Center for Court Innovation grant – a partnership with the Dallas City Attorney's Community Prosecution Unit (Research).

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The program is expected to bring about social change and citizen development in the city of Dallas through it various community engaging initiatives and training programs.

(4) Funding Source Prior to Receiving Special Item Funding:

UNT Dallas has supported the Urban Institute Program from it limited resources.

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

N/A

773 University of North Texas at Dallas

(9) Consequences of Not Funding:

The goals and objectives of the program can not be achieved if the program is not funded

773 University of North Texas at Dallas

Special Item: 5 **Emerging Teachers' Institute**

(1) Year Special Item: 2018
Original Appropriations: \$0

(2) Mission of Special Item:

To prepare and support educators with the skillsets needed to provide every student under their care with a solid educational foundation

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The Emerging Teachers' Institute will help to resolve the critical workforce need of highly skilled educators and it is anticipated to become one of the highest quality, primary pipelines for educator training within the region.

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

N/A

(9) Consequences of Not Funding:

The goals and objectives of the program can not be achieved if the program is not funded

773 University of North Texas at Dallas

Special Item: 6 **Mental Health/Counseling**

(1) Year Special Item: 2018
Original Appropriations: \$0

(2) Mission of Special Item:

Recognizing the impact of mental health on the ability of students to be engaged both inside and outside the classroom, the mission of the program is to improve the quality of services rendered for mental health concerns of UNT Dallas students

(3) (a) Major Accomplishments to Date:

In the aftermath of the July 2016 shootings of Police Officers in Dallas, UNT Dallas provided well needed support for the community.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Allocations specifically for mental health for UNT Dallas will provide the ability for more comprehensive and robust mental health services including but not limited to counseling, wellness, case management, behavioral intervention, and crisis and trauma management. The integration, promotion, and utilization of these services enriches student engagement and the exposure to student learning outcomes, and provides a pathway to retention and persistence toward graduation.

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

N/A

(9) Consequences of Not Funding:

If program is not funded, UNT Dallas will be faced with the challenge of improving on existing counseling services available to students and the entire university community

773 University of North Texas at Dallas

Special Item: 7 **Pathway to Success program with Community Colleges**

(1) Year Special Item: 2018
Original Appropriations: \$0

(2) Mission of Special Item:

To facilitate a seamless transition of students from community colleges to UNT Dallas, enhance early degree completion at reduced cost and ultimately reduce student debt.

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Early degree completion (target completion of degree within 8 semester), increase enrollment and reduction in cost of completing a 4 year degree. This program is also anticipated to provide scholarship as an incentive for early completion of degree.

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

N/A

(9) Consequences of Not Funding:

The goals and objectives of the program can not be achieved if the program is not funded

773 University of North Texas at Dallas

Special Item: 8 **Academic Bridge Program**

(1) Year Special Item: 2018
Original Appropriations: \$0

(2) Mission of Special Item:

To provide a gateway between the high-school senior year and college freshman year and create a pathway to successful college degree.

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Increase enrollment through targeted recruitment exercise. Opportunities will be created for area high school students who would not meet normal UNT Dallas admission standards but show passion for success in college.

(4) Funding Source Prior to Receiving Special Item Funding:

N/A

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

N/A

(9) Consequences of Not Funding:

As a major recruiting tool, not funding this program will impact enrollment growth and student success.