

REQUEST FOR LEGISLATIVE APPROPRIATIONS

For Fiscal Year 2018 and 2019

Submitted to the Office of the Governor, Budget Division, and the Legislative Budget Board

by



LAMAR INSTITUTE OF TECHNOLOGY

a Member of

THE TEXAS STATE UNIVERSITY SYSTEM

Date of Submission

October 17, 2016

Legislative Appropriations Request

For Fiscal Year 2018 and 2019

Submitted to the
Office of the Governor, Budget Division, and
the Legislative Budget Board

by



System Administration

Brian McCall, Ph. D.
Chancellor, Texas State University System

Board of Regents

Dr. Jaime Garza, Chairman

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David Montagne

Vernon Reaser III

William F. Scott

Alan Tinsley

Donna Williams

Dylan McFarland, Student

Term Expires

2017

2017

2019

2021

2021

2019

2019

2021

2017

2017

Hometown

San Antonio

Austin

San Antonio

San Antonio

Beaumont

Bellaire

Nederland

Madisonville

Arlington

Huntsville

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**LAMAR INSTITUTE OF TECHNOLOGY
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789 Lamar Institute of Technology

Lamar Institute of Technology is a special purpose, coeducational technical institute within The Texas State University System established in 1990.

The Institute is committed to serving the people of Texas, and especially the Southeast Texas region, with exemplary post-secondary degree and non-degree, academic (Associate of Arts) and career/technical (Associate of Applied Sciences) education programs. The Institute offers educational opportunity through an open-door policy which admits all students who will benefit from a post-secondary academic and/or career/technical education. Supportive developmental education provides assistance for students who are under-prepared for collegiate work.

The basic mission of the Institute of Technology is to help students equip themselves for effective living and responsible citizenship in society by offering post-secondary educational programs and training which prepare them for entry into the workplace and/or to complete baccalaureate degrees. The college focuses on innovative education, training and career development for tomorrow's workforce.

The Institute offers education and hands-on-training, coupled with related support courses, in fifty-eight (58) programs leading to six (6) Associate of Arts/Associate of Science degrees, twenty-five (25) Associate of Applied Science degrees, and twenty-seven (27) certificates. Programs in technical, industrial, business, allied health and public service and safety fields offer students a number of degree choices. Active advisory committees in each of the program areas assist in a variety of ways including keeping the curricula up-to-date to reflect changing workforce requirements. Fall 2014, the college began offering the Associate of Arts/Associate of Science degrees to better serve our community. Additional faculty and staff will be required for the continued implementation of additional Associate of Arts/Associate of Science degree offerings.

Through its workforce development division, the Institute responds to the needs of business and industry with a variety of credit and non-credit courses and programs to prepare new workers and to upgrade current workers enabling firms to remain competitive in today's high-tech, global economy. Through customized programs, the Institute plays an important role in the continued economic development and the expansion of business and industry in Southeast Texas and Texas.

Based upon the projected billion dollars of expansion of business and industry in Southeast Texas, it is very important for Lamar Institute of Technology to assist in training and retraining of new and incumbent workers to meet the workforce needs. This funding will also permit the Lamar Institute of Technology to continue to work with the Workforce Solutions Southeast Texas to provide education and training for the unemployed and dislocated workers in our area. Lamar Institute of Technology is partnering with the Region 5 Education Center to provide educational opportunities for adult basic education and GED preparation students within their service area. The continued funding for our special item request is very critical for the economic expansion and workforce needs of Southeast Texas. With the passage of Texas House Bill 5, Lamar Institute of Technology has developed a framework to support the over 30 Independent School Districts in its service area. LIT has focused on STEM High School Dual Enrollment College courses that can be offered in collaboration with area independent school districts to support the HB 5 requirements and also to create a seamless pathway for students entering 8th grade. The pathway provides the opportunity for students to begin taking dual enrollment courses in their area of career interest (endorsements), to have the opportunity to earn a credential (Certificate or Associate Degree) while in high school and to make progress toward earning a Baccalaureate degree.

The Institute has grown more than 90 percent since the beginning of the state's "Closing the Gaps" initiative in fall 2000, making the Institute one of the fastest growing education institutions in Texas. Nearly 7,000 students complete a program of study each year (over 3,600 credit and over 3,300 non-credit students). Placement of graduates in jobs related to their career preparation is a high priority of the Institute of Technology. Graduates find excellent jobs at competitive salaries and they are prepared for career advancement. In support of the new Texas Higher Education Strategic Plan, 60x30TX, LIT has begun the process of engaging the Southeast Texas workforce partners that serve on its program Advisory Committees to identify Marketable Skills needed in the area workforce. Specifically, all of the LIT program Advisory Committees completed a Skills Gap Survey on February 11, 2016 to identify the Soft Skills needed in their respective workforce and to assess the level at

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which LIT graduates possessed these critical skills.

Lamar Institute of Technology has one of the highest classroom and laboratory utilization rates of all of the public two-year colleges. This highlights the critical need for more instructional space at the Institute.

NINETY-SIX PERCENT BASELINE DIRECTIVE:

An adjustment of \$83,904 was made to the 2018-2019 baseline request per the policy letter for the Legislative Appropriations Request. This is a reduction in the program Institutional Enhancement. Institutional Enhancement is used to purchase furniture, new classroom equipment, fund faculty salaries, obtain network resources and services to build a sound technology infrastructure, as well as capital equipment for new and existing programs. An exception to the baseline request limitation is the 2018-2019 Tuition Revenue Bond Debt Service. This was requested at the anticipated level required to satisfy debt service requirements on all existing Tuition Revenue Bond authorization. The new authority provided by House Bill 100, 84th is included.

PURPOSE OF ANY NEW FUNDING BEING REQUESTED:

Two Exceptional Item requests are submitted for consideration.

1). Restoration of 4% Reduction: Lamar Institute of Technology is requesting restoration of the 4% reduction of \$83,904 of Institutional Enhancement. Continued funding reductions have made this funding source essential to ensure sufficient and adequate resources to support the mission of the Institute.

Requested FY 2018 \$83,904; FY 2019 \$83,904

2). Increase in Institutional Enhancement: Lamar Institute of Technology is requesting increased funding for Institutional Enhancement. Lamar Institute of Technology's Quality Enhancement Plan (QEP). The QEP is taking at-risk students in selected programs and working to improve their success by improving their learning environment. The Process Operating Technology and Instrumentation Technology programs have been participating since 2014. Allied Health and Business Technologies will be the next programs participating in the QEP. Lamar Institute of Technology is requesting funding to aid in the expansion from 30 students to 500 students participating in the QEP. The QEP will aid in retention of students therefore aiding in their academic success. Funding for faculty, staff, tutors, and funding for upgrades to computer labs, equipment, and technology.

Requested FY 2018 \$500,000; FY 2019 \$500,000

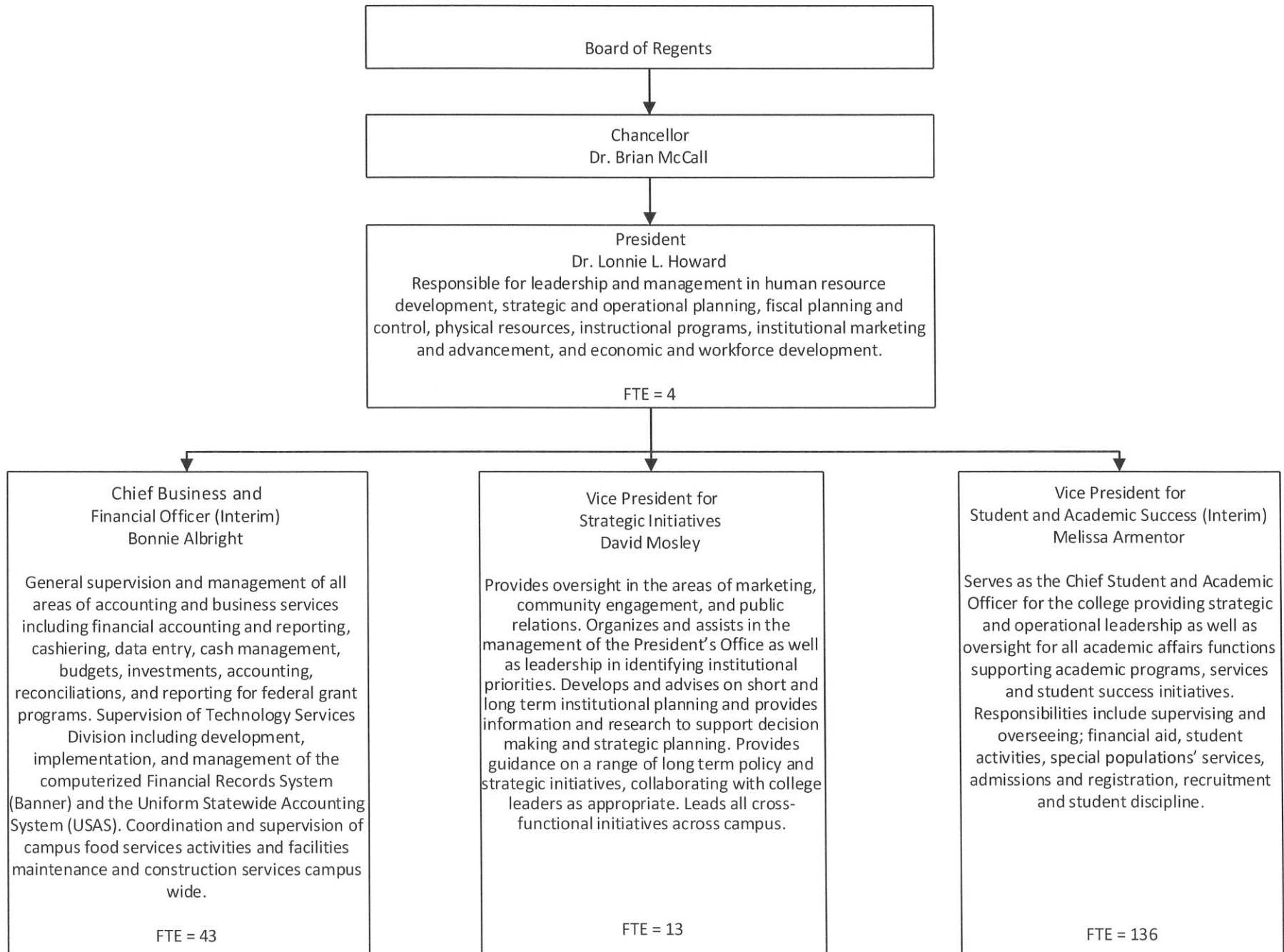
TEN PERCENT FY 2018-2019 BIENNIAL BASE REDUCTION OPTIONS SCHEDULE:

A 10% reduction in FY2018-2019 of \$402,742 biennium would reduce Institutional Enhancement. This would impact the technology infrastructure upgrades, and the purchases and maintenance of capital equipment for existing programs. These are needed to ensure student success in keeping up to date technology and equipment on campus and the classroom.

BACKGROUND CHECKS:

Lamar Institute of Technology performs criminal background checks for all security sensitive positions which have, by their nature and scope, access to confidential student, personnel, and payroll records or master keys, in accordance with State law, Texas Education Code §51.215, and Texas State University System policy. In an effort to provide and maintain the safest possible environment; to enhance the security of physical resources; and to be consistent with State law, Lamar Institute of Technology conducts criminal background investigations and obtains criminal history record information on all current employees considered for security sensitive positions and all applicants who are under final consideration for such positions. Lamar Institute of Technology must receive a signed authorization form before the background information is requested. The authorization form includes the notice required by Texas Government Code §559.003, as it may be amended from time to time. Refusal to sign the authorization form will eliminate the applicant from consideration for employment. Criminal history record information obtained by Lamar Institute of Technology may be used only for the purpose of evaluating applicants for employment in security sensitive positions and shall in no way be used to discriminate on the basis of race, color, national origin, religion, sex, disability or age.

Lamar Institute of Technology Organizational Chart





CERTIFICATE

Agency Name Lamar Institute of Technology

This is to certify that the information contained in the agency Legislative Appropriation Request filed with the Legislative Budget Board (LBB) and the Office of the Governor, Budget Division, is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the Governor's office will be notified in writing in accordance with Article IX, Section 7.01 (2016-17 GAA).

Chief Executive Officer or Residing Judge

Signature

Dr. Lonnie J. Howard

Printed Name

President

Title

July 25, 2016

Date

Board or Commission Chair

Signature

Jaime B. Garza, MD

Printed Name

Chairman

Title

July 26, 2016

Date

Chief Financial Officer

Signature

Bonnie S. Albright

Printed Name

Vice President for Finance & Operations

Title

July 25, 2016

Date

Budget Overview - Biennial Amounts
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology
Appropriation Years: 2018-19

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2016-17	2018-19	2016-17	2018-19	2016-17	2018-19	2016-17	2018-19	2016-17	2018-19	2018-19
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Academic Education	1,804,914		408,889						2,213,803		
1.1.2. Vocational/Technical Education	8,189,908		3,139,750						11,329,658		
1.1.3. Staff Group Insurance Premiums			813,093	861,338					813,093	861,338	
1.1.6. Texas Public Education Grants			803,670	833,636					803,670	833,636	
Total, Goal	9,994,822		5,165,402	1,694,974					15,160,224	1,694,974	
Goal: 2. Provide Infrastructure Support											
2.1.1. E&G Space Support	1,650,066		373,810						2,023,876		
2.1.2. Tuition Revenue Bond Retirement	2,016,636	2,808,133							2,016,636	2,808,133	
2.1.5. Small Institution Supplement	750,000								750,000		
Total, Goal	4,416,702	2,808,133	373,810						4,790,512	2,808,133	
Goal: 3. Provide Special Item Support											
3.1.1. Workforce Literacy	81,138	81,138							81,138	81,138	
3.1.2. Workforce Training/Education	1,000,000	1,000,000							1,000,000	1,000,000	
3.1.3. Associate Arts Degree	500,000	500,000							500,000	500,000	
3.4.1. Institutional Enhancement	2,614,090	2,446,280							2,614,090	2,446,280	
3.5.1. Exceptional Item Request											1,167,808
Total, Goal	4,195,228	4,027,418							4,195,228	4,027,418	1,167,808
Total, Agency	18,606,752	6,835,551	5,539,212	1,694,974					24,145,964	8,530,525	1,167,808
Total FTEs									190.0	206.0	0.0

2.A. Summary of Base Request by Strategy

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85th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

Goal / Objective / STRATEGY	Exp 2015	Est 2016	Bud 2017	Req 2018	Req 2019
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
1 ACADEMIC EDUCATION (1)	1,020,994	1,013,803	1,200,000	0	0
2 VOCATIONAL/TECHNICAL EDUCATION (1)	6,371,038	5,748,758	5,580,900	0	0
3 STAFF GROUP INSURANCE PREMIUMS	296,673	382,424	430,669	430,669	430,669
6 TEXAS PUBLIC EDUCATION GRANTS	444,820	386,852	416,818	416,818	416,818
TOTAL, GOAL 1	\$8,133,525	\$7,531,837	\$7,628,387	\$847,487	\$847,487
2 Provide Infrastructure Support					
1 Provide Operation and Maintenance of E&G Space					
1 E&G SPACE SUPPORT (1)	936,134	949,962	1,073,914	0	0
2 TUITION REVENUE BOND RETIREMENT	524,142	523,012	1,493,624	1,476,081	1,332,052
5 SMALL INSTITUTION SUPPLEMENT (1)	375,000	375,000	375,000	0	0

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

10/17/2016 2:36:12PM

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Automated Budget and Evaluation System of Texas (ABEST)

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Goal / Objective / STRATEGY		Exp 2015	Est 2016	Bud 2017	Req 2018	Req 2019
TOTAL, GOAL	2	\$1,835,276	\$1,847,974	\$2,942,538	\$1,476,081	\$1,332,052
3 Provide Special Item Support						
1 Instructional Support Special Item Support						
1 WORKFORCE LITERACY		40,569	40,569	40,569	40,569	40,569
2 WORKFORCE TRAINING/EDUCATION		500,000	500,000	500,000	500,000	500,000
3 ASSOCIATE ARTS DEGREE		0	250,000	250,000	250,000	250,000
4 Institutional Support Special Item Support						
1 INSTITUTIONAL ENHANCEMENT		1,307,045	1,307,045	1,307,045	1,223,140	1,223,140
5 Exceptional Item Request						
1 EXCEPTIONAL ITEM REQUEST		0	0	0	0	0
TOTAL, GOAL	3	\$1,847,614	\$2,097,614	\$2,097,614	\$2,013,709	\$2,013,709
TOTAL, AGENCY STRATEGY REQUEST		\$11,816,415	\$11,477,425	\$12,668,539	\$4,337,277	\$4,193,248

2.A. Summary of Base Request by Strategy

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85th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

Goal / Objective / STRATEGY	Exp 2015	Est 2016	Bud 2017	Req 2018	Req 2019
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$11,816,415	\$11,477,425	\$12,668,539	\$4,337,277	\$4,193,248
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	8,659,557	8,817,280	9,789,472	3,489,790	3,345,761
SUBTOTAL	\$8,659,557	\$8,817,280	\$9,789,472	\$3,489,790	\$3,345,761
General Revenue Dedicated Funds:					
770 Est Oth Educ & Gen Inco	3,156,858	2,660,145	2,879,067	847,487	847,487
SUBTOTAL	\$3,156,858	\$2,660,145	\$2,879,067	\$847,487	\$847,487
TOTAL, METHOD OF FINANCING	\$11,816,415	\$11,477,425	\$12,668,539	\$4,337,277	\$4,193,248

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/17/2016 2:36:45PM

Agency code: 789

Agency name: Lamar Institute of Technology

METHOD OF FINANCING	Exp 2015	Est 2016	Bud 2017	Req 2018	Req 2019
<u>GENERAL REVENUE</u>					
<u>1</u> General Revenue Fund					
<i>REGULAR APPROPRIATIONS</i>					
Regular Appropriations from MOF Table (2014-15 GAA)	\$8,661,927	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2016-17 GAA)	\$0	\$8,817,280	\$8,822,651	\$3,489,790	\$3,345,761
<i>TRANSFERS</i>					
HB 100 Transfer TRB	\$0	\$0	\$966,821	\$0	\$0
<i>LAPSED APPROPRIATIONS</i>					
HB 2, 84th Leg, Regular Session	\$(2,370)	\$0	\$0	\$0	\$0
Comments: TRB Lapse					
TOTAL, General Revenue Fund	\$8,659,557	\$8,817,280	\$9,789,472	\$3,489,790	\$3,345,761
TOTAL, ALL GENERAL REVENUE	\$8,659,557	\$8,817,280	\$9,789,472	\$3,489,790	\$3,345,761

2.B. Summary of Base Request by Method of Finance
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/17/2016 2:36:45PM

Agency code: 789

Agency name: Lamar Institute of Technology

METHOD OF FINANCING	Exp 2015	Est 2016	Bud 2017	Req 2018	Req 2019
<u>GENERAL REVENUE FUND - DEDICATED</u>					
<u>770</u> GR Dedicated - Estimated Other Educational and General Income Account No. 770					
<i>REGULAR APPROPRIATIONS</i>					
Regular Appropriations from MOF Table (2014-15 GAA)	\$2,793,025	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2016-17 GAA)	\$0	\$3,060,013	\$3,075,648	\$847,487	\$847,487
<i>BASE ADJUSTMENT</i>					
Revised Receipts	\$594,950	\$(147,254)	\$58,352	\$0	\$0
Adjustments To Expended	\$(231,117)	\$(252,614)	\$(254,933)	\$0	\$0
TOTAL,	\$3,156,858	\$2,660,145	\$2,879,067	\$847,487	\$847,487
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770					
	\$3,156,858	\$2,660,145	\$2,879,067	\$847,487	\$847,487

2.B. Summary of Base Request by Method of Finance
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/17/2016 2:36:45PM

Agency code: 789		Agency name: Lamar Institute of Technology				
METHOD OF FINANCING		Exp 2015	Est 2016	Bud 2017	Req 2018	Req 2019
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED	\$3,156,858	\$2,660,145	\$2,879,067	\$847,487	\$847,487
TOTAL,	GR & GR-DEDICATED FUNDS	\$11,816,415	\$11,477,425	\$12,668,539	\$4,337,277	\$4,193,248
GRAND TOTAL		\$11,816,415	\$11,477,425	\$12,668,539	\$4,337,277	\$4,193,248

FULL-TIME-EQUIVALENT POSITIONS

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2014-15 GAA)	206.0	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2016-17 GAA)	0.0	206.0	206.0	0.0	0.0
Regular Appropriations	0.0	0.0	0.0	206.0	206.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized Number Over (Below) Cap	(24.8)	(16.9)	(16.0)	0.0	0.0
TOTAL, ADJUSTED FTES	181.2	189.1	190.0	206.0	206.0

NUMBER OF 100% FEDERALLY FUNDED FTEs

2.C. Summary of Base Request by Object of Expense
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 Automated Budget and Evaluation System of Texas (ABEST)

10/17/2016 2:37:07PM

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OBJECT OF EXPENSE	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
1001 SALARIES AND WAGES	\$3,045,166	\$3,267,402	\$3,432,721	\$790,569	\$790,569
1002 OTHER PERSONNEL COSTS	\$296,673	\$382,424	\$430,669	\$430,669	\$430,669
1005 FACULTY SALARIES	\$5,038,346	\$4,896,880	\$4,576,738	\$0	\$0
2008 DEBT SERVICE	\$524,142	\$523,012	\$1,493,624	\$1,476,081	\$1,332,052
2009 OTHER OPERATING EXPENSE	\$2,467,268	\$2,020,855	\$2,317,969	\$1,223,140	\$1,223,140
4000 GRANTS	\$444,820	\$386,852	\$416,818	\$416,818	\$416,818
OOE Total (Excluding Riders)	\$11,816,415	\$11,477,425	\$12,668,539	\$4,337,277	\$4,193,248
OOE Total (Riders)					
Grand Total	\$11,816,415	\$11,477,425	\$12,668,539	\$4,337,277	\$4,193,248

2.D. Summary of Base Request Objective Outcomes
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

789 Lamar Institute of Technology

<i>Goal/ Objective / Outcome</i>	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
1 Provide Instructional and Operations Support <i>1 Provide Instructional and Operations Support</i>					
KEY 1 Percentage of Courses Completed	96.49%	96.48%	96.50%	96.50%	96.50%
KEY 3 Percent of Contact Hours Taught by Full-time Faculty	57.30%	76.60%	75.00%	75.00%	75.00%
KEY 4 % Underprepared Students Satisfy TSI Obligation in Math	19.50%	18.30%	20.00%	20.00%	20.00%
KEY 5 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	18.20%	17.70%	20.00%	20.00%	20.00%
KEY 6 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	17.90%	20.40%	20.00%	20.00%	20.00%

2.E. Summary of Exceptional Items Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/17/2016
 TIME : 2:37:42PM

Agency code: 789

Agency name: Lamar Institute of Technology

Priority	Item	2018			2019			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Restoration of 4% Reduction	\$83,904	\$83,904		\$83,904	\$83,904		\$167,808	\$167,808
2	Increase Institutional Enhancement	\$500,000	\$500,000		\$500,000	\$500,000		\$1,000,000	\$1,000,000
Total, Exceptional Items Request		\$583,904	\$583,904		\$583,904	\$583,904		\$1,167,808	\$1,167,808
Method of Financing									
	General Revenue	\$583,904	\$583,904		\$583,904	\$583,904		\$1,167,808	\$1,167,808
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$583,904	\$583,904		\$583,904	\$583,904		\$1,167,808	\$1,167,808

Full Time Equivalent Positions

Number of 100% Federally Funded FTEs

2.F. Summary of Total Request by Strategy
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/17/2016
 TIME : 2:38:03PM

Agency code: 789 Agency name: Lamar Institute of Technology

Goal/Objective/STRATEGY	Base 2018	Base 2019	Exceptional 2018	Exceptional 2019	Total Request 2018	Total Request 2019
1 Provide Instructional and Operations Support						
<i>1 Provide Instructional and Operations Support</i>						
1 ACADEMIC EDUCATION	\$0	\$0	\$0	\$0	\$0	\$0
2 VOCATIONAL/TECHNICAL EDUCATION	0	0	0	0	0	0
3 STAFF GROUP INSURANCE PREMIUMS	430,669	430,669	0	0	430,669	430,669
6 TEXAS PUBLIC EDUCATION GRANTS	416,818	416,818	0	0	416,818	416,818
TOTAL, GOAL 1	\$847,487	\$847,487	\$0	\$0	\$847,487	\$847,487
2 Provide Infrastructure Support						
<i>1 Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	1,476,081	1,332,052	0	0	1,476,081	1,332,052
5 SMALL INSTITUTION SUPPLEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	\$1,476,081	\$1,332,052	\$0	\$0	\$1,476,081	\$1,332,052

2.F. Summary of Total Request by Strategy
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/17/2016
 TIME : 2:38:03PM

Agency code: 789		Agency name: Lamar Institute of Technology				
Goal/Objective/STRATEGY	Base 2018	Base 2019	Exceptional 2018	Exceptional 2019	Total Request 2018	Total Request 2019
3 Provide Special Item Support						
<i>1 Instructional Support Special Item Support</i>						
1 WORKFORCE LITERACY	\$40,569	\$40,569	\$0	\$0	\$40,569	\$40,569
2 WORKFORCE TRAINING/EDUCATION	500,000	500,000	0	0	500,000	500,000
3 ASSOCIATE ARTS DEGREE	250,000	250,000	0	0	250,000	250,000
<i>4 Institutional Support Special Item Support</i>						
1 INSTITUTIONAL ENHANCEMENT	1,223,140	1,223,140	0	0	1,223,140	1,223,140
<i>5 Exceptional Item Request</i>						
1 EXCEPTIONAL ITEM REQUEST	0	0	583,904	583,904	583,904	583,904
TOTAL, GOAL 3	\$2,013,709	\$2,013,709	\$583,904	\$583,904	\$2,597,613	\$2,597,613
TOTAL, AGENCY STRATEGY REQUEST	\$4,337,277	\$4,193,248	\$583,904	\$583,904	\$4,921,181	\$4,777,152
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$4,337,277	\$4,193,248	\$583,904	\$583,904	\$4,921,181	\$4,777,152

2.F. Summary of Total Request by Strategy
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/17/2016
 TIME : 2:38:03PM

Agency code: 789 Agency name: Lamar Institute of Technology							
Goal/Objective/STRATEGY		Base 2018	Base 2019	Exceptional 2018	Exceptional 2019	Total Request 2018	Total Request 2019
General Revenue Funds:							
1	General Revenue Fund	\$3,489,790	\$3,345,761	\$583,904	\$583,904	\$4,073,694	\$3,929,665
		\$3,489,790	\$3,345,761	\$583,904	\$583,904	\$4,073,694	\$3,929,665
General Revenue Dedicated Funds:							
770	Est Oth Educ & Gen Inco	847,487	847,487	0	0	847,487	847,487
		\$847,487	\$847,487	\$0	\$0	\$847,487	\$847,487
TOTAL, METHOD OF FINANCING		\$4,337,277	\$4,193,248	\$583,904	\$583,904	\$4,921,181	\$4,777,152
FULL TIME EQUIVALENT POSITIONS		206.0	206.0	0.0	0.0	206.0	206.0

2.G. Summary of Total Request Objective Outcomes
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/17/2016
 Time: 2:38:44PM

Agency code: 789 Agency name: Lamar Institute of Technology

Goal/ Objective / Outcome

	BL 2018	BL 2019	Excp 2018	Excp 2019	Total Request 2018	Total Request 2019
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
KEY 1 Percentage of Courses Completed						
	96.50%	96.50%			96.50%	96.50%
KEY 3 Percent of Contact Hours Taught by Full-time Faculty						
	75.00%	75.00%			75.00%	75.00%
KEY 4 % Underprepared Students Satisfy TSI Obligation in Math						
	20.00%	20.00%			20.00%	20.00%
KEY 5 Percentage of Underprepared Students Satisfy TSI Obligation in Writing						
	20.00%	20.00%			20.00%	20.00%
KEY 6 Percentage of Underprepared Students Satisfy TSI Obligation in Reading						
	20.00%	20.00%			20.00%	20.00%

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Academic Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018 ⁽¹⁾	BL 2019 ⁽¹⁾
Output Measures:						
1	Number of Degrees or Certificates Awarded	527.00	511.00	598.00	600.00	600.00
2	Percentage of Graduates Employed	91.50 %	92.80 %	93.00 %	93.00 %	93.00 %
3	Percentage of Courses Completed	96.49 %	96.48 %	96.50 %	96.50 %	96.50 %
5	Percent of Contact Hours Taught by Full-Time Faculty	57.30 %	76.60 %	75.00 %	75.00 %	75.00 %
Efficiency Measures:						
KEY 1	Administrative Cost as a Percent of Operating Budget	13.00 %	13.00 %	13.00 %	13.00 %	13.00 %
Explanatory/Input Measures:						
1	Student/Faculty Ratio	17.00	16.00	16.00	16.00	16.00
2	Percentage of Enrolled Students Who Are Minorities	42.80 %	45.30 %	50.00 %	50.00 %	50.00 %
3	% Enrolled Students Who Are Academically Disadvantaged	81.30 %	34.96 %	45.00 %	45.00 %	45.00 %
4	% of Students Who Are Economically Disadvantaged	41.00 %	31.60 %	45.00 %	45.00 %	45.00 %
5	Number of Students Enrolled as of the Twelfth Class Day	2,708.00	2,846.00	3,000.00	3,000.00	3,000.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$94,525	\$48,693	\$195,000	\$0	\$0
1005	FACULTY SALARIES	\$918,756	\$964,110	\$1,000,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$7,713	\$1,000	\$5,000	\$0	\$0

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

3.A. Strategy Request
 85th Regular Session, Agency Submission, Version I
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789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Academic Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018 ⁽¹⁾	BL 2019 ⁽¹⁾
TOTAL, OBJECT OF EXPENSE		\$1,020,994	\$1,013,803	\$1,200,000	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$832,416	\$826,554	\$978,360	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$832,416	\$826,554	\$978,360	\$0	\$0
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$188,578	\$187,249	\$221,640	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$188,578	\$187,249	\$221,640	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,020,994	\$1,013,803	\$1,200,000	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		50.0	50.0	50.0	60.0	60.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Academic Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018 ⁽¹⁾	BL 2019 ⁽¹⁾
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The addition of the Associate Arts Degree.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2016 + Bud 2017)	Baseline Request (BL 2018 + BL 2019)	\$ Amount	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,213,803	\$0	\$(2,213,803)	\$(2,213,803)	Formula funded strategies are not requested in 2018-2019 because amounts are not determined by institutions.
			<u>\$(2,213,803)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

3.A. Strategy Request
 85th Regular Session, Agency Submission, Version 1
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789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 2 Vocational/Technical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018 ⁽¹⁾	BL 2019 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,704,141	\$1,780,988	\$1,800,000	\$0	\$0
1005	FACULTY SALARIES	\$4,119,590	\$3,932,770	\$3,576,738	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$547,307	\$35,000	\$204,162	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$6,371,038	\$5,748,758	\$5,580,900	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$4,317,155	\$4,220,596	\$3,969,312	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$4,317,155	\$4,220,596	\$3,969,312	\$0	\$0
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$2,053,883	\$1,528,162	\$1,611,588	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$2,053,883	\$1,528,162	\$1,611,588	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$6,371,038	\$5,748,758	\$5,580,900	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		80.2	88.1	89.0	95.0	95.0

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 2 Vocational/Technical Education

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018 ⁽¹⁾	BL 2019 ⁽¹⁾
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STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The low performance of K-12 students on placement tests, the economic disadvantaged and the economy of Southeast Texas/Workforce.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2016 + Bud 2017)</u>	<u>Baseline Request (BL 2018 + BL 2019)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$11,329,658	\$0	\$(11,329,658)	\$(11,329,658)	Formula funded strategies are not requested in 2018-2019 because amounts are not determined by institutions.
			<u>\$(11,329,658)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
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Objects of Expense:

1002	OTHER PERSONNEL COSTS	\$296,673	\$382,424	\$430,669	\$430,669	\$430,669
TOTAL, OBJECT OF EXPENSE		\$296,673	\$382,424	\$430,669	\$430,669	\$430,669

Method of Financing:

770	Est Oth Educ & Gen Inco	\$296,673	\$382,424	\$430,669	\$430,669	\$430,669
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$296,673	\$382,424	\$430,669	\$430,669	\$430,669

TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$430,669	\$430,669
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TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$296,673	\$382,424	\$430,669	\$430,669	\$430,669
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FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. Staff group insurance is a state paid benefit for eligible state employees. Accounting Policy Statement issued by the Comptroller of Public Accounts states that it is the intent of the Legislature that payment for salaries, wages and benefits paid from appropriated funds shall be proportional to the source of funds.

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789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 3 Staff Group Insurance Premiums Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional faculty and support staff needed for the Associate of Arts Degree.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2016 + Bud 2017)	Baseline Request (BL 2018 + BL 2019)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$813,093	\$861,338	\$48,245	\$48,245	Due to the increasing cost of Healthcare.
			<u>\$48,245</u>	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
Objects of Expense:						
4000	GRANTS	\$444,820	\$386,852	\$416,818	\$416,818	\$416,818
TOTAL, OBJECT OF EXPENSE		\$444,820	\$386,852	\$416,818	\$416,818	\$416,818
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$444,820	\$386,852	\$416,818	\$416,818	\$416,818
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$444,820	\$386,852	\$416,818	\$416,818	\$416,818
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$416,818	\$416,818
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$444,820	\$386,852	\$416,818	\$416,818	\$416,818

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The Texas Education Code chapter 56 addresses Texas Public Education Grants. Section 56.033 (a) The governing boards of institutions of higher education shall cause to be set aside not less than 15% nor more than 20% out of each resident student's tuition charge for the academic year. Of the funds set aside not less than 90% shall be used for TPEG grants and not more than 10% shall be used for TPEG emergency loans.

3.A. Strategy Request
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789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 6 Texas Public Education Grants Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Pending outcome from NRM Committee and the Texas Higher Education Coordinating Board.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2016 + Bud 2017)</u>	<u>Baseline Request (BL 2018 + BL 2019)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$803,670	\$833,636	\$29,966	\$29,966	Due to an increase in tuition between the biennial years.
			<u>\$29,966</u>	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 E&G Space Support

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018 ⁽¹⁾	BL 2019 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	28.00	28.00	30.00	30.00	30.00
2	Space Utilization Rate of Labs	32.00	32.00	34.00	34.00	34.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$330,931	\$272,152	\$272,152	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$605,203	\$677,810	\$801,762	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$936,134	\$949,962	\$1,073,914	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$763,230	\$774,504	\$875,562	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$763,230	\$774,504	\$875,562	\$0	\$0
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$172,904	\$175,458	\$198,352	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$172,904	\$175,458	\$198,352	\$0	\$0

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 E&G Space Support

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018 ⁽¹⁾	BL 2019 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$936,134	\$949,962	\$1,073,914	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		15.0	15.0	15.0	15.0	15.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction. E & G space support is necessary to insure the institute maintains sufficient and adequate resources to support the institute's goals and mission.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Pending Tuition Revenue Bond approval.

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 E&G Space Support

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	(1) BL 2018	(1) BL 2019
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2016 + Bud 2017)	Baseline Request (BL 2018 + BL 2019)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,023,876	\$0	\$(2,023,876)	\$(2,023,876)	Formula funded strategies are not requested in 2018-2019 because amounts are not determined by institutions.
			\$(2,023,876)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

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789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
Objects of Expense:						
2008	DEBT SERVICE	\$524,142	\$523,012	\$1,493,624	\$1,476,081	\$1,332,052
TOTAL, OBJECT OF EXPENSE		\$524,142	\$523,012	\$1,493,624	\$1,476,081	\$1,332,052
Method of Financing:						
1	General Revenue Fund	\$524,142	\$523,012	\$1,493,624	\$1,476,081	\$1,332,052
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$524,142	\$523,012	\$1,493,624	\$1,476,081	\$1,332,052
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,476,081	\$1,332,052
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$524,142	\$523,012	\$1,493,624	\$1,476,081	\$1,332,052

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology received Tuition Revenue Bond Proceeds in FY 1999 in the amount of \$2,000,000 and 5,301,960 in FY2002. The requested funding is FOR 100% of the amount of debt service due each fiscal year for the existing Tuition Revenue Bond Retirement.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2016 + Bud 2017)	Baseline Request (BL 2018 + BL 2019)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,016,636	\$2,808,133	\$791,497	\$791,497	Lamar Institute of Technology received a TRB for Construction and Renovation of our Technical Arts Building.
			\$791,497	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 5 Small Institution Supplement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018 ⁽¹⁾	BL 2019 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$375,000	\$375,000	\$375,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$375,000	\$375,000	\$375,000	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$375,000	\$375,000	\$375,000	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$375,000	\$375,000	\$375,000	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$375,000	\$375,000	\$375,000	\$0	\$0

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

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789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 5 Small Institution Supplement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
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(1)

(1)

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2016 + Bud 2017)	Baseline Request (BL 2018 + BL 2019)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$750,000	\$0	\$(750,000)	\$(750,000)	Formula funded strategies are not requested in 2018-2019 because amounts are not determined by institutions.
			\$(750,000)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.

3.A. Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/17/2016 2:39:19PM

789 Lamar Institute of Technology

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support
 STRATEGY: 1 Workforce Literacy

Service Categories:

Service: 14 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
Objects of Expense:						
1001	SALARIES AND WAGES	\$40,569	\$40,569	\$40,569	\$40,569	\$40,569
TOTAL, OBJECT OF EXPENSE		\$40,569	\$40,569	\$40,569	\$40,569	\$40,569
Method of Financing:						
1	General Revenue Fund	\$40,569	\$40,569	\$40,569	\$40,569	\$40,569
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$40,569	\$40,569	\$40,569	\$40,569	\$40,569
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$40,569	\$40,569
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)					\$40,569	\$40,569
FULL TIME EQUIVALENT POSITIONS:		1.0	1.0	1.0	1.0	1.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Formation of partnerships with local business and industries to integrate workplace skills and competencies into programs of study, establish cooperative training opportunities and deliver specialized training on campus and at work sites.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The undereducated population and economic disadvantaged individuals needing workforce training.

789 Lamar Institute of Technology

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 1 Workforce Literacy Service: 14 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2016 + Bud 2017)	Baseline Request (BL 2018 + BL 2019)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$81,138	\$81,138	\$0	\$0	The appropriation will remain the same both Biennial Years.
			\$0	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 2 Workforce Training and Education Expansion Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
Objects of Expense:						
1001	SALARIES AND WAGES	\$500,000	\$500,000	\$500,000	\$500,000	\$500,000
TOTAL, OBJECT OF EXPENSE		\$500,000	\$500,000	\$500,000	\$500,000	\$500,000
Method of Financing:						
1	General Revenue Fund	\$500,000	\$500,000	\$500,000	\$500,000	\$500,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$500,000	\$500,000	\$500,000	\$500,000	\$500,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$500,000	\$500,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$500,000	\$500,000	\$500,000	\$500,000	\$500,000
FULL TIME EQUIVALENT POSITIONS:		5.0	5.0	5.0	5.0	5.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Instititue of Technology will be able to respond to business and industry workforce training needs for 40 to 60 billion dollar of expansion planned in Southeast Texas.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. Strategy Request
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789 Lamar Institute of Technology

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support
 STRATEGY: 2 Workforce Training and Education Expansion

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2016 + Bud 2017)</u>	<u>Baseline Request (BL 2018 + BL 2019)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,000,000	\$1,000,000	\$0	\$0	The appropriation will remain the same both Biennial Years.
			<u>\$0</u>	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support
 STRATEGY: 3 Associate Arts Degree

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$250,000	\$250,000	\$250,000	\$250,000
TOTAL, OBJECT OF EXPENSE		\$0	\$250,000	\$250,000	\$250,000	\$250,000
Method of Financing:						
1	General Revenue Fund	\$0	\$250,000	\$250,000	\$250,000	\$250,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$250,000	\$250,000	\$250,000	\$250,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$250,000	\$250,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$250,000	\$250,000	\$250,000	\$250,000
FULL TIME EQUIVALENT POSITIONS:		5.0	5.0	5.0	5.0	5.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

This addition of these degree programs will provide opportunity for Lamar Institute of Technology to provide a comprehensive post secondary education program. Dual enrollment opportunities will be expanded for public, private and home school students. Lamar Institute of Technology will be able to address the Texas Higher Education Strategic Plan, 60x30TX.

3.A. Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

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789 Lamar Institute of Technology

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support
 STRATEGY: 3 Associate Arts Degree

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The region will increase the opportunities for individuals to continue within post secondary education in order to transfer to universities within our state as we strive to reach the goals of the 60x30TX.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2016 + Bud 2017)</u>	<u>Baseline Request (BL 2018 + BL 2019)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$500,000	\$500,000	\$0	\$0	The appropriation will remain the same both Biennial Years
			\$0	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 4 Institutional Support Special Item Support
 STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$1,307,045	\$1,307,045	\$1,307,045	\$1,223,140	\$1,223,140
TOTAL, OBJECT OF EXPENSE		\$1,307,045	\$1,307,045	\$1,307,045	\$1,223,140	\$1,223,140
Method of Financing:						
1	General Revenue Fund	\$1,307,045	\$1,307,045	\$1,307,045	\$1,223,140	\$1,223,140
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,307,045	\$1,307,045	\$1,307,045	\$1,223,140	\$1,223,140
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,223,140	\$1,223,140
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,307,045	\$1,307,045	\$1,307,045	\$1,223,140	\$1,223,140
FULL TIME EQUIVALENT POSITIONS:		25.0	25.0	25.0	25.0	25.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology received Institutional Enhancement Funding in FY 2002 and FY 2003. The funding was used for non-recurring expenditures. In FY 2004, FY 2005, and FY 2006 the expenditures were for new equipment and furniture for classrooms, upgrade of computer and learning lab facilities and retention scholarships. Since FY 2007 the funding is budgeted for additional furniture and equipment upgrades, administrative computer upgrades and specialized program equipment for technical programs. Due to the rising cost of equipment for technical programs and technology advances we continue to have the need for future Institutional Enhancement funding.

789 Lamar Institute of Technology

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 4 Institutional Support Special Item Support Service Categories:
 STRATEGY: 1 Institutional Enhancement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2016 + Bud 2017)	Baseline Request (BL 2018 + BL 2019)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,614,090	\$2,446,280	\$(167,810)	\$(167,810)	This is in accordance with the policy letter for Legislative Appropriations Request.
			\$(167,810)	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$11,816,415	\$11,477,425	\$12,668,539	\$4,337,277	\$4,193,248
METHODS OF FINANCE (INCLUDING RIDERS):				\$4,337,277	\$4,193,248
METHODS OF FINANCE (EXCLUDING RIDERS):	\$11,816,415	\$11,477,425	\$12,668,539	\$4,337,277	\$4,193,248
FULL TIME EQUIVALENT POSITIONS:	181.2	189.1	190.0	206.0	206.0

3.A.1. PROGRAM-LEVEL REQUEST SCHEDULE
85th Regular Session, Agency Submission, Version 1

Agency Code: 789		Agency: Lamar Institute of Technology									
						16-17 Base	Requested 2018	Requested 2019	Biennial Total 18-19	Biennial Difference	
Goal	Goal Name	Strategy	Strategy Name	Program	Program Name					\$	%
1	Academic Education	111	Academic Education	A.1.1	Academic Education	\$2,213,803	Formula funded	Formula funded	\$0	\$0	0.0%
1	Vocational/Tech Education	112	Vocational/Tech Education	A.1.2	Vocational/Tech Education	\$11,329,658	Formula funded	Formula funded	\$0	\$0	0.0%
1	Staff Group Insurance	113	Staff Group Insurance	A.1.3	Staff Group Insurance	\$813,093	\$430,669	\$430,669	\$861,338	\$48,245	5.9%
1	Texas Public Education Grants	116	Texas Public Education Grants	A.1.4	Texas Public Education Grants	\$803,670	\$416,818	\$416,818	\$833,636	\$29,966	3.7%
2	E&G Space Support	211	E&G SPACE SUPPORT	B.1.1	E&G SPACE SUPPORT	\$2,023,876	Formula funded	Formula funded	\$0	\$0	0.0%
2	Tuition Revenue Bond	212	Tuition Revenue Bond	B.1.2	Tuition Revenue Bond	\$2,016,636	\$1,476,080	\$1,332,052	\$2,808,132	\$791,496	39.2%
2	Small Institution Supplement	215	Small Institution Supplement	B.1.3	Small Institution Supplement	\$750,000	Formula funded	Formula funded	\$0	\$0	0.0%
3	Workforce Literacy	311	Workforce Literacy	C.1.1	Workforce Literacy	\$81,138	\$40,569	\$40,569	\$81,138	\$0	0.0%
3	Workforce Training/Education	312	Workforce Training/Education	C.1.2	Workforce Training/Education	\$1,000,000	\$500,000	\$500,000	\$1,000,000	\$0	0.0%
3	Associate Arts Degree	313	Associate Arts Degree	C.1.3	Associate Arts Degree	\$500,000	\$250,000	\$250,000	\$500,000	\$0	0.0%
3	Institutional Enhancement	341	Institutional Enhancement	C.2.1	Institutional Enhancement	\$2,614,090	\$1,223,140	\$1,223,140	\$2,446,280	(\$167,810)	-6.4%
3	Exceptional Item	351	Exceptional Item		Restoration of 4% Reduction	\$0	\$83,904	\$83,904	\$167,808	\$167,808	0.0%
3	Exceptional Item	351	Exceptional Item		Increase in Institutional Enhancement	\$0	\$500,000	\$500,000	\$1,000,000	\$1,000,000	0.0%

4.A. Exceptional Item Request Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/17/2016**
 TIME: **2:39:44PM**

Agency code: **789**

Agency name:
Lamar Institute of Technology

CODE	DESCRIPTION	Excp 2018	Excp 2019
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Item Name: Restoration of 4% Reduction
Item Priority: 1
IT Component: No
Anticipated Out-year Costs: Yes
Involve Contracts > \$50,000: No
Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request

OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	41,952	41,952
2009	OTHER OPERATING EXPENSE	41,952	41,952
TOTAL, OBJECT OF EXPENSE		\$83,904	\$83,904

METHOD OF FINANCING:

1	General Revenue Fund	83,904	83,904
TOTAL, METHOD OF FINANCING		\$83,904	\$83,904

DESCRIPTION / JUSTIFICATION:

Lamar Institute of Technology is requesting restoration of the four percent reduction made to the 2018-2019 baseline request. This request is a reduction in Institutional Enhancement used to purchase furniture, new classroom equipment, fund faculty salaries, obtain network resources and services to build a sound technology infrastructure, as well as capital equipment for new and existing programs.

EXTERNAL/INTERNAL FACTORS:

Continued funding reductions have made this funding source essential to ensure adequate resources to support the mission of the Institute.

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Maintains requested funding level

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2020	2021	2022
\$83,905	\$83,905	\$83,905

4.A. Exceptional Item Request Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/17/2016
 TIME: 2:39:44PM

Agency code: 789

Agency name:

Lamar Institute of Technology

CODE	DESCRIPTION	Excp 2018	Excp 2019
	Item Name: Increase in Institutional Enhancement Item Priority: 2 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	330,000	330,000
2009	OTHER OPERATING EXPENSE	170,000	170,000
TOTAL, OBJECT OF EXPENSE		\$500,000	\$500,000
METHOD OF FINANCING:			
1	General Revenue Fund	500,000	500,000
TOTAL, METHOD OF FINANCING		\$500,000	\$500,000

DESCRIPTION / JUSTIFICATION:

Increased funding for Institutional Enhancement for Quality Enhancement Plan (QEP). QEP is taking at-risk students in selected programs and working to improve their success by improving their learning environment. The Process Operating Technology and Instrumentation Technology programs have been participating since 2014. Allied Health and Business Technologies will be the next programs participating in the QEP. Lamar Institute of Technology is requesting funding to aid in the expansion from thirty to five hundred students participating in the QEP.

EXTERNAL/INTERNAL FACTORS:

The QEP will be able to provide student support which will improve student learning outcomes and address retention efforts.

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Maintains requested funding level

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2020	2021	2022
\$500,000	\$500,000	\$500,000

4.B. Exceptional Items Strategy Allocation Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/17/2016
 TIME: 2:40:04PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

Code	Description	Excp 2018	Excp 2019
Item Name: Restoration of 4% Reduction			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	41,952	41,952
2009	OTHER OPERATING EXPENSE	41,952	41,952
TOTAL, OBJECT OF EXPENSE		\$83,904	\$83,904
METHOD OF FINANCING:			
1	General Revenue Fund	83,904	83,904
TOTAL, METHOD OF FINANCING		\$83,904	\$83,904

4.B. Exceptional Items Strategy Allocation Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/17/2016
 TIME: 2:40:04PM

Agency code: 789 Agency name: Lamar Institute of Technology

Code	Description	Excp 2018	Excp 2019
Item Name: Increase in Institutional Enhancement			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	330,000	330,000
2009	OTHER OPERATING EXPENSE	170,000	170,000
TOTAL, OBJECT OF EXPENSE		\$500,000	\$500,000
METHOD OF FINANCING:			
1	General Revenue Fund	500,000	500,000
TOTAL, METHOD OF FINANCING		\$500,000	\$500,000

4.C. Exceptional Items Strategy Request
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/17/2016
TIME: 2:40:27PM

Agency Code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 3 Provide Special Item Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2018	Excp 2019
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	371,952	371,952
2009 OTHER OPERATING EXPENSE	211,952	211,952
Total, Objects of Expense	\$583,904	\$583,904

METHOD OF FINANCING:

1 General Revenue Fund	583,904	583,904
Total, Method of Finance	\$583,904	\$583,904

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration of 4% Reduction
 Increase in Institutional Enhancement

6.A. Historically Underutilized Business Supporting Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/17/2016
 Time: 2:41:30PM

Agency Code: 789 Agency: Lamar Institute of Technology

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2014 - 2015 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2014			Total Expenditures FY 2014	% Goal	HUB Expenditures FY 2015			Total Expenditures FY 2015
			% Actual	Diff	Actual \$	% Actual		Diff	Actual \$		
11.2%	Heavy Construction	11.9 %	0.0%	-11.9%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0
21.1%	Building Construction	26.1 %	0.0%	-26.1%	\$0	\$332,634	0.0 %	0.0%	0.0%	\$0	\$0
32.9%	Special Trade	32.9 %	0.0%	-32.9%	\$0	\$245,026	32.7 %	27.4%	-5.3%	\$25,495	\$93,181
23.7%	Professional Services	23.7 %	0.0%	-23.7%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0
26.0%	Other Services	26.0 %	13.4%	-12.6%	\$56,899	\$425,220	24.6 %	30.3%	5.7%	\$398,219	\$1,316,367
21.1%	Commodities	21.1 %	52.8%	31.7%	\$588,839	\$1,114,348	21.0 %	31.3%	10.3%	\$581,726	\$1,861,075
	Total Expenditures		30.5%		\$645,738	\$2,117,228		30.7%		\$1,005,440	\$3,270,623

B. Assessment of Fiscal Year 2014 - 2015 Efforts to Meet HUB Procurement Goals

Attainment:

The agency's overall goals were 30.74% exceeding the state's overall goals of 11.97%. Three categories were not used in FY 2015.

Applicability:

The "Heavy Construction", "Building Construction" and "Professional Services" categories are not applicable to this agency's operations in FY 14 and FY 15.

Factors Affecting Attainment:

The agency did not attain "Special Trade Construction" for Fiscal Year 2015 due to lack of HUB vendor bidding and/or being the best value to the institution.

"Good-Faith" Efforts:

The agency has made the following efforts to comply with the HUB procurement goals per Texas Administrative Code:

- Ensure that contract specifications, terms and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements.
- Distributed information on procurement procedures in a manner that encouraged HUB participation in agency contracts by departments across campus.
- Participate in the following HUB forums: Golden Triangle Minority Business Council, Inc., Senator Royce West's "Doing Business Texas Style" Spot Bid Fair and Procurement Connection Seminar and EXPO, the State of Texas HUB Program's Procurement Connection Seminar and EXPO.
- Consistently exceeds minimum requirements on minority vendor count for all informal and formal bid opportunities.
- Conducted individual vendor meetings throughout the year with potential HUB vendors to introduce them to opportunities with LIT.
- In addition to posting procurement opportunities with LIT, the Institute solicited competitive and non-competitive bids/proposals from individual HUB vendors.

Lamar Institute of Technology
Estimated Funds Outside the Institution's Bill Pattern
2016-17 and 2018-19 Biennia

	2016-17 Biennium				2018-19 Biennium			
	FY 2016 Revenue	FY 2017 Revenue	Biennium Total	Percent of Total	FY 2018 Revenue	FY 2019 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 8,817,280	\$ 8,822,651	\$ 17,639,931		\$ 8,822,651	\$ 8,822,651	\$ 17,645,302	
Tuition and Fees (net of Discounts and Allowances)	2,670,600	3,100,000	5,770,600		3,100,000	3,100,000	6,200,000	
Endowment and Interest Income	4,412	4,000	8,412		4,000	4,000	8,000	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	11,492,292	11,926,651	23,418,943	46.9%	11,926,651	11,926,651	23,853,302	46.5%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 1,864,323	\$ 2,025,000	\$ 3,889,323		\$ 2,025,000	\$ 2,025,000	\$ 4,050,000	
Higher Education Assistance Funds	1,720,347	2,580,521	4,300,868		2,580,521	2,580,521	5,161,042	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	585,000	585,000	1,170,000		585,000	585,000	1,170,000	
Total	4,169,670	5,190,521	9,360,191	18.7%	5,190,521	5,190,521	10,381,042	20.2%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	4,346,657	4,300,000	8,646,657		4,300,000	4,300,000	8,600,000	
Federal Grants and Contracts	3,700,000	3,700,000	7,400,000		3,700,000	3,700,000	7,400,000	
State Grants and Contracts	-	-	-		-	-	-	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	370,000	370,000	740,000		370,000	370,000	740,000	
Endowment and Interest Income	3,000	3,000	6,000		3,000	3,000	6,000	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	150,000	150,000	300,000		150,000	150,000	300,000	
Other Income	30,000	30,000	60,000		30,000	30,000	60,000	
Total	8,599,657	8,553,000	17,152,657	34.4%	8,553,000	8,553,000	17,106,000	33.3%
TOTAL SOURCES	\$ 24,261,619	\$ 25,670,172	\$ 49,931,791	100.0%	\$ 25,670,172	\$ 25,670,172	\$ 51,340,344	100.0%

6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/17/2016
Time: 2:54:37PM

Agency code: 789 Agency name: **Lamar Institute of Technology**

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2018	2019	Biennial Total	2018	2019	Biennial Total	
1 Institutional Enhancement							
Category: Programs - Service Reductions (Other)							
Item Comment: Lamar Institute of Technology has received Institutional Enhancement funding each year since FY 2000. This funding is used to fund faculty salaries, purchase new classroom equipment and furniture as well as technology infrastructure, capital equipment for new and existing programs. Continued funding reductions have made this funding source essential to ensure sufficient and adequate resources to support the mission of the Institute.							
Strategy: 3-4-1 Institutional Enhancement							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$402,742	\$402,742	\$805,484	
General Revenue Funds Total	\$0	\$0	\$0	\$402,742	\$402,742	\$805,484	
Item Total	\$0	\$0	\$0	\$402,742	\$402,742	\$805,484	
FTE Reductions (From FY 2018 and FY 2019 Base Request)							
AGENCY TOTALS							
General Revenue Total				\$402,742	\$402,742	\$805,484	\$402,742
Agency Grand Total	\$0	\$0	\$0	\$402,742	\$402,742	\$805,484	\$402,742
Difference, Options Total Less Target						\$402,742	
Agency FTE Reductions (From FY 2018 and FY 2019 Base Request)							

Schedule 1A: Other Educational and General Income

10/17/2016 2:42:05PM

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Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology					
	Act 2015	Act 2016	Bud 2017	Est 2018	Est 2019
Gross Tuition					
Gross Resident Tuition	2,933,681	2,887,523	3,058,000	3,058,000	3,058,000
Gross Non-Resident Tuition	435,597	447,266	460,000	460,000	460,000
Gross Tuition	3,369,278	3,334,789	3,518,000	3,518,000	3,518,000
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(17,080)	(53,730)	(28,000)	(28,000)	(28,000)
Less: Non-Resident Waivers and Exemptions	(198,655)	(283,052)	(280,000)	(280,000)	(280,000)
Less: Hazlewood Exemptions	(60,899)	(111,451)	(110,000)	(110,000)	(110,000)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	3,092,644	2,886,556	3,100,000	3,100,000	3,100,000
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(444,820)	(386,852)	(416,818)	(416,818)	(416,818)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	2,647,824	2,499,704	2,683,182	2,683,182	2,683,182

Schedule 1A: Other Educational and General Income

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789 Lamar Institute of Technology					
	Act 2015	Act 2016	Bud 2017	Est 2018	Est 2019
Student Teaching Fees	0	0	0	0	0
Special Course Fees	271,190	0	0	0	0
Laboratory Fees	21,986	21,501	30,000	30,000	30,000
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	2,941,000	2,521,205	2,713,182	2,713,182	2,713,182
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	2,155	4,702	4,000	4,000	4,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	2,155	4,702	4,000	4,000	4,000
Subtotal, Other Educational and General Income	2,943,155	2,525,907	2,717,182	2,717,182	2,717,182
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(121,274)	(134,731)	(132,965)	(135,624)	(138,336)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(109,843)	(117,883)	(121,968)	(124,502)	(126,992)
Less: Staff Group Insurance Premiums	(296,673)	(382,424)	(430,669)	(430,669)	(430,669)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	2,415,365	1,890,869	2,031,580	2,026,387	2,021,185
Reconciliation to Summary of Request for FY 2015-2017:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	444,820	386,852	416,818	416,818	416,818
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	296,673	382,424	430,669	430,669	430,669
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

Schedule 1A: Other Educational and General Income

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789 Lamar Institute of Technology					
	Act 2015	Act 2016	Bud 2017	Est 2018	Est 2019
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	3,156,858	2,660,145	2,879,067	2,873,874	2,868,672

Schedule 2: Selected Educational, General and Other Funds

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789 Lamar Institute of Technology					
	Act 2015	Act 2016	Bud 2017	Est 2018	Est 2019
General Revenue Transfers					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2015, 2016, 2017)	12,684	12,731	13,000	13,000	13,000
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2015, 2016, 2017)	0	0	0	0	0
Other (Itemize)					
Hazelwood Appropriation	16,035	26,355	26,000	26,000	26,000
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	494,133	583,331	585,000	585,000	585,000
B-on-Time Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
Subtotal, General Revenue Transfers	522,852	622,417	624,000	624,000	624,000
General Revenue HEF for Operating Expenses	804,462	521,900	500,000	500,000	500,000
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2015, 2016, 2017)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Transfer from Coordinating Board for Incentive Funding	0	0	0	0	0
Other (Itemize)	0	0	0	0	0
Gross Designated Tuition (Sec. 54.0513)	3,738,268	4,346,657	4,600,000	4,600,000	4,600,000
Indirect Cost Recovery (Sec. 145.001(d))	0	0	0	0	0

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789 Lamar Institute of Technology

	Act 2015	Act 2016	Bud 2017	Est 2018	Est 2019
Correctional Managed Care Contracts	0	0	0	0	0

Schedule 3A: Staff Group Insurance Data Elements (ERS)
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 Automated Budget and Evaluation System of Texas (ABEST)

10/17/2016 2:43:23PM

789 Lamar Institute of Technology

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	81.53%				
GR-D/Other %	18.47%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	99	81	18	99	14
2a Employee and Children	26	21	5	26	3
3a Employee and Spouse	20	16	4	20	1
4a Employee and Family	21	17	4	21	1
5a Eligible, Opt Out	2	2	0	2	0
6a Eligible, Not Enrolled	6	5	1	6	0
Total for This Section	174	142	32	174	19
PART TIME ACTIVES					
1b Employee Only	0	0	0	0	0
2b Employee and Children	1	1	0	1	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	21	17	4	21	1
Total for This Section	22	18	4	22	1
Total Active Enrollment	196	160	36	196	20

Schedule 3A: Staff Group Insurance Data Elements (ERS)
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/17/2016 2:43:23PM

789 Lamar Institute of Technology

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	99	81	18	99	14
2e Employee and Children	26	21	5	26	3
3e Employee and Spouse	20	16	4	20	1
4e Employee and Family	21	17	4	21	1
5e Eligible, Opt Out	2	2	0	2	0
6e Eligible, Not Enrolled	6	5	1	6	0
Total for This Section	174	142	32	174	19

Schedule 3A: Staff Group Insurance Data Elements (ERS)
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 Automated Budget and Evaluation System of Texas (ABEST)

10/17/2016 2:43:23PM

789 Lamar Institute of Technology

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	99	81	18	99	14
2f Employee and Children	27	22	5	27	3
3f Employee and Spouse	20	16	4	20	1
4f Employee and Family	21	17	4	21	1
5f Eligible, Opt Out	2	2	0	2	0
6f Eligible, Not Enrolled	27	22	5	27	1
Total for This Section	196	160	36	196	20

Schedule 4: Computation of OASI
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Agency 789 Lamar Institute of Technology

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2015		2016		2017		2018		2019	
	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI
General Revenue (% to Total)	81.5300	\$535,326	81.5300	\$594,729	81.5300	\$586,930	81.5300	\$598,669	81.5300	\$610,643
Other Educational and General Funds (% to Total)	18.4700	\$121,274	18.4700	\$134,731	18.4700	\$132,965	18.4700	\$135,624	18.4700	\$138,336
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$656,600	100.0000	\$729,460	100.0000	\$719,895	100.0000	\$734,293	100.0000	\$748,979

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

10/17/2016 2:46:02PM

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789 Lamar Institute of Technology

Description	Act 2015	Act 2016	Bud 2017	Est 2018	Est 2019
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	6,428,235	7,116,985	7,262,510	7,407,853	7,556,015
Employer Contribution to TRS Retirement Programs	437,120	483,955	493,352	503,734	513,809
Gross Educational and General Payroll - Subject To ORP Retirement	2,387,758	2,337,697	2,530,348	2,580,955	2,632,576
Employer Contribution to ORP Retirement Programs	157,592	154,288	167,003	170,343	173,750
Proportionality Percentage					
General Revenue	81.5300 %	81.5300 %	81.5300 %	81.5300 %	81.5300 %
Other Educational and General Income	18.4700 %	18.4700 %	18.4700 %	18.4700 %	18.4700 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	109,843	117,883	121,968	124,502	126,992
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.3100 %	1.3100 %	1.3100 %	1.3100 %	1.3100 %
Gross Payroll Subject to Differential - Optional Retirement Program	3,633,000	3,984,440	4,064,129	4,064,129	4,064,129
Total Differential	47,592	52,196	53,240	53,240	53,240

Schedule 6: Constitutional Capital Funding
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10/17/2016 2:46:31PM

789 Lamar Institute of Technology					
Activity	Act 2015	Act 2016	Bud 2017	Est 2018	Est 2019
A. PUF Bond Proceeds Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	378,327	806,656	5,500,000	3,500,000	500,000
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	536,326	5,000,000	3,000,000	0
Furnishings & Equipment	195,770	175,550	200,000	200,000	200,000
Computer Equipment & Infrastructure	182,557	94,780	300,000	300,000	300,000
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Schedule 7: Personnel
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/17/2016

Time: 2:47:01PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

	Actual 2015	Actual 2016	Budgeted 2017	Estimated 2018	Estimated 2019
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	106.8	114.1	118.0	128.0	128.0
Educational and General Funds Non-Faculty Employees	74.4	75.0	72.0	78.0	78.0
Subtotal, Directly Appropriated Funds	181.2	189.1	190.0	206.0	206.0
Non Appropriated Funds Employees	22.5	38.8	38.0	38.0	38.0
Subtotal, Other Funds & Non-Appropriated	22.5	38.8	38.0	38.0	38.0
GRAND TOTAL	203.7	227.9	228.0	244.0	244.0
Part B.					
Personnel Headcount					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	159.0	159.0	159.0	159.0	159.0
Educational and General Funds Non-Faculty Employees	112.0	101.0	101.0	101.0	101.0
Subtotal, Directly Appropriated Funds	271.0	260.0	260.0	260.0	260.0
Non Appropriated Funds Employees	19.0	37.0	37.0	37.0	37.0
Subtotal, Non-Appropriated	19.0	37.0	37.0	37.0	37.0
GRAND TOTAL	290.0	297.0	297.0	297.0	297.0

Schedule 7: Personnel
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/17/2016
 Time: 2:47:01PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

	Actual 2015	Actual 2016	Budgeted 2017	Estimated 2018	Estimated 2019
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	\$6,678,872	\$6,631,923	\$6,764,923	\$6,899,923	\$7,037,923
Educational and General Funds Non-Faculty Employees	\$3,045,727	\$2,842,252	\$2,899,252	\$2,957,252	\$3,016,252
Subtotal, Directly Appropriated Funds	\$9,724,599	\$9,474,175	\$9,664,175	\$9,857,175	\$10,054,175
Non Appropriated Funds Employees	\$1,167,139	\$2,256,791	\$2,301,927	\$2,301,927	\$2,301,927
Subtotal, Non-Appropriated	\$1,167,139	\$2,256,791	\$2,301,927	\$2,301,927	\$2,301,927
GRAND TOTAL	\$10,891,738	\$11,730,966	\$11,966,102	\$12,159,102	\$12,356,102

Schedule 8B: Tuition Revenue Bond Issuance History

10/17/2016 2:47:33PM

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789 Lamar Institute of Technology

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2016	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1997	\$2,000,000	Nov 16 1998	\$2,000,000			
		<i>Subtotal</i>	\$2,000,000	\$0		
2001	\$5,301,960	Oct 17 2002	\$5,301,960			
		<i>Subtotal</i>	\$5,301,960	\$0		
2016	\$12,500,000					

Agency Code:

789

Agency Name:

Lamar Institute of Technology

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2018	Requested Amount 2019
Property, buildings, infrastructure	1997	3/15/2018	\$ 139,981.56	
Renovate Gentry Hall	2001	3/15/2022	\$ 366,098.90	\$ 366,302.26
Construct & Renovate of Tech Arts Bldg	2016	3/15/2036	\$ 970,000.00	\$ 965,750.00
			\$ -	\$ -
			\$ -	\$ -
			\$ -	\$ -
			<u>\$ 1,476,080.46</u>	<u>\$ 1,332,052.26</u>

789 Lamar Institute of Technology

Special Item: 1 **Workforce Literacy**

(1) Year Special Item: 1996
Original Appropriations: \$40,569

(2) Mission of Special Item:

Formation and continuation of partnerships with business and industry to integrate workplace skills and competencies into programs of study, establish cooperative training opportunities and deliver specialized training at work sites.

(3) (a) Major Accomplishments to Date:

This special item has proven to be a critical funding mechanism in the Institute's outreach effort in and off campus programs that have been very successful in establishing the Institute's ability to be a real "Partner in Training" for business and industry throughout Southeast Texas.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Additional new workforce programs will be developed and new training opportunities for new and expanding business and industries will be provided.

(4) Funding Source Prior to Receiving Special Item Funding:

There were no sources of funding prior to receiving this special item funding.

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

None

(9) Consequences of Not Funding:

The region of Southeast Texas will be deprived of a major resource for workforce and skill development and incumbent workers.

789 Lamar Institute of Technology

Special Item: 2 Institutional Enhancement

(1) Year Special Item: 2000
Original Appropriations: \$1,307,045

(2) Mission of Special Item:

Provide a method of finance for capital and program expenditures in high technological fields. The primary purpose of the institution is to provide academic and vocational education. This special item has helped the institution provide adequate funding to provide suitable instruction, technical equipment, infrastructure to support high technology areas, and provides for the expansion of the Technology Services support for the institution.

(3) (a) Major Accomplishments to Date:

Major equipment and furniture for classrooms and laboratories have been upgraded campus-wide. Upgrades to computer and learning lab facilities campus-wide were funded from this special item.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The majority of these funds will be used to support the education mission for academic and technical programs including faculty salaries, equipment, and technology upgrades campus-wide.

(4) Funding Source Prior to Receiving Special Item Funding:

Formula funding and local fund sources at a much reduced level of funding.

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

None

(9) Consequences of Not Funding:

Deterioration of existing equipment resources, lack of new technology for high tech programs, and inadequate funding to accomplish the overall educational mission at Lamar Institute of Technology.

789 Lamar Institute of Technology

Special Item: 3 **Workforce Training/Education**

(1) Year Special Item: 2014
Original Appropriations: \$500,000

(2) Mission of Special Item:

To be able to respond to business and industry workforce training needs for a projected 40 to 60 billion dollars of expansion planned in Southeast Texas. Funds will be used to train unemployed and underskilled workers and incumbent workers that are required by business and industry.

(3) (a) Major Accomplishments to Date:

As a major component of the economic resources used to recruit business and industry to Southeast Texas, new industrial training programs will be established and revised and existing programs updated to meet changing requirements within the industries will be continued.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Funds will be used to train unemployed and underskilled workers as incumbent workers are required by business and industry.

(4) Funding Source Prior to Receiving Special Item Funding:

There were no sources of funding prior to receiving this special item funding.

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

None

(9) Consequences of Not Funding:

The region of Southeast Texas will be deprived of a major source of skill development for existing workers and training for new employees.

789 Lamar Institute of Technology

Special Item: 4 **Associate Arts/Associate Science Degree Implementation**

(1) Year Special Item: 2016
Original Appropriations: \$250,000

(2) Mission of Special Item:

The addition of these degree programs will provide opportunity for Lamar Institute of Technology to provide a comprehensive post secondary education program. Dual enrollment opportunities will be expanded for public, private and home school students.

(3) (a) Major Accomplishments to Date:

Psychology, Chemistry, Mathematics, and Biology Instructors were hired. Microbiology and Biology labs were setup and lab supplies such as cultures and microbes were purchased.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The majority of these funds will be used to support the Associate Arts and Associate Science Degrees including faculty salaries, equipment and technology upgrades.

(4) Funding Source Prior to Receiving Special Item Funding:

There were no sources of funding prior to receiving this special item funding.

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

None

(9) Consequences of Not Funding:

The region will not have increased opportunities to continue within post secondary education in order to transfer to universities within our state.

789 Lamar Institute of Technology

Special Item: 5 **Restoration of 4% Reduction**

(1) Year Special Item: 2018
Original Appropriations: \$83,904

(2) Mission of Special Item:

To restore the ninety-six percent baseline directive for Institutional Enhancement used to purchase furniture, new classroom equipment, fund faculty salaries, obtain network resources and services to build a sound technology infrastructure, as well as capital equipment for new and existing programs.

(3) (a) Major Accomplishments to Date:

Faculty positions have been filled and classroom equipment have been purchased.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Funds will continue to be used for faculty and classroom equipment that will be needed for new and existing programs.

(4) Funding Source Prior to Receiving Special Item Funding:

There were no sources of funding prior to receiving this special item funding.

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

None

(9) Consequences of Not Funding:

Continued funding reductions have made this funding source essential to ensure adequate resources to support the mission of the Institute.

789 Lamar Institute of Technology

Special Item: 6 Increase in Institutional Enhancement

(1) Year Special Item: 2018
Original Appropriations: \$500,000

(2) Mission of Special Item:

For Lamar Institute of Technology's Quality Enhancement Plan which is taking at-risk students in selected programs and working to improve their success by improving their learning environment.

(3) (a) Major Accomplishments to Date:

The Process Operating Technology and Instrumentation programs have been participating since 2014 with thirty students.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Aid in expansion from thirty students to five hundred students participating in the Quality Enhancement Plan with Allied Health and Business Technologies programs being added. This will support retention of students.

(4) Funding Source Prior to Receiving Special Item Funding:

There were no sources of funding prior to receiving this special item funding.

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

None

(9) Consequences of Not Funding:

Potential loss of students that are at-risk.
